

MARYLAND CHILD CARE  
RESOURCE NETWORK



CHILD CARE DEMOGRAPHICS • 2022



MARYLAND  
FAMILY  
NETWORK



## Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Maryland Report

Maryland is at the center of the Boston-Atlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states Maryland ranks 42nd in size and 19th in population, with a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. Major federal facilities based in Maryland are the National Institutes of Health, National Institute of Standards and Technology, National Security Agency, Social Security Administration, Food and Drug Administration, Department of Homeland Security, and Census Bureau.<sup>1</sup> It is home to four Foreign-Trade Zones<sup>2</sup>, 38 State Enterprise Zones<sup>3</sup>, and multiple transportation resources.

Maryland's public k-12 school system is ranked fourth in the nation. There are 55 institutions of higher education with 17 of those designated by the National Security Agency and Department of Homeland Security as National Centers of Academic Excellence in Cyber Defense education and research. Maryland also ranks nationally regarding their workforce, the state has the second highest concentration of employed doctoral scientists and engineers.<sup>4</sup> Maryland's 172,000 businesses employ nearly 2.2 million workers<sup>5</sup>; at least 127 of these businesses employ 1000 or more people.<sup>6</sup> Major employers in Maryland include BYK Gardner Inc, Johns Hopkins Hospital, Johns Hopkins University, Lockheed Martin, Northrop Grumman Electronic Systems, Stephen James Association, the University of Maryland, and the University of Maryland Medical Center.<sup>6</sup>

1 <https://commerce.maryland.gov/Documents/ResearchDocument/BriefEconomicFactsMaryland.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019

2 <https://commerce.maryland.gov/Documents/ResearchDocument/maryland-international-fact-sheet.pdf> Source: Maryland Department of Commerce, Maryland International Fact Sheet, 9/2019

3 <https://commerce.maryland.gov/fund/programs-for-businesses/enterprise-zone-tax-credit> Source: Maryland Department of Commerce, Enterprise Zone Tax Credit (EZ), 12/20/2019

4 <https://commerce.maryland.gov/about/rankings-and-statistics> Source: Maryland Department of Commerce Rankings and Statistics, 2021

5 <https://www.census.gov/quickfacts/fact/table/MD,US/PST045219> Source: United States Census Bureau, Quick Facts Maryland, United States, 2020

6 [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&tr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&tr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

7 <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of the Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

## Number of Maryland Children under 12 with Mothers in the Work Force<sup>1</sup>

896,912– 78.9%<sup>2</sup> of total 2021 child population under 12 (1,136,770).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

## Child Population 2010

Age Group	Number in age group
0-1	143,558
2-4	220,930
5-9	366,868
10-11	151,023
Total	882,379

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

## Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost <sup>1</sup>	Median Family Income <sup>2</sup>	%of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp <sup>3</sup>
Allegany	\$15,305	\$ 54,527	28%	1
Anne Arundel	\$26,177	\$108,247	24%	1
Baltimore County	\$23,763	\$ 87,554	27%	1
Calvert	\$21,483	\$114,205	19%	3
Caroline	\$15,542	\$ 74,230	21%	2
Carroll	\$24,189	\$105,923	23%	2
Cecil	\$13,520	\$ 82,623	16%	2
Charles	\$24,199	\$107,296	23%	2
Dorchester	\$15,699	\$ 60,992	26%	2
Frederick	\$24,189	\$107,067	23%	2
Garrett	\$13,520	\$ 60,072	23%	2
Harford	\$24,865	\$ 95,764	26%	1
Howard	\$30,067	\$134,822	22%	1
Kent	\$18,828	\$ 67,836	28%	2
Montgomery	\$35,766	\$127,971	28%	1
Prince George's	\$24,574	\$ 89,494	27%	2
Queen Anne's	\$18,466	\$104,479	18%	3
St. Mary's	\$21,098	\$102,283	21%	2
Somerset	\$13,542	\$ 54,131	25%	2
Talbot	\$17,249	\$ 89,148	19%	2
Washington	\$16,620	\$ 70,465	24%	2
Wicomico	\$17,842	\$ 67,815	26%	2
Worcester	\$17,682	\$ 77,156	23%	2
Baltimore City	\$22,004	\$ 58,504	38%	1

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 0-23 months and 2-4 years. The household expenses considered include housing, income taxes, and food.

<sup>1</sup>Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2021). <sup>2</sup>Current income as shown in the GeoLytics Report dated July 2021. This data cannot be compared to previous data. <sup>3</sup>Housing costs based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. State and local taxes per Comptroller of Maryland (2021). Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit.



### Population Information

#### Child Population<sup>1</sup>

	2000	2010
0-3 years	209,218	217,560
3-4 years	144,175	146,928
5 years	74,546	72,700
6-9 years	316,772	294,168
10-11 years	162,481	151,023
Total	907,192	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	157,643	193,775
25-29	176,396	199,325
30-34	209,334	189,215
Total	543,373	582,315

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Maryland
<b>2010</b>	
Female	1,570,193
Male	1,623,215
<b>2000</b>	
Female	1,351,034
Male	1,418,491
<b>Change</b>	
Female	16.2% (+)
Male	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	160,214	419,077	N/A*
Total females (16+) with children under 6 in the work force	112,065	N/A*	N/A*
Total females (16+) with children 6-17	383,095	865,139	N/A*
Total females (16+) with children 6-17 in the work force	304,898	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Maryland
2010	5,773,552
2000	5,296,486
1995	5,046,079
1990	4,780,753
1980	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	156,486	199,923
25-29	166,474	194,223
30-34	196,317	179,279
Total	519,277	573,425

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	5,162,430	5,635,177
Total # of households	1,980,859	2,156,411
Average household size	2.61	2.61

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	1,359,318	100%	1,447,002	100%	6.5%(+)
Families Below Poverty Level	83,232	6.1%	95,502	6.6%	14.7%(+)
All Families w/Children Under 6**	150,011	N/A*	144,836	100%	N/A*
Families w/Children Under 5 Below Poverty Level	30,328	N/A*	N/A*	10.6%	N/A*
All Families w/Children Under 18	662,172	100%	651,028	100%	1.7%(-)
Families w/Children Under 18 Below Poverty Level	64,063	9.7%	67,056	10.3%	4.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Maryland	% Adult pop. over 25 Yrs
High School Grad or Higher	3,410,847	88.1%
Bachelor's Degree or Higher	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	1,194,489	100%	1,170,334	100%	2.0%(-)
Total Children Under 18 Below Poverty Level	141,877	11.9%	148,632	12.7%	4.8%(+)
Total Children Under 5 Below Poverty Level	40,331	13.3%	N/A*	15.4%	N/A*
Total Children 5-17 Below Poverty Level	101,546	11.4%	N/A*	11.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Maryland	\$83,137
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Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Maryland	\$85,454
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Income Distribution	Percent Households Maryland
under \$25,000	13.2%
\$25,000 - \$49,999	16.0%
\$50,000 - \$74,999	15.3%
\$75,000 +	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Average Weekly Cost of Full-time Child Care

Maryland		
Programs	Family Child Care	Child Care Centers
0-23 months	\$241.67	\$341.81
2-4 years	\$206.48	\$259.25
5 years <sup>1</sup>	\$187.80	\$239.62
School Age Full <sup>2</sup>	\$171.54	\$224.62
School Age B/A <sup>3</sup>	\$114.56	\$136.61

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup>Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup>Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup>Average cost of before and after school child care.

#### Unemployment Rate

##### Maryland

2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%
2016	4.5%
2017	4.3%
2018	4.5%
2019	3.9%
2020	8.3%
2021	6.2%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

Maryland	
Owner-Occupied housing	1,426,267 (67%)
Renter-Occupied housing	701,172 (33%)

Note: Percentage is based on total occupied housing units.

Maryland	
Mean value of Owner-Occupied Housing	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,016
Median Gross Residential Monthly Rent	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	4,455	34,801
*OCC Licensed Group Programs	2,285	158,347
8-12 Hour Child Care Centers	1,426	106,266
Infant/Toddler	851	9,865
Part-Day	277	N/A
Before/after School (School & Center-Based)	1,514	106,493
Employer-Sponsored Centers	42	3,474
Nursery Schools	528	N/A
Private Kindergarten	163	N/A
**Head Start	92	9,211
***Public Pre-Kindergarten Sites	6	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.  
<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	787	69
Middle Schools	213	3
Combined	85	414

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	23,616	18,760
Kindergarten	58,391	7,373
Grades 1 - 6	393,455	40,911
Total	475,462	67,044

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by Jurisdiction

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of June 30, 2021.

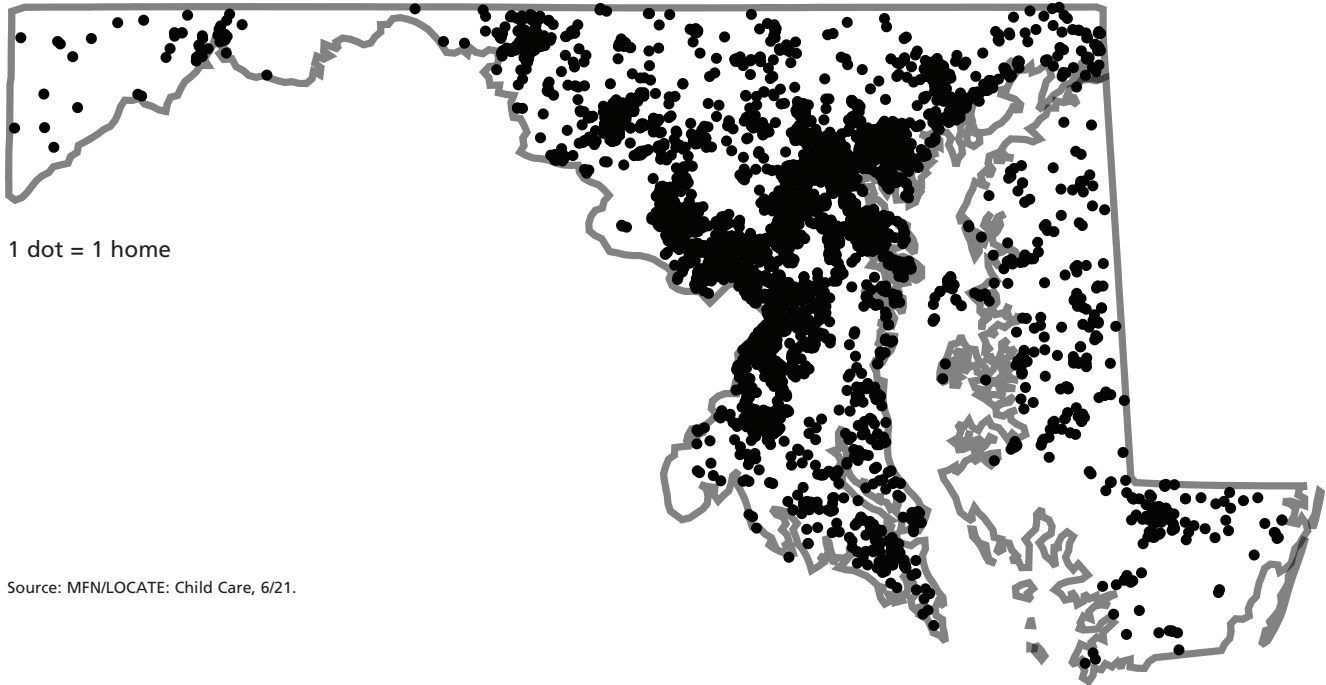
Jurisdiction	Family Providers	Capacity	8-12 Hour Centers	Capacity
Allegany	42	331	14	925
Anne Arundel	363	2,773	113	10,046
Baltimore City	374	2,995	157	7,639
Baltimore County	567	4,437	213	15,953
Calvert	82	643	32	1,865
Caroline	57	437	4	248
Carroll	108	817	44	3,903
Cecil	71	564	21	1,305
Charles	166	1,248	38	2,870
Dorchester	41	325	8	249
Frederick	275	2,088	61	5,091
Garrett	12	105	9	189
Harford	217	1,697	44	4,234
Howard	249	1,921	94	8,570
Kent	19	141	3	181
Montgomery	743	5,874	259	21,120
Prince George's	588	4,694	209	14,171
Queen Anne's	61	453	8	703
St. Mary's	131	1,021	18	1,295
Somerset	15	113	5	199
Talbot	37	292	12	668
Washington	137	1,066	23	1,740
Wicomico	82	627	27	2,314
Worcester	18	139	10	788
Totals	4,455	34,801	1,426	106,266

Source: MFN/LOCATE: Child Care, 6/21.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Maryland



#### Density of Licensed 8-12 Hour Child Care Centers in Maryland



## Supply of Regulated Child Care

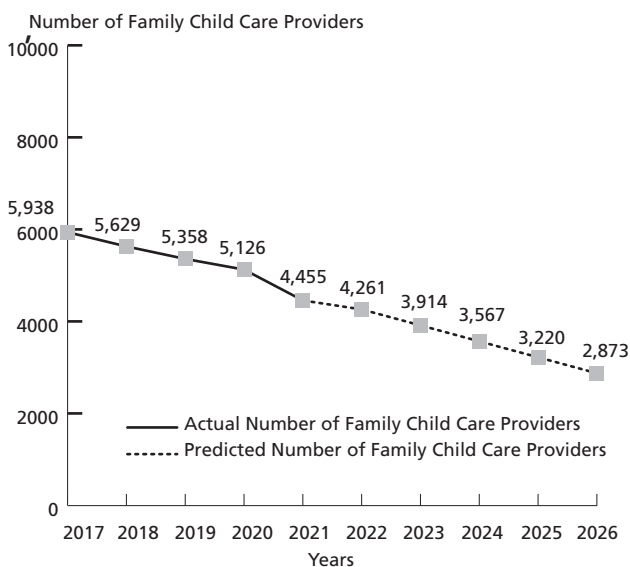
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



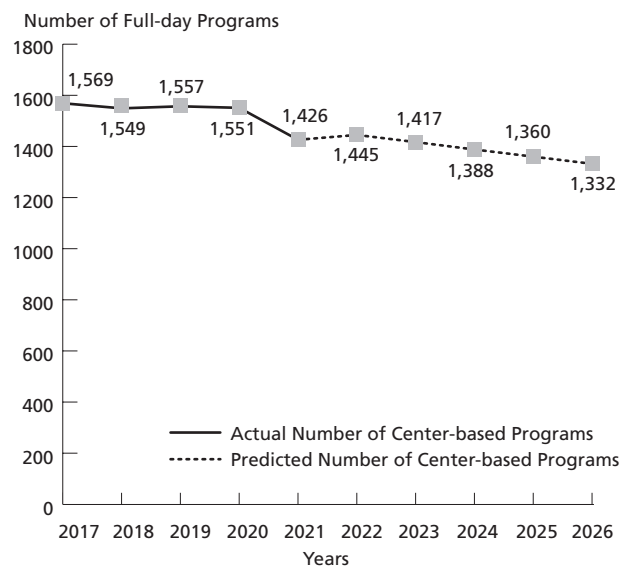
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2017-2026



Center-based Programs in Maryland 2017-2026  
Full-day (8 to 12 hours)



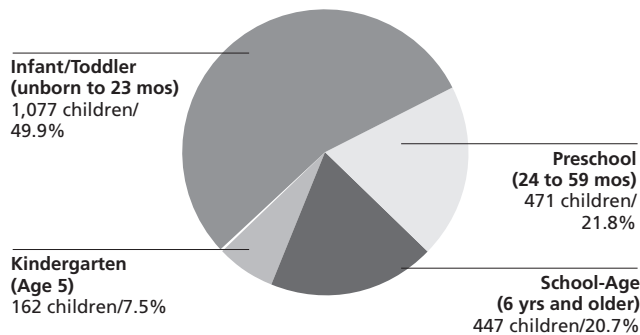
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.



### Demand for Child Care

#### Children Served by Age

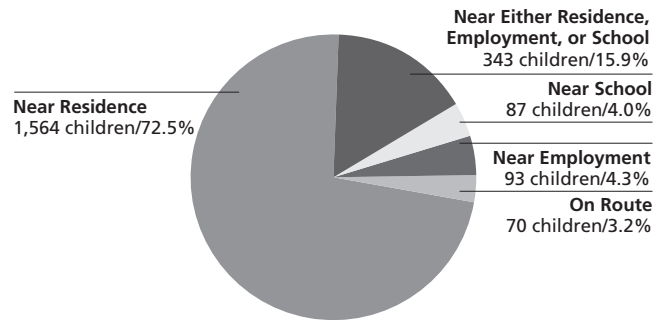
N=2,157



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

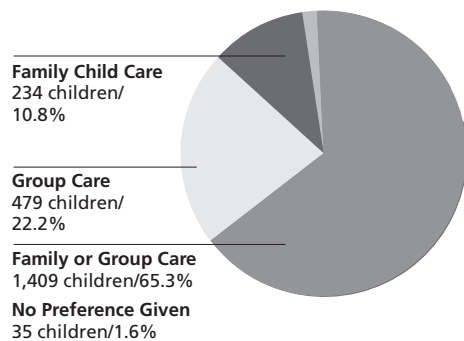
N=2,157



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

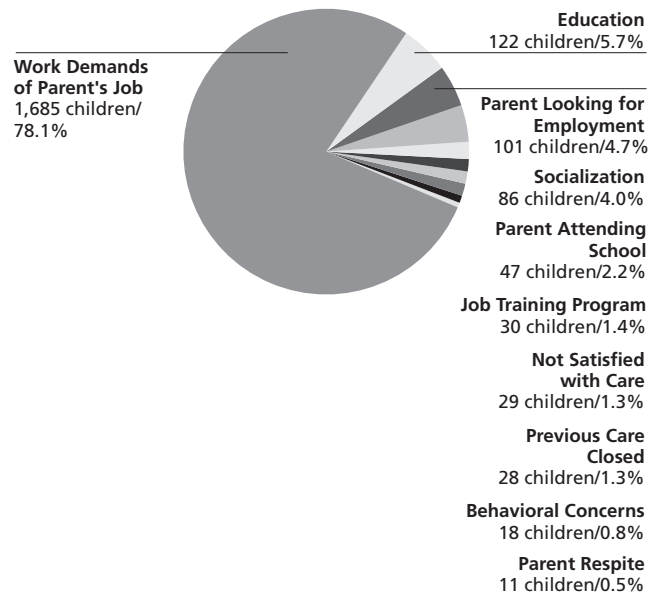
N=2,157



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=2,157



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
2,157 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=2,157

Full-time: 1,772 children (82.2%)

Part-time: 336 children (15.6%)

Other\*: 49 children (2.3%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for or receiving CCS**  
1,688 (78.3%)

Note: The Child Care Scholarship Program (\*formerly Child Care Subsidy Program) is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education through the local Department of Social Services. The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
Other	32
Cost	11
No vacancies for preschool	9
No vacancies for infant	7
Combination of ages	5
No vacancies for school age	5
Schedule	5
Hours of operation /no part time	2
No vacancies for Head Start	2
Location	1
Quality of care	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Maryland

Factor	Count
Educational program	186
Caregiver	169
Environment	143
Proximity to home, school, work	138
Cost	81
Hours of operation/part time	47
Only program/provider with vacancy	39
Transportation	6
Escort	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Maryland**  
1,734 (38.8% of total family child care providers)

**Child Care Centers willing to care for CCS children in Maryland**  
1,063 (74.16% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Maryland FY21 Allocation (estimated)**  
\$154,763,904 = 17,258 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
2,559 (57.2% of total family child care providers in Maryland)

**Centers who serve/have served children with special needs**  
954 (66.5% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



## Maryland Child Care Resource Network

# Child Care Demographics 2022

## Allegany County Report

Allegany County is situated in the heart of Western Maryland equidistant from Baltimore, Washington D.C., and Pittsburgh. The county is intersected by Interstate 68 and the main lines of CSX transportation, providing excellent access to major markets in the East and Midwest. Allegany County offers abundant, available labor, below market real estate costs, and growing technology education resources. A series of business parks have also been developed in Allegany tailored to a diverse economy including information technology, biotechnology, and advanced manufacturing.

Major employers of Allegany County include Western Maryland Health System, Thomas B Finan Center, Hunter Douglas Northeast, CSX Transportation, Pitt Ohio Cumberland, and American Woodmark Corporation. The county has 1,433 private sector establishments and the private sector industries generate \$1.8 billion in economic output.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. <https://www.dlir.state.md.us/lmi/empmpay/alle2020ep.shtml> Source: Maryland Department of Labor, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Allegany County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	1,347
2-4	2,149
5-9	3,661
10-11	1,528
Total	8,685

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegany is \$54,527<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$7,354	
Preschooler <sup>2</sup>	\$7,950	
Food <sup>3</sup>	\$ 11,396	20.90%
Housing <sup>4</sup>	\$ 12,612	23.13%
Taxes <sup>5</sup>	\$ 7,122	13.06%
Total	\$ 46,435	85.16%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Allegany County	Family Child Care Programs	Child Care Centers
0-23 months	\$141.43	\$ 195.00
2-4 years	\$127.18	\$ 152.89
5 years <sup>1</sup>	\$123.75	\$ 151.39
School Age Full <sup>2</sup>	\$123.74	\$ 148.06
School Age B/A <sup>3</sup>	\$ 72.25	\$ 92.13

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Allegany Children under 12 with Mothers in the Work Force<sup>1</sup>

5,180 – 65.8%<sup>2</sup> of total 2021 child population under 12 (7,873).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Allegany	Maryland	Allegany	Maryland
0-3 years	2,251	209,218	2,053	217,560
3-4 years	1,506	144,175	1,443	146,928
5 years	772	74,546	666	72,700
6-9 years	3,407	316,772	2,995	294,168
10-11 years	1,812	162,481	1,528	151,023
Total	9,748	907,192	8,685	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	2,710	2,878
25-29	1,910	1,898
30-34	2,093	1,684
Total	6,713	6,460

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Allegany	Maryland
<b>2010</b>		
Female	14,995	1,570,193
Male	16,264	1,623,215
<b>2000</b>		
Female	15,476	1,351,034
Male	17,520	1,418,491
<b>Change</b>		
Female	3.1% (-)	16.2% (+)
Male	7.7% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,614	3,220	N/A*
Total females (16+) with children under 6 in the work force	1,049	N/A*	N/A*
Total females (16+) with children 6-17	4,659	8,130	N/A*
Total females (16+) with children 6-17 in the work force	3,495	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Allegany	Maryland
2010	75,087	5,773,552
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	3,034	3,507
25-29	2,452	2,793
30-34	2,833	2,696
Total	8,319	8,996

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2010	2000
Total household population	67,163	68,772
Total # of households	29,177	29,322
Average household size	2.30	2.35

Source: U.S. Bureau of the Census, 2000, 2010.

# Allegany County

## Child Care Demographics

### Census Information

#### Families and Poverty

	2000	%	2010	%	%Change
All Families	18,896	100%	17,959	100%	5.0%(-)
Families Below Poverty Level	1,849	9.8%	2,011	11.2%	8.8%(+)
All Families w/Children Under 6	1,671	100%	1,455	100%	N/A*
Families w/Children Under 5 Below Poverty Level	665	N/A*	N/A*	25.7%	N/A*
All Families w/Children Under 18	7,781	100%	6,650	100%	14.5%(-)
Families w/Children Under 18 Below Poverty Level	1,372	17.6%	1,323	19.9%	3.69%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

#### Educational Attainment

	Allegany	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	45,104	84.8%	3,410,847	88.1%
Associate Degree	4,588	8.6%	244,750	6.3%
Bachelor's Degree or Higher	8,469	15.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

#### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	13,859	100%	11,712	100%	15.5%(-)
Total Children Under 18 Below Poverty Level	2,674	19.3%	2,998	25.6%	12.1%(+)
Total Children Under 5 Below Poverty Level	913	27.5%	N/A*	31.8%	N/A*
Total Children 5-17 Below Poverty Level	1,761	16.7%	N/A*	23.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

#### Families

##### Allegany

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	18,896	1,671	7,781
2010	17,959	1,705	7,396
Change	5.0(-)	2.0%(+)	4.9%(-)

##### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Allegany County) <sup>1</sup>	\$63,222
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum Teacher Salary with Bachelor's and Standard Professional Certificate (SPC)  
Sources: MSDE, Oct 2021; Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Allegany	\$48,320
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Allegany	\$41,193
Maryland	\$85,454

Income Distribution	Percent Households	
	Allegany	Maryland
under \$25,000	27.7%	13.2%
\$25,000 - \$49,999	27.9%	16.0%
\$50,000 - \$74,999	18.6%	15.3%
\$75,000 +	25.7%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Allegany	Maryland
2000	5.5%	3.3%
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%
2016	6.3%	4.5%
2017	5.9%	4.3%
2018	6.1%	4.5%
2019	5.8%	3.9%
2020	9.7%	8.3%
2021	7.4%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Allegany	Maryland
Owner-Occupied housing	20,480 (71%)	1,426,267 (67%)
Renter-Occupied housing	8,364 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Allegany	Maryland
Median value of Owner-Occupied Housing	\$124,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,051	\$2,016
Median Gross Residential Monthly Rent	\$600	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	42	331
*OCC Licensed Group Programs	20	1,137
8-12 Hour Child Care Centers	14	925
Infant/Toddler	3	51
Part-Day	3	N/A
Before/after School (School & Center-Based)	13	829
Employer-Sponsored Centers	1	20
Nursery Schools	5	N/A
Public Kindergarten	1	N/A
**Head Start	7	319
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%	
Beall	5	11.9	3	21.4
Bel Air	2	4.8	0	0.0
Cash Valley	1	2.4	3	21.4
Cresaptown	6	14.3	1	7.1
Flintstone	1	2.4	0	0.0
Frost	1	2.4	1	7.1
George's Creek	1	2.4	0	0.0
John Humbird	3	7.1	0	0.0
Northeast	7	16.7	2	14.3
Parkside	3	7.1	0	0.0
South Penn	7	16.7	0	0.0
West Side	3	7.1	3	21.4
Westernport	3	4.8	1	7.1
Totals	42	100.0	14	100.0

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	6

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	332	198
Kindergarten	512	71
Grades 1 - 6	3,573	364
Total	4,417	633

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Allegany County

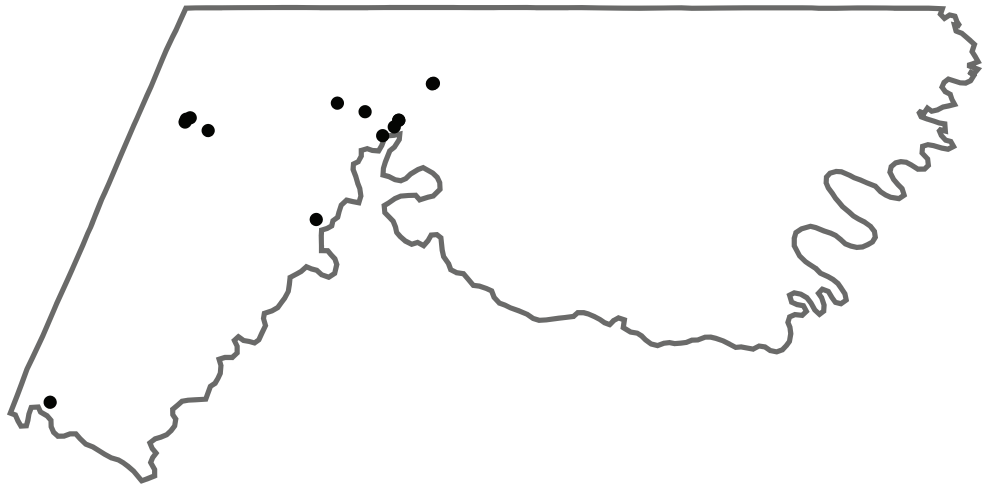
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Allegany County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

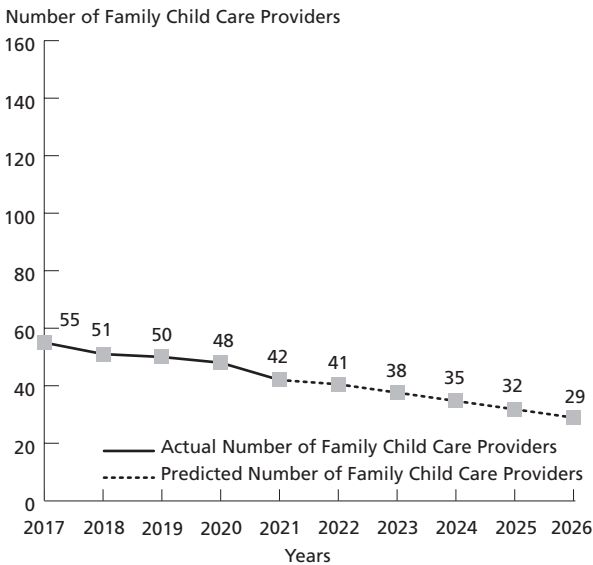
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



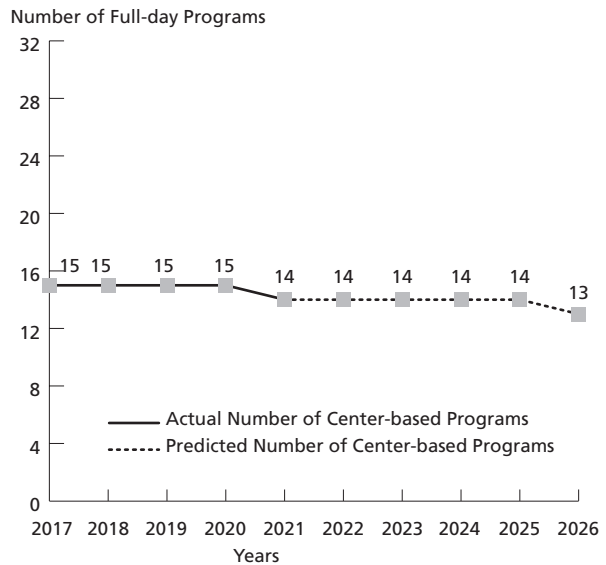
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Allegany 2017-2026



#### Center-based Programs in Allegany 2017-2026 Full-day (8 to 12 hours)

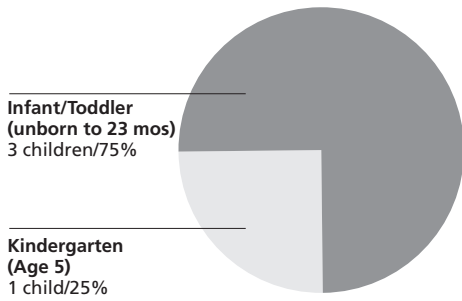


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

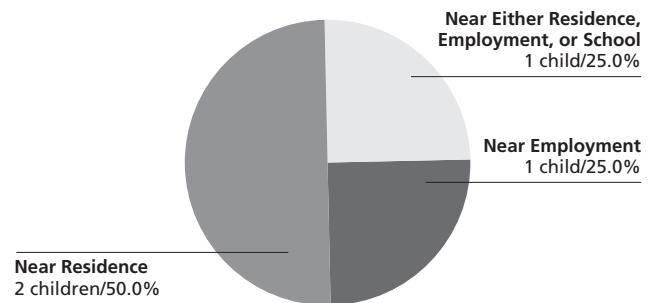
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

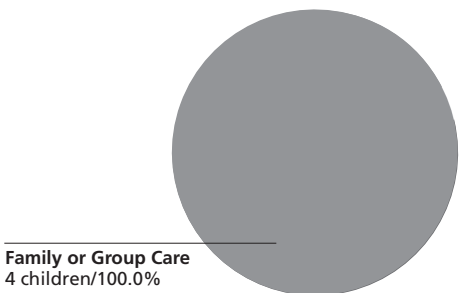
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

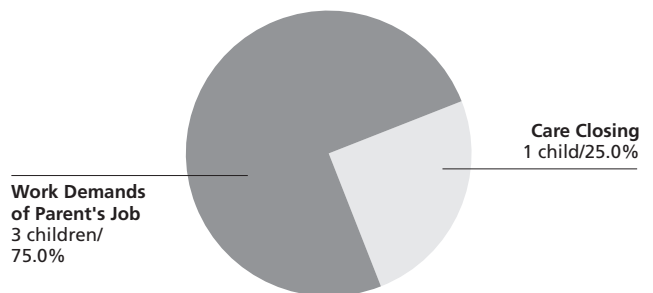
N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=4



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
4 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=4

Full-time: 2 children (50.0%)

Part-time: 2 children (50.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
2 (50.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
2 (50.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Care in Allegany County

Factor	Count
Hours of operation/ part time	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Allegany County**  
22 (52.4% of total family child care providers)

**Child Care Centers willing to care for CCS children in Allegany County**  
11 (78.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Allegany County FY21 Allocation (estimated)**  
\$981,391 = 202 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
31 (73.8% of total family child care providers in Allegany)

**Centers who serve/have served children with special needs**  
10 (71.4% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)



## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

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**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**MARYLAND  
FAMILY  
NETWORK**



**MARYLAND CHILD CARE  
RESOURCE NETWORK**



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Anne Arundel County Report

Anne Arundel County is in the heart of the nation's fourth largest market, the Baltimore-Washington D.C. corridor. It is home to the state capital, Annapolis, and the U.S. Naval Academy, both major visitor destinations. The county successfully combines natural beauty and rural charm with metropolitan sophistication thanks to the county's 500+ miles of shoreline along the Chesapeake Bay and its tributaries.

Anne Arundel County's economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, the defense industry, world class private sector employees, and telecommunications, retail, and distribution operations. The rapidly expanding defense industry is fueled by the presence of multiple federal agencies located at Fort George G. Meade. Ft. Meade is the center for cyber operations in the nation with the presence of U.S. Cyber Command, NSA, and DISA. Major private sector employers in the county include Booz Allen Hamilton, CSC, John Hopkins HealthCare, Northrop Grumman, Collins Aerospace, Southwest Airlines, and KeyW. The private sector industries generate \$28.8 billion in economic output.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf>  
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

2. <https://www.dlir.state.md.us/lmi/emppay/> Source: Maryland Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020.

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Anne Arundel County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	13,693
2-4	20,893
5-9	34,315
10-11	14,174
Total	83,075

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$108,247<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$13,220	
Preschooler <sup>2</sup>	\$12,957	
Food <sup>3</sup>	\$11,369	10.53%
Housing <sup>4</sup>	\$23,164	21.40%
Taxes <sup>5</sup>	\$21,241	19.62%
Total	\$81,978	75.73%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup>National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup>Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup>State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup>Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Anne Arundel County	Family Child Care Programs	Child Care Centers
0-23 months	\$254.24	\$384.06
2-4 years	\$213.16	\$249.17
5 years <sup>1</sup>	\$192.15	\$233.17
School Age Full <sup>2</sup>	\$173.87	\$230.60
School Age B/A <sup>3</sup>	\$117.73	\$157.38

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup>Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup>Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup>Average cost of before and after school child care.

### Number of Anne Arundel Children under 12 with Mothers in the Work Force<sup>1</sup>

86,834 – 80.2%<sup>2</sup> of total 2021 child population under 12 (108,271).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data.

Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-3 years	19,741	209,218	20,700	217,560
3-4 years	13,342	144,175	13,886	146,928
5 years	6,915	74,546	6,786	72,700
6-9 years	28,071	316,772	27,529	294,168
10-11 years	14,745	162,481	14,174	151,023
Total	82,814	907,192	83,075	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	12,682	15,998
25-29	16,046	18,196
30-34	19,987	17,523
Total	48,715	51,717

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
<b>2010</b>		
Female	145,738	1,570,193
Male	160,514	1,623,215
<b>2000</b>		
Female	125,267	1,351,034
Male	144,505	1,418,491
<b>Change</b>		
Female	16.3% (+)	16.2% (+)
Male	11.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	15,816	42,491	N/A*
Total females (16+) with children under 6 in the work force	11,214	N/A*	N/A*
Total females (16+) with children 6-17	35,948	78,482	N/A*
Total females (16+) with children 6-17 in the work force	28,678	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Anne Arundel	Maryland
2010	537,656	5,773,552
2000	489,656	5,296,486
1995	459,705	5,046,079
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	15,172	19,464
25-29	16,261	18,827
30-34	19,941	17,255
Total	51,374	55,546

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	473,666	523,523
Total # of households	178,670	199,378
Average household size	2.65	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	129,193	100%	139,262	100%	7.8%(+)
Families Below Poverty Level	4,626	3.6%	5,710	4.1%	23.4%(+)
All Families w/Children Under 6**	14,920	100%	14,522	N/A*	N/A*
Families w/Children Under 5 Below Poverty Level	1,720	N/A*	N/A*	9.3%	N/A*
All Families w/Children Under 18	62,297	100%	61,568	100%	1.2%(-)
Families w/Children Under 18 Below Poverty Level	3,524	5.7%	3,879	6.3%	10.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Anne Arundel	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	325,578	89.2%	3,410,847	88.1%
Bachelor's Degree or Higher	129,591	35.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	111,528	100%	110,570	100%	0.9%(-)
Total Children Under 18 Below Poverty Level	8,147	7.3%	8,846	8.0%	8.6%(+)
Total Children Under 5 Below Poverty Level	2,393	8.2%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	5,754	6.9%	N/A*	6.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Anne Arundel

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	129,193	14,920	62,297
2010	139,262	16,794	68,073
Change	7.8%(+)	12.6%(+)	9.3%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011*	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (AA County) <sup>1</sup>	\$66,846
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Anne Arundel	\$97,974
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Anne Arundel	\$94,802
Maryland	\$85,454

Income Distribution	Percent Households Anne Arundel	Maryland
under \$25,000	8.4%	13.2%
\$25,000 - \$49,999	12.9%	16.0%
\$50,000 - \$74,999	14.5%	15.3%
\$75,000 +	64.2%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Anne Arundel	Maryland
2000	2.5%	3.4%
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%
2020	7.4%	8.3%
2021	5.6%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Anne Arundel	Maryland
Owner-Occupied housing	146,744 (74.3%)	1,426,267 (67%)
Renter-Occupied housing	50,825 (25.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Anne Arundel	Maryland
Mean value of Owner-Occupied Housing	\$343,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,097	\$2,016
Median Gross Residential Monthly Rent	\$1,371	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	363	2,773
*OCC Licensed Group Programs	189	14,698
8-12 Hour Child Care Centers	113	10,046
Infant/Toddler	59	767
Part-Day	36	N/A
Before/after School (School & Center-Based)	112	9,068
Employer-Sponsored Centers	6	696
Nursery Schools	42	N/A
Private Kindergarten	18	N/A
**Head Start	4	401
***Public Pre-Kindergarten Sites	1	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	81	4
Middle Schools	19	2
Combined	1	34

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,929	2,586
Kindergarten	5,773	759
Grades 1 - 6	37,989	4,056
Total	45,691	7,401

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of June 30, 2021.

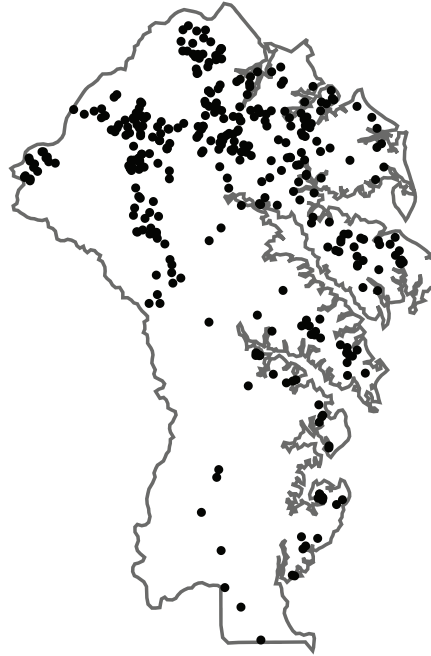
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	11	3.0	13	11.5
Annapolis 21403	10	2.8	0	0.0
Annapolis 21409	16	4.4	2	1.8
Annapolis Junct 20701	0	0.0	1	0.9
Arnold 21012	12	3.3	5	4.4
Baltimore 21225	2	0.6	2	1.8
Baltimore 21226	1	0.3	1	0.9
Brooklyn Park 21225	1	0.3	0	0.0
Churchton 20733	4	1.1	0	0.0
Crofton 21114	9	2.5	3	2.7
Crownsville 21032	3	0.8	3	2.7
Davidsonville 21035	2	0.6	3	2.7
Deale 20751	2	0.6	1	0.9
Dunkirk 20754	2	0.6	0	0.0
Edgewater 21037	11	3.0	5	4.4
Fort Meade 20755	0	0.0	2	1.8
Friendship 20758	1	0.3	0	0.0
Gambrills 21054	8	2.2	11	9.7
Glen Burnie 21060	25	6.9	2	1.8
Glen Burnie 21061	48	13.2	9	7.1
Hanover 21076	15	4.1	7	6.2
Harmans 21077	1	0.3	0	0.0
Harwood 20776	2	0.6	1	0.9
Jessup 20794	5	1.4	1	0.9
Laurel 20724	16	4.4	1	0.9
Linthicum Heights 21090	7	1.9	3	2.7
Lothian 20711	2	0.6	2	1.8
Millersville 21108	15	4.2	3	2.7
Odenton 21113	23	6.3	10	8.8
Pasadena 21122	43	11.8	13	11.5
Riva 21140	5	1.4	0	0.0
Severn 21144	37	10.2	3	2.7
Severna Park 21146	16	4.4	7	6.2
Shadyside 20764	8	2.2	0	0.0
Totals	363	100.0	113	100.0

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Anne Arundel County

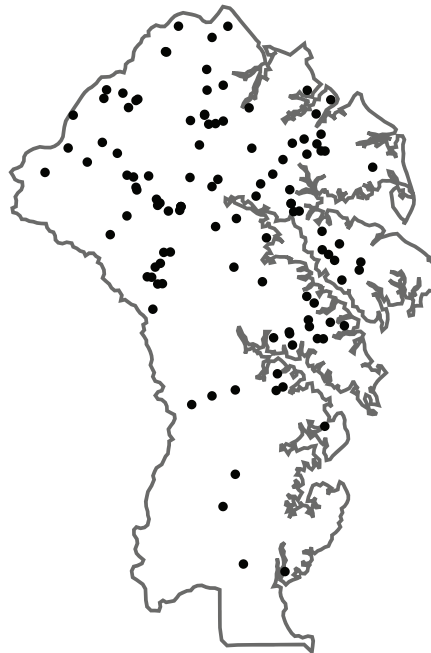
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Anne Arundel County

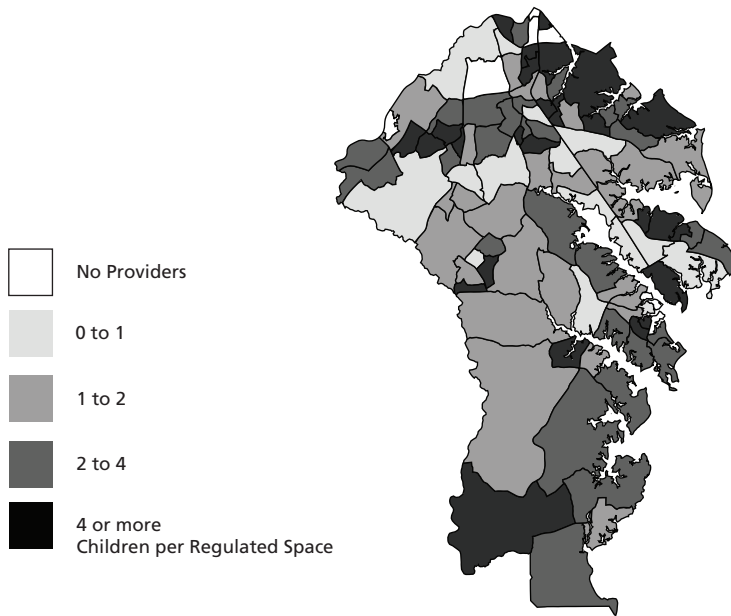
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

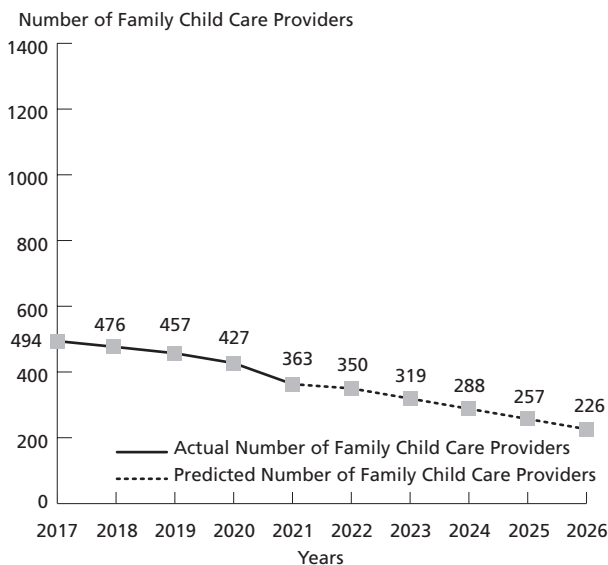
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



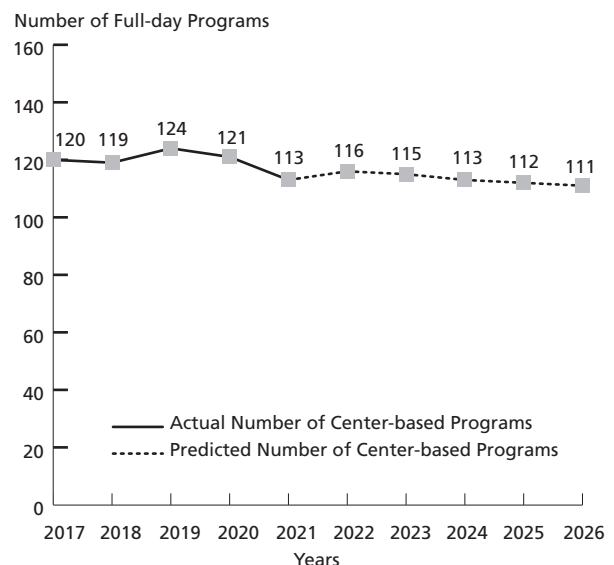
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Anne Arundel 2017-2026



#### Center-based Programs in Anne Arundel 2017-2026 Full-day (8 to 12 hours)

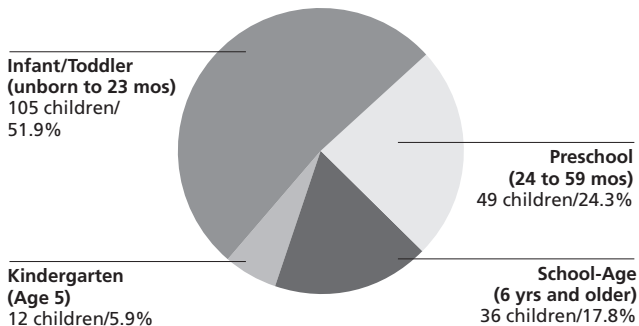


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

N=202

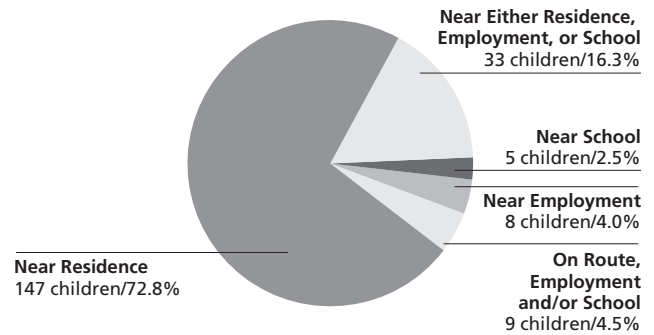


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

N=202

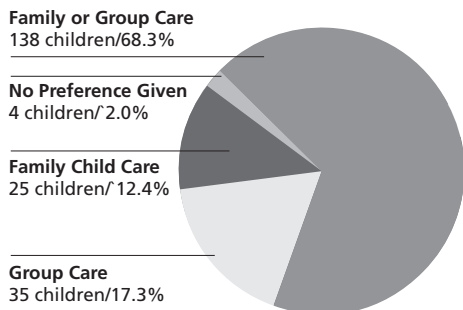


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

N=202

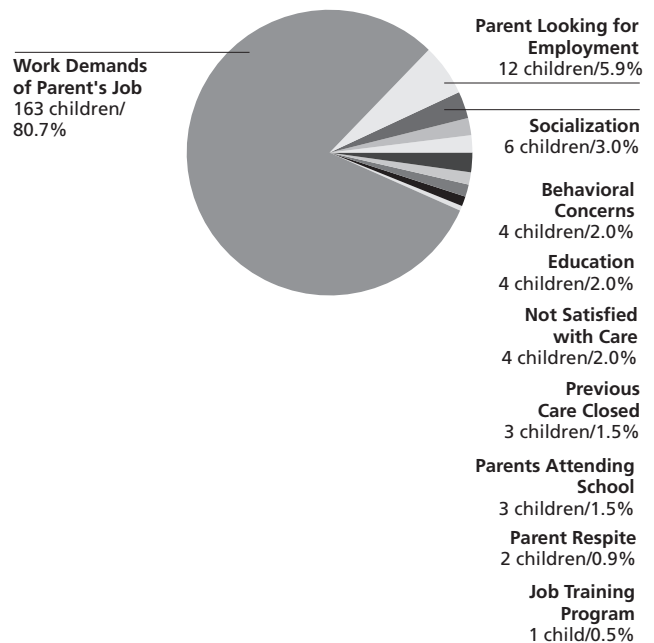


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=202



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

### Number of Children Served by LOCATE: Child Care 202 children (7/1/20-6/30/21)

#### Full-time or Part-time Care Needs of Children Served N=202

Full-time: 155 children (76.7%)

Part-time: 43 children (21.3%)

Other\*: 4 children (2.0%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
50 (24.8% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
31 (15.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21)

\* Formerly Child Care Subsidy Program

#### Major Reasons Parents Could Not Find Child Care in Anne Arundel County

Reason	Count
Cost	3
Other	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Care in Anne Arundel County

Factor	Count
Caregiver	12
Environment	12
Educational program	10
Proximity to home, work, school	9
Cost	5
Only provider/program with vacancy	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

#### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Anne Arundel County**  
108 (29.8% of total family child care providers)

**Child Care Centers willing to care for CCS children in Anne Arundel County**  
66 (58.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Anne Arundel County FY21 Allocation (estimated)**  
\$6,383,320 = 862 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

#### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
219 (60.3% of total family child care providers in Anne Arundel)

**Centers who serve/have served children with special needs**  
80 (70.8% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Baltimore City Report

Baltimore is centrally located in the Mid-Atlantic region with optimal access via highways, port, rail, and air travel. Baltimore City's ideal location and wide range of transportation options makes the city highly attractive to both residents and businesses. Approximately 2.8 million people live in Baltimore and its surrounding region. The city has six key industry sectors that present further growth opportunities – financial and professional services, health and bioscience technology, culture and tourism, information and creative services, logistics, and advanced manufacturing.

