



MARYLAND CHILD CARE
RESOURCE NETWORK

CHILD CARE DEMOGRAPHICS • 2023

Maryland Report

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Maryland Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.



MARYLAND
FAMILY
NETWORK

Frequently Requested Child Care Information

Maryland is at the center of the Boston-Atlanta Corridor on the Atlantic seaboard, and borders Washington, D.C., the nation's capital. Among the 50 states Maryland ranks 42nd in size and 19th in population, with a diversified economy rooted in high technology, biosciences and services, as well as revitalized manufacturing and international trade. Major federal facilities based in Maryland are the National Institutes of Health, National Institute of Standards and Technology, National Security Agency, Social Security Administration, Food and Drug Administration, Department of Homeland Security, and Census Bureau. It is home to four Foreign-Trade Zones, 38 State Enterprise Zones, and multiple transportation resources. Maryland's public k-12 school system is ranked fourth in the nation. There are 55 institutions of higher education with 17 of those designated by the National Security Agency and Department of Homeland Security as National Centers of Academic Excellence in Cyber Defense education and research. Maryland also ranks nationally regarding their workforce, the state has the second highest concentration of employed doctoral scientists and engineers.⁴ Maryland's 163,000 businesses employ nearly 2.1 million workers⁵; at least 127 of these businesses employ 1000 or more people.⁶ Major employers in Maryland include Johns Hopkins University, University of Maryland, Johns Hopkins Hospital, Lockheed Martin, Northrop Grumman Electronic Systems, Stephen James Association, BYK Gardener Inc., and the University of Maryland Medical Center.⁶

1 <https://commerce.maryland.gov/Documents/ResearchDocument/BriefEconomicFactsMaryland.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019

2 <https://commerce.maryland.gov/Documents/ResearchDocument/maryland-international-fact-sheet.pdf> Source: Maryland Department of Commerce, Maryland International Fact Sheet, 9/2019

3 <https://commerce.maryland.gov/fund/programs-for-businesses/enterprise-zone-tax-credit> Source: Maryland Department of Commerce, Enterprise Zone Tax Credit (EZ), 12/20/2019

4 <https://commerce.maryland.gov/about/rankings-and-statistics> Source: Maryland Department of Commerce Rankings and Statistics, 2021

5 <https://www.census.gov/quickfacts/fact/table/MD,US/PST045219> Source: United States Census Bureau, Quick Facts Maryland, United States, 2020

6 https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm?type=1&year=2020&qtr=1&own=5&ind=10&supp=0 Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.

7 <https://www.dllr.state.md.us/lmi/> Source: Maryland Department of Labor, 2022

Child Population 2021

Age Group	Number in age group
0-2 years	210,211
3-4 years	153,201
5 years	73,309
6-8 years	226,304
9-11 years	235,320
Total Children in Households Aged 0-11	898,345

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

County	Estimated Child Care Cost ¹	Median Family Income ²	% of Median Income Spent On Child Care	Child Care Cost Ranked w/Other Major Household Exp ³
Allegany	\$15,283	\$ 62,954	24.3%	1
Anne Arundel	\$26,127	\$119,273	21.9%	2
Baltimore County	\$23,773	\$ 97,332	24.4%	1
Calvert	\$21,513	\$125,476	17.1%	2
Caroline	\$15,583	\$ 70,293	22.2%	2
Carroll	\$22,396	\$115,452	19.4%	2
Cecil	\$20,467	\$ 93,589	21.9%	2
Charles	\$23,989	\$114,535	20.9%	2
Dorchester	\$15,796	\$ 69,010	22.9%	2
Frederick	\$24,480	\$115,536	21.2%	2
Garrett	\$13,520	\$ 67,976	19.9%	2
Harford	\$24,852	\$111,503	22.3%	1
Howard	\$30,306	\$148,026	20.5%	2
Kent	\$18,827	\$ 87,481	21.5%	2
Montgomery	\$35,713	\$133,556	26.7%	1
Prince George's	\$24,729	\$101,564	24.3%	2
Queen Anne's	\$18,465	\$113,689	16.2%	2
St. Mary's	\$21,195	\$110,946	19.1%	2
Somerset	\$14,582	\$ 54,138	26.9%	2
Talbot	\$17,346	\$ 90,878	19.1%	2
Washington	\$16,544	\$ 79,325	20.9%	2
Wicomico	\$17,534	\$ 71,467	24.5%	1
Worcester	\$17,870	\$ 85,157	21.0%	2
Baltimore City	\$22,127	\$ 64,814	34.1%	1

NOTE: Child Care and other household expenses are based on a family of 4 that included a couple and two children ages 0-23 months and 2-4 years. The household expenses considered include housing, income taxes, and food.

¹ Combined average of full-time care for an infant in a family child care home and a preschooler in a child care center (LOCATE, 2022). ² Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data. ³ Housing costs based on U.S. Bureau of the ACS 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. State and local taxes per Comptroller of Maryland (2022). Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.

Population Information

Child Population¹

	2011	2021
0-2 years	215,677	210,211
3-4 years	149,276	153,201
5 years	73,189	73,309
6-8 years	216,607	226,304
9-11 years	224,348	235,320
Total	879,097	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	190,618	185,618
Aged 25-29	197,053	203,202
Aged 30-34	186,004	214,422
Total Aged 20-34	573,675	603,242

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Maryland
2011	
Females	1,624,157
Males	1,706,122
2021	
Females	1,706,926
Males	1,772,418
Change	
Females	-4.8%
Males	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females (16+) with Children

Age Group	2011	2021	Change
Total Children Under 6 years old	422,297	419,582	-0.6%
Children Under 6 with all custodial parents working	300,213	308,423	2.7%
Total Children 6-17 years old	864,593	887,676	2.7%
Children 6-17 with all custodial parents working	672,897	689,627	2.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Maryland
2021	6,148,545
2011	5,736,545
2000	5,296,486
1990	4,780,753
1980	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	197,840	190,425
Aged 25-29	191,621	203,656
Aged 30-34	175,800	208,619
Total Aged 20-34	565,261	602,700

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	5,597,203	6,010,454
Total number of households	2,128,377	2,294,270
Average household size	2.63	2.62

Source: US Bureau of the Census, American Community Survey 2011, 2021

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Females (16+) with children under 18	611,067	635,557	4.0%
Females (16+) with children under 18, in the workforce	485,688	469,845	-3.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	1,428,101		1,516,689		6.2%
Families Below Poverty Level	86,544	6.1%	93,462	6.2%	0.1%
All Families with Children Under 5	272,705		258,007		-5.7%
All Families w Children Under 5 Below Poverty Level	32,625	12.0%	30,159	11.7%	-0.3%
All Families w Children Under 18	727,723		712,310		-2.2%
All Families w Children Under 18 Below Poverty Level	67,644	9.3%	68,016	9.5%	0.2%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	1,334,938		1,351,905		
Total Children Under 18 Below Poverty Level	153,486	11.5%	160,878	11.9%	0.4%
Total Children Under 5 Below Poverty Level	47,839	13.3%	44,630	12.5%	-0.8%
Children 5-17 Below Poverty Level	105,647	10.8%	116,248	11.7%	0.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Maryland	% of Adults
Total Adults Aged 25 or More	4,240,795	
High School Graduate or Higher	3,849,442	90.8%
Bachelors Degree or Higher	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Housing Information

	2011	%	2021	%
Total Occupied Housing Units	2,128,377		2,294,270	
Owner-Occupied housing	1,461,708	68.7%	1,543,719	67.3%
Renter-Occupied housing	666,669	31.3%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$319,800		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,066		\$2,111	
Median Gross Residential Monthly Rent	\$1,139		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (MD)	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income	2011	2021
Maryland	\$87,233	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income ¹ :	2011	2021
Maryland	\$72,419	\$91,431

Income Distribution	Percent Households Maryland
Under \$25,000	14.7%
\$25,000-\$49,999	19.3%
\$50,000-\$74,999	18.4%
\$75,000 +	47.5%
Total Households	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Average Weekly Cost of Full-time Child Care

Programs	Family Child Care	Child Care Centers
0-23 months	\$ 238.19	\$342.14
2-4 years	\$ 207.56	\$257.61
5 years ¹	\$ 188.74	\$239.01
School Age Full ²	\$ 171.61	\$224.08
School Age B/A ³	\$ 114.72	\$136.65

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Unemployment Rate

Maryland	
2000	3.4%
2001	4.0%
2002	3.9%
2003	4.1%
2004	3.9%
2005	3.9%
2006	3.7%
2007	3.6%
2008	4.5%
2009	7.1%
2010	7.3%
2011	7.2%
2012	6.5%
2013	6.2%
2014	5.6%
2015	5.0%
2016	4.5%
2017	4.3%
2018	4.5%
2019	3.9%
2020	8.3%
2021	6.2%
2022	3.0

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	4,483	35,032
*OCC Licensed Group Programs	2,688	176,583
8-12 Hour Child Care Centers	1,790	129,786
Infant/Toddler	932	10,703
Part-Day	304	N/A
Before/after School (School & Center-Based)	1,729	115,344
Employer-Sponsored Centers	49	3,538
Nursery Schools	448	N/A
Private Kindergarten	181	N/A
**Head Start	129	9,211
***Public Pre-Kindergarten Sites	655	N/A
Total Infant/Toddler	5,248	20,384

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	786	73
Middle Schools	213	3
Combined	84	386

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	27,767	21,878
Kindergarten	61,671	8,153
Grades 1 - 6	384,275	44,084
Total	473,713	74,115

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Jurisdiction

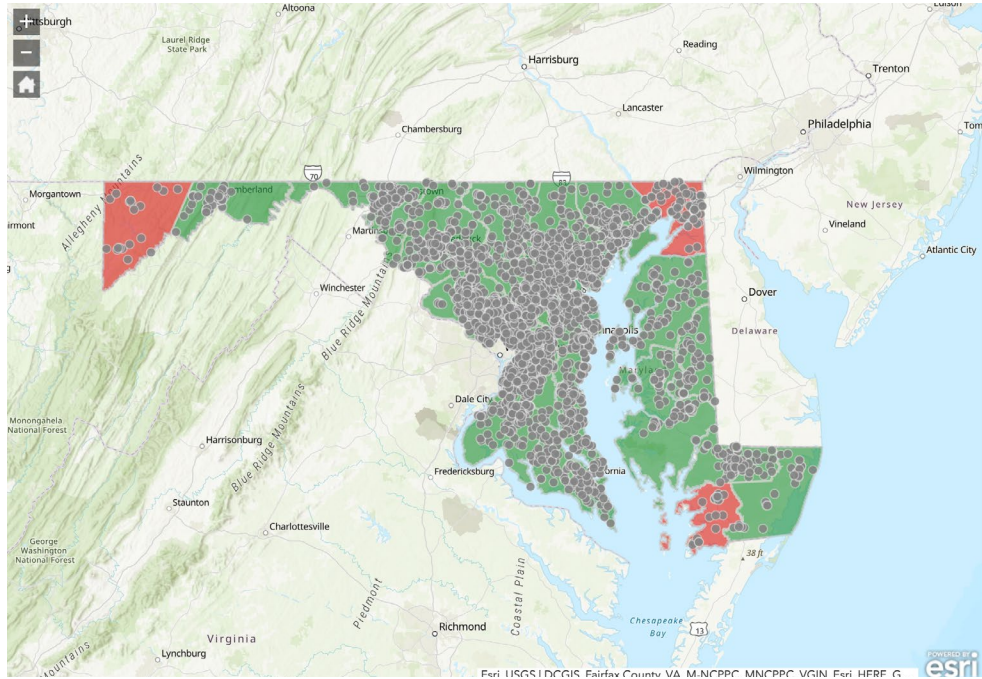
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Maryland as of June 30, 2022.

Jurisdiction	Family Providers	Capacity	8-12 Hour Centers	Capacity
Allegany	40	322	14	899
Anne Arundel	343	2636	148	12179
Baltimore City	409	3170	195	8524
Baltimore County	558	4376	273	20471
Calvert	80	639	36	1984
Caroline	55	428	6	296
Carroll	93	711	47	4121
Cecil	64	504	24	1280
Charles	161	1230	44	3297
Dorchester	41	328	10	340
Frederick	264	2037	71	6107
Garrett	10	88	8	193
Harford	209	1631	57	4909
Howard	259	1977	119	9981
Kent	18	144	5	187
Montgomery	772	6121	355	28661
Prince Georges	626	4992	247	17158
Queen Anne's	63	463	12	894
Saint Mary's	132	1024	25	1661
Somerset	17	125	5	181
Talbot	38	296	15	891
Washington	132	1022	34	2146
Wicomico	81	628	29	2543
Worcester	18	140	11	883
Totals	4,483	35,032	1,790	129,786

Source: MFN/LOCATE: Child Care, 6/22.

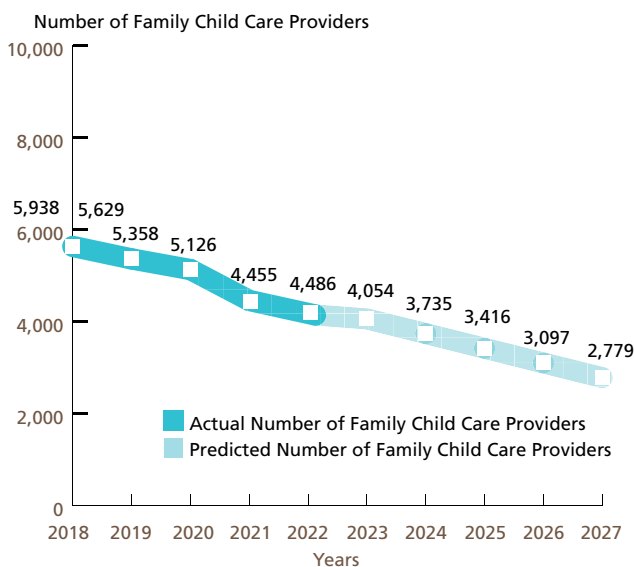
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

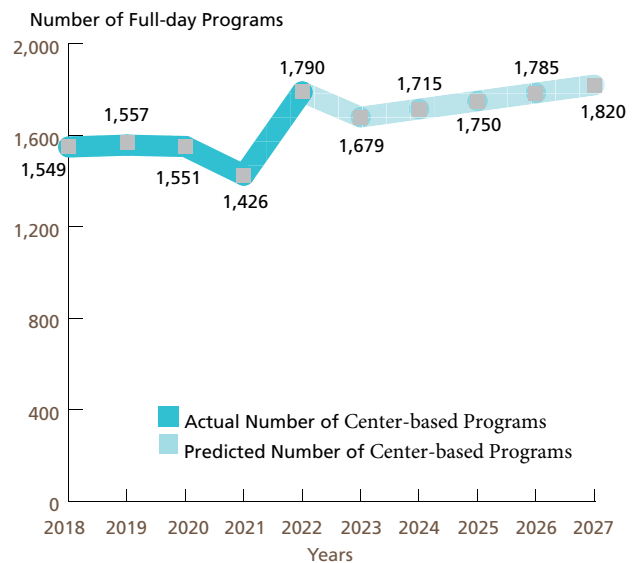


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Maryland 2018-2027



Center-based Programs in Maryland 2018-2027 Full-day (8 to 12 hours)

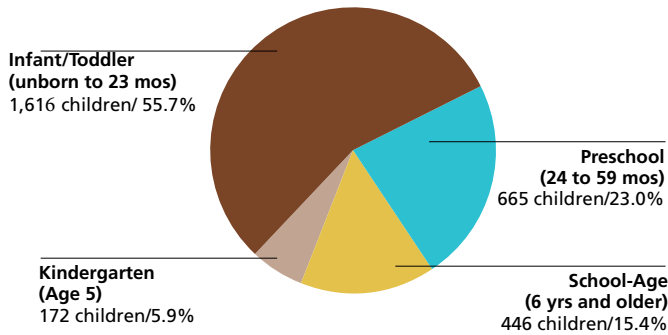


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

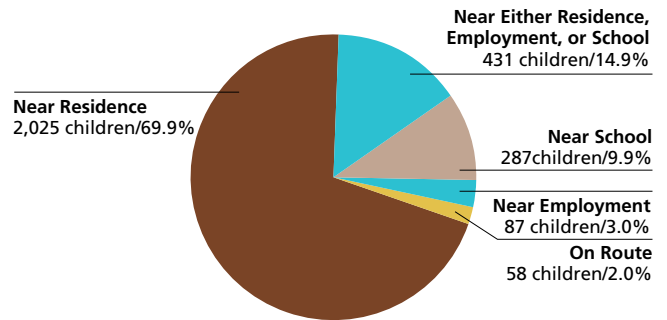
N=2,899



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

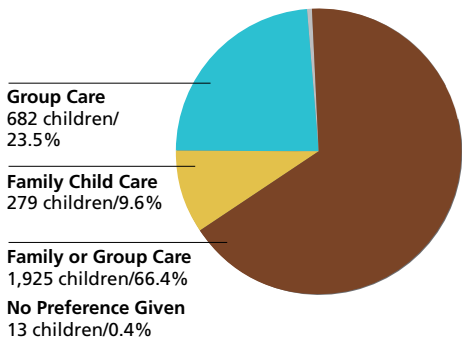
N=2,899



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

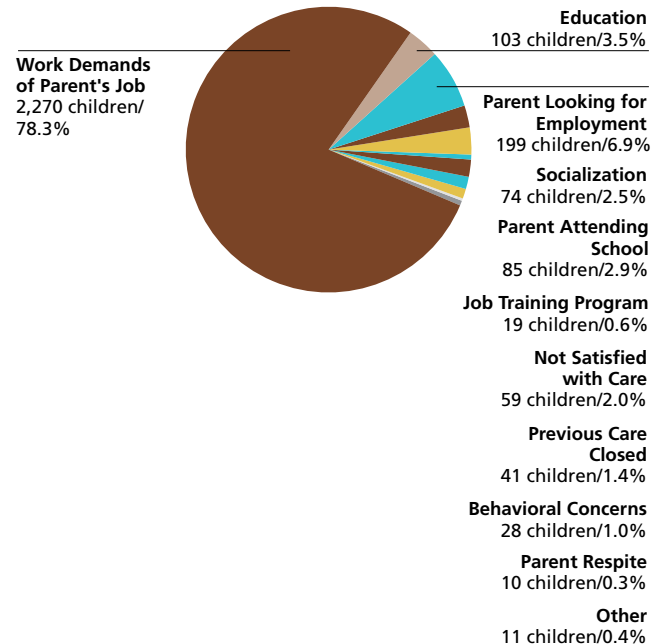
N=2,899



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=2,899



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
2,899 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=2,899

Full-time: 2,227 children (76.8%)

Part-time: 541 children (18.7%)

Other*: 131 children (4.5%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for or receiving CCS
1,403 (48.4%)

Note: The Child Care Scholarship Program (*formerly Child Care Subsidy Program) is a statewide subsidy program funded with federal and state dollars and administered by the Maryland State Department of Education. The Working Parents Assistance Program is a separate county-wide child care subsidy program funded and administered by Montgomery County Government for eligible working families.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Maryland

Reason	Count
No vacancies for preschool	14
No vacancies for infant	10
Other	10
Special Needs	8
No vacancies for school age	7
Cost	5
Schedule	5
Combination of ages	3
Hours of operation /no part time	2
Location	2
No vacancies for Head Start	2
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Major Factors Important to Parents Who Found Child Care in Maryland

Factor	Count
Caregiver	147
Environment	138
Educational program	128
Proximity to home, school, work	112
Cost	82
Hours of operation/part time	40
Only program/provider with vacancy	28
Transportation	6
Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Maryland
1,678 (37.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Maryland
1,063 (59.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Maryland FY22 Allocation (estimated)
\$138,065,136 = 16,693 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
2,431 (54.2% of total family child care providers in Maryland)

Centers who serve/have served children with special needs
1,104 (61.7% of total child care centers in Maryland)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

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For more information regarding the Child Care Demographic Reports, contact:

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Allegheny County is located in the beautiful mountains of Western Maryland equidistant from Baltimore, Washington D.C., and Pittsburgh. Allegheny County is strategically located within a two-hour drive from those three metropolitan areas. The county is intersected by Interstate 68 and the main lines of CSX transportation, providing excellent access to major markets in the East and Midwest. Allegheny County offers abundant, available labor, below market real estate costs, and growing technology education resources. A series of business parks have also been developed in Allegheny tailored to a diverse economy including information technology, biotechnology, and advanced manufacturing. The county's low cost of living mixed with their progressive business environment make it a welcoming community for economic growth.

Allegheny County is home to two Federal HUBZones which provide federal contracting preferences to small businesses. Major employers of Allegheny County include Western Maryland Health System, Walmart Supercenter, Hunter Douglas Fabrication, Walter N Yoder & Sons Inc, YMCA, and Superfos packaging Inc. The county has 1,491 private sector establishments and the private sector industries generate \$1.8 billion in economic output. Allegheny's top industries include retail trade, health care and social assistance, manufacturing, and transportation services.

Brief Economic Facts - Maryland Department of Commerce. <https://commerce.maryland.gov/Documents/ResearchDocument/AlleghenyBef.pdf>. Economic Development - Allegheny County, Maryland, <https://www.alleghenyworks.org/>. "Allegheny County - Major Employer Lists (Listed Alphabetically) - Workforce Information & Performance." Allegheny County - Major Employer Lists - Office of Workforce Information and Performance (OWIP), <https://www.dlir.state.md.us/lmi/emplists/allegheny.shtml>.

Child Population 2021

Age Group	Number in age group
0-2 years	1,712
3-4 years	1,357
5 years	751
6-8 years	2,056
9-11 years	1,917
Total Children in Households Aged 0-11	7,793

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Allegheny is \$62,954⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 15,283	24.30 %
Infant ¹	\$7,369	
Preschooler ²	\$7,913	
Food ³	\$ 12,612	20.00%
Housing ⁴	\$ 12,924	20.50%
Taxes ⁵	\$ 5,955	9.50%
Total	\$ 46,774	74.30%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Allegheny County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 141.72	\$ 195.00
2-4 years	\$ 127.11	\$ 152.18
5 years ¹	\$ 123.79	\$ 151.39
School Age Full ²	\$ 123.79	\$ 148.06
School Age B/A ³	\$ 74.76	\$ 92.13

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Allegheny	Maryland	Allegheny	Maryland
0-2 years	2,163	215,677	1,712	210,211
3-4 years	1,258	149,276	1,357	153,201
5 years	622	73,189	751	73,309
6-8 years	2,125	216,607	2,056	226,304
9-11 years	2,219	224,348	1,917	235,320
Total	8,387	879,097	7,793	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	2,928	2,724
Aged 25-29	1,751	1,689
Aged 30-34	1,662	1,543
Total Aged 20-34	6,341	5,956

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Allegheny	Maryland
2021		
Females	13,303	1,624,157
Males	15,270	1,706,122
2011		
Females	17,717	1,706,926
Males	19,097	1,772,418
Change		
Females	-24.9%	-4.8%
Males	-20.0%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Females (16+) with children under 18	6,501	6,103	-6.1%
Females (16+) with children under 18, in the workforce	4,775	3,995	-16.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Allegheny	Maryland
2021	68,684	6,148,545
2011	74,788	5,736,545
2000	74,930	5,296,486
1990	74,946	4,780,753
1980	80,548	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	3,532	3,098
Aged 25-29	2,699	2,484
Aged 30-34	2,585	2,542
Total Aged 20-34	8,816	8,124

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	66,924	60,172
Total number of households	28,596	27,563
Average household size	2.34	2.18

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	17,781		16,012		-9.9%
Families Below Poverty Level	1,700	9.6%	1,496	9.3%	-12.0%
All Families with Children Under 5	2,433		2,747		12.9%
All Families w Children Under 5 Below Poverty Level	524	21.5%	549	20.0%	4.8%
All Families w Children Under 18	7,130		6,817		-4.4%
All Families w Children Under 18 Below Poverty Level	1,213	17.0%	1,122	16.5%	-7.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	12,773		11,586		-9.3%
Total Children Under 18 Below Poverty Level	2,480	19.4%	2,014	17.40%	-18.8%
Total Children Under 5 Below Poverty Level	751	23.1%	583	19.40%	-22.4%
Children 5-17 Below Poverty Level	1,729	18.2%	1,431	16.70%	-17.2%
All Families w Children Under 18 Below Poverty Level	1,213	17.0%	1,122	16.5%	-7.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Allegany	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	48,094		4,240,795	
High School Graduate or Higher	43,412	90.8%	3,849,442	90.8%
Bachelors Degree or Higher	9,700	20.2%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Allegany	2011	2021	% Change
Total Families	17,781	16,012	-9.9%
Total # of All Families with Related Children Under Age 6*	2,347	2,839	21.0%
Total # of All Families with Related Children Under Age 18	6,501	6,130	-5.7%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Allegheny County) ¹	\$63,854
Public School Teacher Salary Average (MD)	\$64,259
Nonpublic School teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum Teacher Salary with Bachelor's and Standard Professional Certificate (SPC) Sources: MSDE, Sept 2022; Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income

Allegheny	\$66,549
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Allegheny	\$51,090
Maryland	\$91,431

Income Distribution	Percent Households	
	Allegheny	Maryland
Under \$25,000	24.0%	12.3%
\$25,000-\$49,999	25.0%	14.6%
\$50,000-\$74,999	18.0%	14.7%
\$75,000 +	33.0%	58.5%
Total Households	27,563	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	Allegheny	%	Maryland	%
Owner-Occupied housing	18,952	68.8%	1,543,719	67.3%
Renter-Occupied housing	8,611	31.2%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$131,500		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,107		\$2,111	
Median Gross Residential Monthly Rent	\$719		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Allegheny	Maryland
2001	6.6%	3.4%
2002	6.3%	4.0%
2003	5.3%	4.1%
2004	5.6%	3.9%
2005	6.2%	3.9%
2006	5.0%	3.7%
2007	4.9%	3.6%
2008	5.6%	4.5%
2009	7.5%	7.1%
2010	8.7%	7.3%
2011	8.4%	7.2%
2012	7.5%	6.5%
2013	7.5%	6.2%
2014	6.5%	5.6%
2015	6.1%	5.0%
2016	6.3%	4.5%
2017	5.9%	4.3%
2018	6.1%	4.5%
2019	5.8%	3.9%
2020	9.7%	8.3%
2021	7.4%	6.7%
2022	4.6%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	40	322
*OCC Licensed Group Programs	21	1,111
8-12 Hour Child Care Centers	14	899
Infant/Toddler	5	63
Part-Day	3	N/A
Before/after School (School & Center-Based)	14	846
Employer-Sponsored Centers	1	20
Nursery Schools	5	N/A
Public Kindergarten	1	N/A
**Head Start	6	0
***Public Pre-Kindergarten Sites	13	N/A
Total Infant/Toddler	45	146

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	14	1
Middle Schools	4	0
Combined	0	5

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	439	78
Kindergarten	533	66
Grades 1 - 6	3,553	375
Total	4,525	519

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

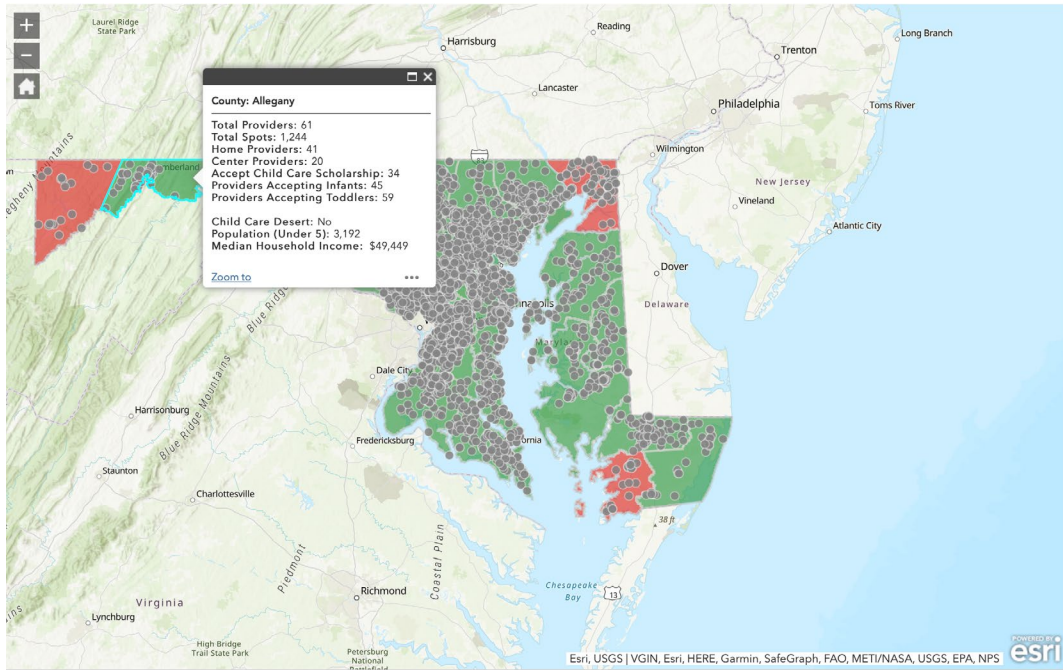
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Allegany as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Cresaptown	3	7.5	1	7.1
Cumberland	25	62.5	7	50.0
Frostburg	8	20.0	4	28.6
LaValle	2	5.0	1	7.1
Mount Savage	1	2.5	0	0.0
Oldtown	1	2.5	0	0.0
Westernport	0	0.0	1	7.1
Totals	40	100.0	14	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

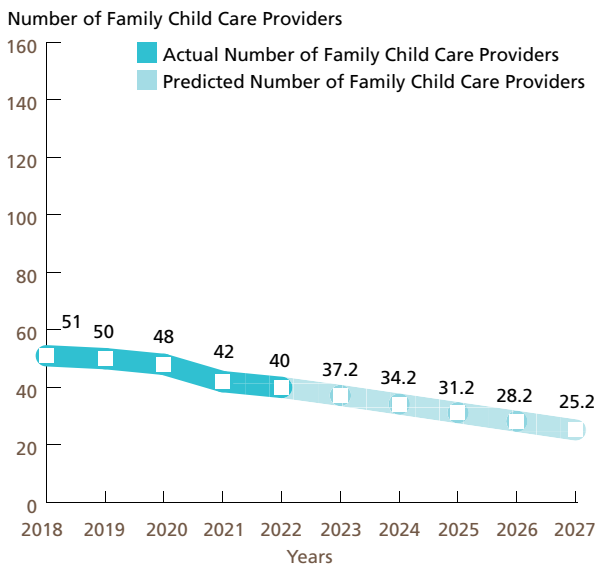
Supply of Regulated Child Care

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

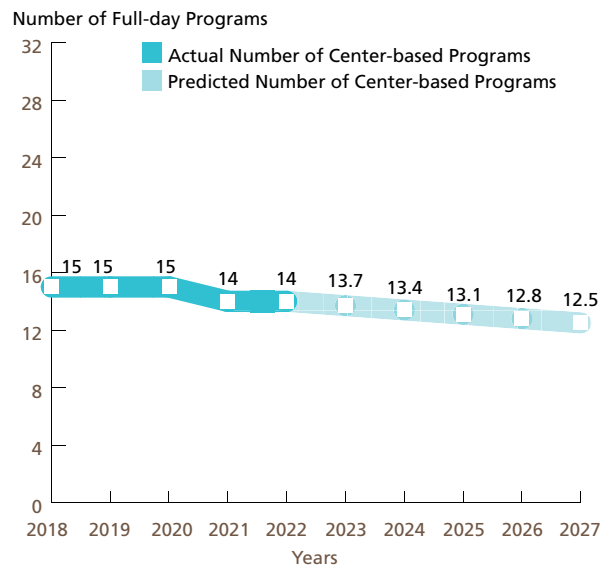


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Allegheny 2018-2027



Center-based Programs in Allegheny 2018-2027 Full-day (8 to 12 hours)

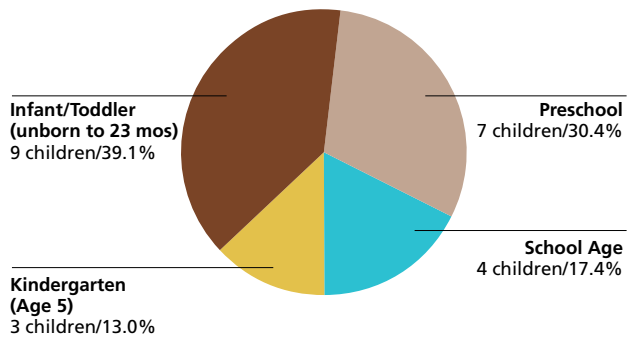


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

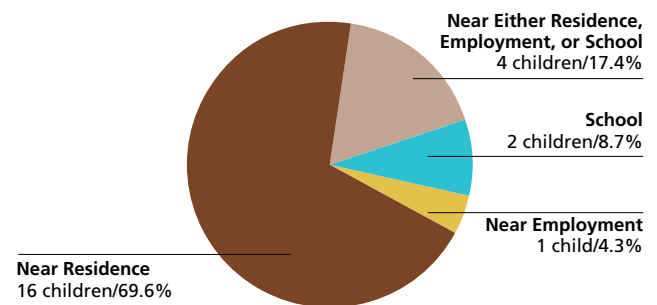
N=23



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

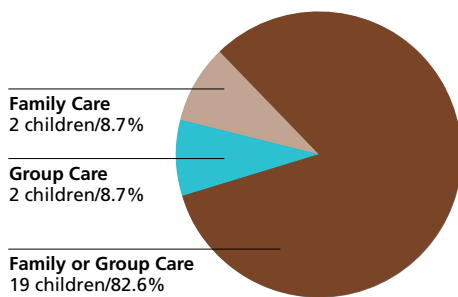
N=23



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

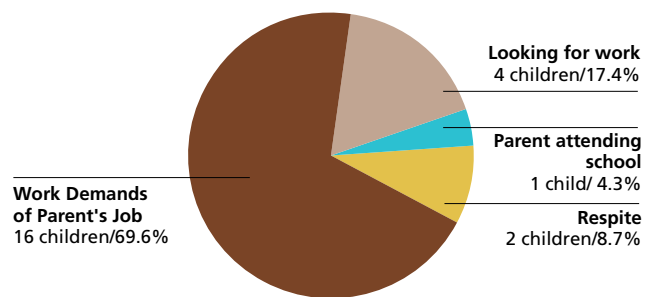
N=23



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=23



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

23 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

N=23

Full-time: 16 children (69.6%)

Part-time: 5 children (21.7%)

Other: 2 children (8.7%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship

12 (52.2% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship

2 (8.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Allegany County

21 (52.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Allegany County

11 (78.6% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Allegany County FY22 Allocation (estimated)

\$1,220,924 = 207 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

28 (70.0% of total family child care providers in Allegany)

Centers who serve/have served children with special needs

10 (71.4% of total child care centers in Allegany)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

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For information regarding technical assistance and training for the child care community, contact:

Child Care Choices
226 South Jefferson Street
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Frequently Requested Child Care Information

Anne Arundel County is in the heart of the nation’s fourth largest market, the Baltimore-Washington D.C. corridor. It is home to the state capital, Annapolis, and the U.S. Naval Academy, both major tourist destinations. The county successfully combines rural charm and metropolitan sophistication thanks to the county’s 500+ miles of shoreline along the Chesapeake Bay and its tributaries. Anne Arundel has a strong economy with high household incomes, low unemployment, and a strong housing market.

Anne Arundel County’s economy is supported by a diverse set of economic drivers such as BWI Marshall Airport, the defense industry, telecommunications, retail, entertainment, and distribution operations. The rapidly expanding defense industry is fueled by the presence of multiple federal agencies located at Fort George G. Meade. Ft. Meade is the center for cyber operations in the nation with the presence of U.S. Cyber Command, NSA, and DISA. Top employers in the county include Northrop Grumman, Live! Casino & Hotel, Clean Harbors Inc, Arinc Inc, and Laurel Park. Anne Arundel has a diverse \$51.5 billion dollar economy with approximately 59,000 businesses.

1. [http://commerce.maryland.gov/Documents/ResearchDocument/Anne ArundelBef.pdf](http://commerce.maryland.gov/Documents/ResearchDocument/Anne%20ArundelBef.pdf)
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
2. <https://www.dllr.state.md.us/lmi/emppay/> Source: Maryland Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2021.
3. <https://www.dllr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2021.

Child Population 2021

Age Group	Number in age group
0-2 years	20,098
3-4 years	15,180
5 years	7,224
6-8 years	21,881
9-11 years	22,504
Total Children in Households Aged 0-11	86,887

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Anne Arundel is \$119,273⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$26,127	21.9%
Infant ¹	\$13,218	
Preschooler ²	\$12,908	
Food ³	\$12,612	10.6%
Housing ⁴	\$26,292	22.0%
Taxes ⁵	\$15,128	12.7%
Total	\$80,159	67.2%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Anne Arundel County	Family Child Care Programs	Child Care Centers
0-23 months	\$254.20	\$ 384.57
2-4 years	\$213.21	\$ 248.24
5 years ¹	\$192.49	\$ 234.15
School Age Full ²	\$173.60	\$ 231.26
School Age B/A ³	\$116.44	\$ 153.98

Source: MFN/LOCATE: Child Care, 6/22.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Anne Arundel	Maryland	Anne Arundel	Maryland
0-2 years	13,321	149,276	15,180	153,201
3-4 years	7,124	73,189	7,224	73,309
5 years	20,895	216,607	21,881	226,304
6-8 years	20,346	224,348	22,504	235,320
9-11 years	82,501	879,097	86,887	898,345
Total	20,815	215,677	20,098	210,211

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	15,726	16,212
Aged 25-29	17,956	18,923
Aged 30-34	17,188	21,371
Total Aged 20-34	50,870	56,506

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Anne Arundel	Maryland
2011		
Females	155,494	1,706,926
Males	172,608	1,772,418
2021		
Females	152,676	1,624,157
Males	172,616	1,706,122
Change		
Females	-1.8%	-4.8%
Males	0.0%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	40,128	41,327	3.0%
Children Under 6 with a ll custodial parents working	26,956	30,084	11.6%
Total Children 6-17 years old	78,681	84,819	7.8%
Children 6-17 with all custodial parents working	59,439	65,472	10.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Anne Arundel	Maryland
2021	584,064	6,148,545
2011	532,369	5,736,545
2000	489,656	5,296,486
1990	427,239	4,780,753
1980	370,775	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	19,565	20,162
Aged 25-29	18,197	19,930
Aged 30-34	16,918	21,244
Total Aged 20-34	54,680	61,336

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	516,105	568,545
Total number of households	197,348	218,682
Average household size	2.62	2.60

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	138,085		151,198		9.5%
Families Below Poverty Level	5,102	3.7%	5,882	3.9%	15.3%
All Families with Children Under 5	27,021		26,322		-2.6%
All Families w Children Under 5 Below Poverty Level	2,073	7.7%	2,094	8.0%	1.0%
All Families w Children Under 18	67,931		69,362		2.1%
All Families w Children Under 18 Below Poverty Level	4,003	5.9%	4,125	5.9%	3.0%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	122,709		129,987		5.9%
Total Children Under 18 Below Poverty Level	9,108	7.4%	9,471	7.3%	4.0%
Total Children Under 5 Below Poverty Level	2,806	8.3%	2,659	7.6%	-5.2%
Children 5-17 Below Poverty Level	6,302	7.1%	6,812	7.2%	8.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Anne Arundel	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	403,202		4,240,795	
High School Graduate or Higher	376,608	93.4%	3,849,442	90.8%
Bachelors Degree or Higher	172,982	42.9%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Anne Arundel	2011	2021	% Change
Total Families	138,085	151,198	9.5%
Total # of All Families with Related Children Under Age 6*	26,839	27,571	2.7%
Total # of All Families with Related Children Under Age 18	62,057	63,582	2.5%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (AA County) ¹	\$66,846
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income

Anne Arundel	\$125,907
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Anne Arundel	\$108,048
Maryland	\$91,431

Income Distribution	Percent Households	
	Anne Arundel	Maryland
Under \$25,000	8%	12.3%
\$25,000-\$49,999	11%	14.6%
\$50,000-\$74,999	14%	14.7%
\$75,000 +	67%	58.5%
Total Households	218,682	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Anne Arundel	%	Maryland	%
Owner-Occupied housing	163,026	74.5%	1,543,719	67.3%
Renter-Occupied housing	55,656	25.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$380,600		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,243		\$2,111	
Median Gross Residential Monthly Rent	\$1,764		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Anne Arundel	Maryland
2001	3.3%	4.0%
2002	3.2%	3.9%
2003	3.4%	4.1%
2004	3.2%	3.9%
2005	3.2%	3.9%
2006	3.2%	3.7%
2007	3.1%	3.6%
2008	4.0%	4.5%
2009	6.5%	7.1%
2010	6.6%	7.3%
2011	6.6%	7.2%
2012	5.9%	6.5%
2013	5.7%	6.2%
2014	5.0%	5.6%
2015	4.5%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%
2020	7.4%	8.3%
2021	5.6%	6.7%
2022	3.1%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	343	2,636
*OCC Licensed Group Programs	247	17,222
8-12 Hour Child Care Centers	148	12,179
Infant/Toddler	65	852
Part-Day	37	N/A
Before/after School (School & Center-Based)	160	11,260
Employer-Sponsored Centers	5	426
Nursery Schools	45	N/A
Private Kindergarten	17	N/A
**Head Start	4	401
***Public Pre-Kindergarten Sites	48	N/A
Total Infant/Toddler	399	1,600
Youth Camps	10	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	81	6
Middle Schools	19	1
Combined	1	25

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	2,060	1,756
Kindergarten	6,012	752
Grades 1 - 6	37,188	4,158
Total	45,260	6,666

