



MARYLAND CHILD CARE
RESOURCE NETWORK

CHILD CARE DEMOGRAPHICS • 2019



MARYLAND
FAMILY
NETWORK



Maryland Child Care Resource Network

Child Care Demographics

2019

Maryland Report

Maryland is at the center of the Boston-Atlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states Maryland ranks 42nd in size and 19th in population, with a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. It is home to four Foreign-Trade Zones, 37 State Enterprise Zones, and multiple transportation resources. Major federal facilities based in Maryland are the National Institutes of Health, National Institute of Standards and Technology, National Security Agency, Social Security Administration, Food and Drug Administration, Department of Homeland Security, and Census Bureau.

Professional and technical workers constitute 27.2 percent of the state's work force – the second highest concentration among states. Further, Maryland ranks third among the states in educational attainment, with 39.3 percent holding a bachelor's degree or higher. Maryland's 168,000 businesses employ over 2.1 million workers; 3,400 of them employ 100 or more. Significant companies headquartered in Maryland include Lockheed Martin, Marriott International, Host Hotels & Resorts, McCormick & Company, T. Rowe Price, Under Armour, W. R. Grace, Legg Mason, GEICO, MedImmune, Emergent Biosolutions, United Therapeutics, Colfax, Tessco Technologies, BroadSoft, Coastal Sunbelt and Phillips Seafood.

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

Maryland Family Network, Inc. (MFN), as operator of the Statewide Child Care Resource Network, has prepared the Child Care Demographics Maryland Report series for those interested in child care trends across the state. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Number of Maryland Children under 12 with Mothers in the Work Force¹

872,284– 78.9%² of total 2018 child population under 12 (1,105,556).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2016.

Child Population 2010

Age Group	Number in age group
0-1	143,558
2-4	220,930
5-9	366,868
10-11	151,023
Total	882,379

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost ¹	Median Family Income ²	% of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp ³
Allegany	\$12,599	\$ 54,311	23.2%	2
Anne Arundel	\$22,265	\$106,638	20.9%	3
Baltimore County	\$20,519	\$ 86,903	23.6%	2
Calvert	\$19,229	\$111,471	17.2%	3
Caroline	\$13,602	\$ 72,511	18.8%	3
Carroll	\$20,756	\$103,612	20.0%	3
Cecil	\$16,618	\$ 81,570	20.4%	3
Charles	\$19,783	\$105,071	18.8%	3
Dorchester	\$13,244	\$ 60,088	22.0%	2
Frederick	\$26,543	\$104,850	25.3%	1
Garrett	\$11,180	\$ 59,070	18.9%	3
Harford	\$20,355	\$ 94,621	21.5%	3
Howard	\$25,947	\$132,212	19.6%	3
Kent	\$13,312	\$ 66,815	19.9%	3
Montgomery	\$32,721	\$126,587	25.8%	2
Prince George's	\$20,911	\$ 89,130	23.5%	2
Queen Anne's	\$17,831	\$101,195	17.6%	3
St. Mary's	\$18,267	\$ 99,509	18.4%	3
Somerset	\$13,890	\$ 53,172	26.1%	2
Talbot	\$15,355	\$ 86,788	17.7%	3
Washington	\$14,551	\$ 70,016	20.8%	3
Wicomico	\$14,884	\$ 66,976	22.2%	2
Worcester	\$15,876	\$ 75,398	21.1%	2
Baltimore City	\$18,394	\$ 57,827	31.8%	1

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 0-23 months and 2-5 years. The household expenses considered include housing, income taxes, and food.

¹Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2018). ²Current income as shown in the GeoLytics Report dated July 2018. This data cannot be compared to previous data. ³Housing costs based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. Taxes based on maximum federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com. Taxes do not reflect Earned Income Credit.

Population Information

Child Population¹

	2000	2010
0-3 years	209,218	217,560
3-4 years	144,175	146,928
5 years	74,546	72,700
6-9 years	316,772	294,168
10-11 years	162,481	151,023
Total	907,192	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	157,643	193,775
25-29	176,396	199,325
30-34	209,334	189,215
Total	543,373	582,315

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Maryland
2010	
Female	1,570,193
Male	1,623,215
2000	
Female	1,351,034
Male	1,418,491
Change	
Female	16.2% (+)
Male	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	160,214	419,077	N/A*
Total females (16+) with children under 6 in the work force	112,065	N/A*	N/A*
Total females (16+) with children 6-17	383,095	865,139	N/A*
Total females (16+) with children 6-17 in the work force	304,898	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Maryland
2010	5,773,552
2000	5,296,486
1995	5,046,079
1990	4,780,753
1980	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	156,486	199,923
25-29	166,474	194,223
30-34	196,317	179,279
Total	519,277	573,425

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	5,162,430	5,635,177
Total # of households	1,980,859	2,156,411
Average household size	2.61	2.61

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	1,359,318	100%	1,447,002	100%	6.5%(+)
Families Below Poverty Level	83,232	6.1%	95,502	6.6%	14.7%(+)
All Families w/Children Under 6**	150,011	N/A*	144,836	100%	N/A*
Families w/Children Under 5 Below Poverty Level	30,328	N/A*	N/A*	10.6%	N/A*
All Families w/Children Under 18	662,172	100%	651,028	100%	1.7%(-)
Families w/Children Under 18 Below Poverty Level	64,063	9.7%	67,056	10.3%	4.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Maryland	% Adult pop. over 25 Yrs
High School Grad or Higher	3,410,847	88.1%
Bachelor's Degree or Higher	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	1,194,489	100%	1,170,334	100%	2.0%(-)
Total Children Under 18 Below Poverty Level	141,877	11.9%	148,632	12.7%	4.8%(+)
Total Children Under 5 Below Poverty Level	40,331	13.3%	N/A*	15.4%	N/A*
Total Children 5-17 Below Poverty Level	101,546	11.4%	N/A*	11.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Maryland	\$83,137
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Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Maryland	\$72,115
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Income Distribution Percent Households Maryland

under \$25,000	14.2%
\$25,000 - \$49,999	17.2%
\$50,000 - \$74,999	16.5%
\$75,000 +	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Average Weekly Cost of Full-time Child Care

Programs	Family Child Care Centers	Child Care
0-23 months	\$ 207.36	\$280.98
2-4 years	\$ 171.13	\$ 195.35
5 years ¹	\$ 156.28	\$ 181.63
School Age Full ²	\$ 141.89	\$ 158.39
School Age B/A ³	\$ 99.82	\$ 108.93

Source: MFN/LOCATE: Child Care, 6/18.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³Average cost of before and after school child care.

Unemployment Rate

Maryland

2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%
2016	4.5%
2017	4.3%
2018	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Maryland
Owner-Occupied housing	1,426,267 (67%)
Renter-Occupied housing	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Maryland
Mean value of Owner-Occupied Housing	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,016
Median Gross Residential Monthly Rent	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	5,629	43,497
*OCC Licensed Group Programs	2,657	164,523
8-12 Hour Child Care Centers	1,547	108,994
Infant/Toddler	904	14,359
Part-Day	344	N/A
Before/after School (School & Center-Based)	1,763	N/A
Employer-Sponsored Centers	53	4,179
Youth Camps	597	N/A
Nursery Schools	560	N/A
Private Kindergarten	261	N/A
**Head Start	201	enrollment: 9,205
***Public Pre-Kindergarten Sites	638	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	781	57
Middle Schools	212	6
Combined	93	377

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	30,422	29,313
Kindergarten	64,045	6,804
Grades 1 - 6	408,381	39,650
Total	502,848	75,767

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Jurisdiction

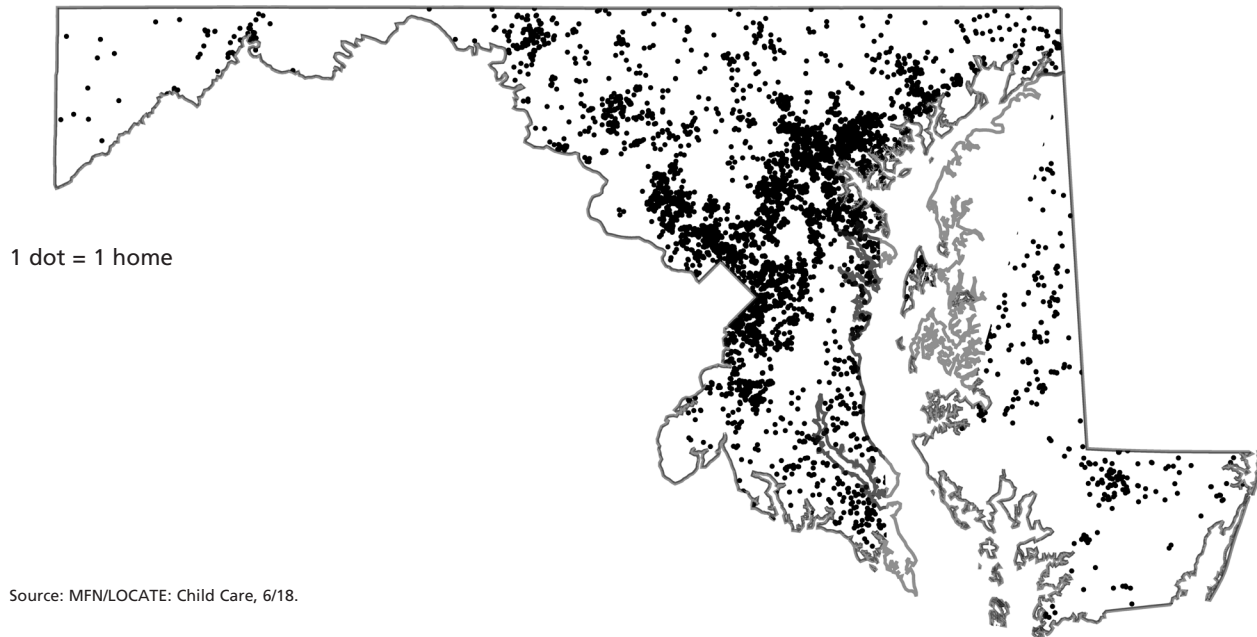
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of June 30, 2018.

Jurisdiction	Family Providers	8-12 Hour Capacity	Centers	Capacity
Allegany	51	398	15	881
Anne Arundel	476	3,646	119	9,798
Baltimore	782	6,042	229	16,098
Calvert	97	760	33	1,833
Caroline	72	559	4	248
Carroll	128	970	47	3,899
Cecil	89	720	19	1,185
Charles	196	1,480	39	2,996
Dorchester	47	366	9	263
Frederick	323	2,510	57	4,727
Garrett	14	102	11	313
Harford	275	2,176	43	3,948
Howard	324	2,450	96	9,081
Kent	20	161	2	123
Montgomery	848	6,587	291	23,161
Prince George's	777	6,094	239	15,110
Queen Anne's	75	535	8	539
St. Mary's	171	1,300	23	1,306
Somerset	23	180	6	241
Talbot	41	316	8	612
Washington	165	1,281	24	1,820
Wicomico	95	725	28	2,027
Worcester	30	224	12	765
Baltimore City	510	3,915	185	8,020
Totals	5,629	43,497	1,547	108,994

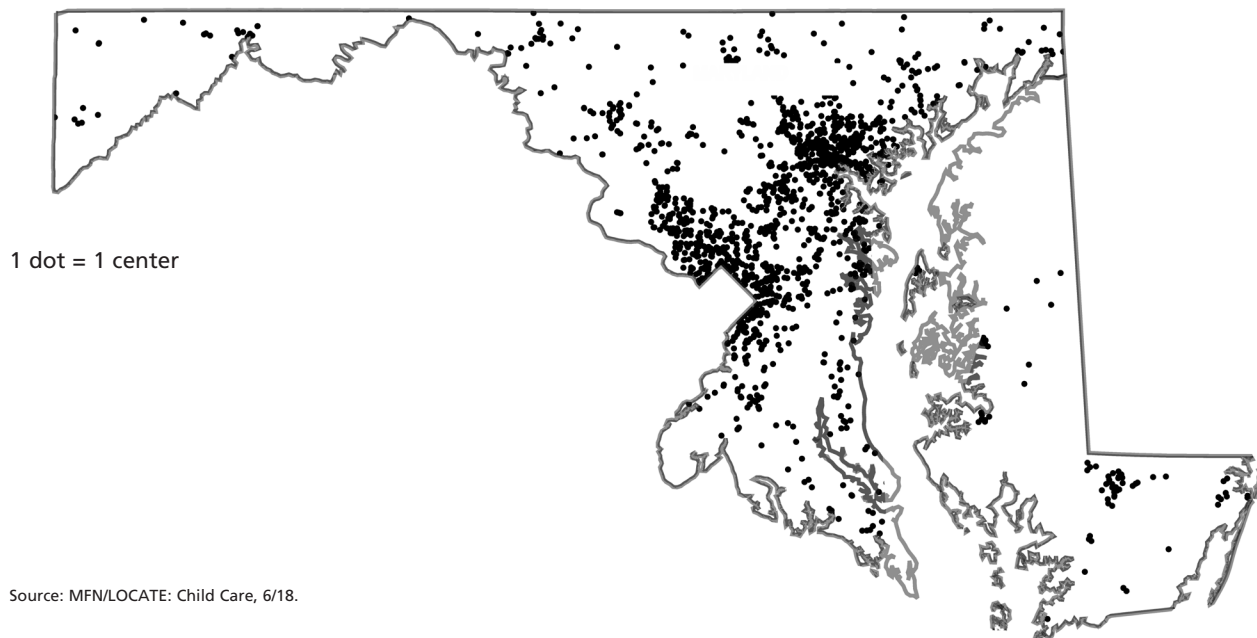
Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Maryland

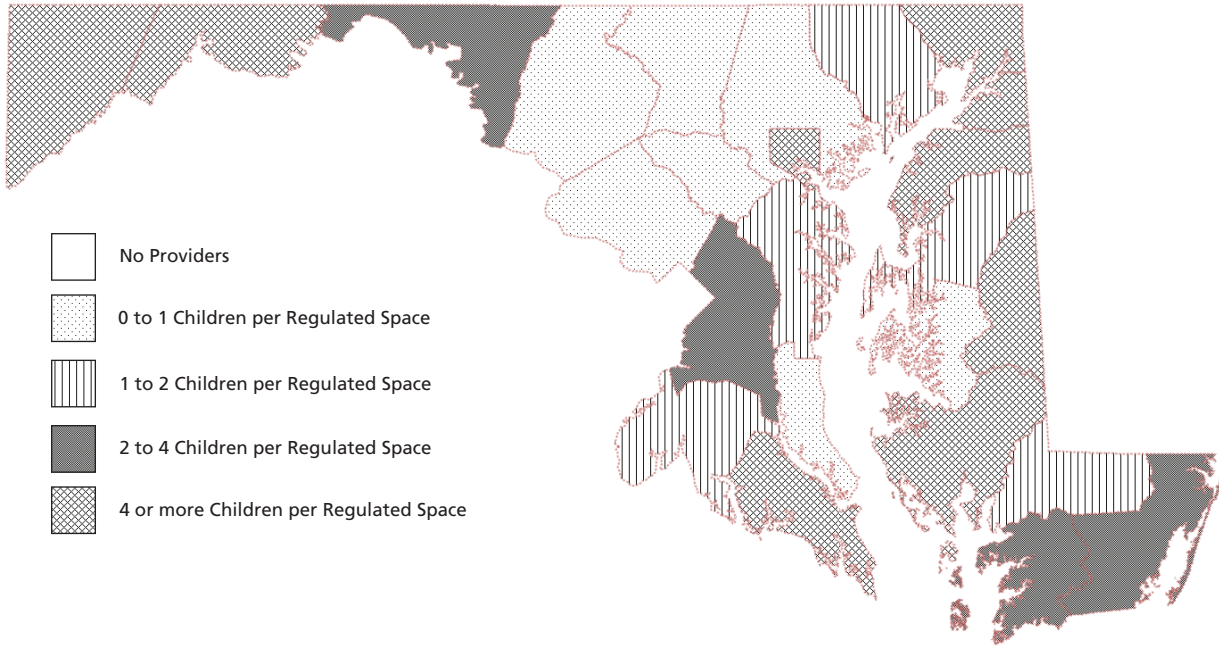


Density of Licensed 8-12 Hour Child Care Centers in Maryland



Supply of Regulated Child Care

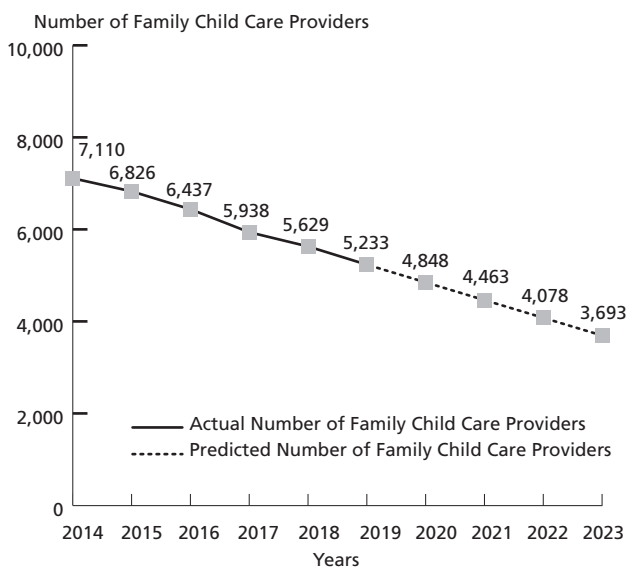
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



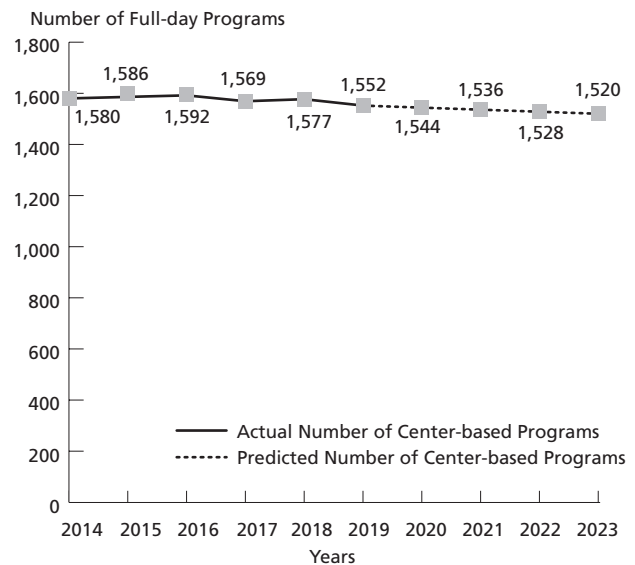
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2014-2023



Center-based Programs in Maryland 2014-2023
Full-day (8 to 12 hours)

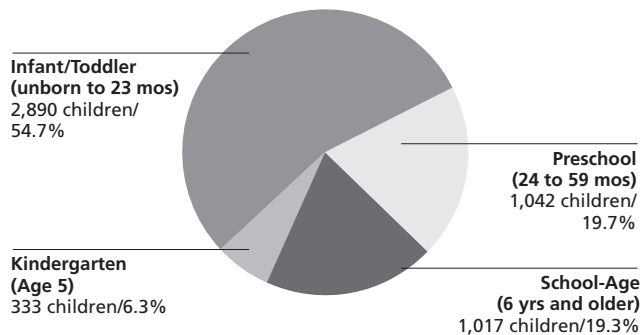


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

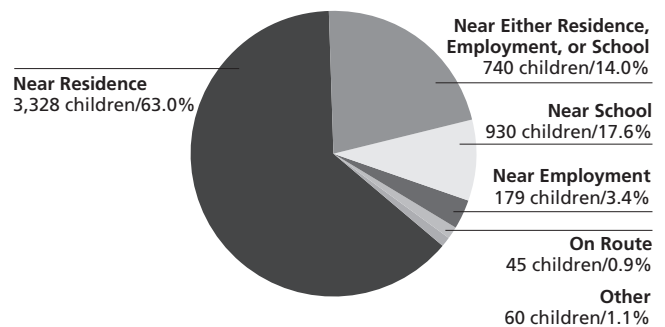
N=5,282



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

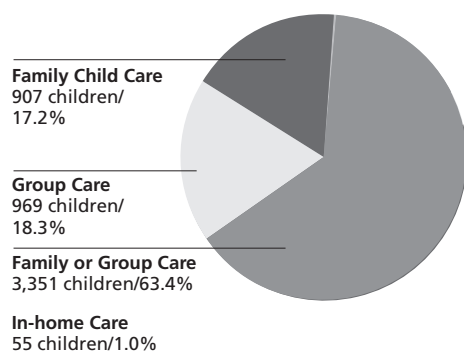
N=5,282



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

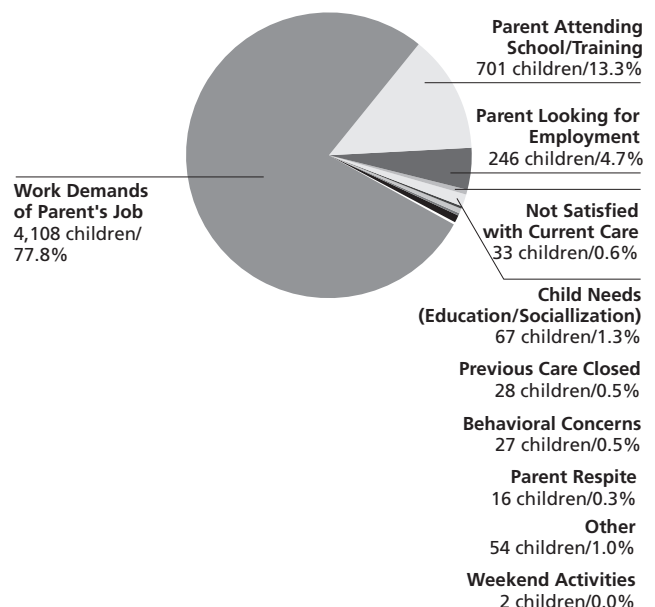
N=5,282



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=5,282



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
5,282 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=5,769

Full-time: 3,689 children (69.8%)

Part-time: 1,483 children (28.1%)

Other*: 110 children (2.1%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE Calls received from parents with children eligible for or receiving Purchase of Care Subsidy
2,580 (48.6%)

Note: The Child Care Subsidy is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services.

The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
Cost	150
Schedule	36
No vacancies for infant	34
Location	33
Special needs	27
No vacancies for school age	18
Transportation/Escort	18
Combination of ages	15
No vacancies for preschool	12
No part time	11
Quality of care	9

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Maryland

Reason	Count
Proximity to home, school, work	435
Environment	365
Cost	351
Caregiver	295
Educational program	248
Hours of operation/part time	192
Only program/provider with vacancy	54
Escort	36
Transportation	22

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Maryland
1,135 (20.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Maryland
618 (39.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Maryland FY18 Allocation

\$87,810,177 = 13,346 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
3,212 (57.1% of total family child care providers in Maryland)

Centers who serve/have served children with special needs
1,024 (66.2% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Allegany County Report

Allegany County is situated in the heart of Western Maryland equidistant from Baltimore, Washington, D.C. and Pittsburgh. It is crossed by Interstate 68 and the main lines of CSX Transportation, providing access to major markets in the East and Midwest.

Allegany County continues to offer abundant, available labor, below market real estate costs, and growing technology education resources. The 1,490 diverse businesses located there employ 23,000 workers with more than 30 of these firms employing over 100. Major employers include Western Maryland Health System, Frostburg State University, Hunter Douglas Northeast, Verso, CSX Transportation, Allegany College of Maryland, American Woodmark, and Rocky Gap Casino Resort.

<http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Allegany County report for the Network's Maryland Child Care Demographics report series. This series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,347
2-4	2,149
5-9	3,661
10-11	1,528
Total	8,685

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegany is \$54,311⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 12,599	23.2%
Infant ¹	\$5,729.36	
Preschooler ²	\$6,869.20	
Food ³	\$ 10,602	19.5%
Housing ⁴	\$ 12,612	23.2%
Taxes ⁵	\$ 11,033	20.3%
Total	\$ 46,846	86.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Allegany County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 107.32	\$ 180.00
2-4 years	\$ 96.20	\$ 118.22
5 years ¹	\$ 95.75	\$ 120.20
School Age Full ²	\$ 95.00	\$ 105.00
School Age B/A ³	\$ 68.18	\$ 79.17

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Allegany Children under 12 with Mothers in the Work Force¹

5,585 – 65.8%² of total 2018 child population under 12 (7,626).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Allegany	Maryland	Allegany	Maryland
0-3 years	2,251	209,218	2,053	217,560
3-4 years	1,506	144,175	1,443	146,928
5 years	772	74,546	666	72,700
6-9 years	3,407	316,772	2,995	294,168
10-11 years	1,812	162,481	1,528	151,023
Total	9,748	907,192	8,685	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,710	2,878
25-29	1,910	1,898
30-34	2,093	1,684
Total	6,713	6,460

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Allegany	Maryland
2010		
Female	14,995	1,570,193
Male	16,264	1,623,215
2000		
Female	15,476	1,351,034
Male	17,520	1,418,491
Change		
Female	3.1% (-)	16.2% (+)
Male	7.7% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,614	3,220	N/A*
Total females (16+) with children under 6 in the work force	1,049	N/A*	N/A*
Total females (16+) with children 6-17	4,659	8,130	N/A*
Total females (16+) with children 6-17 in the work force	3,495	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Allegany	Maryland
2010	75,087	5,773,552
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,034	3,507
25-29	2,452	2,793
30-34	2,833	2,696
Total	8,319	8,996

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2010	2000
Total household population	67,163	68,772
Total # of households	29,177	29,322
Average household size	2.30	2.35

Source: U.S. Bureau of the Census, 2000, 2010.

Allegany County

Child Care Demographics

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	18,896	100%	17,959	100%	5.0%(-)
Families Below Poverty Level	1,849	9.8%	2,011	11.2%	8.8%(+)
All Families w/Children Under 6	1,671	100%	1,455	100%	N/A*
Families w/Children Under 5 Below Poverty Level	665	N/A*	N/A*	25.7%	N/A*
All Families w/Children Under 18	7,781	100%	6,650	100%	14.5%(-)
Families w/Children Under 18 Below Poverty Level	1,372	17.6%	1,323	19.9%	3.69%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Allegany	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	45,104	84.8%	3,410,847	88.1%
Associate Degree	4,588	8.6%	244,750	6.3%
Bachelor's Degree or Higher	8,469	15.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	13,859	100%	11,712	100%	15.5%(-)
Total Children Under 18 Below Poverty Level	2,674	19.3%	2,998	25.6%	12.1%(+)
Total Children Under 5 Below Poverty Level	913	27.5%	N/A*	31.8%	N/A*
Total Children 5-17 Below Poverty Level	1,761	16.7%	N/A*	23.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Allegany	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	18,896	1,671	7,781
2010	17,959	1,705	7,396
Change	5.0(-)	2.0%(+)	4.9%(-)

Maryland	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Allegany County)	\$64,036
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Allegany	\$48,320
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Allegany	\$40,953
Maryland	\$72,115

Income Distribution	Percent Households	
	Allegany	Maryland
under \$25,000	29.2%	14.2%
\$25,000 - \$49,999	27.0%	17.2%
\$50,000 - \$74,999	19.4%	16.5%
\$75,000 +	24.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Allegany	Maryland
2000	5.5%	3.3%
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%
2016	6.3%	4.5%
2017	5.9%	4.3%
2018	6.1%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Allegany	Maryland
Owner-Occupied housing	20,480 (71%)	1,426,267 (67%)
Renter-Occupied housing	8,364 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Allegany	Maryland
Median value of Owner-Occupied Housing	\$124,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,051	\$2,016
Median Gross Residential Monthly Rent	\$600	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Allegany County

Child Care Demographics

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	51	398
*OCC Licensed Group Programs	23	1179
8-12 Hour Child Care Centers	15	881
Infant/Toddler	3	45
Part-Day	3	N/A
Before/after School (School & Center-Based)	14	N/A
Employer-Sponsored Centers	1	20
Youth Camps	3	N/A
Nursery Schools	4	N/A
Public Kindergarten	1	N/A
**Head Start	7	enrollment: 319
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%	
Beall	7	12.7%	3	20.0%
Bel Air	5	9.1%	0	0.0%
Cash Valley	1	1.8%	3	20.0%
Cresaptown	8	14.5%	2	13.3%
Flintstone	1	1.8%	0	0.0%
Frost	1	1.8%	1	6.7%
George’S Creek	1	1.8%	0	0.0%
John Humbird	7	12.7%	0	0.0%
Northeast	8	14.5%	2	13.3%
Parkside	2	3.6%	0	0.0%
South Penn	7	12.7%	1	6.7%
West Side	4	7.3%	3	20.0%
Westernport	3	5.5%	0	0.0%
Totals	55	100%	15	100%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	5

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	438	230
Kindergarten	629	49
Grades 1 - 6	3,822	279
Total	4,889	558

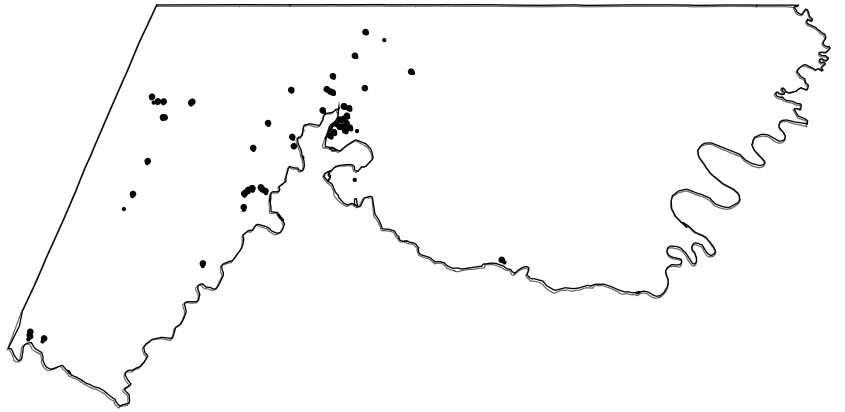
Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Allegany County

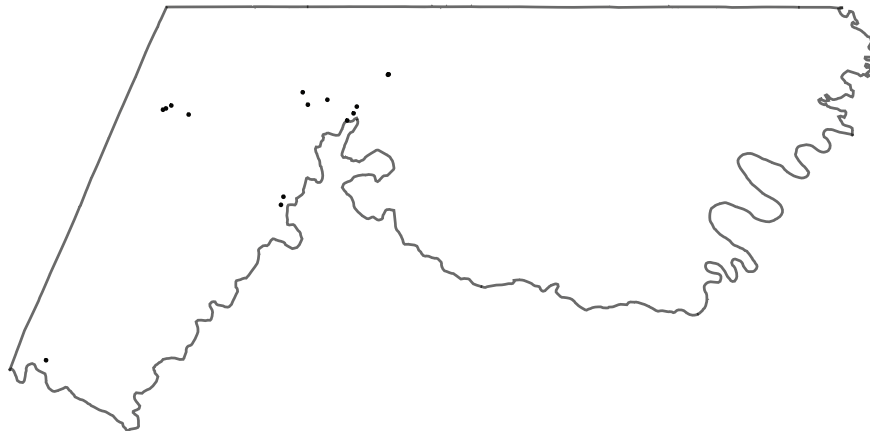
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Allegany County

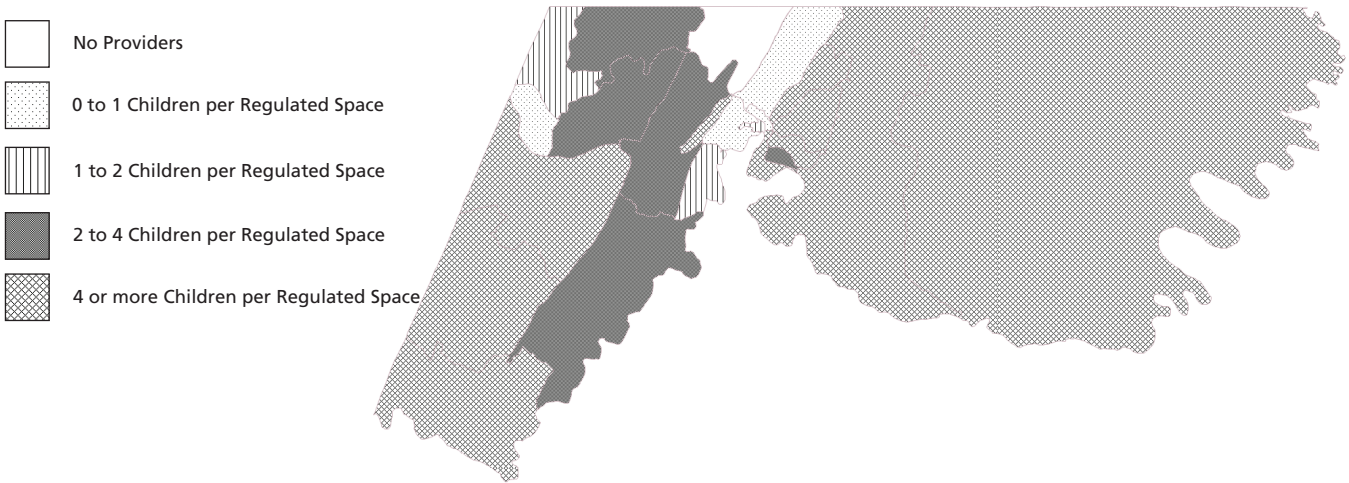
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

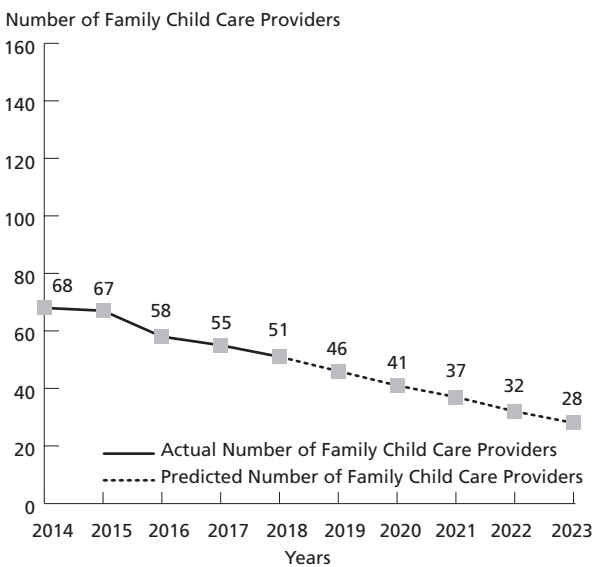
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



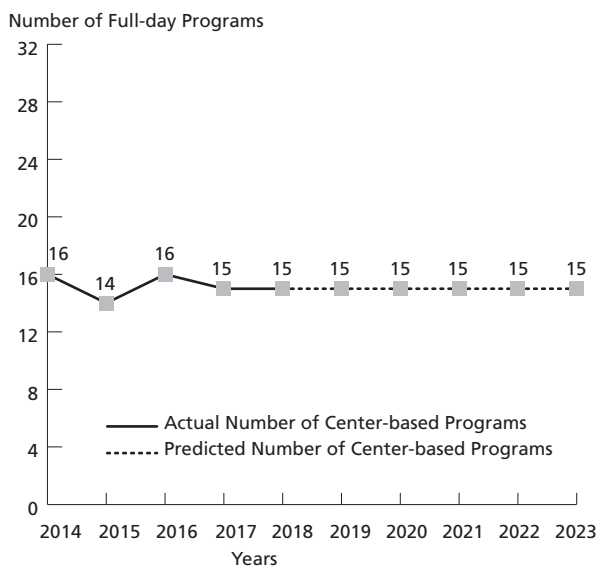
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Allegany 2014-2023



Center-based Programs in Allegany 2014-2023
Full-day (8 to 12 hours)

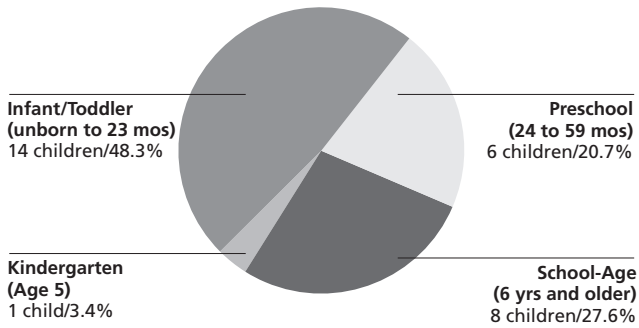


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

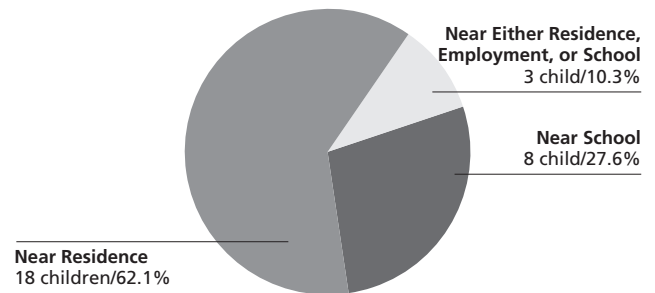
N=29



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

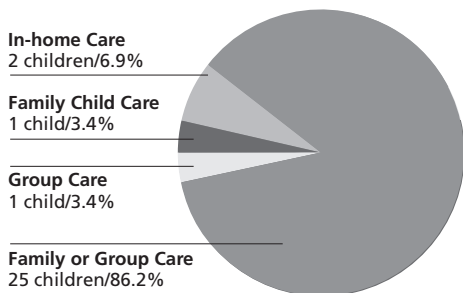
N=29



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

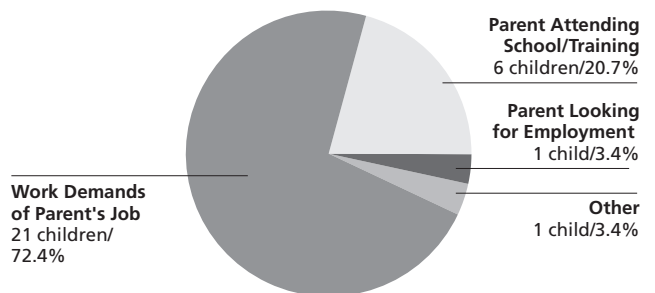
N=29



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=29



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Allegany County

Demand for Child Care

Number of Children Served by LOCATE: Child Care

29 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=29

Full-time: 19 children (65.5%)

Part-time: 10 children (34.5%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
11 (37.9% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
7 (24.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Allegany County

Reason	Count
No Vacancies for Preschool	2
No Vacancies for School Age	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Allegany County
20 (39.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Allegany County
5 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Allegany County FY18 Allocation
\$749,720 = 126 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
37 (72.5% of total family child care providers in Allegany)

Centers who serve/have served children with special needs
7 (46.7% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

Child Care Demographics

2019

Anne Arundel County Report

Anne Arundel County is located in the heart of the nation's fourth largest market, the Baltimore-Washington D.C. corridor. It is home to the state capital, Annapolis, and the U.S. Naval Academy, both major destinations for visitors. With over 500 miles of shoreline along the Chesapeake Bay and its tributaries, the county successfully combines natural beauty and rural charm with metropolitan sophistication.

The county's economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, the defense industry, world class private sector employers, and telecommunications, retail, and distribution operations. Its rapidly expanding defense industry is fueled by the presence of multiple federal agencies located at Fort George G. Meade. Ft. Meade is the center for cyber operations in the nation with the presence of U.S. Cyber Command, NSA and DISA.

Anne Arundel County's 14,900 businesses employ an estimated 222,000 workers; over 350 of these businesses have 100 or more workers. Key private sector employers include Booz Allen Hamilton, CSC, Johns Hopkins HealthCare, Northrop Grumman, Rockwell Collins, Southwest Airlines and KeyW.

<http://commerce.maryland.gov/Documents/ResearchDocument/AnneArundelBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	13,693
2-4	20,893
5-9	34,315
10-11	14,174
Total	83,075

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$106,638⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$11,707.80	
Preschooler ²	\$10,577.56	
Food ³	\$10,602	9.9%
Housing ⁴	\$23,164	21.7%
Taxes ⁵	\$25,551	24.0%
Total	\$81,582	76.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Anne Arundel County

	Family Child Care Programs	Child Care Centers
0-23 months	\$219.71	\$309.77
2-4 years	\$178.35	\$194.38
5 years ¹	\$165.54	\$191.61
School Age Full ²	\$150.78	\$171.17
School Age B/A ³	\$105.23	\$105.37

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Anne Arundel Children under 12 with Mothers in the Work Force¹

83,062 – 80.2%² of total 2018 child population under 12 (103,569).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-3 years	19,741	209,218	20,700	217,560
3-4 years	13,342	144,175	13,886	146,928
5 years	6,915	74,546	6,786	72,700
6-9 years	28,071	316,772	27,529	294,168
10-11 years	14,745	162,481	14,174	151,023
Total	82,814	907,192	83,075	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	12,682	15,998
25-29	16,046	18,196
30-34	19,987	17,523
Total	48,715	51,717

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
2010		
Female	145,738	1,570,193
Male	160,514	1,623,215
2000		
Female	125,267	1,351,034
Male	144,505	1,418,491
Change		
Female	16.3% (+)	16.2% (+)
Male	11.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	15,816	42,491	N/A*
Total females (16+) with children under 6 in the work force	11,214	N/A*	N/A*
Total females (16+) with children 6-17	35,948	78,482	N/A*
Total females (16+) with children 6-17 in the work force	28,678	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Anne Arundel	Maryland
2010	537,656	5,773,552
2000	489,656	5,296,486
1995	459,705	5,046,079
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	15,172	19,464
25-29	16,261	18,827
30-34	19,941	17,255
Total	51,374	55,546

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	473,666	523,523
Total # of households	178,670	199,378
Average household size	2.65	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	129,193	100%	139,262	100%	7.8%(+)
Families Below Poverty Level	4,626	3.6%	5,710	4.1%	23.4%(+)
All Families w/Children Under 6**	14,920	100%	14,522	N/A*	N/A*
Families w/Children Under 5 Below Poverty Level	1,720	N/A*	N/A*	9.3%	N/A*
All Families w/Children Under 18	62,297	100%	61,568	100%	1.2%(-)
Families w/Children Under 18 Below Poverty Level	3,524	5.7%	3,879	6.3%	10.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Anne Arundel	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	325,578	89.2%	3,410,847	88.1%
Bachelor's Degree or Higher	129,591	35.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	111,528	100%	110,570	100%	0.9%(-)
Total Children Under 18 Below Poverty Level	8,147	7.3%	8,846	8.0%	8.6%(+)
Total Children Under 5 Below Poverty Level	2,393	8.2%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	5,754	6.9%	N/A*	6.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Anne Arundel

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	129,193	14,920	62,297
2010	139,262	16,794	68,073
Change	7.8%(+)	12.6%(+)	9.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011*	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (AA County)	\$64,474
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Anne Arundel	\$97,974
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Anne Arundel	\$93,263
Maryland	\$72,115

Income Distribution	Percent Households Anne Arundel	Maryland
under \$25,000	9.4%	14.2%
\$25,000 - \$49,999	14.4%	17.2%
\$50,000 - \$74,999	15.4%	16.5%
\$75,000 +	61.0%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Anne Arundel	Maryland
2000	2.5%	3.4%
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	3.9%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Anne Arundel	Maryland
Owner-Occupied housing	146,744 (74.3%)	1,426,267 (67%)
Renter-Occupied housing	50,825 (25.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Anne Arundel	Maryland
Mean value of Owner-Occupied Housing	\$343,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,097	\$2,016
Median Gross Residential Monthly Rent	\$1,371	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	476	3,646
*OCC Licensed Group Programs	234	15,318
8-12 Hour Child Care Centers	119	9,798
Infant/Toddler	57	1,279
Part-Day	39	N/A
Before/after School (School & Center-Based)	154	N/A
Employer-Sponsored Centers	5	566
Youth Camps	66	N/A
Nursery Schools	55	N/A
Private Kindergarten	24	N/A
**Head Start	12	enrollment: 410
***Public Pre-Kindergarten Sites	51	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	80	4
Middle Schools	19	2
Combined	0	25

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,320	3,584
Kindergarten	6,254	584
Grades 1 - 6	38,993	3,841
Total	47,567	8,009

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	17	3.6	13	10.9
Annapolis 21403	12	2.5	0	0.0
Annapolis 21406	1	0.2	0	0.0
Annapolis 21409	19	4.0	4	3.4
Annapolis Junction 20701	0	0.0	1	0.8
Arnold 21012	12	2.5	5	4.2
Baltimore 21225	6	1.3	6	5.0
Baltimore 21226	1	0.2	2	1.7
Brooklyn Park 21225	3	0.6	0	0.0
Churchton 20733	4	0.8	0	0.0
Crofton 21114	15	3.2	3	2.5
Crownsville 21032	3	0.6	3	2.5
Davidsonville 21035	5	1.1	3	2.5
Deale 20751	6	1.3	1	0.8
Dunkirk 20754	2	0.4	0	0.0
Edgewater 21037	16	3.4	4	3.4
Fort Meade 20755	0	0.0	1	0.8
Gambrills 21054	14	2.9	12	10.1
Glen Burnie 21060	30	6.3	3	2.5
Glen Burnie 21061	61	12.8	7	5.9
Hanover 21076	16	3.4	6	5.0
Harmans 21077	1	0.2	0	0.0
Harwood 20776	3	0.6	1	0.8
Jessup 20794	5	1.1	1	0.8
Laurel 20724	13	2.7	1	0.8
Linthicum 21090	4	0.8	1	0.8
Linthicum Heights 21090	3	0.6	1	0.8
Lothian 20711	3	0.6	1	0.8
Millersville 21108	21	4.4	4	3.4
Odenton 21113	31	6.5	12	10.1
Pasadena 21122	58	12.2	13	10.9
Riva 21140	7	1.5	0	0.0
Severn 21144	52	10.9	3	2.5
Severna Park 21146	22	4.6	7	5.9
Shady Side 20764	10	2.1	0	0.0
Totals	476	100.0%	119	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Anne Arundel County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Anne Arundel County

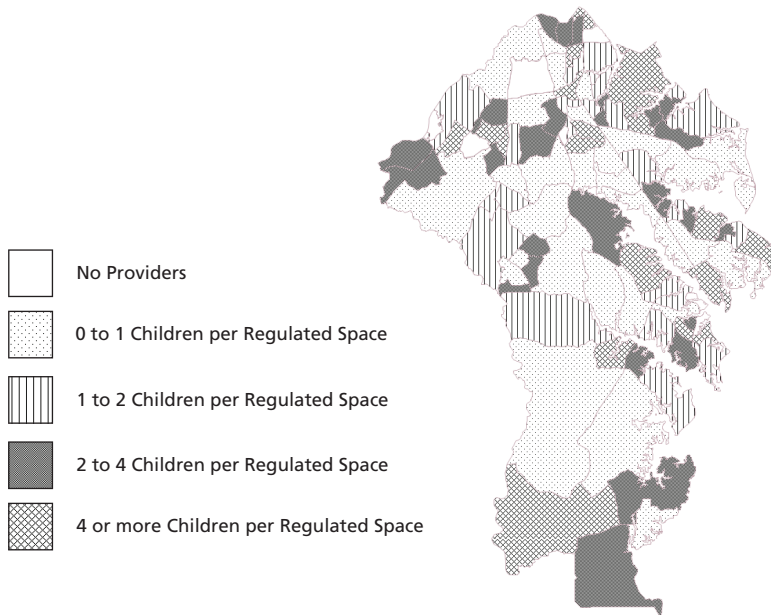
1 dot = 1 center



Source: MFN/LOCATE: Child Care

Supply of Regulated Child Care

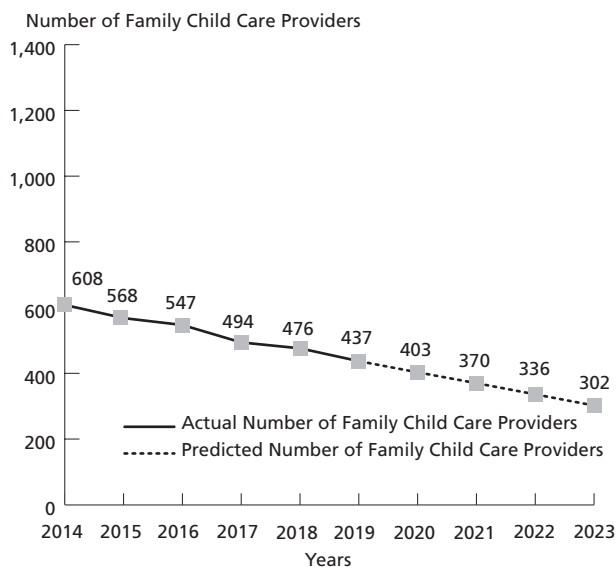
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



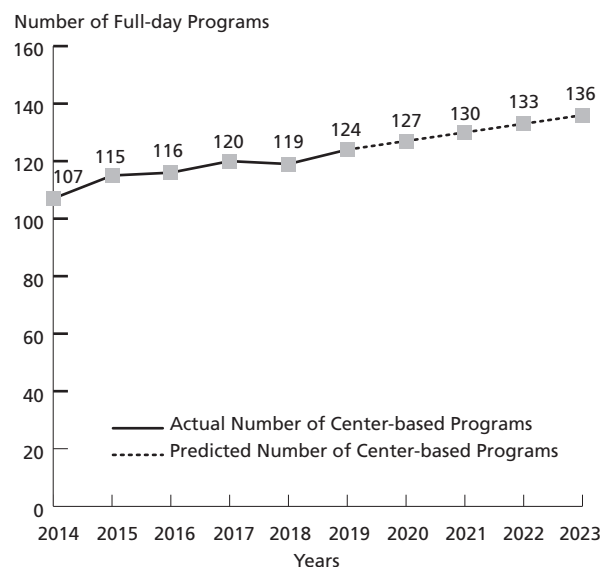
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Anne Arundel 2014-2023



Center-based Programs in Anne Arundel 2014-2023 Full-day (8 to 12 hours)

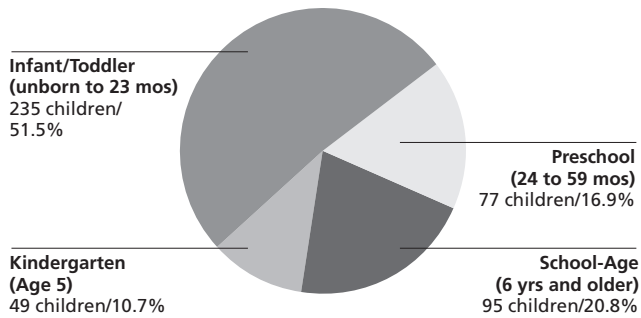


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

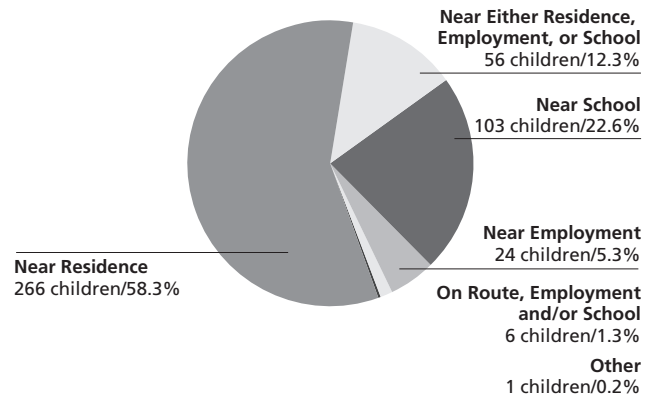
N=456



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

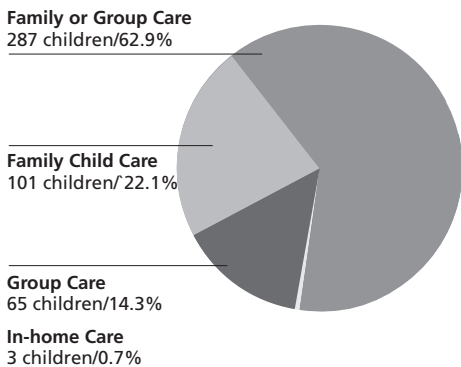
N=456



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

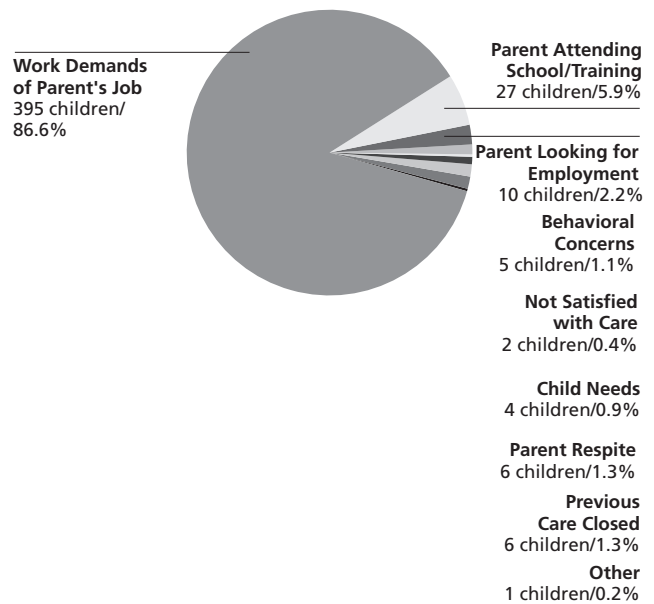
N=456



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=456



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
456 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=456

Full-time: 313 children (68.6%)

Part-time: 135 children (29.6%)

Other*: 8 children (1.8%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
72 (15.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
88 (19.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Anne Arundel County

Reason	Count
Cost	14
Combination of ages	5
Location	5
Schedule	5
Special needs	5
No vacancies for infant	4
No vacancies for preschool	2
No Vacancies for school age	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Care in Anne Arundel County

Reason	Count
Environment	37
Cost	37
Proximity to home, work, school	35
Caregiver	34
Educational program	18
Hours of operation/part time	13
Only program with vacancy	9
Escort	4
Nearby transportation	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Anne Arundel County
54 (11.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Anne Arundel County
37 (31.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Anne Arundel County FY18 Allocation
\$2,602,879 = 383 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
283 (59.5% of total family child care providers in Anne Arundel)

Centers who serve/have served children with special needs
80 (67.2% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

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Annapolis, Maryland 21404

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics 2018

Baltimore City Report

With a thriving port and easy access via rail, air and highways, Baltimore's strategic Mid-Atlantic location in the densely populated and economically vibrant Washington, DC–Boston corridor is a prime asset for its continued economic development. Baltimore also has six key industry sectors which present future growth opportunities – financial and professional services, health and bioscience technology, culture and tourism, information and creative services, logistics, and advanced manufacturing.

