

MARYLAND CHILD CARE
RESOURCE NETWORK



CHILD CARE DEMOGRAPHICS • 2020



MARYLAND
FAMILY
NETWORK



Maryland Child Care Resource Network

Child Care Demographics

2020

Maryland Report

Maryland is at the center of the Boston-Atlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states Maryland ranks 42nd in size and 19th in population, with a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. It is home to four Foreign-Trade Zones, 38 State Enterprise Zones, and multiple transportation resources. Major federal facilities based in Maryland are the National Institutes of Health, National Institute of Standards and Technology, National Security Agency, Social Security Administration, Food and Drug Administration, Department of Homeland Security, and Census Bureau.

Professional and technical workers constitute 27.8 percent of the state's work force – the second highest concentration among states. Further, Maryland ranks third among the states in educational attainment, with 39.7 percent holding a bachelor's degree or higher. Maryland's 169,000 businesses employ over 2.2 million workers; 3,450 of them employ 100 or more. Significant companies headquartered in Maryland include Lockheed Martin, Marriott International, Host Hotels & Resorts, McCormick & Company, T. Rowe Price, Under Armour, W. R. Grace, Legg Mason, GEICO, Emergent Biosolutions, United Therapeutics, Colfax, Tessco Technologies, BroadSoft, Coastal Sunbelt and Phillips Seafood.

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

Maryland Family Network, Inc. (MFN), as operator of the Statewide Child Care Resource Network, has prepared the Child Care Demographics Maryland Report series for those interested in child care trends across the state. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Number of Maryland Children under 12 with Mothers in the Work Force¹

844,563– 78.9%² of total 2019 child population under 12 (1,070,423).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Child Population 2010

Age Group	Number in age group
0-1	143,558
2-4	220,930
5-9	366,868
10-11	151,023
Total	882,379

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost ¹	Median Family Income ²	% of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp ³
Allegany	\$13,780	\$ 54,388	25.2%	1
Anne Arundel	\$24,402	\$107,226	22.8%	2
Baltimore County	\$21,291	\$ 87,156	24.4%	1
Calvert	\$19,779	\$112,380	17.6%	3
Caroline	\$13,729	\$ 73,129	18.8%	3
Carroll	\$21,300	\$104,384	20.4%	3
Cecil	\$16,658	\$ 81,936	20.3%	3
Charles	\$20,856	\$105,873	19.7%	3
Dorchester	\$14,171	\$ 60,400	23.5%	2
Frederick	\$23,115	\$105,674	21.9%	3
Garrett	\$10,108	\$ 59,427	17.0%	4
Harford	\$21,806	\$ 95,046	22.9%	3
Howard	\$27,743	\$133,168	20.8%	3
Kent	\$17,858	\$ 67,219	26.6%	2
Montgomery	\$30,934	\$127,111	24.3%	2
Prince George's	\$21,950	\$ 89,385	24.6%	2
Queen Anne's	\$18,795	\$102,343	18.4%	3
St. Mary's	\$19,318	\$100,451	19.2%	3
Somerset	\$14,495	\$ 53,529	27.1%	2
Talbot	\$15,112	\$ 87,645	17.2%	3
Washington	\$15,583	\$ 70,222	22.2%	2
Wicomico	\$15,784	\$ 67,308	23.4%	2
Worcester	\$16,351	\$ 76,018	21.5%	2
Baltimore City	\$19,028	\$ 58,095	32.8%	1

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 0-23 months and 2-4 years. The household expenses considered include housing, income taxes, and food.

¹Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2019). ²Current income as shown in the GeoLytics Report dated July 2019. This data cannot be compared to previous data. ³Housing costs based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. State and local taxes per Comptroller of Maryland (2019). Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit.

Population Information

Child Population¹

	2000	2010
0-3 years	209,218	217,560
3-4 years	144,175	146,928
5 years	74,546	72,700
6-9 years	316,772	294,168
10-11 years	162,481	151,023
Total	907,192	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	157,643	193,775
25-29	176,396	199,325
30-34	209,334	189,215
Total	543,373	582,315

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Maryland
2010	
Female	1,570,193
Male	1,623,215
2000	
Female	1,351,034
Male	1,418,491
Change	
Female	16.2% (+)
Male	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	160,214	419,077	N/A*
Total females (16+) with children under 6 in the work force	112,065	N/A*	N/A*
Total females (16+) with children 6-17	383,095	865,139	N/A*
Total females (16+) with children 6-17 in the work force	304,898	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Maryland
2010	5,773,552
2000	5,296,486
1995	5,046,079
1990	4,780,753
1980	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	156,486	199,923
25-29	166,474	194,223
30-34	196,317	179,279
Total	519,277	573,425

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	5,162,430	5,635,177
Total # of households	1,980,859	2,156,411
Average household size	2.61	2.61

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	1,359,318	100%	1,447,002	100%	6.5%(+)
Families Below Poverty Level	83,232	6.1%	95,502	6.6%	14.7%(+)
All Families w/Children Under 6**	150,011	N/A*	144,836	100%	N/A*
Families w/Children Under 5 Below Poverty Level	30,328	N/A*	N/A*	10.6%	N/A*
All Families w/Children Under 18	662,172	100%	651,028	100%	1.7%(-)
Families w/Children Under 18 Below Poverty Level	64,063	9.7%	67,056	10.3%	4.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Maryland	% Adult pop. over 25 Yrs
High School Grad or Higher	3,410,847	88.1%
Bachelor's Degree or Higher	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	1,194,489	100%	1,170,334	100%	2.0%(-)
Total Children Under 18 Below Poverty Level	141,877	11.9%	148,632	12.7%	4.8%(+)
Total Children Under 5 Below Poverty Level	40,331	13.3%	N/A*	15.4%	N/A*
Total Children 5-17 Below Poverty Level	101,546	11.4%	N/A*	11.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Maryland	\$83,137
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Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Maryland	\$72,254
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Income Distribution	Percent Households
	Maryland
under \$25,000	14.2%
\$25,000 - \$49,999	17.1%
\$50,000 - \$74,999	16.5%
\$75,000 +	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Average Weekly Cost of Full-time Child Care

Maryland		
Programs	Family Child Care Centers	Child Care
0-23 months	\$205.62	\$308.92
2-4 years	\$174.25	\$220.07
5 years ¹	\$159.41	\$208.96
School Age Full ²	\$141.71	\$168.34
School Age B/A ³	\$ 99.05	\$116.73

Source: MFN/LOCATE: Child Care, 6/19.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³Average cost of before and after school child care.

Unemployment Rate

Maryland

2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%
2016	4.5%
2017	4.3%
2018	4.5%
2019	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Maryland
Owner-Occupied housing	1,426,267 (67%)
Renter-Occupied housing	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Maryland
Mean value of Owner-Occupied Housing	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,016
Median Gross Residential Monthly Rent	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	5,360	41,371
*OCC Licensed Group Programs	2,678	172,589
8-12 Hour Child Care Centers	1,557	109,543
Infant/Toddler	868	13,742
Part-Day	341	N/A
Before/after School (School & Center-Based)	1,772	N/A
Employer-Sponsored Centers	53	4,144
Youth Camps	595	N/A
Nursery Schools	550	N/A
Private Kindergarten	254	N/A
**Head Start	179	enrollment: 8,793
***Public Pre-Kindergarten Sites	635	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	785	72
Middle Schools	213	6
Combined	87	376

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	30,950	29,984
Kindergarten	63,779	6,708
Grades 1 - 6	407,645	37,742
Total	502,374	74,434

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Jurisdiction

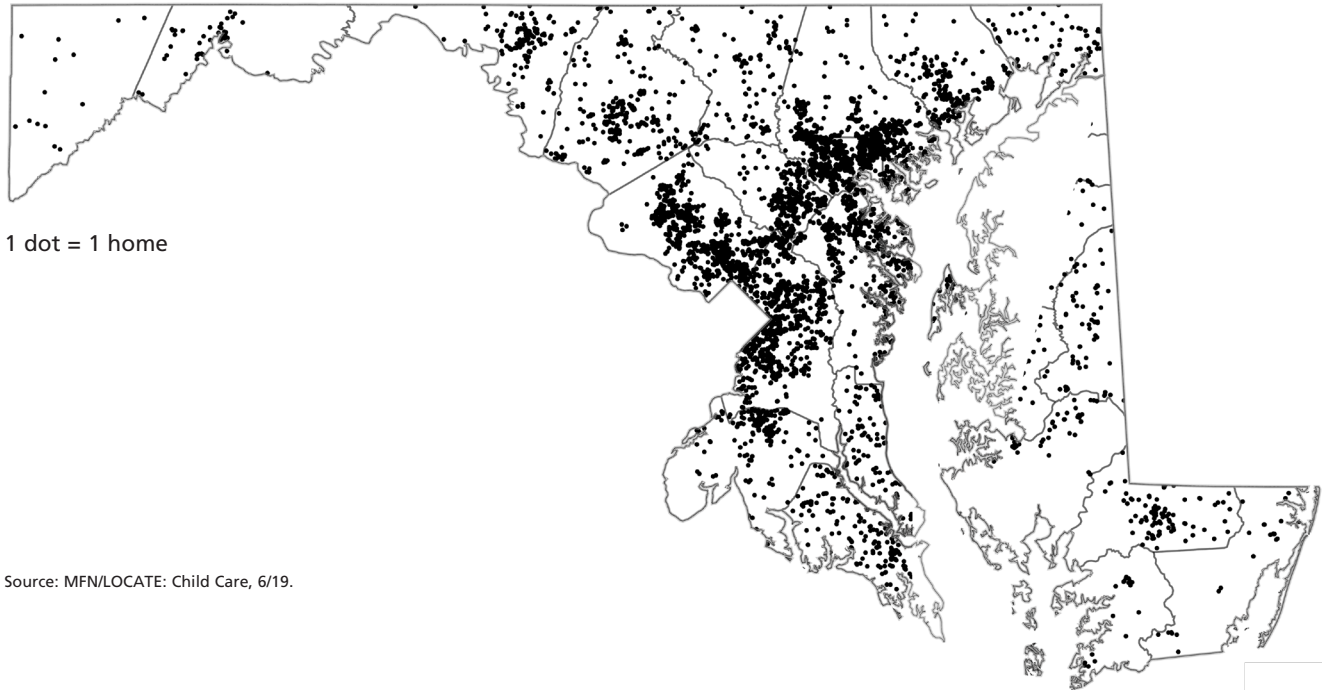
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of June 30, 2019.

Jurisdiction	Family Providers	8-12 Hour Capacity	Centers	Capacity
Allegany	50	396	15	881
Anne Arundel	457	3,456	124	10,008
Baltimore City	489	3,759	184	7,942
Baltimore County	714	5,521	235	16,408
Calvert	96	751	32	1,796
Caroline	65	497	4	248
Carroll	121	919	47	3,874
Cecil	78	623	18	1,170
Charles	195	1,471	41	3,083
Dorchester	48	374	9	263
Frederick	312	2,403	61	4,999
Garrett	15	115	11	303
Harford	249	1,954	44	3,996
Howard	305	2,328	97	9,077
Kent	17	139	2	123
Montgomery	822	6,429	287	23,064
Prince George's	747	5,871	236	14,640
Queen Anne's	71	517	8	546
St. Mary's	163	1,262	23	1,321
Somerset	23	169	5	223
Talbot	44	344	9	628
Washington	158	1,227	25	2,048
Wicomico	96	733	28	2,137
Worcester	25	187	12	765
Totals	5,360	41,444	1,557	109,543

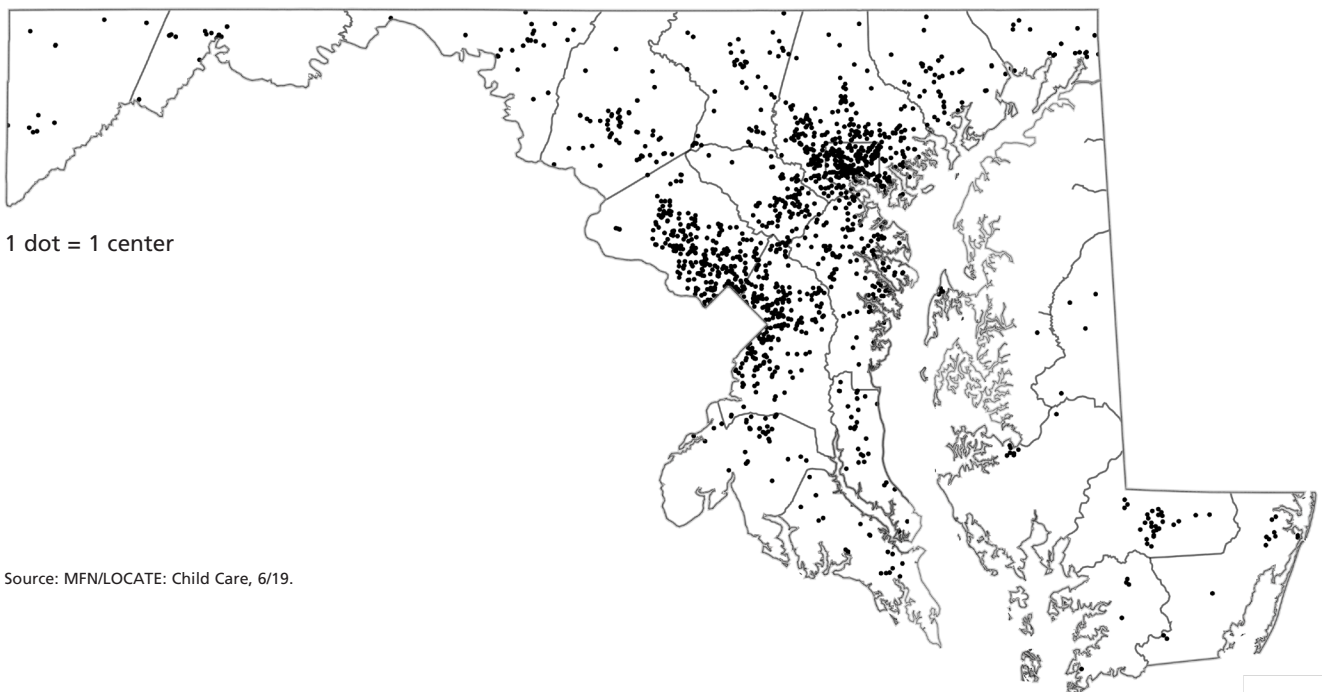
Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Maryland

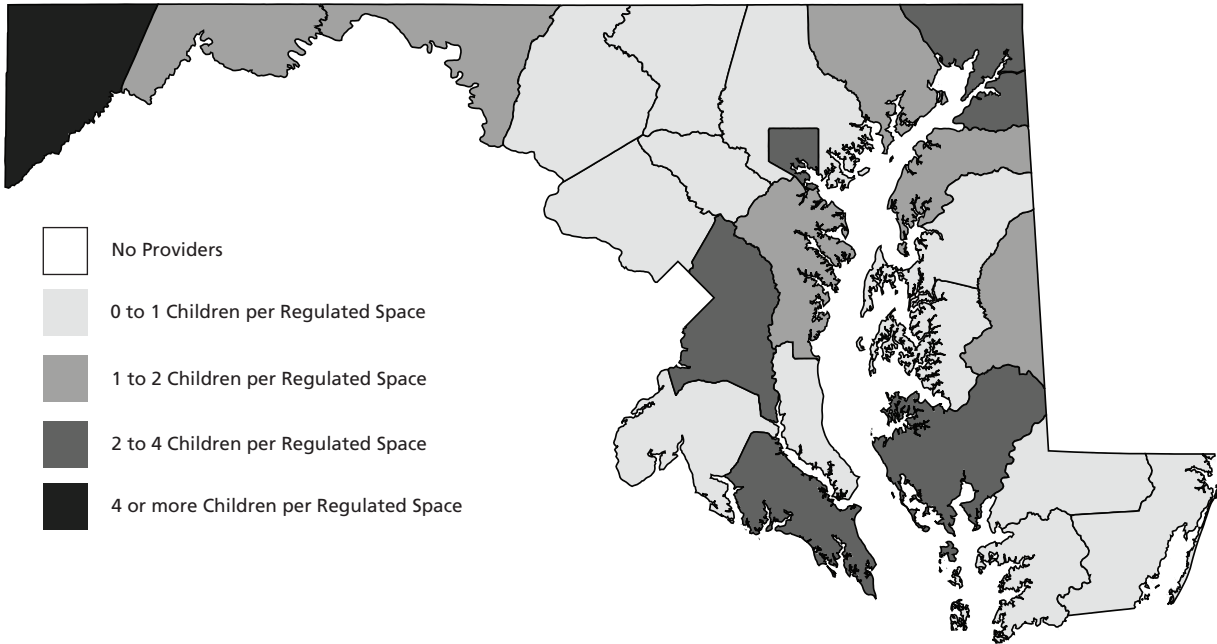


Density of Licensed 8-12 Hour Child Care Centers in Maryland



Supply of Regulated Child Care

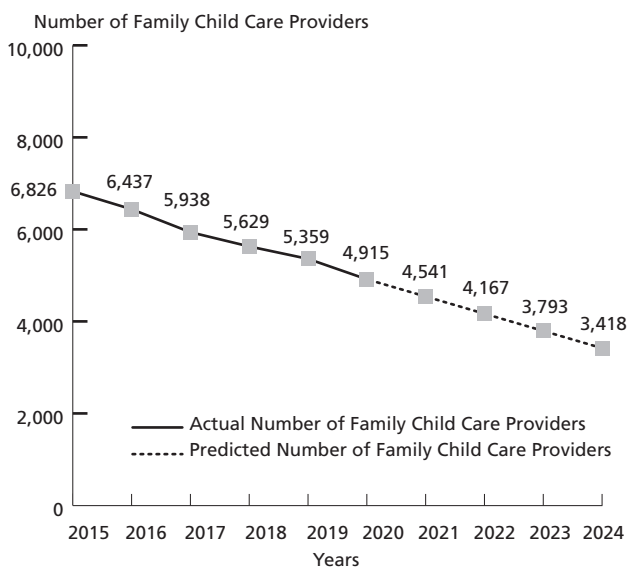
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



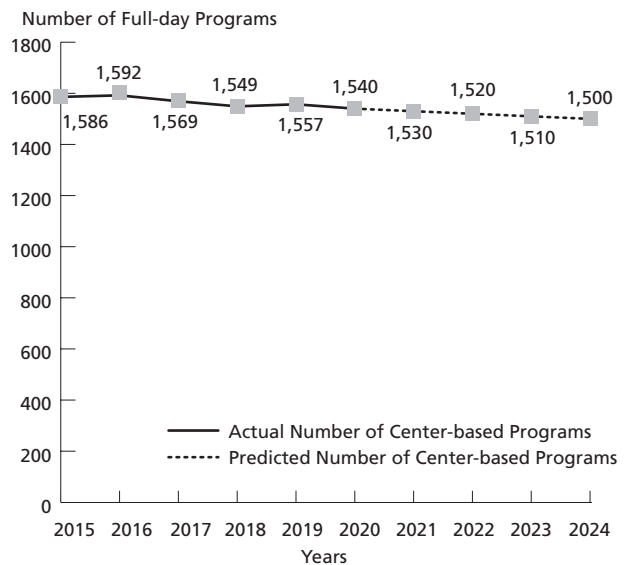
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2015-2024



Center-based Programs in Maryland 2015-2024
Full-day (8 to 12 hours)

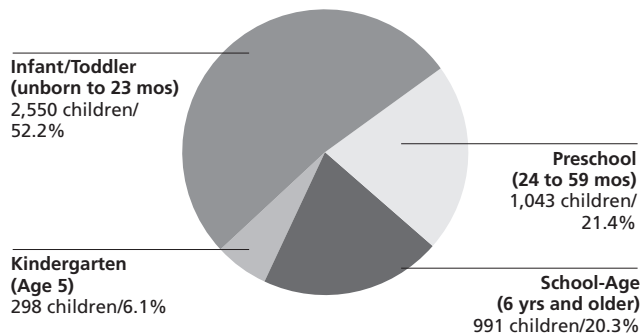


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

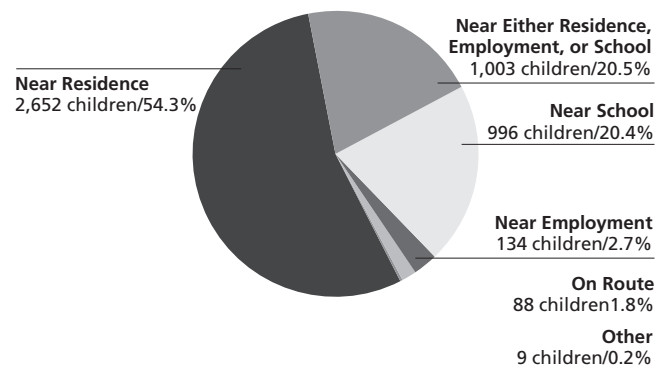
N=4,882



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

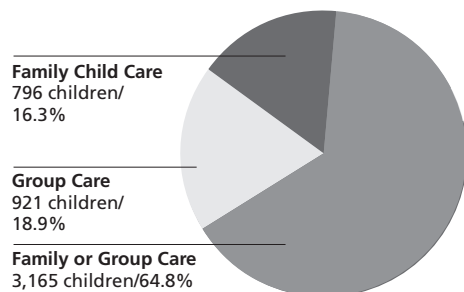
N=4,882



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

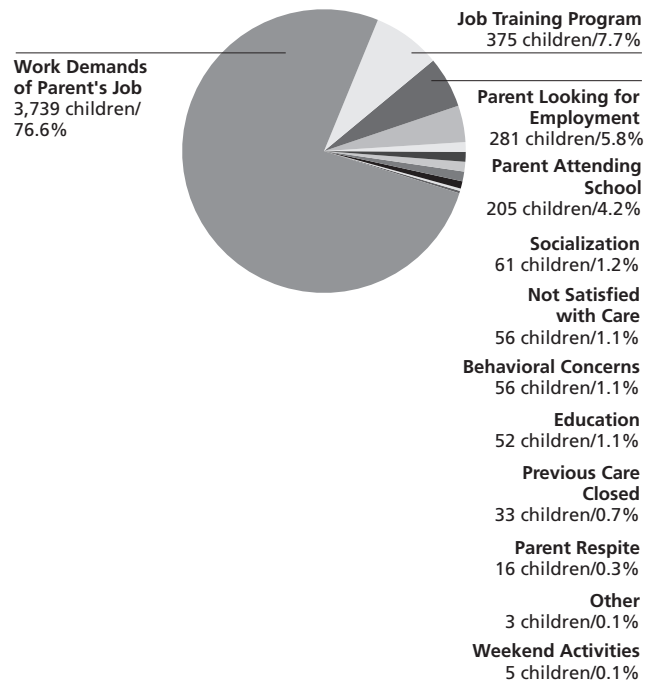
N=4,882



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=4,882



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
4,882 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=4,882

Full-time: 3,474 children (71.2%)

Part-time: 1,262 children (25.9%)

Other*: 146 children (3.0%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for or receiving CCS
2,654 (54.4%)

Note: The Child Care Scholarship Program (*formerly Child Care Subsidy Program) is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services. The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
Cost	22
No vacancies for infant	13
Combination of ages	5
No vacancies for school age	5
Schedule	5
Location	4
No vacancies for preschool	4
No part time	3
Special needs	3
Quality of care	2
Transportation	2
No vacancies for Head Start	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Maryland

Factor	Count
Proximity to home, school, work	361
Environment	313
Cost	288
Educational program	284
Caregiver	235
Hours of operation/part time	142
Only program/provider with vacancy	67
Escort	42
Transportation	23

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Maryland

1,056 (19.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Maryland

588 (37.8% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Maryland FY19 Allocation

\$101,029,322 = 16,348 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

3,025 (56.5% of total family child care providers in Maryland)

Centers who serve/have served children with special needs

1,028 (66.0% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Child Care Demographics 2020

Allegany County Report

Allegany County is situated in the heart of Western Maryland equidistant from Baltimore, Washington, D.C. and Pittsburgh. It is crossed by Interstate 68 and the main lines of CSX Transportation, providing access to major markets in the East and Midwest.

Allegany County continues to offer abundant, available labor, below market real estate costs, and growing technology education resources. The 1,491 diverse businesses located there employ more than 23,000 workers. The county's private sector industries generate \$1.8 billion in economic output. Major employers include Western Maryland Health System, Frostburg State University, Hunter Douglas Northeast, CSX Transportation, Allegany College of Maryland, American Woodmark, and Rocky Gap Casino Resort.

<http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Allegany County report for the Network's Maryland Child Care Demographics report series. This series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,347
2-4	2,149
5-9	3,661
10-11	1,528
Total	8,685

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegany is \$54,388⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,780	25.2%
Infant ¹	\$6,338	
Preschooler ²	\$7,370	
Food ³	\$ 10,674	19.6%
Housing ⁴	\$ 12,612	23.2%
Taxes ⁵	\$ 11,207	20.6%
Total	\$ 48,201	88.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Allegany County	Family Child Care Programs	Child Care Centers
0-23 months	\$121.88	\$ 147.33
2-4 years	\$109.04	\$ 141.73
5 years ¹	\$108.33	\$ 135.50
School Age Full ²	\$100.36	\$ 130.00
School Age B/A ³	\$ 82.50	\$ 60.00

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Allegany Children under 12 with Mothers in the Work Force¹

5,259 – 65.8%² of total 2019 child population under 12 (7,993).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Allegany	Maryland	Allegany	Maryland
0-3 years	2,251	209,218	2,053	217,560
3-4 years	1,506	144,175	1,443	146,928
5 years	772	74,546	666	72,700
6-9 years	3,407	316,772	2,995	294,168
10-11 years	1,812	162,481	1,528	151,023
Total	9,748	907,192	8,685	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,710	2,878
25-29	1,910	1,898
30-34	2,093	1,684
Total	6,713	6,460

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Allegany	Maryland
2010		
Female	14,995	1,570,193
Male	16,264	1,623,215
2000		
Female	15,476	1,351,034
Male	17,520	1,418,491
Change		
Female	3.1% (-)	16.2% (+)
Male	7.7% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,614	3,220	N/A*
Total females (16+) with children under 6 in the work force	1,049	N/A*	N/A*
Total females (16+) with children 6-17	4,659	8,130	N/A*
Total females (16+) with children 6-17 in the work force	3,495	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Allegany	Maryland
2010	75,087	5,773,552
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,034	3,507
25-29	2,452	2,793
30-34	2,833	2,696
Total	8,319	8,996

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2010	2000
Total household population	67,163	68,772
Total # of households	29,177	29,322
Average household size	2.30	2.35

Source: U.S. Bureau of the Census, 2000, 2010.

Allegany County

Child Care Demographics

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	18,896	100%	17,959	100%	5.0%(-)
Families Below Poverty Level	1,849	9.8%	2,011	11.2%	8.8%(+)
All Families w/Children Under 6	1,671	100%	1,455	100%	N/A*
Families w/Children Under 5 Below Poverty Level	665	N/A*	N/A*	25.7%	N/A*
All Families w/Children Under 18	7,781	100%	6,650	100%	14.5%(-)
Families w/Children Under 18 Below Poverty Level	1,372	17.6%	1,323	19.9%	3.69%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Allegany	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	45,104	84.8%	3,410,847	88.1%
Associate Degree	4,588	8.6%	244,750	6.3%
Bachelor's Degree or Higher	8,469	15.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	13,859	100%	11,712	100%	15.5%(-)
Total Children Under 18 Below Poverty Level	2,674	19.3%	2,998	25.6%	12.1%(+)
Total Children Under 5 Below Poverty Level	913	27.5%	N/A*	31.8%	N/A*
Total Children 5-17 Below Poverty Level	1,761	16.7%	N/A*	23.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Allegany

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	18,896	1,671	7,781
2010	17,959	1,705	7,396
Change	5.0(-)	2.0%(+)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Allegany County)	\$64,260
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Allegany	\$48,320
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Allegany	\$41,024
Maryland	\$72,254

Income Distribution	Percent Households	
	Allegany	Maryland
under \$25,000	29.3%	14.2%
\$25,000 - \$49,999	26.9%	17.1%
\$50,000 - \$74,999	19.4%	16.5%
\$75,000 +	24.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Allegany	Maryland
2000	5.5%	3.3%
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%
2016	6.3%	4.5%
2017	5.9%	4.3%
2018	6.1%	4.5%
2019	5.8%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Allegany	Maryland
Owner-Occupied housing	20,480 (71%)	1,426,267 (67%)
Renter-Occupied housing	8,364 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Allegany	Maryland
Median value of Owner-Occupied Housing	\$124,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,051	\$2,016
Median Gross Residential Monthly Rent	\$600	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	50	395
*OCC Licensed Group Programs	22	1119
8-12 Hour Child Care Centers	15	881
Infant/Toddler	3	48
Part-Day	3	N/A
Before/after School (School & Center-Based)	13	N/A
Employer-Sponsored Centers	1	20
Youth Camps	3	N/A
Nursery Schools	5	N/A
Public Kindergarten	1	N/A
**Head Start	10	enrollment: 319
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Beall	6	12.0	3	20.0
Bel Air	4	8.0	0	0.0
Cash Valley	1	2.0	3	20.0
Cresaptown	7	14.0	2	13.3
Flintstone	1	2.0	0	0.0
Frost	1	2.0	1	6.7
George's Creek	2	4.0	0	0.0
John Humbird	6	12.0	0	0.0
Northeast	9	18.0	2	13.3
Parkside	1	2.0	0	0.0
South Penn	7	14.0	0	0.0
West Side	3	6.0	3	20.0
Westernport	2	4.0	1	6.7
Totals	50	100.0	15	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	6

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	469	104
Kindergarten	569	61
Grades 1 - 6	3,842	269
Total	4,880	434

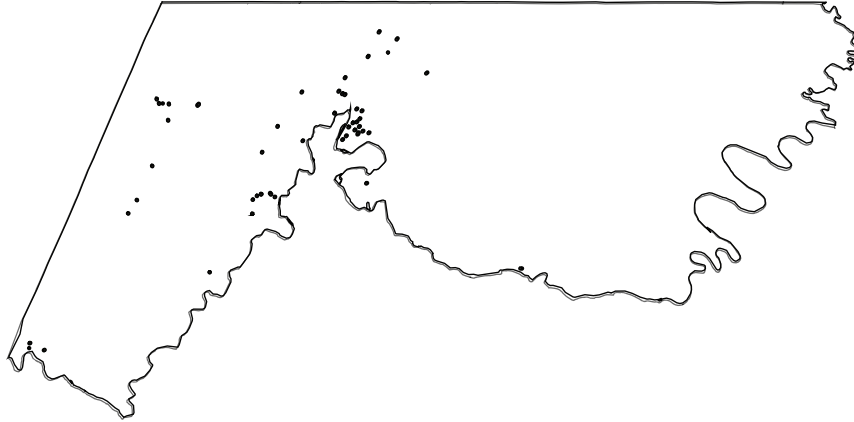
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Allegany County

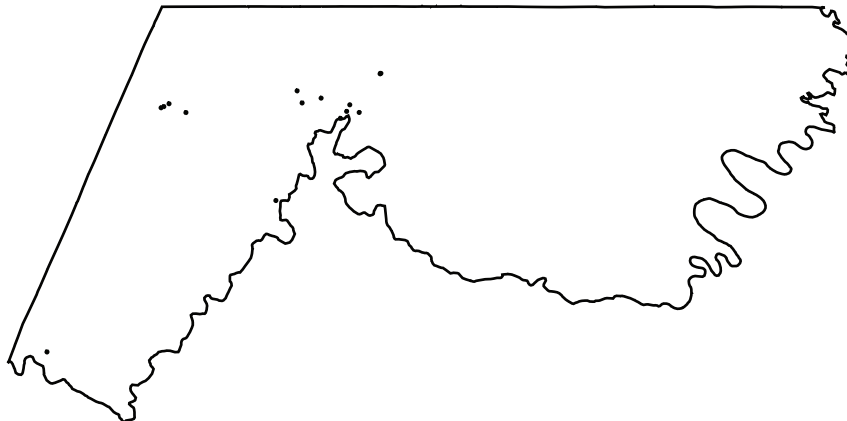
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Allegany County

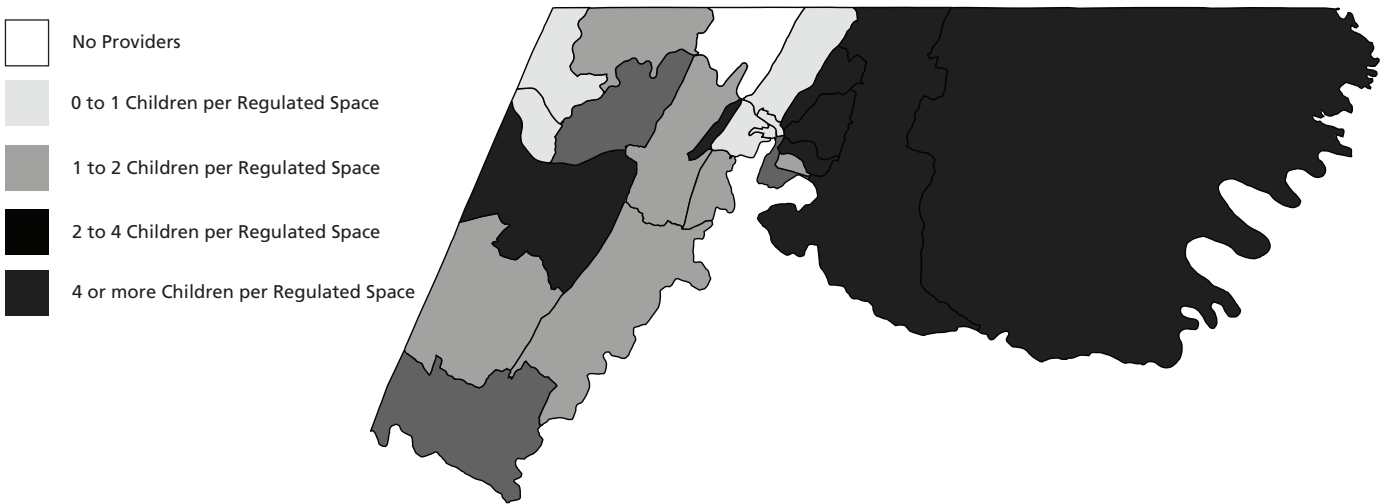
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

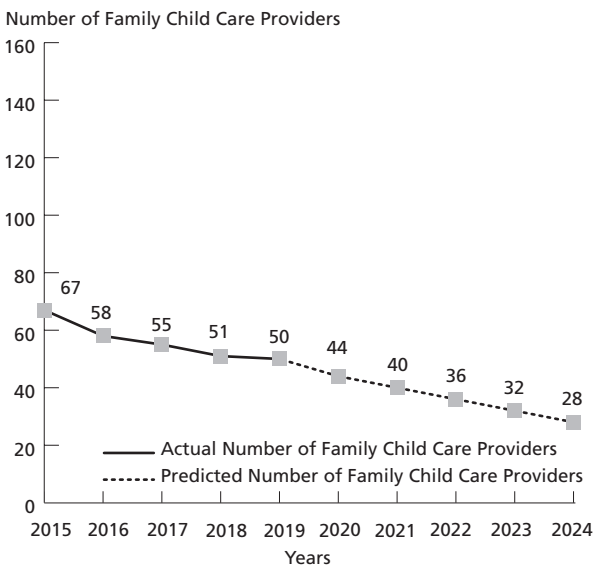
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



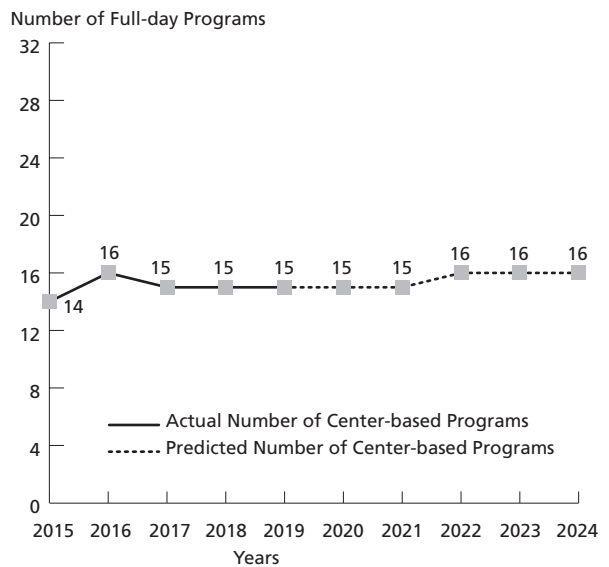
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Allegany 2015-2024



Center-based Programs in Allegany 2015-2024
Full-day (8 to 12 hours)

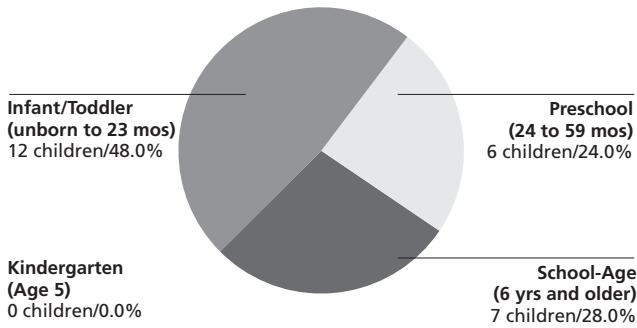


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

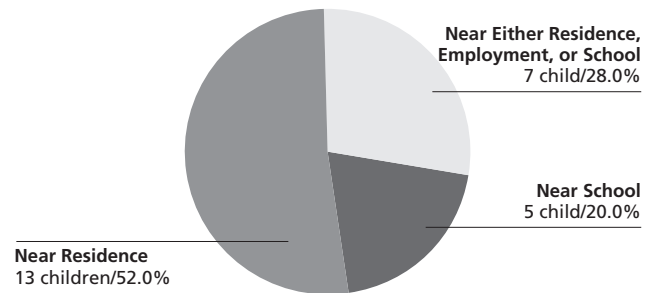
N=25



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

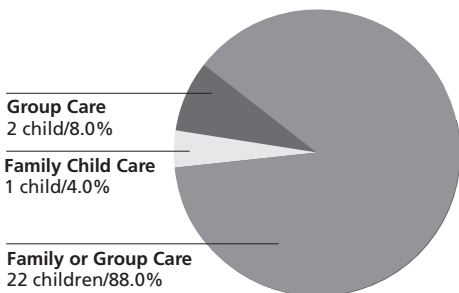
N=25



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

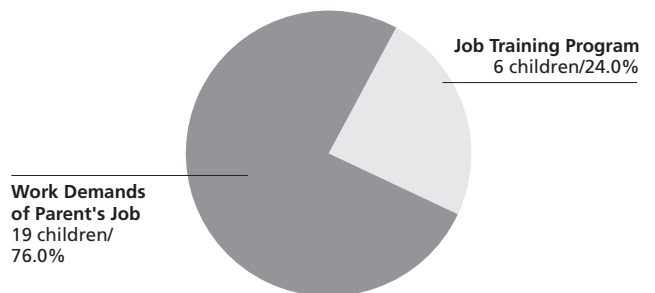
N=25



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=25



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Allegany County

Demand for Child Care

Number of Children Served by LOCATE: Child Care

25 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=25

Full-time: 19 children (76.0%)

Part-time: 6 children (24.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

11 (44.0% of all calls)

LOCATE Calls received from parents with children receiving CCS

7 (28.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Care in Allegany County

Factor	Count
Proximity to home, school, work	3
Caregiver	2
Educational Program	2
Environment	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Allegany County

20 (40.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Allegany County

5 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Allegany County FY19 Allocation

\$780,956 = 173 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

35 (70.0% of total family child care providers in Allegany)

Centers who serve/have served children with special needs

8 (53.3% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Hagerstown, MD 21740

tel 301.733.0000

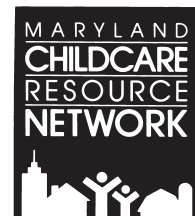
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Maryland Child Care Resource Network

Child Care Demographics

2020

Anne Arundel County Report

Anne Arundel County is located in the heart of the nation's fourth largest market, the Baltimore-Washington D.C. corridor. It is home to the state capital, Annapolis, and the U.S. Naval Academy, both major destinations for visitors. With over 500 miles of shoreline along the Chesapeake Bay and its tributaries, the county successfully combines natural beauty and rural charm with metropolitan sophistication.

The county's economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, the defense industry, world class private sector employers, and telecommunications, retail, and distribution operations. Its rapidly expanding defense industry is fueled by the presence of multiple federal agencies located at Fort George G. Meade. Ft. Meade is the center for cyber operations in the nation with the presence of U.S. Cyber Command, NSA and DISA.

Anne Arundel County's 14,972 businesses employ an estimated 225,000 workers with private sector industries generating \$28.8 billion in economic output. Key employers include Booz Allen Hamilton, CSC, Johns Hopkins HealthCare, Northrop Grumman, Collins Aerospace, Southwest Airlines and KeyW.

<http://commerce.maryland.gov/Documents/ResearchDocument/AnneArundelBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Anne Arundel County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	13,693
2-4	20,893
5-9	34,315
10-11	14,174
Total	83,075

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$107,226⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$12,191	
Preschooler ²	\$12,212	
Food ³	\$10,674	10.0%
Housing ⁴	\$23,164	21.6%
Taxes ⁵	\$25,534	23.8%
Total	\$83,774	78.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Anne Arundel County

	Family Child Care Programs	Child Care Centers
0-23 months	\$234.44	\$354.63
2-4 years	\$191.41	\$234.84
5 years ¹	\$176.97	\$222.05
School Age Full ²	\$157.94	\$193.19
School Age B/A ³	\$102.46	\$134.32

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Anne Arundel Children under 12 with Mothers in the Work Force¹

80,713 – 80.2%² of total 2019 child population under 12 (100,639).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data.

Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-3 years	19,741	209,218	20,700	217,560
3-4 years	13,342	144,175	13,886	146,928
5 years	6,915	74,546	6,786	72,700
6-9 years	28,071	316,772	27,529	294,168
10-11 years	14,745	162,481	14,174	151,023
Total	82,814	907,192	83,075	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	12,682	15,998
25-29	16,046	18,196
30-34	19,987	17,523
Total	48,715	51,717

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
2010		
Female	145,738	1,570,193
Male	160,514	1,623,215
2000		
Female	125,267	1,351,034
Male	144,505	1,418,491
Change		
Female	16.3% (+)	16.2% (+)
Male	11.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	15,816	42,491	N/A*
Total females (16+) with children under 6 in the work force	11,214	N/A*	N/A*
Total females (16+) with children 6-17	35,948	78,482	N/A*
Total females (16+) with children 6-17 in the work force	28,678	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Anne Arundel	Maryland
2010	537,656	5,773,552
2000	489,656	5,296,486
1995	459,705	5,046,079
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	15,172	19,464
25-29	16,261	18,827
30-34	19,941	17,255
Total	51,374	55,546

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	473,666	523,523
Total # of households	178,670	199,378
Average household size	2.65	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	129,193	100%	139,262	100%	7.8%(+)
Families Below Poverty Level	4,626	3.6%	5,710	4.1%	23.4%(+)
All Families w/Children Under 6**	14,920	100%	14,522	N/A*	N/A*
Families w/Children Under 5 Below Poverty Level	1,720	N/A*	N/A*	9.3%	N/A*
All Families w/Children Under 18	62,297	100%	61,568	100%	1.2%(-)
Families w/Children Under 18 Below Poverty Level	3,524	5.7%	3,879	6.3%	10.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Anne Arundel	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	325,578	89.2%	3,410,847	88.1%
Bachelor's Degree or Higher	129,591	35.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	111,528	100%	110,570	100%	0.9%(-)
Total Children Under 18 Below Poverty Level	8,147	7.3%	8,846	8.0%	8.6%(+)
Total Children Under 5 Below Poverty Level	2,393	8.2%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	5,754	6.9%	N/A*	6.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Anne Arundel

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	129,193	14,920	62,297
2010	139,262	16,794	68,073
Change	7.8%(+)	12.6%(+)	9.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011*	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (AA County)	\$64,944
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Anne Arundel	\$97,974
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Anne Arundel	\$93,822
Maryland	\$72,254

Income Distribution	Percent Households Anne Arundel	Maryland
under \$25,000	9.3%	14.2%
\$25,000 - \$49,999	14.4%	17.1%
\$50,000 - \$74,999	15.4%	16.5%
\$75,000 +	61.0%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Anne Arundel	Maryland
2000	2.5%	3.4%
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Anne Arundel	Maryland
Owner-Occupied housing	146,744 (74.3%)	1,426,267 (67%)
Renter-Occupied housing	50,825 (25.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Anne Arundel	Maryland
Mean value of Owner-Occupied Housing	\$343,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,097	\$2,016
Median Gross Residential Monthly Rent	\$1,371	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	457	3,456
*OCC Licensed Group Programs	243	16,996
8-12 Hour Child Care Centers	124	10,008
Infant/Toddler	58	1,264
Part-Day	40	N/A
Before/after School (School & Center-Based)	159	N/A
Employer-Sponsored Centers	5	566
Youth Camps	66	N/A
Nursery Schools	55	N/A
Private Kindergarten	24	N/A
**Head Start	7	enrollment: 401
***Public Pre-Kindergarten Sites	47	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	81	4
Middle Schools	19	2
Combined	0	28

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,324	3,845
Kindergarten	6,211	685
Grades 1 - 6	39,160	3,900
Total	47,695	8,430

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	18	3.9	15	12.1
Annapolis 21403	13	2.8	0	0.0
Annapolis 21409	20	4.4	2	1.6
Annapolis Junct 20701	0	0.0	1	0.8
Arnold 21012	13	2.8	5	4.0
Brooklyn Park 21225	8	1.8	6	4.8
Churchton 20733	4	0.9	0	0.0
Crofton 21114	14	3.1	3	2.4
Crownsville 21032	3	0.7	3	2.4
Curtis Bay 21226	1	0.2	2	1.6
Davidsonville 21035	3	0.7	3	2.4
Deale 20751	5	1.1	1	0.8
Dunkirk 20754	2	0.4	0	0.0
Edgewater 21037	13	2.8	5	4.0
Fort Meade 20755	0	0.0	1	0.8
Friendship 20758	1	0.2	0	0.0
Galesville 20765	0	0.0	1	0.8
Gambrills 21054	11	2.4	12	9.7
Glen Burnie 21060	31	6.8	3	2.4
Glen Burnie 21061	63	13.8	8	6.5
Hanover 21076	14	3.1	6	4.8
Harmans 21077	1	0.2	0	0.0
Harwood 20776	2	0.4	1	0.8
Jessup 20794	4	0.9	1	0.8
Laurel 20724	17	3.7	1	0.8
Linthicum Heights 21090	7	1.5	3	2.4
Lothian 20711	2	0.4	2	1.6
Millersville 21108	17	3.7	3	2.4
Odenton 21113	31	6.8	12	9.7
Pasadena 21122	51	11.2	14	11.3
Riva 21140	4	0.9	0	0.0
Severn 21144	52	11.4	3	2.4
Severna Park 21146	23	5.0	7	5.6
Shadyside 20764	9	2.0	0	0.0
Totals	457	100.0	124	100.0

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Anne Arundel County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Anne Arundel County

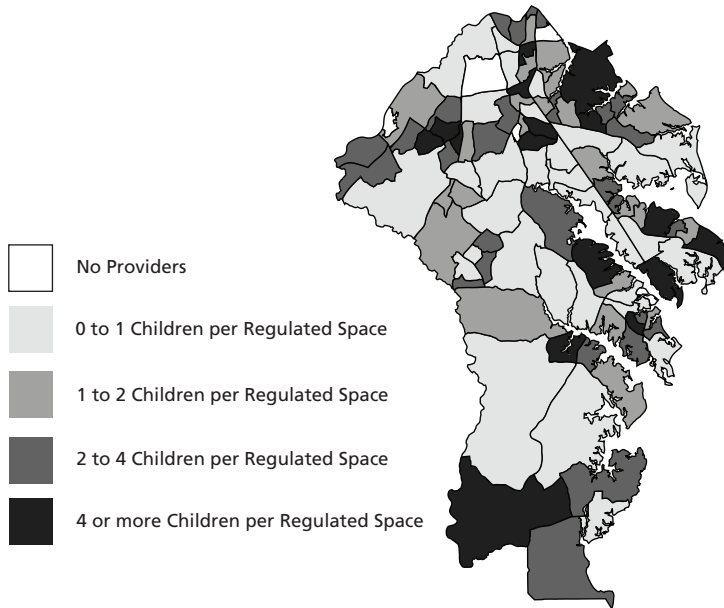
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

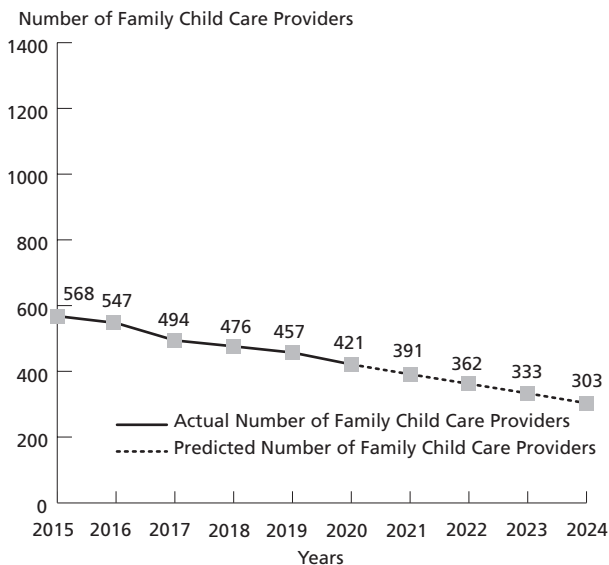
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



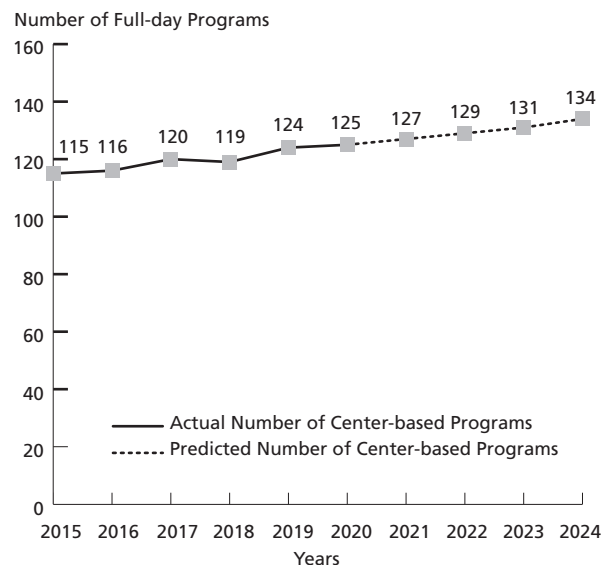
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Anne Arundel 2015-2024



Center-based Programs in Anne Arundel 2015-2024 Full-day (8 to 12 hours)

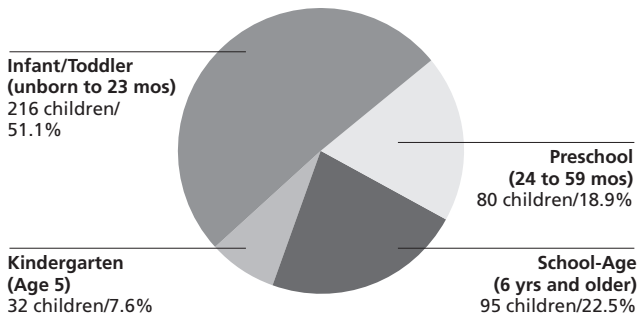


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

N=423

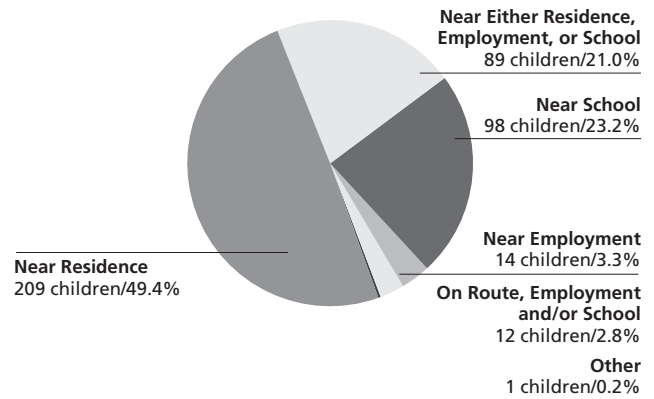


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=423

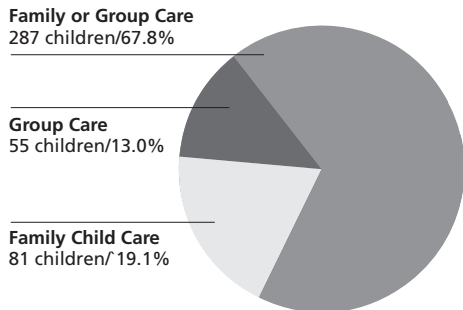


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=423

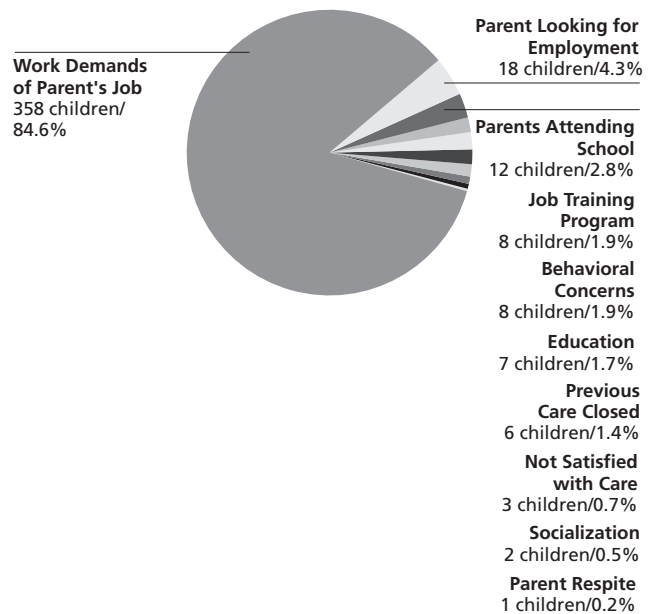


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=423



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care 423 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=423

Full-time: 292 children (69.0%)

Part-time: 119 children (28.1%)

Other*: 12 children (2.8%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

65 (15.4% of all calls)

LOCATE Calls received from parents with children receiving CCS

113 (26.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19)

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Anne Arundel County

Reason	Count
Cost	3
No vacancies for infant	3
Location	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Care in Anne Arundel County

Factor	Count
Environment	43
Proximity to home, work, school	33
Educational program	32
Caregiver	26
Cost	20
Hours of operation/part time	12
Only provider/program with vacancy	5
Escort	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Anne Arundel County

49 (10.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Anne Arundel County

35 (28.2% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Anne Arundel County FY19 Allocation

\$3,524,510 = 617 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

256 (56.0% of total family child care providers in Anne Arundel)

Centers who serve/have served children with special needs

80 (64.5% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

Arundel Child Care Connections

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Baltimore City Report

With a thriving port and easy access via rail, air and highways, Baltimore's strategic Mid-Atlantic location in the densely populated and economically vibrant Washington, DC–Boston corridor is a prime asset for its continued economic development. Baltimore has six key industry sectors which present future growth opportunities – financial and professional services, health and bioscience technology, culture and tourism, information and creative services, logistics, and advanced manufacturing.