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

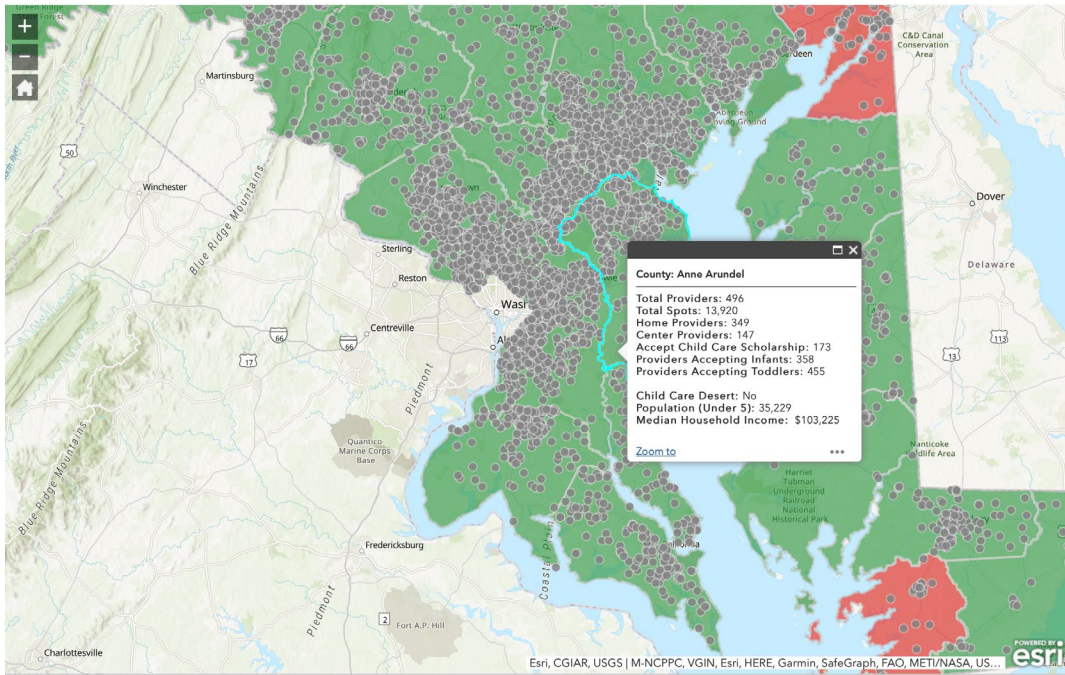
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Anne Arundel as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Annapolis 21401	13	3.8	19	12.8
Annapolis 21403	7	2.0	4	2.7
Annapolis 21409	18	5.2	4	2.7
Annapolis Junct 20701	0	0.0	1	0.7
Arnold 21012	14	4.1	5	3.4
Baltimore 21225	2	0.6	5	3.4
Baltimore 21226	1	0.3	1	0.7
Brooklyn Park 21225	1	0.3	0	0.0
Churchton 20733	4	1.2	0	0.0
Crofton 21114	10	2.9	3	2.0
Crownsville 21032	3	0.9	3	2.0
Davidsonville 21035	2	0.6	5	3.4
Deale 20751	2	0.6	1	0.7
Dunkirk 20754	2	0.6	0	0.0
Edgewater 21037	8	2.3	5	3.4
Fort Meade 20755	0	0.0	1	0.7
Friendship 20758	1	0.3	0	0.0
Galesville 20765	0	0.0	1	0.7
Gambrills 21054	6	1.7	13	8.8
Glen Burnie 21060	21	6.1	2	1.4
Glen Burnie 21061	42	12.2	11	7.4
Hanover 21076	12	3.5	10	6.8
Harwood 20776	1	0.3	1	0.7
Jessup 20794	3	0.9	1	0.7
Laurel 20724	15	4.4	2	1.4
Linthicum Heights 21090	7	2.1	5	3.4
Lothian 20711	2	0.6	2	1.4
Millersville 21108	16	4.7	3	2.0
Odenton 21113	23	6.7	10	6.8
Pasadena 21122	45	13.1	17	11.5
Riva 21140	4	1.2	0	0.0
Severn 21144	35	10.2	3	2.0
Severna Park 21146	15	4.4	10	6.8
Shadyside 20764	8	2.3	0	0.0
Totals	343	100.0	148	100.0

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

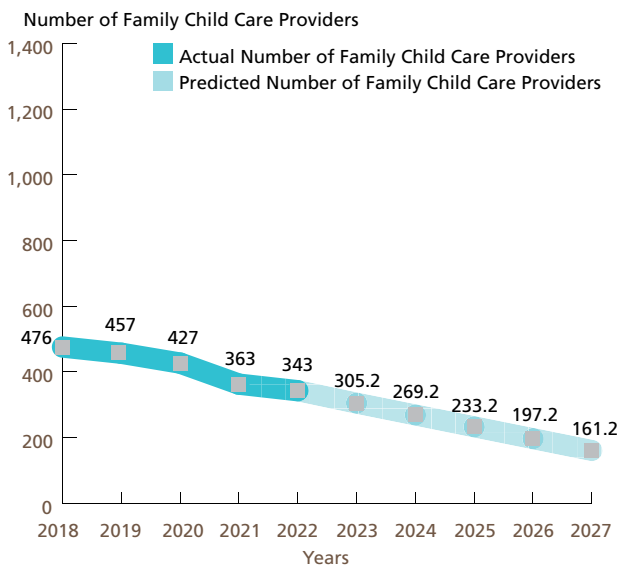
Maryland Child Care Supply and Demand Map

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

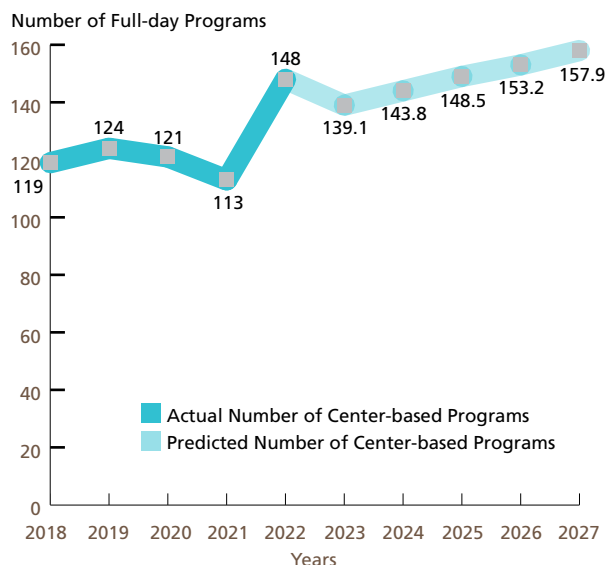


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Anne Arundel 2018-2027



Center-based Programs in Anne Arundel 2018-2027 Full-day (8 to 12 hours)

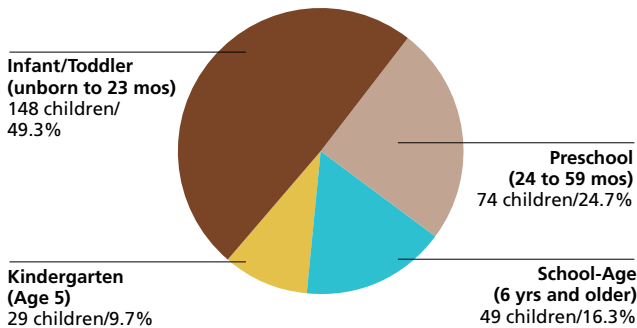


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

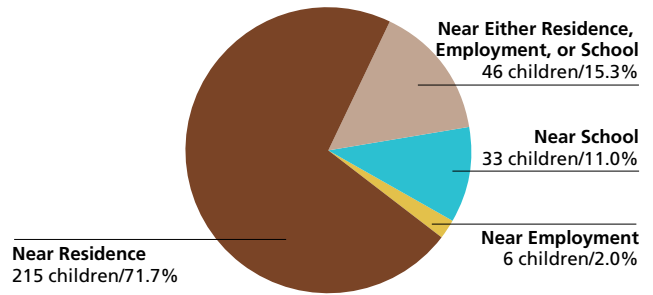
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

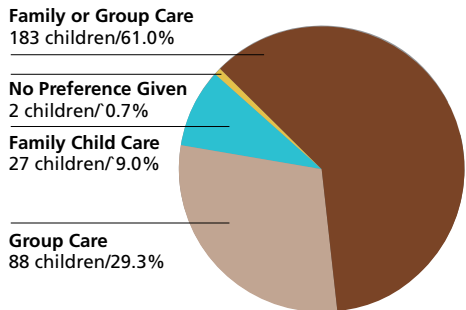
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

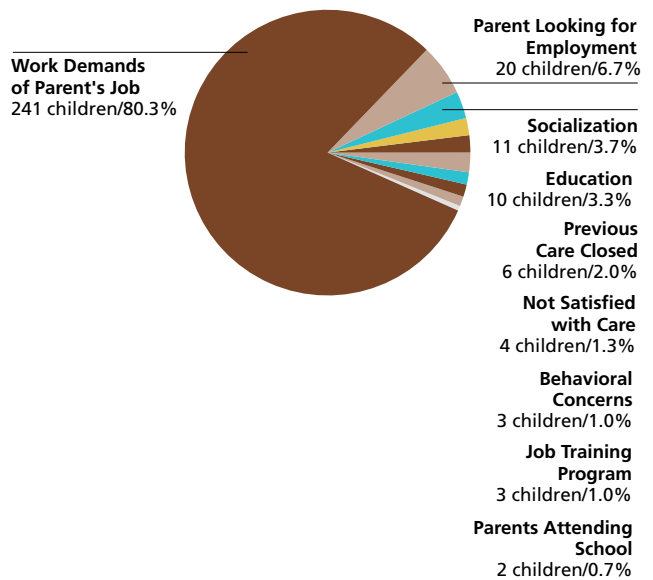
N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=300



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
300 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

N=300
Full-time: 225 children (75.0%)
Part-time: 63 children (21.0%)
Other*: 12 children (4.0%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
81 (27.0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
52 (17.3% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22)
* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Anne Arundel County

Reason	Count
Schedule	3
No Vacancies for Preschool	2
No Vacancies for School Age	2
Special Needs	2
Location	1
No Part Time	1
No Vacancies for Infants	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Care in Anne Arundel County

Factor	Count
Caregiver	15
Educational program	12
Proximity to home, work, school	12
Environment	9
Cost	8
Only provider/program with vacancy	6
Part Time / Hours	3
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Anne Arundel County
101 (29.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Anne Arundel County
71 (48.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Anne Arundel County FY22 Allocation (estimated)
\$7,175,768 = 909 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
197 (57.4% of total family child care providers in Anne Arundel)

Centers who serve/have served children with special needs
96 (64.9% of total child care centers in Anne Arundel)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Arundel Child Care Connections

A program of Prince George's Child Resource Center, Inc.
44 Calvert Street, Room 140A
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**MARYLAND CHILD CARE
RESOURCE NETWORK**

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Baltimore is centrally located in the Mid-Atlantic region with optimal access via highways, port, rail, and air travel. Baltimore City's optimal location and wide range of transportation options makes the city highly attractive to both residents and businesses. Approximately 2.8 million people live in Baltimore and its surrounding region and has six key industry sectors that present further growth opportunities – financial and professional services, health and bioscience technology, culture and tourism, information and creative services, logistics, and advanced manufacturing.

In 2021, the Baltimore Development Corporation made great strides towards Baltimore City's economic recovery initiative by starting programs that support small businesses citywide and stand by the Black community. These efforts are in response to the 2020 year to support businesses impacted by the pandemic as well as help put an end to racial inequity in Baltimore City.

Baltimore City has more than 60 federal agencies and research labs within 30 miles, bringing substantial federal spending and jobs to the city. The City's private sector industries generate \$36.7 billion in economic output. Top employers in Baltimore City include University of Maryland Medical Center, Under Armour Inc, Prometric Inc, Onemain Financial, Medstar Harbor Hospital, and Legg Mason Inc. Baltimore is also home to 13 colleges and universities, including internationally recognized John Hopkins and University of Maryland, providing Baltimore an intellectual and talented workforce.

"Baltimore, the Best Place to Do Business." Baltimore Development Corporation, <http://baltimoredevelopment.com/>.

<https://commerce.maryland.gov/documents/researchdocument/baltcitybef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

<https://www.census.gov/quickfacts/fact/table/MD,US/PST045219> Source: United States Census Bureau, Quick Facts Baltimore City, United States, 2021

Child Population 2021

Age Group	Number in age group
0-2 years	21,350
3-4 years	15,159
5 years	6,999
6-8 years	19,442
9-11 years	19,862
Total Children in Households Aged 0-11	82,812

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$64,814⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$22,126	34.10%
Infant ¹	\$10,363	
Preschooler ²	\$11,763	
Food ³	\$12,612	19.50%
Housing ⁴	\$17,820	27.50%
Taxes ⁵	\$6,333	9.80%
Total	\$58,891	90.90%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore City	Family Child Care Programs	Child Care Centers
0-23 months	\$199.29	\$294.36
2-4 years	\$167.28	\$226.22
5 years ¹	\$151.59	\$208.41
School Age Full ²	\$142.29	\$192.82
School Age B/A ³	\$99.95	\$120.33

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Baltimore City	Maryland	Baltimore City	Maryland
0-2 years	25,757	215,677	21,350	210,211
3-4 years	15,577	149,276	15,159	153,201
5 years	7,642	73,189	6,999	73,309
6-8 years	19,989	216,607	19,442	226,304
9-11 years	21,671	224,348	19,862	235,320
Total	90,636	879,097	82,812	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Births in 2000 to women under 20 Years of age: 1,070

Source: Maryland Department of Health & Mental Hygiene Vital Statistics Administration, December 2011

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2011		
Females	183,722	1,706,926
Males	165,590	1,772,418
2021		
Females	156,401	1,624,157
Males	143,437	1,706,122
Change		
Females	-14.9%	-4.8%
Males	-13.4%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	45,488	41,518	-8.7%
Children Under 6 with all custodial parents working	31,935	29,244	-8.4%
Total Children 6-17 years old	76,496	70,883	-7.3%
Children 6-17 with all custodial parents working	57,878	51,795	-10.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Baltimore City	Maryland
2021	592,211	6,148,545
2011	620,210	5,736,545
2000	651,154	5,296,486
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	28,983	20,473
Aged 25-29	30,151	29,391
Aged 30-34	23,067	28,471
Total Aged 20-34	82,201	78,335

Source: US Bureau of the Census, American Community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	26,041	18,601
Aged 25-29	26,698	26,947
Aged 30-34	21,229	26,285
Total Aged 20-34	73,968	71,833

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	596,748	568,017
Total number of households	238,959	244,893
Average household size	2.50	2.32

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	127,029		119,410		-6.0%
Families Below Poverty Level	22,435	17.7%	18,289	15.3%	-18.5%
All Families with Children Under 5	28,103		22,742		-19.1%
All Families w Children Under 5 Below Poverty Level	8,634	30.7%	6,442	28.3%	-25.4%
All Families w Children Under 18	67,654		56,925		-15.9%
All Families w Children Under 18 Below Poverty Level	17,592	26.0%	13,436	23.6%	-23.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	133,208		119,669		-10.2%
Total Children Under 18 Below Poverty Level	42,547	31.9%	33,345	27.9%	-21.6%
Total Children Under 5 Below Poverty Level	13,469	33.2%	10,400	28.8%	-22.8%
Children 5-17 Below Poverty Level	29,078	31.4%	22,945	27.5%	-21.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Baltimore City	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	414,928		4,240,795	
High School Graduate or Higher	358,212	86.3%	3,849,442	90.8%
Bachelors Degree or Higher	141,930	34.2%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Baltimore City	2011	2021	% Change
Total Families	127,029	119,410	-6.0%
Total # of All Families with Related Children Under Age 6*	24,405	21,107	-13.5%
Total # of All Families with Related Children Under Age 18	54,011	47,347	-12.3%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Baltimore City) ¹	\$54,691
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income

Baltimore City	\$67,462
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Baltimore City	\$54,124
Maryland	\$91,431

Income Distribution Percent Households

	Baltimore City	Maryland
Under \$25,000	26%	12.3%
\$25,000-\$49,999	21%	14.6%
\$50,000-\$74,999	17%	14.7%
\$75,000 +	36%	58.5%
Total Households	244,893	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021
NOTE: Percentages may not total 100% because of rounding

Housing Information

	Baltimore City	%	Maryland	%
Owner-Occupied housing	117,377	47.9%	1,543,719	67.3%
Renter-Occupied housing	127,516	52.1%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$175,300		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,555		\$2,111	
Median Gross Residential Monthly Rent	\$1,146		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Baltimore City	Maryland
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%
2018	6.3%	4.5%
2019	5.5%	3.9%
2020	10.0%	8.3%
2021	8.5%	6.7%
2022	5.1%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	409	3,170
*OCC Licensed Group Programs	283	13,631
8-12 Hour Child Care Centers	194	8,524
Infant/Toddler	120	774
Part-Day	12	N/A
Before/after School (School & Center-Based)	139	6,034
Employer-Sponsored Centers	6	433
Nursery Schools	22	N/A
Private Kindergarten	16	N/A
**Head Start	41	3,204
***Public Pre-Kindergarten Sites	113	N/A
Total Infant/Toddler	512	1,589
Youth Camp	3	N/A

¹Some providers may still be closed due to COVID 19 considerations.
^{*}Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
^{**}Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
^{***}State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	37	7
Middle Schools	3	1
Combined	56	38

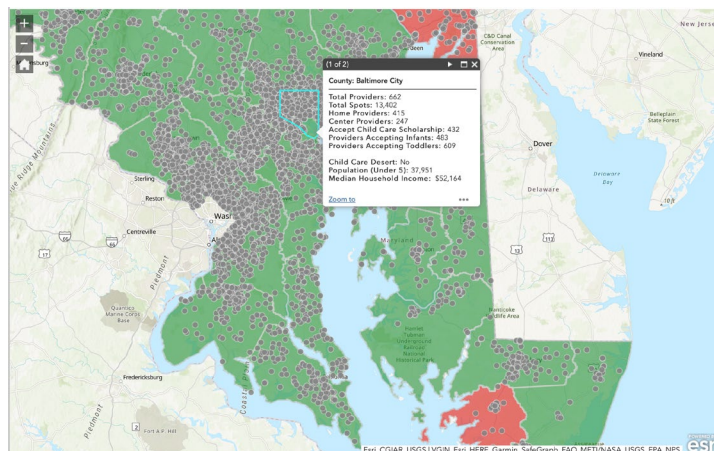
Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,766	594
Kindergarten	5,579	855
Grades 1 - 6	34,331	5,090
Total	43,676	6,539

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE. ^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Maryland Child Care Supply and Demand Map

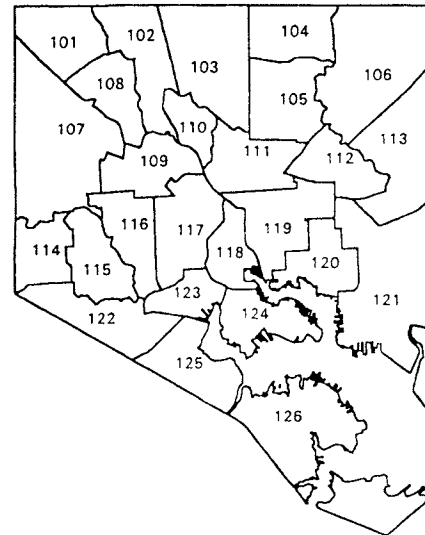
Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>



Supply of Child Care

Regional Planning Districts

101 Upper Park Heights	115 Irvington
102 Mount Washington	116 Rosemont
103 Roland Park	117 West Baltimore
104 Chinquapin	118 Metrocenter
105 Govans-Northwood	119 East Baltimore
106 Hamilton	120 Highlandtown
107 Forest Park	121 Canton
108 Lower Park Heights	122 Morrell Park
109 Druid Hill	123 Carroll Park
110 Hampden	124 South Baltimore
111 Waverly	125 Cherry Hill
112 Clifton	126 Brooklyn
113 Gardenville	
114 Ten Hills	



Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of June 30, 2022.

	Family Child Care	Family Total	% of Total	Center Child Care	Center Total	% of Total
101 Upper Park Heights	16	408	3.9%	8	194	4.1%
102 Mount Washington	3	408	0.7%	3	194	1.5%
103 Roland Park	1	408	0.2%	13	194	6.7%
104 Chinquapin	38	408	9.3%	3	194	1.5%
105 Govans-Northwood	33	408	8.1%	9	194	4.6%
106 Hamilton	41	408	10.0%	12	194	6.2%
107 Forest Park	26	408	6.4%	18	194	9.3%
108 Lower Park Heights	12	408	2.9%	7	194	3.6%
109 Druid Hill	11	408	2.7%	4	194	2.1%
110 Hampden	1	408	0.2%	1	194	0.5%
111 Waverly	13	408	3.2%	10	194	5.2%
112 Clifton	28	408	6.9%	7	194	3.6%
113 Gardenville	39	408	9.3%	15	194	7.7%
114 Ten Hills	16	408	3.9%	2	194	1.0%
115 Irvington	16	408	3.9%	9	194	4.6%
116 Rosemont	21	408	5.1%	12	194	6.2%
117 West Baltimore	28	408	6.9%	12	194	6.2%
118 Metrocenter	0	408	0.0%	12	194	6.2%
119 East Baltimore	22	408	5.4%	9	194	4.6%
120 Highlandtown	17	408	4.1%	10	194	5.2%
121 Canton	3	408	0.7%	4	194	2.1%
122 Morrell Park	8	408	2.0%	3	194	1.5%
123 Carroll Park	3	408	0.7%	0	194	0.0%
124 South Baltimore	2	408	0.5%	8	194	4.1%
125 Cherry Hill	11	408	2.7%	1	194	0.5%
126 Brooklyn	0	408	0.0%	2	194	1.0%
Totals		408			194	

Source: MFN/LOCATE: Child Care, 6/22.

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care

Providers willing to accept infants (0-11 months):	371
Providers willing to accept infants (12-23 months):	377
Providers willing to accept school-age children before and/or after school:	326
Providers willing to accept half-day children before and/or after preschool or kindergarten:	325
Providers willing to accept CCS ¹ vouchers	308
Providers willing to offer evening, overnight and/or weekend care:	207
Providers who serve meals:	338
Providers who have experience caring for a child with special needs:	282
Total Number of Family Child Care Providers:*	409

Group Child Care

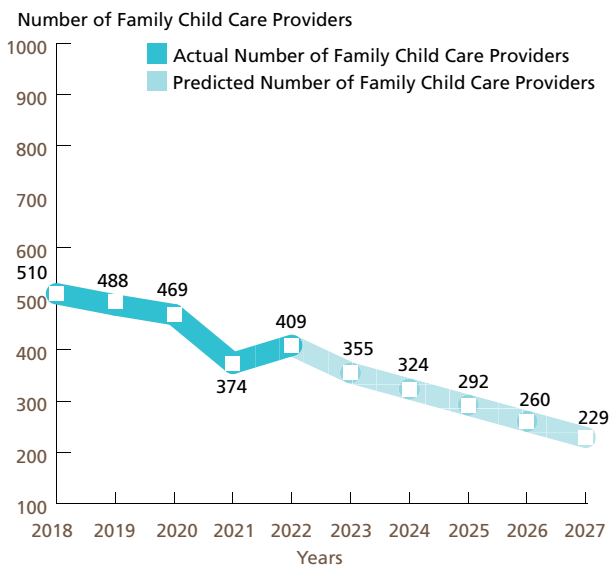
Programs willing to accept infants (0-11 months):	116
Programs willing to accept infants (12-23 months):	117
Programs willing to accept school-age children before and/or after school:	117
Programs willing to accept half-day children before and/or after preschool or kindergarten:	99
Programs willing to accept CCS ¹ vouchers	150
Programs willing to offer evening, overnight and/or weekend care:	39
Programs who serve meals:	151
Programs who have experience caring for a child with special needs:	136
Total Number of Group Child Care Providers:*	283

¹Child Care Scholarship

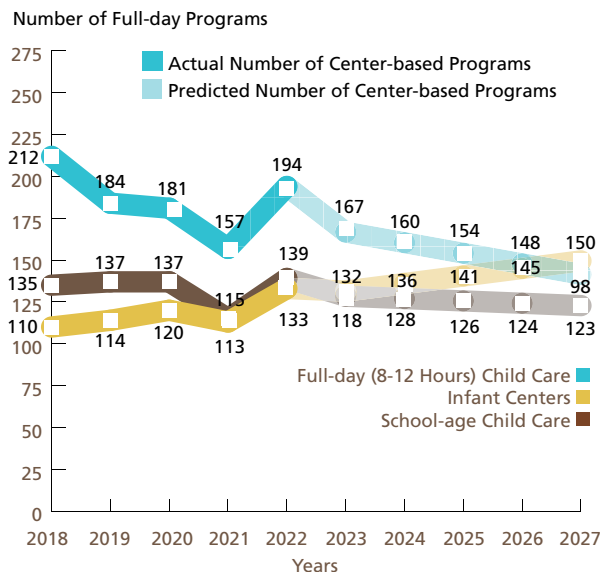
*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/22.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2018-2027



Center-based Programs in Baltimore 2018-2027 Full-day (8 to 12 hours)

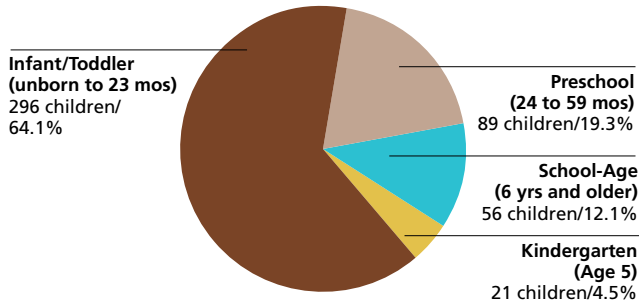


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/22.

Demand of Regulated Child Care

Children Served by Age

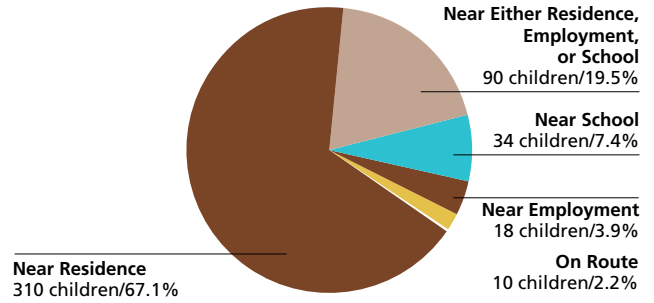
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

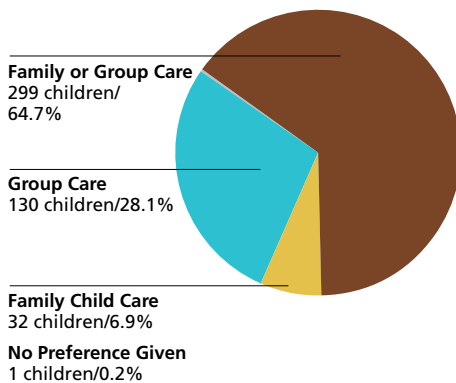
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

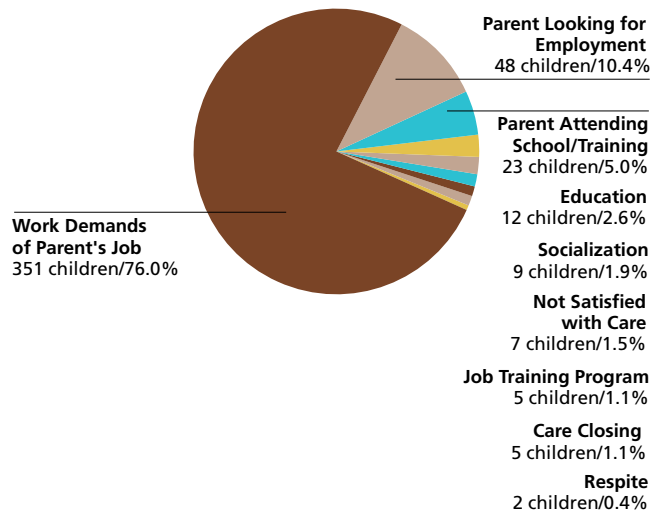
N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=462



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
462 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=462

Full-time: 361 children (78.1%)

Part-time: 81 children (17.5%)

Other*: 20 children (4.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
186 (44.0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
54 (12.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Baltimore City

Reason	Count
Other	3
Cost	2
No vacancies for School Age	2
Location	1
No vacancies for Infant	1
Schedule	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Baltimore City

Factor	Count
Environment	29
Proximity to home, work, school	28
Cost	22
Educational program	17
Caregiver	15
Hours of operation/part time	14
Only program/provider with a vacancy	5

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Baltimore City
308 (75.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore City
129 (66.5% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Baltimore City FY22 Allocation (estimated)
\$16,857,546 = 2,375 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
282 (68.9% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
113 (58.2% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning District

Average Full-Time Weekly Rates and Percentage of Median Income Spent on Child Care

Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
Canton	\$74,966	205	14.2%	180	12.5%	158.33	11.0%	158.33	11.0%	100	6.9%	80	5.5%
Carroll Park	\$50,670	241.67	24.8%	225	23.1%	198.33	20.4%	174.17	17.9%	143.33	14.7%	131.67	13.5%
Cherry Hill	\$49,458	200.56	21.1%	179.44	18.9%	167	17.6%	162.5	17.1%	94.44	9.9%	93.33	9.8%
Chinquapin	\$97,177	204.13	10.9%	202.34	10.8%	175.74	9.4%	166.18	8.9%	101.67	5.4%	104.14	5.6%
Clifton	\$82,309	183.54	11.6%	177.29	11.2%	144.46	9.1%	139.04	8.8%	87.14	5.5%	89.77	5.7%
Druid Hill	\$59,826	196.2	17.1%	188	16.3%	168	14.6%	159.25	13.8%	99.5	8.6%	95.56	8.3%
East Baltimore	\$43,423	216	25.9%	205.76	24.6%	178.5	21.4%	161.3	19.3%	110	13.2%	104.5	12.5%
Forest Park	\$77,817	188	12.6%	182.05	12.2%	160	10.7%	152.22	10.2%	81.92	5.5%	87.35	5.8%
Gardenville	\$71,065	182.88	13.4%	175.88	12.9%	163.24	11.9%	149.86	11.0%	100.62	7.4%	99.21	7.3%
Govans/Northwood	\$91,095	203.55	11.6%	194.84	11.1%	169.06	9.7%	158.67	9.1%	107.4	6.1%	100.36	5.7%
Hamilton	\$102,448	200.45	10.2%	189.39	9.6%	164.39	8.3%	156.14	7.9%	90.32	4.6%	91.94	4.7%
Hampden	\$79,569	275	18.0%	275	18.0%	250	16.3%	250	16.3%	0	0.0%	0	0.0%
Highlandtown	\$72,984	195.67	13.9%	180.63	12.9%	163.57	11.7%	156.79	11.2%	92.31	6.6%	97.31	6.9%
Irvington	\$77,738	176.4	11.8%	169.73	11.4%	154.44	10.3%	144.44	9.7%	100.77	6.7%	100	6.7%
Lower Park Heights	\$54,502	179.58	17.1%	175	16.7%	151.92	14.5%	146.92	14.0%	106.11	10.1%	98.5	9.4%
Morrell Park	\$85,666	175	10.6%	165	10.0%	180.83	11.0%	167.5	10.2%	141.25	8.6%	121.25	7.4%
Mount Washington	\$164,705	217.5	6.9%	217.5	6.9%	205	6.5%	156	4.9%	87.5	2.8%	87.5	2.8%
Roland Park	\$192,956	375	10.1%	375	10.1%	375	10.1%	220	5.9%	80	2.2%	80	2.2%
Rosemont	\$54,649	171.58	16.3%	167.37	15.9%	145.42	13.8%	133.08	12.7%	87.19	8.3%	86.88	8.3%
South Baltimore	\$92,001	380	21.5%	380	21.5%	282.5	16.0%	272.5	15.4%	125	7.1%	150	8.5%
Ten Hills	\$97,333	201.88	10.8%	195.31	10.4%	170.31	9.1%	163.23	8.7%	89.58	4.8%	86.67	4.6%
Upper Park Heights	\$38,331	193.18	26.2%	187.92	25.5%	172.83	23.4%	169.08	22.9%	115.45	15.7%	107	14.5%
Waverly	\$63,894	195.58	15.9%	188.08	15.3%	170	13.8%	162.5	13.2%	97.55	7.9%	95.73	7.8%
West Baltimore	\$38,331	190.22	25.8%	183.48	24.9%	164.88	22.4%	151.4	20.5%	92.95	12.6%	88.48	12.0%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/22. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning District

Regional Planning District	Median Family Income	0-11 Mos.		12-23 Mos.		2 Years		3-4 Years		B/A PreK		B/A Schl.	
		Mos.	%	Mos.	%	Years	%	Years	%	PreK	%	Schl.	%
Brooklyn	\$57,734	225	20.27%	225	20.27%	200	18.01%	187.5	16.89%	130	11.71%	130	11.71%
Canton	\$74,966	250	17.34%	250	17.34%	230	15.95%	226.67	15.72%	150	10.40%	125	8.67%
Cherry Hill	\$50,670	325	33.35%	325	33.35%	275	28.22%	212.5	21.81%	175	17.96%	175	17.96%
Chinquapin	\$49,458	300	31.54%	300	31.54%	229	24.08%	179	18.82%	69	7.25%	97	10.20%
Clifton	\$97,177	291.75	15.61%	260.5	13.94%	193.88	10.37%	183.88	9.84%	94.05	5.03%	99.21	5.31%
Druid Hill	\$82,309	285	18.01%	272.5	17.22%	210	13.27%	190	12.00%	95	6.00%	118.33	7.48%
East Baltimore	\$59,826	353.73	30.75%	325.53	28.29%	286.01	24.86%	242.02	21.04%	83.33	7.24%	88.63	7.70%
Forest Park	\$43,423	283.75	33.98%	273.56	32.76%	205.17	24.57%	186.17	22.29%	120.42	14.42%	121.25	14.52%
Gardenville	\$77,817	261.82	17.50%	257.27	17.19%	197.9	13.22%	182.77	12.21%	132.58	8.86%	124.55	8.32%
Govans/Northwood	\$71,065	265	19.39%	265	19.39%	195.4	14.30%	187.4	13.71%	60	4.39%	130	9.51%
Hamilton	\$91,095	234.67	13.40%	209.33	11.95%	183.3	10.46%	170.75	9.75%	110.2	6.29%	110.2	6.29%
Hampden	\$102,448	393	19.95%	393	19.95%	295	14.97%	295	14.97%	NP		NP	
Highlandtown	\$79,569	387.25	25.31%	394.96	25.81%	318.32	20.80%	273.99	17.91%	72	4.71%	72	4.71%
Irvington	\$72,984	280.83	20.01%	268.33	19.12%	213.57	15.22%	181.07	12.90%	129.14	9.20%	132	9.40%
Lower Park Heights	\$77,738	311.8	20.86%	311.8	20.86%	233	15.59%	223.08	14.92%	128.75	8.61%	135.6	9.07%
Metro Center	\$54,502	344.8	32.90%	341.23	32.56%	282.65	26.97%	237.77	22.69%	135	12.88%	180.5	17.22%
Morrell Park	\$85,666	275	16.69%	275	16.69%	205	12.44%	179.17	10.88%	141.67	8.60%	141.67	8.60%
Mount Washington	\$164,705	415	13.10%	415	13.10%	400.22	12.64%	313.33	9.89%	100	3.16%	100	3.16%
Roland Park	\$192,956	559.33	15.07%	559.33	15.07%	337.12	9.09%	330.87	8.92%	70	1.89%	156.67	4.22%
Rosemont	\$54,649	274	26.07%	250	23.79%	206	19.60%	156.9	14.93%	103.75	9.87%	102.14	9.72%
South Baltimore	\$92,001	528.25	29.86%	494.1	27.93%	357.16	20.19%	285.31	16.13%	NP		NP	
Ten Hills	\$97,333	NP		NP		185	9.88%	177.5	9.48%	NP		100	5.34%
Upper Park Heights	\$38,331	244.93	33.23%	239.69	32.52%	217.98	29.57%	208.72	28.31%	74.29	10.08%	57.22	7.76%
Waverly	\$63,894	344.9	28.07%	318.91	25.95%	260.57	21.21%	240.03	19.53%	145.5	11.84%	132.17	10.76%
West Baltimore	\$38,331	287.5	39.00%	285.83	38.78%	270.29	36.67%	229.79	31.17%	145.2	19.70%	144	19.53%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/22. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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For information regarding technical assistance and training for the child care community, contact:

**Baltimore City Child Care Resource Center
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MARYLAND CHILD CARE
RESOURCE NETWORK

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Frequently Requested Child Care Information

Baltimore County is in the heart of Maryland and surrounds Baltimore City on the north, east, and west. The county is the second largest job center in the state with 21,317 business establishments. Over 500 of those businesses employ over 100 workers. Baltimore County has a diverse economy, highly educated workforce, and an attractive standard of living. The Baltimore County business community is balanced across sectors with corporate or divisional headquarters for McCormick & Co., Stanley Black & Decker Global Tools & Storage, and Textron Systems, and major operations for T. Rowe Price, Lockheed Martin, BD Diagnostics, Middle River Aerostructure Systems, and Bank of America.

Baltimore County's private sector industries generate \$42.5 billion in economic output. Top industries include trade/transportation, education, information technology, construction, healthcare, and financial services. Major business environments range from bwtech@UMBC, a research and technology park affiliated with University of Maryland Baltimore County, to heavy industrial properties in Dundalk/ Sparrows Point with rail, interstate, and deep-water port access. The I-83 corridor in Hunt Valley and direct access to I-95 is a major benefit for many corporate facilities. Top employers in the county include Whiting-Turner Construction, UM St Joseph Medical Center, Textron Systems, Sheppard Pratt Health Systems, and Centric Business Systems Inc.

<https://commerce.maryland.gov/Documents/ResearchDocument/BaltCountyBef.pdf>
<https://www.dlir.state.md.us/lmi/emplists/baltocounty.shtml>
<https://www.baltimorecountymd.gov/departments/economicdev/meet-baltimore-county/index.html>

Child Population 2021

Age Group	Number in age group
0-2 years	28,126
3-4 years	21,463
5 years	9,114
6-8 years	31,571
9-11 years	32,058
Total Children in Households Aged 0-11	122,332

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore Co. is \$97,332⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$23,773	24.40%
Infant ¹	\$11,825	
Preschooler ²	\$11,949	
Food ³	\$12,612	13.00%
Housing ⁴	\$21,420	22.00%
Taxes ⁵	\$11,276	11.60%
Total	\$69,081	71.00%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Baltimore County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 227.40	\$ 320.48
2-4 years	\$ 195.25	\$ 229.78
5 years ¹	\$ 176.76	\$ 216.92
School Age Full ²	\$ 165.11	\$ 205.71
School Age B/A ³	\$ 112.27	\$ 132.05

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Baltimore Co.	Maryland	Baltimore Co.	Maryland
0-2 years	28,284	215,677	28,126	210,211
3-4 years	19,577	149,276	21,463	153,201
5 years	9,756	73,189	9,114	73,309
6-8 years	28,439	216,607	31,571	226,304
9-11 years	28,002	224,348	32,058	235,320
Total	114,058	879,097	122,332	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	29,214	26,029
Aged 25-29	28,362	28,780
Aged 30-34	25,384	30,339
Total Aged 20-34	82,960	85,148

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore Co.	Maryland
2011		
Females	241,156	1,706,926
Males	242,922	1,772,418
2021		
Females	227,774	1,624,157
Males	226,463	1,706,122
Change		
Females	-5.5%	-4.8%
Males	-6.8%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	55,734	55,613	-0.2%
Children Under 6 with all custodial parents working	40,608	40,598	0.0%
Total Children 6-17 years old	112,512	121,015	7.6%
Children 6-17 with all custodial parents working	87,521	95,515	9.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Baltimore Co.	Maryland
2021	850,702	6,148,545
2011	802,487	5,736,545
2000	754,292	5,296,486
1990	692,134	4,780,753
1980	655,615	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	27,886	25,240
Aged 25-29	25,778	26,945
Aged 30-34	23,530	27,961
Total Aged 20-34	77,194	80,146

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	783,504	830,423
Total number of households	315,127	326,932
Average household size	2.49	2.54

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	203,641		210,223		3.2%
Families Below Poverty Level	10,925	5.4%	13,080	6.2%	19.7%
All Families with Children Under 5	37,840		34,822		-8.0%
All Families w Children Under 5 Below Poverty Level	3,790	10.0%	4,349	12.5%	14.7%
All Families w Children Under 18	99,586		96,367		-3.2%
All Families w Children Under 18 Below Poverty Level	7,900	7.9%	9,670	10.0%	22.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	174,240		182,746		4.9%
Total Children Under 18 Below Poverty Level	16,938	9.7%	22,217	12.2%	31.2%
Total Children Under 5 Below Poverty Level	5,336	11.3%	6,380	13.2%	19.6%
Children 5-17 Below Poverty Level	11,602	9.1%	15,837	11.8%	36.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Baltimore Co.	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	590,247		4,240,795	
High School Graduate or Higher	540,670	91.6%	3,849,442	90.8%
Bachelors Degree or Higher	238,633	40.4%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Baltimore Co.	2011	2021	% Change
Total Families	203,641	210,223	3.2%
Total # of All Families with Related Children Under Age 6*	37,185	35,334	-5.0%
Total # of All Families with Related Children Under Age 18	89,328	85,471	-4.3%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Baltimore County) ¹	\$58,899
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Baltimore County	\$102,411
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Baltimore County	\$81,846
Maryland	\$91,431

Income Distribution	Percent Households	
	Baltimore Co	Maryland
Under \$25,000	13%	12.3%
\$25,000-\$49,999	17%	14.6%
\$50,000-\$74,999	17%	14.7%
\$75,000 +	54%	58.5%
Total Households	326,932	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Baltimore Co.	%	Maryland	%
Owner-Occupied housing	217,247	66.5%	1,543,719	67.3%
Renter-Occupied housing	109,685	33.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$277,500		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,841		\$2,111	
Median Gross Residential Monthly Rent	\$1,387		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Baltimore Co.	Maryland
2001	4.4%	4.0%
2002	4.4%	3.9%
2003	4.8%	4.1%
2004	4.3%	3.9%
2005	4.1%	3.9%
2006	3.9%	3.7%
2007	3.7%	3.6%
2008	4.7%	4.5%
2009	7.7%	7.1%
2010	8.0%	7.3%
2011	7.8%	7.2%
2012	7.2%	6.5%
2013	6.6%	6.2%
2014	5.8%	5.6%
2015	5.3%	5.0%
2016	4.8%	4.5%
2017	4.4%	4.3%
2018	4.6%	4.5%
2019	4.1%	3.9%
2020	8.3%	8.3%
2021	6.5%	6.7%
2022	3.7%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	558	4,376
*OCC Licensed Group Programs	399	26,907
8-12 Hour Child Care Centers	273	20,471
Infant/Toddler	140	1,371
Part-Day	37	N/A
Before/after School (School & Center-Based)	249	15,755
Employer-Sponsored Centers	9	623
Nursery Schools	69	N/A
Public Kindergarten	28	N/A
**Head Start	12	356
***Public Pre-Kindergarten Sites	79	N/A
Total Infant/Toddler	681	2,563
Youth Camp	7	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	108	13
Middle Schools	26	0
Combined	1	65

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,514	1,930
Kindergarten	7,788	1,541
Grades 1 - 6	48,474	8,907
Total	59,776	12,378

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore Co. as of June 30, 2022.