Baltimore City accounts for 23 percent of the region's total population and its diverse resident base is stable and growing, slowly reversing decades of population loss. Baltimore City's 13,300 businesses employ 272,000 workers and over 400 of these businesses have 100 or more workers.

More than 60 federal agencies and research labs are within 30 miles. Johns Hopkins Hospital and University is the largest recipient of federal research dollars nationally. The city has two state-of-the-art biotechnology business parks, and numerous other business and industrial parks. As Baltimore is home to 13 colleges and universities. The Port of Baltimore, Foreign Trade Zone #74, and Enterprise Zone are significant economic engines for the region.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCityBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	17,114
2-4	24,038
5-9	35,441
10-11	14,263
Total	90,856

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$57,827⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 18,394	31.8%
Infant ¹	\$8,818.16	
Preschooler ²	\$9,575.80	
Food ³	\$ 10,602	18.3%
Housing ⁴	\$ 16,716	28.9%
Taxes ⁵	\$ 12,074	20.9%
Total	\$ 57,787	99.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Programs	Child Care Centers
0-23 months	\$ 164.68	\$ 235.60
2-4 years	\$ 167.66	\$ 161.44
5 years ¹	\$ 123.36	\$ 143.94
School Age Full ²	\$ 116.40	\$ 130.87
School Age B/A ³	\$ 86.34	\$ 92.10

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Baltimore City Children under 12 with Mothers in the Work Force¹

90,844 –72.0%² of total 2018 child population under 12 (126,172).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Baltimore City	Maryland	Baltimore City	Maryland
0-3 years	25,207	209,218	25,487	217,560
3-4 years	16,487	144,175	15,665	146,928
5 years	8,686	74,546	7,379	72,700
6-9 years	38,282	316,772	28,062	294,168
10-11 years	19,481	162,481	14,263	151,023
Total	108,143	907,192	90,856	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2010		
Female	162,739	1,570,193
Male	145,972	1,623,215
2000		
Female	151,057	1,351,034
Male	136,102	1,418,491
Change		
Female	7.7% (+)	16.2% (+)
Male	7.3% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	16,672	45,083	N/A*
Total females (16+) with children under 6 in the work force	10,923	N/A*	N/A*
Total females (16+) with children 6-17	40,393	73,611	N/A*
Total females (16+) with children 6-17 in the work force	28,992	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore City	Maryland
2010	620,961	5,773,552
2000	651,154	5,296,486
1995	692,803	5,046,079
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Female Population (selected ages)

Age Group	2000	2010
20-24	26,180	29,958
25-29	24,359	30,572
30-34	24,344	23,780
Total	74,883	84,310

Source: U.S. Bureau of the Census, 2000, 2010.

Male Population (selected ages)

Age Group	2000	2010
20-24	23,107	26,502
25-29	21,738	27,103
30-34	22,807	22,109
Total	67,652	75,714

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Households

	2000	2010
Total household population	625,401	595,762
Total # of households	257,996	249,903
Average household size	2.42	2.38

Source: U.S. Bureau of the Census, 2000, 2010 ACS.

Families and Poverty

	2000	%	2010	%	%Change
All Families	147,154	100%	134,038	100%	8.9%(-)
Families Below Poverty Level	27,864	18.9%	26,808	20.0%	3.8%(-)
All Families w/Children Under 6**	13,954	N/A*	13,955	100%	N/A*
Families w/Children Under 5 Below Poverty Level	10,530	N/A*	N/A*	25.1%	N/A*
All Families w/Children Under 18	65,769	100%	55,848	100%	15.1%(-)
Families w/Children Under 18 Below Poverty Level	22,106	33.6%	15,637	28.0%	29.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore City	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	314,717	76.9%	3,410,847	88.1%
Bachelor's Degree or Higher	99,179	24.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	119,802	100%	101,619	100%	15.2%(-)
Total Children Under 18 Below Poverty Level	48,806	40.7%	37,497	36.9%	23.2%(-)
Total Children Under 5 Below Poverty Level	14,361	34.3%	N/A*	43.4%	N/A*
Total Children 5-17 Below Poverty Level	34,445	38.1%	N/A*	34.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Baltimore City	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	147,154	13,954	65,769
2010	134,038	18,203	69,693
Change	8.9%(-)	30.5%(+)	6.0%(-)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore City)	\$69,918
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore City	\$45,715
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Baltimore City	\$47,058
Maryland	\$72,115

Income Distribution	Percent Households	
	Baltimore City	Maryland
under \$25,000	29.5%	14.2%
\$25,000 - \$49,999	23.2%	17.2%
\$50,000 - \$74,999	16.8%	16.5%
\$75,000 +	30.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Baltimore City	Maryland
2000	6.9%	3.4%
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%
2018	6.3%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Baltimore City	Maryland
Owner-Occupied housing	109,283 (45.9%)	1,426,267 (67%)
Renter-Occupied housing	128,662 (54.1%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore City	Maryland
Mean value of Owner-Occupied Housing	\$166,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,393	\$2,016
Median Gross Residential Monthly Rent	\$874	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	510	3,915
*OCC Licensed Group Programs	289	14,334
8-12 Hour Child Care Centers	185	8,020
Infant/Toddler	112	1,238
Part-Day	17	N/A
Before/after School (School & Center-Based)	137	N/A
Employer-Sponsored Centers	7	458
Youth Camps	45	N/A
Nursery Schools	33	N/A
Private Kindergarten	28	N/A
**Head Start	46	enrollment: 3,260
***Public Pre-Kindergarten Sites	116	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	41	7
Middle Schools	3	1
Combined	67	38

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,411	1,228
Kindergarten	6,207	668
Grades 1 - 6	38,095	3,780
Total	48,713	5,676

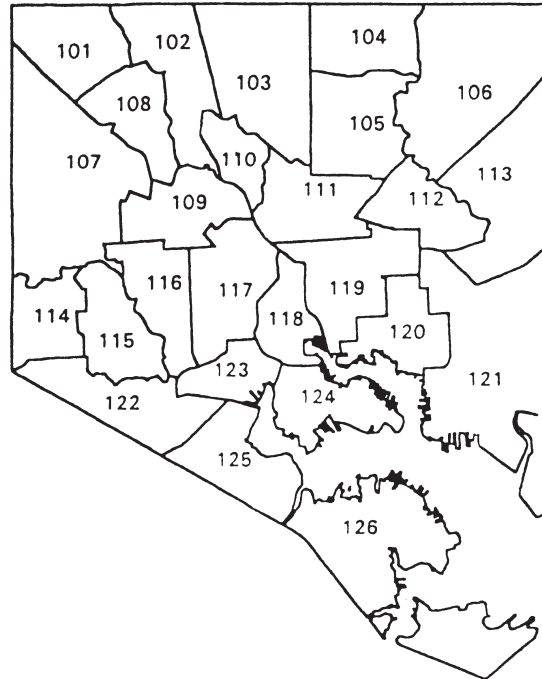
Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Child Care

Regional Planning Districts

101	Upper Park Heights	115	Irvington
102	Mount Washington	116	Rosemont
103	Roland Park	117	West Baltimore
104	Chinquapin	118	Metrocenter
105	Govans-Northwood	119	East Baltimore
106	Hamilton	120	Highlandtown
107	Forest Park	121	Canton
108	Lower Park Heights	122	Morrell Park
109	Druid Hill	123	Carroll Park
110	Hampden	124	South Baltimore
111	Waverly	125	Cherry Hill
112	Clifton	126	Brooklyn
113	Gardenville		
114	Ten Hills		



Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
101 Upper Park Heights	13	2.5	9	4.8
102 Mount Washington	3	0.6	6	3.2
103 Roland Park	2	0.4	7	3.8
104 Chinquapin	48	9.4	2	1.1
105 Govans-Northwood	37	7.3	11	5.9
106 Hamilton	50	9.8	9	4.8
107 Forest Park	23	4.5	15	8.1
108 Lower Park Heights	15	2.9	10	5.4
109 Druid Hill	19	3.7	5	2.7
110 Hampden	2	0.4	2	1.1
111 Waverly	19	3.7	7	3.8
112 Clifton	36	7.1	5	2.7
113 Gardenville	43	8.4	13	7.0

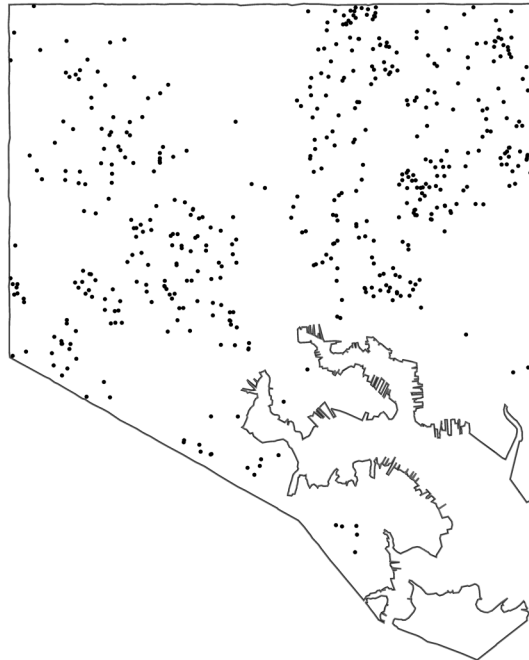
114 Tn Hills	20	3.9	5	2.7
115 Irvington	24	4.7	6	3.2
116 Rosemont	26	5.1	11	5.9
117 West Baltimore	34	6.7	16	8.6
118 Metrocenter	0	0.0	12	6.5
119 East Baltimore	33	6.5	10	5.4
120 Highlandtown	21	4.1	8	4.3
121 Canton	3	0.6	4	2.2
122 Morrell Park	9	1.8	4	2.2
123 Carroll Park	4	0.8	0	0.0
124 South Baltimore	3	0.6	5	2.7
125 Cherry Hill	18	3.5	2	1.1
126 Brooklyn	5	1.0	2	1.1
Totals	510	100%	186	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Baltimore City

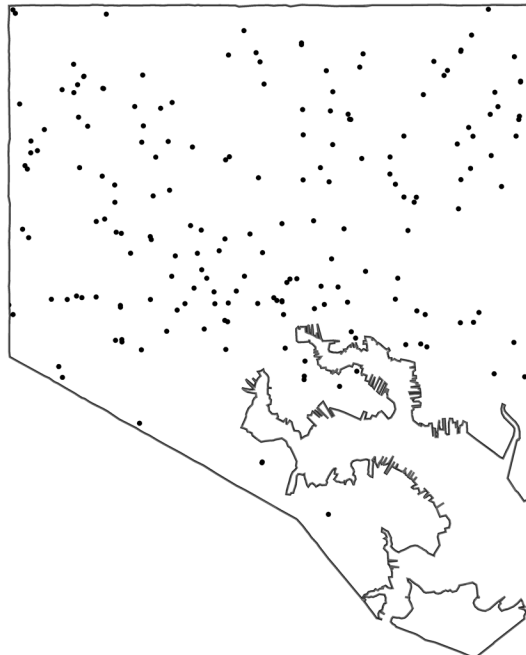
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Baltimore City

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

BALTIMORE CITY



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care

Providers willing to accept infants (0-11 months):	445
Providers willing to accept infants (12-23 months):	456
Providers willing to accept school-age children before and/or after school:	432
Providers willing to accept half-day children before and/or after preschool or kindergarten:	437
Providers willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	288
Providers willing to offer evening, overnight and/or weekend care:	274
Providers who serve meals:	461
Providers who have experience caring for a child with special needs:	339
Providers willing to offer a sibling discount for more than one child in care:	404
Providers willing to offer a scholarship:	0
Total Number of Family Child Care Providers:*	510

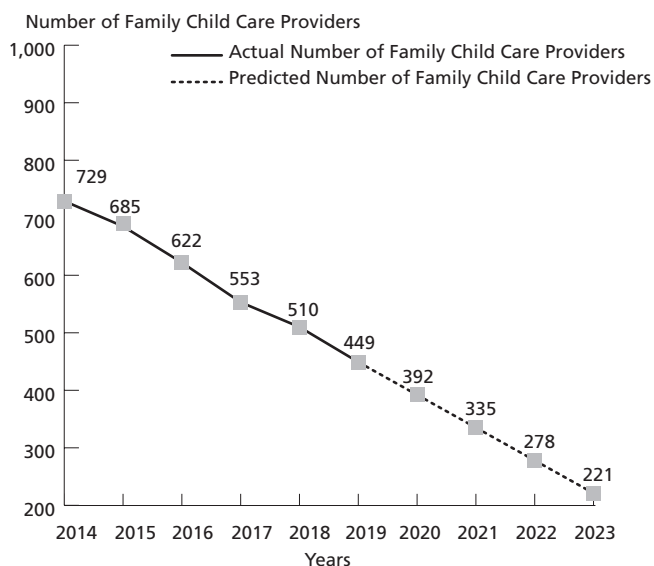
Group Child Care

Programs willing to accept infants (0-11 months):	96
Programs willing to accept infants (12-23 months):	98
Programs willing to accept school-age children before and/or after school:	119
Programs willing to accept half-day children before and/or after preschool or kindergarten:	106
Programs willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	104
Programs willing to offer evening, overnight and/or weekend care:	34
Programs who serve meals:	193
Programs who have experience caring for a child with special needs:	162
Programs willing to offer a sibling discount for more than one child in care:	147
Programs willing to offer a scholarship:	28
Total Number of Group Child Care Providers:*	300

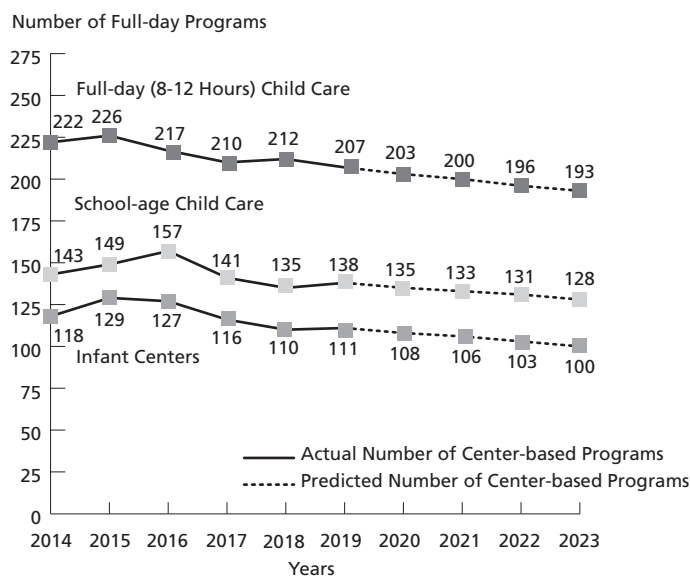
*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2014-2023



Center-based Programs in Baltimore 2014-2023 Full-day (8 to 12 hours)

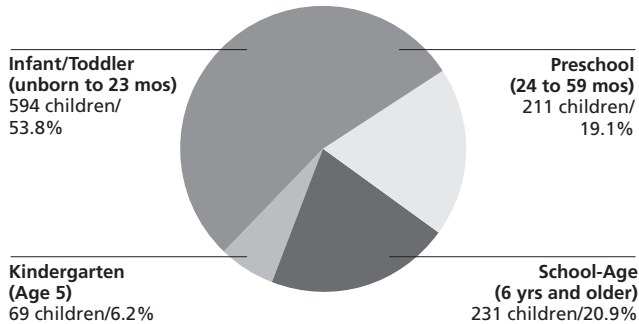


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand of Regulated Child Care

Children Served by Age

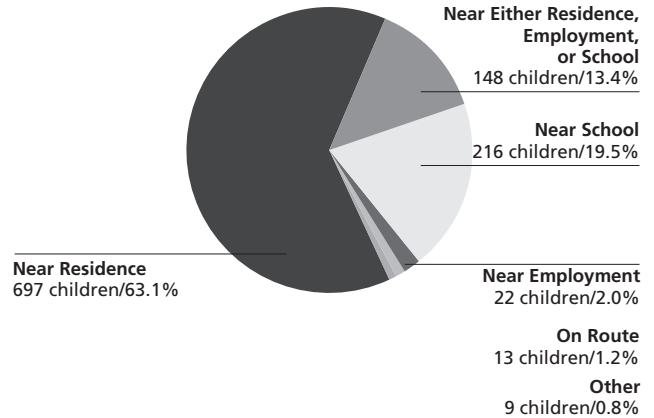
N = 1,105



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

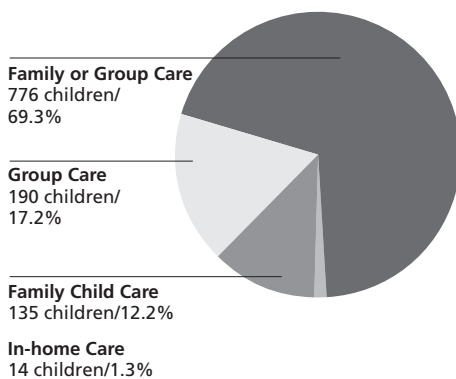
N = 1,105



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

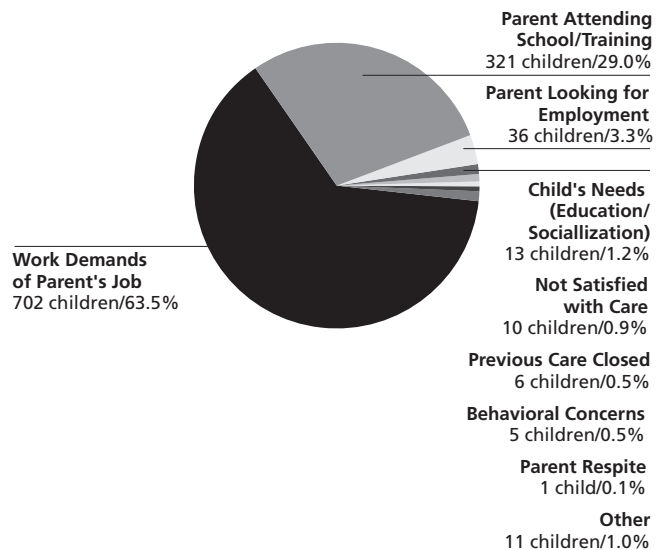
N = 1,105



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N = 1,105



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1,105 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N = 1,105

Full-time: 785 children (71.0%)

Part-time: 299 children (27.1%)

Other*: 21 children (1.9%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
241 (21.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
517 (46.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
Cost	20
Schedule	14
No vacancies for infant	10
Location	9
Transportation	9
No vacancies for school age	5
Ages	2
Special Needs	2
No vacancies for preschool	1
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Baltimore City

Factor	Count
Environment	90
Proximity	89
Cost	64
Caregiver	54
Hours of operation/part time	52
Educational program	49
Vacancy	7
Escort	5
Transportation	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore City
288 = (56.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore City
92 (49.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Baltimore City FY18 Allocation

\$25,632,919 = 4,188 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
339 (66.5% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
117 (63.2% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care													
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$51,785	\$173.75	17.4%	\$163.75	16.4%	\$147.00	14.8%	\$136.00	13.7%	\$89.00	8.9%	\$88.00	8.8%
Canton	\$66,764	\$183.33	14.3%	\$176.67	13.8%	\$151.67	11.8%	\$151.67	11.8%	\$80.00	\$0.06	\$75.00	5.8%
Carroll Park	\$45,127	\$175.00	20.2%	\$175.00	20.2%	\$133.75	15.4%	\$133.75	15.4%	\$93.75	10.8%	\$93.75	10.8%
Cherry Hill	\$44,048	\$147.35	17.4%	\$144.70	17.1%	\$131.66	15.5%	\$122.08	14.4%	\$78.46	9.3%	\$77.59	9.2%
Chinquapin	\$86,546	\$178.56	10.7%	\$174.41	10.5%	\$148.53	8.9%	\$143.18	8.6%	\$88.25	5.3%	\$86.39	5.2%
Clifton	\$73,304	\$160.00	11.4%	\$154.06	10.9%	\$129.22	9.2%	\$124.84	8.9%	\$84.00	6.0%	\$84.62	6.0%
Druid Hill	\$53,280	\$166.94	16.3%	\$165.56	16.2%	\$140.28	13.7%	\$131.42	12.8%	\$83.85	8.2%	\$81.54	8.0%
East Baltimore	\$38,673	\$155.56	20.9%	\$152.67	20.5%	\$129.77	17.4%	\$127.12	17.1%	\$83.20	11.2%	\$85.37	11.5%
Forest Park	\$69,303	\$167.49	12.6%	\$162.84	12.2%	\$150.59	11.3%	\$143.06	10.7%	\$84.64	6.4%	\$80.33	6.0%
Gardenville	\$63,290	\$159.39	13.1%	\$156.52	12.9%	\$136.32	11.2%	\$128.24	10.5%	\$90.36	7.4%	\$86.21	7.1%
Govans-Northwood	\$81,128	\$169.85	10.9%	\$165.88	10.6%	\$551.49	35.3%	\$131.20	8.4%	\$80.00	5.1%	\$81.52	5.2%
Hamilton	\$91,239	\$168.66	9.6%	\$162.09	9.2%	\$140.43	8.0%	\$133.17	7.6%	\$86.33	4.9%	\$83.72	4.8%
Hampden	\$70,864	\$200.00	14.7%	\$200.00	14.7%	\$200.00	14.7%	\$200.00	14.7%	\$200.00	14.7%	\$200.00	14.7%
Highlandtown	\$64,999	\$156.40	12.5%	\$153.82	12.3%	\$138.44	11.1%	\$135.73	10.9%	\$90.00	7.2%	\$88.33	7.1%
Irvington	\$69,233	\$152.81	11.5%	\$152.81	11.5%	\$134.47	10.1%	\$125.03	9.4%	\$86.00	6.5%	\$85.93	6.5%
Lower Park Heights	\$48,539	\$161.82	17.3%	\$157.18	16.8%	\$131.50	14.1%	\$128.46	13.8%	\$94.38	10.1%	\$97.86	10.5%
Metrocenter	\$54,733	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Morrell Park	\$76,293	\$165.63	11.3%	\$161.25	11.0%	\$149.38	10.2%	\$142.19	9.7%	\$103.00	7.0%	\$100.00	6.8%
Mount Washington	\$146,685	\$190.00	6.7%	\$177.50	6.3%	\$165.00	5.8%	\$165.00	5.8%	\$75.00	2.7%	\$75.00	2.7%
Roland Park	\$171,845	\$195.00	5.9%	\$195.00	5.9%	\$195.00	5.9%	\$170.00	5.1%	\$80.00	2.4%	\$80.00	2.4%
Rosemont	\$48,670	\$156.64	16.7%	\$149.20	15.9%	\$123.05	13.1%	\$115.52	12.3%	\$76.30	8.2%	\$79.55	8.5%
South Baltimore	\$81,936	\$285.00	18.1%	\$285.00	18.1%	\$235.00	14.9%	\$235.00	14.9%	\$100.00	6.3%	\$100.00	6.3%
Ten Hills	\$86,684	\$164.17	9.8%	\$159.72	9.6%	\$136.58	8.2%	\$129.05	7.7%	\$88.33	5.3%	\$86.00	5.2%
Upper Park Heights	\$97,223	\$179.38	9.6%	\$176.25	9.4%	\$168.69	9.0%	\$159.84	8.5%	\$86.25	4.6%	\$84.29	4.5%
Waverly	\$56,904	\$167.13	15.3%	\$164.13	15.0%	\$134.88	12.3%	\$127.24	11.6%	\$86.13	7.9%	\$83.87	7.7%
West Baltimore	\$34,138	\$163.10	24.8%	\$156.32	23.8%	\$132.26	20.1%	\$127.09	19.4%	\$80.74	12.3%	\$78.45	11.9%
City	\$57,827	\$165.44	14.9%	\$161.10	14.5%	\$171.77	15.4%	\$132.51	11.9%	\$85.71	7.7%	\$84.49	7.6%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/18. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care													
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$51,785	\$212.50	21.3%	\$212.50	21.3%	\$180.00	18.1%	\$163.75	16.4%	\$107.50	10.8%	\$107.50	11.0%
Canton	\$66,764	\$276.92	21.6%	\$276.92	21.6%	\$181.25	14.1%	\$177.50	13.8%	\$75.00	5.8%	\$75.00	6.0%
Carroll Park	\$45,127	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Cherry Hill	\$44,048	\$200.00	23.6%	\$200.00	23.6%	\$130.00	15.3%	\$122.50	14.5%	NP	NP	\$75.00	9.0%
Chinquapin	\$86,546	NP	NP	NP	NP	\$154.00	9.3%	\$146.50	8.8%	\$65.00	3.9%	\$65.00	4.0%
Clifton	\$73,304	\$212.00	15.0%	\$206.00	14.6%	\$160.00	11.4%	\$146.25	10.4%	\$100.00	7.1%	\$95.00	6.9%
Druid Hill	\$53,280	\$135.00	13.2%	\$180.00	17.6%	\$143.00	14.0%	\$137.00	13.4%	\$103.75	10.1%	\$90.00	9.0%
East Baltimore	\$38,673	\$283.77	38.2%	\$283.77	38.2%	\$238.15	32.0%	\$195.85	26.3%	\$85.00	11.4%	\$94.75	13.0%
Forest Park	\$69,303	\$223.00	16.7%	\$216.13	16.2%	\$173.30	13.0%	\$161.21	12.1%	\$102.86	7.7%	\$103.57	7.9%
Gardenville	\$63,290	\$213.11	17.5%	\$207.56	17.1%	\$158.33	13.0%	\$142.50	11.7%	\$91.00	7.5%	\$88.75	7.4%
Govans/Northwood	\$81,128	\$230.00	14.7%	\$230.00	14.7%	\$168.00	10.8%	\$159.75	10.2%	\$118.75	7.6%	\$118.75	7.8%
Hamilton	\$91,239	\$218.33	12.4%	\$193.33	11.0%	\$149.29	8.5%	\$136.79	7.8%	\$100.00	5.7%	\$100.00	5.8%
Hampden	\$70,864	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP	NP
Highlandtown	\$64,999	\$287.50	23.0%	\$243.00	19.4%	\$199.75	16.0%	\$171.88	13.8%	\$77.50	6.2%	\$77.50	6.3%
Irvington	\$69,233	\$223.75	16.8%	\$211.25	15.9%	\$158.00	11.9%	\$143.00	10.7%	\$89.00	6.7%	\$93.00	7.1%
Lower Park Heights	\$48,539	\$279.00	29.9%	\$279.00	29.9%	\$180.71	19.4%	\$160.07	17.1%	\$91.25	9.8%	\$85.00	9.3%
Metro Center	\$54,733	\$328.67	31.2%	\$328.67	31.2%	\$239.00	22.7%	\$200.83	19.1%	\$95.00	9.0%	\$95.00	9.2%
Morrell Park	\$76,293	\$225.00	15.3%	\$225.00	15.3%	\$175.00	11.9%	\$150.00	10.2%	\$110.00	7.5%	\$87.50	6.1%
Mount Washington	\$146,685	\$377.00	13.4%	\$377.00	13.4%	\$291.00	10.3%	\$251.00	8.9%	NP	NP	NP	NP
Roland Park	\$171,845	\$489.50	14.8%	\$489.50	14.8%	\$283.29	8.6%	\$263.48	8.0%	\$117.50	3.6%	\$117.50	3.6%
Rosemont	\$48,670	\$225.00	24.0%	\$220.71	23.6%	\$169.38	18.1%	\$123.75	13.2%	\$86.00	9.2%	\$81.67	8.9%
South Baltimore	\$81,936	\$443.00	28.1%	\$443.00	28.1%	\$372.50	23.6%	\$318.50	20.2%	NP	NP	NP	NP
Ten Hills	\$86,684	NP	NP	NP	NP	\$165.33	9.9%	\$160.33	9.6%	\$64.00	3.8%	\$28.00	1.7%
Upper Park Heights	\$97,223	\$297.54	15.9%	\$275.54	14.7%	\$252.98	13.5%	\$243.30	13.0%	\$201.00	10.8%	\$79.04	4.3%
Waverly	\$56,904	\$280.46	25.6%	\$280.46	25.6%	\$204.95	18.7%	\$486.12	44.4%	\$92.50	8.5%	\$93.75	8.7%
West Baltimore	\$34,138	\$207.72	31.6%	\$204.39	31.1%	\$160.26	24.4%	\$151.74	23.1%	\$90.00	13.7%	\$90.00	14.0%
City	\$57,827	\$255.60	23.0%	\$249.35	22.4%	\$187.72	16.9%	\$180.38	16.2%	\$98.17	8.8%	\$92.19	8.4%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/18. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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Maryland Child Care Resource Network

Child Care Demographics

2019

Baltimore County Report

Baltimore County, the second largest job center in the state, enjoys a diverse economy, highly educated workforce, and attractive standard of living. The business community is balanced across sectors with corporate or divisional headquarters for McCormick & Co., Stanley Black & Decker Global Tools & Storage, and Textron Systems, and major operations for T. Rowe Price, Lockheed Martin, BD Diagnostics, Middle River Aircraft Systems, GM and Bank of America.

The county is home to over 21,000 private sector businesses employing 319,000 people. Additionally, more than 500 of these businesses employing over 100 workers. Business environments range from bwtech@UMBC, a research and technology park affiliated with the University of Maryland, Baltimore County, to heavy industrial properties in Dundalk/Sparrows Point with rail, interstate and deepwater port access. The I-83 corridor in Hunt Valley is a hub of many corporate facilities.

<http://commerce.maryland.gov/Documents/ResearchDocument/BaltCountyBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	19,115
2-4	28,959
5-9	47,454
10-11	19,603
Total	115,131

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is \$86,903⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$9,885.20	
Preschooler ²	\$10,633.48	
Food ³	\$ 10,602	12.2%
Housing ⁴	\$ 20,880	24.0%
Taxes ⁵	\$ 19,804	22.8%
Total	\$ 71,805	82.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).
² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 190.76	\$ 279.95
2-4 years	\$ 161.91	\$ 188.82
5 years ¹	\$ 149.02	\$ 180.30
School Age Full ²	\$ 137.77	\$ 162.54
School Age B/A ³	\$ 93.93	\$ 119.16

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Baltimore County Children under 12 with Mothers in the Work Force¹

111,499 – 78.7%² of total 2018 child population under 12 (141,676).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-3 years	26,746	209,218	28,783	217,560
3-4 years	18,506	144,175	19,291	146,928
5 years	9,378	74,546	9,554	72,700
6-9 years	41,045	316,772	37,900	294,168
10-11 years	21,588	162,481	19,603	151,023
Total	117,263	907,192	115,131	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	29,609	23,549
25-29	28,135	24,564
30-34	25,798	28,261
Total	83,542	76,374

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
2010		
Female	219,663	1,570,193
Male	221,386	1,623,215
2000		
Female	195,131	1,351,034
Male	201,776	1,418,491
Change		
Female	12.6% (+)	16.2% (+)
Male	9.7% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	21,514	53,458	N/A*
Total females (16+) with children under 6 in the work force	15,028	N/A*	N/A*
Total females (16+) with children 6-17	53,337	113,330	N/A*
Total females (16+) with children 6-17 in the work force	43,119	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Baltimore Co.	Maryland
2010	805,029	5,773,552
2000	754,292	5,296,486
1995	712,904	5,046,079
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,563	28,163
25-29	22,462	25,729
30-34	26,053	23,893
Total	70,078	77,785

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	736,652	784,248
Total # of households	299,877	316,715
Average household size	2.46	2.48

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,605	100%	205,113	100%	3.3%(+)
Families Below Poverty Level	9,058	4.6%	12,307	6.0%	35.9%(+)
All Families w/Children Under 6**	20,421	N/A*	20,488	100%	N/A*
Families w/Children Under 5 Below Poverty Level	3,045	N/A*	N/A*	10.7%	N/A*
All Families w/Children Under 18	90,711	100%	87,703	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	6,557	7.2%	7,981	9.1%	21.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Baltimore Co.	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	492,864	90.1%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	229,691	42.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	159,317	100%	153,359	100%	3.7%(-)
Total Children Under 18 Below Poverty Level	13,434	8.4%	15,643	10.2%	16.4%(+)
Total Children Under 5 Below Poverty Level	3,818	9.5%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	9,616	8.0%	N/A*	9.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010.

*Comparable data not available from 2010 Census.

Families

Baltimore Co.	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2010	205,113	24,077	90,086
2000	198,605	20,421	90,711
Change	3.3%(+)	17.9%(+)	0.7%(-)

Maryland	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Baltimore County)	\$65,918
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Baltimore Co.	\$77,137
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Baltimore Co.	\$71,692
Maryland	\$72,115

Income Distribution	Percent Households	
	Baltimore Co	Maryland
under \$25,000	14.2%	14.2%
\$25,000 - \$49,999	19.5%	17.2%
\$50,000 - \$74,999	18.5%	16.5%
\$75,000 +	47.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Baltimore Co.	Maryland
2000	3.7%	3.4%
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%
2016	4.8%	4.5%
2017	4.4%	4.3%
2018	4.6%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Baltimore Co.	Maryland
Owner-Occupied housing	206,222 (65.3%)	1,426,267 (67%)
Renter-Occupied housing	109,753 (34.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore Co.	Maryland
Mean value of Owner-Occupied Housing	\$265,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,740	\$2,016
Median Gross Residential Monthly Rent	\$1,071	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	782	6,042
*OCC Licensed Group Programs	379	22,131
8-12 Hour Child Care Centers	229	16,098
Infant/Toddler	127	2,120
Part-Day	46	N/A
Before/after School (School & Center-Based)	240	N/A
Employer-Sponsored Centers	10	910
Youth Camps	83	N/A
Nursery Schools	86	N/A
Public Kindergarten	41	N/A
**Head Start	26	enrollment: 652
***Public Pre-Kindergarten Sites	81	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	107	11
Middle Schools	26	1
Combined	1	68

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,767	5,036
Kindergarten	8,383	1,471
Grades 1 - 6	52,914	8,736
Total	65,064	15,243

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of June 30, 2018.

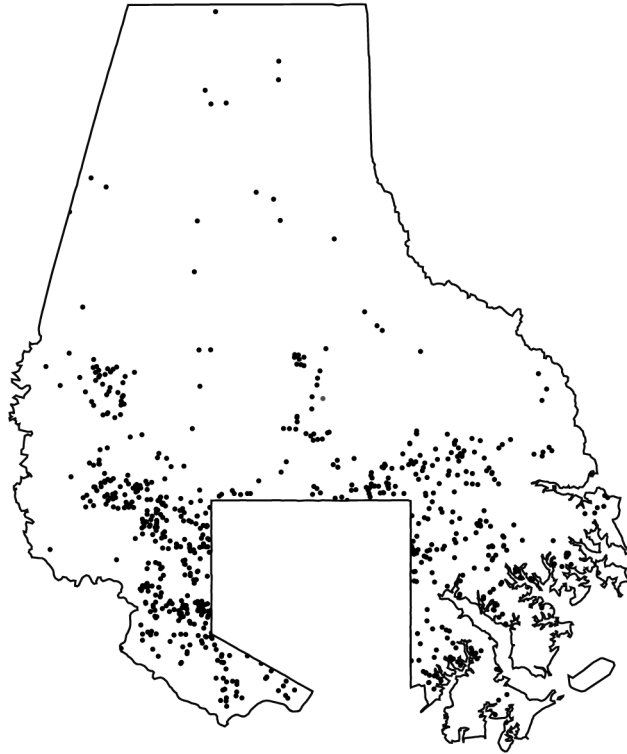
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Arbutus 21244	1	0.1	0	0.0
Arbutus 21227	2	0.3	0	0.0
Arbutus 21229	1	0.1	0	0.0
Baltimore 21152	0	0.0	1	0.4
Baltimore 21204	2	0.3	6	2.6
Baltimore 21206	14	1.8	1	0.4
Baltimore 21207	68	8.7	8	3.5
Baltimore 21208	22	2.8	5	2.2
Baltimore 21209	7	0.9	4	1.7
Baltimore 21212	5	0.6	2	0.9
Baltimore 21219	8	1.0	2	0.9
Baltimore 21220	39	5.0	9	3.9
Baltimore 21221	23	2.9	3	1.3
Baltimore 21222	34	4.3	14	6.1
Baltimore 21224	2	0.3	2	0.9
Baltimore 21227	36	4.6	10	4.4
Baltimore 21228	57	7.3	10	4.4
Baltimore 21229	11	1.4	2	0.9
Baltimore 21234	53	6.8	7	3.1
Baltimore 21235	0	0.0	1	0.4
Baltimore 21236	23	2.9	9	3.9
Baltimore 21237	24	3.1	8	3.5
Baltimore 21239	6	0.8	0	0.0
Baltimore 21244	46	5.9	15	6.6
Baltimore 21250	0	0.0	1	0.4
Baltimore 21252	0	0.0	1	0.4
Baltimore 21286	4	0.5	9	3.9
Brooklandville 21022	0	0.0	1	0.4
Catonsville 21228	13	1.7	1	0.4
Cockeysville 21030	12	1.5	11	4.8
Dundalk 21222	6	0.8	1	0.4
Essex 21221	3	0.4	6	2.6
Freeland 21053	2	0.3	0	0.0

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Glen Arm 21057	1	0.1	0	0.0
Glyndon 21071	0	0.0	1	0.4
Gwynn Oak 21207	7	0.9	1	0.4
Gwynn Oaks 21207	1	0.1	0	0.0
Halethorpe 21227	0	0.0	1	0.4
Hampstead 21074	1	0.1	0	0.0
Hunt Valley 21030	0	0.0	1	0.4
Hunt Valley 21031	0	0.0	1	0.4
Kingsville 21087	3	0.4	3	1.3
Lutherville 21093	15	1.9	4	1.7
Lutherville Timonium 21093	0	0.0	1	0.4
Manchester 21102	1	0.1	0	0.0
Middle River 21220	8	1.0	0	0.0
Monkton 21111	4	0.5	1	0.4
Nottingham 21236	14	1.8	2	0.9
Oella 21043	1	0.1	0	0.0
Owings Mills 21117	41	5.2	24	10.5
Owings Mills 21136	0	0.0	1	0.4
Parkton 21120	2	0.3	1	0.4
Parkville 21234	8	1.0	0	0.0
Perry Hall 21128	9	1.2	4	1.7
Phoenix 21131	2	0.3	1	0.4
Pikesville 21208	18	2.3	3	1.3
Randallstown 21133	52	6.6	9	3.9
Reisterstown 21136	30	3.8	6	2.6
Rosedale 21237	9	1.2	1	0.4
Sparks 21152	0	0.0	3	1.3
Timonium 21093	5	0.6	3	1.3
Towson 21286	2	0.3	0	0.0
Upperco 21155	2	0.3	1	0.4
White Hall 21161	1	0.1	1	0.4
White Marsh 21162	6	0.8	1	0.4
Windsor Mill 21244	14	1.8	1	0.4
Totals	782	100.0%	229	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

1 dot = 1 home

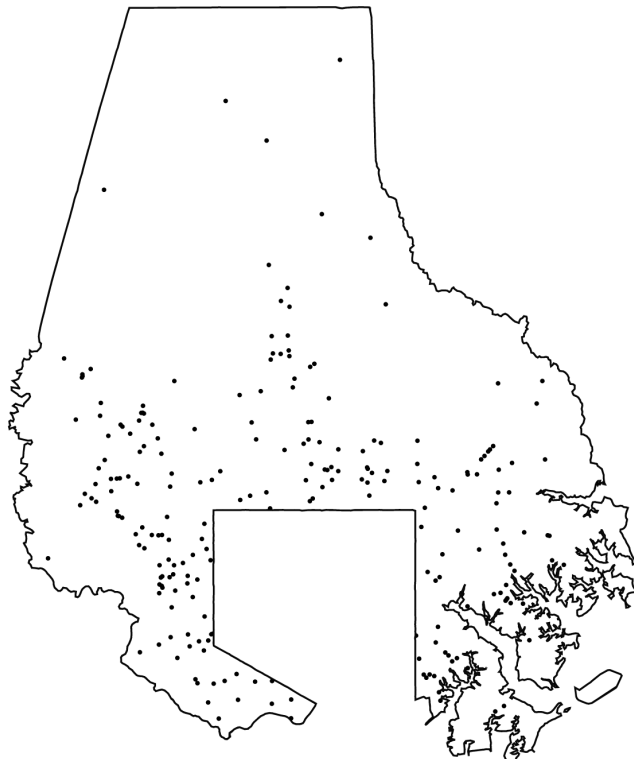


Source: MFN/LOCATE: Child Care, 6/18.

BALTIMORE COUNTY

Density of Licensed 8-12 Hour Child Care Centers in Baltimore County

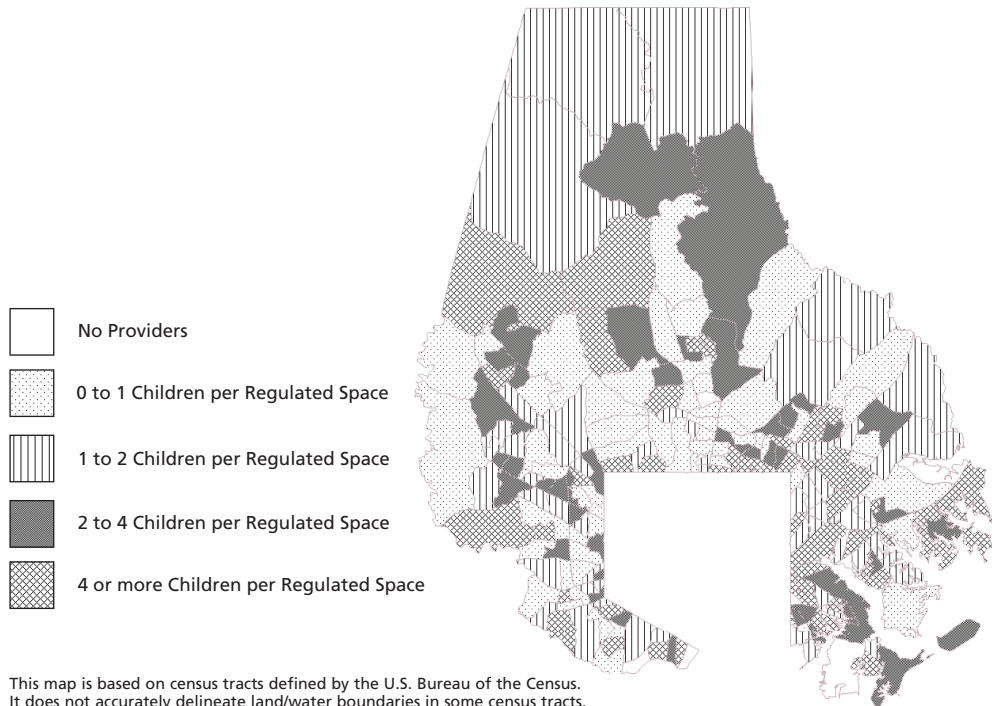
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

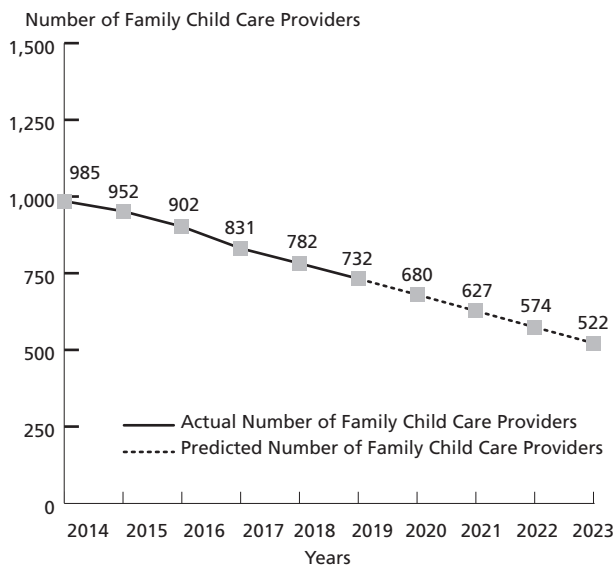
Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

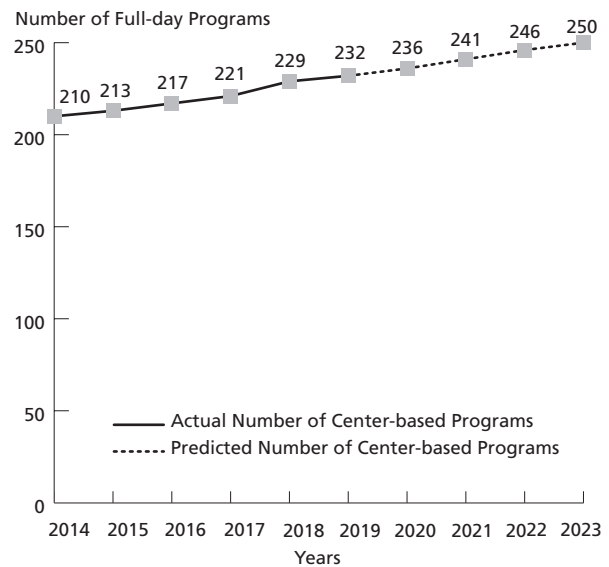


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2014-2023



Center-based Programs in Baltimore 2014-2023 Full-day (8 to 12 hours)

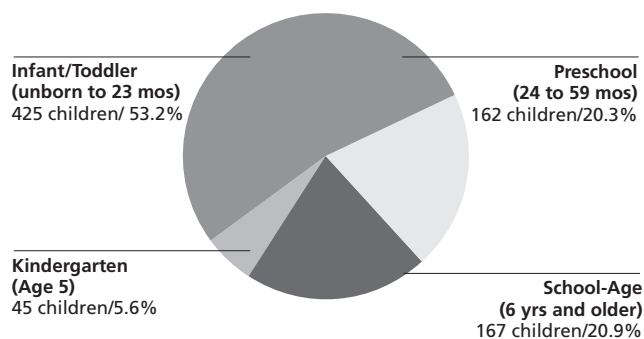


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

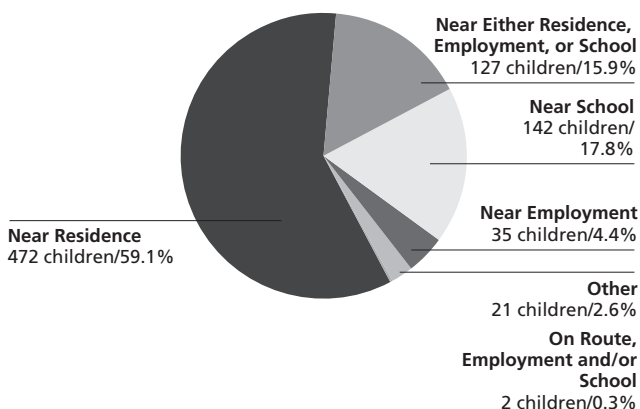
N=799



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

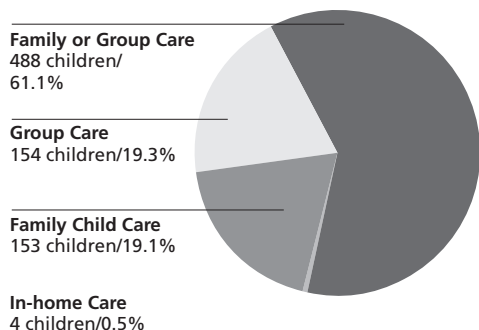
N=799



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

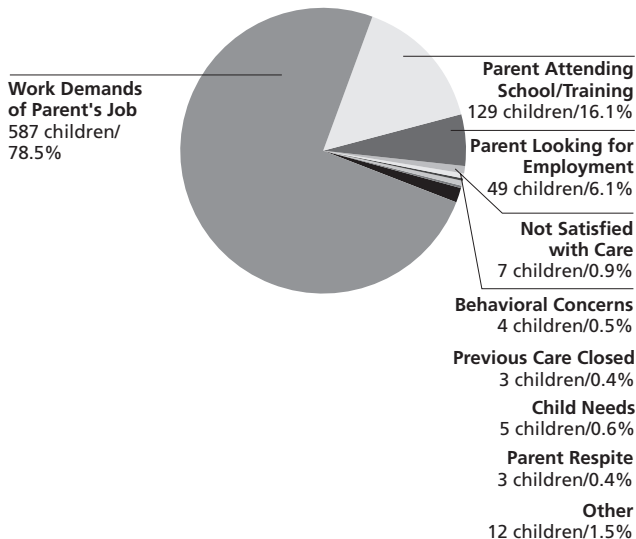
N=799



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=799



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
799 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=799

Full-time: 541 children (67.7%)

Part-time: 234 children (29.3%)

Other*: 24 children (3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
141 (17.6% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
268 (33.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
Cost	26
Location	8
Schedule	8
No vacancies for school age	4
No vacancies for infant	3
Quality of care	3
Special Needs	3
No vacancies for preschool	1
Transportation/Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Baltimore County

Factor	Count
Proximity to home, school, work	86
Environment	70
Cost	65
Educational program	51
Caregiver	48
Hours of operation/part time	36
Only program/provider with vacancy	12
Escort	11
Nearby transportation	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Baltimore County
140 (17.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore County
89 (38.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Baltimore County FY18 Allocation
\$17,039,659 = 2,300 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
452 (57.8% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
152 (66.4% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

**Child Resource Center Baltimore County
at Abilities Network/Project Act**

8503 LaSalle Blvd.

Towson, Maryland 21286

tel 433.900.6458

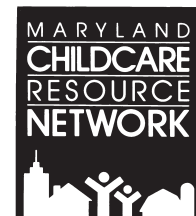
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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Calvert County Report

As part of the Washington, D.C. metropolitan area, Calvert County offers a variety of amenities. Calvert, a peninsula on the western shore of the Chesapeake Bay, is the state's smallest county consisting of about 213 square miles. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore and Washington, D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park.