Approximately 2.8 million people live in Baltimore and its surrounding region. The city's nearly 13,300 businesses employ 275,000 workers with the private sector generating \$36.7 billion in economic output. More than 60 federal agencies and research labs are within 30 miles. Johns Hopkins Hospital and University is the largest recipient of federal research dollars nationally. The city has two state-of-the-art biotechnology business parks, as well as numerous other business and industrial parks. Baltimore is home to 12 colleges and universities. The Port of Baltimore, Foreign Trade Zone #74, and Enterprise Zone are significant economic engines for the region.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCityBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	17,114
2-4	24,038
5-9	35,441
10-11	14,263
Total	90,856

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$58,095⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,028	32.8%
Infant ¹	\$9,276	
Preschooler ²	\$9,752	
Food ³	\$ 10,674	18.4%
Housing ⁴	\$ 16,716	28.8%
Taxes ⁵	\$ 12,303	21.2%
Total	\$ 58,721	101.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Programs	Child Care Centers
0-23 months	\$ 178.38	\$ 271.53
2-4 years	\$ 145.25	\$ 187.54
5 years ¹	\$ 131.64	\$ 172.18
School Age Full ²	\$ 118.15	\$ 142.57
School Age B/A ³	\$ 88.18	\$ 97.85

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Baltimore City Children under 12 with Mothers in the Work Force¹

87,599 –72.0%² of total 2019 child population under 12 (121,665).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Baltimore City	Maryland	Baltimore City	Maryland
0-3 years	25,207	209,218	25,487	217,560
3-4 years	16,487	144,175	15,665	146,928
5 years	8,686	74,546	7,379	72,700
6-9 years	38,282	316,772	28,062	294,168
10-11 years	19,481	162,481	14,263	151,023
Total	108,143	907,192	90,856	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2010		
Female	162,739	1,570,193
Male	145,972	1,623,215
2000		
Female	151,057	1,351,034
Male	136,102	1,418,491
Change		
Female	7.7% (+)	16.2% (+)
Male	7.3% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	16,672	45,083	N/A*
Total females (16+) with children under 6 in the work force	10,923	N/A*	N/A*
Total females (16+) with children 6-17	40,393	73,611	N/A*
Total females (16+) with children 6-17 in the work force	28,992	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore City	Maryland
2010	620,961	5,773,552
2000	651,154	5,296,486
1995	692,803	5,046,079
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Female Population (selected ages)

Age Group	2000	2010
20-24	26,180	29,958
25-29	24,359	30,572
30-34	24,344	23,780
Total	74,883	84,310

Source: U.S. Bureau of the Census, 2000, 2010.

Male Population (selected ages)

Age Group	2000	2010
20-24	23,107	26,502
25-29	21,738	27,103
30-34	22,807	22,109
Total	67,652	75,714

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Households

	2000	2010
Total household population	625,401	595,762
Total # of households	257,996	249,903
Average household size	2.42	2.38

Source: U.S. Bureau of the Census, 2000, 2010 ACS.

Families and Poverty

	2000	%	2010	%	%Change
All Families	147,154	100%	134,038	100%	8.9%(-)
Families Below Poverty Level	27,864	18.9%	26,808	20.0%	3.8%(-)
All Families w/Children Under 6**	13,954	N/A*	13,955	100%	N/A*
Families w/Children Under 5 Below Poverty Level	10,530	N/A*	N/A*	25.1%	N/A*
All Families w/Children Under 18	65,769	100%	55,848	100%	15.1%(-)
Families w/Children Under 18 Below Poverty Level	22,106	33.6%	15,637	28.0%	29.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore City	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	314,717	76.9%	3,410,847	88.1%
Bachelor's Degree or Higher	99,179	24.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	119,802	100%	101,619	100%	15.2%(-)
Total Children Under 18 Below Poverty Level	48,806	40.7%	37,497	36.9%	23.2%(-)
Total Children Under 5 Below Poverty Level	14,361	34.3%	N/A*	43.4%	N/A*
Total Children 5-17 Below Poverty Level	34,445	38.1%	N/A*	34.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Baltimore City	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	147,154	13,954	65,769
2010	134,038	18,203	69,693
Change	8.9%(-)	30.5%(+)	6.0%(-)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore City)	\$69,908
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore City	\$45,715
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Baltimore City	\$47,343
Maryland	\$72,254

Income Distribution Percent Households

	Baltimore City	Maryland
under \$25,000	29.5%	14.2%
\$25,000 - \$49,999	23.2%	17.1%
\$50,000 - \$74,999	16.8%	16.5%
\$75,000 +	30.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Baltimore City	Maryland
2000	6.9%	3.4%
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%
2018	6.3%	4.5%
2019	5.5%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Baltimore City	Maryland
Owner-Occupied housing	109,283 (45.9%)	1,426,267 (67%)
Renter-Occupied housing	128,662 (54.1%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore City	Maryland
Mean value of Owner-Occupied Housing	\$166,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,393	\$2,016
Median Gross Residential Monthly Rent	\$874	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	489	3,759
*OCC Licensed Group Programs	289	14,347
8-12 Hour Child Care Centers	184	7,942
Infant/Toddler	114	1,248
Part-Day	15	N/A
Before/after School (School & Center-Based)	137	N/A
Employer-Sponsored Centers	7	458
Youth Camps	44	N/A
Nursery Schools	31	N/A
Private Kindergarten	26	N/A
**Head Start	11	enrollment: 3,260
***Public Pre-Kindergarten Sites	113	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	39	11
Middle Schools	3	1
Combined	61	41

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,337	1,471
Kindergarten	6,203	707
Grades 1 - 6	36,922	3,894
Total	47,462	6,072

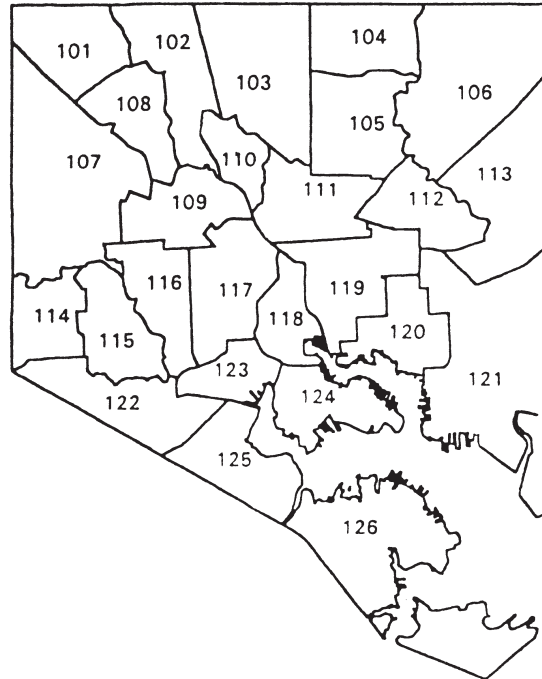
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Child Care

Regional Planning Districts

101	Upper Park Heights	115	Irvington
102	Mount Washington	116	Rosemont
103	Roland Park	117	West Baltimore
104	Chinquapin	118	Metrocenter
105	Govans-Northwood	119	East Baltimore
106	Hamilton	120	Highlandtown
107	Forest Park	121	Canton
108	Lower Park Heights	122	Morrell Park
109	Druid Hill	123	Carroll Park
110	Hampden	124	South Baltimore
111	Waverly	125	Cherry Hill
112	Clifton	126	Brooklyn
113	Gardenville		
114	Ten Hills		



Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
101 Upper Park Heights	12	2.5	8	4.3
102 Mount Washington	3	0.6	4	2.2
103 Roland Park	2	0.4	7	3.8
104 Chinquapin	41	8.4	2	1.1
105 Govans-Northwood	34	7.0	11	6.0
106 Hamilton	48	9.8	13	7.1
107 Forest Park	25	5.1	13	7.1
108 Lower Park Heights	17	3.5	9	4.9
109 Druid Hill	21	4.3	5	2.7
110 Hampden	2	0.4	1	0.5
111 Waverly	19	3.9	8	4.3
112 Clifton	34	7.0	6	3.3
113 Gardenville	44	9.0	12	6.5

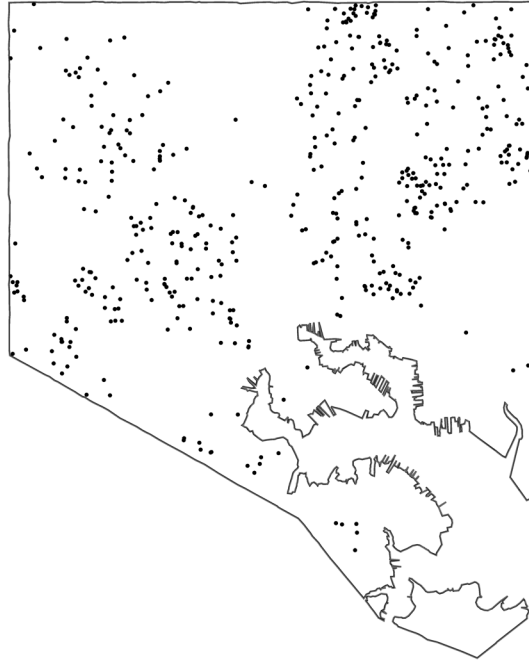
114 Ten Hills	20	4.1	6	3.3
115 Irvington	19	3.9	7	3.8
116 Rosemont	26	5.3	10	5.4
117 West Baltimore	34	7.0	15	8.2
118 Metrocenter	0	0.0	12	6.5
119 East Baltimore	31	6.3	10	5.4
120 Highlandtown	19	3.9	9	4.9
121 Canton	3	0.6	4	2.2
122 Morrell Park	10	2.0	4	2.2
123 Carroll Park	3	0.6	0	0.0
124 South Baltimore	3	0.6	5	2.7
125 Cherry Hill	15	3.1	2	1.1
126 Brooklyn	4	0.8	1	0.5
Totals	489	100%	184	100%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore City

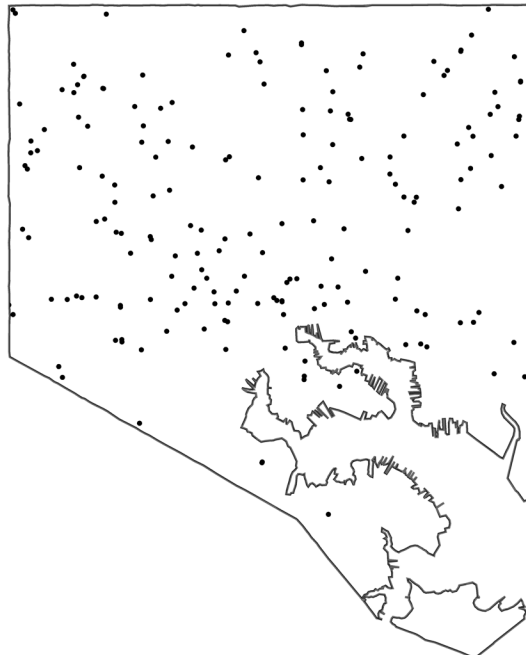
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Baltimore City

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

BALTIMORE CITY



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care

Providers willing to accept infants (0-11 months):	447
Providers willing to accept infants (12-23 months):	457
Providers willing to accept school-age children before and/or after school:	406
Providers willing to accept half-day children before and/or after preschool or kindergarten:	406
Providers willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	263
Providers willing to offer evening, overnight and/or weekend care:	251
Providers who serve meals:	431
Providers who have experience caring for a child with special needs:	323
Providers willing to offer a sibling discount for more than one child in care:	367
Providers willing to offer a scholarship:	0
Total Number of Family Child Care Providers:*	489

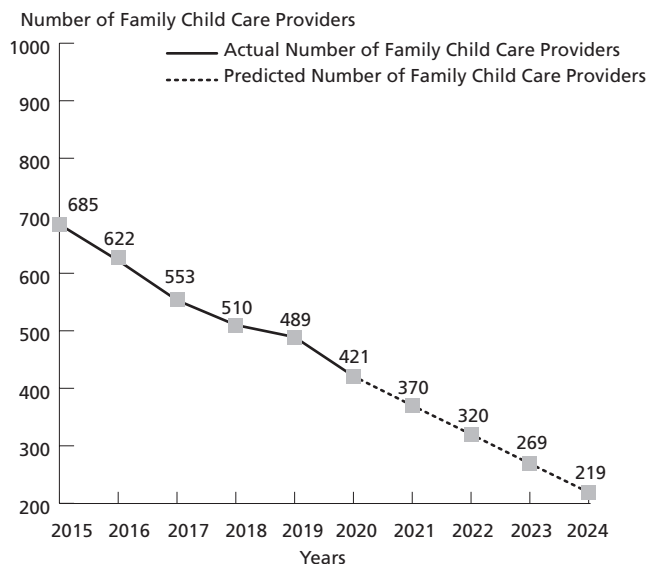
Group Child Care

Programs willing to accept infants (0-11 months):	119
Programs willing to accept infants (12-23 months):	121
Programs willing to accept school-age children before and/or after school:	122
Programs willing to accept half-day children before and/or after preschool or kindergarten:	106
Programs willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	100
Programs willing to offer evening, overnight and/or weekend care:	32
Programs who serve meals:	182
Programs who have experience caring for a child with special needs:	156
Programs willing to offer a sibling discount for more than one child in care:	142
Programs willing to offer a scholarship:	29
Total Number of Group Child Care Providers:*	298

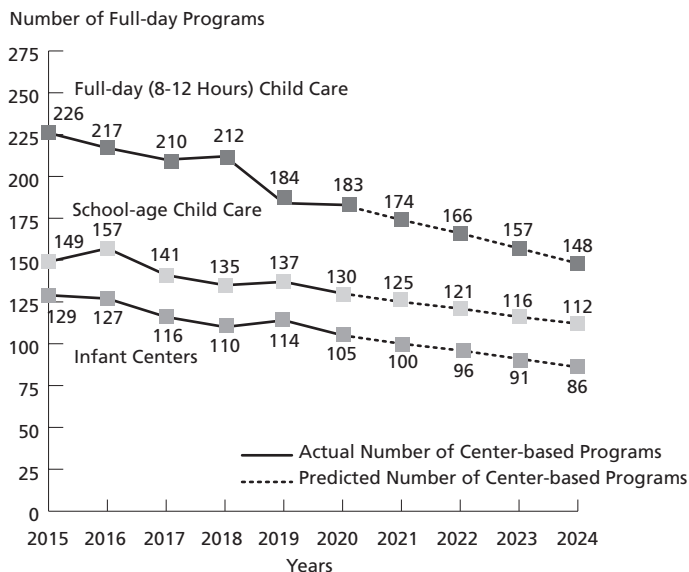
*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2015-2024



Center-based Programs in Baltimore 2015-2024 Full-day (8 to 12 hours)

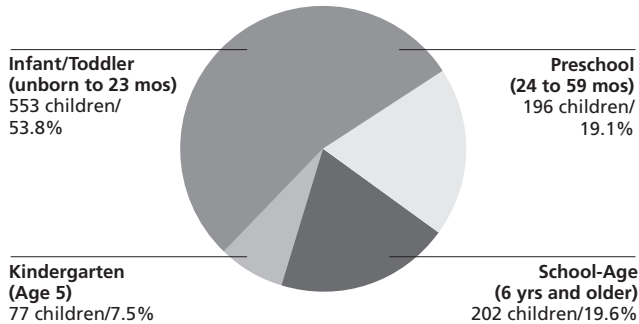


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand of Regulated Child Care

Children Served by Age

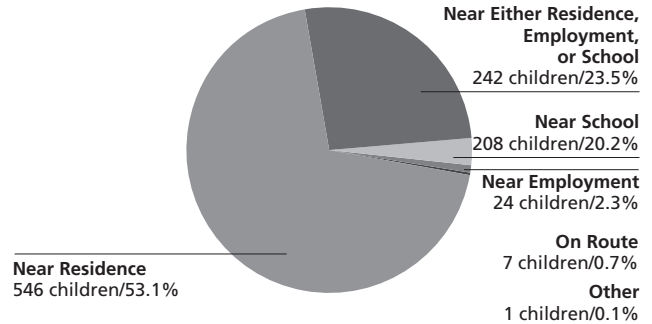
N = 1,028



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

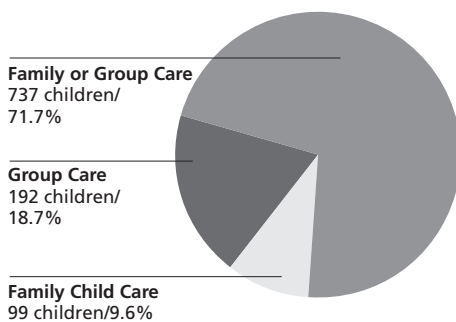
N = 1,028



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

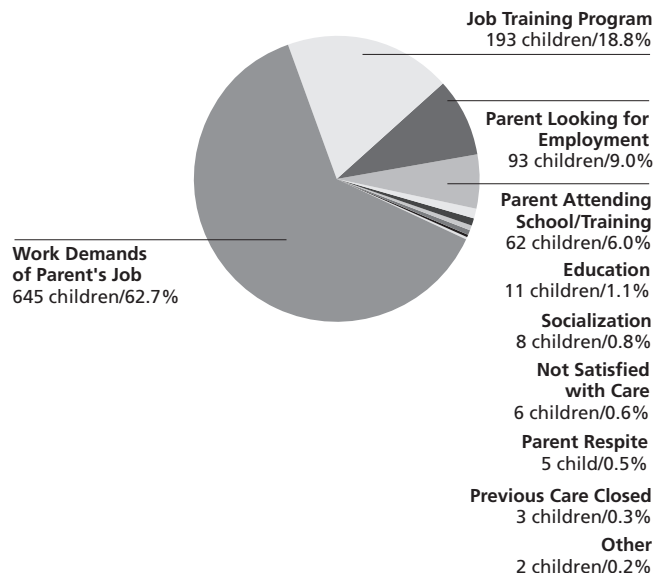
N = 1,028



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N = 1,028



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1,028 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=1,028

Full-time: 732 children (71.2%)

Part-time: 275 children (26.8%)

Other*: 21 children (2.0%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

237 (23.1% of all calls)

LOCATE Calls received from parents with children receiving CCS

453 (44.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
Combination of ages	4
Cost	4
No vacancies for school age	2
Special Needs	2
No vacancies for infant	1
Quality of care	1
Schedule	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Baltimore City

Factor	Count
Proximity to home, work, school	82
Cost	78
Environment	75
Educational program	72
Caregiver	50
Hours of operation/part time	44
Only program/provider with a vacancy	18
Transportation	6
Escort	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Baltimore City

263 (53.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore City

88 (47.8% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Baltimore City FY19 Allocation

\$23,444,900 = 4,169 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

323 (66.2% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs

117 (63.6% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care													
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,025	\$185.00	18.5%	\$185.00	18.5%	\$161.25	16.1%	\$149.38	14.9%	\$87.50	8.7%	\$86.25	8.6%
Canton	\$67,074	\$186.67	14.5%	\$180.00	14.0%	\$151.67	11.8%	\$151.67	11.8%	\$75.00	5.8%	\$75.00	5.8%
Carroll Park	\$45,336	\$175.00	20.1%	\$166.67	19.1%	\$145.00	16.6%	\$143.33	16.4%	\$93.33	10.7%	\$93.33	10.7%
Cherry Hill	\$44,252	\$164.50	19.3%	\$159.50	18.7%	\$144.61	17.0%	\$136.85	16.1%	\$80.00	9.4%	\$85.00	10.0%
Chinquapin	\$86,947	\$186.65	11.2%	\$177.05	10.6%	\$153.23	9.2%	\$146.14	8.7%	\$86.52	5.2%	\$85.22	5.1%
Clifton	\$73,643	\$164.66	11.6%	\$158.97	11.2%	\$131.28	9.3%	\$126.10	8.9%	\$84.13	5.9%	\$84.04	5.9%
Druid Hill	\$53,527	\$169.50	16.5%	\$163.00	15.8%	\$147.75	14.4%	\$133.65	13.0%	\$93.93	9.1%	\$87.86	8.5%
East Baltimore	\$38,852	\$183.03	24.5%	\$176.70	23.6%	\$145.63	19.5%	\$140.60	18.8%	\$91.50	12.2%	\$92.17	12.3%
Forest Park	\$69,625	\$171.84	12.8%	\$168.00	12.5%	\$152.05	11.4%	\$146.82	11.0%	\$89.67	6.7%	\$80.63	6.0%
Gardenville	\$63,584	\$171.29	14.0%	\$165.57	13.5%	\$144.86	11.8%	\$135.49	11.1%	\$90.83	7.4%	\$87.00	7.1%
Govans/Northwood	\$81,504	\$182.26	11.6%	\$176.61	11.3%	\$154.59	9.9%	\$143.81	9.2%	\$91.52	5.8%	\$92.61	5.9%
Hamilton	\$91,662	\$176.08	10.0%	\$167.31	9.5%	\$144.83	8.2%	\$137.56	7.8%	\$85.19	4.8%	\$82.84	4.7%
Hampden	\$71,192	\$200.00	14.6%	\$200.00	14.6%	\$200.00	14.6%	\$200.00	14.6%	\$200.00	14.6%	\$200.00	14.6%
Highlandtown	\$65,300	\$158.48	12.6%	\$154.25	12.3%	\$133.67	10.6%	\$136.21	10.8%	\$94.64	7.5%	\$92.86	7.4%
Irvington	\$69,554	\$166.25	12.4%	\$158.24	11.8%	\$139.74	10.4%	\$132.76	9.9%	\$98.67	7.4%	\$98.00	7.3%
Lower Park Heights	\$48,764	\$166.64	17.8%	\$163.79	17.5%	\$137.50	14.7%	\$131.07	14.0%	\$80.71	8.6%	\$81.67	8.7%
Morrell Park	\$76,647	\$171.11	11.6%	\$162.22	11.0%	\$145.00	9.8%	\$143.06	9.7%	\$98.33	6.7%	\$95.83	6.5%
Mount Washington	\$147,365	\$177.50	6.3%	\$177.50	6.3%	\$165.00	5.8%	\$165.00	5.8%	\$75.00	2.6%	\$75.00	2.6%
Roland Park	\$172,642	\$187.50	5.6%	\$187.50	5.6%	\$172.50	5.2%	\$160.00	4.8%	\$80.00	2.4%	\$80.00	2.4%
Rosemont	\$48,895	\$157.94	16.8%	\$151.88	16.2%	\$127.41	13.5%	\$113.75	12.1%	\$77.72	8.3%	\$75.85	8.1%
South Baltimore	\$82,316	\$300.00	19.0%	\$300.00	19.0%	\$247.50	15.6%	\$247.50	15.6%	\$100.00	6.3%	\$100.00	6.3%
Ten Hills	\$87,086	\$168.89	10.1%	\$164.44	9.8%	\$138.68	8.3%	\$130.95	7.8%	\$84.67	5.1%	\$82.81	4.9%
Upper Park Heights	\$97,674	\$180.00	9.6%	\$170.63	9.1%	\$156.75	8.3%	\$149.16	7.9%	\$85.00	4.5%	\$84.29	4.5%
Waverly	\$57,167	\$180.75	16.4%	\$176.38	16.0%	\$147.24	13.4%	\$138.41	12.6%	\$92.00	8.4%	\$88.79	8.1%
West Baltimore	\$34,296	\$162.91	24.7%	\$158.76	24.1%	\$134.45	20.4%	\$129.34	19.6%	\$78.08	11.8%	\$75.89	11.5%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/19. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care													
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,025	NR	NP	NR	NP	NR	NP	NR	NP	NR	NP	NR	NP
Canton	\$67,074	\$300.00	23.3%	\$300.00	23.3%	\$185.00	14.3%	\$175.00	13.6%	\$87.50	6.8%	\$107.50	8.3%
Carroll Park	\$45,336	\$237.50	27.2%	\$237.50	27.2%	\$157.50	18.1%	\$143.75	16.5%	\$80.00	9.2%	\$80.00	9.2%
Cherry Hill	\$44,252	\$250.00	29.4%	\$250.00	29.4%	\$179.00	21.0%	\$166.50	19.6%	NR	NP	NR	NP
Chinquapin	\$86,947	\$223.75	13.4%	\$218.75	13.1%	\$158.21	9.5%	\$147.79	8.8%	\$81.25	4.9%	\$81.88	4.9%
Clifton	\$73,643	\$195.00	13.8%	\$205.00	14.5%	\$153.00	10.8%	\$141.50	10.0%	\$103.75	7.3%	\$90.00	6.4%
Druid Hill	\$53,527	\$293.62	28.5%	\$291.62	28.3%	\$235.96	22.9%	\$198.30	19.3%	\$105.00	10.2%	\$104.83	10.2%
East Baltimore	\$38,852	\$253.57	33.9%	\$237.86	31.8%	\$183.50	24.6%	\$167.05	22.4%	\$117.14	15.7%	\$117.86	15.8%
Forest Park	\$69,625	\$239.50	17.9%	\$224.50	16.8%	\$164.09	12.3%	\$155.88	11.6%	\$112.00	8.4%	\$108.57	8.1%
Gardenville	\$63,584	\$243.50	19.9%	\$243.50	19.9%	\$178.89	14.6%	\$159.72	13.1%	\$113.75	9.3%	\$113.75	9.3%
Govans/Northwood	\$81,504	\$213.75	13.6%	\$192.50	12.3%	\$153.50	9.8%	\$140.50	9.0%	\$100.00	6.4%	\$100.00	6.4%
Hamilton	\$91,662	NR	NP	NR	NP	NR	NP	NR	NP	NR	NP	NR	NP
Hampden	\$71,192	\$368.00	26.9%	\$321.00	23.4%	\$247.00	18.0%	\$211.10	15.4%	\$72.50	5.3%	\$72.50	5.3%
Highlandtown	\$65,300	\$240.00	19.1%	\$215.00	17.1%	\$170.00	13.5%	\$146.00	11.6%	\$99.00	7.9%	\$103.00	8.2%
Irvington	\$69,554	\$296.83	22.2%	\$296.83	22.2%	\$207.14	15.5%	\$184.75	13.8%	\$99.00	7.4%	\$94.00	7.0%
Lower Park Heights	\$48,764	\$331.71	35.4%	\$328.86	35.1%	\$256.00	27.3%	\$215.11	22.9%	\$101.67	10.8%	\$95.00	10.1%
Morrell Park	\$76,647	\$250.00	17.0%	\$250.00	17.0%	\$190.00	12.9%	\$157.50	10.7%	\$125.00	8.5%	\$95.00	6.4%
Mount Washington	\$147,365	\$400.00	14.1%	\$400.00	14.1%	\$309.00	10.9%	\$267.00	9.4%	NR	NP	\$85.00	3.0%
Roland Park	\$172,642	\$504.00	15.2%	\$504.00	15.2%	\$288.30	8.7%	\$257.41	7.8%	\$87.50	2.6%	\$87.50	2.6%
Rosemont	\$48,895	\$232.50	24.7%	\$230.00	24.5%	\$165.00	17.5%	\$125.00	13.3%	\$93.00	9.9%	\$92.50	9.8%
South Baltimore	\$82,316	\$490.50	31.0%	\$490.50	31.0%	\$373.33	23.6%	\$317.67	20.1%	NR	NP	NR	NP
Ten Hills	\$87,086	\$210.00	12.5%	\$210.00	12.5%	\$155.33	9.3%	\$150.33	9.0%	\$64.00	3.8%	\$59.00	3.5%
Upper Park Heights	\$97,674	\$297.54	15.8%	\$279.29	14.9%	\$307.21	16.4%	\$297.53	15.8%	\$213.50	11.4%	\$79.04	4.2%
Waverly	\$57,167	\$275.37	25.0%	\$275.37	25.0%	\$212.19	19.3%	\$196.12	17.8%	\$106.60	9.7%	\$106.60	9.7%
West Baltimore	\$34,296	\$214.03	32.5%	\$212.37	32.2%	\$166.67	25.3%	\$155.26	23.5%	\$105.00	15.9%	\$108.33	16.4%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/19. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

Child Care Demographics

2020

Baltimore County Report

Baltimore County, the second largest job center in the state, enjoys a diverse economy, highly educated workforce, and attractive standard of living. The business community is balanced across sectors with corporate or divisional headquarters for McCormick & Co., Stanley Black & Decker Global Tools & Storage, and Textron Systems, and major operations for T. Rowe Price, Lockheed Martin, BD Diagnostics, Middle River Aerostructure Systems, and Bank of America.

The county is home to nearly 21,000 private sector businesses employing 322,000 people. The county's private sector industries generate \$42.5 billion in economic output. Business environments range from bwtech@UMBC, a research and technology park affiliated with the University of Maryland, Baltimore County, to heavy industrial properties in Dundalk/Sparrows Point with rail, interstate and deepwater port access. The I-83 corridor in Hunt Valley is a hub of many corporate facilities. On the east side in the Chesapeake Enterprise Zone at Tradeport Atlantic a new facility for Amazon opened in 2018 and an Under Armour warehouse opened in May 2019.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCountyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	19,115
2-4	28,959
5-9	47,454
10-11	19,603
Total	115,131

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is \$87,156⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$10,234	
Preschooler ²	\$11,057	
Food ³	\$10,674	12.2%
Housing ⁴	\$20,880	24.0%
Taxes ⁵	\$20,019	23.0%
Total	\$72,864	83.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$196.81	\$296.58
2-4 years	\$172.04	\$212.63
5 years ¹	\$156.08	\$203.04
School Age Full ²	\$152.97	\$187.87
School Age B/A ³	\$99.19	\$114.43

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Baltimore County Children under 12 with Mothers in the Work Force¹

107,655 – 78.7%² of total 2019 child population under 12 (136,791).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-3 years	26,746	209,218	28,783	217,560
3-4 years	18,506	144,175	19,291	146,928
5 years	9,378	74,546	9,554	72,700
6-9 years	41,045	316,772	37,900	294,168
10-11 years	21,588	162,481	19,603	151,023
Total	117,263	907,192	115,131	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	29,609	23,549
25-29	28,135	24,564
30-34	25,798	28,261
Total	83,542	76,374

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
2010		
Female	219,663	1,570,193
Male	221,386	1,623,215
2000		
Female	195,131	1,351,034
Male	201,776	1,418,491
Change		
Female	12.6% (+)	16.2% (+)
Male	9.7% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	21,514	53,458	N/A*
Total females (16+) with children under 6 in the work force	15,028	N/A*	N/A*
Total females (16+) with children 6-17	53,337	113,330	N/A*
Total females (16+) with children 6-17 in the work force	43,119	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore Co.	Maryland
2010	805,029	5,773,552
2000	754,292	5,296,486
1995	712,904	5,046,079
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,563	28,163
25-29	22,462	25,729
30-34	26,053	23,893
Total	70,078	77,785

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	736,652	784,248
Total # of households	299,877	316,715
Average household size	2.46	2.48

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,605	100%	205,113	100%	3.3%(+)
Families Below Poverty Level	9,058	4.6%	12,307	6.0%	35.9%(+)
All Families w/Children Under 6**	20,421	N/A*	20,488	100%	N/A*
Families w/Children Under 5 Below Poverty Level	3,045	N/A*	N/A*	10.7%	N/A*
All Families w/Children Under 18	90,711	100%	87,703	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	6,557	7.2%	7,981	9.1%	21.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore Co.	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	492,864	90.1%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	229,691	42.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	159,317	100%	153,359	100%	3.7%(-)
Total Children Under 18 Below Poverty Level	13,434	8.4%	15,643	10.2%	16.4%(+)
Total Children Under 5 Below Poverty Level	3,818	9.5%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	9,616	8.0%	N/A*	9.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010.

*Comparable data not available from 2010 Census.

Families

Baltimore Co.	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2010	205,113	24,077	90,086
2000	198,605	20,421	90,711
Change	3.3%(+)	17.9%(+)	0.7%(-)

Maryland	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore County)	\$66,102
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore Co.	\$77,137
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Baltimore Co.	\$71,946
Maryland	\$72,254

Income Distribution Percent Households

	Baltimore Co	Maryland
under \$25,000	14.2%	14.2%
\$25,000 - \$49,999	19.5%	17.1%
\$50,000 - \$74,999	18.5%	16.5%
\$75,000 +	47.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Baltimore Co.	Maryland
2000	3.7%	3.4%
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%
2016	4.8%	4.5%
2017	4.4%	4.3%
2018	4.6%	4.5%
2019	4.1%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Baltimore Co.	Maryland
Owner-Occupied housing	206,222 (65.3%)	1,426,267 (67%)
Renter-Occupied housing	109,753 (34.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore Co.	Maryland
Mean value of Owner-Occupied Housing	\$265,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,740	\$2,016
Median Gross Residential Monthly Rent	\$1,071	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	714	5,521
*OCC Licensed Group Programs	381	23,931
8-12 Hour Child Care Centers	235	16,408
Infant/Toddler	129	2,139
Part-Day	45	N/A
Before/after School (School & Center-Based)	245	N/A
Employer-Sponsored Centers	9	841
Youth Camps	83	N/A
Nursery Schools	83	N/A
Public Kindergarten	41	N/A
**Head Start	46	enrollment: 356
***Public Pre-Kindergarten Sites	78	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	108	14
Middle Schools	26	1
Combined	1	64

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,903	4,328
Kindergarten	8,189	1,229
Grades 1 - 6	52,898	7,884
Total	64,990	13,441

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of June 30, 2019.

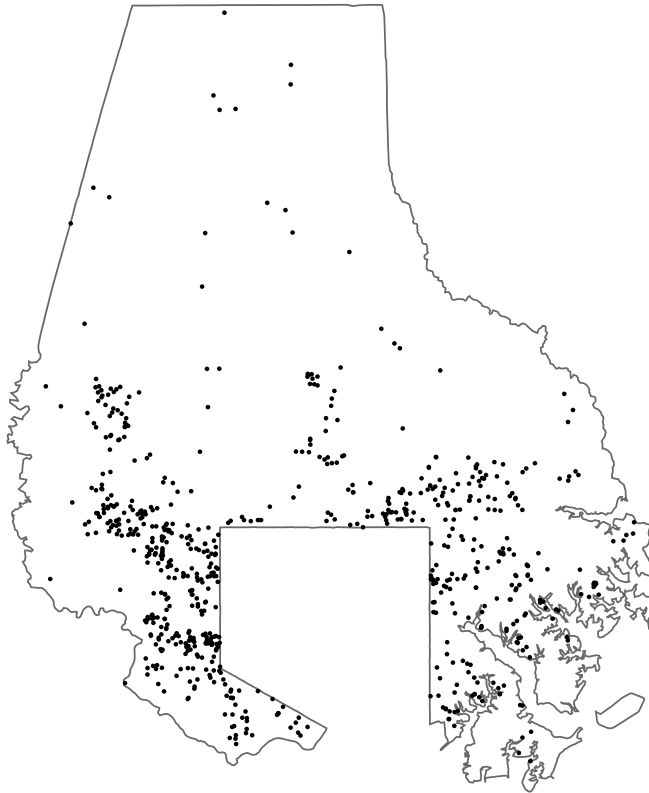
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Arbutus 21227	1	0.1	0	0.0
Arlington 21215	1	0.1	0	0.0
Baldwin 21013	1	0.1	0	0.0
Baltimore 21235	0	0.0	1	0.4
Baltimore 21250	0	0.0	1	0.4
Baltimore 21051	0	0.0	1	0.4
Brooklandville 21022	0	0.0	1	0.4
Carroll 21229	8	1.1	2	0.9
Catonsville 21228	62	8.7	10	4.3
Cockeysville 21030	11	1.5	11	4.7
Dundalk 21222	34	4.8	15	6.4
Essex 21221	25	3.5	8	3.4
Fork 21051	0	0.0	1	0.4
Freeland 21053	2	0.3	0	0.0
Glen Arm 21057	1	0.1	0	0.0
Glyndon 21071	0	0.0	1	0.4
Govans 21212	5	0.7	2	0.9
Gwynn Oak 21207	62	8.7	10	4.3
Halethorpe 21227	33	4.6	11	4.7
Hampstead 21074	1	0.1	0	0.0
Highlandtown 21224	2	0.3	2	0.9
Hunt Valley 21030	0	0.0	1	0.4
Hunt Valley 21031	0	0.0	1	0.4
Idlewyld 21239	5	0.7	0	0.0
Kingsville 21087	3	0.4	2	0.9
Lutherville/ Timonium 21093	15	2.1	5	2.1
Middle River 21220	38	5.3	8	3.4
Monkton 21111	4	0.6	2	0.9
Mt. Washington 21209	6	0.8	4	1.7
Nottingham 21236	33	4.6	11	4.7
Oella 21043	1	0.1	0	0.0
Owings Mills 21117	39	5.5	28	11.9
Parkton 21120	4	0.6	2	0.9

Perry Hall 21128	8	1.1	4	1.7
Phoenix 21131	3	0.4	1	0.4
Pikesville 21208	38	5.3	8	3.4
Randallstown 21133	52	7.3	10	4.3
Raspeburg 21206	13	1.8	1	0.4
Reisterstown 21136	28	3.9	6	2.6
Rosedale 21237	34	4.8	7	3.0
Sparks Glencoe 21152	1	0.1	4	1.7
Sparrows Point 21219	6	0.8	2	0.9
Timonium 21093	5	0.7	3	1.3
Towson 21204	2	0.3	6	2.6
Towson 21252	0	0.0	1	0.4
Towson 21286	6	0.8	10	4.3
Upperco 21155	2	0.3	1	0.4
White Hall 21161	2	0.3	1	0.4
White Marsh 21162	5	0.7	1	0.4
Windsor Mill 21244	53	7.4	20	8.5
Woodstock 21163	1	0.1	1	0.4
Totals	714	100.0%	235	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

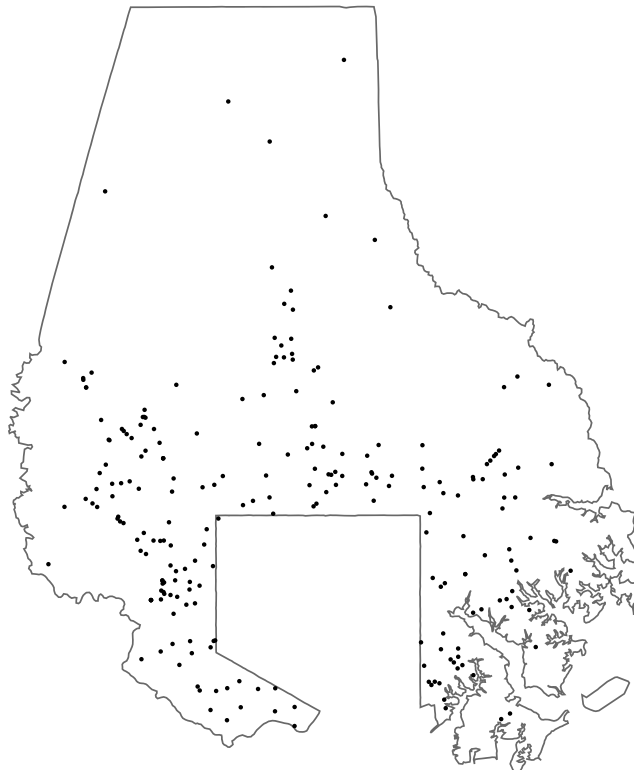
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Baltimore County

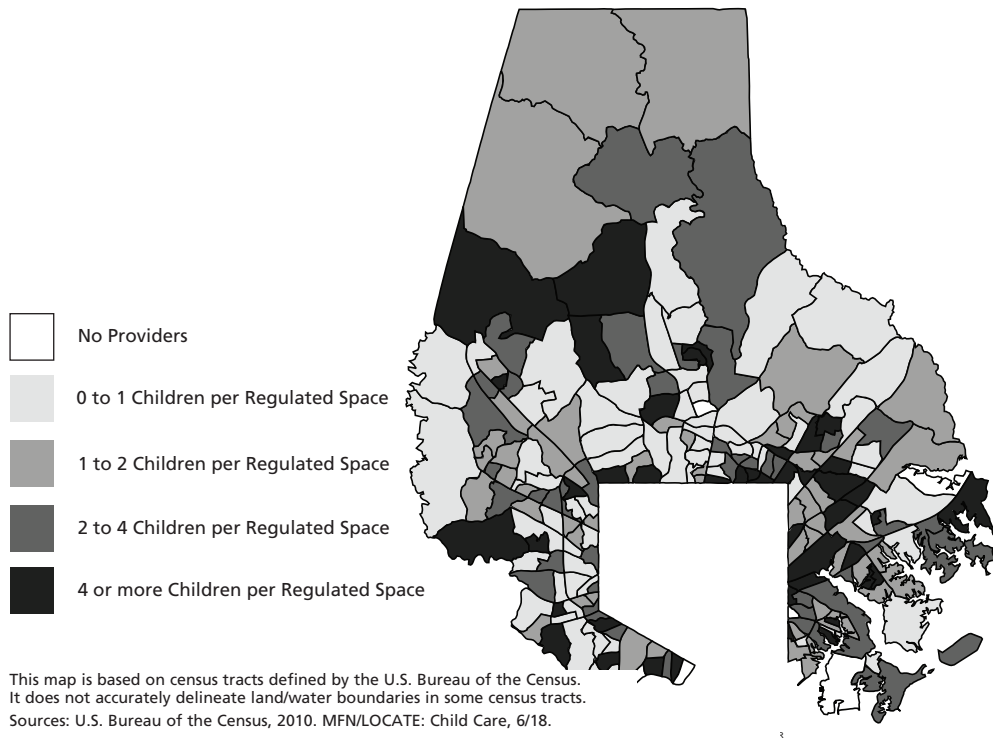
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

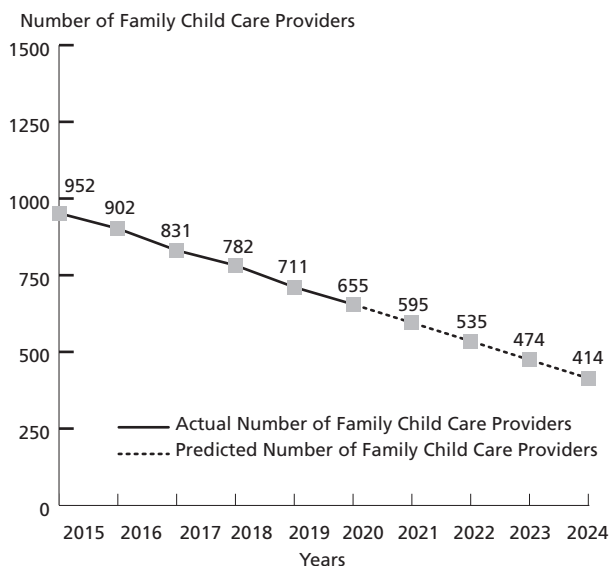
Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

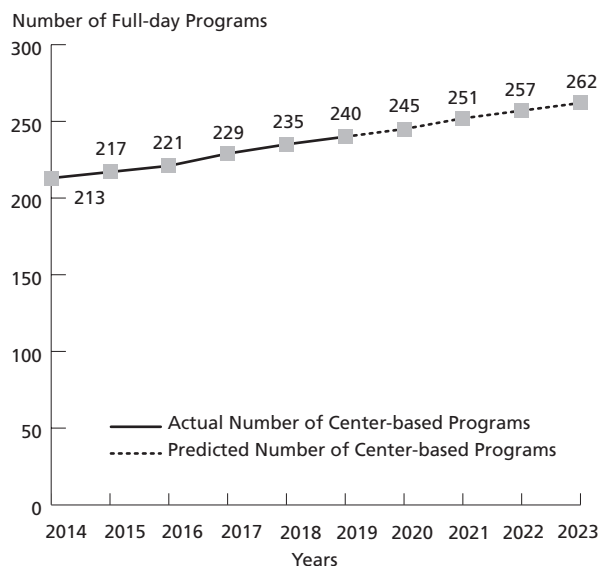


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2015-2024



Center-based Programs in Baltimore 2015-2024 Full-day (8 to 12 hours)

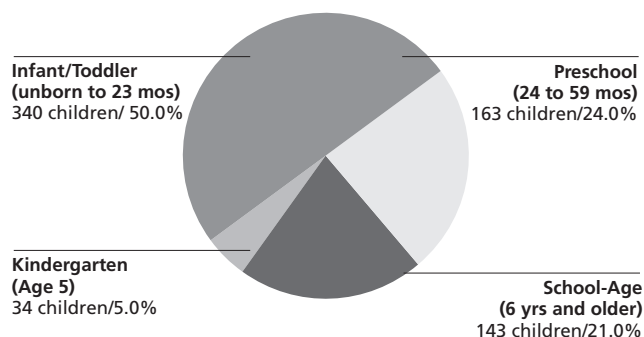


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

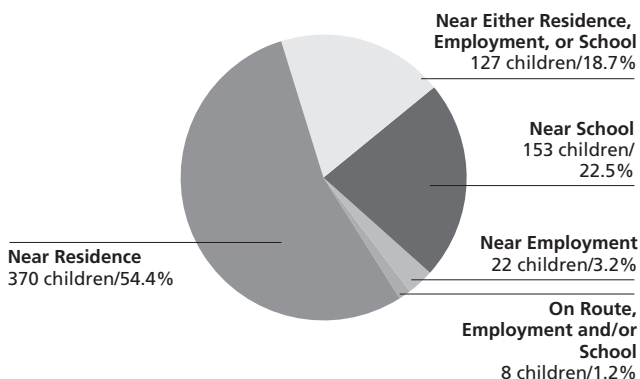
N=680



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

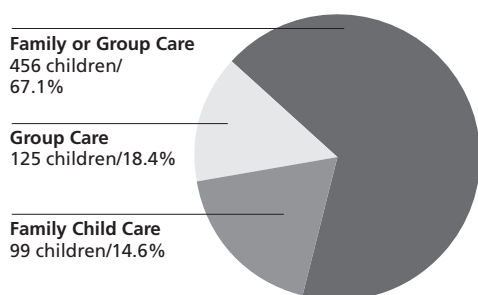
N=680



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

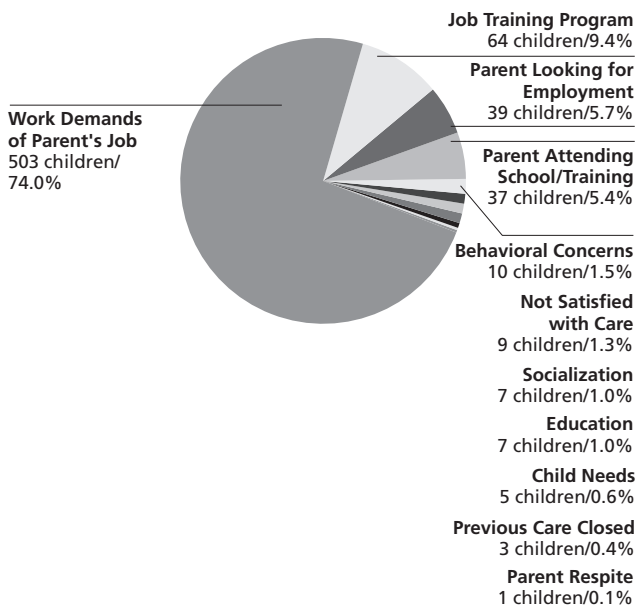
N=680



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=680



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
680 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=680

Full-time: 483 children (71.0%)

Part-time: 167 children (24.6%)

Other*: 30 children (4.4%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

142 (20.9% of all calls)

LOCATE Calls received from parents with children receiving CCS

256 (37.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
Cost	3
No vacancies for infant	3
Location	2
No vacancies for preschool	2
No vacancies for Head Start/EHS	1
Schedule	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Baltimore County

Factor	Count
Educational program	53
Proximity to home, school, work	46
Cost	43
Environment	36
Caregiver	35
Hours of operation/part time	20
Escort	10
Only program/provider with vacancy	3
Transportation	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Baltimore County

131 (18.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore County

84 (35.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Baltimore County FY19 Allocation

\$19,781,699 = 3,090 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

418 (58.80% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs

156 (66.4% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

**Child Resource Center Baltimore County
at Abilities Network/Project Act**
8503 LaSalle Blvd.
Towson, Maryland 21286
tel 433.900.6458

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Calvert County Report

As part of the Washington, D.C. metropolitan area, Calvert County offers a variety of amenities. Calvert, a peninsula on the western shore of the Chesapeake Bay, is the state's smallest county consisting of about 213 square miles. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore and Washington, D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park.