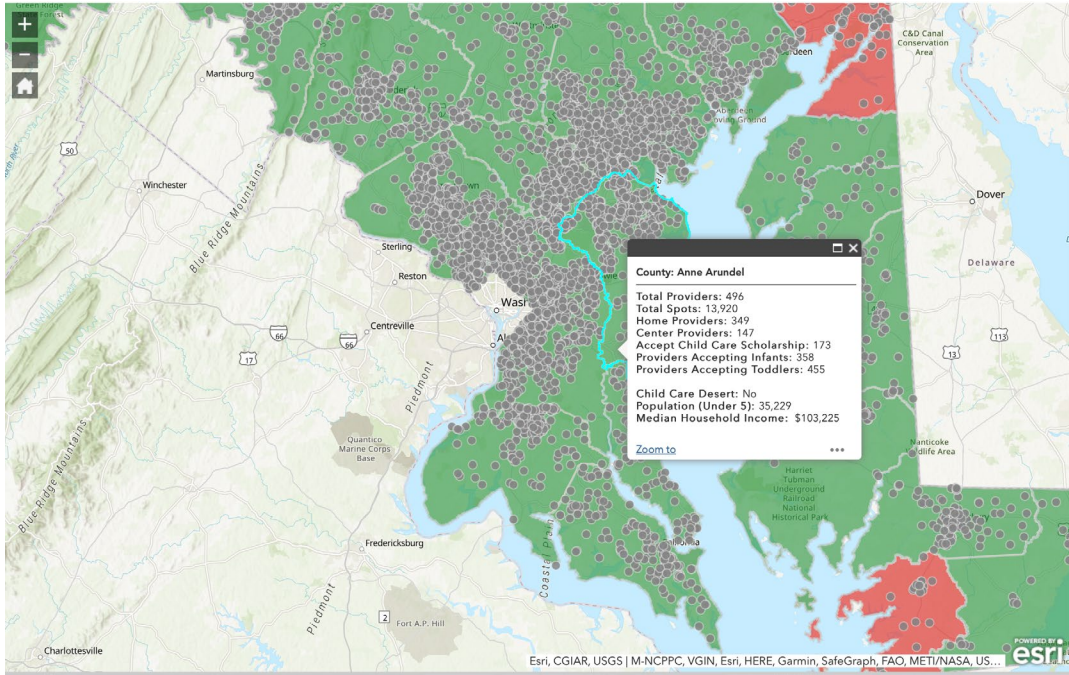
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Arbutus 21227	1	0.20	0	0
Baldwin 21013	1	0.20	0	0
Baltimore 21051	0	0	1	0.4
Baltimore 21204	2	0.40	7	2.6
Baltimore 21206	12	2.10	1	0.4
Baltimore 21207	50	8.90	9	3.3
Baltimore 21208	11	2	7	2.6
Baltimore 21209	2	0.40	4	1.5
Baltimore 21212	4	0.70	2	0.7
Baltimore 21215	1	0.20	0	0
Baltimore 21219	5	0.90	3	1.1
Baltimore 21220	19	3.40	10	3.7
Baltimore 21221	16	2.90	4	1.5
Baltimore 21222	25	4.50	11	4
Baltimore 21224	2	0.40	2	0.7
Baltimore 21225	0	0	1	0.4
Baltimore 21227	25	4.50	10	3.7
Baltimore 21228	37	6.60	11	4
Baltimore 21229	6	1.10	2	0.7
Baltimore 21234	28	5	8	2.9
Baltimore 21235	0	0	1	0.4
Baltimore 21236	11	2	10	3.7
Baltimore 21237	16	2.90	5	1.8
Baltimore 21239	5	0.90	0	0
Baltimore 21244	26	4.70	15	5.5
Baltimore 21250	0	0	1	0.4
Baltimore 21252	0	0	1	0.4
Baltimore 21286	1	0.20	7	2.6
Brooklandville 21022	0	0	2	0.7
Catonsville 21228	15	2.70	1	0.4
Cockeysville 21030	7	1.30	11	4
Dundalk 21222	5	0.90	4	1.5
Essex 21221	3	0.50	5	1.8
Glen Arm 21057	1	0.20	1	0.4
Glyndon 21071	0	0.0	2	0.7
Gwynn Oak 21207	10	1.8	1	0.4
Halethorpe 21227	3	0.5	3	1.1
Hampstead 21074	1	0.2	0	0
Hunt Valley 21030	0	0.0	1	0.4
Hunt Valley 21031	0	0.0	2	0.7

Hydes 21082	0	0.0	1	0.4
Kingsville 21087	1	0.2	2	0.7
Long Green 21057	0	0.0	1	0.4
Luthersville 21093	14	2.5	6	2.2
Middle River 21220	7	1.3	0	0
Monkton 21111	4	0.7	3	1.1
Nottingham 21236	13	2.3	4	1.5
Oella 21043	1	0.2	0	0
Owings Mills 21117	31	5.5	33	12.1
Parkville 21234	0	0.0	0	0
Parkton 21120	3	0.5	4	1.5
Baltimore 21234	11	2.0	2	0.7
Baltimore 21239	1	0.2	0	0
Perry Hall 21128	3	0.5	6	2.2
Phoenix 21131	2	0.4	2	0.7
Pikesville 21208	12	2.1	3	1.1
Randallstown 21133	42	7.5	11	4.0
Reistertown 21136	26	4.7	6	2.2
Rosedale 21237	8	1.4	2	0.7
Sparks 21152	0	0.0	3	1.1
Timonium 21093	4	0.7	4	1.5
Towson 21204	0	0.0	1	0.4
Towson 21286	4	0.7	2	0.7
Upperco 21155	1	0.2	1	0.4
White Hall 21161	2	0.4	1	0.4
White Marsh 21162	4	0.7	2	0.7
Windsor Mills 21244	13	2.3	5	1.8
Woodlawn 21207	0	0.0	1	0.4
Woodstock 21163	0	0.0	1	0.4
Totals	558	100.17	273	100.00

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

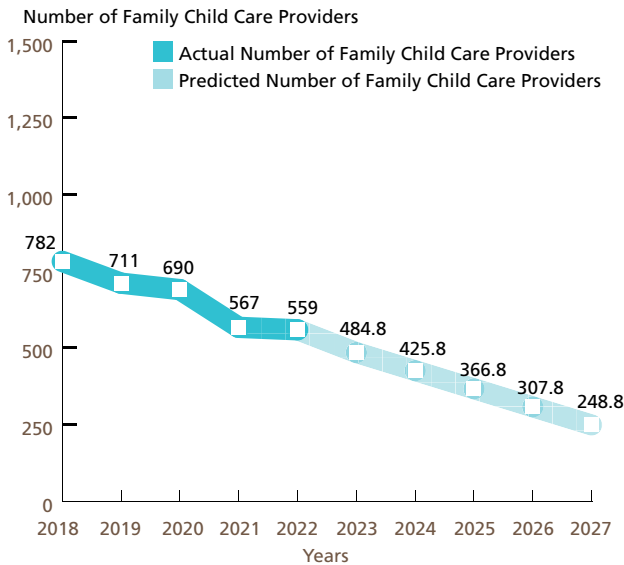
Maryland Child Care Supply and Demand Map

Maryland Family Network and Upfront partnered to create a real-time map of Maryland’s child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

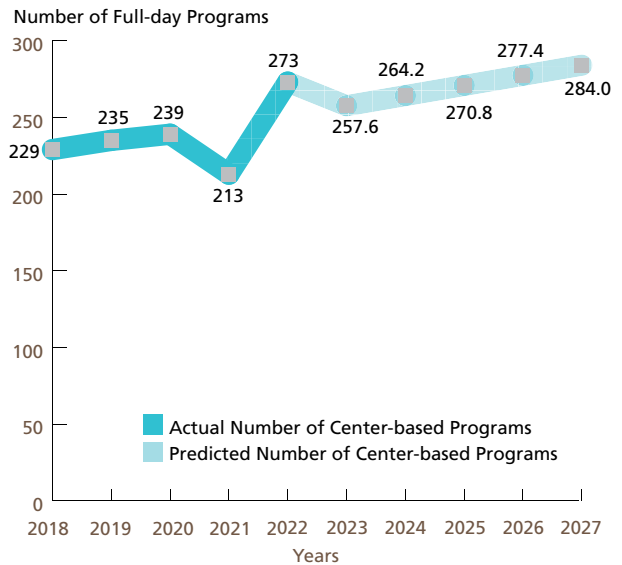


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2018-2027



Center-based Programs in Baltimore 2018-2027 Full-day (8 to 12 hours)

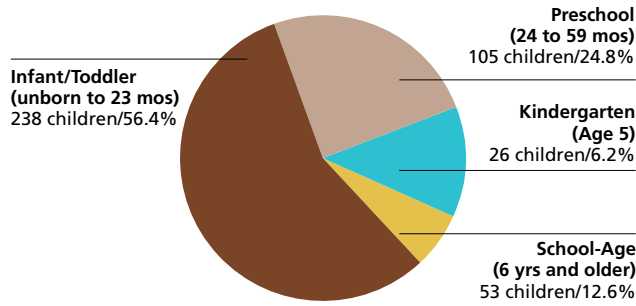


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

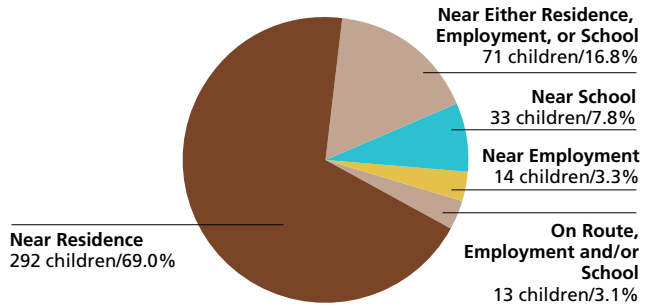
N=423



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

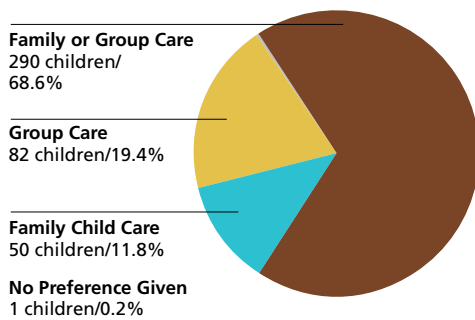
N=423



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

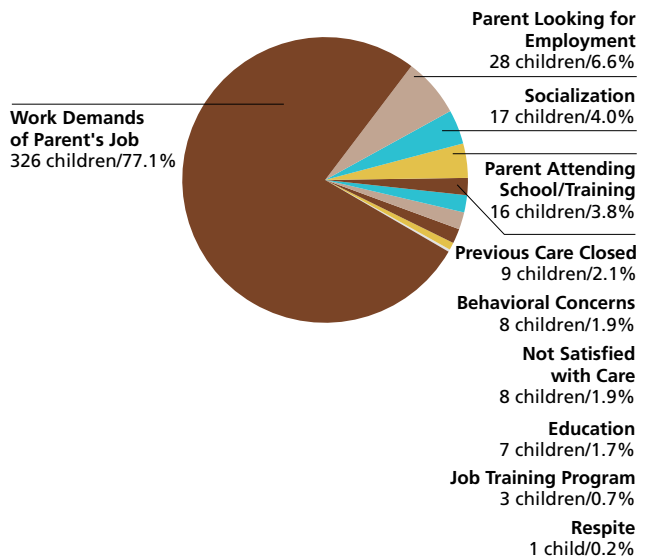
N=423



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=423



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
423 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=423

Full-time: 337 children (79.7%)

Part-time: 72 children (17.0%)

Other*: 14 children (3.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
136 (36.1% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
77 (20.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Baltimore County

Reason	Count
No Vacancies for Infant	2
Special Needs	2
No Vacancies for Preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Baltimore County

Factor	Count
Environment	33
Caregiver	29
Proximity to home, school, work	21
Educational program	20
Cost	19
Hours of operation/part time	8
Only program/provider with vacancy	7
Escort	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Baltimore County
233 (41.7% of total family child care providers)

Child Care Centers willing to care for CCS children in Baltimore County
172 (63.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Baltimore County FY22 Allocation (estimated)
\$27,788,683 = 3,415 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
343 (61.4% of total family child care providers in Baltimore)

Centers who serve/have served children with special needs
175 (64.1% of total child care centers in Baltimore)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Abilities Network/Project Act
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Towson, Maryland 21286
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MARYLAND CHILD CARE
RESOURCE NETWORK

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Content revised February 2023



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Frequently Requested Child Care Information

Calvert County, a peninsula on the western shore of the Chesapeake Bay, is part of the Washington D.C. metropolitan area. Although Calvert County is the smallest county in the state, consisting of about 213 square miles, its prime location offers a variety of amenities. The town centers of Dunkirk and Prince Frederick offer convenient highway access to the cities of Annapolis, Baltimore, and Washington D.C. The town centers of Solomons and Lusby provide ideal locations for companies supporting operations at or near the Naval Air Station Patuxent River in Lexington Park. Although Calvert County is positioned in one of the nation's wealthiest metropolitan areas, the county's cost of living remains comfortable. Calvert County's top industries are healthcare, social services, retail, food services, and construction. The county has a total of 2,605 businesses with a labor force of 46,571 workers and an unemployment rate of 4.2%.

Calvert County has easy access to major airports and highways, the Port of Baltimore, an abundant workforce, and cultural/ recreational activities. The county's private sector industries generate \$4.6 billion in economic output. Top employers include Calvert County Public Schools, CalvertHealth Medical Center, Calvert Cliffs Nuclear Power Plant, Arc of Southern Maryland, Rod N Reel Resort, and Cove Point LNG.

<https://commerce.maryland.gov/Documents/ResearchDocument/CalvertBef.pdf>
<https://www.ecalvert.com/180/Major-Employers>
<https://www.dllr.state.md.us/lmi/emplists/calvert.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	2,625
3-4 years	2,147
5 years	966
6-8 years	3,613
9-11 years	3,879
Total Children in Households Aged 0-11	13,230

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Calvert is \$125,476⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$21,513	17.10%
Infant ¹	\$11,446	
Preschooler ²	\$10,067	
Food ³	\$12,612	10.10%
Housing ⁴	\$25,632	20.40%
Taxes ⁵	\$16,905	13.50%
Total	\$76,662	61.10%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Calvert County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 220.12	\$ 272.33
2-4 years	\$ 178.27	\$ 193.59
5 years ¹	\$ 163.88	\$ 185.46
School Age Full ²	\$ 159.22	\$ 184.74
School Age B/A ³	\$ 112.92	\$ 121.61

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Calvert	Maryland	Calvert	Maryland
0-2 years	2,769	215,677	2,625	210,211
3-4 years	2,198	149,276	2,147	153,201
5 years	1,304	73,189	966	73,309
6-8 years	3,799	216,607	3,613	226,304
9-11 years	4,391	224,348	3,879	235,320
Total	14,461	879,097	13,230	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	2,216	2,785
Aged 25-29	2,191	2,375
Aged 30-34	2,266	2,734
Total Aged 20-34	6,673	7,894

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Calvert	Maryland
2011		
Females	25,017	1,706,926
Males	27,291	1,772,418
2021		
Females	23,470	1,624,157
Males	26,877	1,706,122
Change		
Females	-6.2%	-4.8%
Males	-1.5%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	6,111	5,568	-8.9%
Children Under 6 with all custodial parents working	4,255	3,999	-6.0%
Total Children 6-17 years old	16,427	15,462	-5.9%
Children 6-17 with all custodial parents working	12,474	11,557	-7.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Calvert	Maryland
2021	92,515	6,148,545
2011	88,329	5,736,545
2000	74,563	5,296,486
1990	51,372	4,780,753
1980	34,638	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	2,442	2,746
Aged 25-29	2,113	2,715
Aged 30-34	2,062	2,770
Total Aged 20-34	6,617	8,231

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2010	2021
Total household population	87,455	91,973
Total number of households	30,381	32,751
Average household size	2.88	2.81

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	23,272		24,408		4.9%
Families Below Poverty Level	736	3.2%	695	2.8%	-5.6%
All Families with Children Under 5	3,854		3,575		-7.2%
All Families w Children Under 5 Below Poverty Level	293	7.6%	149	4.2%	-49.1%
All Families w Children Under 18	12,401		11,086		-10.6%
All Families w Children Under 18 Below Poverty Level	610	4.9%	457	4.1%	-25.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	23,157		21,450		-7.4%
Total Children Under 18 Below Poverty Level	1,331	5.7%	1,118	5.2%	-16.0%
Total Children Under 5 Below Poverty Level	304	6.2%	237	5.0%	-22.0%
Children 5-17 Below Poverty Level	1,027	5.6%	881	5.3%	-14.2%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Calvert	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	63,491		4,240,795	
High School Graduate or Higher	60,015	94.5%	3,849,442	90.8%
Bachelors Degree or Higher	22,669	35.7%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Calvert	2011	2021	% Change
Total Families	23,272	24,408	4.9%
Total # of All Families with Related Children Under Age 6*	3,644	3,613	-0.9%
Total # of All Families with Related Children Under Age 18	11,213	10,223	-8.8%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Calvert County) ¹	\$68,492
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021 ACS

Calvert	\$136,948
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Calvert	\$120,295
Maryland	\$91,431

Income Distribution

Percent Households

	Calvert	Maryland
Under \$25,000	7%	12.3%
\$25,000-\$49,999	9%	14.6%
\$50,000-\$74,999	12%	14.7%
\$75,000 +	72%	58.5%
Total Households	32,751	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Unemployment Rate

	Calvert	Maryland
2001	2.3%	4.0%
2002	2.3%	3.9%
2003	2.7%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.8%	3.6%
2008	3.6%	4.5%
2009	5.9%	7.1%
2010	5.8%	7.3%
2011	6.0%	7.2%
2012	5.3%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.65	5.05
2016	4.3%	4.5%
2017	3.7%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%
2020	6.3%	8.3%
2021	5.6%	6.7%
2022	3.3%	3.7%

Maryland Department of Labor, 6/2022.

Housing Information

	Calvert	%	Maryland	%
Owner-Occupied housing	27,936	85.3%	1,543,719	67.3%
Renter-Occupied housing	4,815	14.7%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$374,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,214		\$2,111	
Median Gross Residential Monthly Rent	\$1,526		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	80	639
*OCC Licensed Group Programs	49	2,451
8-12 Hour Child Care Centers	36	1,984
Infant/Toddler	19	135
Part-Day	10	N/A
Before/after School (School & Center-Based)	41	2,204
Employer-Sponsored Centers	1	20
Nursery Schools	8	N/A
Private Kindergarten	3	N/A
**Head Start	0	172 ²
***Public Pre-Kindergarten Sites	12	N/A
Total Infant/Toddler	94	281

¹Some providers may still be closed due to COVID 19 considerations.

²EHS is not included for this county because the programs are new and the capacity is not yet available.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Calvert as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chesapeake Beach 20732	7	8.8%	1	2.8%
Dunkirk 20754	2	2.5%	3	8.3%
Huntingtown 20639	18	22.5%	10	27.8%
Lusby 20657	17	21.3%	2	5.6%
Owings 20736	11	13.8%	7	19.4%
Port Republic 20676	3	3.8%	0	0.0%
Prince Frederick 20678	14	17.5%	7	19.4%
Saint Leonard 20685	7	8.8%	2	5.6%
Solomons 20688	0	0.0%	2	5.6%
Sunderland 20689	1	1.3%	2	5.6%
Totals	80	100.0%	36	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

Note: Percentages may not total 100% because of rounding.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	12	2
Middle Schools	6	0
Combined	0	3

Elementary School Enrollment

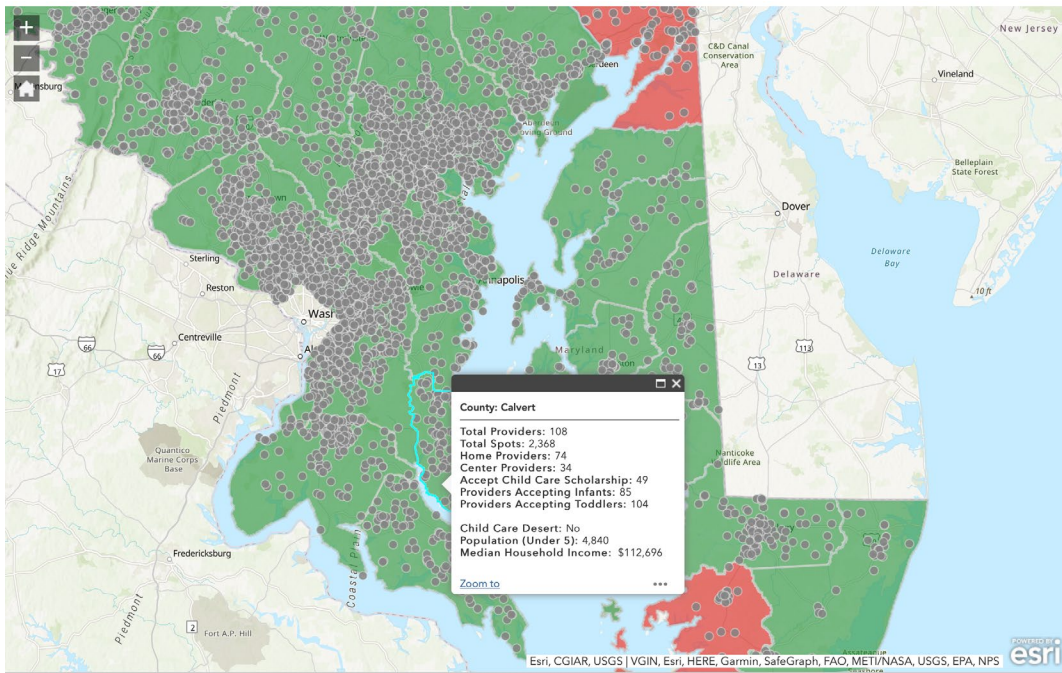
	Public	Private*
Pre-Kindergarten	374	79
Kindergarten	983	94
Grades 1 - 6	6,555	370
Total	7,912	543

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

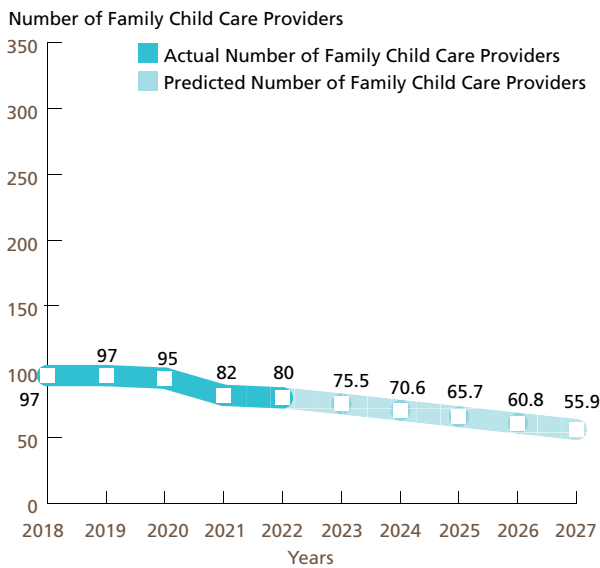
Maryland Child Care Supply and Demand Map

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

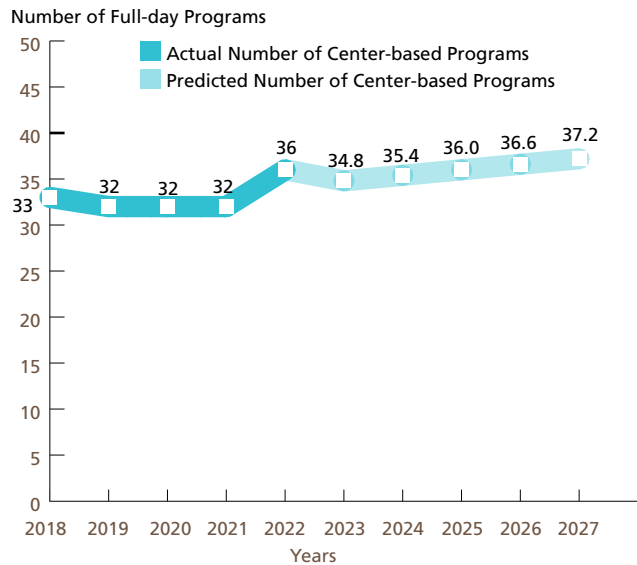


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Calvert 2018-2027



Center-based Programs in Calvert 2018-2027 Full-day (8 to 12 hours)



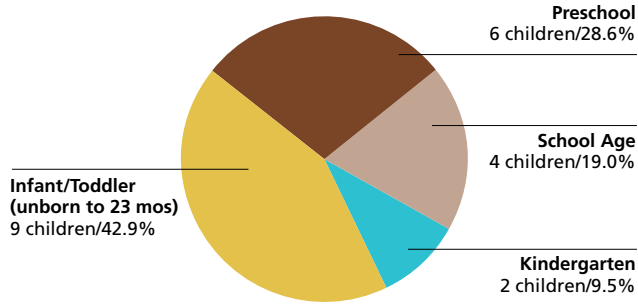
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

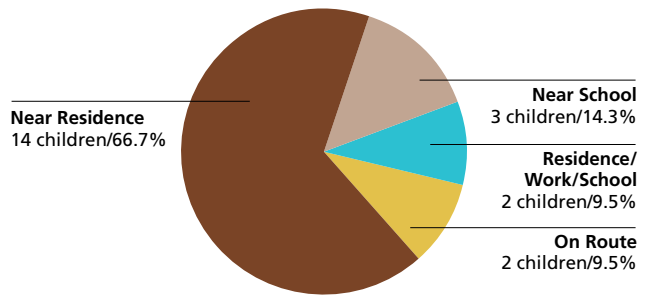
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

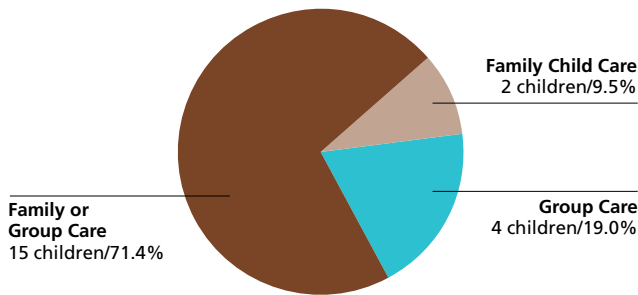
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

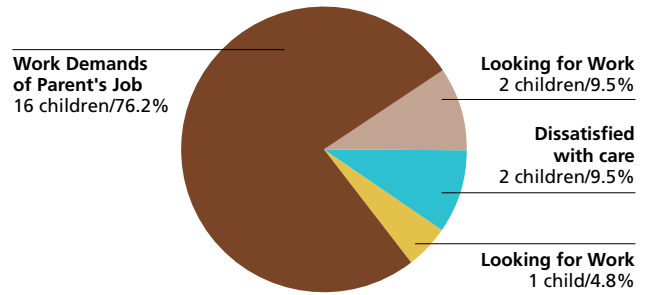
N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Reason Child Care is Needed

N=21



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
21 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served	N=21
Full-time: 14 children (66.7%)	
Part-time: 5 children (23.8%)	
Other: 2 children (9.5%)	

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
5 (29.4% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
3 (17.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Calvert County

Factor	Count
Caregiver	2
Proximity	2
Educational program	1
Environment	1
Only provider with a vacancy	1
Part-time / Hours	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Calvert County
27 (33.8% of total family child care providers)

Child Care Centers willing to care for CCS children in Calvert County
26 (72.2% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Calvert County FY22 Allocation (estimated)
\$992,297 = 144 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
47 (58.8% of total family child care providers in Calvert)

Centers who serve/have served children with special needs
22 (61.1% of total child care centers in Calvert)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court
Charlotte Hall, MD 20622
tel 301.290.0040

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



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Frequently Requested Child Care Information

Caroline County, located in the center of Maryland's Eastern Shore, is a strong economic hub for the Eastern Shore. The leading industries in the county include manufacturing, transportation/logistics, and traditional and value-added agriculture. The county offers a sizable technical workforce that is capable to meet the needs of business in the leading industry sectors. Additionally, the costs of land & labor are significantly lower than most urban areas, but the county is less than 200 miles from six major metro markets. Caroline County's prime location on major transportation arteries that serve the Mid-Atlantic region has helped the county become a center for logistics in Maryland, particularly in the agricultural industry.

Caroline County's private sector industries generate \$846 million in economic output. Major employers in the county include Dart Container, Benedictine Habilitation Center, Jason Pharmaceuticals Inc, Tri-Gas & Oil, and Hanover Foods Corp. The County has strong partnerships for workforce development, further strengthening the county's available and capable workforce.

<https://commerce.maryland.gov/Documents/ResearchDocument/CarolineBef.pdf>
<https://www.dllr.state.md.us/lmi/emplists/caroline.shtml>
<https://www.carolinebusiness.com/#>

Child Population 2021

0-2 years	1,261
3-4 years	761
5 years	468
6-8 years	1,319
9-11 years	1,440
Total Children in Households Aged 0-11	5,249

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Caroline is \$70,293⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$15,583	22.20%
Infant ¹	\$8,202	
Preschooler ²	\$7,381	
Food ³	\$12,612	17.90%
Housing ⁴	\$18,732	26.60%
Taxes ⁵	\$ 7,165	10.20%
Total	\$54,093	76.90%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Caroline County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 157.74	\$ 180.00
2-4 years	\$ 132.69	\$ 141.94
5 years ¹	\$ 122.38	\$ 139.17
School Age Full ²	\$ 119.32	\$ 135.83
School Age B/A ³	\$ 94.17	\$ 100.00

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Caroline	Maryland	Caroline	Maryland
0-2 years	1,440	215,677	1,261	210,211
3-4 years	818	149,276	761	153,201
5 years	434	73,189	468	73,309
6-8 years	1,717	216,607	1,319	226,304
9-11 years	1,126	224,348	1,440	235,320
Total	5,535	879,097	5,249	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	884	769
Aged 25-29	1,004	1,054
Aged 30-34	1,025	1,062
Total Aged 20-34	2,913	2,885

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Caroline	Maryland
2011		
Females	8,926	1,706,926
Males	10,103	1,772,418
2021		
Females	8,053	1,624,157
Males	8,828	1,706,122
Change		
Females	-9.8%	-4.8%
Males	-12.6%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	2,554	2,363	-7.5%
Children Under 6 with all custodial parents working	1,762	1,534	-12.9%
Total Children 6-17 years old	5,178	5,115	-1.2%
Children 6-17 with all custodial parents working	3,861	3,526	-8.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Caroline	Maryland
2021	33,234	6,148,545
2011	32,955	5,736,545
2000	29,772	5,296,486
1990	27,035	4,780,753
1980	23,143	4,216,975

Source: US Bureau of the Census, American Community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,034	1,092
Aged 25-29	979	858
Aged 30-34	979	1,090
Total Aged 20-34	2,992	3,040

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	32,336	32,722
Total number of households	11,842	11,963
Average household size	2.73	2.74

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	8,579		8,476		-1.2%
Families Below Poverty Level	642	7.5%	809	9.5%	26.0%
All Families with Children Under 5	1,582		1,467		-7.3%
All Families w Children Under 5 Below Poverty Level	169	10.7%	365	24.9%	116.0%
All Families w Children Under 18	4,067		4,036		-0.8%
All Families w Children Under 18 Below Poverty Level	465	11.4%	672	16.7%	44.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	8,190		7,790		-4.9%
Total Children Under 18 Below Poverty Level	1,170	14.3%	1,406	18.0%	20.2%
Total Children Under 5 Below Poverty Level	251	11.2%	463	23.6%	84.5%
Children 5-17 Below Poverty Level	919	15.5%	943	16.2%	2.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Caroline	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	22,692		4,240,795	
High School Graduate or Higher	19,258	84.9%	3,849,442	90.8%
Bachelors Degree or Higher	4,310	19.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Caroline	2011	2021	% Change
Total Families	8,579	8,476	-1.2%
Total # of All Families with Related Children Under Age 6*	1,493	1,498	0.3%
Total # of All Families with Related Children Under Age 18	3,577	3,594	0.5%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Caroline County) ¹	\$78,128
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Caroline	\$75,487
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Caroline	\$63,027
Maryland	\$91,431

Income Distribution	Percent Households	
	Caroline	Maryland
Under \$25,000	16%	12.3%
\$25,000-\$49,999	22%	14.6%
\$50,000-\$74,999	19%	14.7%
\$75,000 +	43%	58.5%
Total Households	11,963	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Caroline	%	Maryland	%
Owner-Occupied housing	8,621	72.1%	1,543,719	67.3%
Renter-Occupied housing	3,342	27.9%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$225,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,603		\$2,111	
Median Gross Residential Monthly Rent	\$1,026		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Caroline	Maryland
2001	4.0%	4.0%
2002	3.8%	3.9%
2003	5.1%	4.1%
2004	3.8%	3.9%
2005	3.6%	3.9%
2006	4.0%	3.7%
2007	4.0%	3.6%
2008	5.2%	4.5%
2009	8.8%	7.1%
2010	8.8%	7.3%
2011	8.8%	7.2%
2012	7.6%	6.5%
2013	7.1%	6.2%
2014	6.2%	5.6%
2015	5.1%	5.0%
2016	4.8%	4.5%
2017	4.6%	4.3%
2018	4.3%	4.5%
2019	3.9%	3.9%
2020	6.4%	8.3%
2021	5.7%	6.7%
2022	3.2%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	55	428
*OCC Licensed Group Programs	11	488
8-12 Hour Child Care Centers	6	296
Infant/Toddler	2	8
Part-Day	2	N/A
Before/after School (School & Center-Based)	4	248
Employer-Sponsored Centers	0	0
Nursery Schools	3	N/A
Public Kindergarten	0	N/A
**Head Start	3	N/A
***Public Pre-Kindergarten Sites	5	N/A
Total Infant/Toddler	55	114

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private
Elementary Schools	5	0
Middle Schools	2	0
Combined	0	1

Elementary School Enrollment

	Public	Private
Pre-Kindergarten	284	14
Kindergarten	350	0
Grades 1 - 6	2,342	3
Total	2,976	17

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Caroline as of June 30, 2022.

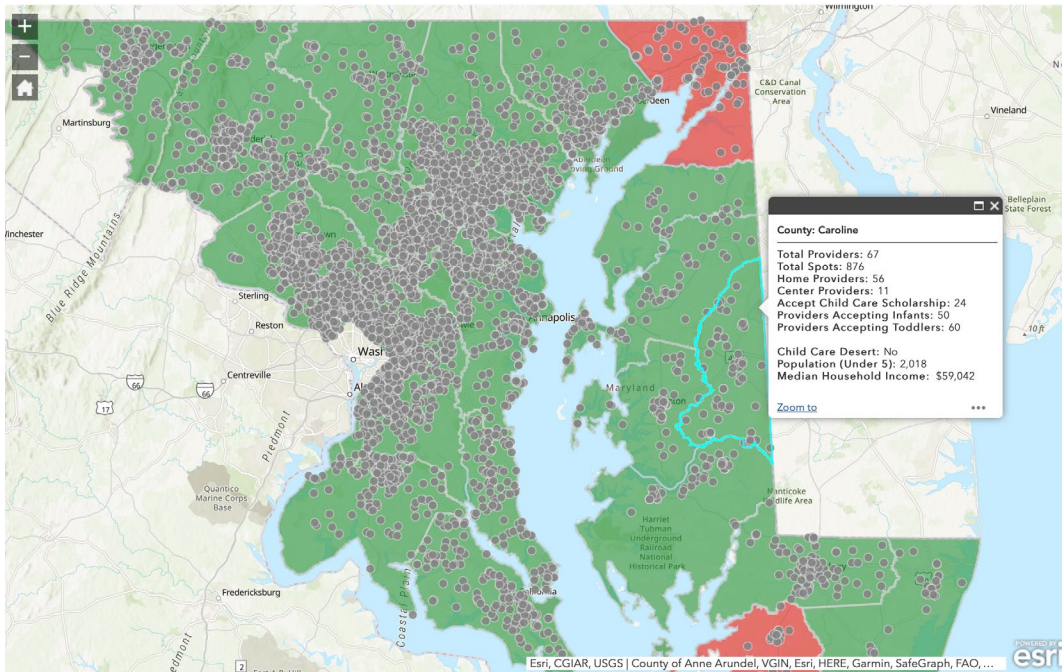
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Denton 21629	18	32.7%	1	16.7%
Federsburg 21632	9	16.4%	1	16.7%
Goldsboro 21636	3	5.5%	0	0.0%
Goldsboro 21639	1	1.8%	0	0.0%
Greensboro 21639	1	1.8%	1	16.7%
Henderson 21640	3	5.5%	0	0.0%
Preston 21655	15	27.3%	2	33.3%
Ridgely 21660	5	9.1%	1	16.7%
Totals	55	100.0%	6	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

Note: Percentages may not total 100% because of rounding.

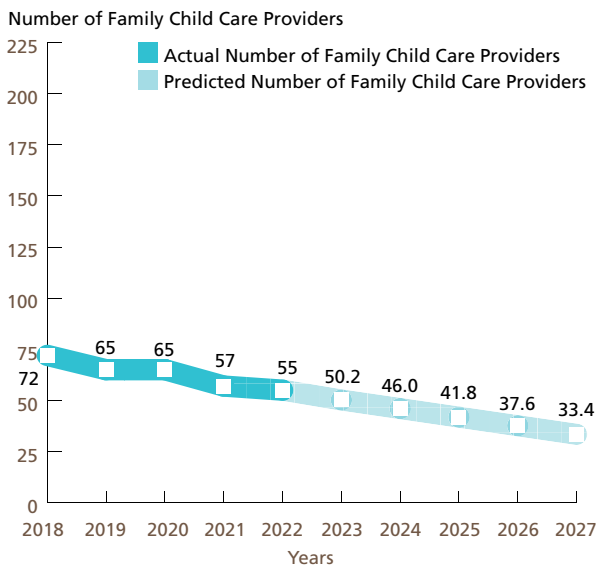
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

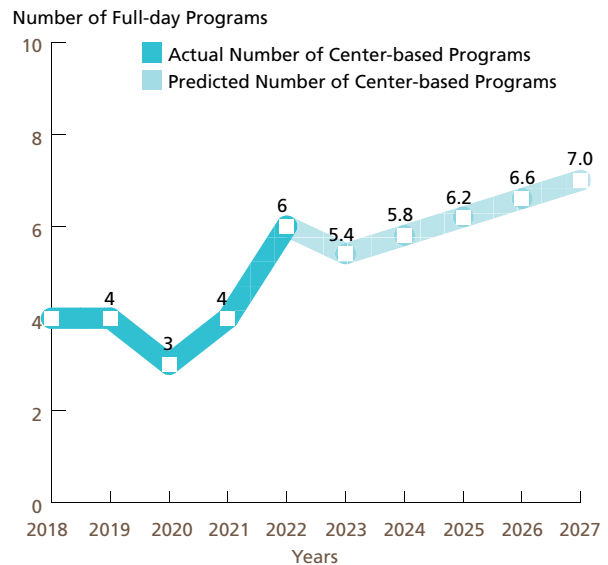


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Caroline 2018-2027



Center-based Programs in Caroline 2018-2027 Full-day (8 to 12 hours)

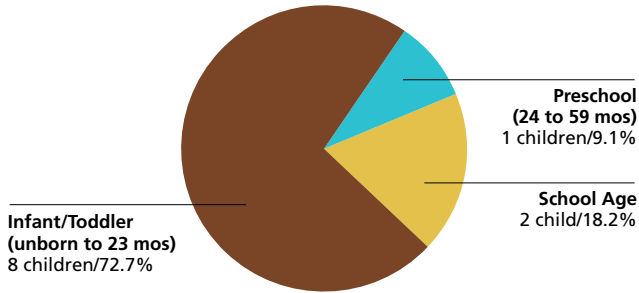


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

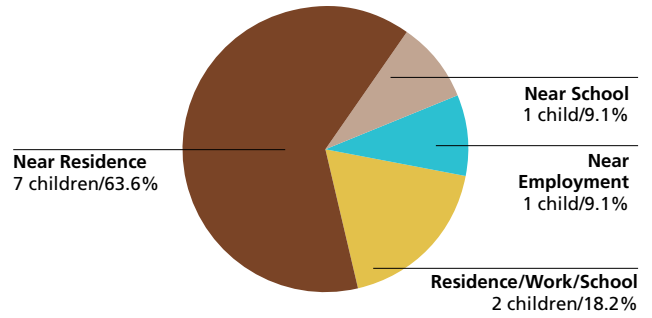
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

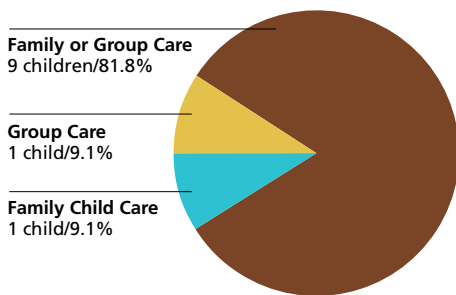
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

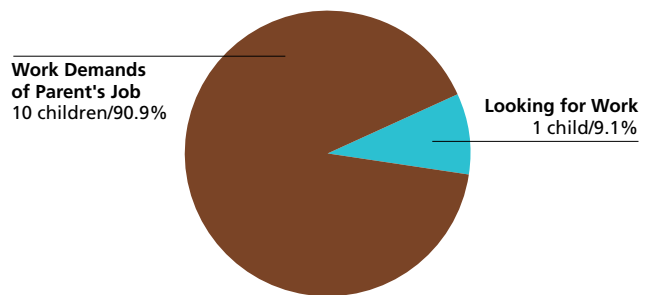
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
11 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=11

Full-time: 10 children (90.9%)

Part-time: 1 child (9.1%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
2 (25.0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
0 (0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Caroline County

Reason	Count
No Vacancy for Preschool	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Caroline County
17 (30.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Caroline County
3 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Caroline County FY22 Allocation (estimated)
\$467,508 = 90 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
26 (47.3% of total family child care providers in Caroline)

Centers who serve/have served children with special needs
4 (66.7% of total child care centers in Caroline)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network
1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center
Salisbury University
East Campus Complex Ste 500
Power and Wayne Sts
Salisbury, MD 21804
tel 410.543.6650

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



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FAMILY
NETWORK**

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Frequently Requested Child Care Information

Carroll County is centrally located in Maryland attracting a diversity of business interests. The county's top industries include manufacturing, transportation, health services, and business service sectors. Agriculture is also a prominent industry with a focus on nurturing bioscience and other emerging enterprises. Carroll County is a part of the Baltimore metropolitan area placing it near major transportation hubs including the Port of Baltimore and the Baltimore/Washington Thurgood Marshall Airport. The Carroll County Regional Airport, a full-service airport boasting corporate hangars and a 5,100-foot runway, supports corporate and smaller commercial aircraft operations.

Carroll County's workforce is vast at 94,929 workers with only a 2.8% unemployment rate, the lowest unemployment rate in Maryland. The county's private sector industries generate \$4.7 billion in economic output. Top employers in Carroll County include Penguin Random House, Carroll Hospital, Safeway, Northeastern Plumbing, and CJ Miller LLC.