Baltimore City has more than 60 federal agencies and research labs within 30 miles, bringing substantial federal spending and jobs to the city. The City's private sector industries generate \$36.7 billion in economic output. Major businesses located in Baltimore City include KPMG, Under Armour, Legg Mason, Exelon, and Morgan Stanley. Baltimore is also home to 12 colleges and universities, providing an intellectual and talented workforce.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. <https://www.census.gov/quickfacts/fact/table/MD,US/PST045219> Source: United States Census Bureau, Quick Facts Baltimore City, United States, 2020
3. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
4. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	17,114
2-4	24,038
5-9	35,441
10-11	14,263
Total	90,856

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$58,504<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 22,004	37.61%
Infant <sup>1</sup>	\$10,330	
Preschooler <sup>2</sup>	\$11,675	
Food <sup>3</sup>	\$11,396	19.48%
Housing <sup>4</sup>	\$16,716	28.57%
Taxes <sup>5</sup>	\$ 8,889	15.19%
Total	\$59,005	100.85%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021). <sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Programs	Child Care Centers
0-23 months	\$ 198.65	\$ 292.48
2-4 years	\$ 166.71	\$ 224.51
5 years <sup>1</sup>	\$ 150.31	\$ 206.36
School Age Full <sup>2</sup>	\$ 141.52	\$ 191.63
School Age B/A <sup>3</sup>	\$ 99.24	\$ 119.97

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Baltimore City Children under 12 with Mothers in the Work Force<sup>1</sup>

89,407 –72.0% <sup>2</sup> 2 of total 2021 child population under 12 (124,177).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Baltimore City	Maryland	Baltimore City	Maryland
0-3 years	25,207	209,218	25,487	217,560
3-4 years	16,487	144,175	15,665	146,928
5 years	8,686	74,546	7,379	72,700
6-9 years	38,282	316,772	28,062	294,168
10-11 years	19,481	162,481	14,263	151,023
Total	108,143	907,192	90,856	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
<b>2010</b>		
Female	162,739	1,570,193
Male	145,972	1,623,215
<b>2000</b>		
Female	151,057	1,351,034
Male	136,102	1,418,491
<b>Change</b>		
Female	7.7% (+)	16.2% (+)
Male	7.3% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	16,672	45,083	N/A*
Total females (16+) with children under 6 in the work force	10,923	N/A*	N/A*
Total females (16+) with children 6-17	40,393	73,611	N/A*
Total females (16+) with children 6-17 in the work force	28,992	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Baltimore City	Maryland
2010	620,961	5,773,552
2000	651,154	5,296,486
1995	692,803	5,046,079
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	26,180	29,958
25-29	24,359	30,572
30-34	24,344	23,780
Total	74,883	84,310

Source: U.S. Bureau of the Census, 2000, 2010.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	23,107	26,502
25-29	21,738	27,103
30-34	22,807	22,109
Total	67,652	75,714

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Households

	2000	2010
Total household population	625,401	595,762
Total # of households	257,996	249,903
Average household size	2.42	2.38

Source: U.S. Bureau of the Census, 2000, 2010 ACS.

### Families and Poverty

	2000	%	2010	%	%Change
All Families	147,154	100%	134,038	100%	8.9%(-)
Families Below Poverty Level	27,864	18.9%	26,808	20.0%	3.8%(-)
All Families w/Children Under 6**	13,954	N/A*	13,955	100%	N/A*
Families w/Children Under 5 Below Poverty Level	10,530	N/A*	N/A*	25.1%	N/A*
All Families w/Children Under 18	65,769	100%	55,848	100%	15.1%(-)
Families w/Children Under 18 Below Poverty Level	22,106	33.6%	15,637	28.0%	29.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	%Adult Pop. Over Baltimore City	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	314,717	76.9%	3,410,847	88.1%
Bachelor's Degree or Higher	99,179	24.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	119,802	100%	101,619	100%	15.2%(-)
Total Children Under 18 Below Poverty Level	48,806	40.7%	37,497	36.9%	23.2%(-)
Total Children Under 5 Below Poverty Level	14,361	34.3%	N/A*	43.4%	N/A*
Total Children 5-17 Below Poverty Level	34,445	38.1%	N/A*	34.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

Baltimore City	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	147,154	13,954	65,769
2010	134,038	18,203	69,693
Change	8.9%(-)	30.5%(+)	6.0%(-)

### Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Baltimore City) <sup>1</sup>	\$54,691
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Baltimore City	\$45,715
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Baltimore City	\$47,857
Maryland	\$85,454

#### Income Distribution Percent Households

	Baltimore City	Maryland
under \$25,000	27.4%	13.2%
\$25,000 - \$49,999	22.3%	16.0%
\$50,000 - \$74,999	16.3%	15.3%
\$75,000 +	34.0%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Baltimore City	Maryland
2000	6.9%	3.4%
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%
2018	6.3%	4.5%
2019	5.5%	3.9%
2020	10.0%	8.3%
2021	8.5%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Baltimore City	Maryland
Owner-Occupied housing	109,283 (45.9%)	1,426,267 (67%)
Renter-Occupied housing	128,662 (54.1%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore City	Maryland
Mean value of Owner-Occupied Housing	\$166,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,393	\$2,016
Median Gross Residential Monthly Rent	\$874	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	374	2,773
*OCC Licensed Group Programs	233	12,321
8-12 Hour Child Care Centers	157	7,639
Infant/Toddler	113	735
Part-Day	12	N/A
Before/after School (School & Center-Based)	115	5,565
Employer-Sponsored Centers	6	433
Nursery Schools	22	N/A
Private Kindergarten	14	N/A
**Head Start	39	3,204
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	39	8
Middle Schools	3	1
Combined	57	40

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,816	1,226
Kindergarten	5,635	818
Grades 1 - 6	35,805	4,898
Total	44,256	6,942

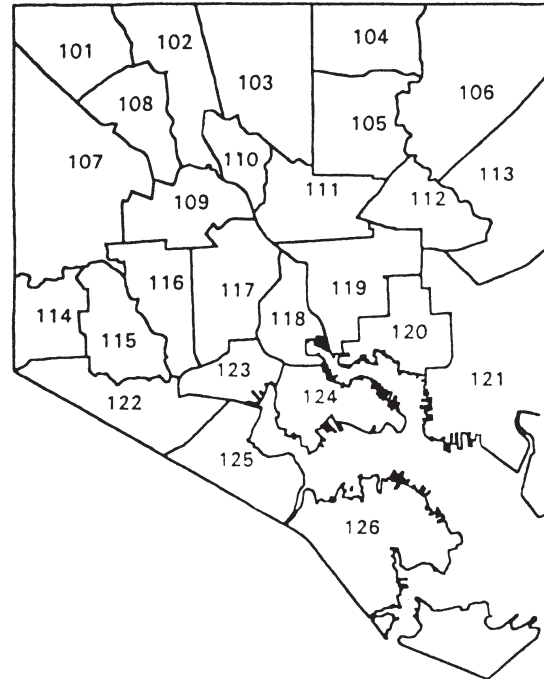
Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Child Care

#### Regional Planning Districts

101	Upper Park Heights	115	Irvington
102	Mount Washington	116	Rosemont
103	Roland Park	117	West Baltimore
104	Chinquapin	118	Metrocenter
105	Govans-Northwood	119	East Baltimore
106	Hamilton	120	Highlandtown
107	Forest Park	121	Canton
108	Lower Park Heights	122	Morrell Park
109	Druid Hill	123	Carroll Park
110	Hampden	124	South Baltimore
111	Waverly	125	Cherry Hill
112	Clifton	126	Brooklyn
113	Gardenville		
114	Ten Hills		



#### Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
101 Upper Park Heights	14	3.6	7	4.3
102 Mount Washington	3	0.8	3	1.9
103 Roland Park	1	0.3	7	4.3
104 Chinquapin	40	10.4	3	1.9
105 Govans-Northwood	29	7.5	6	3.7
106 Hamilton	31	8.0	10	6.2
107 Forest Park	21	5.4	16	9.9
108 Lower Park Heights	12	3.1	6	3.7
109 Druid Hill	13	3.4	2	1.2
110 Hampden	1	0.3	1	0.6
111 Waverly	10	2.6	8	4.9
112 Clifton	20	5.2	6	3.7
113 Gardenville	36	9.3	13	8.0

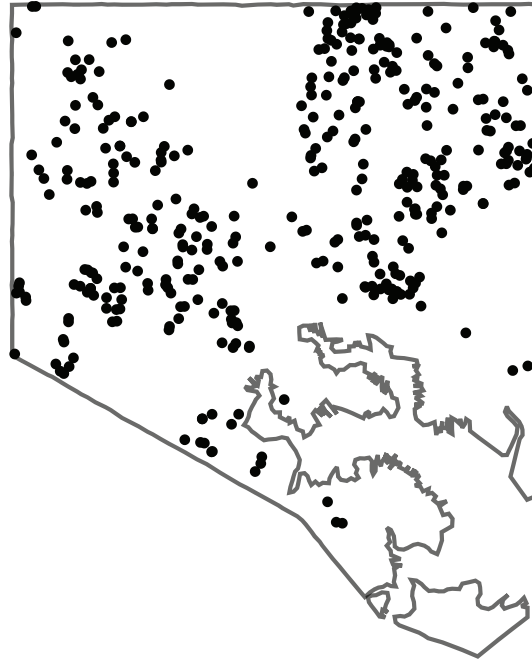
114 Ten Hills	15	3.9	2	1.2
115 Irvington	17	4.4	6	3.7
116 Rosemont	17	4.4	9	5.6
117 West Baltimore	26	6.7	8	4.9
118 Metrocenter	0	0.0	11	6.8
119 East Baltimore	23	6.0	10	6.2
120 Highlandtown	18	4.7	8	4.9
121 Canton	3	0.8	2	1.2
122 Morrell Park	5	1.3	4	2.5
123 Carroll Park	4	1.0	0	0.0
124 South Baltimore	2	0.5	7	4.3
125 Cherry Hill	12	3.1	1	0.6
126 Brooklyn	1	0.3	1	0.6
Totals	374	100%	157	100%

Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

### Density of Regulated Family Child Care Homes in Baltimore City

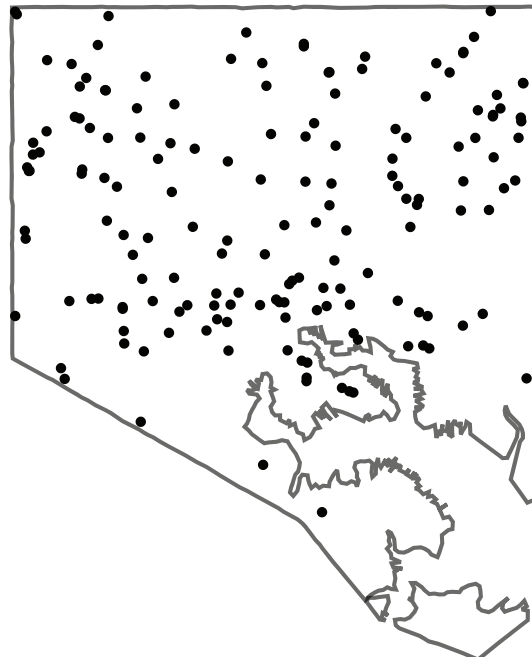
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

### Density of Licensed 8-12 Hour Child Care Centers in Baltimore City

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

### Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

### Overview of Child Care in Baltimore

#### Family Child Care

Providers willing to accept infants (0-11 months):	352
Providers willing to accept infants (12-23 months):	358
Providers willing to accept school-age children before and/or after school:	311
Providers willing to accept half-day children before and/or after preschool or kindergarten:	312
Providers willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	205
Providers willing to offer evening, overnight and/or weekend care:	203
Providers who serve meals:	330
Providers who have experience caring for a child with special needs:	282
Total Number of Family Child Care Providers:*	374

#### Group Child Care

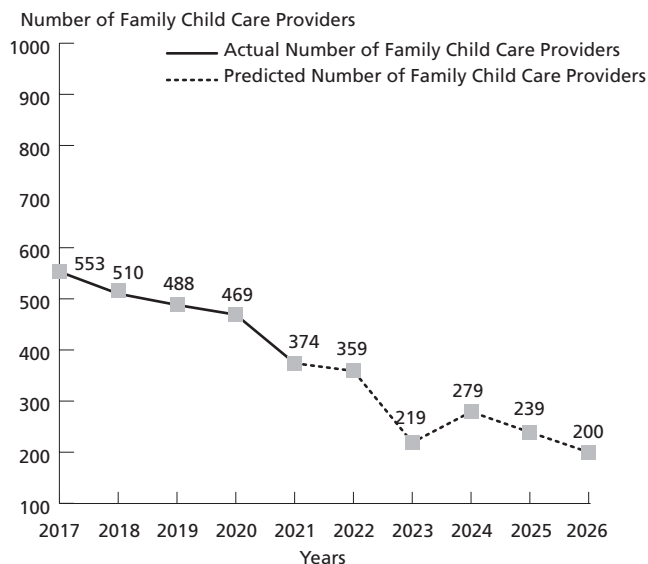
Programs willing to accept infants (0-11 months):	103
Programs willing to accept infants (12-23 months):	104
Programs willing to accept school-age children before and/or after school:	105
Programs willing to accept half-day children before and/or after preschool or kindergarten:	92
Programs willing to accept POC1 vouchers from the Baltimore City Department of Social Services:	77
Programs willing to offer evening, overnight and/or weekend care:	36
Programs who serve meals:	146
Programs who have experience caring for a child with special needs:	134
Total Number of Group Child Care Providers:*	233

<sup>1</sup>Child Care Scholarship

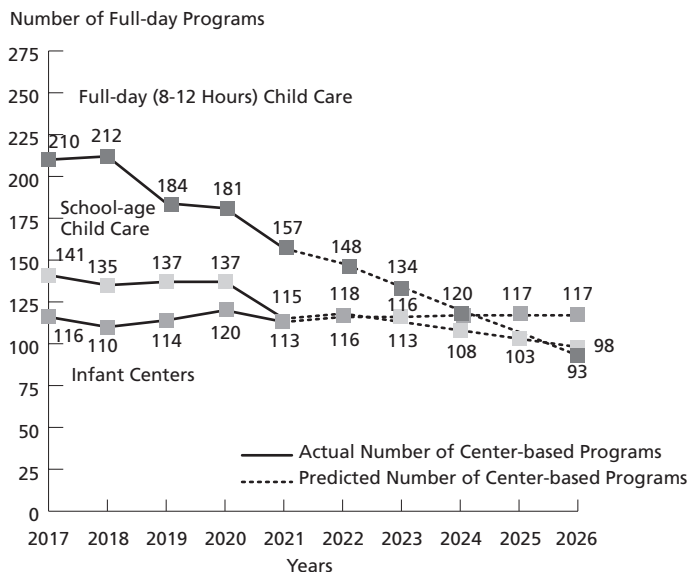
\*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Baltimore 2017-2026



#### Center-based Programs in Baltimore 2017-2026 Full-day (8 to 12 hours)

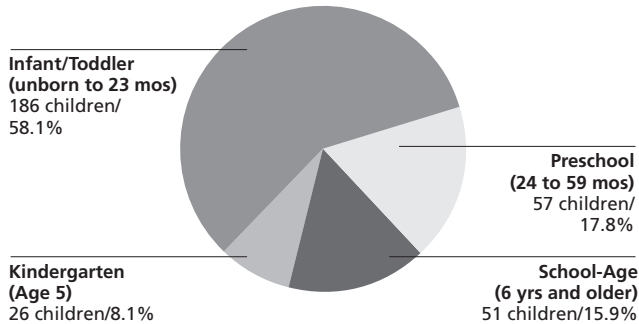


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand of Regulated Child Care

#### Children Served by Age

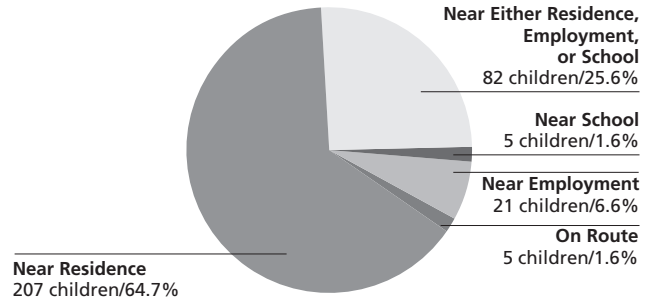
N=320



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

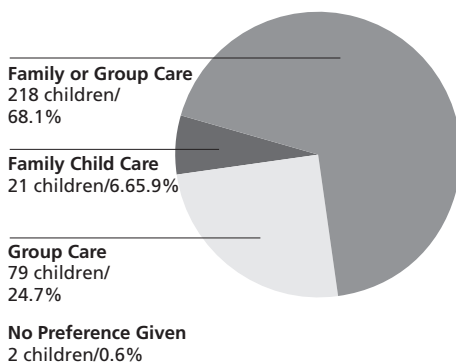
N=320



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

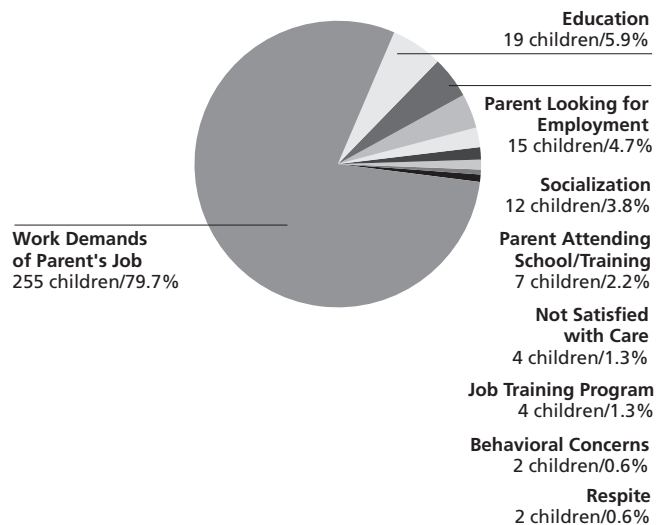
N=320



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=320



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.



## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
320 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=320

Full-time: 275 children (85.9%)

Part-time: 36 children (11.3%)

Other\*: 9 children (2.8%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
132 (41.3% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
53 (16.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
No vacancies for Infant	2
Cost	1
No vacancies for Preschool	1
Schedule	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Baltimore City

Factor	Count
Proximity to home, work, school	29
Educational program	25
Environment	24
Caregiver	20
Cost	16
Hours of operation/part time	14
Only program/provider with a vacancy	12

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Baltimore City**  
314 (81.3% of total family child care providers)

**Child Care Centers willing to care for CCS children in Baltimore City**  
131 (80.9% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (June 2021).

\* Formerly Child Care Subsidy Program

**Baltimore City FY21 Allocation (estimated)**  
\$18,389,747 = 2,779 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
282 (73.1% of total family child care providers in Baltimore)

**Centers who serve/have served children with special needs**  
105 (45.1% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Income and Child Care Rates

#### Median Family Income and Family Child Care Rates by Regional Planning District

##### Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,485.27	175	17.34%	175	17.34%	135	13.38%	142.5	14.12%	50	4.95%	50	4.95%
Canton	\$67,667.90	205	15.75%	180	13.83%	158.33	12.17%	158.33	12.17%	100	7.68%	80	6.15%
Carroll Park	\$45,736.88	230	26.15%	230	26.15%	211.67	24.07%	185	21.03%	100	11.37%	100	11.37%
Cherry Hill	\$44,643.14	211.82	24.67%	191.36	22.29%	176.82	20.60%	167.91	19.56%	99	11.53%	98	11.41%
Chinquapin	\$87,716.05	203.24	12.05%	196.89	11.67%	174.74	10.36%	165.9	9.83%	100.83	5.98%	101.56	6.02%
Clifton	\$74,295.66	183.95	12.87%	179.21	12.54%	147.89	10.35%	143.16	10.02%	94.41	6.61%	96.39	6.75%
Druid Hill	\$54,001.22	191.69	18.46%	183.46	17.67%	167.69	16.15%	158.58	15.27%	100	9.63%	97.08	9.35%
East Baltimore	\$39,195.57	197.22	26.16%	189.83	25.18%	173.57	23.03%	154.93	20.55%	100.53	13.34%	98	13.00%
Forest Park	\$70,241.40	194.63	14.41%	190.25	14.08%	164.52	12.18%	155	11.47%	85.77	6.35%	86.56	6.41%
Gardenville	\$64,146.43	188.18	15.25%	178.18	14.44%	165.43	13.41%	152.5	12.36%	105.43	8.55%	104.24	8.45%
Govans/Northwood	\$82,226.26	201.39	12.74%	191.11	12.09%	167.24	10.58%	157.33	9.95%	106.59	6.74%	98.8	6.25%
Hamilton	\$92,474.01	195.5	10.99%	183.33	10.31%	161.33	9.07%	153.25	8.62%	89.83	5.05%	91.38	5.14%
Hampden	\$71,822.69	275	19.91%	275	19.91%	250	18.10%	250	18.10%	0	0.00%	0	0.00%
Highlandtown	\$65,878.52	195.25	15.41%	180.55	14.25%	163.44	12.90%	157.46	12.43%	91.67	7.24%	96	7.58%
Irvington	\$70,170.03	175.38	13.00%	164.44	12.19%	154.18	11.43%	144.32	10.69%	100.71	7.46%	100	7.41%
Lower Park Heights	\$49,196.02	179.55	18.98%	175	18.50%	149.82	15.84%	146.41	15.48%	111.88	11.83%	102.78	10.86%
Morrell Park	\$77,325.56	173	11.63%	157	10.56%	147	9.89%	145	9.75%	100	6.72%	100	6.72%
Mount Washington	\$148,669.74	217.5	7.61%	217.5	7.61%	205	7.17%	156	5.46%	87.5	3.06%	87.5	3.06%
Roland Park	\$174,170.49	375	11.20%	375	11.20%	375	11.20%	220	6.57%	80	2.39%	80	2.39%
Rosemont	\$49,328.72	173.44	18.28%	168.44	17.76%	150.19	15.83%	135.94	14.33%	90.71	9.56%	90.36	9.53%
South Baltimore	\$83,044.55	380	23.79%	380	23.79%	282.5	17.69%	272.5	17.06%	125	7.83%	150	9.39%
Ten Hills	\$87,856.79	193	11.42%	187	11.07%	162.67	9.63%	156.67	9.27%	87.08	5.15%	84.17	4.98%
Upper Park Heights	\$34,599.47	189.09	28.42%	184.17	27.68%	168.05	25.26%	162.09	24.36%	114.55	17.22%	108	16.23%
Waverly	\$57,673.49	201.5	18.17%	192.5	17.36%	174.2	15.71%	165.2	14.89%	97	8.75%	95	8.57%
West Baltimore	\$34,599.47	189.78	28.52%	182.61	27.44%	163.83	24.62%	150.52	22.62%	91.25	13.71%	86.82	13.05%

\*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/21. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

## Income and Child Care Rates

### Median Family Income and Child Care Center Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care													
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Brooklyn	\$52,485.27	225	22.29%	225	22.29%	200	19.82%	187.5	18.58%	130	12.88%	130	12.88%
Canton	\$67,667.90	387.25	29.76%	394.96	30.35%	318.32	24.46%	273.99	21.06%	72	5.53%	72	5.53%
Carroll Park	\$45,736.88	262.5	29.84%	262.5	29.84%	203.75	23.17%	184.38	20.96%	143.75	16.34%	143.75	16.34%
Cherry Hill	\$44,643.14	300	34.94%	300	34.94%	195	22.71%	180	20.97%	125	14.56%	125	14.56%
Chinquapin	\$87,716.05	300	17.78%	300	17.78%	229	13.58%	179	10.61%	69	4.09%	97	5.75%
Clifton	\$74,295.66	283	19.81%	240.5	16.83%	191.38	13.39%	180.54	12.64%	94.05	6.58%	89.21	6.24%
Druid Hill	\$54,001.22	285	27.44%	272.5	26.24%	252.5	24.31%	222.5	21.43%	105	10.11%	140	13.48%
East Baltimore	\$39,195.57	340.15	45.13%	336.58	44.65%	279.51	37.08%	235	31.18%	135	17.91%	180.5	23.95%
Forest Park	\$70,241.40	283.75	21.01%	273.56	20.25%	206.41	15.28%	187.34	13.87%	120.42	8.91%	121.25	8.98%
Gardenville	\$64,146.43	263	21.32%	258	20.91%	192.31	15.59%	174.85	14.17%	121.91	9.88%	123	9.97%
Govans/Northwood	\$82,226.26	298.75	18.89%	298.75	18.89%	227.5	14.39%	210.42	13.31%	60	3.79%	115	7.27%
Hamilton	\$92,474.01	248	13.95%	224.33	12.61%	188.8	10.62%	170.25	9.57%	106.83	6.01%	106.83	6.01%
Hampden	\$71,822.69	393	28.45%	393	28.45%	295	21.36%	295	21.36%	0	0.00%	0	0.00%
Highlandtown	\$65,878.52	336.44	26.56%	312.94	24.70%	277.29	21.89%	236.45	18.66%	111.25	8.78%	109.9	8.67%
Irvington	\$70,170.03	271.25	20.10%	258.75	19.17%	199	14.75%	175	12.97%	120	8.89%	124	9.19%
Lower Park Heights	\$49,196.02	311.8	32.96%	311.8	32.96%	233	24.63%	223.08	23.58%	128.75	13.61%	135.6	14.33%
Morrell Park	\$77,325.56	0	NP	0	0.00%	270	18.16%	265	17.82%	150	10.09%	125	8.41%
Mount Washington	\$148,669.74	415	14.52%	415	14.52%	400.22	14.00%	313.33	10.96%	100	3.50%	100	3.50%
Roland Park	\$174,170.49	559.33	16.70%	559.33	16.70%	341.5	10.20%	315.36	9.42%	90	2.69%	110	3.28%
Rosemont	\$49,328.72	260	27.41%	233.33	24.60%	195.56	20.62%	174.72	18.42%	102.5	10.81%	110.83	11.68%
South Baltimore	\$83,044.55	528.25	33.08%	494.1	30.94%	357.16	22.36%	285.31	17.87%	0	0.00%	0	0.00%
Ten Hills	\$87,856.79	0	NP	0	0.00%	185	10.95%	177.5	10.51%	0	0.00%	100	5.92%
Upper Park Heights	\$34,599.47	244.93	36.81%	239.69	36.02%	217.98	32.76%	208.72	31.37%	74.29	11.17%	57.22	8.60%
Waverly	\$57,673.49	330.9	29.83%	304.91	27.49%	251.92	22.71%	223.87	20.18%	144.6	13.04%	128.6	11.59%
West Baltimore	\$34,599.47	274.64	41.28%	273.21	41.06%	252.38	37.93%	216.73	32.57%	145.2	21.82%	144	21.64%

\*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/21. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Baltimore County Report

Baltimore County is in the heart of Maryland and surrounds Baltimore City on the north, east, and west. The county is the second largest job center in the state, enjoys a diverse economy, has a highly educated workforce, and an attractive standard of living. The Baltimore County business community is balanced across sectors with corporate or divisional headquarters for McCormick & Co., Stanley Black & Decker Global Tools & Storage, and Textron Systems, and major operations for T. Rowe Price, Lockheed Martin, BD Diagnostics, Middle River Aerostructure Systems, and Bank of America. Baltimore County's private sector industries generate \$42.5 billion in economic output. Major business environments range from bwtech@UMBC, a research and technology park affiliated with University of Maryland Baltimore County, to heavy industrial properties in Dundalk/ Sparrows Point with rail, interstate, and deep-water port access. The I-83 corridor in Hunt Valley and direct access to I-95 is a major benefit for many corporate facilities. Major employers in the county include St Joseph Medical Center, McCormick & Co, Textron Systems,

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

2. <https://www.dlir.state.md.us/lmi/emppay/> Source: Maryland Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020

3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	19,115
2-4	28,959
5-9	47,454
10-11	19,603
Total	115,131

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is 87,554<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$11,711	
Preschooler <sup>2</sup>	\$12,052	
Food <sup>3</sup>	\$11,396	13.02%
Housing <sup>4</sup>	\$20,880	23.85%
Taxes <sup>5</sup>	\$15,440	17.63%
Total	\$71,479	81.58%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 225.22	\$ 320.53
2-4 years	\$ 192.06	\$ 231.77
5 years <sup>1</sup>	\$ 174.85	\$ 217.44
School Age Full <sup>2</sup>	\$ 163.92	\$ 206.11
School Age B/A <sup>3</sup>	\$ 110.08	\$ 133.56

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Baltimore County Children under 12 with Mothers in the Work Force<sup>1</sup>

113,514 – 78.7%<sup>2</sup> of total 2021 child population under 12 (144,236).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-3 years	26,746	209,218	28,783	217,560
3-4 years	18,506	144,175	19,291	146,928
5 years	9,378	74,546	9,554	72,700
6-9 years	41,045	316,772	37,900	294,168
10-11 years	21,588	162,481	19,603	151,023
Total	117,263	907,192	115,131	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2010	2000
20-24	29,609	23,549
25-29	28,135	24,564
30-34	25,798	28,261
Total	83,542	76,374

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
<b>2010</b>		
Female	219,663	1,570,193
Male	221,386	1,623,215
<b>2000</b>		
Female	195,131	1,351,034
Male	201,776	1,418,491
<b>Change</b>		
Female	12.6% (+)	16.2% (+)
Male	9.7% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	21,514	53,458	N/A*
Total females (16+) with children under 6 in the work force	15,028	N/A*	N/A*
Total females (16+) with children 6-17	53,337	113,330	N/A*
Total females (16+) with children 6-17 in the work force	43,119	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Baltimore Co.	Maryland
2010	805,029	5,773,552
2000	754,292	5,296,486
1995	712,904	5,046,079
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	21,563	28,163
25-29	22,462	25,729
30-34	26,053	23,893
Total	70,078	77,785

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	736,652	784,248
Total # of households	299,877	316,715
Average household size	2.46	2.48

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	198,605	100%	205,113	100%	3.3%(+)
Families Below Poverty Level	9,058	4.6%	12,307	6.0%	35.9%(+)
All Families w/Children Under 6**	20,421	N/A*	20,488	100%	N/A*
Families w/Children Under 5 Below Poverty Level	3,045	N/A*	N/A*	10.7%	N/A*
All Families w/Children Under 18	90,711	100%	87,703	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	6,557	7.2%	7,981	9.1%	21.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	%Adult Pop. Over Baltimore Co.	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	492,864	90.1%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	229,691	42.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	159,317	100%	153,359	100%	3.7%(-)
Total Children Under 18 Below Poverty Level	13,434	8.4%	15,643	10.2%	16.4%(+)
Total Children Under 5 Below Poverty Level	3,818	9.5%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	9,616	8.0%	N/A*	9.0%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010.  
\*Comparable data not available from 2010 Census.

### Families

Baltimore Co.	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2010	205,113	24,077	90,086
2000	198,605	20,421	90,711
Change	3.3%(+)	17.9%(+)	0.7%(-)

### Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Baltimore County) <sup>1</sup>	\$56,868
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Baltimore Co.	\$77,137
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

##### Median Household Income<sup>1</sup>:

Baltimore Co.	\$72,395
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Baltimore Co	Maryland
under \$25,000	13.6%	13.2%
\$25,000 - \$49,999	17.8%	16.0%
\$50,000 - \$74,999	17.6%	15.3%
\$75,000 +	51.2%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Baltimore Co.	Maryland
2000	3.7%	3.4%
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%
2016	4.8%	4.5%
2017	4.4%	4.3%
2018	4.6%	4.5%
2019	4.1%	3.9%
2020	8.3%	8.3%
2021	6.5%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Baltimore Co.	Maryland
Owner-Occupied housing	206,222 (65.3%)	1,426,267 (67%)
Renter-Occupied housing	109,753 (34.7%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Baltimore Co.	Maryland
Mean value of Owner-Occupied Housing	\$265,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,740	\$2,016
Median Gross Residential Monthly Rent	\$1,071	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of	
Programs		Capacity <sup>1</sup>
Family Child Care Providers	567	4,437
*OCC Licensed Group Programs	391	22,064
8-12 Hour Child Care Centers	213	15,953
Infant/Toddler	132	1,375
Part-Day	27	N/A
Before/after School (School & Center-Based)	190	13,471
Employer-Sponsored Centers	7	585
Nursery Schools	57	N/A
Public Kindergarten	20	N/A
**Head Start	12	356
***Public Pre-Kindergarten Sites	1	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	108	17
Middle Schools	26	0
Combined	1	68

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,877	3,191
Kindergarten	7,352	1,513
Grades 1 - 6	50,135	9,490
Total	60,364	14,194

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Early Childhood Programs and Education

#### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of June 30, 2021.

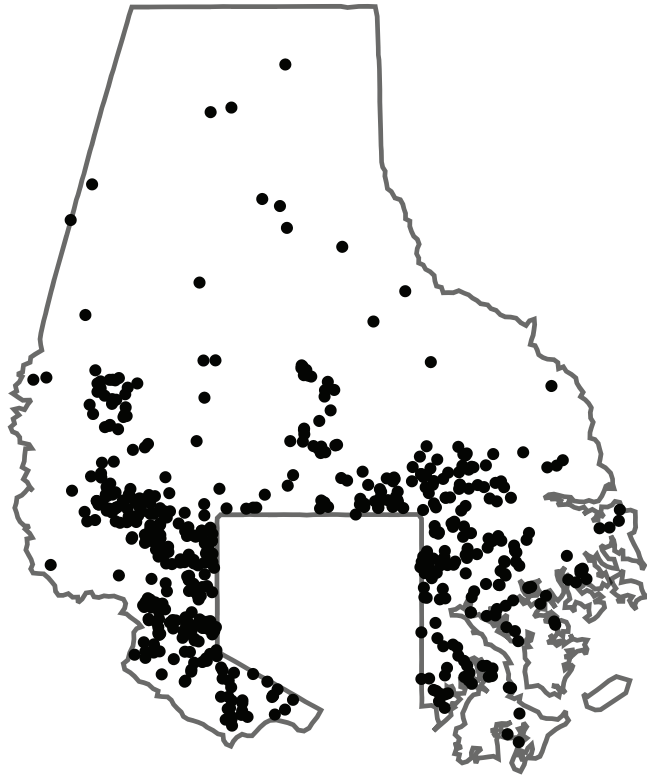
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Arbutus 21227	1	0.2	0	0.0
Baldwin 21013	1	0.2	0	0.0
Baltimore 21051	0	0.0	1	0.5
Baltimore 21204	2	0.4	5	2.3
Baltimore 21206	12	2.1	1	0.5
Baltimore 21207	51	9.0	6	2.8
Baltimore 21208	11	1.9	5	2.3
Baltimore 21209	4	0.7	3	1.4
Baltimore 21212	4	0.7	1	0.5
Baltimore 21215	1	0.2	0	0.0
Baltimore 21219	5	0.9	2	0.9
Baltimore 21220	23	4.1	8	3.8
Baltimore 21221	17	3.0	4	1.9
Baltimore 21222	23	4.1	11	5.2
Baltimore 21224	3	0.5	3	1.4
Baltimore 21225	0	0.0	1	0.5
Baltimore 21227	25	4.4	9	4.2
Baltimore 21228	37	6.5	8	3.8
Baltimore 21229	7	1.2	2	0.9
Baltimore 21234	34	6.0	8	3.8
Baltimore 21235	0	0.0	1	0.5
Baltimore 21236	15	2.6	8	3.8
Baltimore 21237	18	3.2	6	2.8
Baltimore 21239	4	0.7	0	0.0
Baltimore 21244	29	5.1	15	7.0
Baltimore 21250	0	0.0	1	0.5
Brooklandville 21022	0	0.0	1	0.5
Catonsville 21228	11	1.9	1	0.5
Cockeysville 21030	8	1.4	9	4.2
Dundalk 21222	4	0.7	4	1.9
Essex 21221	2	0.4	5	2.3
Glen Arm 21057	1	0.2	0	0.0
Glyndon 21071	0	0.0	1	0.5
Gwynn Oak 21207	7	1.2	1	0.5
Halethorpe 21227	0	0.0	1	0.5
Hampstead 21074	1	0.2	0	0.0
Hunt Valley 21030	0	0.0	1	0.5
Hunt Valley 21031	0	0.0	2	0.9

Kingsville 21087	1	0.2	1	0.5
Lutherville/ Timonium 21093	18	3.2	5	2.4
Middle River 21220	6	1.1	0	0.0
Monkton 21111	4	0.7	1	0.5
Nottingham 21236	14	2.5	4	1.9
Oella 21043	1	0.2	0	0.0
Owings Mills 21117	30	5.3	22	10.3
Parkton 21120	3	0.5	2	0.9
Parkville 21234	10	1.8	1	0.5
Perry Hall 21128	3	0.5	4	1.9
Phoenix 21131	2	0.4	1	0.5
Pikesville 21208	14	2.5	1	0.5
Randallstown 21133	44	7.8	8	3.8
Reisterstown 21136	21	3.7	4	1.9
Rosedale 21237	10	1.8	1	0.5
Sparks Glencoe 21152	0	0.0	2	0.9
Towson 21204	0	0.0	1	0.5
Towson 21286	3	0.5	1	0.5
Upperco 21155	1	0.2	1	0.5
White Hall 21161	2	0.4	1	0.5
White Marsh 21162	3	0.5	1	0.5
Windsor Mill 21244	12	2.1	5	2.3
Woodstock 21163	1	0.2	1	0.5
Totals	567	100.0%	213	100.0%

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

1 dot = 1 home

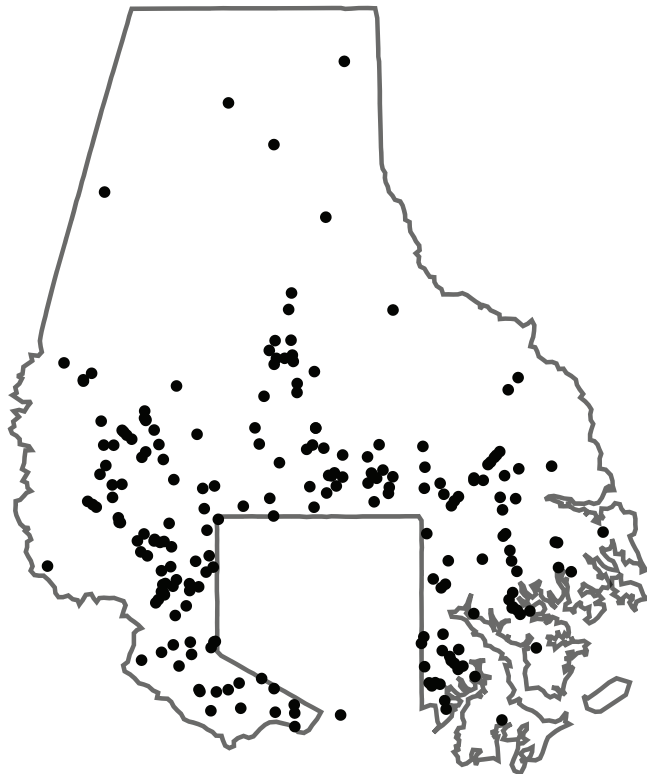


Source: MFN/LOCATE: Child Care, 6/21.

BALTIMORE COUNTY

### Density of Licensed 8-12 Hour Child Care Centers in Baltimore County

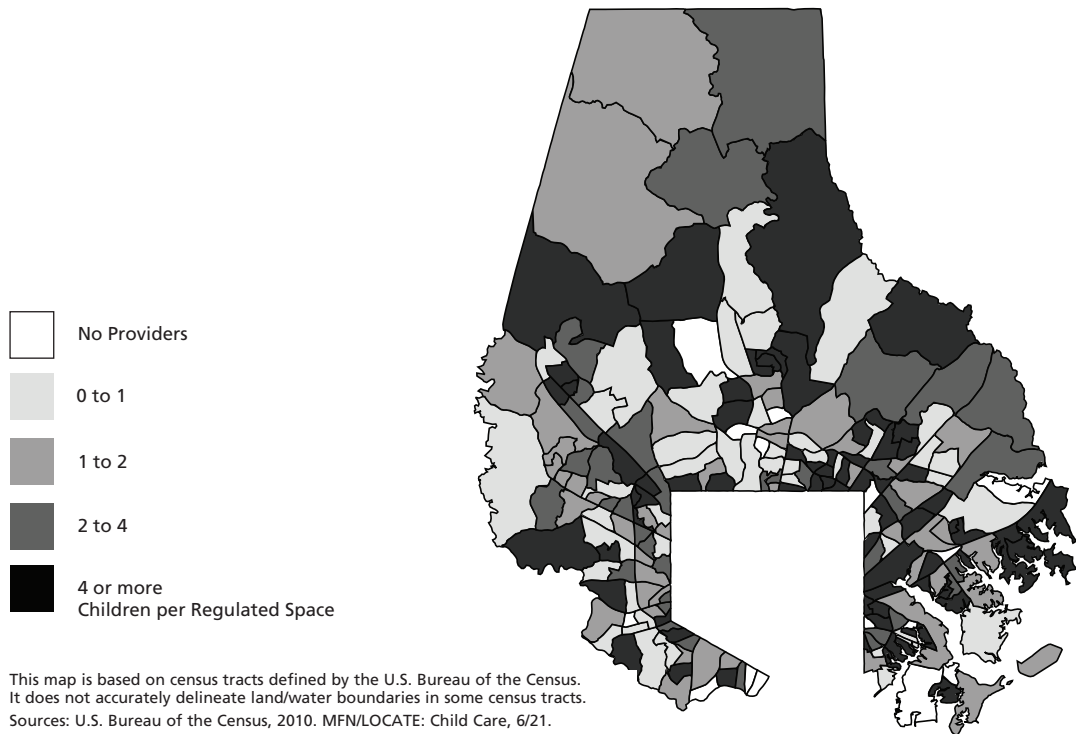
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

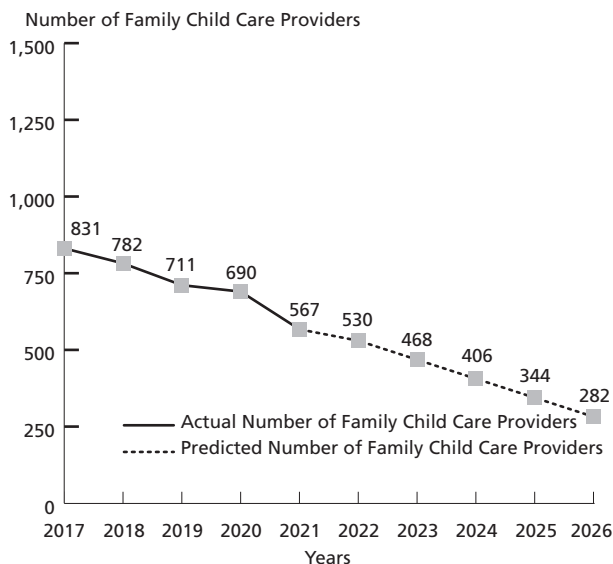
### Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

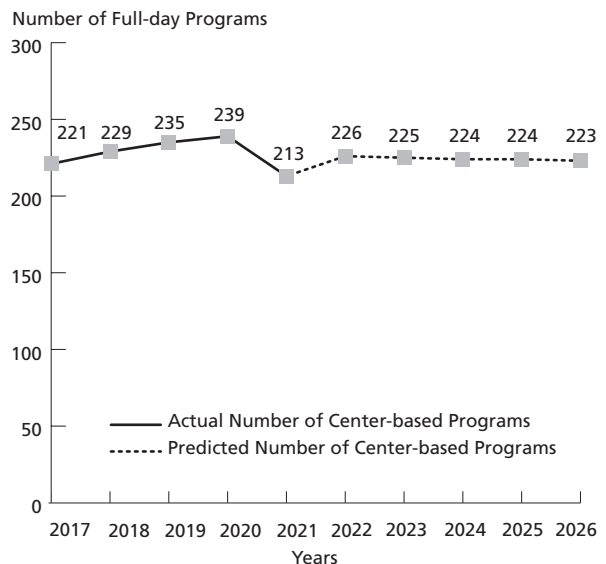


### Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2017-2026



Center-based Programs in Baltimore 2017-2026 Full-day (8 to 12 hours)



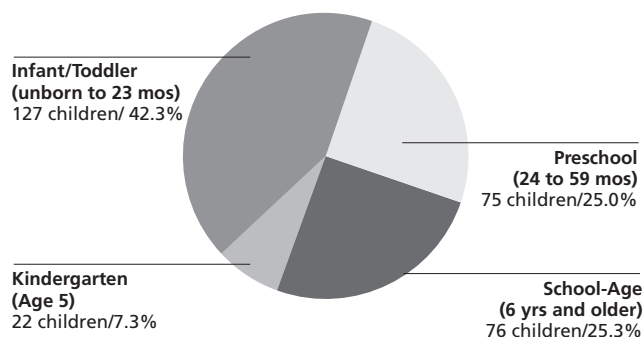
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.



## Demand for Child Care

### Children Served by Age

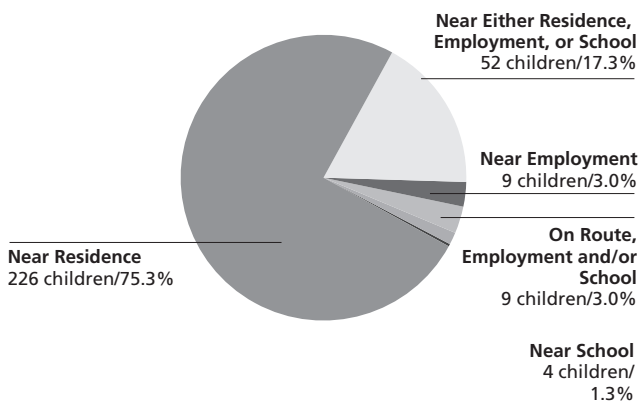
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Children Served by Locational Preferences for Care

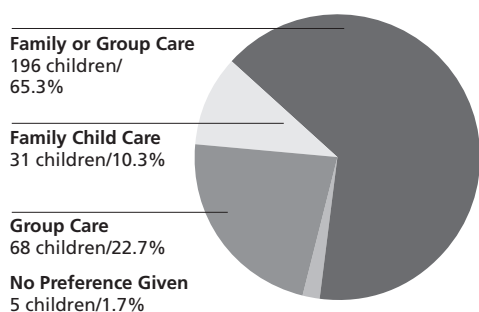
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Children Served by Type of Care Preferred

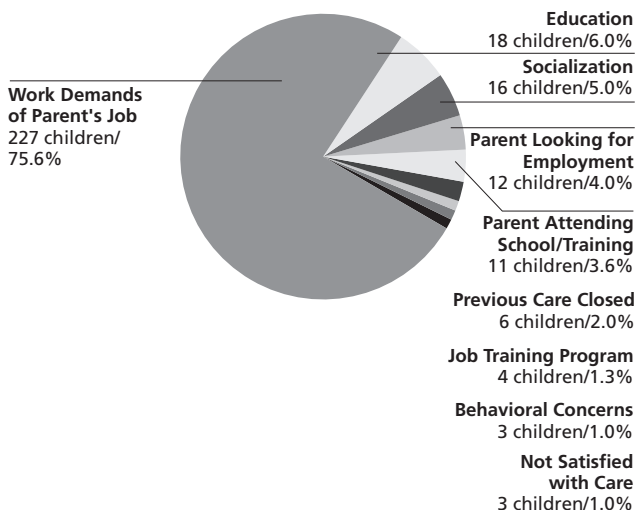
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Reason Child Care is Needed

N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
300 children (7/1/20-6/30/21)

#### Full-time or Part-time Care Needs of Children Served N=472

Full-time: 259 children (86.3%)

Part-time: 35 children (11.7%)

Other\*: 6 children (2.0%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
86 (28.6% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
90 (30.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

#### Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
Cost	4
No vacancies for Preschool	4
Other	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Major Factors Important to Parents Who Found Child Care in Baltimore County

Factor	Count
Caregiver	28
Proximity to home, school, work	23
Environment	19
Educational program	18
Cost	14
Hours of operation/part time	8
Only program/provider with vacancy	2
Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Supply of Child Care

#### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Baltimore County**  
250 (44.1% of total family child care providers)

**Child Care Centers willing to care for CCS children in Baltimore County**  
131 (80.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Baltimore County FY21 Allocation (estimated)**  
\$27,030,528 = 3,550 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

#### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
367 (64.7% of total family child care providers in Baltimore)

**Centers who serve/have served children with special needs**  
144 (67.6% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions, cont.

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Calvert County Report

Calvert County, a peninsula on the western shore of the Chesapeake Bay, is part of the Washington D.C. metropolitan area. Although Calvert County is the smallest county in the state, consisting of about 213 square miles, its prime location offers a variety of amenities. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore, and Washington D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park. Although Calvert County is positioned in one of the nation's wealthiest metropolitan areas, the county's cost of living remains comfortable.

Calvert County has easy access to major airports and highways, the Port of Baltimore, an abundant workforce, and cultural and recreational activities. The county's private sector industries generate \$4.6 billion in economic output. Major employers include Asbury Solomons, Calvert International Health, Arc of Southern Maryland, and Southern Maryland Oil Inc.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. <https://www.dlrr.state.md.us/imi/emppay/> Source: Maryland Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020
3. <https://www.dlrr.state.md.us/imi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Calvert County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	1,871
2-4	3,117
5-9	6,320
10-11	2,786
Total	14,094

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is 114,205<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$21,483	18.81%
Infant <sup>1</sup>	\$11,384	
Preschooler <sup>2</sup>	\$10,099	
Food <sup>3</sup>	\$11,396	9.98%
Housing <sup>4</sup>	\$24,336	21.31%
Taxes <sup>5</sup>	\$23,586	20.65%
Total	\$80,801	70.75%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).  
<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$218.92	\$272.18
2-4 years	\$177.53	\$194.21
5 years <sup>1</sup>	\$162.58	\$185.46
School Age Full <sup>2</sup>	\$157.38	\$184.74
School Age B/A <sup>3</sup>	\$111.68	\$121.35

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Calvert Children under 12 with Mothers in the Work Force<sup>1</sup>

11,689 – 82.2%<sup>2</sup> of total 2021 child population under 12 (14,221). of total 2021 child population under 12 (14,221).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Calvert	Maryland	Calvert	Maryland
0-3 years	2,938	209,218	2,866	217,560
3-4 years	2,139	144,175	2,122	146,928
5 years	1,145	74,546	1,162	72,700
6-9 years	5,253	316,772	5,158	294,168
10-11 years	2,757	162,481	2,786	151,023
Total	14,232	907,192	14,094	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2010	2000
20-24	2,300	1,486
25-29	2,185	1,914
30-34	2,266	2,952
Total	6,751	6,352

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Calvert	Maryland
<b>2010</b>		
Female	24,487	1,570,193
Male	25,690	1,623,215
<b>2000</b>		
Female	18,521	1,351,034
Male	20,820	1,418,491
<b>Change</b>		
Female	32.2% (+)	16.2% (+)
Male	23.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,129	6,157	N/A*
Total females (16+) with children under 6 in the work force	1,500	N/A*	N/A*
Total females (16+) with children 6-17	6,500	16,289	N/A*
Total females (16+) with children 6-17 in the work force	5,375	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.  
\* Comparable data not available for 2010 census.