Calvert County's 1,802 businesses employ more than 18,000 workers and the private sector industries generate \$4.6 billion in economic output. Major employers are Exelon, CalvertHealth Medical Center, Arc of Southern Maryland, Dominion, and Recorded Books.

<http://commerce.maryland.gov/Documents/ResearchDocument/CalvertBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Calvert County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,871
2-4	3,117
5-9	6,320
10-11	2,786
Total	14,094

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is 112,380⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,779	17.6%
Infant ¹	\$10,551	
Preschooler ²	\$9,228	
Food ³	\$ 10,674	9.5%
Housing ⁴	\$ 24,336	21.7%
Taxes ⁵	\$ 27,974	24.9%
Total	\$ 82,763	73.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 202.91	\$ 254.00
2-4 years	\$ 160.23	\$ 177.46
5 years ¹	\$ 146.75	\$ 163.35
School Age Full ²	\$ 128.55	\$ 128.82
School Age B/A ³	\$ 100.17	\$ 102.32

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Calvert Children under 12 with Mothers in the Work Force¹

10,924 – 82.2%² of total 2019 child population under 12 (13,290).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Calvert	Maryland	Calvert	Maryland
0-3 years	2,938	209,218	2,866	217,560
3-4 years	2,139	144,175	2,122	146,928
5 years	1,145	74,546	1,162	72,700
6-9 years	5,253	316,772	5,158	294,168
10-11 years	2,757	162,481	2,786	151,023
Total	14,232	907,192	14,094	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	2,300	1,486
25-29	2,185	1,914
30-34	2,266	2,952
Total	6,751	6,352

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Calvert	Maryland
2010		
Female	24,487	1,570,193
Male	25,690	1,623,215
2000		
Female	18,521	1,351,034
Male	20,820	1,418,491
Change		
Female	32.2% (+)	16.2% (+)
Male	23.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,129	6,157	N/A*
Total females (16+) with children under 6 in the work force	1,500	N/A*	N/A*
Total females (16+) with children 6-17	6,500	16,289	N/A*
Total females (16+) with children 6-17 in the work force	5,375	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Calvert	Maryland
2010	88,737	5,773,552
2000	74,563	5,296,486
1995	64,002	5,046,079
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,538	2,532
25-29	1,640	2,204
30-34	2,576	2,079
Total	5,754	6,815

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	73,982	88,087
Total # of households	25,447	30,873
Average household size	2.91	2.85

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	20,149	100%	23,732	100%	17.8%(+)
Families Below Poverty Level	635	3.2%	1,020	4.3%	60.6%(+)
All Families w/Children Under 6	1954	N/A*	1,698	100%	N/A*
Families w/Children Under 5 Below Poverty Level	162	N/A*	N/A*	14.7%	N/A*
All Families w/Children Under 18	10,613	100%	11,088	100%	4.5%(+)
Families w/Children Under 18 Below Poverty Level	507	4.8%	854	7.7%	68.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Calvert	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	53,102	91.2%	3,410,847	88.1%
Bachelor's Degree or Higher	16,535	28.4%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	20,006	100%	20,476	100%	2.3%(+)
Total Children Under 18 Below Poverty Level	1,179	5.9%	1,618	7.9%	37.2%(+)
Total Children Under 5 Below Poverty Level	243	5.5%	N/A*	13.6%	N/A*
Total Children 5-17 Below Poverty Level	936	6.0%	N/A*	6.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Calvert

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	20,149	1,954	10,613
2010	23,732	2,148	12,285
Change	17.8%(+)	9.9%(+)	15.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Calvert County)	\$76,800
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Calvert	\$100,397
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Calvert	\$101,331
Maryland	\$72,254

Income Distribution

Percent Households

	Calvert	Maryland
under \$25,000	7.8%	14.2%
\$25,000 - \$49,999	12.4%	17.1%
\$50,000 - \$74,999	15.2%	16.5%
\$75,000 +	64.7%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Calvert	Maryland
2000	2.4%	3.4%
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.6%	5.0%
2016	4.3%	4.5%
2017	3.7%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Calvert	Maryland
Owner-Occupied housing	25,076 (81.6%)	1,426,267 (67%)
Renter-Occupied housing	5,662 (18.4%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Calvert	Maryland
Mean value of Owner-Occupied Housing	\$358,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,028	\$2,016
Median Gross Residential Monthly Rent	\$1,133	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	96	751
*OCC Licensed Group Programs	48	2,397
8-12 Hour Child Care Centers	32	1,796
Infant/Toddler	18	213
Part-Day	9	N/A
Before/after School (School & Center-Based)	41	N/A
Employer-Sponsored Centers	1	20
Youth Camps	10	N/A
Nursery Schools	9	N/A
Private Kindergarten	2	N/A
**Head Start	3	enrollment: 172
***Public Pre-Kindergarten Sites	12	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	9	9.4	1	3.1
Dunkirk 20754	1	1.0	3	9.4
Huntington 20639	20	20.8	9	28.1
Lusby 20637	1	1.0	0	0.0
Lusby 20657	20	20.8	2	6.3
Owings 20736	12	12.5	6	18.8
Port Republic 20676	5	5.2	0	0.0
Prince Frederick 20678	20	20.8	6	18.8
Saint Leonard 20685	7	7.3	3	9.4
Solomons 20688	0	0.0	1	3.1
Sunderland 20689	1	1.0	1	3.1
Totals	96	100.0 %	32	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

Note: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	12	1
Middle Schools	6	0
Combined	0	3

Elementary School Enrollment

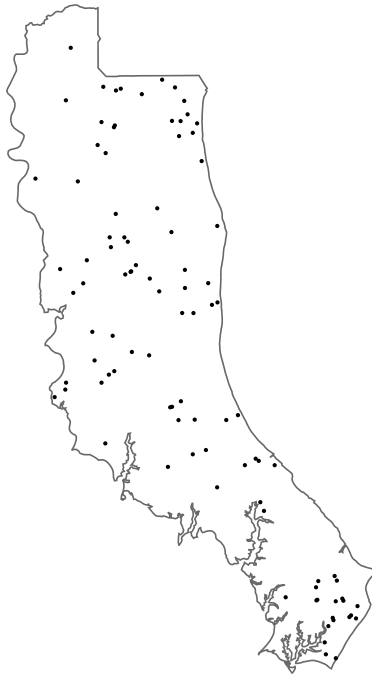
	Public	Private*
Pre-Kindergarten	440	191
Kindergarten	1,069	43
Grades 1 - 6	6,823	254
Total	8,332	488

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

1 dot = 1 home

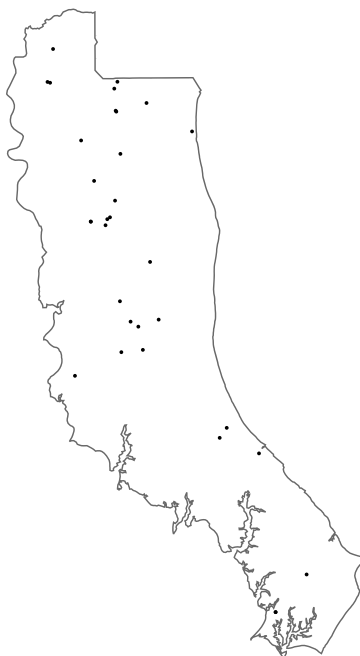


Source: MFN/LOCATE: Child Care, 6/19.

CALVERT

Density of Licensed 8-12 Hour Child Care Centers in Calvert County

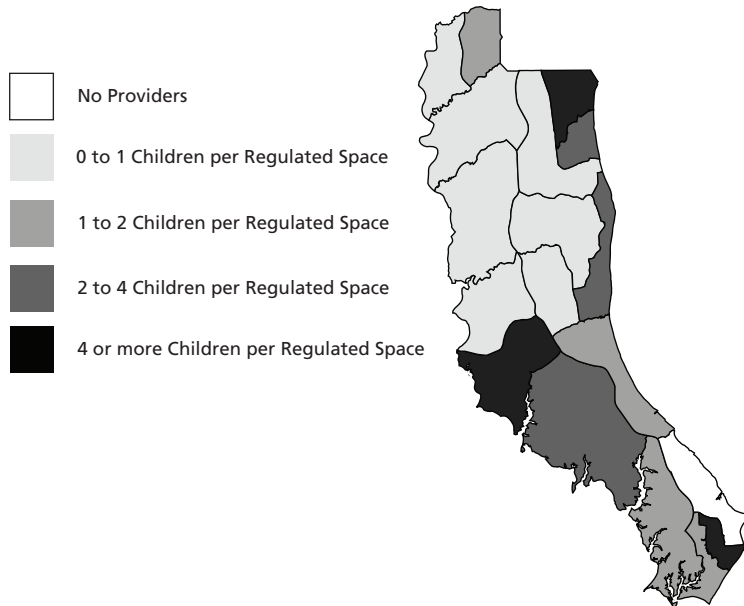
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

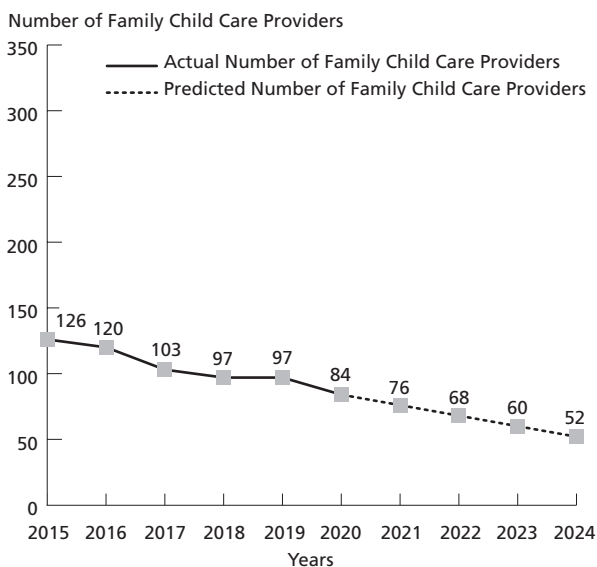
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



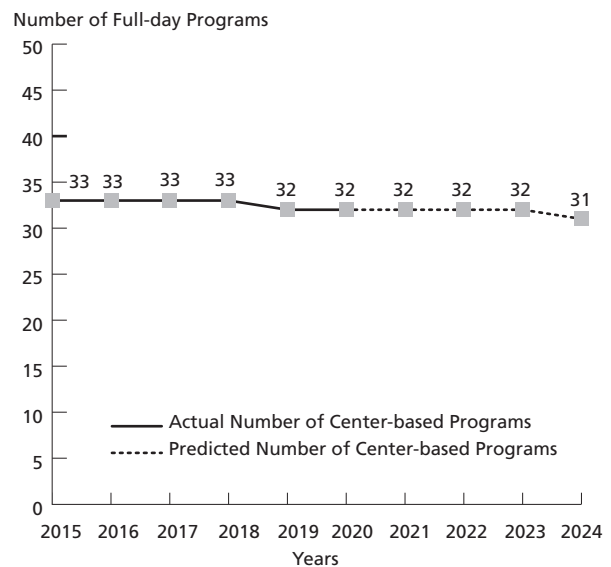
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2015-2024



Center-based Programs in Calvert 2015-2024
Full-day (8 to 12 hours)

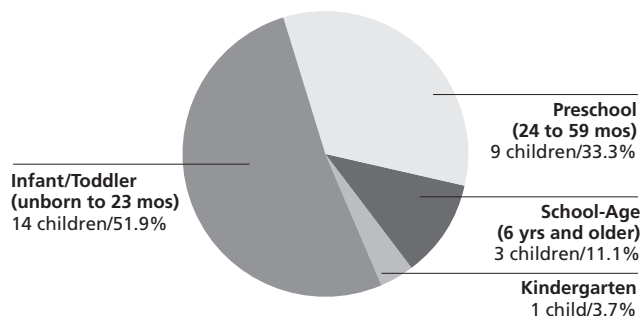


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

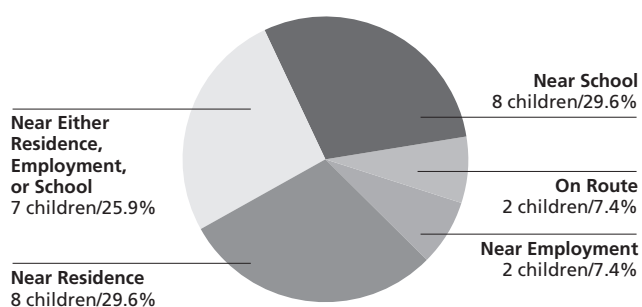
N=27



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

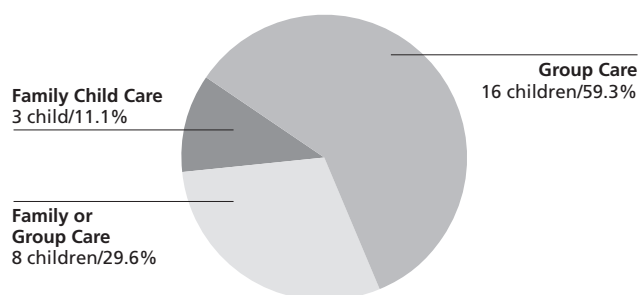
N=27



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

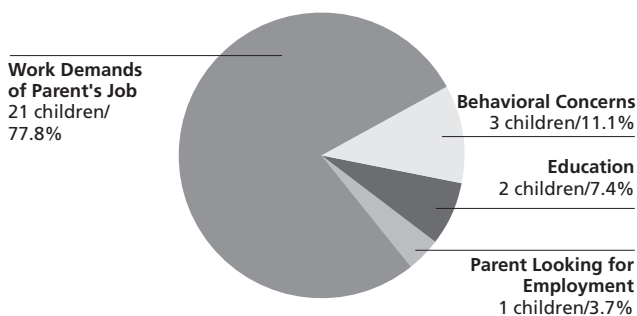
N=27



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Reason Child Care is Needed

N=27



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
27 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=27

Full-time: 18 children (66.7%)

Part-time: 7 children (25.9%)

Other: 2 children (7.4%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
2 (7.4% of all calls)

LOCATE Calls received from parents with children receiving CCS
6 (22.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Calvert County

Factor	Count
Environment	5
Educational program	4
Caregiver	2
Proximity to home, work, school	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Calvert County
15 (15.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Calvert County
16 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.
* Formerly Child Care Subsidy Program

Calvert County FY19 Allocation
\$563,232 = 107 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
56 (57.7% of total family child care providers in Calvert)

Centers who serve/have served children with special needs
21 (65.6% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court

Charlotte Hall, MD 20622

tel 301.290.0040

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Caroline County Report

Caroline County is a strong economic center on Maryland's Eastern Shore. Its leading industries include manufacturing, transportation and logistics, and traditional and value-added agriculture. The county offers a sizable technical workforce that is well suited to meet the needs of business in the leading industry sectors. Its location on major transportation arteries that serve the Mid-Atlantic region has helped Caroline County become a major logistics hub, especially for the agricultural industry.

Industrial development is located strategically throughout Caroline County: three parks in the town of Federalsburg, three industrial areas in the town of Denton, and a shovel-ready technology specialty park in Ridgely. Caroline County's 639 businesses employ about 8000 workers with private sector industries generating \$846 million in economic output. Major employers include Dart Container, Benedictine School for Exceptional Children, Preston Automotive Group, Choptank Transport, Tri-Gas & Oil, and H&M Bay.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarolineBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Caroline County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	878
2-4	1,436
5-9	2,324
10-11	883
Total	5,521

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is \$73,129⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,729	18.8%
Infant ¹	\$6,904	
Preschooler ²	\$6,825	
Food ³	\$ 10,674	14.6%
Housing ⁴	\$ 20,412	27.9%
Taxes ⁵	\$ 16,453	22.5%
Total	\$ 61,267	83.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 132.77	N/R
2-4 years	\$ 113.42	\$ 131.25
5 years ¹	\$ 102.89	\$ 131.25
School Age Full ²	\$ 92.89	\$ 128.75
School Age B/A ³	\$ 75.28	\$ 80.00

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Caroline Children under 12 with Mothers in the Work Force¹

4,877 – 76.4%² of total 2019 child population under 12 (6,383).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Caroline	Maryland	Caroline	Maryland
0-3 years	1,032	209,218	1,339	217,560
3-4 years	811	144,175	975	146,928
5 years	432	74,546	461	72,700
6-9 years	1,845	316,772	1,863	294,168
10-11 years	1,034	162,481	883	151,023
Total	5,154	907,192	5,521	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	797	975
25-29	840	988
30-34	1,054	1,017
Total	2,691	2,980

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Caroline	Maryland
2010		
Female	8,264	1,570,193
Male	9,343	1,623,215
2000		
Female	7,118	1,351,034
Male	7,927	1,418,491
Change		
Female	16.1% (+)	16.2% (+)
Male	17.9% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	809	2,611	N/A*
Total females (16+) with children under 6 in the work force	600	N/A*	N/A*
Total females (16+) with children 6-17	2,281	5,309	N/A*
Total females (16+) with children 6-17 in the work force	1,864	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Caroline	Maryland
2010	33,066	5,773,552
2000	29,772	5,296,486
1995	29,050	5,046,079
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	766	1,003
25-29	795	990
30-34	995	935
Total	2,556	2,928

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,319	32,624
Total # of households	11,097	12,158
Average household size	2.64	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,156	100%	8,702	100%	6.7%(+)
Families Below Poverty Level	730	9.0%	600	6.9%	17.8%(-)
All Families w/Children Under 6**	778	N/A*	821	100%	N/A*
Families w/Children Under 5 Below Poverty Level	206	N/A*	N/A*	8.2%	N/A*
All Families w/Children Under 18	3,857	100%	3,769	100%	2.3%(-)
Families w/Children Under 18 Below Poverty Level	541	14.0%	445	11.8%	17.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Caroline	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	18,180	83.2%	3,410,847	88.1%
Bachelor's Degree or Higher	3,094	14.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,992	100%	7,046	100%	62.9%(-)
Total Children Under 18 Below Poverty Level	5,071	17.3%	958	13.6%	81.1%(-)
Total Children Under 5 Below Poverty Level	N/A*	17.9%	N/A*	12.8%	N/A*
Total Children 5-17 Below Poverty Level	N/A*	17.1%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Caroline

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,156	778	3,857
2010	8,702	1,011	4,315
Change	6.7%(+)	29.9%(+)	11.9%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Caroline County)	\$59,590
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Caroline	\$59,689
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Caroline	\$64,487
Maryland	\$72,254

Income Distribution

Percent Households

	Caroline	Maryland
under \$25,000	22.6%	14.2%
\$25,000 - \$49,999	24.7%	17.1%
\$50,000 - \$74,999	19.1%	16.5%
\$75,000 +	33.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Caroline	Maryland
2000	3.6%	3.4%
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.1%	5.0%
2016	4.8%	4.5%
2017	4.6%	4.3%
2018	4.3%	4.5%
2019	3.9%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Caroline	Maryland
Owner-Occupied housing	8,322 (71.7%)	1,426,267 (67%)
Renter-Occupied housing	3,291 (28.3%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Caroline	Maryland
Mean value of Owner-Occupied Housing	\$236,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,701	\$2,016
Median Gross Residential Monthly Rent	\$919	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	65	497
*OCC Licensed Group Programs	11	445
8-12 Hour Child Care Centers	4	248
Infant/Toddler	2	6
Part-Day	2	N/A
Before/after School (School & Center-Based)	3	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	3	N/A
Public Kindergarten	0	N/A
**Head Start	2	enrollment: 193
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	18	27.7	1	25.0
Federsburg 21632	6	9.2	0	0.0
Goldsboro 21636	3	4.6	0	0.0
Greensboro 21639	8	12.3	1	25.0
Henderson 21640	3	4.6	0	0.0
Marydel 21649	1	1.5	0	0.0
Preston 21655	18	27.7	1	25.0
Queen Anne 21657	1	1.5	0	0.0
Ridgely 21660	7	10.8	1	25.0
Totals	65	100.0%	4	100%

Source: MFN/LOCATE: Child Care, 6/19.

Note: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	2	0
Combined	0	1

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	312	37
Kindergarten	422	0
Grades 1 - 6	2,589	7
Total	3,323	44

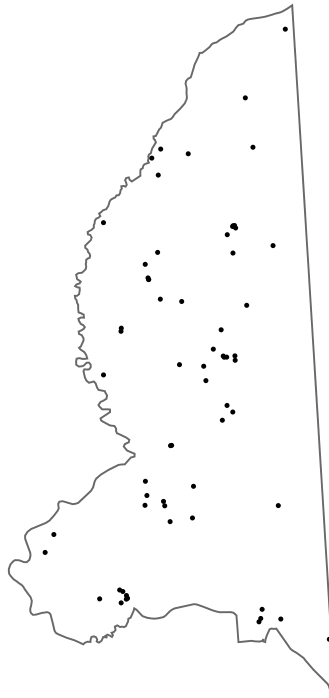
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Caroline County

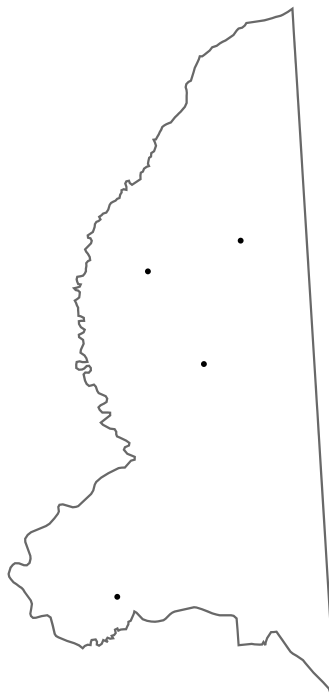
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers Caroline County

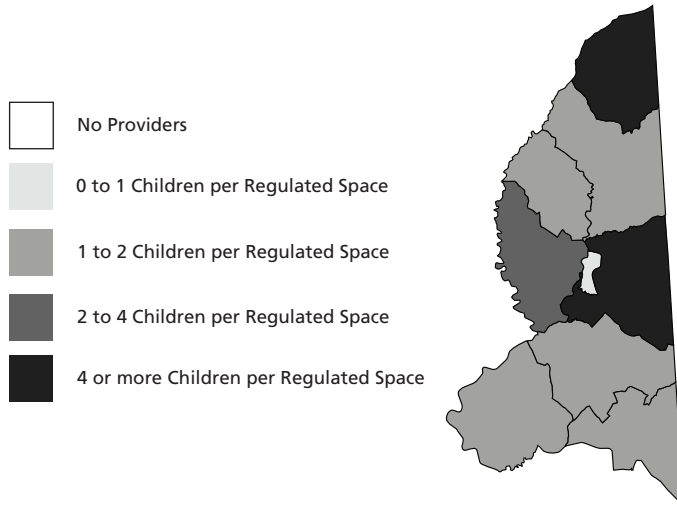
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

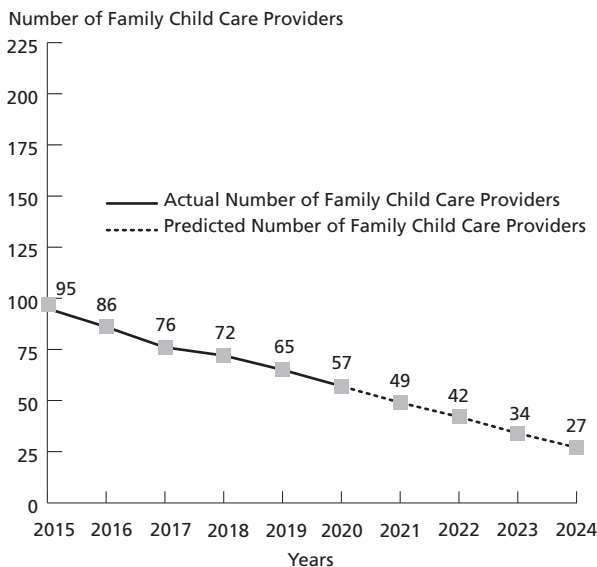
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



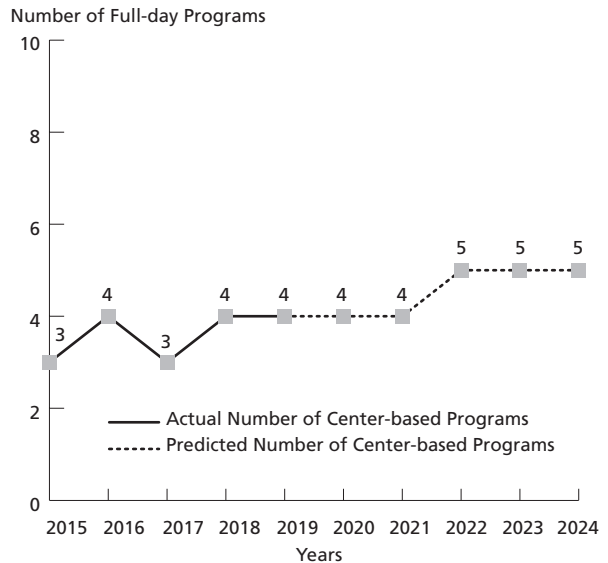
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Caroline 2015-2024



Center-based Programs in Caroline 2015-2024 Full-day (8 to 12 hours)

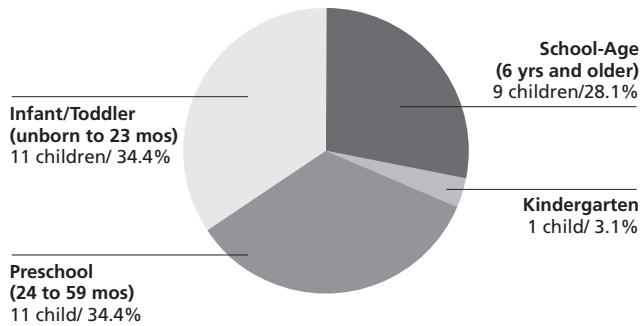


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

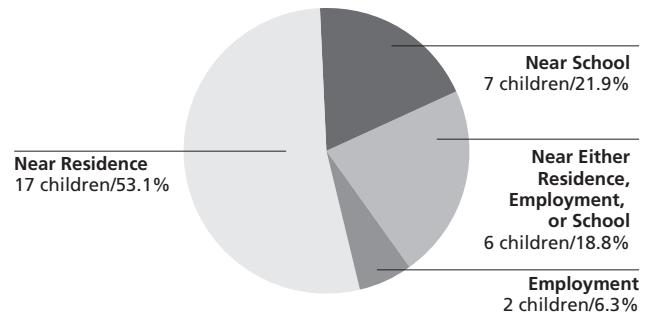
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

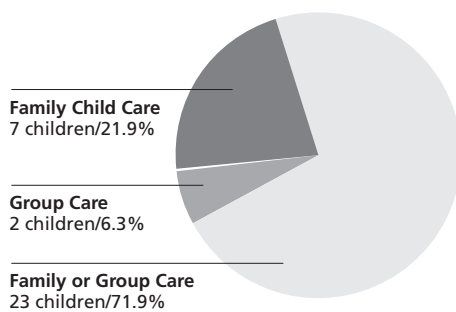
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

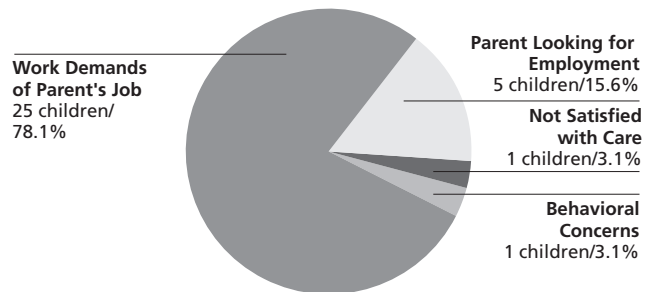
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
32 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=32

Full-time: 18 children (56.3%)

Part-time: 13 children (40.6%)

Other: 1 child (3.1%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
16 (50.0% of all calls)

LOCATE Calls received from parents with children receiving CCS
11 (34.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Care in Caroline County

Factor	Count
Environment	1
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Caroline County
9 (13.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Caroline County
3 (75.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.
* Formerly Child Care Subsidy Program

Caroline County FY19 Allocation
\$424,402 = 85 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
36 (55.4% of total family child care providers in Caroline)

Centers who serve/have served children with special needs
3 (75.0% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Chesapeake College

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Wye Mills, MD 21679

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Carroll County Report

Carroll County's central location in the state attracts a diversity of business interests. The business composition in the county includes a significant number of firms in manufacturing, transportation, and health and business service sectors. Agriculture remains a viable industry with an emphasis on nurturing bioscience and other emerging enterprises. The county enjoys strategic assets such as proximity to major transportation hubs including the Port of Baltimore and Baltimore/Washington International Thurgood Marshall Airport.

Carroll County is home to 4,486 businesses employing over 50,000 workers with private sector industries generating \$4.7 billion in economic output. Major manufacturing and distribution firms in the county include Northrop Grumman, Penguin Random House, Flowserve, EVAPCO and Fuchs North America. Recent expansions or relocations to the county include Strouse Corporation, Find Solid Doors, G3 Technologies, Knorr Brake, and Fairlawn Tool.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarrollBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Carroll County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,289
2-4	5,742
5-9	11,433
10-11	4,975
Total	25,439

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is \$104,384⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 21,300	20.4%
Infant ¹	\$10,335	
Preschooler ²	\$10,964	
Food ³	\$ 10,674	10.2%
Housing ⁴	\$ 23,952	22.9%
Taxes ⁵	\$ 25,013	24.0%
Total	\$ 80,938	77.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Carroll County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 198.76	\$ 279.28
2-4 years	\$ 170.70	\$ 210.85
5 years ¹	\$ 153.28	\$ 207.11
School Age Full ²	\$ 140.45	\$ 168.18
School Age B/A ³	\$ 91.59	\$ 119.22

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Carroll Children under 12 with Mothers in the Work Force¹

21,384 – 90.8%² of total 2019 child population under 12 (23,550).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Carroll	Maryland	Carroll	Maryland
0-3 years	5,831	209,218	5,112	217,560
3-4 years	4,279	144,175	3,919	146,928
5 years	2,266	74,546	2,185	72,700
6-9 years	9,949	316,772	9,248	294,168
10-11 years	5,147	162,481	4,975	151,023
Total	27,472	907,192	25,439	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,199	4,423
25-29	3,698	3,801
30-34	5,568	3,833
Total	12,465	12,057

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Carroll	Maryland
2010		
Female	43,811	1,570,193
Male	48,941	1,623,215
2000		
Female	37,628	1,351,034
Male	43,139	1,418,491
Change		
Female	16.4% (+)	16.2% (+)
Male	13.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,377	10,971	N/A*
Total females (16+) with children under 6 in the work force	3,129	N/A*	N/A*
Total females (16+) with children 6-17	12,221	28,098	N/A*
Total females (16+) with children 6-17 in the work force	9,895	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Carroll	Maryland
2010	167,134	5,773,552
2000	150,897	5,296,486
1995	138,803	5,046,079
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,507	4,975
25-29	3,455	4,035
30-34	5,175	3,748
Total	12,137	12,758

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	147,316	163,815
Total # of households	52,503	59,786
Average household size	2.81	2.74

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	41,094	100%	45,163	100%	9.9%(+)
Families Below Poverty Level	1,130	2.7%	1,626	3.6%	43.9%(+)
All Families w/Children Under 6	4319	N/A*	3,618	100%	N/A*
Families w/Children Under 5 Below Poverty Level	359	N/A*	N/A*	7.1	N/A*
All Families w/Children Under 18	20,863	100%	20,332	100%	2.5%(-)
Families w/Children Under 18 Below Poverty Level	814	3.9%	1,383	6.8%	69.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Carroll	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	102,245	91.8%	3,410,847	88.1%
Bachelor's Degree or Higher	38,890	34.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	39,106	100%	37,613	100%	3.8%(-)
Total Children Under 18 Below Poverty Level	1,792	4.6%	2708	7.2%	51.1%(+)
Total Children Under 5 Below Poverty Level	438	4.7%	N/A*	10.3%	N/A*
Total Children 5-17 Below Poverty Level	1,354	4.5%	N/A*	6.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Carroll

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	41,094	4,319	20,863
2010	45,103	4,296	21,990
Change	9.8%(+)	0.5%(-)	5.4%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Carroll County)	\$64,049
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Carroll	\$97,411
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Carroll	\$89,550
Maryland	\$72,254

Income Distribution

Percent Households

	Carroll	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	14.8%	17.1%
\$50,000 - \$74,999	14.9%	16.5%
\$75,000 +	59.6%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Carroll	Maryland
2000	2.6%	3.4%
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%
2016	3.9%	4.5%
2017	3.4%	4.3%
2018	3.7%	4.5%
2019	3.3%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Carroll	Maryland
Owner-Occupied housing	50,671 (85%)	1,426,267 (67%)
Renter-Occupied housing	8,780 (15%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Carroll	Maryland
Mean value of Owner-Occupied Housing	\$332,800	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,138	\$2,016
Median Gross Residential Monthly Rent	\$990	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	121	919
*OCC Licensed Group Programs	83	5,505
8-12 Hour Child Care Centers	47	3,874
Infant/Toddler	29	504
Part-Day	22	N/A
Before/after School	60	N/A
Employer-Sponsored Centers	0	0
Youth Camps	20	N/A
Nursery Schools	11	N/A
Private Kindergarten	6	N/A
**Head Start	3	enrollment: 179
***Public Pre-Kindergarten Sites	18	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	354	1,661
Kindergarten	1,693	134
Grades 1 - 6	10,980	602
Total	13,027	2,397

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	10	8.3	5	10.6
Finksburg 21048	5	4.1	4	8.5
Hampstead 21074	12	9.9	6	12.8
Keymar 21757	1	0.8	0	0.0
Lineboro 21102	0	0.0	2	4.3
Manchester 21102	11	9.1	1	2.1
Marriottsville 21104	1	0.8	0	0.0
Mount Airy 21771	15	12.4	6	12.8
New Windsor 21776	2	1.7	1	2.1
Reisterstown 21136	1	0.8	0	0.0
Sykesville 21784	14	11.6	4	8.5
Taneytown 21787	10	8.3	2	4.3
Union Bridge 21791	1	0.8	1	2.1
Westminster 21157	23	19.0	9	19.1
Westminster 21158	11	9.1	6	12.8
Woodbine 21797	4	3.3	0	0.0
Totals	121	100.0%	47	100.0%

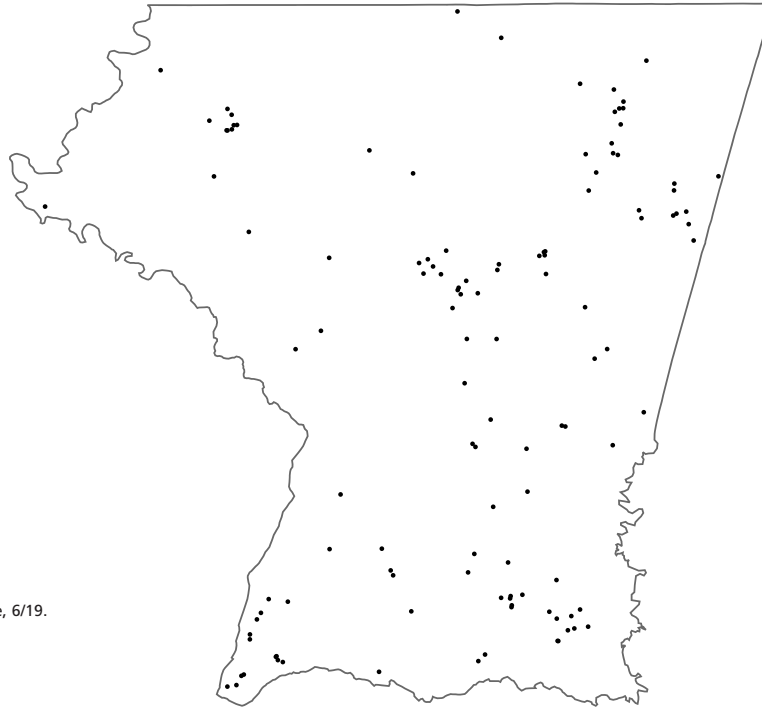
Source: MFN/LOCATE: Child Care, 6/19.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Carroll County

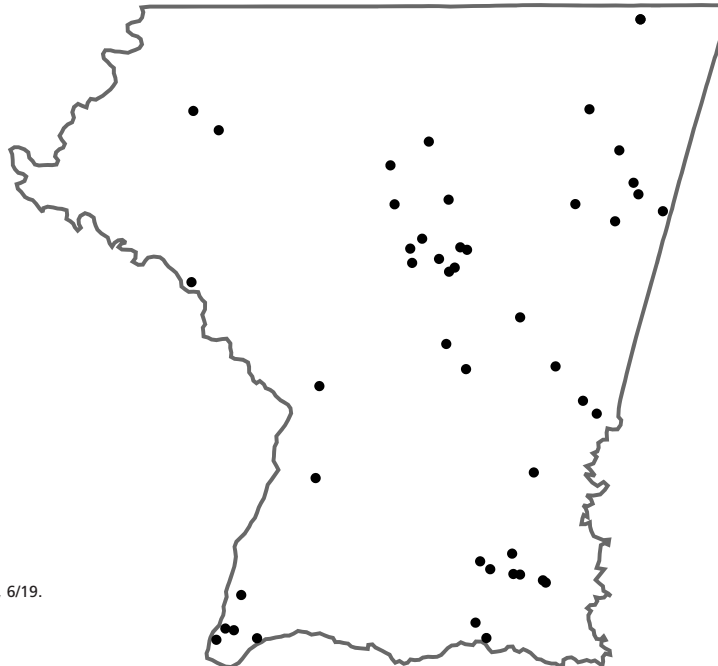
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Carroll County

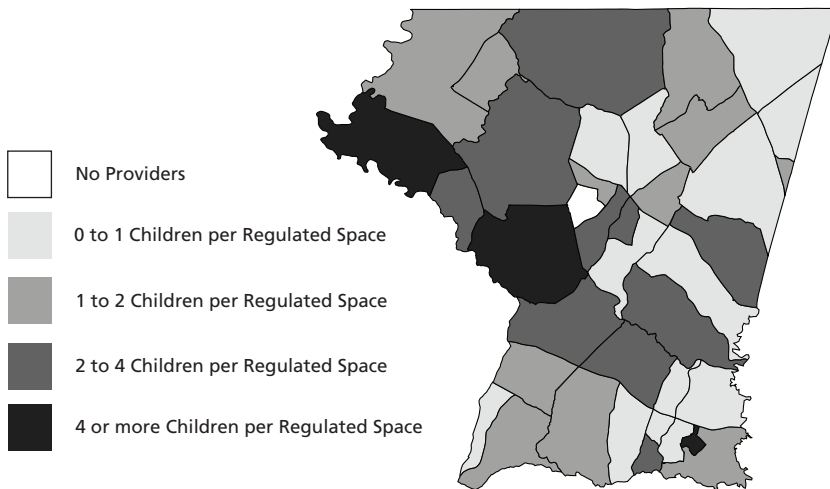
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

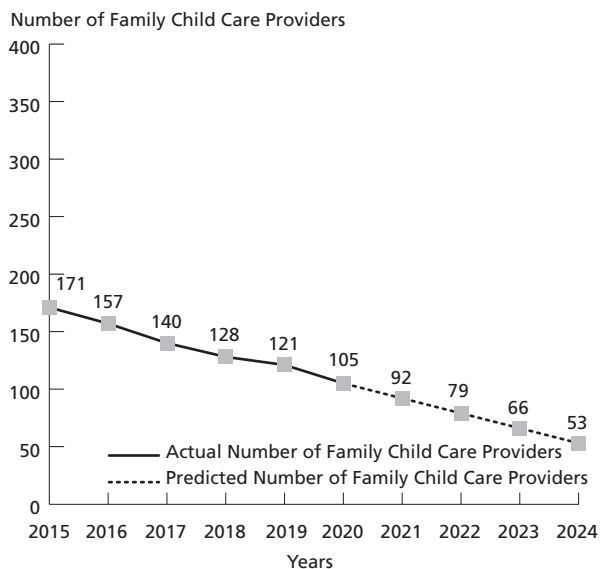
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



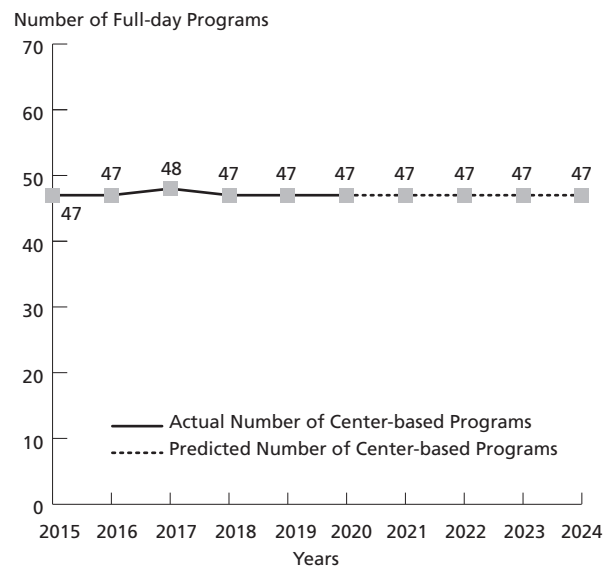
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Carroll 2015-2024



Center-based Programs in Carroll 2015-2024 Full-day (8 to 12 hours)

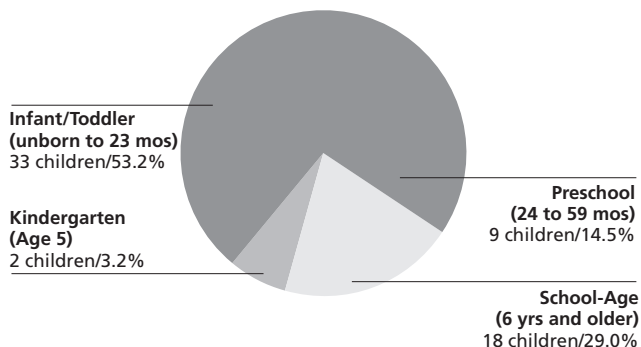


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

N=62

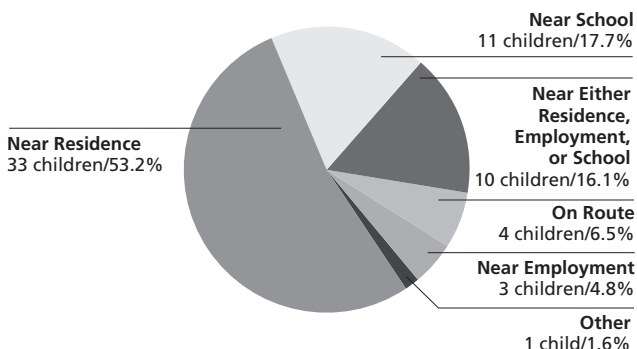


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=62

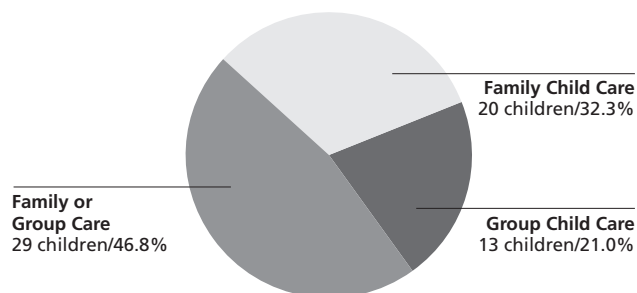


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=62

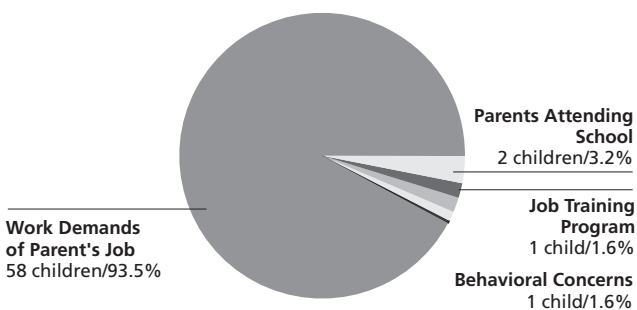


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=62



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
62 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served	N=62
Full-time: 43 children (69.4%)	
Part-time: 17 children (27.4%)	
Other: 2 children (3.2%)	

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
7 (11.3% of all calls)

LOCATE Calls received from parents with children receiving CCS
8 (12.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Carroll County

Factor	Count
Caregiver	3
Environment	3
Educational program	2
Hours of operation, part time	2
Proximity to home, work, school	2
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Carroll County
19 (15.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Carroll County
27 (57.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.
* Formerly Child Care Subsidy Program

Carroll County FY19 Allocation
\$1,229,409 = 187 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
76 (62.8% of total family child care providers in Carroll)

Centers who serve/have served children with special needs
37 (78.7% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Child Care Choices

255 Clifton Blvd.
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Westminster, MD 21157
tel 410.751.2917

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Maryland Child Care Resource Network

Child Care Demographics

2020

Cecil County Report

Cecil County's desirable Mid-Atlantic location on the I-95 corridor in northeastern Maryland has made it one of the region's most sought after business locations. Situated midway between the metropolitan areas of Baltimore and Philadelphia, Cecil County's strategic location offers businesses overnight access to markets of over 90 million people and approximately one third of the nation's effective buying income. Close proximity to two inter-national airports and main lines for major railroads provide additional transportation linkages.

Cecil County is home to 1835 businesses, employing over 26,000 workers, and generating \$2.8 billion in economic output. Key employers include a host of world-class companies such as General Electric, IKEA, Orbital ATK, Restoration Hardware and W.L. Gore & Associates. Cecil County continues to draw interest from prospects representing a diverse industry base due to the county's skilled, capable and available workforce.