<https://commerce.maryland.gov/Documents/ResearchDocument/CarrollBef.pdf>
<https://www.dllr.state.md.us/lmi/emplists/carroll.shtml>
<https://carrollbiz.org/demographics/>

Child Population 2021

Age Group	Number in age group
0-2 years	4,960
3-4 years	4,330
5 years	1,939
6-8 years	6,167
9-11 years	6,192
Total Children in Households Aged 0-11	23,588

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Carroll is \$115,452⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$22,396	19.40%
Infant ¹	\$10,929	
Preschooler ²	\$11,467	
Food ³	\$12,612	10.90%
Housing ⁴	\$24,588	21.30%
Taxes ⁵	\$14,433	12.50%
Total	\$74,030	64.10%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average,

United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Carroll County	Family Child Care Programs	Child Care Centers
	0-23 months	\$ 210.18
2-4 years	\$ 187.75	\$ 220.52
5 years ¹	\$ 172.46	\$ 223.88
School Age Full ²	\$ 158.41	\$ 232.62
School Age B/A ³	\$ 115.38	\$ 135.67

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Carroll	Maryland	Carroll	Maryland
0-2 years	4,962	215,677	4,960	210,211
3-4 years	4,310	149,276	4,330	153,201
5 years	2,261	73,189	1,939	73,309
6-8 years	6,270	216,607	6,167	226,304
9-11 years	7,507	224,348	6,192	235,320
Total	25,310	879,097	23,588	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	4,381	4,926
Aged 25-29	3,625	4,374
Aged 30-34	3,960	4,974
Total Aged 20-34	11,966	14,274

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Carroll	Maryland
2011		
Females	45,434	1,706,926
Males	51,937	1,772,418
2021		
Females	43,755	1,624,157
Males	50,051	1,706,122
Change		
Females	-3.7%	-4.8%
Males	-3.6%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	11,250	10,973	-2.5%
Children Under 6 with all custodial parents working	7,315	8,235	12.6%
Total Children 6-17 years old	29,424	25,551	-13.2%
Children 6-17 with all custodial parents working	22,648	20,404	-9.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Carroll	Maryland
2021	172,148	6,148,545
2011	167,277	5,736,545
2000	150,897	5,296,486
1990	123,372	4,780,753
1980	96,356	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	5,107	5,076
Aged 25-29	3,817	4,730
Aged 30-34	3,831	5,175
Total Aged 20-34	12,755	14,981

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	163,478	168,507
Total number of households	59,314	62,907
Average household size	2.76	2.68

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	44,655		47,159		5.6%
Families Below Poverty Level	1,789	4.0%	1,649	3.5%	-7.8%
All Families with Children Under 5	7,484		7,448		-0.5%
All Families w Children Under 5 Below Poverty Level	692	9.2%	404	5.4%	-41.6%
All Families w Children Under 18	22,028		20,689		-6.1%
All Families w Children Under 18 Below Poverty Level	1,494	6.8%	1,009	4.9%	-32.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	41,434		37,259		-10.1%
Total Children Under 18 Below Poverty Level	2,831	6.8%	1,919	5.2%	-32.2%
Total Children Under 5 Below Poverty Level	893	9.7%	494	5.4%	-44.7%
Children 5-17 Below Poverty Level	1,938	6.0%	1,425	5.1%	-26.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Caroline	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	119,909		4,240,795	
High School Graduate or Higher	112,464	93.8%	3,849,442	90.8%
Bachelors Degree or Higher	45,529	38.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Carroll	2011	2021	% Change
Total Families	44,655	47,159	5.6%
Total # of All Families with Related Children Under Age 6*	7,586	7,678	1.2%
Total # of All Families with Related Children Under Age 18	20,619	19,098	-7.4%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Carroll County) ¹	\$77,647
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Carroll	\$121,581
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Carroll	\$104,708
Maryland	\$91,431

Income Distribution

	Percent Households	
	Carroll	Maryland
Under \$25,000	9%	12.3%
\$25,000-\$49,999	13%	14.6%
\$50,000-\$74,999	13%	14.7%
\$75,000 +	65%	58.5%
Total Households	62,907	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Carroll	%	Maryland	%
Owner-Occupied housing	52,153	82.9%	1,543,719	67.3%
Renter-Occupied housing	10,754	17.1%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$353,500		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,112		\$2,111	
Median Gross Residential Monthly Rent	\$1,228		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Carroll	Maryland
2001	2.8%	4.0%
2002	2.6%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.8%	3.7%
2007	2.9%	3.6%
2008	3.5%	4.5%
2009	6.0%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.8%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.1%	5.0%
2016	3.9%	4.5%
2017	3.4%	4.3%
2018	3.7%	4.5%
2019	3.3%	3.9%
2020	6.4%	8.3%
2021	5.1%	6.7%
2022	2.8%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	93	711
*OCC Licensed Group Programs	83	5,578
8-12 Hour Child Care Centers	47	4,121
Infant/Toddler	26	339
Part-Day	21	N/A
Before/after School	58	3,924
Employer-Sponsored Centers	0	0
Nursery Schools	10	N/A
Private Kindergarten	3	N/A
**Head Start	4	N/A
***Public Pre-Kindergarten Sites	18	N/A
Total Infant/Toddler	118	527

¹Some providers may still be closed due to COVID 19 considerations.
^{*}Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
^{**}Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
^{***}State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	0
Middle Schools	8	0
Combined	0	7

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	419	727
Kindergarten	1,853	141
Grades 1 - 6	10,919	534
Total	13,191	1,402

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

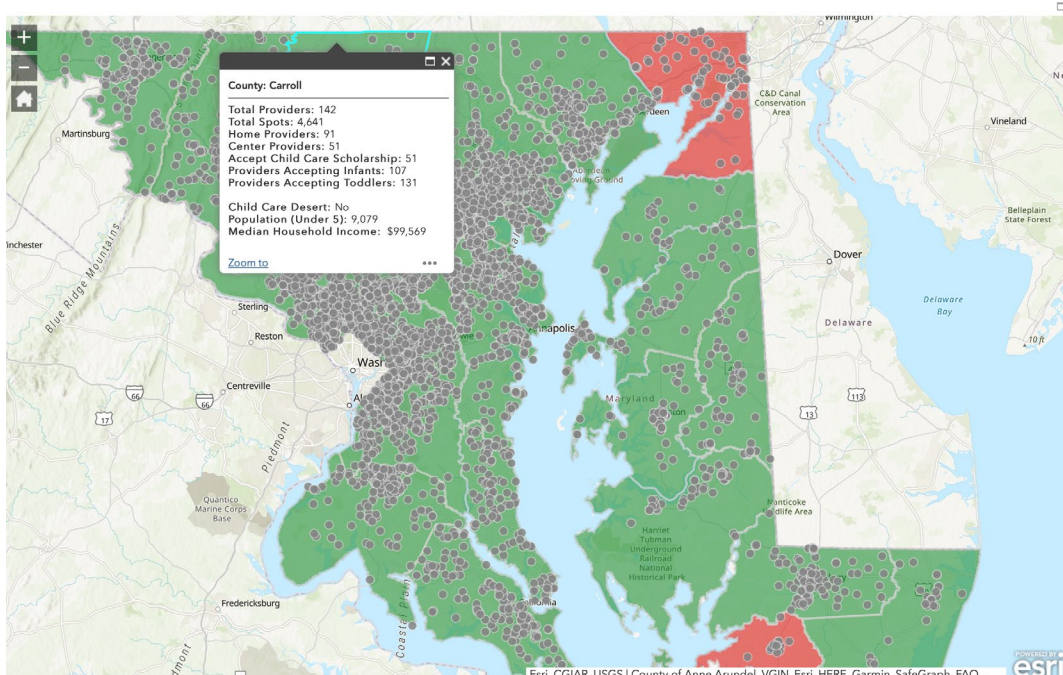
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Carroll as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Eldersburg 21784	9	9.7%	6	12.8%
Finksburg 21048	7	7.5%	4	8.5%
Hampstead 21047	0	0.0%	1	2.1%
Hampstead 21074	8	8.6%	5	10.6%
Keymar 21757	1	1.1%	0	0.0%
Lineboro 21102	0	0.0%	2	4.3%
Manchester 21102	7	7.5%	2	4.3%
Mount Airy 21221	1	1.1%	0	0.0%
Mount Airy 21771	9	9.7%	7	14.9%
New Windsor 21776	2	2.2%	0	0.0%
Resitertown 21136	1	1.1%	0	0.0%
Skysville 21784	12	12.9%	4	8.5%
Taneytown 21787	10	10.8%	2	4.3%
Union Bridge 21791	1	1.1%	1	2.1%
Westminster 21157	12	12.9%	8	17.0%
Westminster 21158	9	9.7%	5	10.6%
Woodbine 21797	4	4.3%	0	0.0%
Totals	93	100.0%	47	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 Note: Percentages may not total 100% because of rounding.

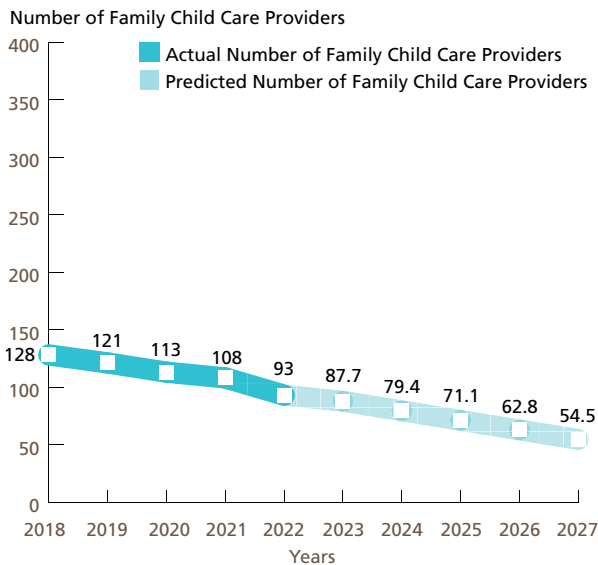
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

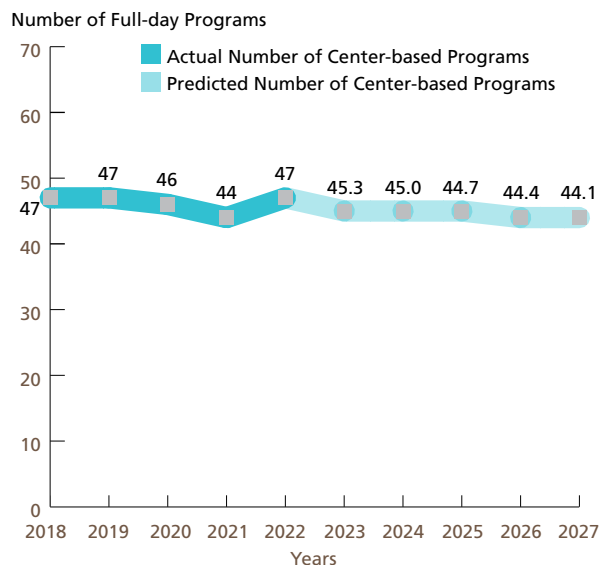


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Carroll 2018-2027



Center-based Programs in Carroll 2018-2027 Full-day (8 to 12 hours)

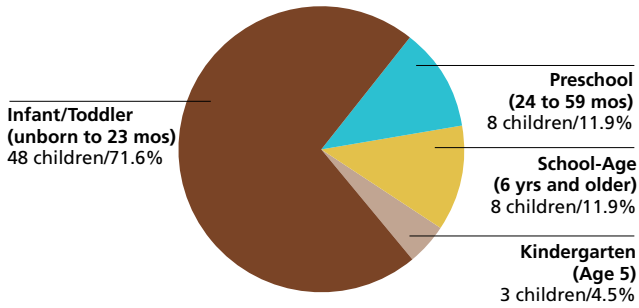


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
 Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

N=67

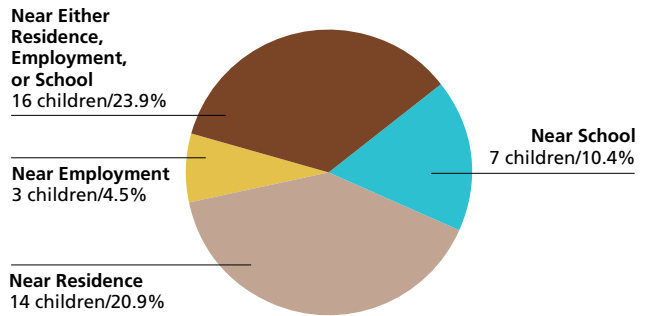


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=67

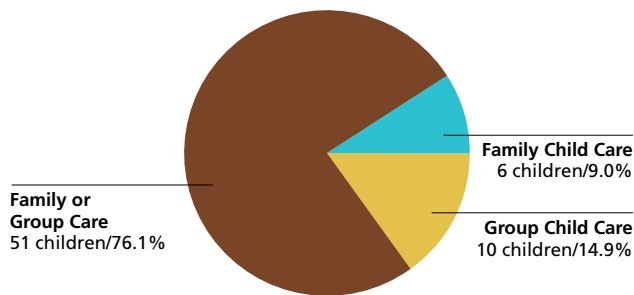


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=67

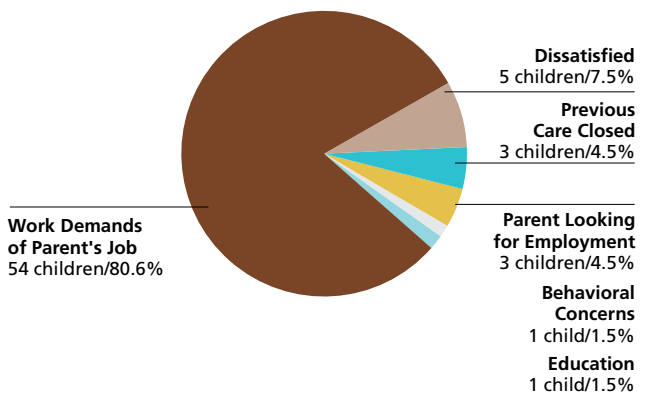


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=67



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
67 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=67

Full-time: 42 children (62.7%)

Part-time: 25 children (37.3%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
17 (27.9% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
10 (16.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Care in Carroll County

Factor	Count
Educational program	3
Caregiver	1
Environment	1
Proximity to home, work, school	0

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Carroll County
17 (18.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Carroll County
33 (70.2% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Carroll County FY22 Allocation (estimated)
\$2,073,248 = 245 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
57 (61.3% of total family child care providers in Carroll)

Centers who serve/have served children with special needs
33 (70.2% of total child care centers in Carroll)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network
1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices
255 Clifton Blvd.
Suite 219
Westminster, MD 21157
tel 410.751.2917

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MARYLAND CHILD CARE RESOURCE NETWORK

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Content revised February 2023



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Frequently Requested Child Care Information

Cecil County's Mid-Atlantic location on the I-95 corridor in north-eastern Maryland has made it one of the region's sought-after business locations. Cecil is situated equidistant between the metropolitan areas of Baltimore and Philadelphia. The county is split by the C&D Canal, the third busiest shipping canal in the world, providing access to major seaports. This prime location allows Cecil County businesses to have overnight access to vast markets of over 90 million people. The county also falls near two international airports, Amtrak commuter lines, and main lines for CSX and Norfolk Southern railroads.

Cecil County's private sector industries generate \$2.8 billion in economic output. The county's top employers include world-class companies such as General Electric, IKEA, Medline Industries Inc, Terumo Medical Corporation, and W.L. Gore and Associates. Cecil County's workforce is rapidly growing due to the introduction of large corporations including Amazon, Lidl, Medline, and TruAire. These companies have introduced 1,800 new jobs to Cecil County's already skilled, capable, and available workforce.

<http://commerce.maryland.gov/Documents/ResearchDocument/CecilBef.pdf> Source: Maryland Department of Commerce, Brief Economic Facts, 2019.

<https://www.dllr.state.md.us/lmi/emplists/cecil.shtml>

<https://www.ccgov.org/government/economic-development>

Child Population 2021

Age Group	Number in age group
0-2 years	3,404
3-4 years	2,334
5 years	1,175
6-8 years	3,738
9-11 years	4,336
Total Children in Households Aged 0-11	14,987

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Cecil is \$93,589⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$20,467	21.90%
Infant ¹	\$9,325	
Preschooler ²	\$11,142	
Food ³	\$12,612	13.50%
Housing ⁴	\$21,036	22.50%
Taxes ⁵	\$10,520	11.20%
Total	\$64,634	69.10%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Cecil County	Family Child Care Programs	Child Care Centers
0-23 months	\$179.33	\$ 277.50
2-4 years	\$159.66	\$ 214.26
5 years ¹	\$150.16	\$ 208.71
School Age Full ²	\$140.78	\$ 191.53
School Age B/A ³	\$106.13	\$ 164.88

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Cecil	Maryland	Cecil	Maryland
0-2 years	3,853	215,677	3,404	210,211
3-4 years	2,610	149,276	2,334	153,201
5 years	1,209	73,189	1,175	73,309
6-8 years	3,985	216,607	3,738	226,304
9-11 years	4,605	224,348	4,336	235,320
Total	16,262	879,097	14,987	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	2,900	2,827
Aged 25-29	2,849	3,305
Aged 30-34	2,886	3,214
Total Aged 20-34	8,635	9,346

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Cecil	Maryland
2011		
Females	27,373	1,706,926
Males	30,736	1,772,418
2021		
Females	24,534	1,624,157
Males	28,466	1,706,122
Change		
Females	-10.4%	-4.8%
Males	-7.4%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	7,334	6,524	-11.0%
Children Under 6 with all custodial parents working	4,873	3,735	-23.4%
Total Children 6-17 years old	16,854	15,426	-8.5%
Children 6-17 with all custodial parents working	11,949	11,535	-3.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Cecil	Maryland
2021	103,370	6,148,545
2011	100,716	5,736,545
2000	85,951	5,296,486
1990	71,347	4,780,753
1980	60,430	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	3,125	2,974
Aged 25-29	2,703	3,184
Aged 30-34	2,765	3,158
Total Aged 20-34	8,593	9,316

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	99,097	102,102
Total number of households	35,943	38,672
Average household size	2.76	2.64

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	26,182		27,191		3.9%
Families Below Poverty Level	1,635	6.2%	1,879	6.9%	14.9%
All Families with Children Under 5	4,581		4,195		-8.4%
All Families w Children Under 5 Below Poverty Level	843	18.4%	744	17.7%	-11.7%
All Families w Children Under 18	13,155		11,826		-10.1%
All Families w Children Under 18 Below Poverty Level	1,455	11.1%	1,303	11.0%	-10.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	25,222		23,064		-8.6%
Total Children Under 18 Below Poverty Level	3,312	13.1%	3,225	14.0%	-2.6%
Total Children Under 5 Below Poverty Level	1,083	17.4%	1,111	19.5%	2.6%
Children 5-17 Below Poverty Level	2,229	11.7%	2,114	12.2%	-5.2%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Cecil	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	71,840		4,240,795	
High School Graduate or Higher	65,245	90.8%	3,849,442	90.8%
Bachelors Degree or Higher	18,437	25.7%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Cecil	2011	2021	% Change
Total Families	26,182	27,191	3.9%
Total # of All Families with Related Children Under Age 6*	4,383	3,915	-10.7%
Total # of All Families with Related Children Under Age 18	11,873	10,225	-13.9%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Cecil County) ¹	\$86,724
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Cecil	\$96,571
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Cecil	\$81,817
Maryland	\$91,431

Income Distribution

Percent Households

	Cecil	Maryland
Under \$25,000	13%	12.3%
\$25,000-\$49,999	17%	14.6%
\$50,000-\$74,999	15%	14.7%
\$75,000 +	54%	58.5%
Total Households	38,672	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Cecil	%	Maryland	%
Owner-Occupied housing	29,284	75.7%	1,543,719	67.3%
Renter-Occupied housing	9,388	24.3%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$264,500		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,797		\$2,111	
Median Gross Residential Monthly Rent	\$1,202		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Cecil	Maryland
2001	4.2%	4.0%
2002	4.9%	3.9%
2003	6.1%	4.1%
2004	7.5%	3.9%
2005	4.1%	3.9%
2006	4.4%	3.7%
2007	4.2%	3.6%
2008	5.3%	4.5%
2009	8.6%	7.1%
2010	9.0%	7.3%
2011	8.2%	7.2%
2012	7.6%	6.5%
2013	6.9%	6.2%
2014	5.2%	5.6%
2015	5.6%	5.0%
2016	5.2%	4.5%
2017	4.9%	4.3%
2018	4.8%	4.5%
2019	4.3%	3.9%
2020	7.1%	8.3%
2021	6.0%	6.7%
2022	3.6%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	64	504
*OCC Licensed Group Programs	35	1,793
8-12 Hour Child Care Centers	24	1,280
Infant/Toddler	12	67
Part-Day	6	N/A
Before/after School (School & Center-Based)	25	1,116
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start	1	144
***Public Pre-Kindergarten Sites	16	N/A
Total Infant/Toddler	73	193

¹Some providers may still be closed due to COVID-19 considerations.

* Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	17	1
Middle Schools	6	0
Combined	0	9

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	618	66
Kindergarten	972	96
Grades 1 - 6	6,147	576
Total	7,764	738

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

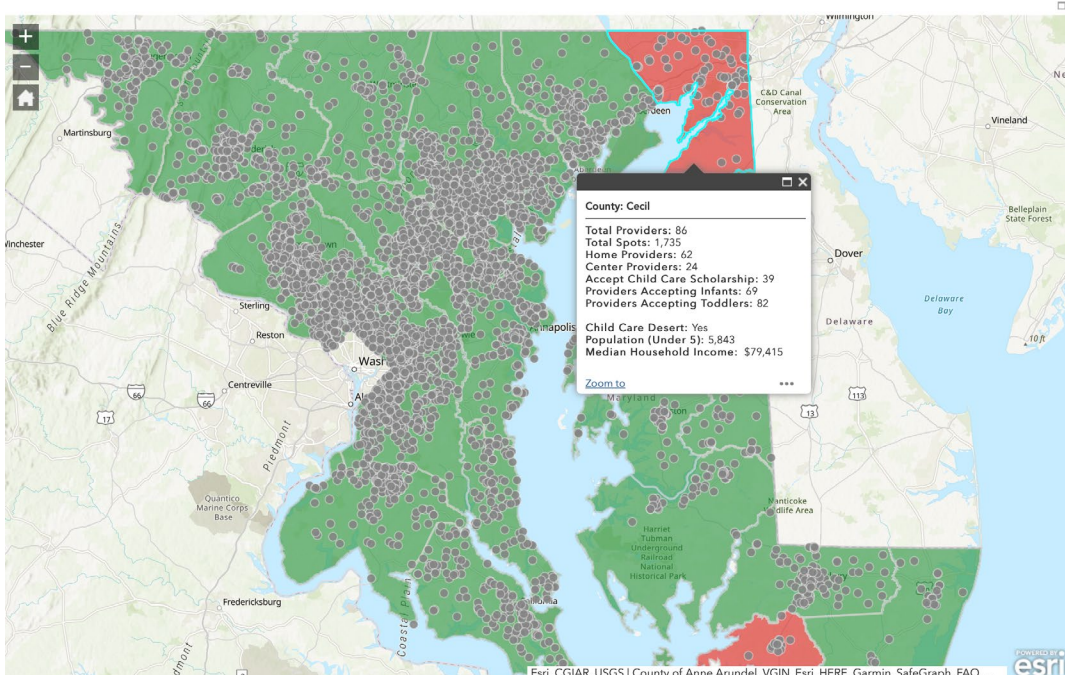
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Cecil as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cecilton 21913	0	0.0%	1	4.2%
Charlestown 21914	1	1.6%	0	0.0%
Chesapeake City 21915	1	1.6%	2	8.3%
Childs 21916	0	0.0%	0	0.0%
Colora 21917	2	3.1%	2	8.3%
Conowingo 21918	0	0.0%	0	0.0%
Elkton 21921	38	59.4%	10	41.7%
North East 21901	6	9.4%	5	20.8%
Perryville 21903	5	7.8%	2	8.3%
Port Deposit 21904	4	6.3%	0	0.0%
Rising Sun 21911	6	9.4%	2	8.3%
Warwick 21912	1	1.6%	0	0.0%
Totals	64	100.0%	24	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

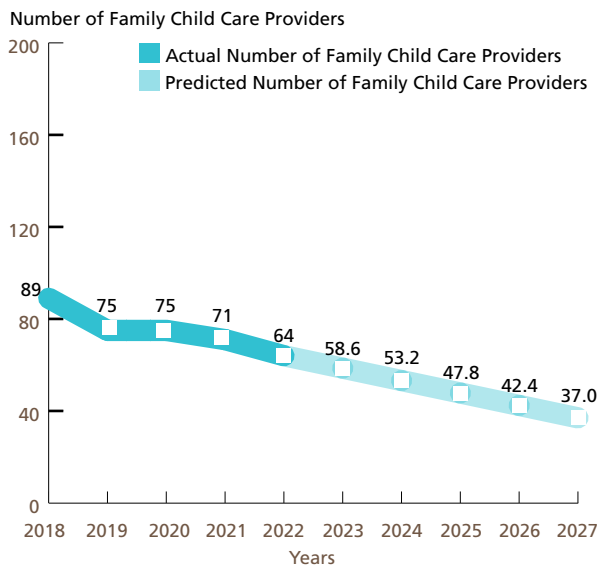
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

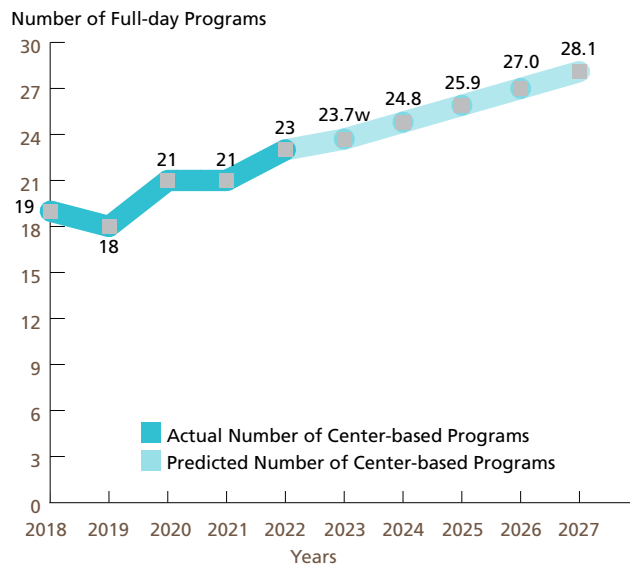


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Cecil 2018-2027



Center-based Programs in Cecil 2018-2027 Full-day (8 to 12 hours)



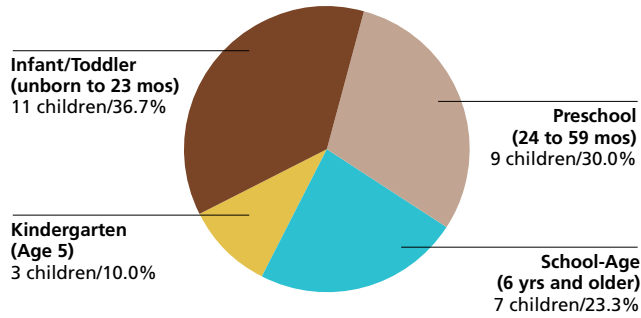
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

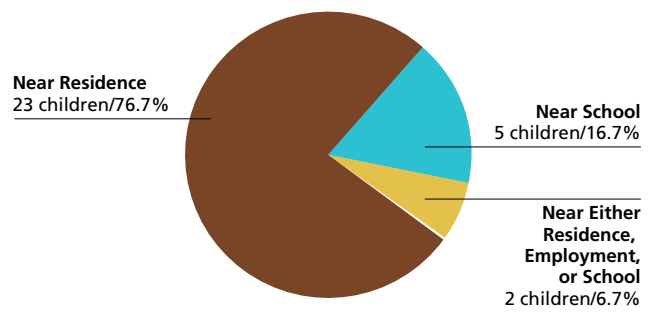
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Locational Preferences for Care

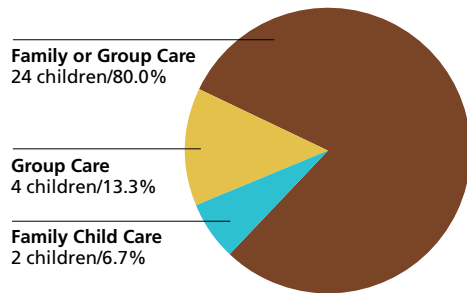
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Type of Care Preferred

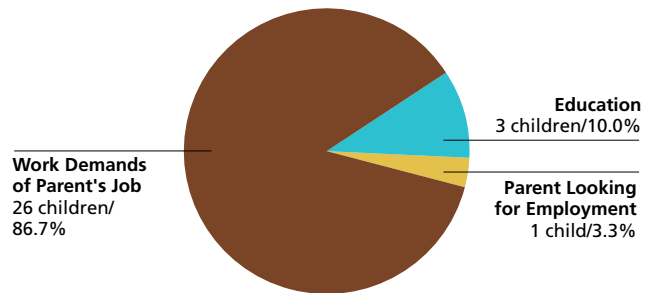
N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Reason Child Care is Needed

N=30



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
30 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=30

Full-time: 19 children (63.3%)

Part-time: 10 children (33.3%)

Other*: 1 child (3.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22)
NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
12 (44.4% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
3 (11.1% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Cecil County

Reason	Count
No Vacancies for Infant	1
No Vacancies for Preschool	1
Other	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Care in Cecil County

Factor	Count
Cost	1
Environment	1
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Cecil County
23 (35.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Cecil County
17 (73.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Cecil County FY22 Allocation (estimated)
\$1,901,405 = 269 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
44 (68.8% of total family child care providers in Cecil)

Centers who serve/have served children with special needs
12 (52.2% of total child care centers in Cecil)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households – This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

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Abilities Network Project ACT
8503 LaSalle Rd
Towson, MD 21286
tel 443.900.6458

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



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FAMILY
NETWORK**

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Frequently Requested Child Care Information

Charles County is a growing business hub well positioned for investment, growth, and development. The county is strategically located in the center of the densely populated region extending from Baltimore in the north, through Washington D.C., to Richmond in the south. This dynamic location makes the county a hotspot for businesses looking to relocate or expand, offering access to a large population of talented workers, affordable and flexible real-estate options, a multi-modal transportation network, three Opportunity Zones, and a first-rate education system.

The county is known for its rich history, panoramic waterfront views, great dining, excellent schools, and lower cost of living relative to the rest of the region. Targets for business growth in Charles County include federal contracting, high-value professional services, health services, real estate, and R&D engineering and computing. Charles County's private sector industries generate \$3.9 billion in economic output. Top employers in the county include University of Maryland Charles Regional Medical Center, Keller Williams Realty, Wills Group Inc, William A Diggs Elementary, and St Charles Sportsman Club Inc.

<https://commerce.maryland.gov/Documents/ResearchDocument/CharlesBef.pdf>
<https://www.dlir.state.md.us/Imi/emplists/charles.shtml>
<https://www.meetcharlescounty.com/community-profile>

Child Population 2021

Age Group	Number in age group
0-2 years	5,213
3-4 years	4,430
5 years	1,975
6-8 years	6,965
9-11 years	6,719
Total Children in Households Aged 0-11	25,302

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Charles is \$114,535⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 23,989	20.90%
Infant ¹	\$12,044	
Preschooler ²	\$11,944	
Food³	\$12,612	11.00%
Housing⁴	\$26,652	23.30%
Taxes⁵	\$14,204	12.40%
Total	\$77,457	67.60%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Charles County	Family Child Care Programs	Child Care Centers
0-23 months	\$231.62	\$ 310.48
2-4 years	\$192.40	\$ 229.70
5 years ¹	\$170.34	\$ 203.11
School Age Full ²	\$156.60	\$ 210.89
School Age B/A ³	\$117.43	\$ 133.46

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Charles	Maryland	Charles	Maryland
0-2 years	5,447	215,677	5,213	210,211
3-4 years	4,067	149,276	4,430	153,201
5 years	1,916	73,189	1,975	73,309
6-8 years	6,330	216,607	6,965	226,304
9-11 years	6,829	224,348	6,719	235,320
Total	24,589	879,097	25,302	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	4,236	4,911
Aged 25-29	4,357	5,182
Aged 30-34	4,490	5,466
Total Aged 20-34	13,083	15,559

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Charles	Maryland
2011		
Females	44,425	1,706,926
Males	45,191	1,772,418
2021		
Females	44,539	1,624,157
Males	44,222	1,706,122
Change		
Females	0.3%	-4.8%
Males	-2.1%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	11,086	11,135	0.4%
Children Under 6 with all custodial parents working	8,281	8,556	3.3%
Total Children 6-17 years old	26,159	27,029	3.3%
Children 6-17 with all custodial parents working	21,338	21,279	-0.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Charles	Maryland
2021	165,209	6,148,545
2011	145,508	5,736,545
2000	120,546	5,296,486
1990	101,154	4,780,753
1980	72,751	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	4,481	5,247
Aged 25-29	4,163	5,221
Aged 30-34	4,026	5,185
Total Aged 20-34	12,670	15,653

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	143,967	163,465
Total number of households	50,305	58,138
Average household size	2.86	2.81

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	38,005		42,475		11.8%
Families Below Poverty Level	1,455	3.8%	1,793	4.2%	23.2%
All Families with Children Under 5	6,374		7,077		11.0%
All Families w Children Under 5 Below Poverty Level	486	7.6%	351	5.0%	-27.8%
All Families w Children Under 18	20,488		21,175		3.4%
All Families w Children Under 18 Below Poverty Level	1,162	5.7%	1,224	5.8%	5.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	38,409		39,528		2.9%
Total Children Under 18 Below Poverty Level	2,877	7.5%	3,224	8.2%	12.1%
Total Children Under 5 Below Poverty Level	871	9.3%	666	7.0%	-23.5%
Children 5-17 Below Poverty Level	2,006	6.9%	2,558	8.5%	27.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Charles	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	111,253		4,240,795	
High School Graduate or Higher	104,210	93.7%	3,849,442	90.8%
Bachelors Degree or Higher	34,610	31.1%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Charles	2011	2021	% Change
Total Families	38,005	42,475	11.8%
Total # of All Families with Related Children Under Age 6*	6,551	7,012	7.0%
Total # of All Families with Related Children Under Age 18	18,615	18,942	1.8%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Charles County) ¹	\$59,130
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Charles	\$120,704
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Charles	\$107,808
Maryland	\$91,431

Income Distribution

Percent Households

	Charles	Maryland
Under \$25,000	8%	12.3%
\$25,000-\$49,999	11%	14.6%
\$50,000-\$74,999	14%	14.7%
\$75,000 +	67%	58.5%
Total Households	58,138	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Charles	%	Maryland	%
Owner-Occupied housing	45,520	78.3%	1,543,719	67.3%
Renter-Occupied housing	12,618	21.7%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$339,000		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,255		\$2,111	
Median Gross Residential Monthly Rent	\$1,725		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Charles	Maryland
2001	2.4%	4.0%
2002	2.8%	3.9%
2003	2.9%	4.1%
2004	2.9%	3.9%
2005	3.0%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	3.9%	4.5%
2009	5.9%	7.1%
2010	6.0%	7.3%
2011	6.0%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.3%	5.6%
2015	4.9%	5.0%
2016	4.7%	4.5%
2017	4.1%	4.3%
2018	4.4%	4.5%
2019	4.0%	3.9%
2020	8.4%	8.3%
2021	6.7%	6.7%
2022	3.8%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	161	1,230
*OCC Licensed Group Programs	69	4,626
8-12 Hour Child Care Centers	44	3,297
Infant/Toddler	28	255
Part-Day	9	N/A
Before/after School (School & Center-Based)	53	3,893
Employer-Sponsored Centers	0	0
Nursery Schools	10	N/A
Private Kindergarten	2	N/A
**Head Start	2	154
***Public Pre-Kindergarten Sites	21	N/A
Total Infant/Toddler	176	556

¹Some providers may still be closed due to COVID 19 considerations.

²EHS is not included for this county because the programs are new and the capacity is not yet available.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	22	1
Middle Schools	8	0
Combined	0	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	886	147
Kindergarten	1,715	141
Grades 1 - 6	11,126	776
Total	13,727	1,064

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Charles as of June 30, 2022.

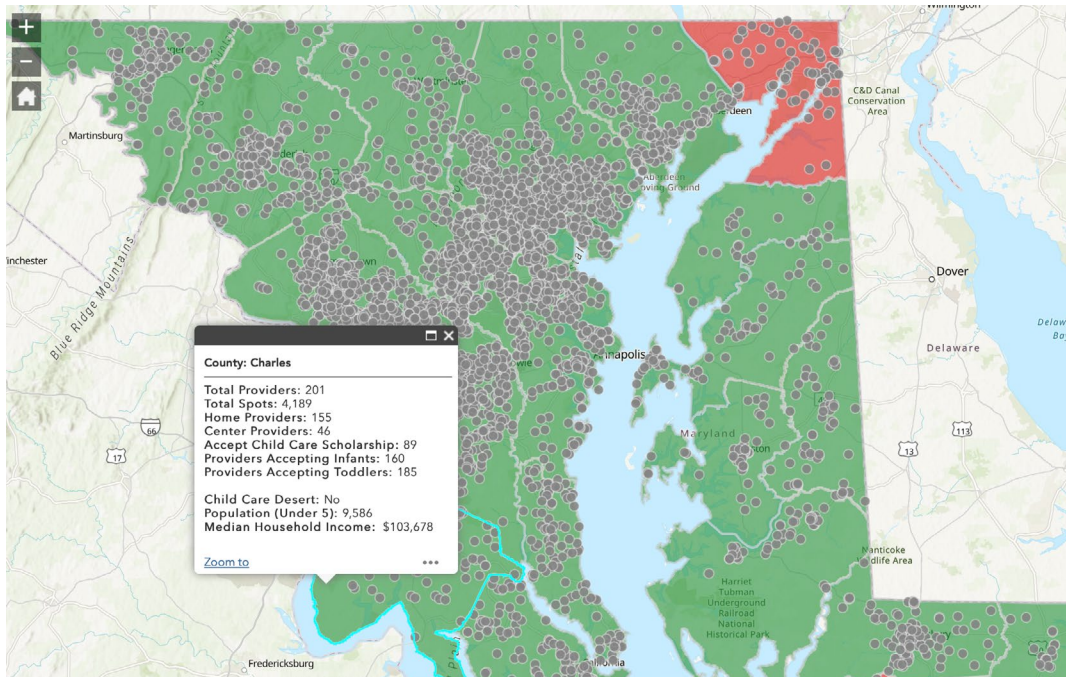
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Bel Alton 20611	3	1.9%	0	0.0%
Brandywine 20613	3	1.9%	0	0.0%
Bryans Road 20616	6	3.7%	0	0.00%
Bryantown 20617	1	0.6%	1	2.3%
Charlotte Hall 20622	1	0.6%	0	0.0%
Cobb Island 20625	1	0.6%	0	0.0%
Hughesville 20637	6	3.7%	2	4.5%
Indian Head 20640	4	2.5%	3	6.8%
La Plata 20646	19	11.8%	9	20.5%
Marbury 20658	1	0.6%	0	0.0%
Nanjemoy 20662	0	0.0%	0	0.0%
Newburg 20664	1	0.6%	0	0.0%
Pomfret 20675	0	0.0%	0	0.0%
Port Tobacco 20677	0	0.0%	1	2.3%
Waldorf 20601	32	19.9%	7	15.9%
Waldorf 20602	35	21.7%	10	22.7%
Waldorf 20603	32	19.9%	9	20.5%
Welcome 20693	2	1.2%	0	0.0%
White Plains 20695	14	8.7%	2	4.5%
Totals	161	100.0%	44	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

NOTE: Percentages may not total 100% because of rounding.

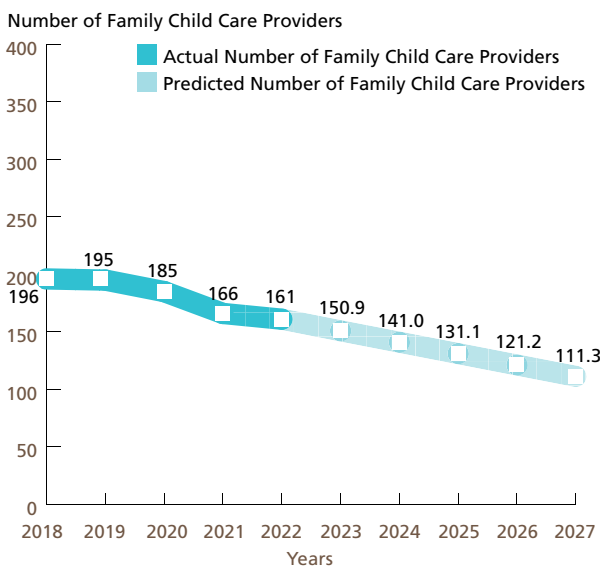
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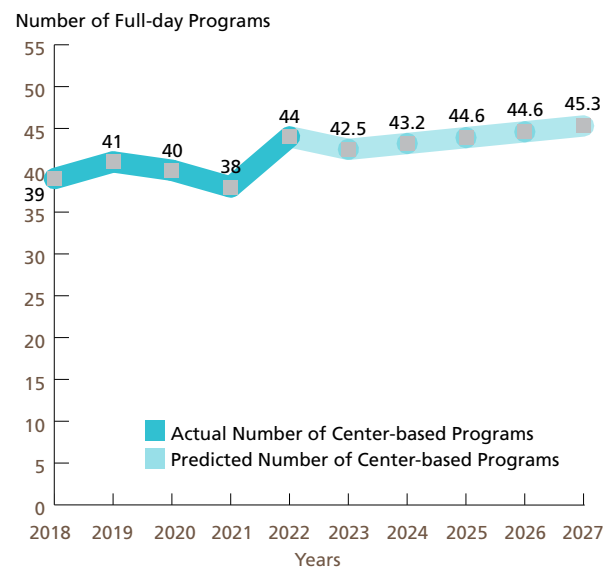


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Charles 2018-2027



Center-based Programs in Charles 2018-2027 Full-day (8 to 12 hours)

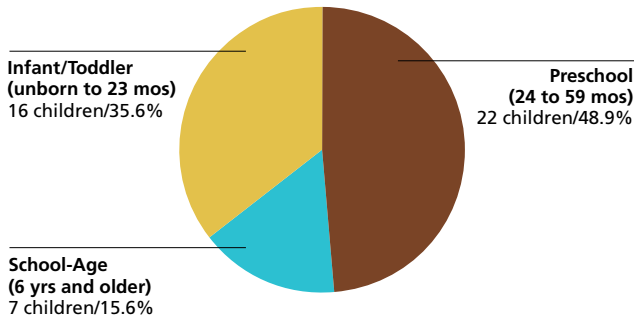


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

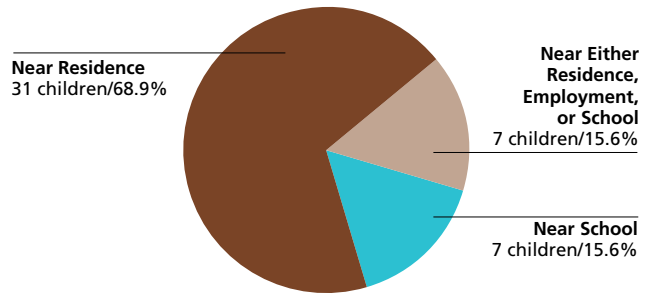
N=45



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

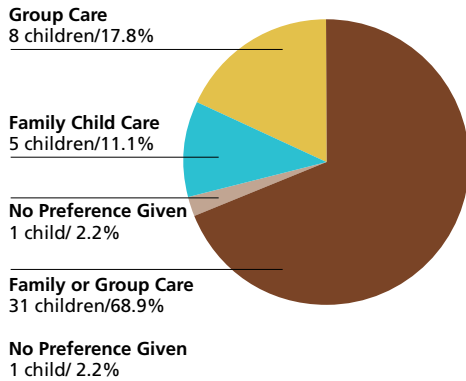
N=45



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

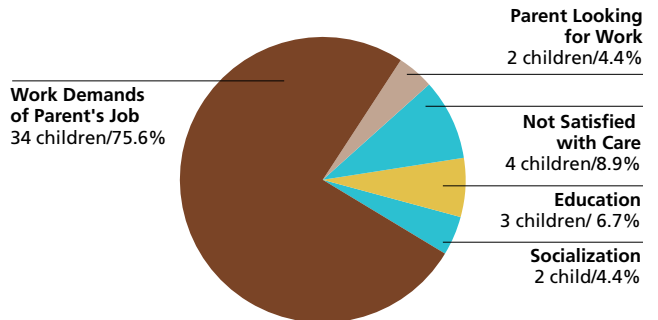
N=45



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=45



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
44 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=44

Full-time: 33 children (75.0%)

Part-time: 9 children (20.5%)

Other*: 3 children (6.8%)

* Includes requests for sick, backup and temporary care.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
18 (40.9% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
8 (18.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Charles County

Factors	Count
Proximity to home, work, school	4
Caregiver	3
Educational program	3
Environment	3
Only provider/program with vacancy	2
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Charles County
63 (39.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Charles County
32 (72.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Charles County FY22 Allocation (estimated)

\$4,468,893 = 572 full-time children enrolled
Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
84 (52.2% of total family child care providers in Charles)

Centers who serve/have served children with special needs
19 (43.2% of total child care centers in Charles)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to **school entry age from income eligible families.**

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

The Promise Center

29958 Killpeck Creek Court
Charlotte Hall, MD 20622
tel 301.290.0040

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



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NETWORK**

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Frequently Requested Child Care Information

Dorchester County is in close proximity to metropolitan Washington D.C. and Baltimore and is ideally situated on the central Atlantic seaboard allowing easy access to over one-fifth of the U.S. population residing in the New York to Richmond mega market. Dorchester is one of the largest land/water mass counties in Maryland, with nearly 600 square miles of land, 70 square miles of water, and 1,700 miles of shoreline. The county is home to industrious, innovative, and creative individuals, and boasts attractive and affordable housing options from waterfront estates to rural developments. The agricultural industry is strong in Dorchester County with 423 farms and more than 25 food processors. The county also has a rich maritime heritage that attracts waterman, sail makers, ship chandlers, and boat captains to make a living.