Calvert County's 1,810 businesses employ 20,000 workers. Major employers are Exelon, CalvertHealth Medical Center (formerly Calvert Memorial Hospital), Arc of Southern Maryland, Dominion, and Recorded Books.

<http://commerce.maryland.gov/Documents/ResearchDocument/CalvertBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Calvert County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,871
2-4	3,117
5-9	6,320
10-11	2,786
Total	14,094

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is \$111,471⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,229	17.2%
Infant ¹	\$10,327.20	
Preschooler ²	\$8,901.36	
Food ³	\$ 10,602	9.5%
Housing ⁴	\$ 24,336	21.8%
Taxes ⁵	\$ 27,591	24.8%
Total	\$ 81,758	73.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 186.60	\$ 244.15
2-4 years	\$ 150.71	\$ 165.33
5 years ¹	\$ 133.12	\$ 153.36
School Age Full ²	\$ 125.64	\$ 145.56
School Age B/A ³	\$ 96.92	\$ 114.65

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Calvert Children under 12 with Mothers in the Work Force¹

11,406 – 82.2%² of total 2018 child population under 12 (13,876).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Calvert	Maryland	Calvert	Maryland
0-3 years	2,938	209,218	2,866	217,560
3-4 years	2,139	144,175	2,122	146,928
5 years	1,145	74,546	1,162	72,700
6-9 years	5,253	316,772	5,158	294,168
10-11 years	2,757	162,481	2,786	151,023
Total	14,232	907,192	14,094	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2010	2000
20-24	2,300	1,486
25-29	2,185	1,914
30-34	2,266	2,952
Total	6,751	6,352

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Calvert	Maryland
2010		
Female	24,487	1,570,193
Male	25,690	1,623,215
2000		
Female	18,521	1,351,034
Male	20,820	1,418,491
Change		
Female	32.2% (+)	16.2% (+)
Male	23.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,129	6,157	N/A*
Total females (16+) with children under 6 in the work force	1,500	N/A*	N/A*
Total females (16+) with children 6-17	6,500	16,289	N/A*
Total females (16+) with children 6-17 in the work force	5,375	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Calvert	Maryland
2010	88,737	5,773,552
2000	74,563	5,296,486
1995	64,002	5,046,079
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,538	2,532
25-29	1,640	2,204
30-34	2,576	2,079
Total	5,754	6,815

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	73,982	88,087
Total # of households	25,447	30,873
Average household size	2.91	2.85

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	20,149	100%	23,732	100%	17.8%(+)
Families Below Poverty Level	635	3.2%	1,020	4.3%	60.6%(+)
All Families w/Children Under 6	1954	N/A*	1,698	100%	N/A*
Families w/Children Under 5 Below Poverty Level	162	N/A*	N/A*	14.7%	N/A*
All Families w/Children Under 18	10,613	100%	11,088	100%	4.5%(+)
Families w/Children Under 18 Below Poverty Level	507	4.8%	854	7.7%	68.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Calvert	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	53,102	91.2%	3,410,847	88.1%
Bachelor's Degree or Higher	16,535	28.4%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	20,006	100%	20,476	100%	2.3%(+)
Total Children Under 18 Below Poverty Level	1,179	5.9%	1,618	7.9%	37.2%(+)
Total Children Under 5 Below Poverty Level	243	5.5%	N/A*	13.6%	N/A*
Total Children 5-17 Below Poverty Level	936	6.0%	N/A*	6.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Calvert

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	20,149	1,954	10,613
2010	23,732	2,148	12,285
Change	17.8%(+)	9.9%(+)	15.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Calvert County)	\$75,237
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Calvert	\$100,397
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Calvert	\$100,489
Maryland	\$72,115

Income Distribution

Percent Households

	Calvert	Maryland
under \$25,000	7.8%	14.2%
\$25,000 - \$49,999	12.4%	17.2%
\$50,000 - \$74,999	15.2%	16.5%
\$75,000 +	64.7%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Calvert	Maryland
2000	2.4%	3.4%
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.6%	5.0%
2016	4.3%	4.5%
2017	3.7%	4.3%
2018	4.1%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Calvert	Maryland
Owner-Occupied housing	25,076 (81.6%)	1,426,267 (67%)
Renter-Occupied housing	5,662 (18.4%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Calvert	Maryland
Mean value of Owner-Occupied Housing	\$358,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,028	\$2,016
Median Gross Residential Monthly Rent	\$1,133	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	97	760
*OCC Licensed Group Programs	49	2,336
8-12 Hour Child Care Centers	33	1,833
Infant/Toddler	18	213
Part-Day	9	N/A
Before/after School (School & Center-Based)	42	N/A
Employer-Sponsored Centers	0	0
Youth Camps	10	N/A
Nursery Schools	9	N/A
Private Kindergarten	2	N/A
**Head Start	2	enrollment: 172
***Public Pre-Kindergarten Sites	8	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	10	10.3	1	3.0
Dunkirk 20754	2	2.1	3	9.1
Huntingtown 20639	20	20.6	10	30.3
Lusby 20637	1	1.0	0	0.0
Lusby 20657	20	20.6	2	6.1
Owings 20736	12	12.4	6	18.2
Port Republic 20676	3	3.1	0	0.0
Prince Frederick 20678	20	20.6	6	15.2
Saint Leonard 20685	7	7.2	3	9.1
Solomons 20688	0	0.0	1	3.0
Sunderland 20689	2	2.1	1	3.0
Totals	97	100.0	33	97.0

Source: MFN/LOCATE: Child Care, 6/18.

Note: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	12	1
Middle Schools	6	0
Combined	0	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	455	178
Kindergarten	1,035	52
Grades 1 - 6	6,812	261
Total	8,302	491

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

1 dot = 1 home

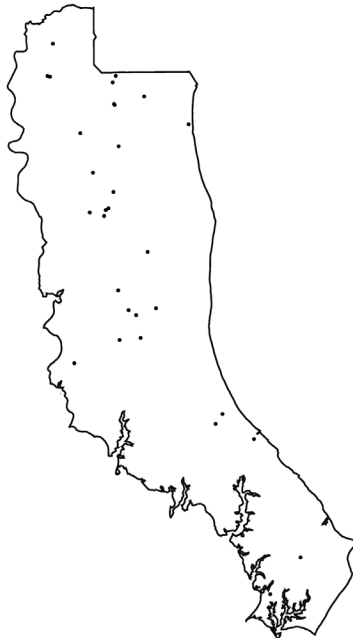


Source: MFN/LOCATE: Child Care, 6/18.

CALVERT

Density of Licensed 8-12 Hour Child Care Centers in Calvert County

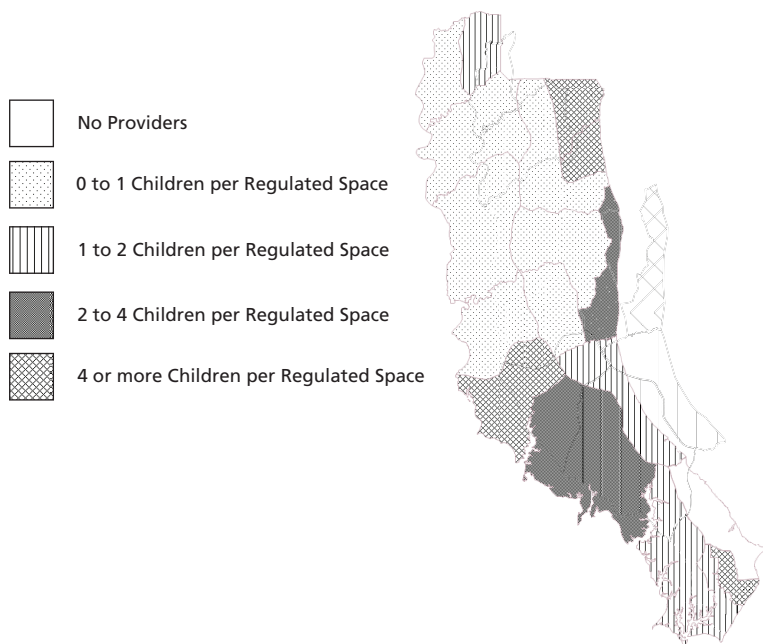
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

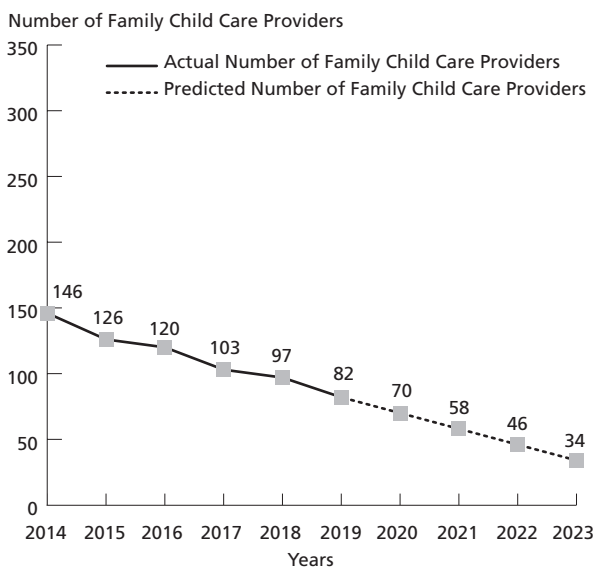
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



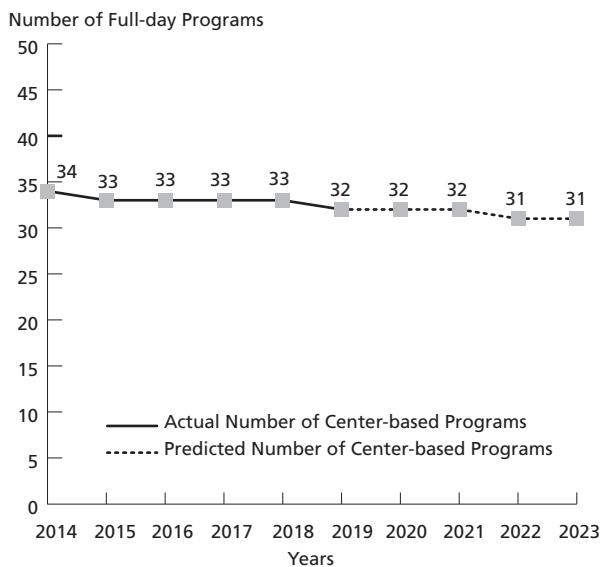
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2014-2023



Center-based Programs in Calvert 2014-2023 Full-day (8 to 12 hours)

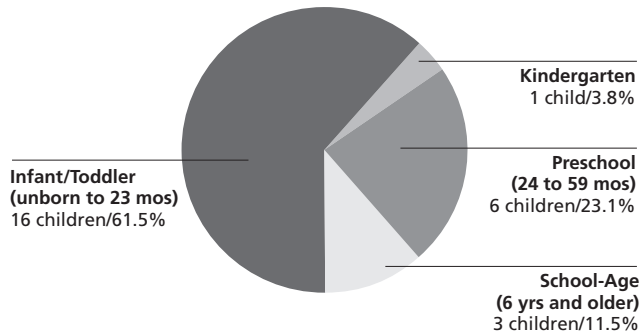


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

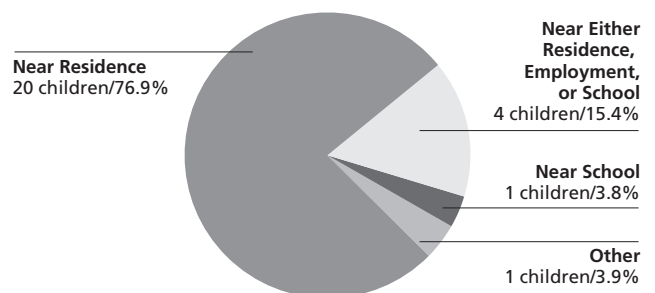
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

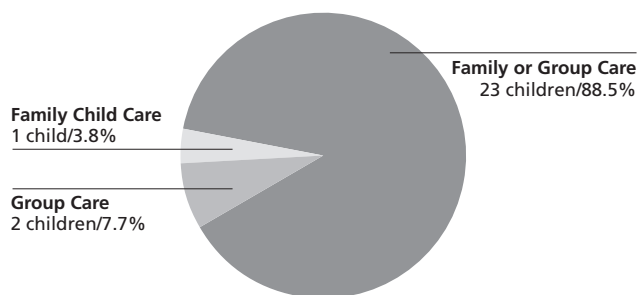
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

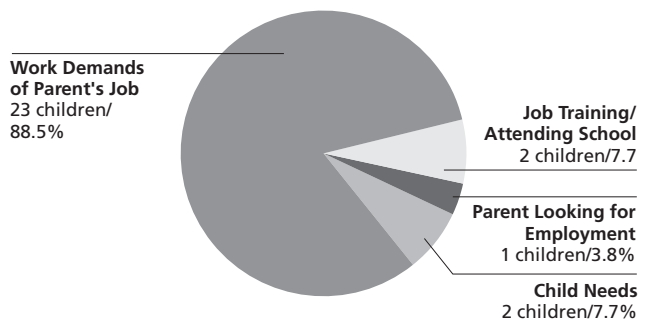
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Reason Child Care is Needed

N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

26 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=26

Full-time: 17 children (65.4%)

Part-time: 7 children (26.9%)

Other: 2 children (7.7%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy

8 (30.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy

1 (3.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Calvert County

Reason	Count
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Calvert County

Factor	Count
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Calvert County

14 (14.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Calvert County

16 (48.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Calvert County FY18 Allocation

\$458,243 = 104 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

56 (57.7% of total family child care providers in Calvert)

Centers who serve/have served children with special needs

21 (63.6% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court

Charlotte Hall, MD 20622

tel 301.290.0040

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Caroline County Report

Caroline County is a strong economic center on Maryland's Eastern Shore. Its leading industries include manufacturing, transportation and logistics, and traditional and value-added agriculture. The county offers a sizable technical workforce that is well suited to meet the needs of business in the leading industry sectors. Its location on major transportation arteries that serve the Mid-Atlantic region has helped Caroline County become a major logistics hub, especially for the agricultural industry.

Industrial development is located strategically throughout Caroline County: three parks in the town of Federalsburg, three industrial areas in the town of Denton, and a shovel-ready technology specialty park in Ridgely. Caroline County's 630 businesses employ 7700 workers. Major employers include Dart Container, Benedictine School for Exceptional Children, Preston Automotive Group, Choptank Electric Cooperative, Tri-Gas & Oil, and H&M Bay.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarolineBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Caroline County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	878
2-4	1,436
5-9	2,324
10-11	883
Total	5,521

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is 72,581⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,602	18.8%
Infant ¹	\$6,662.76	
Preschooler ²	\$6,938.88	
Food ³	\$ 10,602	14.6%
Housing ⁴	\$ 20,412	28.2%
Taxes ⁵	\$ 15,820	21.8%
Total	\$ 60,436	83.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 124.22	\$160.00
2-4 years	\$ 101.88	\$133.13
5 years ¹	\$ 93.91	\$129.38
School Age Full ²	\$ 90.14	\$124.17
School Age B/A ³	\$ 68.24	\$109.17

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Caroline Children under 12 with Mothers in the Work Force¹

5,090 – 76.4%² of total 2018 child population under 12 (6,663).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Caroline	Maryland	Caroline	Maryland
0-3 years	1,032	209,218	1,339	217,560
3-4 years	811	144,175	975	146,928
5 years	432	74,546	461	72,700
6-9 years	1,845	316,772	1,863	294,168
10-11 years	1,034	162,481	883	151,023
Total	5,154	907,192	5,521	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	797	975
25-29	840	988
30-34	1,054	1,017
Total	2,691	2,980

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Caroline	Maryland
2010		
Female	8,264	1,570,193
Male	9,343	1,623,215
2000		
Female	7,118	1,351,034
Male	7,927	1,418,491
Change		
Female	16.1% (+)	16.2% (+)
Male	17.9% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	809	2,611	N/A*
Total females (16+) with children under 6 in the work force	600	N/A*	N/A*
Total females (16+) with children 6-17	2,281	5,309	N/A*
Total females (16+) with children 6-17 in the work force	1,864	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Caroline	Maryland
2010	33,066	5,773,552
2000	29,772	5,296,486
1995	29,050	5,046,079
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	766	1,003
25-29	795	990
30-34	995	935
Total	2,556	2,928

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,319	32,624
Total # of households	11,097	12,158
Average household size	2.64	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,156	100%	8,702	100%	6.7%(+)
Families Below Poverty Level	730	9.0%	600	6.9%	17.8%(-)
All Families w/Children Under 6**	778	N/A*	821	100%	N/A*
Families w/Children Under 5 Below Poverty Level	206	N/A*	N/A*	8.2%	N/A*
All Families w/Children Under 18	3,857	100%	3,769	100%	2.3%(-)
Families w/Children Under 18 Below Poverty Level	541	14.0%	445	11.8%	17.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Caroline	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	18,180	83.2%	3,410,847	88.1%
Bachelor's Degree or Higher	3,094	14.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,992	100%	7,046	100%	62.9%(-)
Total Children Under 18 Below Poverty Level	5,071	17.3%	958	13.6%	81.1%(-)
Total Children Under 5 Below Poverty Level	N/A*	17.9%	N/A*	12.8%	N/A*
Total Children 5-17 Below Poverty Level	N/A*	17.1%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Caroline

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,156	778	3,857
2010	8,702	1,011	4,315
Change	6.7%(+)	29.9%(+)	11.9%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Caroline County)	\$59,405
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Caroline	\$59,689
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Caroline	\$63,894
Maryland	\$72,115

Income Distribution

Percent Households

	Caroline	Maryland
under \$25,000	22.6%	14.2%
\$25,000 - \$49,999	24.7%	17.2%
\$50,000 - \$74,999	19.1%	16.5%
\$75,000 +	33.5%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Caroline	Maryland
2000	3.6%	3.4%
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.1%	5.0%
2016	4.8%	4.5%
2017	4.6%	4.3%
2018	4.3%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Caroline	Maryland
Owner-Occupied housing	8,322 (71.7%)	1,426,267 (67%)
Renter-Occupied housing	3,291 (28.3%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Caroline	Maryland
Mean value of Owner-Occupied Housing	\$236,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,701	\$2,016
Median Gross Residential Monthly Rent	\$919	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	72	559
*OCC Licensed Group Programs	11	445
8-12 Hour Child Care Centers	4	248
Infant/Toddler	2	6
Part-Day	2	N/A
Before/after School (School & Center-Based)	3	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	3	N/A
Public Kindergarten	0	N/A
**Head Start	2	enrollment: 201
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	20	27.8	1	25.0
Feddersburg 21632	8	11.1	0	0.0
Goldsboro 21636	4	5.6	0	0.0
Greensboro 21639	12	16.7	1	25.0
Henderson 21640	2	2.8	0	0.0
Marydel 21649	1	1.4	0	0.0
Preston 21655	15	20.8	1	25.0
Queen Anne 21657	1	1.4	0	0.0
Ridgely 21660	9	12.5	1	25.0
Totals	72	100.0	4	100.0

Source: MFN/LOCATE: Child Care, 6/18.

Note: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	2	0
Combined	0	1

Elementary School Enrollment

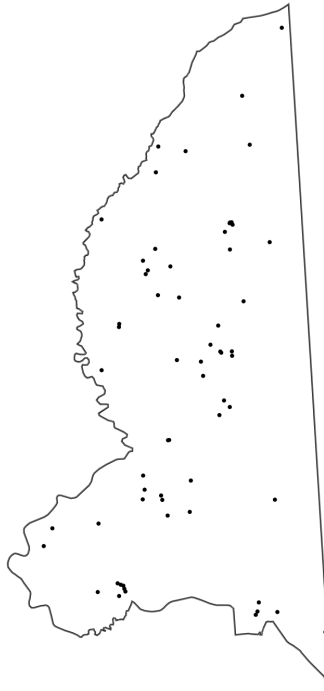
	Public	Private
Pre-Kindergarten	315	34
Kindergarten	405	0
Grades 1 - 6	2,602	6
Total	3,322	40

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Caroline County

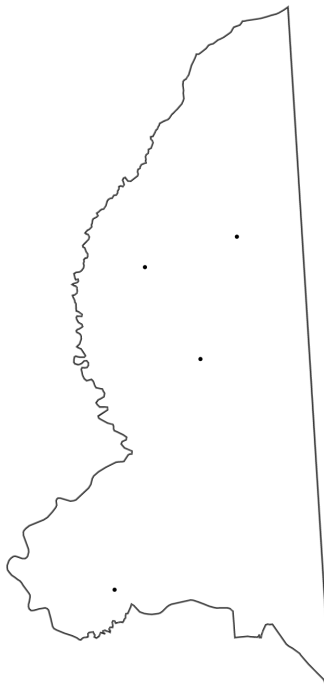
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers Caroline County

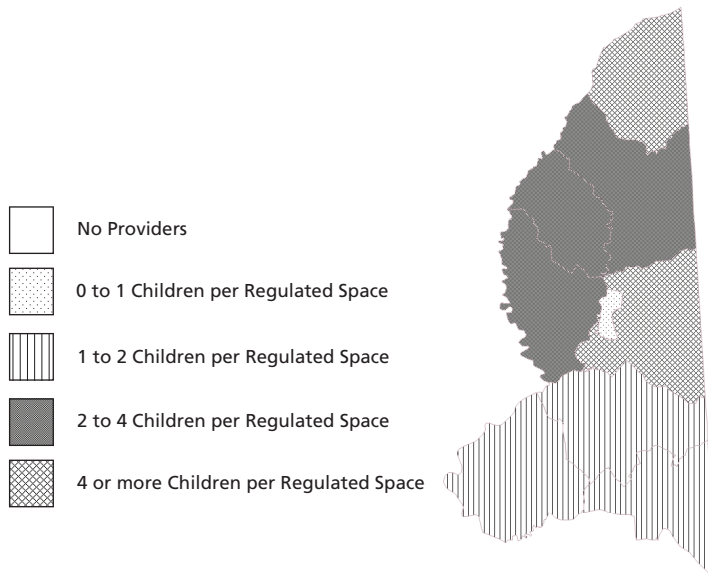
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

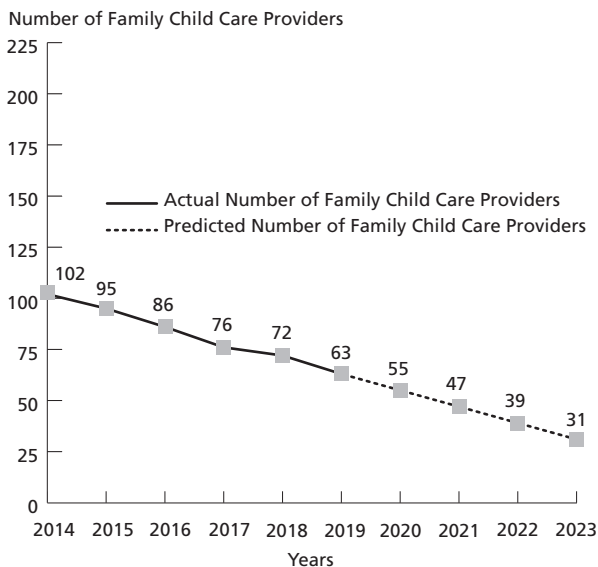
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



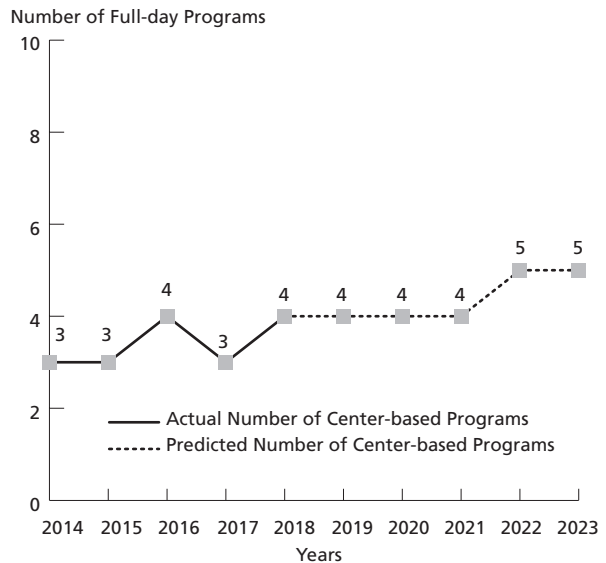
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Caroline 2014-2023



Center-based Programs in Caroline 2014-2023 Full-day (8 to 12 hours)

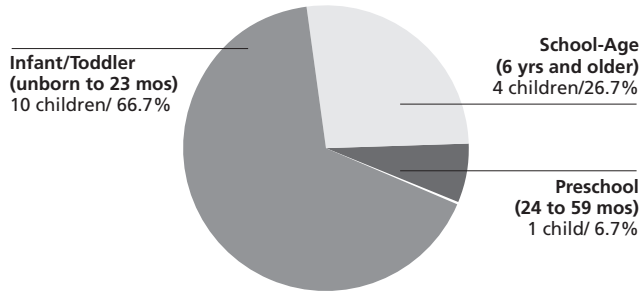


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

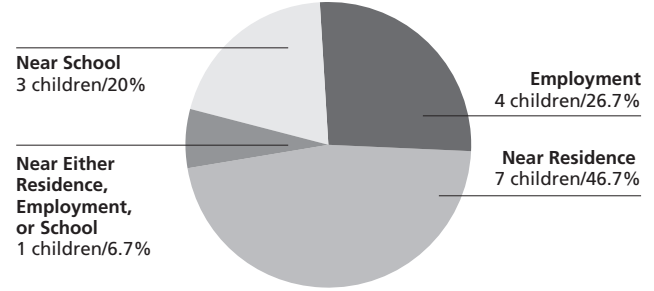
N=15



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

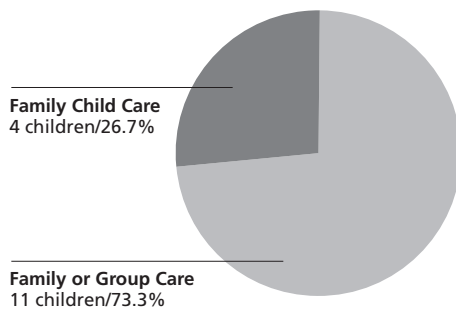
N=15



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

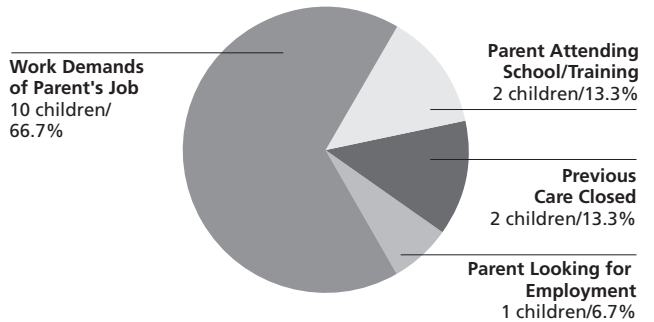
N=15



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=15



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
15 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=15

Full-time: 10 children (66.7%)

Part-time: 5 children (33.3%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
0 (0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
3 (20% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Caroline County
10 (13.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Caroline County
3 (75% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Caroline County FY18 Allocation
\$342,950 = 75 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
41 (56.9% of total family child care providers in Caroline)

Centers who serve/have served children with special needs
3 (75% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College

P.O. Box 8

Wye Mills, MD 21679

tel 410.822.5400 x1357#

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Carroll County Report

Carroll County's central location in the state attracts a diversity of business interests. The business composition in the county includes a significant number of firms in manufacturing, transportation, and health and business service sectors. Agriculture remains a viable industry with an emphasis on nurturing bioscience and other emerging enterprises.

As a part of the Baltimore metropolitan area, Carroll County enjoys strategic assets such as proximity to major transportation hubs including the Port of Baltimore and Baltimore/Washington International Thurgood Marshall Airport. The county is home to 4,460 businesses employing 50,500 workers, and 70 of these businesses have 100 or more workers. Major manufacturing and distribution firms in the county include Northrop Grumman, Penguin Random House, Flowserve, EVAPCO and Ridge Engineering. Recent expansions or relocations to the county include Strouse Corporation, Find Solid Doors, CoastTec and Advanced Thermal Batteries.

<http://commerce.maryland.gov/Documents/ResearchDocument/CarrollBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Carroll County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,289
2-4	5,742
5-9	11,433
10-11	4,975
Total	25,439

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is \$103,612⁵. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 20,756	20.0%
Infant ¹	\$10,093.20	
Preschooler ²	\$10,663.12	
Food ³	\$ 10,602	10.2%
Housing ⁴	\$ 23,952	23.1%
Taxes ⁵	\$ 24,903	24.0%
Total	\$ 80,213	77.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).
² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Carroll County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 183.20	\$ 281.31
2-4 years	\$ 162.96	\$ 206.44
5 years ¹	\$ 156.47	\$ 191.80
School Age Full ²	\$ 147.67	\$ 155.85
School Age B/A ³	\$ 117.00	\$ 105.43

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Carroll Children under 12 with Mothers in the Work Force¹

22,415- 90.8%² of total 2018 child population under 12 (24,686).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Carroll	Maryland	Carroll	Maryland
0-3 years	5,831	209,218	5,112	217,560
3-4 years	4,279	144,175	3,919	146,928
5 years	2,266	74,546	2,185	72,700
6-9 years	9,949	316,772	9,248	294,168
10-11 years	5,147	162,481	4,975	151,023
Total	27,472	907,192	25,439	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,199	4,423
25-29	3,698	3,801
30-34	5,568	3,833
Total	12,465	12,057

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Carroll	Maryland
2010		
Female	43,811	1,570,193
Male	48,941	1,623,215
2000		
Female	37,628	1,351,034
Male	43,139	1,418,491
Change		
Female	16.4% (+)	16.2% (+)
Male	13.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,377	10,971	N/A*
Total females (16+) with children under 6 in the work force	3,129	N/A*	N/A*
Total females (16+) with children 6-17	12,221	28,098	N/A*
Total females (16+) with children 6-17 in the work force	9,895	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Carroll	Maryland
2010	167,134	5,773,552
2000	150,897	5,296,486
1995	138,803	5,046,079
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,507	4,975
25-29	3,455	4,035
30-34	5,175	3,748
Total	12,137	12,758

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	147,316	163,815
Total # of households	52,503	59,786
Average household size	2.81	2.74

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	41,094	100%	45,163	100%	9.9%(+)
Families Below Poverty Level	1,130	2.7%	1,626	3.6%	43.9%(+)
All Families w/Children Under 6	4319	N/A*	3,618	100%	N/A*
Families w/Children Under 5 Below Poverty Level	359	N/A*	N/A*	7.1	N/A*
All Families w/Children Under 18	20,863	100%	20,332	100%	2.5%(-)
Families w/Children Under 18 Below Poverty Level	814	3.9%	1,383	6.8%	69.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Carroll	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	102,245	91.8%	3,410,847	88.1%
Bachelor's Degree or Higher	38,890	34.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	39,106	100%	37,613	100%	3.8%(-)
Total Children Under 18 Below Poverty Level	1,792	4.6%	2708	7.2%	51.1%(+)
Total Children Under 5 Below Poverty Level	438	4.7%	N/A*	10.3%	N/A*
Total Children 5-17 Below Poverty Level	1,354	4.5%	N/A*	6.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Carroll

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	41,094	4,319	20,863
2010	45,103	4,296	21,990
Change	9.8%(+)	0.5%(-)	5.4%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Carroll County)	\$60,584
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Carroll	\$97,411
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Carroll	\$88,878
Maryland	\$72,115

Income Distribution

Percent Households

	Carroll	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	14.8%	17.2%
\$50,000 - \$74,999	14.9%	16.5%
\$75,000 +	59.6%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. LOCATE: Child Care, 6/18. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Carroll	Maryland
2000	2.6%	3.4%
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%
2016	3.9%	4.5%
2017	3.4%	4.3%
2018	3.7%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Carroll	Maryland
Owner-Occupied housing	50,671 (85%)	1,426,267 (67%)
Renter-Occupied housing	8,780 (15%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Carroll	Maryland
Mean value of Owner-Occupied Housing	\$332,800	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,138	\$2,016
Median Gross Residential Monthly Rent	\$990	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	128	970
*OCC Licensed Group Programs	82	5,052
8-12 Hour Child Care Centers	47	3,899
Infant/Toddler	29	525
Part-Day	22	N/A
Before/after School	62	N/A
Employer-Sponsored Centers	0	0
Youth Camps	20	N/A
Nursery Schools	12	N/A
Private Kindergarten	7	N/A
**Head Start	9	enrollment: 191
***Public Pre-Kindergarten Sites	18	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	6

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	348	1,275
Kindergarten	1,734	82
Grades 1 - 6	10,883	444
Total	12,965	1,801

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	10	7.8	5	10.6
Finksburg 21048	6	4.7	4	8.5
Hampstead 21074	13	10.2	6	12.8
Keymar 21757	2	1.6	0	0.0
Lineboro 21102	0	0.0	2	4.3
Manchester 21102	11	8.6	1	2.1
Marriottsville 21104	1	0.8	0	0.0
Millers 21102	1	0.8	0	0.0
Mount Airy 21771	15	11.7	6	12.8
New Windsor 21776	2	1.6	1	2.1
Reisterstown 21136	1	0.8	0	0.0
Sykesville 21784	16	12.5	4	8.5
Taneytown 21787	10	7.8	2	4.3
Union Bridge 21791	1	0.8	1	2.1
Westminster 21157	24	18.8	9	19.1
Westminster 21158	12	9.4	6	12.8
Woodbine 21797	3	2.3	0	0.0
Totals	128	100.0%	47	100.0%

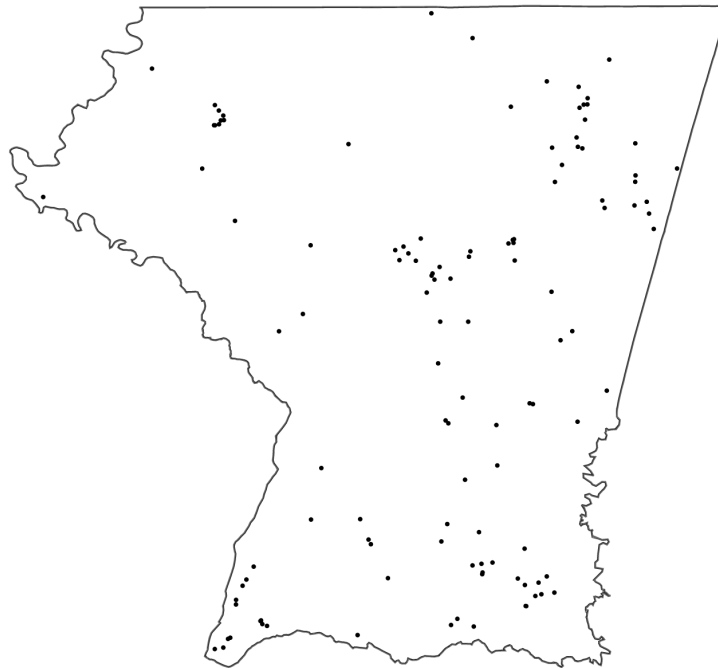
Source: MFN/LOCATE: Child Care, 6/18.

Note: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Carroll County

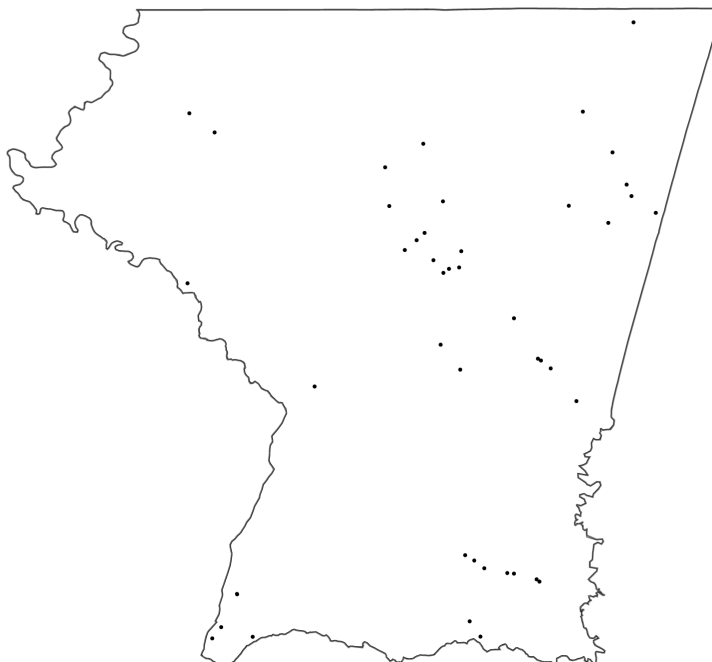
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Carroll County

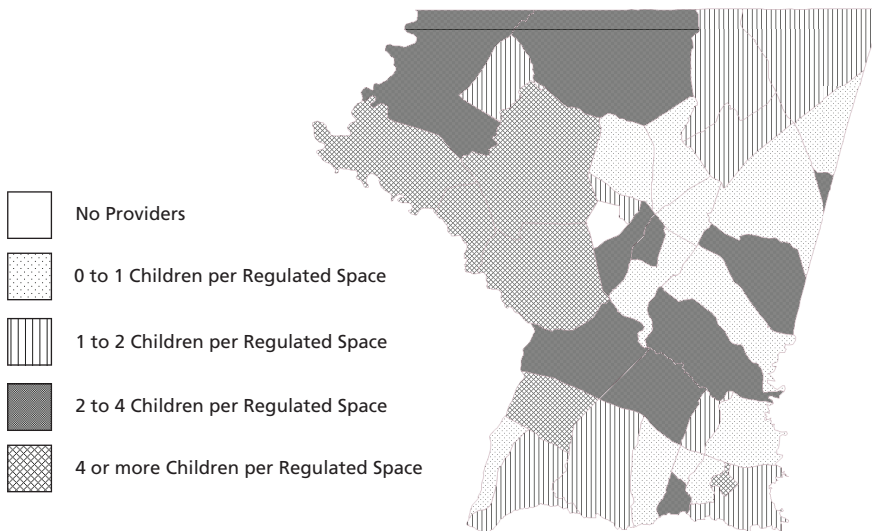
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

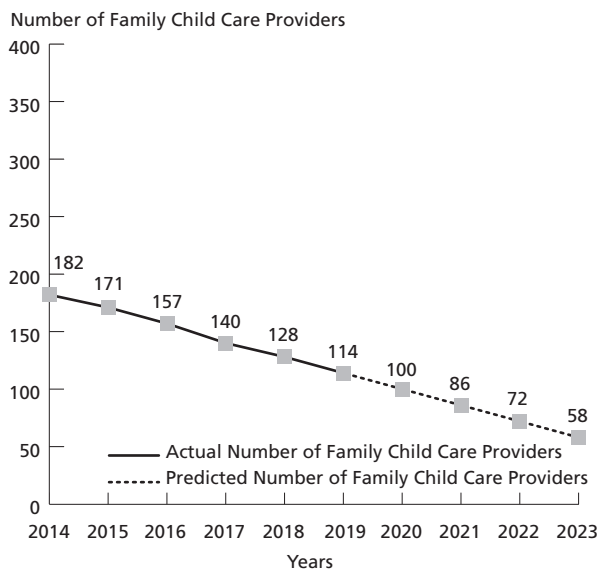


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

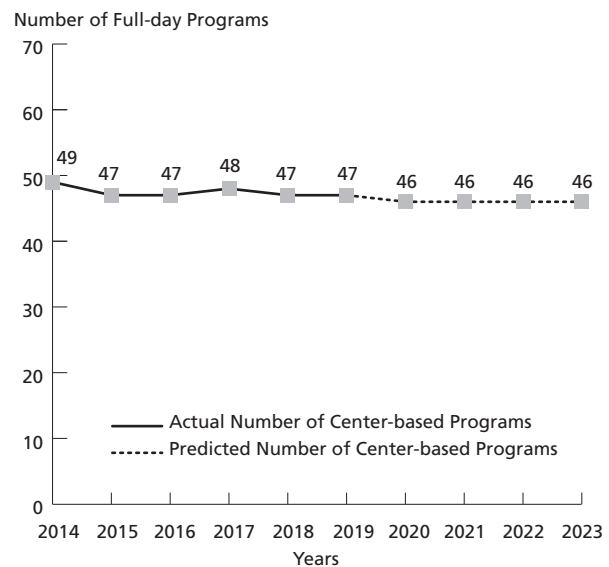
5.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Carroll 2014-2023



Center-based Programs in Carroll 2014-2023 Full-day (8 to 12 hours)

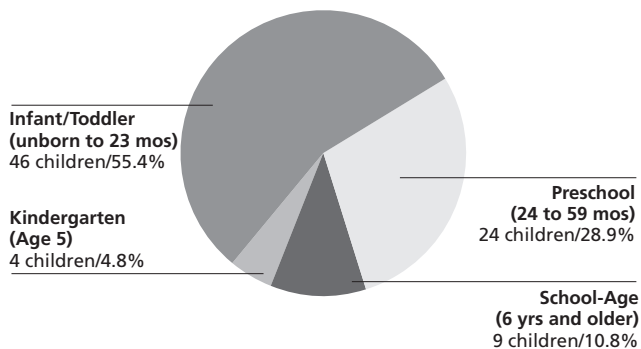


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

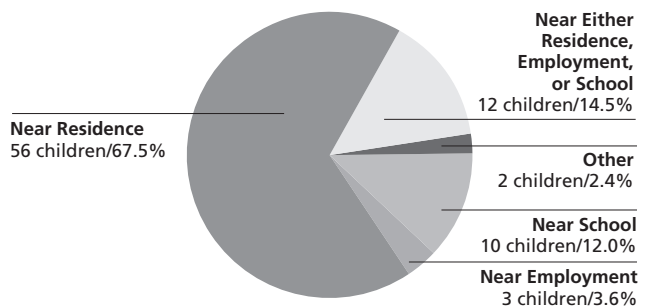
N=83



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

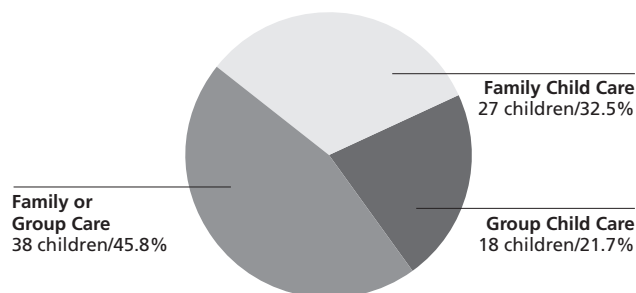
N=83



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

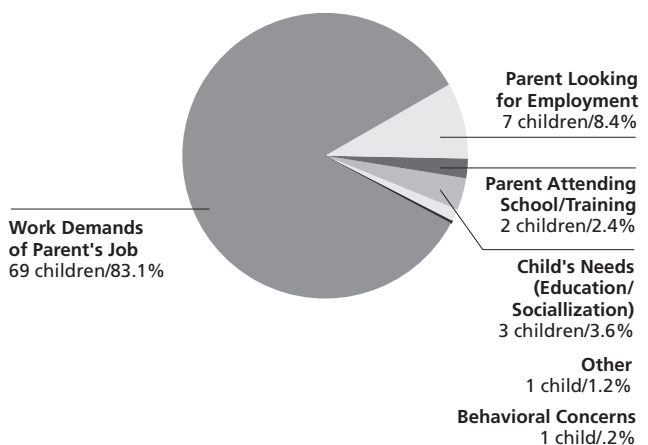
N=83



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=83



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
83 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=83

Full-time: 60 children (72.3%)
Part-time: 18 children (21.7%)
Other: 5 child (6.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
22 (26.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
18 (21.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Carroll County

Reason	Count
Combination of ages	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Carroll County

Factor	Count
Proximity to home, school, work	6
Program	5
Hours of operation, part time	4
Caregiver	3
Cost	3
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Carroll County
19 (14.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Carroll County
29 (61.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Carroll County FY18 Allocation
\$1,395,812 = 196 full-time children

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Special Needs Child Care

Family providers who serve/have served children with special needs
80 (62.5% of total family child care providers in Carroll)

Centers who serve/have served children with special needs
35 (74.5% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Child Care Choices

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Cecil County Report

Cecil County's desirable Mid-Atlantic location on the I-95 corridor in north-eastern Maryland has made it one of the region's most sought after business locations. Situated midway between the metropolitan areas of Baltimore and Philadelphia, Cecil County's strategic location offers businesses overnight access to markets in of over 90 million people and approximately one third of the nation's effective buying income. Close proximity to two international airports, main lines for CSX and Norfolk Southern railroads and Amtrak commuter lines provide additional transportation linkages.

Cecil County is home to 1850 businesses employing 25,400 workers. Key employers include a host of world-class companies such as General Electric, IKEA, Orbital ATK, Restoration Hardware and W.L. Gore & Associates. Cecil County continues to draw interest from prospects representing a diverse industry base due to the county's skilled, capable and available workforce.