<http://commerce.maryland.gov/Documents/ResearchDocument/CecilBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,530
2-4	3,894
5-9	6,927
10-11	2,979
Total	16,330

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$81,963⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,658	20.3%
Infant ¹	\$8,576	
Preschooler ²	\$8,082	
Food ³	\$ 10,674	13.0%
Housing ⁴	\$ 21,060	25.7%
Taxes ⁵	\$ 18,729	22.9%
Total	\$ 67,121	81.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0-23 months	\$164.92	\$ 226.00
2-4 years	\$141.12	\$ 155.42
5 years ¹	\$127.36	\$ 152.99
School Age Full ²	\$119.03	\$ 140.09
School Age B/A ³	\$ 88.45	\$ 120.40

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Cecil Children under 12 with Mothers in the Work Force¹

13,409 – 76.0%² of total 2019 child population under 12 (17,644).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Cecil	Maryland	Cecil	Maryland
0-3 years	3,493	209,218	3,832	217,560
3-4 years	2,464	144,175	2,592	146,928
5 years	1,255	74,546	1,336	72,700
6-9 years	5,628	316,772	5,591	294,168
10-11 years	2,925	162,481	2,979	151,023
Total	15,765	907,192	16,330	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,280	2,897
25-29	2,759	2,885
30-34	3,430	3,004
Total	8,469	8,786

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Cecil	Maryland
2010		
Female	25,488	1,570,193
Male	28,019	1,623,215
2000		
Female	21,026	1,351,034
Male	23,840	1,418,491
Change		
Female	21.2% (+)	16.2% (+)
Male	17.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,534	6,988	N/A*
Total females (16+) with children under 6 in the work force	1,785	N/A*	N/A*
Total females (16+) with children 6-17	6,899	16,647	N/A*
Total females (16+) with children 6-17 in the work force	5,612	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Cecil	Maryland
2010	101,108	5,773,552
2000	85,951	5,296,486
1995	78,402	5,046,079
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,171	3,076
25-29	2,515	2,863
30-34	3,268	2,854
Total	7,954	8,793

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	84,730	99,557
Total # of households	31,223	36,867
Average household size	2.71	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	23,290	100%	26,681	100%	14.6%(+)
Families Below Poverty Level	1,253	5.4%	2,161	8.1%	72.5%(+)
All Families w/Children Under 6	2,500	N/A*	2,395	100%	N/A*
Families w/Children Under 5 Below Poverty Level	534	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	11,555	100%	11,855	100%	2.6%(+)
Families w/Children Under 18 Below Poverty Level	1,007	8.7%	1,636	13.8%	62.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Cecil	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	59,281	89.0%	3,410,847	88.1%
Bachelor's Degree or Higher	14,792	22.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,423	100%	21,899	100%	2.2%(+)
Total Children Under 18 Below Poverty Level	2,217	10.3%	3,986	18.2%	79.8%(+)
Total Children Under 5 Below Poverty Level	743	14.3%	N/A*	32.0%	N/A*
Total Children 5-17 Below Poverty Level	1,474	9.1%	N/A*	13.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	23,290	2,500	11,555
2010	26,681	2,958	13,346
Change	14.6%(+)	18.3%(+)	15.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Cecil County)	\$66,795
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Cecil	\$64,337
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Cecil	\$69,533
Maryland	\$72,254

Income Distribution

Percent Households

	Cecil	Maryland
under \$25,000	14.9%	14.2%
\$25,000 - \$49,999	20.1%	17.1%
\$50,000 - \$74,999	18.2%	16.5%
\$75,000 +	46.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Cecil	Maryland
2000	4.7%	3.4%
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%
2016	5.2%	4.5%
2017	4.9%	4.3%
2018	4.8%	4.5%
2019	4.3%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Cecil	Maryland
Owner-Occupied housing	25,736 (72%)	1,426,267 (67%)
Renter-Occupied housing	9,884 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Cecil	Maryland
Mean value of Owner-Occupied Housing	\$256,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,755	\$2,016
Median Gross Residential Monthly Rent	\$966	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	78	623
*OCC Licensed Group Programs	33	1,779
8-12 Hour Child Care Centers	18	1,170
Infant/Toddler	9	120
Part-Day	6	N/A
Before/after School (School & Center-Based)	22	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	5	N/A
Private Kindergarten	3	N/A
**Head Start	4	enrollment: 144
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cecilton 21913	2	2.6	0	0.0
Charlestown 21914	1	1.3	0	0.0
Chesapeake City 21915	1	1.3	2	11.1
Colora 21917	2	2.6	2	11.1
Conowingo 21918	3	3.8	0	0.0
Earleville 21919	2	2.6	0	0.0
Elkton 21921	41	52.6	8	44.4
North East 21901	8	10.3	3	16.7
Perryville 21903	4	5.1	1	5.6
Port Deposit 21904	6	7.7	0	0.0
Rising Sun 21911	7	9.0	2	11.1
Warwick 21912	1	1.3	0	0.0
Totals	78	100.0%	18	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	17	0
Middle Schools	6	0
Combined	0	9

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	623	256
Kindergarten	1,020	78
Grades 1 - 6	6,766	510
Total	8,409	844

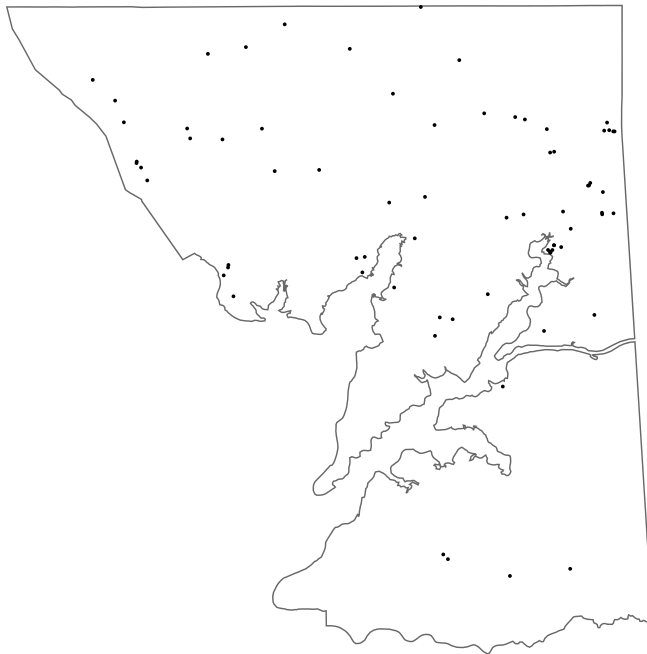
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Cecil County

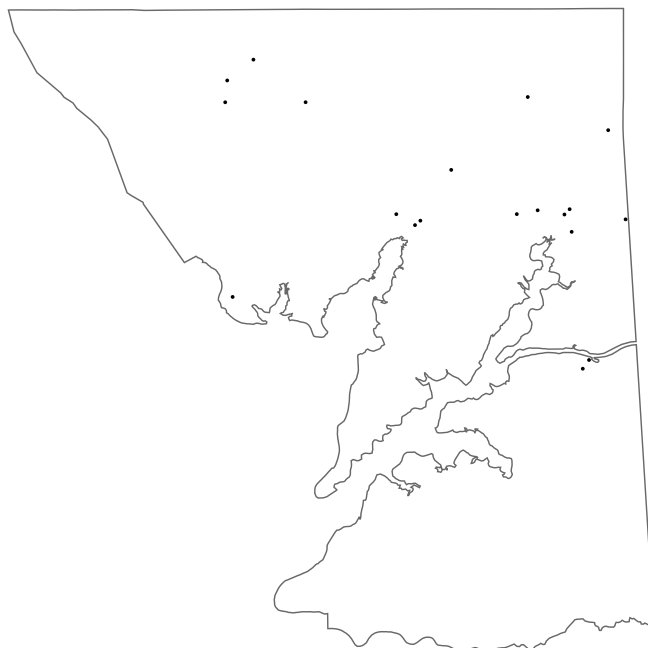
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Cecil County

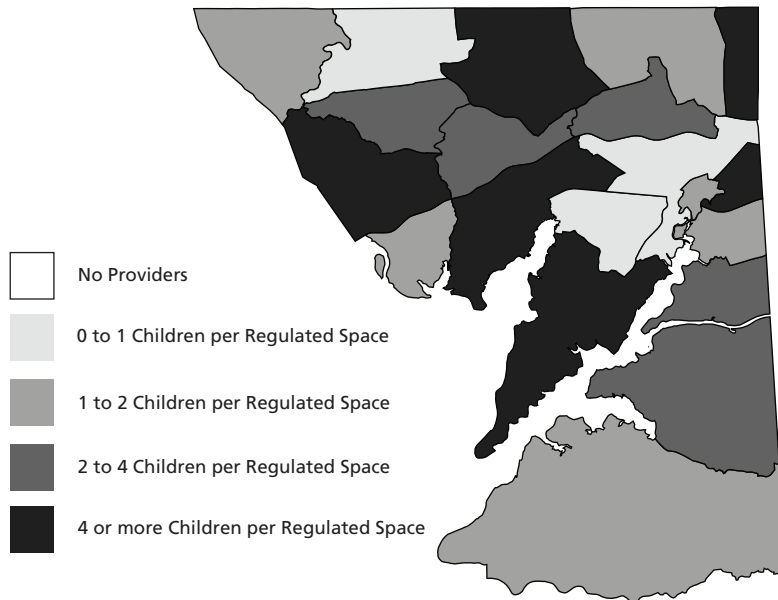
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

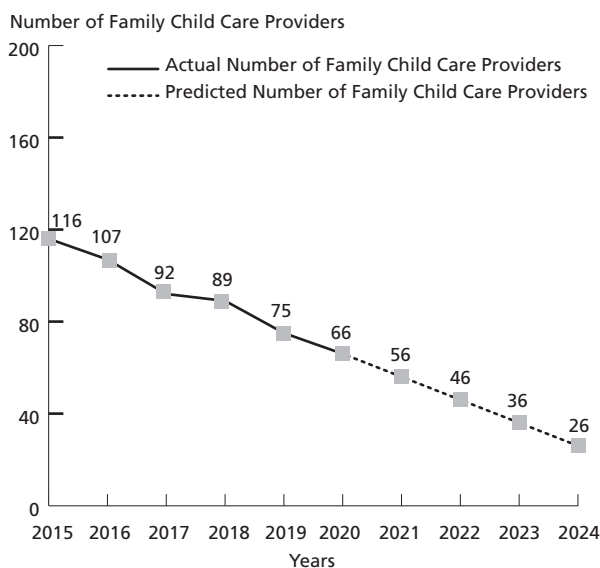
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



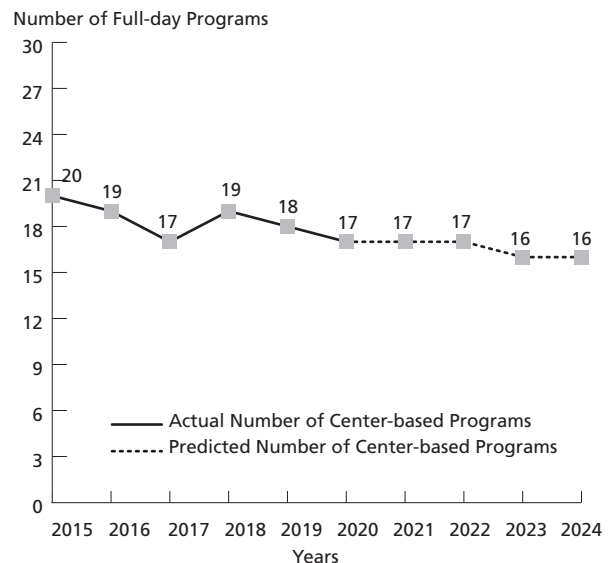
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2015-2024



Center-based Programs in Cecil 2015-2024
Full-day (8 to 12 hours)

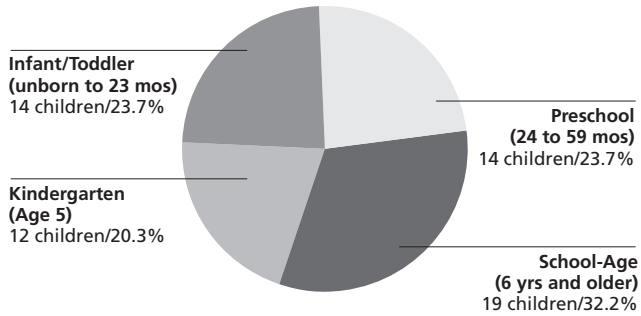


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

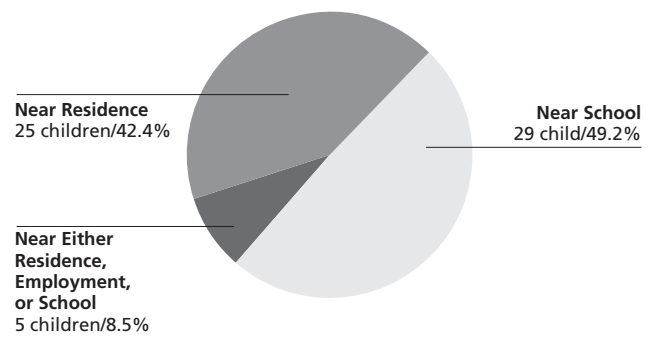
N=59



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Locational Preferences for Care

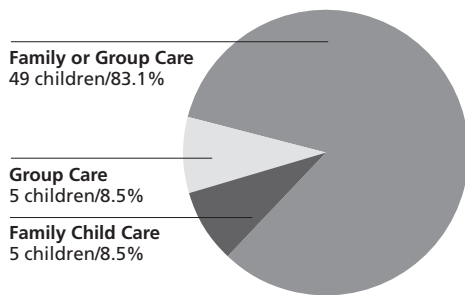
N=59



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Type of Care Preferred

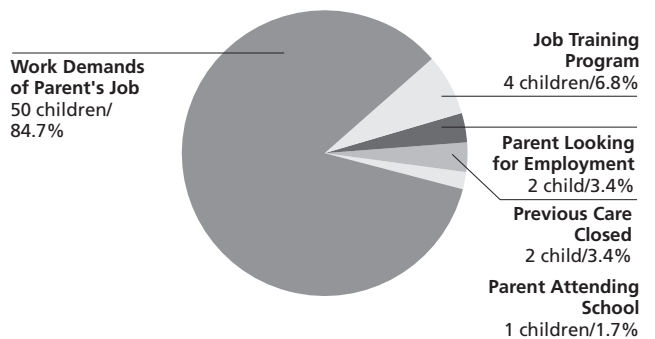
N=59



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Reason Child Care is Needed

N=59



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
59 children (7/1/18-6/30/19)**Full-time or Part-time Care Needs of Children Served**

N=59

Full-time: 32 children (54.2%)

Part-time: 25 children (42.4%)

Other*: 2 children (3.4%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19)

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)***LOCATE Calls received from parents with children eligible for CCS**

10 (16.9% of all calls)

LOCATE Calls received from parents with children receiving CCS

10 (16.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
No vacancies for school age	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Cecil County

Factor	Count
Cost	3
Educational program	3
Proximity to home, work, school	3
Caregiver	2
Environment	1
Escort	1
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)***Family Child Care Providers willing to care for CCS children in Cecil County**

15 (20.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Cecil County

9 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Cecil County FY19 Allocation

\$1,021,608 = 200 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care**Family providers who serve/have served children with special needs**

50 (66.7% of total family child care providers in Cecil)

Centers who serve/have served children with special needs

11 (61.1% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

**Child Resource Center Harford Cecil County
at Abilities Network/Project Act**

3103 Emmorton Rd.

Abingdon, MD 21009

tel 410.671.4689

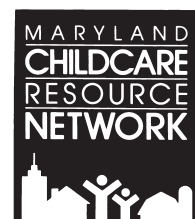
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Maryland Child Care Resource Network

Child Care Demographics

2020

Charles County Report

Charles County is a growing business hub that is well positioned for future development. Strategically located in the Washington D.C. metro area, the county is a prime location for businesses looking to locate or expand, offering access to a large and growing pool of talented workers, affordable and flexible real estate options, a multi-modal transportation network, and excellent educational institutions. Charles County is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region.

Charles County's 2,770 businesses employ 32,000 workers and generate \$3.9 billion in economic output. Targets for business growth include federal contracting, high-value professional services, health services, R&D engineering and computing.

<http://commerce.maryland.gov/Documents/ResearchDocument/CharlesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Charles County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$105,873⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 20,856	19.5%
Infant ¹	\$10,781	
Preschooler ²	\$10,076	
Food ³	\$ 10,674	10.1%
Housing ⁴	\$ 24,972	23.6%
Taxes ⁵	\$ 25,570	24.2%
Total	\$ 82,072	77.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0-23 months	\$207.32	\$ 290.08
2-4 years	\$176.19	\$ 193.76
5 years ¹	\$156.79	\$ 173.86
School Age Full ²	\$132.95	\$ 148.73
School Age B/A ³	\$105.48	\$ 124.58

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Charles Children under 12 with Mothers in the Work Force¹

22,913 – 80.3%² of total 2019 child population under 12 (28,534).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Charles	Maryland
2010		
Female	41,293	1,570,193
Male	40,323	1,623,215
2000		
Female	31,448	1,351,034
Male	33,535	1,418,491
Change		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Charles County)	\$64,396
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Charles	\$97,286
Maryland	\$72,254

Income Distribution

Percent Households

	Charles	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	13.4%	17.1%
\$50,000 - \$74,999	14.7%	16.5%
\$75,000 +	61.1%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Charles	Maryland
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%
2018	4.4%	4.5%
2019	4.0%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	195	1,471
*OCC Licensed Group Programs	70	4,738
8-12 Hour Child Care Centers	41	3,083
Infant/Toddler	25	389
Part-Day	12	N/A
Before/after School (School & Center-Based)	55	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	10	N/A
Private Kindergarten	2	N/A
**Head Start	4	enrollment: 154
***Public Pre-Kindergarten Sites	21	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	21	0
Middle Schools	8	0
Combined	0	6

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	789	275
Kindergarten	1,766	94
Grades 1 - 6	11,861	476
Total	14,416	845

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.5	0	0.0
Brandywine 20613	3	1.5	0	0.0
Bryans Road 20616	7	3.6	1	2.4
Bryantown 20617	1	0.5	1	2.4
Charlotte Hall 20622	2	1.0	0	0.0
Cobb Island 20625	1	0.5	0	0.0
Faulkner 20632	1	0.5	0	0.0
Hughesville 20637	7	3.6	2	4.9
Indian Head 20640	7	3.6	4	9.8
La Plata 20646	17	8.7	8	19.5
Marbury 20658	1	0.5	0	0.0
Nanjemoy 20662	0	0.0	0	0.0
Newburg 20664	3	1.5	0	0.0
Pomfret 20675	1	0.5	0	0.0
Port Tobacco 20677	0	0.0	1	2.4
Swan Point 20645	1	0.5	0	0.0
Waldorf 20601	38	19.5	6	14.6
Waldorf 20602	45	23.1	9	22.0
Waldorf 20603	42	21.5	8	19.5
Welcome 20693	2	1.0	0	0.0
White Plains 20695	13	6.7	1	2.4
Totals	195	100.0%	41	100.0%

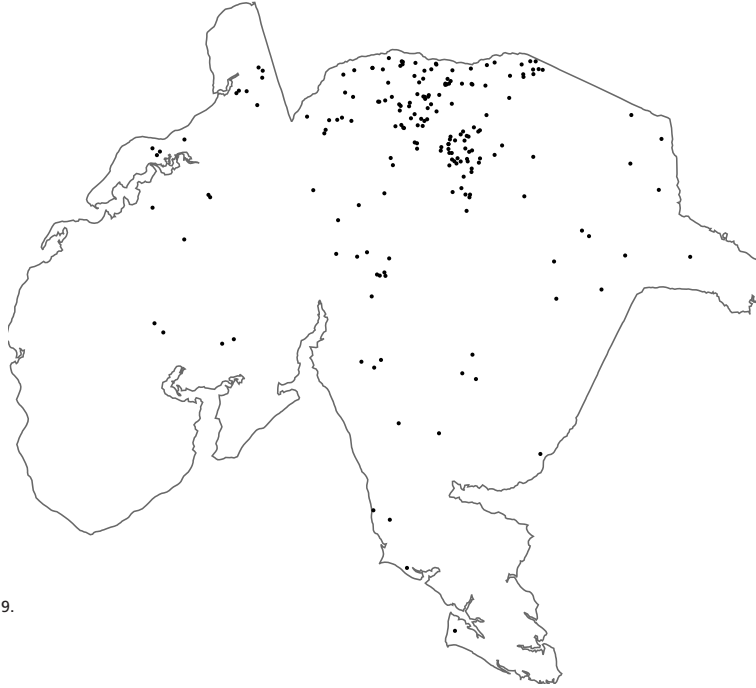
Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Charles County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Charles County

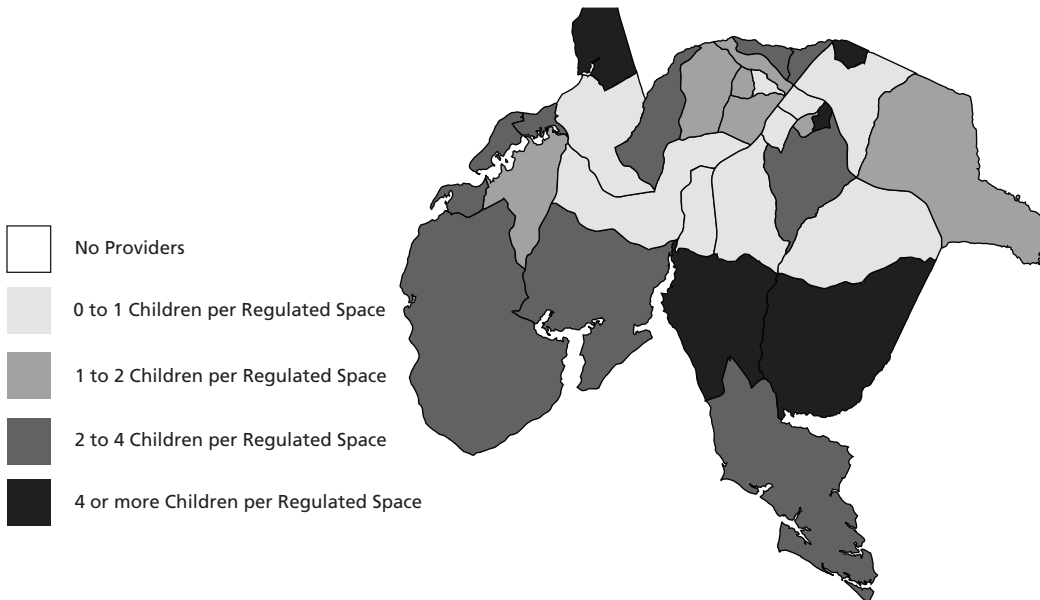
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

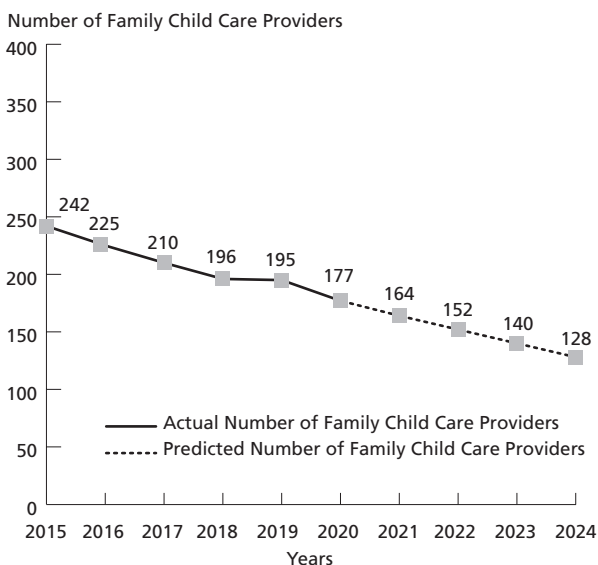
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



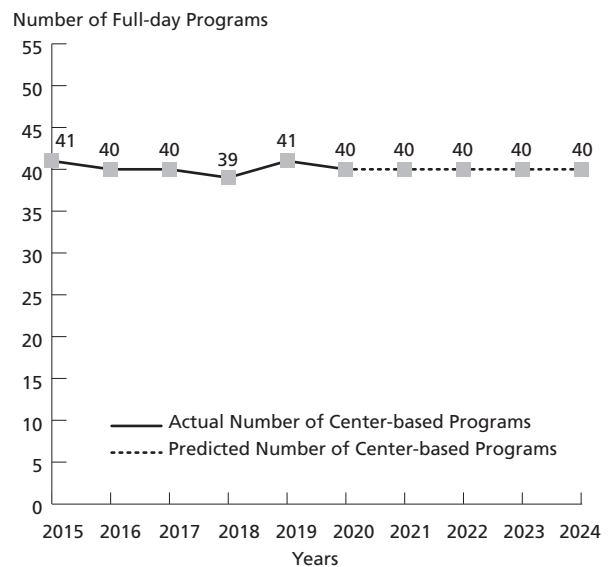
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2015-2024



Center-based Programs in Charles 2015-2024
Full-day (8 to 12 hours)

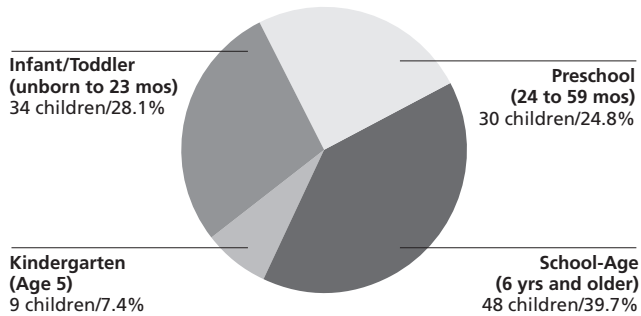


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

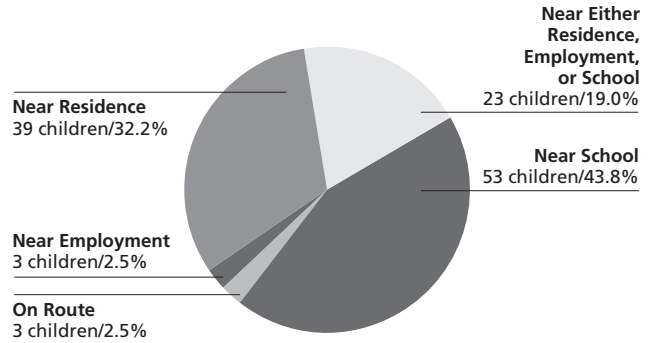
N=121



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

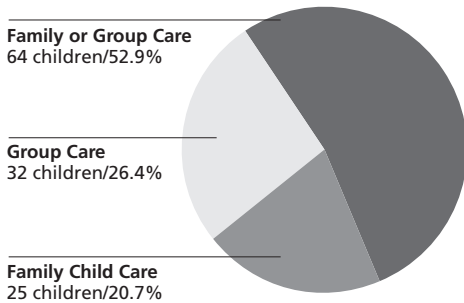
N=121



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

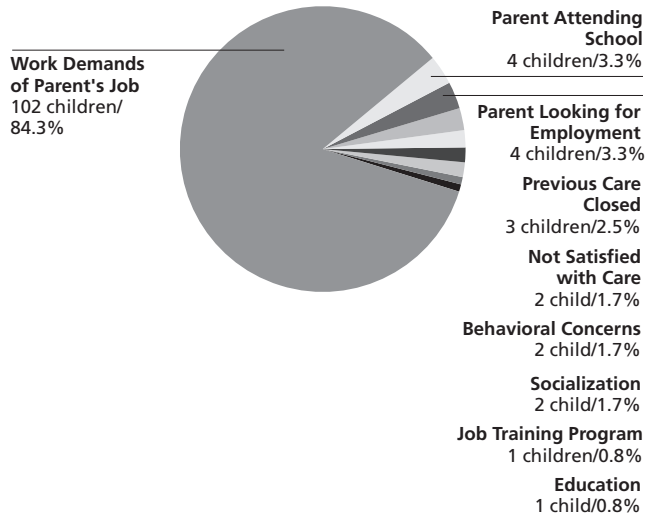
N=121



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=121



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care 121 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=121

Full-time: 71 children (58.7%)

Part-time: 40 children (33.1%)

Other*: 10 children (8.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

27 (22.3% of all calls)

LOCATE Calls received from parents with children receiving CCS

29 (24.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Charles County

Reason	Count
No vacancies for infant	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Charles County

Factor	Count
Educational program	8
Cost	5
Environment	4
Caregiver	3
Proximity to home, school, work	2
Hours of operation/part time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Charles County

29 (14.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Charles County

15 (36.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Charles County FY19 Allocation

\$2,349,673 = 398 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

104 (53.3% of total family child care providers in Charles)

Centers who serve/have served children with special needs

20 (48.8% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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The Promise Center

29958 Killpeck Creek Court
Charlotte Hall, MD 20622
tel 301.290.0040

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MARYLAND
FAMILY
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Maryland Child Care Resource Network

Child Care Demographics

2020

Dorchester County Report

Dorchester County is ideally situated on the central Atlantic seaboard, allowing overnight truck access to one-third of the U.S. population. New York, Philadelphia and Richmond are within an approximate 200 mile radius. Its close proximity to Baltimore and Washington, D.C. attracts large and small businesses and entrepreneurs due to cost advantages, business assets, and unique quality of life.

The Dorchester Regional Technology Park is the home of the new Eastern Shore Innovation Center incubator which is open to startups and offers several amenities including a wet lab. Dorchester has a new Opportunity Zone and is a federally designated HUBZone. Several businesses in Dorchester County continue to expand including Protenergy, Aledak Metalworks, and Hoppers Island Oyster. With 665 businesses employing nearly 8,600 workers, the county continues to diversify its industry mix and generates \$877 million in economic output.

<http://commerce.maryland.gov/Documents/ResearchDocument/DorchesterBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Dorchester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	809
2-4	1,228
5-9	1,902
10-11	721
Total	4,660

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$60,400⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,171	23.5%
Infant ¹	\$7,089	
Preschooler ²	\$7,082	
Food ³	\$ 10,674	17.7%
Housing ⁴	\$ 18,156	30.1%
Taxes ⁵	\$ 12,617	20.9%
Total	\$ 55,617	92.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Dorchester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 136.33	\$ 148.33
2-4 years	\$ 112.19	\$ 136.19
5 years ¹	\$ 110.31	\$ 127.14
School Age Full ²	\$ 102.07	\$ 129.00
School Age B/A ³	\$ 77.31	\$ 83.75

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Dorchester Children under 12 with Mothers in the Work Force¹

4,644 – 82.5%² of total 2019 child population under 12 (5,629).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, July 2018.

Population Information

Child Population¹

	2000		2010	
	Dorchester	Maryland	Dorchester	Maryland
0-3 years	973	209,218	1,225	217,560
3-4 years	677	144,175	812	146,928
5 years	361	74,546	359	72,700
6-9 years	1,656	316,772	1,543	294,168
10-11 years	896	162,481	721	151,023
Total	4,563	907,192	4,660	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	775	936
25-29	841	984
30-34	986	892
Total	2,602	2,812

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Dorchester	Maryland
2010		
Female	8,837	1,570,193
Male	8,012	1,623,215
2000		
Female	7,429	1,351,034
Male	7,715	1,418,491
Change		
Female	15.9(+)	90% (+)
Male	3.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	796	2,312	N/A*
Total females (16+) with children under 6 in the work force	633	N/A*	N/A*
Total females (16+) with children 6-17	2,083	4,140	N/A*
Total females (16+) with children 6-17 in the work force	1,667	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Dorchester	Maryland
2010	32,618	5,773,552
2000	30,674	5,296,486
1995	30,349	5,046,079
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	659	867
25-29	730	872
30-34	900	789
Total	2,289	2,528

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	30,004	32,112
Total # of households	12,706	13,522
Average household size	2.36	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,506	100%	8,894	100%	4.6%(+)
Families Below Poverty Level	865	10.2%	685	7.7%	21.2%(-)
All Families w/Children Under 6	722	N/A*	792	100%	N/A*
Families w/Children Under 5 Below Poverty Level	210	N/A*	N/A*	18.0%	N/A*
All Families w/Children Under 18	3,471	100%	3,314	100%	4.5%(-)
Families w/Children Under 18 Below Poverty Level	629	18.1%	500	15.1%	20.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Dorchester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	19,024	82.7%	3,410,847	88.1%
Bachelor's Degree or Higher	3,990	17.3%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,096	100%	5,915	100%	3.0%(-)
Total Children Under 18 Below Poverty Level	1,348	22.1%	1,177	19.9%	12.7%(-)
Total Children Under 5 Below Poverty Level	275	20.3%	N/A*	20.8%	N/A*
Total Children 5-17 Below Poverty Level	1,073	22.6%	N/A*	19.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Dorchester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,506	722	3,471
2010	8,894	960	3,823
Change	4.6%(+)	33.0%(+)	10.1%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Dorchester County)	\$54,036
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Dorchester	\$59,070
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Dorchester	\$51,011
Maryland	\$72,254

Income Distribution	Percent Households	
	Dorchester	Maryland
under \$25,000	24.9%	14.2%
\$25,000 - \$49,999	24.8%	17.1%
\$50,000 - \$74,999	18.0%	16.5%
\$75,000 +	32.4%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Dorchester	Maryland
2000	7.0%	3.4%
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%
2016	5.9%	4.5%
2017	5.9%	4.3%
2018	5.5%	4.5%
2019	5.5%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Dorchester	Maryland
Owner-Occupied housing	9,500 (71%)	1,426,267 (67%)
Renter-Occupied housing	3,911 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Dorchester	Maryland
Mean value of Owner-Occupied Housing	\$204,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,513	\$2,016
Median Gross Residential Monthly Rent	\$738	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	48	374
*OCC Licensed Group Programs	12	462
8-12 Hour Child Care Centers	9	263
Infant/Toddler	4	17
Part-Day	1	N/A
Before/after School (School & Center-Based)	6	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	1	N/A
Private Kindergarten	0	N/A
**Head Start	2	enrollment: 199
***Public Pre-Kindergarten Sites	7	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	237	17w
Kindergarten	359	17
Grades 1 - 6	2,156	29
Total	2,752	63

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	13	27.1	8	88.9
East New Market 21631	8	16.7	0	0.0
Feddersburg 21632	2	4.2	0	0.0
Hurlock 21643	21	43.8	1	11.1
Secretary 21664	1	2.1	0	0.0
Vienna 21869	3	6.3	0	0.0
Totals	48	100.0%	9	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Dorchester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Dorchester County

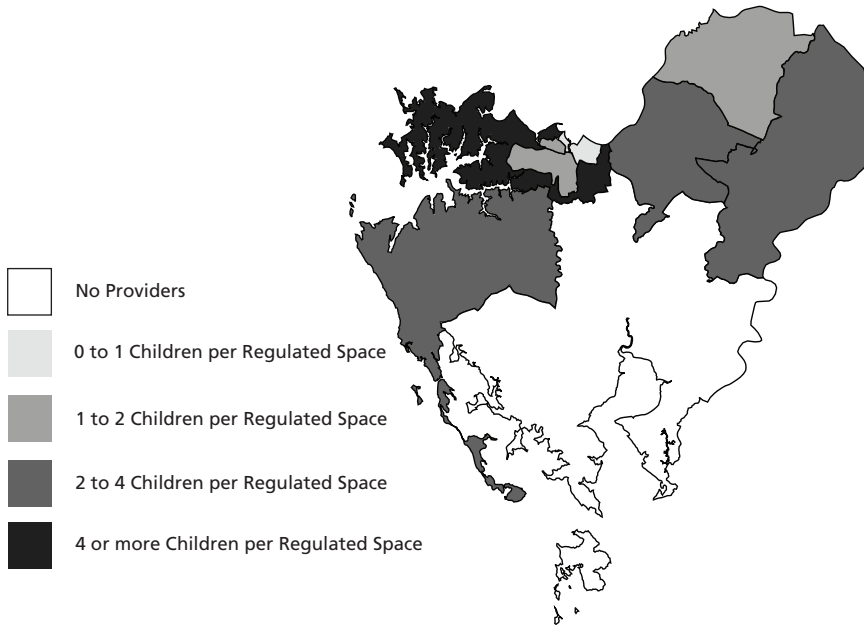
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Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

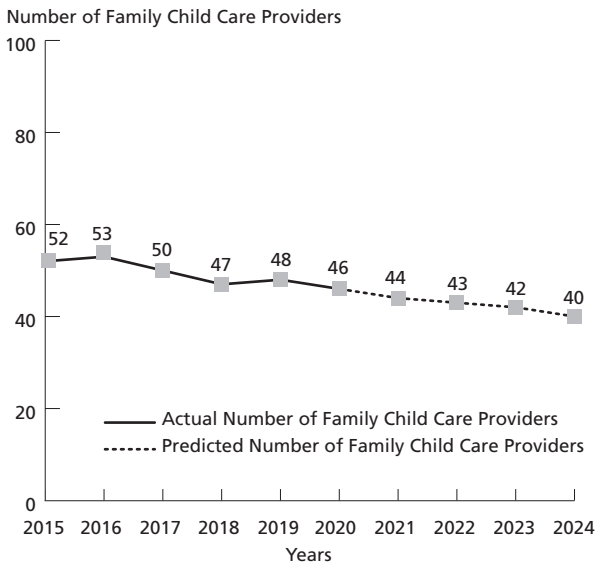
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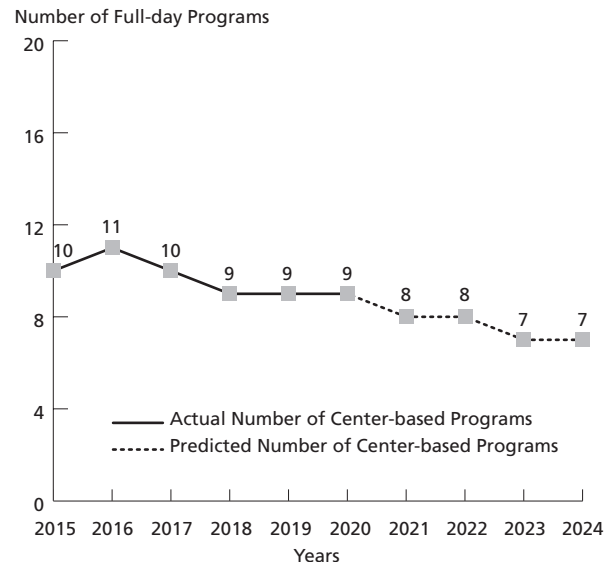
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Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Dorchester 2015-2024



Center-based Programs in Dorchester 2015-2024
Full-day (8 to 12 hours)

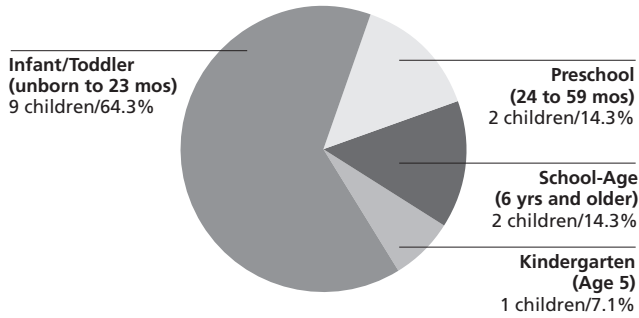


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Demand for Child Care

Children Served by Age

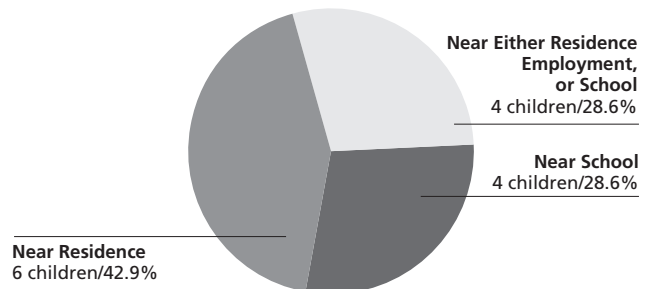
N=14



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Locational Preferences for Care

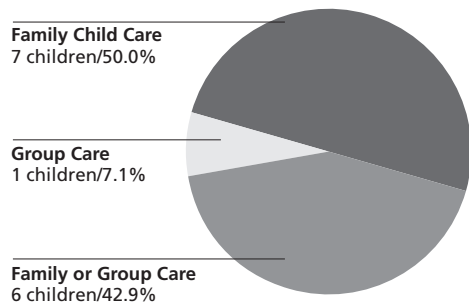
N=14



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Type of Care Preferred

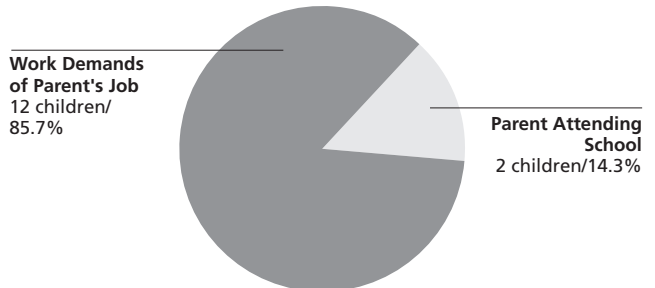
N=14



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Reason Child Care is Needed

N=14



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Demand for Child Care

Number of Children Served by LOCATE: Child Care

14 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=14

Full-time: 8 children (57.1%)

Part-time: 6 children (42.9%)

Other*: 0 child (0.0%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

3 (21.4% of all calls)

LOCATE Calls received from parents with children receiving CCS

9 (64.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Dorchester County

12 (25.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Dorchester County

5 (55.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Dorchester County FY19 Allocation

\$599,183 = 131 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

29 (60.4% of total family child care providers in Dorchester)

Centers who serve/have served children with special needs

8 (88.9% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

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**MARYLAND
FAMILY
NETWORK**





Maryland Child Care Resource Network

Child Care Demographics

2020

Frederick County Report

Frederick County has experienced strong long-term economic growth and is successful in attracting and retaining millennial workers. With its strategic location, comprehensive transportation network, educated workforce and moderate business costs, Frederick has attracted a diverse industry mix. The county has successfully blended its rich agriculture heritage with a world-class advanced technology sector, and is a leader in craft beverage sector growth. Computing and IT, manufacturing, and tourism are also thriving. The City of Frederick is intersected by five interstate and national highways, which provide easy access within the Mid-Atlantic Region.

Frederick County's more than 6,300 businesses employ over 86,000 workers, generating \$11 billion in economic activity. Complementing the life-saving federal research facilities are major private sector employers including Astra Zeneca, Lonza, Thermo Fisher, UnitedHealthcare, Fannie Mae and Wells Fargo Home Mortgage regional headquarters. Significant recent projects include: the locations of Kite Pharma, Wilcoxon Sensing Technologies, a new U.S. headquarters for German-based Indivumed, HealthWell Foundation, and Dunkin Donuts Centralized Kitchen.

<http://commerce.maryland.gov/Documents/ResearchDocument/FrederickBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Frederick County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,551
2-4	9,311
5-9	16,303
10-11	6,804
Total	37,969

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$105,674⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 23,115	21.9%
Infant ¹	\$11,732	
Preschooler ²	\$11,383	
Food ³	\$ 10,674	10.1%
Housing ⁴	\$ 24,960	23.6%
Taxes ⁵	\$ 25,425	24.1%
Total	\$ 84,174	79.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$225.62	\$ 345.92
2-4 years	\$183.09	\$ 218.90
5 years ¹	\$171.40	\$ 247.21
School Age Full ²	\$150.33	\$ 159.45
School Age B/A ³	\$ 103.76	\$ 111.69

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Frederick Children under 12 with Mothers in the Work Force¹

34,690 – 79.5%² of total 2019 child population under 12 (43,635).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Frederick	Maryland	Frederick	Maryland
0-3 years	8,218	209,218	8,607	217,560
3-4 years	5,838	144,175	6,255	146,928
5 years	3,016	74,546	3,148	72,700
6-9 years	12,580	316,772	13,155	294,168
10-11 years	6,403	162,481	6,804	151,023
Total	36,055	907,192	37,969	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,959	6,532
25-29	5,792	6,859
30-34	8,031	7,062
Total	18,782	20,453

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Frederick	Maryland
2010		
Female	62,431	1,570,193
Male	69,656	1,623,215
2000		
Female	49,673	1,351,034
Male	57,478	1,418,491
Change		
Female	25.7% (+)	16.2%(+)
Male	21.2% (+)	14.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,085	17,204	N/A*
Total females (16+) with children under 6 in the work force	4,125	N/A*	N/A*
Total females (16+) with children 6-17	14,990	40,447	N/A*
Total females (16+) with children 6-17 in the work force	12,150	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Frederick	Maryland
2010	233,385	5,773,552
2000	195,277	5,296,486
1995	175,001	5,046,079
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,746	6,705
25-29	5,773	6,758
30-34	7,434	6,753
Total	17,953	20,216

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	190,622	229,203
Total # of households	70,060	84,800
Average household size	2.72	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	51,949	100%	61,198	100%	17.8%(+)
Families Below Poverty Level	1,530	2.9%	1,897	3.1%	24.0%(+)
All Families w/Children Under 6**	6,337	N/A*	6,115	100%	N/A*
Families w/Children Under 5 Below Poverty Level	595	N/A*	N/A*	4.7%	N/A*
All Families w/Children Under 18	20,015	100%	29,285	100%	46.7%(+)
Families w/Children Under 18 Below Poverty Level	1,182	5.9%	1,406	4.8%	19.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Frederick	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	142,563	91.6%	3,410,847	88.1%
Bachelor's Degree or Higher	59,008	37.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 (ACS).

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	50,027	100%	53,766	100%	7.5%(+)
Total Children Under 18 Below Poverty Level	2,735	5.5%	3,495	6.5%	27.8%(+)
Total Children Under 5 Below Poverty Level	800	6.2%	N/A*	7.0%	N/A*
Total Children 5-17 Below Poverty Level	1,935	5.2%	N/A*	6.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Frederick

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	51,949	6,337	20,015
2010	61,198	8,521	31,496
Change	17.8%(+)	34.5%(+)	57.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,000	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Frederick County)	\$69,381
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Frederick	\$45,366
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Frederick	\$92,788
Maryland	\$72,254

Income Distribution	Percent Households	
	Frederick	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	15.2%	17.1%
\$50,000 - \$74,999	16.9%	16.5%
\$75,000 +	57.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Frederick	Maryland
2000	2.0%	3.4%
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Frederick	Maryland
Owner-Occupied housing	63,392 (75%)	1,426,267 (67%)
Renter-Occupied housing	20,572 (25%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Frederick	Maryland
Mean value of Owner-Occupied Housing	\$314,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,080	\$2,016
Median Gross Residential Monthly Rent	\$1,158	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	312	2,403
*OCC Licensed Group Programs	122	7,690
8-12 Hour Child Care Centers	61	4,999
Infant/Toddler	40	657
Part-Day	29	N/A
Before/after School (School & Center-Based)	91	N/A
Employer-Sponsored Centers	0	0
Youth Camps	29	N/A
Nursery Schools	27	N/A
Private Kindergarten	11	N/A
**Head Start	6	enrollment: 242
***Public Pre-Kindergarten Sites	22	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	37	0
Middle Schools	13	0
Combined	0	11

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,259	1,269
Kindergarten	2,959	139
Grades 1 - 6	18,976	753
Total	23,194	2,161

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Adamstown 21710	8	2.6	2	3.3
Brunswick 21716	8	2.6	1	1.6
Clarksburg 20871	0	0.0	1	1.6
Emmitsburg 21727	5	1.6	0	0.0
Frederick 21701	33	10.6	9	14.8
Frederick 21702	51	16.3	11	18.0
Frederick 21703	56	17.9	7	11.5
Frederick 21704	22	7.1	3	4.9
Ijamsville 21754	4	1.3	4	6.6
Jefferson 21755	7	2.2	2	3.3
Keymar 21757	0	0.0	1	1.6
Knoxville 21758	8	2.6	0	0.0
Libertytown 21762	1	0.3	0	0.0
Middletown 21769	13	4.2	4	6.6
Monrovia 21770	6	1.9	4	6.6
Mt. Airy 21771	12	3.8	1	1.6
Myersville 21773	7	2.2	2	3.3
New Market 21774	17	5.4	3	4.9
New Windsor 21776	1	0.3	0	0.0
North Frederick 21703	1	0.3	0	0.0
Point of Rocks 21777	3	1.0	0	0.0
Rocky Ridge 21778	2	0.6	0	0.0
Sabillasville 21780	2	0.6	0	0.0
Smithsburg 21783	2	0.6	0	0.0
Thurmont 21788	20	6.4	1	1.6
Union Bridge 21791	5	1.6	0	0.0
Urbana 21704	1	0.3	1	1.6
Walkersville 21793	13	4.2	3	4.9
Woodsboro 21798	4	1.3	1	1.6
Totals	312	100.0%	61	100.0%

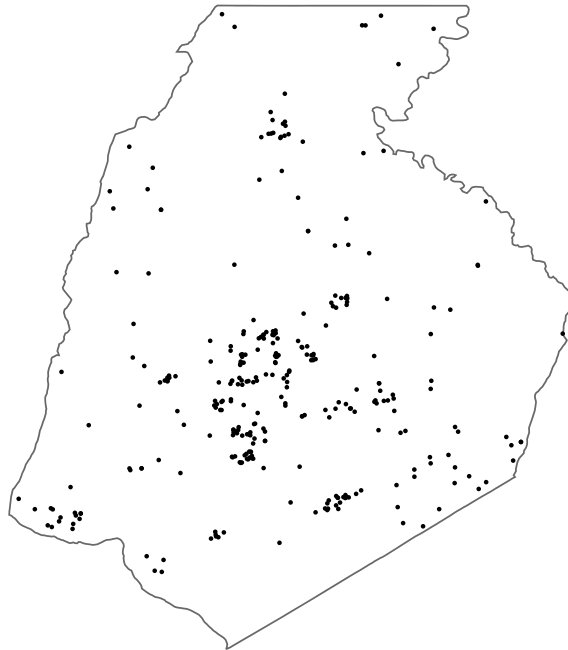
Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Frederick County

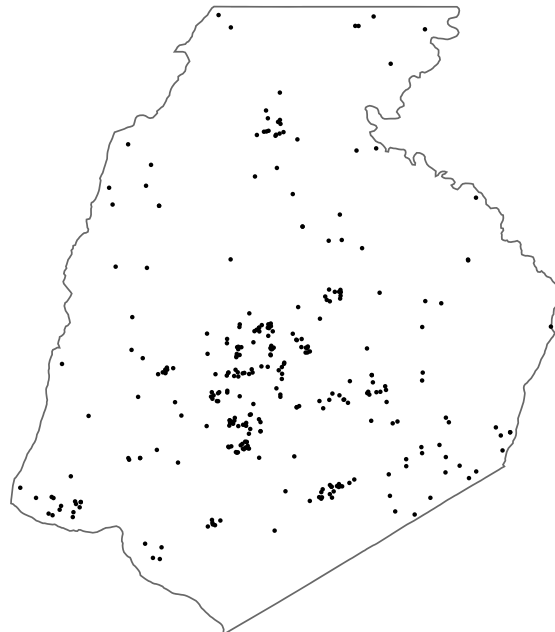
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Frederick County

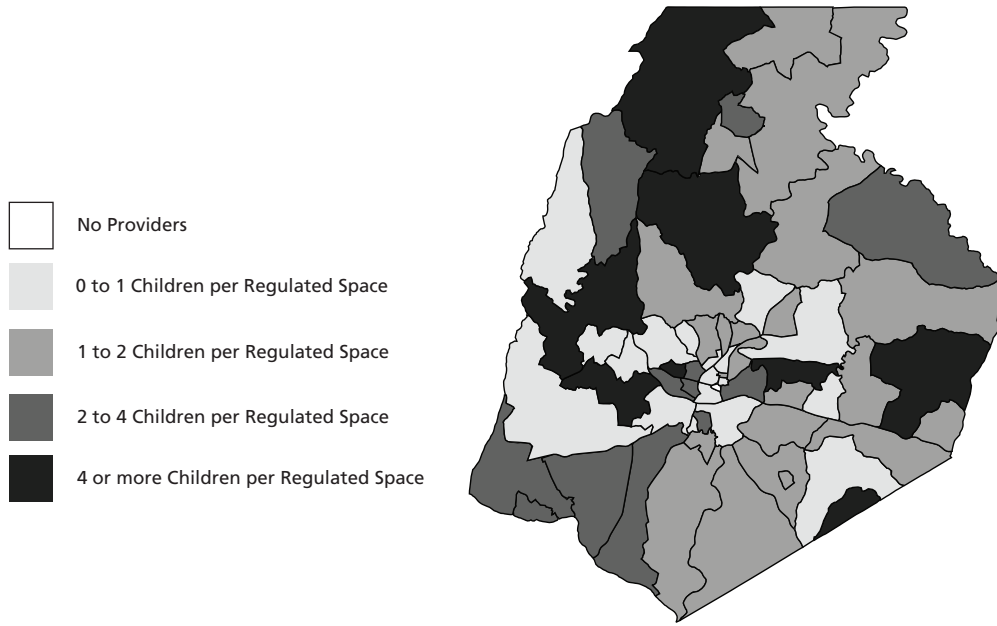
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

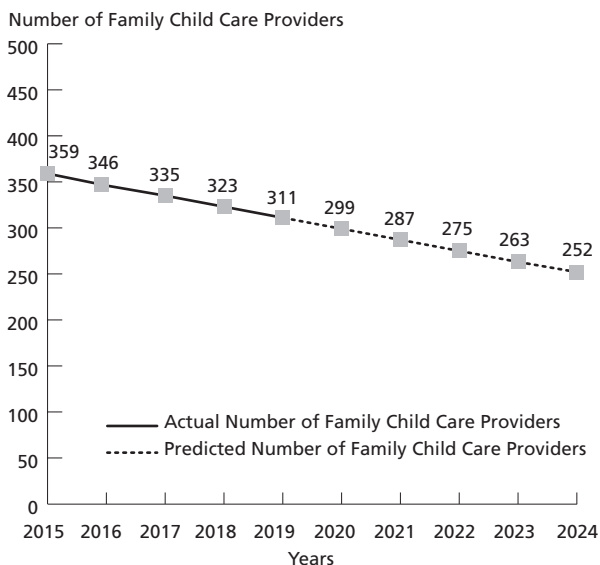
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



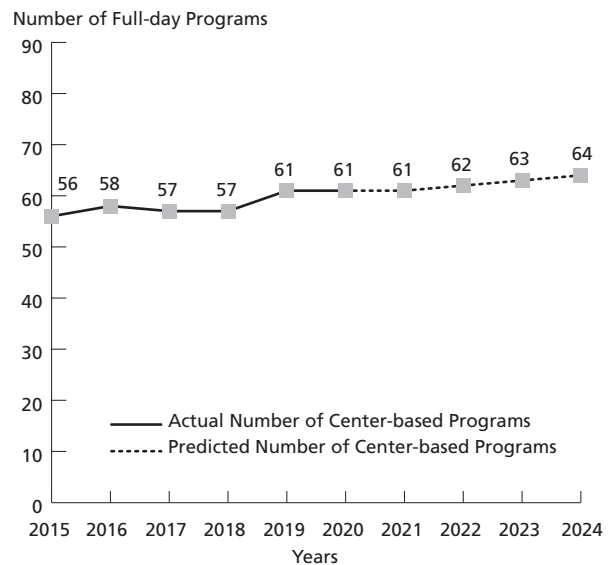
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2015-2024



Center-based Programs in Frederick 2015-2024
Full-day (8 to 12 hours)

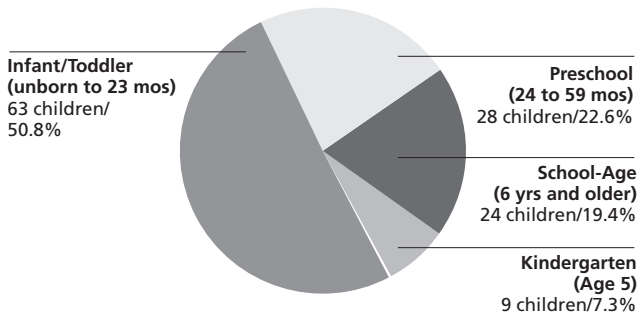


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

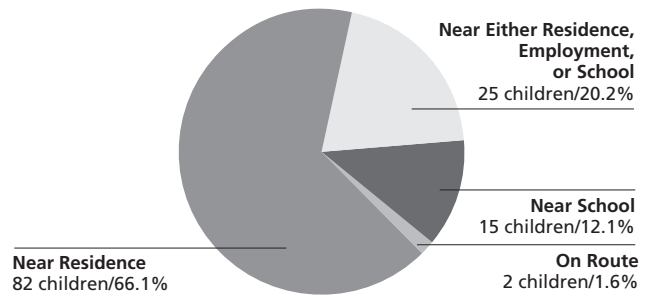
N=124



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Locational Preferences for Care

N=124

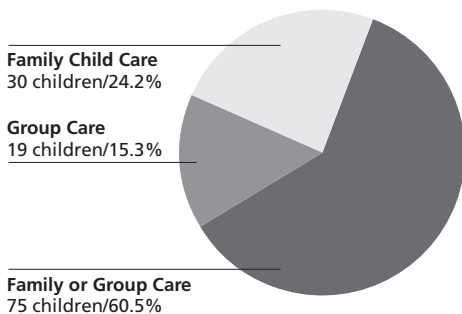


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=124

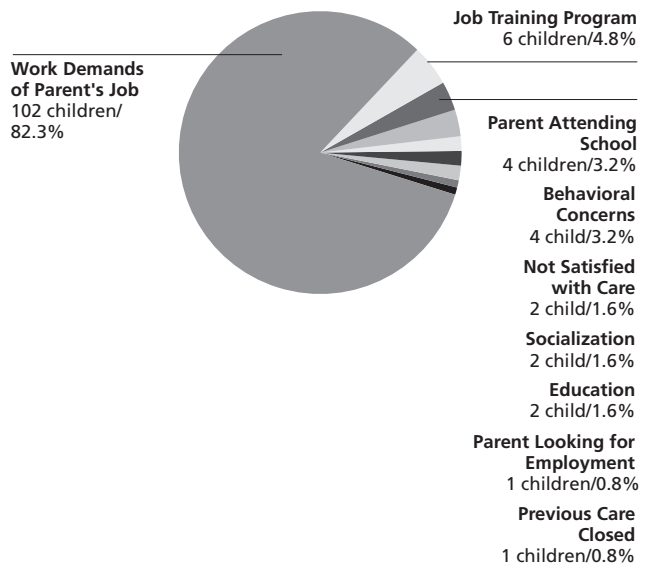


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=124



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care 124 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=124

Full-time: 91 children (73.4%)

Part-time: 32 children (25.8%)

Other*: 1 child (0.8%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

22 (17.7% of all calls)

LOCATE Calls received from parents with children receiving CCS

46 (37.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Frederick County

Reason	Count
No vacancies for infant	2
No vacancies for preschool	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Frederick County

Factor	Count
Cost	12
Proximity to home, work, school	8
Educational program	4
Environment	4
Hours of operation/part time	4
Caregiver	3
Escort	3
Only program/provider with vacancy	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Frederick County

34 (10.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Frederick County

28 (45.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Frederick County FY19 Allocation

\$2,011,378 = 337 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

177 (56.9% of total family child care providers in Frederick)

Centers who serve/have served children with special needs

43 (70.5% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street

Frederick, MD 21701

tel 301.662.4549

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Garrett County Report

Garrett County is a progressive community that welcomes business and offers a central location to local major markets, interstates, available community-owned business parks, a variety of housing options, and an excellent workforce. The county's workforce, location, and affordable community-owned business parks have attracted some of the best businesses that Maryland has to offer. Garrett is an attractive location for manufacturing, distribution, back office, call center, energy, agricultural, and recreation firms.