The Dorchester Regional Technology Park, serving the county and region, is home to the Eastern Shore Innovation Center incubator which is open to startups and offers several amenities including a wet lab. The Park is one of the county's two State Enterprise Zones. Dorchester also has a new Opportunity Zone and is a federally designated HUBZone. The county's private sector industries generate \$877 million in economic output. Top employers include Amick Farms LLC, Hyatt Regency – Chesapeake Bay, Cambridge Mack Senior Center, Maryland Wire Belts, and Cambridge Engineered Solutions.

<https://choosedorchester.org/choose-dorchester/>
<https://www.dllr.state.md.us/lmi/emplists/dorchester.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	899
3-4 years	827
5 years	297
6-8 years	1,122
9-11 years	949
Total Children in Households Aged 0-11	4,094

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Dorchester is \$69,010⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$15,796	22.90%
Infant ¹	\$7,783	
Preschooler ²	\$8,013	
Food ³	\$ 12,612	18.30%
Housing ⁴	\$ 16,860	24.40%
Taxes ⁵	\$ 6,970	10.10%
Total	\$ 52,238	75.70%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Dorchester County	Family Child Care Programs	Child Care Centers
	0-23 months	\$ 149.67
2-4 years	\$ 128.28	\$ 154.10
5 years ¹	\$ 123.91	\$ 150.83
School Age Full ²	\$ 124.57	\$ 150.83
School Age B/A ³	\$ 92.22	\$ 116.25

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Dorchester	Maryland	Dorchester	Maryland
0-2 years	1,115	215,677	899	210,211
3-4 years	926	149,276	827	153,201
5 years	418	73,189	297	73,309
6-8 years	977	216,607	1,122	226,304
9-11 years	1,099	224,348	949	235,320
Total	4,535	879,097	4,094	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,007	897
Aged 25-29	967	999
Aged 30-34	861	1,030
Total Aged 20-34	2,835	2,926

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Dorchester	Maryland
2011		
Females	9,462	1,706,926
Males	9,235	1,772,418
2021		
Females	8,267	1,624,157
Males	7,723	1,706,122
Change		
Females	-12.6%	-4.8%
Males	-16.4%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	2,341	1,936	-17.3%
Children Under 6 with all custodial parents working	1,884	1,634	-13.3%
Total Children 6-17 years old	3,959	4,522	14.2%
Children 6-17 with all custodial parents working	3,346	3,808	13.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Dorchester	Maryland
2021	32,486	6,148,545
2011	32,480	5,736,545
2000	30,674	5,296,486
1990	30,236	4,780,753
1980	30,623	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	893	847
Aged 25-29	843	866
Aged 30-34	818	887
Total Aged 20-34	2,554	2,600

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	31,900	31,927
Total number of households	13,528	13,123
Average household size	2.36	2.43

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	9,103		8,420		-7.5%
Families Below Poverty Level	904	9.9%	795	9.4%	-12.1%
All Families with Children Under 5	1,355		1,055		-22.1%
All Families w Children Under 5 Below Poverty Level	302	22.3%	348	33.0%	15.2%
All Families w Children Under 18	4,066		3,502		-13.9%
All Families w Children Under 18 Below Poverty Level	784	19.3%	680	19.4%	-13.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	6,956		6,812		-2.1%
Total Children Under 18 Below Poverty Level	1,586	22.8%	1,706	25.0%	7.6%
Total Children Under 5 Below Poverty Level	467	23.0%	478	27.8%	2.4%
Children 5-17 Below Poverty Level	1,119	22.7%	1,228	24.1%	9.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Dorchester	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	23,268		4,240,795	
High School Graduate or Higher	20,341	87.4%	3,849,442	90.8%
Bachelors Degree or Higher	4,621	19.9%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Dorchester	2011	2021	% Change
Total Families	9,103	8,420	-7.5%
Total # of All Families with Related Children Under Age 6*	1,345	1,111	-17.4%
Total # of All Families with Related Children Under Age 18	3,439	3,091	-10.1%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Dorchester County) ¹	\$50,500
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Dorchester	\$72,610
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Dorchester	\$55,652
Maryland	\$91,431

Income Distribution Percent Households

	Dorchester	Maryland
Under \$25,000	22%	12.3%
\$25,000-\$49,999	23%	14.6%
\$50,000-\$74,999	17%	14.7%
\$75,000 +	38%	58.5%
Total Households	13,123	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Dorchester	%	Maryland	%
Owner-Occupied housing	9,038	68.9%	1,543,719	67.3%
Renter-Occupied housing	4,085	31.1%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$190,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,475		\$2,111	
Median Gross Residential Monthly Rent	\$878		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Dorchester	Maryland
2001	7.2%	4.0%
2002	6.7%	3.9%
2003	7.8%	4.1%
2004	5.9%	3.9%
2005	4.6%	3.9%
2006	5.4%	3.7%
2007	5.8%	3.6%
2008	6.2%	4.5%
2009	10.9%	7.1%
2010	9.8%	7.3%
2011	10.0%	7.2%
2012	9.5%	6.5%
2013	8.9%	6.2%
2014	8.9%	5.6%
2015	6.5%	5.0%
2015	6.5%	5.0%
2016	5.9%	4.5%
2017	5.9%	4.3%
2018	5.5%	4.5%
2019	5.5%	3.9%
2020	8.1%	8.3%
2021	6.9%	6.7%
2022	3.7%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	41	328
*OCC Licensed Group Programs	12	481
8-12 Hour Child Care Centers	10	340
Infant/Toddler	4	11
Part-Day	0	N/A
Before/after School (School & Center-Based)	7	201
Employer-Sponsored Centers	0	0
Nursery Schools	1	N/A
Private Kindergarten	0	N/A
**Head Start	2	186
***Public Pre-Kindergarten Sites	7	N/A
Total Infant/Toddler	44	87

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	2	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	222	39
Kindergarten	308	18
Grades 1 - 6	1,960	66
Total	2,490	123

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Dorchester as of June 30, 2022.

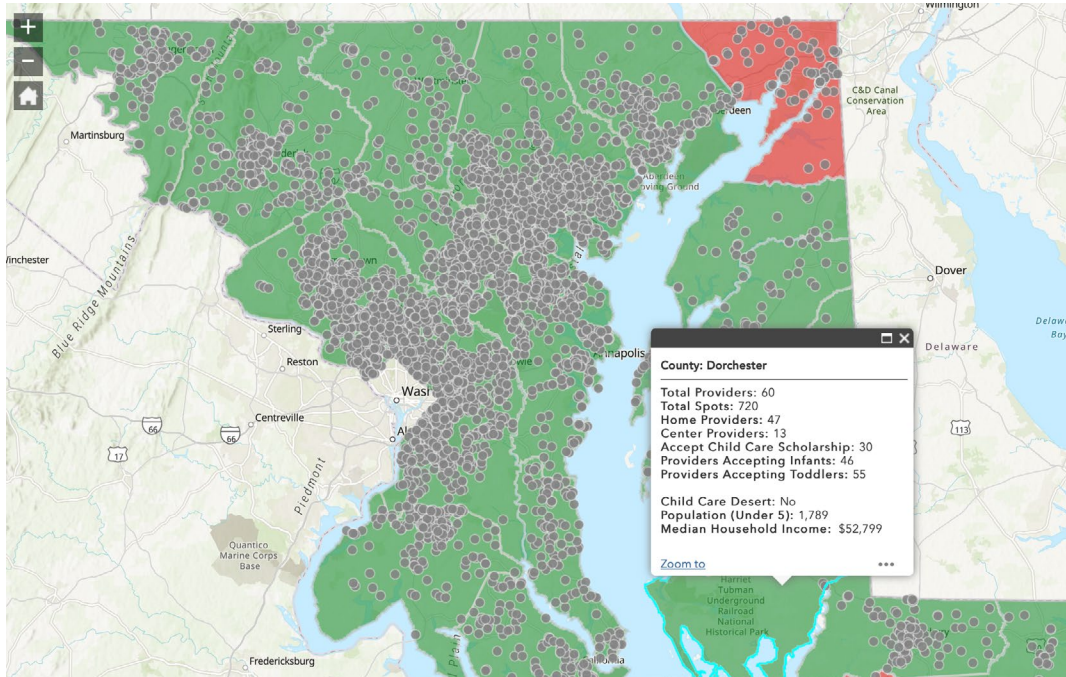
Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Cambridge 21613	8	19.5%	9	90.0%
Church Creek 21622	0	0.0%	0	0.0%
East New Market 21631	11	26.8%	0	0.0%
Hurlock 21643	19	46.3%	1	10.0%
Secretary 21664	1	2.4%	0	0.0%
Vienna 21869	2	4.9%	0	0.0%
Totals	41	100.0%	10	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

NOTE: Percentages may not total 100% because of rounding.

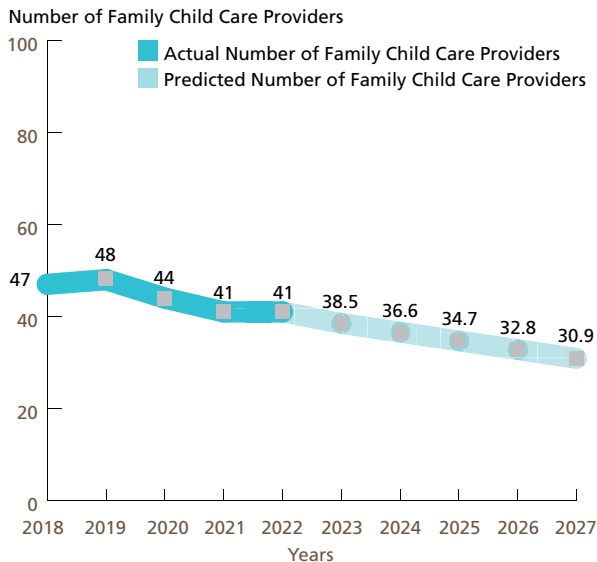
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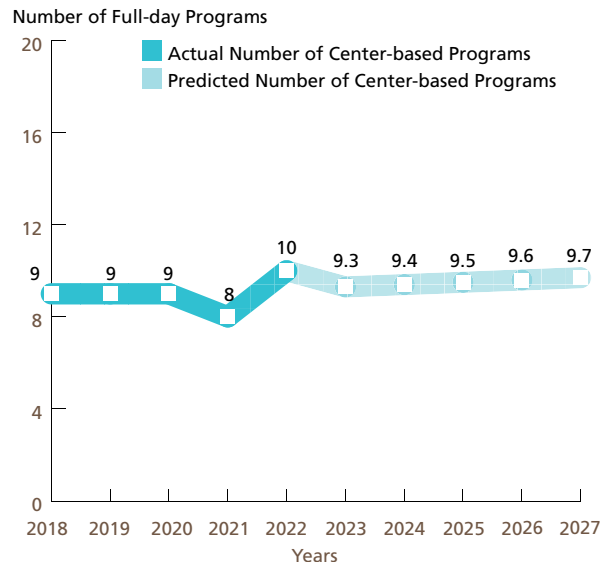


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Dorchester 2018-2027



Center-based Programs in Dorchester 2018-2027 Full-day (8 to 12 hours)

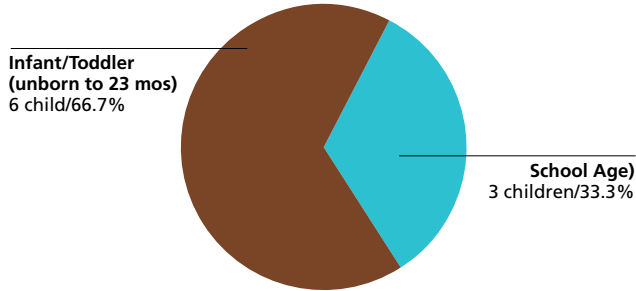


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Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

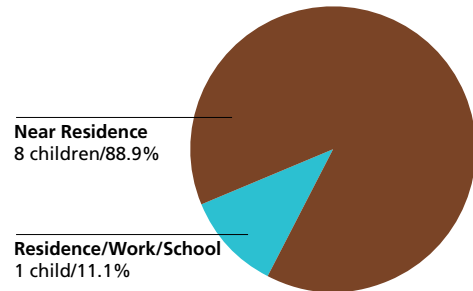
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Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Locational Preferences for Care

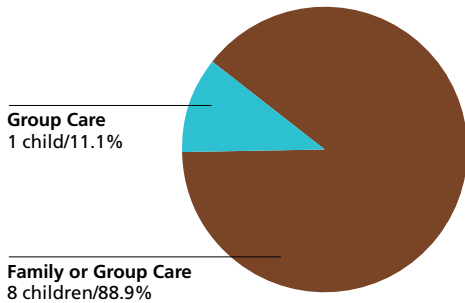
N=9



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Type of Care Preferred

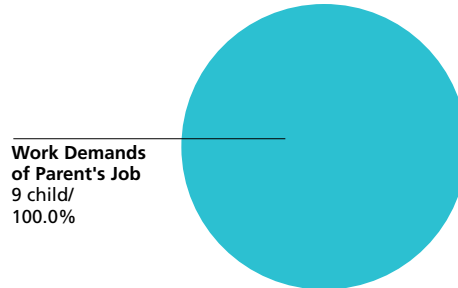
N=9



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Reason Child Care is Needed

N=9



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
9 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=9

Full-time: 4 children (44.4%)

Part-time: 4 children (44.4%)

Other*: 1 child (11.1%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
1 (11.1% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
0 (0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Dorchester County
24 (58.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Dorchester County
6 (60.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Dorchester County FY22 Allocation (estimated)
\$732,991 = 131 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
21 (51.2% of total family child care providers in Dorchester)

Centers who serve/have served children with special needs
8 (80.0% of total child care centers in Dorchester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network
1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center
Salisbury University
East Campus Complex Ste 500
Power and Wayne Sts
Salisbury, MD 21804
tel 410.543.6650

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Frederick County, part of the Maryland Capital Region, is intersected by five major highways providing easy access to Baltimore, Washington D.C., and other major cities in Pennsylvania and Virginia. Frederick's proximity to Washington D.C. has allowed the county to experience strong long-term economic growth and success in attracting and retaining millennial workers. The county's strategic location, comprehensive transportation network, educated workforce, and moderate business costs has attracted a diverse industry mix. There is a successful blend of rich agriculture heritage with a world-class advanced technology sector. Frederick County has a vast workforce of 106,415 workers with over 6,500 businesses. Additionally, industries including computing and IT, manufacturing, and tourism are also thriving in Frederick County.

Frederick County is home to the National Cancer Institute, Leidos Biomedicals, Frederick National Laboratory for Cancer Research, and the U.S. Army Medical Research and Material Command. The county has the highest concentration of private sector life sciences employment in the state. Major employers include Fort Detrick Campus, Frederick County Public Schools, Astra Zeneca, Lonza, Thermo Fisher Scientific, NVR Inc, and Frederick Health. The county's top industries include agriculture, manufacturing, bioscience, construction, and accommodation/ food services. Frederick County's private sector industries generate \$11.0 billion in economic output.

<https://commerce.maryland.gov/Documents/ResearchDocument/FrederickBef.pdf>

<https://www.dlir.state.md.us/lmi/emplists/frederick.shtml>

<https://www.discoverfrederickmd.com/>

Child Population 2021

Age Group	Number in age group
0-2 years	9,212
3-4 years	6,454
5 years	3,671
6-8 years	9,929
9-11 years	10,683
Total Children in Households Aged 0-11	39,949

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Frederick is \$115,536⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$24,480	21.20%
Infant ¹	\$12,009	
Preschooler ²	\$12,470	
Food ³	\$12,612	10.90%
Housing ⁴	\$25,164	21.80%
Taxes ⁵	\$14,374	12.40%
Total	\$76,629	66.30%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Frederick County	Family Child Care Programs	Child Care Centers
0-23 months	\$230.95	\$ 366.43
2-4 years	\$202.86	\$ 239.81
5 years ¹	\$186.18	\$ 241.70
School Age Full ²	\$176.80	\$ 229.63
School Age B/A ³	\$112.12	\$ 123.41

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Frederick	Maryland	Frederick	Maryland
0-2 years	8,833	215,677	9,212	210,211
3-4 years	6,220	149,276	6,454	153,201
5 years	3,458	73,189	3,671	73,309
6-8 years	9,632	216,607	9,929	226,304
9-11 years	9,483	224,348	10,683	235,320
Total	37,626	879,097	39,949	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	6,614	7,653
Aged 25-29	6,778	7,726
Aged 30-34	7,091	8,870
Total Aged 20-34	20,483	24,249

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Frederick	Maryland
2011		
Females	66,507	1,706,926
Males	75,773	1,772,418
2021		
Females	69,003	1,624,157
Males	78,889	1,706,122
Change		
Females	3.8%	-4.8%
Males	4.1%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	18,122	18,873	4.1%
Children Under 6 with all custodial parents working	12,499	13,366	6.9%
Total Children 6-17 years old	38,949	41,851	7.5%
Children 6-17 with all custodial parents working	28,365	31,560	11.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Frederick	Maryland
2021	267,498	6,148,545
2011	231,725	5,736,545
2000	195,277	5,296,486
1990	150,208	4,780,753
1980	114,792	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	6,760	7,960
Aged 25-29	6,569	7,938
Aged 30-34	6,798	8,903
Total Aged 20-34	20,127	24,801

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	227,009	262,712
Total number of households	85,048	97,615
Average household size	2.67	2.69

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	61,292		70,068		14.3%
Families Below Poverty Level	2,303	3.8%	3,188	4.5%	38.4%
All Families with Children Under 5	11,264		12,131		7.7%
All Families w Children Under 5 Below Poverty Level	821	7.3%	786	6.5%	-4.3%
All Families w Children Under 18	31,971		34,121		6.7%
All Families w Children Under 18 Below Poverty Level	1,881	5.9%	2,418	7.1%	28.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	58,587		61,952		5.7%
Total Children Under 18 Below Poverty Level	4,216	7.2%	5,035	8.1%	19.4%
Total Children Under 5 Below Poverty Level	1,303	8.8%	1,135	7.4%	-12.9%
Children 5-17 Below Poverty Level	2,913	6.7%	3,900	8.4%	33.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Frederick	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	182,504		4,240,795	
High School Graduate or Higher	169,612	92.9%	3,849,442	90.8%
Bachelors Degree or Higher	77,114	42.3%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Frederick	2011	2021	% Change
Total Families	61,292	70,068	14.3%
Total # of All Families with Related Children Under Age 6*	12,017	13,059	8.7%
Total # of All Families with Related Children Under Age 18	29,945	31,376	4.8%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Frederick County) ¹	\$58,910
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Frederick	\$123,503
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Frederick	\$106,129
Maryland	\$91,431

Income Distribution	Percent Households	
	Frederick	Maryland
Under \$25,000	8%	12.3%
\$25,000-\$49,999	12%	14.6%
\$50,000-\$74,999	14%	14.7%
\$75,000 +	65%	58.5%
Total Households	97,615	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021
NOTE: Percentages may not total 100% because of rounding

Housing Information

	Frederick	%	Maryland	%
Owner-Occupied housing	74,544	76.4%	1,543,719	67.3%
Renter-Occupied housing	23,071	23.6%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$356,500		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,168		\$2,111	
Median Gross Residential Monthly Rent	\$1,503		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Frederick	Maryland
2001	2.9%	4.0%
2002	2.7%	3.9%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	2.9%	3.6%
2008	3.7%	4.5%
2009	5.9%	7.1%
2010	6.2%	7.3%
2011	6.2%	7.2%
2012	5.4%	6.5%
2013	5.3%	6.2%
2014	4.8%	5.6%
2015	4.4%	5.0%
2016	4.0%	4.5%
2017	3.6%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%
2020	7.6%	8.3%
2021	5.8%	6.7%
2022	3.2%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	264	2,037
*OCC Licensed Group Programs	120	7,844
8-12 Hour Child Care Centers	71	6,107
Infant/Toddler	39	515
Part-Day	24	N/A
Before/after School (School & Center-Based)	91	6,389
Employer-Sponsored Centers	0	0
Nursery Schools	17	N/A
Private Kindergarten	8	N/A
**Head Start	7	242
***Public Pre-Kindergarten Sites	25	N/A
Total Infant/Toddler	293	1,065

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	39	1
Middle Schools	13	0
Combined	0	12

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,285	803
Kindergarten	3,257	254
Grades 1 - 6	19,602	1,023
Total	24,144	2,080

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

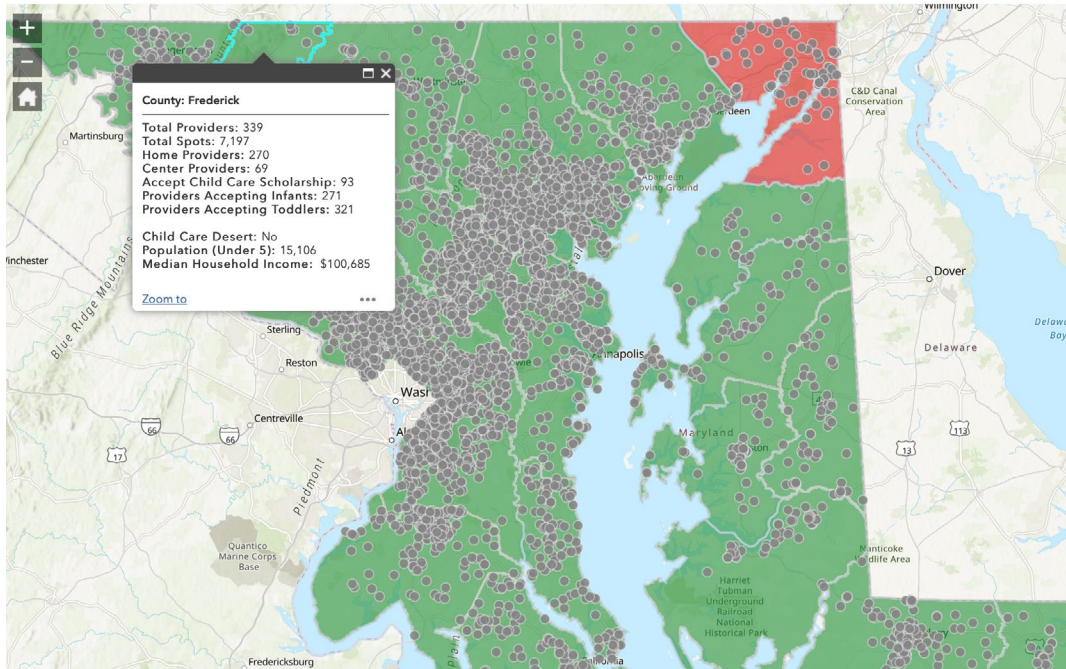
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Frederick as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Adamstown 21710	5	1.9%	2	2.8%
Annapolis 21703	1	0.4%	0	0.0%
Brunswick 21716	4	1.5%	1	1.4%
Brunswick 21758	5	1.9%	0	0.0%
Clarksburg 20871	0	0.0%	1	1.4%
Emmitsburg 21727	3	1.1%	1	1.4%
Frederick 21070	0	0.0%	0	0.0%
Frederick 21701	28	10.6%	13	18.3%
Frederick 21702	46	17.4%	12	16.9%
Frederick 21703	47	17.8%	4	5.6%
Frederick 21704	20	7.6%	5	7.0%
Frederick 21754	0	0.0%	1	1.4%
Frederick 21770	1	0.4%	0	0.0%
Ijamsville 21754	4	1.5%	5	7.0%
Jefferson 21755	6	2.3%	2	2.8%
Keymar 21757	0	0.0%	1	1.4%
Knoxville 21758	3	1.1%	0	0.0%
Libertytown 21762	1	0.4%	0	0.0%
Middletown 21769	10	3.8%	5	7.0%
Myersville 21773	7	2.7%	2	2.8%
New Market 21774	0	0.0%	1	1.4%
New Market 21774	12	4.5%	3	4.2%
North Frederick 21703	1	0.4%	0	0.0%
Point of Rocks 21777	3	1.1%	0	0.0%
Rocky Ridge 21778	1	0.4%	0	0.0%
Sabillasville 21780	2	0.8%	0	0.0%
Smithsburg 21783	2	0.8%	0	0.0%
Thurmont 21788	12	4.5%	2	2.8%
Union Bridge 21791	4	1.5%	0	0.0%
Urbana 21704	1	0.4%	1	1.4%
Walkersville 21793	11	4.2%	4	5.6%
Woodsboro 21798	3	1.1%	0	0.0%
Monrovia 21770	8	3.0%	4	5.6%
Mount Airy 21771	13	4.9%	1	1.4%
Totals	264	100.0%	71	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 NOTE: Percentages may not total 100% because of rounding.

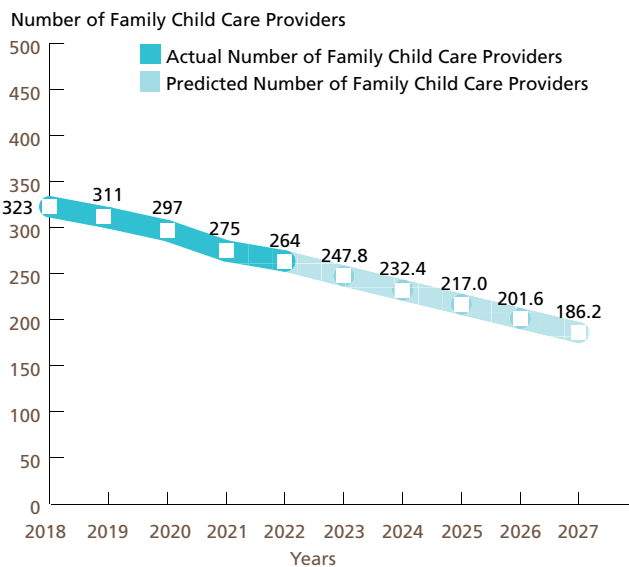
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

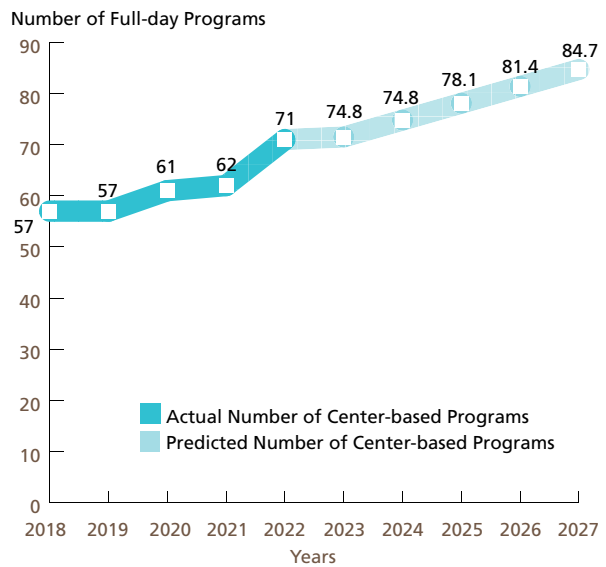


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Frederick 2018-2027



Center-based Programs in Frederick 2018-2027 Full-day (8 to 12 hours)

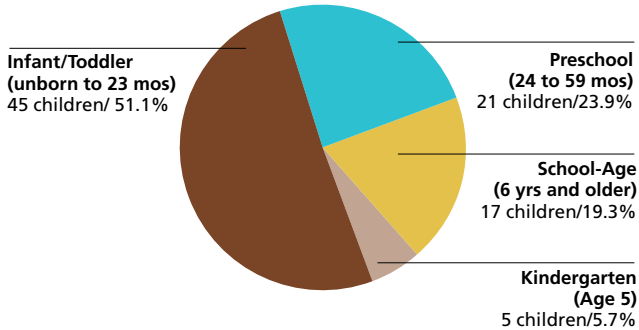


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

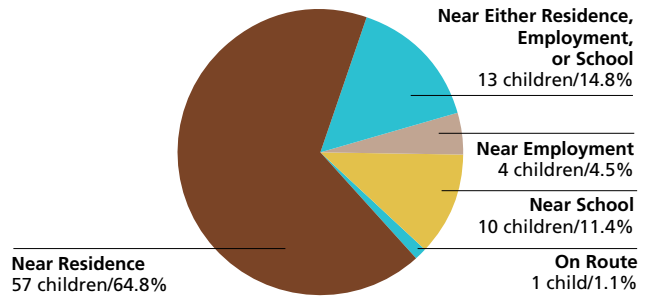
N=88



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

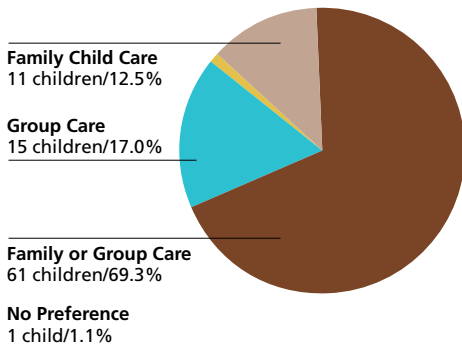
N=88



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

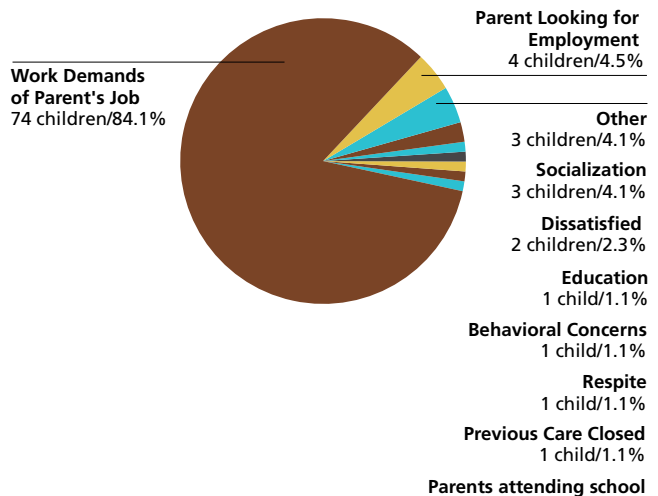
N=88



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=88



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
88 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=88

Full-time: 59 children (67.0%)

Part-time: 27 children (30.7%)

Other*: 2 children (2.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
35 (41.2% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
18 (21.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Frederick County

Factor	Count
Caregiver	6
Educational program	6
Environment	4
Proximity to home, work, school	4
Cost	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Frederick County
54 (20.5% of total family child care providers)

Child Care Centers willing to care for CCS children in Frederick County
43 (60.6% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Frederick County FY22 Allocation (estimated)
\$3,790,842 = 422 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
143 (54.2% of total family child care providers in Frederick)

Centers who serve/have served children with special needs
46 (64.8% of total child care centers in Frederick)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street
Frederick, MD 21701
tel 301.662.4549

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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BALTIMORE, MARYLAND 21202-4325
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Frequently Requested Child Care Information

Garrett County is the westernmost county in Maryland, offering a central location to local major markets, interstates, available community-owned business parks, a variety of housing options, and an excellent workforce. This progressive community and dedicated workforce attract some of the best businesses that Maryland has to offer. The county is an attractive location for manufacturing, distribution, call center, energy, agricultural, and recreation firms.

Garrett County is a designated HUBZone (Historically Under-utilized Business) by the U.S. Small Business Administration, and is home to the Garrett Information Enterprise Center, supporting small technology businesses since 2002. The HUBZone certification qualifies small businesses in Garrett County for preferential status in competition for federal government contracts. Garrett County also has a Business Spotlight Program which was designed to promote local businesses and non-profit organizations. Major employers include Garrett Regional Medical Center, Beitzel Corporation, Wisp Resort, ClosetMaid LLC, Dennett Road Manor Inc, and Mettiki Coal. The county's private sector industries generate \$1.0 billion in economic output and top industries include construction, health care and social services, manufacturing, mining, and accommodation/ food services.

<https://commerce.maryland.gov/Documents/ResearchDocument/GarrettBef.pdf>
<https://www.dllr.state.md.us/lmi/emplists/garrett.shtml>
<https://business.garrettcountry.org/>

Child Population 2021

Age Group	Number in age group
0-2 years	706
3-4 years	639
5 years	310
6-8 years	1,061
9-11 years	751
Total Children in Households Aged 0-11	3,467

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Garrett is \$67,976⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$13,520	19.90%
Infant ¹	\$6,552	
Preschooler ²	\$6,968	
Food ³	\$12,612	18.60%
Housing ⁴	\$16,416	24.10%
Taxes ⁵	\$ 6,439	9.50%
Total	\$48,987	72.10%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Garrett County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 126.00	\$ 139.29
2-4 years	\$ 113.33	\$ 134.00
5 years ¹	\$ 114.55	\$ 128.75
School Age Full ²	\$ 112.27	\$ 128.75
School Age B/A ³	\$ 62.61	\$ 41.67

Source: MFN/LOCATE: Child Care, 6/22.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Garrett	Maryland	Garrett	Maryland
0-2 years	969	215,677	706	210,211
3-4 years	615	149,276	639	153,201
5 years	354	73,189	310	73,309
6-8 years	953	216,607	1,061	226,304
9-11 years	1,289	224,348	751	235,320
Total	4,180	879,097	3,467	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	765	757
Aged 25-29	778	801
Aged 30-34	773	749
Total Aged 20-34	2,316	2,307

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Garrett	Maryland
2011		
Females	7,480	1,706,926
Males	8,912	1,772,418
2021		
Females	6,513	1,624,157
Males	7,820	1,706,122
Change		
Females	-12.9%	-4.8%
Males	-12.3%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	1,854	1,649	-11.1%
Children Under 6 with all custodial parents working	1,067	1,277	19.7%
Total Children 6-17 years old	4,249	3,328	-21.7%
Children 6-17 with all custodial parents working	2,943	2,531	-14.0%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Garrett	Maryland
2021	28,955	6,148,545
2011	30,128	5,736,545
2000	29,846	5,296,486
1990	28,138	4,780,753
1980	26,498	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	894	777
Aged 25-29	790	868
Aged 30-34	777	746
Total Aged 20-34	2,461	2,391

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	29,286	28,213
Total number of households	12,410	12,392
Average household size	2.36	2.28

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	8,463		8,201		-3.1%
Families Below Poverty Level	785	9.3%	448	5.5%	-42.9%
All Families with Children Under 5	1,136		1,227		8.0%
All Families w Children Under 5 Below Poverty Level	200	17.6%	104	8.5%	-48.0%
All Families w Children Under 18	3,685		3,253		-11.7%
All Families w Children Under 18 Below Poverty Level	602	16.3%	332	10.2%	-44.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	6,351		5,143		-19.0%
Total Children Under 18 Below Poverty Level	1,339	21.1%	568	11.0%	-57.6%
Total Children Under 5 Below Poverty Level	348	23.0%	75	5.6%	-78.4%
Children 5-17 Below Poverty Level	991	20.5%	493	13.0%	-50.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Garrett	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	21,496		4,240,795	
High School Graduate or Higher	19,437	90.4%	3,849,442	90.8%
Bachelors Degree or Higher	5,311	24.7%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Garrett	2011	2021	% Change
Total Families	8,463	8,201	-3.1%
Total # of All Families with Related Children Under Age 6*	1,288	1,232	-4.3%
Total # of All Families with Related Children Under Age 18	3,486	2,956	-15.2%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Garrett County) ¹	\$52,129
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Garrett	\$70,512
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey (ACS).

Median Household Income¹:

Garrett	\$58,011
Maryland	\$91,431

Income Distribution

Percent Households

	Garrett	Maryland
Under \$25,000	17%	12.3%
\$25,000-\$49,999	24%	14.6%
\$50,000-\$74,999	21%	14.7%
\$75,000 +	38%	58.5%
Total Households	12,392	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Garrett	%	Maryland	%
Owner-Occupied housing	9,854	79.5%	1,543,719	67.3%
Renter-Occupied housing	2,538	20.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$197,600		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,421		\$2,111	
Median Gross Residential Monthly Rent	\$637		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Garrett	Maryland
2001	4.8%	4.0%
2002	4.5%	3.9%
2003	4.4%	4.1%
2004	4.4%	3.9%
2005	3.9%	3.9%
2006	3.9%	3.7%
2007	3.8%	3.6%
2008	4.1%	4.5%
2009	6.9%	7.1%
2010	6.9%	7.3%
2011	6.4%	7.2%
2012	6.1%	6.5%
2013	6.1%	6.2%
2014	5.5%	5.6%
2015	5.3%	5.0%
2016	5.2%	4.5%
2017	5.5%	4.3%
2018	4.9%	4.5%
2019	4.6%	3.9%
2020	7.7%	8.3%
2021	6.2%	6.7%
2022	3.3%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	10	88
*OCC Licensed Group Programs	11	332
8-12 Hour Child Care Centers	8	193
Infant/Toddler	5	34
Part-Day	0	N/A
Before/after School (School & Center-Based)	7	159
Employer-Sponsored Centers	0	0
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	289
***Public Pre-Kindergarten Sites	8	N/A
Total Infant/Toddler	15	52

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	7	1
Middle Schools	2	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	151	0
Kindergarten	250	7
Grades 1 - 6	1,458	68
Total	1,859	75

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

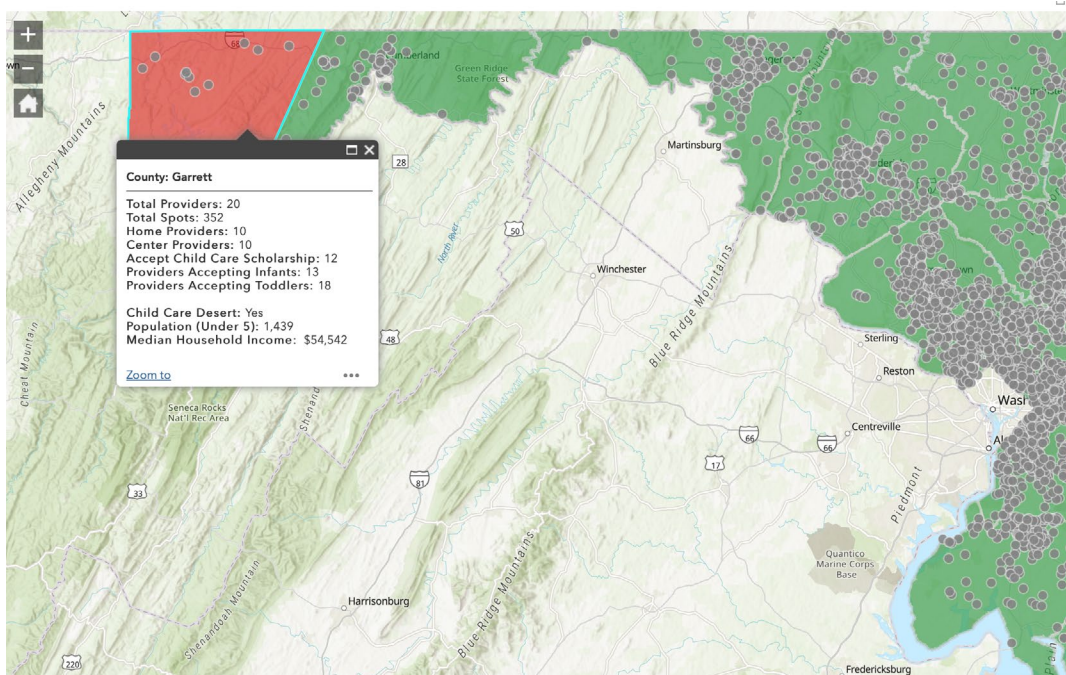
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Garrett as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour % Centers	%
Accident 21520	3	30.0%	2 25.0%
Crellin 21550	1	10.0%	0 0.0%
Deer Park 21550	0	0.0%	1 12.5%
Friendsville 21531	1	10.0%	1 12.5%
Frostburg 21532	1	10.0%	0 0.0%
Grantsville 21536	1	10.0%	1 12.5%
Kitzmilller 21538	0	0.0%	0 0.0%
Oakland 21550	2	20.0%	3 37.5%
Swanton 21561	1	10.0%	0 0.0%
Totals	10	100.0%	8 100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 NOTE: Percentages may not total 100% because of rounding.