<http://commerce.maryland.gov/Documents/ResearchDocument/CecilBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,530
2-4	3,894
5-9	6,927
10-11	2,979
Total	16,330

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$81,570⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,618	20.4%
Infant ¹	\$8,557.64	
Preschooler ²	\$8,060.52	
Food ³	\$ 10,602	13.0%
Housing ⁴	\$ 21,060	25.8%
Taxes ⁵	\$ 18,330	22.5%
Total	\$ 66,611	81.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 160.82	\$220.50
2-4 years	\$ 131.84	\$164.57
5 years ¹	\$ 116.71	\$149.64
School Age Full ²	\$ 116.00	\$127.00
School Age B/A ³	\$ 79.96	\$105.00

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Cecil Children under 12 with Mothers in the Work Force¹

14,002 – 76.0%² of total 2018 child population under 12 (18,424).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Cecil	Maryland	Cecil	Maryland
0-3 years	3,493	209,218	3,832	217,560
3-4 years	2,464	144,175	2,592	146,928
5 years	1,255	74,546	1,336	72,700
6-9 years	5,628	316,772	5,591	294,168
10-11 years	2,925	162,481	2,979	151,023
Total	15,765	907,192	16,330	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,280	2,897
25-29	2,759	2,885
30-34	3,430	3,004
Total	8,469	8,786

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Cecil	Maryland
2010		
Female	25,488	1,570,193
Male	28,019	1,623,215
2000		
Female	21,026	1,351,034
Male	23,840	1,418,491
Change		
Female	21.2% (+)	16.2% (+)
Male	17.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,534	6,988	N/A*
Total females (16+) with children under 6 in the work force	1,785	N/A*	N/A*
Total females (16+) with children 6-17	6,899	16,647	N/A*
Total females (16+) with children 6-17 in the work force	5,612	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Cecil	Maryland
2010	101,108	5,773,552
2000	85,951	5,296,486
1995	78,402	5,046,079
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,171	3,076
25-29	2,515	2,863
30-34	3,268	2,854
Total	7,954	8,793

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	84,730	99,557
Total # of households	31,223	36,867
Average household size	2.71	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	23,290	100%	26,681	100%	14.6%(+)
Families Below Poverty Level	1,253	5.4%	2,161	8.1%	72.5%(+)
All Families w/Children Under 6	2,500	N/A*	2,395	100%	N/A*
Families w/Children Under 5 Below Poverty Level	534	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	11,555	100%	11,855	100%	2.6%(+)
Families w/Children Under 18 Below Poverty Level	1,007	8.7%	1,636	13.8%	62.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Cecil	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	59,281	89.0%	3,410,847	88.1%
Bachelor's Degree or Higher	14,792	22.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,423	100%	21,899	100%	2.2%(+)
Total Children Under 18 Below Poverty Level	2,217	10.3%	3,986	18.2%	79.8%(+)
Total Children Under 5 Below Poverty Level	743	14.3%	N/A*	32.0%	N/A*
Total Children 5-17 Below Poverty Level	1,474	9.1%	N/A*	13.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Cecil

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	23,290	2,500	11,555
2010	26,681	2,958	13,346
Change	14.6%(+)	18.3%(+)	15.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Cecil County)	\$66,054
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Cecil	\$64,337
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Cecil	\$69,174
Maryland	\$72,115

Income Distribution

Percent Households

	Cecil	Maryland
under \$25,000	14.9%	14.2%
\$25,000 - \$49,999	20.1%	17.2%
\$50,000 - \$74,999	18.2%	16.5%
\$75,000 +	46.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Cecil	Maryland
2000	4.7%	3.4%
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%
2016	5.2%	4.5%
2017	4.9%	4.3%
2018	4.8%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Cecil	Maryland
Owner-Occupied housing	25,736 (72%)	1,426,267 (67%)
Renter-Occupied housing	9,884 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Cecil	Maryland
Mean value of Owner-Occupied Housing	\$256,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,755	\$2,016
Median Gross Residential Monthly Rent	\$966	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	89	720
*OCC Licensed Group Programs	36	1,562
8-12 Hour Child Care Centers	19	1,185
Infant/Toddler	9	120
Part-Day	6	N/A
Before/after School (School & Center-Based)	24	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	7	N/A
Private Kindergarten	3	N/A
**Head Start	2	enrollment: 144
***Public Pre-Kindergarten Sites	16	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cecilton 21913	1	1.1	0	0.0
Charlestown 21914	1	1.1	0	0.0
Chesapeake City 21915	3	3.4	1	5.3
Colora 21917	3	3.4	3	15.8
Conowingo 21918	3	3.4	0	0.0
Earleville 21919	2	2.2	0	0.0
Elkton 21921	46	51.7	9	47.4
North East 21901	10	11.2	3	15.8
Perryville 21903	6	6.7	1	5.3
Port Deposit 21904	7	7.9	0	0.0
Rising Sun 21911	6	6.7	2	10.5
Warwick 21912	1	1.1	0	0.0
Totals	89	100.0%	19	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	17	0
Middle Schools	6	0
Combined	0	9

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	580	247
Kindergarten	1,000	96
Grades 1 - 6	6,853	592
Total	8,433	935

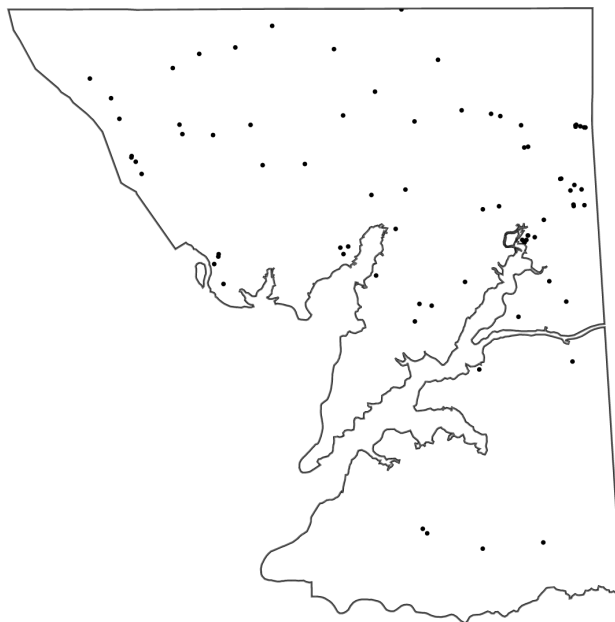
Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Cecil County

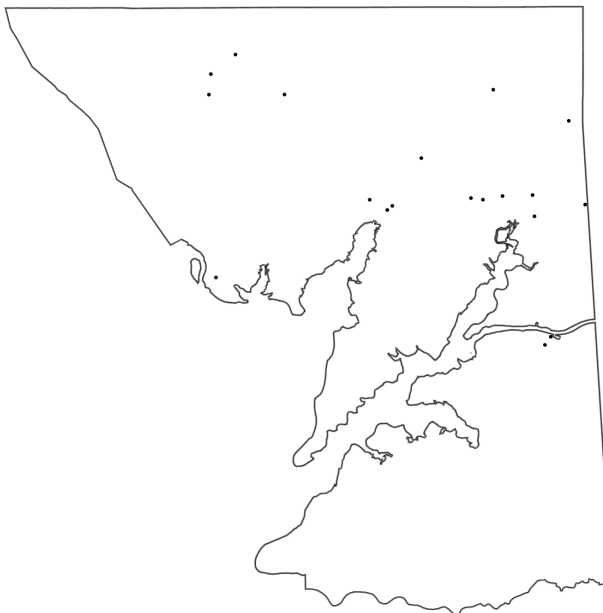
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Cecil County

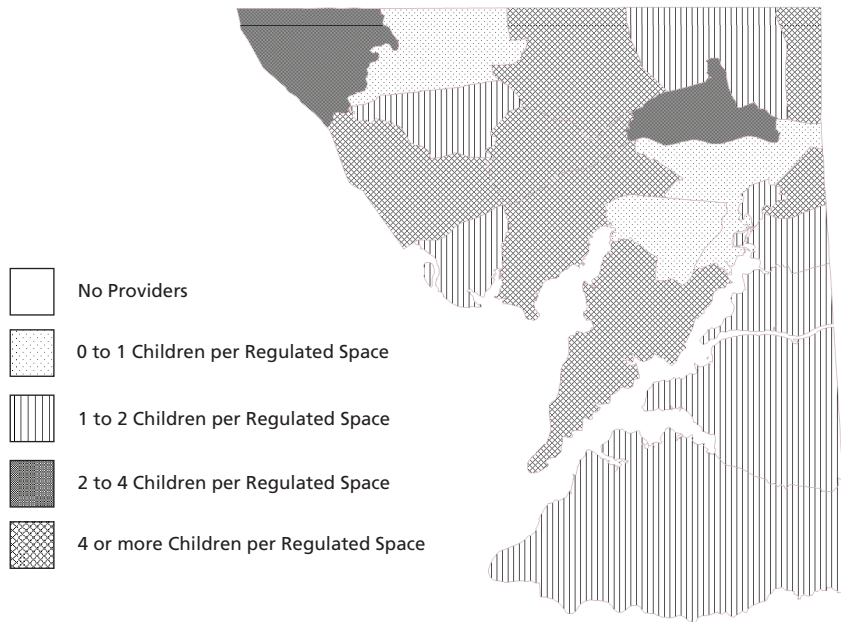
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

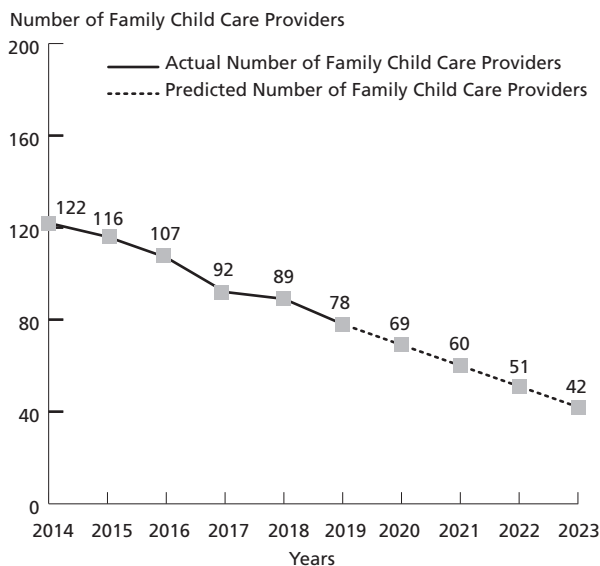
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



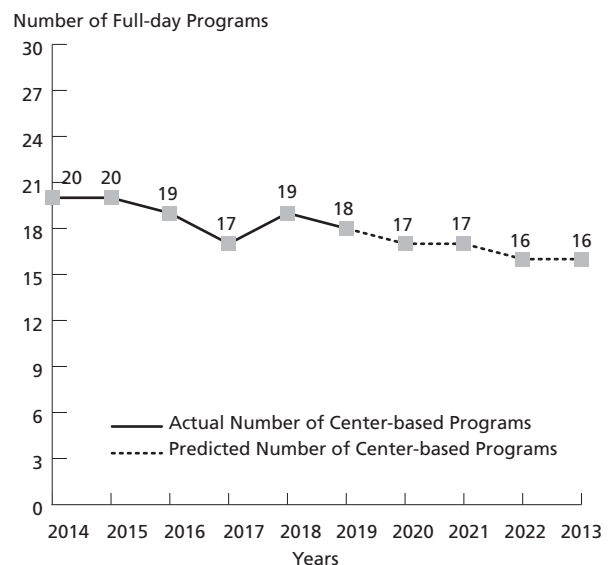
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2014-2023



Center-based Programs in Cecil 2014-2023 Full-day (8 to 12 hours)

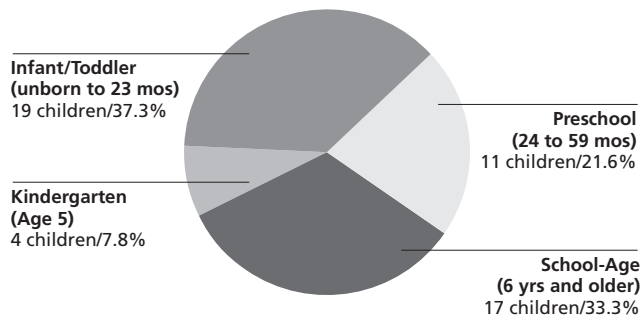


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

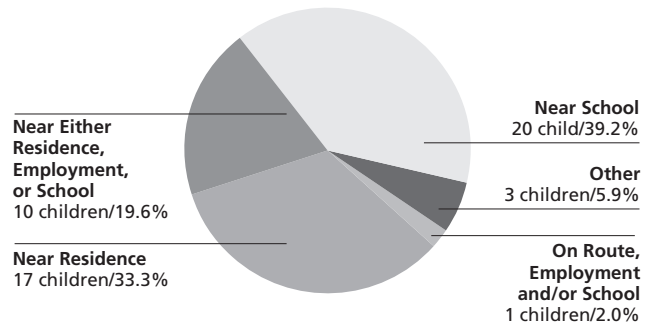
N=51



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Locational Preferences for Care

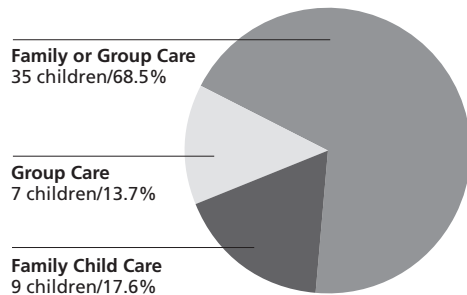
N=51



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Type of Care Preferred

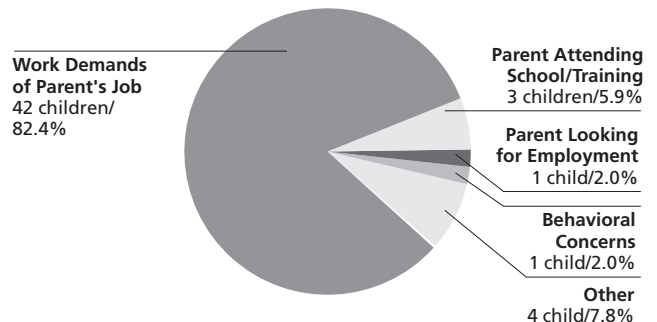
N=51



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Reason Child Care is Needed

N=51



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
51 children (7/1/17-6/30/18)**Full-time or Part-time Care Needs of Children Served**

N=51

Full-time: 28 children (54.9%)

Part-time: 20 children (39.2%)

Other*: 3 (5.9%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)**LOCATE calls received from parents with children eligible for Child Care Subsidy**
10 (19.6% of all calls)**LOCATE calls received from parents with children receiving Child Care Subsidy**
4 (7.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
Cost	2
No vacancies for school age	1
Schedule	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Cecil County

Factor	Count
Cost	6
Educational Program	4
Proximity to home, school, work	3
Caregiver	3
Environment	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program**Family Child Care Providers willing to care for CCS children in Cecil County**
17 (19.1% of total family child care providers)**Child Care Centers willing to care for CCS children in Cecil County**
9 (47.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Cecil County FY18 Allocation

\$979,74 = 180 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care**Family providers who serve/have served children with special needs**
59 (66.3% of total family child care providers in Cecil)**Centers who serve/have served children with special needs**
12 (63.2% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Abingdon, MD 21009

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*This publication was produced as a work for hire for the benefit of,
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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Charles County Report

Charles County is a growing business hub that is well positioned for future development. Strategically located in the Washington D.C. metro area, the county is a prime location for businesses looking to locate or expand, offering access to a large and growing pool of talented workers, affordable and flexible real estate options, a multi-modal transportation network, and excellent educational institutions. Charles County is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region.

Charles County's 2,770 businesses employ 32,000 workers in the county, and draw from a labor pool of over 700,000. Targets for business growth include federal contracting, high-value professional services, health services, R&D engineering and computing.

<http://commerce.maryland.gov/Documents/ResearchDocument/CharlesBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Charles County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$105,071⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 19,783	18.8%
Infant ¹	\$10,246.60	
Preschooler ²	\$9,536.28	
Food ³	\$ 10,602	10.1%
Housing ⁴	\$ 24,972	23.8%
Taxes ⁵	\$ 25,439	24.2%
Total	\$ 80,796	76.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 189.95	\$ 261.95
2-4 years	\$ 159.61	\$ 184.11
5 years ¹	\$ 143.43	\$ 170.95
School Age Full ²	\$ 129.58	\$ 165.83
School Age B/A ³	\$ 111.49	\$ 110.00

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Charles Children under 12 with Mothers in the Work Force¹

23,666 – 80.3%² of total 2018 child population under 12 (29,473).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Charles	Maryland
2010		
Female	41,293	1,570,193
Male	40,323	1,623,215
2000		
Female	31,448	1,351,034
Male	33,535	1,418,491
Change		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Charles County)	\$62,580
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Charles	\$96,523
Maryland	\$72,115

Income Distribution

Percent Households

	Charles	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	13.4%	17.2%
\$50,000 - \$74,999	14.7%	16.5%
\$75,000 +	61.1%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Charles	Maryland
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%
2018	4.4%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	196	1,480
*OCC Licensed Group Programs	69	4,482
8-12 Hour Child Care Centers	39	2,996
Infant/Toddler	23	377
Part-Day	12	N/A
Before/after School (School & Center-Based)	55	N/A
Employer-Sponsored Centers	0	0
Youth Camps	19	N/A
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start	3	enrollment: 120
***Public Pre-Kindergarten Sites	20	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	21	0
Middle Schools	8	0
Combined	0	7

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	807	561
Kindergarten	1,845	148
Grades 1 - 6	11,663	740
Total	14,315	1,449

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.5	0	0.0
Brandywine 20613	3	1.5	0	0.0
Bryans Road 20616	7	3.6	1	2.6
Bryantown 20617	1	0.5	1	2.6
Charlotte Hall 20622	2	1.0	0	0.0
Faulkner 20632	1	0.5	0	0.0
Hughesville 20637	7	3.6	2	5.1
Indian Head 20640	8	4.1	4	10.3
La Plata 20646	19	9.7	7	17.9
Marbury 20658	1	0.5	0	0.0
Newburg 20664	2	1.0	0	0.0
Pomfret 20675	1	0.5	0	0.0
Port Tobacco 20677	0	0.0	1	2.6
Swan Point 20645	1	0.5	0	0.0
Waldorf 20601	39	19.9	5	12.8
Waldorf 20602	45	23.0	9	23.1
Waldorf 20603	42	21.4	8	20.5
Welcome 20693	2	1.0	0	0.0
White Plains 20695	12	6.1	1	2.6
Totals	196	100.0%	39	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Charles County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Charles County

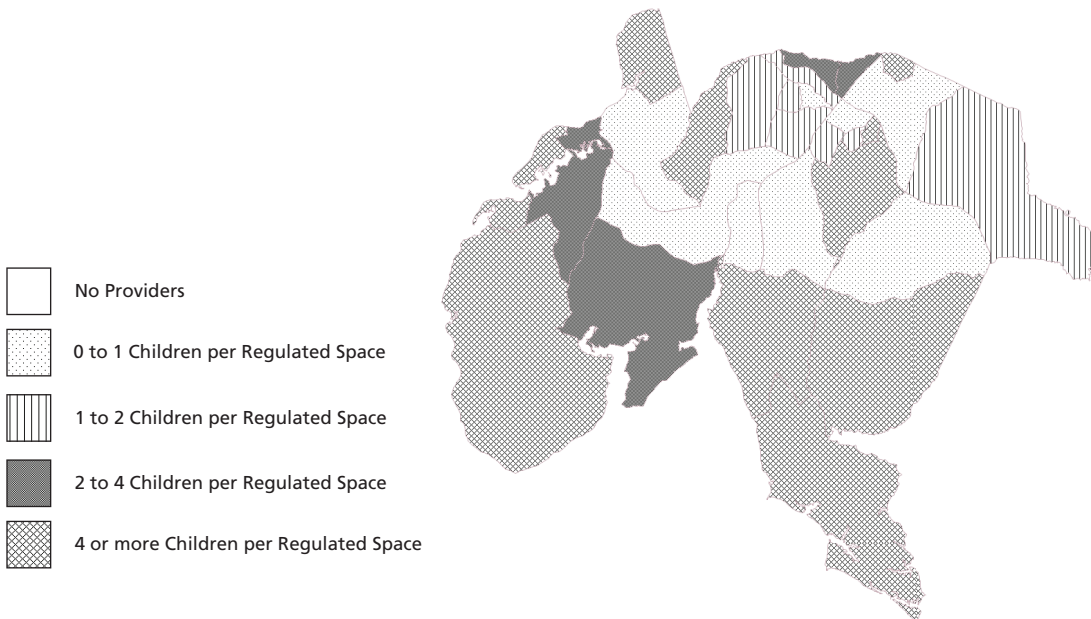
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

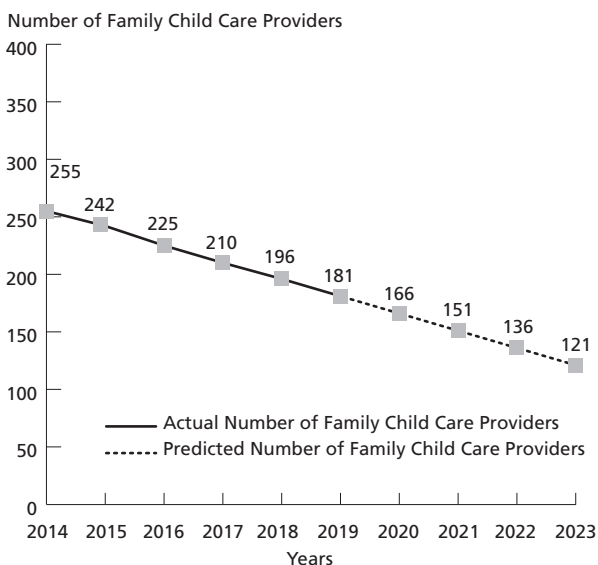
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



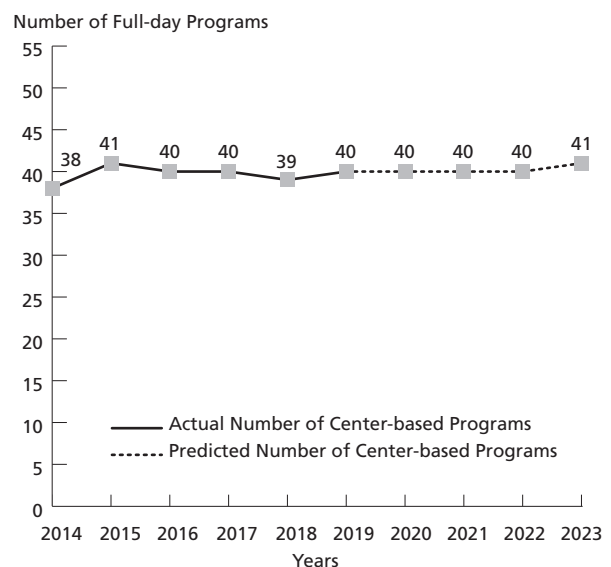
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2014-2023



Center-based Programs in Charles 2014-2023
Full-day (8 to 12 hours)

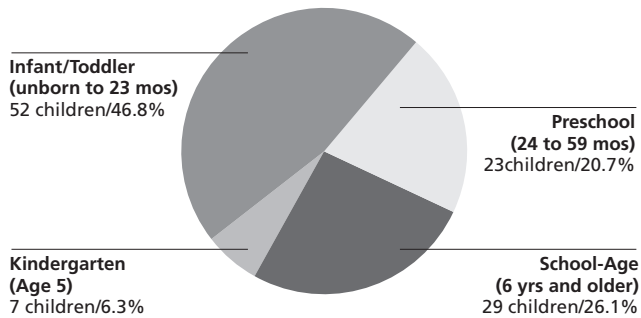


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

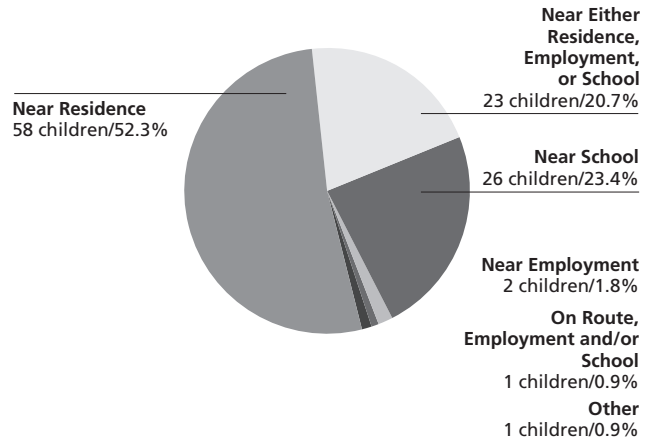
N=111



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

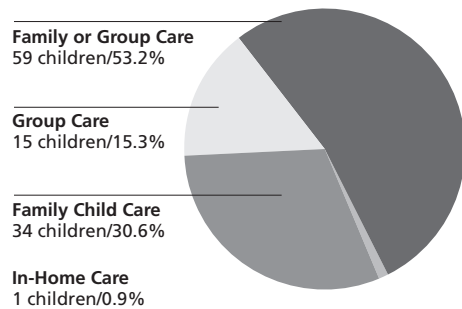
N=111



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

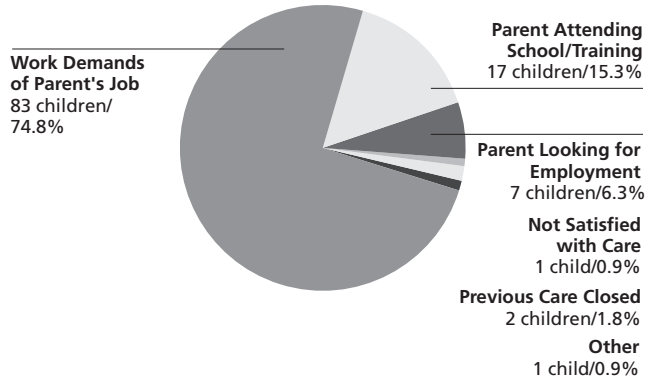
N=111



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=111



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
111 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=111

Full-time: 79 children (71.2%)

Part-time: 31 children (27.9%)

Other*: 1 children (0.9%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
25 (22.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
28 (25.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Charles County

Reason	Count
Combination of ages	3
Cost	2
Schedule	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Charles County

Factor	Count
Cost	6
Educational Program	4
Proximity to home, work or school	3
Caregiver	3
Environment	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Charles County
31 (15.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Charles County
15 (38.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Charles County FY18 Allocation

\$1,915,336 = 301 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
100 (51.0% of total family child care providers in Charles)

Centers who serve/have served children with special needs
19 (48.7% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court
Charlotte Hall, MD 20622
tel 301.290.0040

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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Maryland Child Care Resource Network

Child Care Demographics

2019

Dorchester County Report

Dorchester County boasts more than 1,500 miles of beautiful shoreline and is one of Maryland's largest counties with nearly 600 square miles of land and 70 of water. Its close proximity to Baltimore and Washington attracts large and small businesses and entrepreneurs due to cost advantages, business assets, and unique quality of life.

The Dorchester Regional Technology Park, serving the county and the region, is the home of the new Eastern Shore Innovation Center incubator. As a federally designated HUBZone, a Dorchester County location provides federal contracting opportunities for qualified small businesses located in the zone. Several businesses in Dorchester County continue to expand. Over the past five years, capital investment into the community has exceeded \$150 million. With 670 businesses employing 8,600 workers, the county continues to diversify its industry mix. Dorchester County is ideally situated on the central Atlantic seaboard, allowing overnight truck access to one-third of the U.S. population. New York, Philadelphia and Richmond are within an approximate 200 mile radius.

<http://commerce.maryland.gov/Documents/ResearchDocument/DorchesterBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Dorchester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	809
2-4	1,228
5-9	1,902
10-11	721
Total	4,660

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$60,088⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,244	22.0%
Infant ¹	\$6,716.84	
Preschooler ²	\$6,527.56	
Food ³	\$ 10,602	17.6%
Housing ⁴	\$ 18,156	30.2%
Taxes ⁵	\$ 12,392	20.6%
Total	\$ 54,394	90.51%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Dorchester County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 117.50	\$ 163.88
2-4 years	\$ 99.26	\$ 122.52
5 years ¹	\$ 93.33	\$ 129.02
School Age Full ²	\$ 88.89	\$ 124.02
School Age B/A ³	\$ 65.56	\$ 83.75

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Dorchester Children under 12 with Mothers in the Work Force¹

4,839 – 82.5%² of total 2018 child population under 12 (5,865).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, July 2018.

Population Information

Child Population¹

	2000		2010	
	Dorchester	Maryland	Dorchester	Maryland
0-3 years	973	209,218	1,225	217,560
3-4 years	677	144,175	812	146,928
5 years	361	74,546	359	72,700
6-9 years	1,656	316,772	1,543	294,168
10-11 years	896	162,481	721	151,023
Total	4,563	907,192	4,660	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	775	936
25-29	841	984
30-34	986	892
Total	2,602	2,812

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Dorchester	Maryland
2010		
Female	8,837	1,570,193
Male	8,012	1,623,215
2000		
Female	7,429	1,351,034
Male	7,715	1,418,491
Change		
Female	15.9(+)	90% (+)
Male	3.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	796	2,312	N/A*
Total females (16+) with children under 6 in the work force	633	N/A*	N/A*
Total females (16+) with children 6-17	2,083	4,140	N/A*
Total females (16+) with children 6-17 in the work force	1,667	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Dorchester	Maryland
2010	32,618	5,773,552
2000	30,674	5,296,486
1995	30,349	5,046,079
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	659	867
25-29	730	872
30-34	900	789
Total	2,289	2,528

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	30,004	32,112
Total # of households	12,706	13,522
Average household size	2.36	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,506	100%	8,894	100%	4.6%(+)
Families Below Poverty Level	865	10.2%	685	7.7%	21.2%(-)
All Families w/Children Under 6	722	N/A*	792	100%	N/A*
Families w/Children Under 5 Below Poverty Level	210	N/A*	N/A*	18.0%	N/A*
All Families w/Children Under 18	3,471	100%	3,314	100%	4.5%(-)
Families w/Children Under 18 Below Poverty Level	629	18.1%	500	15.1%	20.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Dorchester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	19,024	82.7%	3,410,847	88.1%
Bachelor's Degree or Higher	3,990	17.3%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,096	100%	5,915	100%	3.0%(-)
Total Children Under 18 Below Poverty Level	1,348	22.1%	1,177	19.9%	12.7%(-)
Total Children Under 5 Below Poverty Level	275	20.3%	N/A*	20.8%	N/A*
Total Children 5-17 Below Poverty Level	1,073	22.6%	N/A*	19.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Dorchester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,506	722	3,471
2010	8,894	960	3,823
Change	4.6%(+)	33.0%(+)	10.1%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Dorchester County)	\$54,886
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Dorchester	\$59,070
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Dorchester	\$50,733
Maryland	\$72,115

Income Distribution Percent Households

	Dorchester	Maryland
under \$25,000	24.9%	14.2%
\$25,000 - \$49,999	24.8%	17.2%
\$50,000 - \$74,999	18.0%	16.5%
\$75,000 +	32.4%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Dorchester	Maryland
2000	7.0%	3.4%
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%
2016	5.9%	4.5%
2017	5.9%	4.3%
2018	5.5%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Dorchester	Maryland
Owner-Occupied housing	9,500 (71%)	1,426,267 (67%)
Renter-Occupied housing	3,911 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Dorchester	Maryland
Mean value of Owner-Occupied Housing	\$204,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,513	\$2,016
Median Gross Residential Monthly Rent	\$738	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	47	366
*OCC Licensed Group Programs	12	456
8-12 Hour Child Care Centers	9	263
Infant/Toddler	4	17
Part-Day	1	N/A
Before/after School (School & Center-Based)	6	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	1	N/A
Private Kindergarten	0	N/A
**Head Start	4	enrollment: 144
***Public Pre-Kindergarten Sites	7	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	1

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	236	42
Kindergarten	347	5
Grades 1 - 6	2,218	17
Total	2,801	64

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	14	29.8	8	88.9
East New				
Market 21631	8	17.0	0	0.0
Federalsburg 21632	2	4.3	0	0.0
Hurlock 21643	19	40.4	1	11.1
Rhodesdale 21659	1	2.1	0	0.0
Secretary 21664	1	2.1	0	0.0
Vienna 21869	2	4.3	0	0.0
Totals	47	100.0%	9	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Dorchester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Dorchester County

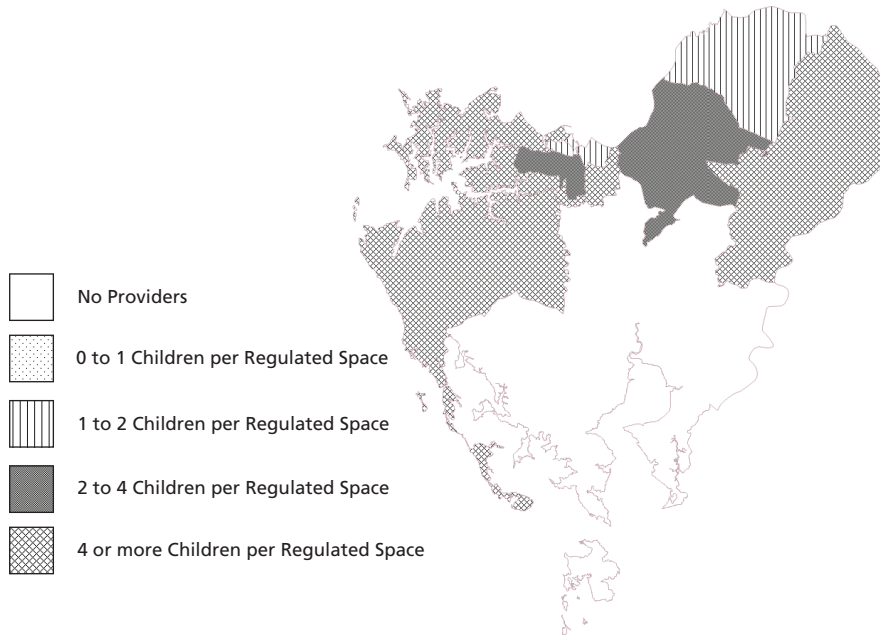
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

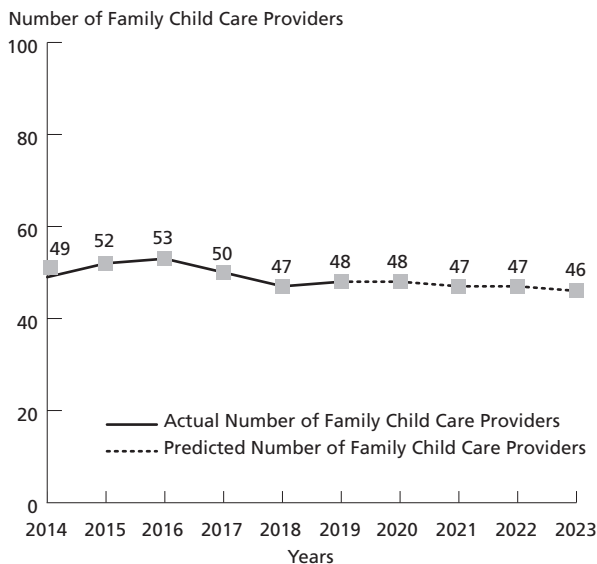
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



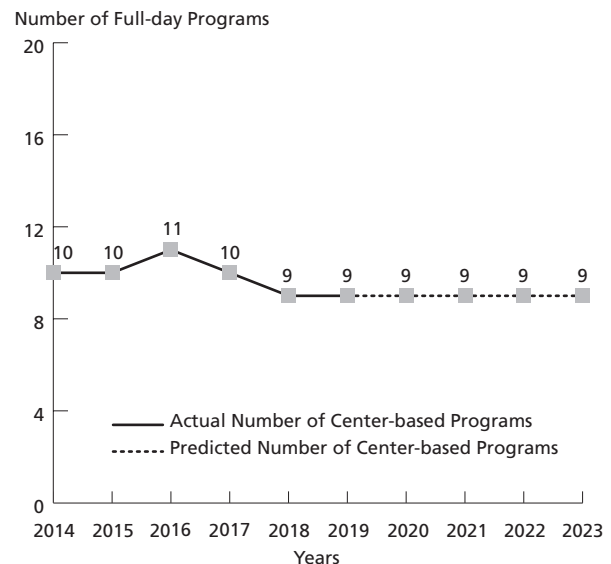
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Dorchester 2014-2023



Center-based Programs in Dorchester 2014-2023 Full-day (8 to 12 hours)

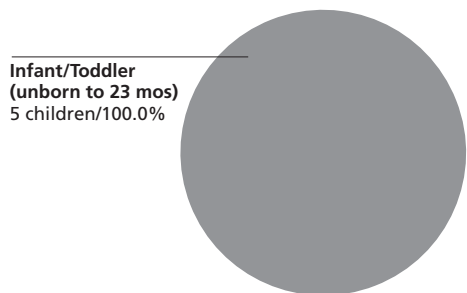


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

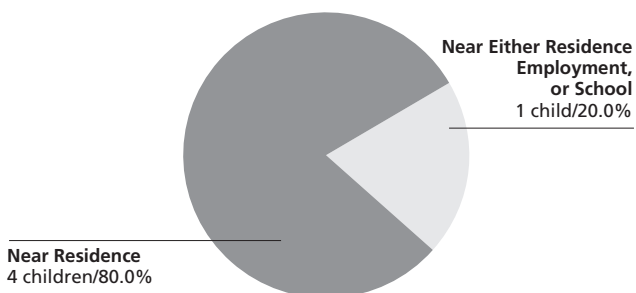
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Locational Preferences for Care

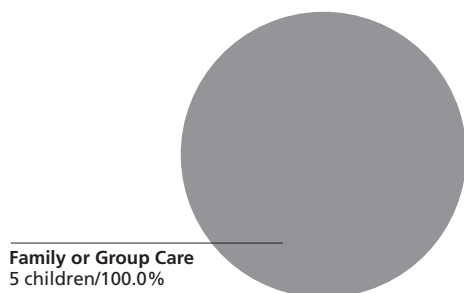
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Type of Care Preferred

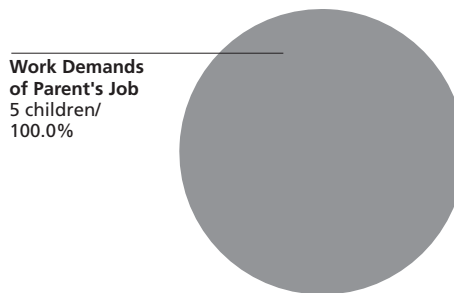
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Reason Child Care is Needed

N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
5 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served	N=5
Full-time: 5 children (100.0%)	
Part-time: 0 child (0.0%)	
Other*: 0 child (0.0%)	

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
1 (20.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
1 (20.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Dorchester County

Factor	Count
Environment	1
Program	1
Proximity	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Dorchester County
12 (25.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Dorchester County
5 (55.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Dorchester County FY18 Allocation
\$649,792 = 125 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
29 (61.7% of total family child care providers in Dorchester)

Centers who serve/have served children with special needs
8 (88.9% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College

P.O. Box 8

Wye Mills, MD 21679

tel 410.822.5400 x1357#

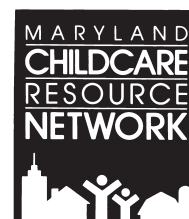
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**MARYLAND
FAMILY
NETWORK**





Maryland Child Care Resource Network

Child Care Demographics

2019

Frederick County Report

Frederick County, part of the Maryland Capital Region with close proximity to Washington D.C., has experienced strong long-term economic growth and is successful in attracting and retaining millennial workers. With its strategic location, comprehensive transportation network, educated workforce and moderate business costs, Frederick has attracted a diverse industry mix. The county has successfully blended its rich agriculture heritage with a world-class advanced technology sector, and is a leader in craft beverage sector growth. Computing and IT, manufacturing, and tourism are also thriving. The City of Frederick is intersected by five interstate and national highways that provide easy access within the Mid-Atlantic Region.

Frederick County's 6,300 businesses employ over 85,000 workers. Complementing the life-saving federal research facilities are major private sector employers including Astra Zeneca, Lonza, Thermo Fisher, UnitedHealthcare, Fannie Mae and Wells Fargo Home Mortgage regional headquarters. Significant recent projects include: announced expansions of Thermo Fisher Scientific, FRHS-James M. Stockman Cancer Institute; headquarters for Daly Computers and Navistar Direct Marketing; and expansion of the headquarters for Music & Arts.

<http://commerce.maryland.gov/Documents/ResearchDocument/FrederickBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Frederick County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,551
2-4	9,311
5-9	16,303
10-11	6,804
Total	37,969

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$104,850⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 26,543	25.3%
Infant ¹	\$15,685.80	
Preschooler ²	\$10,857.60	
Food ³	\$ 10,602	10.1%
Housing ⁴	\$ 24,960	23.8%
Taxes ⁵	\$ 25,287	24.1%
Total	\$ 87,393	83.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 279.53	\$ 319.05
2-4 years	\$ 168.71	\$213.62
5 years ¹	\$ 159.20	\$204.04
School Age Full ²	\$ 146.42	\$157.66
School Age B/A ³	\$ 103.76	\$111.69

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Frederick Children under 12 with Mothers in the Work Force¹

35,796 – 79.5%² of total 2018 child population under 12 (45,026).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Frederick	Maryland	Frederick	Maryland
0-3 years	8,218	209,218	8,607	217,560
3-4 years	5,838	144,175	6,255	146,928
5 years	3,016	74,546	3,148	72,700
6-9 years	12,580	316,772	13,155	294,168
10-11 years	6,403	162,481	6,804	151,023
Total	36,055	907,192	37,969	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,959	6,532
25-29	5,792	6,859
30-34	8,031	7,062
Total	18,782	20,453

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Frederick	Maryland
2010		
Female	62,431	1,570,193
Male	69,656	1,623,215
2000		
Female	49,673	1,351,034
Male	57,478	1,418,491
Change		
Female	25.7% (+)	16.2%(+)
Male	21.2% (+)	14.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,085	17,204	N/A*
Total females (16+) with children under 6 in the work force	4,125	N/A*	N/A*
Total females (16+) with children 6-17	14,990	40,447	N/A*
Total females (16+) with children 6-17 in the work force	12,150	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Frederick	Maryland
2010	233,385	5,773,552
2000	195,277	5,296,486
1995	175,001	5,046,079
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,746	6,705
25-29	5,773	6,758
30-34	7,434	6,753
Total	17,953	20,216

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	190,622	229,203
Total # of households	70,060	84,800
Average household size	2.72	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	51,949	100%	61,198	100%	17.8%(+)
Families Below Poverty Level	1,530	2.9%	1,897	3.1%	24.0%(+)
All Families w/Children Under 6**	6,337	N/A*	6,115	100%	N/A*
Families w/Children Under 5 Below Poverty Level	595	N/A*	N/A*	4.7%	N/A*
All Families w/Children Under 18	20,015	100%	29,285	100%	46.7%(+)
Families w/Children Under 18 Below Poverty Level	1,182	5.9%	1,406	4.8%	19.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Frederick	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	142,563	91.6%	3,410,847	88.1%
Bachelor's Degree or Higher	59,008	37.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 (ACS).

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	50,027	100%	53,766	100%	7.5%(+)
Total Children Under 18 Below Poverty Level	2,735	5.5%	3,495	6.5%	27.8%(+)
Total Children Under 5 Below Poverty Level	800	6.2%	N/A*	7.0%	N/A*
Total Children 5-17 Below Poverty Level	1,935	5.2%	N/A*	6.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Frederick

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	51,949	6,337	20,015
2010	61,198	8,521	31,496
Change	17.8%(+)	34.5%(+)	57.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,000	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Frederick County)	\$67,039
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Frederick	\$45,366
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Frederick	\$92,045
Maryland	\$72,115

Income Distribution	Percent Households	
	Frederick	Maryland
under \$25,000	10.7%	14.2%
\$25,000 - \$49,999	15.2%	17.2%
\$50,000 - \$74,999	16.9%	16.5%
\$75,000 +	57.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Frederick	Maryland
2000	2.0%	3.4%
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	4.1%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Frederick	Maryland
Owner-Occupied housing	63,392 (75%)	1,426,267 (67%)
Renter-Occupied housing	20,572 (25%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Frederick	Maryland
Mean value of Owner-Occupied Housing	\$314,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,080	\$2,016
Median Gross Residential Monthly Rent	\$1,158	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	323	2,510
*OCC Licensed Group Programs	116	7,244
8-12 Hour Child Care Centers	57	4,727
Infant/Toddler	37	621
Part-Day	27	N/A
Before/after School (School & Center-Based)	86	N/A
Employer-Sponsored Centers	0	0
Youth Camps	29	N/A
Nursery Schools	27	N/A
Private Kindergarten	11	N/A
**Head Start	7	enrollment: 242
***Public Pre-Kindergarten Sites	22	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	36	1
Middle Schools	12	0
Combined	1	10

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,285	1,124
Kindergarten	2,825	152
Grades 1 - 6	18,911	686
Total	23,021	1,962

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Adamstown 21710	8	2.5	2	3.5
Brunswick 21716	10	3.1	1	1.8
Brunswick 21758	4	1.2	0	0.0
Clarksburg 20871	0	0.0	1	1.8
Emmitsburg 21727	6	1.9	0	0.0
Frederick 21701	31	9.6	8	14.0
Frederick 21702	48	14.9	11	19.3
Frederick 21703	57	17.6	6	10.5
Frederick 21704	23	7.1	2	3.5
Ijamsville 21754	6	1.9	4	7.0
Jefferson 21755	9	2.8	2	3.5
Keymar 21757	0	0.0	1	1.8
Knoxville 21758	4	1.2	0	0.0
Libertytown 21762	1	0.3	0	0.0
Middletown 21769	11	3.4	4	7.0
Monrovia 21770	7	2.2	4	7.0
Mount Airy 21771	16	5.0	1	1.8
Myersville 21773	7	2.2	2	3.5
New Market 21774	17	5.3	2	3.5
New Windsor 21776	1	0.3	0	0.0
North				
Frederick 21703	1	0.3	0	0.0
Point Of Rocks 21777	3	0.9	0	0.0
Rocky Ridge 21778	2	0.6	0	0.0
Sabillasville 21780	1	0.3	0	0.0
Smithsburg 21783	2	0.6	0	0.0
Thurmont 21788	24	7.4	1	1.8
Union Bridge 21791	5	1.5	0	0.0
Urbana 21704	0	0.0	1	1.8
Walkersville 21793	16	5.0	3	5.3
Woodsboro 21798	3	0.9	1	1.8
Totals	323	100.0%	57	100.0%

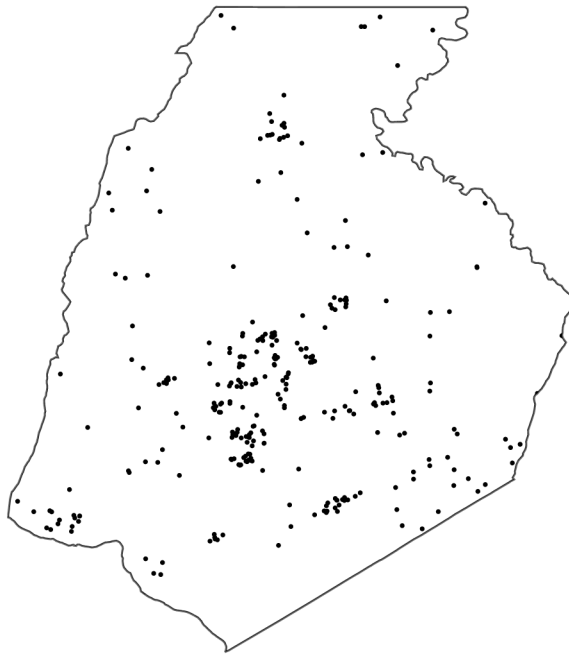
Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

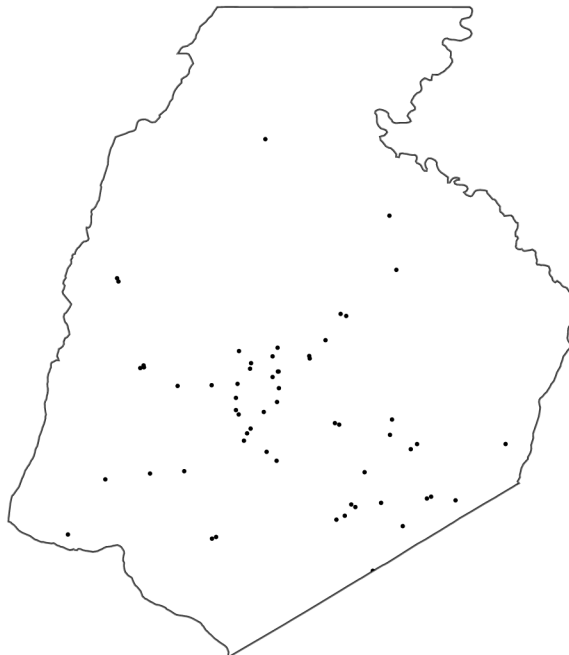
Density of Regulated Family Child Care Homes in Frederick County

1 dot = 1 home



Density of Licensed 8-12 Hour Child Care Centers in Frederick County

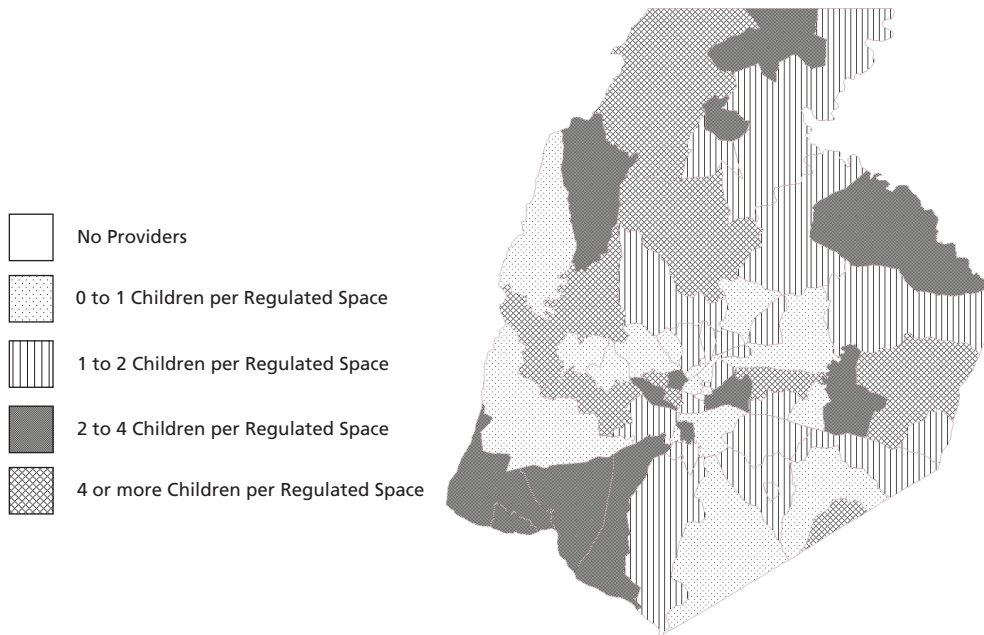
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

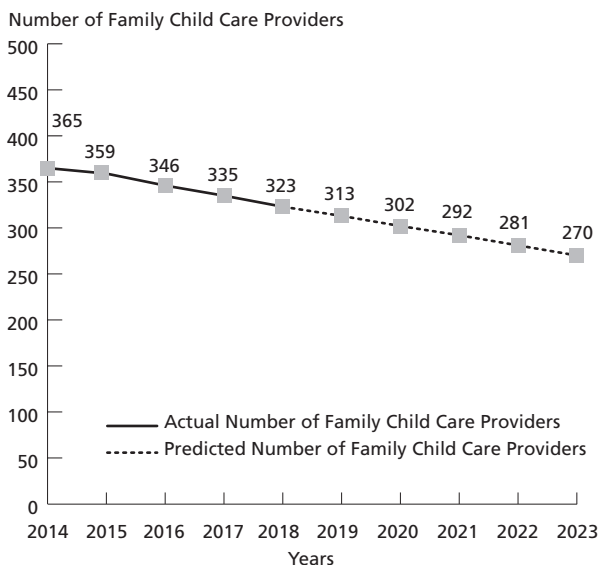
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



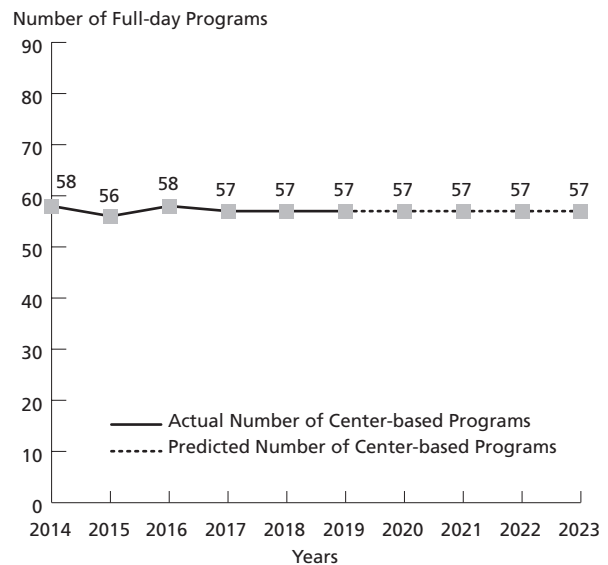
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2014-2023



Center-based Programs in Frederick 2014-2023 Full-day (8 to 12 hours)

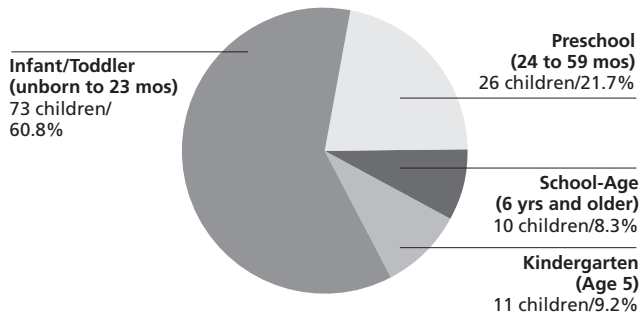


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

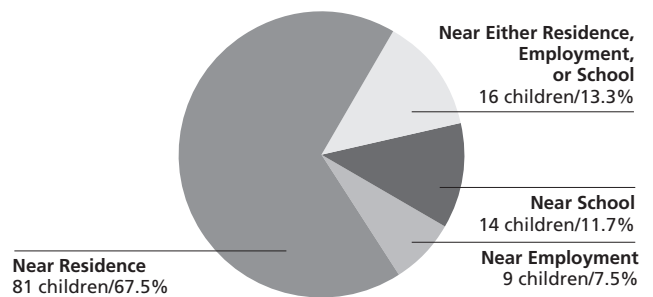
N=120



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

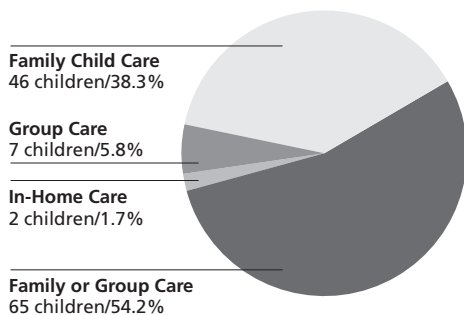
N=120



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

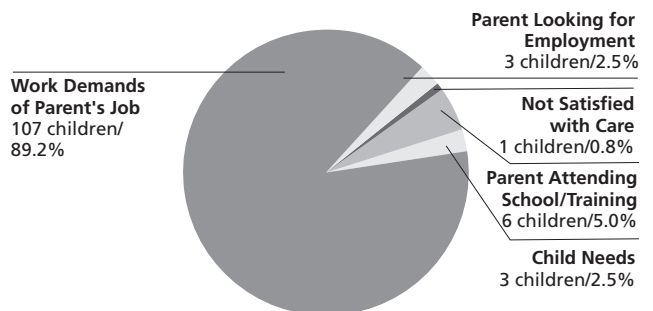
N=120



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=120



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
120 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=120

Full-time: 88 children (73.3%)

Part-time: 27 children (22.5%)

Other*: 5 children (4.2%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
22 (18.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
24 (20.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Frederick County

Reason	Count
Cost	2
Schedule	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Frederick County

Factor	Count
Proximity	8
Caregiver	6
Environment	5
Hours	5
Cost	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Frederick County
40 (12.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Frederick County
28 (49.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Frederick County FY18 Allocation

\$1,603,332 = 271 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
195 (60.4% of total family child care providers in Frederick)

Centers who serve/have served children with special needs
39 (68.4% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor

Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street

Frederick, MD 21701

tel 301.662.4549

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Garrett County Report

Garrett County, the westernmost county in Maryland, offers a central location to local major markets, interstates, available community-owned business parks, a variety of housing options, and an excellent workforce. The county's workforce, location, and affordable community-owned business parks have attracted some of the best businesses that Maryland has to offer. Garrett is an attractive location for manufacturing, distribution, back office, call center, energy, agricultural, and recreation firms.