#### Total Population

	Calvert	Maryland
2010	88,737	5,773,552
2000	74,563	5,296,486
1995	64,002	5,046,079
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	1,538	2,532
25-29	1,640	2,204
30-34	2,576	2,079
Total	5,754	6,815

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	73,982	88,087
Total # of households	25,447	30,873
Average household size	2.91	2.85

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	20,149	100%	23,732	100%	17.8%(+)
Families Below Poverty Level	635	3.2%	1,020	4.3%	60.6%(+)
All Families w/Children Under 6	1954	N/A*	1,698	100%	N/A*
Families w/Children Under 5 Below Poverty Level	162	N/A*	N/A*	14.7%	N/A*
All Families w/Children Under 18	10,613	100%	11,088	100%	4.5%(+)
Families w/Children Under 18 Below Poverty Level	507	4.8%	854	7.7%	68.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Calvert	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	53,102	91.2%	3,410,847	88.1%
Bachelor's Degree or Higher	16,535	28.4%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	20,006	100%	20,476	100%	2.3%(+)
Total Children Under 18 Below Poverty Level	1,179	5.9%	1,618	7.9%	37.2%(+)
Total Children Under 5 Below Poverty Level	243	5.5%	N/A*	13.6%	N/A*
Total Children 5-17 Below Poverty Level	936	6.0%	N/A*	6.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Calvert

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	20,149	1,954	10,613
2010	23,732	2,148	12,285
Change	17.8%(+)	9.9%(+)	15.8%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Calvert County) <sup>1</sup>	\$68,492
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,573
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Calvert	\$100,397
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Calvert	\$103,038
Maryland	\$85,454

Income Distribution	Percent Households	
	Calvert	Maryland
under \$25,000	7.1%	13.2%
\$25,000 - \$49,999	12.1%	16.0%
\$50,000 - \$74,999	11.5%	15.3%
\$75,000 +	69.3%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Calvert	Maryland
2000	2.4%	3.4%
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.65	5.05
2016	4.3%	4.5%
2017	3.7%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%
2020	6.3%	8.3%
2021	5.6%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Calvert	Maryland
Owner-Occupied housing	25,076 (81.6%)	1,426,267 (67%)
Renter-Occupied housing	5,662 (18.4%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Calvert	Maryland
Mean value of Owner-Occupied Housing	\$358,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,028	\$2,016
Median Gross Residential Monthly Rent	\$1,133	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	82	643
*OCC Licensed Group Programs	48	2,469
8-12 Hour Child Care Centers	32	1,865
Infant/Toddler	18	132
Part-Day	9	N/A
Before/after School (School & Center-Based)	41	2,236
Employer-Sponsored Centers	1	20
Nursery Schools	8	N/A
Private Kindergarten	3	N/A
**Head Start	0	172 <sup>3</sup>
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

<sup>3</sup>EHS is not included for this county because the programs are new and the capacity is not yet available.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	7	8.5	1	3.1
Dunkirk 20754	2	2.4	3	9.4
Huntington 20639	18	22.0	9	28.1
Lusby 20657	18	22.0	2	6.3
Owings 20736	11	13.4	6	18.8
Port Republic 20676	3	3.7	0	0.0
Prince Frederick 20678	15	18.3	6	18.8
Saint Leonard 20685	7	8.5	3	9.4
Solomons 20688	0	0.0	1	3.1
Sunderland 20689	1	1.2	1	3.1
Totals	82	100.0%	32	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

Note: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	12	2
Middle Schools	6	0
Combined	0	3

#### Elementary School Enrollment

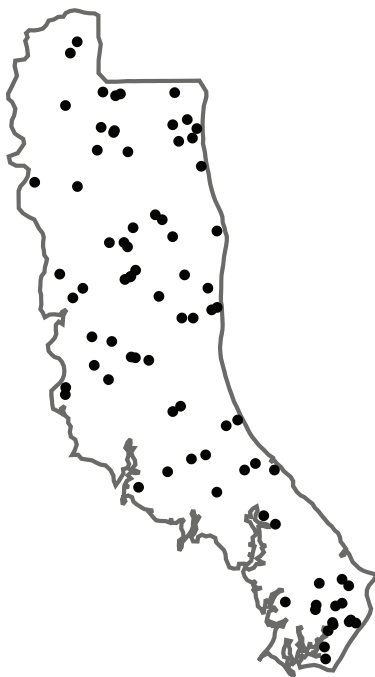
	Public	Private*
Pre-Kindergarten	340	132
Kindergarten	943	68
Grades 1 - 6	6,414	301
Total	7,697	501

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Child Care

1 dot = 1 home

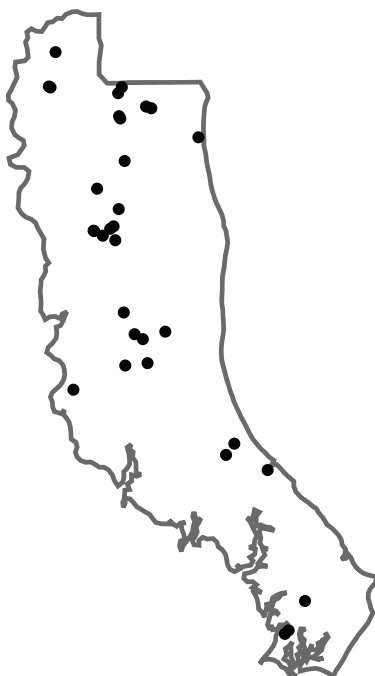


Source: MFN/LOCATE: Child Care, 6/21.

CALVERT

### Density of Licensed 8-12 Hour Child Care Centers in Calvert County

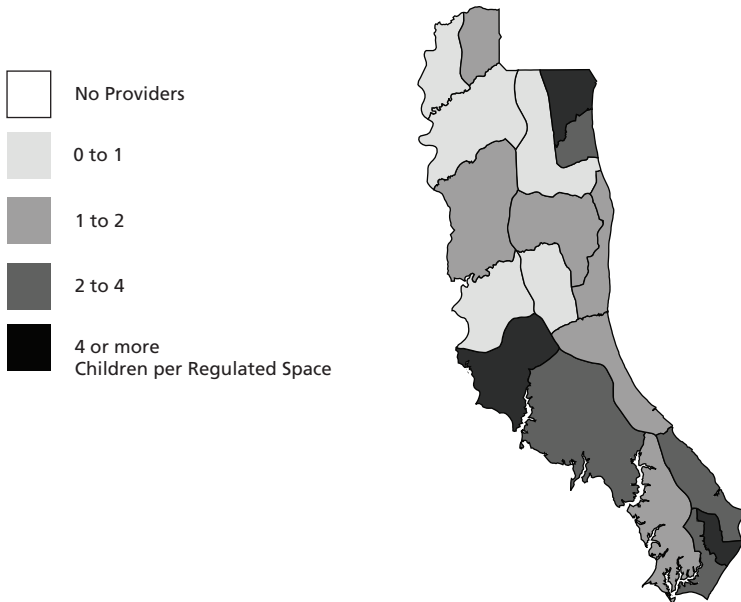
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

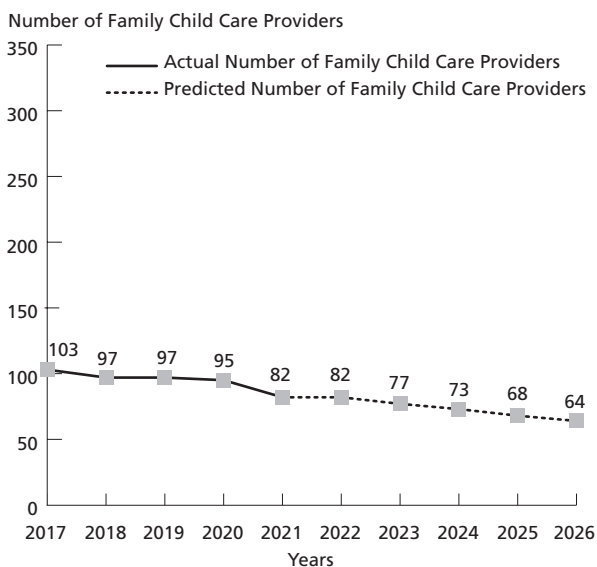
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



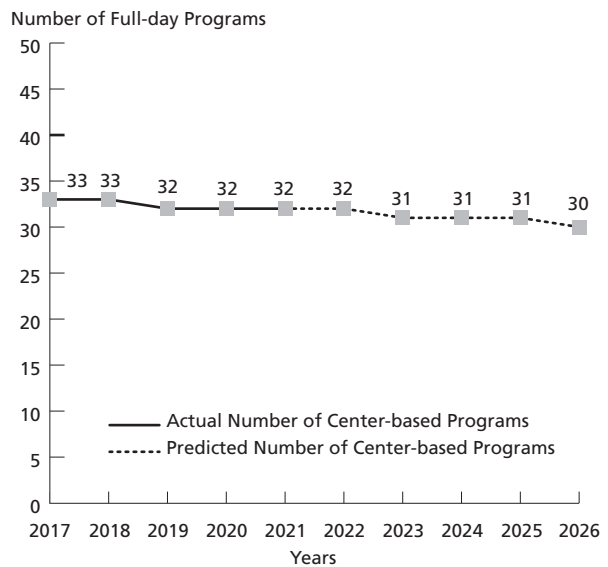
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2017-2026



Center-based Programs in Calvert 2017-2026  
Full-day (8 to 12 hours)

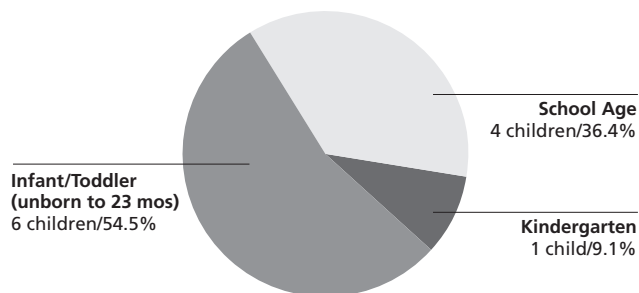


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

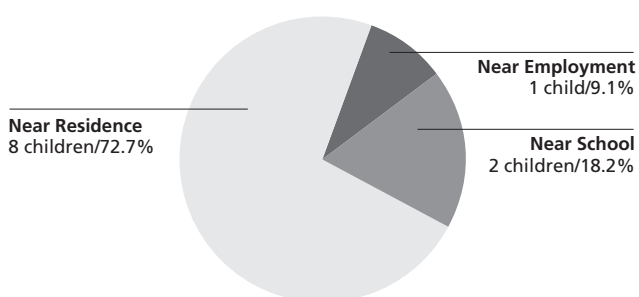
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

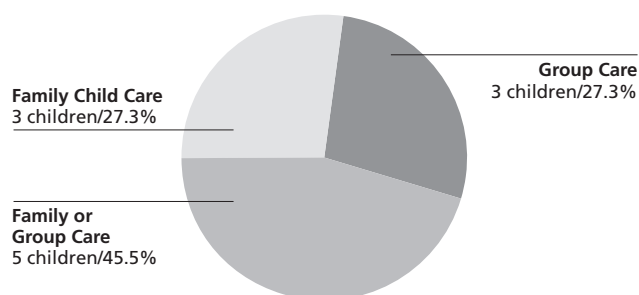
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

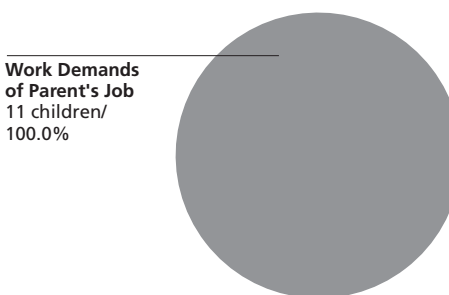
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Reason Child Care is Needed

N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
11 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=11

---

Full-time: 10 children (90.9%)

---

Part-time: 1 child (9.1%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
4 (36.4% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
5 (45.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

## Major Factors Important to Parents Who Found Child Care in Calvert County

Factor	Count
Educational program	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Calvert County**  
28 (34.1% of total family child care providers)

**Child Care Centers willing to care for CCS children in Calvert County**  
27 (84.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Calvert County FY21 Allocation (estimated)**  
\$969,918 = 146 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
49 (59.8% of total family child care providers in Calvert)

**Centers who serve/have served children with special needs**  
21 (65.6% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)



## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Caroline County Report

Caroline County, located in the center of Maryland's Eastern Shore, is a strong economic hub for the Eastern Shore. The leading industries in the county include manufacturing, transportation and logistics, and traditional and value-added agriculture. The county offers a sizable technical workforce that is capable to meet the needs of business in the leading industry sectors. Caroline County's prime location on major transportation arteries that serve the Mid-Atlantic region has helped the county become a center for logistics in Maryland, particularly in the agricultural industry.

Caroline County's private sector industries generate \$846 million in economic output. Major employers in the county include Dart Container, Choptank Electric Co Op, Hanover Foods Corp, Tri-Gas & Oil, and Benedictine Habilitation Ctr. The County has strong partnerships for workforce development, further strengthening the county's available and capable workforce.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. <https://www.dlir.state.md.us/lmi/emppay/> Source: Maryland Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020
3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Caroline County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	878
2-4	1,436
5-9	2,324
10-11	883
Total	5,521

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is 74,230<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$15,542	20.94%
Infant <sup>1</sup>	\$8,160	
Preschooler <sup>2</sup>	\$7,381	
Food <sup>3</sup>	\$11,396	15.35%
Housing <sup>4</sup>	\$20,412	27.50%
Taxes <sup>5</sup>	\$13,444	18.11%
Total	\$60,794	81.90%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 156.93	\$ 180.00
2-4 years	\$ 132.34	\$ 141.95
5 years <sup>1</sup>	\$ 121.36	\$ 139.17
School Age Full <sup>2</sup>	\$ 118.48	\$ 135.83
School Age B/A <sup>3</sup>	\$ 93.16	\$ 100.00

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Caroline Children under 12 with Mothers in the Work Force<sup>1</sup>

4,908 – 76.4%<sup>2</sup> of total 2021 child population under 12 (6,424).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Caroline	Maryland	Caroline	Maryland
0-3 years	1,032	209,218	1,339	217,560
3-4 years	811	144,175	975	146,928
5 years	432	74,546	461	72,700
6-9 years	1,845	316,772	1,863	294,168
10-11 years	1,034	162,481	883	151,023
Total	5,154	907,192	5,521	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	797	975
25-29	840	988
30-34	1,054	1,017
Total	2,691	2,980

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Caroline	Maryland
<b>2010</b>		
Female	8,264	1,570,193
Male	9,343	1,623,215
<b>2000</b>		
Female	7,118	1,351,034
Male	7,927	1,418,491
<b>Change</b>		
Female	16.1% (+)	16.2% (+)
Male	17.9% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	809	2,611	N/A*
Total females (16+) with children under 6 in the work force	600	N/A*	N/A*
Total females (16+) with children 6-17	2,281	5,309	N/A*
Total females (16+) with children 6-17 in the work force	1,864	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Caroline	Maryland
2010	33,066	5,773,552
2000	29,772	5,296,486
1995	29,050	5,046,079
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	766	1,003
25-29	795	990
30-34	995	935
Total	2,556	2,928

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	29,319	32,624
Total # of households	11,097	12,158
Average household size	2.64	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	8,156	100%	8,702	100%	6.7%(+)
Families Below Poverty Level	730	9.0%	600	6.9%	17.8%(-)
All Families w/Children Under 6**	778	N/A*	821	100%	N/A*
Families w/Children Under 5 Below Poverty Level	206	N/A*	N/A*	8.2%	N/A*
All Families w/Children Under 18	3,857	100%	3,769	100%	2.3%(-)
Families w/Children Under 18 Below Poverty Level	541	14.0%	445	11.8%	17.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	%Adult Pop. Over Caroline	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	18,180	83.2%	3,410,847	88.1%
Bachelor's Degree or Higher	3,094	14.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,992	100%	7,046	100%	62.9%(-)
Total Children Under 18 Below Poverty Level	5,071	17.3%	958	13.6%	81.1%(-)
Total Children Under 5 Below Poverty Level	N/A*	17.9%	N/A*	12.8%	N/A*
Total Children 5-17 Below Poverty Level	N/A*	17.1%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

#### Caroline

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,156	778	3,857
2010	8,702	1,011	4,315
Change	6.7%(+)	29.9%(+)	11.9%(+)

#### Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Caroline County) <sup>1</sup>	\$77,854
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Caroline	\$59,689
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

##### Median Household Income<sup>1</sup>:

Caroline	\$65,591
Maryland	\$85,454

Income Distribution	Percent Households	
	Caroline	Maryland
under \$25,000	18.8%	13.2%
\$25,000 - \$49,999	22.5%	16.0%
\$50,000 - \$74,999	19.9%	15.3%
\$75,000 +	38.8%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Caroline	Maryland
2000	3.6%	3.4%
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.1%	5.0%
2016	4.8%	4.5%
2017	4.6%	4.3%
2018	4.3%	4.5%
2019	3.9%	3.9%
2020	6.4%	8.3%
2021	5.7%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Caroline	Maryland
Owner-Occupied housing	8,322 (71.7%)	1,426,267 (67%)
Renter-Occupied housing	3,291 (28.3%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Caroline	Maryland
Mean value of Owner-Occupied Housing	\$236,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,701	\$2,016
Median Gross Residential Monthly Rent	\$919	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	57	437
*OCC Licensed Group Programs	9	463
8-12 Hour Child Care Centers	4	248
Infant/Toddler	2	8
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	248
Employer-Sponsored Centers	0	0
Nursery Schools	1	N/A
Public Kindergarten	0	N/A
**Head Start	6	193
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	18	31.6	1	25.0
Feddersburg 21632	7	12.3	0	0.0
Goldsboro 21636	3	5.3	0	0.0
Greensboro 21639	6	10.5	1	25.0
Henderson 21640	2	3.5	0	0.0
Preston 21655	14	24.6	1	25.0
Ridgely 21660	7	12.3	1	25.0
Totals	57	100.0%	4	100%

Source: MFN/LOCATE Child Care, 6/21.

Note: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	2	0
Combined	0	2

#### Elementary School Enrollment

	Public	Private
Pre-Kindergarten	245	23
Kindergarten	387	0
Grades 1 - 6	2,326	6
Total	2,958	29

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

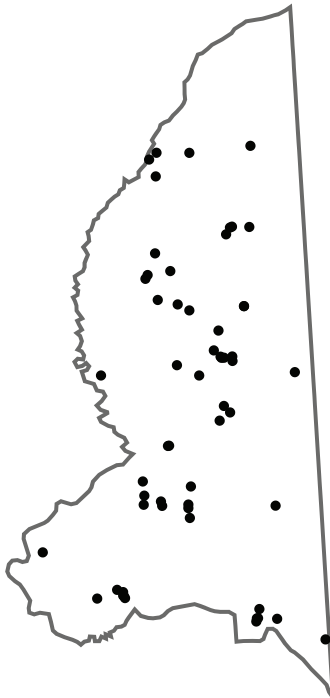
\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Caroline County

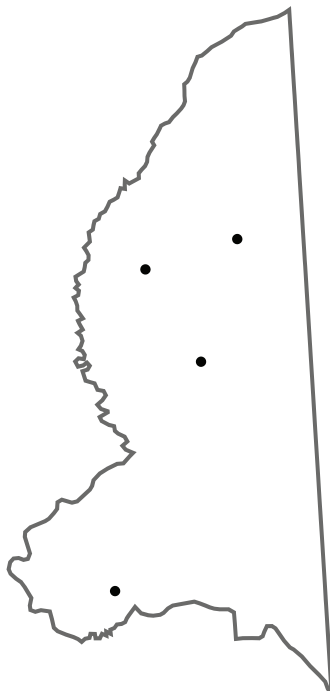
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers Caroline County

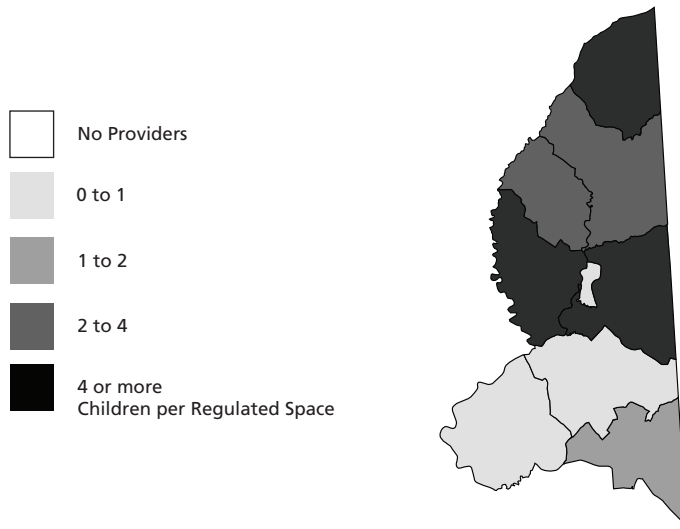
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

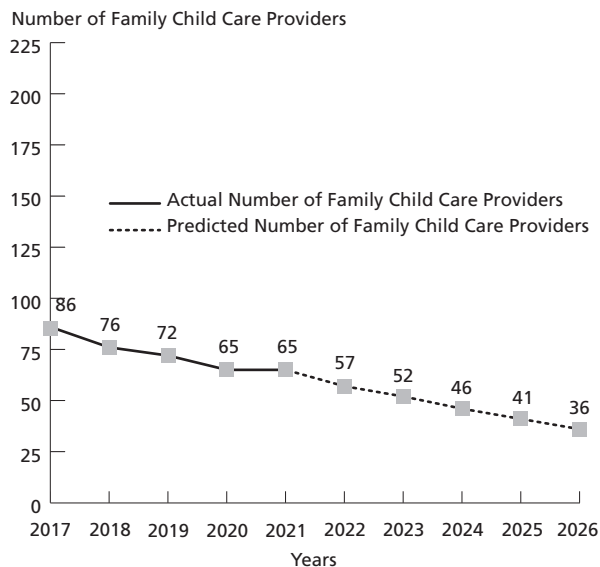
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



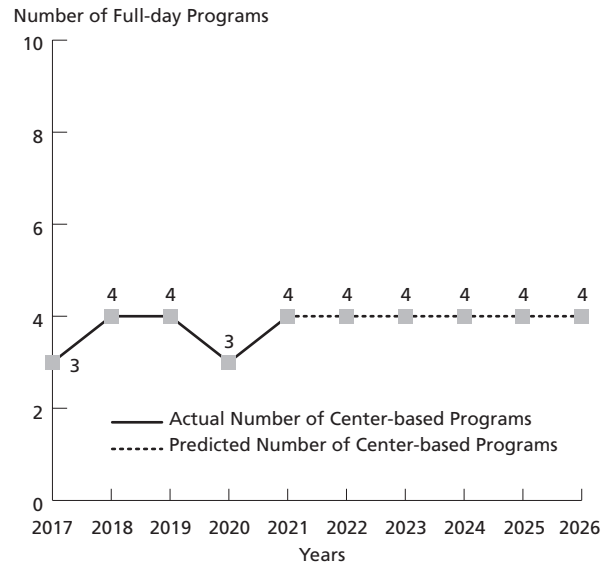
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Caroline 2017-2026



#### Center-based Programs in Caroline 2017-2026 Full-day (8 to 12 hours)

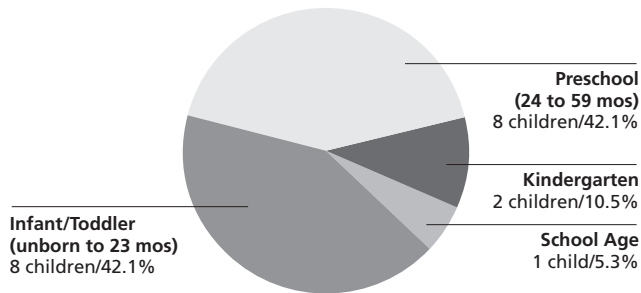


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

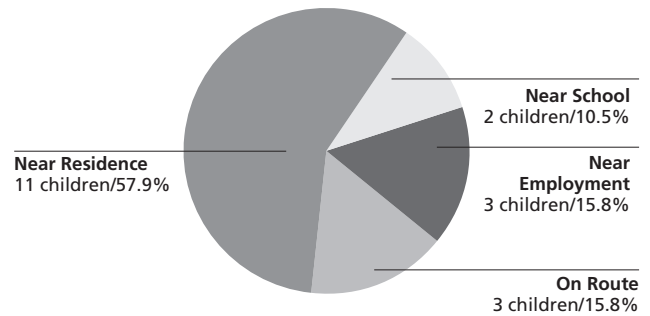
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

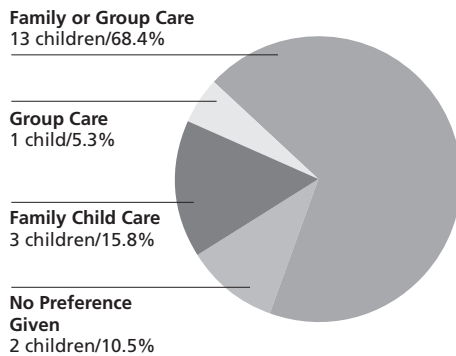
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

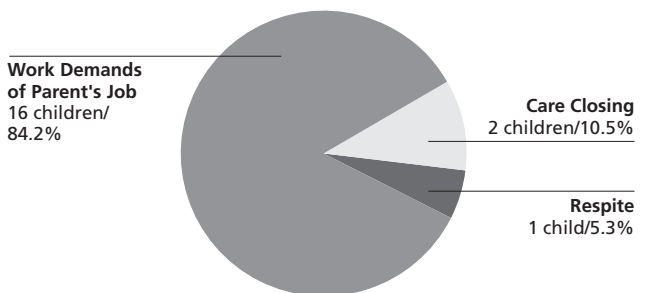
N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=19



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
19 children (7/1/20-6/30/21)

Full-time or Part-time Care Needs of Children Served	N=19
Full-time: 16 children (84.2%)	
Part-time: 1 child (5.3%)	
Other: 2 children (10.5%)	

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
4 (21.1% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
6 (31.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Caroline County

Reason	Count
No Vacancy for Head Start	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Caroline County**  
20 (35.1% of total family child care providers)

**Child Care Centers willing to care for CCS children in Caroline County**  
3 (75.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Caroline County FY21 Allocation (estimated)**  
\$541,528 = 111 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
28 (50.9% of total family child care providers in Caroline)

**Centers who serve/have served children with special needs**  
3 (75.0% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
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MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Carroll County Report

Carroll County is centrally located in Maryland attracting a diversity of business interests. The business composition in the county includes a significant number of firms in manufacturing, transportation, and health and business service sectors. Agriculture also remains a viable industry with a focus on nurturing bioscience and other emerging enterprises. Carroll County is a part of the Baltimore metropolitan area placing it near major transportation hubs including the Port of Baltimore and the Baltimore/Washington Thurgood Marshall Airport. The Carroll County Regional Airport, a full-service airport boasting corporate hangars and a 5,100-foot runway, supports corporate and smaller commercial aircraft operations.

Carroll County's private sector industries generate \$4.7 billion in economic output. Major manufacturing and distribution firms in the county include Northrop Grumman, Penguin Random House, Flowserve, EVAPCO, and Fuchs North America.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlr.state.md.us/lmi/emplys/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Carroll County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	3,289
2-4	5,742
5-9	11,433
10-11	4,975
Total	25,439

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is 105,923<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 22,305	21.06%
Infant <sup>1</sup>	\$10,833	
Preschooler <sup>2</sup>	\$11,472	
Food <sup>3</sup>	\$ 11,396	10.76%
Housing <sup>4</sup>	\$ 23,952	22.61%
Taxes <sup>5</sup>	\$ 20,529	19.38%
Total	\$ 78,182	73.81%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

#### Carroll County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 208.33	\$ 321.05
2-4 years	\$ 188.77	\$ 220.62
5 years <sup>1</sup>	\$ 173.39	\$ 223.57
School Age Full <sup>2</sup>	\$ 162.02	\$ 232.62
School Age B/A <sup>3</sup>	\$ 119.13	\$ 135.67

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Carroll Children under 12 with Mothers in the Work Force<sup>1</sup>

22,309 – 90.8%<sup>2</sup> of total 2021 child population under 12 (24,569).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Carroll	Maryland	Carroll	Maryland
0-3 years	5,831	209,218	5,112	217,560
3-4 years	4,279	144,175	3,919	146,928
5 years	2,266	74,546	2,185	72,700
6-9 years	9,949	316,772	9,248	294,168
10-11 years	5,147	162,481	4,975	151,023
Total	27,472	907,192	25,439	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	3,199	4,423
25-29	3,698	3,801
30-34	5,568	3,833
Total	12,465	12,057

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Carroll	Maryland
<b>2010</b>		
Female	43,811	1,570,193
Male	48,941	1,623,215
<b>2000</b>		
Female	37,628	1,351,034
Male	43,139	1,418,491
<b>Change</b>		
Female	16.4% (+)	16.2% (+)
Male	13.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,377	10,971	N/A*
Total females (16+) with children under 6 in the work force	3,129	N/A*	N/A*
Total females (16+) with children 6-17	12,221	28,098	N/A*
Total females (16+) with children 6-17 in the work force	9,895	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Carroll	Maryland
2010	167,134	5,773,552
2000	150,897	5,296,486
1995	138,803	5,046,079
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	3,507	4,975
25-29	3,455	4,035
30-34	5,175	3,748
Total	12,137	12,758

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	147,316	163,815
Total # of households	52,503	59,786
Average household size	2.81	2.74

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	41,094	100%	45,163	100%	9.9%(+)
Families Below Poverty Level	1,130	2.7%	1,626	3.6%	43.9%(+)
All Families w/Children Under 6	4319	N/A*	3,618	100%	N/A*
Families w/Children Under 5 Below Poverty Level	359	N/A*	N/A*	7.1	N/A*
All Families w/Children Under 18	20,863	100%	20,332	100%	2.5%(-)
Families w/Children Under 18 Below Poverty Level	814	3.9%	1,383	6.8%	69.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

## Educational Attainment

	%Adult Pop. Over Carroll	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	102,245	91.8%	3,410,847	88.1%
Bachelor's Degree or Higher	38,890	34.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	39,106	100%	37,613	100%	3.8%(-)
Total Children Under 18 Below Poverty Level	1,792	4.6%	2708	7.2%	51.1%(+)
Total Children Under 5 Below Poverty Level	438	4.7%	N/A*	10.3%	N/A*
Total Children 5-17 Below Poverty Level	1,354	4.5%	N/A*	6.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

## Families

## Carroll

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	41,094	4,319	20,863
2010	45,103	4,296	21,990
Change	9.8%(+)	0.5%(-)	5.4%(+)

## Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Carroll County) <sup>1</sup>	\$74,758
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Carroll	\$97,411
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Carroll	\$90,919
Maryland	\$85,454

#### Income Distribution

##### Percent Households

	Carroll	Maryland
under \$25,000	10.0%	13.2%
\$25,000 - \$49,999	13.8%	16.0%
\$50,000 - \$74,999	13.5%	15.3%
\$75,000 +	62.7%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Carroll	Maryland
2000	2.6%	3.4%
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%
2016	3.9%	4.5%
2017	3.4%	4.3%
2018	3.7%	4.5%
2019	3.3%	3.9%
2020	6.4%	8.3%
2021	5.1%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Carroll	Maryland
Owner-Occupied housing	50,671 (85%)	1,426,267 (67%)
Renter-Occupied housing	8,780 (15%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Carroll	Maryland
Mean value of Owner-Occupied Housing	\$332,800	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,138	\$2,016
Median Gross Residential Monthly Rent	\$990	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	108	817
*OCC Licensed Group Programs	108	817
8-12 Hour Child Care Centers	44	3,903
Infant/Toddler	26	330
Part-Day	21	N/A
Before/after School	56	3,902
Employer-Sponsored Centers	0	0
Nursery Schools	10	N/A
Private Kindergarten	3	N/A
**Head Start	7	179
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	8

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	316	1,342
Kindergarten	1,678	134
Grades 1 - 6	10,602	534
Total	12,596	2,010

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	11	10.2	5	11.4
Finksburg 21048	6	5.6	4	9.1
Hampstead 21074	8	7.4	5	11.4
Keymar 21757	1	0.9	0	0.0
Lineboro 21102	0	0.0	2	4.5
Manchester 21102	9	8.3	1	2.3
Mount Airy 21771	12	11.1	6	13.6
New Windsor 21776	2	1.9	0	0.0
Reisterstown 21136	1	0.9	0	0.0
Sykesville 21784	15	13.9	4	9.1
Taneytown 21787	11	10.2	2	4.5
Union Bridge 21791	1	0.9	1	2.3
Westminster 21157	16	14.8	8	18.2
Westminster 21158	10	9.3	6	13.6
Woodbine 21797	4	3.7	0	0.0
Totals	108	100.0%	44	100.0%

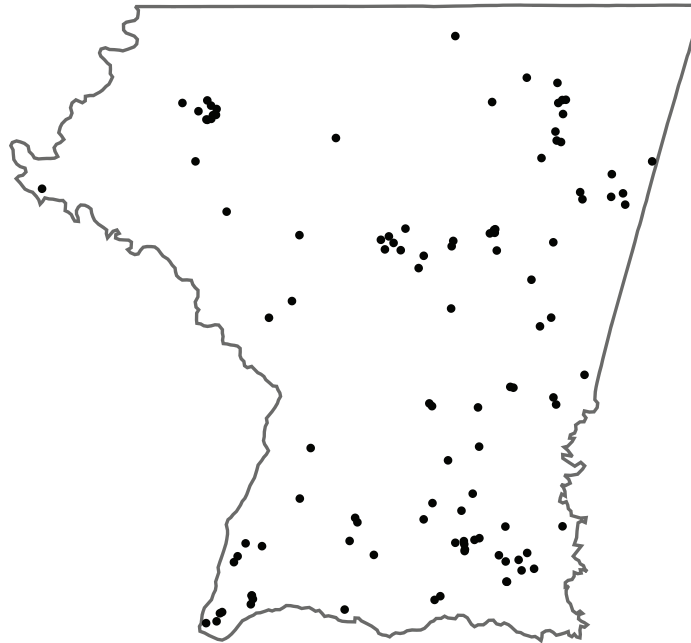
Source: MFN/LOCATE: Child Care, 6/21.

Note: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Carroll County

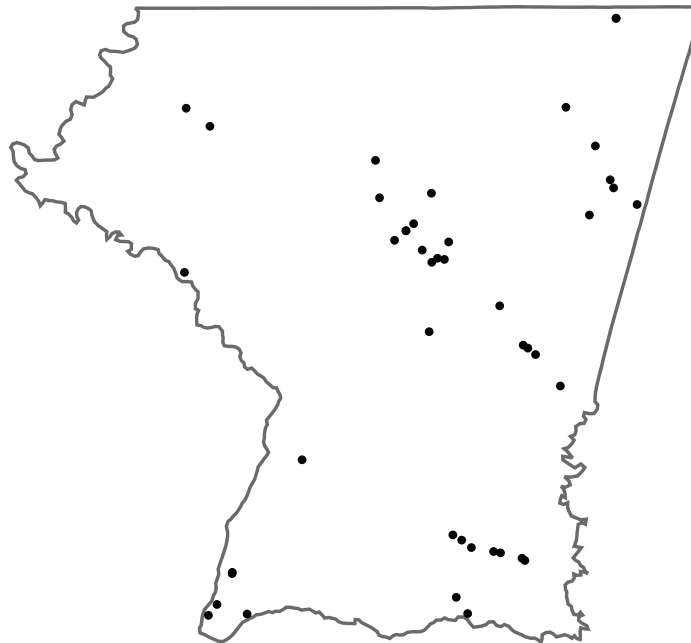
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Carroll County

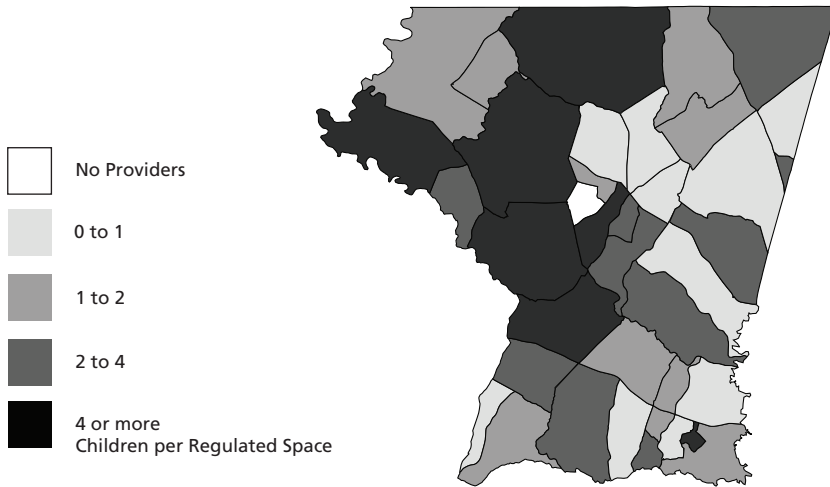
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

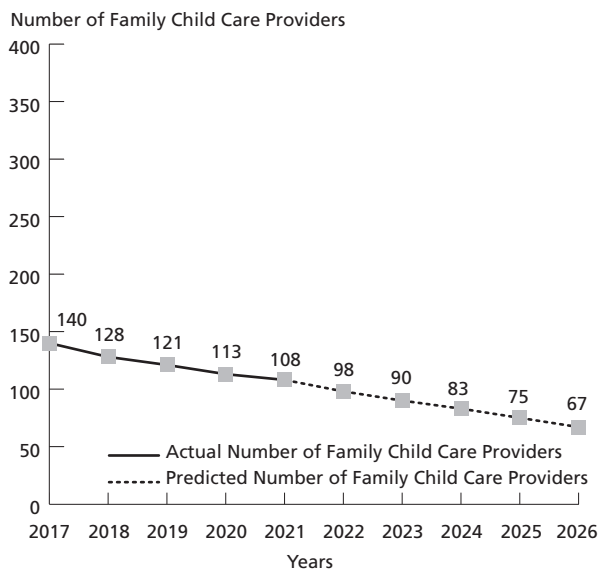
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



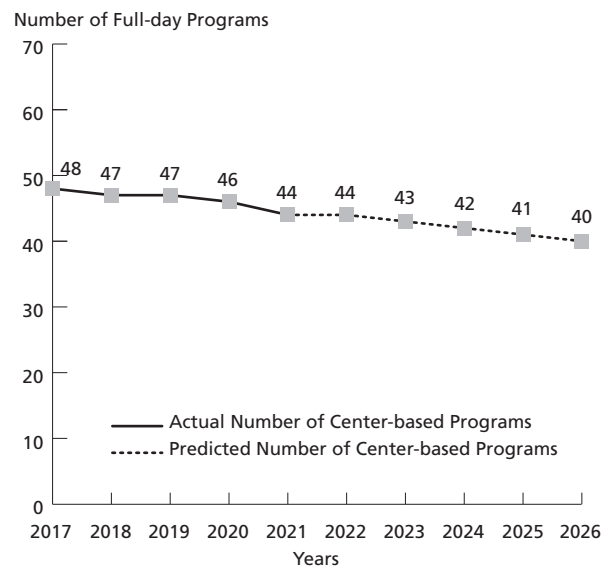
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Carroll 2017-2026



#### Center-based Programs in Carroll 2017-2026 Full-day (8 to 12 hours)

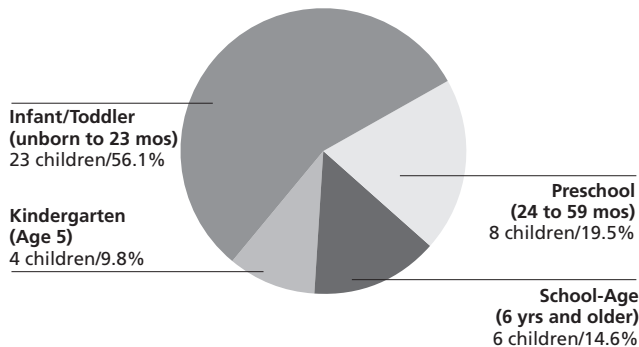


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

N=42

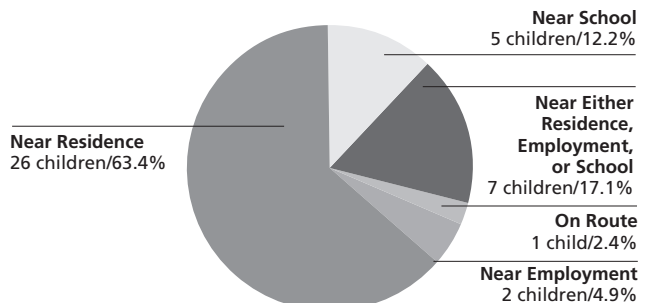


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

N=42

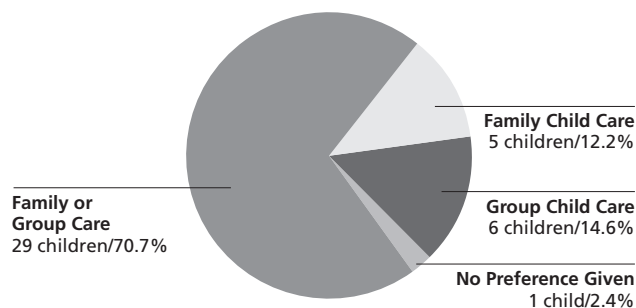


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

N=42

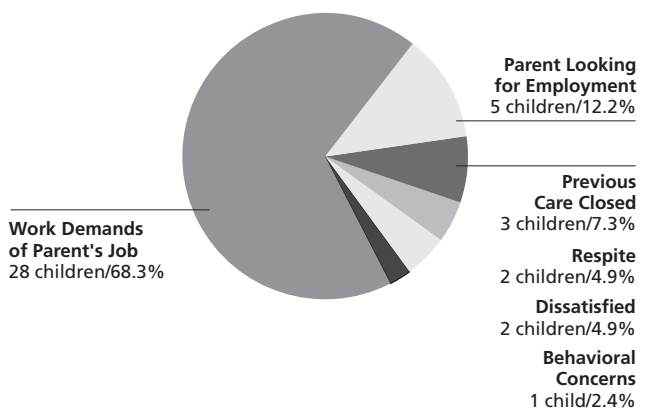


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=42



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
41 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=41

Full-time: 30 children (73.2%)

Part-time: 11 children (26.8%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
8 (19.5% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
9 (22.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Care in Carroll County

Factor	Count
Educational program	13
Caregiver	7
Proximity to home, work, school	5
Environment	4
Only program/provider with vacancy	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Carroll County**  
18 (16.7% of total family child care providers)

**Child Care Centers willing to care for CCS children in Carroll County**  
33 (575.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Carroll County FY21 Allocation (estimated)**  
\$2,088,386 = 248 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
65 (60.2% of total family child care providers in Carroll)

**Centers who serve/have served children with special needs**  
34 (77.3% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Cecil County Report

Cecil County's Mid-Atlantic location on the I-95 corridor in north-eastern Maryland has made it one of the region's most sought-after business locations. Cecil is situated equidistant between the metropolitan areas of Baltimore and Philadelphia. This prime location allows Cecil County businesses to have overnight access to vast markets of over 90 million people. The county also falls near two international airports, Amtrak commuter lines, and main lines for CSX and Norfolk Southern railroads.

Cecil County's private sector industries generate \$2.8 billion in economic output. The county's major employers include world-class companies such as General Electric, IKEA, Orbital ATK, Restoration Hardware, and W.L. Gore & Associates. Cecil County's private sector workforce is rapidly growing due to the recent introduction of large corporations including Amazon, Fortress, Lidl, Medline, PetSmart, and TruAire. These companies have introduced 1,800 new jobs to Cecil County's already skilled, capable, and available workforce.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm?type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm?type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Cecil County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	2,530
2-4	3,894
5-9	6,927
10-11	2,979
Total	16,330

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$82,623<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$9,367	
Preschooler <sup>2</sup>	\$11,192	
Food <sup>3</sup>	\$11,396	13.79%
Housing <sup>4</sup>	\$21,060	25.49%
Taxes <sup>5</sup>	\$14,799	17.91%
Total	\$67,814	82.08%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0-23 months	\$180.14	\$ 277.50
2-4 years	\$159.95	\$ 215.23
5 years <sup>1</sup>	\$150.50	\$ 208.71
School Age Full <sup>2</sup>	\$140.81	\$ 191.53
School Age B/A <sup>3</sup>	\$105.17	\$ 164.88

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Cecil Children under 12 with Mothers in the Work Force<sup>1</sup>

13,980 – 76.0%<sup>2</sup> of total 2021 child population under 12 (18,394).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Cecil	Maryland	Cecil	Maryland
0-3 years	3,493	209,218	3,832	217,560
3-4 years	2,464	144,175	2,592	146,928
5 years	1,255	74,546	1,336	72,700
6-9 years	5,628	316,772	5,591	294,168
10-11 years	2,925	162,481	2,979	151,023
Total	15,765	907,192	16,330	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	2,280	2,897
25-29	2,759	2,885
30-34	3,430	3,004
Total	8,469	8,786

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Cecil	Maryland
<b>2010</b>		
Female	25,488	1,570,193
Male	28,019	1,623,215
<b>2000</b>		
Female	21,026	1,351,034
Male	23,840	1,418,491
<b>Change</b>		
Female	21.2% (+)	16.2% (+)
Male	17.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,534	6,988	N/A*
Total females (16+) with children under 6 in the work force	1,785	N/A*	N/A*
Total females (16+) with children 6-17	6,899	16,647	N/A*
Total females (16+) with children 6-17 in the work force	5,612	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Cecil	Maryland
2010	101,108	5,773,552
2000	85,951	5,296,486
1995	78,402	5,046,079
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	2,171	3,076
25-29	2,515	2,863
30-34	3,268	2,854
Total	7,954	8,793

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	84,730	99,557
Total # of households	31,223	36,867
Average household size	2.71	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	23,290	100%	26,681	100%	14.6%(+)
Families Below Poverty Level	1,253	5.4%	2,161	8.1%	72.5%(+)
All Families w/Children Under 6	2,500	N/A*	2,395	100%	N/A*
Families w/Children Under 5 Below Poverty Level	534	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	11,555	100%	11,855	100%	2.6%(+)
Families w/Children Under 18 Below Poverty Level	1,007	8.7%	1,636	13.8%	62.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Educational Attainment

	Cecil	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	59,281	89.0%	3,410,847	88.1%
Bachelor's Degree or Higher	14,792	22.2%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,423	100%	21,899	100%	2.2%(+)
Total Children Under 18 Below Poverty Level	2,217	10.3%	3,986	18.2%	79.8%(+)
Total Children Under 5 Below Poverty Level	743	14.3%	N/A*	32.0%	N/A*
Total Children 5-17 Below Poverty Level	1,474	9.1%	N/A*	13.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Families

## Cecil

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	23,290	2,500	11,555
2010	26,681	2,958	13,346
Change	14.6%(+)	18.3%(+)	15.5%(+)

## Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Cecil County) <sup>1</sup>	\$85,538
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Cecil	\$64,337
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

##### Median Household Income<sup>1</sup>:

Cecil	\$70,229
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Cecil	Maryland
under \$25,000	13.8%	13.2%
\$25,000 - \$49,999	18.7%	16.0%
\$50,000 - \$74,999	16.1%	15.3%
\$75,000 +	51.4%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Cecil	Maryland
2000	4.7%	3.4%
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%
2016	5.2%	4.5%
2017	4.9%	4.3%
2018	4.8%	4.5%
2019	4.3%	3.9%
2020	7.1%	8.3%
2021	6.0%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Cecil	Maryland
Owner-Occupied housing	25,736 (72%)	1,426,267 (67%)
Renter-Occupied housing	9,884 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Cecil	Maryland
Mean value of Owner-Occupied Housing	\$256,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,755	\$2,016
Median Gross Residential Monthly Rent	\$966	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	71	564
*OCC Licensed Group Programs	35	1,900
8-12 Hour Child Care Centers	21	1,305
Infant/Toddler	10	84
Part-Day	6	N/A
Before/after School (School & Center-Based)	25	1,255
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start	2	144
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Charlestown 21914	1	1.4	0	0.0
Chesapeake City 21915	1	1.4	2	9.5
Colora 21917	2	2.8	2	9.5
Conowingo 21918	2	2.8	0	0.0
Earleville 21919	1	1.4	0	0.0
Elkton 21921	42	59.2	10	47.6
North East 21901	6	8.5	4	19.0
Perryville 21903	5	7.0	1	4.8
Port Deposit 21904	4	5.6	0	0.0
Rising Sun 21911	6	8.5	2	9.5
Warwick 21912	1	1.4	0	0.0
Totals	71	100.0%	21	100.0%

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	17	0
Middle Schools	6	0
Combined	0	9

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	664	197
Kindergarten	1,022	80
Grades 1 - 6	6,643	496
Total	8,329	773

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

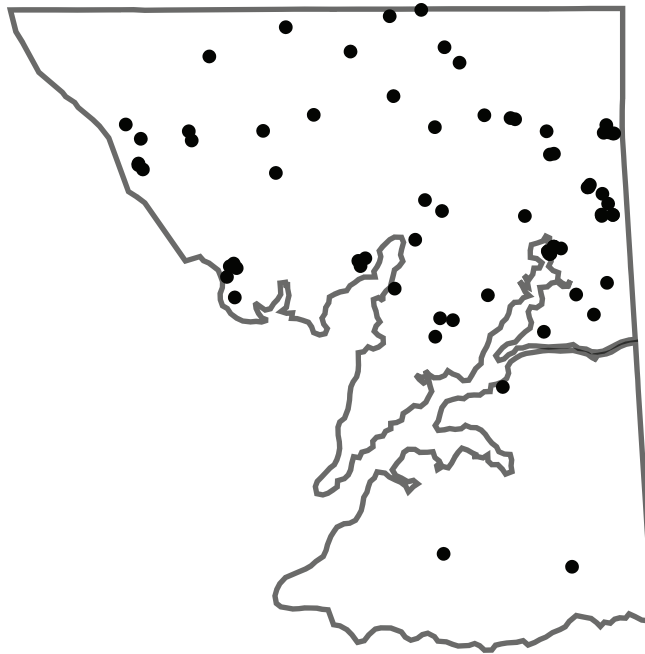
\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Cecil County

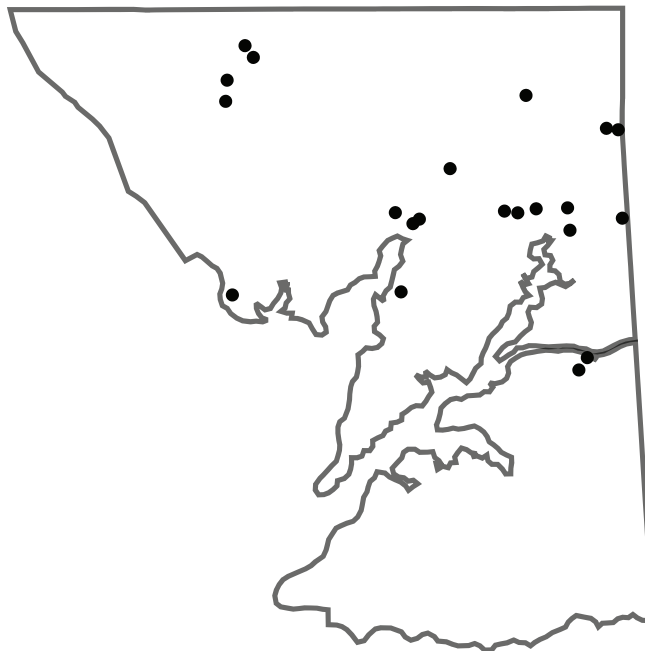
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Cecil County

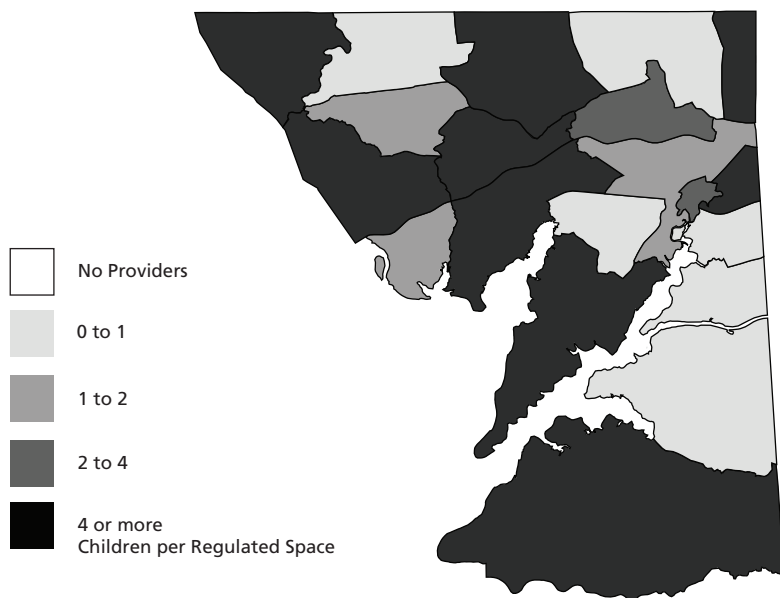
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

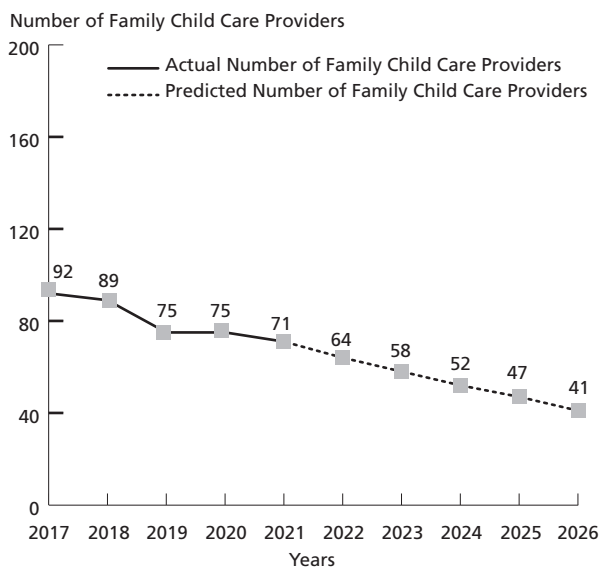
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



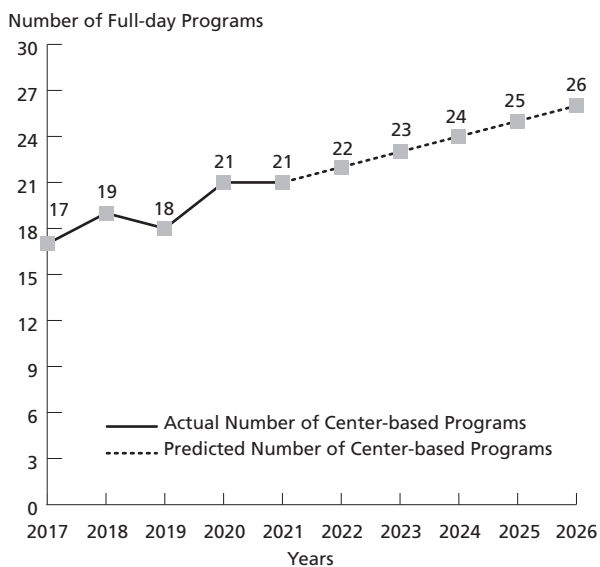
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2017-2026



Center-based Programs in Cecil 2017-2026  
Full-day (8 to 12 hours)

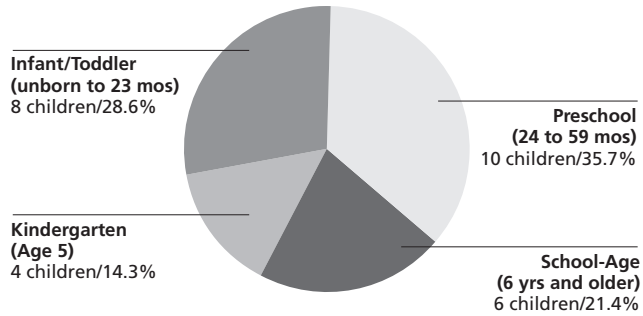


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

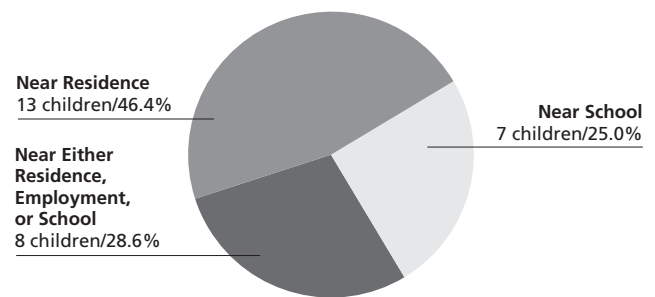
N=28



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Locational Preferences for Care

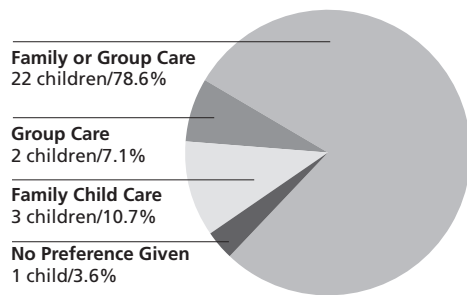
N=28



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Type of Care Preferred

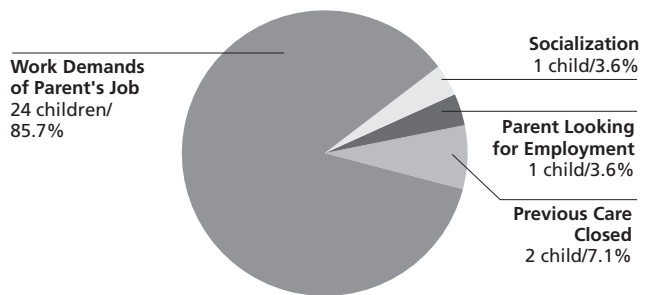
N=28



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Reason Child Care is Needed

N=28



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Demand for Child Care

### Number of Children Served by LOCATE: Child Care

28 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served

N=28

Full-time: 20 children (71.4%)

Part-time: 6 children (21.4%)

Other\*: 2 children (7.1%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21)  
NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

LOCATE Calls received from parents with children eligible for Child Care Scholarship  
17 (60.7% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship  
3 (10.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
No Vacancies for Infant	2
No Vacancies for Preschool	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Care in Cecil County

Factor	Count
Cost	3
Educational program	3
Environment	3

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

Family Child Care Providers willing to care for CCS children in Cecil County  
22 (31.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Cecil County  
18 (85.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

### Cecil County FY21 Allocation (estimated)

\$1,594,899 = 251 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

Family providers who serve/have served children with special needs  
47 (66.2% of total family child care providers in Cecil)

Centers who serve/have served children with special needs  
12 (57.1% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Charles County Report

Charles County is a growing business hub well positioned for future development. The county is strategically located in the center of the densely populated region extending from Baltimore in the north, through Washington D.C., to Richmond in the south. This prime location makes the county a hotspot for businesses looking to relocate or expand, offering access to a large and growing pool of talented workers, affordable and flexible real-estate options, a multi-modal transportation network, three Opportunity Zones, and excellent educational institutions.