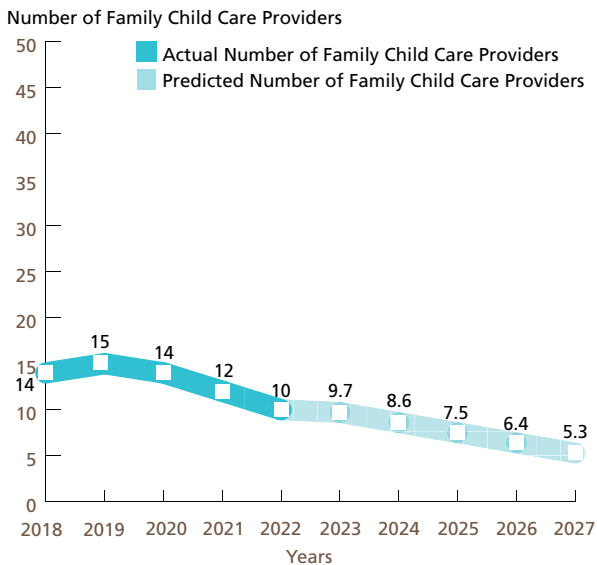
Supply of Regulated Child Care

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

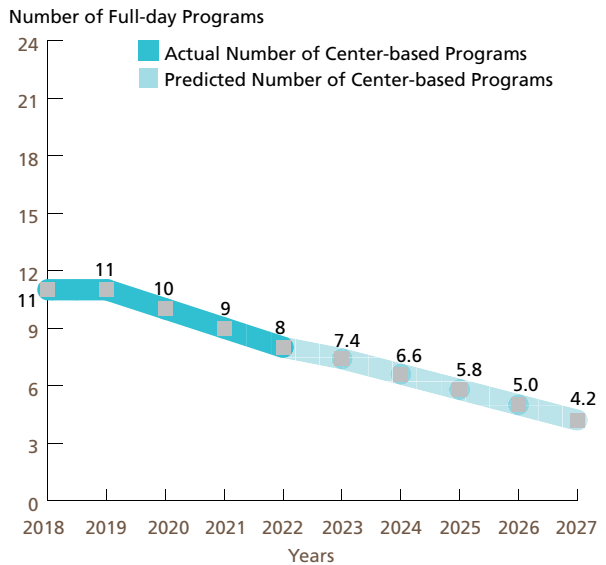


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Garrett 2018-2027



Center-based Programs in Garrett 2018-2027 Full-day (8 to 12 hours)

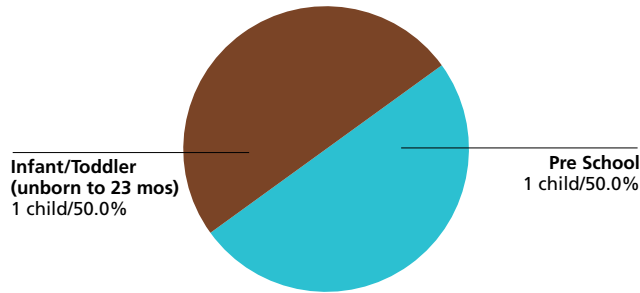


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

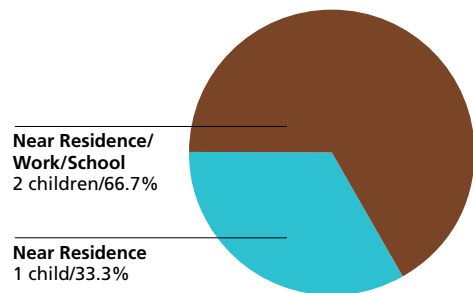
N=2



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Locational Preferences for Care

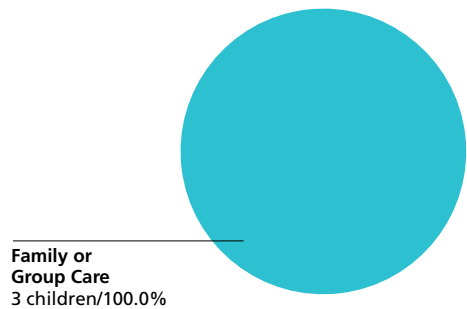
N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Type of Care Preferred

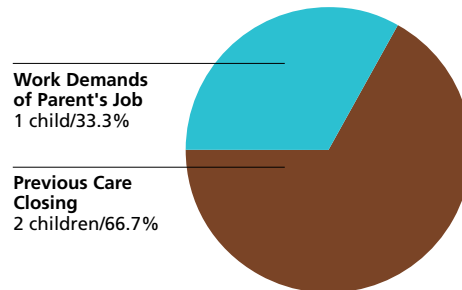
N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Reason Child Care is Needed

N=3



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Demand for Child Care

Number of Children Served by LOCATE: Child Care

3 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

N=3

Full-time: 2 children (66.7%)

Other: 1 child (33.3%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship

0 (0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship

2 (66.7% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Garrett County

8 (80.0% of total family child care providers)

Child Care Centers willing to care for CCS children in Garrett County

4 (50.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Garrett County FY22 Allocation (estimated)

\$127,688 = 27 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

6 (60.0% of total family child care providers in Garrett)

Centers who serve/have served children with special needs

4 (50.0% of total child care centers in Garrett)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 South Jefferson Street
Frederick, MD 21701
tel 301.662.4549

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

1001 EASTERN AVENUE, 2ND FLOOR
BALTIMORE, MARYLAND 21202-4325
tel 410.659.7701 fax 410.783.0814

marylandfamilynetwork.org

Frequently Requested Child Care Information

Harford County is part of the Baltimore metropolitan area, strategically located on I-95 in the heart of the Mid-Atlantic states with access to railroads, waterways, airports, and major highways. The county's strategic location offers proximity to premier research institutions such as the U.S. Army Aberdeen Proving Ground's six Centers of Excellence and 3D/Prototyping with federal labs in northeast Maryland. Harford County is home to the World's leader of research, development, and testing of military equipment. The county has a tradition of excellence as a national technology and R&D center because of Aberdeen Proving Ground's steady growth and addition of more than 160 defense contractors.

Harford County's private sector industries generate \$7.5 billion in economic output. Top employers include University of Maryland Upper Chesapeake, Wegmans, Oldcastle Infrastructure, Mc Cormick & Co Inc, and Booz Allen Hamilton. Harford has over 50,000 acres of agribusiness, thriving small businesses, and top-rated colleges and universities. All these aspects contribute to the county's highly skilled regional workforce of more than 1.6 million making Harford County the perfect setting for technology, entrepreneurship, and business growth.

<https://commerce.maryland.gov/documents/researchdocument/harfordbef.pdf>

<https://www.dllr.state.md.us/lmi/emplists/harford.shtml>

<https://www.harfordcountymd.gov/718/Economic-Development>

Child Population 2021

Age Group	Number in age group
0-2 years	8,219
3-4 years	6,162
5 years	3,367
6-8 years	10,107
9-11 years	9,916
Total Children in Households Aged 0-11	37,771

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Harford is \$111,503⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$11,515	
Preschooler ²	\$13,337	
Food ³	\$12,612	11.30%
Housing ⁴	\$22,944	20.60%
Taxes ⁵	\$13,479	12.10%
Total	\$73,887	66.26%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Harford County	Family Child Care Programs	Child Care Centers
0-23 months	\$221.44	\$ 358.21
2-4 years	\$196.94	\$ 256.49
5 years ¹	\$184.79	\$ 247.77
School Age Full ²	\$173.17	\$ 231.47
School Age B/A ³	\$108.15	\$ 152.39

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Harford	Maryland	Harford	Maryland
0-2 years	8,023	215,677	8,219	210,211
3-4 years	7,024	149,276	6,162	153,201
5 years	3,166	73,189	3,367	73,309
6-8 years	9,380	216,607	10,107	226,304
9-11 years	11,249	224,348	9,916	235,320
Total	38,842	879,097	37,771	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	6,761	7,268
Aged 25-29	7,208	7,707
Aged 30-34	7,071	8,217
Total Aged 20-34	21,040	23,192

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Harford	Maryland
2011		
Females	69,963	1,706,926
Males	76,737	1,772,418
2021		
Females	67,998	1,624,157
Males	74,461	1,706,122
Change		
Females	-2.8%	-4.8%
Males	-3.0%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	17,795	17,380	-2.3%
Children Under 6 with all custodial parents working	12,178	12,710	4.4%
Total Children 6-17 years old	40,651	38,781	-4.6%
Children 6-17 with all custodial parents working	31,677	30,906	-2.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Harford	Maryland
2021	259,162	6,148,545
2011	243,955	5,736,545
2000	218,590	5,296,486
1990	182,132	4,780,753
1980	145,930	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	7,268	7,728
Aged 25-29	7,022	7,868
Aged 30-34	6,715	8,168
Total Aged 20-34	21,005	23,764

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	241,805	257,562
Total number of households	89,260	97,468
Average household size	2.71	2.64

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	65,726		70,654		7.5%
Families Below Poverty Level	3,172	4.8%	2,978	4.2%	-6.1%
All Families with Children Under 5	11,733		11,438		-2.5%
All Families w Children Under 5 Below Poverty Level	1,227	10.5%	874	7.6%	-28.8%
All Families w Children Under 18	32,893		31,421		-4.5%
All Families w Children Under 18 Below Poverty Level	2,579	7.8%	2,026	6.4%	-21.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	60,140		57,714		-4.0%
Total Children Under 18 Below Poverty Level	5,530	9.2%	4,989	8.6%	-9.8%
Total Children Under 5 Below Poverty Level	1,791	12.0%	1,189	8.4%	-33.6%
Children 5-17 Below Poverty Level	3,739	8.3%	3,800	8.7%	1.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Harford	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	180,234		4,240,795	
High School Graduate or Higher	168,937	93.7%	3,849,442	90.8%
Bachelors Degree or Higher	67,945	37.7%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Harford	2011	2021	% Change
Total Families	65,726	70,654	7.5%
Total # of All Families with Related Children Under Age 6*	11,987	11,939	-0.4%
Total # of All Families with Related Children Under Age 18	30,448	28,852	-5.2%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Harford County)	\$65,772
Public School Teacher Salary Average (MD)	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Harford	\$116,268
Maryland	\$111,378

U.S. Bureau of the Census, 2000, 2010 American Community Survey ACS.

Median Household Income¹:

Harford	\$98,495
Maryland	\$91,431

Income Distribution

Percent Households

	Harford	Maryland
Under \$25,000	10%	12.3%
\$25,000-\$49,999	14%	14.6%
\$50,000-\$74,999	14%	14.7%
\$75,000 +	63%	58.5%
Total Households	97,468	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Harford	%	Maryland	%
Owner-Occupied housing	77,496	79.5%	1,543,719	67.3%
Renter-Occupied housing	19,972	20.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$315,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,963		\$2,111	
Median Gross Residential Monthly Rent	\$1,355		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Harford	Maryland
2001	3.5%	4.0%
2002	3.7%	3.9%
2003	4.1%	4.1%
2004	3.9%	3.9%
2005	3.5%	3.9%
2006	3.3%	3.7%
2007	3.5%	3.6%
2008	4.1%	4.5%
2009	7.1%	7.1%
2010	7.1%	7.3%
2011	7.1%	7.2%
2012	6.6%	6.5%
2013	6.1%	6.2%
2014	5.4%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.7%	3.9%
2020	7.2%	8.3%
2021	5.7%	6.7%
2022	3.2%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	209	1,631
*OCC Licensed Group Programs	99	6,772
8-12 Hour Child Care Centers	57	4,909
Infant/Toddler	32	320
Part-Day	17	N/A
Before/after School (School & Center-Based)	70	4,813
Employer-Sponsored Centers	2	192
Nursery Schools	19	N/A
Private Kindergarten	4	N/A
**Head Start	3	232
***Public Pre-Kindergarten Sites	20	N/A
Total Infant/Toddler	234	1,012
Youth Camps	4	N/A

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	33	2
Middle Schools	9	0
Combined	1	10

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	991	646
Kindergarten	2,770	264
Grades 1 - 6	16,466	1,227
Total	20,227	2,137

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

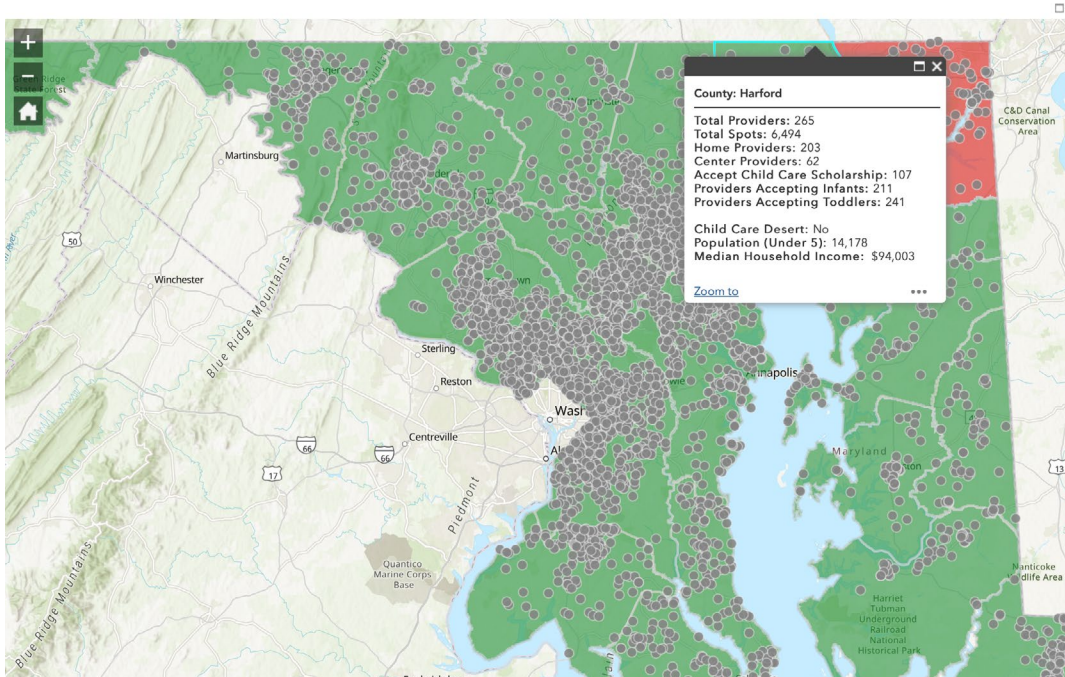
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Harford as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Aberdeen 21001	25	12.0%	5	8.8%
Abingdon 21009	38	18.2%	7	12.3%
Bel Air 21014	25	12.0%	11	19.3%
Bel Air 21015	22	10.5%	6	10.5%
Bel Air 21015	0	0.0%	1	1.8%
Belcamp 21017	14	6.7%	1	1.8%
Churchville 21028	2	1.0%	2	3.5%
Churchville 21028	0	0.0%	1	1.8%
Darlington 21034	1	0.5%	0	0.0%
Edgewood 21040	29	13.9%	4	7.0%
Fallston 21047	7	3.3%	4	7.0%
Forest Hill 21050	14	6.7%	6	10.5%
Havre De Grace 21078	9	4.3%	4	7.0%
Jarrettsville 21084	5	2.4%	1	1.8%
Joppatowne 21085	15	7.2%	2	3.5%
Kingsville 21087	1	0.5%	0	0.0%
Pylesville 21132	0	0.0%	0	0.0%
Street 21154	1	0.5%	1	1.8%
Whiteford 21160	1	0.5%	1	1.8%
Totals	209	100.0%	57	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

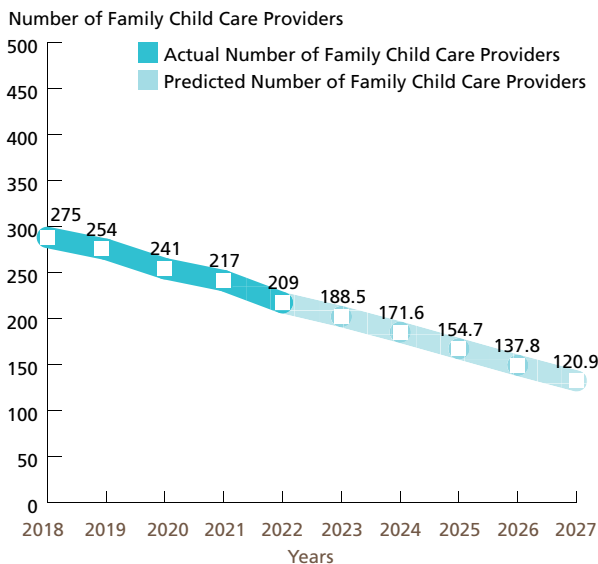
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

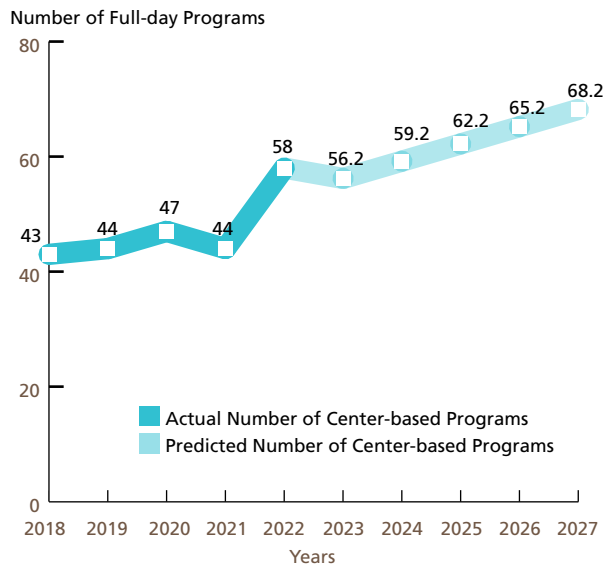


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Harford 2018-2027



Center-based Programs in Harford 2018-2027 Full-day (8 to 12 hours)



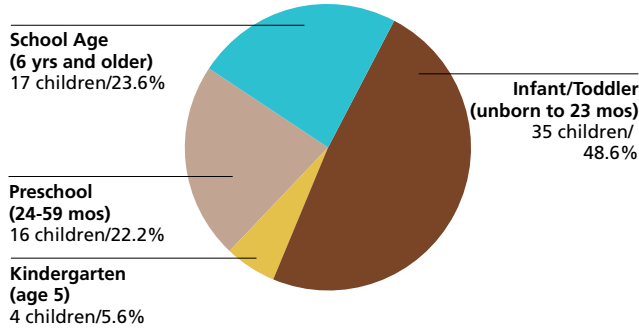
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

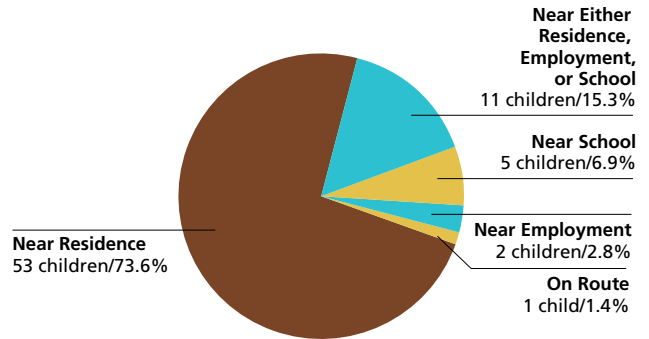
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

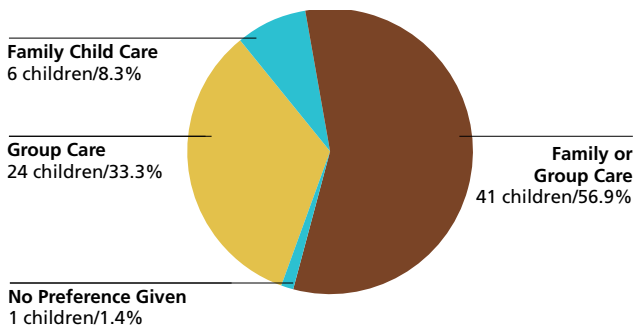
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

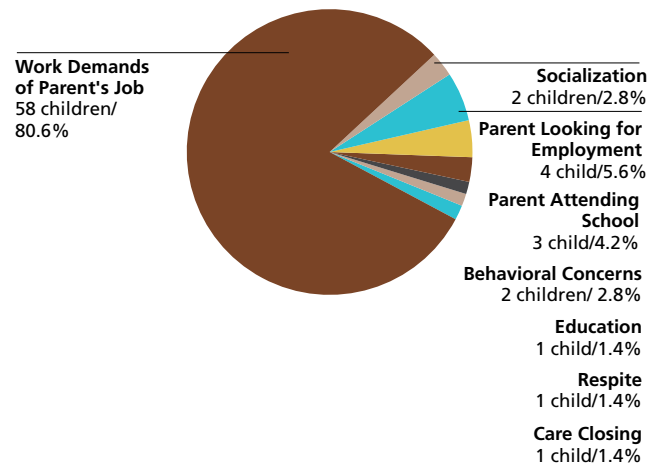
N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=72



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
72 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=72

Full-time: 47 children (65.3%)

Part-time: 17 children (23.6%)

Other*: 8 children (11.1%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
23 (34.8% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
16 (24.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Harford County

Factor	Count
Other	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Harford County

Factor	Count
Caregiver	5
Environment	5
Educational program	3
Proximity to home, school, work	3
Cost	2
Hours of operation/part time	1
Only provider with a vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Harford County
78 (37.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Harford County
36 (62.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Harford County FY22 Allocation (estimated)
\$4,459,040 = 557 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
120 (57.4% of total family child care providers in Harford)

Centers who serve/have served children with special needs
43 (74.1% of total child care centers in Harford)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21- 6/30/22).

Definitions

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Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Abilities Network/Project Act

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Howard County is situated in the heart of the dynamic corridor between Washington D.C. and Baltimore, the fourth largest consolidated market in the U.S. Due to its optimal location, Howard County is one of the nation's premier communities with over 320,000 residents, one of the most educated workforces, and a national recognition as one of the best places to live, work, and raise a family. The vibrant, thriving economy is in close proximity to 50 federal agencies, universities, Fortune 500 companies, technology, defense, and healthcare companies. The county is the center of the growing cyber security industry due to its proximity to Fort George Meade, U.S. Cyber Command, and National Security Agency. It is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, Medstar, and Maxim Healthcare Services.

Howard County's strategic location, strong employment base, superb quality of life, and premium suburban setting position it as an excellent place to do business. The county's private sector industries generate \$21.9 billion in economic output. Top employers include Maryland Health Enterprises Inc, Lb& B Assoc Inc, Giant Food, W R Grace & Co, and Oracle MICROS. The county's main industries include scientific and technical services, construction, educational services, manufacturing, real estate, and healthcare.

<https://commerce.maryland.gov/Documents/ResearchDocument/HowardBef.pdf>
<https://hceda.org/why-howard-county/living/>
<https://www.dllr.state.md.us/lmi/emplists/howard.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	11,052
3-4 years	7,935
5 years	4,503
6-8 years	12,884
9-11 years	14,013
Total Children in Households Aged 0-11	50,387

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Howard is \$148,026⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		\$ 30,306 20.50%
Infant ¹	\$14,576	
Preschooler ²	\$15,730	
Food ³	\$ 12,612	8.50%
Housing ⁴	\$ 31,512	21.30%
Taxes ⁵	\$ 22,839	15.40%
Total	\$ 97,269	65.70%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Howard County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 280.31	\$ 417.73
2-4 years	\$ 247.55	\$ 302.50
5 years ¹	\$ 231.20	\$ 291.46
School Age Full ²	\$ 214.69	\$ 273.83
School Age B/A ³	\$ 133.48	\$ 157.90

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Howard	Maryland	Howard	Maryland
0-2 years	10,042	215,677	11,052	210,211
3-4 years	7,358	149,276	7,935	153,201
5 years	4,071	73,189	4,503	73,309
6-8 years	12,123	216,607	12,884	226,304
9-11 years	13,205	224,348	14,013	235,320
Total	46,799	879,097	50,387	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	6,908	8,943
Aged 25-29	8,739	9,257
Aged 30-34	9,021	10,636
Total Aged 20-34	24,668	28,836

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Howard	Maryland
2011		
Females	83,747	1,706,926
Males	92,002	1,772,418
2021		
Females	86,870	1,624,157
Males	94,361	1,706,122
Change		
Females	3.7%	-4.8%
Males	2.6%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	21,281	22,671	6.5%
Children Under 6 with all custodial parents working	14,192	17,027	20.0%
Total Children 6-17 years old	51,258	55,188	7.7%
Children 6-17 with all custodial parents working	39,884	43,045	7.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Howard	Maryland
2021	329,248	6,148,545
2011	283,655	5,736,545
2000	247,842	5,296,486
1990	187,328	4,780,753
1980	118,572	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	7,691	9,377
Aged 25-29	8,566	9,524
Aged 30-34	8,338	9,840
Total Aged 20-34	24,595	28,741

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	280,961	326,753
Total number of households	103,547	118,037
Average household size	2.71	2.77

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	76,263		86,647		13.6%
Families Below Poverty Level	2,257	3.0%	3,462	4.0%	53.4%
All Families with Children Under 5	14,074		13,503		-4.1%
All Families w Children Under 5 Below Poverty Level	741	5.3%	798	5.9%	7.7%
All Families w Children Under 18	41,279		43,149		4.5%
All Families w Children Under 18 Below Poverty Level	1,794	4.3%	2,252	5.2%	25.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	73,462		79,124		7.7%
Total Children Under 18 Below Poverty Level	3,688	5.0%	5,292	6.7%	43.5%
Total Children Under 5 Below Poverty Level	896	5.2%	1,121	6.1%	25.1%
Children 5-17 Below Poverty Level	2,792	5.0%	4,171	6.9%	49.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Howard	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	222,846		4,240,795	
High School Graduate or Higher	212,539	95.4%	3,849,442	90.8%
Bachelors Degree or Higher	141,664	63.6%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Howard	2011	2021	% Change
Total Families	76,263	86,647	13.6%
Total # of All Families with Related Children Under Age 6*	15,348	15,293	-0.4%
Total # of All Families with Related Children Under Age 18	39,606	40,973	3.5%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Howard County) ¹	\$65,727
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Howard	\$154,703
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Howard	\$129,549
Maryland	\$91,431

Income Distribution Percent Households

	Howard	Maryland
Under \$25,000	7%	12.3%
\$25,000-\$49,999	9%	14.6%
\$50,000-\$74,999	10%	14.7%
\$75,000 +	74%	58.5%
Total Households	118,037	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Howard	%	Maryland	%
Owner-Occupied housing	86,089	72.9%	1,543,719	67.3%
Renter-Occupied housing	31,948	27.1%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$483,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,711		\$2,111	
Median Gross Residential Monthly Rent	\$1,790		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Howard	Maryland
2001	2.8%	4.0%
2002	2.8%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.4%	7.1%
2010	5.4%	7.3%
2011	5.4%	7.2%
2012	4.9%	6.5%
2013	4.8%	6.2%
2014	4.4%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.1%	4.3%
2018	3.6%	4.5%
2019	3.1%	3.9%
2020	6.7%	8.3%
2021	5.2%	6.7%
2022	2.9%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	259	1,977
*OCC Licensed Group Programs	179	13,799
8-12 Hour Child Care Centers	119	9,981
Infant/Toddler	63	825
Part-Day	15	N/A
Before/after School (School & Center-Based)	106	8,579
Employer-Sponsored Centers	4	69
Nursery Schools	36	N/A
Private Kindergarten	18	N/A
**Head Start	3	264
***Public Pre-Kindergarten Sites	25	N/A
Total Infant/Toddler	308	1,417
Youth Camps	6	N/A

¹Some providers may still be closed due to COVID 19 considerations.
^{*}Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
^{**}Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
^{***}State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	42	4
Middle Schools	20	0
Combined	0	20

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,321	1,220
Kindergarten	3,810	524
Grades 1 - 6	24,839	2,391
Total	29,970	4,135

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE. ^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

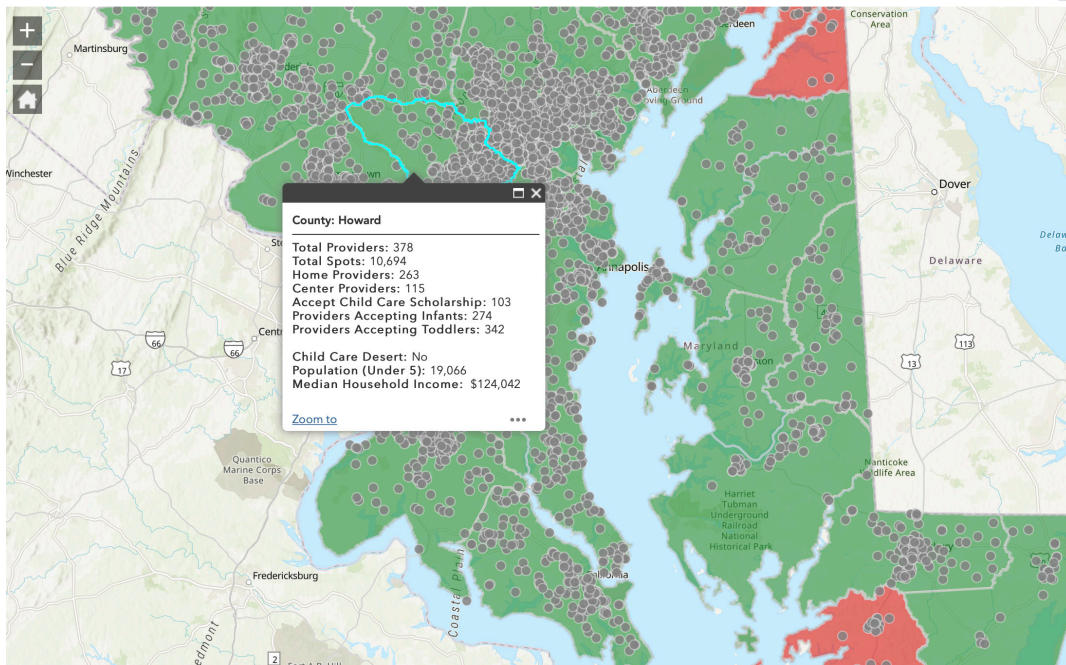
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Howard as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Clarksville 21029	3	1.2%	7	6.0%
Columbia 21044	30	11.7%	14	12.0%
Columbia 21045	50	19.5%	22	18.8%
Columbia 21046	18	7.0%	7	6.0%
Cooksville 21723	1	0.4%	0	0.0%
Dayton 21036	0	0.0%	0	0.0%
Elkridge 21075	36	14.0%	11	9.4%
Ellicott City 21042	19	7.4%	14	12.0%
Ellicott City 21043	31	12.1%	14	12.0%
Ellicott City 21045	0	0.0%	1	0.9%
Fulton 20759	1	0.4%	6	5.1%
Glenelg 21737	2	0.8%	1	0.9%
Glenwood 21738	1	0.4%	1	0.9%
Hanover 21076	3	1.2%	1	0.9%
Highland 20777	0	0.0%	2	1.7%
Jessup 20794	6	2.3%	2	1.7%
Laurel 20723	50	19.5%	8	6.8%
Lisbon 21765	0	0.0%	0	0.0%
Marriottsville 21104	1	0.4%	3	2.6%
Savage 20763	0	0.0%	1	0.9%
Sykesville 21784	2	0.8%	0	0.0%
West Friendship 21794	2	0.8%	0	0.0%
Woodbine 21797	1	0.4%	1	0.9%
Woodstock 21163	0	0.0%	1	0.9%
Totals	259	100.0%	119	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

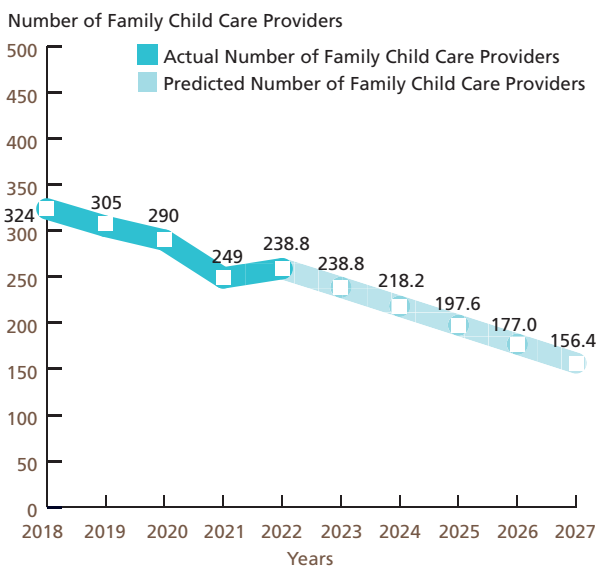
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

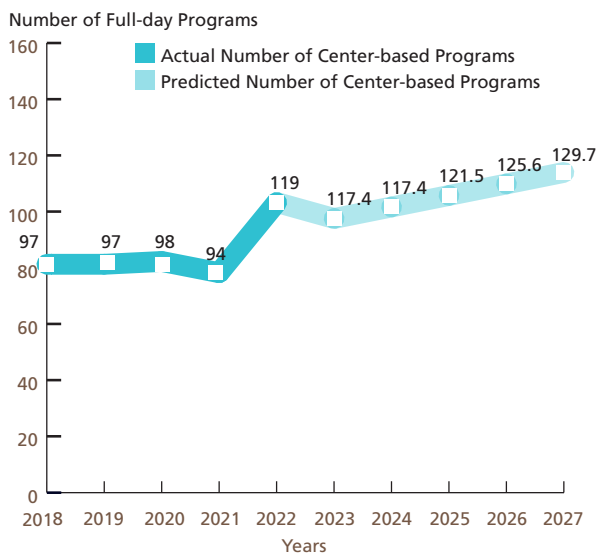


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Howard 2018-2027



Center-based Programs in Howard 2018-2027 Full-day (8 to 12 hours)

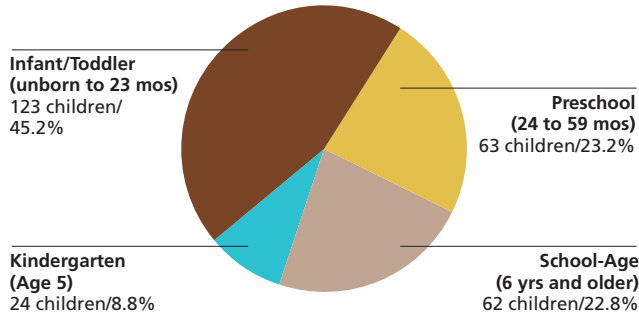


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

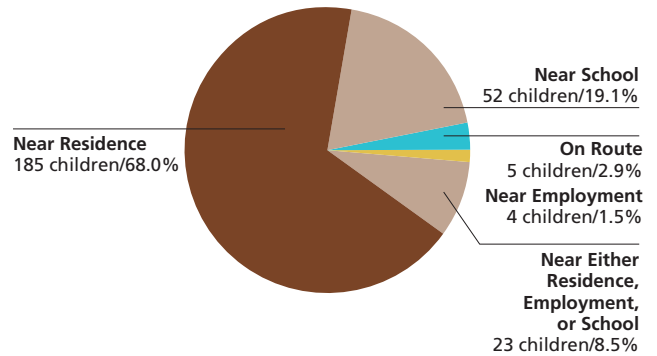
N=272



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

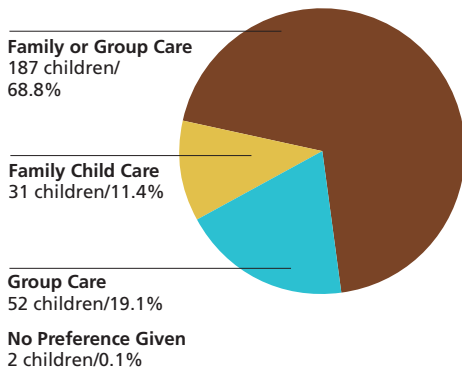
N=272



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

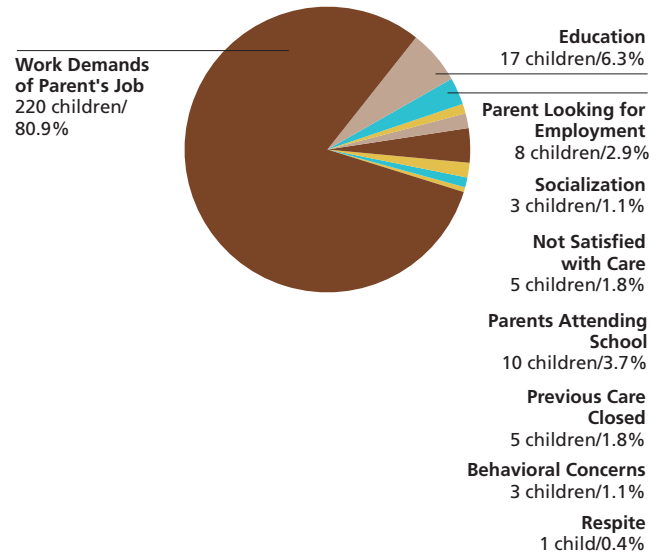
N=272



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=272



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
272 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=272

Full-time: 168 children (61.8%)

Part-time: 84 children (30.9%)

Other*: 20 children (7.3%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
54 (22.4% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
31 (12.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22)

* Formerly Child Care Subsidy Program.

Major Reasons Parents Could Not Find Child Care in Howard County

Reason	Count
Cost	3
No Vacancies for Head Start	2
No Part time available	1
No Vacancies for Preschool	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Howard County

Factor	Count
Caregiver	15
Educational program	15
Environment	11
Cost	8
Proximity to home, school, work	7
Hours of operation / part-time	5
Only program/provider with vacancy	1
Transportation / Escort	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Howard County
50 (19.3% of total family child care providers)

Child Care Centers willing to care for CCS children in Howard County
58 (48.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program.

Howard County FY22 Allocation (estimated)
\$7,105,262 = 689 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
128 (49.4% of total family child care providers in Howard)

Centers who serve/have served children with special needs
78 (65.5% of total child care centers in Howard)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Howard County Child Care Resource Center

3300 North Ridge Road, Suite 380
Ellicott City, MD 21043
tel 410.313.1940

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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BALTIMORE, MARYLAND 21202-4325
tel 410.659.7701 fax 410.783.0814

marylandfamilynetwork.org

Frequently Requested Child Care Information

Howard County is situated in the heart of the dynamic corridor between Washington D.C. and Baltimore, the fourth largest consolidated market in the U.S. Due to its optimal location, Howard County is one of the nation's premier communities with over 320,000 residents, one of the most educated workforces, and a national recognition as one of the best places to live, work, and raise a family. The vibrant, thriving economy is in close proximity to 50 federal agencies, universities, Fortune 500 companies, technology, defense, and healthcare companies. The county is the center of the growing cyber security industry due to its proximity to Fort George Meade, U.S. Cyber Command, and National Security Agency. It is also home to major research institutions such as Johns Hopkins Applied Physics Lab and companies like W.R. Grace, Merkle, Tenable Network Security, Medstar, and Maxim Healthcare Services.

Howard County's strategic location, strong employment base, superb quality of life, and premium suburban setting position it as an excellent place to do business. The county's private sector industries generate \$21.9 billion in economic output. Top employers include Maryland Health Enterprises Inc, Lb& B Assoc Inc, Giant Food, W R Grace & Co, and Oracle MICROS. The county's main industries include scientific and technical services, construction, educational services, manufacturing, real estate, and healthcare.

<https://commerce.maryland.gov/Documents/ResearchDocument/HowardBef.pdf>
<https://hceda.org/why-howard-county/living/>
<https://www.dlir.state.md.us/lmi/emplists/howard.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	440
3-4 years	314
5 years	211
6-8 years	613
9-11 years	384
Total Children in Households Aged 0-11	1,962

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Kent is \$87,481⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,827	21.50%
Infant ¹	\$ 8,213	
Preschooler ²	\$10,614	
Food ³	\$12,612	14.40%
Housing ⁴	\$20,400	23.30%
Taxes ⁵	\$ 9,778	11.20%
Total	\$61,618	70.40%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Kent County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 157.95	\$246.17
2-4 years	\$ 141.54	\$204.11
5 years ¹	\$ 131.92	\$181.93
School Age Full ²	\$ 127.31	\$125.00
School Age B/A ³	\$ 81.88	\$ 92.50

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Kent	Maryland	Kent	Maryland
0-2 years	634	215,677	440	210,211
3-4 years	293	149,276	314	153,201
5 years	101	73,189	211	73,309
6-8 years	610	216,607	613	226,304
9-11 years	500	224,348	384	235,320
Total	2,138	879,097	1,962	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	820	615
Aged 25-29	405	542
Aged 30-34	489	465
Total Aged 20-34	1,714	1,622

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Kent	Maryland
2011		
Females	5,440	1,706,926
Males	5,688	1,772,418
2021		
Females	4,612	1,624,157
Males	4,887	1,706,122
Change		
Females	-15.2%	-4.8%
Males	-14.1%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	1,020	919	-9.9%
Children Under 6 with all custodial parents working	795	783	-1.5%
Total Children 6-17 years old	2,230	1,769	-20.7%
Children 6-17 with all custodial parents working	1,647	1,335	-18.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Kent	Maryland
2021	19,335	6,148,545
2011	20,098	5,736,545
2000	19,197	5,296,486
1990	17,842	4,780,753
1980	16,695	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	830	838
Aged 25-29	638	474
Aged 30-34	388	463
Total Aged 20-34	1,856	1,775

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	18,688	17,669
Total number of households	7,605	8,291
Average household size	2.46	2.13

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	5,056		4,936		-2.4%
Families Below Poverty Level	364	7.2%	343	6.9%	-5.8%
All Families with Children Under 5	621		479		-22.9%
All Families w Children Under 5 Below Poverty Level	164	26.4%	28	5.8%	-82.9%
All Families w Children Under 18	1,727		1,645		-4.7%
All Families w Children Under 18 Below Poverty Level	257	14.9%	252	15.3%	-1.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	3,411		2,893		-15.2%
Total Children Under 18 Below Poverty Level	660	19.3%	434	15.0%	-34.2%
Total Children Under 5 Below Poverty Level	235	25.4%	29	3.9%	-87.7%
Children 5-17 Below Poverty Level	425	17.1%	405	18.8%	-4.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Kent	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	13,803		4,240,795	
High School Graduate or Higher	12,506	90.6%	3,849,442	90.8%
Bachelors Degree or Higher	5,173	37.5%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Kent	2011	2021	% Change
Total Families	5,056	4,936	-2.4%
Total # of All Families with Related Children Under Age 6*	583	521	-10.6%
Total # of All Families with Related Children Under Age 18	1,581	1,301	-17.7%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Kent County) ¹	\$55,578
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Kent	\$92,164
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Kent	\$64,451
Maryland	\$91,431

Income Distribution

Percent Households

	Kent	Maryland
Under \$25,000	19%	12.3%
\$25,000-\$49,999	22%	14.6%
\$50,000-\$74,999	15%	14.7%
\$75,000 +	45%	58.5%
Total Households	8,291	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding.