Garrett County is a designated HUBZone (Historically Under-utilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. The county's more than 840 businesses employ almost 10,000 people. Major employers include Beitzel Corporation, ClosetMaid, Pillar Innovations, Phenix Technologies, and Garrett Container Systems.

<http://commerce.maryland.gov/Documents/ResearchDocument/GarrettBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Garrett County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	575
2-4	978
5-9	1,718
10-11	776
Total	4,047

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$59,070⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$11,180	18.9%
Infant ¹	\$5,980.00	
Preschooler ²	\$5,200.00	
Food ³	\$10,602	17.9%
Housing ⁴	\$14,556	24.6%
Taxes ⁵	\$12,132	20.5%
Total	\$48,470	82.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 111.50	\$ 145.00
2-4 years	\$ 96.00	\$ 107.14
5 year ¹	\$ 94.00	\$ 110.00
School Age Full ²	\$ 85.00	\$ 110.00
School Age B/A ³	\$ 55.00	\$ 61.25

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Garrett Children under 12 with Mothers in the Work Force¹

2,968– 70.9%² of total 2018 child population under 12 (4,187).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Garrett	Maryland	Garrett	Maryland
0-3 years	1,074	209,218	899	217,560
3-4 years	736	144,175	654	146,928
5 years	412	74,546	359	72,700
6-9 years	1,737	316,772	1,359	294,168
10-11 years	855	162,481	776	151,023
Total	4,814	907,192	4,047	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	724	755
25-29	868	756
30-34	967	756
Total	2,559	2,267

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Garrett	Maryland
2010		
Female	6,764	1,570,193
Male	8,307	1,623,215
2000		
Female	6,232	1,351,034
Male	7,620	1,418,491
Change		
Female	8.5% (+)	16.2% (+)
Male	9.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	881	1,906	N/A*
Total females (16+) with children under 6 in the work force	586	N/A*	N/A*
Total females (16+) with children 6-17	2,166	4,358	N/A*
Total females (16+) with children 6-17 in the work force	1,564	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Garrett	Maryland
2010	30,097	5,773,552
2000	29,846	5,296,486
1995	29,550	5,046,079
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	788	843
25-29	830	733
30-34	953	781
Total	2,571	2,357

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	29,229	29,582
Total # of households	11,476	12,057
Average household size	2.55	2.45

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	8,356	100%	8,437	100%	1.0%(+)
Families Below Poverty Level	826	9.9%	810	9.6%	1.9%(-)
All Families w/Children Under 6	807	N/A*	653	100%	N/A*
Families w/Children Under 5 Below Poverty Level	232	N/A*	N/A*	20.1%	N/A*
All Families w/Children Under 18	3,746	100%	3,288	100%	12.2%(-)
Families w/Children Under 18 Below Poverty Level	571	15.2%	585	17.8%	2.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Garrett	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	17,657	84.2%	3,410,847	88.1%
Associate Degree	1,365	6.5%	244,750	6.3%
Bachelor's Degree or Higher	3,685	17.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,873	100%	5,963	100%	13.2%(-)
Total Children Under 18 Below Poverty Level	1,254	18.2%	1,431	24.0%	14.1%(+)
Total Children Under 5 Below Poverty Level	285	17.4%	NA*	26.6%	NA*
Total Children 5-17 Below Poverty Level	969	18.5%	NA*	23.2%	NA*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Garrett

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,356	807	3,746
2010	8,437	740	3,561
Change	1.0%(+)	8.3%(-)	4.9%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Garrett County)	\$57,151
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Garrett	\$55,155
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Garrett	\$49,175
Maryland	\$72,115

Income Distribution

Percent Households

	Garrett	Maryland
under \$25,000	23.9%	14.2%
\$25,000 - \$49,999	28.5%	17.2%
\$50,000 - \$74,999	18.2%	16.5%
\$75,000 +	29.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Garrett	Maryland
2000	7.4%	3.4%
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%
2016	5.2%	4.5%
2017	5.5%	4.3%
2018	4.9%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Garrett	Maryland
Owner-Occupied housing	9,424 (77%)	1,426,267 (67%)
Renter-Occupied housing	2,880 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Garrett	Maryland
Mean value of Owner-Occupied Housing	\$174,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,213	\$2,016
Median Gross Residential Monthly Rent	\$556	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	14	102
*OCC Licensed Group Programs	15	488
8-12 Hour Child Care Centers	11	313
Infant/Toddler	7	64
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	4	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	9	enrollment: 289
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	7	0
Middle Schools	2	0
Combined	1	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	161	0
Kindergarten	277	0
Grades 1 - 6	1,642	30
Total	2,080	30

Source: MSDE, 2014-15 school year. Enrollment figures are for September 30, 2013. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Accident	3	21.4	2	18.0%
Broad Ford	4	28.6	2	18.0%
Crellin	1	7.1	1	9.0%
Dennett Rd	0	0.0	3	27.0%
Friendsville	1	7.1	1	9.0%
Grantsville	2	14.3	1	9.0%
Route 40	1	7.1	1	9.0%
Yough Glades	2	14.3	0	0.0%
Totals	14	100.0%	10	100.0%

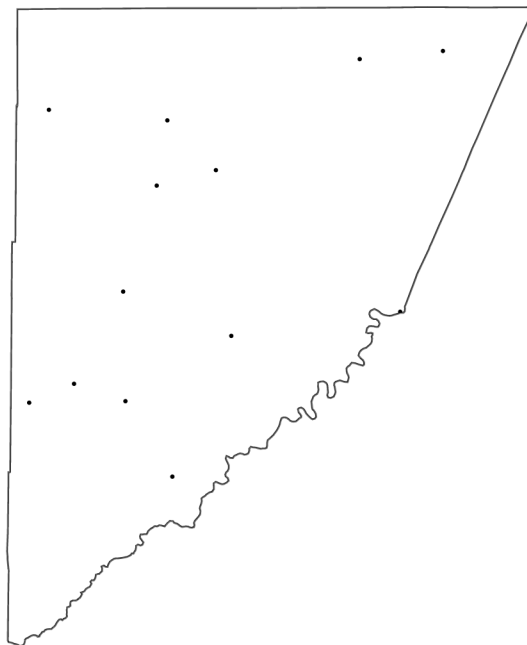
Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Garrett County

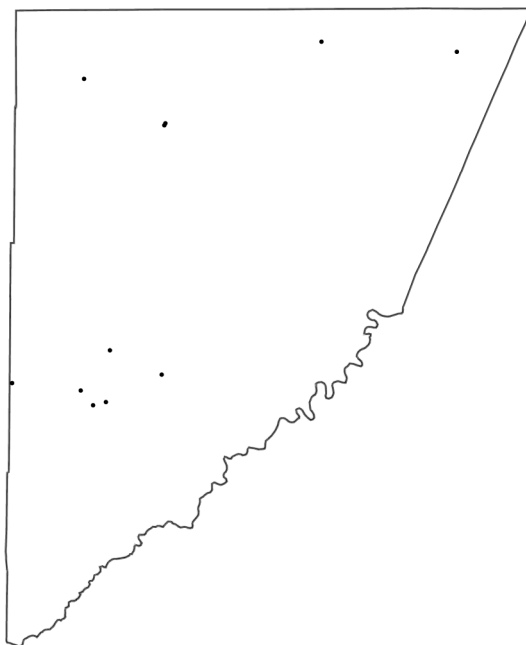
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Garrett County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

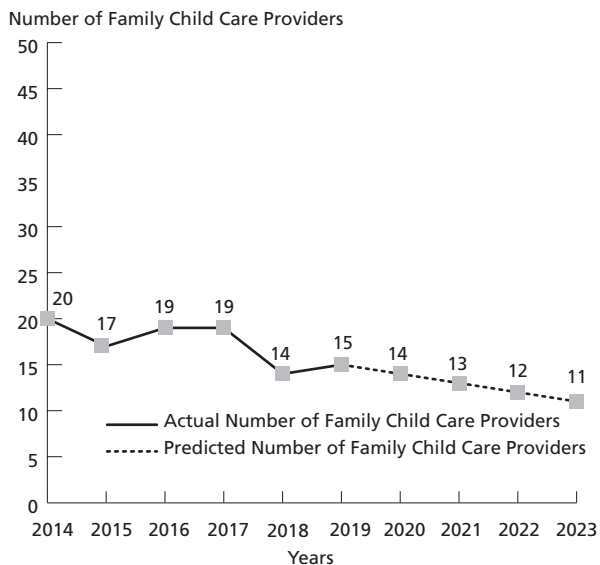
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



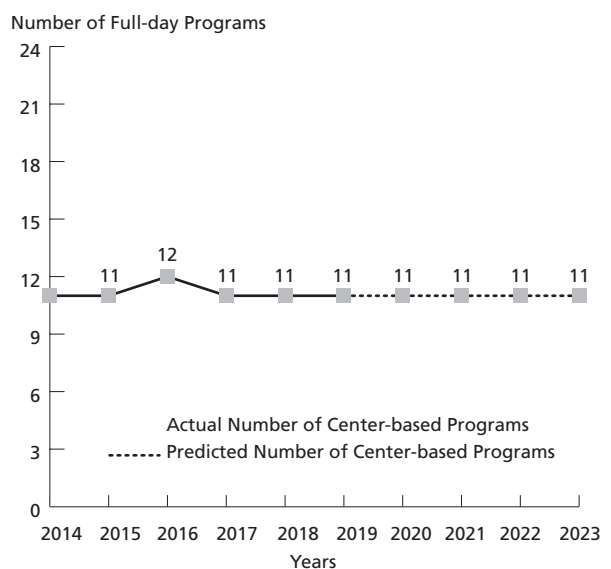
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2014-2023



**Center-based Programs in Garrett 2014-2023
Full-day (8 to 12 hours)**



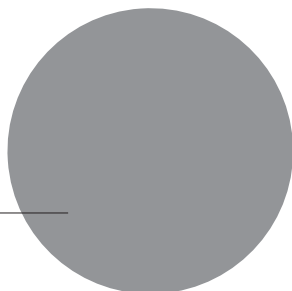
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

N=1

Infant/Toddler
(unborn to 23 mos)
1 child/100.0%

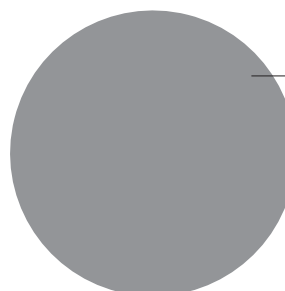


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Locational Preferences for Care

N=1

Near Residence
1 child/100.0%

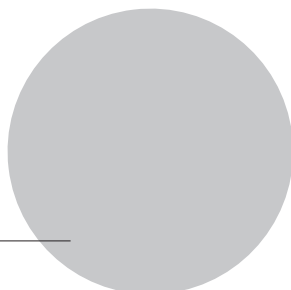


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Type of Care Preferred

N=1

Family or
Group Care
1 child/100.0%

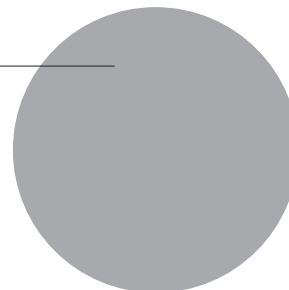


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Reason Child Care is Needed

N=1

Work Demands
of Parent's Job
1 child/100.0%



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Demand for Child Care

Number of Children Served by LOCATE: Child Care

1 child (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=1

Full-time: 1 child (100.0%)

Part-time: 0 children (0.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
0 (0.0% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Garrett County
7 (50.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Garrett County
4 (36.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Garrett County FY18 Allocation

\$71,551 = 20 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
11 (50.0% of total family child care providers in Garrett)

Centers who serve/have served children with special needs

7 (63.6% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

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Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

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Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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APPLES for Children, Inc.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Harford County Report

Harford County is part of the Baltimore metropolitan area located on I-95 in the heart of the Mid-Atlantic. This strategic location offers proximity to premier research institutions such as the U.S. Army Aberdeen Proving Ground's (APG) six Centers of Excellence and 3D/Prototyping with Federal labs in NE Maryland. The county's location, logistics, diverse industry sectors, excellent quality of life and business-friendly environment make it one of the most desirable business locations on the East Coast.

Harford's 5700 businesses employ more than 73,000 workers, with 100 businesses employing over 100 workers. Growth at APG has added more than 160 defense contractors, continuing Harford's tradition of excellence as a national technology and R&D center. Select new and expanding companies include: Kuehne + Nagel, AGCO, McCormick & Company, BSC America Auto Auction, and Lorien Bel Air, resulting in more than 1,100 new jobs in FY 2017-2018.

<http://commerce.maryland.gov/Documents/ResearchDocument/HarfordBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	5,707
2-4	9,275
5-9	16,345
10-11	7,209
Total	38,536

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$94,621⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$ 9,482.20	
Preschooler ²	\$10,872.68	
Food ³	\$ 10,602	11.2%
Housing ⁴	\$ 22,992	24.3%
Taxes ⁵	\$ 22,107	23.4%
Total	\$ 76,056	80.4%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 188.41	\$ 301.11
2-4 years	\$ 162.56	\$ 219.22
5 years ¹	\$ 156.34	\$ 207.77
School Age Full ²	\$ 144.57	\$ 182.67
School Age B/A ³	\$ 90.98	\$ 132.92

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Harford Children under 12 with Mothers in the Work Force¹

33,680 – 79.3%² of total 2018 child population under 12 (42,472).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Harford	Maryland	Harford	Maryland
0-3 years	9,196	209,218	8,719	217,560
3-4 years	6,580	144,175	6,263	146,928
5 years	3,362	74,546	3,127	72,700
6-9 years	14,114	316,772	13,218	294,168
10-11 years	7,429	162,481	7,209	151,023
Total	40,681	907,192	38,536	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	4,999	6,704
25-29	6,403	7,125
30-34	8,518	7,143
Total	19,920	20,972

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Harford	Maryland
2010		
Female	64,930	1,570,193
Male	70,224	1,623,215
2000		
Female	54,582	1,351,034
Male	62,399	1,418,491
Change		
Female	19.0% (+)	16.2% (+)
Male	12.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,810	17,084	N/A*
Total females (16+) with children under 6 in the work force	4,619	N/A*	N/A*
Total females (16+) with children 6-17	17,259	39,973	N/A*
Total females (16+) with children 6-17 in the work force	13,873	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Harford	Maryland
2010	244,826	5,773,552
2000	218,590	5,296,486
1995	209,102	5,046,079
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,912	7,202
25-29	5,892	7,183
30-34	7,872	6,755
Total	18,676	21,140

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	217,028	242,083
Total # of households	79,667	90,218
Average household size	2.72	2.68

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	60,403	100%	66,335	100%	9.8%(+)
Families Below Poverty Level	2,172	3.6%	2,653	4.0%	22.1%(+)
All Families w/Children Under 6**	6,967	N/A*	6,300	100%	N/A*
Families w/Children Under 5 Below Poverty Level	896	N/A*	N/A*	3.2%	N/A*
All Families w/Children Under 18	30,836	100%	29,948	100%	2.9%(-)
Families w/Children Under 18 Below Poverty Level	1,683	5.5%	2,306	7.7%	37.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Harford	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	151,554	92.2%	3,410,847	88.1%
Bachelor's Degree or Higher	52,084	31.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	56,713	100%	54,487	100%	3.9%(-)
Total Children Under 18 Below Poverty Level	3,722	6.6%	5,776	10.6%	55.2%(+)
Total Children Under 5 Below Poverty Level	1,136	7.9%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	2,586	6.1%	N/A*	9.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Harford

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	60,403	6,967	30,836
2010	66,335	7,235	32,608
Change	9.8%(+)	3.8%(+)	5.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$60,929
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Harford	\$82,871
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Harford	\$82,899
Maryland	\$72,115

Income Distribution Percent Households

	Harford	Maryland
under \$25,000	13.1%	14.2%
\$25,000 - \$49,999	15.3%	17.2%
\$50,000 - \$74,999	16.2%	16.5%
\$75,000 +	55.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Harford	Maryland
2000	3.2%	3.4%
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Harford	Maryland
Owner-Occupied housing	70,263 (78%)	1,426,267 (67%)
Renter-Occupied housing	19,317 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Harford	Maryland
Mean value of Owner-Occupied Housing	\$286,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,916	\$2,016
Median Gross Residential Monthly Rent	\$1,003	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	275	2,176
*OCC Licensed Group Programs	88	5,869
8-12 Hour Child Care Centers	43	3,948
Infant/Toddler	27	504
Part-Day	16	N/A
Before/after School (School & Center-Based)	60	N/A
Employer-Sponsored Centers	2	192
Youth Camps	19	N/A
Nursery Schools	22	N/A
Private Kindergarten	6	N/A
**Head Start	4	enrollment: 266
***Public Pre-Kindergarten Sites	20	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	33	1
Middle Schools	9	0
Combined	0	11

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	906	1,374
Kindergarten	2,652	189
Grades 1 - 6	16,986	1,003
Total	20,544	2,566

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of June 30, 2018.

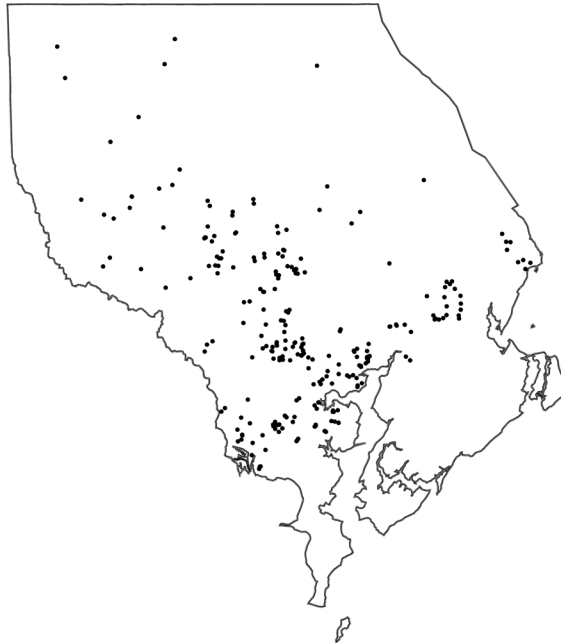
Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Aberdeen 21001	25	9.1	3	7.0
Aberdeen 21017	1	0.4	0	0.0
Abingdon 21009	54	19.6	4	9.3
Baldwin 21013	1	0.4	0	0.0
Bel Air 21014	29	10.5	5	11.6
Bel Air 21015	31	11.3	6	14.0
Belcamp 21017	17	6.2	2	4.7
Churchville 21028	3	1.1	2	4.7
Darlington 21034	0	0.0	1	2.3
Edgewood 21040	39	14.2	3	7.0
Fallston 21047	6	2.2	4	9.3
Forest Hill 21050	19	6.9	6	14.0
Havre de Grace 21078	13	4.7	2	4.7
Jarrettsville 21084	5	1.8	1	2.3
Joppa 21085	24	8.7	2	4.7
Kingsville 21087	1	0.4	0	0.0
Pylesville 21132	1	0.4	0	0.0
Rising Sun 21911	1	0.4	0	0.0
Street 21154	2	0.7	1	2.3
White Hall 21161	2	0.7	0	0.0
Whiteford 21160	0	0.0	1	2.3
Totals	275	100.0%	43	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Harford County

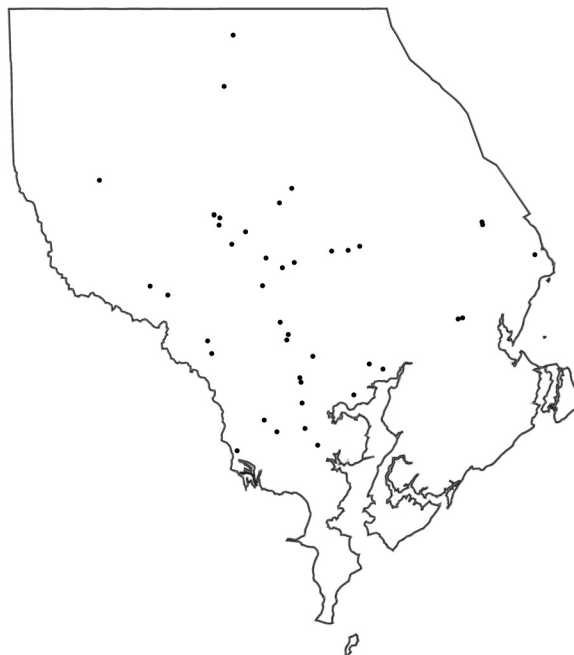
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Harford County

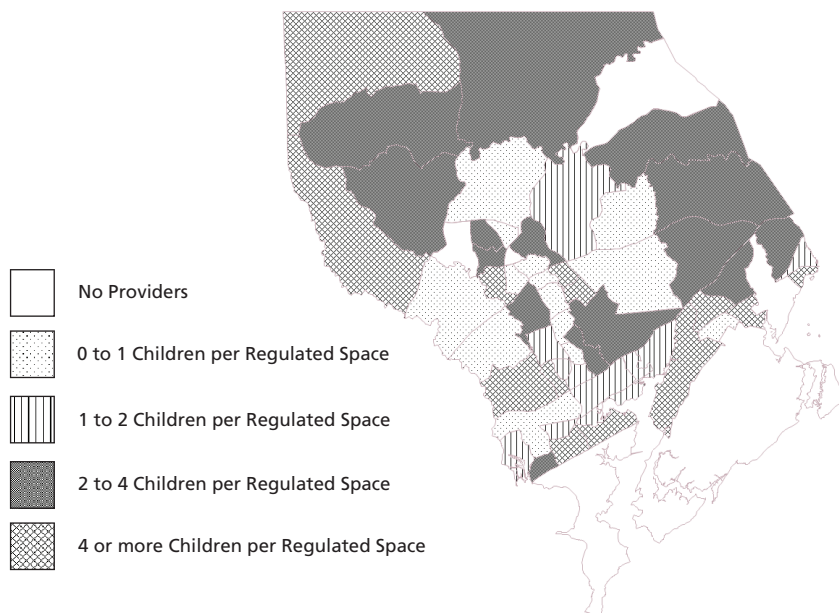
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

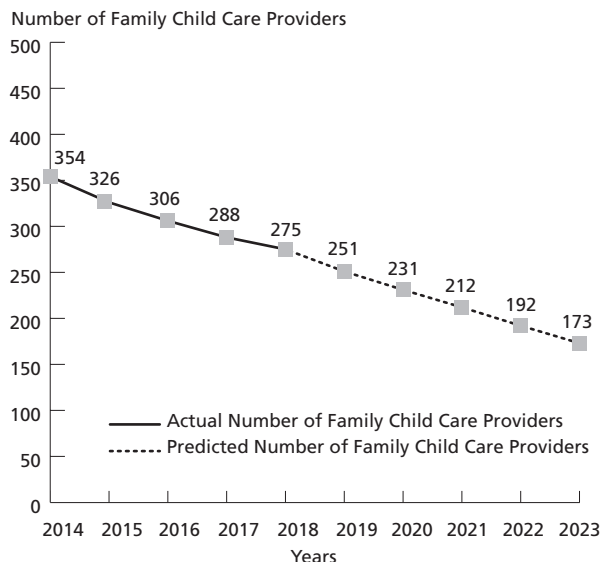
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



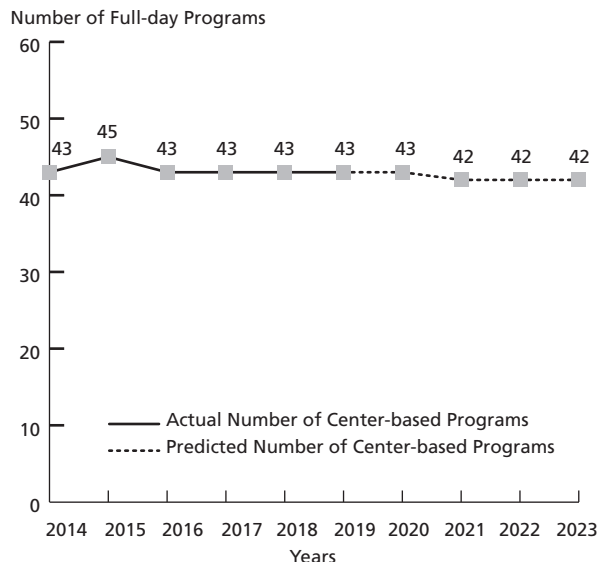
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2014-2023



Center-based Programs in Harford 2014-2023 Full-day (8 to 12 hours)

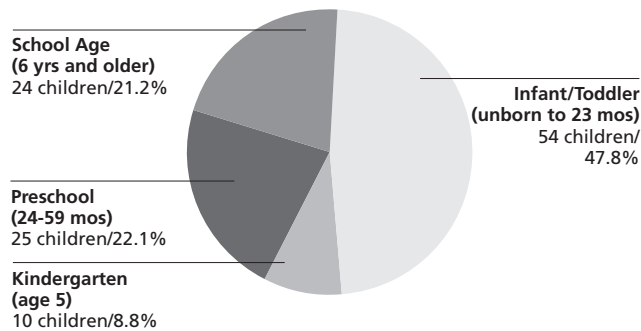


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

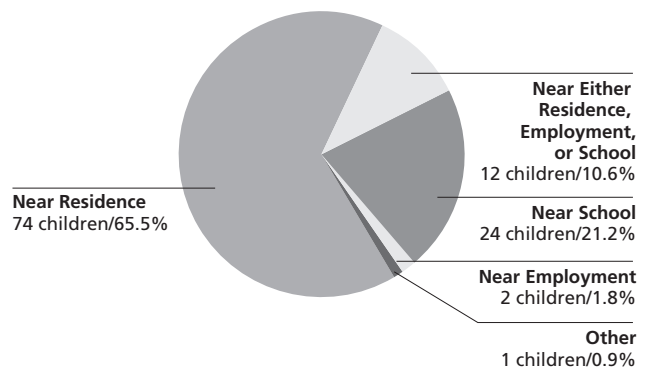
N=113



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

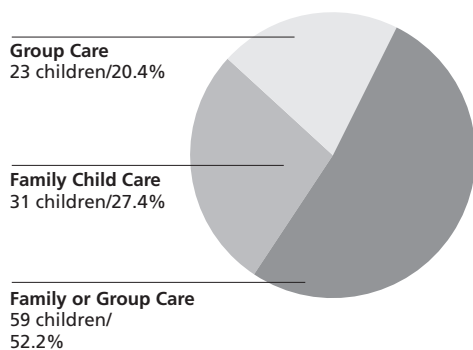
N=113



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

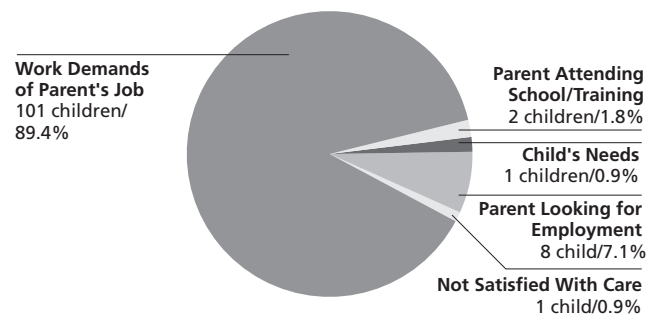
N=113



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=113



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
113 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=113

Full-time: 69 children (61.1%)

Part-time: 43 children (38.1%)

Other*: 1 child (0.9%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
12 (10.6% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
20 (17.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Harford County

Reason	Count
Cost	4
No vacancies for infant	3
No vacancies for preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Proximity to home, school, work	17
Educational program	14
Caregiver	10
Cost	9
Environment	8
Hours of operation/part time	6
Only program with a vacancy	3
Escort	2
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Harford County
54 (19.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Harford County
25 (58.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Harford County FY18 Allocation
\$2,546,712 = 388 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
169 (61.5% of total family child care providers in Harford)

Centers who serve/have served children with special needs
33 (76.7% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/15- 6/30/16).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**Child Resource Center Harford Cecil County
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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Howard County Report

Howard County is one of the nation's premier communities, centrally located between two of the largest metropolitan areas, Washington D.C. and Baltimore. It is at the center of the growing cyber security industry due to proximity to Fort George Meade, U.S. Cyber Command and National Security Agency. The county is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, Medstar, and Maxim Healthcare Services.

Howard County's more than 10,000 businesses and government agencies employ 170,000 workers. Corporate citizens range from health care organizations and biotech companies to information technology, telecom, foreign-owned corporations, wholesale distributors, and additive manufacturers. Major private sector employers include Dreyer's Ice Cream, Leidos, Lorient Health Systems, Coastal Sunbelt Produce, and Verizon Wireless.

<http://commerce.maryland.gov/Documents/ResearchDocument/HowardBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Howard County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	6,526
2-4	10,837
5-9	20,557
10-11	8,728
Total	46,648

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$132,212⁵. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 25,947	19.6%
Infant ¹	\$13,245.44	
Preschooler ²	\$12,702.04	
Food ³	\$ 10,602	8.0%
Housing ⁴	\$ 29,616	22.4%
Taxes ⁵	\$ 35,640	27.0%
Total	\$ 101,806	77.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).
² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 251.16	\$363.00
2-4 years	\$ 205.09	\$267.46
5 years ¹	\$ 188.37	\$259.18
School Age Full ²	\$ 171.06	\$259.20
School Age B/A ³	\$ 115.19	\$131.81

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Howard Children under 12 with Mothers in the Work Force¹

41,363 – 78.4%² of total 2018 child population under 12 (52,760)

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000	2010		
	Howard	Maryland	Howard	Maryland
0-3 years	10,559	209,218	10,113	217,560
3-4 years	7,689	144,175	7,250	146,928
5 years	4,004	74,546	3,851	72,700
6-9 years	16,714	316,772	16,706	294,168
10-11 years	8,251	162,481	8,728	151,023
Total	47,217	907,192	46,648	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	5,538	6,957
25-29	8,263	8,973
30-34	10,732	9,256
Total	24,533	25,186

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Howard	Maryland	
2010			
Female	77,311	1,570,193	
Male	85,000	1,623,215	
2000			
Female	66,041	1,351,034	
Male	73,844	1,418,491	
Change			
Female	17.1% (+)	16.2% (+)	
Male	15.1% (+)	14.4% (+)	

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	9,009	21,491	N/A*
Total females (16+) with children under 6 in the work force	6,218	N/A*	N/A*
Total females (16+) with children 6-17	20,583	51,979	N/A*
Total females (16+) with children 6-17 in the work force	16,533	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Howard	Maryland	
2010	287,085	5,773,552	
2000	247,842	5,296,486	
1995	218,402	5,046,079	
1990	187,328	4,780,753	
1980	118,572	4,216,975	

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	5,495	7,770
25-29	7,731	8,756
30-34	9,793	8,376
Total	23,019	24,902

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	247,842	284,763
Total # of households	90,043	104,749
Average household size	2.75	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	65,790	100%	76,333	100%	16.0%(+)
Families Below Poverty Level	1,688	2.6%	2,366	3.1%	40.2%(+)
All Families w/Children Under 6**	8,498	N/A*	7,805	100%	N/A*
Families w/Children Under 5 Below Poverty Level	537	N/A*	N/A*	2.5%	N/A*
All Families w/Children Under 18	36,058	100%	38,764	100%	7.5%(+)
Families w/Children Under 18 Below Poverty Level	1,331	3.7%	1,706	4.4%	28.2%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Howard	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	182,236	94.3%	3,410,847	88.1%
Bachelor's Degree or Higher	114,133	59.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	65,807	100%	69,671	100%	5.9%(+)
Total Children Under 18 Below Poverty Level	2,831	4.3%	3,344	4.8%	18.1%(+)
Total Children Under 5 Below Poverty Level	706	4.1%	N/A*	2.1%	N/A*
Total Children 5-17 Below Poverty Level	2,125	4.4%	N/A*	5.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Howard

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	65,790	8,498	36,058
2010	76,333	10,093	42,466
Change	16.0%(+)	18.8%(+)	17.8%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$75,274
Average (Howard County)	
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Howard	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Howard	\$115,345
Maryland	\$72,115

Income Distribution	Percent Households	
	Howard	Maryland
under \$25,000	7.5%	14.2%
\$25,000 - \$49,999	9.4%	17.2%
\$50,000 - \$74,999	12.5%	16.5%
\$75,000 +	70.4%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Howard	Maryland
2000	1.7%	3.4%
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.1%	4.3%
2018	3.6%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Howard	Maryland
Owner-Occupied housing	77,574 (74%)	1,426,267 (67%)
Renter-Occupied housing	27,784 (26%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Howard	Maryland
Mean value of Owner-Occupied Housing	\$415,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,468	\$2,016
Median Gross Residential Monthly Rent	\$1,374	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	324	2,450
*OCC Licensed Group Programs	176	12,435
8-12 Hour Child Care Centers	96	9,081
Infant/Toddler	61	1,348
Part-Day	19	N/A
Before/after School (School & Center-Based)	106	N/A
Employer-Sponsored Centers	5	151
Youth Camps	40	N/A
Nursery Schools	44	N/A
Private Kindergarten	20	N/A
**Head Start	4	enrollment: 264
***Public Pre-Kindergarten Sites	25	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	41	6
Middle Schools	20	0
Combined	0	16

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,314	3,414
Kindergarten	3,817	348
Grades 1 - 6	25,608	1,585
Total	30,739	5,347

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Clarksville 21029	2	0.6	6	6.2
Columbia 21044	40	12.3	11	11.3
Columbia 21045	58	17.9	22	22.7
Columbia 21046	22	6.8	6	6.2
Cooksville 21723	1	0.3	0	0.0
Dayton 21036	2	0.6	0	0.0
Elkridge 21075	37	11.4	8	8.2
Ellicott City 21042	25	7.7	10	10.3
Ellicott City 21043	40	12.3	13	13.4
Fulton 20759	1	0.3	5	5.2
Glenelg 21737	1	0.3	0	0.0
Glenwood 21738	3	0.9	0	0.0
Hanover 21076	4	1.2	1	1.0
Highland 20777	0	0.0	1	1.0
Jessup 20794	10	3.1	2	2.1
Laurel 20723	66	20.4	6	6.2
Laurel	1	0.3	0	0.0
Marriottsville 21104	1	0.3	3	3.1
Mt. Airy 21771	3	0.9	0	0.0
Savage 20763	1	0.3	1	1.0
Sykesville 21784	2	0.6	0	0.0
West Friendship 21794	3	0.9	0	0.0
Woodbine 21797	1	0.3	1	1.0
Woodstock 21163	0	0.0	1	1.0
Totals	324	100.0%	97	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Howard County

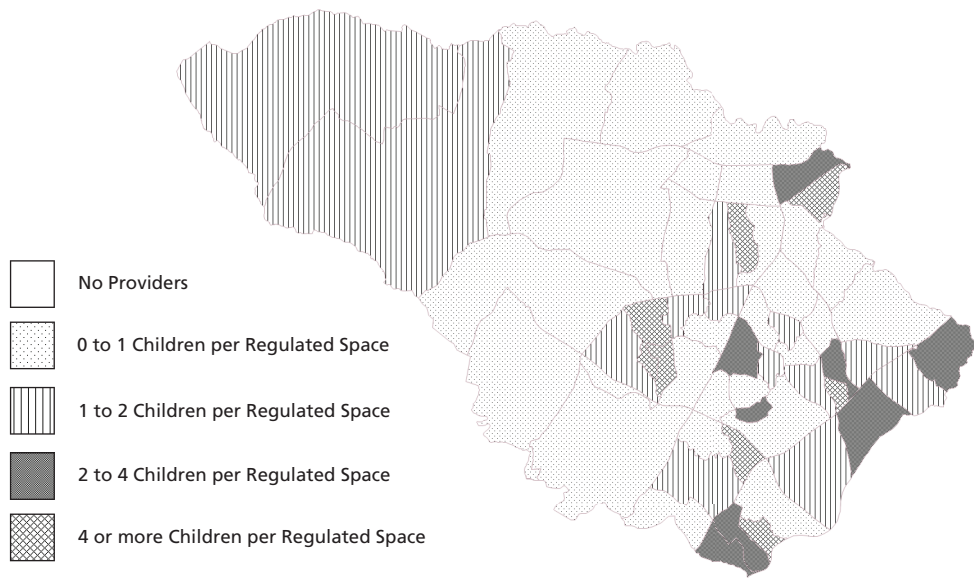
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

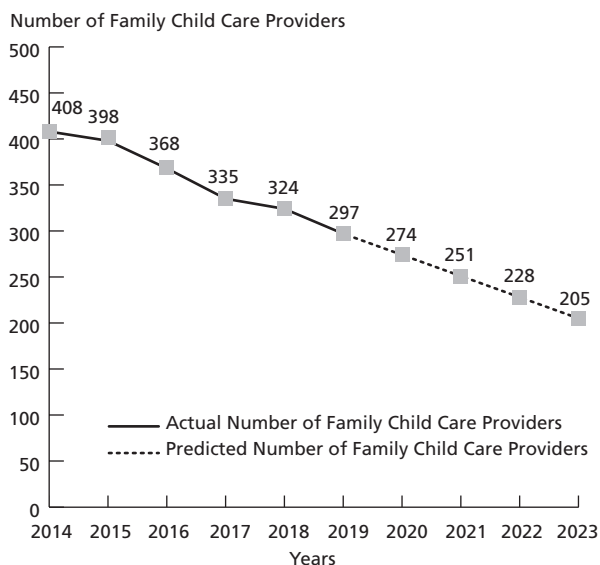
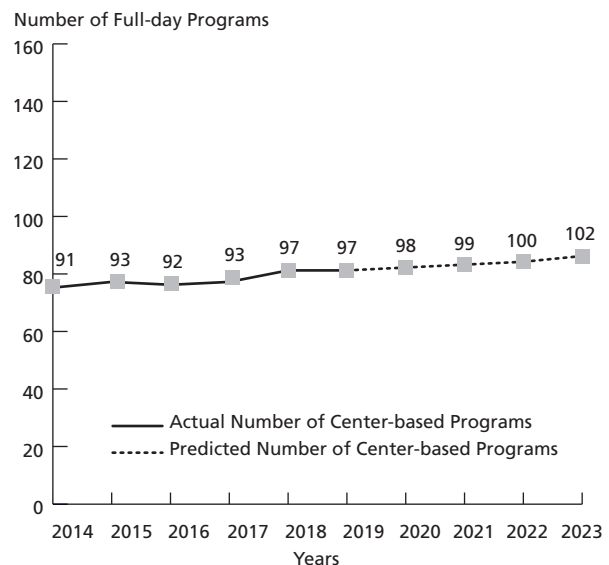
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2014-2023

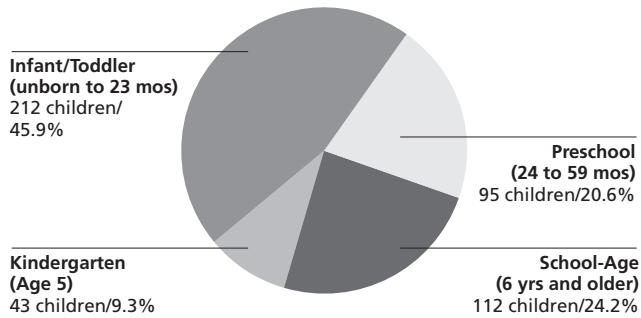
Center-based Programs in Howard 2014-2023
Full-day (8 to 12 hours)

These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

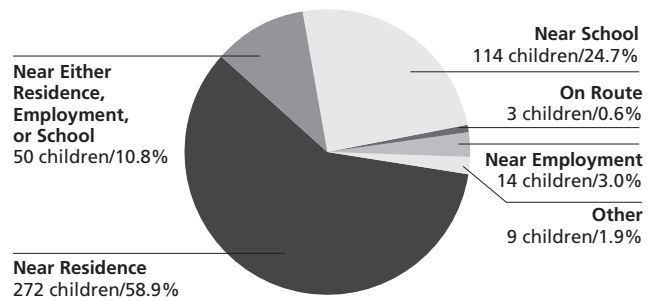
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

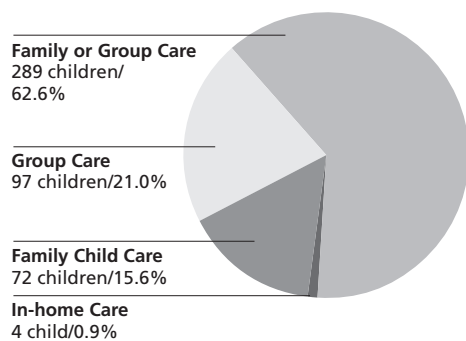
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

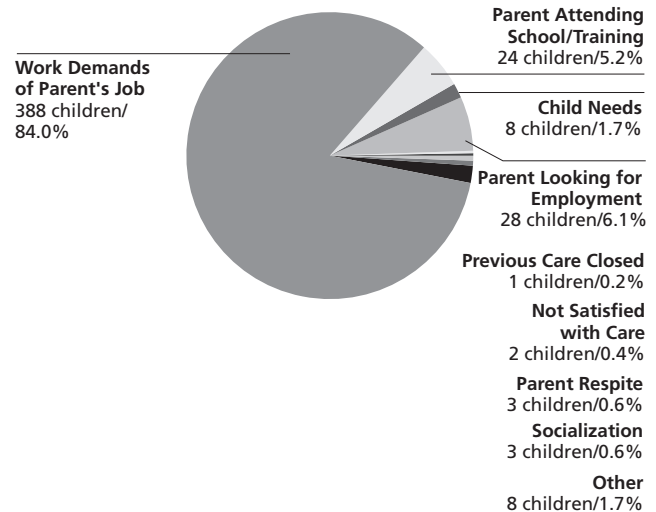
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
462 children (7/1/17-6/30/18)**Full-time or Part-time Care Needs of Children Served** N=462

Full-time: 278 children (60.2%)

Part-time: 178 children (38.5%)

Other*: 6 children (1.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)**LOCATE calls received from parents with children eligible for Child Care Subsidy**
59 (12.8% of all calls)**LOCATE calls received from parents with children receiving Child Care Subsidy**
68 (14.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Howard County

Reason	Count
Cost	12
Combination of ages	3
Special Needs	3
No vacancies for infant	1
No vacancies for school age	1
Quality of care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Howard County

Factor	Count
Proximity to home, school, work	43
Cost	40
Environment	38
Educational program	23
Caregiver	20
Hours / part-time	18
Escort	5
Only program with a vacancy	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program**Family Child Care Providers willing to care for CCS children in Howard County**
55 (17.0% of total family child care providers)**Child Care Centers willing to care for CCS children in Howard County**
36 (37.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Howard County FY18 Allocation

\$2,926,137 = 431 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care**Family providers who serve/have served children with special needs**
173 (53.4% of total family child care providers in Howard)**Centers who serve/have served children with special needs**
71 (74.0% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

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Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

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Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Maryland Family Network

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Howard County Child Care Resource Center

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Ellicott City, MD 21043
tel 410.313.1940

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Maryland Child Care Resource Network

Child Care Demographics

2019

Kent County Report

Kent County is located on the Eastern Shore of Maryland directly east of Baltimore and is bounded by the Sassafra and Chester Rivers, the State of Delaware, and the Chesapeake Bay. The county is located within 90 minutes of three international airports and three major seaports. Route 301 provides a major north-south artery for commercial transportation, linking Maryland to Delaware and making the area a perfect location for warehouse and distribution operations.

Kent County is the perfect locale for emerging technologies including environmental, aquaculture, and agriculture businesses, with over 133,000 acres of farm land, 265 miles of tidal shoreline, and close proximity to federal laboratories and research centers. Kent's 690 businesses employ more than 6,800 workers. Major employers in the county are Washington College, Dixon Valve & Coupling, UM Shore Medical Center at Chestertown, LaMotte, and David A. Bramble.