The county is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region. Targets for business growth in Charles County include federal contracting, high-value professional services, health services, and R&D engineering and computing. Charles County's private sector industries generate \$3.9 billion in economic output. Major employers in the county include University of Maryland Charles Regional Medical Center, Genesis HealthCare, St Charles Sportsman Club Inc, and Keller Williams Realty.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Charles County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	3,601
2-4	5,837
5-9	10,233
10-11	4,482
Total	24,153

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$107,296<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$12,102	
Preschooler <sup>2</sup>	\$12,097	
Food <sup>3</sup>	\$ 11,396	10.62%
Housing <sup>4</sup>	\$ 24,972	23.27%
Taxes <sup>5</sup>	\$ 22,649	21.11%
Total	\$ 83,215	77.56%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).  
<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0-23 months	\$232.74	\$ 310.48
2-4 years	\$192.98	\$ 232.63
5 years <sup>1</sup>	\$170.11	\$ 203.11
School Age Full <sup>2</sup>	\$157.06	\$ 210.89
School Age B/A <sup>3</sup>	\$118.36	\$ 133.46

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Charles Children under 12 with Mothers in the Work Force<sup>1</sup>

24,870 – 80.3%<sup>2</sup> of total 2021 child population under 12 (30,972).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.



## Population Information

Child Population<sup>1</sup>

	2000		2010	
	Charles	Maryland	Charles	Maryland
0-3 years	5,062	209,218	5,598	217,560
3-4 years	3,541	144,175	3,840	146,928
5 years	1,930	74,546	1,933	72,700
6-9 years	7,981	316,772	8,300	294,168
10-11 years	4,272	162,481	4,482	151,023
Total	22,786	907,192	24,153	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

## Female Population (selected ages)

Age Group	2000	2010
20-24	3,025	4,242
25-29	3,914	4,425
30-34	5,279	4,615
Total	12,218	13,282

Source: U.S. Bureau of the Census, 2000, 2010.

## Work Force Information

## Total Population Ages 16+ in Work Force

	Charles	Maryland
<b>2010</b>		
Female	41,293	1,570,193
Male	40,323	1,623,215
<b>2000</b>		
Female	31,448	1,351,034
Male	33,535	1,418,491
<b>Change</b>		
Female	31.3% (+)	16.2% (+)
Male	20.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

## Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	4,051	10,522	N/A*
Total females (16+) with children under 6 in the work force	3,141	N/A*	N/A*
Total females (16+) with children 6-17	9,913	26,819	N/A*
Total females (16+) with children 6-17 in the work force	8,124	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

## Total Population

	Charles	Maryland
2010	146,551	5,773,552
2000	120,546	5,296,486
1995	111,297	5,046,079
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

## Male Population (selected ages)

Age Group	2000	2010
20-24	3,006	4,441
25-29	3,461	4,163
30-34	4,742	3,972
Total	11,209	12,576

Source: U.S. Bureau of the Census, 2000, 2010.

## Households

	2000	2010
Total household population	119,177	145,146
Total # of households	41,668	51,214
Average household size	2.86	2.83

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	32,277	100%	38,614	100%	19.6%(+)
Families Below Poverty Level	1,203	6.2%	1,313	3.4%	9.1%(+)
All Families w/Children Under 6	3,504	N/A*	3,279	100%	N/A*
Families w/Children Under 5 Below Poverty Level	384	N/A*	N/A*	11.2%	N/A*
All Families w/Children Under 18	17,113	100%	18,578	100%	8.6%(+)
Families w/Children Under 18 Below Poverty Level	1,004	5.9%	947	5.1%	5.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Charles	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	85,612	90.0%	3,410,847	88.1%
Bachelor's Degree or Higher	24,410	25.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	30,945	100%	33,409	100%	8.0%(+)
Total Children Under 18 Below Poverty Level	2,398	7.7%	1,537	4.6%	35.9%(-)
Total Children Under 5 Below Poverty Level	479	6.6%	N/A*	5.3%	N/A*
Total Children 5-17 Below Poverty Level	1,919	8.1%	N/A*	4.4%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Charles

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	32,277	3,504	17,113
2010	38,614	4,168	20,971
Change	19.6%(+)	18.9%(+)	22.5%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	3.9%(-)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Charles County) <sup>1</sup>	\$58,545
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Charles	\$70,630
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

##### Median Household Income<sup>1</sup>:

Charles	\$98,707
Maryland	\$85,454

#### Income Distribution

##### Percent Households

	Charles	Maryland
under \$25,000	9.0%	13.2%
\$25,000 - \$49,999	12.6%	16.0%
\$50,000 - \$74,999	14.1%	15.3%
\$75,000 +	64.3%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Charles	Maryland
2000	2.3%	3.4%
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%
2018	4.4%	4.5%
2019	4.0%	3.9%
2020	8.4%	8.3%
2021	6.7%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Charles	Maryland
Owner-Occupied housing	39,312 (78%)	1,426,267 (67%)
Renter-Occupied housing	10,921 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Charles	Maryland
Mean value of Owner-Occupied Housing	\$316,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,081	\$2,016
Median Gross Residential Monthly Rent	\$1,343	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	166	1,248
*OCC Licensed Group Programs	68	4,552
8-12 Hour Child Care Centers	38	2,870
Infant/Toddler	27	242
Part-Day	9	N/A
Before/after School (School & Center-Based)	53	3,871
Employer-Sponsored Centers	0	0
Nursery Schools	9	N/A
Private Kindergarten	2	N/A
**Head Start	2	154 <sup>3</sup>
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

<sup>3</sup>EHS is not included for this county because the programs are new and the capacity is not yet available.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	3

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	729	217
Kindergarten	1,587	80
Grades 1 - 6	11,368	396
Total	13,684	693

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.8	0	0.0
Brandywine 20613	3	1.8	0	0.0
Bryans Road 20616	6	3.6	1	2.6
Bryantown 20617	1	0.6	1	2.6
Charlotte Hall 20622	1	0.6	0	0.0
Cobb Island 20625	1	0.6	0	0.0
Hughesville 20637	5	3.0	2	5.3
Indian Head 20640	5	3.0	3	7.9
La Plata 20646	17	10.2	7	18.4
Marbury 20658	1	0.6	0	0.0
Newburg 20664	3	1.8	0	0.0
Pomfret 20675	1	0.6	0	0.0
Port Tobacco 20677	0	0.0	1	2.6
Waldorf 20601	30	18.1	5	13.2
Waldorf 20602	37	22.3	9	23.7
Waldorf 20603	37	22.3	8	21.1
Welcome 20693	2	1.2	0	0.0
White Plains 20695	13	7.8	1	2.6
Totals	166	100.0%	38	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

## Supply of Regulated Child Care

## Density of Regulated Family Child Care Homes in Charles County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

## Density of Licensed 8-12 Hour Child Care Centers in Charles County

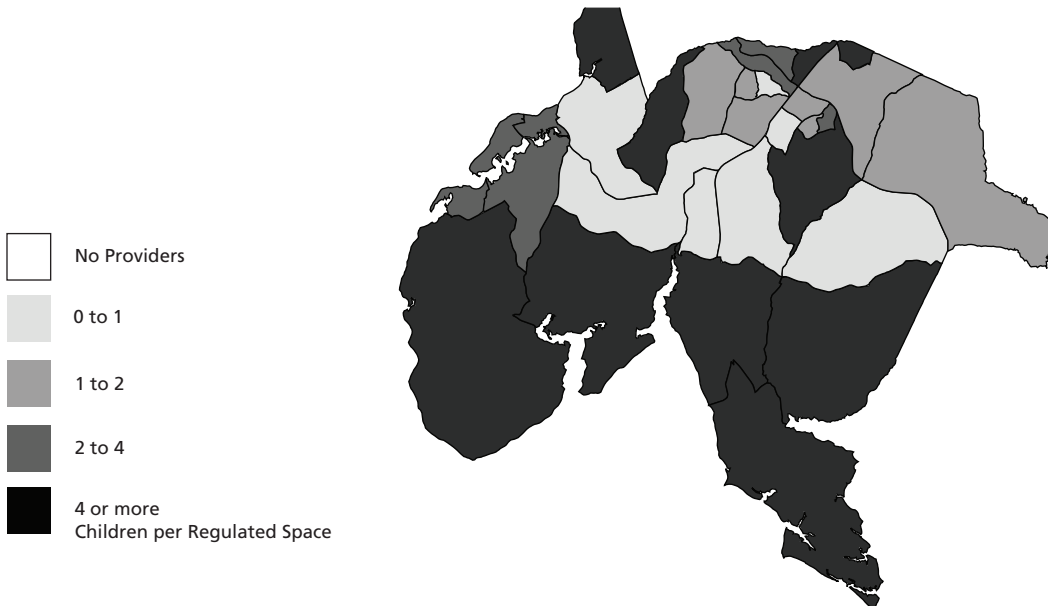
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

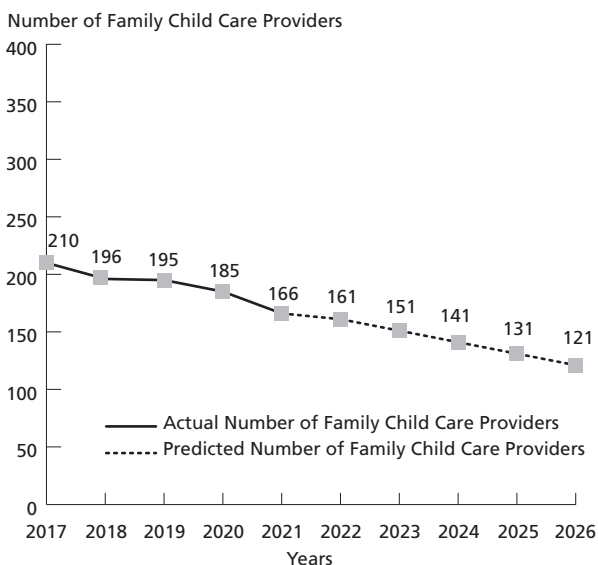
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



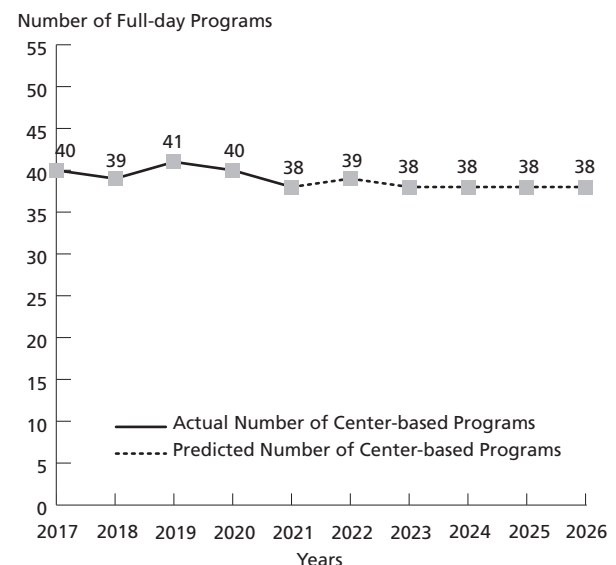
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2017-2026



Center-based Programs in Charles 2017-2026 Full-day (8 to 12 hours)

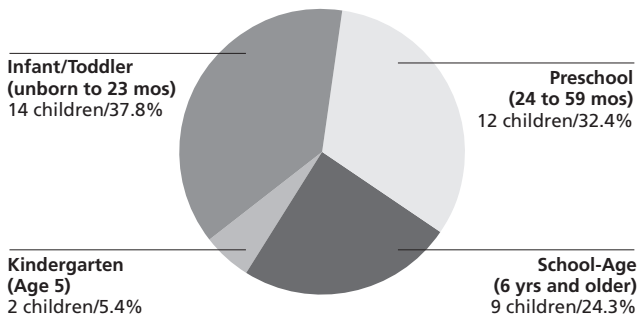


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

## Demand for Child Care

### Children Served by Age

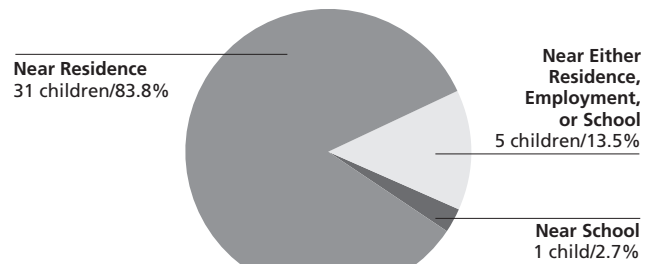
N=37



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Children Served by Locational Preferences for Care

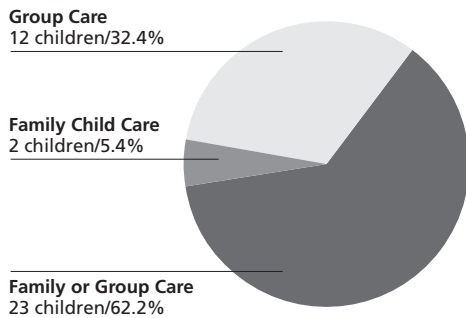
N=37



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Children Served by Type of Care Preferred

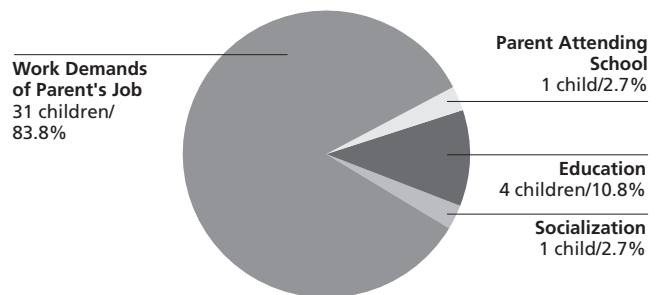
N=37



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

### Reason Child Care is Needed

N=37



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
37 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=37

Full-time: 32 children (86.5%)

Part-time: 4 children (10.8%)

Other\*: 1 child (2.7%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
5 (13.5% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
10 (27.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Charles County

Factors	Count
Other	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Charles County

Factors	Count
Caregiver	7
Educational program	4
Environment	4
Only provider/program with vacancy	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Charles County**  
66 (39.8% of total family child care providers)

**Child Care Centers willing to care for CCS children in Charles County**  
32 (84.2% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Charles County FY21 Allocation (estimated)**  
\$4,012,051 = 529 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
89 (53.6% of total family child care providers in Charles)

**Centers who serve/have served children with special needs**  
17 (53.1% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



## Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Dorchester County Report

Dorchester County is in close proximity to metropolitan Washington D.C. and Baltimore and is ideally situated on the central Atlantic seaboard allowing easy access to over one-fifth of the U.S. population residing in the New York to Richmond mega market. Dorchester is one of the largest land/water mass counties in Maryland, with nearly 600 square miles of land and 70 square miles of water. The county is home to industrious, innovative, and creative individuals, and boasts attractive and affordable housing options from waterfront estates to rural developments and city condos, townhouses, and apartments.

The Dorchester Regional Technology Park, serving the county and region, is home to the Eastern Shore Innovation Center incubator which is open to startups and offers several amenities including a wet lab. The Park is one of the county's two State Enterprise Zones. Dorchester also has a new Opportunity Zone and is a federally designated HUBZone. The county's private sector industries generate \$877 million in economic output and major employers include Amick Farms, Hyatt Regency Chesapeake Bay Golf Resort, and Rexnord.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Dorchester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	809
2-4	1,228
5-9	1,902
10-11	721
Total	4,660

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$60,992<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,699	25.74%
Infant <sup>1</sup>	\$7,760	
Preschooler <sup>2</sup>	\$7,939	
Food <sup>3</sup>	\$ 11,396	18.68%
Housing <sup>4</sup>	\$ 18,156	29.77%
Taxes <sup>5</sup>	\$ 9,663	15.84%
Total	\$ 54,914	90.03%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

#### Dorchester County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 149.24	\$ 158.75
2-4 years	\$ 128.84	\$ 152.67
5 years <sup>1</sup>	\$ 123.96	\$ 149.17
School Age Full <sup>2</sup>	\$ 124.58	\$ 149.17
School Age B/A <sup>3</sup>	\$ 91.58	\$ 113.75

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Dorchester Children under 12 with Mothers in the Work Force<sup>1</sup>

4,762 – 82.5%<sup>2</sup> of total 2021 child population under 12 (5,772).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, July 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Dorchester	Maryland	Dorchester	Maryland
0-3 years	973	209,218	1,225	217,560
3-4 years	677	144,175	812	146,928
5 years	361	74,546	359	72,700
6-9 years	1,656	316,772	1,543	294,168
10-11 years	896	162,481	721	151,023
Total	4,563	907,192	4,660	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	775	936
25-29	841	984
30-34	986	892
Total	2,602	2,812

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Dorchester	Maryland
<b>2010</b>		
Female	8,837	1,570,193
Male	8,012	1,623,215
<b>2000</b>		
Female	7,429	1,351,034
Male	7,715	1,418,491
<b>Change</b>		
Female	15.9(+)	90% (+)
Male	3.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	796	2,312	N/A*
Total females (16+) with children under 6 in the work force	633	N/A*	N/A*
Total females (16+) with children 6-17	2,083	4,140	N/A*
Total females (16+) with children 6-17 in the work force	1,667	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Dorchester	Maryland
2010	32,618	5,773,552
2000	30,674	5,296,486
1995	30,349	5,046,079
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	659	867
25-29	730	872
30-34	900	789
Total	2,289	2,528

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	30,004	32,112
Total # of households	12,706	13,522
Average household size	2.36	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	8,506	100%	8,894	100%	4.6%(+)
Families Below Poverty Level	865	10.2%	685	7.7%	21.2%(-)
All Families w/Children Under 6	722	N/A*	792	100%	N/A*
Families w/Children Under 5 Below Poverty Level	210	N/A*	N/A*	18.0%	N/A*
All Families w/Children Under 18	3,471	100%	3,314	100%	4.5%(-)
Families w/Children Under 18 Below Poverty Level	629	18.1%	500	15.1%	20.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Dorchester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	19,024	82.7%	3,410,847	88.1%
Bachelor's Degree or Higher	3,990	17.3%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,096	100%	5,915	100%	3.0%(-)
Total Children Under 18 Below Poverty Level	1,348	22.1%	1,177	19.9%	12.7%(-)
Total Children Under 5 Below Poverty Level	275	20.3%	N/A*	20.8%	N/A*
Total Children 5-17 Below Poverty Level	1,073	22.6%	N/A*	19.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Dorchester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,506	722	3,471
2010	8,894	960	3,823
Change	4.6%(+)	33.0%(+)	10.1%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Dorchester County) <sup>1</sup>	\$49,855
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

Median Family Income, 2010 Census	
Dorchester	\$59,070
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

Median Household Income <sup>1</sup> :	
Dorchester	\$51,523
Maryland	\$85,454

Income Distribution	Percent Households	
	Dorchester	Maryland
under \$25,000	23.6%	13.2%
\$25,000 - \$49,999	24.3%	16.0%
\$50,000 - \$74,999	17.7%	15.3%
\$75,000 +	34.4%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Dorchester	Maryland
2000	7.0%	3.4%
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%
2016	5.9%	4.5%
2017	5.9%	4.3%
2018	5.5%	4.5%
2019	5.5%	3.9%
2020	8.1%	8.3%
2021	6.9%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Dorchester	Maryland
Owner-Occupied housing	9,500 (71%)	1,426,267 (67%)
Renter-Occupied housing	3,911 (29%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Dorchester	Maryland
Mean value of Owner-Occupied Housing	\$204,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,513	\$2,016
Median Gross Residential Monthly Rent	\$738	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.



## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	41	325
*OCC Licensed Group Programs	10	417
8-12 Hour Child Care Centers	8	249
Infant/Toddler	3	5
Part-Day	0	N/A
Before/after School (School & Center-Based)	6	152
Employer-Sponsored Centers	0	0
Nursery Schools	1	N/A
Private Kindergarten	0	N/A
**Head Start	2	186
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	4

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	170	75
Kindergarten	282	17
Grades 1 - 6	2,073	50
Total	2,525	142

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	9	22.0	7	87.5
East New Market 21631	9	22.0	0	0.0
Federalsburg 21632	1	2.4	0	0.0
Hurlock 21643	19	46.3	1	12.5
Secretary 21664	1	2.4	0	0.0
Vienna 21869	2	4.9	0	0.0
Totals	41	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Dorchester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Dorchester County

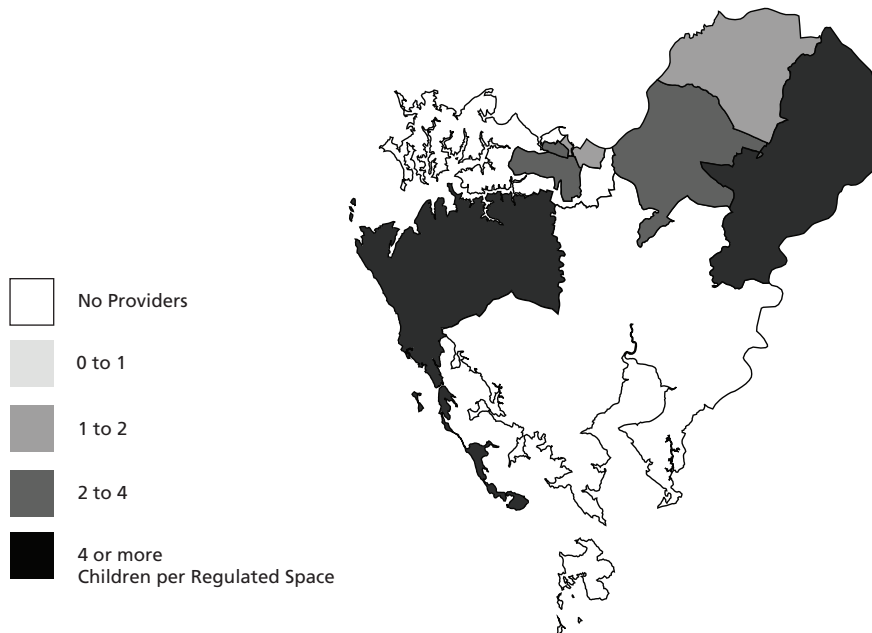
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

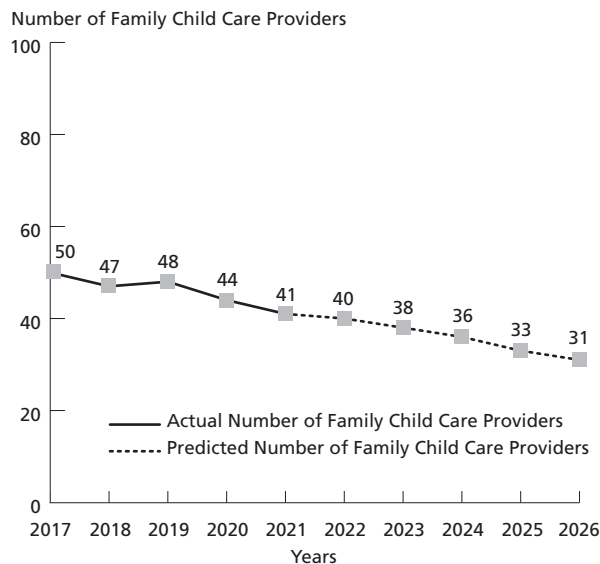
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



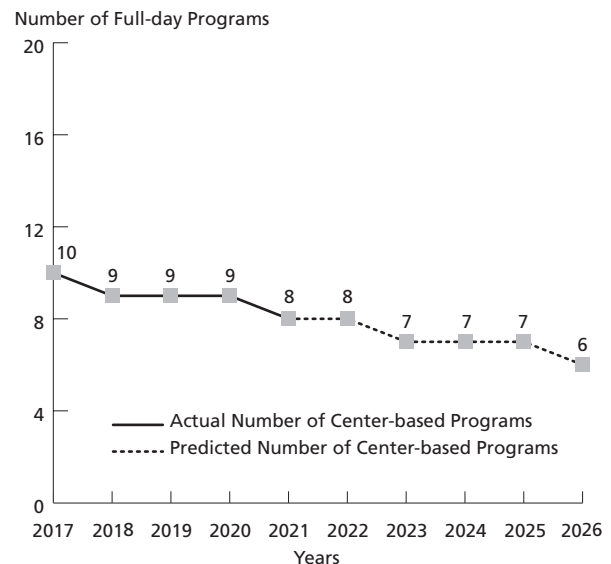
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Dorchester 2017-2026



#### Center-based Programs in Dorchester 2017-2026 Full-day (8 to 12 hours)

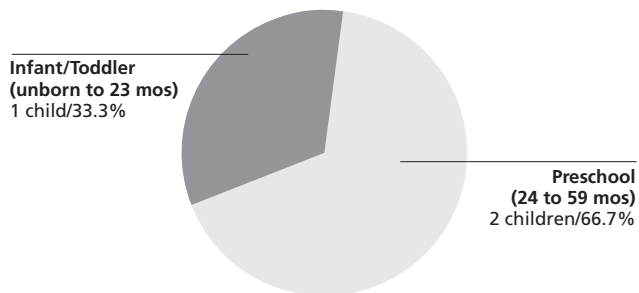


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

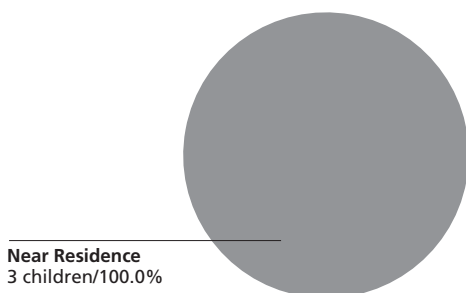
N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Locational Preferences for Care

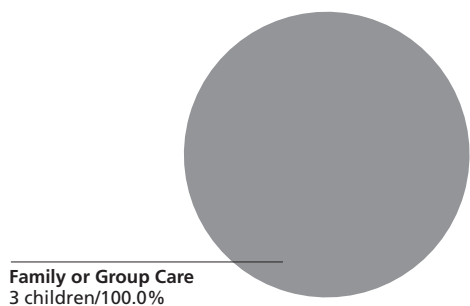
N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Type of Care Preferred

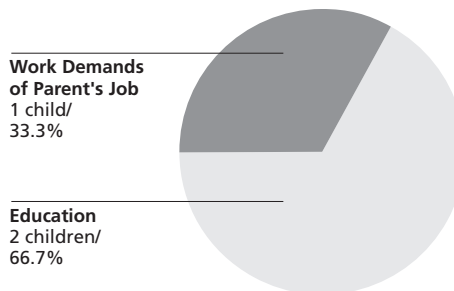
N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Reason Child Care is Needed

N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
3 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=3  
3 children (100.0%)

\* Includes requests for sick, backup and temporary care.  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
1 (33.3% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
1 (33.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Child Care In Dorchester County

Factor	Count
Proximity to home, work, school	2
Caregiver	1
Cost	1
Educational program	1
Environment	1
Only provider/program with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Dorchester County**  
25 (61.0% of total family child care providers)

**Child Care Centers willing to care for CCS children in Dorchester County**  
6 (75.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Dorchester County FY21 Allocation (estimated)**  
\$853,338 = 161 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
24 (58.5% of total family child care providers in Dorchester)

**Centers who serve/have served children with special needs**  
8 (100.0% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

**Eastern Shore Child Care Resource Center**

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Frederick County Report

Frederick County, part of the Maryland Capital Region, is intersected by five major highways providing easy access to Baltimore, Washington D.C., and other major cities in Pennsylvania and Virginia. Frederick's proximity to Washington D.C. has allowed the county to experience strong long-term economic growth and success in attracting and retaining millennial workers. The county's strategic location, comprehensive transportation network, educated workforce, and moderate business costs has attracted a diverse industry mix. There is a successful blend of rich agriculture heritage with a world-class advanced technology sector. Additionally, industries including computing and IT, manufacturing, and tourism are also thriving in Frederick County.

Frederick County is home to the National Cancer Institute, Leidos Biomedicals, Frederick National Laboratory for Cancer Research, and the U.S. Army Medical Research and Material Command. The county has the highest concentration of private sector life sciences employment in the state. Major employers include Astra Zeneca, Lonza Inc, Leidos Biomedical Research, Gale House Inc, and Grove Resource Solutions. Frederick County's private sector industries generate \$11.0 billion in economic output.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/imi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Frederick County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	5,551
2-4	9,311
5-9	16,303
10-11	6,804
Total	37,969

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$107,067<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 24,189	22.59%
Infant <sup>1</sup>	\$11,936	
Preschooler <sup>2</sup>	\$12,253	
Food <sup>3</sup>	\$ 11,396	10.64%
Housing <sup>4</sup>	\$ 24,960	23.31%
Taxes <sup>5</sup>	\$ 21,332	19.92%
Total	\$ 81,877	76.47%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$229.54	\$ 362.55
2-4 years	\$201.29	\$ 235.64
5 years <sup>1</sup>	\$185.16	\$ 238.47
School Age Full <sup>2</sup>	\$177.87	\$ 226.36
School Age B/A <sup>3</sup>	\$111.43	\$ 120.08

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Frederick Children under 12 with Mothers in the Work Force<sup>1</sup>

37,405 – 79.5%<sup>2</sup> of total 2021 child population under 12 (47,050).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Frederick	Maryland	Frederick	Maryland
0-3 years	8,218	209,218	8,607	217,560
3-4 years	5,838	144,175	6,255	146,928
5 years	3,016	74,546	3,148	72,700
6-9 years	12,580	316,772	13,155	294,168
10-11 years	6,403	162,481	6,804	151,023
Total	36,055	907,192	37,969	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	4,959	6,532
25-29	5,792	6,859
30-34	8,031	7,062
Total	18,782	20,453

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Frederick	Maryland
<b>2010</b>		
Female	62,431	1,570,193
Male	69,656	1,623,215
<b>2000</b>		
Female	49,673	1,351,034
Male	57,478	1,418,491
<b>Change</b>		
Female	25.7% (+)	16.2%(+)
Male	21.2% (+)	14.4%(+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,085	17,204	N/A*
Total females (16+) with children under 6 in the work force	4,125	N/A*	N/A*
Total females (16+) with children 6-17	14,990	40,447	N/A*
Total females (16+) with children 6-17 in the work force	12,150	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Frederick	Maryland
2010	233,385	5,773,552
2000	195,277	5,296,486
1995	175,001	5,046,079
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	4,746	6,705
25-29	5,773	6,758
30-34	7,434	6,753
Total	17,953	20,216

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	190,622	229,203
Total # of households	70,060	84,800
Average household size	2.72	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	51,949	100%	61,198	100%	17.8%(+)
Families Below Poverty Level	1,530	2.9%	1,897	3.1%	24.0%(+)
All Families w/Children Under 6**	6,337	N/A*	6,115	100%	N/A*
Families w/Children Under 5 Below Poverty Level	595	N/A*	N/A*	4.7%	N/A*
All Families w/Children Under 18	20,015	100%	29,285	100%	46.7%(+)
Families w/Children Under 18 Below Poverty Level	1,182	5.9%	1,406	4.8%	19.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Frederick	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	142,563	91.6%	3,410,847	88.1%
Bachelor's Degree or Higher	59,008	37.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 (ACS).

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	50,027	100%	53,766	100%	7.5%(+)
Total Children Under 18 Below Poverty Level	2,735	5.5%	3,495	6.5%	27.8%(+)
Total Children Under 5 Below Poverty Level	800	6.2%	N/A*	7.0%	N/A*
Total Children 5-17 Below Poverty Level	1,935	5.2%	N/A*	6.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Frederick

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	51,949	6,337	20,015
2010	61,198	8,521	31,496
Change	17.8%(+)	34.5%(+)	57.4%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,000	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Frederick County) <sup>1</sup>	\$58,910
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Frederick	\$45,366
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

##### Median Household Income<sup>1</sup>:

Frederick	\$94,061
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Frederick	Maryland
under \$25,000	9.4%	13.2%
\$25,000 - \$49,999	14.2%	16.0%
\$50,000 - \$74,999	14.7%	15.3%
\$75,000 +	61.7%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Frederick	Maryland
2000	2.0%	3.4%
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%
2020	7.6%	8.3%
2021	5.8%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Frederick	Maryland
Owner-Occupied housing	63,392 (75%)	1,426,267 (67%)
Renter-Occupied housing	20,572 (25%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Frederick	Maryland
Mean value of Owner-Occupied Housing	\$314,300	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,080	\$2,016
Median Gross Residential Monthly Rent	\$1,158	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	275	2,088
*OCC Licensed Group Programs	116	7,615
8-12 Hour Child Care Centers	61	5,091
Infant/Toddler	38	380
Part-Day	24	N/A
Before/after School (School & Center-Based)	89	6,541
Employer-Sponsored Centers	0	0
Nursery Schools	16	N/A
Private Kindergarten	7	N/A
**Head Start	5	242
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	38	2
Middle Schools	13	0
Combined	0	14

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,063	982
Kindergarten	2,792	181
Grades 1 - 6	18,870	730
Total	22,725	1,893

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Adamstown 21710	3	1.1	2	3.3
Brunswick 21716	8	2.5	1	1.6
Emmitsburg 21727	4	1.5	0	0.0
Frederick 21701	31	11.3	11	18.0
Frederick 21702	45	16.4	10	13.1
Frederick 21703	52	18.9	6	9.8
Frederick 21704	19	6.9	3	4.9
Ijamsville 21754	4	1.5	6	9.8
Jefferson 21755	7	2.5	2	3.3
Keymar 21757	0	0.0	1	1.6
Knoxville 21758	5	1.8	0	0.0
Libertytown 21762	1	0.4	0	0.0
Middletown 21769	11	4.0	4	6.6
Monrovia 21770	5	1.8	4	6.6
Mt. Airy 21771	13	4.7	1	1.6
Myersville 21773	7	2.5	1	1.6
New Market 21774	11	4.0	4	6.6
New Windsor 21776	1	0.4	0	0.0
North Frederick 21703	1	0.4	0	0.0
Point of Rocks 21777	2	0.7	0	0.0
Rocky Ridge 21778	1	0.4	0	0.0
Sabillasville 21780	1	0.4	0	0.0
Smithsburg 21783	2	0.7	0	0.0
Thurmont 21788	14	5.1	1	1.6
Union Bridge 21791	4	1.5	0	0.0
Urbana 21704	2	0.7	1	1.6
Walkersville 21793	11	4.0	3	4.9
Woodsboro 21798	4	1.5	1	1.6
Totals	275	100.0%	61	100.0%

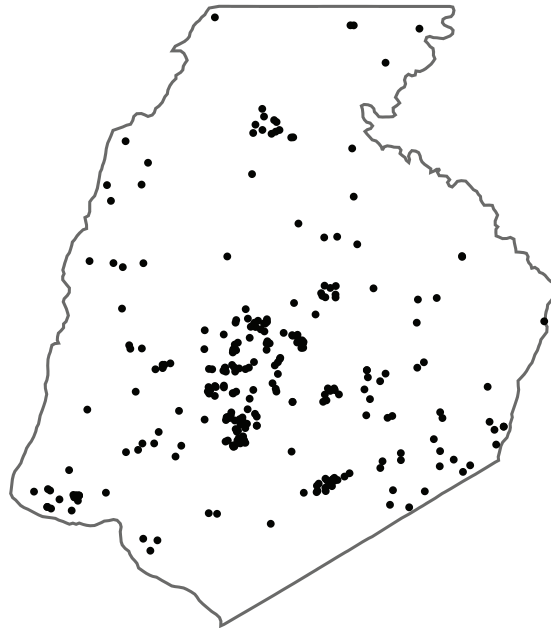
Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Frederick County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Frederick County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

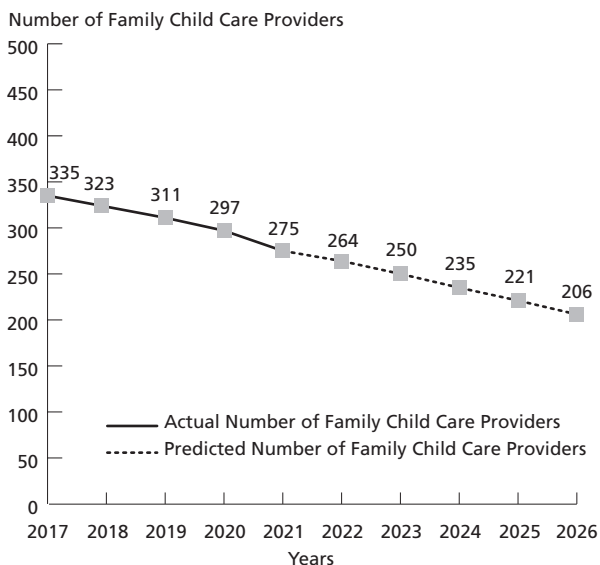
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



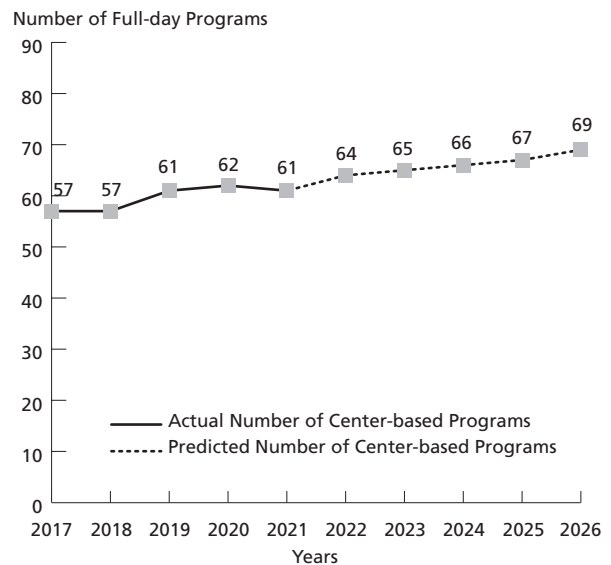
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2017-2026



Center-based Programs in Frederick 2017-2026  
Full-day (8 to 12 hours)

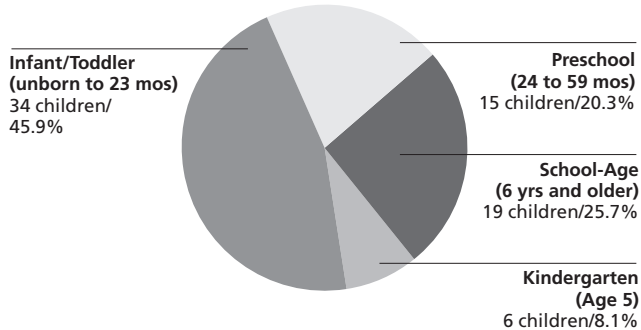


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

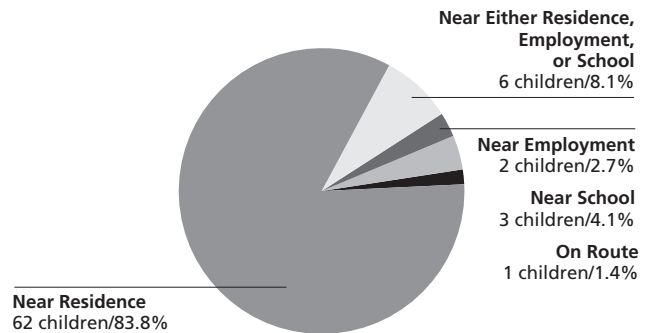
N=74



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

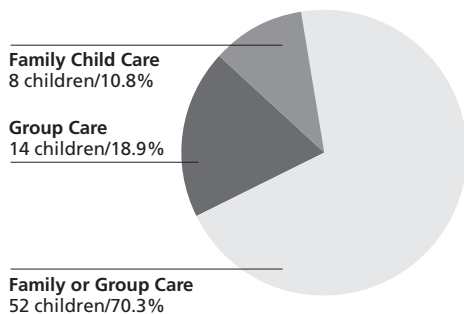
N=74



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

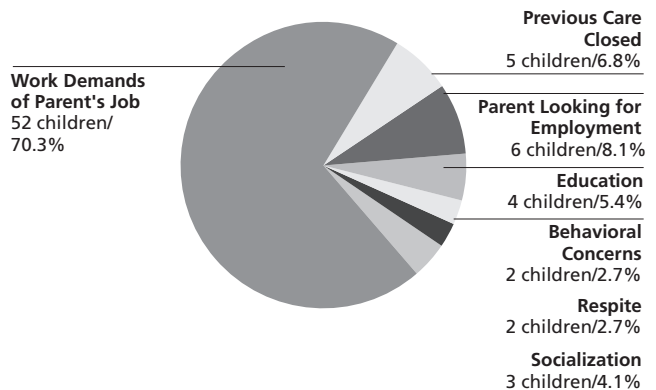
N=74



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=74



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
74 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=74

Full-time: 66 children (89.2%)

Part-time: 7 children (9.5%)

Other\*: 1 child (1.4%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
19 (25.7% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
12 (16.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Child Care in Frederick County

Factor	Count
Educational program	15
Environment	14
Caregiver	6
Cost	6
Proximity to home, work, school	5
Hours of operation/part time	4
Only program/provider with vacancy	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Frederick County**  
57 (20.7% of total family child care providers)

**Child Care Centers willing to care for CCS children in Frederick County**  
44 (72.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Frederick County FY21 Allocation (estimated)**  
\$3,536,712 = 441 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
156 (56.7% of total family child care providers in Frederick)

**Centers who serve/have served children with special needs**  
40 (65.6% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**Child Care Choices**

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Garrett County Report

Garrett County is the westernmost county in Maryland, offering a central location to local major markets, interstates, available community-owned business parks, a variety of housing options, and an excellent workforce. This progressive community and dedicated workforce attract some of the best businesses that Maryland has to offer. The county is an attractive location for manufacturing, distribution, back office, call center, energy, agricultural, and recreation firms.

Garrett County is a designated HUBZone (Historically Under-Utilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. Major employers include Garrett Regional Medical Center, Beitzel Corporation, Pillar Innovations, ClosetMaid, WISP Resort, and Phenix Technologies. The county's private sector industries generate \$1.0 billion in economic output.