Housing Information

	Kent	%	Maryland	%
Owner-Occupied housing	5,637	68.0%	1,543,719	67.3%
Renter-Occupied housing	2,654	32.0%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$266,900		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,767		\$2,111	
Median Gross Residential Monthly Rent	\$1,025		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Kent	Maryland
2001	3.2%	4.0%
2002	3.3%	3.9%
2003	3.4%	4.1%
2004	3.7%	3.9%
2005	3.2%	3.9%
2006	3.3%	3.7%
2007	3.6%	3.6%
2008	4.6%	4.5%
2009	7.1%	7.1%
2010	7.5%	7.3%
2011	7.4%	7.2%
2012	6.3%	6.5%
2013	6.4%	6.2%
2014	5.8%	5.6%
2015	4.9%	5.0%
2016	4.5%	4.5%
2017	4.6%	4.3%
2018	4.8%	4.5%
2019	4.2%	3.9%
2020	7.5%	8.3%
2021	6.2%	6.7%
2020	3.7%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	18	144
*OCC Licensed Group Programs	6	195
8-12 Hour Child Care Centers	5	187
Infant/Toddler	3	14
Part-Day	0	N/A
Before/after School (School & Center-Based)	3	148
Employer-Sponsored Centers	0	0
Nursery Schools	2	N/A
Private Kindergarten	2	N/A
**Head Start	1	34
***Public Pre-Kindergarten Sites	5	N/A
Total Infant/Toddler	20	46
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	3	0
Middle Schools	1	0
Combined	0	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	79	36
Kindergarten	125	46
Grades 1 - 6	775	226
Total	979	308

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

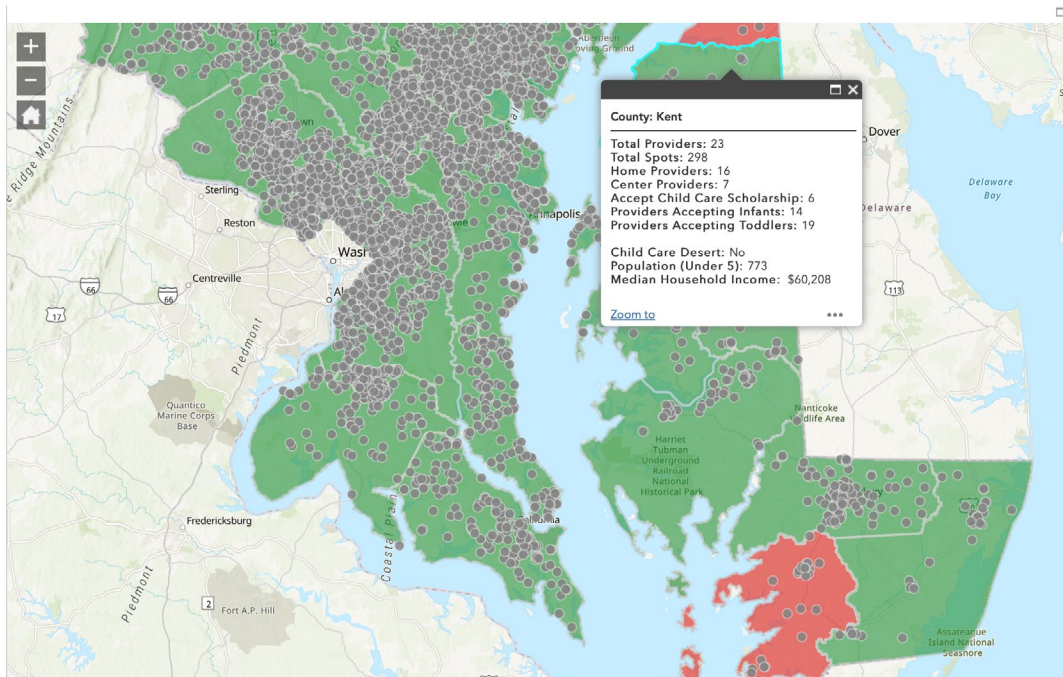
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Kent as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Chestertown 21620	4	22.2%	4	80.0%
Galena 21635	2	11.1%	0	0.0%
Kennedyville 21645	1	5.6%	0	0.0%
Millington 21651	4	22.2%	0	0.0%
Rock Hall 21661	3	16.7%	0	0.0%
Worton 21678	4	22.2%	1	20.0%
Totals	18	100.0%	5	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

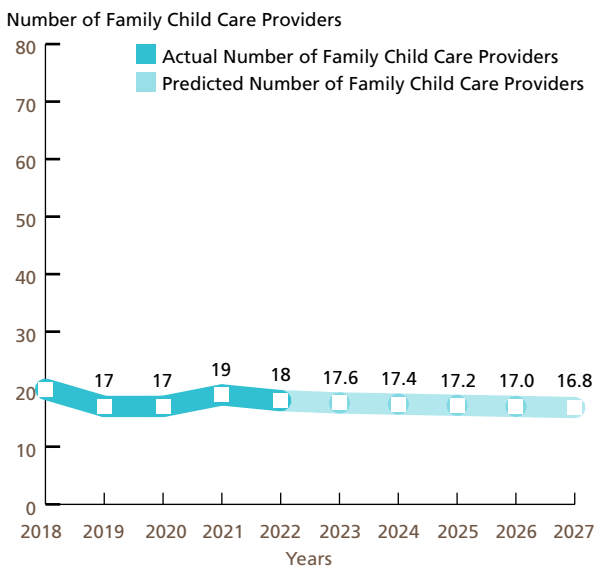
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

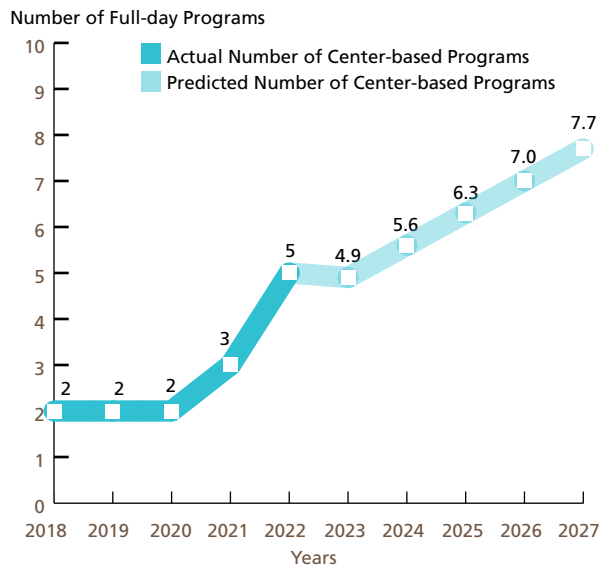


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Kent 2018-2027



Center-based Programs in Kent 2018-2027 Full-day (8 to 12 hours)

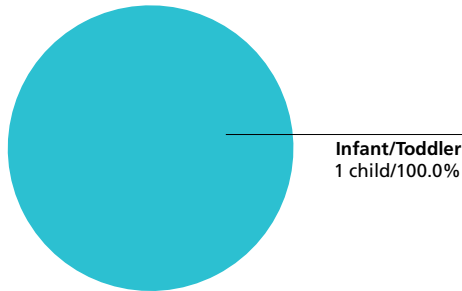


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

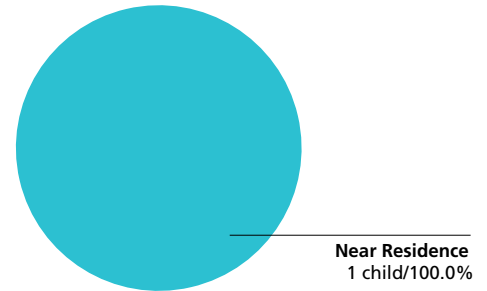
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Locational Preferences for Care

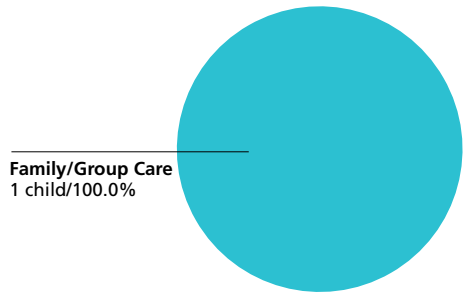
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Children Served by Type of Care Preferred

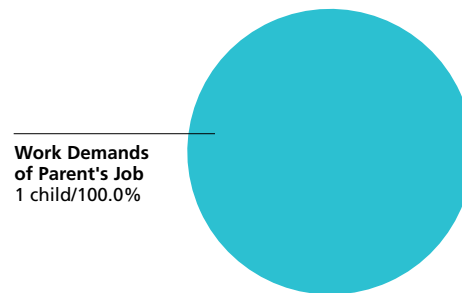
N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Reason Child Care is Needed

N=1



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Demand for Child Care

Number of Children Served by LOCATE: Child Care
1 child (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=1
Full-time: 1 child (100.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
1 (100.0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Kent County
4 (22.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Kent County
1 (20.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Kent County FY22 Allocation (estimated)
\$298,165 = 51 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
5 (27.8% of total family child care providers in Kent)

Centers who serve/have served children with special needs
3 (60.0% of total child care centers in Kent)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

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Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

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For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center

Salisbury University
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**MARYLAND CHILD CARE
RESOURCE NETWORK**

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Montgomery County is Maryland’s most populous jurisdiction and one of its most affluent. It has a stable and significant office market and is a major economic engine for the state. The county is home to an array of groundbreaking innovations such as mapping the human genome, developing life-saving therapies, building premier cybersecurity defenses, and driving world-class IT advancements. Educational and research organizations such as the John Hopkins University’s Montgomery County Campus, the Howard Hughes Medical Institute, the Henry M. Jackson Foundation, and the Universities at Shady Grove are located in Montgomery County. Federal facilities in the county include the National Institute of Health, the National Institute of Standards and Technology, and the Food and Drug Administration.

Montgomery County is home to a diversified economy motivating the county to support economic growth that emphasizes racial equity, social justice, innovation, and the environment. The Montgomery County Council is working towards creating 41,000 new housing units by 2030 with an emphasis on affordable housing. Montgomery County is also dedicated to growing businesses and generating jobs. The County Council has created legislation that will create clear target metrics, strategies, and concrete measures for increasing business activities. Successful industries in Montgomery County include information technology, telecommunications, biotechnology, software development, aerospace engineering, professional and scientific services, and government/federal contractors. The county’s private sector industries generate \$75.1 billion in economic output and continue to be a major economic contributor to the state of Maryland. Major employers include USSI Inc, ABT Associates Inc, Adventist, GEICO, Safeway, Integrated Service Mgmt LLC, and Lockheed Martin.

<https://commerce.maryland.gov/Documents/ResearchDocument/MontgomeryBef.pdf>
<https://www.montgomerycountymd.gov/COUNCIL/resources/EconomicDevelopment/index.html>
<https://www.dllr.state.md.us/lmi/emplists/montgomery.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	37,627
3-4 years	26,531
5 years	11,906
6-8 years	40,741
9-11 years	42,485
Total Children in Households Aged 0-11	159,290

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Montgomery is \$133,556⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 35,713	26.70%
Infant ¹	\$15,958	
Preschooler ²	\$19,755	
Food ³	\$ 12,612	9.40%
Housing ⁴	\$ 31,056	23.30%
Taxes ⁵	\$ 19,192	14.40%
Total	\$ 98,573	73.80%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Montgomery County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 306.88	\$ 449.47
2-4 years	\$ 280.39	\$ 379.91
5 years ¹	\$ 260.68	\$ 342.77
School Age Full ²	\$ 242.50	\$ 298.79
School Age B/A ³	\$ 151.38	\$ 160.74

Source: MFN/LOCATE: Child Care, 6/22.
¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).³ Average cost of before and after school child care.

Population Information

Child Population

	2011		2021	
	Montgomery	Maryland	Montgomery	Maryland
0-2 years	37,827	215,677	37,627	210,211
3-4 years	25,945	149,276	26,531	153,201
5 years	11,820	73,189	11,906	73,309
6-8 years	38,603	216,607	40,741	226,304
9-11 years	38,629	224,348	42,485	235,320
Total	152,824	879,097	159,290	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	26,358	29,384
Aged 25-29	32,898	31,041
Aged 30-34	33,557	35,270
Total Aged 20-34	92,813	95,695

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Montgomery	Maryland
2011		
Females	295,864	1,706,926
Males	314,040	1,772,418
2021		
Females	288,258	1,624,157
Males	306,841	1,706,122
Change		
Females	-2.6%	-4.8%
Males	-2.3%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	74,020	73,647	-0.5%
Children Under 6 with all custodial parents working	51,734	54,855	6.0%
Total Children 6-17 years old	150,678	164,482	9.2%
Children 6-17 with all custodial parents working	115,136	129,186	12.2%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Montgomery	Maryland
2021	1,057,201	6,148,545
2011	959,738	5,736,545
2000	873,341	5,296,486
1990	757,027	4,780,753
1980	579,053	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	27,111	29,340
Aged 25-29	31,701	30,974
Aged 30-34	30,949	33,716
Total Aged 20-34	89,761	94,030

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	951,562	1,049,014
Total number of households	355,434	383,308
Average household size	2.68	2.74

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	242,848		267,285		10.1%
Families Below Poverty Level	10,155	4.2%	12,844	4.8%	26.5%
All Families with Children Under 5	48,544		45,702		-5.9%
All Families w Children Under 5 Below Poverty Level	3,830	7.9%	3,694	8.1%	-3.6%
All Families w Children Under 18	125,465		131,902		5.1%
All Families w Children Under 18 Below Poverty Level	8,102	6.5%	9,045	6.9%	11.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	228,975		243,159		6.2%
Total Children Under 18 Below Poverty Level	17,610	7.7%	21,328	8.8%	21.1%
Total Children Under 5 Below Poverty Level	5,292	8.4%	6,029	9.6%	13.9%
Children 5-17 Below Poverty Level	12,318	7.4%	15,299	8.5%	24.2%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Montgomery	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	729,167		4,240,795	
High School Graduate or Higher	665,229	91.2%	3,849,442	90.8%
Bachelors Degree or Higher	435,904	59.8%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Montgomery	2011	2021	% Change
Total Families	242,848	267,285	10.1%
Total # of All Families with Related Children Under Age 6*	50,320	46,972	-6.7%
Total # of All Families with Related Children Under Age 18	118,235	122,699	3.8%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Montgomery County) ¹	\$68,185
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Montgomery	\$140,347
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Montgomery	\$117,345
Maryland	\$91,431

Income Distribution	Percent Households	
	Montgomery	Maryland
Under \$25,000	9%	12.3%
\$25,000-\$49,999	11%	14.6%
\$50,000-\$74,999	12%	14.7%
\$75,000 +	68%	58.5%
Total Households	383,308	2,294,270

Housing Information

	Montgomery	%	Maryland	%
Owner-Occupied housing	250,746	65.4%	1,543,719	67.3%
Renter-Occupied housing	132,562	34.6%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$508,600		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,679		\$2,111	
Median Gross Residential Monthly Rent	\$1,844		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Montgomery	Maryland
2001	2.6%	4.0%
2002	2.5%	3.9%
2003	2.5%	4.1%
2004	2.2%	3.9%
2005	2.8%	3.9%
2006	2.7%	3.7%
2007	2.7%	3.6%
2008	3.3%	4.5%
2009	5.3%	7.1%
2010	5.5%	7.3%
2011	5.5%	7.2%
2012	4.9%	6.5%
2013	4.9%	6.2%
2014	4.5%	5.6%
2015	4.0%	5.0%
2016	3.6%	4.5%
2017	3.2%	4.3%
2018	3.8%	4.5%
2019	3.4%	3.9%
2020	8.1%	8.3%
2021	6.4%	6.7%
2022	3.3%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	772	6,121
*OCC Licensed Group Programs	497	38,830
8-12 Hour Child Care Centers	355	28,661
Infant/Toddler	165	2,756
Part-Day	59	N/A
Before/after School (School & Center-Based)	296	23,633
Employer-Sponsored Centers	8	928
Nursery Schools	125	N/A
Private Kindergarten	55	N/A
**Head Start	10	856
***Public Pre-Kindergarten Sites	64	N/A
Total Infant/Toddler	904	4,775
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	135	28
Middle Schools	40	1
Combined	0	79

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	3,639	2,907
Kindergarten	10,787	1,975
Grades 1 - 6	68,576	10,213
Total	83,002	15,095

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Regulated Early Childhood Programs and Education

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Montgomery as of June 30, 2022.

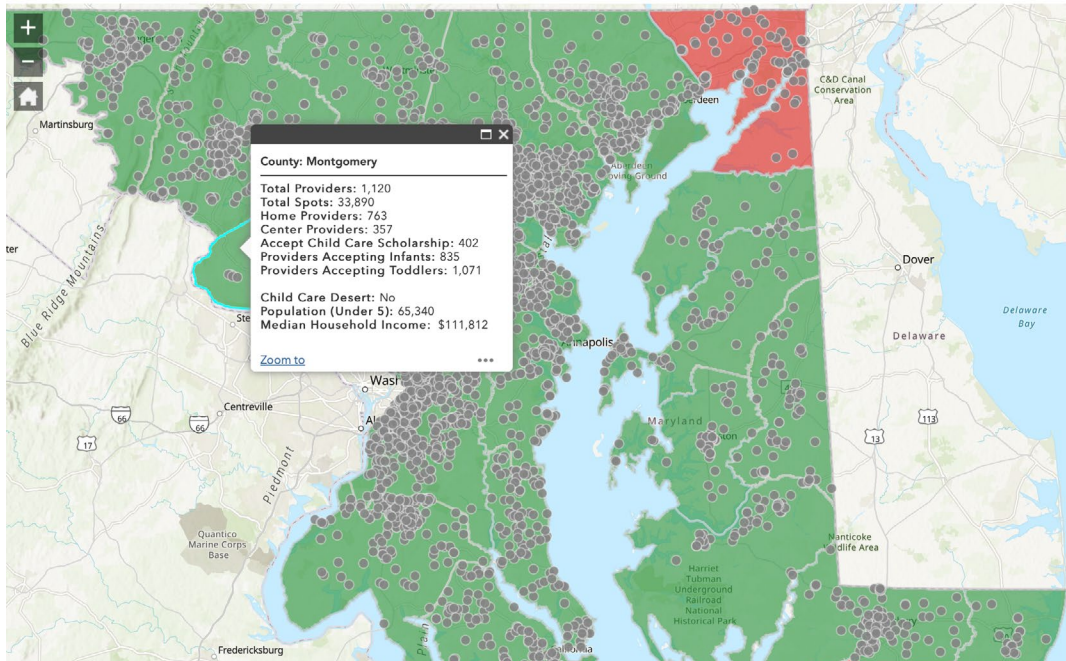
Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Ashton 20861	2	0.3%	1	0.3%
Bethesda 20814	8	1.0%	21	5.9%
Bethesda 20816	3	0.4%	8	2.3%
Bethesda 20817	28	3.6%	19	5.4%
Bethesda 20892	0	0.0%	2	0.6%
Boyd's 20841	8	1.0%	3	0.8%
Brookeville 20833	4	0.5%	0	0.0%
Burtonsville 20866	18	2.3%	2	0.6%
Cabin John 20818	1	0.1%	1	0.3%
Chevy Chase 20815	1	0.1%	10	2.8%
Clarksburg 20871	40	5.2%	2	0.6%
Damascus 20872	16	2.1%	5	1.4%
Darnestown 20874	3	0.4%	2	0.6%
Darnestown 20878	0	0.0%	1	0.3%
Derwood 20855	7	0.9%	3	0.8%
Dickerson 20838	0	0.0%	1	0.3%
Gaithersburg 20877	22	2.9%	12	3.4%
Gaithersburg 20878	35	4.5%	12	3.4%
Gaithersburg 20879	26	3.4%	6	1.7%
Gaithersburg 20882	8	1.0%	1	0.3%
Gaithersburg 20886	7	0.9%	1	0.3%
Gaithersburg 20899	0	0.0%	1	0.3%
Garrett Park 20896	0	0.0%	3	0.8%
Germantown 20874	61	7.9%	16	4.5%
Germantown 20876	36	4.7%	11	3.1%
Germantown 20879	1	0.1%	0	0.0%
Kensington 20895	6	0.8%	8	2.3%
Laytonsville 20882	1	0.1%	0	0.0%

Montgomery Village 20886	21	2.7%	4	1.1%
North Bethesda 20852	0	0.0%	3	0.8%
North Potomac 20878	14	1.8%	5	1.4%
Olney 20832	28	3.6%	12	3.4%
Poolesville 20837	2	0.3%	3	0.8%
Potomac 20850	0	0.0%	1	0.3%
Potomac 20854	18	2.3%	20	5.6%
Rockville 20851	15	1.9%	6	1.7%
Rockville 20852	12	1.6%	17	4.8%
Rockville 20853	40	5.2%	11	3.1%
Rockville 20854	0	0.0%	3	0.8%
Rockville 20855	9	1.2%	4	1.1%
Rockville 20845	1	0.1%	0	0.0%
Rockville 20850	21	2.7%	25	7.0%
Sandy Spring 20860	1	0.1%	2	0.6%
Silver Spring 20901	43	5.6%	13	3.7%
Silver Spring 20902	62	8.0%	11	3.1%
Silver Spring 20903	15	1.9%	3	0.8%
Silver Spring 20904	36	4.7%	19	5.4%
Silver Spring 20905	14	1.8%	5	1.4%
Silver Spring 20906	58	7.5%	12	3.4%
Silver Spring 20910	5	0.6%	13	3.7%
Spencerville 20868	1	0.1%	2	0.6%
Takoma Park 20912	10	1.3%	8	2.3%
Wheaton 20902	3	0.4%	1	0.3%
Totals	772	100.0%	355	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

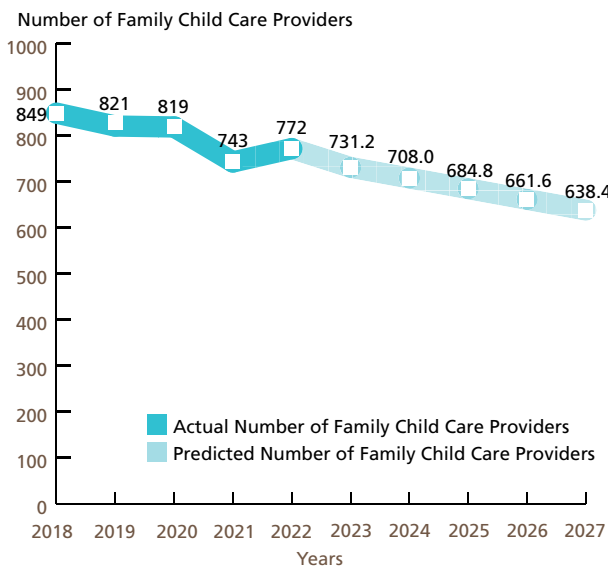
Supply of Regulated Child Care

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

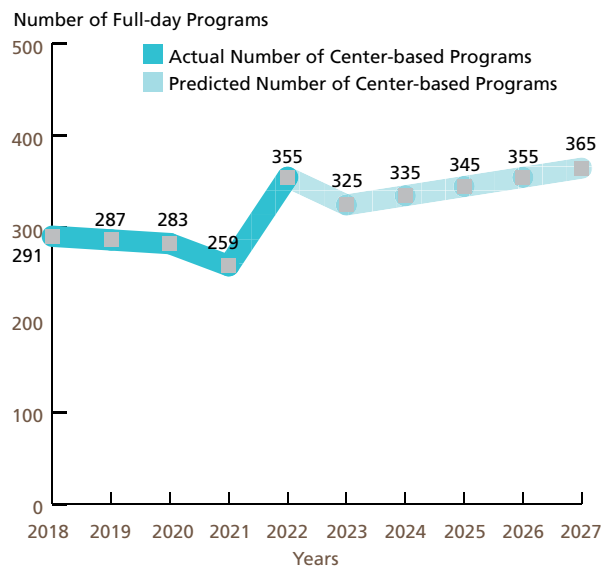


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Montgomery 2018-2027



Center-based Programs in Montgomery 2018-2027 Full-day (8 to 12 hours)



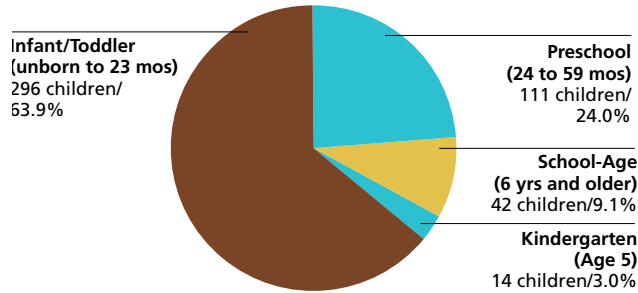
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

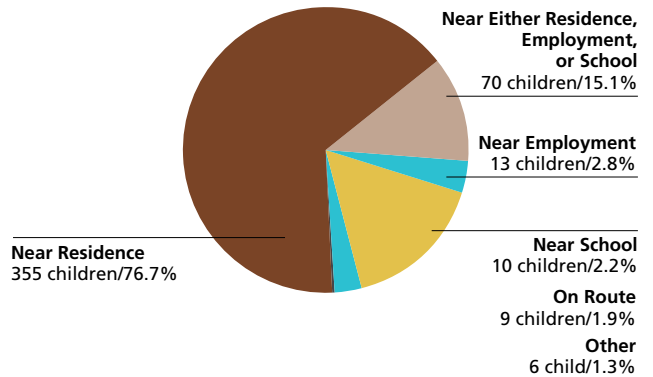
N=463



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

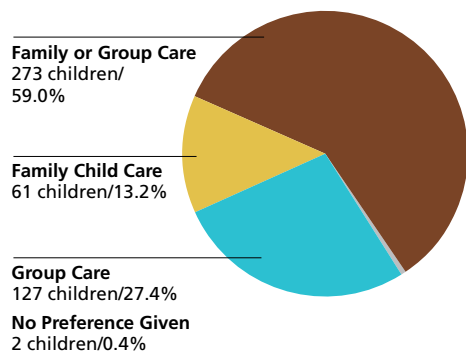
N=463



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

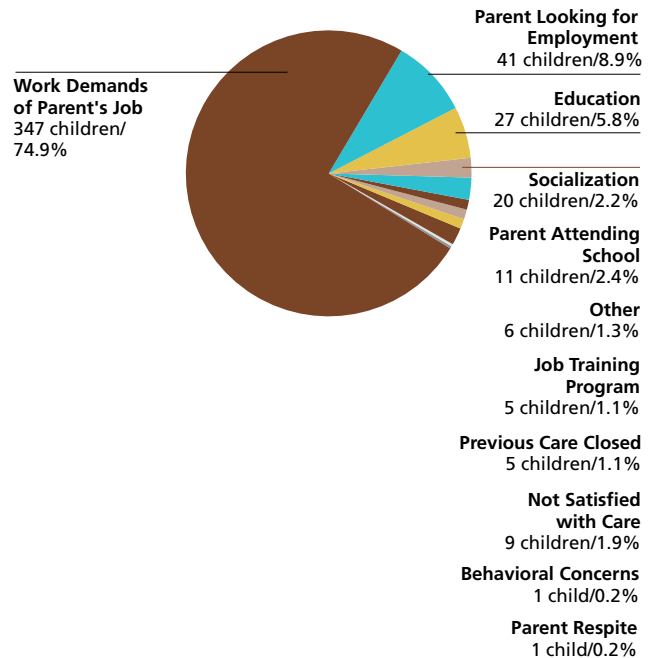
N=463



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=463



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
463 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N= 463

Full-time: 367 children (79.3%)

Part-time: 80 children (17.3%)

Other*: 16 children (3.4%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Note: Percentage may not total 100% because of rounding.

Major Reasons Parents Could Not Find Child Care in Montgomery County

Reason	Count
No vacancies for Infant	1
No vacancies for School-Age	1
Schedule	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Montgomery County

Factor	Count
Caregiver	17
Educational program	17
Environment	13
Proximity to home, work, school	12
Cost	8
Hours of operation/part time	4
Transportation	2
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

July 2021 Children Receiving Child Care Scholarship
2,003

Source: Maryland State Department of Education 2020.

* Formerly Child Care Subsidy Program

Fiscal Year 2020 Monthly Average Number of Children Receiving WPA
259

NOTE: ¹Child Care Scholarship Program (formerly Child CCS Program) is a statewide program funded with federal and state dollars and administered by the Maryland Department of Human Resources*. ²WPA, The Working Parents Assistance Program is a County-funded subsidy program. Source: WPA Automated System, 2020. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

Supply of Child Care

Child Care Scholarship Program (CCS)*

Number of Family Child Care Providers serving WPA Children in Montgomery County
23

Number of Child Care Centers serving WPA Children in Montgomery County
63

* Formerly Child Care Subsidy Program

Source: WPA Automated System, 2020. WPA implemented the new subsidy tables on September 1, 2019 and the new income guidelines on November 9, 2019 in response to the changes of the State's income levels in August 1, 2019 and new subsidy rates in September 1, 2019.

Number of Family Child Care Providers Serving SCCSP Children in Montgomery County
237 (30.7% of total family providers)

Number of Child Care Centers Serving SCCSP Children in Montgomery County
177 (49.9% of total centers)

Montgomery County FY22 Allocation (estimated)
\$26,459,371 = 2,247 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care

Special Needs Child Care

Family providers who serve/have served children with special needs
283 (36.7% of total family child care providers in Montgomery)

Centers who serve/have served children with special needs
196 (55.2% of total child care centers in Montgomery)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics Report dated July 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Montgomery County Child Care Resource and Referral Center

1401 Rockville Pike, Suite 200
Rockville, MD 20852
tel 240.777.3110

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MARYLAND CHILD CARE
RESOURCE NETWORK

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Content revised February 2023



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Frequently Requested Child Care Information

Prince George's County wraps around the eastern boundary of Washington D.C. and offers urban, suburban, and rural environments for employers and residents. The county is known for its friendly business climate, skilled workforce, and outstanding quality of life. Prince George's County upholds its business-friendly government by providing fast track permitting, tax incentives, and a foreign trade zone to make doing business in the county easy and efficient. The region is served by three international airports and the Port of Baltimore. The county also has significant federal facilities including Joint Base Andrews, NASA Goddard Space Flight Center, FDA, NOAA, USDA Beltsville Agricultural Research Center, and the U.S. Citizenship and Immigration Services headquarters. Academic facilities in the county include the University of Maryland College Park, the state's flagship public university, and other major institutions.

Prince George's County has one of the largest technology and aerospace sectors in the state and growing hospitality and healthcare sectors. 90% of the county's companies are small businesses. The private sector industries generate \$25.6 billion in economic output. Top employers include Wegmans, UM Laurel Medical Center, Orndorff & Spaid Inc, and Maryland Neuroimaging Center. Prince George's County has a multitude of growing sectors which speaks to the county's commitment to business growth. The county's optimal location, dedicated workforce, and economic opportunity make Prince George's County a desirable place to live in Maryland.

<https://commerce.maryland.gov/Documents/ResearchDocument/PrGeorgesBef.pdf>
<https://www.pgcedc.com/business-climate>
<https://www.dlir.state.md.us/lmi/emplists/prgeorges.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	36,705
3-4 years	24,713
5 years	12,053
6-8 years	34,255
9-11 years	37,372
Total Children in Households Aged 0-11	145,098

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$101,564⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$12,748	
Preschooler ²	\$11,980	
Food ³	\$12,612	12.40%
Housing ⁴	\$25,452	25.10%
Taxes ⁵	\$11,919	11.70%
Total	\$74,712	73.60%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Prince George's	Family Child Care Programs	Child Care Centers
0-23 months	\$245.16	\$314.90
2-4 years	\$209.75	\$230.39
5 years ¹	\$188.91	\$222.20
School Age Full ²	\$168.91	\$196.24
School Age B/A ³	\$121.63	\$144.98

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Prince George's	Maryland	Prince George's	Maryland
0-2 years	35,038	215,677	36,705	210,211
3-4 years	24,182	149,276	24,713	153,201
5 years	11,263	73,189	12,053	73,309
6-8 years	31,633	216,607	34,255	226,304
9-11 years	33,006	224,348	37,372	235,320
Total	135,122	879,097	145,098	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	33,002	31,176
Aged 25-29	32,645	34,321
Aged 30-34	31,399	34,286
Total Aged 20-34	97,046	99,783

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2011		
Females	282,327	1,706,926
Males	272,804	1,772,418
2021		
Females	269,222	1,624,157
Males	273,412	1,706,122
Change		
Females	-4.6%	-4.8%
Males	0.2%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	67,236	69,360	3.2%
Children Under 6 with all custodial parents working	53,314	53,119	-0.4%
Total Children 6-17 years old	127,927	130,250	1.8%
Children 6-17 with all custodial parents working	108,978	103,718	-4.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Prince George's	Maryland
2021	957,767	6,148,545
2011	858,539	5,736,545
2000	801,515	5,296,486
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	34,756	31,138
Aged 25-29	32,282	34,363
Aged 30-34	28,857	33,929
Total Aged 20-34	95,895	99,430

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	836,521	939,343
Total number of households	302,091	337,366
Average household size	2.77	2.78

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	199,493		216,585		8.6%
Families Below Poverty Level	10,589	5.3%	13,040	6.0%	23.1%
All Families with Children Under 5	40,890		39,509		-3.4%
All Families w Children Under 5 Below Poverty Level	3,944	9.6%	4,320	10.9%	9.5%
All Families w Children Under 18	109,031		103,330		-5.2%
All Families w Children Under 18 Below Poverty Level	8,223	7.5%	9,813	9.5%	19.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	203,943		208,774		2.4%
Total Children Under 18 Below Poverty Level	19,905	9.8%	26,537	12.7%	33.3%
Total Children Under 5 Below Poverty Level	6,271	10.8%	6,827	11.4%	8.9%
Children 5-17 Below Poverty Level	13,634	9.3%	19,710	13.2%	44.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Prince George's	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	653,179		4,240,795	
High School Graduate or Higher	569,766	87.2%	3,849,442	90.8%
Bachelors Degree or Higher	228,098	34.9%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Prince George's	2011	2021	% Change
Total Families	199,493	216,585	8.6%
Total # of All Families with Related Children Under Age 6*	37,951	37,065	-2.3%
Total # of All Families with Related Children Under Age 18	94,283	87,175	-7.5%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Prince George's County) ¹	\$67,146
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Prince George's	\$106,626
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Prince George's	\$91,124
Maryland	\$91,431

Income Distribution	Percent Households	
	Prince George's	Maryland
Under \$25,000	11%	12.3%
\$25,000-\$49,999	14%	14.6%
\$50,000-\$74,999	16%	14.7%
\$75,000 +	59%	58.5%
Total Households	337,366	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Prince George's	%	Maryland	%
Owner-Occupied housing	209,794	62.2%	1,543,719	67.3%
Renter-Occupied housing	127,572	37.8%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$337,800		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,212		\$2,111	
Median Gross Residential Monthly Rent	\$1,593		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Prince George's	Maryland
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%
2020	9.9%	8.3%
2021	8.3%	6.7%
2022	4.6%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	628	4,992
*OCC Licensed Group Programs	367	22,311
8-12 Hour Child Care Centers	247	17,158
Infant/Toddler	139	1,753
Part-Day	27	N/A
Before/after School (School & Center-Based)	273	17,698
Employer-Sponsored Centers	7	415
Nursery Schools	37	N/A
Private Kindergarten	13	N/A
**Head Start	15	570
***Public Pre-Kindergarten Sites	103	N/A
Total Infant/Toddler	745	3,086
Youth Camp	5	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	121	3
Middle Schools	24	0
Combined	12	44

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	4,106	525
Kindergarten	9,336	708
Grades 1 - 6	57,534	3,938
Total	70,976	5,171

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Supply of Child Care

Supply of Family Child Care

City	# of Providers	Number Providing Services to			Mean Weekly Cost of Care			
		Infant	Pre-school	School-Age	Infants	Pre-school	B/A School	
ACCOKEEK	11	11	11	7		224.33	185.88	117.14
ADELPHI	5	5	5	5		224.00	194.17	92.50
BELTSVILLE	15	15	15	13		242.96	198.22	125.71
BERWYN HEIGHTS	6	6	6	5		237.50	183.61	111.67
BOWIE	80	75	71	60		247.62	202.83	112.45
BRANDYWINE	9	8	8	7		244.17	197.71	86.67
BROCK HALL	1	1	1	1				
CAMP SPRINGS	1	1	1	1		185.00	165.00	100.00
CAPITOL HEIGHTS	35	31	33	32		207.18	174.02	109.09
CHELTENHAM	4	3	3	2		267.50	227.86	180.00
CHEVERLY	1	1	1	1		200.00	185.00	95.00
CLINTON	43	40	43	35		218.92	180.82	102.07
COLLEGE PARK	10	5	10	5		366.28	232.60	147.50
DISTRICT HEIGHTS	21	18	18	17		211.36	173.12	101.00
FAIRMONT HEIGHTS	1	1	1	0		200.00	143.75	
FORESTVILLE	7	6	7	6		206.25	184.64	120.33
FORT WASHINGTON	15	8	14	13		322.57	214.10	134.20
GLENARDEN	4	4	4	4		211.00	177.00	96.67
GLENN DALE	5	5	5	5		191.00	166.00	122.00
GREENBELT	9	9	8	6		233.33	184.83	92.00
HYATTSVILLE	38	37	35	32		220.75	192.35	108.33
LANDOVER	10	10	10	10		208.55	177.13	110.00
LANDOVER HILLS	2	2	2	2		200.00	173.33	95.00
LANHAM	32	32	32	30		235.46	199.56	117.75
LARGO	2	1	2	2		235.00	180.00	85.00
LAUREL	52	48	46	38		247.17	201.55	123.59
MARLOW HEIGHTS	1	1	1	0		160.00	150.00	
MITCHELLVILLE	12	12	12	10		228.75	195.89	115.00
MORNINGSIDE	1	1	1	1		250.00	195.00	125.00
MOUNT RAINIER	4	4	4	4		312.50	267.81	162.50
NEW CARROLLTON	6	6	4	4		204.00	172.75	120.00
OXON HILL	12	10	10	9		221.18	190.40	140.56
RIVERDALE	10	10	10	8		253.00	224.43	157.50
SEAT PLEASANT	4	4	4	4		247.50	182.50	111.25
SILVER SPRING	3	3	3	1		193.75	161.43	
SPRINGDALE	3	3	3	3		201.67	192.08	110.00
SUITLAND	22	20	22	19		218.95	175.39	111.25
TEMPLE HILLS	29	28	28	25		208.70	167.14	112.05
UPPER MARLBORO	83	77	80	69		238.38	201.89	121.67

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/22.

Supply of Child Care

Supply of Full-Day Center Care

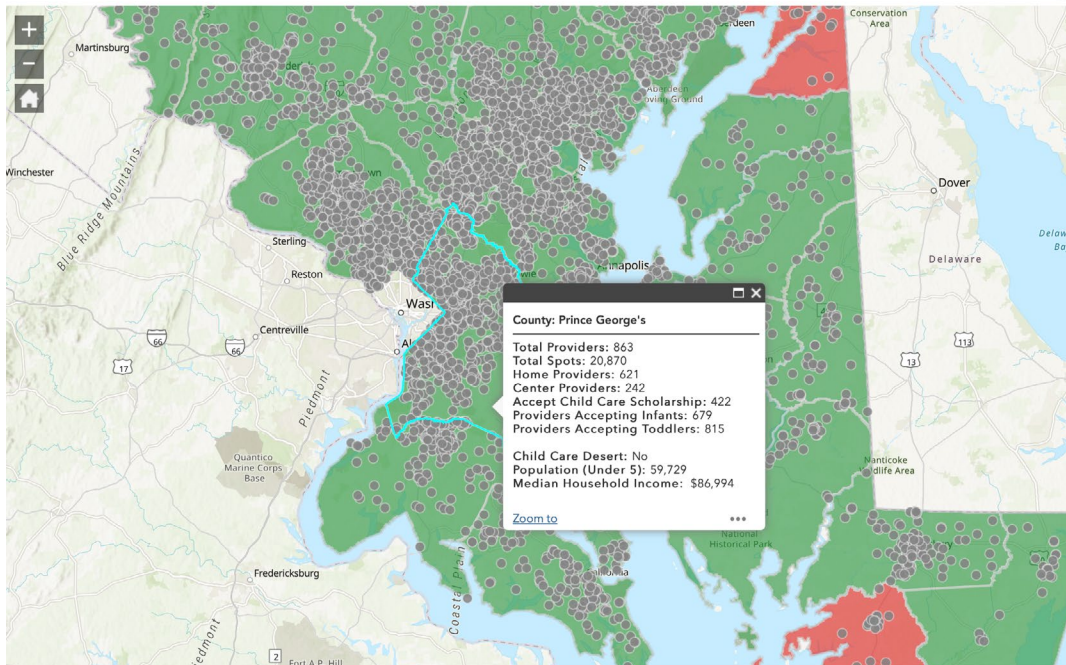
Number Providing Services to					Mean Weekly Cost of Care			
City	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School	
ACCOKEEK	2	1	2	2		350.00	228.13	195.00
ADELPHI	3	2	3	3		278.75	230.00	130.00
BELTSVILLE	7	5	7	6		360.70	255.56	197.80
BLADENSBURG	2	2	2	1		175.00	145.00	100.00
BOWIE	23	15	20	9		339.54	247.93	173.18
BRANDYWINE	3	2	3	3		256.25	177.19	101.25
BRENTWOOD	1	1	1	1		220.00	167.50	110.00
CAMP SPRINGS	4	1	4	2		232.13	165.97	125.00
CAPITOL HEIGHTS	12	7	12	10		255.00	179.86	96.57
CHEVERLY	4	1	3	2		300.00	225.00	115.00
CLINTON	11	3	10	8		275.00	186.14	145.00
COLLEGE	1	0	1	0		N/A		
COLLEGE PARK	9	5	9	5		366.28	232.60	147.50
DISTRICT HEIGHTS	8	3	6	5		242.50	188.75	151.30
FORESTVILLE	3	3	3	3		250.00	190.83	145.00
FORT WASHINGTON	14	8	14	14		295.14	209.44	138.40
GLENARDEN	1	0	1	1			262.50	125.00
GLENN DALE	3	1	3	2		380.00	259.96	
GREENBELT	6	1	6	1		350.00	244.69	149.00
HYATTSVILLE	16	11	16	10		328.60	218.73	122.50
LANDOVER	16	7	15	9		264.83	188.92	141.88
LANDOVER HILLS	3	1	3	2		189.00	237.17	
LANHAM	10	8	10	5		337.93	243.42	163.43
LARGO	3	2	2	2		341.67	241.25	177.50
LAUREL	20	10	19	12		334.24	236.45	141.83
MITCHELLVILLE	4	2	4	2		306.67	268.83	184.00
MOUNT RAINIER	1	0	1	1			225.00	125.00
NEW CARROLLTON	1	0	1	1			235.00	150.00
OXON HILL	6	3	4	3		261.03	197.67	127.50
RIVERDALE	5	3	5	1		368.33	223.65	85.00
SEABROOK	1	0	1	1		196.25	100.00	
SPRINGDALE	1	0	1	1		230.00	168.75	125.00
SUITLAND	9	5	9	5		318.94	196.81	86.67
TEMPLE HILLS	17	8	15	14		255.12	180.96	126.67
UPPER MARLBORO	16	6	14	13		284.62	202.64	127.50

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Source: MFN/LOCATE: Child Care, 6/22.