<http://commerce.maryland.gov/Documents/ResearchDocument/KentBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Kent County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	399
2-4	596
5-9	978
10-11	387
Total	2,360

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is \$66,815⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,312	19.9%
Infant ¹	\$6,292.00	
Preschooler ²	\$7,020.00	
Food ³	\$ 10,602	15.9%
Housing ⁴	\$ 25,764	38.6%
Taxes ⁵	\$ 14,346	21.5%
Total	\$ 64,024	95.8%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 124.17	\$ 177.50
2-4 years	\$ 101.67	\$ 130.00
5 years ¹	\$ 95.83	\$ 130.00
School Age Full ²	\$ 92.50	\$ 150.00
School Age B/A ³	\$ 71.67	\$ 57.50

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Kent Children under 12 with Mothers in the Work Force¹

2,146 – 77.7%² of total 2018 child population under 12 (2,762).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Kent	Maryland	Kent	Maryland
0-3 years	550	209,218	591	217,560
3-4 years	338	144,175	404	146,928
5 years	206	74,546	210	72,700
6-9 years	929	316,772	768	294,168
10-11 years	503	162,481	387	151,023
Total	2,526	907,192	2,360	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	722	877
25-29	423	486
30-34	517	422
Total	1,662	1,785

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Kent	Maryland
1990		
Female	5,121	1,570,193
Male	5,242	1,623,215
2000		
Female	4,730	1,351,034
Male	5,003	1,418,491
Change		
Female	8.3% (+)	16.2% (+)
Male	4.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	349	1,236	N/A*
Total females (16+) with children under 6 in the work force	238	N/A*	N/A*
Total females (16+) with children 6-17	1,190	2,257	N/A*
Total females (16+) with children 6-17 in the work force	985	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Kent	Maryland
2010	20,197	5,773,552
2000	19,197	5,296,486
1995	18,750	5,046,079
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	664	777
25-29	408	489
30-34	472	433
Total	1,544	1,699

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	17,849	18,671
Total # of households	7,666	8,165
Average household size	2.33	2.29

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,136	100%	5,272	100%	2.6%(+)
Families Below Poverty Level	478	9.3%	348	6.6%	27.2%(-)
All Families w/Children Under 6**	402	N/A*	433	100%	N/A*
Families w/Children Under 5 Below Poverty Level	146	N/A*	N/A*	7.9%	N/A*
All Families w/Children Under 18	2,014	100%	1,740	100%	13.6%(-)
Families w/Children Under 18 Below Poverty Level	324	16.1%	268	15.4%	17.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Kent	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	12,174	85.8%	3,410,847	88.1%
Bachelor's Degree or Higher	4,244	29.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,523	100%	3,067	100%	12.9%(-)
Total Children Under 18 Below Poverty Level	690	19.6%	745	24.3%	8.0%(+)
Total Children Under 5 Below Poverty Level	208	26.5%	N/A*	36.5%	N/A*
Total Children 5-17 Below Poverty Level	482	17.6%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Kent	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,136	402	2,014
2010	5,272	511	1,954
Change	2.6%(+)	27.1%(+)	3.0%(-)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,358,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Kent County)	\$59,198
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Kent	\$65,060
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Kent	\$53,318
Maryland	\$72,115

Income Distribution

Percent Households

	Kent	Maryland
under \$25,000	20.0%	14.2%
\$25,000 - \$49,999	23.5%	17.2%
\$50,000 - \$74,999	19.3%	16.5%
\$75,000 +	37.2%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Kent	Maryland
2000	3.6%	3.4%
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.6%	4.3%
2018	4.8%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Kent	Maryland
Owner-Occupied housing	5,829 (76%)	1,426,267 (67%)
Renter-Occupied housing	1,842 (24%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Kent	Maryland
Mean value of Owner-Occupied Housing	\$279,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,147	\$2,016
Median Gross Residential Monthly Rent	\$802	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	20	161
*OCC Licensed Group Programs	7	259
8-12 Hour Child Care Centers	2	123
Infant/Toddler	2	33
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	N/A
Employer-Sponsored Centers	0	0
Youth Camps	12	N/A
Nursery Schools	3	N/A
Private Kindergarten	3	N/A
**Head Start	2	enrollment: 34
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Chestertown 21620	3	15.0	2	100.0
Galena 21635	4	20.0	0	0.0
Kennedyville 21645	1	5.0	0	0.0
Millington 21651	4	20.0	0	0.0
Rock Hall 21661	3	15.0	0	0.0
Worton 21678	5	25.0	0	0.0
Totals	20	100.0%	2	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	3	0
Middle Schools	1	0
Combined	0	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	128	85
Kindergarten	122	28
Grades 1 - 6	872	192
Total	1,122	305

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Kent County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Kent County

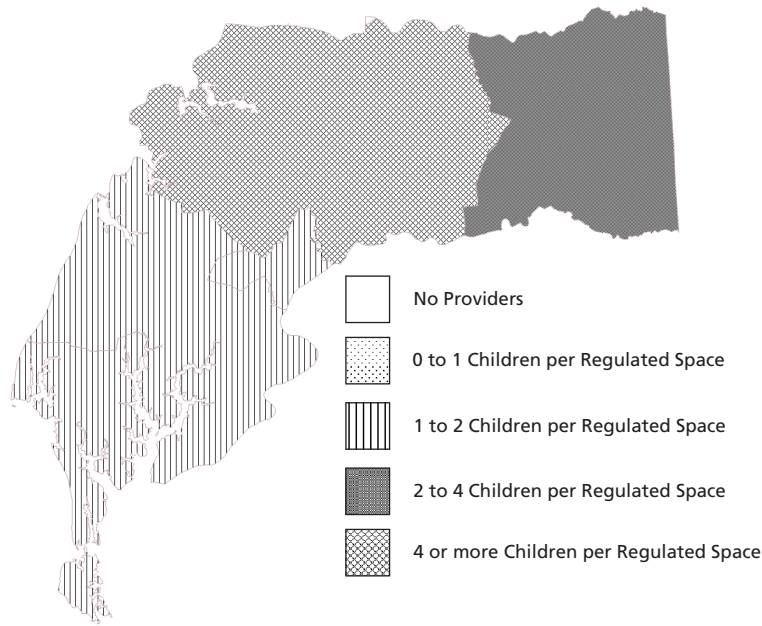
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

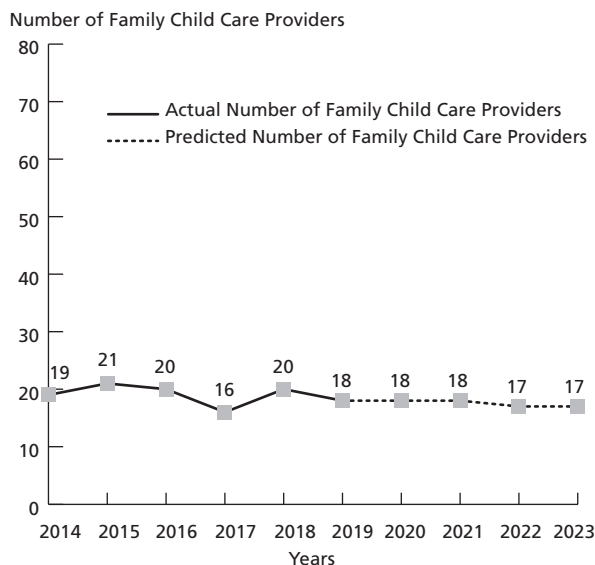
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



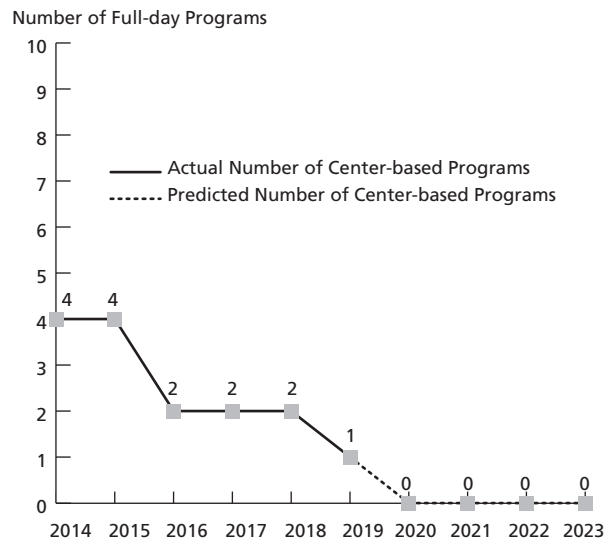
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Kent 2014-2023



Center-based Programs in Kent 2014-2023
Full-day (8 to 12 hours)

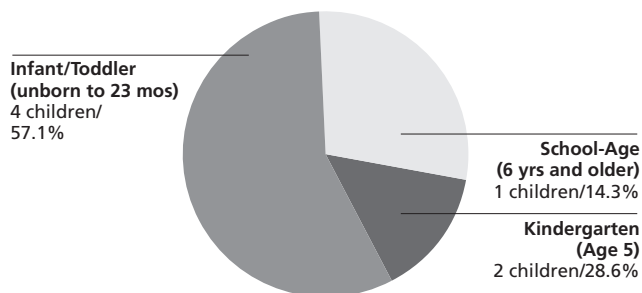


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

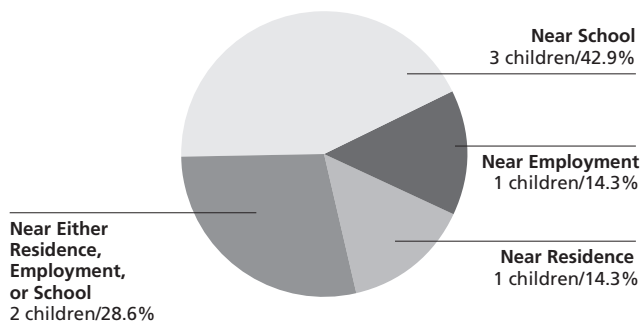
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Locational Preferences for Care

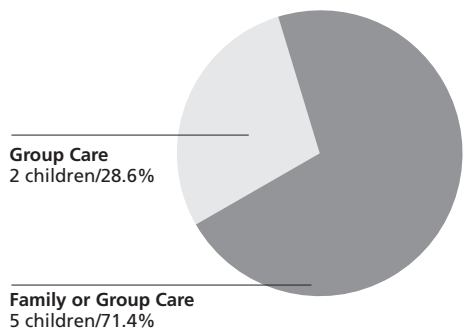
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Children Served by Type of Care Preferred

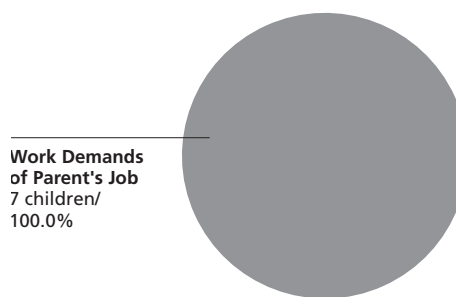
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Reason Child Care is Needed

N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
7 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=7

Full-time: 3 children (42.9%)

Part-time: 4 children (57.1%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children receiving Child Care Subsidy
3 (42.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Kent County
3 (15.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Kent County
1 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Kent County FY18 Allocation
\$53,422 = 25 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
10 (50.0% of total family child care providers in Kent)

Centers who serve/have served children with special needs
2 (100.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

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Maryland Child Care Resource Network

Child Care Demographics

2019

Montgomery County Report

Montgomery County is Maryland's most populous jurisdiction and one of its most affluent, has a stable and significant office market, and is a major economic engine for the state. It is next door to the nation's capital and home to more than 300 biotech companies and industry leaders such as GSK and MedImmune. Federal facilities in the county include the National Institutes of Health, the National Institute of Standards and Technology, and the Food and Drug Administration. In addition, the county is home to educational and research organizations such as the Johns Hopkins University's Montgomery County Campus and the Henry M. Jackson Foundation.

Montgomery County's 32,700 businesses employ over 377,000 in areas including information technology, telecommunications, biotechnology, software development, aerospace engineering professional services and government/federal contractors. Almost 700 businesses employ more than 100 workers. Leading private employers include Adventist, Choice Hotels, Emergent BioSolutions, GEICO, Giant Food, HMSHost, Kaiser Permanente, Lockheed Martin, Marriott International, MedImmune, Supernus, Verizon, and WeddingWire.

<http://commerce.maryland.gov/Documents/ResearchDocument/MontgomeryBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	24,936
2-4	38,796
5-9	64,300
10-11	25,567
Total	153,599

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$126,587⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 32,721	25.9%
Infant ¹	\$17,713.28	
Preschooler ²	\$15,007.72	
Food ³	\$ 10,602	8.4%
Housing ⁴	\$ 29,976	23.7%
Taxes ⁵	\$ 33,762	26.7%
Total	\$ 107,061	84.6%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Montgomery County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 263.52	\$ 377.54
2-4 years	\$ 231.41	\$ 283.39
5 years ¹	\$ 221.80	\$ 269.11
School Age Full ²	\$ 197.68	\$ 213.00
School Age B/A ³	\$ 133.30	\$ 140.51

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Montgomery Children under 12 with Mothers in the Work Force¹

160,205 – 82.4%² of total 2018 child population under 12 (194,424).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population

	2000		2010	
	Montgomery	Maryland	Montgomery	Maryland
0-3 years	35,779	209,218	37,926	217,560
3-4 years	24,394	144,175	25,806	146,928
5 years	12,246	74,546	12,766	72,700
6-9 years	51,057	316,772	51,534	294,168
10-11 years	26,248	162,481	25,567	151,023
Total	149,724	907,192	153,599	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	21,948	26,737
25-29	29,724	33,733
30-34	36,155	34,514
Total	87,827	94,984

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Montgomery	Maryland
2010		
Female	275,943	1,570,193
Male	291,702	1,623,215
2000		
Female	230,995	1,351,034
Male	246,128	1,418,491
Change		
Female	19.5% (+)	16.2% (+)
Male	18.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	29,250	73,664	N/A*
Total females (16+) with children under 6 in the work force	19,676	N/A*	N/A*
Total females (16+) with children 6-17	64,240	154,931	N/A*
Total females (16+) with children 6-17 in the work force	50,541	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Montgomery	Maryland
2010	971,777	5,773,552
2000	873,341	5,296,486
1995	810,000	5,046,079
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	21,736	27,294
25-29	27,839	32,506
30-34	32,849	31,640
Total	82,424	91,440

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	863,910	962,877
Total # of households	324,565	357,086
Average household size	2.66	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	224,225	100%	244,898	100%	9.2%(+)
Families Below Poverty Level	8,428	3.8%	12,000	4.9%	42.4%(+)
All Families w/Children Under 6	27,701	N/A*	27,951	100%	N/A*
Families w/Children Under 5 Below Poverty Level	2,808	N/A*	N/A*	4.9%	N/A*
All Families w/Children Under 18	113,665	100%	118,482	100%	4.2%(+)
Families w/Children Under 18 Below Poverty Level	6,110	5.4%	9,597	8.1%	57.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	%Adult Pop. Over Montgomery	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	605,912	90.6%	3,410,847	88.1%
Bachelor's Degree or Higher	377,710	56.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	205,941	100%	212,397	100%	3.1%(+)
Total Children Under 18 Below Poverty Level	13,516	6.6%	20,602	9.7%	52.4%(+)
Total Children Under 5 Below Poverty Level	3,698	6.8%	N/A*	8.4%	N/A*
Total Children 5-17 Below Poverty Level	9,818	6.5%	N/A*	10.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Montgomery

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	224,225	27,701	113,665
2010	224,898	30,680	126,250
Change	0.3%(+)	10.8%(+)	11.1%(+)

Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Montgomery County)	\$81,823
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Montgomery	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Montgomery	\$108,276
Maryland	\$72,115

Income Distribution	Percent Households	
	Montgomery	Maryland
under \$25,000	9.4%	14.2%
\$25,000 - \$49,999	13.0%	17.2%
\$50,000 - \$74,999	13.9%	16.5%
\$75,000 +	63.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Montgomery	Maryland
2000	1.6%	3.4%
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.2%	4.3%
2018	3.8%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Montgomery	Maryland
Owner-Occupied housing	238,022 (66%)	1,426,267 (67%)
Renter-Occupied housing	121,454 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Montgomery	Maryland
Mean value of Owner-Occupied Housing	\$447,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,498	\$2,016
Median Gross Residential Monthly Rent	\$1,466	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	848	6,587
*OCC Licensed Group Programs	491	36,110
8-12 Hour Child Care Centers	291	23,161
Infant/Toddler	154	2,724
Part-Day	67	N/A
Before/after School (School & Center-Based)	312	N/A
Employer-Sponsored Centers	10	1,132
Youth Camps	111	N/A
Nursery Schools	153	N/A
Private Kindergarten	84	N/A
**Head Start	33	enrollment: 867
***Public Pre-Kindergarten Sites	60	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	133	22
Middle Schools	40	2
Combined	0	69

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,423	7,190
Kindergarten	11,263	1,523
Grades 1 - 6	73,068	8,899
Total	88,754	17,612

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Ashton 20861	2	0.2	1	0.3
Bethesda 20814	10	1.2	16	5.5
Bethesda 20816	4	0.5	8	2.7
Bethesda 20817	22	2.6	14	4.8
Bethesda 20892	0	0.0	2	0.7
Boyd's 20841	16	1.9	2	0.7
Brookeville 20833	4	0.5	0	0.0
Burtonsville 20866	18	2.1	2	0.7
Cabin John 20818	1	0.1	1	0.3
Chevy Chase 20815	2	0.2	6	2.1
Clarksburg 20871	38	4.5	3	1.0
Clarksburg 20878	1	0.1	0	0.0
Damascus 20872	14	1.6	4	1.4
Darnestown 20874	3	0.4	1	0.3
Darnestown 20878	1	0.1	1	0.3
Derwood 20855	6	0.7	3	1.0
Gaithersburg 20877	31	3.7	9	3.1
Gaithersburg 20878	35	4.1	12	4.1
Gaithersburg 20879	34	4.0	6	2.1
Gaithersburg 20882	9	1.1	1	0.3
Gaithersburg 2 0886	6	0.7	1	0.3
Garrett Park 20896	1	0.1	1	0.3
Germantown 20874	73	8.6	15	5.2
Germantown 20876	45	5.3	11	3.8
Germantown 20878	0	0.0	1	0.3
Kensington 20895	12	1.4	5	1.7

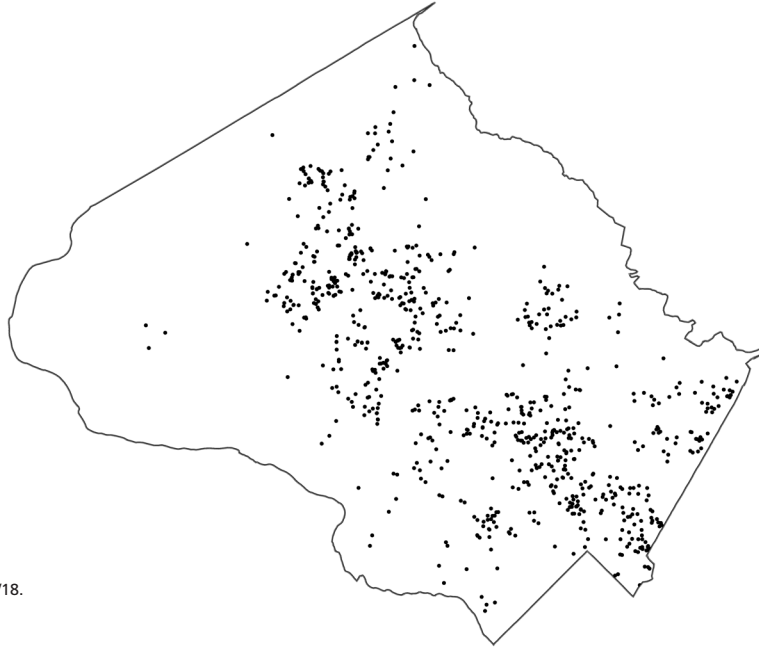
Montgomery Village 20886	27	3.2	3	1.0
Mount Airy 21771	1	0.1	0	0.0
North Bethesda 20852	0	0.0	1	0.3
North Potomac 20878	15	1.8	5	1.7
Olney 20832	31	3.7	9	3.1
Poolesville 20837	2	0.2	4	1.4
Potomac 20854	29	3.4	19	6.5
Rockville 20850	25	2.9	21	7.2
Rockville 20851	22	2.6	5	1.7
Rockville 20852	11	1.3	14	4.8
Rockville 20853	41	4.8	6	2.1
Rockville 20854	1	0.1	0	0.0
Rockville 20855	5	0.6	4	1.4
Sandy Spring 20860	1	0.1	1	0.3
Silver Spring 20901	40	4.7	7	2.4
Silver Spring 20902	61	7.2	11	3.8
Silver Spring 20903	18	2.1	4	1.4
Silver Spring 20904	29	3.4	13	4.5
Silver Spring 20905	15	1.8	5	1.7
Silver Spring 20906	65	7.7	13	4.5
Silver Spring 20910	7	0.8	13	4.5
Spencerville 20868	1	0.1	1	0.3
Takoma Park 20912	10	1.2	6	2.1
Wheaton 20902	3	0.4	0	0.0
Totals	849	100.0%	291	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Montgomery County

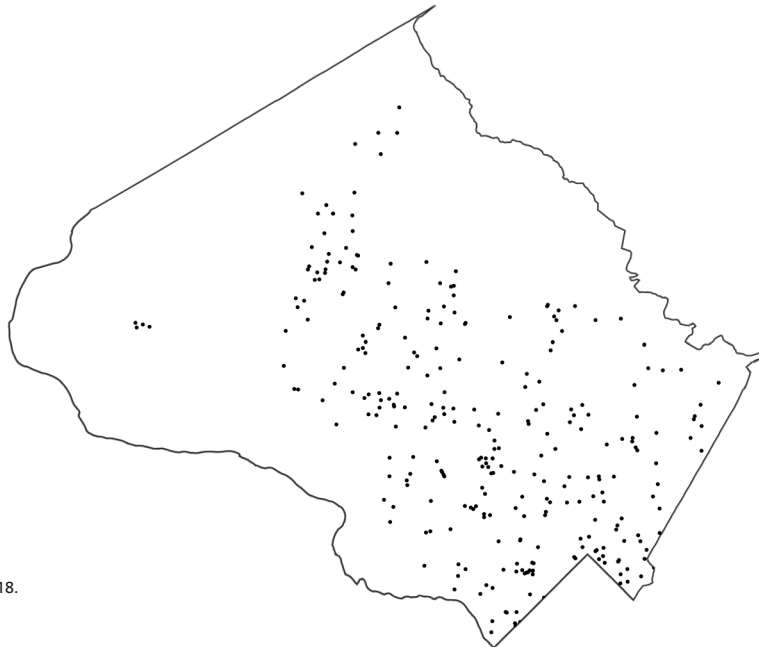
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Montgomery County

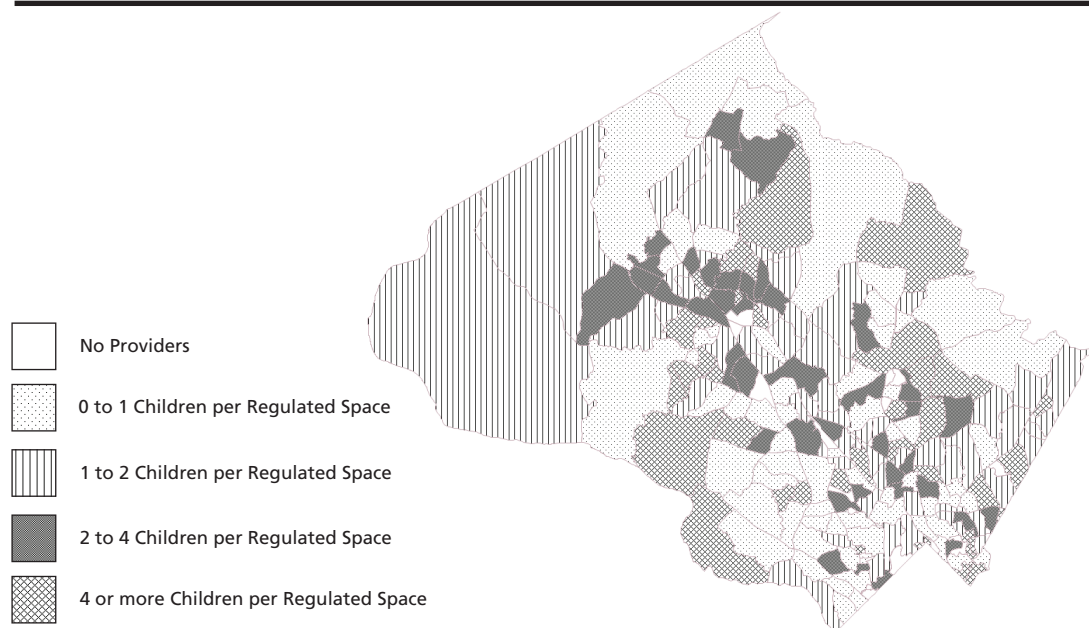
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

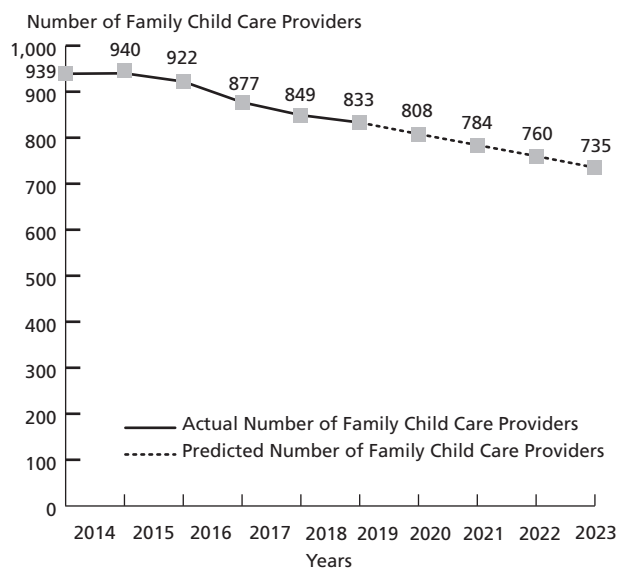
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



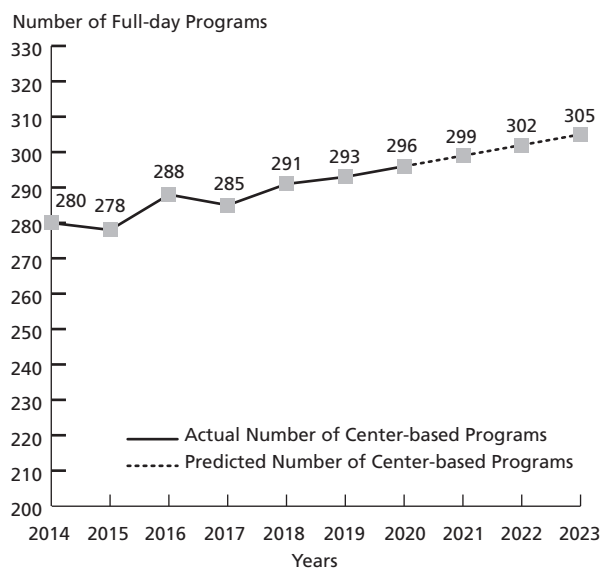
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2014-2023



Center-based Programs in Montgomery 2014-2023 Full-day (8 to 12 hours)

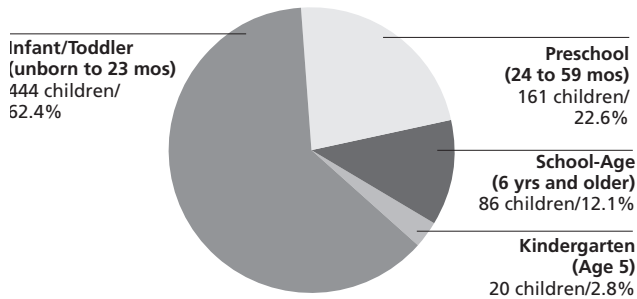


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

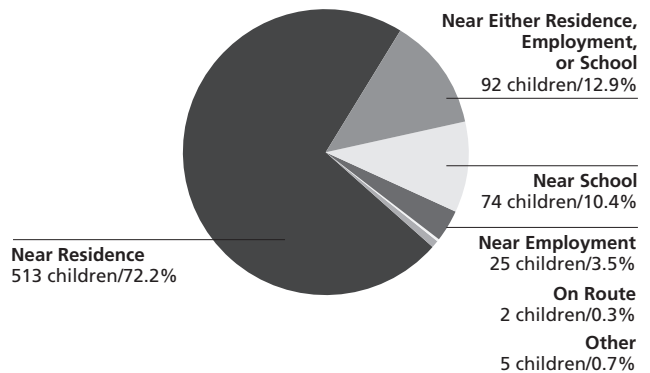
N=711



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

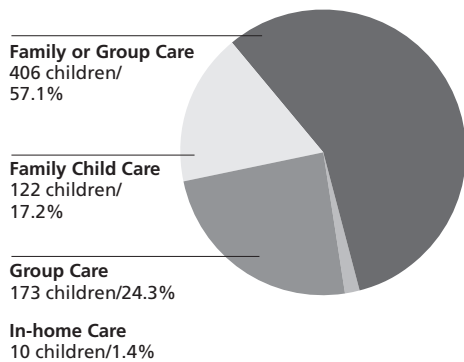
N=711



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

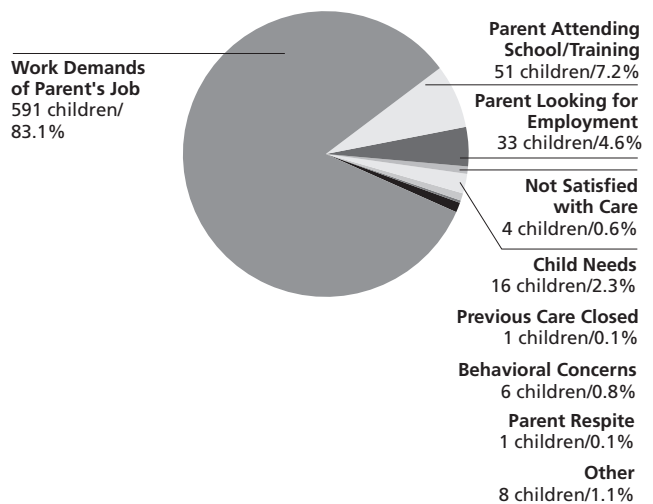
N=711



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=711



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
711 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=711

Full-time: 545 children (76.7%)

Part-time: 153 children (21.5%)

Other*: 13 children (1.8%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Note: Percentage may not total 100% because of rounding.

Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
Proximity	63
Cost	49
Environment	46
Caregiver	43
Educational Program	40
Hours of Operation/Part Time	18
Vacancy	14
Transportation	6
Escort	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Montgomery County

Factor	Count
Cost	33
Transportation	5
Special needs	4
Location	3
No vacancies for infant	3
Schedule	2
No vacancies for preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

July 2018 Number of Children Receiving Child Care Subsidy
987¹

Source: Maryland State Department of Education 2018.

Fiscal Year 2017 Monthly Average Number of Children Receiving WPA 679²

NOTE: ¹Child Care Subsidy is a statewide program funded with federal and state dollars and administered by the Maryland Department of Human Resources*. ²WPA, The Working Parents Assistance Program is a County-funded subsidy program. Source: WPA Automated System, 2018. WPA implemented the new subsidy tables on September 1, 2018 and the new income guidelines on November 9, 2018 in response to the changes of the State's income levels in August 1, 2018 and new subsidy rates in September 1, 2018.

Supply of Child Care

Child Care Subsidy Program

Number of Family Child Care Providers serving WPA Children in Montgomery County
104

Number of Child Care Centers serving WPA Children in Montgomery County
137

Source: WPA Automated System, 2018. WPA implemented the new subsidy tables on September 1, 2018 and the new income guidelines on November 9, 2018 in response to the changes of the State's income levels in August 1, 2018 and new subsidy rates in September 1, 2018.

Number of Family Child Care Providers Serving SCCSP Children in Montgomery County
106 (12.5% of total family providers)

Number of Child Care Centers Serving SCCSP Children in Montgomery County
96 (32.9% of total centers)

Number of Informal Providers Serving SCCSP Children in Montgomery County
27

Montgomery County FY18 Allocation
\$9,801,583 = 987 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care 12/17

Special Needs Child Care

Family providers who serve/have served children with special needs
362 (42.7% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs
183 (62.9% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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Maryland Child Care Resource Network

Child Care Demographics

2019

Prince George's County Report

Prince George's County wraps around the eastern boundary of Washington, D.C. and offers urban, suburban and rural settings. The region is served by three international airports and the Port of Baltimore. Prince George's County has significant federal facilities, such as Joint Base Andrews, NASA Goddard Space Flight Center, FDA, NOAA, and USDA Beltsville Agricultural Research Center, the world's largest agricultural research complex. Academic facilities include the University of Maryland College Park, the state's flagship public university, and other major institutions.

15,600 businesses employ 230,000 in the county, and over 400 businesses have 100 or more workers. Prince George's County has one of the largest technology and aerospace sectors in the state and a growing hospitality sector. Major private employers include SGT, Inovalon, Verizon, and MGM National Harbor Casino and Resort. The Brickyards, Woodmore Towne Centre and National Harbor are recent, high-quality mixed-use developments, and Westphalia Town Center is currently under development.

<http://commerce.maryland.gov/Documents/ResearchDocument/PrGeorgesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	23,606
2-4	34,958
5-9	54,482
10-11	21,973
Total	135,019

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$89,130⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$20,911	23.5%
Infant ¹	\$10,859.68	
Preschooler ²	\$10,051.08	
Food ³	\$10,602	11.9%
Housing ⁴	\$26,436	29.7%
Taxes ⁵	\$20,714	23.2%
Total	\$78,663	88.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$ 198.61	\$ 260.20
2-4 years	\$ 167.64	\$ 184.25
5 years ¹	\$ 152.34	\$ 168.07
School Age Full ²	\$ 142.65	\$ 154.41
School Age B/A ³	\$ 101.70	\$ 105.01

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Prince George's Children under 12 with Mothers in the Work Force¹

159,079 – 82.2%² of total 2018 child population under 12 (193,527).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Prince George's	Maryland	Prince George's	Maryland
0-3 years	34,246	209,218	35,408	217,560
3-4 years	23,694	144,175	23,156	146,928
5 years	12,251	74,546	11,069	72,700
6-9 years	51,852	316,772	43,413	294,168
10-11 years	25,142	162,481	21,973	151,023
Total	147,185	907,192	135,019	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	29,176	33,905
25-29	31,432	32,662
30-34	35,139	31,668
Total	95,747	98,235

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2010		
Female	257,246	1,570,193
Male	248,557	1,623,215
2000		
Female	221,852	1,351,034
Male	209,268	1,418,491
Change		
Female	16.0% (+)	16.2% (+)
Male	18.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	25,051	66,419	N/A*
Total females (16+) with children under 6 in the work force	18,715	N/A*	N/A*
Total females (16+) with children 6-17	58,025	126,052	N/A*
Total females (16+) with children 6-17 in the work force	47,972	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Prince George's	Maryland
2010	863,420	5,773,552
2000	801,515	5,296,486
1995	771,605	5,046,079
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	29,436	36,739
25-29	28,565	32,020
30-34	31,042	29,390
Total	89,043	98,149

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	784,158	884,092
Total # of households	286,610	304,042
Average household size	2.74	2.78

Source: U.S. Bureau of the Census, 2000, 2010.

Prince George's County

Child Care Demographics

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	198,066	100%	203,520	100%	2.8%(+)
Families Below Poverty Level	10,641	5.4%	12,822	6.3%	20.5%(+)
All Families w/Children Under 6**	22,678	N/A*	20,435	100%	N/A*
Families w/Children Under 5 Below Poverty Level	4,137	N/A*	N/A*	7.2%*	N/A*
All Families w/Children Under 18	101,251	100%	93,115	100%	8.0%(-)
Families w/Children Under 18 Below Poverty Level	8,450	8.3%	8,287	8.9%	1.9%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Prince George's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	481,238	86.2%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	197,528	35.4%	1,641,593	42.4%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	179,642	100%	165,222	100%	8.0%(-)
Total Children Under 18 Below Poverty Level	20,108	11.2%	18,009	10.9%	10.4%(-)
Total Children Under 5 Below Poverty Level	5,461	11.8%	N/A*	10.0%	N/A*
Total Children 5-17 Below Poverty Level	14,647	11.0%	N/A*	11.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Prince George's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	198,066	22,676	101,251
2010	203,520	25,752	109,697
Change	2.8%(+)	13.6%(+)	8.3%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Prince George's County)	\$70,394
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Prince George's	\$108,828
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Prince George's	\$78,842
Maryland	\$72,115

Income Distribution Percent Households

	Prince George's	Maryland
under \$25,000	11.7%	14.2%
\$25,000 - \$49,999	17.4%	17.2%
\$50,000 - \$74,999	18.8%	16.5%
\$75,000 +	52.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Prince George's	Maryland
2000	3.4%	3.4%
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%
2018	4.7%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Prince George's	Maryland
Owner-Occupied housing	189,330 (63%)	1,426,267 (67%)
Renter-Occupied housing	112,593 (37%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Prince George's	Maryland
Mean value of Owner-Occupied Housing	\$286,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,203	\$2,016
Median Gross Residential Monthly Rent	\$1,182	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

Prince George's County

Child Care Demographics

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	777	6,094
*OCC Licensed Group Programs	377	22,876
8-12 Hour Child Care Centers	239	15,110
Infant/Toddler	133	1,827
Part-Day	30	N/A
Before/after School (School & Center-Based)	308	N/A
Employer-Sponsored Centers	5	276
Youth Camps	44	N/A
Nursery Schools	46	N/A
Private Kindergarten	17	N/A
**Head Start	9	enrollment: 152
***Public Pre-Kindergarten Sites	99	

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	121	3
Middle Schools	24	0
Combined	12	49

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	5,241	1,871
Kindergarten	9,794	905
Grades 1 - 6	61,484	4,763
Total	76,519	7,539

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded. Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Prince George's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Prince George's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Child Care

Supply of Family Child Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	11	11	11	10	194.72	164.72	99.44
Adelphi	7	7	7	7	170.83	152.86	87.50
Beltsville	19	19	19	17	206.93	164.74	100.00
Berwyn Heights	8	8	8	6	183.44	161.13	110.00
Bladensburg	1	1	1	1	160.00	130.00	85.00
Bowie	87	80	86	74	211.74	174.38	106.18
Brandywine	9	9	9	9	201.67	148.75	80.00
Brentwood	2	2	2	2	N/R	N/R	N/R
Camp Springs	2	2	2	2	180.00	157.50	87.50
Capitol Heights	41	39	41	40	185.76	156.95	96.17
Cheltenham	2	2	2	2	232.50	170.63	122.50
Cheverly	3	3	3	3	203.33	152.92	96.67
Clinton	59	53	56	47	190.80	156.66	96.71
College Park	7	5	7	6	251.25	204.79	118.75
District Heights	28	23	25	24	192.43	154.81	95.67
Fairmont Heights	1	1	1	0	200.00	143.75	N/R
Forest Heights	1	1	1	0	200.00	175.00	N/R
Forestville	11	11	11	11	179.76	157.50	111.50
Fort Washington	56	49	53	45	192.00	158.18	98.85
Glenarden	6	6	6	6	203.33	149.17	90.00
Glenn Dale	7	6	6	6	187.92	163.54	115.83
Greenbelt	17	17	16	12	210.67	172.69	86.11
Hyattsville	40	39	40	37	191.00	162.53	102.71
Landover	10	10	10	10	176.44	146.25	86.25
Landover Hills	4	4	4	3	175.00	165.00	97.50
Lanham	39	37	37	35	195.58	164.90	99.79
Largo	3	1	2	3	170.00	115.00	77.50
Laurel	56	53	54	44	216.47	171.95	106.59
Marlow Heights	1	1	1	0	160.00	150.00	N/R
Mitchellville	17	17	17	15	195.18	163.93	85.45
Morningside	1	0	1	1	N/R	192.50	125.00
Mount Rainier	4	4	4	4	228.33	201.25	131.67
New Carrollton	8	8	8	8	185.94	151.94	106.25
Oxon Hill	17	15	16	15	183.75	146.50	99.00
Riverdale	12	12	12	10	202.50	170.13	100.00
Seat Pleasant	4	4	4	3	195.00	156.00	100.00
Silver Spring	3	3	2	1	193.75	161.43	N/R
Springdale	6	6	6	6	196.00	170.25	96.80
Suitland	25	22	25	23	188.00	146.74	98.82
Temple Hills	41	37	40	32	175.80	144.08	95.60
Upper Marlboro	101	92	99	85	198.60	168.69	104.92

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/18.

Prince George's County

Child Care Demographics

Supply of Child Care

Supply of Full-Day Center Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	3	2	3	3	266.67	199.58	131.67
Adelphi	3	2	3	3	215.00	168.75	130.00
Beltsville	9	5	8	7	302.50	213.89	129.80
Bladensburg	2	2	2	1	175.00	145.00	100.00
Bowie	24	14	21	9	305.00	217.47	140.89
Brandywine	3	1	3	3	210.00	176.25	102.50
Brentwood	1	1	1	1	220.00	167.50	110.00
Camp Springs	3	1	3	2	250.00	168.13	125.00
Capitol Heights	13	7	13	10	234.00	158.53	102.14
Cheverly	3	1	2	3	185.00	100.00	N/R
Clinton	8	3	8	6	224.17	173.96	101.14
College Park	7	4	7	5	298.22	217.76	110.00
District Heights	7	4	7	7	208.83	144.67	115.50
Forestville	5	4	5	5	200.00	149.69	98.75
Fort Washington	13	5	13	11	250.20	176.85	111.50
Glenarden	1	0	1	1	N/R	201.75	125.00
Glenn Dale	3	1	3	2	225.00	175.63	N/R
Greenbelt	5	1	5	3	330.00	202.94	131.00
Hyattsville	17	10	17	13	288.49	188.77	119.38
Landover	16	9	16	13	204.00	166.50	112.10
Landover Hills	2	0	2	2	N/R	N/R	N/R
Lanham	13	10	12	7	279.06	219.92	134.14
Largo	2	2	2	2	275.00	208.75	130.00
Laurel	17	8	17	12	294.62	197.52	103.44
Mitchellville	3	1	3	3	275.00	238.27	147.00
Mount Rainier	1	1	1	1	200.00	142.50	110.00
New Carrollton	1	0	1	1	N/R	177.50	110.00
Oxon Hill	6	3	5	4	250.00	179.25	113.33
Riverdale	5	3	5	1	262.50	163.46	85.00
Seabrook	1	0	1	1	N/R	190.00	100.00
Seat Pleasant	1	0	1	1	N/R	166.25	105.00
Springdale	1	0	1	1	N/R	162.50	N/R
Suitland	8	5	8	6	282.75	161.04	93.00
Temple Hills	17	7	16	14	219.29	158.25	112.67
Upper Marlboro	15	5	15	14	262.78	205.21	112.27

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

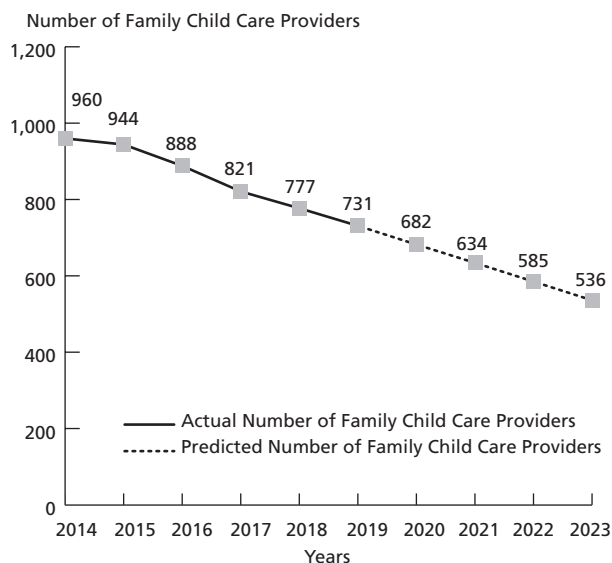
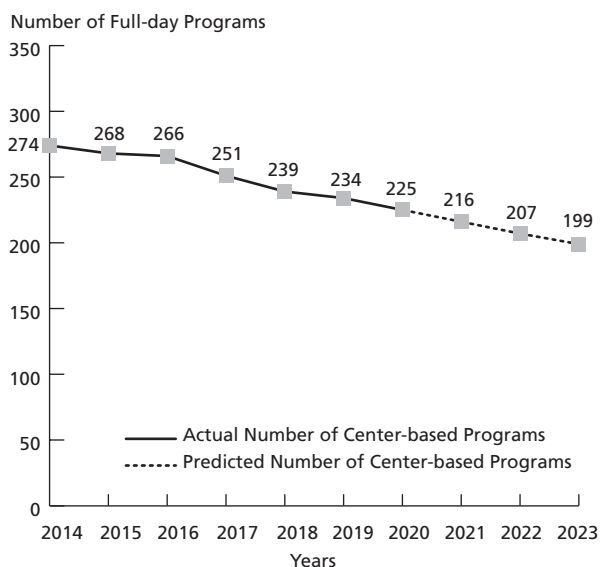
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2014-2023

Center-based Programs in Prince George's 2014-2023
Full-day (8 to 12 hours)

These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

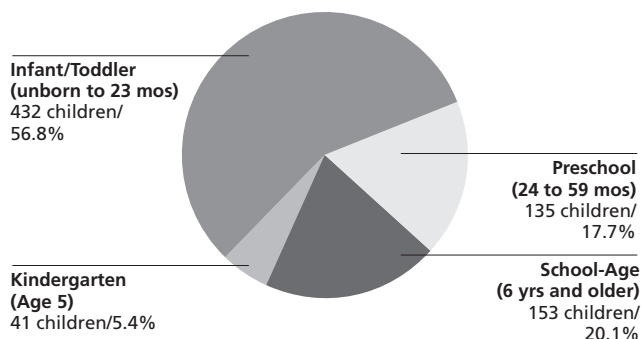
Prince George's County

Child Care Demographics

Demand for Child Care

Children Served by Age

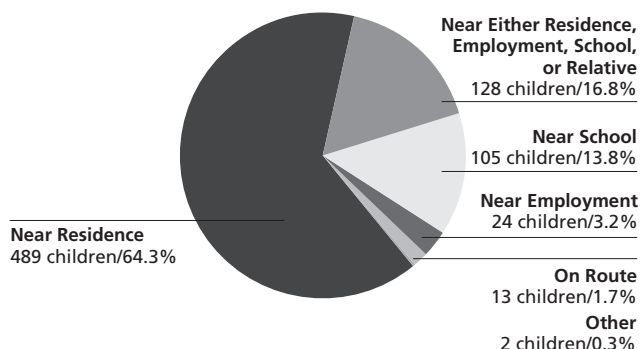
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Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

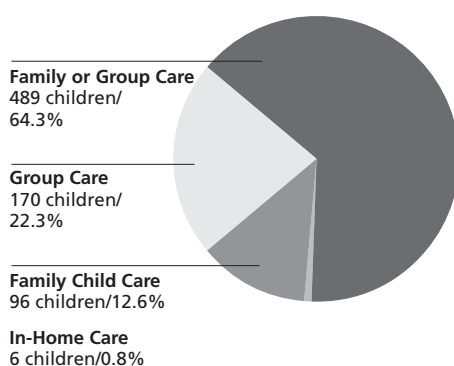
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Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

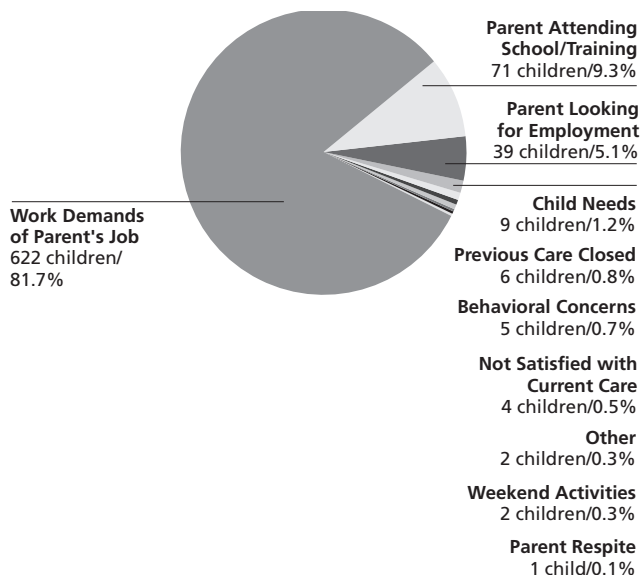
N=761



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=761



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
761 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=761

Full-time: 545 children (71.6%)

Part-time: 203 children (26.7%)

Other*: 13 children (1.7%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
157 (20.6% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
223 (29.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Cost	28
Special Needs	8
Location	7
No vacancies for infant	7
Quality of care	4
No vacancies for preschool	3
No vacancies for school-age	3
Schedule	3
Transportation	3
Hours of operation/part time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Prince George's

Factor	Count
Cost	52
Proximity to home, school, work	48
Caregiver	46
Environment	38
Educational program	22
Hours of operation/part time	20
Only program/provider with vacancy	3
Nearby transportation	2
Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Prince George's
133 (17.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Prince George's County
80 (33.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Prince George's FY18 Allocation

\$14,126,011 = 2,197 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
482 (62.0% of total family child care providers in Prince George's)

Centers who serve/have served children with special needs
165 (69.0% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Prince George's Child Care Resource Center

9475 Lottsford Road, Suite 202

Largo, MD 20774

tel 301.772.8420

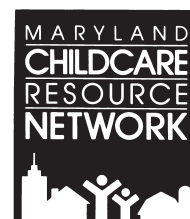
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Maryland Child Care Resource Network

Child Care Demographics

2019

Queen Anne's County Report

Recognized as the “Gateway to Maryland’s Eastern Shore,” Queen Anne’s County is widely known for the US Route 50/301 corridor and as a prime, affordable location within an hour drive to major Mid-Atlantic cities. The majority of the county population and its commercial and industrial base are located on Kent Island, which serves as a land bridge between the Chesapeake Bay and the Kent Narrows, a navigable channel connecting the Chester River with the Bay. Centreville, the county seat, is pivotal as a commercial center between the rural, agricultural economy of the north and the developed commercial area to the south.

Queen Anne’s County is home to 1,400 businesses and a labor force of 27,000 with easy access to government facilities, federal laboratories, prime contractors, tech centers and the Mid-Atlantic market. Recent expansions include: Federal Resources, Paul Reed Smith Guitars, Zodiac Mil Pro and Tidewater Direct. The county manages a Maryland Enterprise Zone, Foreign-Trade Zone, Economic Development Incentive Fund, and a low interest loan portfolio. No personal property tax is levied by the county.

<http://commerce.maryland.gov/Documents/ResearchDocument/QueenAnnesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Queen Anne’s County Report for the Network’s Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland’s 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	1,041
2-4	1,670
5-9	3,227
10-11	1,334
Total	7,272

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne’s is \$101,195⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$9,184.76	
Preschooler ²	\$10,857.60	
Food ³	\$ 10,602	10.5%
Housing ⁴	\$ 24,420	24.1%
Taxes ⁵	\$ 24,171	23.9%
Total	\$ 79,235	78.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Queen Anne’s County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 169.24	\$ 243.75
2-4 years	\$ 144.30	\$ 180.00
5 years ¹	\$ 135.00	\$ 169.00
School Age Full ²	\$ 125.75	\$ 130.00
School Age B/A ³	\$ 102.11	\$ 127.00

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Number of Queen Anne’s Children under 12 with Mothers in the Work Force¹

5,925 – 80.7%² of total 2018 child population under 12 (7,343).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data.

Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-3 years	1,529	209,218	1,577	217,560
3-4 years	1,062	144,175	1,134	146,928
5 years	572	74,546	609	72,700
6-9 years	2,364	316,772	2,618	294,168
10-11 year	1,326	162,481s	1,334	151,023
Total	6,853	907,192	7,272	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	713	1,062
25-29	995	1,045
30-34	1,456	1,096
Total	3,164	3,203

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
2010		
Female	12,400	1,570,193
Male	13,838	1,623,215
2000		
Female	10,039	1,351,034
Male	11,810	1,418,491
Change		
Female	23.5% (+)	16.2% (+)
Male	17.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,172	3,239	N/A*
Total females (16+) with children under 6 in the work force	881	N/A*	N/A*
Total females (16+) with children 6-17	2,899	8,059	N/A*
Total females (16+) with children 6-17 in the work force	2,351	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Queen Anne's	Maryland
2010	47,798	5,773,552
2000	40,563	5,296,486
1995	37,349	5,046,079
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	797	1,194
25-29	948	1,116
30-34	1,325	1,084
Total	3,070	3,394

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	40,054	47,372
Total # of households	15,315	18,016
Average household size	2.62	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	11,542	100%	13,314	100%	15.6%(+)
Families Below Poverty Level	505	4.4%	533	4.0%	5.5%(+)
All Families w/Children Under 6**	1,051	N/A*	1,051	100%	N/A*
Families w/Children Under 5 Below Poverty Level	150	N/A*	N/A*	2.4%	N/A*
All Families w/Children Under 18	5,101	100%	5,573	100%	9.3%(+)
Families w/Children Under 18 Below Poverty Level	370	7.3%	368	6.6%	0.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Queen Anne's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	29,484	91.0%	3,410,847	88.1%
Bachelor's Degree or Higher	9,755	30.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	9,377	100%	10,220	100%	9.0%(+)
Total Children Under 18 Below Poverty Level	780	8.3%	756	7.4%	3.1%(-)
Total Children Under 5 Below Poverty Level	173	7.5%	N/A*	7.6%	N/A*
Total Children 5-17 Below Poverty Level	607	8.6%	N/A*	7.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Queen Anne's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	11,542	1,051	5,101
2010	13,314	1,238	6,089
Change	15.4%(+)	17.8%(+)	19.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$64,073
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Queen Anne's	\$91,104
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Queen Anne's	\$91,515
Maryland	\$72,115

Income Distribution	Percent Households	
	Queen Anne's	Maryland
under \$25,000	10.1%	14.2%
\$25,000 - \$49,999	15.9%	17.2%
\$50,000 - \$74,999	16.7%	16.5%
\$75,000 +	57.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Queen Anne's	Maryland
2000	2.8%	3.4%
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%
2016	3.9%	4.5%
2017	3.7%	4.3%
2018	3.9%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Queen Anne's	Maryland
Owner-Occupied housing	14,289 (84%)	1,426,267 (67%)
Renter-Occupied housing	2,757 (16%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Queen Anne's	Maryland
Mean value of Owner-Occupied Housing	\$369,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,035	\$2,016
Median Gross Residential Monthly Rent	\$1,233	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	75	535
*OCC Licensed Group Programs	16	941
8-12 Hour Child Care Centers	8	539
Infant/Toddler	4	81
Part-Day	0	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	1	enrollment: 60
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%	
Barclay 21607	1	1.3	0	0.0
Centreville 21617	18	24.0	1	12.5
Chester 21619	6	8.0	0	0.0
Chestertown 21620	3	4.0	1	12.5
Church Hill 21623	6	8.0	0	0.0
Grasonville 21638	7	9.3	1	12.5
Henderson 21640	1	1.3	0	0.0
Marydel 21649	1	1.3	0	0.0
Millington 21651	1	1.3	0	0.0
Queen Anne 21657	2	2.7	0	0.0
Queenstown 21658	4	5.3	0	0.0
Stevensville 21666	20	26.7	4	50.0
Sudlersville 21668	5	6.7	0	0.0
Wye Mills 21679	0	0.0	1	12.5
Totals	75	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	8	1
Middle Schools	3	0
Combined	1	1

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	242	213
Kindergarten	508	9
Grades 1 - 6	3,469	43
Total	4,219	265

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Queen Anne's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Queen Anne's County

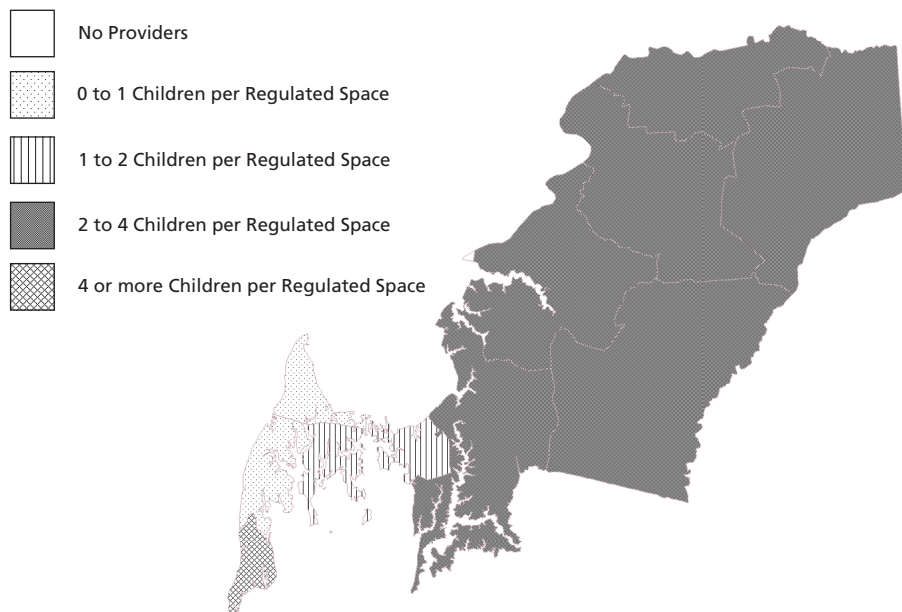
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

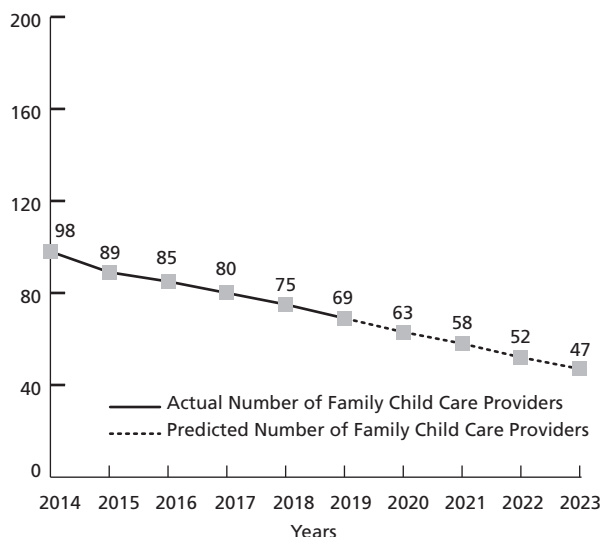


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

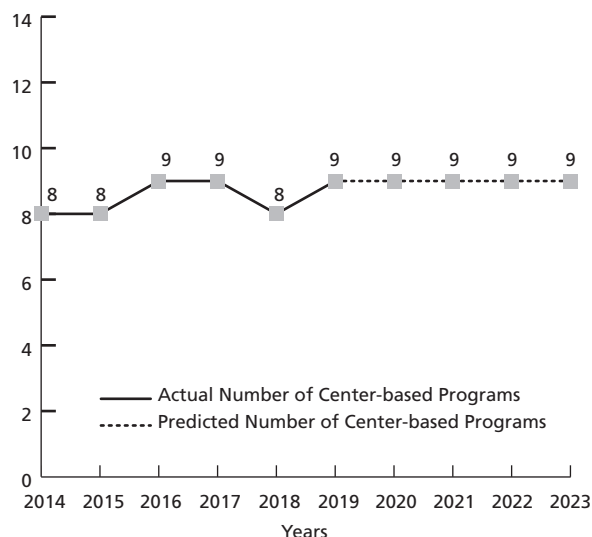
Family Child Care Providers in Queen Anne's 2014-2023

Number of Family Child Care Providers



Center-based Programs in Queen Anne's County 2014-2023 Full-day (8 to 12 hours)

Number of Full-day Programs

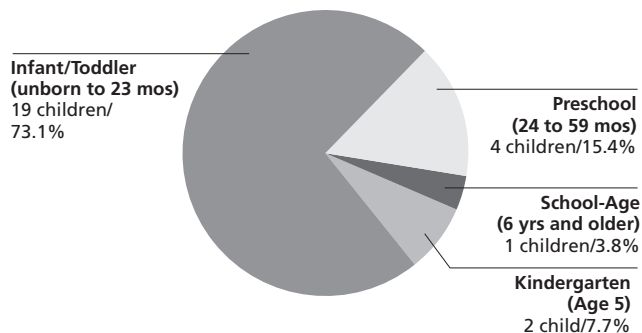


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

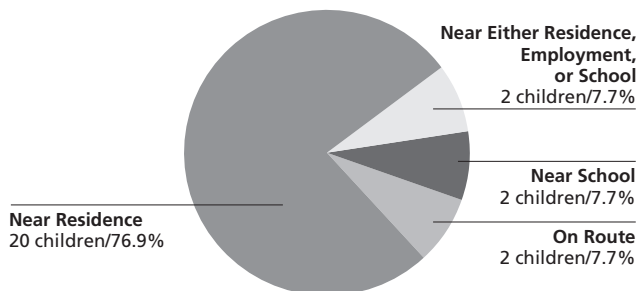
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

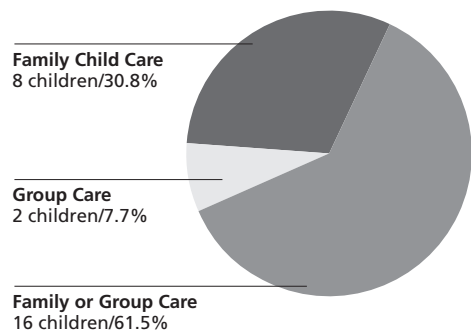
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

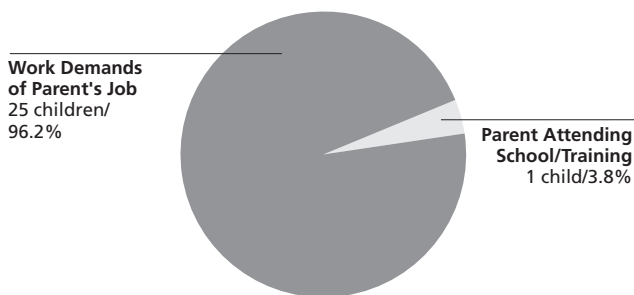
N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=26



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

26 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=26

Full-time: 21 children (80.8%)

Part-time: 5 children (19.2%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy

8 (30.8% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy

7 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Queen Anne's County

Reason	Count
Location	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Queen Anne's County

Factor	Count
Proximity to home, work or school	4
Environment	2
Caregiver	2
Cost	2
Hours	2
Program	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Queen Anne's County

8 (10.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Queen Anne's County

4 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Queen Anne's County FY18 Allocation

\$249,210 = 36 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

37 (49.3% of total family child care providers in Queen Anne's)

Centers who serve/have served children with special needs

5 (62.5% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Chesapeake Child Care Resource Center

Chesapeake College

P.O. Box 8

Wye Mills, MD 21679

tel 410.822.5400 x1357#

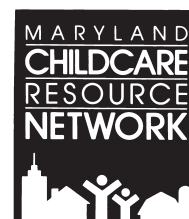
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Maryland Child Care Resource Network

Child Care Demographics

2019

St. Mary's County Report

St. Mary's County is situated on a peninsula in Southern Maryland with over 500 miles of shoreline on the Patuxent River, Potomac River and Chesapeake Bay. The Naval Air Station, Patuxent River, employing 25,000 military, civilians and defense contractors, is home to the U.S. Naval Air Systems Command (NAVAIR), including the Naval Air Warfare Center Aircraft Division (NAWCAD). With over 200 high-tech aerospace and defense contractors, the county has emerged as a world-class center for maritime aviation research, development, testing, evaluation, and acquisition.

St. Mary's County's 2,040 businesses employ 29,500 workers; More than 40 of these businesses have 100 or more workers. Businesses include DynCorp International, Wyle, BAE Systems, SAIC, Engility, Lockheed Martin, Northrop Grumman, and many others. Non-defense employers include MedStar St. Mary's Hospital, St. Mary's College of Maryland, Burch Oil, and the Paul Hall Center for Maritime Training and Education.

<http://commerce.maryland.gov/Documents/ResearchDocument/StMarysBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this St. Mary's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,920
2-4	4,660
5-9	7,628
10-11	3,112
Total	18,320

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$99,509⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,267	18.4%
Infant ¹	\$9,352.72	
Preschooler ²	\$8,914.36	
Food ³	\$10,602	10.7%
Housing ⁴	\$23,832	23.9%
Taxes ⁵	\$24,394	23.5%
Total	\$77,095	77.5%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

St. Mary's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 184.41	\$ 194.80
2-4 years	\$ 153.18	\$ 158.36
5 years ¹	\$ 139.70	\$ 147.38
School Age Full ²	\$ 126.06	\$ 123.00
School Age B/A ³	\$ 97.26	\$ 87.10

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of St. Mary's Children under 12 with Mothers in the Work Force¹

17,182 – 74.2%² of total 2018 child population under 12 (23,157).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	St. Mary's	Maryland	St. Mary's	Maryland
0-3 years	3,693	209,218	4,426	217,560
3-4 years	2,544	144,175	3,154	146,928
5 years	1,415	74,546	1,529	72,700
6-9 years	5,553	316,772	6,099	294,168
10-11 years	2,917	162,481	3,112	151,023
Total	16,122	907,192	18,320	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	2,563	3,634
25-29	2,721	3,398
30-34	3,449	3,240
Total	8,733	10,272

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
2010		
Female	25,984	1,570,193
Male	31,353	1,623,215
2000		
Female	20,671	1,351,034
Male	25,361	1,418,491
Change		
Female	25.7 (+)	16.2% (+)
Male	23.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,540	9,088	N/A*
Total females (16+) with children under 6 in the work force	1,764	N/A*	N/A*
Total females (16+) with children 6-17	6,551	18,013	N/A*
Total females (16+) with children 6-17 in the work force	5,509	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	St. Mary's	Maryland
2010	105,151	5,773,552
2000	86,211	5,296,486
1995	80,898	5,046,079
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	2,601	3,594
25-29	2,755	3,575
30-34	3,528	3,143
Total	8,884	10,312

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	83,429	102,225
Total # of households	30,642	37,604
Average household size	2.72	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	22,306	100%	27,084	100%	21.4%(+)
Families Below Poverty Level	1,164	5.2%	975	3.6%	16.2%(-)
All Families w/Children Under 6**	2,671	N/A*	2,940	100%	N/A*
Families w/Children Under 5 Below Poverty Level	450	N/A*	N/A*	7.3%	N/A*
All Families w/Children Under 18	11,747	100%	13,136	100%	11.8%(+)
Families w/Children Under 18 Below Poverty Level	952	8.1%	762	5.8%	20.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	St. Mary's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	61,577	90.7%	3,410,847	88.1%
Bachelor's Degree or Higher	19,995	29.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,963	100%	24,881	100%	13.2%(+)
Total Children Under 18 Below Poverty Level	5,557	25.3%	1,592	6.4%	71.4%(-)
Total Children Under 5 Below Poverty Level	555	10.0%	N/A*	8.6%	N/A*
Total Children 5-17 Below Poverty Level	1,543	9.4%	N/A*	5.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

St. Mary's	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	22,306	2,671	11,747
2010	27,084	3,381	14,264
Change	21.4%(+)	26.6%(+)	21.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (St. Mary's County)	\$65,976
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
St. Mary's	\$80,032
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income ¹ :	
St. Mary's	\$89,165
Maryland	\$72,115

Income Distribution	Percent Households	
	St. Mary's	Maryland
under \$25,000	12.2%	14.2%
\$25,000 - \$49,999	15.6%	17.2%
\$50,000 - \$74,999	15.2%	16.5%
\$75,000 +	57.1%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	St. Mary's	Maryland
2000	2.7%	3.4%
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%
2016	4.7%	4.5%
2017	4.0%	4.3%
2018	4.4%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	St. Mary's	Maryland
Owner-Occupied housing	26,740 (72%)	1,426,267 (67%)
Renter-Occupied housing	10,311 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	St. Mary's	Maryland
Mean value of Owner-Occupied Housing	\$299,600	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,986	\$2,016
Median Gross Residential Monthly Rent	\$1,207	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/
Enrollment

	# of Programs	Capacity
Family Child Care Providers	171	1,300
*OCC Licensed Group Programs	43	1,870
8-12 Hour Child Care Centers	23	1,306
Infant/Toddler	14	157
Part-Day	9	N/A
Before/after School (School & Center-Based)	28	N/A
Employer-Sponsored Centers	1	13
Youth Camps	6	N/A
Nursery Schools	12	N/A
Private Kindergarten	2	N/A
**Head Start	3	enrollment: 165
***Public Pre-Kindergarten Sites	17	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	18	0
Middle Schools	4	0
Combined	0	21

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	899	536
Kindergarten	1,247	111
Grades 1 - 6	8,140	1,012
Total	10,286	1,659

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Bushwood 20618	2	1.2	0	0.0
California 20619	16	9.4	3	13.0
Callaway 20620	5	2.9	1	4.3
Chaptico 20621	1	0.6	0	0.0
Charlotte Hall 20622	2	1.2	1	4.3
Clements 20624	1	0.6	0	0.0
Great Mills 20634	22	12.9	2	8.7
Helen 20635	0	0.0	1	4.3
Hollywood 20636	22	12.9	3	13.0
Leonardtown 20650	15	8.8	4	17.4
Lexington Park 20653	27	15.3	4	17.4
Mechanicsville 20659	51	29.8	3	13.0
Morganza 20660	0	0.0	1	4.3
Park Hall 20667	1	0.6	0	0.0
Ridge 20680	2	1.2	0	0.0
Scotland 20687	1	0.6	0	0.0
Valley Lee 20692	3	1.8	0	0.0
Totals	170	100.0%	23	100.0%

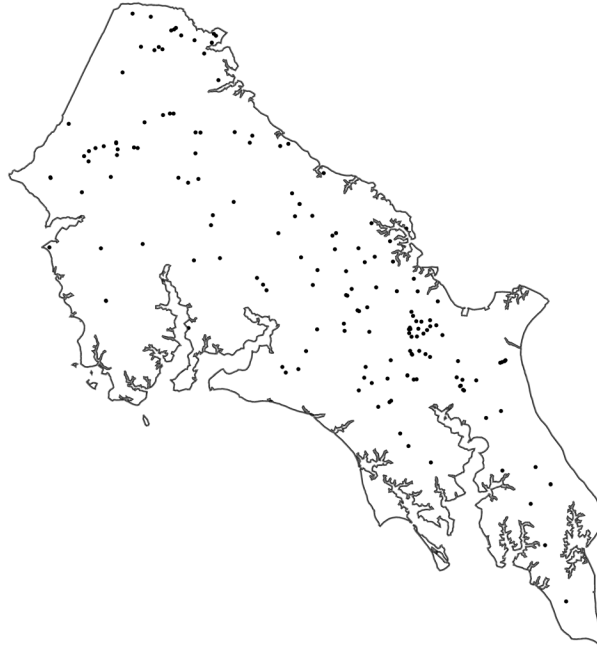
Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in St. Mary's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in St. Mary's County

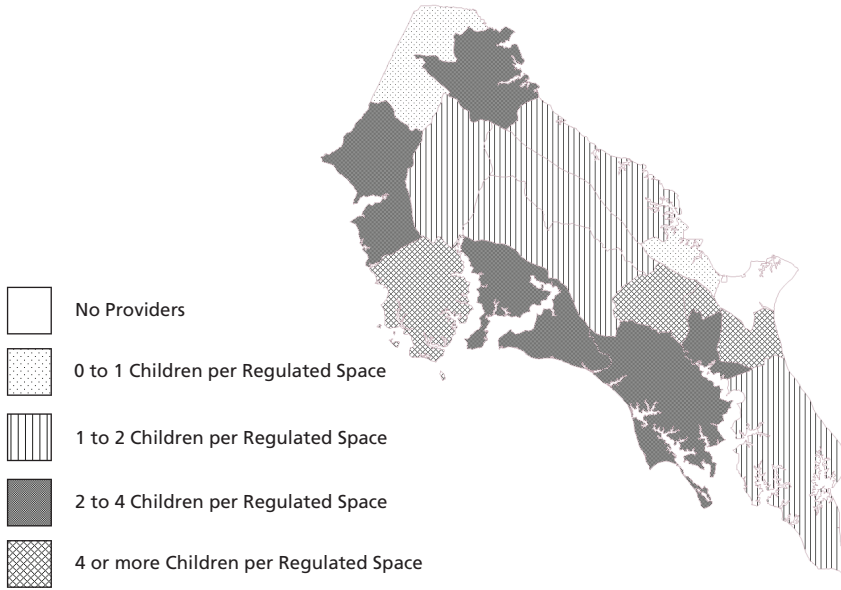
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

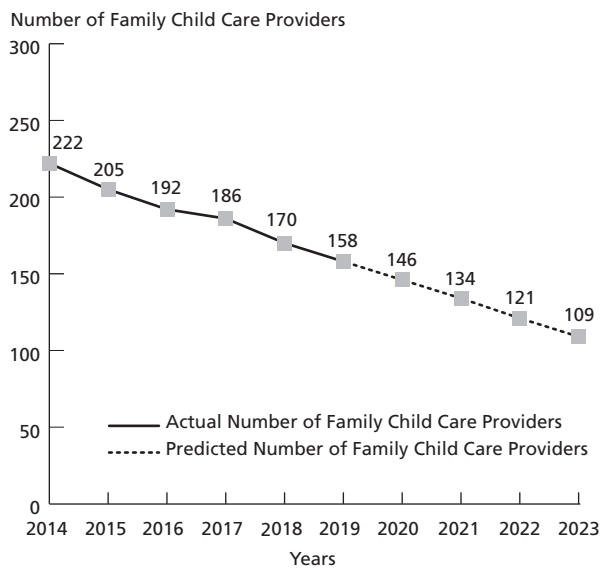
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



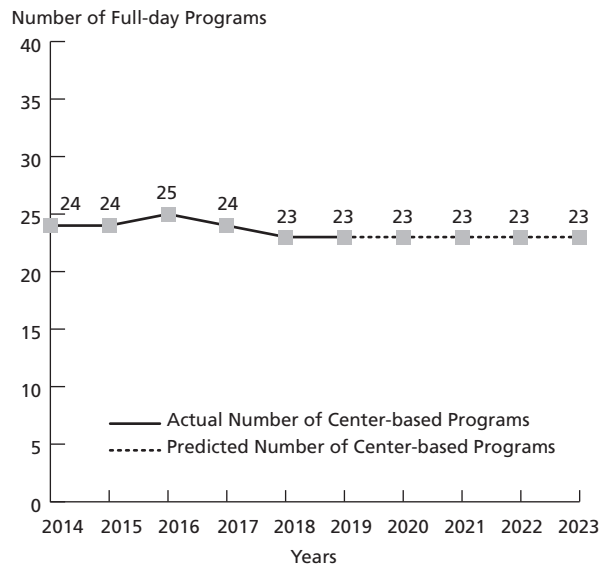
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in St. Mary's 2014-2023



Center-based Programs in St. Mary's 2014-2023 Full-day (8 to 12 hours)

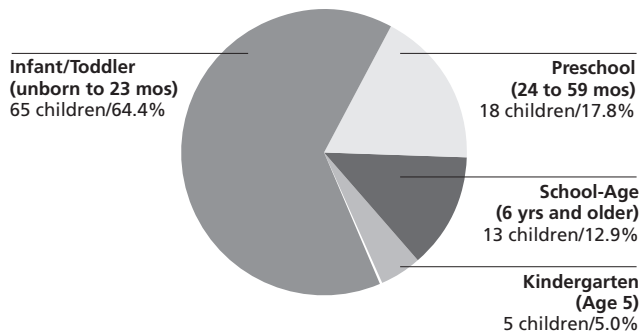


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

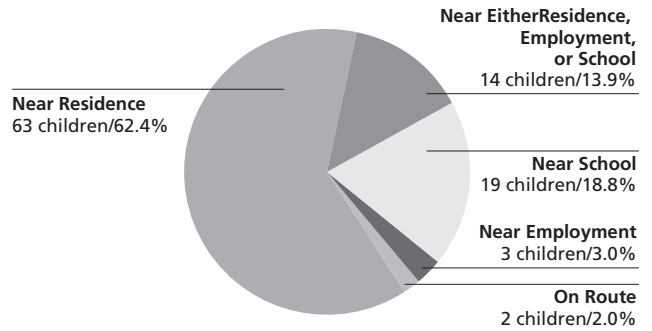
N=101



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

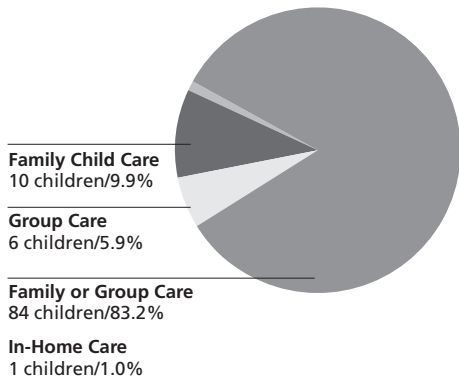
N=101



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

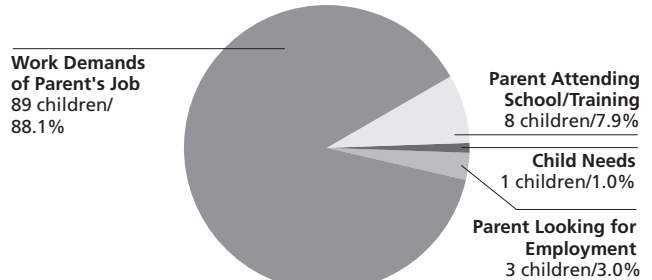
N=101



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=101



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
101 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=101

Full-time: 74 children (73.3%)

Part-time: 25 children (24.8%)

Other*: 2 children (2.0%)

* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
11 (10.9% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
23 (22.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in St. Mary's County

Factor	Count
Proximity to home, school, work	7
Caregiver	5
Environment	5
Educational program	3
Cost	2
Hours / part-time	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in St. Mary's County
9 (5.3% of total family child care providers)

Child Care Centers willing to care for CCS children in St. Mary's County
5 (21.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

St. Mary's County FY18 Allocation
\$755,817 = 163 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
81 (47.4% of total family child care providers in St. Mary's)

Centers who serve/have served children with special needs
13 (56.5% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court

Charlotte Hall, MD 20622

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Somerset County Report

Somerset County on Maryland's Eastern Shore is bounded by the Chesapeake Bay to the west and Virginia to the south, and is the state's southernmost county. It is located approximately 100 miles from the Baltimore/Washington, Wilmington/Philadelphia, and Norfolk/Hampton Roads metro areas. Crisfield and Princess Anne are the major municipalities.

Somerset is a major seafood processor and poultry producer. Princess Anne is the county seat and home of the University of Maryland Eastern Shore (UMES). The county has two established Enterprise Zones (Crisfield and Princess Anne) and also participates in the One Maryland Program. Somerset's 420 businesses employ 3,890 workers. Major employers include Sysco Eastern Maryland, Handy International, Mountaire Farms, Sherwin Williams/Rubberset, McCready Health, Eastern Correctional Institute and the University of Maryland Eastern Shore UMES.

<http://commerce.maryland.gov/Documents/ResearchDocument/SomersetBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	507
2-4	770
5-9	1,206
10-11	471
Total	2,954

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$53,172⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 13,890	26.1%
Infant ¹	\$6,323.72	
Preschooler ²	\$7,566.00	
Food ³	\$ 10,602	19.9%
Housing ⁴	\$ 15,768	29.7%
Taxes ⁵	\$ 10,767	20.2%
Total	\$ 51,027	96.0%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 105.33	\$195.75
2-4 years	\$ 93.13	\$145.50
5 years ¹	\$ 91.88	\$ NR
School Age Full ²	\$ 91.88	\$145.50
School Age B/A ²	\$ 58.00	\$ 22.85

Source: MFN/LOCATE: Child Care, 6/18.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³Average cost of before and after school child care.

Number of Somerset Children under 12 with Mothers in the Work Force¹

2,236 – 64.1%² of total 2018 child population under 12 (3,488).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Somerset	Maryland	Somerset	Maryland
0-3 years	698	209,218	783	217,560
3-4 years	500	144,175	494	146,928
5 years	243	74,546	243	72,700
6-9 years	1,043	316,772	963	294,168
10-11 years	528	162,481	471	151,023
Total	3,017	907,192	2,954	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,174	1,528
25-29	560	611
30-34	574	576
Total	2,308	2,715

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Somerset	Maryland
2010		
Female	5,372	1,570,193
Male	5,249	1,623,215
2000		
Female	5,126	1,351,034
Male	5,263	1,418,491
Change		
Female	4.8 %(+)	16.2% (+)
Male	0.2% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	402	1,377	N/A*
Total females (16+) with children under 6 in the work force	269	N/A*	N/A*
Total females (16+) with children 6-17	1,424	2,364	N/A*
Total females (16+) with children 6-17 in the work force	1,129	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Somerset	Maryland
2010	26,470	5,773,552
2000	24,747	5,296,486
1995	23,351	5,046,079
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,483	1,772
25-29	1,113	1,130
30-34	1,059	961
Total	3,655	3,863

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	19,843	20,819
Total # of households	8,361	8,788
Average household size	2.37	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	5,444	100%	5,478	100%	0.6%(+)
Families Below Poverty Level	824	15.1%	597	10.9%	26.7%(-)
All Families w/Children** Under 6	438	N/A*	447	100%	N/A*
Families w/Children Under 5 Below Poverty Level	283	N/A*	N/A*	15.7%	N/A*
All Families w/Children Under 18	2,165	100%	1,982	100%	8.5%(-)
Families w/Children Under 18 Below Poverty Level	596	27.5%	347	17.5%	41.8%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Somerset	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	13,412	79.7%	3,410,847	88.1%
Bachelor's Degree or Higher	2,269	13.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,818	100%	3,583	100%	6.2%(-)
Total Children Under 18 Below Poverty Level	1,300	34.0%	631	17.6%	51.5%(-)
Total Children Under 5 Below Poverty Level	436	45.5%	N/A*	14.8%	N/A*
Total Children 5-17 Below Poverty Level	864	30.2%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Somerset

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,444	438	2,165
2010	5,478	571	2,370
Change	0.6%(+)	30.4%(+)	9.5%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Somerset County)	\$58,924
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-2018 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census	
Somerset	\$49,100
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Somerset	\$43,682
Maryland	\$72,115

Income Distribution	Percent Households	
	Somerset	Maryland
under \$25,000	32.9%	14.2%
\$25,000 - \$49,999	25.8%	17.2%
\$50,000 - \$74,999	16.4%	16.5%
\$75,000 +	24.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Somerset	Maryland
2000	6.6%	3.4%
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%
2018	7.7%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Somerset	Maryland
Owner-Occupied housing	5,847 (69%)	1,426,267 (67%)
Renter-Occupied housing	2,663 (31%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Somerset	Maryland
Mean value of Owner-Occupied Housing	\$163,900	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,314	\$2,016
Median Gross Residential Monthly Rent	\$727	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	23	180
*OCC Licensed Group Programs	9	545
8-12 Hour Child Care Centers	6	241
Infant/Toddler	5	59
Part-Day	1	N/A
Before/after School (School & Center-Based)	5	N/A
Employer-Sponsored Centers	0	0
Youth Camps	0	N/A
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	enrollment: 154
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of June 30, 2018.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	6	26.1	1	16.7
Marion 21838	1	4.3	0	0.0
Marion Station 21838	1	4.3	0	0.0
Princess Anne 21853	13	56.5	4	66.7
Westover 21871	2	8.7	1	16.7
Totals	23	100.0%	6	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	2	1

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	210	33
Kindergarten	210	38
Grades 1 - 6	1,329	241
Total	1,749	312

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Somerset County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Somerset County

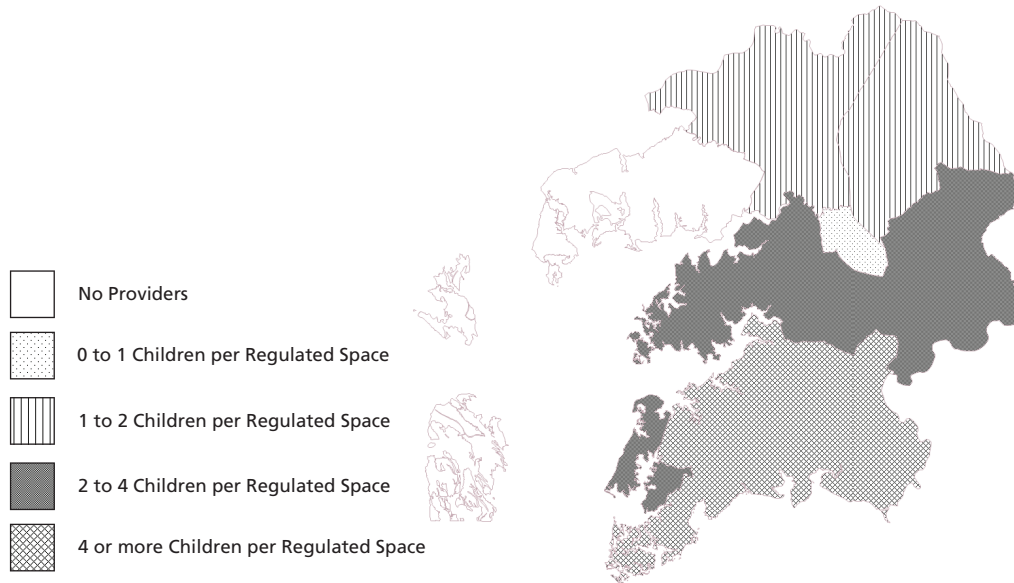
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

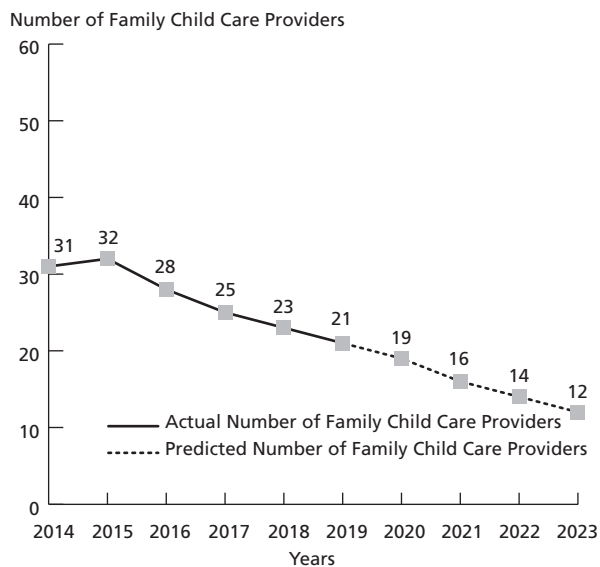
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



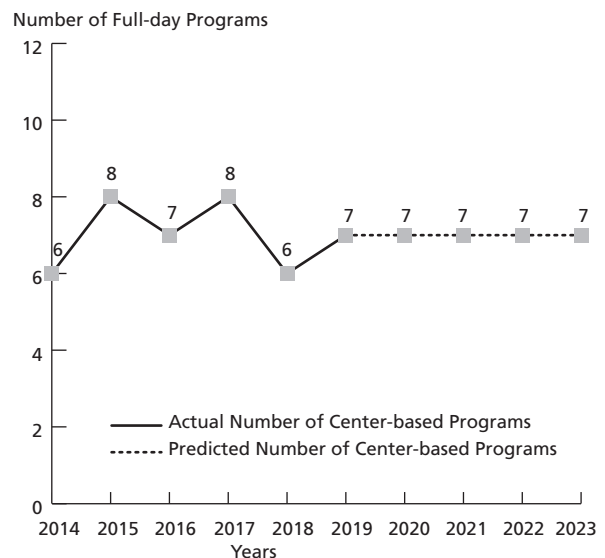
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2014-2023



Center-based Programs in Somerset 2014-2023 Full-day (8 to 12 hours)

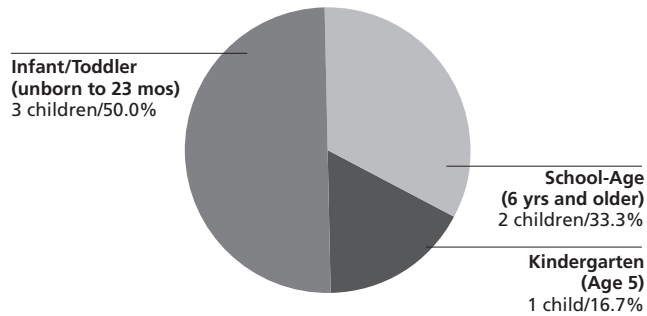


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

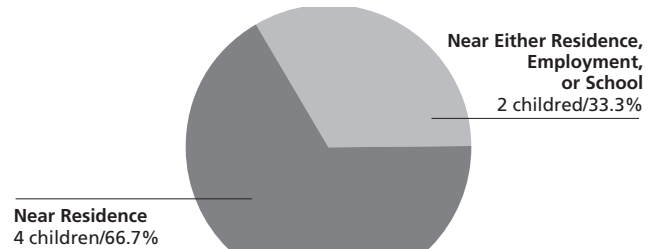
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=6

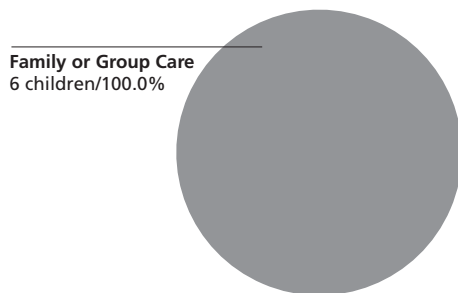


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

	Count	%
Work Demands of Parent's Job	4	66.7%
Parent Looking for Employment	2	33.3%

Children Served by Type of Care Preferred

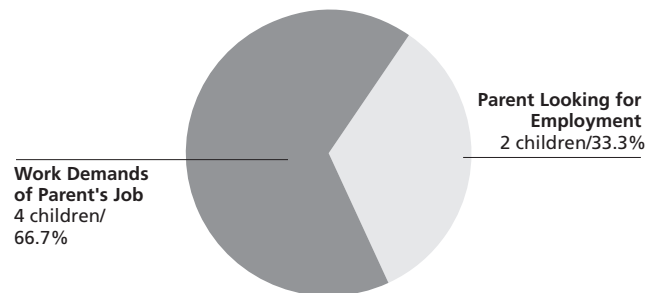
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
6 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=6

Full-time: 4 Children (66.7%)
Part-time: 2 children (33.3%)
Other*: 0 children (0.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
Note: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
4 (66.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

LOCATE calls received from parents with children receiving Child Care Subsidy
0 children (0.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Somerset County

Reason	Count
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Somerset County

Factor	Count
Caregiver	1
Cost	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Somerset County
11 (47.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County
3 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Somerset County FY18 Allocation
\$619,571 = 128 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
11 (47.8% of total family child care providers in Somerset)

Centers who serve/have served children with special needs
3 (50.0% of total child care centers in Somerset)

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Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Lower Shore Child Care Resource and Referral Center

Suite 500

East Campus Complex, Salisbury University

Power and Wayne Streets, Salisbury, Maryland 21804

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Talbot County Report

Talbot County is surrounded by the Chesapeake Bay with five river systems, agricultural fields and forested wetlands that provide a stable base for selected business growth. Talbot County target industries include aviation and marine services, agriculture, food production, bio and life science, small manufacturing, and environmental services. Located just east of the I-95 corridor on Maryland's Eastern Shore, Talbot County offers a strategic location within 70 miles of Washington, D.C. and has access to more than 90 federal labs and research facilities within a 90-mile radius.

Talbot County is home to over 1500 private establishments which employ more than 17,500 workers. Recent projects include Achievement Park in Easton, a building re-development that transformed a former printing plant into a state-of-the-art medical plaza for UM Shore Regional Health; expansions by HVAC manufacturer The Whalen Company and employment screening company Inquiries; and the completion of a new headquarters for Avon-Dixon Agency, a division of Shore Bancshares.

<http://commerce.maryland.gov/Documents/ResearchDocument/TalbotBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Talbot County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

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Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	724
2-4	1,137
5-9	2,091
10-11	818
Total	4,770

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$86,788⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,355	17.7%
Infant ¹	\$8,060.00	
Preschooler ²	\$7,295.08	
Food ³	\$ 10,602	12.2%
Housing ⁴	\$ 22,584	26.0%
Taxes ⁵	\$ 19,431	22.4%
Total	\$ 67,972	78.3%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Talbot County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 152.78	\$ 233.33
2-4 years	\$ 120.74	\$ 170.75
5 years ¹	\$ 118.89	\$ 167.86
School Age Full ²	\$ 116.67	\$ 152.40
School Age B/A ³	\$ 71.40	\$ 80.80

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Talbot Children under 12 with Mothers in the Work Force¹

4,303 – 80.8%² of total 2018 child population under 12 (5,326).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Talbot	Maryland	Talbot	Maryland
0-3 years	996	209,218	1,126	217,560
3-4 years	756	144,175	735	146,928
5 years	396	74,546	412	72,700
6-9 years	1,690	316,772	1,679	294,168
10-11 years	911	162,482	818	151,023
Total	4,749	907,192	4,770	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	613	845
25-29	779	899
30-34	995	835
Total	2,387	2,529

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Talbot	Maryland
2010		
Female	9,413	1,570,193
Male	10,171	1,623,215
2000		
Female	8,123	1,351,034
Male	8,666	1,418,491
Change		
Female	15.9 %(+)	16.2% (+)
Male	17.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,006	2,193	N/A*
Total females (16+) with children under 6 in the work force	721	N/A*	N/A*
Total females (16+) with children 6-17	2,221	4,948	N/A*
Total females (16+) with children 6-17 in the work force	1,791	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Talbot	Maryland
2010	37,782	5,773,552
2000	33,812	5,296,486
1995	32,653	5,046,079
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	668	901
25-29	726	927
30-34	977	798
Total	2,371	2,626

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	33,200	37,390
Total # of households	14,307	16,157
Average household size	2.32	2.31

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	9,630	100%	10,699	100%	11.1%(+)
Families Below Poverty Level	510	5.3%	481	4.5%	5.7%(-)
All Families w/Children Under 6**	826	N/A*	778	100%	N/A*
Families w/Children Under 5 Below Poverty Level	152	N/A*	N/A*	17.5%	N/A*
All Families w/Children Under 18	3,770	100%	3,710	100%	1.6%(-)
Families w/Children Under 18 Below Poverty Level	375	9.9%	260	7.0%	30.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Educational Attainment

	Talbot	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	24,628	88.9%	3,410,847	88.1%
Bachelor's Degree or Higher	9,068	32.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,619	100%	6,542	100%	1.2%(-)
Total Children Under 18 Below Poverty Level	796	12.0%	419	6.4%	47.4%(-)
Total Children Under 5 Below Poverty Level	181	11.5%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	615	12.2%	N/A*	4.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

*Comparable data not available from 2010 Census.

Families

Talbot

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	9,630	826	3,770
2010	10,699	917	4,088
Change	11.1%(+)	11.0%(+)	8.4%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Talbot County)	\$60,178
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Talbot	\$72,684
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income¹:

Talbot	\$72,684
Maryland	\$72,115

Income Distribution

Percent Households

	Talbot	Maryland
under \$25,000	18.1%	14.2%
\$25,000 - \$49,999	21.6%	17.2%
\$50,000 - \$74,999	16.4%	16.5%
\$75,000 +	44.0%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Talbot	Maryland
2000	2.7%	3.4%
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2016	4.0%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Talbot	Maryland
Owner-Occupied housing	11,839 (77%)	1,426,267 (67%)
Renter-Occupied housing	3,585 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Talbot	Maryland
Mean value of Owner-Occupied Housing	\$354,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,822	\$2,016
Median Gross Residential Monthly Rent	\$961	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	41	316
*OCC Licensed Group Programs	17	1,064
8-12 Hour Child Care Centers	8	612
Infant/Toddler	4	56
Part-Day	0	N/A
Before/after School (School & Center-Based)	9	N/A
Employer-Sponsored Centers	0	0
Youth Camps	6	N/A
Nursery Schools	6	N/A
Private Kindergarten	0	N/A
**Head Start/Early Head Start	4	enrollment: 150
***Public Pre-Kindergarten Sites	5	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	238	224
Kindergarten	335	67
Grades 1 - 6	1,999	515
Total	2,572	806

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Cordova 21625	7	17.1	1	12.5
Easton 21601	27	65.9	6	75.0
Newcomb 21653	1	2.4	0	0.0
Royal Oak 21662	1	2.4	0	0.0
St. Michael's 21663	0	0.0	1	12.5
Sherwood 21665	2	4.9	0	0.0
Trappe 21673	2	4.9	0	0.0
Wittman 21676	1	2.4	0	0.0
Totals	41	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/18.
Percentages do not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Talbot County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Talbot County

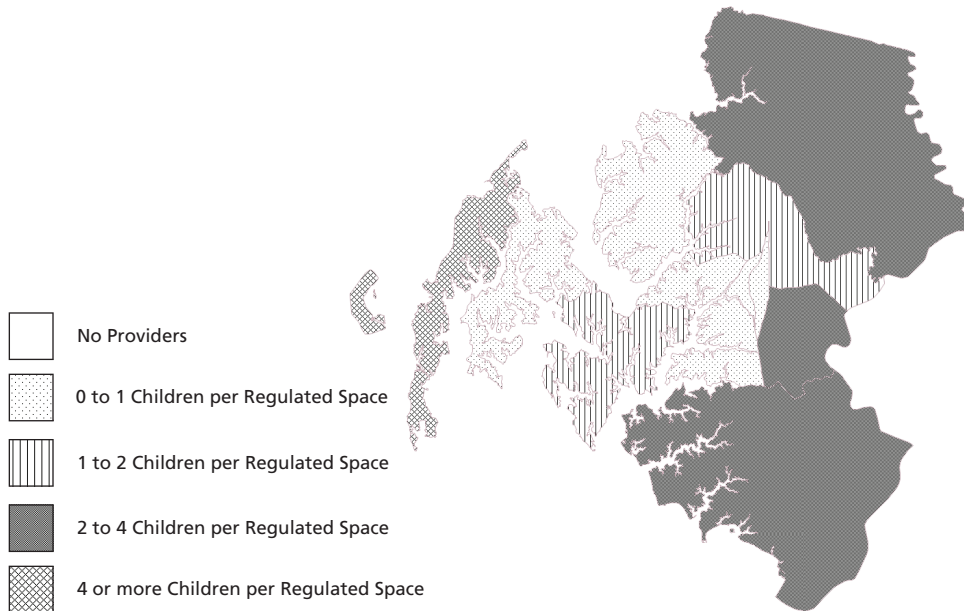
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18

Supply of Regulated Child Care

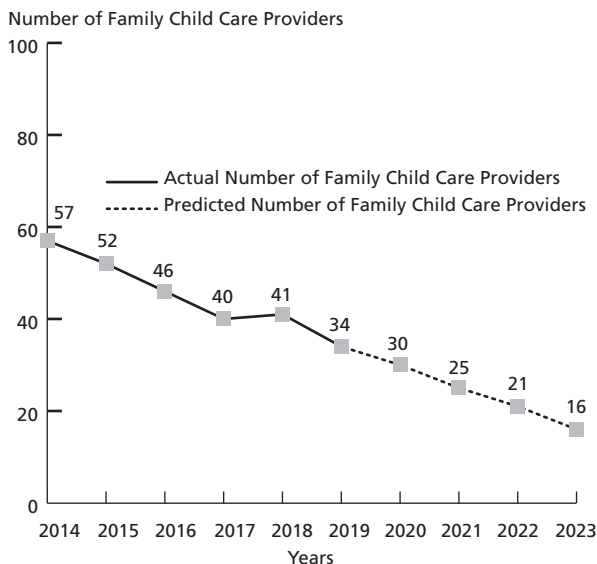
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



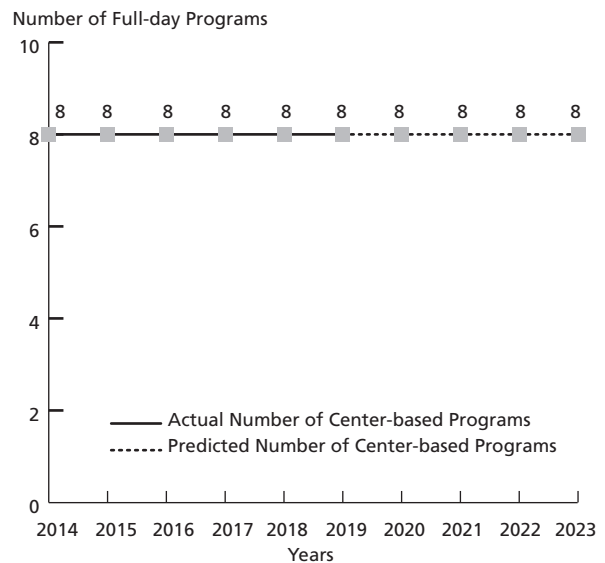
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2014-2023



**Center-based Programs in Talbot 2014-2023
Full-day (8 to 12 hours)**

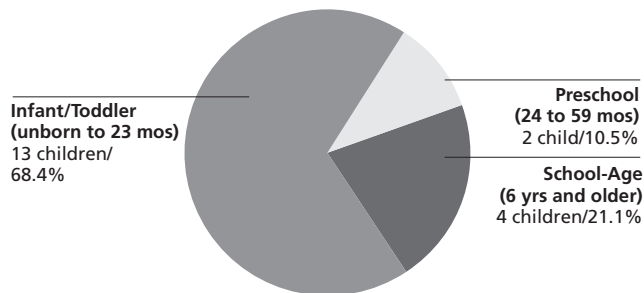


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

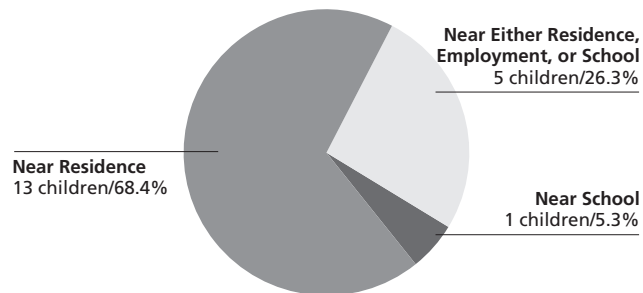
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

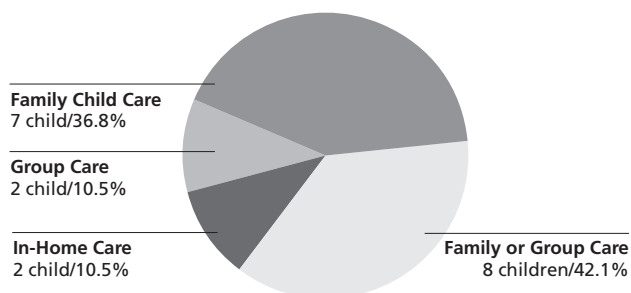
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

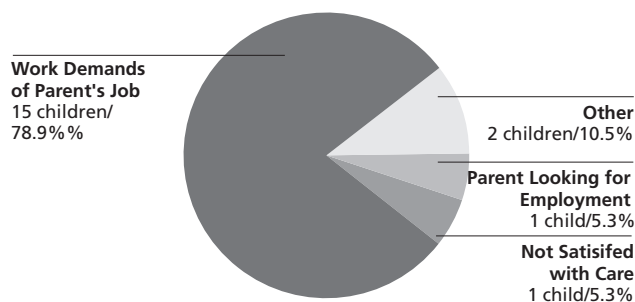
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
19 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served	N=19
Full-time: 13 children (68.4%)	
Part-time: 4 children (21.0%)	
Other: 2 children (10.5%)	

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
2 (10.5% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
1 (5.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Talbot County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Talbot County

Factor	Count
Environment	1
Hours / part-time	1
Proximity to home, school, work	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Talbot County
11 (26.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Talbot County
8 (100.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Talbot County FY18 Allocation
\$416,741 = 78 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
25 (61.0% of total family child care providers in Talbot)

Centers who serve/have served children with special needs
8 (100.0% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

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Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
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For information regarding technical assistance and training for the child care community, contact:

Chesapeake Child Care Resource Center

Chesapeake College
P.O. Box 8
Wye Mills, MD 21679
tel 410.822.5400 x1357#

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MARYLAND
FAMILY
NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Washington County Report

Washington County is a major industrial and transportation hub in the Mid-Atlantic region. Interstates 81, 70 and 68, coupled with excellent rail service, provide easy market access. Assets such as the Hagerstown Regional Airport helped the county earn recognition as one of the country's "Top Five Defense Destinations" by Expansion Solutions magazine. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to both Baltimore and Washington, D.C. Major tourist attractions in the county include the Antietam National Battlefield, Chesapeake & Ohio Canal National Historical Park, and Fort Frederick State Park.