<http://commerce.maryland.gov/Documents/ResearchDocument/GarrettBef.pdf>

Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Garrett County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	575
2-4	978
5-9	1,718
10-11	776
Total	4,047

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$60,072<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,520	22.51%
Infant <sup>1</sup>	\$6,552	
Preschooler <sup>2</sup>	\$6,968	
Food <sup>3</sup>	\$11,396	18.97%
Housing <sup>4</sup>	\$14,556	24.23%
Taxes <sup>5</sup>	\$9,275	15.44%
Total	\$48,747	81.15%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$126.00	\$137.92
2-4 years	\$113.33	\$134.00
5 year <sup>1</sup>	\$114.55	\$128.75
School Age Full <sup>2</sup>	\$112.27	\$128.75
School Age B/A <sup>3</sup>	\$62.61	\$41.67

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Garrett Children under 12 with Mothers in the Work Force<sup>1</sup>

2,857– 70.9%<sup>2</sup> of total 2021 child population under 12 (4,030).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Garrett	Maryland	Garrett	Maryland
0-3 years	1,074	209,218	899	217,560
3-4 years	736	144,175	654	146,928
5 years	412	74,546	359	72,700
6-9 years	1,737	316,772	1,359	294,168
10-11 years	855	162,481	776	151,023
Total	4,814	907,192	4,047	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	724	755
25-29	868	756
30-34	967	756
Total	2,559	2,267

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Garrett	Maryland
<b>2010</b>		
Female	6,764	1,570,193
Male	8,307	1,623,215
<b>2000</b>		
Female	6,232	1,351,034
Male	7,620	1,418,491
<b>Change</b>		
Female	8.5% (+)	16.2% (+)
Male	9.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	881	1,906	N/A*
Total females (16+) with children under 6 in the work force	586	N/A*	N/A*
Total females (16+) with children 6-17	2,166	4,358	N/A*
Total females (16+) with children 6-17 in the work force	1,564	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Garrett	Maryland
2010	30,097	5,773,552
2000	29,846	5,296,486
1995	29,550	5,046,079
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	788	843
25-29	830	733
30-34	953	781
Total	2,571	2,357

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	29,229	29,582
Total # of households	11,476	12,057
Average household size	2.55	2.45

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	8,356	100%	8,437	100%	1.0%(+)
Families Below Poverty Level	826	9.9%	810	9.6%	1.9%(-)
All Families w/Children Under 6	807	N/A*	653	100%	N/A*
Families w/Children Under 5 Below Poverty Level	232	N/A*	N/A*	20.1%	N/A*
All Families w/Children Under 18	3,746	100%	3,288	100%	12.2%(-)
Families w/Children Under 18 Below Poverty Level	571	15.2%	585	17.8%	2.5%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Educational Attainment

	Garrett	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	17,657	84.2%	3,410,847	88.1%
Associate Degree	1,365	6.5%	244,750	6.3%
Bachelor's Degree or Higher	3,685	17.6%	1,396,843	36.1%

Source: U.S. Bureau of the Census 2008-2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,873	100%	5,963	100%	13.2%(-)
Total Children Under 18 Below Poverty Level	1,254	18.2%	1,431	24.0%	14.1%(+)
Total Children Under 5 Below Poverty Level	285	17.4%	NA*	26.6%	NA*
Total Children 5-17 Below Poverty Level	969	18.5%	NA*	23.2%	NA*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Families

## Garrett

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	8,356	807	3,746
2010	8,437	740	3,561
Change	1.0%(+)	8.3%(-)	4.9%(-)

## Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Garrett County) <sup>1</sup>	\$49,679
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Garrett	\$55,155
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

##### Median Household Income<sup>1</sup>:

Garrett	\$50,070
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Garrett	Maryland
under \$25,000	20.6%	13.2%
\$25,000 - \$49,999	26.7%	16.0%
\$50,000 - \$74,999	18.6%	15.3%
\$75,000 +	34.1%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Garrett	Maryland
2000	7.4%	3.4%
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%
2016	5.2%	4.5%
2017	5.5%	4.3%
2018	4.9%	4.5%
2019	4.6%	3.9%
2020	7.7%	8.3%
2021	6.2%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Garrett	Maryland
Owner-Occupied housing	9,424 (77%)	1,426,267 (67%)
Renter-Occupied housing	2,880 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Garrett	Maryland
Mean value of Owner-Occupied Housing	\$174,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,213	\$2,016
Median Gross Residential Monthly Rent	\$556	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	12	105
*OCC Licensed Group Programs	11	308
8-12 Hour Child Care Centers	9	189
Infant/Toddler	6	37
Part-Day	0	N/A
Before/after School (School & Center-Based)	8	155
Employer-Sponsored Centers	0	0
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	289
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs  
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Accident	3	25.0	2	22.2
Broadford	3	25.0	1	11.1
Crellin	1	8.3	1	11.1
Dennett Rd.	0	0.0	3	33.3
Friendsville	1	8.3	0	0.0
Grantsville	2	16.7	1	11.1
Route 40	1	8.3	0	0.0
Yough Glades	1	8.3	0	0.0
Totals	12	100.0%	9	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	7	0
Middle Schools	2	0
Combined	1	4

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	157	0
Kindergarten	254	0
Grades 1 - 6	1,522	43
Total	1,933	43

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

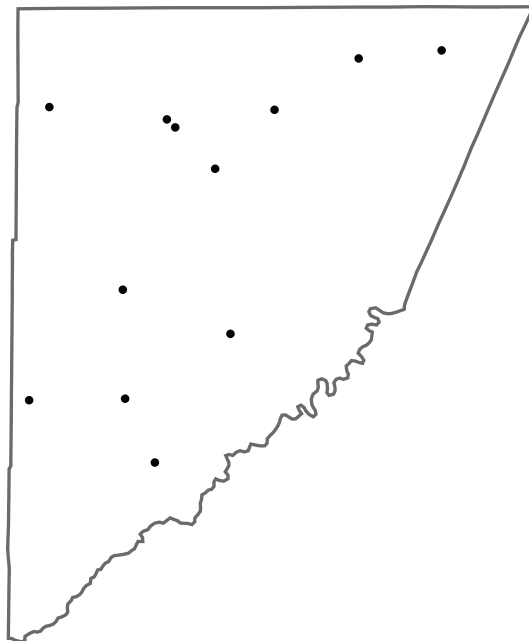
\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Garrett County

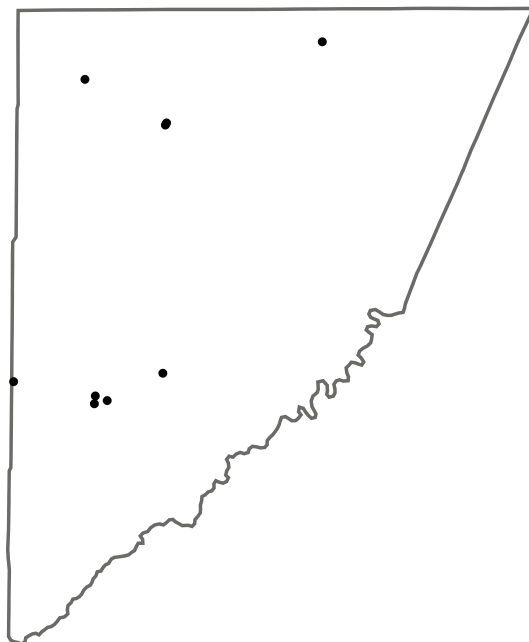
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Garrett County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

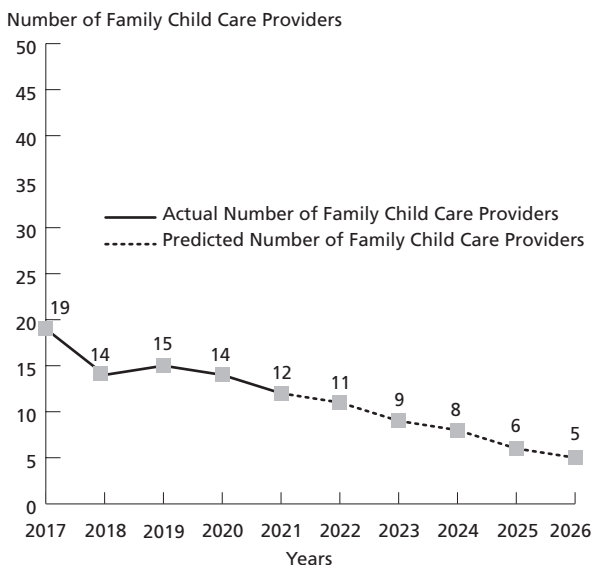
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



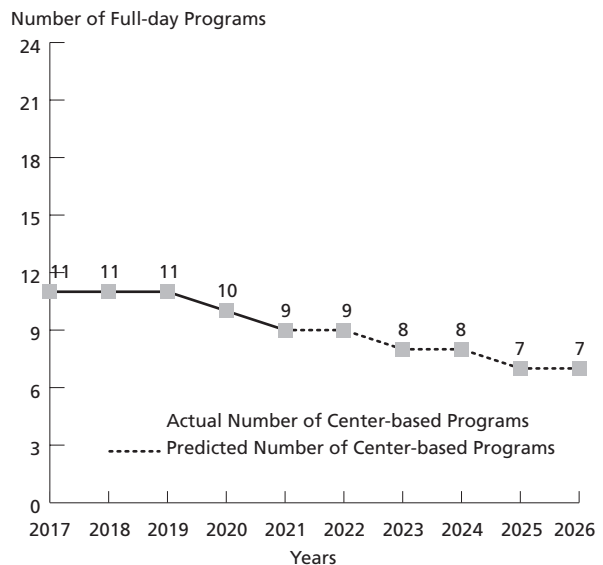
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2017-2026



Center-based Programs in Garrett 2017-2026  
Full-day (8 to 12 hours)

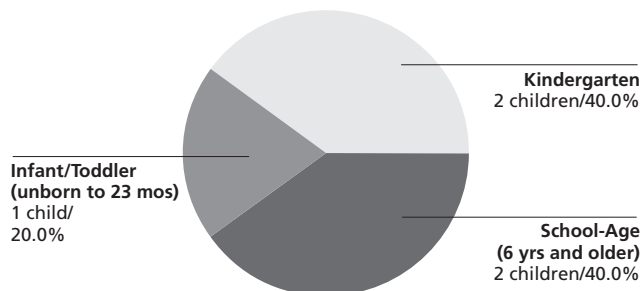


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

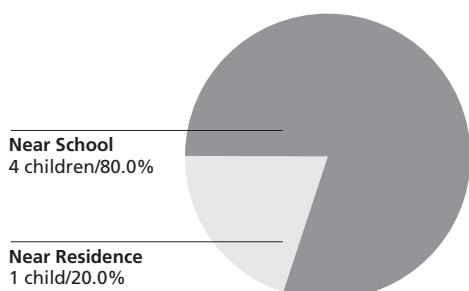
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Locational Preferences for Care

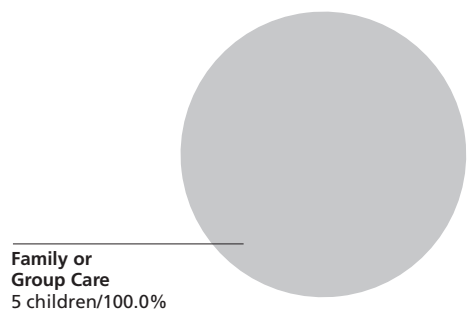
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Type of Care Preferred

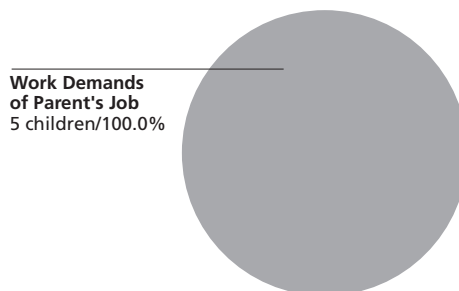
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Reason Child Care is Needed

N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
5 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=5

Full-time: 3 children (60.0%)

Part-time: 2 children (40.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
1 (20.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
2 (40.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Garrett County**  
8 (66.7% of total family child care providers)

**Child Care Centers willing to care for CCS children in Garrett County**  
5 (55.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Garrett County FY21 Allocation (estimated)**  
\$161,425 = 36 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
6 (50.0% of total family child care providers in Garrett)

**Centers who serve/have served children with special needs**  
5 (55.6% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**MARYLAND  
FAMILY  
NETWORK**



**MARYLAND CHILD CARE  
RESOURCE NETWORK**



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Harford County Report

Harford County is part of the Baltimore metropolitan area, strategically located on I-95 in the heart of the Mid-Atlantic states. The county's strategic location offers proximity to premier research institutions such as the U.S. Army Aberdeen Proving Ground's six Centers of Excellence and 3D/Prototyping with federal labs in northeast Maryland. Harford has a tradition of excellence as a national technology and R&D center because of Aberdeen Proving Ground's steady growth and addition of more than 160 defense contractors.

Harford County's private sector industries generate \$7.5 billion in economic output. New and expanding companies including Kuehne + Nagel, AGCO, McCormick & Company, BSC America Auto Auction, and Lorien Bel Air have resulted in more than \$110 million in capital investment and 700 new jobs in 2018. The county has a highly skilled regional workforce of more than 1.6 million making Harford County the perfect setting for technology, entrepreneurship, and business growth.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Harford County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	5,707
2-4	9,275
5-9	16,345
10-11	7,209
Total	38,536

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$95,764<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$11,400	
Preschooler <sup>2</sup>	\$13,465	
Food <sup>3</sup>	\$11,396	11.90%
Housing <sup>4</sup>	\$22,992	24.01%
Taxes <sup>5</sup>	\$18,735	19.56%
Total	\$77,988	81.43%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$219.23	\$ 356.55
2-4 years	\$194.55	\$ 258.94
5 years <sup>1</sup>	\$181.88	\$ 248.46
School Age Full <sup>2</sup>	\$172.88	\$ 232.55
School Age B/A <sup>3</sup>	\$107.81	\$ 153.89

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup> Average cost of before and after school child care.

### Number of Harford Children under 12 with Mothers in the Work Force<sup>1</sup>

34,225 – 79.3%<sup>2</sup> of total 2021 child population under 12 (43,159).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Harford	Maryland	Harford	Maryland
0-3 years	9,196	209,218	8,719	217,560
3-4 years	6,580	144,175	6,263	146,928
5 years	3,362	74,546	3,127	72,700
6-9 years	14,114	316,772	13,218	294,168
10-11 years	7,429	162,481	7,209	151,023
Total	40,681	907,192	38,536	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	4,999	6,704
25-29	6,403	7,125
30-34	8,518	7,143
Total	19,920	20,972

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Harford	Maryland
<b>2010</b>		
Female	64,930	1,570,193
Male	70,224	1,623,215
<b>2000</b>		
Female	54,582	1,351,034
Male	62,399	1,418,491
<b>Change</b>		
Female	19.0% (+)	16.2% (+)
Male	12.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	6,810	17,084	N/A*
Total females (16+) with children under 6 in the work force	4,619	N/A*	N/A*
Total females (16+) with children 6-17	17,259	39,973	N/A*
Total females (16+) with children 6-17 in the work force	13,873	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Harford	Maryland
2010	244,826	5,773,552
2000	218,590	5,296,486
1995	209,102	5,046,079
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	4,912	7,202
25-29	5,892	7,183
30-34	7,872	6,755
Total	18,676	21,140

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	217,028	242,083
Total # of households	79,667	90,218
Average household size	2.72	2.68

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	60,403	100%	66,335	100%	9.8%(+)
Families Below Poverty Level	2,172	3.6%	2,653	4.0%	22.1%(+)
All Families w/Children Under 6**	6,967	N/A*	6,300	100%	N/A*
Families w/Children Under 5 Below Poverty Level	896	N/A*	N/A*	3.2%	N/A*
All Families w/Children Under 18	30,836	100%	29,948	100%	2.9%(-)
Families w/Children Under 18 Below Poverty Level	1,683	5.5%	2,306	7.7%	37.0%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	Harford	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	151,554	92.2%	3,410,847	88.1%
Bachelor's Degree or Higher	52,084	31.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	56,713	100%	54,487	100%	3.9%(-)
Total Children Under 18 Below Poverty Level	3,722	6.6%	5,776	10.6%	55.2%(+)
Total Children Under 5 Below Poverty Level	1,136	7.9%	N/A*	13.3%	N/A*
Total Children 5-17 Below Poverty Level	2,586	6.1%	N/A*	9.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

#### Harford

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	60,403	6,967	30,836
2010	66,335	7,235	32,608
Change	9.8%(+)	3.8%(+)	5.7%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary Average (Harford County)	\$73,121
Public School Teacher Salary Average (MD)	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Harford	\$82,871
Maryland	\$83,137

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

##### Median Household Income<sup>1</sup>:

Harford	\$84,003
Maryland	\$85,454

Income Distribution	Percent Households	
	Harford	Maryland
under \$25,000	11.9%	13.2%
\$25,000 - \$49,999	14.6%	16.0%
\$50,000 - \$74,999	15.1%	15.3%
\$75,000 +	58.4%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Harford	Maryland
2000	3.2%	3.4%
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%
2020	7.2%	8.3%
2021	5.7%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Harford	Maryland
Owner-Occupied housing	70,263 (78%)	1,426,267 (67%)
Renter-Occupied housing	19,317 (22%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Harford	Maryland
Mean value of Owner-Occupied Housing	\$286,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,916	\$2,016
Median Gross Residential Monthly Rent	\$1,003	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	217	1,697
*OCC Licensed Group Programs	90	6,357
8-12 Hour Child Care Centers	44	4,234
Infant/Toddler	29	272
Part-Day	17	N/A
Before/after School (School & Center-Based)	68	4,763
Employer-Sponsored Centers	2	192
Nursery Schools	15	N/A
Private Kindergarten	3	N/A
**Head Start	2	232
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Aberdeen 21001	26	12.0	3	6.8
Abingdon 21009	40	18.4	4	9.1
Bel Air 21014	26	12.0	5	11.4
Bel Air 21015	25	11.5	5	11.4
Belcamp 21017	14	6.5	2	4.5
Churchville 21028	2	0.9	2	4.5
Edgewood 21040	29	13.4	3	6.8
Fallston 21047	7	3.2	4	9.1
Forest Hill 21050	14	6.5	7	15.9
Havre de Grace 21078	11	5.1	4	9.1
Jarrettsville 21084	5	2.3	1	2.3
Joppa 21085	17	7.8	2	4.5
Kingsville 21087	1	0.5	0	0.0
Street 21154	0	0.0	1	2.3
Totals	217	100.0%	44	100.0%

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	33	0
Middle Schools	9	0
Combined	0	12

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	788	842
Kindergarten	2,593	248
Grades 1 - 6	16,458	1,050
Total	19,839	2,140

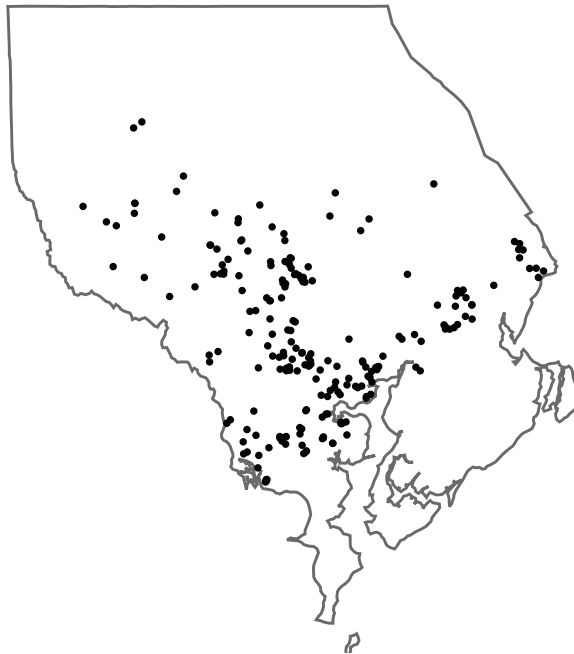
Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE. \*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Harford County

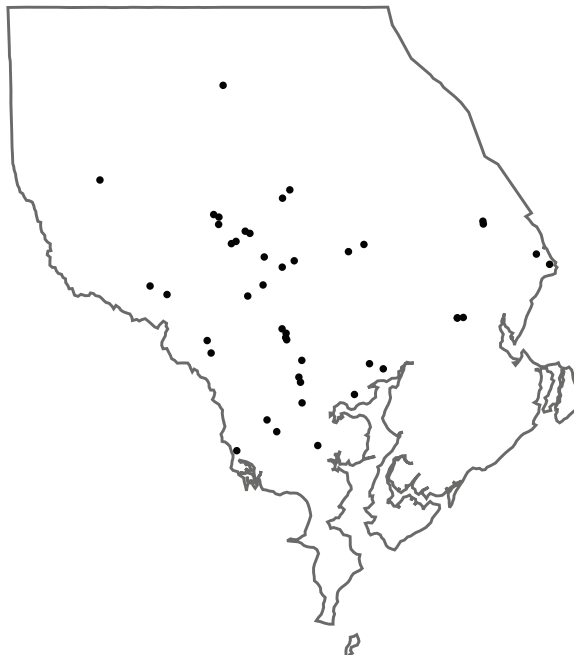
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Harford County

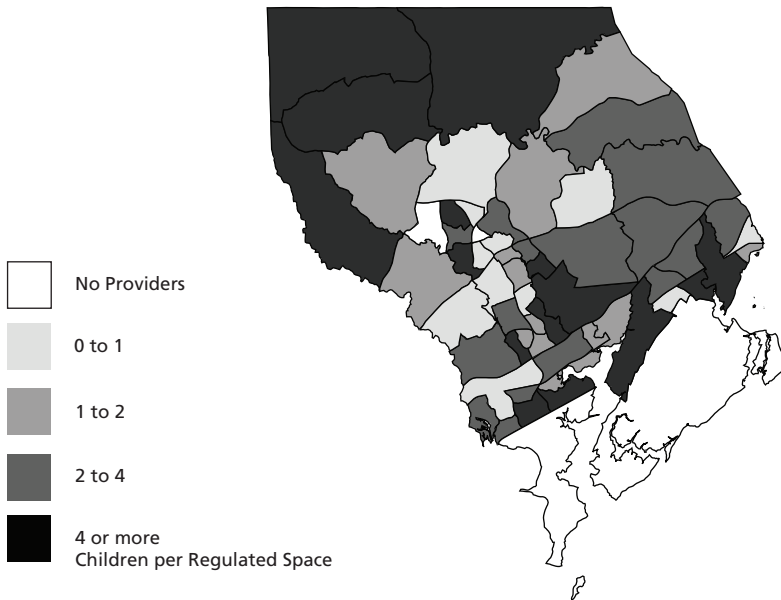
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

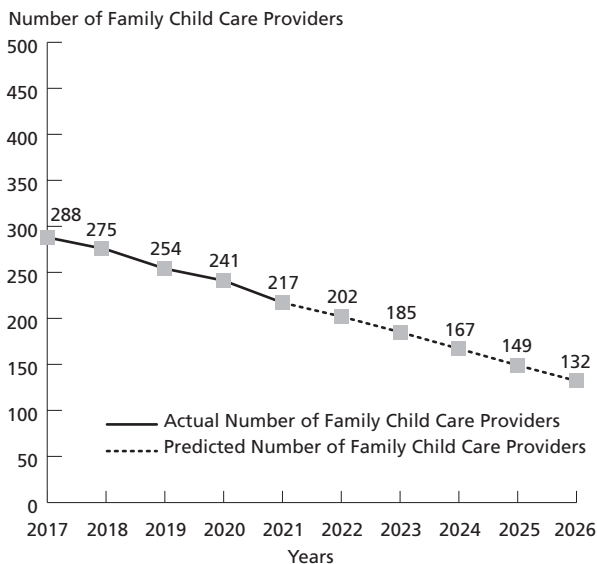
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



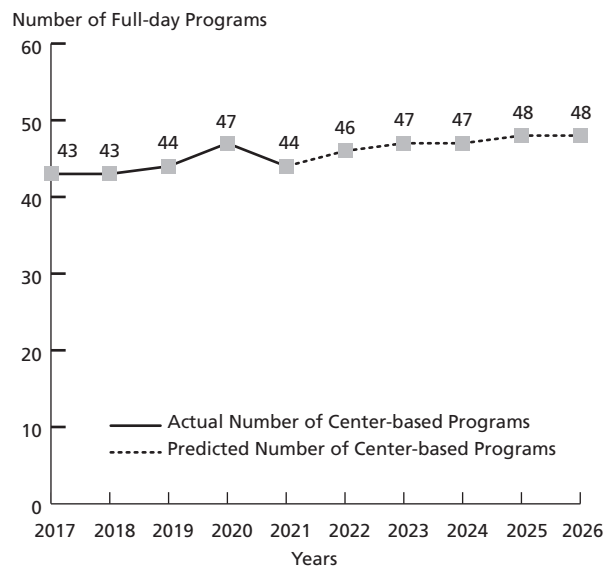
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2017-2026



Center-based Programs in Harford 2017-2026 Full-day (8 to 12 hours)

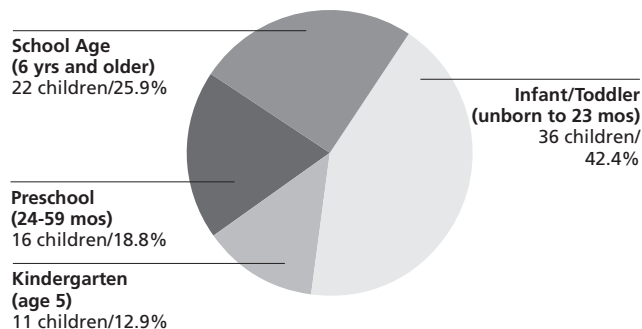


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

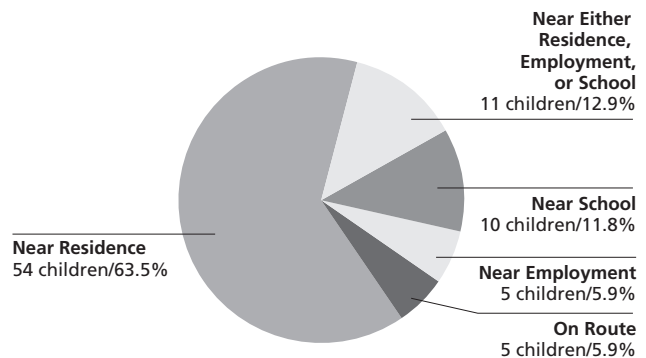
N=85



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

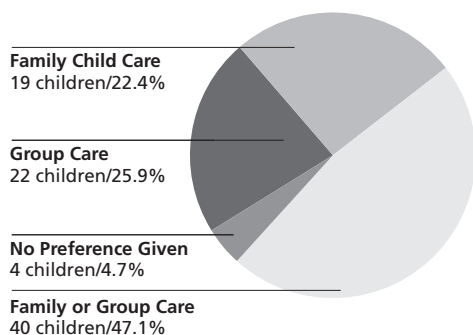
N=85



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

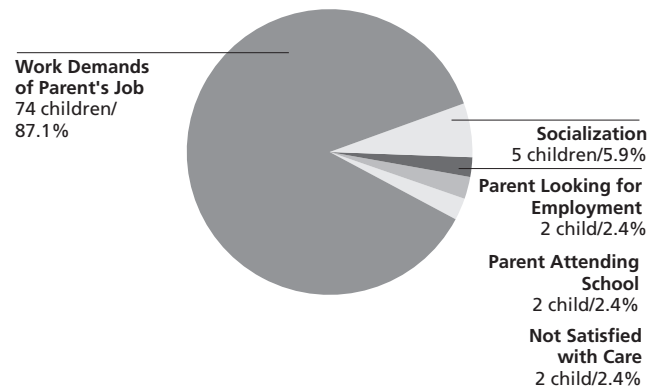
N=85



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=85



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
79 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=79

Full-time: 58 children (73.4%)
Part-time: 20 children (25.3%)
Other*: 1 child (1.3%)

\* Includes requests for sick, backup and temporary care.  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
24 (30.4% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
13 (16.5% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Other	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Caregiver	6
Hours of operation/part time	5
Proximity to home, school, work	5
Environment	4
Educational program	3
Cost	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Harford County**  
77 (35.5% of total family child care providers)

**Child Care Centers willing to care for CCS children in Harford County**  
35 (79.5% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Harford County FY21 Allocation (estimated)**  
\$3,966,397 = 537 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
130 (59.9% of total family child care providers in Harford)

**Centers who serve/have served children with special needs**  
36 (81.8% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/19- 6/30/20).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Howard County Report

Howard County is situated in the heart of the dynamic corridor between Washington D.C. and Baltimore, the fourth largest consolidated market in the U.S. Due to its optimal location, Howard County is one of the nation's premier communities with over 320,000 residents, one of the most educated workforces, and a national recognition as one of the best places to live, work, and raise a family. The county is the center of the growing cyber security industry due to its proximity to Fort George Meade, U.S. Cyber Command, and National Security Agency. It is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, Medstar, and Maxim Healthcare Services.

Howard County's strategic location, strong employment base, enviable quality of life, and superior suburban setting position it as an excellent place to do business. The county's private sector industries generate \$21.9 billion in economic output. Major private sector employers in the county include Dreyer's Ice Cream, Lb & B Assoc. Inc, Maryland Health Enterprise Inc, East Coast Fresh Cuts, and W R Grace & Co.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Howard County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	6,526
2-4	10,837
5-9	20,557
10-11	8,728
Total	46,648

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$134,822<sup>5</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$ 14,499	
Preschooler <sup>2</sup>	\$ 15,568	
Food <sup>3</sup>	\$ 11,396	8.45%
Housing <sup>4</sup>	\$ 29,616	21.97%
Taxes <sup>5</sup>	\$ 29,185	21.65%
Total	\$ 100,264	74.37%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).  
<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021).  
<sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture).  
<sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.  
<sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit.  
<sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 278.82	\$ 416.85
2-4 years	\$ 246.91	\$ 299.39
5 years <sup>1</sup>	\$ 229.26	\$ 291.76
School Age Full <sup>2</sup>	\$ 212.52	\$ 275.95
School Age B/A <sup>3</sup>	\$ 135.53	\$ 155.48

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.  
<sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).  
<sup>3</sup> Average cost of before and after school child care.

### Number of Howard Children under 12 with Mothers in the Work Force<sup>1</sup>

44,455 – 78.4%<sup>2</sup> of total 2021 child population under 12 (56,703).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000	2010		
	Howard	Maryland	Howard	Maryland
0-3 years	10,559	209,218	10,113	217,560
3-4 years	7,689	144,175	7,250	146,928
5 years	4,004	74,546	3,851	72,700
6-9 years	16,714	316,772	16,706	294,168
10-11 years	8,251	162,481	8,728	151,023
Total	47,217	907,192	46,648	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	5,538	6,957
25-29	8,263	8,973
30-34	10,732	9,256
Total	24,533	25,186

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Howard	Maryland
<b>2010</b>		
Female	77,311	1,570,193
Male	85,000	1,623,215
<b>2000</b>		
Female	66,041	1,351,034
Male	73,844	1,418,491
<b>Change</b>		
Female	17.1% (+)	16.2% (+)
Male	15.1% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	9,009	21,491	N/A*
Total females (16+) with children under 6 in the work force	6,218	N/A*	N/A*
Total females (16+) with children 6-17	20,583	51,979	N/A*
Total females (16+) with children 6-17 in the work force	16,533	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Howard	Maryland
2010	287,085	5,773,552
2000	247,842	5,296,486
1995	218,402	5,046,079
1990	187,328	4,780,753
1980	118,572	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	5,495	7,770
25-29	7,731	8,756
30-34	9,793	8,376
Total	23,019	24,902

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	247,842	284,763
Total # of households	90,043	104,749
Average household size	2.75	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	65,790	100%	76,333	100%	16.0%(+)
Families Below Poverty Level	1,688	2.6%	2,366	3.1%	40.2%(+)
All Families w/Children Under 6**	8,498	N/A*	7,805	100%	N/A*
Families w/Children Under 5 Below Poverty Level	537	N/A*	N/A*	2.5%	N/A*
All Families w/Children Under 18	36,058	100%	38,764	100%	7.5%(+)
Families w/Children Under 18 Below Poverty Level	1,331	3.7%	1,706	4.4%	28.2%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Educational Attainment

	%Adult Pop. Over Howard	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	182,236	94.3%	3,410,847	88.1%
Bachelor's Degree or Higher	114,133	59.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	65,807	100%	69,671	100%	5.9%(+)
Total Children Under 18 Below Poverty Level	2,831	4.3%	3,344	4.8%	18.1%(+)
Total Children Under 5 Below Poverty Level	706	4.1%	N/A*	2.1%	N/A*
Total Children 5-17 Below Poverty Level	2,125	4.4%	N/A*	5.6%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Families

## Howard

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	65,790	8,498	36,058
2010	76,333	10,093	42,466
Change	16.0%(+)	18.8%(+)	17.8%(+)

## Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Howard County) <sup>1</sup>	\$65,019
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Howard	\$116,159
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Howard	\$117,583
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Howard	Maryland
under \$25,000	7.7%	13.2%
\$25,000 - \$49,999	8.8%	16.0%
\$50,000 - \$74,999	10.9%	15.3%
\$75,000 +	72.5%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Howard	Maryland
2000	1.7%	3.4%
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.1%	4.3%
2018	3.6%	4.5%
2019	3.1%	3.9%
2020	6.7%	8.3%
2021	5.2%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Howard	Maryland
Owner-Occupied housing	77,574 (74%)	1,426,267 (67%)
Renter-Occupied housing	27,784 (26%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Howard	Maryland
Mean value of Owner-Occupied Housing	\$415,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,468	\$2,016
Median Gross Residential Monthly Rent	\$1,374	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.



## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	249	1,921
*OCC Licensed Group Programs	169	13,256
8-12 Hour Child Care Centers	94	8,570
Infant/Toddler	60	778
Part-Day	14	N/A
Before/after School (School & Center-Based)	109	8,731
Employer-Sponsored Centers	2	35
Nursery Schools	36	N/A
Private Kindergarten	19	N/A
**Head Start	3	264
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	42	3
Middle Schools	20	0
Combined	0	21

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,014	1,914
Kindergarten	3,634	497
Grades 1 - 6	25,163	1,969
Total	29,811	4,380

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Clarksville 21029	3	1.2	5	5.3
Columbia 21044	27	10.8	8	8.5
Columbia 21045	48	19.3	21	22.3
Columbia 21046	17	6.8	7	7.4
Cooksville 21723	1	0.4	0	0.0
Elkridge 21075	35	14.1	10	10.6
Ellicott City 21042	18	7.2	10	9.6
Ellicott City 21043	29	11.6	11	11.7
Fulton 20759	1	0.4	4	4.3
Glenelg 21737	2	0.8	0	0.0
Glenwood 21738	1	0.4	1	1.1
Hanover 21076	4	1.6	1	1.1
Highland 20777	0	0.0	1	1.1
Jessup 20794	8	3.2	2	2.1
Laurel 20723	46	18.5	6	6.4
Marriottsville 21104	1	0.4	3	3.2
Mt. Airy 21771	2	0.8	1	1.1
Savage 20763	0	0.0	1	1.1
Sykesville 21784	2	0.8	0	0.0
West Friendship 21794	3	1.2	0	0.0
Woodbine 21797	1	0.4	1	1.1
Woodstock 21163	0	0.0	1	1.1
Totals	249	100.0%	94	100.0%

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.



### Supply of Regulated Child Care

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

### Density of Licensed 8-12 Hour Child Care Centers in Howard County

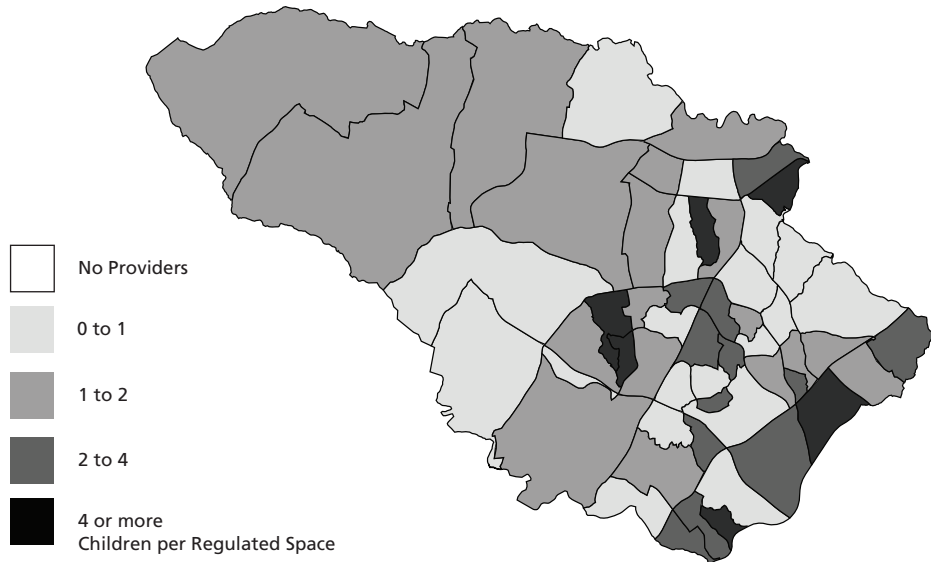
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

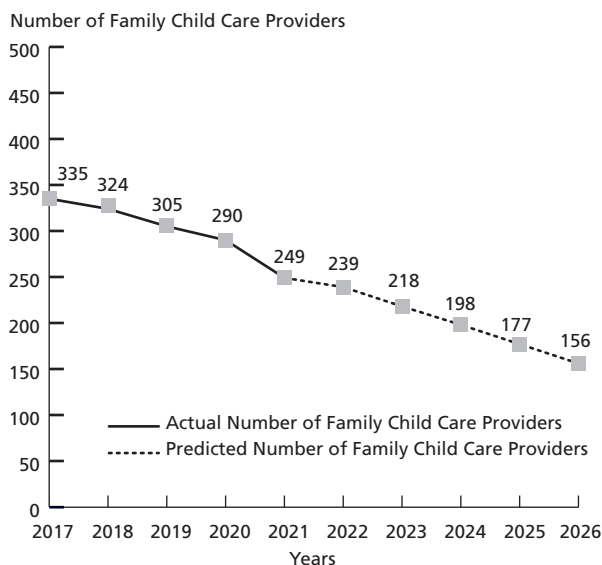
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



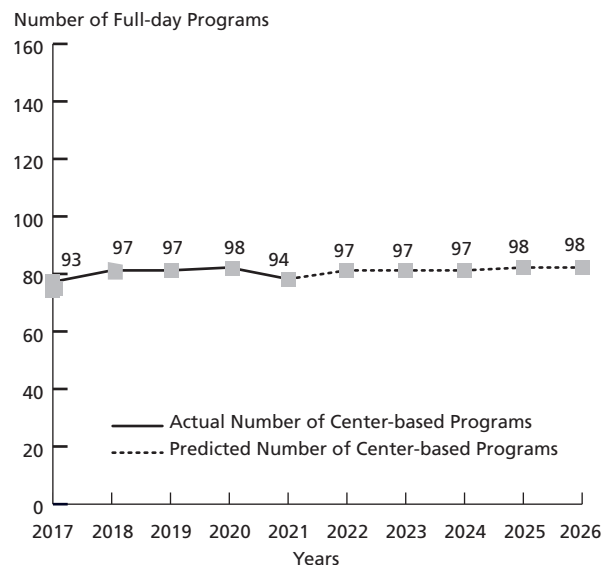
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2017-2026



Center-based Programs in Howard 2017-2026 Full-day (8 to 12 hours)

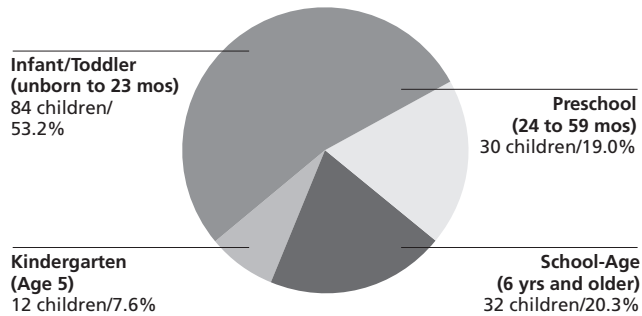


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

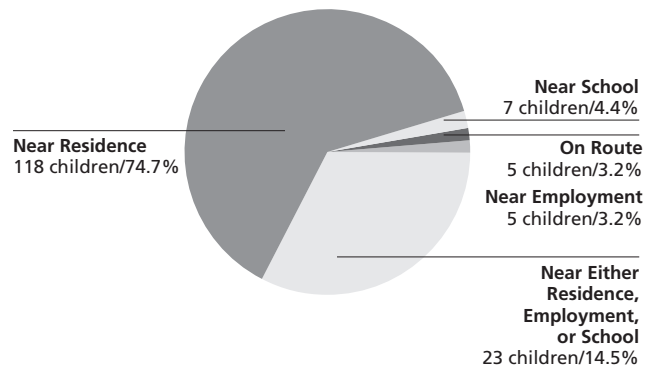
N=158



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

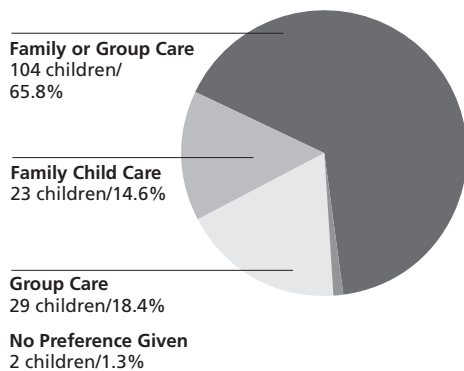
N=267



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

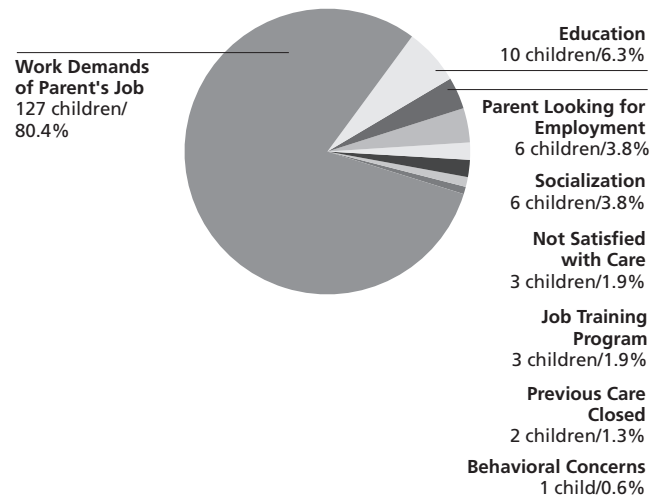
N=267



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=267



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
158 children (7/1/20-6/30/21)**Full-time or Part-time Care Needs of Children Served** N=158

Full-time: 124 children (78.5%)

Part-time: 31 children (19.6%)

Other\*: 3 children (1.9%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

**Child Care Scholarship Program (CCS)\*****LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
37 (23.4% of all calls)**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
15 (9.5% of all calls)Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21)  
\* Formerly Child Care Subsidy Program.**Major Reasons Parents Could Not Find Child Care in Howard County**

Reason	Count
Other	2
No Vacancies for Preschool	1
No Vacancies for School-Age	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

**Major Factors Important to Parents Who Found Child Care in Howard County**

Factor	Count
Educational program	16
Proximity to home, school, work	14
Environment	11
Caregiver	10
Hours of operation / part-time	5
Cost	3
Only program/provider with vacancy	3
Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

**Child Care Scholarship Program (CCS)\*****Family Child Care Providers willing to care for CCS children in Howard County**  
50 (20.1% of total family child care providers)**Child Care Centers willing to care for CCS children in Howard County**  
58 (61.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program.

**Howard County FY21 Allocation (estimated)**  
\$6,251,200 = 646 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

**Special Needs Child Care****Family providers who serve/have served children with special needs**  
130 (52.2% of total family child care providers in Howard)**Centers who serve/have served children with special needs**  
65 (69.1% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

**Maryland Family Network**

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Baltimore, Maryland 21202

tel 410.659.7701 fax 410.783.0814

[www.marylandfamilynetwork.org](http://www.marylandfamilynetwork.org)

For information regarding technical assistance and training for the child care community, contact:

**Howard County Child Care Resource Center**

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Ellicott City, MD 21043

tel 410.313.1940

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Kent County Report

Kent County, located on the Eastern Shore of Maryland, neighbors the Sassafras and Chester Rivers, the Chesapeake Bay, and Delaware. The county is located within 90 minutes from three international airports and three major seaports with Route 301 being a hub for north-south transportation. Route 301 links Maryland to Delaware causing the area to be an optimal location for warehouse and distribution operations.

Kent County is made up of 134,000 acres of farmland and 265 miles of tidal shoreline. This optimal location makes the county perfect for emerging environmental, aquaculture, and agriculture businesses. The vast array of resources also allows the county's private sector industries to generate \$643 million in economic output. The top employers in the county include Washington College, Dixon Valve & Coupling, UM Shore Medical Center at Chestertown, and LaMotte. Along with the major employers, Kent County has 688 businesses that employ more than 6,800 workers.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

3. <https://www.dlrr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Kent County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	399
2-4	596
5-9	978
10-11	387
Total	2,360

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is 67,836<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 18,828	27.75%
Infant <sup>1</sup>	\$8,214	
Preschooler <sup>2</sup>	\$10,614	
Food <sup>3</sup>	\$ 11,396	16.80%
Housing <sup>4</sup>	\$ 25,764	37.98%
Taxes <sup>5</sup>	\$ 10,488	15.46%
Total	\$ 66,476	97.99%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 157.96	\$246.17
2-4 years	\$ 141.54	\$204.11
5 years <sup>1</sup>	\$ 131.92	\$181.93
School Age Full <sup>2</sup>	\$ 127.31	\$125.00
School Age B/A <sup>3</sup>	\$ 81.88	\$ 92.50

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Kent Children under 12 with Mothers in the Work Force<sup>1</sup>

1,996 – 77.7%<sup>2</sup> of total 2021 child population under 12 (2,569).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Kent	Maryland	Kent	Maryland
0-3 years	550	209,218	591	217,560
3-4 years	338	144,175	404	146,928
5 years	206	74,546	210	72,700
6-9 years	929	316,772	768	294,168
10-11 years	503	162,481	387	151,023
Total	2,526	907,192	2,360	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	722	877
25-29	423	486
30-34	517	422
Total	1,662	1,785

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Kent	Maryland
<b>1990</b>		
Female	5,121	1,570,193
Male	5,242	1,623,215
<b>2000</b>		
Female	4,730	1,351,034
Male	5,003	1,418,491
<b>Change</b>		
Female	8.3% (+)	16.2% (+)
Male	4.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	349	1,236	N/A*
Total females (16+) with children under 6 in the work force	238	N/A*	N/A*
Total females (16+) with children 6-17	1,190	2,257	N/A*
Total females (16+) with children 6-17 in the work force	985	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Kent	Maryland
2010	20,197	5,773,552
2000	19,197	5,296,486
1995	18,750	5,046,079
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	664	777
25-29	408	489
30-34	472	433
Total	1,544	1,699

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	17,849	18,671
Total # of households	7,666	8,165
Average household size	2.33	2.29

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	5,136	100%	5,272	100%	2.6%(+)
Families Below Poverty Level	478	9.3%	348	6.6%	27.2%(-)
All Families w/Children Under 6**	402	N/A*	433	100%	N/A*
Families w/Children Under 5 Below Poverty Level	146	N/A*	N/A*	7.9%	N/A*
All Families w/Children Under 18	2,014	100%	1,740	100%	13.6%(-)
Families w/Children Under 18 Below Poverty Level	324	16.1%	268	15.4%	17.3%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Educational Attainment

	Kent	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	12,174	85.8%	3,410,847	88.1%
Bachelor's Degree or Higher	4,244	29.9%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,523	100%	3,067	100%	12.9%(-)
Total Children Under 18 Below Poverty Level	690	19.6%	745	24.3%	8.0%(+)
Total Children Under 5 Below Poverty Level	208	26.5%	N/A*	36.5%	N/A*
Total Children 5-17 Below Poverty Level	482	17.6%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Families

Kent	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,136	402	2,014
2010	5,272	511	1,954
Change	2.6%(+)	27.1%(+)	3.0%(-)

## Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,358,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Kent County) <sup>1</sup>	\$55,301
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Kent	\$65,060
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Kent	\$54,205
Maryland	\$85,454

#### Income Distribution

##### Percent Households

	Kent	Maryland
under \$25,000	18.8%	13.2%
\$25,000 - \$49,999	25.1%	16.0%
\$50,000 - \$74,999	14.6%	15.3%
\$75,000 +	41.4%	55.5%

Source: <sup>1</sup>Geolytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

#### Unemployment Rate

	Kent	Maryland
2000	3.6%	3.4%
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.6%	4.3%
2018	4.8%	4.5%
2019	4.2%	3.9%
2020	7.5%	8.3%
2021	6.2%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Kent	Maryland
Owner-Occupied housing	5,829 (76%)	1,426,267 (67%)
Renter-Occupied housing	1,842 (24%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Kent	Maryland
Mean value of Owner-Occupied Housing	\$279,400	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,147	\$2,016
Median Gross Residential Monthly Rent	\$802	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	19	134
*OCC Licensed Group Programs	5	209
8-12 Hour Child Care Centers	3	123
Infant/Toddler	2	33
Part-Day	0	N/A
Before/after School (School & Center-Based)	3	161
Employer-Sponsored Centers	0	0
Nursery Schools	3	N/A
Private Kindergarten	3	N/A
**Head Start	2	34
***Public Pre-Kindergarten Sites	5	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%
Chestertown 21620	4	21.1	3 100.0
Galena 21635	2	10.5	0 0.0
Kennedyville 21645	1	5.3	0 0.0
Millington 21651	4	21.1	0 0.0
Rock Hall 21661	3	15.8	0 0.0
Worton 21678	5	26.3	0 0.0
Totals	19	100.0%	3 100.0%

Source: MFN/LOCATE: Child Care, 6/21.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	3	0
Middle Schools	1	0
Combined	0	4

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	79	66
Kindergarten	121	29
Grades 1 - 6	773	162
Total	973	257

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE. \*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Kent County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Kent County

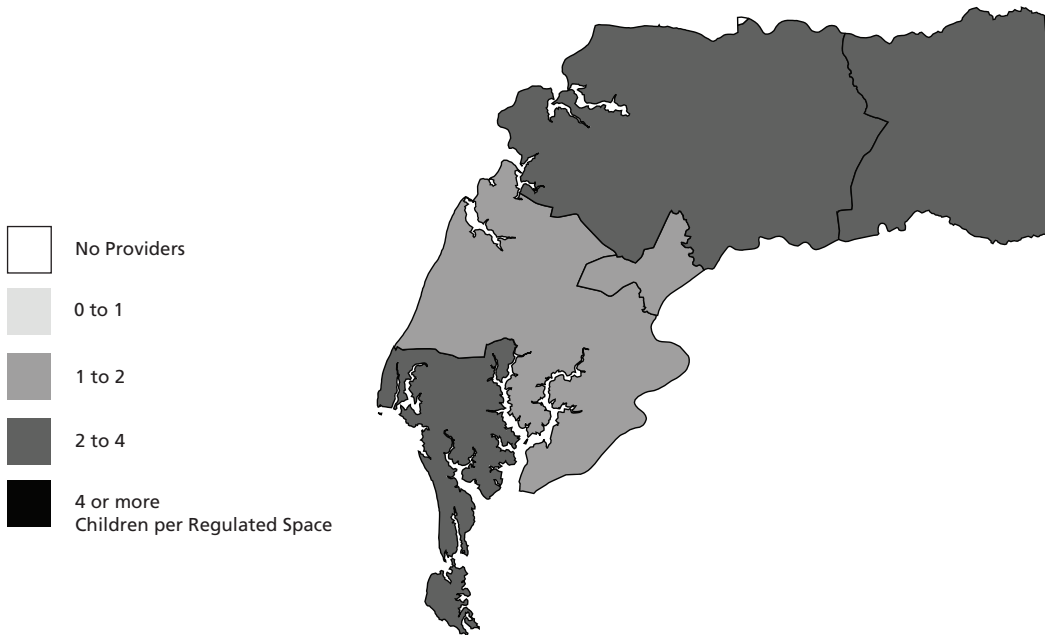
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

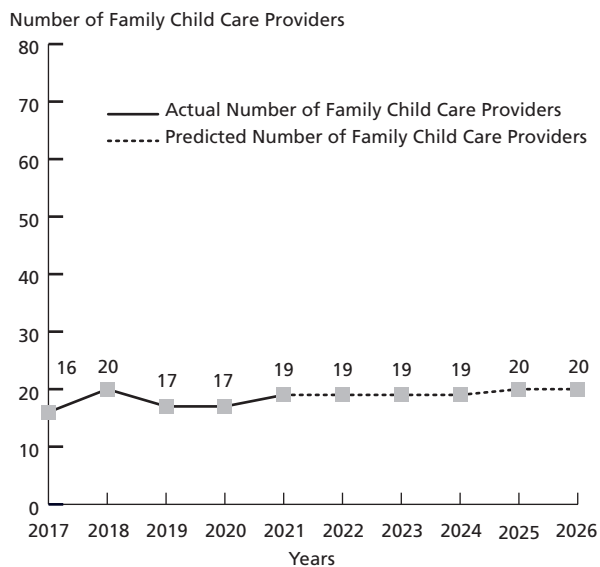
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



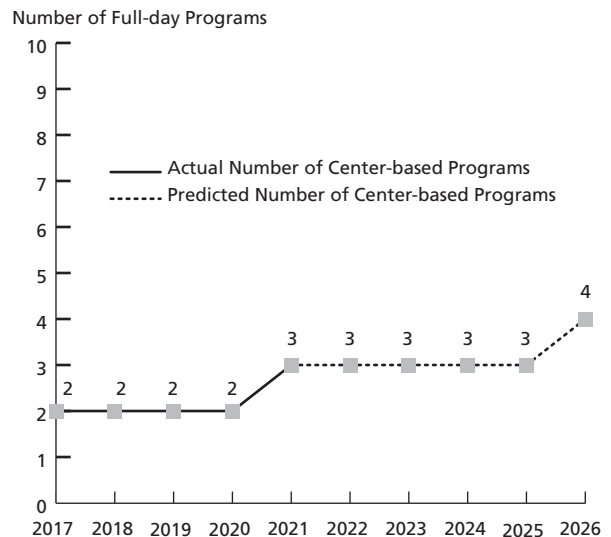
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Kent 2017-2026



#### Center-based Programs in Kent 2017-2026 Full-day (8 to 12 hours)

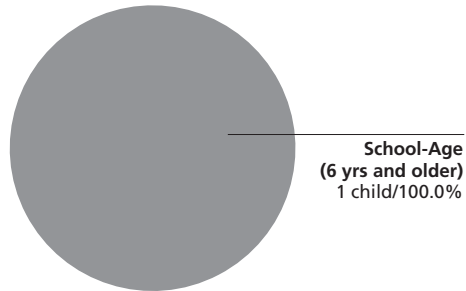


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

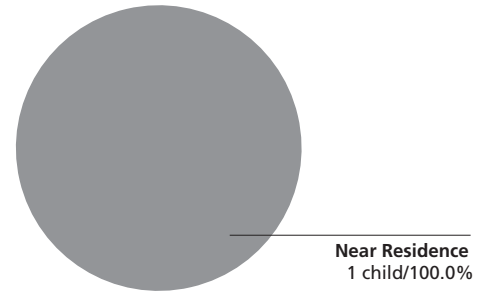
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Locational Preferences for Care

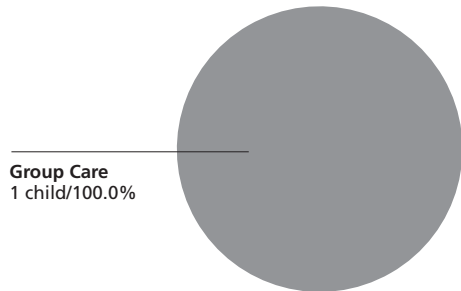
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Children Served by Type of Care Preferred

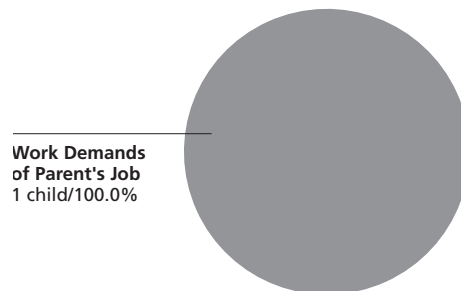
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Reason Child Care is Needed

N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
2 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=2  
Full-time: 1 (50.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
1 (50.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
No vacancies for Preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Kent County**  
4 (21.1% total family child care providers)

**Child Care Centers willing to care for CCS children in Kent County**  
1 (33.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Kent County FY21 Allocation (estimated)**  
\$303,014 = 46 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
6 (31.6% of total family child care providers in Kent)

**Centers who serve/have served children with special needs**  
3 (100.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

**Eastern Shore Child Care Resource Center**

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East Campus Complex Ste 500  
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Salisbury, MD 21804  
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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Montgomery County Report

Montgomery County is Maryland's most populous jurisdiction and one of its most affluent. It has a stable and significant office market and is a major economic engine for the state. The county is home to an array of groundbreaking innovations such as mapping the human genome, developing life-saving therapies, building premier cybersecurity defenses, and driving world-class IT advancements. Educational and research organizations such as the John Hopkins University's Montgomery County Campus, the Howard Hughes Medical Institute, the Henry M. Jackson Foundation, and the Universities at Shady Grove are located in Montgomery County. Federal facilities in the county include the National Institute of Health, the National Institute of Standards and Technology, and the Food and Drug Administration.