Garrett County is a designated HUBZone (Historically Under-utilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. The county's 863 businesses employ more than 10,000 people, generating \$1 billion in economic output. Major employers include Beitzel Corporation, ClosetMaid, Pillar Innovations, Phenix Technologies, and Garrett Container Systems.

<http://commerce.maryland.gov/Documents/ResearchDocument/GarrettBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Garrett County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	575
2-4	978
5-9	1,718
10-11	776
Total	4,047

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$59,427⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$10,108	17.0%
Infant ¹	\$5,298	
Preschooler ²	\$4,810	
Food ³	\$10,674	18.0%
Housing ⁴	\$14,556	24.5%
Taxes ⁵	\$12,369	20.8%
Total	\$47,707	80.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 101.88	\$ 105.00
2-4 years	\$ 93.75	\$ 92.50
5 year ¹	\$ 90.63	\$ 92.50
School Age Full ²	\$ 87.00	\$ 92.50
School Age B/A ³	\$ 52.00	\$ 100.00

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Garrett Children under 12 with Mothers in the Work Force¹

2,819– 70.9%² of total 2019 child population under 12 (3,975).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Garrett	Maryland	Garrett	Maryland
0-3 years	1,074	209,218	899	217,560
3-4 years	736	144,175	654	146,928
5 years	412	74,546	359	72,700
6-9 years	1,737	316,772	1,359	294,168
10-11 years	855	162,481	776	151,023
Total	4,814	907,192	4,047	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	724	755
25-29	868	756
30-34	967	756
Total	2,559	2,267

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Garrett	Maryland
2010		
Female	6,764	1,570,193
Male	8,307	1,623,215
2000		
Female	6,232	1,351,034
Male	7,620	1,418,491
Change		
Female	8.5% (+)	16.2% (+)
Male	9.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	881	1,906	N/A*
Total females (16+) with children under 6 in the work force	586	N/A*	N/A*
Total females (16+) with children 6-17	2,166	4,358	N/A*
Total females (16+) with children 6-17 in the work force	1,564	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Garrett	Maryland
2010	30,097	5,773,552
2000	29,846	5,296,486
1995	29,550	5,046,079
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	788	843
25-29	830	733
30-34	953	781
Total	2,571	2,357

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,229	29,582
Total # of households	11,476	12,057
Average household size	2.55	2.45

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,356	100%	8,437	100%	1.0%(+)
Families Below Poverty Level	826	9.9%	810	9.6%	1.9%(-)
All Families w/Children Under 6	807	N/A*	653	100%	N/A*
Families w/Children Under 5 Below Poverty Level	232	N/A*	N/A*	20.1%	N/A*
All Families w/Children Under 18	3,746	100%	3,288	100%	12.2%(-)
Families w/Children Under 18 Below Poverty Level	571	15.2%	585	17.8%	2.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Garrett	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	17,657	84.2%	3,410,847	88.1%
Associate Degree	1,365	6.5%	244,750	6.3%
Bachelor's Degree or Higher	3,685	17.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,873	100%	5,963	100%	13.2%(-)
Total Children Under 18 Below Poverty Level	1,254	18.2%	1,431	24.0%	14.1%(+)
Total Children Under 5 Below Poverty Level	285	17.4%	NA*	26.6%	NA*
Total Children 5-17 Below Poverty Level	969	18.5%	NA*	23.2%	NA*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Garrett

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,356	807	3,746
2010	8,437	740	3,561
Change	1.0%(+)	8.3%(-)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Garrett County)	\$60,159
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Garrett	\$55,155
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Garrett	\$49,482
Maryland	\$72,254

Income Distribution

Percent Households

	Garrett	Maryland
under \$25,000	24.0%	14.2%
\$25,000 - \$49,999	28.5%	17.1%
\$50,000 - \$74,999	18.2%	16.5%
\$75,000 +	29.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Garrett	Maryland
2000	7.4%	3.4%
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%
2016	5.2%	4.5%
2017	5.5%	4.3%
2018	4.9%	4.5%
2019	4.6%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Garrett	Maryland
Owner-Occupied housing	9,424 (77%)	1,426,267 (67%)
Renter-Occupied housing	2,880 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Garrett	Maryland
Mean value of Owner-Occupied Housing	\$174,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,213	\$2,016
Median Gross Residential Monthly Rent	\$556	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	15	115
*OCC Licensed Group Programs	15	458
8-12 Hour Child Care Centers	11	303
Infant/Toddler	7	64
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	9	enrollment: 289
***Public Pre-Kindergarten Sites	8	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	7	0
Middle Schools	2	0
Combined	1	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	180	0
Kindergarten	254	0
Grades 1 - 6	1,660	29
Total	2,094	29

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Accident	3	20.0	2	18.2
Broadford	6	40.0	2	18.2
Crellin	1	6.7	1	9.1
Dennett Rd.	0	0.0	3	27.3
Friendsville	1	6.7	1	9.1
Grantsville	1	6.7	1	9.1
Route 40	1	6.7	1	9.1
Yough Glades	2	13.3	0	0.0
Totals	15	100%	11	100%

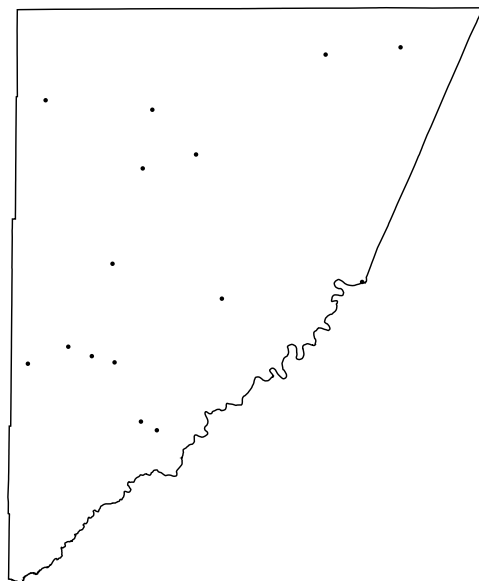
Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Garrett County

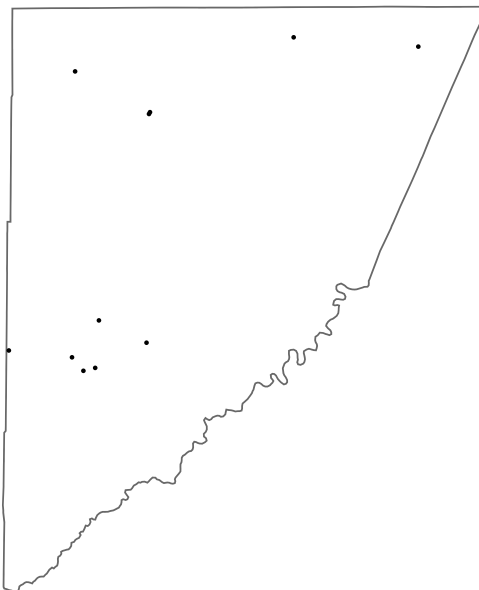
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Garrett County

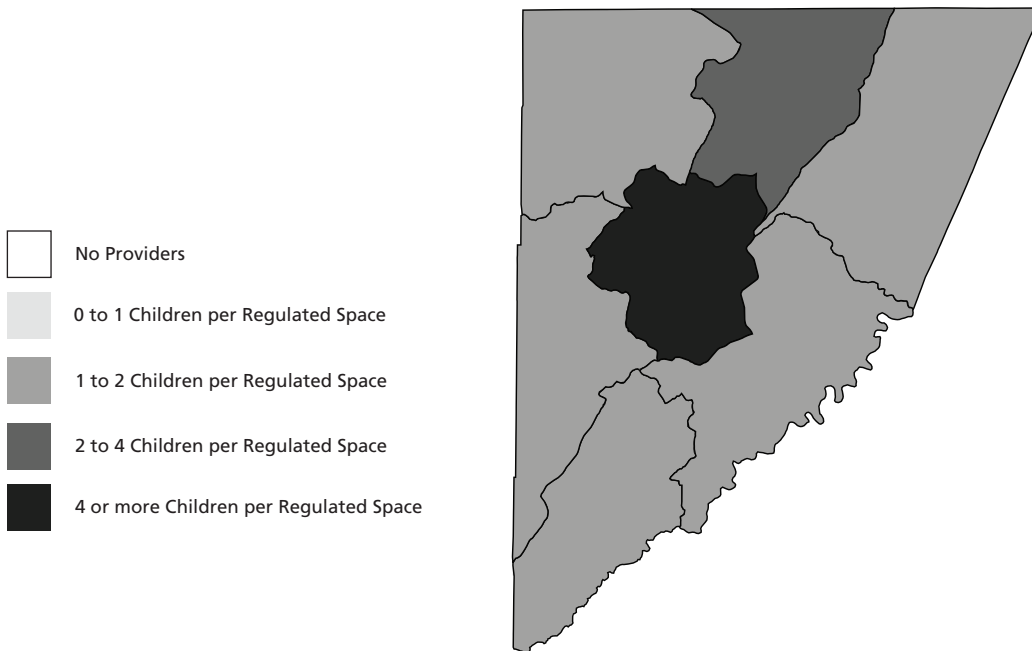
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

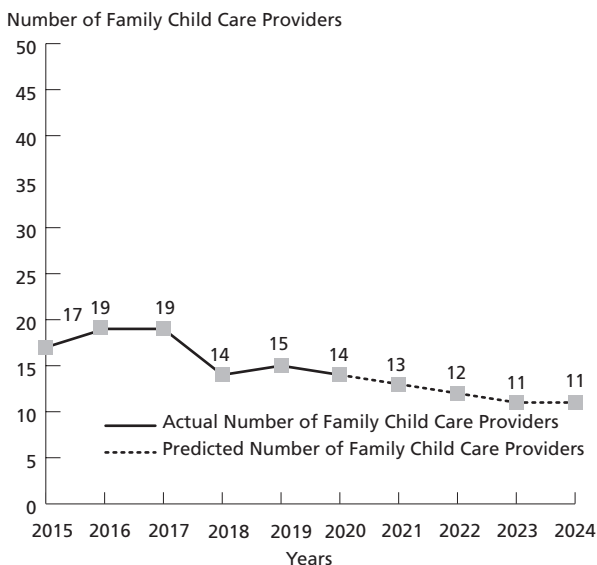
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



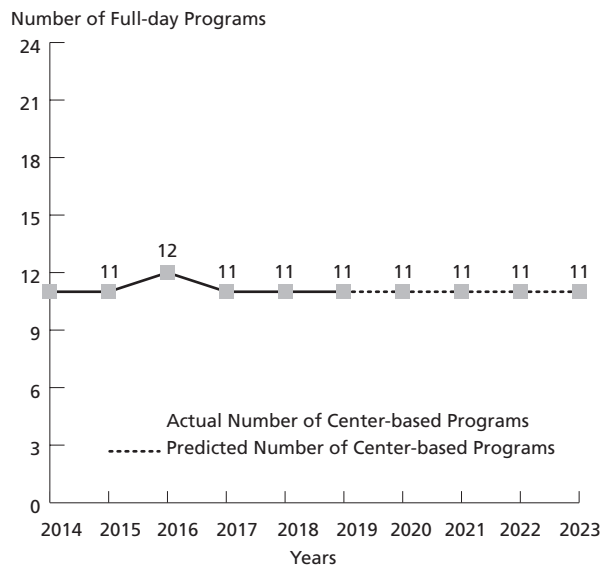
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2015-2024



Center-based Programs in Garrett 2015-2024 Full-day (8 to 12 hours)

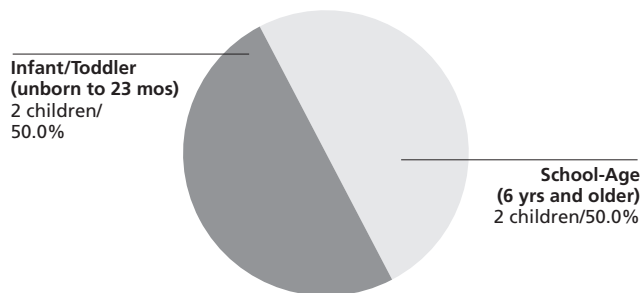


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

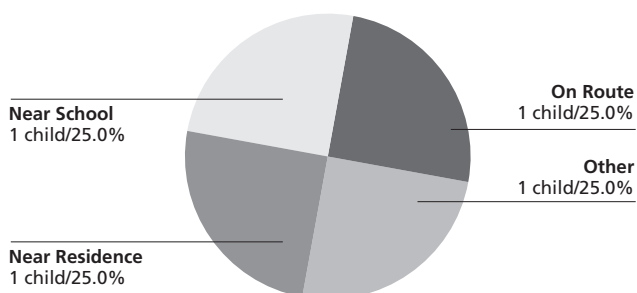
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Locational Preferences for Care

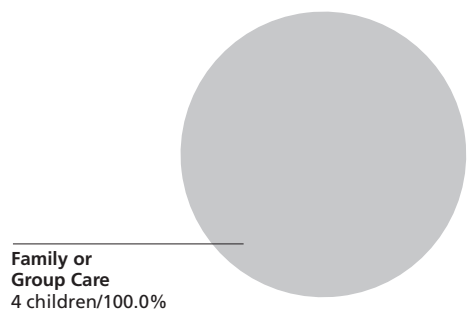
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Type of Care Preferred

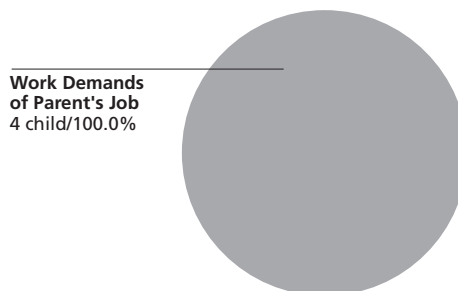
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Reason Child Care is Needed

N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
4 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=4

Full-time: 3 children (75.0%)

Part-time: 1 child (25.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
0 (0.0% of all calls)

LOCATE Calls received from parents with children receiving CCS
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Garrett County
6 (40.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Garrett County
4 (36.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.
* Formerly Child Care Subsidy Program

Garrett County FY19 Allocation
\$78,314 = 27 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
6 (40.0% of total family child care providers in Garrett)

Centers who serve/have served children with special needs
7 (63.6% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

APPLES for Children, Inc.

1825 Howell Road, Suite 3

Hagerstown, MD 21740

tel 301.733.0000

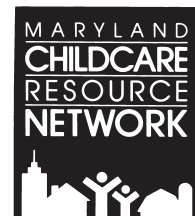
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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Harford County Report

Harford County is part of the Baltimore metropolitan area located on I-95 in the heart of the Mid-Atlantic. This strategic location offers proximity to premier research institutions such as the U.S. Army Aberdeen Proving Ground's (APG) six Centers of Excellence and 3D/Prototyping with Federal labs in NE Maryland. The county's location, logistics, diverse industry sectors, excellent quality of life and business-friendly environment make it one of the most desirable business locations on the East Coast and "Maryland's New Center of Opportunity!"

Harford's 5719 businesses employ more than 74,000 workers, generating \$7.5 billion in economic output. Growth at APG has added more than 160 defense contractors, continuing Harford's tradition of excellence as a national technology and R&D center. Select new and expanding companies include: Kuehne + Nagel, AGCO, McCormick & Company, BSC America Auto Auction, and Lorien Bel Air, resulting in more than \$110 million in capital investment and 700 new jobs in 2018.

<http://commerce.maryland.gov/Documents/ResearchDocument/HarfordBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,707
2-4	9,275
5-9	16,345
10-11	7,209
Total	38,536

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$95,046⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$10,175	
Preschooler ²	\$11,631	
Food ³	\$10,674	11.2%
Housing ⁴	\$22,992	24.2%
Taxes ⁵	\$22,376	23.5%
Total	\$77,848	81.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$195.68	\$325.30
2-4 years	\$173.82	\$223.67
5 years ¹	\$165.15	\$217.80
School Age Full ²	\$148.14	\$192.46
School Age B/A ³	\$96.12	\$149.11

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Harford Children under 12 with Mothers in the Work Force¹

32,451 – 79.3%² of total 2019 child population under 12 (40,922).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Harford	Maryland	Harford	Maryland
0-3 years	9,196	209,218	8,719	217,560
3-4 years	6,580	144,175	6,263	146,928
5 years	3,362	74,546	3,127	72,700
6-9 years	14,114	316,772	13,218	294,168
10-11 years	7,429	162,481	7,209	151,023
Total	40,681	907,192	38,536	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,999	6,704
25-29	6,403	7,125
30-34	8,518	7,143
Total	19,920	20,972

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Harford	Maryland
2010		
Female	64,930	1,570,193
Male	70,224	1,623,215
2000		
Female	54,582	1,351,034
Male	62,399	1,418,491
Change		
Female	19.0% (+)	16.2% (+)
Male	12.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,810	17,084	N/A*
Total females (16+) with children under 6 in the work force	4,619	N/A*	N/A*
Total females (16+) with children 6-17	17,259	39,973	N/A*
Total females (16+) with children 6-17 in the work force	13,873	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Harford	Maryland
2010	244,826	5,773,552
2000	218,590	5,296,486
1995	209,102	5,046,079
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,912	7,202
25-29	5,892	7,183
30-34	7,872	6,755
Total	18,676	21,140

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	217,028	242,083
Total # of households	79,667	90,218
Average household size	2.72	2.68

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	60,403	100%	66,335	100%	9.8%(+)
Families Below Poverty Level	2,172	3.6%	2,653	4.0%	22.1%(+)
All Families w/Children Under 6**	6,967	N/A*	6,300	100%	N/A*
Families w/Children Under 5 Below Poverty Level	896	N/A*	N/A*	3.2%	N/A*
All Families w/Children Under 18	30,836	100%	29,948	100%	2.9%(-)
Families w/Children Under 18 Below Poverty Level	1,683	5.5%	2,306	7.7%	37.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Harford	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	151,554	92.2%	3,410,847	88.1%
Bachelor's Degree or Higher	52,084	31.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	56,713	100%	54,487	100%	3.9%(-)
Total Children Under 18 Below Poverty Level	3,722	6.6%	5,776	10.6%	55.2%(+)
Total Children Under 5 Below Poverty Level	1,136	7.9%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	2,586	6.1%	N/A*	9.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Harford

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	60,403	6,967	30,836
2010	66,335	7,235	32,608
Change	9.8%(+)	3.8%(+)	5.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Harford County)	\$64,700
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Harford	\$82,871
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Harford	\$83,297
Maryland	\$72,254

Income Distribution

Percent Households

	Harford	Maryland
under \$25,000	13.2%	14.2%
\$25,000 - \$49,999	15.3%	17.1%
\$50,000 - \$74,999	16.2%	16.5%
\$75,000 +	55.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Harford	Maryland
2000	3.2%	3.4%
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Harford	Maryland
Owner-Occupied housing	70,263 (78%)	1,426,267 (67%)
Renter-Occupied housing	19,317 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Harford	Maryland
Mean value of Owner-Occupied Housing	\$286,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,916	\$2,016
Median Gross Residential Monthly Rent	\$1,003	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	249	1,954
*OCC Licensed Group Programs	88	6,385
8-12 Hour Child Care Centers	44	3,996
Infant/Toddler	27	498
Part-Day	18	N/A
Before/after School (School & Center-Based)	60	N/A
Employer-Sponsored Centers	2	192
Youth Camps	19	N/A
Nursery Schools	21	N/A
Private Kindergarten	4	N/A
**Head Start	4	enrollment: 232
***Public Pre-Kindergarten Sites	20	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	33	1
Middle Schools	9	0
Combined	0	10

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	952	1,288
Kindergarten	2,610	188
Grades 1 - 6	17,046	1,079
Total	20,608	2,555

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of June 30, 2019.

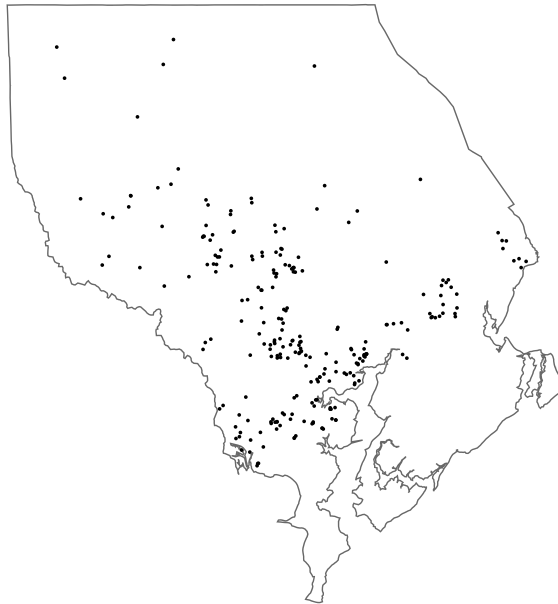
Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Aberdeen 21001	25	10.0	3	6.8
Abingdon 21009	50	20.1	4	9.1
Bel Air 21014	27	10.8	5	11.4
Bel Air 21015	28	11.2	6	13.6
Belcamp 21017	18	7.2	2	4.5
Churchville 21028	2	0.8	2	4.5
Edgewood 21040	35	14.1	3	6.8
Fallston 21047	7	2.8	4	9.1
Forest Hill 21050	20	8.0	7	15.9
Havre de Grace 21078	9	3.6	3	6.8
Jarrettsville 21084	4	1.6	1	2.3
Joppa 21085	20	8.0	2	4.5
Kingsville 21087	1	0.4	0	0.0
Pylesville 21132	2	0.8	0	0.0
Street 21154	1	0.4	1	2.3
Whiteford 21160	0	0.0	1	2.3
Totals	249	100.0%	44	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Harford County

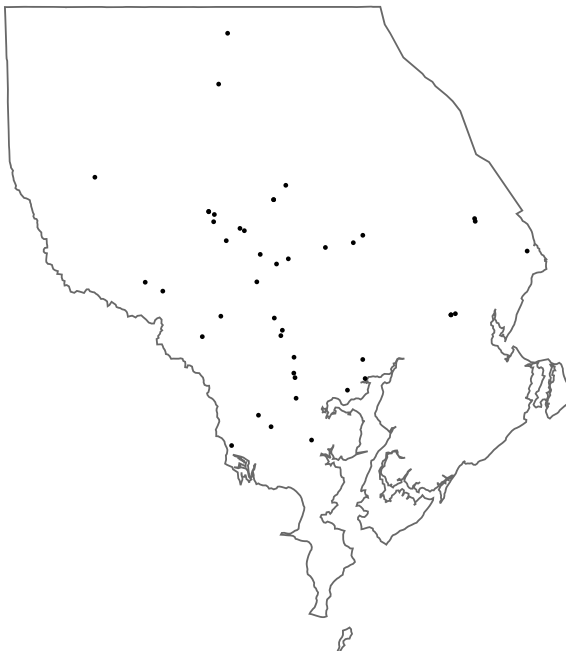
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Harford County

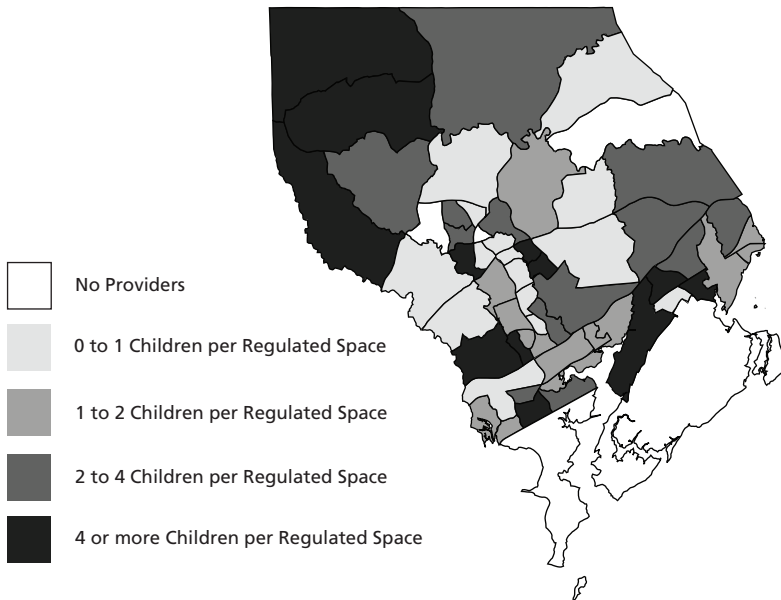
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

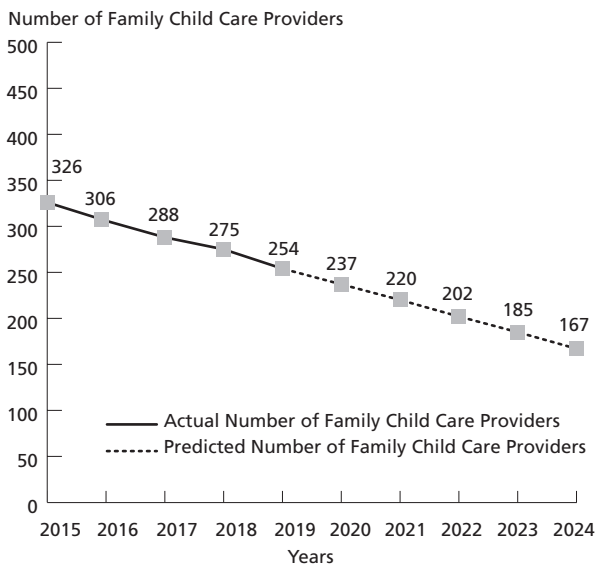
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



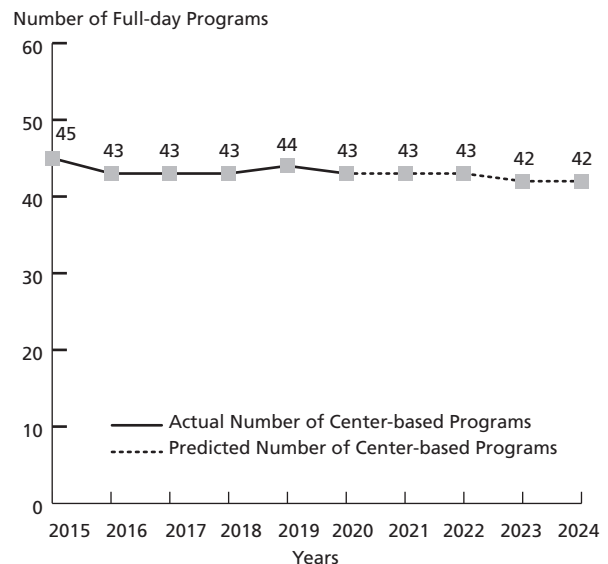
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2015-2024



Center-based Programs in Harford 2015-2024
Full-day (8 to 12 hours)

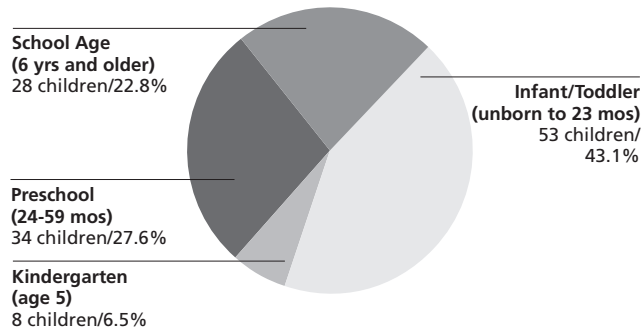


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

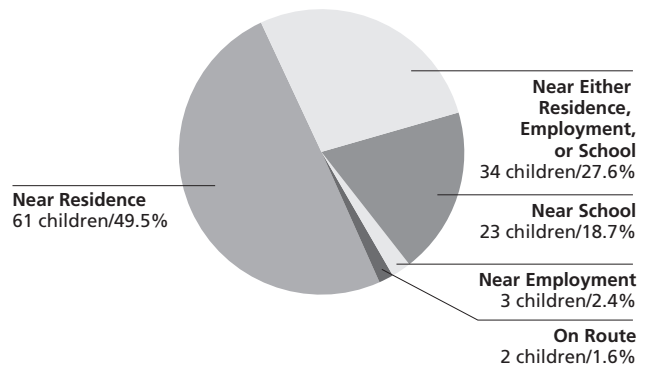
N=123



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

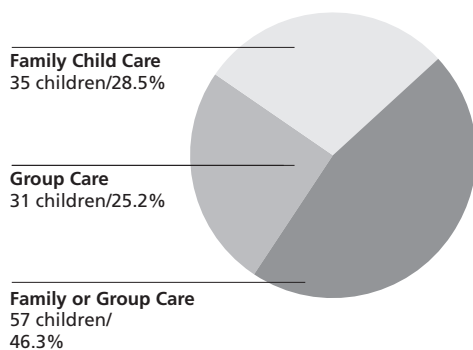
N=123



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

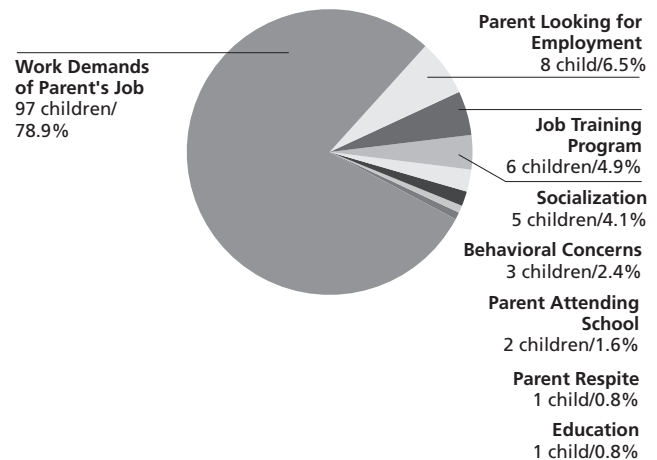
N=123



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=123



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
123 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=123

Full-time: 73 children (59.3%)

Part-time: 45 children (36.6%)

Other*: 5 children (4.1%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
22 (17.9% of all calls)

LOCATE Calls received from parents with children receiving CCS
33 (26.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Proximity to home, school, work	10
Environment	9
Cost	8
Educational program	8
Caregiver	3
Hours of operation/part time	3
Escort	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Harford County

51 (20.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Harford County

26 (59.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Harford County FY19 Allocation

\$2,811,265 = 463 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

157 (61.8% of total family child care providers in Harford)

Centers who serve/have served children with special needs

33 (75.0% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18- 6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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**Child Resource Center Harford Cecil County
at Abilities Network/Project Act**

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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Howard County Report

Howard County is one of the nation's premier communities, centrally located between two of the largest metropolitan areas, Washington D.C. and Baltimore. It is at the center of the growing cyber security industry due to proximity to Fort George Meade, U.S. Cyber Command and National Security Agency. The county is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, Medstar, and Maxim Healthcare Services.

Howard County's nearly 10,000 businesses and government agencies employ over 154,000 workers and generate \$21.9 billion in economic output. Corporate citizens range from health care organizations and biotech companies to information technology, telecom, foreign-owned corporations, wholesale distributors, and additive manufacturers. Major private sector employers include Dreyer's Ice Cream, Leidos, Lorient Health Systems, Coastal Sunbelt Produce, and Verizon Wireless.

<http://commerce.maryland.gov/Documents/ResearchDocument/HowardBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Howard County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	6,526
2-4	10,837
5-9	20,557
10-11	8,728
Total	46,648

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$133,168⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$13,620	
Preschooler ²	\$14,122	
Food ³	\$ 10,674	8.0%
Housing ⁴	\$ 29,616	22.2%
Taxes ⁵	\$ 35,990	27.0%
Total	\$ 104,023	78.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 261.93	\$ 386.72
2-4 years	\$ 227.44	\$ 271.58
5 years ¹	\$ 214.56	\$ 267.97
School Age Full ²	\$ 175.00	\$ 216.44
School Age B/A ³	\$ 117.94	\$ 126.18

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Howard Children under 12 with Mothers in the Work Force¹

40,247 – 78.4%² of total 2019 child population under 12 (51,335).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000	2010		
	Howard	Maryland	Howard	Maryland
0-3 years	10,559	209,218	10,113	217,560
3-4 years	7,689	144,175	7,250	146,928
5 years	4,004	74,546	3,851	72,700
6-9 years	16,714	316,772	16,706	294,168
10-11 years	8,251	162,481	8,728	151,023
Total	47,217	907,192	46,648	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	5,538	6,957
25-29	8,263	8,973
30-34	10,732	9,256
Total	24,533	25,186

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Howard	Maryland
2010		
Female	77,311	1,570,193
Male	85,000	1,623,215
2000		
Female	66,041	1,351,034
Male	73,844	1,418,491
Change		
Female	17.1% (+)	16.2% (+)
Male	15.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	9,009	21,491	N/A*
Total females (16+) with children under 6 in the work force	6,218	N/A*	N/A*
Total females (16+) with children 6-17	20,583	51,979	N/A*
Total females (16+) with children 6-17 in the work force	16,533	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Howard	Maryland
2010	287,085	5,773,552
2000	247,842	5,296,486
1995	218,402	5,046,079
1990	187,328	4,780,753
1980	118,572	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	5,495	7,770
25-29	7,731	8,756
30-34	9,793	8,376
Total	23,019	24,902

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	247,842	284,763
Total # of households	90,043	104,749
Average household size	2.75	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	65,790	100%	76,333	100%	16.0%(+)
Families Below Poverty Level	1,688	2.6%	2,366	3.1%	40.2%(+)
All Families w/Children Under 6**	8,498	N/A*	7,805	100%	N/A*
Families w/Children Under 5 Below Poverty Level	537	N/A*	N/A*	2.5%	N/A*
All Families w/Children Under 18	36,058	100%	38,764	100%	7.5%(+)
Families w/Children Under 18 Below Poverty Level	1,331	3.7%	1,706	4.4%	28.2%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Howard	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	182,236	94.3%	3,410,847	88.1%
Bachelor's Degree or Higher	114,133	59.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	65,807	100%	69,671	100%	5.9%(+)
Total Children Under 18 Below Poverty Level	2,831	4.3%	3,344	4.8%	18.1%(+)
Total Children Under 5 Below Poverty Level	706	4.1%	N/A*	2.1%	N/A*
Total Children 5-17 Below Poverty Level	2,125	4.4%	N/A*	5.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Howard

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	65,790	8,498	36,058
2010	76,333	10,093	42,466
Change	16.0%(+)	18.8%(+)	17.8%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Howard County)	\$75,096
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Howard	\$116,159
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Howard	\$116,159
Maryland	\$72,254

Income Distribution

Percent Households

	Howard	Maryland
under \$25,000	7.6%	14.2%
\$25,000 - \$49,999	9.4%	17.1%
\$50,000 - \$74,999	12.5%	16.5%
\$75,000 +	70.4%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Howard	Maryland
2000	1.7%	3.4%
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.1%	4.3%
2018	3.6%	4.5%
2019	3.1%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Howard	Maryland
Owner-Occupied housing	77,574 (74%)	1,426,267 (67%)
Renter-Occupied housing	27,784 (26%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Howard	Maryland
Mean value of Owner-Occupied Housing	\$415,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,468	\$2,016
Median Gross Residential Monthly Rent	\$1,374	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	305	2,328
*OCC Licensed Group Programs	179	13,990
8-12 Hour Child Care Centers	97	9,077
Infant/Toddler	61	1,327
Part-Day	17	N/A
Before/after School (School & Center-Based)	108	N/A
Employer-Sponsored Centers	5	151
Youth Camps	40	N/A
Nursery Schools	44	N/A
Private Kindergarten	20	N/A
**Head Start	4	enrollment: 264
***Public Pre-Kindergarten Sites	25	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	42	7
Middle Schools	20	0
Combined	0	15

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,337	2,663
Kindergarten	3,956	340
Grades 1 - 6	25,965	1,281
Total	31,258	4,284

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Clarksville 21029	3	1.0	6	6.2
Columbia 21044	43	14.1	10	10.3
Columbia 21045	59	19.3	22	22.7
Columbia 21046	22	7.2	7	7.2
Cooksville 21723	1	0.3	0	0.0
Dayton 21036	1	0.3	0	0.0
Elkridge 21075	40	13.1	8	8.2
Ellicott City 21042	23	7.5	11	11.3
Ellicott City 21043	34	11.1	12	12.4
Fulton 20759	1	0.3	5	5.2
Glenelg 21737	1	0.3	0	0.0
Glenwood 21738	1	0.3	0	0.0
Hanover 21076	5	1.6	1	1.0
Highland 20777	0	0.0	1	1.0
Jessup 20794	9	3.0	1	1.0
Laurel 20723	53	17.4	6	6.2
Marriottsville 21104	1	0.3	3	3.1
Mt. Airy 21771	3	1.0	1	1.0
Savage 20763	0	0.0	1	1.0
Sykesville 21784	2	0.7	0	0.0
West Friendship 21794	3	1.0	0	0.0
Woodbine 21797	0	0.0	1	1.0
Woodstock 21163	0	0.0	1	1.0
Totals	305	100.0%	97	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Howard County

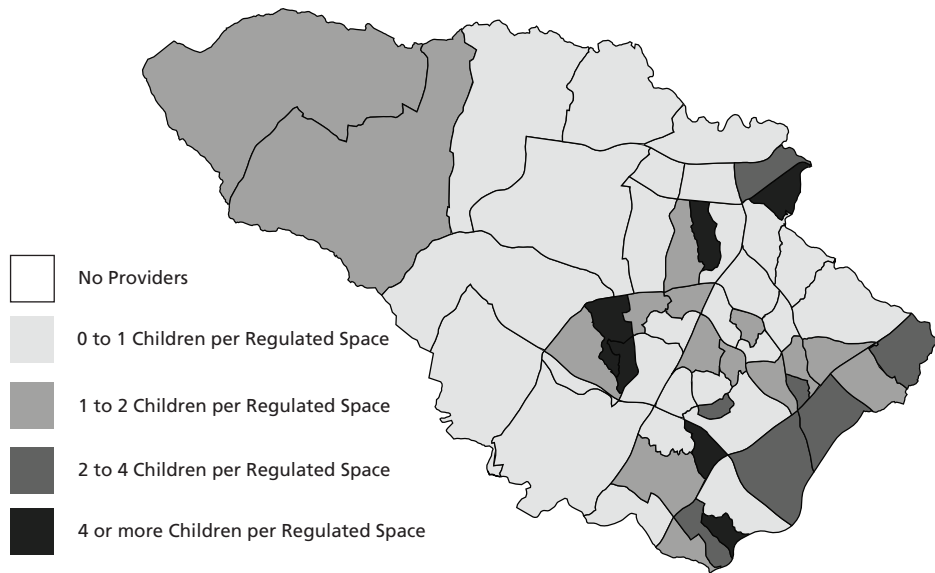
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

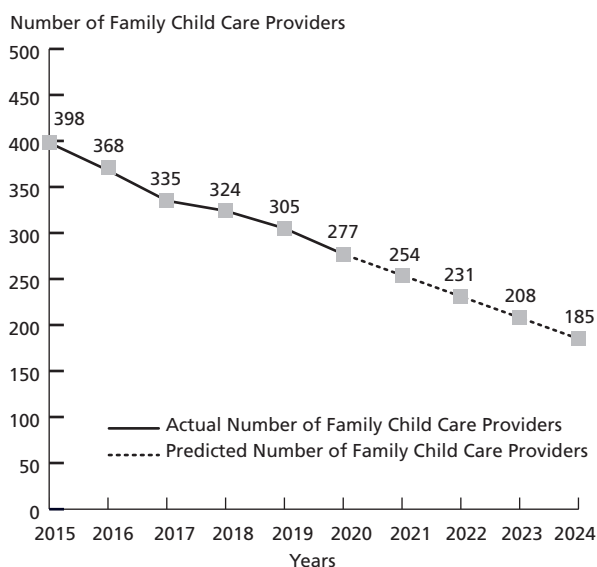
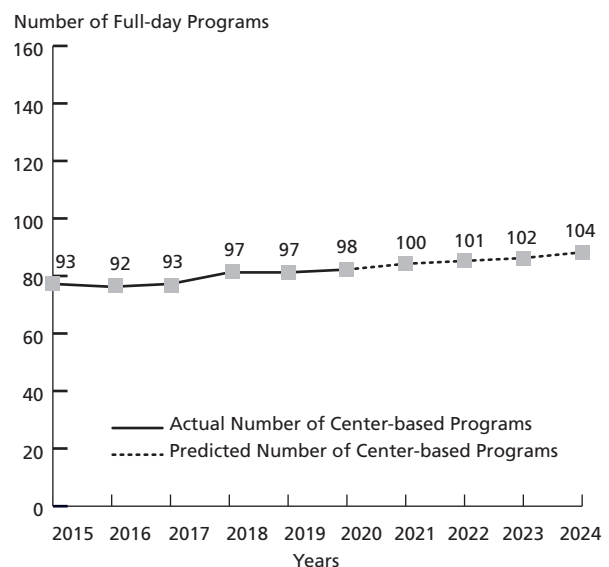
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2015-2024

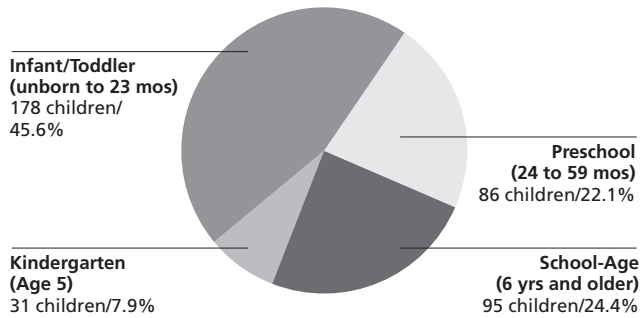
Center-based Programs in Howard 2015-2024
Full-day (8 to 12 hours)

These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

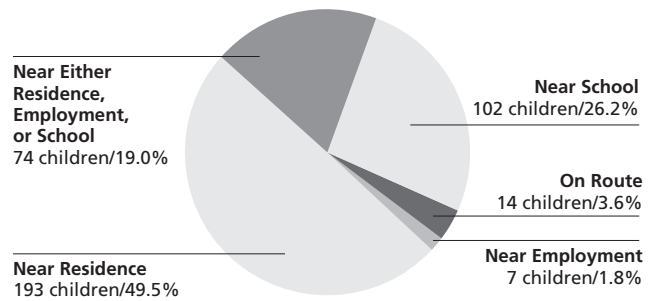
N=390



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

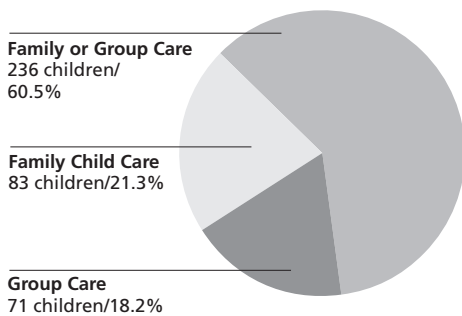
N=390



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

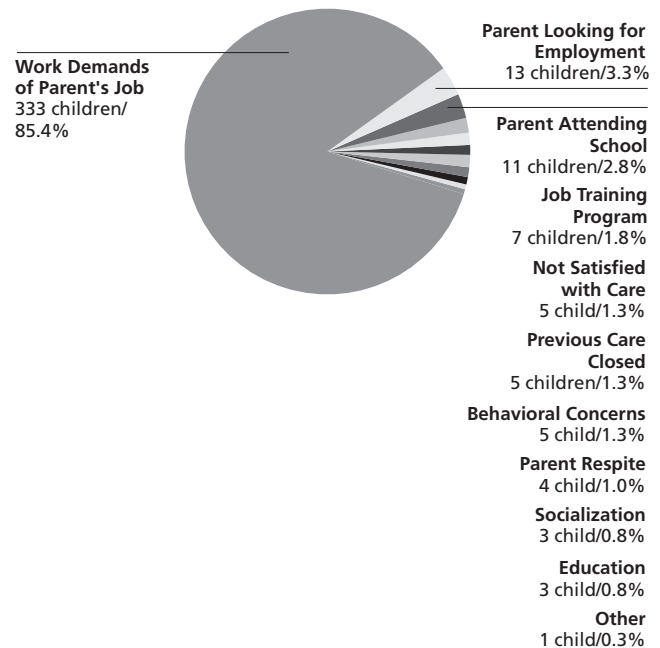
N=390



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=390



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
390 children (7/1/18-6/30/19)**Full-time or Part-time Care Needs of Children Served** N=390

Full-time: 241 children (61.8 %)

Part-time: 132 children (33.8%)

Other*: 17 children (4.4%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)***LOCATE Calls received from parents with children eligible for CCS**

67 (17.2% of all calls)

LOCATE Calls received from parents with children receiving CCS

67 (17.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19)

* Formerly Child Care Subsidy Program.

Major Reasons Parents Could Not Find Child Care in Howard County

Reason	Count
No part time	3
No vacancies for school age	1
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Howard County

Factor	Count
Proximity to home, school, work	43
Environment	33
Educational program	27
Caregiver	23
Cost	22
Hours of operation / part-time	13
Only program/provider with vacancy	10
Escort	8
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)***Family Child Care Providers willing to care for CCS children in Howard County**

43 (14.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Howard County

33 (34.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program.

Howard County FY19 Allocation

\$3,920,799 = 516 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care**Family providers who serve/have served children with special needs**

155 (50.8% of total family child care providers in Howard)

Centers who serve/have served children with special needs

67 (69.1% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

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Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

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Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Howard County Child Care Resource Center

3300 North Ridge Road, Suite 380

Ellicott City, MD 21043

tel 410.313.1940

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Maryland Child Care Resource Network

Child Care Demographics

2020

Kent County Report

Kent County, founded in 1642, is located on the Eastern Shore of Maryland and is bounded by the Sassafras and Chester Rivers, the State of Delaware, and the Chesapeake Bay. The county is located within 90 minutes of three international airports and three major seaports. Route 301 provides a major north-south artery for commercial transportation, linking Maryland to Delaware and making the area a perfect location for warehouse and distribution operations.

With over 134,000 acres of farm land, 265 miles of tidal shoreline, Kent County is the perfect locale for emerging technologies including environmental, aquaculture, and agriculture businesses. Kent's 688 businesses employ more than 6,800 workers and generate \$643 million in economic output. Major employers in the county are Washington College, Dixon Valve & Coupling, UM Shore Medical Center at Chestertown, LaMotte, and David A. Bramble.