Washington County's 3,410 businesses employ 58,000 workers; over 90 of these businesses have 100 or more workers. Key employers include The Bowman Group, Citi, FedEx Ground, First Data, Fives Cinetic, Meritus Health System, Sierra Nevada, Staples Distribution, and Volvo Group.

<http://commerce.maryland.gov/Documents/ResearchDocument/WashingtonBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Washington County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	3,446
2-4	5,556
5-9	9,367
10-11	3,867
Total	22,236

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$70,016⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,551	20.8%
Infant ¹	\$7,603.44	
Preschooler ²	\$6,947.72	
Food ³	\$ 10,602	15.1%
Housing ⁴	\$ 19,140	27.3%
Taxes ⁵	\$ 15,187	21.7%
Total	\$ 59,480	84.9%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).
² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 139.44	\$ 250.50
2-4 years	\$ 120.19	\$ 146.92
5 years ¹	\$ 114.61	\$ 145.17
School Age Full ²	\$ 107.51	\$ 129.92
School Age B/A ³	\$ 74.00	\$ 62.31

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Washington Children under 12 with Mothers in the Work Force¹

21,28 – 78.9%² of total 2018 child population under 12 (26,778).

¹ Source: MFN/LOCATE: Child Care. ² Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Washington	Maryland	Washington	Maryland
0-3 years	4,827	209,218	5,307	217,560
3-4 years	3,281	144,175	3,695	146,928
5 years	1,676	74,546	1,888	72,700
6-9 years	6,996	316,772	7,479	294,168
10-11 years	3,610	162,481	3,867	151,023
Total	20,390	907,192	22,236	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,250	4,042
25-29	3,886	4,269
30-34	4,537	4,136
Total	11,673	12,447

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Washington	Maryland
2010		
Female	36,209	1,570,193
Male	40,002	1,623,215
2000		
Female	29,878	1,351,034
Male	33,836	1,418,491
Change		
Female	21.2 %(+)	16.2% (+)
Male	18.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	3,812	10,480	N/A*
Total females (16+) with children under 6 in the work force	2,610	N/A*	N/A*
Total females (16+) with children 6-17	8,318	20,940	N/A*
Total females (16+) with children 6-17 in the work force	6,682	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Washington	Maryland
2010	147,430	5,773,552
2000	131,923	5,296,486
1995	127,401	5,046,079
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	4,382	4,747
25-29	4,902	5,167
30-34	5,686	4,936
Total	14,970	14,850

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	122,503	139,005
Total # of households	49,726	55,687
Average household size	2.53	2.50

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	34,092	100%	37,506	100%	10.0%(+)
Families Below Poverty Level	2,386	7.0%	3,338	8.9%	39.9%(+)
All Families w/Children Under 6**	3,619	N/A*	3,562	100%	N/A*
Families w/Children Under 5 Below Poverty Level	1,056	N/A*	N/A*	19.9%	N/A*
All Families w/Children Under 18	15,599	100%	16,149	100%	3.5%(+)
Families w/Children Under 18 Below Poverty Level	1,767	11.4%	2,309	14.3%	30.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Washington	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	86,306	85.2%	3,410,847	88.1%
Associate Degree	8,095	8.0%	244,750	6.3%
Bachelor's Degree or Higher	20,325	20.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	28,128	100%	29,756	100%	5.8%(+)
Total Children Under 18 Below Poverty Level	3,902	13.9%	4,880	16.4%	25.1%(+)
Total Children Under 5 Below Poverty Level	1,410	19.3%	N/A*	21.9%	N/A*
Total Children 5-17 Below Poverty Level	2,492	12.0%	N/A*	14.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Washington

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	34,092	3,619	15,559
2010	37,506	4,127	17,727
Change	10.0%(+)	14.0%(+)	13.9%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary	\$62,415
Average (Washington County)	
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Washington	\$95,277
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Washington	\$58,053
Maryland	\$72,115

Income Distribution	Percent Households	
	Washington	Maryland
under \$25,000	20.6%	14.2%
\$25,000 - \$49,999	22.7%	17.2%
\$50,000 - \$74,999	19.3%	16.5%
\$75,000 +	37.3%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Washington	Maryland
2000	2.6%	3.4%
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	6.8%	5.0%
2016	4.9%	4.5%
2017	5.0%	4.3%
2018	4.7%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Washington	Maryland
Owner-Occupied housing	36,275 (66%)	1,426,267 (67%)
Renter-Occupied housing	18,394 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Washington	Maryland
Mean value of Owner-Occupied Housing	\$217,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,595	\$2,016
Median Gross Residential Monthly Rent	\$762	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	165	1,281
*OCC Licensed Group Programs	60	3,684
8-12 Hour Child Care Centers	24	1,820
Infant/Toddler	10	150
Part-Day	8	N/A
Before/after School (School & Center-Based)	45	N/A
Employer-Sponsored Centers	2	244
Youth Camps	24	N/A
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start/Early Head Start	5	enrollment: 485
***Public Pre-Kindergarten Sites	14	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	25	0
Middle Schools	7	0
Combined	1	17

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	676	435
Kindergarten	1,583	111
Grades 1 - 6	10,155	904
Total	12,414	1,450

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of June 30, 2018.

School District	Family Providers	8-12 Hour %	Centers	%
Bester	4	2.4	0	0.0
Boonsboro	9	5.5	2	8.3
Cascade	5	3.0	0	0.0
Clear Spring	6	3.6	1	4.2
Conococheague	4	2.4	0	0.0
Eastern	7	4.2	3	12.5
Emma K Doub	3	1.8	1	4.2
Fountain Rock	5	3.0	1	4.2
Fountaindale	4	2.4	0	0.0
Funkstown	2	1.2	0	0.0
Greenbrier	1	0.6	0	0.0
Hancock	1	0.6	1	4.2
Hickory	4	2.4	1	4.2
Lincolnshire	14	8.5	0	0.0
Maugansville	13	7.9	1	4.2
Old Forge	5	3.0	1	4.2
Pangborn	10	6.1	2	8.3
Paramount	5	3.0	1	4.2
Pleasant Valley	2	1.2	0	0.0
Potomac Heights	4	2.4	2	8.3
Rockland Wood	12	7.3	0	0.0
Ruth Ann Monroe	0	0.0	1	4.2
Salem Ave	16	9.7	0	0.0
Sharpsburg	5	3.0	0	0.0
Smithsburg	7	4.2	2	8.3
Williamsport	15	9.1	4	16.7
Winter St	2	1.2	0	0.0
Totals	165	100.0%	24	100.0%

Source: MFN/LOCATE: Child Care, 6/18. NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Washington County

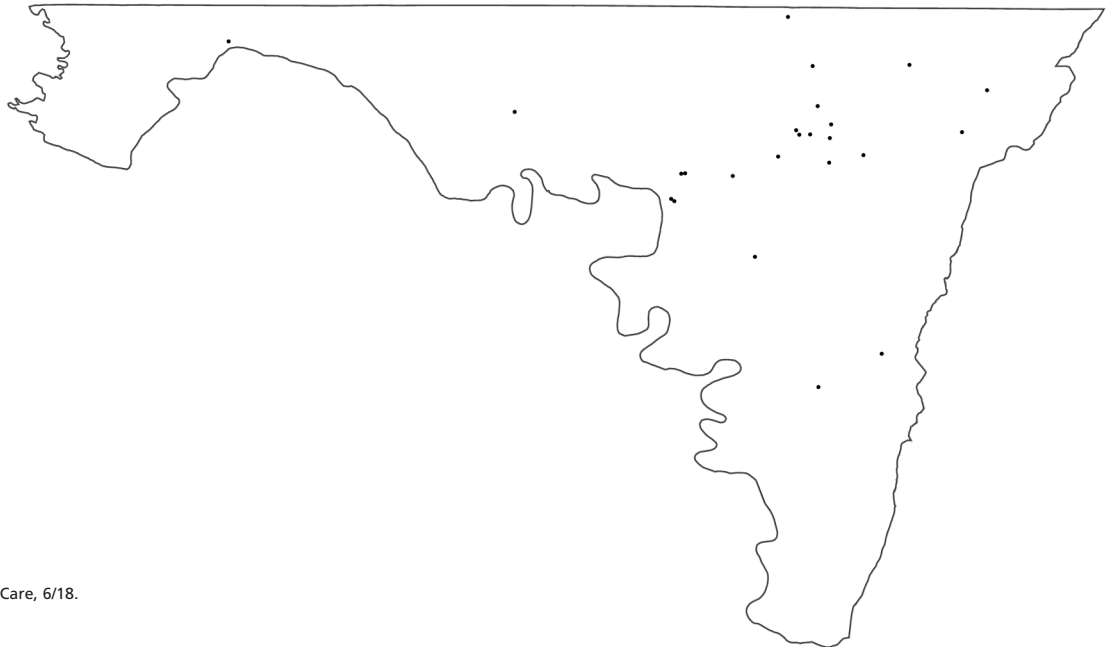
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Washington County

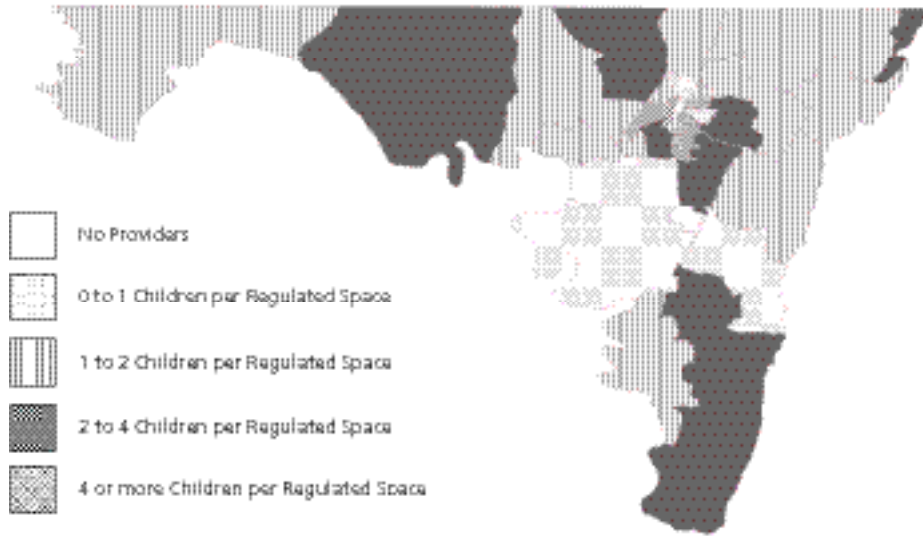
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

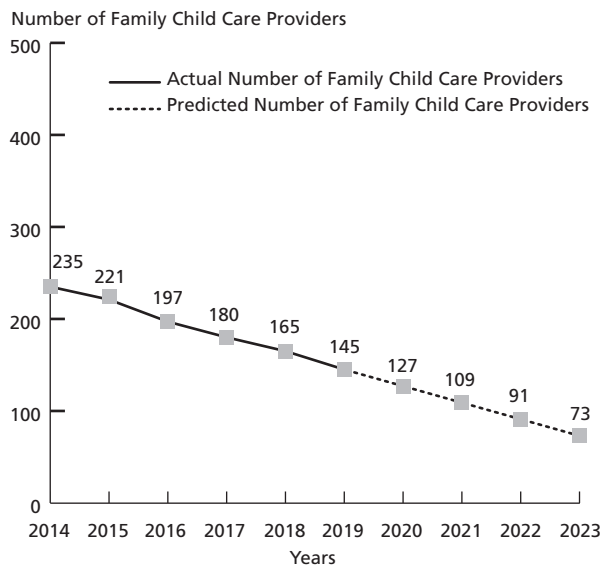
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



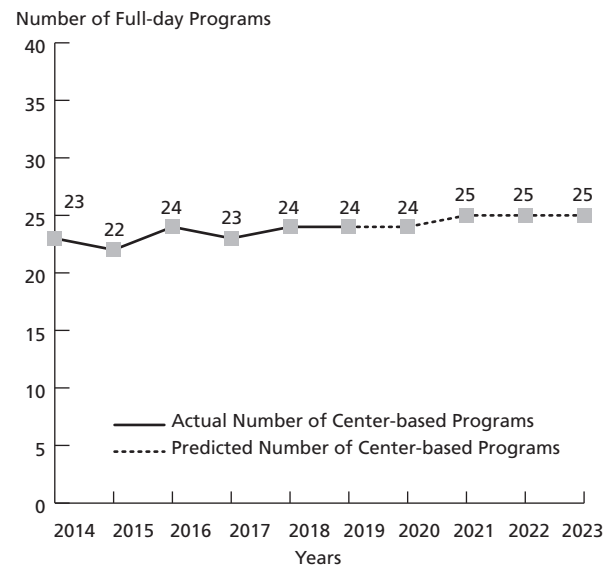
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2014-2023



Center-based Programs in Washington 2014-2023 Full-day (8 to 12 hours)

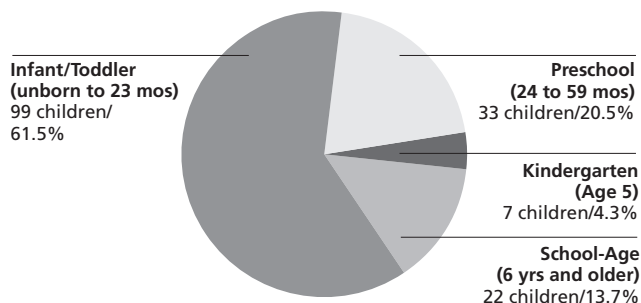


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

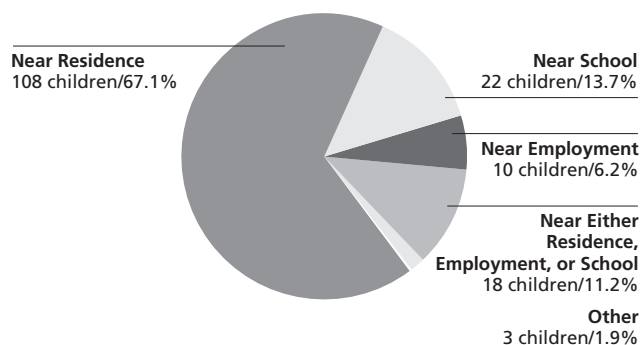
N=161



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

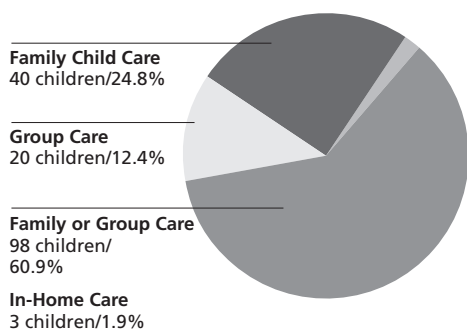
N=161



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

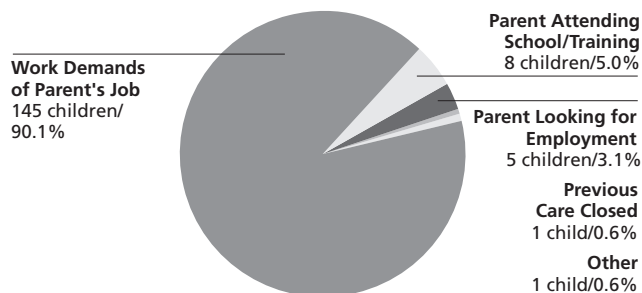
N=161



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=161



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
161 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served

N=161

Full-time: 108 children (67.1%)

Part-time: 50 children (31.1%)

Other*: 3 children (1.9%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy

31 (19.3% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy

37 (23.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
No part time	5
Cost	3
No vacancies for infant	2
Schedule	2
No vacancies for pre-school	1
No vacancies for school-age	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Washington County

Factor	Count
Environment	3
Educational program	2
Proximity to home, school, work	2
Caregiver	1
Cost	1
Hours / part-time	1
Only program with a vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Washington County

39 (23.6% of total family child care providers)

Child Care Centers willing to care for CCS children in Washington County

10 (41.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Washington County FY18 Allocation

\$1,358,902 = 258 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

104 (63.0% of total family child care providers in Washington)

Centers who serve/have served children with special needs

16 (66.7% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

APPLES for Children, Inc.

1825 Howell Road, Suite 3

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This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

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MARYLAND
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NETWORK





Maryland Child Care Resource Network

Child Care Demographics

2019

Wicomico County Report

With its strategic location along the East Coast and situated at the crossroads of Maryland's Lower Eastern Shore, Wicomico County serves as a hub for commerce, industry, health care, education and transportation. Wicomico is the number two agricultural producing county in Maryland, and ranks third in broiler chicken production. In addition to agriculture and poultry, health care, educational sectors and a diverse industrial base offer stability and a firm foundation for Wicomico's economy.

Wicomico's 2,500 businesses employ 37,200 workers; 50 of these businesses have 100 or more workers. Major employers are Chesapeake Shipbuilding, Delmarva Power, Jubilant Cadista Pharmaceuticals, K&L Microwave, Peninsula Regional Medical Center, Perdue Farms, Salisbury University and Tishcon.

<http://commerce.maryland.gov/Documents/ResearchDocument/WicomicoBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Wicomico County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	2,461
2-4	3,681
5-9	6,140
10-11	2,486
Total	14,768

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$66,976⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 14,884	22.2%
Infant ¹	\$7,443.28	
Preschooler ²	\$7,440.68	
Food ³	\$ 10,602	15.8%
Housing ⁴	\$ 18,072	27.0%
Taxes ⁵	\$ 14,599	21.8%
Total	\$ 58,157	86.81%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit.

⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 138.91	\$ 182.00
2-4 years	\$ 113.17	\$ 138.61
5 years ¹	\$ 107.14	\$ 135.00
School Age Full ²	\$ 107.75	\$ 134.00
School Age B/A ³	\$ 66.91	\$ 73.57

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Wicomico Children under 12 with Mothers in the Work Force¹

13,625– 71.9%² of total 2018 child population under 12 (18,951).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Wicomico	Maryland	Wicomico	Maryland
0-3 years	3,176	209,218	3,703	217,560
3-4 years	2,141	144,175	2,439	146,928
5 years	1,107	74,546	1,214	72,700
6-9 years	4,823	316,772	4,926	294,168
10-11 years	2,486	162,481	2,486	151,023
Total	13,733	907,192	14,768	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	3,556	4,770
25-29	2,533	3,246
30-34	2,876	2,934
Total	8,965	10,950

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Wicomico	Maryland
2010		
Female	24,865	1,570,193
Male	27,073	1,623,215
2000		
Female	22,182	1,351,034
Male	22,633	1,418,491
Change		
Female	12.1 %(+)	16.2% (+)
Male	19.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,368	6,681	N/A*
Total females (16+) with children under 6 in the work force	1,817	N/A*	N/A*
Total females (16+) with children 6-17	6,153	13,673	N/A*
Total females (16+) with children 6-17 in the work force	5,127	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Wicomico	Maryland
2010	98,733	5,773,552
2000	84,644	5,296,486
1995	79,400	5,046,079
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	3,252	4,567
25-29	2,345	3,089
30-34	2,610	2,775
Total	8,207	10,431

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	81,500	94,330
Total # of households	32,218	37,220
Average household size	2.53	2.53

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	21,781	100%	24,172	100%	11.0%(+)
Families Below Poverty Level	1,905	8.7%	2,828	11.7%	48.5%(+)
All Families w/Children Under 6**	2,269	N/A*	2,423	100%	N/A*
Families w/Children Under 5 Below Poverty Level	778	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	10,395	100%	10,488	100%	0.9%(+)
Families w/Children Under 18 Below Poverty Level	1,538	14.8%	1,856	17.7%	20.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Wicomico	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	52,336	84.4%	3,410,847	88.1%
Bachelor's Degree or Higher	16,096	26.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,504	100%	18,992	100%	2.6%(+)
Total Children Under 18 Below Poverty Level	3,302	17.8%	5,071	26.7%	53.6%(+)
Total Children Under 5 Below Poverty Level	970	21.4%	N/A*	44.1%	N/A*
Total Children 5-17 Below Poverty Level	2,332	16.7%	N/A*	19.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Wicomico

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	21,781	2,269	10,395
2010	24,172	2,874	11,833
Change	11.0%(+)	26.7%(+)	13.8%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Wicomico County)	\$60,299
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Wicomico	\$58,427
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Wicomico	\$56,436
Maryland	\$72,115

Income Distribution	Percent Households	
	Wicomico	Maryland
under \$25,000	21.7%	14.2%
\$25,000 - \$49,999	25.0%	17.2%
\$50,000 - \$74,999	18.5%	16.5%
\$75,000 +	34.8%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.
NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Wicomico	Maryland
2000	4.2%	3.4%
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	6.8%	5.0%
2016	5.5%	4.5%
2017	6.0%	4.3%
2018	5.4%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Wicomico	Maryland
Owner-Occupied housing	22,040 (62%)	1,426,267 (67%)
Renter-Occupied housing	13,264 (38%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Wicomico	Maryland
Mean value of Owner-Occupied Housing	\$192,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,506	\$2,016
Median Gross Residential Monthly Rent	\$899	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	95	725
*OCC Licensed Group Programs	39	2,721
8-12 Hour Child Care Centers	28	2,027
Infant/Toddler	17	246
Part-Day	6	N/A
Before/after School (School & Center-Based)	33	N/A
Employer-Sponsored Centers	3	170
Youth Camps	14	N/A
Nursery Schools	7	N/A
Private Kindergarten	1	N/A
**Head Start/Early Head Start	1	enrollment: 284
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Delmar 21875	9	9.5	0	0.0
Eden 21822	1	1.1	0	0.0
Fruitland 21826	7	7.4	3	10.7'
Hebron 21830	8	8.4	4	14.3
Mardela Springs 21837	5	5.3	0	0.0
Parsonburg 21849	5	5.3	1	3.6
Pittsville 21850	3	3.2	1	3.6
Salisbury 21801	24	25.3	7	25.0
Salisbury 21804	28	29.5	12	42.9
Sharptown 21861	1	1.1	0	0.0
Willards 21874	4	4.2	0	0.0
Totals	95	100%	28	100.00%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	15	1
Middle Schools	3	0
Combined	2	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	665	236
Kindergarten	1,135	134
Grades 1 - 6	6,915	750
Total	8,715	1,120

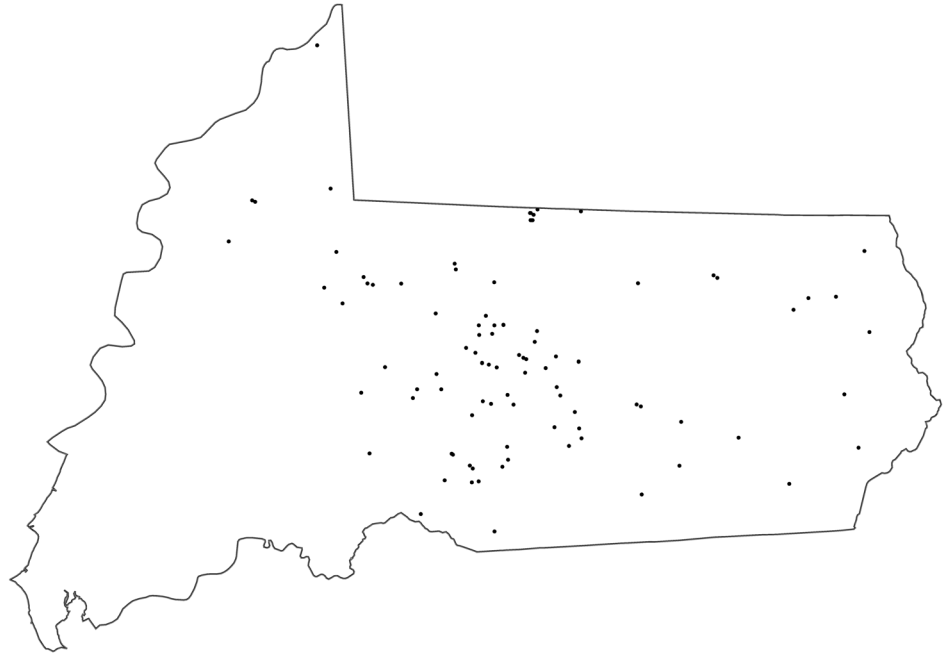
Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Wicomico County

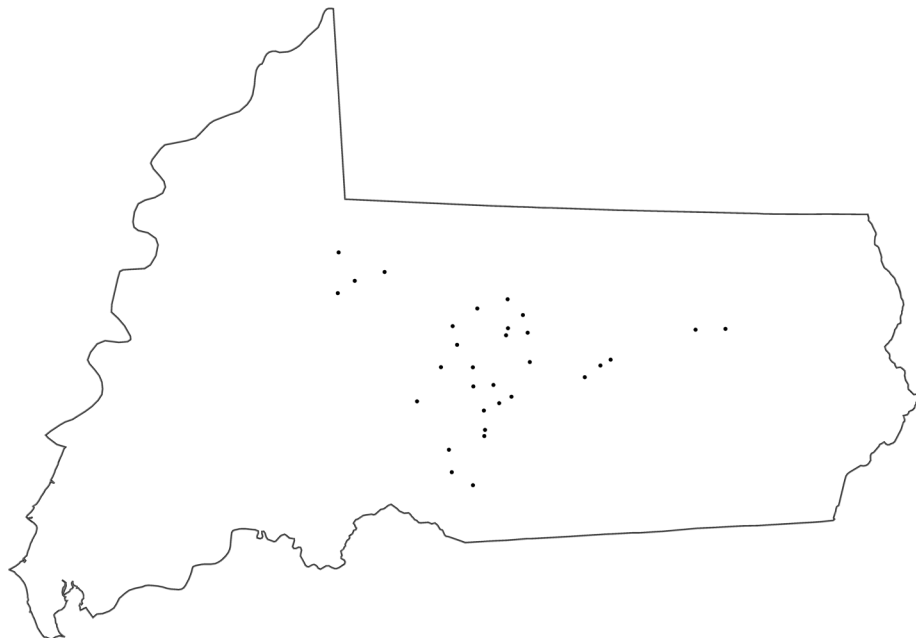
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Wicomico County

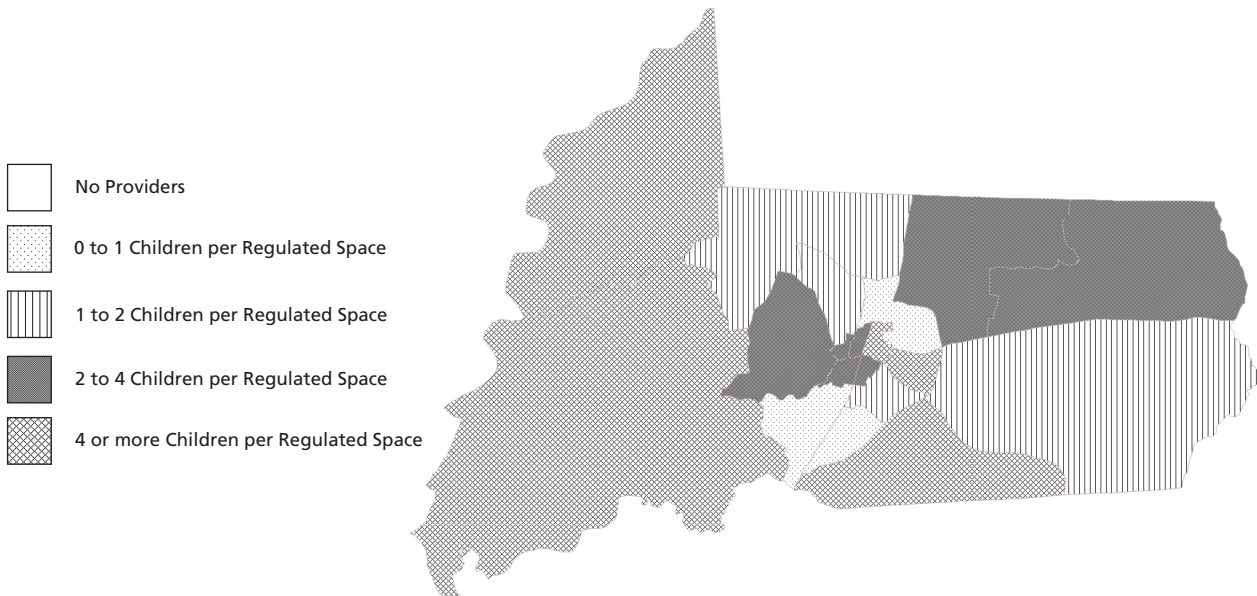
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

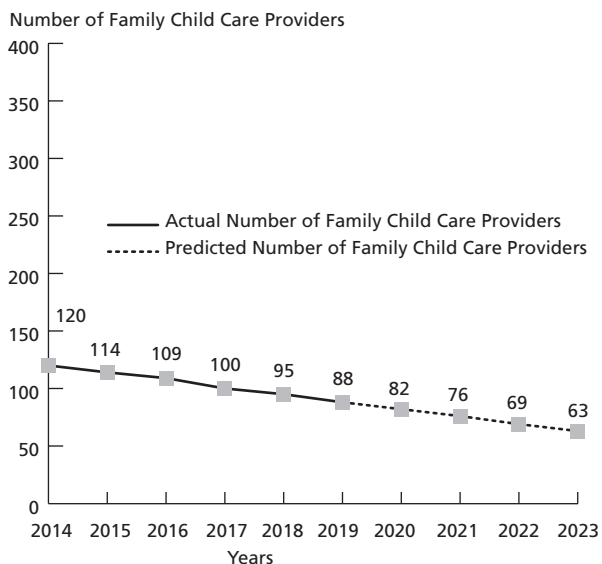
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



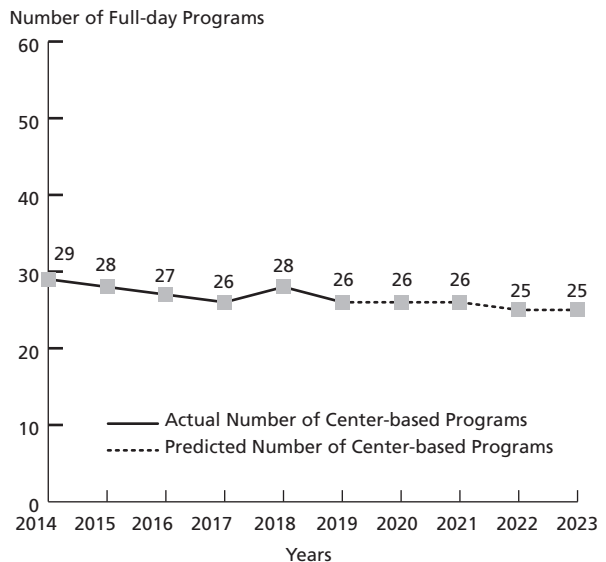
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2014-2023



Center-based Programs in Wicomico 2014-2023 Full-day (8 to 12 hours)

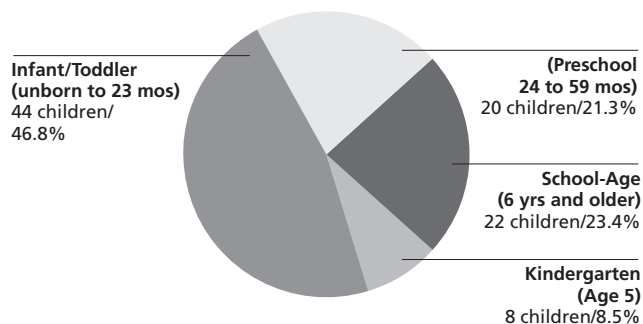


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

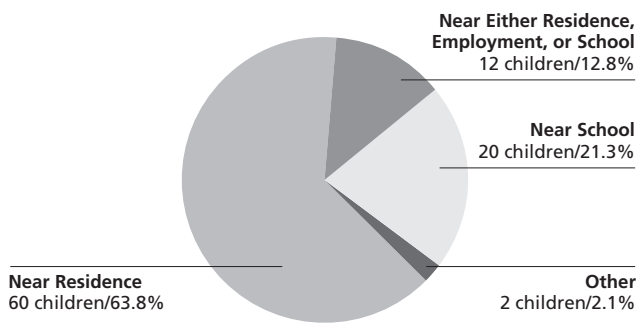
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

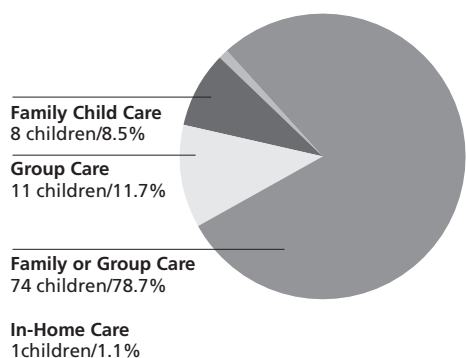
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

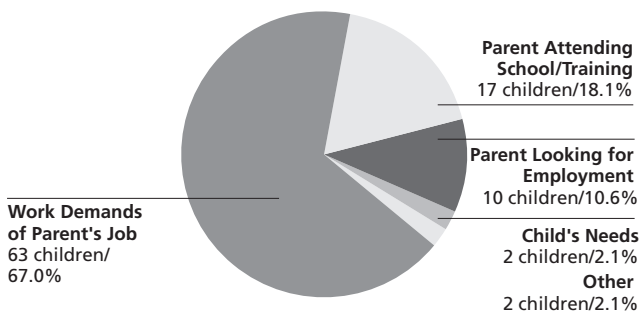
N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=94



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
94 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=94

Full-time: 67 children (71.3%)

Part-time: 26 children (27.7%)

Other*: 1 children (1.1%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
33 (35.1% of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
41 (43.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)

Major Reasons Parents Could Not Find Child Care in Wicomico County

Reason	Count
No part time	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Wicomico County

Factor	Count
Proximity to home, school, work	5
Caregiver	4
Educational Program	4
Cost	2
Environment	2
Transportation	2
Hours/part-time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Wicomico County
40 (42.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Wicomico County
14 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Wicomico County FY18 Allocation
\$1,534,457 = 285 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
64 (67.4% of total family child care providers in Wicomico)

Centers who serve/have served children with special needs
20 (71.4% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

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Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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MARYLAND
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Maryland Child Care Resource Network

Child Care Demographics

2019

Worcester County Report

As Maryland's only seaside community, Worcester is strategically located in the heart of the Delmarva Peninsula, offering a superb, family-friendly lifestyle, and ready access to major metropolitan markets, including Washington D.C., Baltimore and Philadelphia. Low property tax rates, an abundant workforce, and a transportation network of highways, rail, and airports serve the needs of business. Incentives to create jobs include state income and real property tax credits for businesses locating or expanding in three Enterprise Zones (Berlin, Snow Hill, and Pocomoke City).

Worcester County's 2,140 businesses employ 21,500 workers; over 20 of these businesses have 100 or more workers. Tourism and agriculture are the largest industries in the county, and major private sector employers include Atlantic General Hospital, Bel Art Products, Hardwire, the Harrison Group and Royal Plus.

<http://commerce.maryland.gov/Documents/ResearchDocument/WorcesterBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2018.

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Worcester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

Frequently Requested Child Care Information

Child Population 2010

Age Group	Number in age group
0-1	912
2-4	1,412
5-9	2,516
10-11	1,097
Total	5,937

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$75,398⁶. A family of four that included a couple and two children ages 0-23 months and 2-5 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,876	21.1%
Infant ¹	\$7,813.52	
Preschooler ²	\$8,062.60	
Food ³	\$ 10,602	14.1%
Housing ⁴	\$ 18,012	23.9%
Taxes ⁵	\$ 15,594	20.7%
Total	\$ 60,084	79.7%

¹ Average cost of full-time care in a family child care home (LOCATE, 2018).

² Average cost of full-time care in a child care center (LOCATE, 2018). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2018), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ Federal, state, and local income taxes, Medicare, and FICA taxes per smartasset.com (2018). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2018. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Worcester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 147.37	\$ 267.00
2-4 years	\$ 128.39	\$ 158.05
5 years ¹	\$ 116.11	\$ 149.71
School Age Full ²	\$ 112.14	\$ 134.00
School Age B/A ³	\$ 86.43	\$ 67.60

Source: MFN/LOCATE: Child Care, 6/18.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Number of Worcester Children under 12 with Mothers in the Work Force¹

5,057 – 78.2%² of total 2018 child population under 12 (6,467).

¹Source: MFN/LOCATE: Child Care. ²Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2018.

Population Information

Child Population¹

	2000		2010	
	Worcester	Maryland	Worcester	Maryland
0-3 years ⁰	1,403	209,218	1,380	217,56
3-4 years	870	144,175	944	146,928
5 years	500	74,546	454	72,700
6-9 years	2,198	316,772	2,062	294,168
10-11 years	1,215	162,481	1,097	151,023
Total	6,186	907,192	5,937	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

Female Population (selected ages)

Age Group	2000	2010
20-24	1,025	1,211
25-29	1,172	1,194
30-34	1,434	1,165
Total	3,631	3,570

Source: U.S. Bureau of the Census, 2000, 2010.

Work Force Information

Total Population Ages 16+ in Work Force

	Worcester	Maryland
2010		
Female	12,413	1,570,193
Male	14,158	1,623,215
2000		
Female	10,809	1,351,034
Male	12,313	1,418,491
Change		
Female	14.8 %(+)	16.2% (+)
Male	15.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,167	2,649	N/A*
Total females (16+) with children under 6 in the work force	824	N/A*	N/A*
Total females (16+) with children 6-17	2,842	6,353	N/A*
Total females (16+) with children 6-17 in the work force	2,320	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

* Comparable data not available for 2010 census.

Total Population

	Worcester	Maryland
2010	51,454	5,773,552
2000	46,543	5,296,486
1995	39,749	5,046,079
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

Male Population (selected ages)

Age Group	2000	2010
20-24	1,003	1,288
25-29	1,138	1,195
30-34	1,427	1,124
Total	3,568	3,607

Source: U.S. Bureau of the Census, 2000, 2010.

Households

	2000	2010
Total household population	45,862	50,719
Total # of households	19,694	22,229
Average household size	2.33	2.28

Source: U.S. Bureau of the Census, 2000, 2010.

Census Information

Families and Poverty

	2000	%	2010	%	%Change
All Families	13,278	100%	14,598	100%	9.9%(+)
Families Below Poverty Level	962	7.2%	1,036	7.1%	7.7%(+)
All Families w/Children Under 6**	1,004	N/A*	920	100%	N/A*
Families w/Children Under 5 Below Poverty Level	293	N/A*	N/A*	31.2%	N/A*
All Families w/Children Under 18	4,820	100%	4,663	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	753	15.6%	685	14.7%	9.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Educational Attainment

	Worcester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	34,294	89.6%	3,410,847	88.1%
Bachelor's Degree or Higher	9,621	25.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	8,391	100%	8,169	100%	2.6%(-)
Total Children Under 18 Below Poverty Level	1,638	19.5%	1,430	17.5%	12.7%(-)
Total Children Under 5 Below Poverty Level	369	19.2%	N/A*	28.5%	N/A*
Total Children 5-17 Below Poverty Level	1,269	19.6%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.
*Comparable data not available from 2010 Census.

Families

Worcester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	13,278	1,004	4,820
2010	14,598	1,114	5,287
Change	9.9%(+)	11.0 (+)	9.7%(+)

Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Worcester County)	\$64,719
Public School Teacher Salary Average (MD)	\$69,627
Nonpublic School Teacher Average (Maryland)	\$56,700
Family Child Care Provider (Maryland)	\$39,320
Child Care Center Director (Maryland)	\$40,981
Center Senior Staff/Teacher (Maryland)	\$25,360
Center Aide (Maryland)	\$17,456

Sources: MSDE, Sept 2018; Association of Independent Maryland Schools (AIMS), 2017-18 school year, and MFN's 2018 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2010 Census

Worcester	\$66,709
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

Median Household Income¹:

Worcester	\$61,976
Maryland	\$72,115

Income Distribution	Percent Households	
	Worcester	Maryland
under \$25,000	19.6%	14.2%
\$25,000 - \$49,999	22.9%	17.2%
\$50,000 - \$74,999	18.6%	16.5%
\$75,000 +	38.9%	52.2%

Source: ¹GeoLytics, Inc. report, 2018. U.S. Bureau of the Census, 2013-2017 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

Unemployment Rate

	Worcester	Maryland
2000	8.0%	3.4%
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2016	5.7%	4.5%
2017	8.9%	4.3%
2018	6.4%	4.5%

Maryland Department of Labor, Licensing and Regulation (DLLR) 12/2018.

Housing Information

	Worcester	Maryland
Owner-Occupied housing	17,341 (79%)	1,426,267 (67%)
Renter-Occupied housing	4,650 (21%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Worcester	Maryland
Mean value of Owner-Occupied Housing	\$277,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,591	\$2,016
Median Gross Residential Monthly Rent	\$786	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity
Family Child Care Providers	30	224
*OCC Licensed Group Programs	19	1,122
8-12 Hour Child Care Centers	12	765
Infant/Toddler	6	139
Part-Day	3	N/A
Before/after School (School & Center-Based)	10	N/A
Employer-Sponsored Centers	1	20
Youth Camps	7	N/A
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start/Early Head Start	4	enrollment: 180
***Public Pre-Kindergarten Sites	6	

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/18; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of June 30, 2018.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Berlin 21811	13	43.3	7	58.3
Bishopville 21813	2	6.7	0	0.0
Newark 21841	1	3.3	0	0.0
Ocean City 21842	1	3.3	2	16.7
Pocomoke City 21851	10	33.3	2	16.7
Snow Hill 21863	2	6.7	1	8.3
Whaleyville 21872	1	3.3	0	0.0
Totals	30	100.0%	12	100.0%

Source: MFN/LOCATE: Child Care, 6/18.

NOTE: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	357	163
Kindergarten	438	34
Grades 1 - 6	2,870	331
Total	3,665	528

Source: MSDE, 2017-18 school year. Enrollment figures are for September 30, 2017. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Child Care

Density of Regulated Family Child Care Homes in Worcester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/18.

Density of Licensed 8-12 Hour Child Care Centers in Worcester County

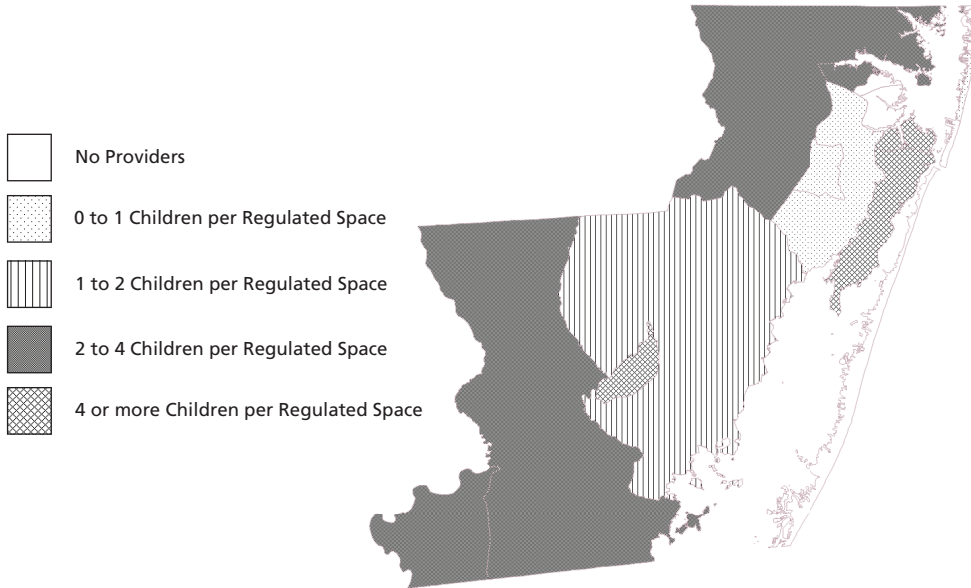
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/18.

Supply of Regulated Child Care

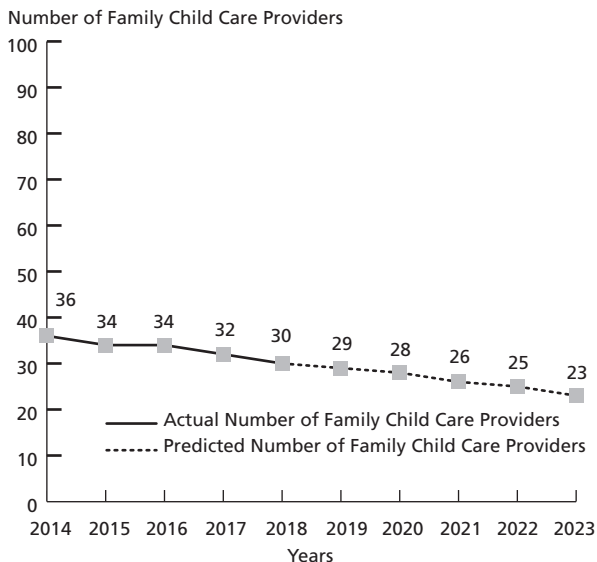
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



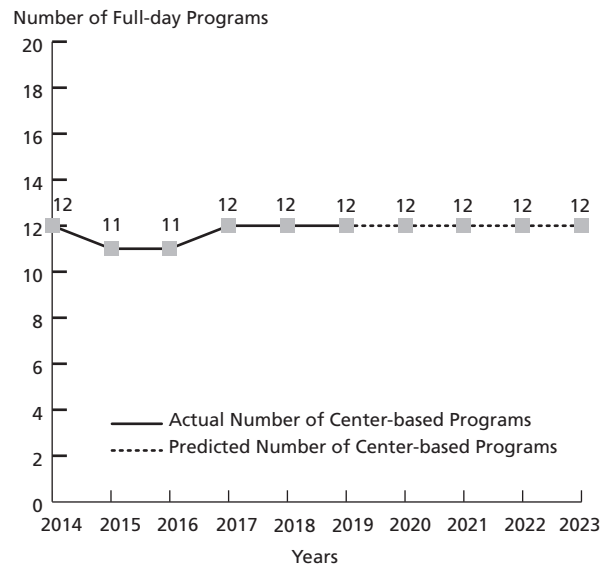
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/18.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Worcester 2014-2023



Center-based Programs in Worcester 2014-2023 Full-day (8 to 12 hours)

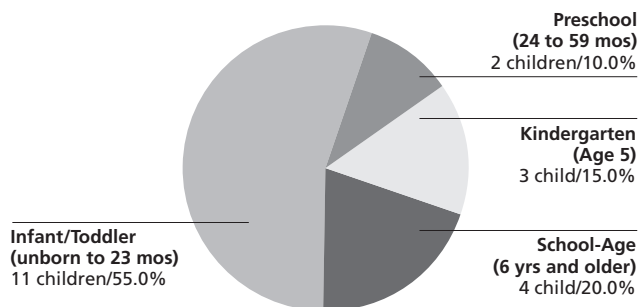


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/18.

Demand for Child Care

Children Served by Age

N=20

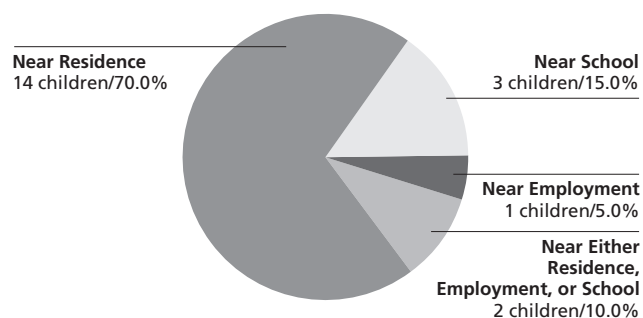


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=20

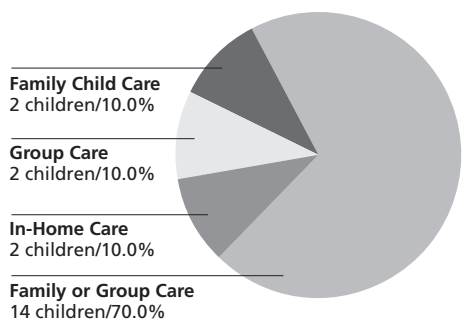


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=20

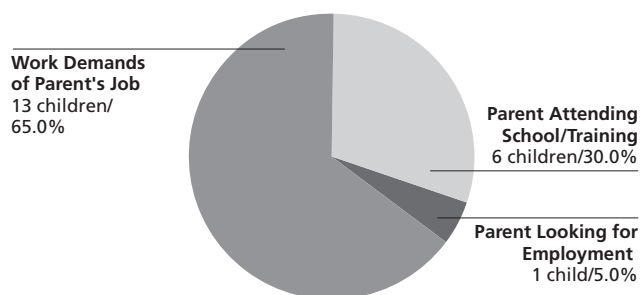


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

(7/1/11-6/30/12). NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=20



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
20 children (7/1/17-6/30/18)

Full-time or Part-time Care Needs of Children Served N=20

Full-time: 16 children (80.0%)

Part-time: 4 children (20.0%)

Other*: 0 children (0.0%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Child Care Subsidy Program (formerly POC)

LOCATE calls received from parents with children eligible for Child Care Subsidy
12 (60.0 of all calls)

LOCATE calls received from parents with children receiving Child Care Subsidy
4 (20.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Reasons Parents Could Not Find Child Care in Worcester County

Reason	Count
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Major Factors Important to Parents Who Found Child Care in Worcester County

Factor	Count
Caregiver	2
Cost	2
Proximity to home, school, work	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/17-6/30/18).

Supply of Child Care

Child Care Subsidy Program

Family Child Care Providers willing to care for CCS children in Worcester County
14 (46.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Worcester County
4 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2018.

Worcester County FY18 Allocation
\$396,573= 98 full-time children (estimated)

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
16 (53.3% of total family child care providers in Worcester)

Centers who serve/have served children with special needs
5 (41.7% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/16-6/30/17)

Definitions

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Subsidy Program (formerly POC): Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2018.

Current Population Estimates: Current population estimates are based on GeoLytics, Inc. Reports.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$25,100 in 2018. (U.S. Department of Health and Human Services, JAN 2018)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

Youth Camps (Licensed): A day camp, residential camp, travel camp, or trip camp licensed by the Department of Health and Mental Hygiene.

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Content revised April 2019



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