Successful industries in Montgomery County include information technology, telecommunications, biotechnology, software development, aerospace engineering, professional services, and government/federal contractors. The county's private sector industries generate \$75.1 billion in economic output and continue to be a major economic contributor to the state of Maryland. Major private sector employers include Emergent Solutions, Choice Hotels, Adventist, GEICO, Giant Food, Kaiser Permanente, Astra Zeneca, and Lockheed Martin.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Montgomery County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	24,936
2-4	38,796
5-9	64,300
10-11	25,567
Total	153,599

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$127,971<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 35,766	27.95%
Infant <sup>1</sup>	\$15,832	
Preschooler <sup>2</sup>	\$19,943	
Food <sup>3</sup>	\$ 11,396	8.91%
Housing <sup>4</sup>	\$ 29,976	23.42%
Taxes <sup>5</sup>	\$ 26,328	20.57%
Total	\$ 103,466	80.85%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).  
<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Montgomery County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 304.46	\$ 448.69
2-4 years	\$ 276.94	\$ 383.34
5 years <sup>1</sup>	\$ 258.59	\$ 343.21
School Age Full <sup>2</sup>	\$ 242.66	\$ 299.01
School Age B/A <sup>3</sup>	\$ 152.22	\$ 160.78

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Montgomery Children under 12 with Mothers in the Work Force<sup>1</sup>

169,523 – 82.4%<sup>2</sup> of total 2021 child population under 12 (205,732).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population

	2000		2010	
	Montgomery	Maryland	Montgomery	Maryland
0-3 years	35,779	209,218	37,926	217,560
3-4 years	24,394	144,175	25,806	146,928
5 years	12,246	74,546	12,766	72,700
6-9 years	51,057	316,772	51,534	294,168
10-11 years	26,248	162,481	25,567	151,023
Total	149,724	907,192	153,599	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	21,948	26,737
25-29	29,724	33,733
30-34	36,155	34,514
Total	87,827	94,984

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Montgomery	Maryland
<b>2010</b>		
Female	275,943	1,570,193
Male	291,702	1,623,215
<b>2000</b>		
Female	230,995	1,351,034
Male	246,128	1,418,491
<b>Change</b>		
Female	19.5% (+)	16.2% (+)
Male	18.5% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	29,250	73,664	N/A*
Total females (16+) with children under 6 in the work force	19,676	N/A*	N/A*
Total females (16+) with children 6-17	64,240	154,931	N/A*
Total females (16+) with children 6-17 in the work force	50,541	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Montgomery	Maryland
2010	971,777	5,773,552
2000	873,341	5,296,486
1995	810,000	5,046,079
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	21,736	27,294
25-29	27,839	32,506
30-34	32,849	31,640
Total	82,424	91,440

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	863,910	962,877
Total # of households	324,565	357,086
Average household size	2.66	2.70

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	224,225	100%	244,898	100%	9.2%(+)
Families Below Poverty Level	8,428	3.8%	12,000	4.9%	42.4%(+)
All Families w/Children Under 6	27,701	N/A*	27,951	100%	N/A*
Families w/Children Under 5 Below Poverty Level	2,808	N/A*	N/A*	4.9%	N/A*
All Families w/Children Under 18	113,665	100%	118,482	100%	4.2%(+)
Families w/Children Under 18 Below Poverty Level	6,110	5.4%	9,597	8.1%	57.1%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	%Adult Pop. Over Montgomery	%Adult Pop. Over 25 Yrs	Maryland	25 Yrs
High School Grad or Higher	605,912	90.6%	3,410,847	88.1%
Bachelor's Degree or Higher	377,710	56.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	205,941	100%	212,397	100%	3.1%(+)
Total Children Under 18 Below Poverty Level	13,516	6.6%	20,602	9.7%	52.4%(+)
Total Children Under 5 Below Poverty Level	3,698	6.8%	N/A*	8.4%	N/A*
Total Children 5-17 Below Poverty Level	9,818	6.5%	N/A*	10.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Montgomery

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	224,225	27,701	113,665
2010	224,898	30,680	126,250
Change	0.3%(+)	10.8%(+)	11.1%(+)

#### Maryland

	Total # of All Families With Related Children Total	Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Montgomery County) <sup>1</sup>	\$69,529
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Montgomery	\$120,664
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Montgomery	\$109,754
Maryland	\$85,454

#### Income Distribution Percent Households

	Montgomery	Maryland
under \$25,000	9.1%	13.2%
\$25,000 - \$49,999	12.2%	16.0%
\$50,000 - \$74,999	12.6%	15.3%
\$75,000 +	66.1%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Montgomery	Maryland
2000	1.6%	3.4%
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.2%	4.3%
2018	3.8%	4.5%
2019	3.4%	3.9%
2020	8.1%	8.3%
2021	6.4%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Montgomery	Maryland
Owner-Occupied housing	238,022 (66%)	1,426,267 (67%)
Renter-Occupied housing	121,454 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Montgomery	Maryland
Mean value of Owner-Occupied Housing	\$447,200	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,498	\$2,016
Median Gross Residential Monthly Rent	\$1,466	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.



## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	743	5,874
*OCC Licensed Group Programs	425	34,511
8-12 Hour Child Care Centers	259	21,120
Infant/Toddler	141	2,467
Part-Day	54	N/A
Before/after School (School & Center-Based)	266	22,088
Employer-Sponsored Centers	7	843
Nursery Schools	103	N/A
Private Kindergarten	48	N/A
**Head Start	2	856
***Public Pre-Kindergarten Sites	1	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	135	24
Middle Schools	40	0
Combined	0	88

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,597	3,974
Kindergarten	10,347	1,591
Grades 1 - 6	70,835	9,092
Total	84,779	14,657

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE. \*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Early Childhood Programs and Education

#### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Ashton 20861	2	0.3	1	0.4
Bethesda 20814	7	0.9	13	5.0
Bethesda 20816	2	0.3	6	2.3
Bethesda 20817	27	3.6	12	4.6
Bethesda 20892	0	0.0	2	0.8
Boyd's 20841	10	1.3	2	0.8
Brookville 20833	3	0.4	0	0.0
Burtonsville 20866	15	2.0	2	0.8
Cabin John 20818	1	0.1	1	0.4
Chevy Chase 20815	1	0.1	6	1.2
Clarksburg 20871	35	4.7	2	0.8
Damascus 20872	15	2.0	3	1.2
Darnestown 20874	3	0.4	1	0.4
Darnestown 20878	0	0.0	1	0.4
Derwood 20855	7	0.9	3	1.2
Gaithersburg 20877	22	3.0	9	3.1
Gaithersburg 20878	33	4.4	11	4.2
Gaithersburg 20879	24	3.2	5	1.9
Gaithersburg 20882	8	1.1	1	0.4
Gaithersburg 20886	7	0.9	1	0.4
Gaithersburg 20899	0	0.0	1	0.4
Garrett Park 20896	0	0.0	1	0.4
Germantown 20874	66	8.9	13	5.0
Germantown 20876	38	5.1	11	3.5
Kensington 20895	10	1.3	7	2.7
Laytonsville 20882	1	0.1	0	0.0

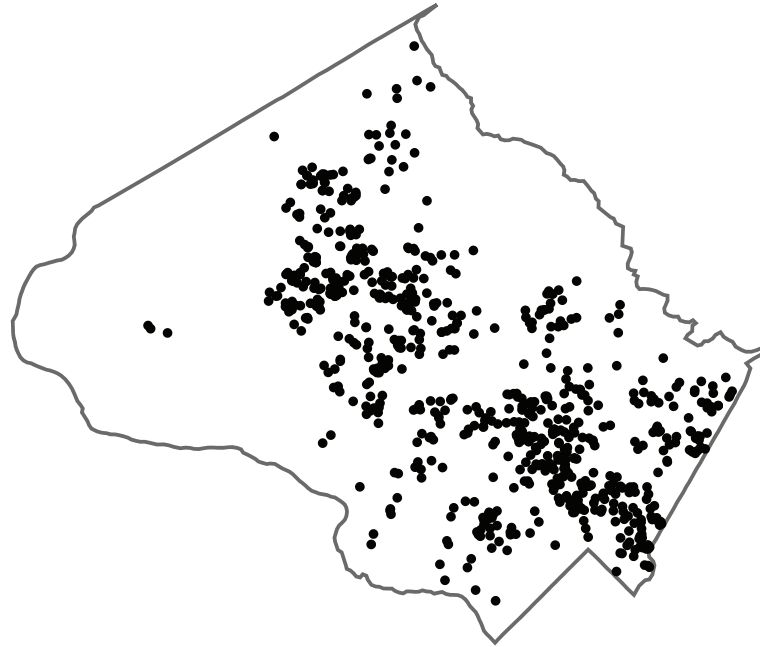
Montgomery Village 20886	20	2.7	3	1.2
Mount Airy 21771	1	0.1	0	0.0
North Bethesda 20852	1	0.1	2	0.8
North Potomac 20878	11	1.5	5	1.9
Olney 20832	21	2.8	9	3.5
Poolesville 20837	3	0.4	3	1.2
Potomac 20854	22	3.0	17	6.6
Rockville 20850	20	2.7	18	6.9
Rockville 20851	11	1.5	5	1.9
Rockville 20852	9	1.2	11	4.2
Rockville 20853	38	5.1	7	2.7
Rockville 20855	8	1.1	4	1.5
Sandy Spring 20860	1	0.1	1	0.4
Silver Spring 20901	36	4.8	8	3.1
Silver Spring 20902	59	7.9	10	3.9
Silver Spring 20903	16	2.2	3	0.8
Silver Spring 20904	35	4.7	14	5.4
Silver Spring 20905	13	1.7	4	1.5
Silver Spring 20906	62	8.3	11	4.2
Silver Spring 20910	6	0.7	8	3.1
Spencerville 20868	1	0.1	1	0.4
Takoma Park 20912	9	1.2	6	2.3
Wheaton 20902	3	0.4	1	0.4
Totals	743	100.0%	259	100.0%

Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Montgomery County

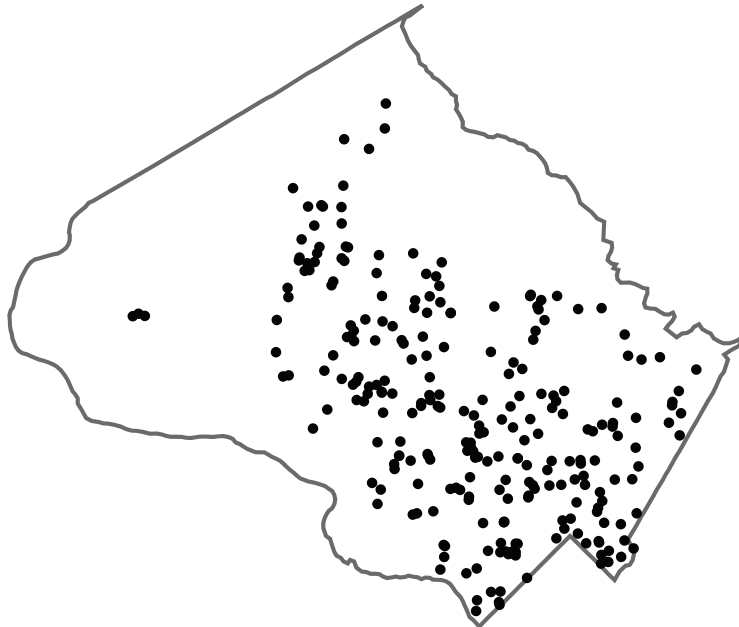
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Montgomery County

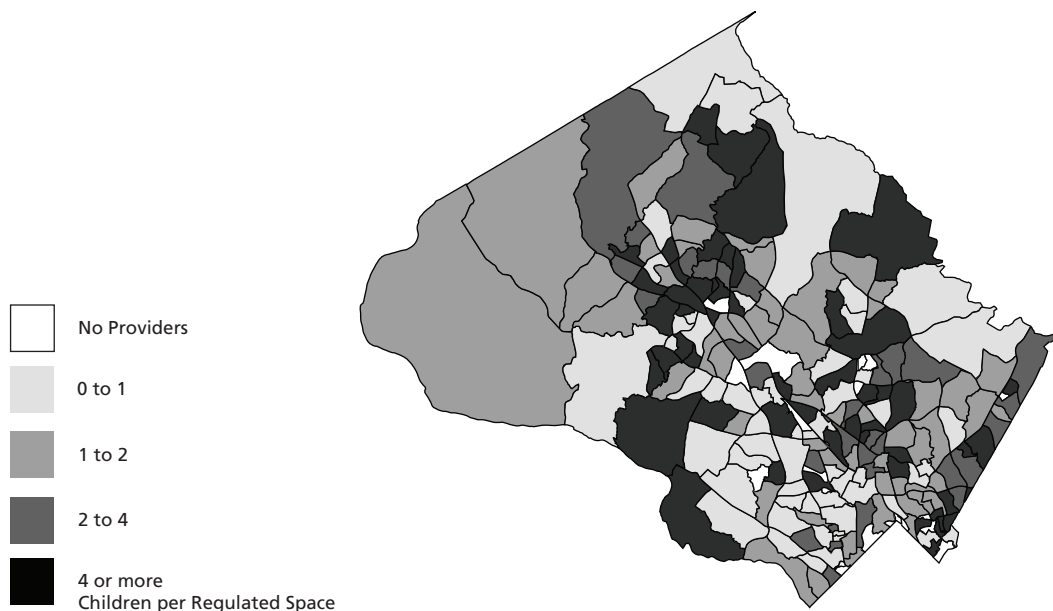
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

### Supply of Regulated Child Care

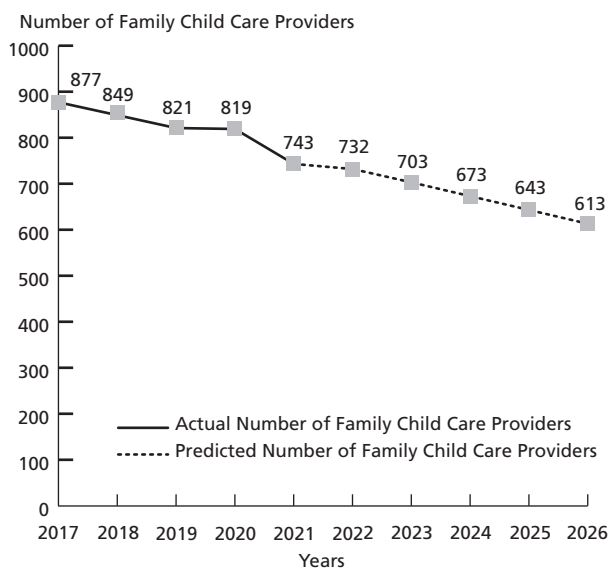
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



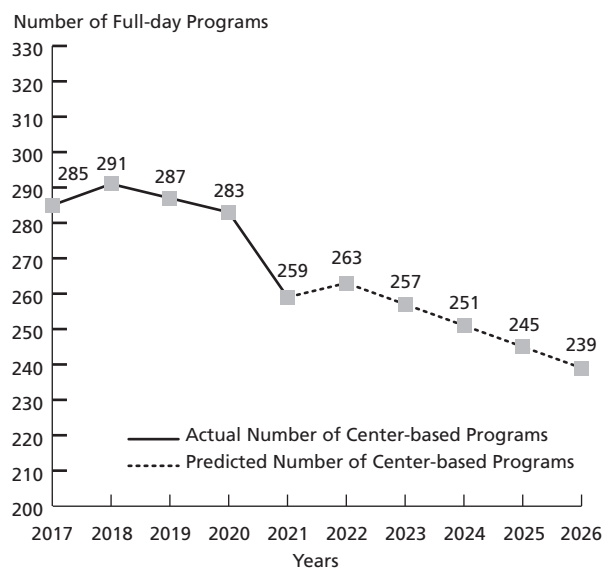
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2017-2026



Center-based Programs in Montgomery 2017-2026 Full-day (8 to 12 hours)

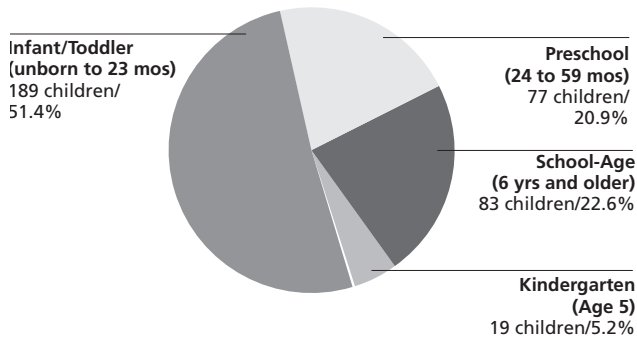


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

## Demand for Child Care

### Children Served by Age

N=368

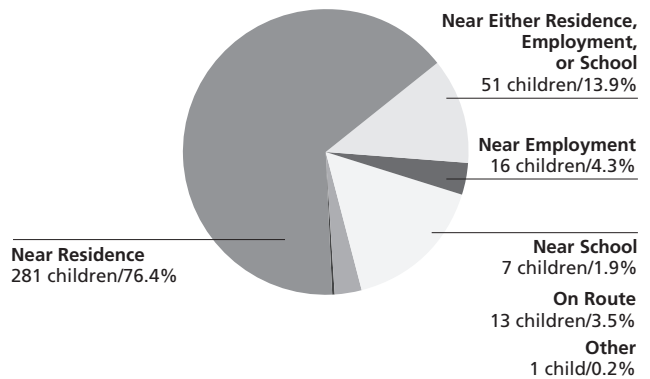


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Children Served by Locational Preferences for Care

N=368

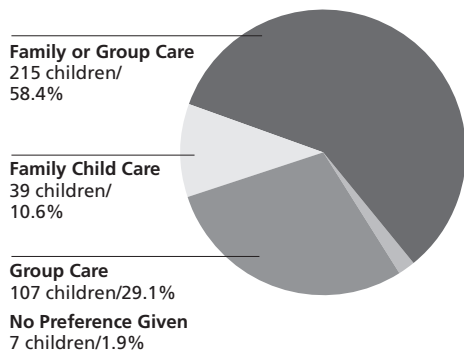


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Children Served by Type of Care Preferred

N=368

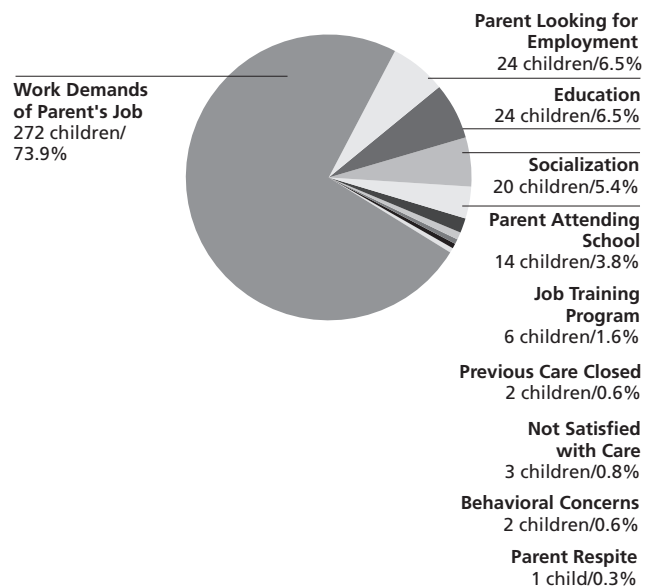


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Reason Child Care is Needed

N=368



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
368 children (7/1/20-6/30/21)

#### Full-time or Part-time Care Needs of Children Served N=368

Full-time: 299 children (81.2%)

Part-time: 62 children (16.8%)

Other\*: 7 children (1.9%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

Note: Percentage may not total 100% because of rounding.

#### Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
Other	4
Cost	2
No vacancies for Preschool	2
Hours of Operation/ part time	1
Location	1
No vacancies for School-Age	1
Quality of Care	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Major Factors Important to Parents Who Found Child Care in Montgomery County

Factor	Count
Caregiver	29
Educational program	25
Environment	20
Proximity to home, work, school	16
Cost	11
Hours of operation/part time	6
Only program/provider with vacancy	4

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Child Care Scholarship Program (CCS)\*

**July 2021 Children Receiving Child Care Scholarship**  
2,003

Source: Maryland State Department of Education 2020.

\* Formerly Child Care Subsidy Program

#### Fiscal Year 2020 Monthly Average Number of Children Receiving WPA

259

NOTE: <sup>1</sup>Child Care Scholarship Program (formerly Child CCS Program) is a statewide program funded with federal and state dollars and administered by the Maryland Department of Human Resources\*. <sup>2</sup>WPA, The Working Parents Assistance Program is a County-funded subsidy program. Source: WPA Automated System, 2020. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

### Supply of Child Care

#### Child Care Scholarship Program (CCS)\*

**Number of Family Child Care Providers serving WPA Children in Montgomery County**  
23

**Number of Child Care Centers serving WPA Children in Montgomery County**  
63

\* Formerly Child Care Subsidy Program

Source: WPA Automated System, 2020. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

**Number of Family Child Care Providers Serving SCCSP Children in Montgomery County**  
246 (33.1% of total family providers)

**Number of Child Care Centers Serving SCCSP Children in Montgomery County**  
86 (30.4% of total centers)

**Montgomery County FY21 Allocation (estimated)**  
\$23,222,573 = 2,122 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care

#### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
296 (39.8% of total family child care providers in Montgomery)

**Centers who serve/have served children with special needs**  
157 (60.6% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics Report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions, cont.

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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MARYLAND  
FAMILY  
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MARYLAND CHILD CARE  
RESOURCE NETWORK





Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Prince George's County Report

Prince George's County wraps around the eastern boundary of Washington D.C. and offers urban, suburban, and rural environments for employers and residents. The county is known for its friendly business climate, skilled workforce, and outstanding quality of life. The region is served by three international airports and the Port of Baltimore. The county also has significant federal facilities including Joint Base Andrews, NASA Goddard Space Flight Center, FDA, NOAA, USDA Beltsville Agricultural Research Center, and the U.S. Citizenship and Immigration Services headquarters. Academic facilities in the county include the University of Maryland College Park, the state's flagship public university, and other major institutions.

Prince George's County has one of the largest technology and aerospace sectors in the state and growing hospitality and healthcare sectors. The private sector industries in the county generate \$25.6 billion in economic output. Major employers include SGT, Inovalon, Verizon, and MGM National Harbor. Woodmore Towne Centre and National Harbor are recent, high-quality mixed-use developments, and Westphalia Town Center and Towne Square at Suitland Federal Center are currently under development. Prince George's County has a multitude of growing sectors which speaks to the county's commitment to business growth.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	23,606
2-4	34,958
5-9	54,482
10-11	21,973
Total	135,019

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$89,494<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$12,587	
Preschooler <sup>2</sup>	\$11,987	
Food <sup>3</sup>	\$11,396	12.73%
Housing <sup>4</sup>	\$26,436	29.54%
Taxes <sup>5</sup>	\$17,614	19.68%
Total	\$80,020	89.41%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$242.06	\$314.92
2-4 years	\$208.09	\$230.51
5 years <sup>1</sup>	\$187.82	\$222.95
School Age Full <sup>2</sup>	\$168.47	\$196.83
School Age B/A <sup>3</sup>	\$120.76	\$142.82

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup> Average cost of before and after school child care.

### Number of Prince George's Children under 12 with Mothers in the Work Force<sup>1</sup>

163,999 – 82.2%<sup>2</sup> of total 2021 child population under 12 (199,513).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Prince George's	Maryland	Prince George's	Maryland
0-3 years	34,246	209,218	35,408	217,560
3-4 years	23,694	144,175	23,156	146,928
5 years	12,251	74,546	11,069	72,700
6-9 years	51,852	316,772	43,413	294,168
10-11 years	25,142	162,481	21,973	151,023
Total	147,185	907,192	135,019	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	29,176	33,905
25-29	31,432	32,662
30-34	35,139	31,668
Total	95,747	98,235

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Prince George's	Maryland
<b>2010</b>		
Female	257,246	1,570,193
Male	248,557	1,623,215
<b>2000</b>		
Female	221,852	1,351,034
Male	209,268	1,418,491
<b>Change</b>		
Female	16.0% (+)	16.2% (+)
Male	18.8% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	25,051	66,419	N/A*
Total females (16+) with children under 6 in the work force	18,715	N/A*	N/A*
Total females (16+) with children 6-17	58,025	126,052	N/A*
Total females (16+) with children 6-17 in the work force	47,972	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Prince George's	Maryland
2010	863,420	5,773,552
2000	801,515	5,296,486
1995	771,605	5,046,079
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	29,436	36,739
25-29	28,565	32,020
30-34	31,042	29,390
Total	89,043	98,149

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	784,158	884,092
Total # of households	286,610	304,042
Average household size	2.74	2.78

Source: U.S. Bureau of the Census, 2000, 2010.

# Prince George's County

## Child Care Demographics

### Census Information

#### Families and Poverty

	2000	%	2010	%	%Change
All Families	198,066	100%	203,520	100%	2.8%(+)
Families Below Poverty Level	10,641	5.4%	12,822	6.3%	20.5%(+)
All Families w/Children Under 6**	22,678	N/A*	20,435	100%	N/A*
Families w/Children Under 5 Below Poverty Level	4,137	N/A*	N/A*	7.2%*	N/A*
All Families w/Children Under 18	101,251	100%	93,115	100%	8.0%(-)
Families w/Children Under 18 Below Poverty Level	8,450	8.3%	8,287	8.9%	1.9%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

#### Educational Attainment

	Prince George's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	481,238	86.2%	3,410,847	88.1%
Associate, Bachelor's Degree or Higher	197,528	35.4%	1,641,593	42.4%

Source: U.S. Bureau of the Census, 2010 ACS.

#### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	179,642	100%	165,222	100%	8.0%(-)
Total Children Under 18 Below Poverty Level	20,108	11.2%	18,009	10.9%	10.4%(-)
Total Children Under 5 Below Poverty Level	5,461	11.8%	N/A*	10.0%	N/A*
Total Children 5-17 Below Poverty Level	14,647	11.0%	N/A*	11.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

#### Families

##### Prince George's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	198,066	22,676	101,251
2010	203,520	25,752	109,697
Change	2.8%(+)	13.6%(+)	8.3%(+)

##### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Prince George's County) <sup>1</sup>	\$66,481
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Prince George's	\$108,828
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Prince George's	\$79,355
Maryland	\$85,545

#### Income Distribution Percent Households

	Prince George's	Maryland
under \$25,000	10.7%	13.2%
\$25,000 - \$49,999	15.7%	16.0%
\$50,000 - \$74,999	17.4%	15.3%
\$75,000 +	56.2%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Prince George's	Maryland
2000	3.4%	3.4%
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%
2020	9.9%	8.3%
2021	8.3%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Prince George's	Maryland
Owner-Occupied housing	189,330 (63%)	1,426,267 (67%)
Renter-Occupied housing	112,593 (37%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Prince George's	Maryland
Mean value of Owner-Occupied Housing	\$286,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,203	\$2,016
Median Gross Residential Monthly Rent	\$1,182	\$1,131

Source: U.S. Bureau of the Census, 2010 ACS.

# Prince George's County

## Child Care Demographics

### Supply of Regulated Early Childhood Programs and Education

#### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	588	4,694
*OCC Licensed Group Programs	294	18,794
8-12 Hour Child Care Centers	209	14,171
Infant/Toddler	121	1,658
Part-Day	21	N/A
Before/after School (School & Center-Based)	233	15,400
Employer-Sponsored Centers	4	250
Nursery Schools	33	N/A
Private Kindergarten	11	N/A
**Head Start	2	570
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

#### Education

##### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	121	4
Middle Schools	24	0
Combined	13	45

##### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,916	714
Kindergarten	8,639	596
Grades 1 - 6	60,535	3,879
Total	73,090	5,189

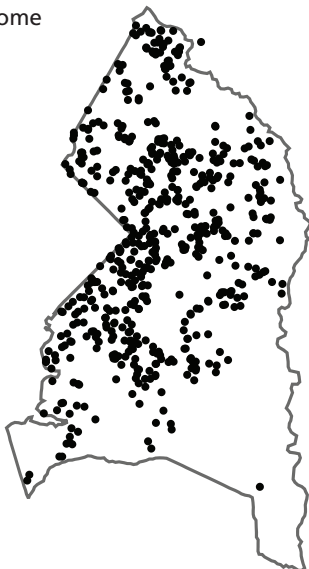
Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Prince George's County

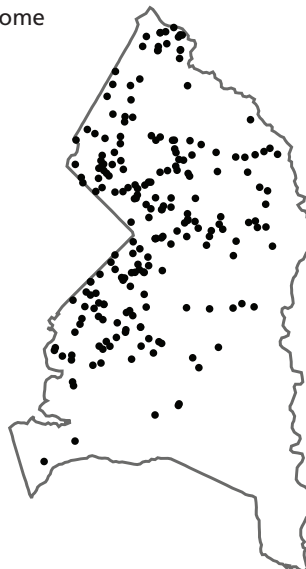
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Prince George's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Child Care

## Supply of Family Child Care

Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	11	10	10	7	234.57	199.50	116.67
Adelphi	5	5	5	5	224.00	194.17	92.50
Beltsville	13	13	13	12	242.17	201.28	130.00
Berwyn Heights	6	6	6	5	225.00	180.57	111.67
Bowie	63	59	59	50	249.57	206.57	114.53
Brandywine	9	8	8	6	262.14	218.21	112.00
Camp Springs	1	1	1	1	185.00	165.00	100.00
Capitol Heights	31	31	31	29	214.68	180.48	111.75
Cheltenham	2	2	2	2	232.50	205.00	120.00
Cheverly	3	3	3	3	203.33	152.92	96.67
Clinton	45	41	42	36	212.60	179.12	105.00
College Park	7	5	7	6	278.00	220.36	118.75
District Heights	19	17	17	15	214.38	174.25	102.22
Fairmont Heights	1	1	1	0	200.00	143.75	N/R
Forest Heights	1	1	1	0	200.00	175.00	N/R
Forestville	9	8	9	8	196.56	175.28	120.29
Fort Washington	36	34	35	28	219.07	182.11	109.00
Glenarden	5	5	5	5	222.14	172.86	95.00
Glenn Dale	5	5	5	5	191.00	166.00	122.00
Greenbelt	10	10	9	7	235.00	189.56	93.33
Hyattsville	32	31	31	28	220.18	195.09	105.63
Landover Hills	2	2	2	2	200.00	173.33	95.00
Lanham	33	33	33	32	220.95	192.64	110.48
Largo	1	1	1	1	235.00	180.00	85.00
Laurel	50	44	44	37	245.44	199.91	123.71
Marlow Heights	1	1	1	0	160.00	150.00	N/R
Mitchellville	12	12	12	10	228.75	193.22	115.00
Morningside	1	1	1	1	250.00	195.00	125.00
Mount Rainier	4	4	4	4	312.50	267.81	162.50
New Carrollton	6	6	5	5	206.67	173.75	114.00
Oxon Hill	11	9	10	9	221.18	190.38	140.56
Riverdale	8	8	8	6	259.69	236.61	157.50
Seat Pleasant	4	4	4	4	247.50	182.50	111.25
Silver Spring	3	3	2	1	193.75	161.43	N/R
Springdale	3	3	3	3	201.67	192.08	110.00
Suitland	19	17	19	17	225.31	179.78	111.25
Temple Hills	24	23	22	19	209.52	170.06	114.72
Upper Marlboro	84	79	83	70	235.27	196.96	119.74

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/21.

# Prince George's County

## Child Care Demographics

### Supply of Child Care

#### Supply of Full-Day Center Care

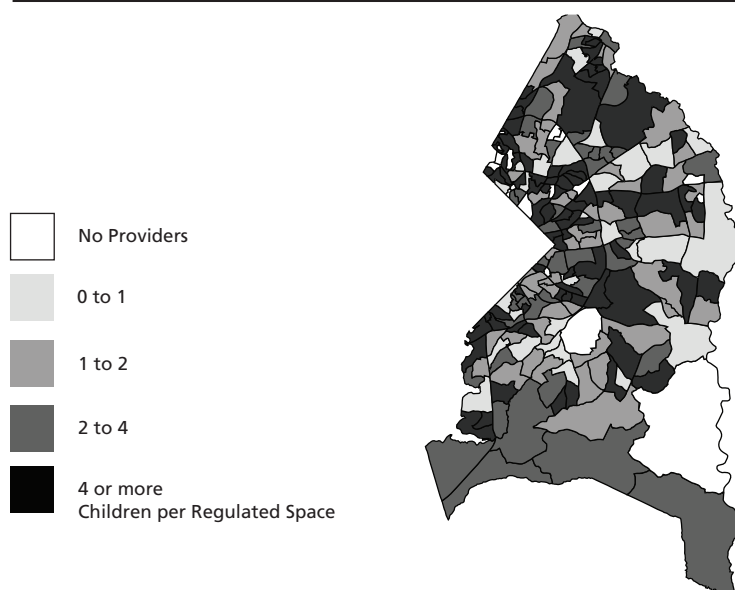
Number Providing Services to					Mean Weekly Cost of Care		
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	2	1	2	2	350.00	228.13	195.00
Adelphi	2	2	2	2	278.75	205.00	105.00
Beltsville	6	4	6	6	371.88	254.70	197.80
Bladensburg	2	2	2	1	175.00	145.00	100.00
Bowie	17	13	15	7	344.70	260.88	150.00
Brandywine	3	2	3	3	242.50	168.54	101.25
Brentwood	1	1	1	1	220.00	167.50	110.00
Camp Springs	3	1	3	2	265.00	165.90	125.00
Capitol Heights	11	7	11	9	254.38	179.86	112.50
Cheverly	3	1	2	3	300.00	225.00	115.00
Clinton	6	2	5	4	262.50	185.68	135.00
College Park	9	5	8	5	366.28	257.21	147.50
District Heights	6	3	6	6	242.50	188.75	151.30
Forestville	2	2	2	2	262.50	207.50	167.50
Fort Washington	14	8	14	13	290.86	207.67	135.40
Glenarden	1	0	1	1	NR	262.50	125.00
Glenn Dale	2	1	2	1	380.00	252.50	N/R
Greenbelt	5	1	5	3	350.00	229.55	133.33
Hillcrest Heights	1	0	0	0	0.00	0.00	0.00
Hyattsville	16	10	16	10	328.60	218.73	122.50
Landover	11	6	11	8	264.83	191.56	148.57
Landover Hills	2	0	2	2	N/R	275.00	N/R
Lanham	10	8	10	6	335.27	244.47	151.29
Largo	3	2	2	2	341.67	241.25	177.50
Laurel	17	10	17	11	334.24	236.52	153.60
Mitchellville	4	2	3	1	306.67	268.83	184.00
Mount Rainier	1	0	1	1	N/R	225.00	125.00
New Carrollton	1	0	1	1	N/R	235.00	150.00
Oxon Hill	6	3	4	3	261.03	197.67	127.50
Riverdale	3	3	3	0	393.33	297.70	N/R
Seabrook	1	0	1	1	N/R	196.25	100.00
Springdale	1	0	1	1	230.00	168.75	125.00
Suitland	7	5	7	4	329.08	217.91	97.50
Temple Hills	16	8	15	14	255.12	180.61	126.33
Upper Marlboro	16	7	15	14	284.62	202.88	131.11

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

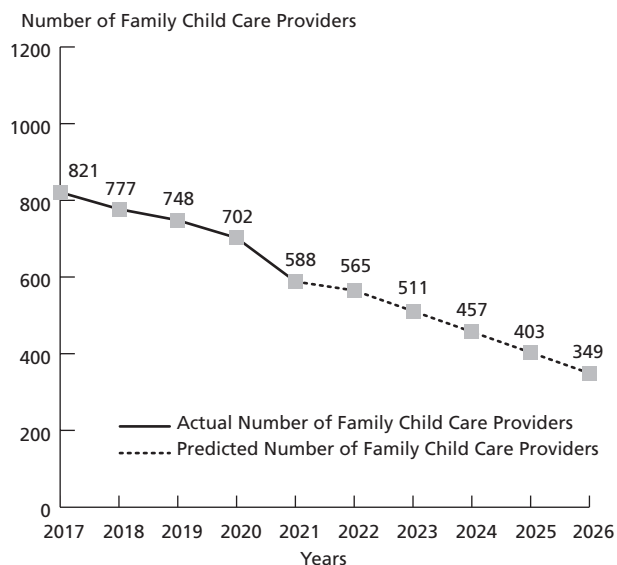
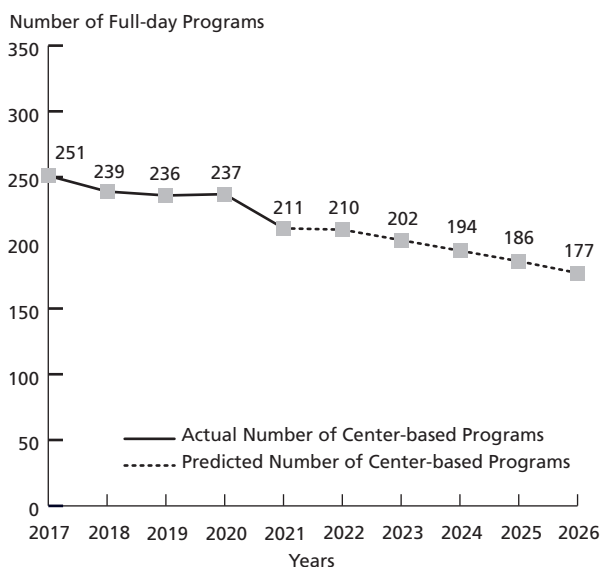
## Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

## Family Child Care Providers in Prince George's 2017-2026

Center-based Programs in Prince George's 2017-2026  
Full-day (8 to 12 hours)

These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

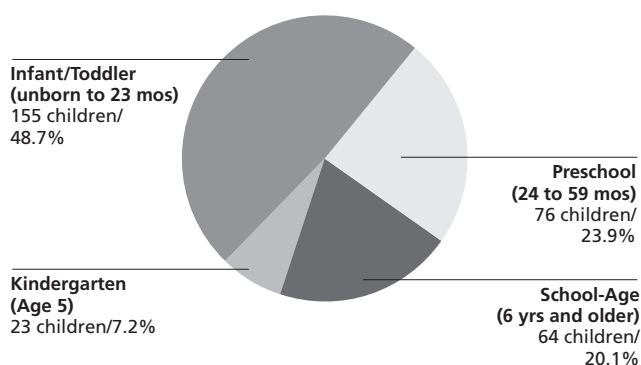
# Prince George's County

## Child Care Demographics

### Demand for Child Care

#### Children Served by Age

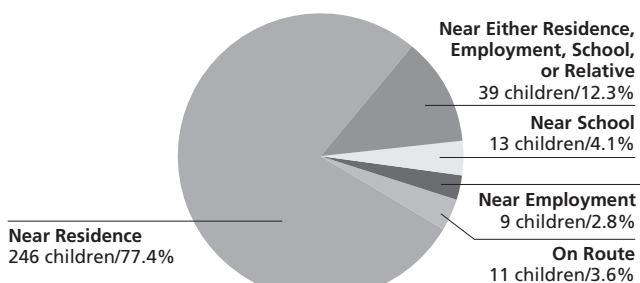
N=318



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

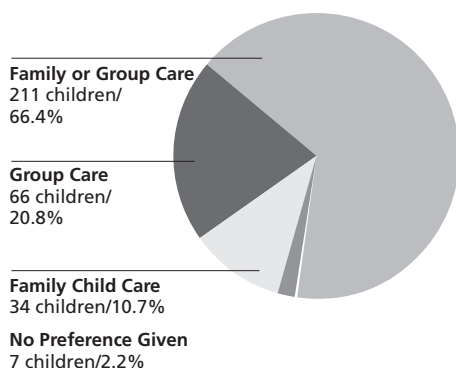
N=318



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

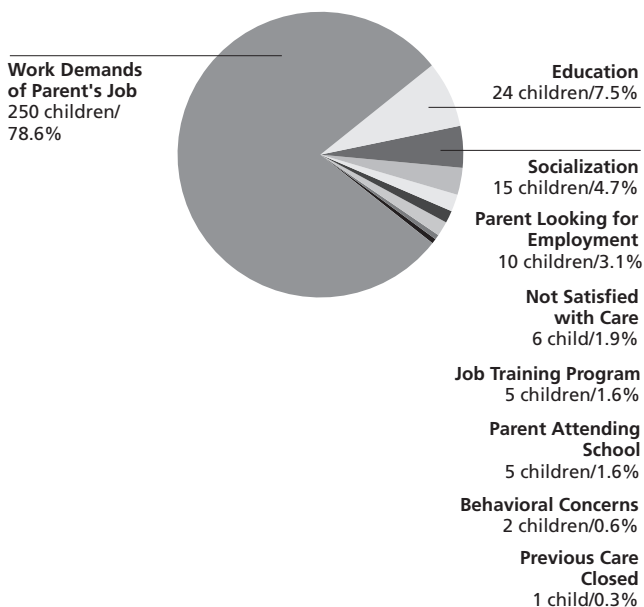
N=318



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=318



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.



### Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
318 children (7/1/20-6/30/21)

#### Full-time or Part-time Care Needs of Children Served N=318

Full-time: 263 children (82.7%)

Part-time: 48 children (15.1%)

Other\*: 7 children (2.2%)

\* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
105 (33.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
80 (25.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

#### Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Combination of ages	5
Schedule	4
Other	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

#### Major Factors Important to Parents Who Found Child Care in Prince George's

Factor	Count
Educational program	36
Caregiver	30
Proximity to home, work, school	19
Environment	13
Cost	12
Transportation	6
Hours of operation/part time	4
Only program/provider with vacancy	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Supply of Child Care

#### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Prince George's**  
268 (45.6% of total family child care providers)

**Child Care Centers willing to care for CCS children in Prince George's County**  
168 79.6% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Prince George's FY21 Allocation (estimated)**  
\$22,342,077 = 2,913 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

#### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
361 (61.4% of total family child care providers in Prince George's)

**Centers who serve/have served children with special needs**  
146 (69.2% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions, cont.

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland’s business community.

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**MARYLAND  
FAMILY  
NETWORK**



**MARYLAND CHILD CARE  
RESOURCE NETWORK**



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Queen Anne's County Report

Queen Anne's County's optimal location on Maryland's Eastern Shore is the right place for companies seeking a prime, affordable location offering an excellent quality of life and a well-educated workforce. The county is the gateway to Maryland's Eastern Shore and is within a one-hour drive of the major metropolitan areas of Baltimore, Washington D.C., Philadelphia, and Wilmington, DE via US Route 301/50. Caroline County also has easy access to marine terminals, ports, and an international airport, as well as government facilities, federal laboratories, and technology centers. The county's excellent location offers a variety of lifestyle and business choices

Queen Anne's County has 1,400 business which employ more than 12,400 workers and generate \$1.2 billion in economic output. Private sector expansions include The Inn at Chesapeake Bay Beach Club, S.E.W. Friel, and Harbor Sales. The county also manages incentive programs such as the Queen Anne's County Enterprise Zone, an Opportunity Zone, a Foreign-Trade Zone, an Economic Development Incentive Fund, and a low interest loan portfolio. Additionally, the county levies no business personal property tax.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Queen Anne's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	1,041
2-4	1,670
5-9	3,227
10-11	1,334
Total	7,272

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne's is \$104,479<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$10,006	
Preschooler <sup>2</sup>	\$ 8,460	
Food <sup>3</sup>	\$ 11,396	10.91%
Housing <sup>4</sup>	\$24,420	23.37%
Taxes <sup>5</sup>	\$21,566	20.64%
Total	\$75,848	72.59%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Queen Anne's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 192.42	\$ 291.10
2-4 years	\$ 163.42	\$ 162.69
5 years <sup>1</sup>	\$ 155.00	\$ 162.06
School Age Full <sup>2</sup>	\$ 145.16	\$ 190.25
School Age B/A <sup>3</sup>	\$ 101.67	\$ 114.11

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Queen Anne's Children under 12 with Mothers in the Work Force<sup>1</sup>

6,034 – 80.7%<sup>2</sup> of total 2021 child population under 12 (7,477).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-3 years	1,529	209,218	1,577	217,560
3-4 years	1,062	144,175	1,134	146,928
5 years	572	74,546	609	72,700
6-9 years	2,364	316,772	2,618	294,168
10-11 year	1,326	162,481s	1,334	151,023
Total	6,853	907,192	7,272	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	713	1,062
25-29	995	1,045
30-34	1,456	1,096
Total	3,164	3,203

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
<b>2010</b>		
Female	12,400	1,570,193
Male	13,838	1,623,215
<b>2000</b>		
Female	10,039	1,351,034
Male	11,810	1,418,491
<b>Change</b>		
Female	23.5% (+)	16.2% (+)
Male	17.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,172	3,239	N/A*
Total females (16+) with children under 6 in the work force	881	N/A*	N/A*
Total females (16+) with children 6-17	2,899	8,059	N/A*
Total females (16+) with children 6-17 in the work force	2,351	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Queen Anne's	Maryland
2010	47,798	5,773,552
2000	40,563	5,296,486
1995	37,349	5,046,079
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	797	1,194
25-29	948	1,116
30-34	1,325	1,084
Total	3,070	3,394

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	40,054	47,372
Total # of households	15,315	18,016
Average household size	2.62	2.63

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	11,542	100%	13,314	100%	15.6%(+)
Families Below Poverty Level	505	4.4%	533	4.0%	5.5%(+)
All Families w/Children Under 6**	1,051	N/A*	1,051	100%	N/A*
Families w/Children Under 5 Below Poverty Level	150	N/A*	N/A*	2.4%	N/A*
All Families w/Children Under 18	5,101	100%	5,573	100%	9.3%(+)
Families w/Children Under 18 Below Poverty Level	370	7.3%	368	6.6%	0.5%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	Queen Anne's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	29,484	91.0%	3,410,847	88.1%
Bachelor's Degree or Higher	9,755	30.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	9,377	100%	10,220	100%	9.0%(+)
Total Children Under 18 Below Poverty Level	780	8.3%	756	7.4%	3.1%(-)
Total Children Under 5 Below Poverty Level	173	7.5%	N/A*	7.6%	N/A*
Total Children 5-17 Below Poverty Level	607	8.6%	N/A*	7.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

#### Queen Anne's

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	11,542	1,051	5,101
2010	13,314	1,238	6,089
Change	15.4%(+)	17.8%(+)	19.4%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.



### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Queen Anne's County)	\$68,026
Public School Teacher Salary Average (MD)	\$73,444
Nonpublic School teacher Average (Maryland)	\$58,602
Family Child Care Provider (Maryland)	\$40,375
Child Care Center Director (Maryland)	\$41,168
Center Senior Staff/Teacher (Maryland)	\$26,054
Center Aide (Maryland)	\$17,889

1Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC).

Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care

#### Family Income

##### Median Family Income, 2010 Census

Queen Anne's	\$91,104
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Queen Anne's	\$94,524
Maryland	\$85,454

Income Distribution	Percent Households	
	Queen Anne's	Maryland
under \$25,000	8.9%	13.2%
\$25,000 - \$49,999	15.4%	16.0%
\$50,000 - \$74,999	14.7%	15.3%
\$75,000 +	61.0%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Queen Anne's	Maryland
2000	2.8%	3.4%
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%
2016	3.9%	4.5%
2017	3.7%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%
2020	6.9%	8.3%
2021	5.2%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Queen Anne's	Maryland
Owner-Occupied housing	14,289 (84%)	1,426,267 (67%)
Renter-Occupied housing	2,757 (16%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Queen Anne's	Maryland
Mean value of Owner-Occupied Housing	\$369,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$2,035	\$2,016
Median Gross Residential Monthly Rent	\$1,233	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	61	453
*OCC Licensed Group Programs	19	1,105
8-12 Hour Child Care Centers	8	703
Infant/Toddler	4	60
Part-Day	0	N/A
Before/after School (School & Center-Based)	11	704
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	1	60
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Barclay 21607	2	3.1	0	0.0
Centreville 21617	15	23.4	1	11.1
Chester 21619	5	7.8	1	11.1
Church Hill 21623	6	9.4	0	0.0
Crumpton 21628	1	1.6	0	0.0
Grasonville 21638	6	9.4	1	11.1
Marydel 21649	1	1.6	0	0.0
Millington 21651	2	3.1	0	0.0
Queen Anne 21657	1	1.6	0	0.0
Queenstown 21658	3	4.7	0	0.0
Stevensville 21666	16	25.0	4	44.4
Sudlersville 21668	3	4.7	1	11.1
Totals	61	100.0%	8	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	8	0
Middle Schools	3	0
Combined	1	4

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	224	123
Kindergarten	473	31
Grades 1 - 6	3,106	104
Total	3,803	258

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE. \*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Queen Anne's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Queen Anne's County

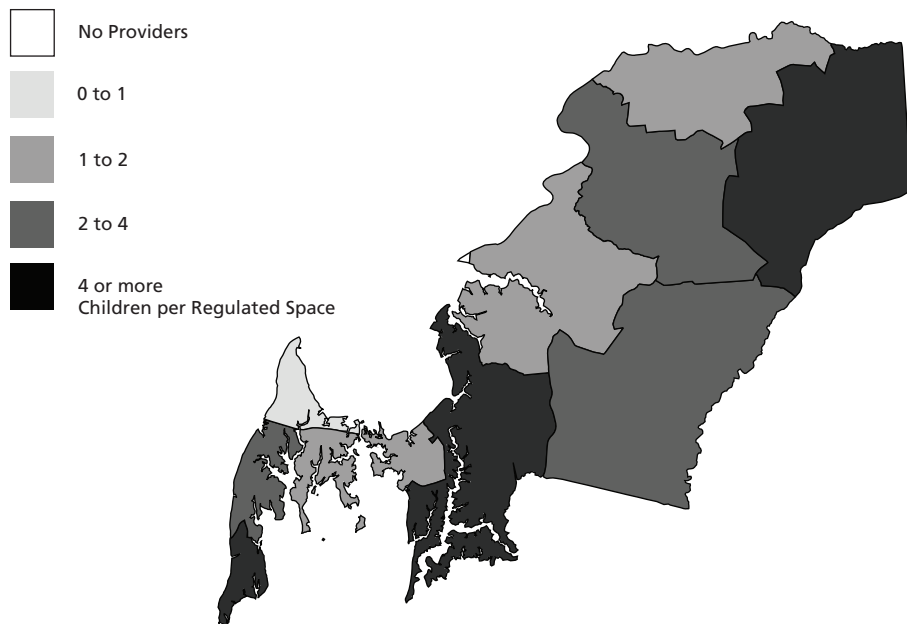
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

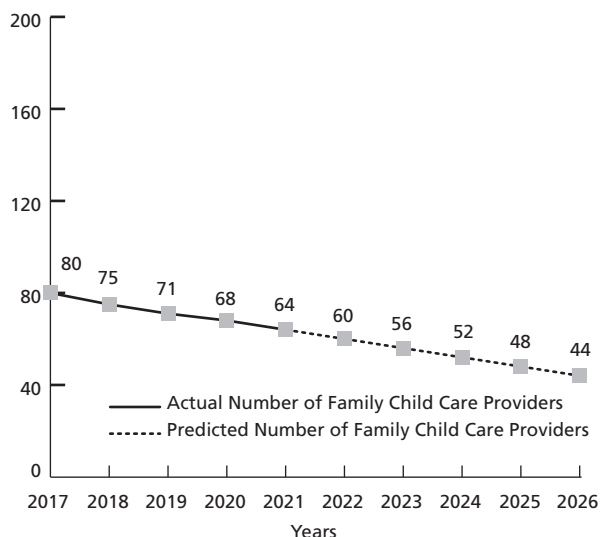


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

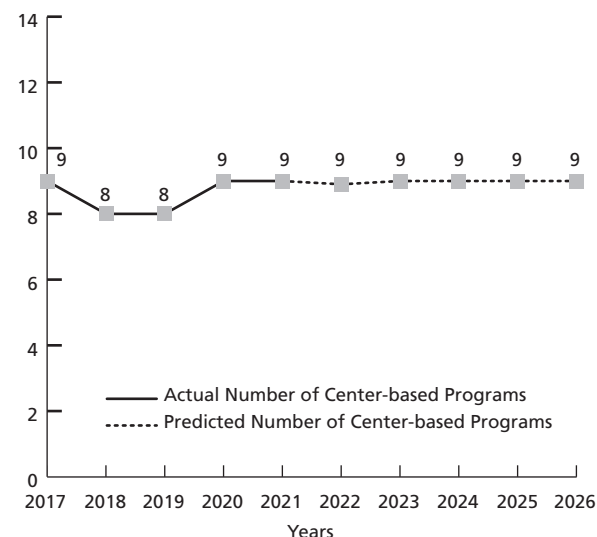
Family Child Care Providers in Queen Anne's 2017-2026

Number of Family Child Care Providers



Center-based Programs in Queen Anne's County 2017-2026 Full-day (8 to 12 hours)

Number of Full-day Programs

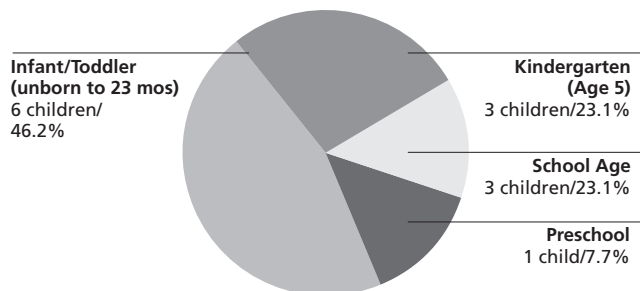


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

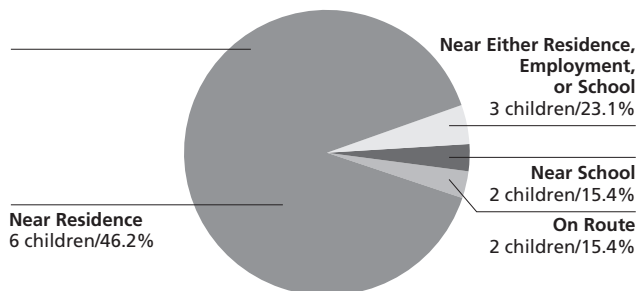
N=13



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

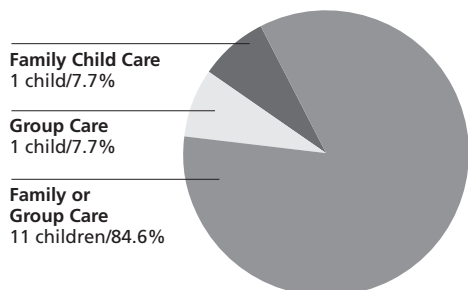
N=16



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

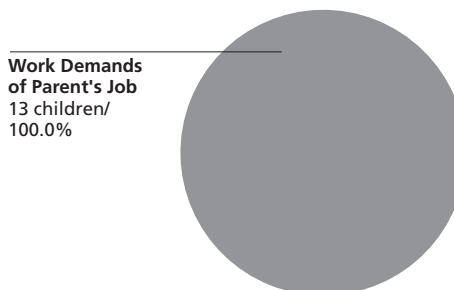
N=16



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=16



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
13 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=13

Full-time: 10 children (76.9%)

Part-time: 3 children (23.1%)

\* Includes requests for sick, backup and temporary care.  
Note: Percentages may not total 100% because of rounding.  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
3 (23.1% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Queen Anne's County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Queen Anne's County

Factor	Count
Cost	2
Caregiver	1
Educational program	1
Environment	1
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Queen Anne's County**  
14 (21.9% of total family child care providers)

**Child Care Centers willing to care for CCS children in Queen Anne's County**  
6 (66.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Queen Anne's County FY21 Allocation (estimated)**  
\$292,502 = 49 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
32 (52.5% of total family child care providers in Queen Anne's)

**Centers who serve/have served children with special needs**  
6 (75.0% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## St. Mary's County Report

St. Mary's County is a world-class center for research, development, testing and evaluation of aviation and unmanned and autonomous systems (UAS), and the advanced manufacturing and aircraft modification industries. The county is situated on a peninsula in Southern Maryland with over 500 miles of shoreline on the Patuxent and Potomac Rivers and the Chesapeake Bay. The abundance of shoreline allows the county to offer high-tech jobs in a coastal setting. The Naval Air Station (NAS) Patuxent River, home to the U.S. Navy's Naval Air System Command (NAVAIR) and the Naval Air Warfare Center Aircraft Division (NAWCAD), employs approximately 25,000 military, civilian, and contract personnel. St. Mary's County's private sector industries generate \$3.6 billion in economic output. Major employers in the county include BAE Systems, DynCorp International, SAIC, Booz Allen Hamilton, and MedStar St Mary's Hospital. The county's location allows for easy access to major metropolitan areas and the regulatory center of Washington D.C. while offering residents an affordable and exceptionally unique quality of life. St. Mary's has one the youngest populations in Maryland, one of the fastest growing economies, and many outdoor sports and recreational activities.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

3. <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this St. Mary's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	2,920
2-4	4,660
5-9	7,628
10-11	3,112
Total	18,320

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$102,283<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$10,492	
Preschooler <sup>2</sup>	\$10,607	
Food <sup>3</sup>	\$11,396	11.14%
Housing <sup>4</sup>	\$23,832	23.30%
Taxes <sup>5</sup>	\$20,675	20.21%
Total	\$77,001	75.28%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

#### St. Mary's County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 201.76	\$ 285.50
2-4 years	\$ 174.17	\$ 203.98
5 years <sup>1</sup>	\$ 157.06	\$ 200.85
School Age Full <sup>2</sup>	\$ 146.18	\$ 171.60
School Age B/A <sup>3</sup>	\$ 111.90	\$ 122.85

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of St. Mary's Children under 12 with Mothers in the Work Force<sup>1</sup>

17,756 – 74.2%<sup>2</sup> of total 2021 child population under 12 (23,931).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data.

Total population number based on GeoLytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	St. Mary's	Maryland	St. Mary's	Maryland
0-3 years	3,693	209,218	4,426	217,560
3-4 years	2,544	144,175	3,154	146,928
5 years	1,415	74,546	1,529	72,700
6-9 years	5,553	316,772	6,099	294,168
10-11 years	2,917	162,481	3,112	151,023
Total	16,122	907,192	18,320	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	2,563	3,634
25-29	2,721	3,398
30-34	3,449	3,240
Total	8,733	10,272

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
<b>2010</b>		
Female	25,984	1,570,193
Male	31,353	1,623,215
<b>2000</b>		
Female	20,671	1,351,034
Male	25,361	1,418,491
<b>Change</b>		
Female	25.7 (+)	16.2% (+)
Male	23.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,540	9,088	N/A*
Total females (16+) with children under 6 in the work force	1,764	N/A*	N/A*
Total females (16+) with children 6-17	6,551	18,013	N/A*
Total females (16+) with children 6-17 in the work force	5,509	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	St. Mary's	Maryland
2010	105,151	5,773,552
2000	86,211	5,296,486
1995	80,898	5,046,079
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	2,601	3,594
25-29	2,755	3,575
30-34	3,528	3,143
Total	8,884	10,312

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	83,429	102,225
Total # of households	30,642	37,604
Average household size	2.72	2.72

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

## Families and Poverty

	2000	%	2010	%	%Change
All Families	22,306	100%	27,084	100%	21.4%(+)
Families Below Poverty Level	1,164	5.2%	975	3.6%	16.2%(-)
All Families w/Children Under 6**	2,671	N/A*	2,940	100%	N/A*
Families w/Children Under 5 Below Poverty Level	450	N/A*	N/A*	7.3%	N/A*
All Families w/Children Under 18	11,747	100%	13,136	100%	11.8%(+)
Families w/Children Under 18 Below Poverty Level	952	8.1%	762	5.8%	20.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Educational Attainment

	St. Mary's	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	61,577	90.7%	3,410,847	88.1%
Bachelor's Degree or Higher	19,995	29.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

## Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	21,963	100%	24,881	100%	13.2%(+)
Total Children Under 18 Below Poverty Level	5,557	25.3%	1,592	6.4%	71.4%(-)
Total Children Under 5 Below Poverty Level	555	10.0%	N/A*	8.6%	N/A*
Total Children 5-17 Below Poverty Level	1,543	9.4%	N/A*	5.5%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

## Families

St. Mary's	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	22,306	2,671	11,747
2010	27,084	3,381	14,264
Change	21.4%(+)	26.6%(+)	21.4%(+)

## Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (St. Mary's County) <sup>1</sup>	\$78,982
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

St. Mary's	\$80,032
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

St. Mary's	\$91,746
Maryland	\$85,454

Income Distribution	Percent Households	
	St. Mary's	Maryland
under \$25,000	11.3%	13.2%
\$25,000 - \$49,999	14.4%	16.0%
\$50,000 - \$74,999	14.3%	15.3%
\$75,000 +	59.9%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

#### Unemployment Rate

	St. Mary's	Maryland
2000	2.7%	3.4%
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%
2016	4.7%	4.5%
2017	4.0%	4.3%
2018	4.4%	4.5%
2019	3.7%	3.9%
2020	5.9%	8.3%
2021	5.3%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	St. Mary's	Maryland
Owner-Occupied housing	26,740 (72%)	1,426,267 (67%)
Renter-Occupied housing	10,311 (28%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	St. Mary's	Maryland
Mean value of Owner-Occupied Housing	\$299,600	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,986	\$2,016
Median Gross Residential Monthly Rent	\$1,207	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	131	1,021
*OCC Licensed Group Programs	31	1,812
8-12 Hour Child Care Centers	18	1,295
Infant/Toddler	11	66
Part-Day	8	N/A
Before/after School (School & Center-Based)	18	1,362
Employer-Sponsored Centers	2	75
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start	0	165
***Public Pre-Kindergarten Sites	2	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	18	2
Middle Schools	4	0
Combined	0	13

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	522	330
Kindergarten	1,143	164
Grades 1 - 6	7,551	800
Total	9,216	1,294

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%	
Bushwood 20618	2	1.5	0	0.0
California 20619	11	8.4	3	16.7
Callaway 20620	4	3.1	1	5.6
Chaptico 20621	1	0.8	0	0.0
Charlotte Hall 20622	1	0.8	1	5.6
Clements 20624	1	0.8	0	0.0
Great Mills 20634	14	10.7	1	5.6
Helen 20635	0	0.0	1	5.6
Hollywood 20636	18	13.7	3	16.7
Leonardtown 20650	15	11.6	2	11.1
Lexington Park 20653	23	17.6	3	16.7
Mechanicsville 20659	34	26.0	3	16.7
Park Hall 20667	1	0.8	0	0.0
Ridge 20680	2	1.5	0	0.0
Saint Inigoes 20684	1	0.8	0	0.0
Scotland 20687	1	0.8	0	0.0
Valley Lee 20692	2	1.5	0	0.0
Totals	131	100.0%	18	100.0%

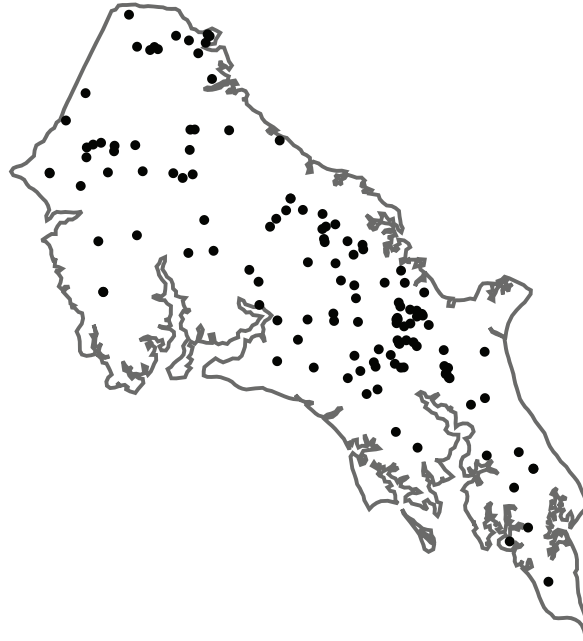
Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in St. Mary's County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in St. Mary's County

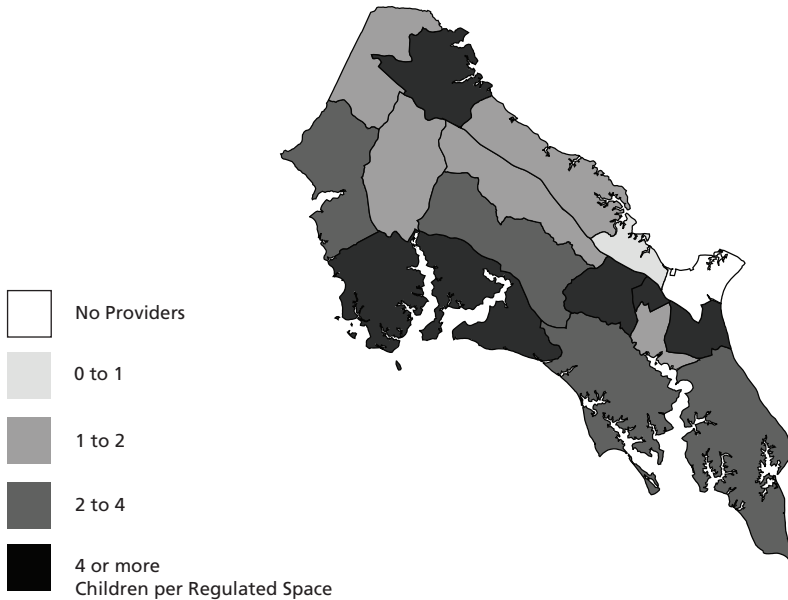
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

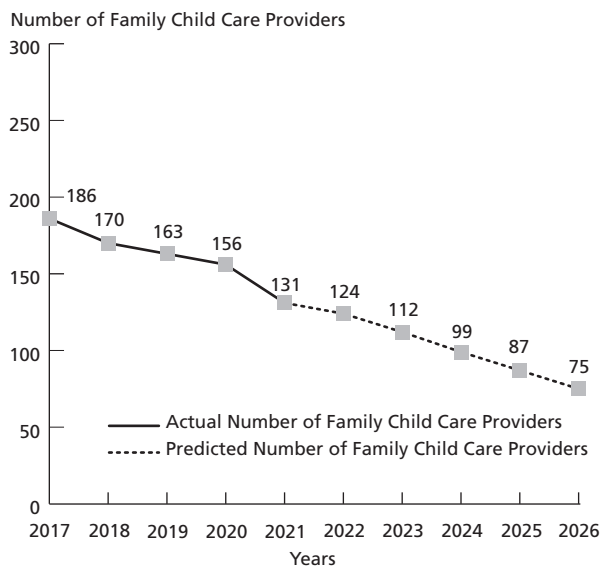
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



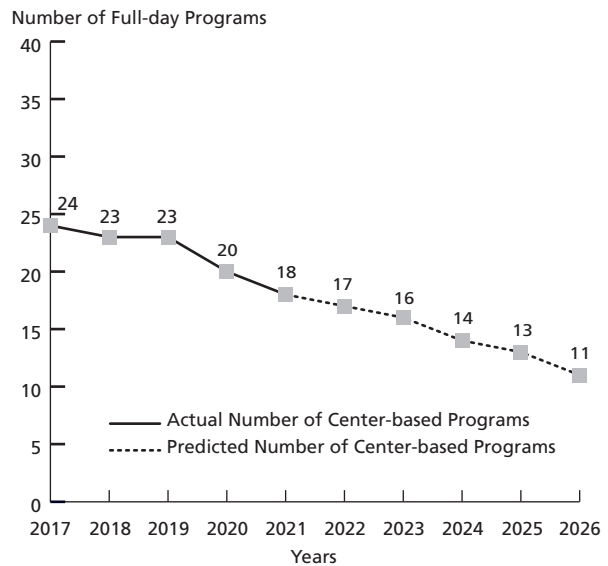
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in St. Mary's 2017-2026



#### Center-based Programs in St. Mary's 2017-2026 Full-day (8 to 12 hours)

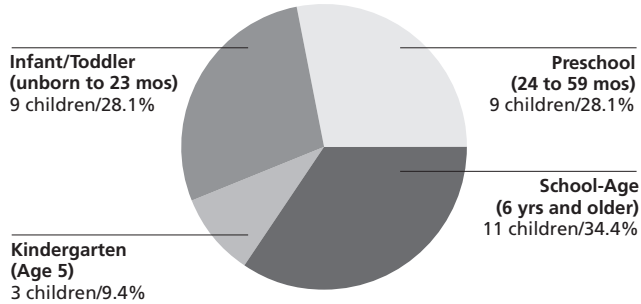


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

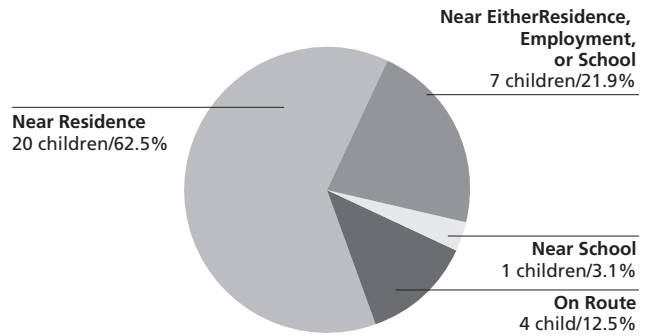
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

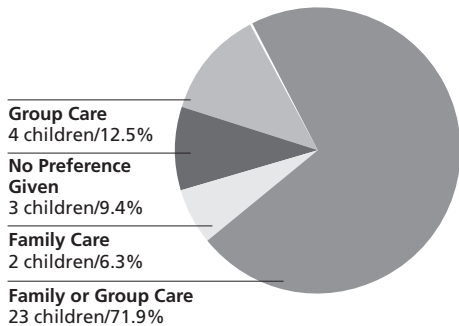
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

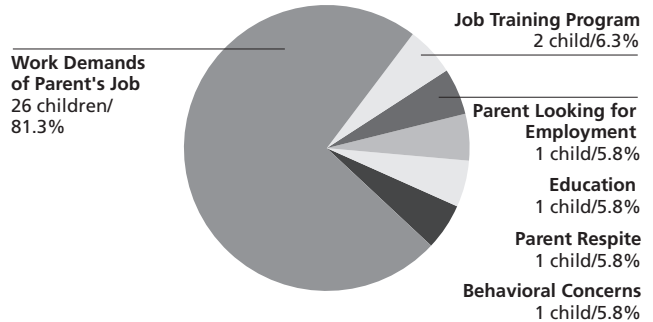
N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=32



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
32 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=32

Full-time: 23 children (71.9%)

Part-time: 6 children (18.8%)

Other\*: 3 children (9.4%)

\* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

**Child Care Scholarship Program (CCS)\***

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
8 (25.0% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
5 (15.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

**Major Factors Important to Parents Who Found Child Care in St. Mary's County**

Factor	Count
Caregiver	4
Environment	4
Cost	2
Proximity to work, home, school	2
Educational Program	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

**Child Care Scholarship Program (CCS)\***

**Family Child Care Providers willing to care for CCS children in St. Mary's County**  
17 (13.0% of total family child care providers)

**Child Care Centers willing to care for CCS children in St. Mary's County**  
7 (38.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**St. Mary's County FY21 Allocation (estimated)**  
\$869,585 = 165 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

**Special Needs Child Care**

**Family providers who serve/have served children with special needs**  
64 (48.9% of total family child care providers in St. Mary's)

**Centers who serve/have served children with special needs**  
11 (61.1% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**The Promise Center**

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Somerset County Report

Somerset County, on Maryland's Eastern Shore, is the state's southernmost county, bounded by the Chesapeake Bay on the west and Virginia on the south. The county is located approximately 100 miles from the Baltimore/Washington, Wilmington/Philadelphia, and Norfolk/Hampton Roads metro areas. Crisfield and Princess Anne are the major municipalities. Somerset County is a major seafood processor and poultry producer, with Princess Anne as the county seat and home to the University of Maryland Eastern Shore (UMES). Somerset has two established Enterprise Zones and participates in the One Maryland Program.

Somerset County's private sector industries generate \$492 million in economic output. Major employers in the county include Sysco Eastern Maryland, Handy Intl., Mountaire Farms, Sherwin Williams/Rubberset, McCready Health, Eastern Correctional Institute, and the UMES. Recently, natural gas has been approved and will be coming to the county. Sixty-five acres of land along Rt.13 has recently been purchased with plans for mixed-use development consisting of a hotel, with retail/commercial pad sites.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	507
2-4	770
5-9	1,206
10-11	471
Total	2,954

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is 54,131<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$5,883	
Preschooler <sup>2</sup>	\$7,659	
Food <sup>3</sup>	\$ 11,396	21.05%
Housing <sup>4</sup>	\$ 15,768	29.13%
Taxes <sup>5</sup>	\$ 7,911	14.61%
Total	\$48,617	89.81%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup>National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup>Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup>State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup>Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

#### Somerset County

	Family Child Care Programs	Child Care Centers
0-23 months	\$ 113.13	\$ 195.75
2-4 years	\$ 121.67	\$ 147.29
5 years <sup>1</sup>	\$ 108.75	\$ 145.63
School Age Full <sup>2</sup>	\$ 105.63	\$ 138.13
School Age B/A <sup>2</sup>	\$ 58.33	\$ 90.95

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup>Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup>Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup>Average cost of before and after school child care.

### Number of Somerset Children under 12 with Mothers in the Work Force<sup>1</sup>

2,120 – 64.1%<sup>2</sup> of total 2021 child population under 12 (3,308).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data.

Total population number based on Geolytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Somerset	Maryland	Somerset	Maryland
0-3 years	698	209,218	783	217,560
3-4 years	500	144,175	494	146,928
5 years	243	74,546	243	72,700
6-9 years	1,043	316,772	963	294,168
10-11 years	528	162,481	471	151,023
Total	3,017	907,192	2,954	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	1,174	1,528
25-29	560	611
30-34	574	576
Total	2,308	2,715

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Somerset	Maryland
<b>2010</b>		
Female	5,372	1,570,193
Male	5,249	1,623,215
<b>2000</b>		
Female	5,126	1,351,034
Male	5,263	1,418,491
<b>Change</b>		
Female	4.8 %(+)	16.2% (+)
Male	0.2% (-)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	402	1,377	N/A*
Total females (16+) with children under 6 in the work force	269	N/A*	N/A*
Total females (16+) with children 6-17	1,424	2,364	N/A*
Total females (16+) with children 6-17 in the work force	1,129	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Somerset	Maryland
2010	26,470	5,773,552
2000	24,747	5,296,486
1995	23,351	5,046,079
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	1,483	1,772
25-29	1,113	1,130
30-34	1,059	961
Total	3,655	3,863

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	19,843	20,819
Total # of households	8,361	8,788
Average household size	2.37	2.37

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	5,444	100%	5,478	100%	0.6%(+)
Families Below Poverty Level	824	15.1%	597	10.9%	26.7%(-)
All Families w/Children** Under 6	438	N/A*	447	100%	N/A*
Families w/Children Under 5 Below Poverty Level	283	N/A*	N/A*	15.7%	N/A*
All Families w/Children Under 18	2,165	100%	1,982	100%	8.5%(-)
Families w/Children Under 18 Below Poverty Level	596	27.5%	347	17.5%	41.8%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Somerset	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	13,412	79.7%	3,410,847	88.1%
Bachelor's Degree or Higher	2,269	13.5%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	3,818	100%	3,583	100%	6.2%(-)
Total Children Under 18 Below Poverty Level	1,300	34.0%	631	17.6%	51.5%(-)
Total Children Under 5 Below Poverty Level	436	45.5%	N/A*	14.8%	N/A*
Total Children 5-17 Below Poverty Level	864	30.2%	N/A*	18.8%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Somerset

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	5,444	438	2,165
2010	5,478	571	2,370
Change	0.6%(+)	30.4%(+)	9.5%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Somerset County) <sup>1</sup>	\$59,558
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum Teacher Salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Jan 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Somerset	\$49,100
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Somerset	\$44,319
Maryland	\$85,454

#### Income Distribution Percent Households

	Somerset	Maryland
under \$25,000	32.1%	13.2%
\$25,000 - \$49,999	25.0%	16.0%
\$50,000 - \$74,999	17.2%	15.3%
\$75,000 +	25.7%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Somerset	Maryland
2000	6.6%	3.4%
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%
2018	7.7%	4.5%
2019	6.6%	3.9%
2020	9.1%	8.3%
2021	8.6%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Somerset	Maryland
Owner-Occupied housing	5,847 (69%)	1,426,267 (67%)
Renter-Occupied housing	2,663 (31%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Somerset	Maryland
Mean value of Owner-Occupied Housing	\$163,900	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,314	\$2,016
Median Gross Residential Monthly Rent	\$727	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	15	134
*OCC Licensed Group Programs	7	488
8-12 Hour Child Care Centers	5	199
Infant/Toddler	5	59
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	141
Employer-Sponsored Centers	0	0
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	3	358
***Public Pre-Kindergarten Sites	4	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	4	0
Middle Schools	1	0
Combined	3	1

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	156	26
Kindergarten	217	40
Grades 1 - 6	1,255	221
Total	1,628	287

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of June 30, 2021.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	3	20.0	1	20.0
Princess Anne 21853	9	60.0	3	60.0
Westover 21871	3	20.0	1	20.0
Totals	15	100.0%	5	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Somerset County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Somerset County

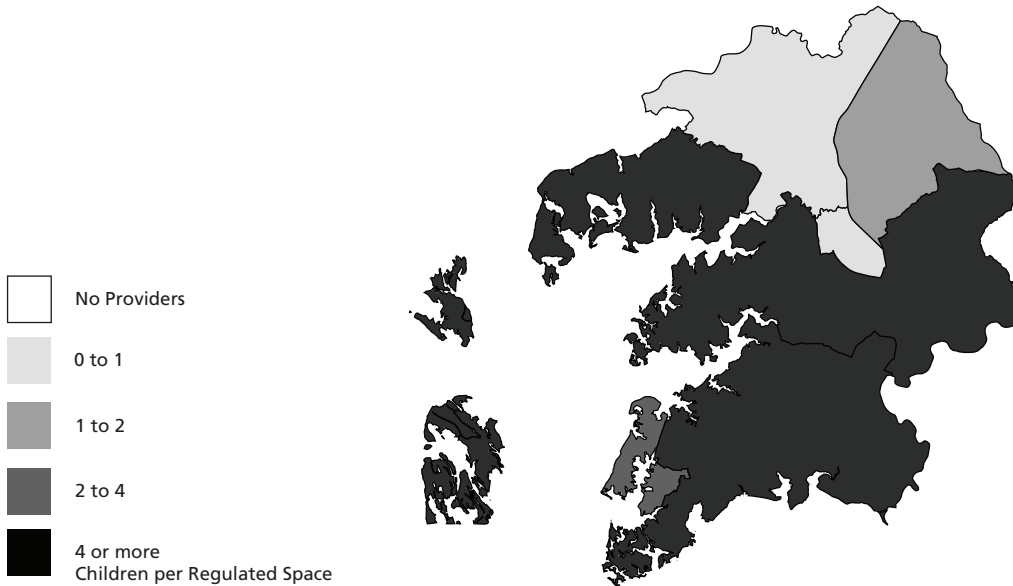
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract

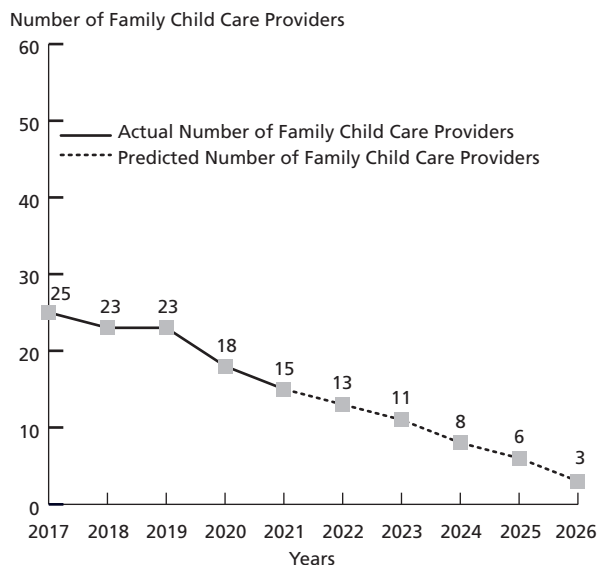


This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

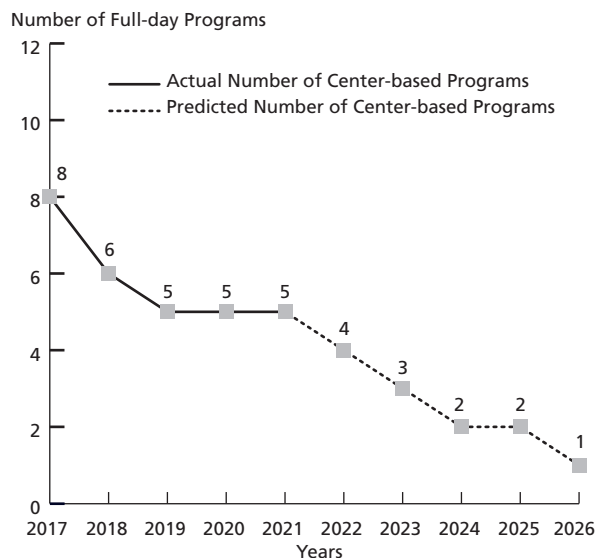
SOMERSET

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2017-2026



Center-based Programs in Somerset 2017-2026 Full-day (8 to 12 hours)

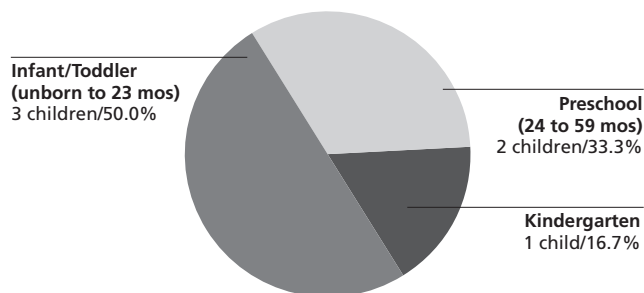


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

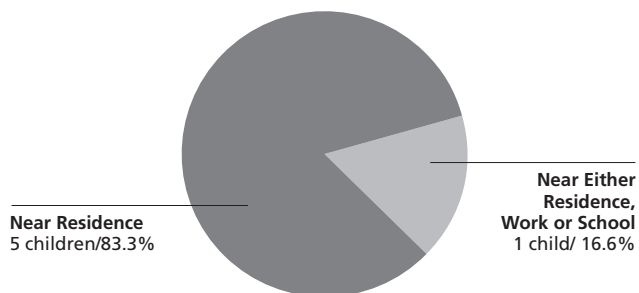
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

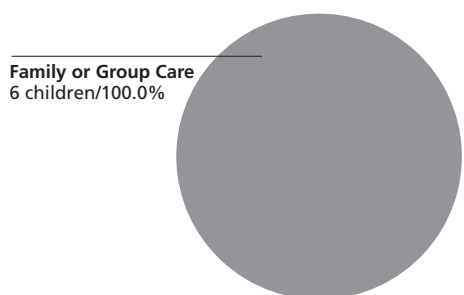
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

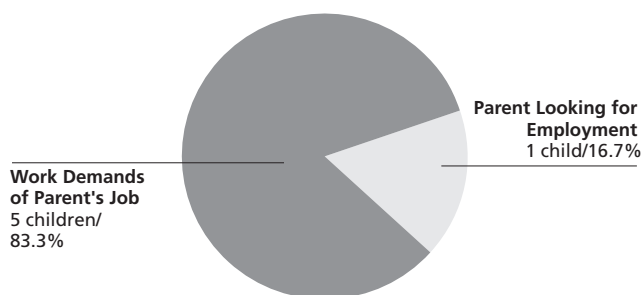
N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=6



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
6 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=6  
Full-time: 6 children (100.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Includes requests for sick, backup and temporary care.  
Note: Percentages do not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
6 children (100.0%)  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Factors Important to Parents Who Found Child Care In Somerset County

Factor	Count
Educational Program	4
Environment	2
Proximity to home, work, school	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Somerset County**  
8 (53.3% of total family child care providers)

**Child Care Centers willing to care for CCS children in Somerset County**  
4 (80.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Somerset County FY21 Allocation (estimated)**  
\$803,004 = 131 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
7 (46.7% of total family child care providers in Somerset)

**Centers who serve/have served children with special needs**  
4 (80.0% of total child care centers in Somerset)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**MARYLAND  
FAMILY  
NETWORK**



**MARYLAND CHILD CARE  
RESOURCE NETWORK**



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Talbot County Report

Talbot County is located east of Washington D.C. on the Delmarva Peninsula and is surrounded by more than 600 miles of shoreline. The county is surrounded by the Chesapeake Bay with five river systems, agricultural fields, and forested wetlands that provide a stable base for selected business growth. Talbot's target industries include aviation and marine services, food production, agriculture, biological and life science, small manufacturing, and environmental services. Located just east of the I-95 corridor on Maryland's Eastern Shore, Talbot County offers a strategic location within 70 miles of Washington D.C. and access to more than 90 research facilities and federal labs within a 90-mile radius. The county is also in commuting distance to the Annapolis, Baltimore, Washington D.C. corridor and the Mid-Atlantic market.

Talbot County has over 1,500 private businesses and establishments which employ more than 17,500 workers and generate \$2 billion in economic output. Major employers include University of Maryland Shore Regional Health, Celeste Industries Corp, Chesapeake Center, Delmarva Foundation, and Sea Watch Intl. Recent projects in Talbot include Mistletoe Hall Commerce-Business Park in Easton; expansions by HVAC manufacture The Whalen Company and employment screening company Inquires; and the newly renovated Wylder Hotel on Tilghan Island. Additionally, formerly the 242,000 square foot Black & Decker facility was purchased by Talbot County Government and is being used as a business incubator.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/mi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Talbot County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	724
2-4	1,137
5-9	2,091
10-11	818
Total	4,770

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$89,148<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 17,249	19.35%
Infant <sup>1</sup>	\$9,046	
Preschooler <sup>2</sup>	\$8,202	
Food <sup>3</sup>	\$ 11,396	12.78%
Housing <sup>4</sup>	\$ 22,584	25.33%
Taxes <sup>5</sup>	\$ 15,662	17.57%
Total	\$ 66,891	75.03%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Talbot County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 173.97	\$ 242.11
2-4 years	\$ 144.80	\$ 157.74
5 years <sup>1</sup>	\$ 136.47	\$ 139.09
School Age Full <sup>2</sup>	\$ 133.82	\$ 148.89
School Age B/A <sup>3</sup>	\$ 92.50	\$ 74.12

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Talbot Children under 12 with Mothers in the Work Force<sup>1</sup>

4,476 – 80.8%<sup>2</sup> of total 2021 child population under 12 (5,539).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Talbot	Maryland	Talbot	Maryland
0-3 years	996	209,218	1,126	217,560
3-4 years	756	144,175	735	146,928
5 years	396	74,546	412	72,700
6-9 years	1,690	316,772	1,679	294,168
10-11 years	911	162,482	818	151,023
Total	4,749	907,192	4,770	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	613	845
25-29	779	899
30-34	995	835
Total	2,387	2,529

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Talbot	Maryland
<b>2010</b>		
Female	9,413	1,570,193
Male	10,171	1,623,215
<b>2000</b>		
Female	8,123	1,351,034
Male	8,666	1,418,491
<b>Change</b>		
Female	15.9 %(+)	16.2% (+)
Male	17.4% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,006	2,193	N/A*
Total females (16+) with children under 6 in the work force	721	N/A*	N/A*
Total females (16+) with children 6-17	2,221	4,948	N/A*
Total females (16+) with children 6-17 in the work force	1,791	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Talbot	Maryland
2010	37,782	5,773,552
2000	33,812	5,296,486
1995	32,653	5,046,079
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	668	901
25-29	726	927
30-34	977	798
Total	2,371	2,626

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	33,200	37,390
Total # of households	14,307	16,157
Average household size	2.32	2.31

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	9,630	100%	10,699	100%	11.1%(+)
Families Below Poverty Level	510	5.3%	481	4.5%	5.7%(-)
All Families w/Children Under 6**	826	N/A*	778	100%	N/A*
Families w/Children Under 5 Below Poverty Level	152	N/A*	N/A*	17.5%	N/A*
All Families w/Children Under 18	3,770	100%	3,710	100%	1.6%(-)
Families w/Children Under 18 Below Poverty Level	375	9.9%	260	7.0%	30.7%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	Talbot	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	24,628	88.9%	3,410,847	88.1%
Bachelor's Degree or Higher	9,068	32.7%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2008-2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	6,619	100%	6,542	100%	1.2%(-)
Total Children Under 18 Below Poverty Level	796	12.0%	419	6.4%	47.4%(-)
Total Children Under 5 Below Poverty Level	181	11.5%	N/A*	13.1%	N/A*
Total Children 5-17 Below Poverty Level	615	12.2%	N/A*	4.2%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

#### Talbot

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	9,630	826	3,770
2010	10,699	917	4,088
Change	11.1%(+)	11.0%(+)	8.4%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Talbot County) <sup>1</sup>	\$56,487
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Talbot	\$72,684
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2008-2010 ACS.

##### Median Household Income<sup>1</sup>:

Talbot	\$74,639
Maryland	\$85,454

#### Income Distribution

##### Percent Households

	Talbot	Maryland
under \$25,000	15.1%	13.2%
\$25,000 - \$49,999	19.5%	16.0%
\$50,000 - \$74,999	16.2%	15.3%
\$75,000 +	49.2%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

#### Unemployment Rate

	Talbot	Maryland
2000	2.7%	3.4%
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2016	4.0%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%
2020	7.1%	8.3%
2021	5.7%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Talbot	Maryland
Owner-Occupied housing	11,839 (77%)	1,426,267 (67%)
Renter-Occupied housing	3,585 (23%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Talbot	Maryland
Mean value of Owner-Occupied Housing	\$354,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,822	\$2,016
Median Gross Residential Monthly Rent	\$961	\$1,131

Source: U.S. Bureau of the Census 2008-2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	37	292
*OCC Licensed Group Programs	18	977
8-12 Hour Child Care Centers	12	668
Infant/Toddler	5	23
Part-Day	1	N/A
Before/after School (School & Center-Based)	13	741
Employer-Sponsored Centers	0	0
Nursery Schools	3	N/A
Private Kindergarten	0	N/A
**Head Start	2	142
***Public Pre-Kindergarten Sites	1	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	4

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	232	32
Kindergarten	285	12
Grades 1 - 6	1,904	67
Total	2,421	111

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Cordova 21625	7	18.9	1	8.3
Easton 21601	24	64.9	10	83.3
Royal Oak 21662	1	2.7	0	0.0
St. Michael's 21663	0	0.0	1	8.3
Sherwood 21665	1	2.7	0	0.0
Trappe 21673	3	8.1	0	0.0
Wittman 21676	1	2.7	0	0.0
Totals	37	100.0%	12	100.0%

Source: MFN/LOCATE Child Care, 6/21.

Percentages do not total 100% because of rounding.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Talbot County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Talbot County

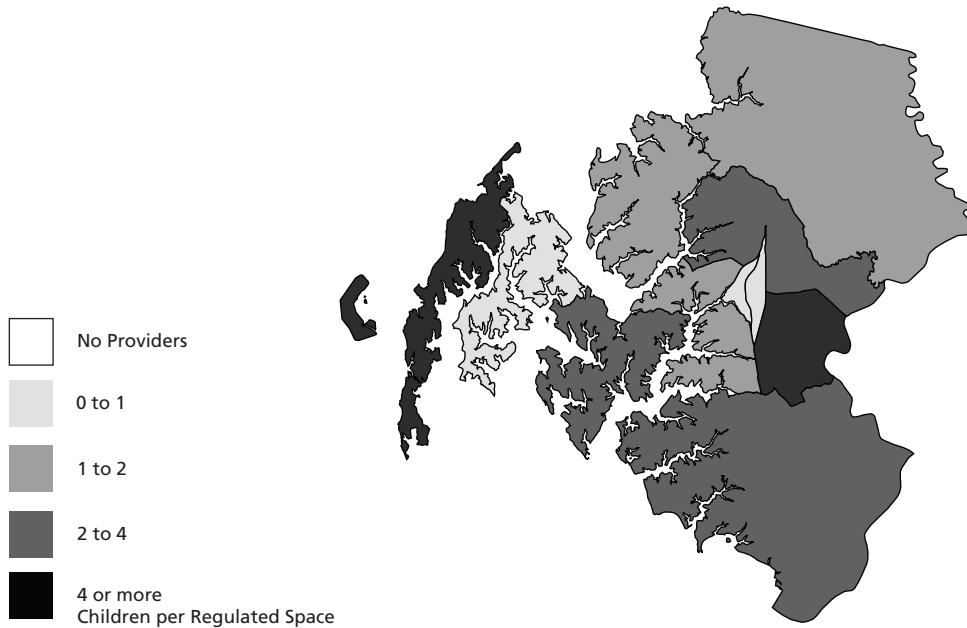
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

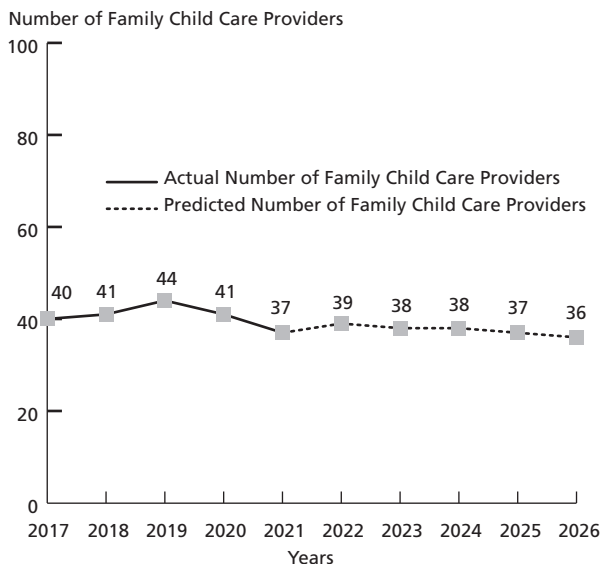
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



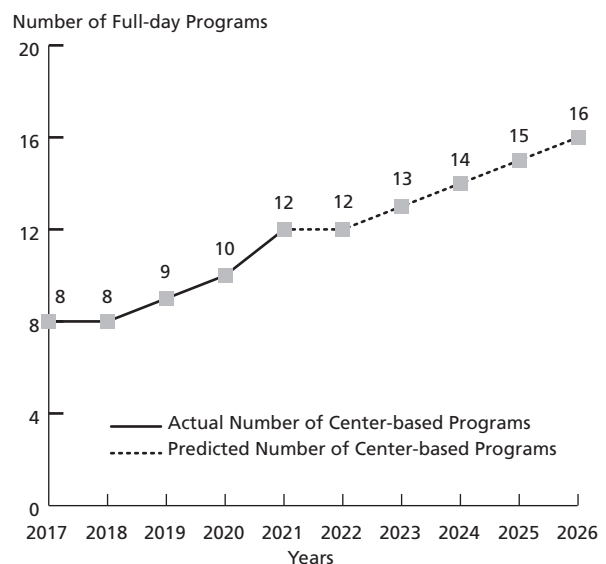
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2017-2026



Center-based Programs in Talbot 2017-2026  
Full-day (8 to 12 hours)

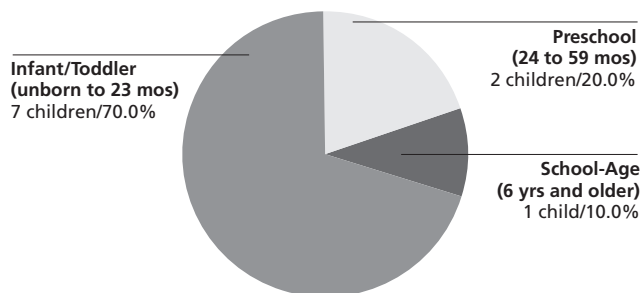


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

N=10

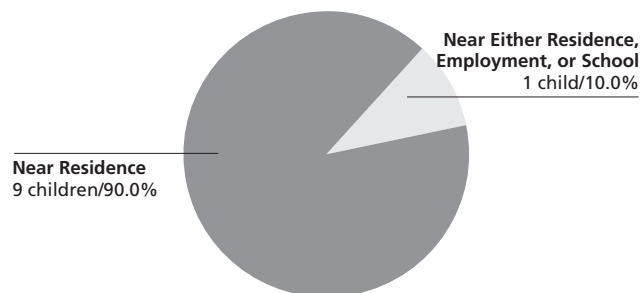


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

N=10

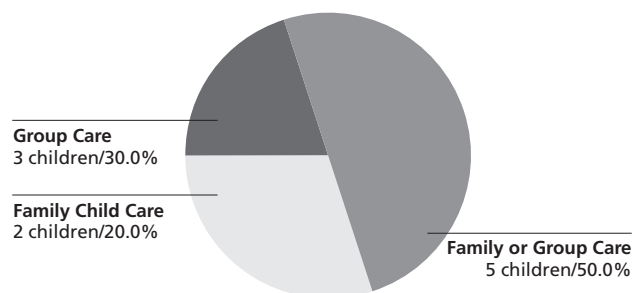


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

N=10

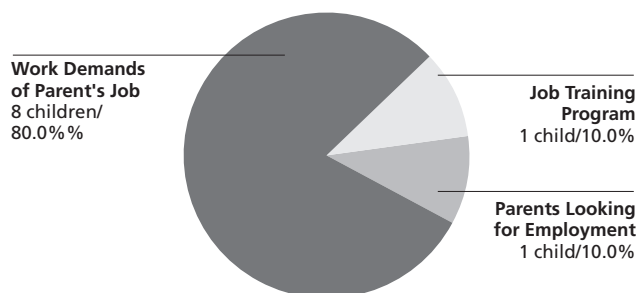


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=10



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
10 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=10

Full-time: 9 children (90.0%)

Part-time: 1 child (10.0%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
2 (20.0% of all calls)

**LOCATE calls received from parents with children receiving Child CCS**  
2 (20.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

## Major Reasons Parents Could Not Find Child Care in Talbot County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Major Factors Important to Parents Who Found Child Care in Talbot County

Factor	Count
Caregiver	1
Educational program	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Talbot County**  
10 (27.0% of total family child care providers)

**Child Care Centers willing to care for CCS children in Talbot County**  
10 (83.3% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Talbot County FY21 Allocation (estimated)**  
\$621,394 = 94 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
22 (59.5% of total family child care providers in Talbot)

**Centers who serve/have served children with special needs**  
8 (66.7% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Washington County Report

Washington County, located in the western part of Maryland, is a major industrial and transportation hub in the Mid-Atlantic region. The county's access to interstates 81, 70, and 68 coupled with excellent rail service, provide for optimal market access. Hagerstown Regional Airport is also located in Washington County. This airport is a fully instrumented airfield with the second longest commercial runway in the state. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to Baltimore and Washington D.C.

Washington County is home to more than twenty industrial, technology and business parks, Foreign Trade Zone #255, and two State Enterprise Zones. The county's private sector industries generate \$7.1 billion in economic output. Major employers in Washington County include Meritus Health, The Bowman Group, Citi, FedEx Ground, Volvo Group, First Data, and Sierra Nevada. Significant recent announcements include a \$43 million expansion to the Volvo Group powertrain facility in Hagerstown, and a \$62.5 million investment by Trammell to construct a 1.2 million-square-foot distribution center.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlir.state.md.us/lmi/emplsts/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Washington County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	3,446
2-4	5,556
5-9	9,367
10-11	3,867
Total	22,236

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$70,465<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,620	23.59%
Infant <sup>1</sup>	\$8,551	
Preschooler <sup>2</sup>	\$8,069	
Food <sup>3</sup>	\$ 11,396	16.17%
Housing <sup>4</sup>	\$ 19,140	27.16%
Taxes <sup>5</sup>	\$ 11,652	16.54%
Total	\$ 58,808	83.46%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 164.44	\$ 247.33
2-4 years	\$ 145.89	\$ 155.18
5 years <sup>1</sup>	\$ 136.02	\$ 155.61
School Age Full <sup>2</sup>	\$ 127.13	\$ 150.75
School Age B/A <sup>3</sup>	\$ 90.57	\$ 64.42

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

<sup>3</sup> Average cost of before and after school child care.

### Number of Washington Children under 12 with Mothers in the Work Force<sup>1</sup>

21,399 – 78.9%<sup>2</sup> of total 2021 child population under 12 (27,122).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Washington	Maryland	Washington	Maryland
0-3 years	4,827	209,218	5,307	217,560
3-4 years	3,281	144,175	3,695	146,928
5 years	1,676	74,546	1,888	72,700
6-9 years	6,996	316,772	7,479	294,168
10-11 years	3,610	162,481	3,867	151,023
Total	20,390	907,192	22,236	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	3,250	4,042
25-29	3,886	4,269
30-34	4,537	4,136
Total	11,673	12,447

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Washington	Maryland
<b>2010</b>		
Female	36,209	1,570,193
Male	40,002	1,623,215
<b>2000</b>		
Female	29,878	1,351,034
Male	33,836	1,418,491
<b>Change</b>		
Female	21.2 %(+)	16.2% (+)
Male	18.2% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	3,812	10,480	N/A*
Total females (16+) with children under 6 in the work force	2,610	N/A*	N/A*
Total females (16+) with children 6-17	8,318	20,940	N/A*
Total females (16+) with children 6-17 in the work force	6,682	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Washington	Maryland
2010	147,430	5,773,552
2000	131,923	5,296,486
1995	127,401	5,046,079
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	4,382	4,747
25-29	4,902	5,167
30-34	5,686	4,936
Total	14,970	14,850

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	122,503	139,005
Total # of households	49,726	55,687
Average household size	2.53	2.50

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	34,092	100%	37,506	100%	10.0%(+)
Families Below Poverty Level	2,386	7.0%	3,338	8.9%	39.9%(+)
All Families w/Children Under 6**	3,619	N/A*	3,562	100%	N/A*
Families w/Children Under 5 Below Poverty Level	1,056	N/A*	N/A*	19.9%	N/A*
All Families w/Children Under 18	15,599	100%	16,149	100%	3.5%(+)
Families w/Children Under 18 Below Poverty Level	1,767	11.4%	2,309	14.3%	30.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Washington	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	86,306	85.2%	3,410,847	88.1%
Associate Degree	8,095	8.0%	244,750	6.3%
Bachelor's Degree or Higher	20,325	20.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	28,128	100%	29,756	100%	5.8%(+)
Total Children Under 18 Below Poverty Level	3,902	13.9%	4,880	16.4%	25.1%(+)
Total Children Under 5 Below Poverty Level	1,410	19.3%	N/A*	21.9%	N/A*
Total Children 5-17 Below Poverty Level	2,492	12.0%	N/A*	14.3%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Washington

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	34,092	3,619	15,559
2010	37,506	4,127	17,727
Change	10.0%(+)	14.0%(+)	13.9%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary Average (Washington County) <sup>1</sup>	\$64,644
Public School Teacher Salary Average (MD)	\$63,849
Nonpublic School Teacher Average (Maryland) <sup>1</sup>	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Washington	\$95,277
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Washington	\$58,420
Maryland	\$85,454

#### Income Distribution

#### Percent Households

	Washington	Maryland
under \$25,000	19.4%	13.2%
\$25,000 - \$49,999	22.4%	16.0%
\$50,000 - \$74,999	17.5%	15.3%
\$75,000 +	40.7%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding

#### Unemployment Rate

	Washington	Maryland
2000	2.6%	3.4%
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	6.8%	5.0%
2016	4.9%	4.5%
2017	5.0%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%
2020	8.2%	8.3%
2021	6.6%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Washington	Maryland
Owner-Occupied housing	36,275 (66%)	1,426,267 (67%)
Renter-Occupied housing	18,394 (34%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Washington	Maryland
Mean value of Owner-Occupied Housing	\$217,500	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,595	\$2,016
Median Gross Residential Monthly Rent	\$762	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.



## Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/  
Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	137	1,066
*OCC Licensed Group Programs	49	2,975
8-12 Hour Child Care Centers	23	1,740
Infant/Toddler	10	78
Part-Day	5	N/A
Before/after School (School & Center-Based)	35	2,163
Employer-Sponsored Centers	0	0
Nursery Schools	7	N/A
Private Kindergarten	2	N/A
**Head Start	6	485
***Public Pre-Kindergarten Sites	0	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

## Education

## Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	25	1
Middle Schools	7	0
Combined	1	16

## Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	797	296
Kindergarten	1,428	146
Grades 1 - 6	9,413	967
Total	11,638	1,409

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs  
by School District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of June 30, 2021.

School District	Family Providers	8-12 Hour %	Centers	%
Bester	3	2.2	0	0.0
Boonsboro	6	4.4	2	8.7
Cascade	2	1.5	1	4.3
Clear Spring	5	3.6	1	4.3
Conococheague	3	2.2	0	0.0
Eastern	5	3.6	2	8.7
Emma K. Doub	3	2.2	1	4.3
Fountain Rock	4	2.9	2	8.7
Fountaindale	1	0.7	0	0.0
Funkstown	2	1.5	1	4.3
Greenbrier	2	1.5	0	0.0
Hancock	1	0.7	1	4.3
Hickory	3	2.2	0	0.0
Lincolnshire	10	7.3	1	4.3
Maugansville	11	8.0	0	0.0
Old Forge	4	2.9	1	4.3
Pangborn	11	8.0	2	8.7
Paramount	6	4.4	0	0.0
Pleasant Valley	2	1.5	0	0.0
Potomac Heights	2	1.5	2	8.7
Rockland Wood	13	9.5	0	0.0
Ruth Ann Monroe	0	0.0	1	4.3
Salem Avenue	12	8.8	0	0.0
Sharpsburg	3	2.2	0	0.0
Smithsburg	6	4.4	2	8.7
Williamsport	12	8.8	3	13.0
Winter Street	2	1.5	0	0.0
Totals	137	100%	23	100.0%

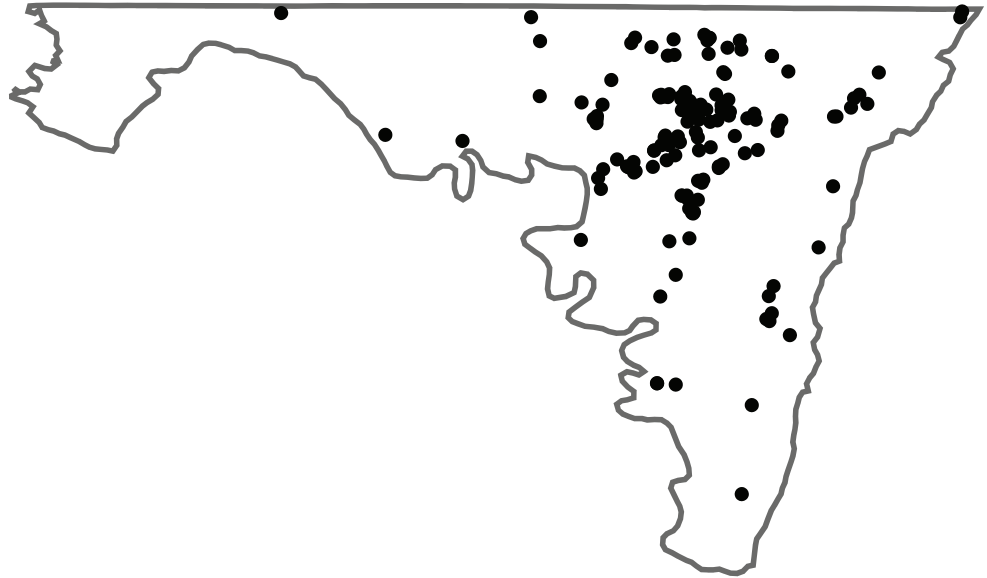
Source: MFN/LOCATE: Child Care, 6/21. NOTE: Percentages may not total 100% because of rounding.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Washington County

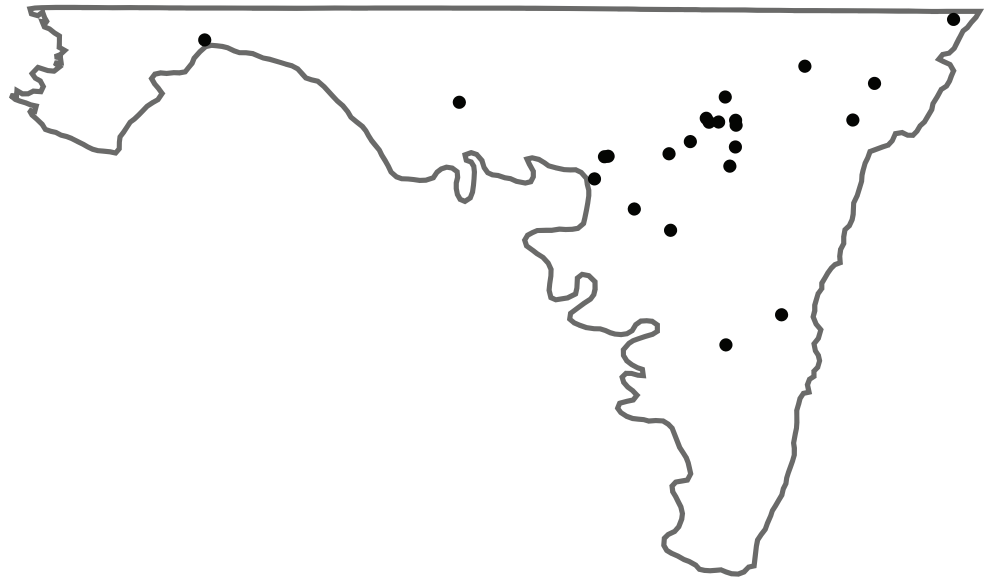
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Washington County

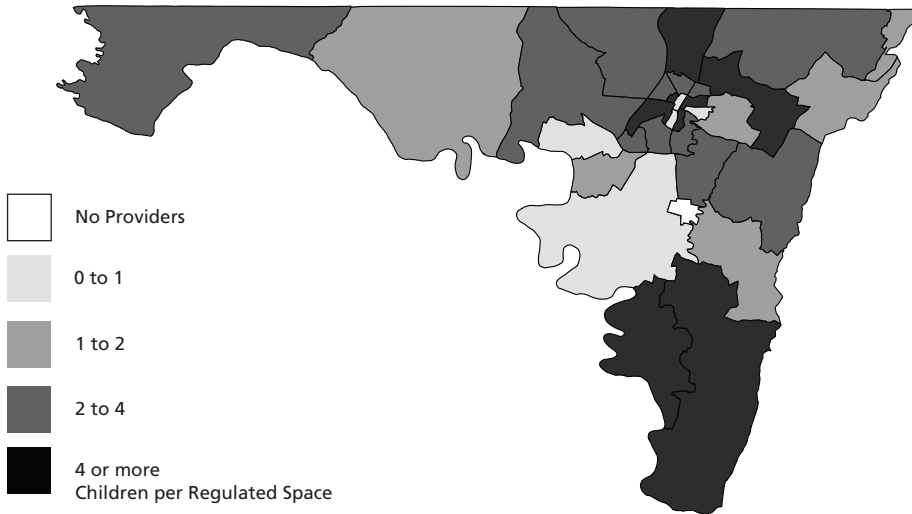
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

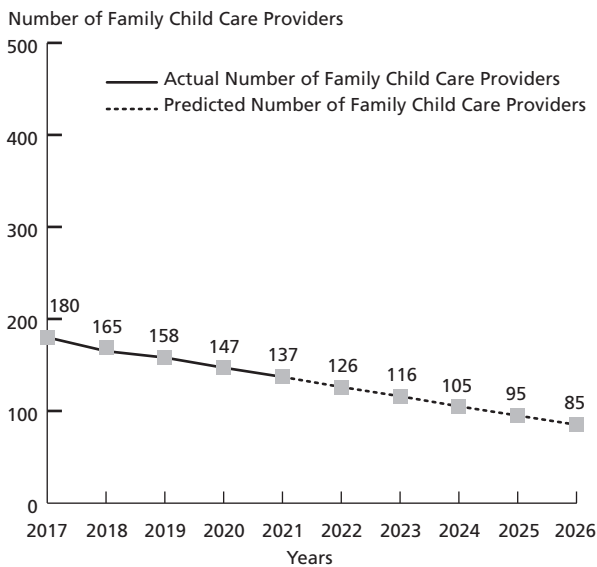
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



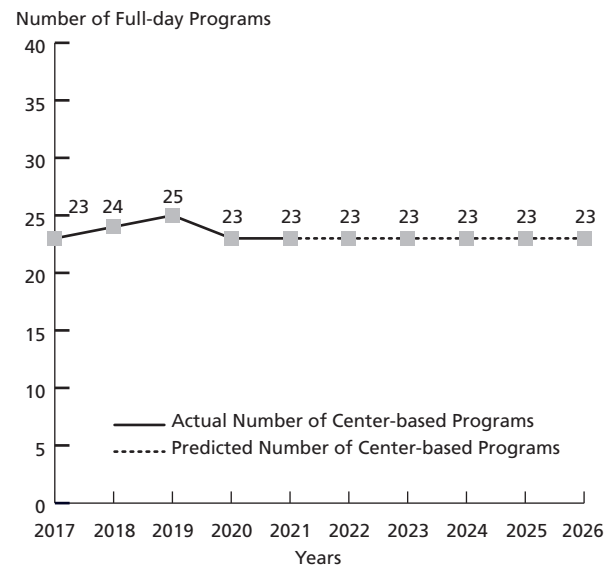
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2017-2026



Center-based Programs in Washington 2017-2026  
Full-day (8 to 12 hours)

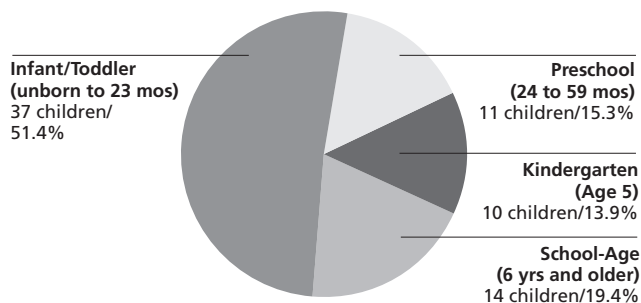


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

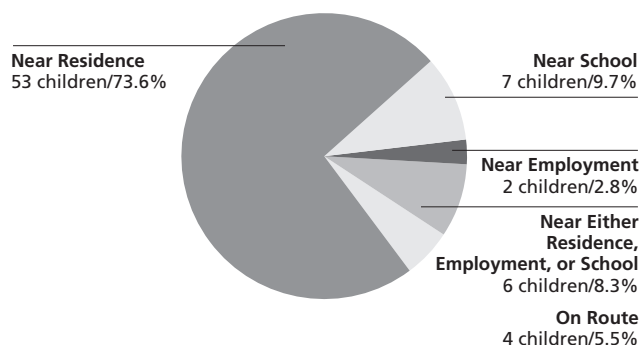
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

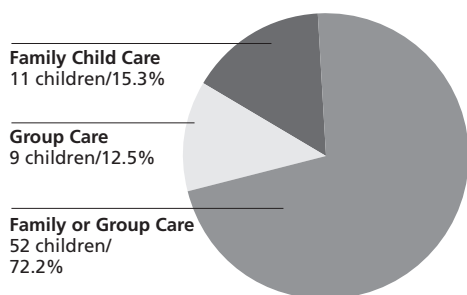
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

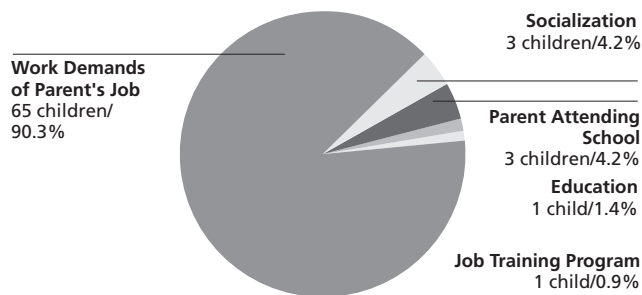
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
72 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served N=72

Full-time: 56 children (77.8%)

Part-time: 14 children (19.4%)

Other\*: 2 children (2.8%)

\* Includes requests for sick, backup and temporary care.  
Note: Percentages may not total 100% because of rounding.  
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
31 (43.1% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
6 (8.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
Other	4
No Vacancies for Infant	1
No Vacancies for School Age	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Washington County

Factor	Count
Only program with a vacancy	4
Educational program	3
Environment	3
Caregiver	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Washington County**  
50 (36.5% of total family child care providers)

**Child Care Centers willing to care for CCS children in Washington County**  
19 (82.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.  
\* Formerly Child Care Subsidy Program

**Washington County FY21 Allocation (estimated)**  
\$2,253,864 = 385 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
82 (59.9% of total family child care providers in Washington)

**Centers who serve/have served children with special needs**  
14 (60.9% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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**Child Care Choices**

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MARYLAND  
FAMILY  
NETWORK



MARYLAND CHILD CARE  
RESOURCE NETWORK



Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Wicomico County Report

Wicomico County's is strategically located on Maryland's Eastern Shore bordering the Chesapeake Bay on the west and Delaware on the north, the county serves as a hub for commerce, industry, healthcare, education, and transportation. Situated halfway between the Atlantic Ocean and the Chesapeake Bay, cultural, recreational, and civic amenities add to the lure of the Wicomico County lifestyle.

Wicomico is the leader in agricultural production in Maryland and ranks fourth in broiler chicken production. Popular crops include corn, soybeans, wheat, and various vegetables. Additionally, healthcare, educational, and industrial sectors offer stability and a firm foundation to the county's economy. Jubliant Cadista Pharmaceuticals recently announced the addition of 200 new jobs associated with the expansion of the Salisbury headquarters and manufacturing facility. The county's private sector industries generate \$3.9 billion in economic output and major employers include Deer's Head Hospital, Delmarva Power, Jubliant Cadista Pharmaceuticals, Perdue Farms, Salisbury University, and Peninsula Regional Medical Center.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
3. <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Wicomico County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	2,461
2-4	3,681
5-9	6,140
10-11	2,486
Total	14,768

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$67,815<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant <sup>1</sup>	\$8,613	
Preschooler <sup>2</sup>	\$9,229	
Food <sup>3</sup>	\$ 11,396	16.80%
Housing <sup>4</sup>	\$ 18,072	26.65%
Taxes <sup>5</sup>	\$ 11,470	16.91%
Total	\$ 58,780	86.67%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 165.63	\$ 232.45
2-4 years	\$ 134.00	\$ 177.48
5 years <sup>1</sup>	\$ 124.57	\$ 158.55
School Age Full <sup>2</sup>	\$ 118.94	\$ 151.82
School Age B/A <sup>3</sup>	\$ 77.11	\$ 97.95

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Wicomico Children under 12 with Mothers in the Work Force<sup>1</sup>

13,859 – 71.9%<sup>2</sup> of total 2021 child population under 12 (19,275).

<sup>1</sup>Source: MFN/LOCATE: Child Care. <sup>2</sup>Percent based on 2010 census data. Total population number based on Geolytics, Inc. report, 2021.



### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Wicomico	Maryland	Wicomico	Maryland
0-3 years	3,176	209,218	3,703	217,560
3-4 years	2,141	144,175	2,439	146,928
5 years	1,107	74,546	1,214	72,700
6-9 years	4,823	316,772	4,926	294,168
10-11 years	2,486	162,481	2,486	151,023
Total	13,733	907,192	14,768	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	3,556	4,770
25-29	2,533	3,246
30-34	2,876	2,934
Total	8,965	10,950

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Wicomico	Maryland
<b>2010</b>		
Female	24,865	1,570,193
Male	27,073	1,623,215
<b>2000</b>		
Female	22,182	1,351,034
Male	22,633	1,418,491
<b>Change</b>		
Female	12.1 %(+)	16.2% (+)
Male	19.6% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	2,368	6,681	N/A*
Total females (16+) with children under 6 in the work force	1,817	N/A*	N/A*
Total females (16+) with children 6-17	6,153	13,673	N/A*
Total females (16+) with children 6-17 in the work force	5,127	N/A*	N/A*

Source: U.S. Bureau of the Census, 2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Wicomico	Maryland
2010	98,733	5,773,552
2000	84,644	5,296,486
1995	79,400	5,046,079
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	3,252	4,567
25-29	2,345	3,089
30-34	2,610	2,775
Total	8,207	10,431

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	81,500	94,330
Total # of households	32,218	37,220
Average household size	2.53	2.53

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	21,781	100%	24,172	100%	11.0%(+)
Families Below Poverty Level	1,905	8.7%	2,828	11.7%	48.5%(+)
All Families w/Children Under 6**	2,269	N/A*	2,423	100%	N/A*
Families w/Children Under 5 Below Poverty Level	778	N/A*	N/A*	22.9%	N/A*
All Families w/Children Under 18	10,395	100%	10,488	100%	0.9%(+)
Families w/Children Under 18 Below Poverty Level	1,538	14.8%	1,856	17.7%	20.7%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Educational Attainment

	Wicomico	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	52,336	84.4%	3,410,847	88.1%
Bachelor's Degree or Higher	16,096	26.0%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	18,504	100%	18,992	100%	2.6%(+)
Total Children Under 18 Below Poverty Level	3,302	17.8%	5,071	26.7%	53.6%(+)
Total Children Under 5 Below Poverty Level	970	21.4%	N/A*	44.1%	N/A*
Total Children 5-17 Below Poverty Level	2,332	16.7%	N/A*	19.7%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.  
\*Comparable data not available from 2010 Census.

### Families

#### Wicomico

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	21,781	2,269	10,395
2010	24,172	2,874	11,833
Change	11.0%(+)	26.7%(+)	13.8%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Wicomico County) <sup>1</sup>	\$73,603
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Wicomico	\$58,427
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Wicomico	\$57,189
Maryland	\$85,454

Income Distribution	Percent Households	
	Wicomico	Maryland
under \$25,000	20.3%	13.2%
\$25,000 - \$49,999	24.3%	16.0%
\$50,000 - \$74,999	19.2%	15.3%
\$75,000 +	36.2%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

#### Unemployment Rate

	Wicomico	Maryland
2000	4.2%	3.4%
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	6.8%	5.0%
2016	5.5%	4.5%
2017	6.0%	4.3%
2018	5.4%	4.5%
2019	4.7%	3.9%
2020	8.5%	8.3%
2021	6.6%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Wicomico	Maryland
Owner-Occupied housing	22,040 (62%)	1,426,267 (67%)
Renter-Occupied housing	13,264 (38%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Wicomico	Maryland
Mean value of Owner-Occupied Housing	\$192,000	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,506	\$2,016
Median Gross Residential Monthly Rent	\$899	\$1,131

Source: U.S. Bureau of the Census 2010 ACS.

## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	82	640
*OCC Licensed Group Programs	40	3,101
8-12 Hour Child Care Centers	27	2,348
Infant/Toddler	20	374
Part-Day	6	N/A
Before/after School (School & Center-Based)	35	2,390
Employer-Sponsored Centers	4	317
Nursery Schools	7	N/A
Private Kindergarten	5	N/A
**Head Start	1	114
***Public Pre-Kindergarten Sites	10	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Delmar 21875	9	11.0	0	0.0
Eden 21822	1	1.2	0	0.0
Fruitland 21826	7	8.5	3	11.1
Hebron 21830	5	6.1	3	11.1
Mardela Springs 21837	4	4.9	0	0.0
Parsonburg 21849	4	4.9	1	3.7
Pittsville 21850	2	2.4	1	3.7
Salisbury 21801	22	26.8	10	37.0
Salisbury 21804	23	28.0	9	33.3
Sharptown 21861	1	1.2	0	0.0
Willards 21874	4	4.9	0	0.0
Totals	82	100.0%	27	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	16	1
Middle Schools	3	0
Combined	2	8

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	470	181
Kindergarten	943	222
Grades 1 - 6	6,603	817
Total	8,016	1,220

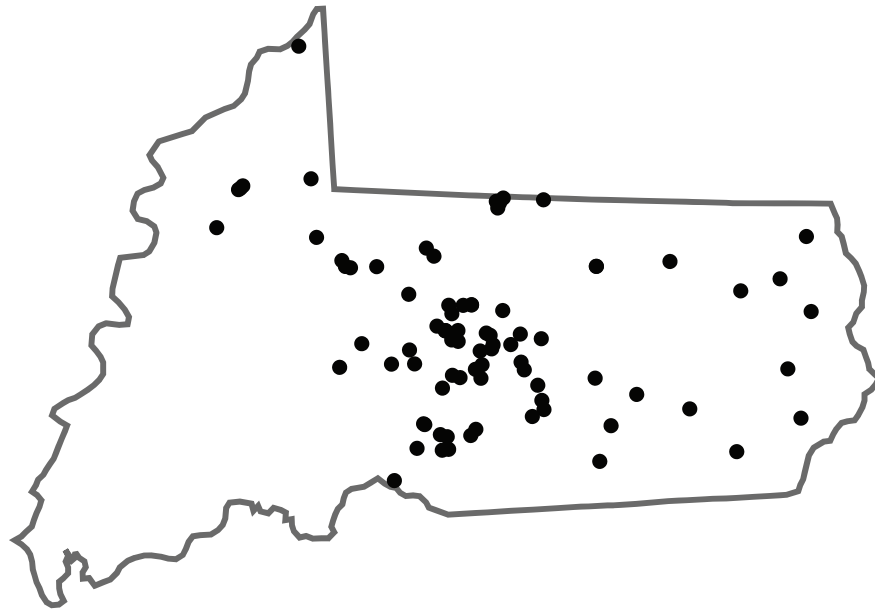
Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Wicomico County

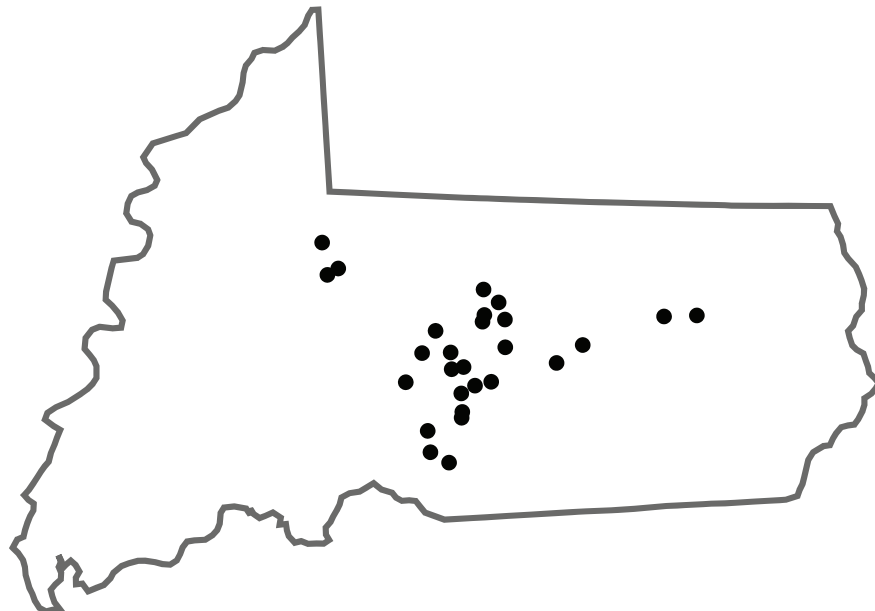
1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Wicomico County

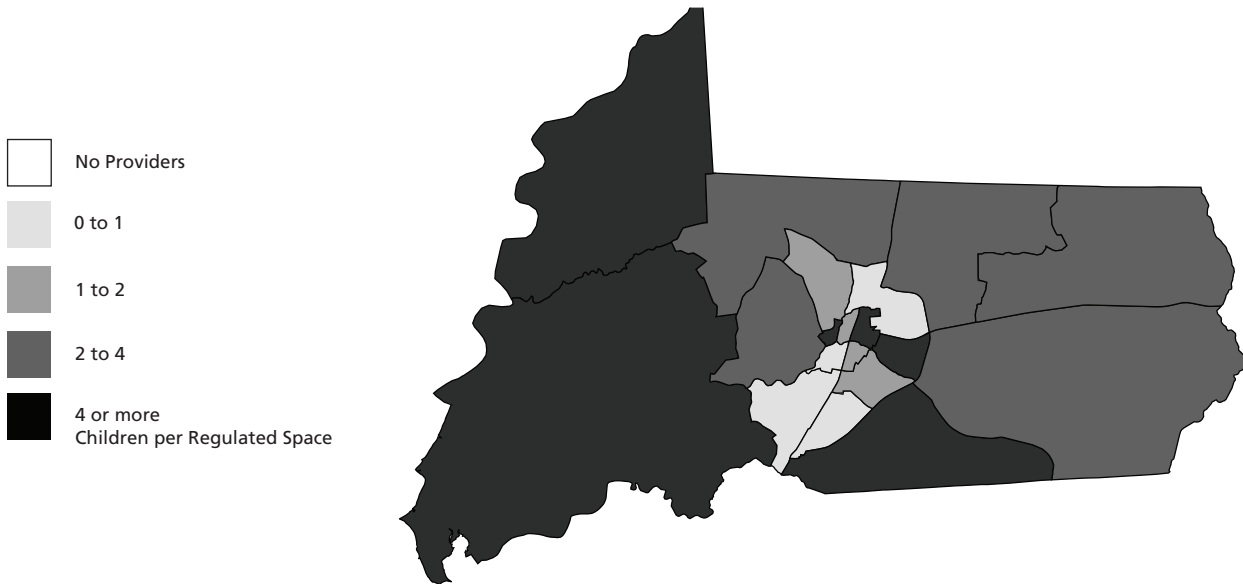
1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

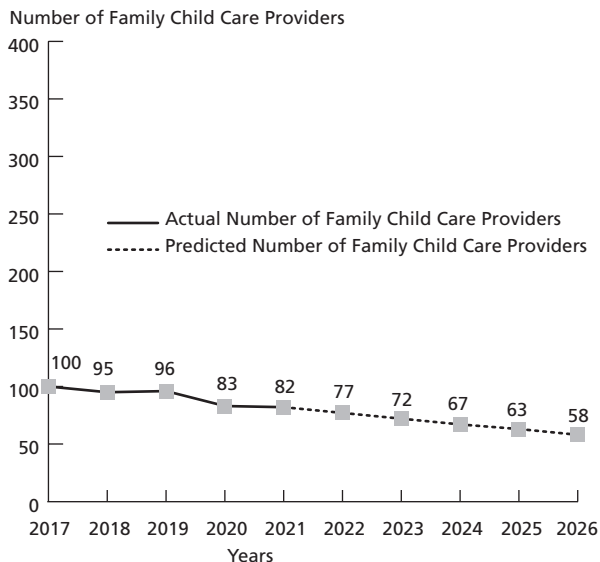
Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



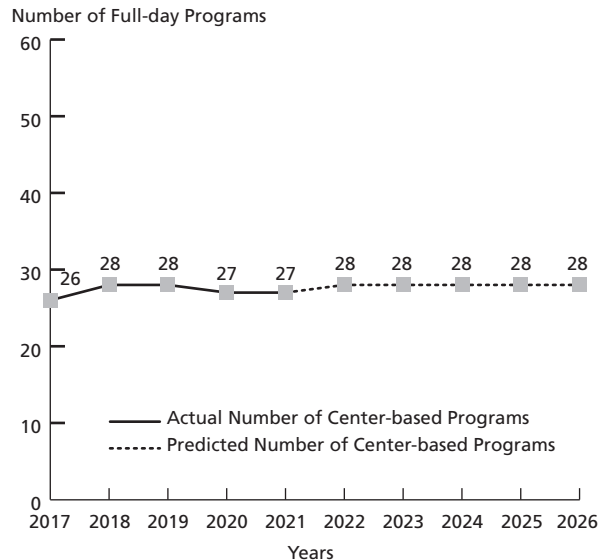
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts. Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

## Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2017-2026



Center-based Programs in Wicomico 2017-2026 Full-day (8 to 12 hours)

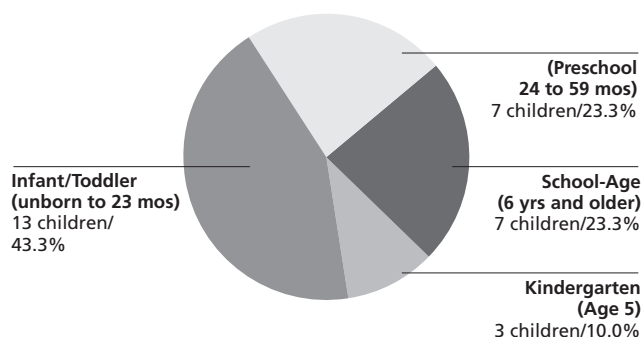


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

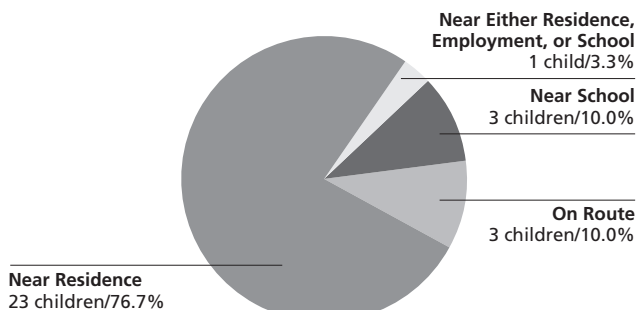
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

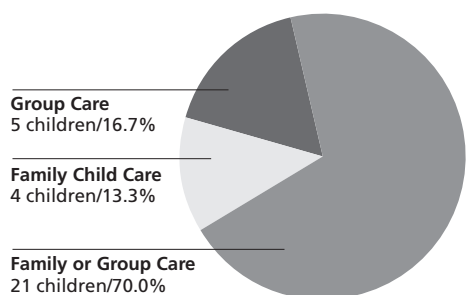
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

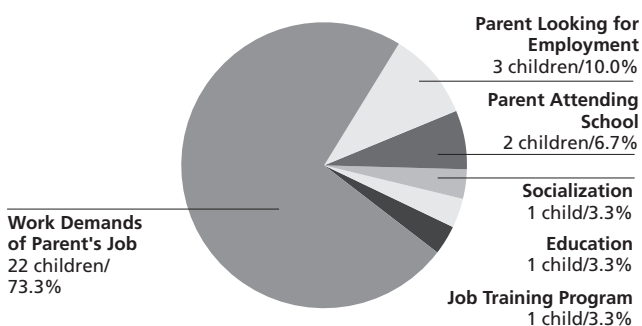
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
30 children (7/1/20-6/30/21)

**Full-time or Part-time Care Needs of Children Served** N=30

Full-time: 27 children (90.0%)

Part-time: 3 children (10.0%)

\* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

NOTE: Percentages may not total 100% because of rounding.

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
16 (53.3% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
5 (16.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21)

\* Formerly Child Care Subsidy Program

### Major Reasons Parents Could Not Find Child Care in Wicomico County

Reason	Count
Cost	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Major Factors Important to Parents Who Found Child Care in Wicomico County

Factor	Count
Caregiver	6
Proximity to home, work, school	4
Educational program	3
Environment	2
Escort	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Wicomico County**  
44 (53.7% of total family child care providers)

**Child Care Centers willing to care for CCS children in Wicomico County**  
25 (92.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Wicomico County FY21 Allocation (estimated)**  
\$4,213,055 = 698 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
55 (67.1% of total family child care providers in Wicomico)

**Centers who serve/have served children with special needs**  
18 (66.7% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).



### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

**Eastern Shore Child Care Resource Center**

Salisbury University  
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Maryland Child Care Resource Network

# Child Care Demographics

# 2022

## Worcester County Report

Worcester County is a dynamic, pro-business county with opportunities for business development, expansion, and relocation. The county is the state's only seaside county, bordering the Atlantic Ocean on the east, Delaware on the north, and Virginia on the south. As Maryland's only seaside community, Worcester is strategically located in the center of the Delmarva Peninsula, offering a superb, family-friendly lifestyle, and ready access to major metropolitan markets, including Washington D.C., Baltimore, and Philadelphia.

Low property tax rates, an abundant workforce, and a transportation network of highways, rail, and airports serve the needs of local businesses. Worcester County has three Enterprise Zones (Berlin, Snow Hill, and Pocomoke City) and the entirety of the county is a U.S. SBA designated HUBZone. Worcester County's private sector industries generate \$2.0 billion in economic output. Tourism and agriculture are the largest industries in the county and major employers include Atlantic General Hospital, EA Engineering Science & Tech, Seacrets Distilling Co., and Advantage Services.

1. <http://commerce.maryland.gov/Documents/ResearchDocument/AlleganyBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

2. [https://data.bls.gov/cew/apps/table\\_maker/v4/table\\_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0](https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0) Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

3. <https://www.dlir.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2020

*The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Worcester County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.*

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

## Frequently Requested Child Care Information

### Child Population 2010

Age Group	Number in age group
0-1	912
2-4	1,412
5-9	2,516
10-11	1,097
Total	5,937

Source: Maryland Department of Planning (MDP), 2010 Census Summary File 1.

### Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$77,156<sup>6</sup>. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Expense	Cost	% of Income
Child Care		\$ 17,682	22.92%
Infant <sup>1</sup>	\$8,580		
Preschooler <sup>2</sup>	\$9,102		
Food <sup>3</sup>		\$ 11,396	14.77%
Housing <sup>4</sup>		\$ 18,012	23.34%
Taxes <sup>5</sup>		\$ 12,122	15.71%
Total		\$ 59,212	76.74%

<sup>1</sup> Average cost of full-time care in a family child care home (LOCATE, 2021).

<sup>2</sup> Average cost of full-time care in a child care center (LOCATE, 2021). <sup>3</sup> National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2021), U.S. Average, United States Department of Agriculture). <sup>4</sup> Based on U.S. Bureau of the Census 2010 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. <sup>5</sup> State and local taxes per Comptroller of Maryland (2021), Medicare and FICA taxes per moneychimp.com (2021). Taxes do not reflect Earned Income Credit. <sup>6</sup> Current income as shown in the Geolytics Report dated July 2021. This data cannot be compared to previous data.

### Average Weekly Cost of Full-time Child Care

Worcester County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 165.00	\$ 299.50
2-4 years	\$ 143.33	\$ 175.03
5 years <sup>1</sup>	\$ 138.00	\$ 173.33
School Age Full <sup>2</sup>	\$ 133.50	\$ 166.88
School Age B/A <sup>3</sup>	\$ 110.00	\$ 119.89

Source: MFN/LOCATE: Child Care, 6/21.

<sup>1</sup> Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. <sup>2</sup> Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). <sup>3</sup> Average cost of before and after school child care.

### Number of Worcester Children under 12 with Mothers in the Work Force<sup>1</sup>

5,047 – 78.2%<sup>2</sup> of total 2021 child population under 12 (6,454).

<sup>1</sup> Source: MFN/LOCATE: Child Care. <sup>2</sup> Percent based on 2010 census data. Total population number based on GeoLytics, Inc. report, 2021.

### Population Information

#### Child Population<sup>1</sup>

	2000		2010	
	Worcester	Maryland	Worcester	Maryland
0-3 years	1,403	209,218	1,380	217,56
3-4 years	870	144,175	944	146,928
5 years	500	74,546	454	72,700
6-9 years	2,198	316,772	2,062	294,168
10-11 years	1,215	162,481	1,097	151,023
Total	6,186	907,192	5,937	882,379

Source: U.S. Bureau of the Census, 2000, 2010.

#### Female Population (selected ages)

Age Group	2000	2010
20-24	1,025	1,211
25-29	1,172	1,194
30-34	1,434	1,165
Total	3,631	3,570

Source: U.S. Bureau of the Census, 2000, 2010.

#### Work Force Information

##### Total Population Ages 16+ in Work Force

	Worcester	Maryland
<b>2010</b>		
Female	12,413	1,570,193
Male	14,158	1,623,215
<b>2000</b>		
Female	10,809	1,351,034
Male	12,313	1,418,491
<b>Change</b>		
Female	14.8 %(+)	16.2% (+)
Male	15.0% (+)	14.4% (+)

Source: U.S. Bureau of the Census, 2000, 2008-2010 American Community Survey (ACS).

#### Females (16+) with Children

Age Group	2000	2010	Change
Total females (16+) with children under 6	1,167	2,649	N/A*
Total females (16+) with children under 6 in the work force	824	N/A*	N/A*
Total females (16+) with children 6-17	2,842	6,353	N/A*
Total females (16+) with children 6-17 in the work force	2,320	N/A*	N/A*

Source: U.S. Bureau of the Census, 2008-2010 ACS.

\* Comparable data not available for 2010 census.

#### Total Population

	Worcester	Maryland
2010	51,454	5,773,552
2000	46,543	5,296,486
1995	39,749	5,046,079
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: U.S. Bureau of the Census, 2010, 2000, 1990, 1980.

#### Male Population (selected ages)

Age Group	2000	2010
20-24	1,003	1,288
25-29	1,138	1,195
30-34	1,427	1,124
Total	3,568	3,607

Source: U.S. Bureau of the Census, 2000, 2010.

#### Households

	2000	2010
Total household population	45,862	50,719
Total # of households	19,694	22,229
Average household size	2.33	2.28

Source: U.S. Bureau of the Census, 2000, 2010.

## Census Information

### Families and Poverty

	2000	%	2010	%	%Change
All Families	13,278	100%	14,598	100%	9.9%(+)
Families Below Poverty Level	962	7.2%	1,036	7.1%	7.7%(+)
All Families w/Children Under 6**	1,004	N/A*	920	100%	N/A*
Families w/Children Under 5 Below Poverty Level	293	N/A*	N/A*	31.2%	N/A*
All Families w/Children Under 18	4,820	100%	4,663	100%	3.3%(-)
Families w/Children Under 18 Below Poverty Level	753	15.6%	685	14.7%	9.0%(-)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Educational Attainment

	Worcester	%Adult Pop. Over 25 Yrs	Maryland	%Adult Pop. Over 25 Yrs
High School Grad or Higher	34,294	89.6%	3,410,847	88.1%
Bachelor's Degree or Higher	9,621	25.1%	1,396,843	36.1%

Source: U.S. Bureau of the Census, 2010 ACS.

### Children and Poverty

	2000	%	2010	%	%Change
Total Related Children Under 18	8,391	100%	8,169	100%	2.6%(-)
Total Children Under 18 Below Poverty Level	1,638	19.5%	1,430	17.5%	12.7%(-)
Total Children Under 5 Below Poverty Level	369	19.2%	N/A*	28.5%	N/A*
Total Children 5-17 Below Poverty Level	1,269	19.6%	N/A*	13.9%	N/A*

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

\*Comparable data not available from 2010 Census.

### Families

#### Worcester

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	13,278	1,004	4,820
2010	14,598	1,114	5,287
Change	9.9%(+)	11.0 (+)	9.7%(+)

#### Maryland

	Total	Total # of All Families With Related Children Under Age 6	Total # of All Families With Related Children Under Age 18
2000	1,359,318	150,011	662,172
2010	1,447,002	170,870	728,045
Change	6.5%(+)	13.9%(+)	9.9%(+)

Source: U.S. Bureau of the Census, 2000, 2010. Prepared by MDP.

### Income, Unemployment and Housing Information

#### Annual Wage Rate Information

Public School Teacher Salary (Worcester County) <sup>1</sup>	\$54,232
Public School Teacher Salary Average (MD) <sup>1</sup>	\$63,849
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,177
Child Care Center Director (Maryland)	\$40,539
Center Senior Staff/Teacher (Maryland)	\$25,537
Center Aide (Maryland)	\$17,889

<sup>1</sup>Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

#### Family Income

##### Median Family Income, 2010 Census

Worcester	\$66,709
Maryland	\$83,137

Source: U.S. Bureau of the Census, 2010 ACS.

##### Median Household Income<sup>1</sup>:

Worcester	\$63,560
Maryland	\$85,454

#### Income Distribution

##### Percent Households

	Worcester	Maryland
under \$25,000	17.9%	13.2%
\$25,000 - \$49,999	22.8%	16.0%
\$50,000 - \$74,999	17.4%	15.3%
\$75,000 +	41.9%	55.5%

Source: <sup>1</sup>GeoLytics, Inc. report, 2021. U.S. Bureau of the Census, 2015-2019 American Community Survey 5-Year Estimates. Data is not directly comparable to 2010 or earlier reports.

NOTE: Percentages may not total 100% because of rounding.

#### Unemployment Rate

	Worcester	Maryland
2000	8.0%	3.4%
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2016	5.7%	4.5%
2017	8.9%	4.3%
2018	6.4%	4.5%
2019	5.5%	3.9%
2020	11.2%	8.3%
2021	7.4%	6.7%

Maryland Department of Labor, Licensing and Regulation (DLLR) 6/2021.

#### Housing Information

	Worcester	Maryland
Owner-Occupied housing	17,341 (79%)	1,426,267 (67%)
Renter-Occupied housing	4,650 (21%)	701,172 (33%)

Note: Percentage is based on total occupied housing units.

	Worcester	Maryland
Mean value of Owner-Occupied Housing	\$277,100	\$301,400
Median Selected Monthly Owner Costs With a Mortgage	\$1,591	\$2,016
Median Gross Residential Monthly Rent	\$786	\$1,131

Source: U.S. Bureau of the Census, 2008-2010 ACS.



## Supply of Regulated Early Childhood Programs and Education

### Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity <sup>1</sup>
Family Child Care Providers	18	167
*OCC Licensed Group Programs	18	1,238
8-12 Hour Child Care Centers	10	859
Infant/Toddler	6	139
Part-Day	2	N/A
Before/after School (School & Center-Based)	9	637
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start	4	92
***Public Pre-Kindergarten Sites	5	N/A

<sup>1</sup>Some providers may still be closed due to COVID 19 considerations.

<sup>2</sup>Public Pre K Closure due to COVID-19.

\*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

\*\* Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

\*\*\*State funded.

Source: MFN/LOCATE Child Care, 6/21; Maryland State Department of Education; Department of Health and Mental Hygiene.

### Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of June 30, 2021.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%	
Berlin 21811	7	38.9	5	50.0
Newark 21841	1	5.6	0	0.0
Ocean City 21842	0	0.0	2	20.0
Pocomoke City 21851	6	33.4	2	20.0
Snow Hill 21863	2	11.1	1	10.0
Whaleyville 21872	2	11.1	0	0.0
Totals	18	100.0%	10	100.0%

Source: MFN/LOCATE: Child Care, 6/21.

NOTE: Percentages may not total 100% because of rounding.

### Education

#### Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	3

#### Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	351	183
Kindergarten	405	62
Grades 1 - 6	2,852	368
Total	3,608	613

Source: MSDE, 2020-21 school year. Enrollment figures are for September 30, 2020. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.\*Self reported data from Maryland Nonpublic Schools as reported to MSDE.



### Supply of Regulated Child Care

#### Density of Regulated Family Child Care Homes in Worcester County

1 dot = 1 home



Source: MFN/LOCATE: Child Care, 6/21.

#### Density of Licensed 8-12 Hour Child Care Centers in Worcester County

1 dot = 1 center



Source: MFN/LOCATE: Child Care, 6/21.

## Supply of Regulated Child Care

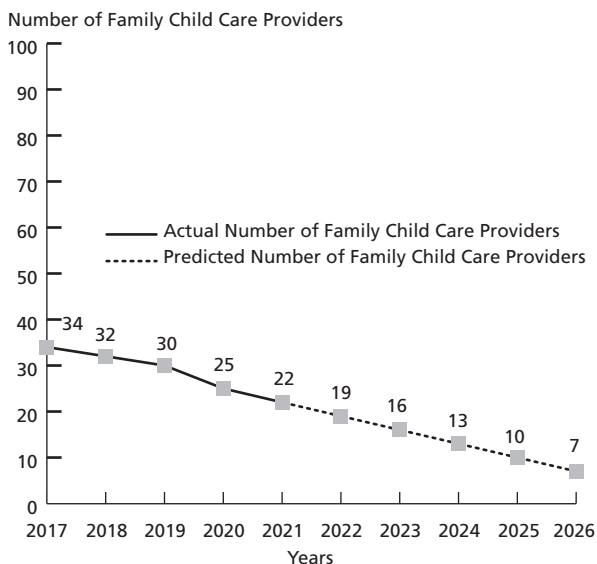
### Number of Children 0-5 Years Per Regulated Child Care Space by Census Tract



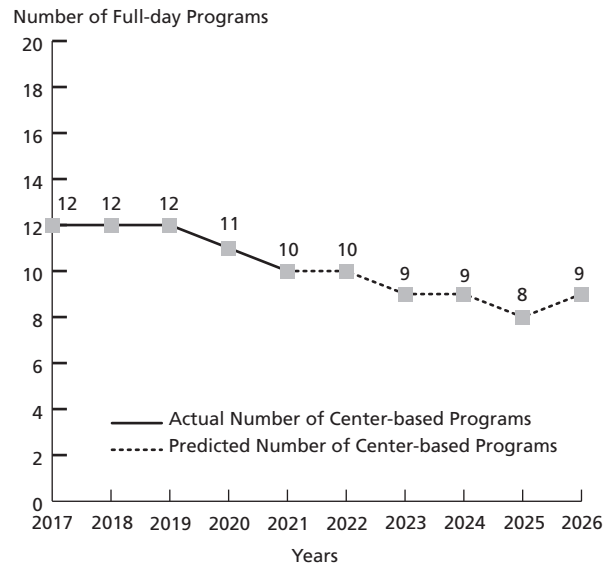
This map is based on census tracts defined by the U.S. Bureau of the Census. It does not accurately delineate land/water boundaries in some census tracts.  
Sources: U.S. Bureau of the Census, 2010. MFN/LOCATE: Child Care, 6/21.

### Past and Anticipated Growth Patterns for Family/Center Providers

#### Family Child Care Providers in Worcester 2017-2026



#### Center-based Programs in Worcester 2017-2026 Full-day (8 to 12 hours)

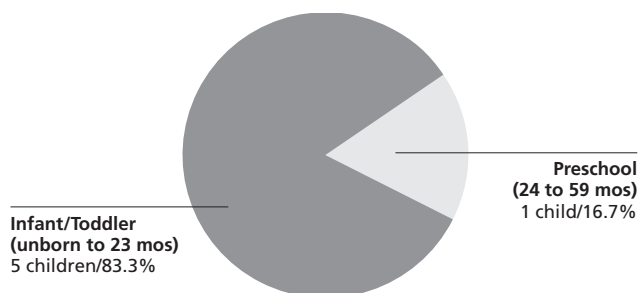


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.  
Source: MFN/LOCATE: Child Care, 6/21.

### Demand for Child Care

#### Children Served by Age

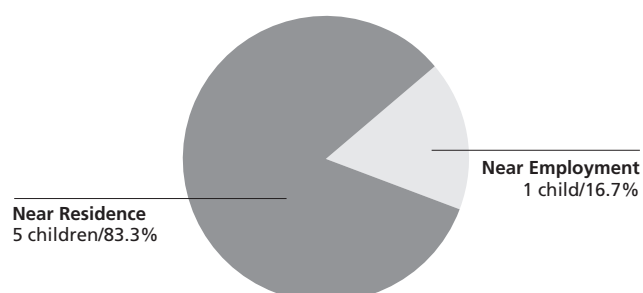
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Locational Preferences for Care

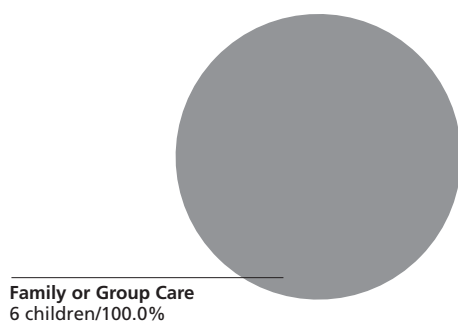
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Children Served by Type of Care Preferred

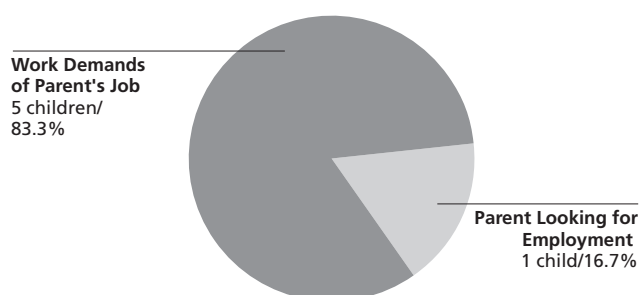
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

#### Reason Child Care is Needed

N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).  
NOTE: Percentages may not total 100% because of rounding.

## Demand for Child Care

**Number of Children Served by LOCATE: Child Care**  
7 children (7/1/20-6/30/21)

### Full-time or Part-time Care Needs of Children Served

N=7

Full-time: 6 children (85.7%)

Other\*: 1 child (14.3%)

\* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

### Child Care Scholarship Program (CCS)\*

**LOCATE Calls received from parents with children eligible for Child Care Scholarship**  
1 (14.3% of all calls)

**LOCATE Calls received from parents with children receiving Child Care Scholarship**  
2 (28.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21).

\* Formerly Child Care Subsidy Program

## Supply of Child Care

### Child Care Scholarship Program (CCS)\*

**Family Child Care Providers willing to care for CCS children in Worcester County**  
8 (44.4% of total family child care providers)

**Child Care Centers willing to care for CCS children in Worcester County**  
5 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2021.

\* Formerly Child Care Subsidy Program

**Worcester County FY21 Allocation (estimated)**  
\$1,032,596 = 158 estimated number of children enrolled

Source: Maryland State Department of Education, Office of Child Care.

### Special Needs Child Care

**Family providers who serve/have served children with special needs**  
11 (61.1% of total family child care providers in Worcester)

**Centers who serve/have served children with special needs**  
7 (70.0% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/20-6/30/21)

### Definitions

**Before/After-School Care:** School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

**Census of Population and Housing:** There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

**Child Care:** The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

**Child Care Center:** Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

**Child Care Scholarship Program (CCS)\*:** Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

**Children with Special Needs:** Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

**Current Median Family Income:** Current median family income is the value shown in a Geolytics report dated July 2021.

**Current Population Estimates:** Current population estimates are based on GeoLytics, Inc. Reports.

**Educational Attainment:** The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

**Employer-Sponsored Centers:** A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

**Family Child Care:** The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

**Family Household Income:** Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

**Head Start:** Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

**Infant/Toddler:** In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

**Kindergarten:** An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

**Nursery Schools:** An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

**Owner Costs with Mortgage (Selected Monthly):** The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

## Definitions

**Part Day:** A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

**Pre-Kindergarten:** These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

**Poverty Level:** The poverty guideline for a family of four persons was \$26,500 in 2021. (U.S. Department of Health and Human Services, Jan 2021)

**Renter Occupied Gross Monthly Rent:** Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

**Unemployment Rate:** Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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