<http://commerce.maryland.gov/Documents/ResearchDocument/KentBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Kent County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	399
2-4	596
5-9	978
10-11	387
Total	2,360

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is \$67,219⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 17,858	26.6%
Infant ¹	\$7,085	
Preschooler ²	\$10,773	
Food ³	\$ 10,674	15.9%
Housing ⁴	\$ 25,764	38.3%
Taxes ⁵	\$ 14,602	21.7%
Total	\$ 68,898	102.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 136.25	\$239.00
2-4 years	\$ 120.00	\$207.17
5 years ¹	\$ 113.00	\$222.50
School Age Full ²	\$ 101.25	\$175.00
School Age B/A ³	\$ 82.50	\$ 62.50

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Kent Children under 12 with Mothers in the Work Force¹

2,035 – 77.7%² of total 2019 child population under 12 (2,619).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Kent	Maryland	Kent	Maryland
0-3 years	550	209,218	591	217,560
3-4 years	338	144,175	404	146,928
5 years	206	74,546	210	72,700
6-9 years	929	316,772	768	294,168
10-11 years	503	162,481	387	151,023
Total	2,526	907,192	2,360	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	722	877
25-29	423	486
30-34	517	422
Total	1,662	1,785

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Kent	Maryland
1990		
Female	5,121	1,570,193
Male	5,242	1,623,215
2000		
Female	4,730	1,351,034
Male	5,003	1,418,491
Change		
Female	8.3% (+)	16.2% (+)
Male	4.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	349	1,236	N/A*
Total females (16+) with children under 6 in the work force	238	N/A*	N/A*
Total females (16+) with children 6-17	1,190	2,257	N/A*
Total females (16+) with children 6-17 in the work force	985	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Kent	Maryland
2010	20,197	5,773,552
2000	19,197	5,296,486
1995	18,750	5,046,079
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	664	777
25-29	408	489
30-34	472	433
Total	1,544	1,699

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	17,849	18,671
Total # of households	7,666	8,165
Average household size	2.33	2.29

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,136	100%	5,272	100%	2.6%(+)
Families Below Poverty Level	478	9.3%	348	6.6%	27.2%(-)
All Families w/Children Under 6**	402	N/A*	433	100%	N/A*
Families w/Children Under 5 Below Poverty Level	146	N/A*	N/A*	7.9%	N/A*
All Families w/Children Under 18	2,014	100%	1,740	100%	13.6%(-)
Families w/Children Under 18 Below Poverty Level	324	16.1%	268	15.4%	17.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Kent	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	12,174	85.8%	3,410,847	88.1%
Bachelor's Degree or Higher	4,244	29.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,523	100%	3,067	100%	12.9%(-)
Total Children Under 18 Below Poverty Level	690	19.6%	745	24.3%	8.0%(+)
Total Children Under 5 Below Poverty Level	208	26.5%	N/A*	36.5%	N/A*
Total Children 5-17 Below Poverty Level	482	17.6%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Kent	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,136	402	2,014
2010	5,272	511	1,954
Change	2.6%(+)	27.1%(+)	3.0%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,358,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Kent County)	\$60,665
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Kent	\$65,060
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Kent	\$53,677
Maryland	\$72,254

Income Distribution

Percent Households

	Kent	Maryland
under \$25,000	20.0%	14.2%
\$25,000 - \$49,999	23.5%	17.1%
\$50,000 - \$74,999	19.3%	16.5%
\$75,000 +	37.2%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Kent	Maryland
2000	3.6%	3.4%
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.6%	4.3%
2018	4.8%	4.5%
2019	4.2%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Kent	Maryland
Owner-Occupied housing	5,829 (76%)	1,426,267 (67%)
Renter-Occupied housing	1,842 (24%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Kent	Maryland
Mean value of Owner-Occupied Housing	\$279,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,147	\$2,016
Median Gross Residential Monthly Rent	\$802	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	17	139
*OCC Licensed Group Programs	6	229
8-12 Hour Child Care Centers	2	123
Infant/Toddler	2	33
Part-Day	0	N/A
Before/after School (School & Center-Based)	3	N/A
Employer-Sponsored Centers	0	0
Youth Camps	12	N/A
Nursery Schools	3	N/A
Private Kindergarten	3	N/A
**Head Start	2	enrollment: 34
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Chestertown 21620	2	11.8	2	100.0
Galena 21635	3	17.6	0	0.0
Kennedyville 21645	1	5.9	0	0.0
Millington 21651	4	23.5	0	0.0
Rock Hall 21661	3	17.6	0	0.0
Worton 21678	4	23.5	0	0.0
Totals	17	100.0%	2	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	3	0
Middle Schools	1	0
Combined	0	4

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	112	87
Kindergarten	136	26
Grades 1 - 6	807	194
Total	1,055	307

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Kent County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Kent County

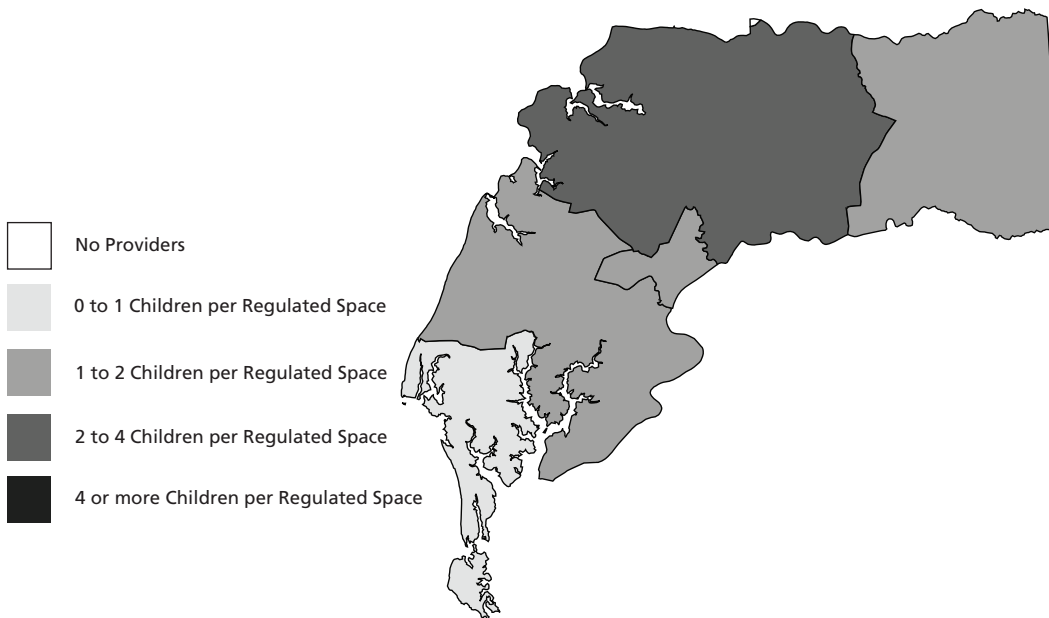
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

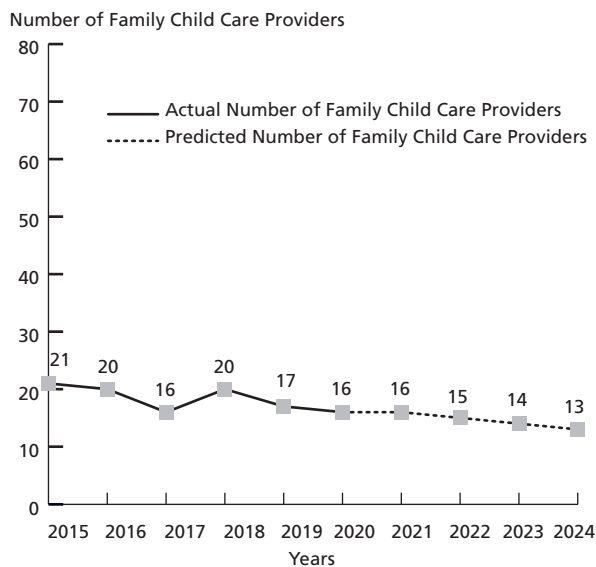
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



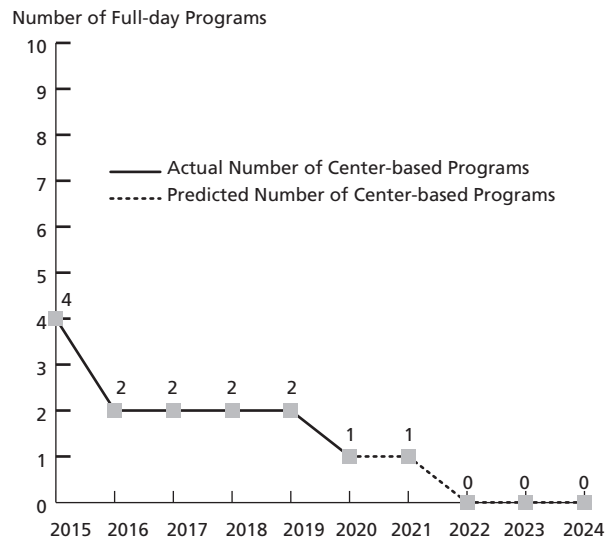
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Kent 2015-2024



Center-based Programs in Kent 2015-2024
Full-day (8 to 12 hours)

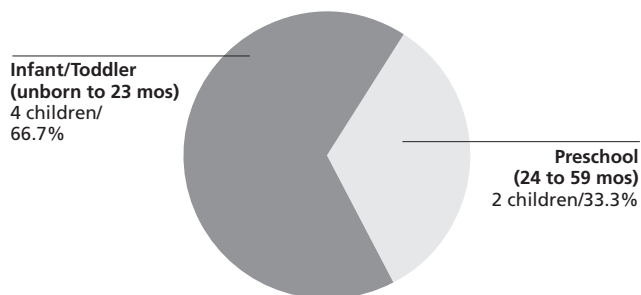


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

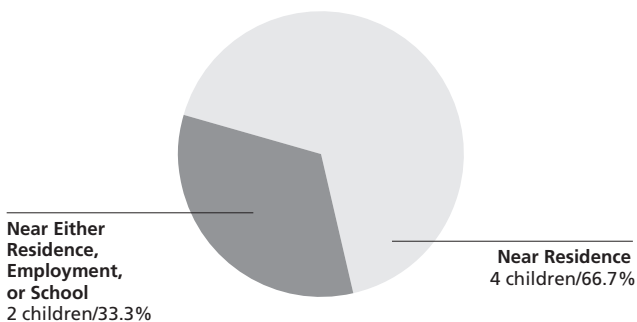
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Locational Preferences for Care

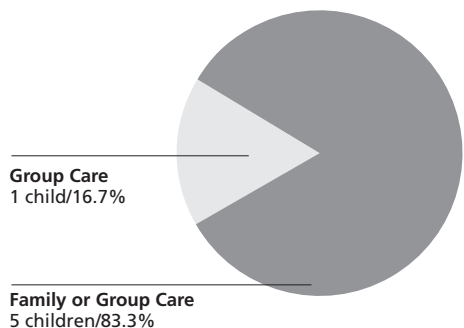
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Children Served by Type of Care Preferred

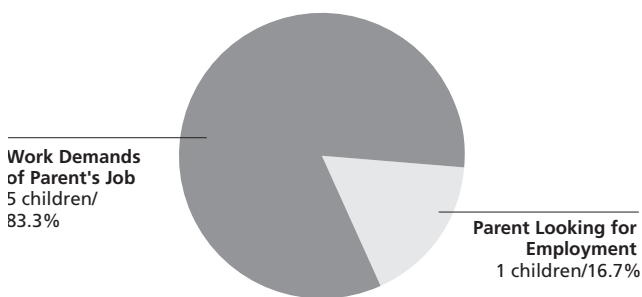
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Reason Child Care is Needed

N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
6 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=6

Full-time: 5 children (83.3%)

Part-time: 1 child (16.7%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
1 (16.7% of all calls)

LOCATE Calls received from parents with children receiving CCS
2 (33.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Kent County

Factor	Count
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Kent County
2 (11.80% of total family child care providers)

Child Care Centers willing to care for CCS children in Kent County
1 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Kent County FY19 Allocation
\$103,088 = 24 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
7 (41.2% of total family child care providers in Kent)

Centers who serve/have served children with special needs
2 (100.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Montgomery County Report

Montgomery County is Maryland's most populous jurisdiction and one of its most affluent, has a stable and significant office market, and is a major economic engine for the state. It is home to an array of groundbreaking innovations such as mapping the human genome, developing life-saving therapies, building premier cybersecurity defenses, and driving world-class IT advancements. The county is also home to educational and research organizations such as the Johns Hopkins University's Montgomery County Campus, the Howard Hughes Medical Institute, the Henry M. Jackson Foundation, and the Universities at Shady Grove.

Montgomery County's 32,614 businesses employ over 380,000 in areas including information technology, telecommunications, biotechnology, software development, aerospace engineering professional services and government/federal contractors. Its private sector industries generate \$75.1 billion in economic output. Leading private employers include Adventist, Choice Hotels, Emergent BioSolutions, GEICO, Giant Food, HMSHost, Kaiser Permanente, Lockheed Martin, Marriott International, AstraZeneca, Supernus, Verison and WeddingWire.

<http://commerce.maryland.gov/Documents/ResearchDocument/MontgomeryBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	24,936
2-4	38,796
5-9	64,300
10-11	25,567
Total	153,599

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$127,111⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 30,934	24.3%
Infant ¹	\$14,666	
Preschooler ²	\$16,268	
Food ³	\$ 10,674	8.4%
Housing ⁴	\$ 29,976	23.6%
Taxes ⁵	\$ 33,728	26.5%
Total	\$ 105,312	82.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Montgomery County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 282.03	\$ 407.52
2-4 years	\$ 248.89	\$ 312.85
5 years ¹	\$ 231.10	\$ 302.21
School Age Full ²	\$ 206.97	\$ 228.65
School Age B/A ³	\$ 130.14	\$ 149.00

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Montgomery Children under 12 with Mothers in the Work Force¹

156,233 – 82.4%² of total 2019 child population under 12 (189,604).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population

	2000		2010	
	Montgomery	Maryland	Montgomery	Maryland
0-3 years	35,779	209,218	37,926	217,560
3-4 years	24,394	144,175	25,806	146,928
5 years	12,246	74,546	12,766	72,700
6-9 years	51,057	316,772	51,534	294,168
10-11 years	26,248	162,481	25,567	151,023
Total	149,724	907,192	153,599	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	21,948	26,737
25-29	29,724	33,733
30-34	36,155	34,514
Total	87,827	94,984

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Montgomery	Maryland
2010		
Female	275,943	1,570,193
Male	291,702	1,623,215
2000		
Female	230,995	1,351,034
Male	246,128	1,418,491
Change		
Female	19.5% (+)	16.2% (+)
Male	18.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	29,250	73,664	N/A*
Total females (16+) with children under 6 in the work force	19,676	N/A*	N/A*
Total females (16+) with children 6-17	64,240	154,931	N/A*
Total females (16+) with children 6-17 in the work force	50,541	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Montgomery	Maryland
2010	971,777	5,773,552
2000	873,341	5,296,486
1995	810,000	5,046,079
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,736	27,294
25-29	27,839	32,506
30-34	32,849	31,640
Total	82,424	91,440

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	863,910	962,877
Total # of households	324,565	357,086
Average household size	2.66	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	224,225	100%	244,898	100%	9.2%(+)
Families Below Poverty Level	8,428	3.8%	12,000	4.9%	42.4%(+)
All Families w/Children Under 6	27,701	N/A*	27,951	100%	N/A*
Families w/Children Under 5 Below Poverty Level	2,808	N/A*	N/A*	4.9%	N/A*
All Families w/Children Under 18	113,665	100%	118,482	100%	4.2%(+)
Families w/Children Under 18 Below Poverty Level	6,110	5.4%	9,597	8.1%	57.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Montgomery	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	605,912	90.6%	3,410,847	88.1%
Bachelor's Degree or Higher	377,710	56.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	205,941	100%	212,397	100%	3.1%(+)
Total Children Under 18 Below Poverty Level	13,516	6.6%	20,602	9.7%	52.4%(+)
Total Children Under 5 Below Poverty Level	3,698	6.8%	N/A*	8.4%	N/A*
Total Children 5-17 Below Poverty Level	9,818	6.5%	N/A*	10.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Montgomery

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	224,225	27,701	113,665
2010	224,898	30,680	126,250
Change	0.3%(+)	10.8%(+)	11.1%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Montgomery County)	\$82,316
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Montgomery	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Montgomery	\$108,791
Maryland	\$72,254

Income Distribution Percent Households

	Montgomery	Maryland
under \$25,000	9.4%	14.2%
\$25,000 - \$49,999	13.0%	17.1%
\$50,000 - \$74,999	13.9%	16.5%
\$75,000 +	63.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Montgomery	Maryland
2000	1.6%	3.4%
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.2%	4.3%
2018	3.8%	4.5%
2019	3.4%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Montgomery	Maryland
Owner-Occupied housing	238,022 (66%)	1,426,267 (67%)
Renter-Occupied housing	121,454 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Montgomery	Maryland
Mean value of Owner-Occupied Housing	\$447,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,498	\$2,016
Median Gross Residential Monthly Rent	\$1,466	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	822	6,429
*OCC Licensed Group Programs	493	36,777
8-12 Hour Child Care Centers	287	23,064
Infant/Toddler	152	2,659
Part-Day	65	N/A
Before/after School (School & Center-Based)	310	N/A
Employer-Sponsored Centers	10	1,113
Youth Camps	110	N/A
Nursery Schools	153	N/A
Private Kindergarten	84	N/A
**Head Start	32	enrollment: 856
***Public Pre-Kindergarten Sites	64	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	134	25
Middle Schools	40	2
Combined	0	67

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,579	8,560
Kindergarten	11,334	1,590
Grades 1 - 6	72,886	8,735
Total	88,799	18,885

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Ashton 20861	2	0.2	1	0.3
Bethesda 20814	10	1.2	15	5.2
Bethesda 20816	4	0.5	7	2.4
Bethesda 20817	24	2.9	15	5.2
Bethesda 20892	0	0.0	2	0.7
Boyd's 20841	12	1.5	2	0.7
Brookeville 20833	5	0.6	0	0.0
Burtonsville 20866	18	2.2	2	0.7
Cabin John 20818	1	0.1	1	0.3
Chevy Chase 20815	2	0.2	5	1.7
Clarksburg 20871	41	5.0	2	0.7
Damascus 20872	16	1.9	4	1.4
Darnestown 20874	3	0.4	1	0.3
Derwood 20855	12	1.5	7	2.4
Gaithersburg 20877	31	3.8	9	3.1
Gaithersburg 20878	37	4.5	14	4.9
Gaithersburg 20879	30	3.6	6	2.1
Gaithersburg 20882	9	1.1	1	0.3
Garrett Park 20896	0	0.0	1	0.3
Germantown 20874	69	8.4	13	4.5
Germantown 20876	41	5.0	11	3.8
Kensington 20895	12	1.5	7	2.4
Laytonsville 20882	1	0.1	0	0.0

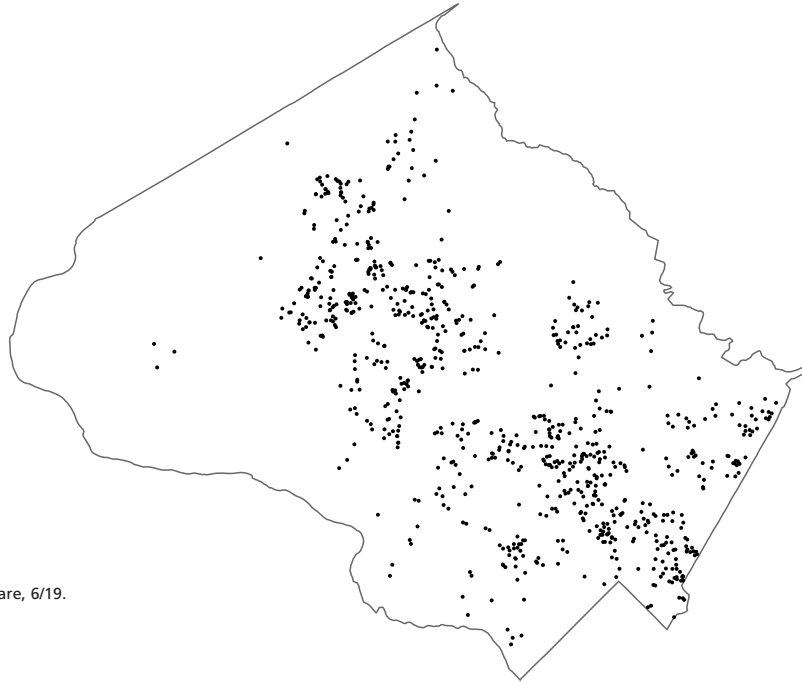
Montgomery Village 20886	32	3.9	4	1.4
Mount Airy 21771	1	0.1	0	0.0
North Bethesda 20852	0	0.0	2	0.7
North Potomac 20878	12	1.5	5	1.7
Olney 20832	30	3.6	9	3.1
Poolesville 20837	3	0.4	4	1.4
Potomac 20854	29	3.5	18	6.3
Rockville 20850	23	2.8	21	7.3
Rockville 20851	17	2.1	5	1.7
Rockville 20852	11	1.3	15	5.2
Rockville 20853	39	4.7	7	2.4
Sandy Spring 20860	1	0.1	1	0.3
Silver Spring 20901	40	4.9	7	2.4
Silver Spring 20902	56	6.8	11	3.8
Silver Spring 20903	18	2.2	3	1.0
Silver Spring 20904	35	4.3	13	4.5
Silver Spring 20905	12	1.5	5	1.7
Silver Spring 20906	60	7.3	11	3.8
Silver Spring 20910	8	1.0	12	4.2
Spencerville 20868	1	0.1	1	0.3
Takoma Park 20912	11	1.3	6	2.1
Wheaton 20902	3	0.4	1	0.3
Totals	822	100.0%	287	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Montgomery County

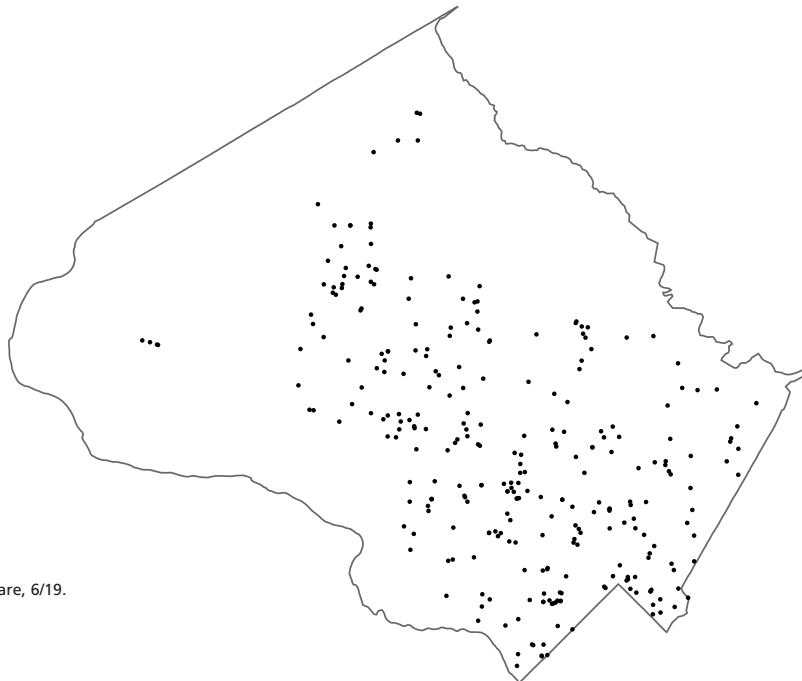
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Montgomery County

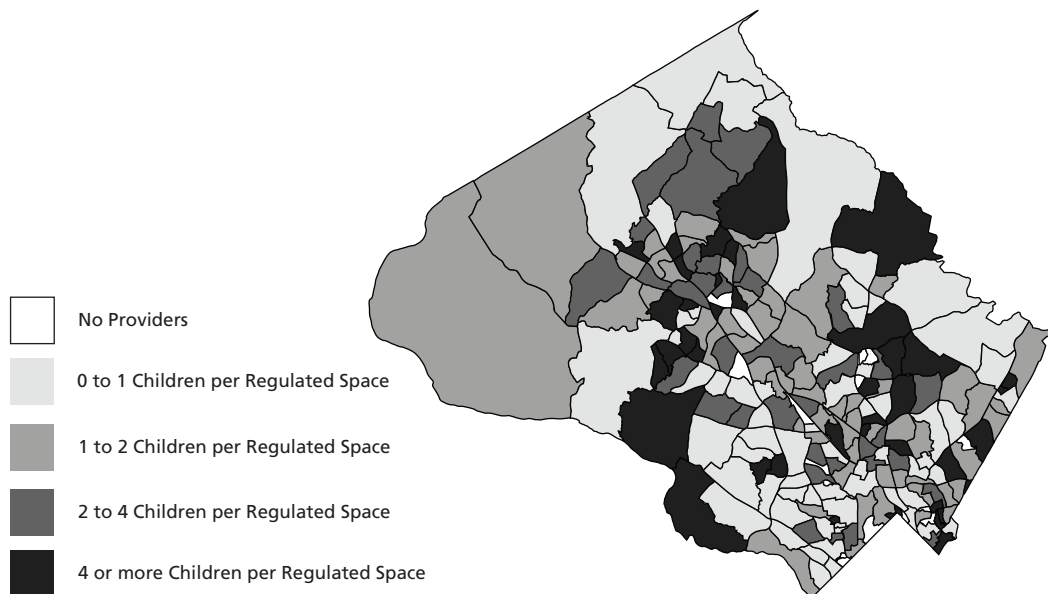
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

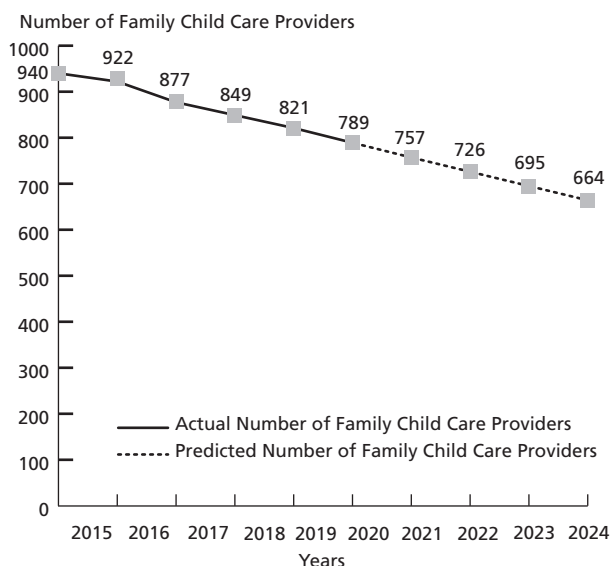
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



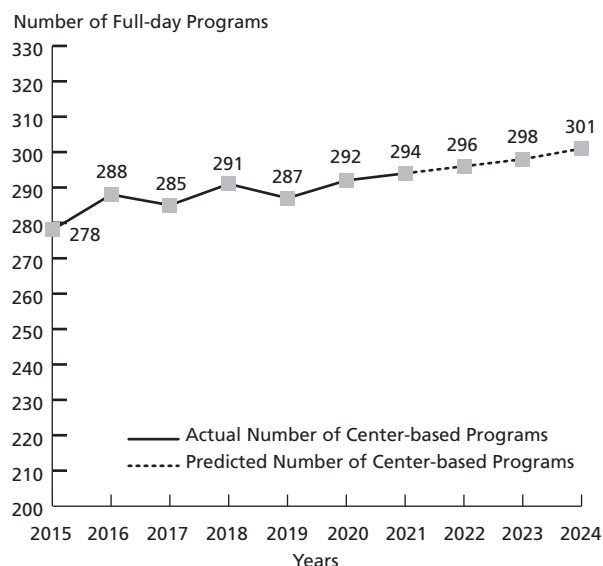
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2015-2024



Center-based Programs in Montgomery 2015-2024 Full-day (8 to 12 hours)

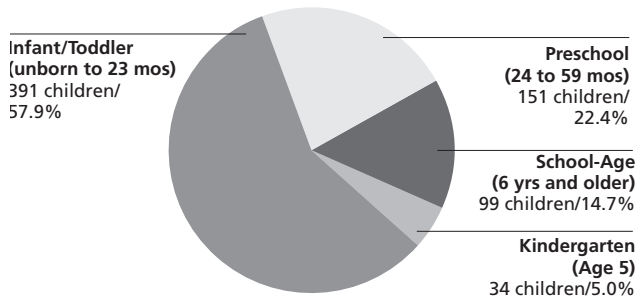


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

N=675

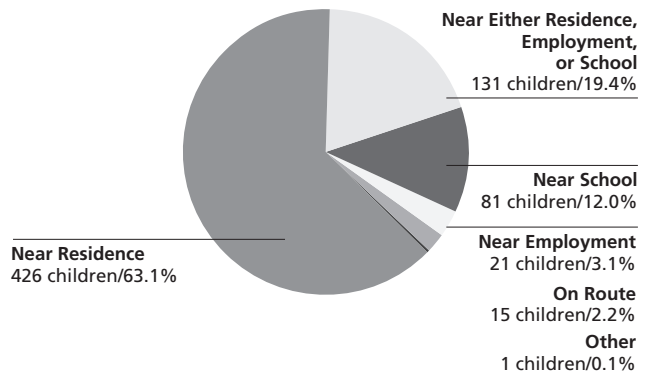


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=675

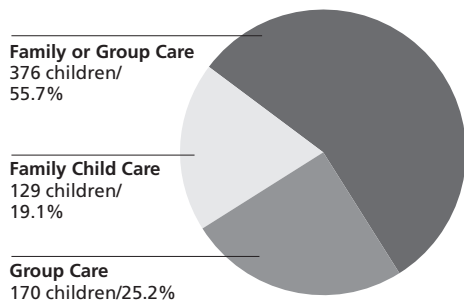


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=675

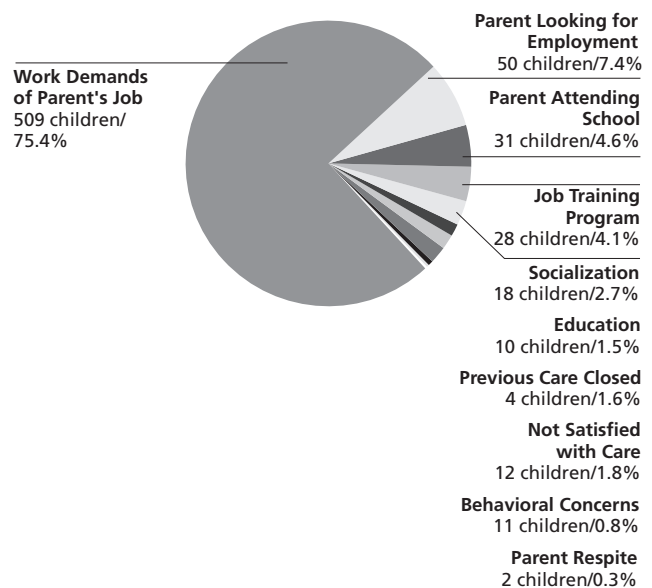


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=675



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
675 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=675

Full-time: 525 children (77.8%)

Part-time: 135 children (20.0%)

Other*: 15 children (2.2%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Note: Percentage may not total 100% because of rounding.

Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
Transportation	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Montgomery County

Factor	Count
Proximity to home, work, school	50
Cost	38
Environment	35
Caregiver	32
Educational program	17
Hours of operation/part time	16
Only program/provider with vacancy	12
Escort	8
Transportation	7

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

July 2019 Children Receiving Child Care Scholarship
987¹

Source: Maryland State Department of Education 2019.

* Formerly Child Care Subsidy Program

Fiscal Year 2017 Monthly Average Number of Children Receiving WPA

62

NOTE: ¹Child Care Scholarship Program (formerly Child CCS Program) is a statewide program funded with federal and state dollars and administered by the Maryland Department of Human Resources*. ²WPA, The Working Parents Assistance Program is a County-funded subsidy program. Source: WPA Automated System, 2019. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

Supply of Child Care

Child Care Scholarship Program (CCS)*

Number of Family Child Care Providers serving WPA Children in Montgomery County
99

Number of Child Care Centers serving WPA Children in Montgomery County
124

* Formerly Child Care Subsidy Program

Source: WPA Automated System, 2019. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

Number of Family Child Care Providers Serving SCCSP Children in Montgomery County
105 (12.8% of total family providers)

Number of Child Care Centers Serving SCCSP Children in Montgomery County
88 (30.7% of total centers)

Montgomery County FY19 Allocation
\$15,240,908 = 1,856 full-time children

Source: Maryland State Department of Education, Office of Child Care

Special Needs Child Care

Family providers who serve/have served children with special needs
353 (43.0% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs
180 (62.7% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Prince George's County Report

Prince George's County wraps around the eastern boundary of Washington, D.C. and offers urban, suburban and rural settings. The region is served by three international airports and the Port of Baltimore. Prince George's County has significant federal facilities, such as Joint Base Andrews, NASA Goddard Space Flight Center, FDA, NOAA, and USDA Beltsville Agricultural Research Center, and the U.S. Citizenship and Immigration Services headquarters currently under construction. Academic facilities include the University of Maryland College Park, the state's flagship public university, and other major institutions.

The county's 15,760 businesses employ 230,000 in the county and generate \$25.6 billion in economic output. Its commitment to business growth is reflected by the recent location or expansion of 2U and Kaiser Permanente of the Mid-Atlantic. Major private employers include SGT, Inovalon, Verizon, and MGM National Harbor Casino and Resort. Woodmore Towne Centre and National Harbor are recent, high-quality mixed-use developments, and Westphalia Town Center and Towne Square at Suitland Federal Center are currently under development.

<http://commerce.maryland.gov/Documents/ResearchDocument/PrGeorgesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	23,606
2-4	34,958
5-9	54,482
10-11	21,973
Total	135,019

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$89,385⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$21,950	24.6%
Infant ¹	\$11,287	
Preschooler ²	\$10,663	
Food ³	\$10,674	11.9%
Housing ⁴	\$26,436	29.6%
Taxes ⁵	\$20,940	23.4%
Total	\$80,000	89.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$217.07	\$288.72
2-4 years	\$180.94	\$205.05
5 years ¹	\$161.07	\$188.45
School Age Full ²	\$144.40	\$153.91
School Age B/A ³	\$112.35	\$109.91

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Prince George's Children under 12 with Mothers in the Work Force¹

154,463 – 82.2%² of total 2019 child population under 12 (187,911).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Prince George's	Maryland	Prince George's	Maryland
0-3 years	34,246	209,218	35,408	217,560
3-4 years	23,694	144,175	23,156	146,928
5 years	12,251	74,546	11,069	72,700
6-9 years	51,852	316,772	43,413	294,168
10-11 years	25,142	162,481	21,973	151,023
Total	147,185	907,192	135,019	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	29,176	33,905
25-29	31,432	32,662
30-34	35,139	31,668
Total	95,747	98,235

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2010		
Female	257,246	1,570,193
Male	248,557	1,623,215
2000		
Female	221,852	1,351,034
Male	209,268	1,418,491
Change		
Female	16.0% (+)	16.2% (+)
Male	18.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	25,051	66,419	N/A*
Total females (16+) with children under 6 in the work force	18,715	N/A*	N/A*
Total females (16+) with children 6-17	58,025	126,052	N/A*
Total females (16+) with children 6-17 in the work force	47,972	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Prince George's	Maryland
2010	863,420	5,773,552
2000	801,515	5,296,486
1995	771,605	5,046,079
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	29,436	36,739
25-29	28,565	32,020
30-34	31,042	29,390
Total	89,043	98,149

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	784,158	884,092
Total # of households	286,610	304,042
Average household size	2.74	2.78

Source: U.S. Bureau of the Census, 2000, 2010.

Prince George's County

Child Care Demographics

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,066	100%	203,520	100%	2.8%(+)
Families Below Poverty Level	10,641	5.4%	12,822	6.3%	20.5%(+)
All Families w/Children Under 6**	22,678	N/A*	20,435	100%	N/A*
Families w/Children Under 5 Below Poverty Level	4,137	N/A*	N/A*	7.2%*	N/A*
All Families w/Children Under 18	101,251	100%	93,115	100%	8.0%(-)
Families w/Children Under 18 Below Poverty Level	8,450	8.3%	8,287	8.9%	1.9%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Prince George's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	481,238	86.2%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	197,528	35.4%	1,641,593	42.4%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	179,642	100%	165,222	100%	8.0%(-)
Total Children Under 18 Below Poverty Level	20,108	11.2%	18,009	10.9%	10.4%(-)
Total Children Under 5 Below Poverty Level	5,461	11.8%	N/A*	10.0%	N/A*
Total Children 5-17 Below Poverty Level	14,647	11.0%	N/A*	11.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Prince George's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	198,066	22,676	101,251
2010	203,520	25,752	109,697
Change	2.8%(+)	13.6%(+)	8.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Prince George's County)	\$71,110
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Prince George's	\$108,828
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Prince George's	\$79,114
Maryland	\$72,254

Income Distribution Percent Households

	Prince George's	Maryland
under \$25,000	11.6%	14.2%
\$25,000 - \$49,999	17.3%	17.1%
\$50,000 - \$74,999	18.8%	16.5%
\$75,000 +	52.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Prince George's	Maryland
2000	3.4%	3.4%
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Prince George's	Maryland
Owner-Occupied housing	189,330 (63%)	1,426,267 (67%)
Renter-Occupied housing	112,593 (37%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Prince George's	Maryland
Mean value of Owner-Occupied Housing	\$286,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,203	\$2,016
Median Gross Residential Monthly Rent	\$1,182	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Prince George's County

Child Care Demographics

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	747	5,871
*OCC Licensed Group Programs	377	22,876
8-12 Hour Child Care Centers	236	14,640
Infant/Toddler	126	1,652
Part-Day	27	N/A
Before/after School (School & Center-Based)	307	N/A
Employer-Sponsored Centers	5	276
Youth Camps	44	N/A
Nursery Schools	45	N/A
Private Kindergarten	176	N/A
**Head Start	9	enrollment: 75
***Public Pre-Kindergarten Sites	101	

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	121	4
Middle Schools	24	0
Combined	12	44

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	5,143	1,865
Kindergarten	9,652	803
Grades 1 - 6	61,434	4,265
Total	76,229	6,933

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

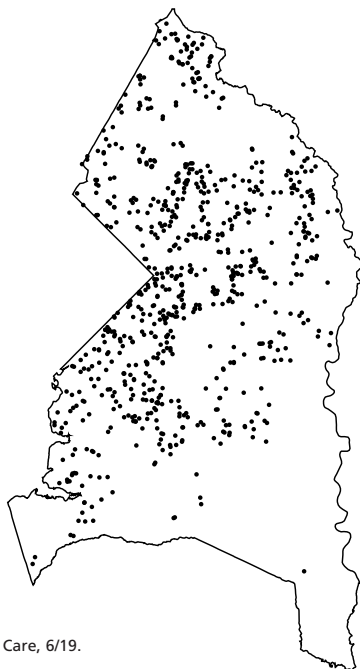
** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded. Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Prince George's County

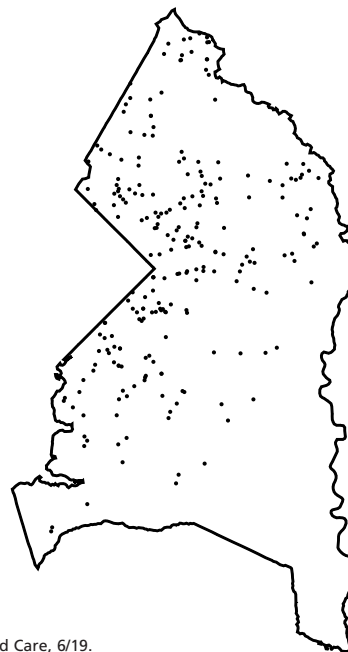
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Prince George's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Child Care

Supply of Family Child Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	13	12	13	9	222.22	175.14	103.57
Adelphi	7	7	7	7	170.83	152.86	87.50
Beltsville	21	21	21	18	216.96	169.55	100.56
Berwyn Heights	8	8	8	6	194.38	164.35	110.00
Bladensburg	1	1	1	1	160.00	135.00	120.00
Bowie	90	86	88	75	214.31	176.70	100.76
Brandywine	6	6	6	6	200.71	150.94	77.50
Brentwood	1	1	1	1	N/R	N/R	N/R
Camp Springs	2	2	2	2	180.00	157.50	87.50
Capitol Heights	39	38	38	37	187.87	159.33	93.21
Cheltenham	2	2	2	2	232.50	170.63	122.50
Cheverly	3	3	3	3	203.33	152.92	96.67
Clinton	54	50	52	45	189.24	150.76	94.10
College Park	7	5	7	6	251.25	204.79	118.75
District Heights	28	24	26	25	197.29	160.32	96.79
Fairmont Heights	1	1	1	0	200.00	143.75	N/R
Forest Heights	1	1	1	0	200.00	175.00	N/R
Forestville	11	11	11	11	179.76	157.50	111.50
Fort Washington	52	48	50	41	196.51	161.54	100.43
Glenarden	6	6	6	6	203.33	149.17	90.00
Glenn Dale	7	6	6	6	187.92	163.54	115.83
Greenbelt	12	12	11	9	230.23	181.45	89.29
Hyattsville	39	38	39	36	191.38	163.47	105.00
Landover	10	10	10	10	185.94	149.22	86.25
Landover Hills	4	4	4	3	183.33	165.00	97.50
Lanham	38	38	38	36	202.15	171.78	100.48
Largo	3	1	2	3	170.00	115.00	77.50
Laurel	53	51	52	43	212.74	171.89	105.30
Marlow Heights	1	1	1	0	160.00	150.00	N/R
Mitchellville	15	15	15	12	207.12	173.27	88.50
Morningside	1	1	1	1	240.00	192.50	125.00
Mount Rainier	4	4	4	4	233.33	204.17	123.33
New Carrollton	9	9	8	8	185.94	151.94	106.25
Oxon Hill	13	12	12	12	194.76	158.94	118.33
Riverdale	12	12	12	10	220.50	174.10	101.67
Seat Pleasant	4	4	4	4	238.33	172.50	100.00
Silver Spring	3	3	2	1	193.75	161.43	N/R
Springdale	5	5	5	5	196.00	170.25	96.80
Suitland	27	24	27	24	197.62	152.45	156.87
Temple Hills	36	33	34	28	179.02	143.17	95.42
Upper Marlboro	98	93	96	81	202.72	171.17	104.66

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/19.

Prince George's County

Child Care Demographics

Supply of Child Care

Supply of Full-Day Center Care

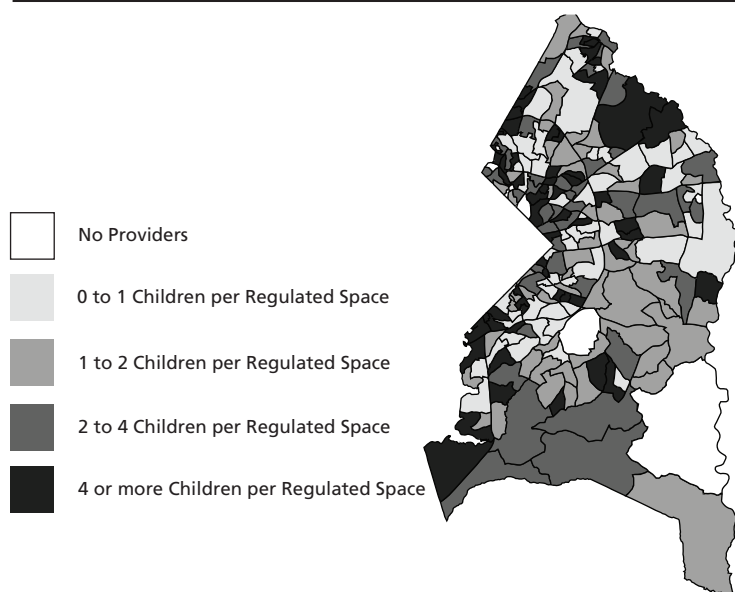
Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	3	2	3	3	266.67	201.25	131.67
Adelphi	3	2	3	3	285.00	207.92	130.00
Beltsville	9	5	8	7	308.70	227.48	128.17
Bladensburg	1	1	1	0	150.00	150.00	0.00
Bowie	23	13	20	8	312.74	230.41	135.80
Brandywine	3	2	3	3	228.75	185.63	102.50
Brentwood	1	1	1	1	220.00	167.50	110.00
Camp Springs	3	1	3	2	265.00	175.63	125.00
Capitol Heights	13	7	13	11	247.50	169.53	97.50
Cheverly	3	1	2	3	300.00	225.00	N/R
Clinton	8	3	8	6	223.33	168.52	109.17
College Park	7	4	6	5	330.57	227.81	110.00
District Heights	7	3	7	7	224.13	152.38	97.63
Forestville	4	3	4	4	200.00	149.69	98.75
Fort Washington	13	6	13	11	260.60	183.31	115.63
Glenarden	1	0	1	1	N/R	209.25	125.00
Glenn Dale	1	0	1	1	N/R	0.00	N/R
Greenbelt	4	1	4	2	337.00	220.75	141.50
Hillcrest Heights	1	0	0	0	N/R	0.00	N/R
Hyattsville	17	10	17	12	306.07	197.66	120.00
Landover	18	10	18	13	220.13	178.40	113.21
Landover Hills	2	0	2	2	N/R	275.00	N/R
Lanham	14	10	13	8	291.35	223.77	134.14
Largo	2	2	2	2	292.50	216.25	132.50
Laurel	17	8	17	11	319.92	205.94	103.11
Mitchellville	3	1	3	2	295.00	245.55	184.00
New Carrollton	1	0	1	1	N/R	191.25	110.00
Oxon Hill	5	2	4	3	275.00	180.42	127.50
Riverdale	5	3	5	1	318.67	198.82	85.00
Seabrook	1	0	1	1	N/R	196.25	100.00
Seat Pleasant	1	0	1	1	N/R	166.25	105.00
Springdale	1	0	1	1	230.00	153.75	N/R
Suitland	7	4	7	5	289.00	164.42	88.75
Temple Hills	19	9	18	17	240.00	161.82	107.19
Upper Marlboro	15	7	15	14	262.92	200.56	109.44

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

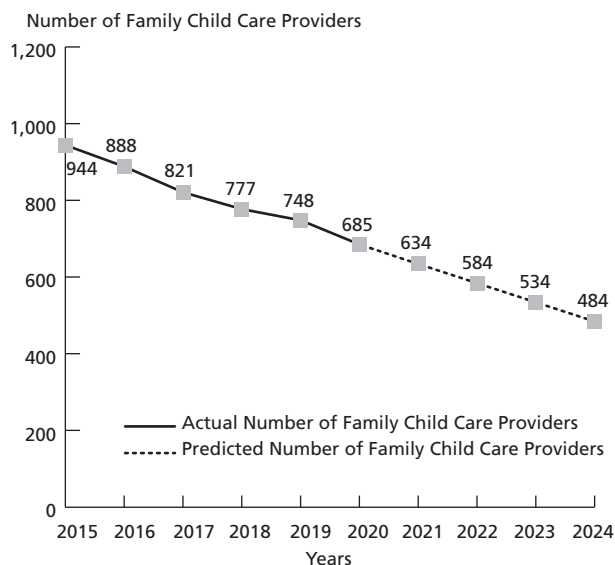
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



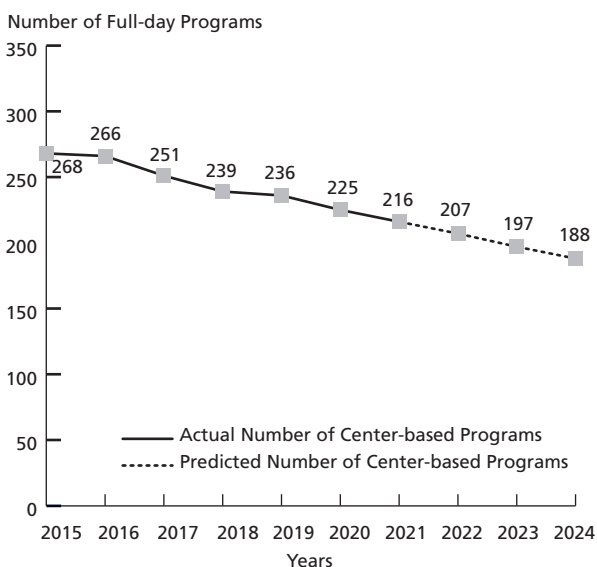
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2015-2024



Center-based Programs in Prince George's 2015-2024 Full-day (8 to 12 hours)



These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

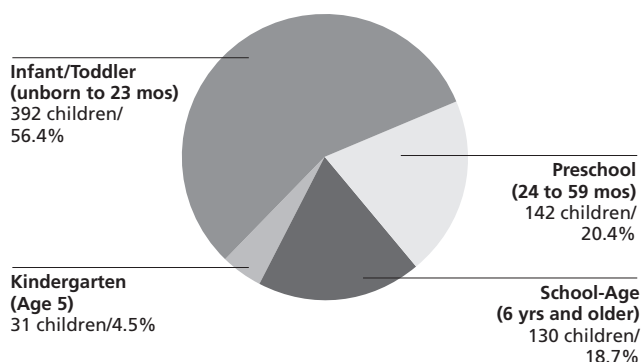
Prince George's County

Child Care Demographics

Demand for Child Care

Children Served by Age

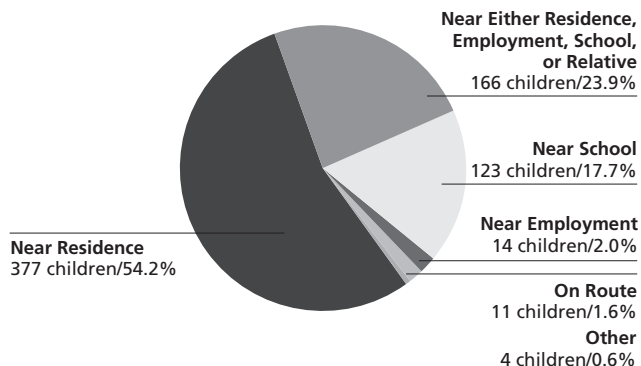
N=695



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

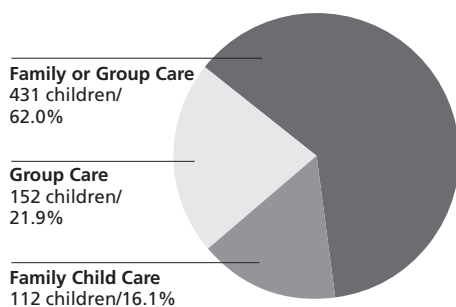
N=695



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

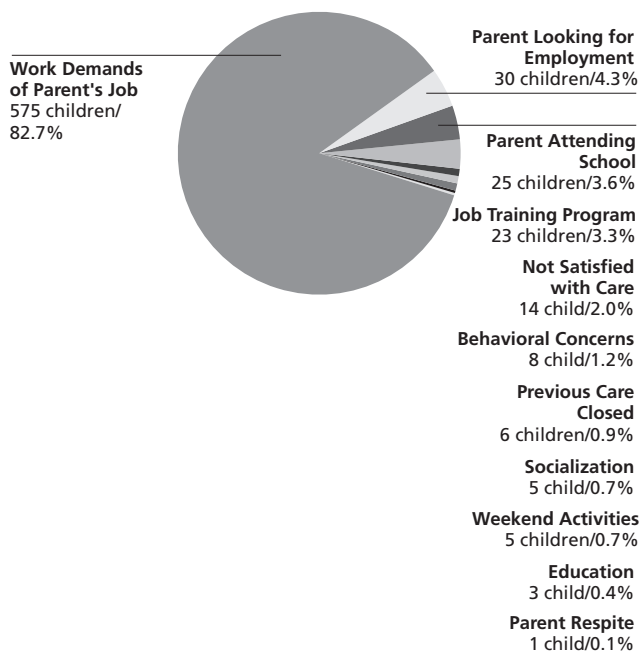
N=695



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=695



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
695 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=695

Full-time: 523 children (75.3%)

Part-time: 157 children (22.6%)

Other*: 15 children (2.2%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

159 (22.9% of all calls)

LOCATE Calls received from parents with children receiving CCS

229 (32.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Cost	7
Combination of ages	1
Location	1
No vacancies for infant	1
No vacancies for school-age	1
Schedule	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Prince George's

Factor	Count
Proximity to home, work, school	58
Cost	48
Environment	48
Educational program	41
Caregiver	40
Hours of operation/part time	25
Only program/provider with vacancy	10
Transportation	4
Escort	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Prince George's

132 (17.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Prince George's County

75 (31.8% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

Prince George's FY19 Allocation

\$16,949,465 = 2,626 full-time children

Source: Maryland State Department of Education, Office of Child Care.

* Formerly Child Care Subsidy Program

Special Needs Child Care

Family providers who serve/have served children with special needs

461 (61.6% of total family child care providers in Prince George's)

Centers who serve/have served children with special needs

162 (68.6% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Queen Anne's County Report

Queen Anne's County, the gateway to Maryland's Eastern Shore, is the right choice for companies seeking a prime, affordable location offering an excellent quality of life and a well-educated workforce. It is within a one-hour drive of the major metropolitan areas of Baltimore, Washington, D.C., Philadelphia and Wilmington, DE via US Route 301/50. There is easy access to marine terminals, ports and international airports, as well as government facilities, federal laboratories and technology centers.

It is home to 1,400 businesses which employ more than 12,400 workers and generate \$1.2 billion in economic output. Private sector expansions include The Inn at Chesapeake Bay Beach Club, S.E.W. Friel, and Harbor Sales. The county manages incentive programs such as the Queen Anne's County Enterprise Zone, an Opportunity Zone, a Foreign-Trade Zone, an Economic Development Incentive Fund, and a low interest loan portfolio. In addition, the county levies no business personal property tax.

<http://commerce.maryland.gov/Documents/ResearchDocument/QueenAnnesBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Queen Anne's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,041
2-4	1,670
5-9	3,227
10-11	1,334
Total	7,272

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne's is \$102,343⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,795	18.4%
Infant ¹	\$9,479	
Preschooler ²	\$9,316	
Food ³	\$10,674	10.4%
Housing ⁴	\$24,420	23.9%
Taxes ⁵	\$24,516	24.0%
Total	\$78,405	76.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Queen Anne's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 182.29	\$ 263.34
2-4 years	\$ 155.89	\$ 179.16
5 years ¹	\$ 146.18	\$ 172.72
School Age Full ²	\$ 126.47	\$ 157.00
School Age B/A ³	\$ 98.24	\$ 116.00

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Queen Anne's Children under 12 with Mothers in the Work Force¹

5,688 – 80.7%² of total 2019 child population under 12 (7,049).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-3 years	1,529	209,218	1,577	217,560
3-4 years	1,062	144,175	1,134	146,928
5 years	572	74,546	609	72,700
6-9 years	2,364	316,772	2,618	294,168
10-11 year	1,326	162,481s	1,334	151,023
Total	6,853	907,192	7,272	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	713	1,062
25-29	995	1,045
30-34	1,456	1,096
Total	3,164	3,203

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
2010		
Female	12,400	1,570,193
Male	13,838	1,623,215
2000		
Female	10,039	1,351,034
Male	11,810	1,418,491
Change		
Female	23.5% (+)	16.2% (+)
Male	17.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,172	3,239	N/A*
Total females (16+) with children under 6 in the work force	881	N/A*	N/A*
Total females (16+) with children 6-17	2,899	8,059	N/A*
Total females (16+) with children 6-17 in the work force	2,351	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Queen Anne's	Maryland
2010	47,798	5,773,552
2000	40,563	5,296,486
1995	37,349	5,046,079
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	797	1,194
25-29	948	1,116
30-34	1,325	1,084
Total	3,070	3,394

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	40,054	47,372
Total # of households	15,315	18,016
Average household size	2.62	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	11,542	100%	13,314	100%	15.6%(+)
Families Below Poverty Level	505	4.4%	533	4.0%	5.5%(+)
All Families w/Children Under 6**	1,051	N/A*	1,051	100%	N/A*
Families w/Children Under 5 Below Poverty Level	150	N/A*	N/A*	2.4%	N/A*
All Families w/Children Under 18	5,101	100%	5,573	100%	9.3%(+)
Families w/Children Under 18 Below Poverty Level	370	7.3%	368	6.6%	0.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Queen Anne's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	29,484	91.0%	3,410,847	88.1%
Bachelor's Degree or Higher	9,755	30.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	9,377	100%	10,220	100%	9.0%(+)
Total Children Under 18 Below Poverty Level	780	8.3%	756	7.4%	3.1%(-)
Total Children Under 5 Below Poverty Level	173	7.5%	N/A*	7.6%	N/A*
Total Children 5-17 Below Poverty Level	607	8.6%	N/A*	7.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Queen Anne's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	11,542	1,051	5,101
2010	13,314	1,238	6,089
Change	15.4%(+)	17.8%(+)	19.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Queen Anne's County)	\$65,056
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Queen Anne's	\$91,104
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Queen Anne's	\$92,558
Maryland	\$72,254

Income Distribution	Percent Households	
	Queen Anne's	Maryland
under \$25,000	10.0%	14.2%
\$25,000 - \$49,999	15.9%	17.1%
\$50,000 - \$74,999	16.7%	16.5%
\$75,000 +	57.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Queen Anne's	Maryland
2000	2.8%	3.4%
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%
2016	3.9%	4.5%
2017	3.7%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Queen Anne's	Maryland
Owner-Occupied housing	14,289 (84%)	1,426,267 (67%)
Renter-Occupied housing	2,757 (16%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Queen Anne's	Maryland
Mean value of Owner-Occupied Housing	\$369,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,035	\$2,016
Median Gross Residential Monthly Rent	\$1,233	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	71	517
*OCC Licensed Group Programs	16	948
8-12 Hour Child Care Centers	8	546
Infant/Toddler	4	81
Part-Day	0	N/A
Before/after School (School & Center-Based)	11	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	1	enrollment: 60
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Barclay 21607	1	1.4	0	0.0
Centreville 21617	19	26.8	1	12.5
Chester 21619	6	8.5	0	0.0
Chestertown 21620	3	4.2	1	12.5
Church Hill 21623	5	7.0	0	0.0
Grasonville 21638	7	9.9	0	0.0
Henderson 21640	1	1.4	0	0.0
Marydel 21649	1	1.4	0	0.0
Millington 21651	1	1.4	0	0.0
Queen Anne 21657	2	2.8	0	0.0
Queenstown 21658	3	4.2	0	0.0
Stevensville 21666	18	25.4	5	62.5
Sudlersville 21668	4	5.6	0	0.0
Wye Mills 21679	0	0.0	1	12.5
Totals	71	100%	8	100%

Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	8	1
Middle Schools	3	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	248	218
Kindergarten	504	8
Grades 1 - 6	3,404	39
Total	4,156	265

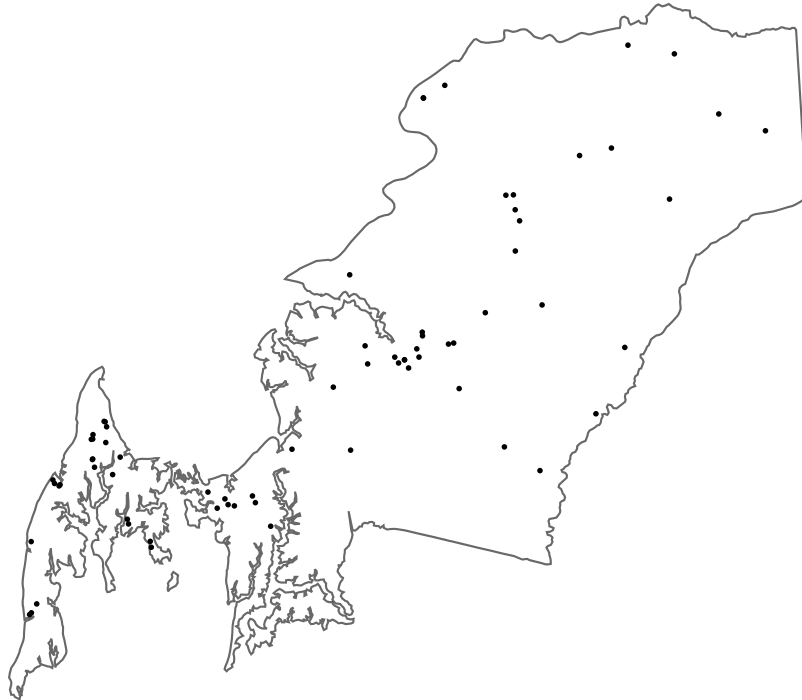
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Queen Anne's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Queen Anne's County

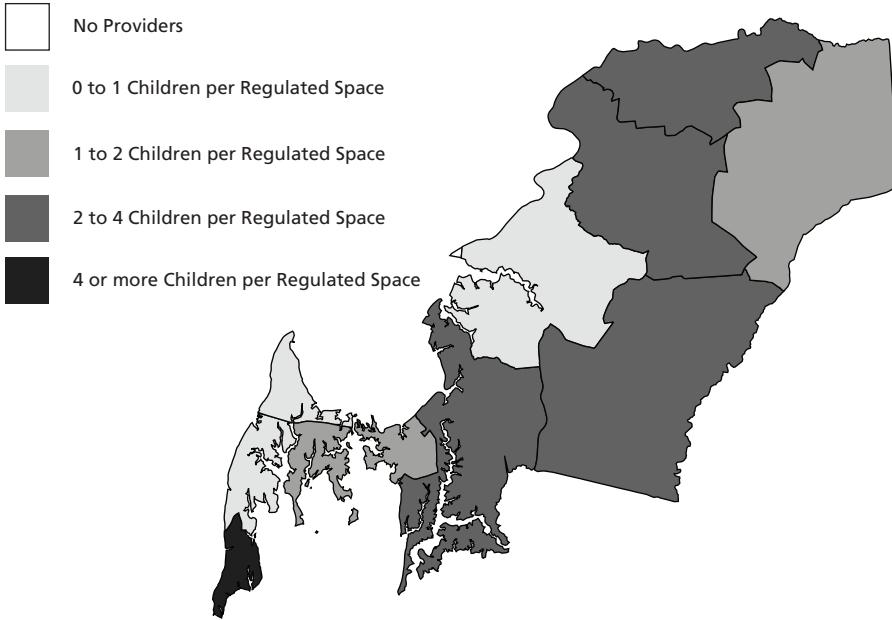
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

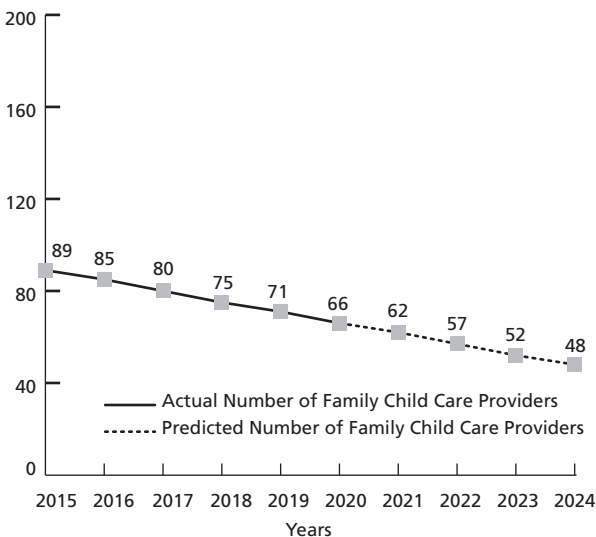


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

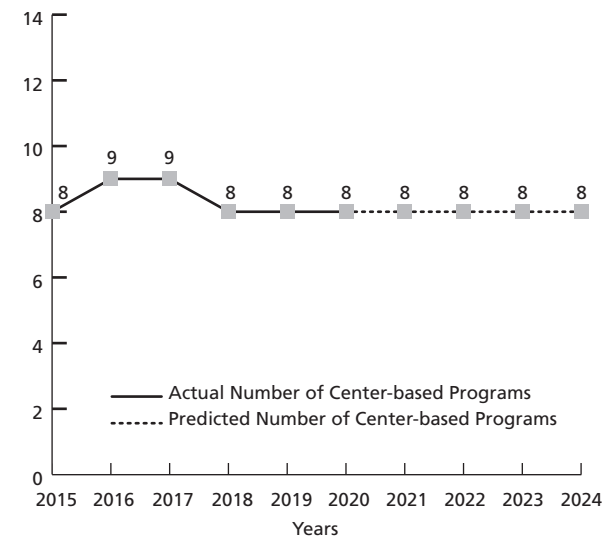
Family Child Care Providers in Queen Anne's 2015-2024

Number of Family Child Care Providers



Center-based Programs in Queen Anne's County 2015-2024 Full-day (8 to 12 hours)

Number of Full-day Programs

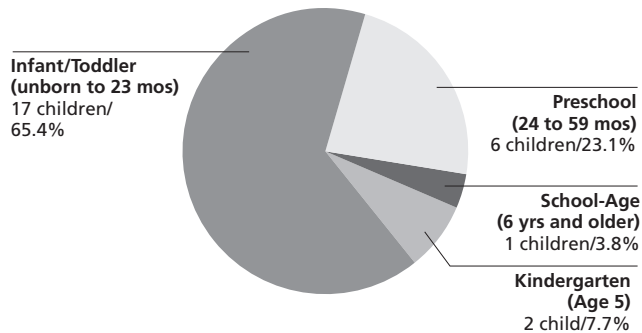


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

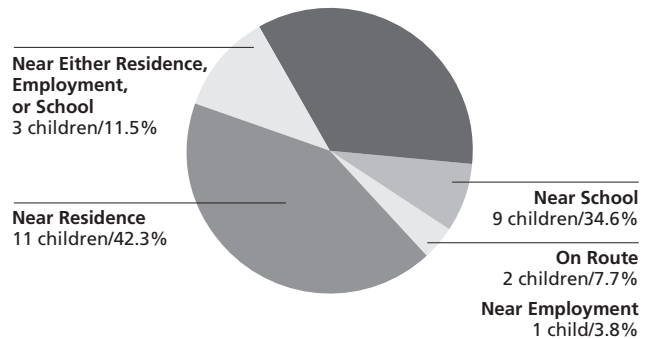
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

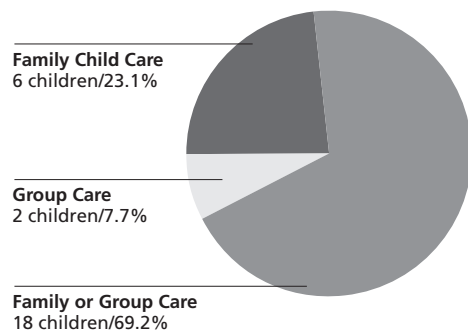
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

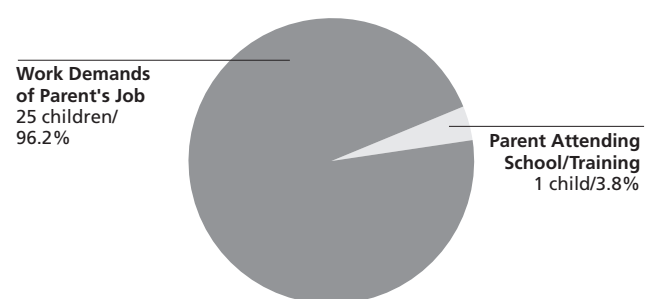
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

26 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=26

Full-time: 19 children (73.1%)

Part-time: 7 children (26.9%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

6 (23.1% of all calls)

LOCATE Calls received from parents with children receiving CCS

4 (15.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Queen Anne's County

Factor	Count
Proximity to home, work, school	6
Educational program	5
Caregiver	2
Environment	2
Cost	1
Nearby transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Queen Anne's County

8 (11.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Queen Anne's County

4 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Queen Anne's County FY19 Allocation

\$227,312 = 43 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

38 (53.5% of total family child care providers in Queen Anne's)

Centers who serve/have served children with special needs

6 (75.0% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Chesapeake College

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Wye Mills, MD 21679

tel 410.822.5400 x1357#

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

St. Mary's County Report

St. Mary's County is a world-class center for research, development, testing and evaluation of aviation and unmanned and autonomous systems (UAS) and the advanced manufacturing and aircraft modification industries. With over 500 miles of shoreline, St. Mary's offers high-tech jobs in a coastal setting. The Naval Air Station (NAS) Patuxent River, home to the U.S. Navy's Naval Air Systems Command (NAVAIR) and the Naval Air Warfare Center Aircraft Division (NAWCAD), employs approximately 25,000 military, civilian, and contract personnel.

St. Mary's County has one of the youngest populations in Maryland, one of the fastest growing economies, and many outdoor sports and recreational opportunities. The county's 2,050 businesses employ more than 30,000 workers, generating \$3.6 billion in economic output. Major businesses include MedStar St. Mary's Hospital, DynCorp International, KBRwyle, BAE Systems, SAIC, Engility, Lockheed Martin, Boeing, Northrop Grumman, and many others.

<http://commerce.maryland.gov/Documents/ResearchDocument/StMarysBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this St. Mary's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,920
2-4	4,660
5-9	7,628
10-11	3,112
Total	18,320

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$100,451⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$19,318	19.2%
Infant ¹	\$9,570	
Preschooler ²	\$9,748	
Food ³	\$10,674	10.6%
Housing ⁴	\$23,832	23.7%
Taxes ⁵	\$23,803	23.7%
Total	\$77,627	77.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

St. Mary's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 184.04	\$ 231.75
2-4 years	\$ 156.12	\$ 187.47
5 years ¹	\$ 138.78	\$ 176.83
School Age Full ²	\$ 130.00	\$ 147.25
School Age B/A ³	\$ 105.00	\$ 96.59

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of St. Mary's Children under 12 with Mothers in the Work Force¹

16,669 – 74.2%² of total 2019 child population under 12 (22,464).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	St. Mary's	Maryland	St. Mary's	Maryland
0-3 years	3,693	209,218	4,426	217,560
3-4 years	2,544	144,175	3,154	146,928
5 years	1,415	74,546	1,529	72,700
6-9 years	5,553	316,772	6,099	294,168
10-11 years	2,917	162,481	3,112	151,023
Total	16,122	907,192	18,320	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,563	3,634
25-29	2,721	3,398
30-34	3,449	3,240
Total	8,733	10,272

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
2010		
Female	25,984	1,570,193
Male	31,353	1,623,215
2000		
Female	20,671	1,351,034
Male	25,361	1,418,491
Change		
Female	25.7 (+)	16.2% (+)
Male	23.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,540	9,088	N/A*
Total females (16+) with children under 6 in the work force	1,764	N/A*	N/A*
Total females (16+) with children 6-17	6,551	18,013	N/A*
Total females (16+) with children 6-17 in the work force	5,509	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	St. Mary's	Maryland
2010	105,151	5,773,552
2000	86,211	5,296,486
1995	80,898	5,046,079
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,601	3,594
25-29	2,755	3,575
30-34	3,528	3,143
Total	8,884	10,312

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	83,429	102,225
Total # of households	30,642	37,604
Average household size	2.72	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	22,306	100%	27,084	100%	21.4%(+)
Families Below Poverty Level	1,164	5.2%	975	3.6%	16.2%(-)
All Families w/Children Under 6**	2,671	N/A*	2,940	100%	N/A*
Families w/Children Under 5 Below Poverty Level	450	N/A*	N/A*	7.3%	N/A*
All Families w/Children Under 18	11,747	100%	13,136	100%	11.8%(+)
Families w/Children Under 18 Below Poverty Level	952	8.1%	762	5.8%	20.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	St. Mary's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	61,577	90.7%	3,410,847	88.1%
Bachelor's Degree or Higher	19,995	29.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,963	100%	24,881	100%	13.2%(+)
Total Children Under 18 Below Poverty Level	5,557	25.3%	1,592	6.4%	71.4%(-)
Total Children Under 5 Below Poverty Level	555	10.0%	N/A*	8.6%	N/A*
Total Children 5-17 Below Poverty Level	1,543	9.4%	N/A*	5.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

St. Mary's	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	22,306	2,671	11,747
2010	27,084	3,381	14,264
Change	21.4%(+)	26.6%(+)	21.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (St. Mary's County)	\$66,601
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

St. Mary's	\$80,032
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

St. Mary's	\$90,033
Maryland	\$72,254

Income Distribution

Percent Households

	St. Mary's	Maryland
under \$25,000	12.2%	14.2%
\$25,000 - \$49,999	15.6%	17.1%
\$50,000 - \$74,999	15.2%	16.5%
\$75,000 +	57.1%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	St. Mary's	Maryland
2000	2.7%	3.4%
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%
2016	4.7%	4.5%
2017	4.0%	4.3%
2018	4.4%	4.5%
2019	3.7%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	St. Mary's	Maryland
Owner-Occupied housing	26,740 (72%)	1,426,267 (67%)
Renter-Occupied housing	10,311 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	St. Mary's	Maryland
Mean value of Owner-Occupied Housing	\$299,600	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,986	\$2,016
Median Gross Residential Monthly Rent	\$1,207	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	163	1,262
*OCC Licensed Group Programs	40	1,957
8-12 Hour Child Care Centers	23	1,321
Infant/Toddler	14	157
Part-Day	9	N/A
Before/after School (School & Center-Based)	26	N/A
Employer-Sponsored Centers	2	73
Youth Camps	6	N/A
Nursery Schools	12	N/A
Private Kindergarten	2	N/A
**Head Start	3	enrollment: 165
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	18	0
Middle Schools	4	0
Combined	0	23

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	956	675
Kindergarten	1,191	146
Grades 1 - 6	8,015	1,058
Total	10,162	1,879

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Bushwood 20618	2	1.2	0	0.0
California 20619	14	8.6	3	13.0
Callaway 20620	5	3.1	1	4.3
Chaptico 20621	1	0.6	0	0.0
Charlotte Hall 20622	2	1.2	1	4.3
Clements 20624	1	0.6	0	0.0
Great Mills 20634	19	11.7	2	8.7
Helen 20635	0	0.0	1	4.3
Hollywood 20636	21	12.9	3	13.0
Leonardtown 20650	18	11.0	4	17.4
Lexington Park 20653	26	16.0	4	17.4
Mechanicsville 20659	47	28.8	3	13.0
Morganza 20660	0	0.0	1	4.3
Park Hall 20667	1	0.6	0	0.0
Ridge 20680	1	0.6	0	0.0
Saint Inigoes 20684	1	0.6	0	0.0
Scotland 20687	1	0.6	0	0.0
Valley Lee 20692	3	1.8	0	0.0
Totals	163	100%	23	100%

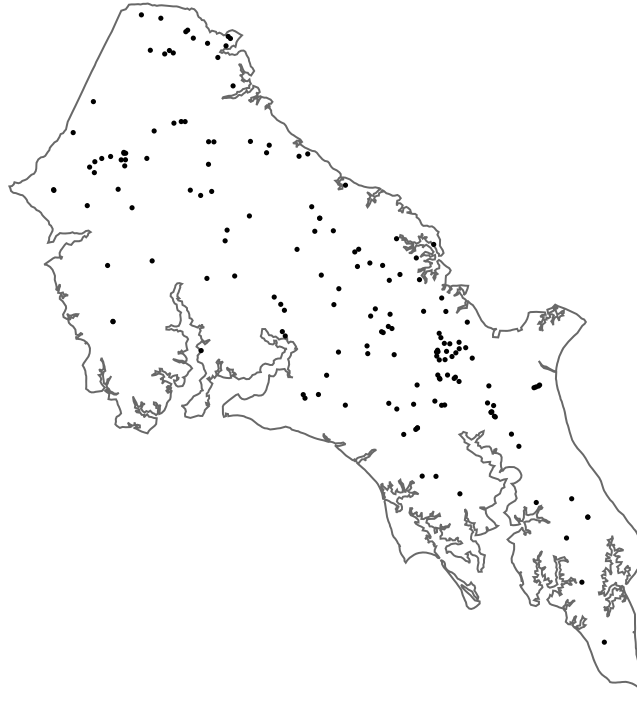
Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in St. Mary's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in St. Mary's County

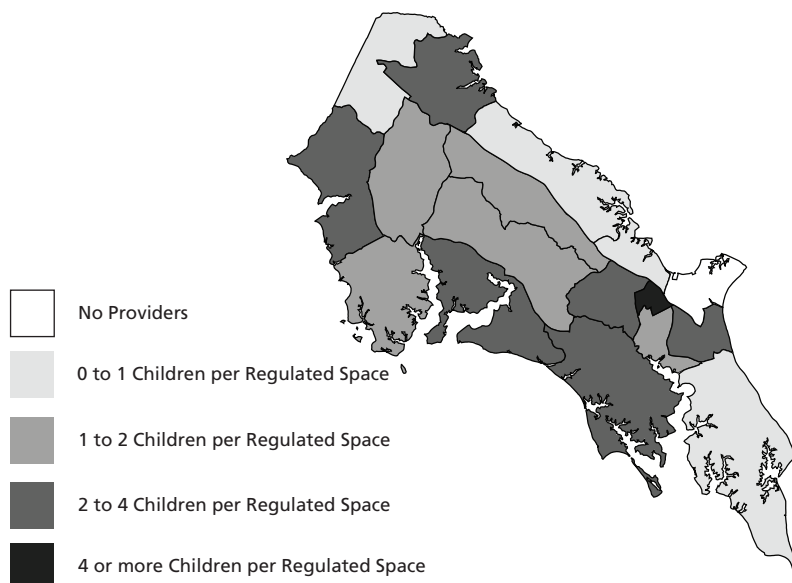
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

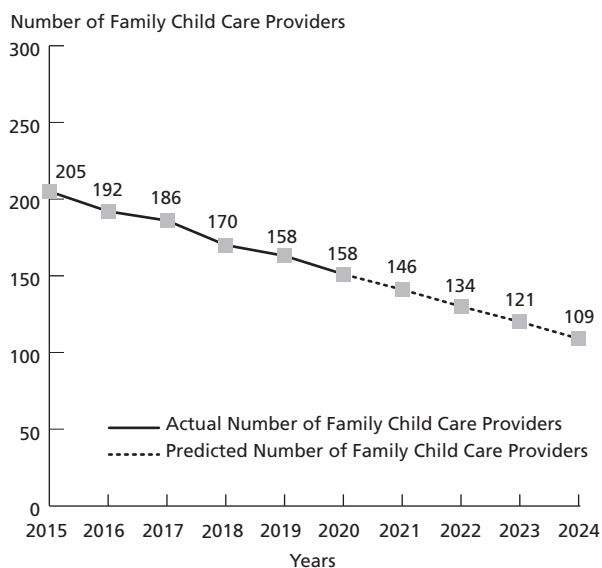
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



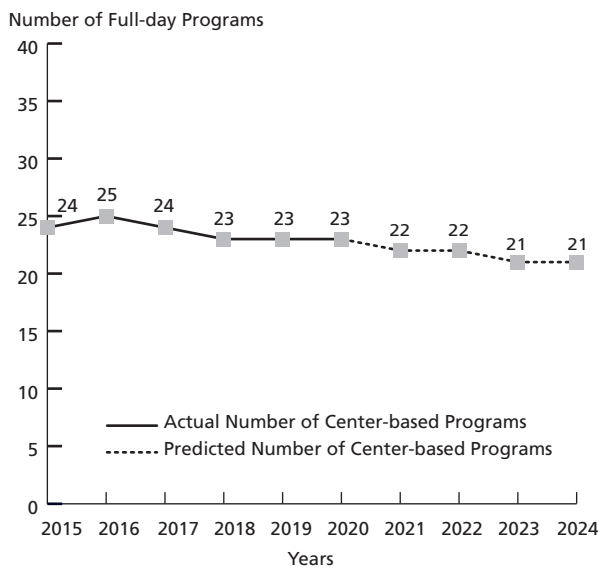
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in St. Mary's 2015-2024



Center-based Programs in St. Mary's 2015-2024 Full-day (8 to 12 hours)

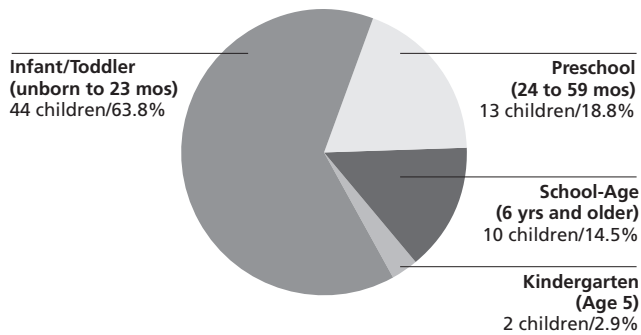


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

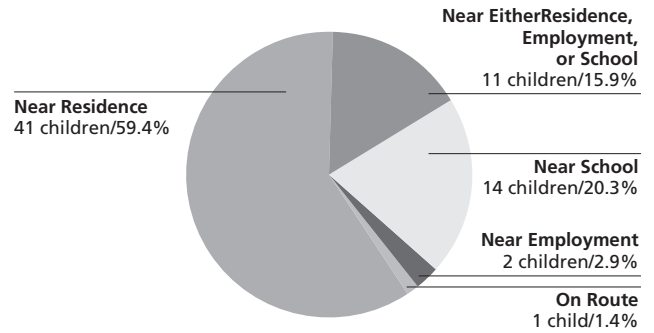
N=69



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

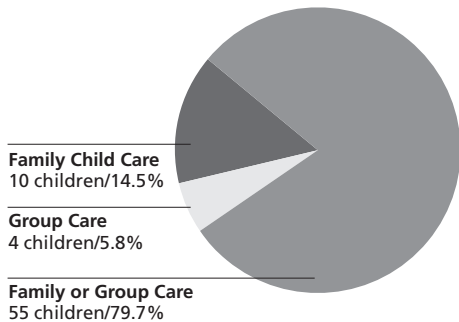
N=69



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

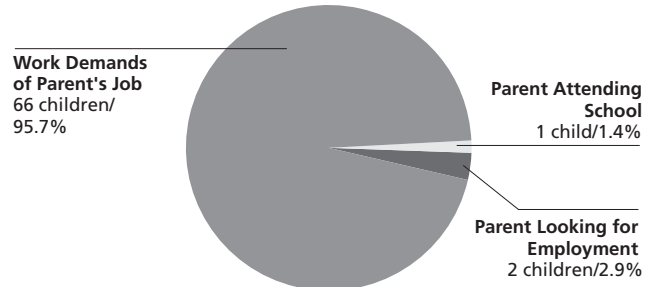
N=69



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=69



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
69 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=69

Full-time: 51 children (73.1%)

Part-time: 17 children (24.6%)

Other*: 1 child (1.4%)

* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

15 (21.7% of all calls)

LOCATE Calls received from parents with children receiving CCS

10 (14.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in St. Mary's County

Factor	Count
Environment	3
Cost	1
Hours of operation/part time	1
Proximity to work, home, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in St. Mary's County

8 (4.9% of total family child care providers)

Child Care Centers willing to care for CCS children in St. Mary's County

5 (21.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

St. Mary's County FY19 Allocation

\$689,276 = 172 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

74 (45.4% of total family child care providers in St. Mary's)

Centers who serve/have served children with special needs

14 (60.9% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Somerset County Report

Somerset County on Maryland's Eastern Shore is bounded by the Chesapeake Bay to the west and Virginia to the south, and is the state's southernmost county. It is located approximately 100 miles from the Baltimore/Washington, Wilmington/Philadelphia, and Norfolk/Hampton Roads metro areas. Crisfield and Princess Anne are the major municipalities.

Somerset is a major seafood processor and poultry producer. Princess Anne is the county seat and home of UMES. The county has two established Enterprise Zones (Crisfield and Princess Anne) and also participates in the One Maryland Program. Somerset's 428 businesses employ more than 3,900 workers and generates \$492 million in economic output. Major employers include Sysco Eastern Maryland, Handy International, Mountaire Farms, Sherwin Williams/Rubberset, McCready Health, Eastern Correctional Institute and the University of Maryland Eastern Shore (UMES).

<http://commerce.maryland.gov/Documents/ResearchDocument/SomersetBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	507
2-4	770
5-9	1,206
10-11	471
Total	2,954

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$53,529⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,495	27.1%
Infant ¹	\$6,710	
Preschooler ²	\$7,785	
Food ³	\$ 10,674	19.9%
Housing ⁴	\$ 15,768	29.5%
Taxes ⁵	\$ 11,043	20.6%
Total	\$ 51,980	97.1%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County

	Family Child Care Programs	Child Care Centers
0-23 months	\$129.04	\$195.25
2-4 years	\$106.80	\$149.71
5 years ¹	\$102.31	\$152.75
School Age Full ²	\$100.17	\$152.75
School Age B/A ²	\$73.00	\$46.43

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Somerset Children under 12 with Mothers in the Work Force¹

2,115 – 64.1%² of total 2019 child population under 12 (3,300).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Somerset	Maryland	Somerset	Maryland
0-3 years	698	209,218	783	217,560
3-4 years	500	144,175	494	146,928
5 years	243	74,546	243	72,700
6-9 years	1,043	316,772	963	294,168
10-11 years	528	162,481	471	151,023
Total	3,017	907,192	2,954	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,174	1,528
25-29	560	611
30-34	574	576
Total	2,308	2,715

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Somerset	Maryland
2010		
Female	5,372	1,570,193
Male	5,249	1,623,215
2000		
Female	5,126	1,351,034
Male	5,263	1,418,491
Change		
Female	4.8 %(+)	16.2% (+)
Male	0.2% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	402	1,377	N/A*
Total females (16+) with children under 6 in the work force	269	N/A*	N/A*
Total females (16+) with children 6-17	1,424	2,364	N/A*
Total females (16+) with children 6-17 in the work force	1,129	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Somerset	Maryland
2010	26,470	5,773,552
2000	24,747	5,296,486
1995	23,351	5,046,079
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,483	1,772
25-29	1,113	1,130
30-34	1,059	961
Total	3,655	3,863

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	19,843	20,819
Total # of households	8,361	8,788
Average household size	2.37	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,444	100%	5,478	100%	0.6%(+)
Families Below Poverty Level	824	15.1%	597	10.9%	26.7%(-)
All Families w/Children** Under 6	438	N/A*	447	100%	N/A*
Families w/Children Under 5 Below Poverty Level	283	N/A*	N/A*	15.7%	N/A*
All Families w/Children Under 18	2,165	100%	1,982	100%	8.5%(-)
Families w/Children Under 18 Below Poverty Level	596	27.5%	347	17.5%	41.8%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Somerset	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	13,412	79.7%	3,410,847	88.1%
Bachelor's Degree or Higher	2,269	13.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,818	100%	3,583	100%	6.2%(-)
Total Children Under 18 Below Poverty Level	1,300	34.0%	631	17.6%	51.5%(-)
Total Children Under 5 Below Poverty Level	436	45.5%	N/A*	14.8%	N/A*
Total Children 5-17 Below Poverty Level	864	30.2%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Somerset

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,444	438	2,165
2010	5,478	571	2,370
Change	0.6%(+)	30.4%(+)	9.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Somerset County)	\$58,570
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019; Association of Independent Maryland Schools (AIMS), 2017-2018 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Somerset	\$49,100
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Somerset	\$43,912
Maryland	\$72,254

Income Distribution	Percent Households	
	Somerset	Maryland
under \$25,000	32.8%	14.2%
\$25,000 - \$49,999	25.8%	17.1%
\$50,000 - \$74,999	16.4%	16.5%
\$75,000 +	24.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Somerset	Maryland
2000	6.6%	3.4%
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%
2018	7.7%	4.5%
2019	6.6%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Somerset	Maryland
Owner-Occupied housing	5,847 (69%)	1,426,267 (67%)
Renter-Occupied housing	2,663 (31%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Somerset	Maryland
Mean value of Owner-Occupied Housing	\$163,900	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,314	\$2,016
Median Gross Residential Monthly Rent	\$727	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	23	169
*OCC Licensed Group Programs	7	512
8-12 Hour Child Care Centers	5	223
Infant/Toddler	5	59
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	N/A
Employer-Sponsored Centers	0	0
Youth Camps	0	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	3	enrollment: 358
***Public Pre-Kindergarten Sites	4	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of June 30, 2019.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	6	26.1	1	20.0
Princess Anne 21853	14	60.9	3	60.0
Westover 21871	3	13.0	1	20.0
Totals	23	100.0%	5	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	2	1

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	199	23
Kindergarten	246	43
Grades 1 - 6	1,300	224
Total	1,745	290

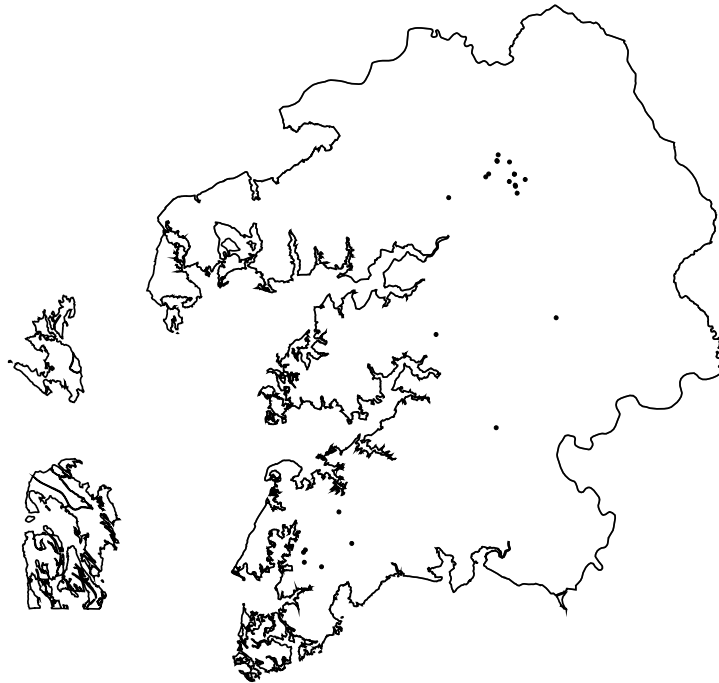
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Somerset County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Somerset County

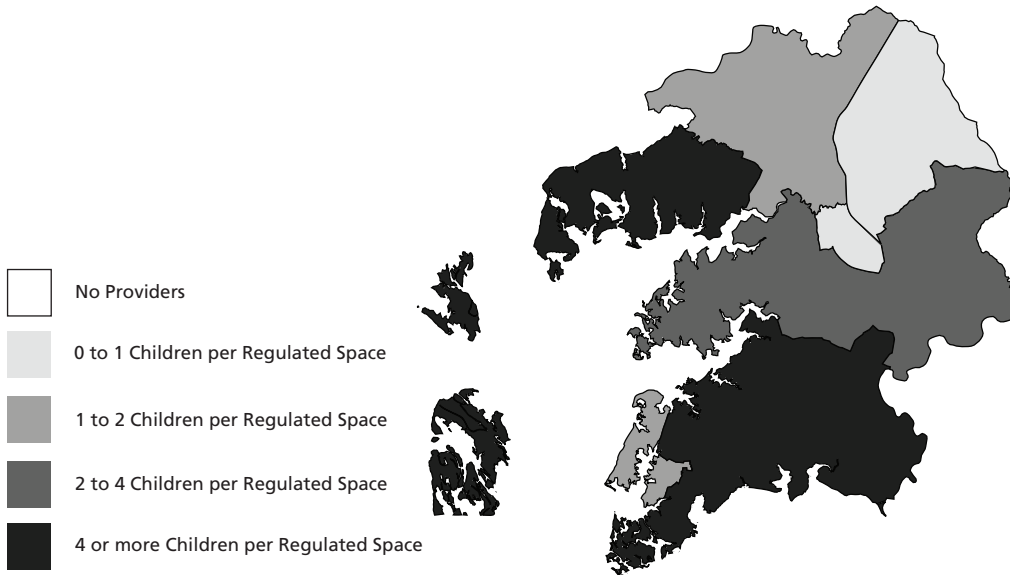
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

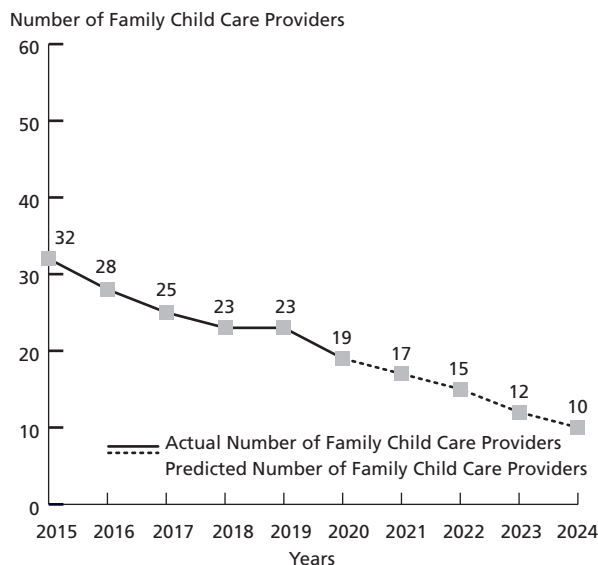
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



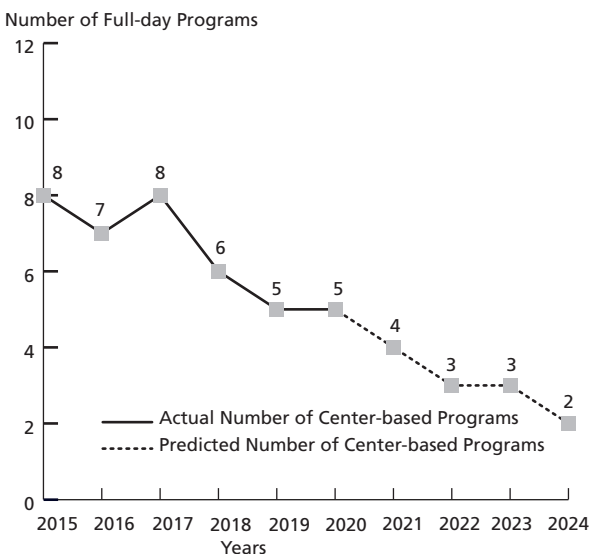
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2015-2024



Center-based Programs in Somerset 2015-2024 Full-day (8 to 12 hours)

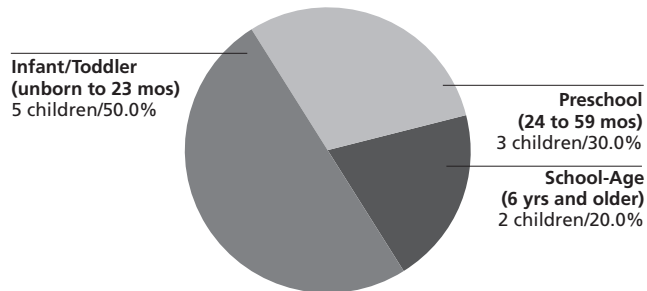


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

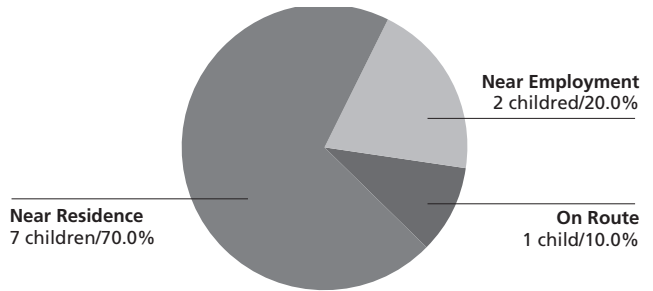
N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

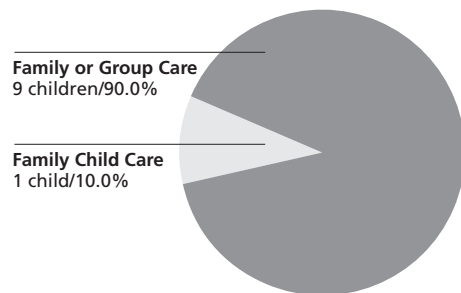
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Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

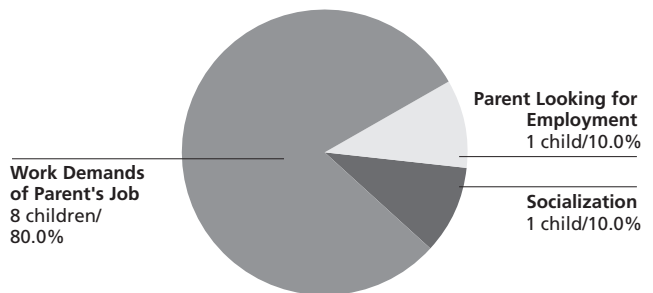
N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
10 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=10

Full-time: 10 children (100.0%)

Part-time: 0 children (0.0%)

Other*: 0 children (0.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

3 children (30.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

LOCATE Calls received from parents with children receiving CCS
6 (60.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Somerset County

9 (39.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County

3 (60.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Somerset County FY19 Allocation

\$691,424 = 155 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

10 (43.5% of total family child care providers in Somerset)

Centers who serve/have served children with special needs

3 (60.0% of total child care centers in Somerset)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Lower Shore Child Care Resource and Referral Center

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East Campus Complex, Salisbury University

Power and Wayne Streets, Salisbury, Maryland 21804

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Talbot County Report

Talbot County is surrounded by the Chesapeake Bay with five river systems, agricultural fields and forested wetlands that provide a stable base for selected business growth. Talbot County target industries include aviation and marine services, agriculture, food production, bio and life science, small manufacturing, and environmental services. Located just east of the I-95 corridor on Maryland's Eastern Shore, Talbot County offers a strategic location within 70 miles of Washington, D.C. and has access to more than 90 federal labs and research facilities within a 90-mile radius.

Talbot County is home to over 1500 private establishments, which employ more than 17,500 workers and generate \$2 billion in economic output. Recent projects include Mistletoe Hall Commerce-Business Park in Easton; expansions by HVAC manufacture The Whalen Company and employment screening company Inquiries; and the newly renovated Wylder Hotel on Tilgham Island. In addition, the 242,000 square foot former Black & Decker facility was purchased by Talbot County Government and is currently being used as a business incubator.

<http://commerce.maryland.gov/Documents/ResearchDocument/TalbotBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Talbot County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	724
2-4	1,137
5-9	2,091
10-11	818
Total	4,770

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$87,645⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,112	17.2%
Infant ¹	\$7,895	
Preschooler ²	\$7,218	
Food ³	\$ 10,674	12.2%
Housing ⁴	\$ 22,584	25.8%
Taxes ⁵	\$ 19,795	22.6%
Total	\$68,165	77.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Talbot County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 151.82	\$ 246.60
2-4 years	\$ 123.79	\$ 138.80
5 years ¹	\$ 117.00	\$ 127.90
School Age Full ²	\$ 109.44	\$ 130.67
School Age B/A ³	\$ 97.50	\$ 73.50

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Talbot Children under 12 with Mothers in the Work Force¹

4,207 – 80.8%² of total 2019 child population under 12 (5,207).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Talbot	Maryland	Talbot	Maryland
0-3 years	996	209,218	1,126	217,560
3-4 years	756	144,175	735	146,928
5 years	396	74,546	412	72,700
6-9 years	1,690	316,772	1,679	294,168
10-11 years	911	162,482	818	151,023
Total	4,749	907,192	4,770	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	613	845
25-29	779	899
30-34	995	835
Total	2,387	2,529

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Talbot	Maryland
2010		
Female	9,413	1,570,193
Male	10,171	1,623,215
2000		
Female	8,123	1,351,034
Male	8,666	1,418,491
Change		
Female	15.9 %(+)	16.2% (+)
Male	17.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,006	2,193	N/A*
Total females (16+) with children under 6 in the work force	721	N/A*	N/A*
Total females (16+) with children 6-17	2,221	4,948	N/A*
Total females (16+) with children 6-17 in the work force	1,791	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Talbot	Maryland
2010	37,782	5,773,552
2000	33,812	5,296,486
1995	32,653	5,046,079
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	668	901
25-29	726	927
30-34	977	798
Total	2,371	2,626

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	33,200	37,390
Total # of households	14,307	16,157
Average household size	2.32	2.31

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	9,630	100%	10,699	100%	11.1%(+)
Families Below Poverty Level	510	5.3%	481	4.5%	5.7%(-)
All Families w/Children Under 6**	826	N/A*	778	100%	N/A*
Families w/Children Under 5 Below Poverty Level	152	N/A*	N/A*	17.5%	N/A*
All Families w/Children Under 18	3,770	100%	3,710	100%	1.6%(-)
Families w/Children Under 18 Below Poverty Level	375	9.9%	260	7.0%	30.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Talbot	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	24,628	88.9%	3,410,847	88.1%
Bachelor's Degree or Higher	9,068	32.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,619	100%	6,542	100%	1.2%(-)
Total Children Under 18 Below Poverty Level	796	12.0%	419	6.4%	47.4%(-)
Total Children Under 5 Below Poverty Level	181	11.5%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	615	12.2%	N/A*	4.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Talbot

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	9,630	826	3,770
2010	10,699	917	4,088
Change	11.1%(+)	11.0%(+)	8.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Talbot County)	\$61,213
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Talbot	\$72,684
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Talbot	\$73,384
Maryland	\$72,254

Income Distribution

Percent Households

	Talbot	Maryland
under \$25,000	18.1%	14.2%
\$25,000 - \$49,999	21.5%	17.1%
\$50,000 - \$74,999	16.4%	16.5%
\$75,000 +	44.0%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Talbot	Maryland
2000	2.7%	3.4%
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2016	4.0%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Talbot	Maryland
Owner-Occupied housing	11,839 (77%)	1,426,267 (67%)
Renter-Occupied housing	3,585 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Talbot	Maryland
Mean value of Owner-Occupied Housing	\$354,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,822	\$2,016
Median Gross Residential Monthly Rent	\$961	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	44	344
*OCC Licensed Group Programs	18	1,080
8-12 Hour Child Care Centers	9	628
Infant/Toddler	4	56
Part-Day	1	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	6	N/A
Private Kindergarten	0	N/A
**Head Start/Early Head Start	4	enrollment: 150
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	278	187
Kindergarten	281	66
Grades 1 - 6	2,021	438
Total	2,580	691

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Cordova 21601	1	2.3	0	0.0
Cordova 21625	7	15.9	1	11.1
Easton 21601	29	65.9	7	77.8
Newcomb 21653	1	2.3	0	0.0
Royal Oak 21662	1	2.3	0	0.0
St. Michael's 21663	0	0.0	1	11.1
Sherwood 21665	2	4.5	0	0.0
Trappe 21673	2	4.5	0	0.0
Wittman 21676	1	2.3	0	0.0
Totals	44	100.0%	9	100.0%

Source: MFN/LOCATE: Child Care, 6/19.
Percentages do not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Talbot County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Talbot County

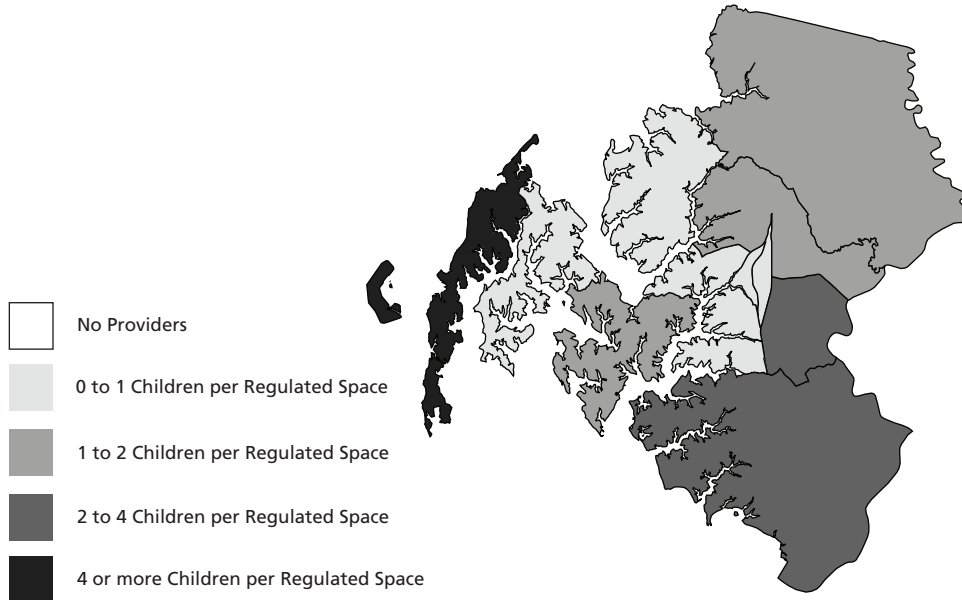
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

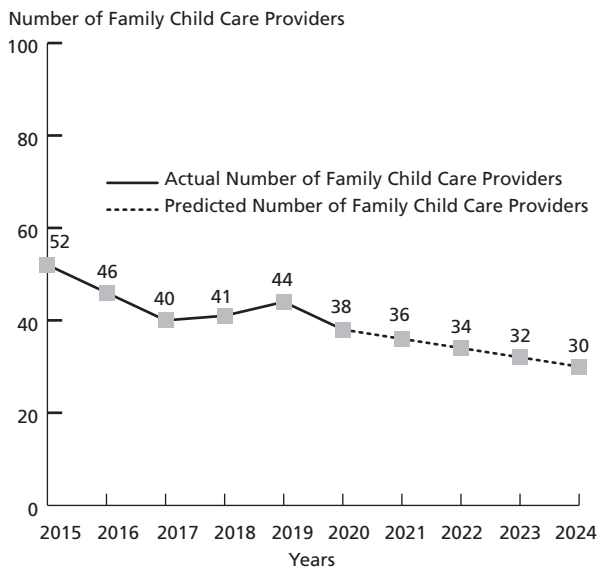
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



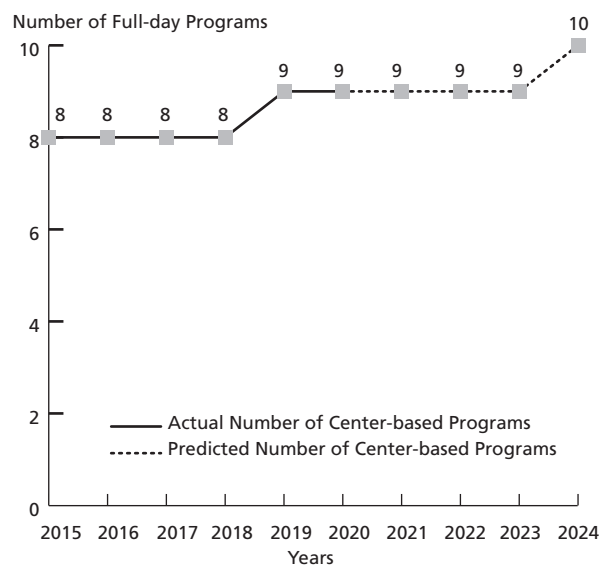
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2015-2024



Center-based Programs in Talbot 2015-2024
Full-day (8 to 12 hours)

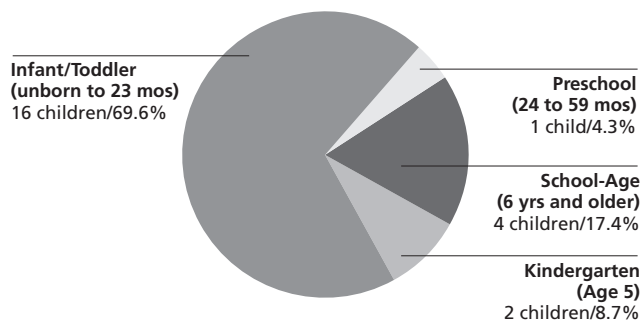


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

N=23

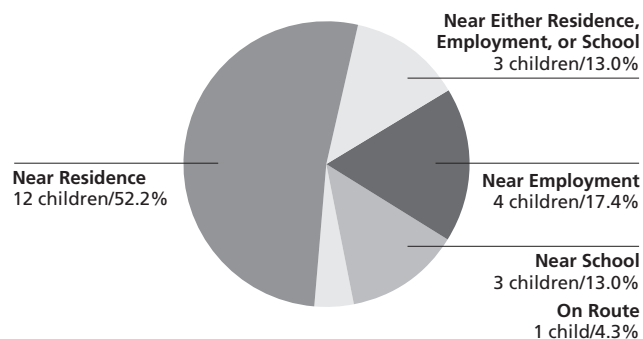


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=23

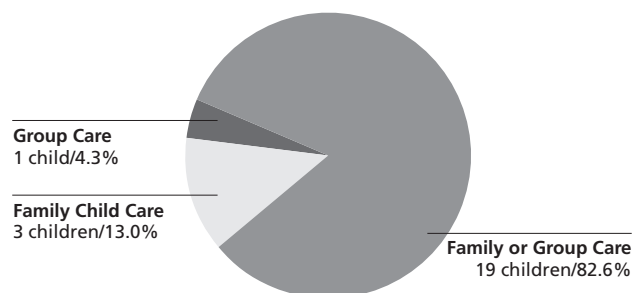


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=23

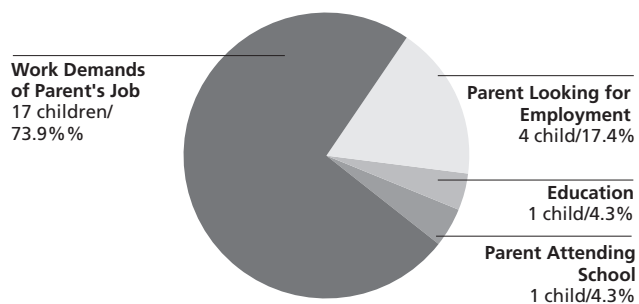


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=23



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
23 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=23

Full-time: 17 children (73.9%)

Part-time: 6 children (26.1%)

Other: 0 children (0.0%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
4 (17.4% of all calls)

LOCATE calls received from parents with children receiving Child CCS
7 (30.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Talbot County

Factor	Count
Cost	2
Proximity to home, work, school	2
Caregiver	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Talbot County
11 (25.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Talbot County
8 (88.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.
* Formerly Child Care Subsidy Program

Talbot County FY19 Allocation
\$330,596 = 69 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
27 (61.4% of total family child care providers in Talbot)

Centers who serve/have served children with special needs
8 (88.9% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

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Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2020

Washington County Report

Washington County is a major industrial and transportation hub in the Mid-Atlantic region. Interstates 81, 70 and 68, coupled with excellent rail service, provide easy market access. The Hagerstown Regional Airport is a fully instrumented airfield with the second-longest commercial runway in the state. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to both Baltimore and Washington, D.C.

Washington County's nearly 3,400 businesses employ over 57,000 workers, generating \$7.1 billion in economic output. Significant recent announcements include a \$43 million expansion to the Volvo Group powertrain facility in Hagerstown, and a \$62.5 million investment by Trammell Crow to construct a 1.2 million-square-foot distribution center. Key employers include The Bowman Group, Citi, FedEx Ground, First Data, Fives Cinetic, Meritus Health System, Sierra Nevada, Staples Distribution, and Volvo Group.

<http://commerce.maryland.gov/Documents/ResearchDocument/WashingtonBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Washington County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,446
2-4	5,556
5-9	9,367
10-11	3,867
Total	22,236

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$70,222⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,583	22.2%
Infant ¹	\$7,714	
Preschooler ²	\$7,869	
Food ³	\$ 10,674	15.2%
Housing ⁴	\$ 19,140	27.3%
Taxes ⁵	\$ 15,389	21.9%
Total	\$ 60,785	86.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 148.35	\$ 208.65
2-4 years	\$ 128.76	\$ 151.33
5 years ¹	\$ 119.89	\$ 136.79
School Age Full ²	\$ 104.52	\$ 126.69
School Age B/A ³	\$ 71.91	\$ 67.47

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Washington Children under 12 with Mothers in the Work Force¹

20,389 – 78.9%² of total 2019 child population under 12 (25,841).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Washington	Maryland	Washington	Maryland
0-3 years	4,827	209,218	5,307	217,560
3-4 years	3,281	144,175	3,695	146,928
5 years	1,676	74,546	1,888	72,700
6-9 years	6,996	316,772	7,479	294,168
10-11 years	3,610	162,481	3,867	151,023
Total	20,390	907,192	22,236	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,250	4,042
25-29	3,886	4,269
30-34	4,537	4,136
Total	11,673	12,447

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Washington	Maryland
2010		
Female	36,209	1,570,193
Male	40,002	1,623,215
2000		
Female	29,878	1,351,034
Male	33,836	1,418,491
Change		
Female	21.2 %(+)	16.2% (+)
Male	18.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	3,812	10,480	N/A*
Total females (16+) with children under 6 in the work force	2,610	N/A*	N/A*
Total females (16+) with children 6-17	8,318	20,940	N/A*
Total females (16+) with children 6-17 in the work force	6,682	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Washington	Maryland
2010	147,430	5,773,552
2000	131,923	5,296,486
1995	127,401	5,046,079
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,382	4,747
25-29	4,902	5,167
30-34	5,686	4,936
Total	14,970	14,850

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	122,503	139,005
Total # of households	49,726	55,687
Average household size	2.53	2.50

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	34,092	100%	37,506	100%	10.0%(+)
Families Below Poverty Level	2,386	7.0%	3,338	8.9%	39.9%(+)
All Families w/Children Under 6**	3,619	N/A*	3,562	100%	N/A*
Families w/Children Under 5 Below Poverty Level	1,056	N/A*	N/A*	19.9%	N/A*
All Families w/Children Under 18	15,599	100%	16,149	100%	3.5%(+)
Families w/Children Under 18 Below Poverty Level	1,767	11.4%	2,309	14.3%	30.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Washington	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	86,306	85.2%	3,410,847	88.1%
Associate Degree	8,095	8.0%	244,750	6.3%
Bachelor's Degree or Higher	20,325	20.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	28,128	100%	29,756	100%	5.8%(+)
Total Children Under 18 Below Poverty Level	3,902	13.9%	4,880	16.4%	25.1%(+)
Total Children Under 5 Below Poverty Level	1,410	19.3%	N/A*	21.9%	N/A*
Total Children 5-17 Below Poverty Level	2,492	12.0%	N/A*	14.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Washington

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	34,092	3,619	15,559
2010	37,506	4,127	17,727
Change	10.0%(+)	14.0%(+)	13.9%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$62,133
Average (Washington County)	
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Washington	\$95,277
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Washington	\$58,227
Maryland	\$72,254

Income Distribution	Percent Households	
	Washington	Maryland
under \$25,000	20.6%	14.2%
\$25,000 - \$49,999	22.7%	17.1%
\$50,000 - \$74,999	19.3%	16.5%
\$75,000 +	37.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Washington	Maryland
2000	2.6%	3.4%
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	6.8%	5.0%
2016	4.9%	4.5%
2017	5.0%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Washington	Maryland
Owner-Occupied housing	36,275 (66%)	1,426,267 (67%)
Renter-Occupied housing	18,394 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Washington	Maryland
Mean value of Owner-Occupied Housing	\$217,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,595	\$2,016
Median Gross Residential Monthly Rent	\$762	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	158	1,227
*OCC Licensed Group Programs	64	3,930
8-12 Hour Child Care Centers	25	2,048
Infant/Toddler	11	151
Part-Day	9	N/A
Before/after School (School & Center-Based)	46	N/A
Employer-Sponsored Centers	2	244
Youth Camps	24	N/A
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start/Early Head Start	5	enrollment: 485
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	25	1
Middle Schools	7	0
Combined	1	15

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	871	589
Kindergarten	1,595	127
Grades 1 - 6	10,084	919
Total	12,550	1,635

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of June 30, 2019.

School District	Family Providers	8-12 Hour %	Centers	%
Bester	4	2.5	0	0.0
Boonsboro	8	5.1	3	12.0
Cascade	3	1.9	0	0.0
Clear Spring	6	3.8	1	4.0
Conococheague	3	1.9	0	0.0
Eastern	7	4.4	2	8.0
Emma K. Doub	3	1.9	1	4.0
Fountain Rock	5	3.2	1	4.0
Fountaindale	1	0.6	0	0.0
Funkstown	2	1.3	0	0.0
Greenbrier	1	0.6	0	0.0
Hancock	1	0.6	1	4.0
Hickory	4	2.5	1	4.0
Jonathan Hagger	1	0.6	0	0.0
Lincolnshire	14	8.9	0	0.0
Maugansville	12	7.6	1	4.0
Old Forge	5	3.2	1	4.0
Pangborn	11	7.0	2	8.0
Paramount	6	3.8	1	4.0
Pleasant Valley	2	1.3	0	0.0
Potomac Heights	4	2.5	2	8.0
Rockland Wood	14	8.9	0	0.0
Ruth Ann Monroe	0	0.0	2	8.0
Salem Avenue	14	8.9	0	0.0
Sharpsburg	4	2.5	0	0.0
Smithsburg	6	3.8	2	8.0
Williamsport	15	9.5	4	16.0
Winter Street	2	1.3	0	0.0
Totals	158	100%	25	100.0%

Source: MFN/LOCATE: Child Care, 6/19. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Washington County

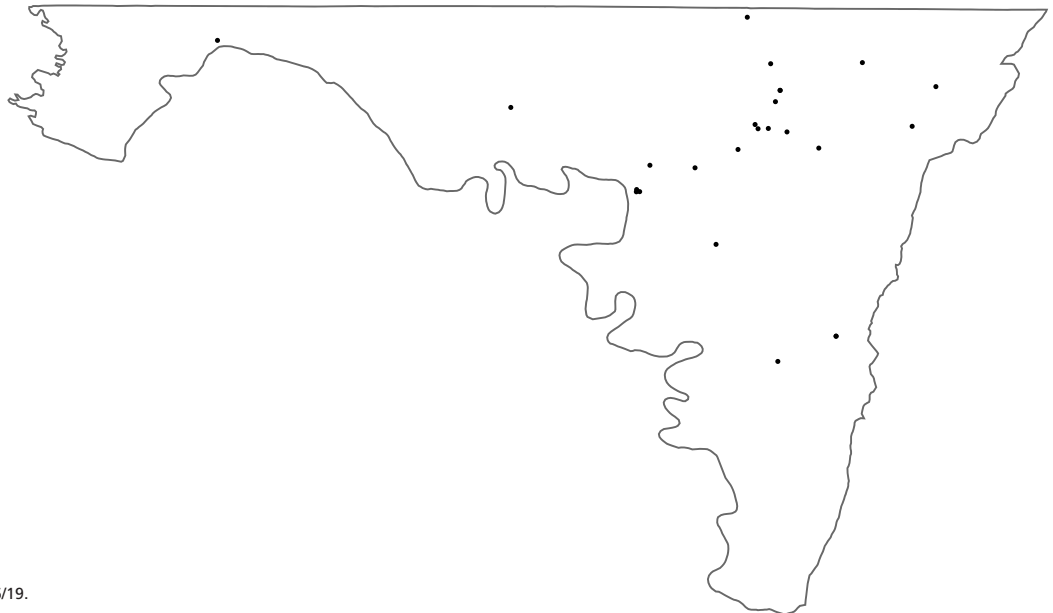
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Washington County

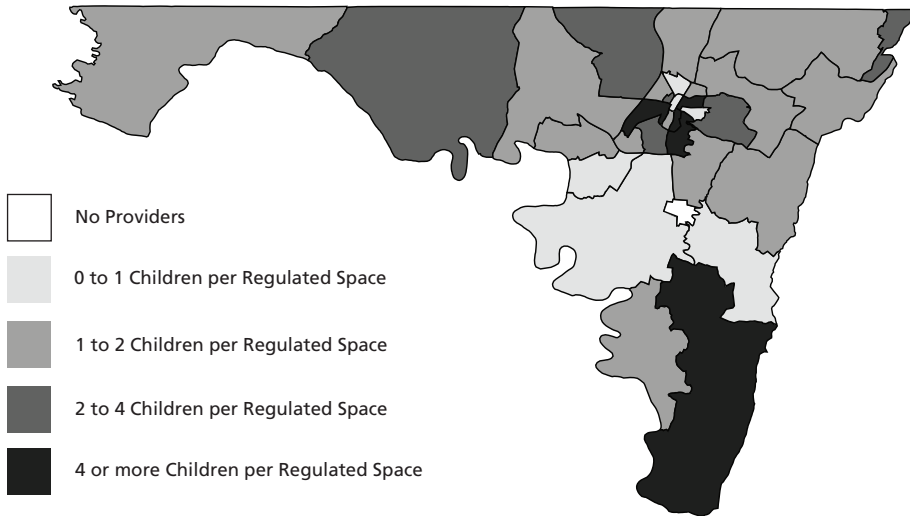
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

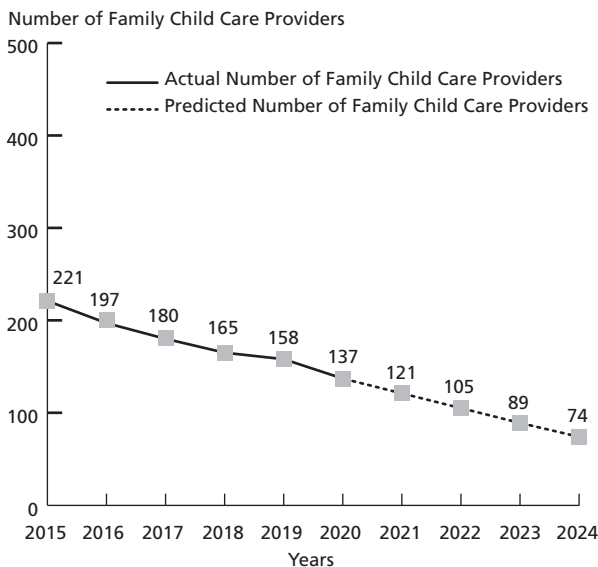
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



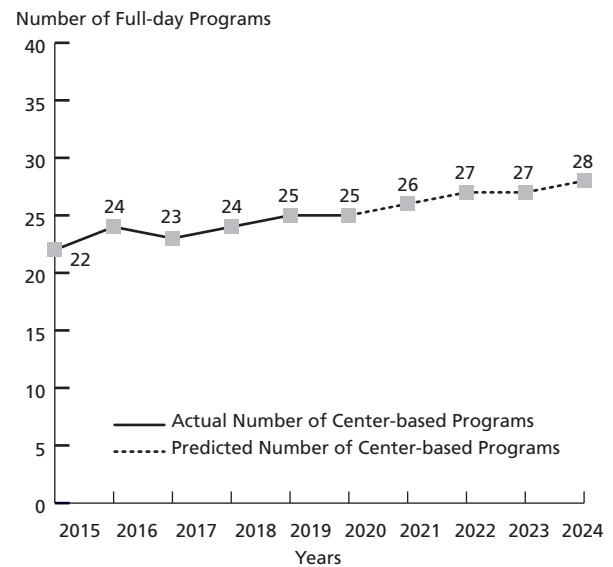
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2015-2024



Center-based Programs in Washington 2015-2024
Full-day (8 to 12 hours)

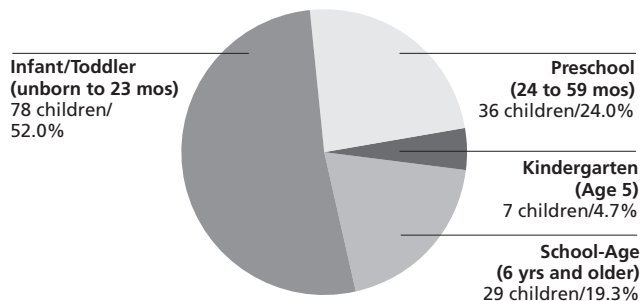


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

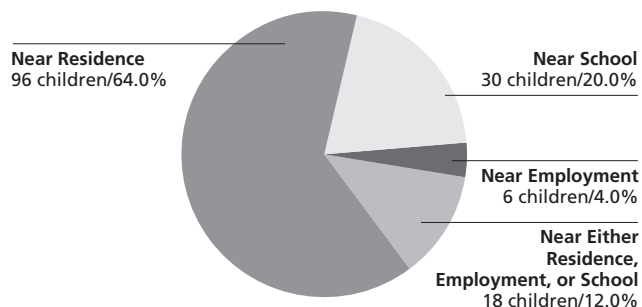
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

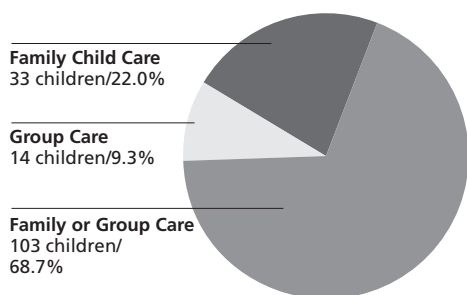
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

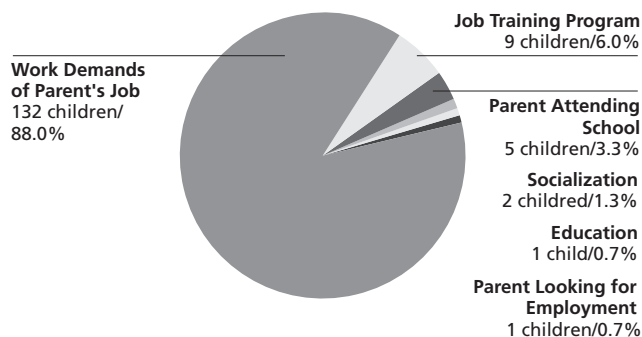
N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=150



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
150 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served

N=150

Full-time: 107 children (71.3%)

Part-time: 34 children (22.7%)

Other*: 9 children (6.0%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

33 (22.0% of all calls)

LOCATE Calls received from parents with children receiving CCS

51 (34.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
Schedule	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Washington County

Factor	Count
Caregiver	5
Cost	3
Educational program	2
Proximity to home, work, school	2
Environment	1
Hours of operation / part-time	1
Only program with a vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Washington County

38 (24.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Washington County

10 (40.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Washington County FY19 Allocation

\$1,569,188 = 320 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

100 (63.3% of total family child care providers in Washington)

Centers who serve/have served children with special needs

17 (68.0% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

APPLES for Children, Inc.

1825 Howell Road, Suite 3

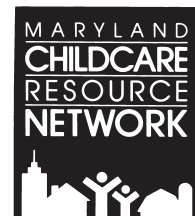
Hagerstown, MD 21740

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Maryland Child Care Resource Network

Child Care Demographics

2020

Wicomico County Report

With its strategic location along the East Coast and situated at the crossroads of Maryland's Lower Eastern Shore, Wicomico County serves as a hub for commerce, industry, health care, education and transportation. Wicomico is the number one agricultural producing county in Maryland, and ranks fourth in broiler chicken production. In addition to agriculture and poultry, health care, educational sectors and a diverse industrial base offer stability and a firm foundation for Wicomico's economy.

Wicomico's 2,500 businesses employ over 37,500 workers and generate \$3.9 billion in economic output. Jubilant Cadista Pharmaceuticals recently announced the addition of 200 new jobs associated with the expansion of its Salisbury headquarters and manufacturing facility. Major employers are Chesapeake Shipbuilding, Delmarva Power, Jubilant Cadista Pharmaceuticals, K&L Microwave, Peninsula Regional Medical Center, Perdue Farms, Salisbury University and Tishcon.

<http://commerce.maryland.gov/Documents/ResearchDocument/WicomicoBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Wicomico County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,461
2-4	3,681
5-9	6,140
10-11	2,486
Total	14,768

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$67,308⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$7,697	
Preschooler ²	\$8,087	
Food ³	\$ 10,674	15.9%
Housing ⁴	\$ 18,072	26.8%
Taxes ⁵	\$ 14,847	22.1%
Total	\$ 59,377	88.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 148.01	\$ 210.00
2-4 years	\$ 117.60	\$ 155.52
5 years ¹	\$ 109.36	\$ 144.46
School Age Full ²	\$ 103.03	\$ 124.72
School Age B/A ³	\$ 67.03	\$ 85.31

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Wicomico Children under 12 with Mothers in the Work Force¹

13,153 – 71.9%² of total 2019 child population under 12 (18,293).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Wicomico	Maryland	Wicomico	Maryland
0-3 years	3,176	209,218	3,703	217,560
3-4 years	2,141	144,175	2,439	146,928
5 years	1,107	74,546	1,214	72,700
6-9 years	4,823	316,772	4,926	294,168
10-11 years	2,486	162,481	2,486	151,023
Total	13,733	907,192	14,768	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,556	4,770
25-29	2,533	3,246
30-34	2,876	2,934
Total	8,965	10,950

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Wicomico	Maryland
2010		
Female	24,865	1,570,193
Male	27,073	1,623,215
2000		
Female	22,182	1,351,034
Male	22,633	1,418,491
Change		
Female	12.1 %(+)	16.2% (+)
Male	19.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,368	6,681	N/A*
Total females (16+) with children under 6 in the work force	1,817	N/A*	N/A*
Total females (16+) with children 6-17	6,153	13,673	N/A*
Total females (16+) with children 6-17 in the work force	5,127	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Wicomico	Maryland
2010	98,733	5,773,552
2000	84,644	5,296,486
1995	79,400	5,046,079
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,252	4,567
25-29	2,345	3,089
30-34	2,610	2,775
Total	8,207	10,431

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	81,500	94,330
Total # of households	32,218	37,220
Average household size	2.53	2.53

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	21,781	100%	24,172	100%	11.0%(+)
Families Below Poverty Level	1,905	8.7%	2,828	11.7%	48.5%(+)
All Families w/Children Under 6**	2,269	N/A*	2,423	100%	N/A*
Families w/Children Under 5 Below Poverty Level	778	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	10,395	100%	10,488	100%	0.9%(+)
Families w/Children Under 18 Below Poverty Level	1,538	14.8%	1,856	17.7%	20.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Wicomico	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	52,336	84.4%	3,410,847	88.1%
Bachelor's Degree or Higher	16,096	26.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,504	100%	18,992	100%	2.6%(+)
Total Children Under 18 Below Poverty Level	3,302	17.8%	5,071	26.7%	53.6%(+)
Total Children Under 5 Below Poverty Level	970	21.4%	N/A*	44.1%	N/A*
Total Children 5-17 Below Poverty Level	2,332	16.7%	N/A*	19.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Wicomico

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	21,781	2,269	10,395
2010	24,172	2,874	11,833
Change	11.0%(+)	26.7%(+)	13.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Wicomico County)	\$61,170
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Wicomico	\$58,427
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Wicomico	\$56,726
Maryland	\$72,254

Income Distribution

Percent Households

	Wicomico	Maryland
under \$25,000	21.7%	14.2%
\$25,000 - \$49,999	25.0%	17.1%
\$50,000 - \$74,999	18.5%	16.5%
\$75,000 +	34.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Wicomico	Maryland
2000	4.2%	3.4%
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	6.8%	5.0%
2016	5.5%	4.5%
2017	6.0%	4.3%
2018	5.4%	4.5%
2019	4.7%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Wicomico	Maryland
Owner-Occupied housing	22,040 (62%)	1,426,267 (67%)
Renter-Occupied housing	13,264 (38%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Wicomico	Maryland
Mean value of Owner-Occupied Housing	\$192,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,506	\$2,016
Median Gross Residential Monthly Rent	\$899	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	96	733
*OCC Licensed Group Programs	42	2,932
8-12 Hour Child Care Centers	28	2,137
Infant/Toddler	18	261
Part-Day	7	N/A
Before/after School (School & Center-Based)	35	N/A
Employer-Sponsored Centers	3	170
Youth Camps	14	N/A
Nursery Schools	7	N/A
Private Kindergarten	5	N/A
**Head Start/Early Head Start	1	enrollment: 114
***Public Pre-Kindergarten Sites	10	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Delmar 21875	10	10.4	0	0.0
Eden 21822	2	2.1	0	0.0
Fruitland 21826	7	7.3	3	10.7
Hebron 21830	7	7.3	3	10.7
Mardela Springs 21837	3	3.1	0	0.0
Parsonburg 21849	5	5.2	1	3.6
Pittsville 21850	3	3.1	1	3.6
Salisbury 21801	28	29.2	10	35.7
Salisbury 21804	26	27.1	10	35.7
Sharptown 21861	1	1.0	0	0.0
Willards 21874	4	4.2	0	0.0
Totals	96	100.0%	28	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	16	2
Middle Schools	3	0
Combined	2	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	646	182
Kindergarten	1,131	156
Grades 1 - 6	7,010	750
Total	8,787	1,088

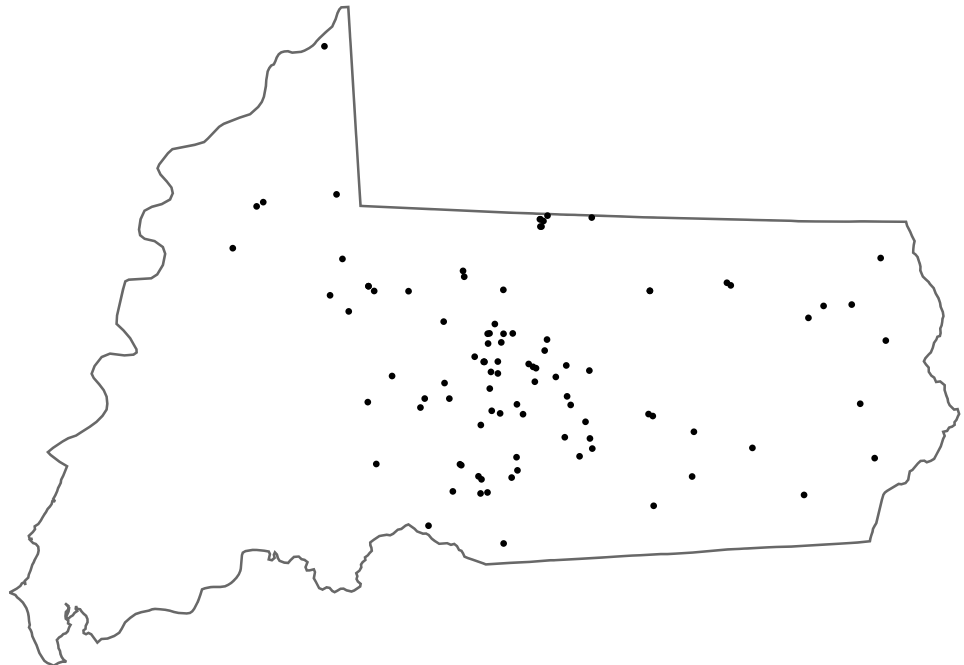
Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Wicomico County

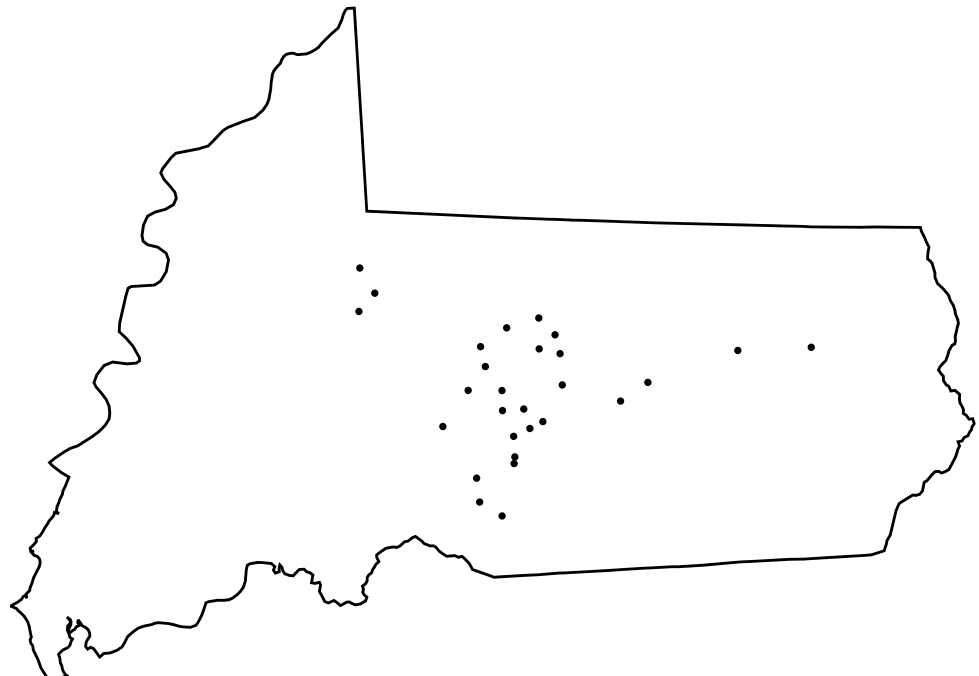
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Wicomico County

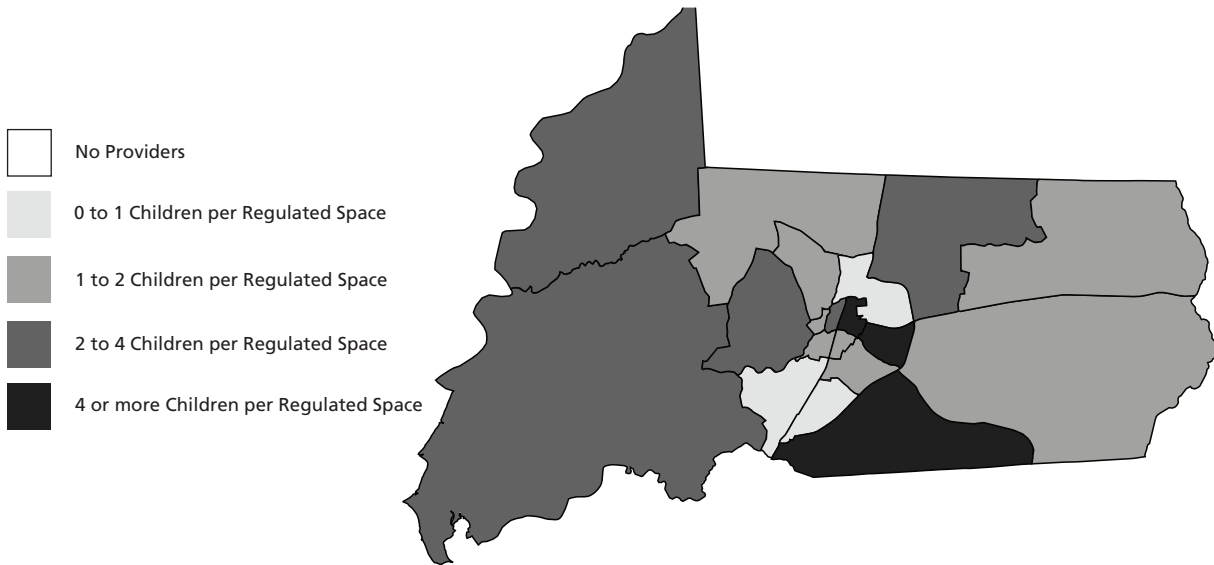
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

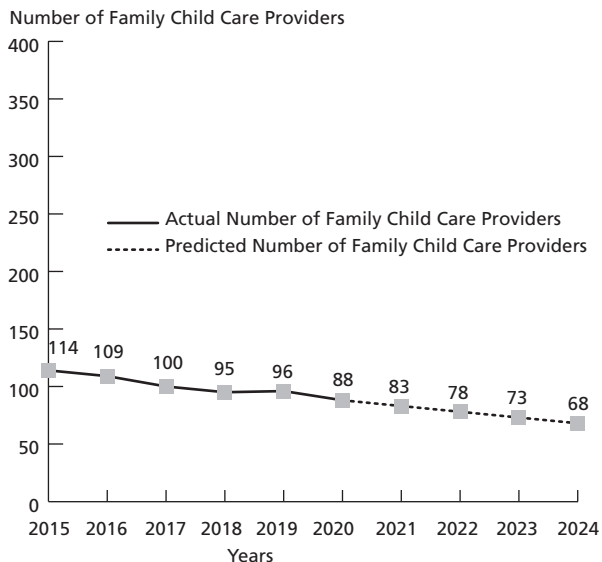
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



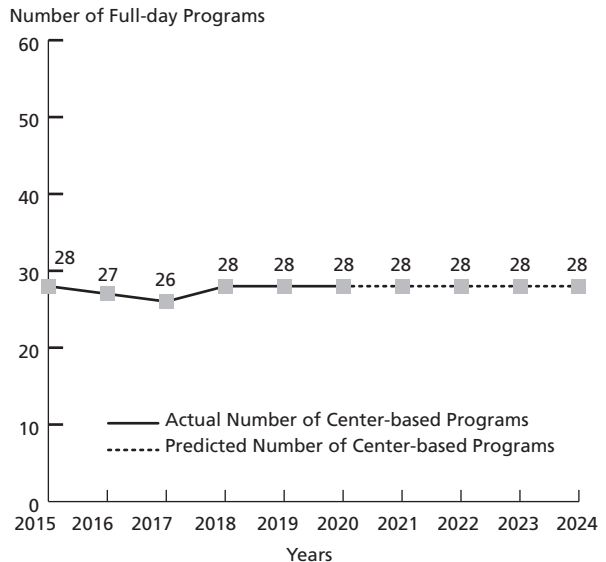
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2015-2024



Center-based Programs in Wicomico 2015-2024
Full-day (8 to 12 hours)

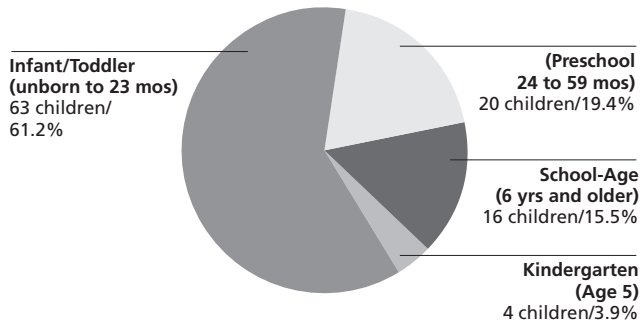


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

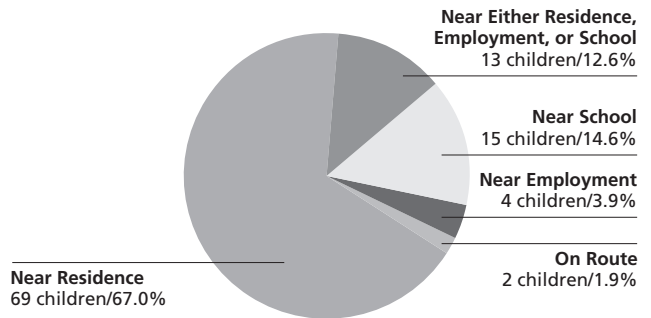
N=103



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

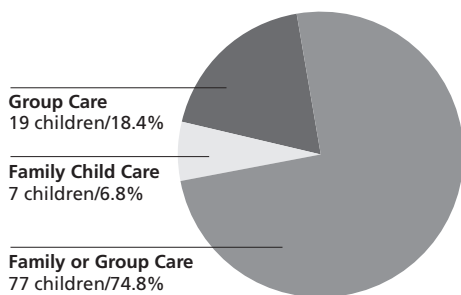
N=103



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

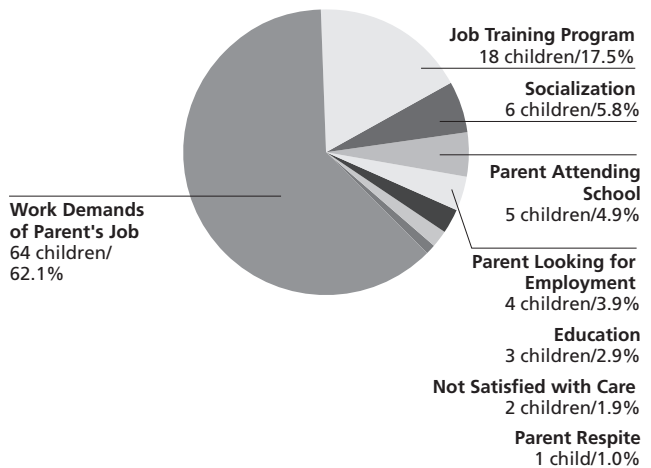
N=103



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=103



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
103 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=103

Full-time: 83 children (80.6%)

Part-time: 17 children (16.5%)

Other*: 3 children (2.9%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS

42 (40.8% of all calls)

LOCATE Calls received from parents with children receiving CCS

28 (27.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19)

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Wicomico County

Reason	Count
Cost	2
No vacancy for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Major Factors Important to Parents Who Found Child Care in Wicomico County

Factor	Count
Environment	7
Proximity to home, work, school	5
Only program/provider with vacancy	3
Caregiver	2
Educational program	2
Cost	1
Escort	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Wicomico County

38 (39.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Wicomico County

12 (42.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Wicomico County FY19 Allocation

\$2,150,354 = 462 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

66 (68.8% of total family child care providers in Wicomico)

Centers who serve/have served children with special needs

19 (67.9% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Lower Shore Child Care Resource and Referral Center

Suite 500

East Campus Complex, Salisbury University

Power and Wayne Streets, Salisbury, Maryland 21804

tel 410.543.6650

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2020

Worcester County Report

As Maryland's only seaside community, Worcester is strategically located in the heart of the Delmarva Peninsula, offering a family-friendly lifestyle, and ready access to major metropolitan markets, including Washington D.C., Baltimore and Philadelphia. Low property tax rates, an abundant workforce, and a transportation network of highways, rail, and airports serve the needs of business. Incentives to create jobs include state income and real property tax credits for businesses locating or expanding in three Enterprise Zones (Berlin, Snow Hill, and Pocomoke City).

All of Worcester County is a U.S. SBA designated HUBZone and low interest financing for working capital and fixed assets is available through a local revolving loan fund. Worcester County's 2,142 businesses employ more than 21,500 workers, generating \$2 billion in economic output. Tourism and agriculture are the largest industries in the county, and major private sector employers include Atlantic General Hospital, Bel Art Products, Hardwire, the Harrison Group and Royal Plus.

<http://commerce.maryland.gov/Documents/ResearchDocument/WorcesterBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Worcester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	912
2-4	1,412
5-9	2,516
10-11	1,097
Total	5,937

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$76,018⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Expense	Cost	% of Income
Child Care		\$ 16,351	21.5%
Infant ¹	\$7,815		
Preschooler ²	\$8,536		
Food ³		\$ 10,674	14.0%
Housing ⁴		\$ 18,012	23.7%
Taxes ⁵		\$16,214	21.3%
Total		\$61,251	80.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2019).

² Average cost of full-time care in a child care center (LOCATE, 2019). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2019), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2019), Medicare and FICA taxes per moneychimp.com (2019). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2019. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Worcester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 150.29	\$ 249.71
2-4 years	\$ 134.83	\$ 164.14
5 years ¹	\$ 129.38	\$ 155.29
School Age Full ²	\$ 129.38	\$ 133.99
School Age B/A ³	\$ 88.13	\$ 73.29

Source: MFN/LOCATE: Child Care, 6/19.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Worcester Children under 12 with Mothers in the Work Force¹

4,809 – 78.2%² of total 2019 child population under 12 (6,149).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2019.

Population Information

Child Population¹

	2000		2010	
	Worcester	Maryland	Worcester	Maryland
0-3 years ⁰	1,403	209,218	1,380	217,56
3-4 years	870	144,175	944	146,928
5 years	500	74,546	454	72,700
6-9 years	2,198	316,772	2,062	294,168
10-11 years	1,215	162,481	1,097	151,023
Total	6,186	907,192	5,937	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,025	1,211
25-29	1,172	1,194
30-34	1,434	1,165
Total	3,631	3,570

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Worcester	Maryland
2010		
Female	12,413	1,570,193
Male	14,158	1,623,215
2000		
Female	10,809	1,351,034
Male	12,313	1,418,491
Change		
Female	14.8 %(+)	16.2% (+)
Male	15.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,167	2,649	N/A*
Total females (16+) with children under 6 in the work force	824	N/A*	N/A*
Total females (16+) with children 6-17	2,842	6,353	N/A*
Total females (16+) with children 6-17 in the work force	2,320	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Worcester	Maryland
2010	51,454	5,773,552
2000	46,543	5,296,486
1995	39,749	5,046,079
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,003	1,288
25-29	1,138	1,195
30-34	1,427	1,124
Total	3,568	3,607

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	45,862	50,719
Total # of households	19,694	22,229
Average household size	2.33	2.28

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	13,278	100%	14,598	100%	9.9%(+)
Families Below Poverty Level	962	7.2%	1,036	7.1%	7.7%(+)
All Families w/Children Under 6**	1,004	N/A*	920	100%	N/A*
Families w/Children Under 5 Below Poverty Level	293	N/A*	N/A*	31.2%	N/A*
All Families w/Children Under 18	4,820	100%	4,663	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	753	15.6%	685	14.7%	9.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Worcester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	34,294	89.6%	3,410,847	88.1%
Bachelor's Degree or Higher	9,621	25.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	8,391	100%	8,169	100%	2.6%(-)
Total Children Under 18 Below Poverty Level	1,638	19.5%	1,430	17.5%	12.7%(-)
Total Children Under 5 Below Poverty Level	369	19.2%	N/A*	28.5%	N/A*
Total Children 5-17 Below Poverty Level	1,269	19.6%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Worcester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	13,278	1,004	4,820
2010	14,598	1,114	5,287
Change	9.9%(+)	11.0 (+)	9.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Worcester County)	\$66,388
Public School Teacher Salary Average (MD)	\$70,463
Nonpublic School Teacher Average (Maryland)	\$56,552
Family Child Care Provider (Maryland)	\$39,884
Child Care Center Director (Maryland)	\$40,891
Center Senior Staff/Teacher (Maryland)	\$25,860
Center Aide (Maryland)	\$18,068

Sources: MSDE, Jan 2019, Association of Independent Maryland Schools (AIMS), 2018-19 school year, and MFN's 2019 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Worcester	\$66,709
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Worcester	\$62,534
Maryland	\$72,254

Income Distribution	Percent Households	
	Worcester	Maryland
under \$25,000	19.6%	14.2%
\$25,000 - \$49,999	22.9%	17.1%
\$50,000 - \$74,999	18.6%	16.5%
\$75,000 +	38.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2019. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Worcester	Maryland
2000	8.0%	3.4%
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2016	5.7%	4.5%
2017	8.9%	4.3%
2018	6.4%	4.5%
2019	5.5%	3.9%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2019.

Housing Information

	Worcester	Maryland
Owner-Occupied housing	17,341 (79%)	1,426,267 (67%)
Renter-Occupied housing	4,650 (21%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Worcester	Maryland
Mean value of Owner-Occupied Housing	\$277,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,591	\$2,016
Median Gross Residential Monthly Rent	\$786	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	25	187
*OCC Licensed Group Programs	19	1,106
8-12 Hour Child Care Centers	12	765
Infant/Toddler	6	139
Part-Day	3	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	1	20
Youth Camps	7	N/A
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start/Early Head Start	4	enrollment: 92
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/19; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of June 30, 2019.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Berlin 21811	11	44.0	7	58.3
Bishopville 21813	2	8.0	0	0.0
Newark 21841	1	4.0	0	0.0
Ocean City 21842	1	4.0	2	16.7
Pocomoke 21851	2	8.0	1	8.3
Pocomoke City 21851	5	20.0	1	8.3
Snow Hill 21863	2	8.0	1	8.3
Whaleyville 21872	1	4.0	0	0.0
Totals	25	100.0%	12	100.0%

Source: MFN/LOCATE: Child Care, 6/19.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	402	193
Kindergarten	429	28
Grades 1 - 6	2,954	153
Total	3,785	374

Source: MSDE, 2018-19 school year. Enrollment figures are for September 30, 2018. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Worcester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/19.

Density of Licensed 8-12 Hour Child Care Centers in Worcester County

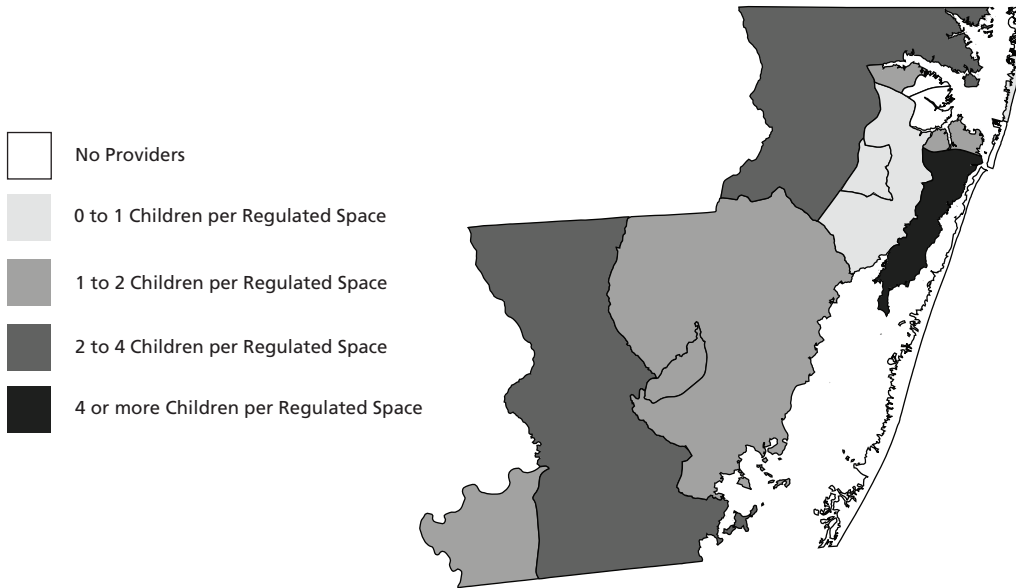
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/19.

Supply of Regulated Child Care

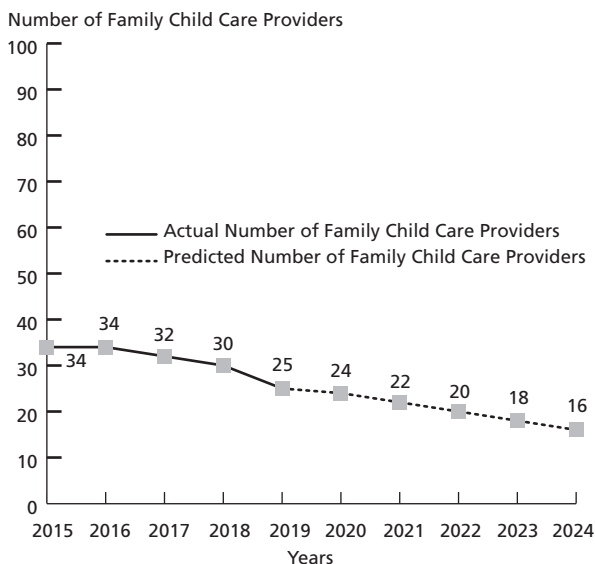
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



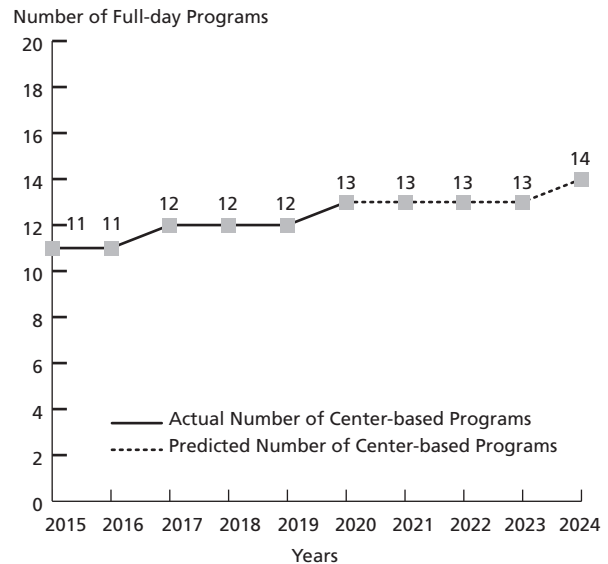
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/19.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Worcester 2015-2024



Center-based Programs in Worcester 2015-2024 Full-day (8 to 12 hours)

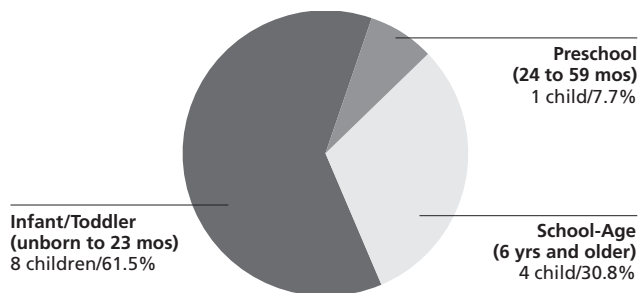


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/19.

Demand for Child Care

Children Served by Age

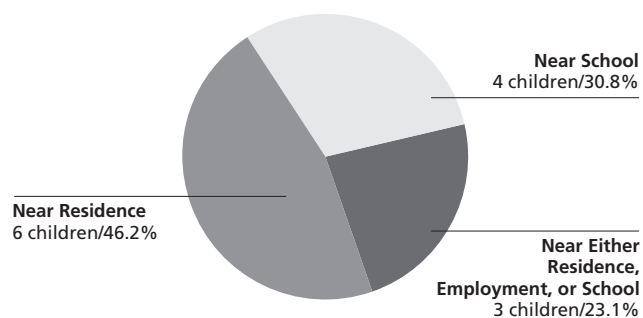
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

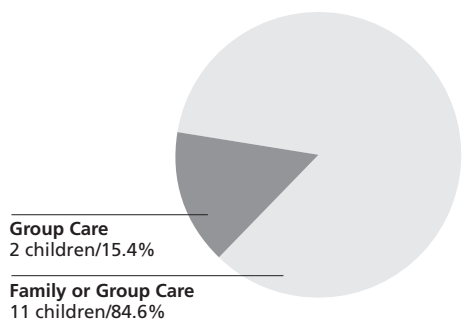
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

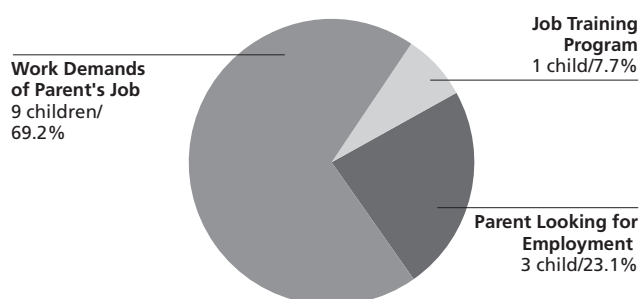
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
13 children (7/1/18-6/30/19)

Full-time or Part-time Care Needs of Children Served N=13

Full-time: 10 children (76.9%)

Part-time: 3 children (23.1%)

Other*: 0 children (0.0%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for CCS
3 (23.1% of all calls)

LOCATE Calls received from parents with children receiving CCS
4 (30.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Worcester County

Factor	Count
Cost	2
Educational program	2
Caregiver	1
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Worcester County
9 (36.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Worcester County
4 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2019.

* Formerly Child Care Subsidy Program

Worcester County FY19 Allocation
\$536,383= 120 full-time children

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
11 (44.0% of total family child care providers in Worcester)

Centers who serve/have served children with special needs
6 (50.0% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/18-6/30/19)

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2019.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

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Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,750 in 2019. (U.S. Department of Health and Human Services, JAN 2019)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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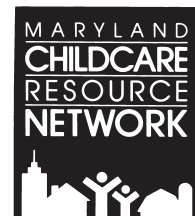
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