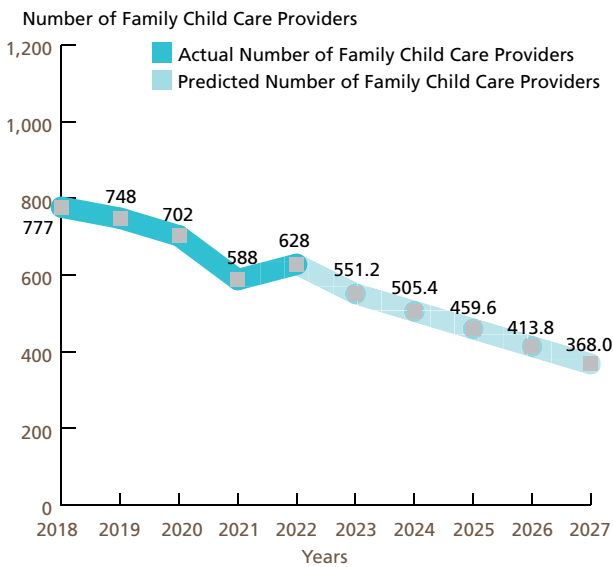
Supply of Regulated Child Care

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

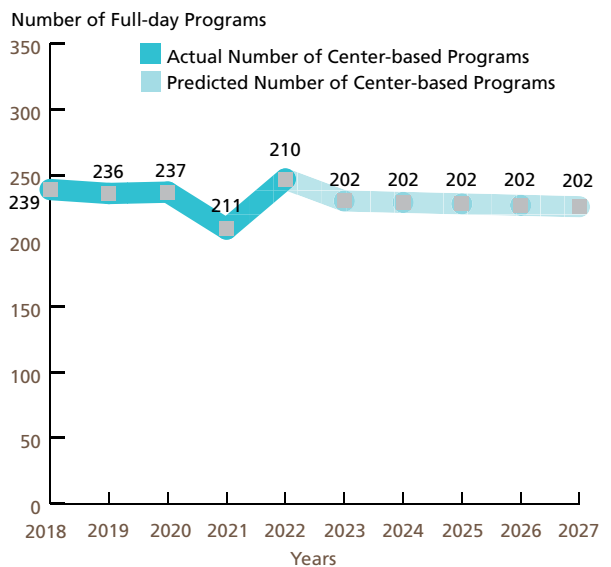


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2018-2027



Center-based Programs in Prince George's 2018-2027 Full-day (8 to 12 hours)

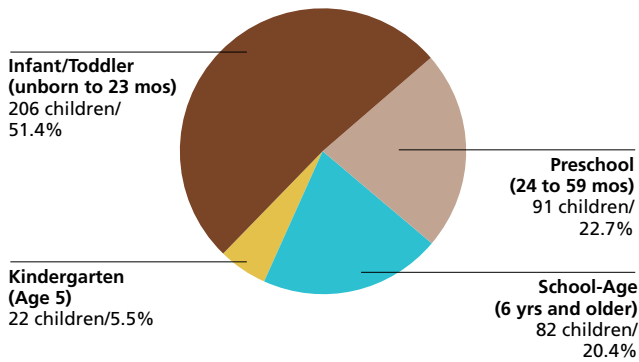


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

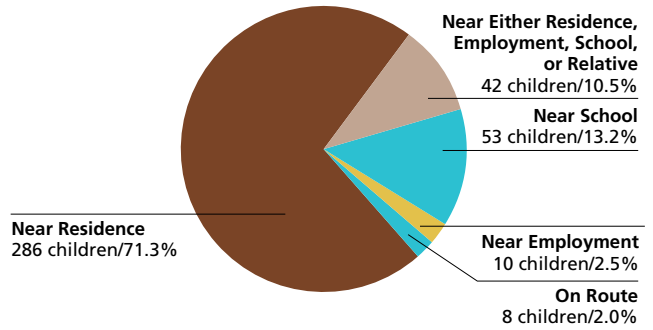
N=401



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

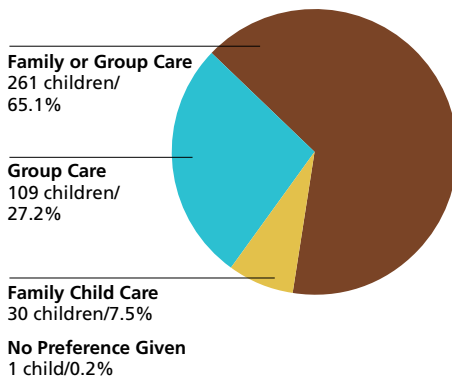
N=401



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

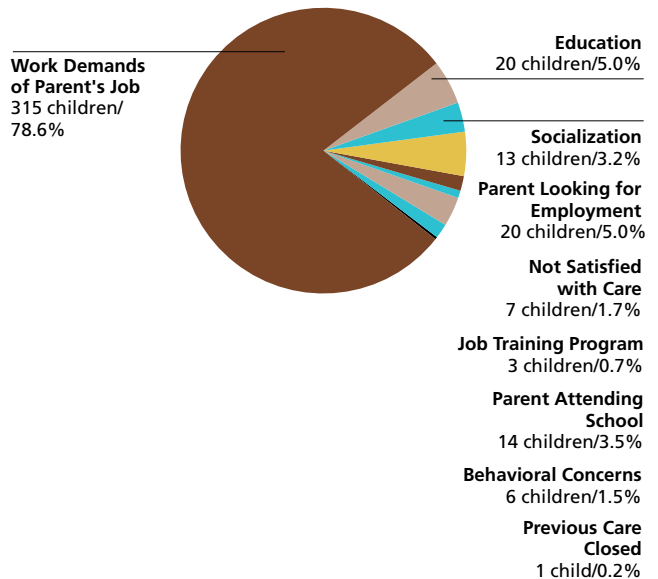
N=401



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=401



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
401 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=401

Full-time: 286 children (71.3%)

Part-time: 95 children (23.7%)

Other*: 20 children (5.0%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
146 (38.4% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
88 (23.2% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Prince George's

Reason	Count
Combination of ages	3
Other	3
No Vacancies for School Age	2
No Vacancies for Pre-School	1
Special Needs	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Prince George's

Factor	Count
Caregiver	27
Environment	24
Educational program	21
Proximity to home, work, school	12
Cost	9
Hours of operation/part time	4
Only program/provider with vacancy	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Prince George's
266 (42.4% of total family child care providers)

Child Care Centers willing to care for CCS children in Prince George's County
170 (68.8% of total child care centers)

Source: LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Prince George's FY22 Allocation (estimated)
\$22,241,084 = 2,749 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
362 (57.6% of total family child care providers in Prince George's)

Centers who serve/have served children with special needs
164 (66.4% of total child care centers in Prince George's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

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MARYLAND CHILD CARE RESOURCE NETWORK

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Content revised February 2023



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Frequently Requested Child Care Information

Queen Anne's County's optimal location on Maryland's Eastern Shore is the right place for companies seeking a prime, affordable location offering an excellent quality of life and a well-educated workforce. The county is the gateway to Maryland's Eastern Shore and is within a one-hour drive of the major metropolitan areas of Baltimore, Washington D.C., Philadelphia, and Wilmington, DE via US Route 301/50. Caroline County also has easy access to marine terminals, ports, and an international airport, as well as government facilities, federal laboratories, and technology centers. The county's excellent location offers a variety of lifestyle and business choices

Queen Anne's County has 1,400 business which employ more than 12,400 workers and generate \$1.2 billion in economic output. Major employers include The Inn at Chesapeake Bay Beach Club, S.E.W. Friel, PRS Guitars, and Shore Health System. The county manages incentive programs such as the Queen Anne's County Enterprise Zone, an Opportunity Zone, a Foreign-Trade Zone, an Economic Development Incentive Fund, and a low interest loan portfolio. Additionally, the county levies no business personal property tax.

- <https://commerce.maryland.gov/Documents/ResearchDocument/QueenAnnesBef.pdf>
Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
- https://data.bls.gov/cew/apps/table_maker/v4/table_maker.htm#type=1&year=2020&qtr=1&own=5&ind=10&supp=0 Source: U.S. Bureau of Labor Statistics, Quarterly Census of Employment and Wages, March 2020.
- <https://www.dlfr.state.md.us/lmi/emplists/> Source: Maryland Department of Labor, Major Employers List- Workforce Information & Performance, 2021

Child Population 2021

Age Group	Number in age group
0-2 years	1,436
3-4 years	1,042
5 years	645
6-8 years	1,749
9-11 years	1,729
Total Children in Households Aged 0-11	6,601

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Queen Anne's is \$113,689⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$18,465	16.20%
Infant ¹	\$10,055	
Preschooler ²	\$8,410	
Food ³	\$12,612	11.10%
Housing ⁴	\$26,136	23.00%
Taxes ⁵	\$14,186	12.50%
Total	\$71,399	62.80%

- Average cost of full-time care in a family child care home (LOCATE, 2022).
- Average cost of full-time care in a child care center (LOCATE, 2022).
- National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).
- Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
- State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.
- Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Queen Anne's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 193.36	\$ 292.10
2-4 years	\$ 162.80	\$ 161.73
5 years ¹	\$ 154.56	\$ 163.06
School Age Full ²	\$ 145.00	\$ 190.25
School Age B/A ³	\$ 103.60	\$ 112.44

Source: MFN/LOCATE: Child Care, 6/22.

- Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
- Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
- Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Queen Anne's	Maryland	Queen Anne's	Maryland
0-2 years	1,582	215,677	1,436	210,211
3-4 years	1,160	149,276	1,042	153,201
5 years	634	73,189	645	73,309
6-8 years	1,842	216,607	1,749	226,304
9-11 years	2,021	224,348	1,729	235,320
Total	7,239	879,097	6,601	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,060	1,070
Aged 25-29	1,010	1,166
Aged 30-34	1,153	1,429
Total Aged 20-34	3,223	3,665

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Queen Anne's	Maryland
2011		
Females	13,051	1,706,926
Males	14,874	1,772,418
2021		
Females	12,697	1,624,157
Males	14,012	1,706,122
Change		
Females	-2.7%	-4.8%
Males	-5.8%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	3,332	2,873	-13.8%
Children Under 6 with all custodial parents working	2,190	2,372	8.3%
Total Children 6-17 years old	7,846	7,250	-7.6%
Children 6-17 with all custodial parents working	6,226	5,703	-8.4%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Queen Anne's	Maryland
2021	49,702	6,148,545
2011	47,468	5,736,545
2000	40,563	5,296,486
1990	33,953	4,780,753
1980	25,508	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,260	1,333
Aged 25-29	1,026	1,253
Aged 30-34	1,124	1,352
Total Aged 20-34	3,410	3,938

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	46,951	49,236
Total number of households	17,189	18,914
Average household size	2.73	2.60

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	13,035		13,864		6.4%
Families Below Poverty Level	568	4.4%	569	4.1%	0.2%
All Families with Children Under 5	1,923		1,867		-2.9%
All Families w Children Under 5 Below Poverty Level	236	12.3%	173	9.3%	-26.7%
All Families w Children Under 18	5,751		5,910		2.8%
All Families w Children Under 18 Below Poverty Level	467	8.1%	434	7.3%	-7.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	11,427		10,549		-7.7%
Total Children Under 18 Below Poverty Level	1,040	9.1%	1,028	9.7%	-1.2%
Total Children Under 5 Below Poverty Level	271	9.9%	245	10.3%	-9.6%
Children 5-17 Below Poverty Level	769	8.9%	783	9.6%	1.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Queen Anne's	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	35,560		4,240,795	
High School Graduate or Higher	33,024	92.9%	3,849,442	90.8%
Bachelors Degree or Higher	13,144	37.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Queen Anne's	2011	2021	% Change
Total Families	13,035	13,864	6.4%
Total # of All Families with Related Children Under Age 6*	1,920	2,066	7.6%
Total # of All Families with Related Children Under Age 18	5,324	5,376	1.0%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Queen Anne's County)	\$49,642
Public School Teacher Salary Average (MD)	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Queen Anne's	\$117,432
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Queen Anne's	\$99,597
Maryland	\$91,431

Income Distribution	Percent Households	
	Queen Anne's	Maryland
Under \$25,000	10%	12.3%
\$25,000-\$49,999	12%	14.6%
\$50,000-\$74,999	14%	14.7%
\$75,000 +	64%	58.5%
Total Households	18,914	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Queen Anne's	%	Maryland	%
Owner-Occupied housing	15,419	81.5%	1,543,719	67.3%
Renter-Occupied housing	3,495	18.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$374,100		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,266		\$2,111	
Median Gross Residential Monthly Rent	\$1,550		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Queen Anne's	Maryland
2001	2.7%	4.0%
2002	2.4%	3.9%
2003	2.9%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	2.9%	3.7%
2007	3.0%	3.6%
2008	4.0%	4.5%
2009	6.6%	7.1%
2010	6.1%	7.3%
2011	6.4%	7.2%
2012	5.6%	6.5%
2013	5.2%	6.2%
2014	4.6%	5.6%
2015	4.3%	5.0%
2016	3.9%	4.5%
2017	3.7%	4.3%
2018	3.9%	4.5%
2019	3.4%	3.9%
2020	6.9%	8.3%
2021	5.2%	6.7%
2022	2.8%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	63	463
*OCC Licensed Group Programs	20	1,137
8-12 Hour Child Care Centers	12	894
Infant/Toddler	6	66
Part-Day	0	N/A
Before/after School (School & Center-Based)	11	720
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	1	60
***Public Pre-Kindergarten Sites	6	N/A
Total Infant/Toddler	67	188
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	8	1
Middle Schools	3	0
Combined	1	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	315	71
Kindergarten	528	43
Grades 1 - 6	3,027	161
Total	3,870	275

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

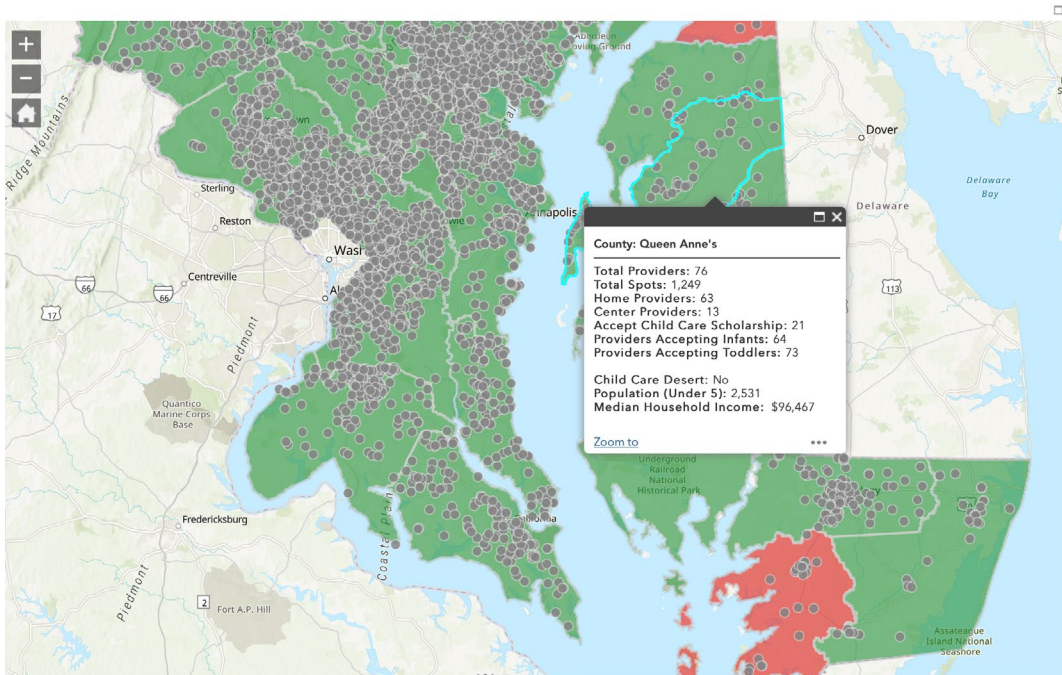
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Queen Anne's as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Barclay 21607	2	3.3%	0	0.0%
Centreville 21617	16	26.7%	1	8.3%
Chester 21619	4	6.7%	2	16.7%
Church Hill 21623	6	10.0%	0	0.0%
Crumpton 21628	2	3.3%	0	0.0%
Grasonville 21638	4	6.7%	2	16.7%
Marydel 21649	1	1.7%	0	0.0%
Millington 21651	2	3.3%	0	0.0%
Queen Anne 21657	1	1.7%	0	0.0%
Queenstown 21658	3	5.0%	0	0.0%
Stevensville 21666	15	25.0%	6	50.0%
Sudlersville 21668	4	6.7%	1	8.3%
Totals	63	100.0%	12	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 NOTE: Percentages may not total 100% because of rounding.

Supply of Regulated Early Childhood Programs and Education

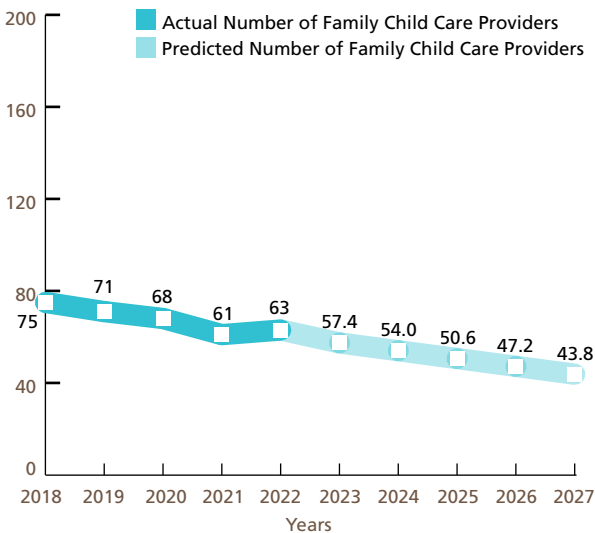
Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>



Past and Anticipated Growth Patterns for Family/Center Providers

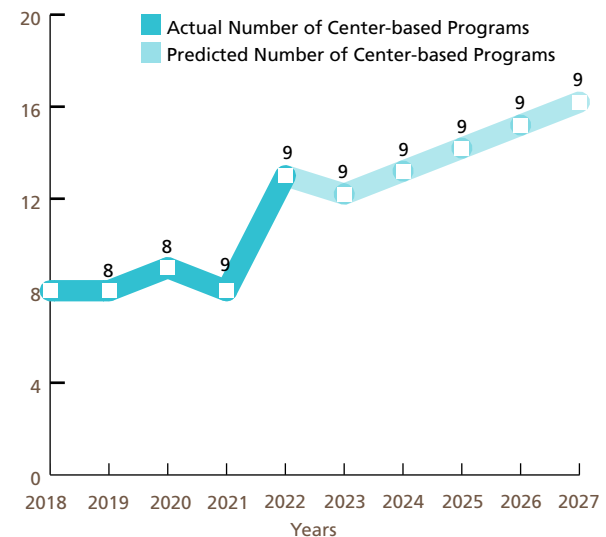
Family Child Care Providers in Queen Anne's 2018-2027

Number of Family Child Care Providers



Center-based Programs in Queen Anne's County 2018-2027 Full-day (8 to 12 hours)

Number of Full-day Programs



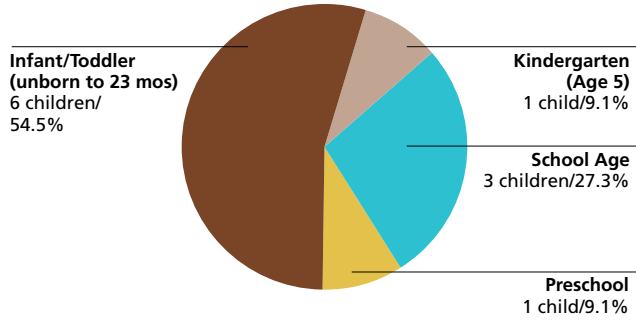
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.

Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

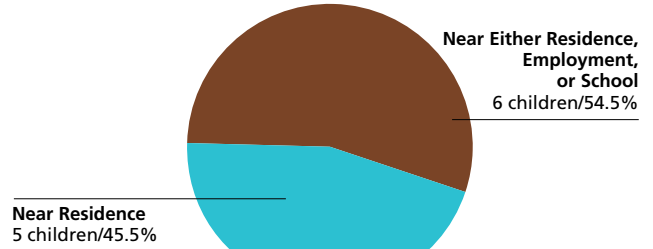
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

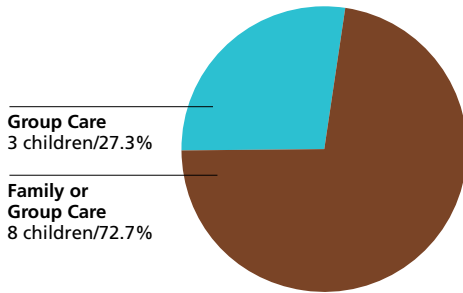
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

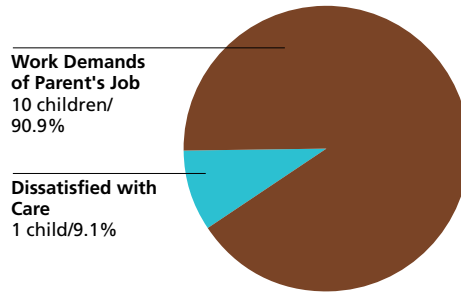
N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=11



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
11 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=11

Full-time: 10 children (90.9%)

Part-time: 1 child (9.1%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
7 (70.0% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
0 (0.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Queen Anne's County
14 (22.2% of total family child care providers)

Child Care Centers willing to care for CCS children in Queen Anne's County
6 (46.1% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Queen Anne's County FY22 Allocation (estimated)
\$401,246 = 59 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
31 (49.2% of total family child care providers in Queen Anne's)

Centers who serve/have served children with special needs
9 (69.2% of total child care centers in Queen Anne's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center

Salisbury University
East Campus Complex Ste 500
Power and Wayne Sts
Salisbury, MD 21804
tel 410.543.6650

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

1001 EASTERN AVENUE, 2ND FLOOR
BALTIMORE, MARYLAND 21202-4325
tel 410.659.7701 fax 410.783.0814

marylandfamilynetwork.org

Frequently Requested Child Care Information

St. Mary's County is a world-class center for research, development, testing and evaluation of aviation/ aircraft modification, unmanned and autonomous systems (UAS), and the defense/ commercialization of defense technologies. The county is situated on a peninsula in Southern Maryland with over 500 miles of shoreline on the Patuxent and Potomac Rivers and the Chesapeake Bay. The abundance of shoreline allows the county to offer high-tech jobs in a coastal setting. The Naval Air Station (NAS) Patuxent River, home to the U.S. Navy's Naval Air System Command (NAVAIR) and the Naval Air Warfare Center Aircraft Division (NAWCAD), employs approximately 25,000 military, civilian, and contract personnel.

St. Mary's County's private sector industries generate \$3.6 billion in economic output. The county's top industries include professional services, health services, construction, tourism, manufacturing, and agriculture. Major employers in those industries include Medstar St. Mary's Hospital, DynCorp International, BAE Systems, Booz Allen Hamilton, and SAIC. The county's location allows for easy access to major metropolitan areas and the regulatory center of Washington D.C. while offering residents an affordable and exceptionally unique quality of life. St. Mary's has one of the youngest populations in Maryland, one of the fastest growing economies, and many outdoor sports and recreational activities to enjoy along the shoreline.

<https://commerce.maryland.gov/Documents/ResearchDocument/StMarysBef.pdf>
<https://www.yesstmarysmd.com/>
<https://www.dllr.state.md.us/lmi/emplists/stmarys.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	3,917
3-4 years	3,132
5 years	1,580
6-8 years	4,729
9-11 years	4,506
Total Children in Households Aged 0-11	17,864

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in St. Mary's is \$110,946⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$10,675	
Preschooler ²	\$10,521	
Food ³	\$12,612	11.40%
Housing ⁴	\$23,544	21.20%
Taxes ⁵	\$13,383	12.10%
Total	\$70,735	63.80%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

St. Mary's County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 205.28	\$ 285.50
2-4 years	\$ 175.14	\$ 202.32
5 years ¹	\$ 157.85	\$ 204.36
School Age Full ²	\$ 147.11	\$ 169.94
School Age B/A ³	\$ 111.43	\$ 123.64

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	St. Mary's	Maryland	St. Mary's	Maryland
0-2 years	4,303	215,677	3,917	210,211
3-4 years	3,225	149,276	3,132	153,201
5 years	1,670	73,189	1,580	73,309
6-8 years	4,223	216,607	4,729	226,304
9-11 years	4,575	224,348	4,506	235,320
Total	17,996	879,097	17,864	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	3,628	3,535
Aged 25-29	3,265	3,689
Aged 30-34	3,132	3,809
Total Aged 20-34	10,025	11,033

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	St. Mary's	Maryland
2011		
Females	27,078	1,706,926
Males	33,838	1,772,418
2021		
Females	27,131	1,624,157
Males	33,479	1,706,122
Change		
Females	0.2%	-4.8%
Males	-1.1%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	8,929	8,506	-4.7%
Children Under 6 with all custodial parents working	5,711	6,021	5.4%
Total Children 6-17 years old	17,328	18,129	4.6%
Children 6-17 with all custodial parents working	12,269	13,336	8.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	St. Mary's	Maryland
2021	113,209	6,148,545
2011	103,805	5,736,545
2000	86,211	5,296,486
1990	75,974	4,780,753
1980	59,895	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	3,513	3,551
Aged 25-29	3,505	4,068
Aged 30-34	3,135	3,972
Total Aged 20-34	10,153	11,591

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	100,850	110,453
Total number of households	36,662	40,236
Average household size	2.75	2.75

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	27,130		28,825		6.2%
Families Below Poverty Level	1,464	5.4%	1,941	6.7%	32.6%
All Families with Children Under 5	6,003		5,345		-11.0%
All Families w Children Under 5 Below Poverty Level	620	10.3%	554	10.4%	-10.6%
All Families w Children Under 18	14,535		14,654		0.8%
All Families w Children Under 18 Below Poverty Level	1,168	8.0%	1,484	10.1%	27.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	26,910		27,258		1.3%
Total Children Under 18 Below Poverty Level	2,574	9.6%	2,794	10.3%	8.5%
Total Children Under 5 Below Poverty Level	873	11.6%	757	10.8%	-13.3%
Children 5-17 Below Poverty Level	1,701	8.8%	2,037	10.1%	19.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	St. Mary's	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	75,240		4,240,795	
High School Graduate or Higher	68,972	91.7%	3,849,442	90.8%
Bachelors Degree or Higher	24,854	33.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

St. Mary's	2011	2021	% Change
Total Families	27,130	28,825	6.2%
Total # of All Families with Related Children Under Age 6*	6,132	5,641	-8.0%
Total # of All Families with Related Children Under Age 18	13,395	13,293	-0.8%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (St. Mary's County) ¹	\$80,322
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

St. Mary's	\$118,328
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

St. Mary's	\$102,859
Maryland	\$91,431

Income Distribution	Percent Households	
	St. Mary's	Maryland
Under \$25,000	10%	12.3%
\$25,000-\$49,999	12%	14.6%
\$50,000-\$74,999	13%	14.7%
\$75,000 +	65%	58.5%
Total Households	40,236	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	St. Mary's	%	Maryland	%
Owner-Occupied housing	28,846	71.7%	1,543,719	67.3%
Renter-Occupied housing	11,390	28.3%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$326,800		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$2,028		\$2,111	
Median Gross Residential Monthly Rent	\$1,492		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	St. Mary's	Maryland
2001	2.7%	4.0%
2002	2.7%	3.9%
2003	2.7%	4.1%
2004	2.5%	3.9%
2005	3.0%	3.9%
2006	3.1%	3.7%
2007	3.0%	3.6%
2008	3.7%	4.5%
2009	5.6%	7.1%
2010	6.0%	7.3%
2011	6.1%	7.2%
2012	5.6%	6.5%
2013	5.6%	6.2%
2014	5.1%	5.6%
2015	4.8%	5.0%
2016	4.7%	4.5%
2017	4.0%	4.3%
2018	4.4%	4.5%
2019	3.7%	3.9%
2020	5.9%	8.3%
2021	5.3%	6.7%
2022	3.3%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	132	1,025
*OCC Licensed Group Programs	39	2,125
8-12 Hour Child Care Centers	25	1,661
Infant/Toddler	11	78
Part-Day	9	N/A
Before/after School (School & Center-Based)	24	1,566
Employer-Sponsored Centers	2	75
Nursery Schools	11	N/A
Private Kindergarten	3	N/A
**Head Start	0	165
***Public Pre-Kindergarten Sites	17	N/A
Total Infant/Toddler	137	334
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	18	1
Middle Schools	4	0
Combined	0	23

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	705	269
Kindergarten	1,162	168
Grades 1 - 6	7,539	1,083
Total	9,406	1,520

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE. *Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

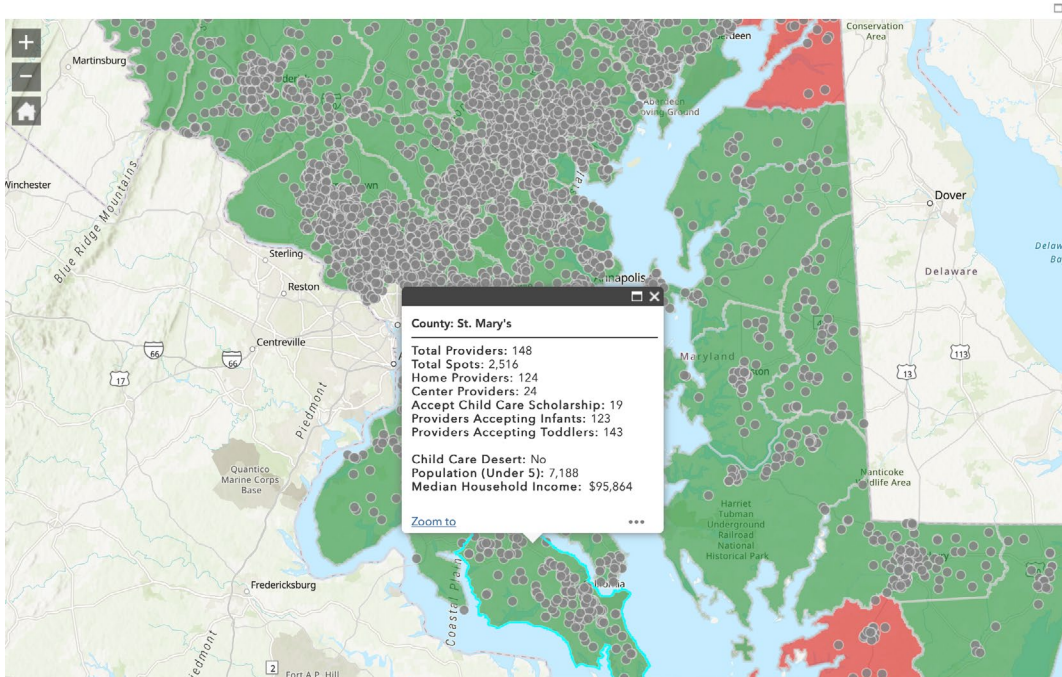
The following chart shows the number of registered family child care providers and licensed full-day child care centers in St. Mary's as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Bushwood 20618	2	1.5%	0	0.0%
California 20619	12	9.1%	4	16.0%
Callaway 20620	3	2.3%	1	4.0%
Chaptico 20621	1	0.8%	0	0.0%
Charlotte Hall 20622	1	0.8%	1	4.0%
Clements 20624	1	0.8%	0	0.0%
Great Mills 20634	13	9.8%	1	4.0%
Helen 20635	0	0.0%	1	4.0%
Hollywood 20636	18	13.6%	3	12.0%
Leonardtwn 20650	14	10.6%	5	20.0%
Lexington Park 20653	22	16.7%	5	20.0%
Mechanicsville 20656	37	28.0%	4	16.0%
Park Hall 20667	1	0.8%	0	0.0%
Ridge 20680	1	0.8%	0	0.0%
Saint Inigoes 20684	1	0.8%	0	0.0%
Scotland 20687	1	0.8%	0	0.0%
Valley Lee 20692	3	2.3%	0	0.0%
White Plains 20695	1	0.8%	0	0.0%
Totals	132	100.0%	25	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 NOTE: Percentages may not total 100% because of rounding.

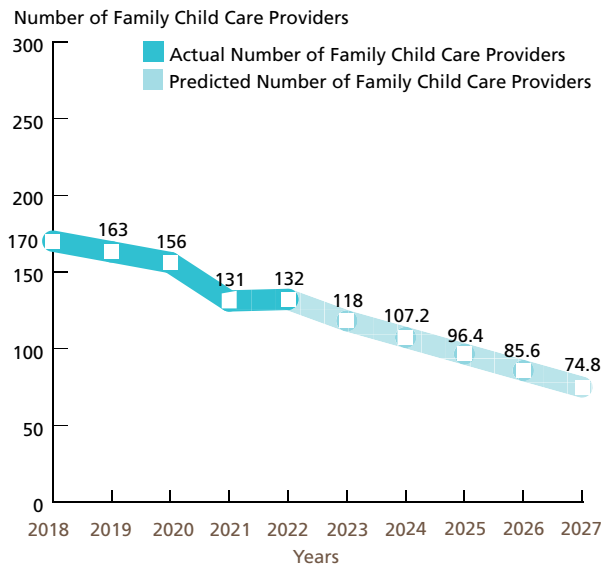
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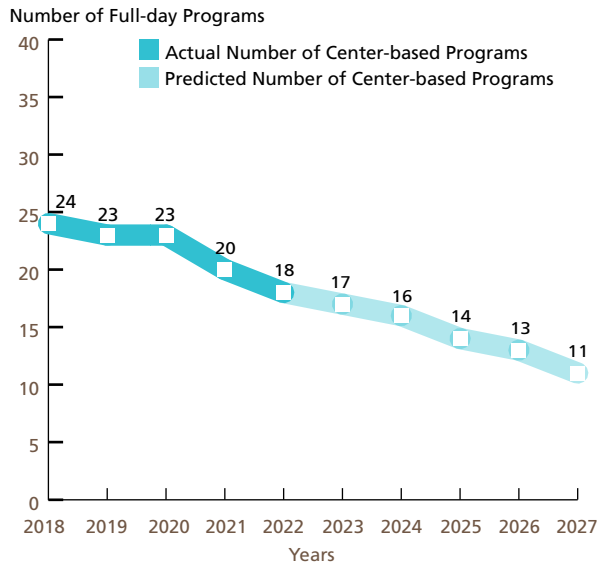


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in St. Mary's 2018-2027



Center-based Programs in St. Mary's 2018-2027 Full-day (8 to 12 hours)

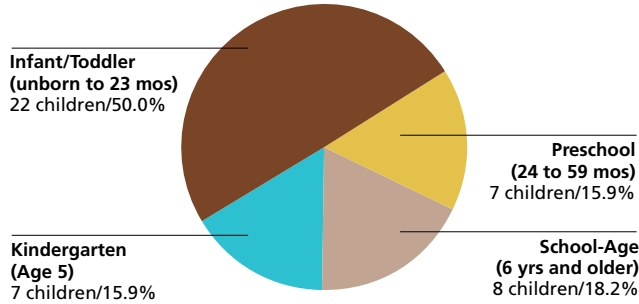


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

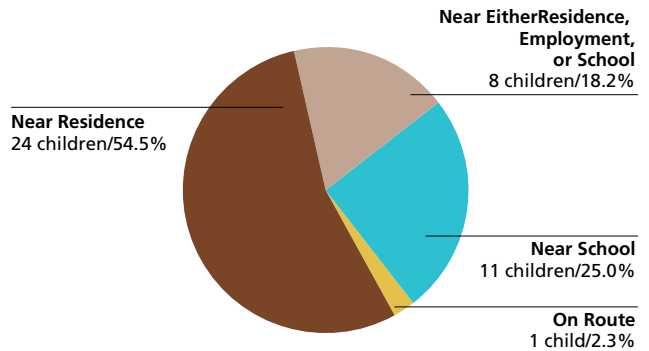
N=44



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

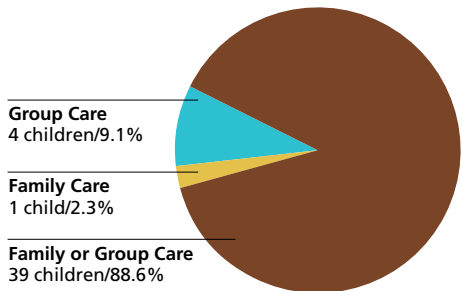
N=44



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

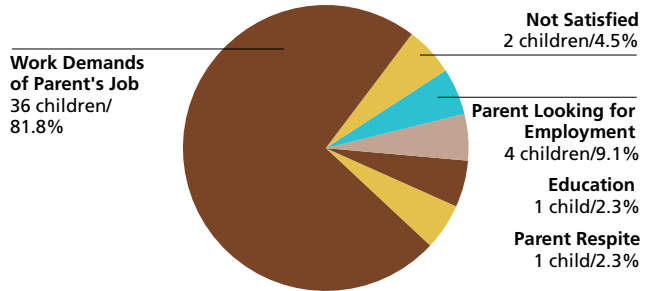
N=44



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=44



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
44 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=44

Full-time: 25 children (56.8%)

Part-time: 19 children (43.2%)

Other*: 0 children (0%)

* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
15 (38.5% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
5 (12.8% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in St. Mary's County

Factor	Count
Caregiver	3
Educational Program	1
Environment	1
Proximity to work, home, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in St. Mary's County
15 (11.4% of total family child care providers)

Child Care Centers willing to care for CCS children in St. Mary's County
7 (28.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

St. Mary's County FY22 Allocation (estimated)
\$777,205 = 133 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
58 (43.9% of total family child care providers in St. Mary's)

Centers who serve/have served children with special needs
15 (60.0% of total child care centers in St. Mary's)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

The Promise Center

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tel 301.290.0040

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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tel 410.659.7701 fax 410.783.0814

marylandfamilynetwork.org

Frequently Requested Child Care Information

Somerset County, on Maryland's Eastern Shore, is the state's southernmost county, bounded by the Chesapeake Bay on the west and Virginia on the south. The county is located approximately 100 miles from the Baltimore/Washington, Wilmington/Philadelphia, and Norfolk/Hampton Roads metro areas. Crisfield and Princess Anne are the major municipalities. Somerset County is a major seafood processor and poultry producer, with Princess Anne as the county seat and home to the University of Maryland Eastern Shore (UMES). Somerset has two established Enterprise Zones and participates in the One Maryland Program. Along with the county's thriving manufacturing industries, Somerset is also known for its water-oriented lifestyle attracting hunters, fishermen, tourists, and water sportsman year-round.

Somerset County's private sector industries generate \$492 million in economic output with over 420 businesses. Major employers in the county include Sysco Eastern Maryland, Handy Intl., Mountaire Farms, Sherwin Williams, Metompkin Bay Oyster Co, Eastern Correctional Institute, and the UMES. Somerset County's economic development team is dedicated to maintaining a positive business climate. They have accomplished this by recognizing the vital role played by industry in economy and continue to keep reasonable taxes and an uncomplicated zoning process.

https://somersetcountyedc.org/files/page_content_pdf/2019_Brief_Economic_Fact_Sheet.pdf
<https://somersetcountyedc.org/somerset-county-businessclimate.php> <https://www.dllr.state.md.us/lmi/emplists/somerset.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	673
3-4 years	446
5 years	270
6-8 years	801
9-11 years	784
Total Children in Households Aged 0-11	2,974

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$54,138⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$6,923	
Preschooler ²	\$7,659	
Food ³	\$ 12,612	23.30%
Housing ⁴	\$ 15,612	28.80%
Taxes ⁵	\$ 4,710	8.70%
Total	\$47,516	87.80%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 133.13	\$ 195.75
2-4 years	\$ 125.50	\$ 147.29
5 years ¹	\$ 114.44	\$ 145.63
School Age Full ²	\$ 111.67	\$ 138.13
School Age B/A ²	\$ 64.29	\$ 90.95

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Somerset	Maryland	Somerset	Maryland
0-2 years	602	215,677	673	210,211
3-4 years	603	149,276	446	153,201
5 years	357	73,189	270	73,309
6-8 years	756	216,607	801	226,304
9-11 years	634	224,348	784	235,320
Total	2,952	879,097	2,974	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,376	1,270
Aged 25-29	629	629
Aged 30-34	516	498
Total Aged 20-34	2,521	2,397

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Somerset	Maryland
2011		
Females	5,457	1,706,926
Males	5,221	1,772,418
2021		
Females	5,236	1,624,157
Males	4,859	1,706,122
Change		
Females	-4.0%	-4.8%
Males	-6.9%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	1,348	1,303	-3.3%
Children Under 6 with all custodial parents working	982	1,052	7.1%
Total Children 6-17 years old	2,623	2,473	-5.7%
Children 6-17 with all custodial parents working	2,050	1,885	-8.0%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Somerset	Maryland
2021	24,834	6,148,545
2011	26,453	5,736,545
2000	24,747	5,296,486
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,815	1,596
Aged 25-29	1,065	1,429
Aged 30-34	761	966
Total Aged 20-34	3,641	3,991

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	20,101	19,076
Total number of households	8,573	8,113
Average household size	2.34	2.35

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	5,262		5,268		0.1%
Families Below Poverty Level	736	14.0%	808	15.3%	9.8%
All Families with Children Under 5	643		1,165		81.2%
All Families w Children Under 5 Below Poverty Level	180	28.0%	365	31.3%	102.8%
All Families w Children Under 18	2,332		2,525		8.3%
All Families w Children Under 18 Below Poverty Level	542	23.2%	651	25.8%	20.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	4,395		4,129		-6.1%
Total Children Under 18 Below Poverty Level	1,162	26.4%	1,305	31.6%	12.3%
Total Children Under 5 Below Poverty Level	300	25.3%	307	28.1%	2.3%
Children 5-17 Below Poverty Level	862	26.9%	998	32.9%	15.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Somerset	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	16,633		4,240,795	
High School Graduate or Higher	13,842	83.2%	3,849,442	90.8%
Bachelors Degree or Higher	2,831	17.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Somerset	2011	2021	% Change
Total Families	5,262	5,268	0.1%
Total # of All Families with Related Children Under Age 6*	713	1,138	59.6%
Total # of All Families with Related Children Under Age 18	2,021	2,234	10.5%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Somerset County) ¹	\$60,518
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum Teacher Salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Jan 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Somerset	\$61,961
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Somerset	\$48,661
Maryland	\$91,431

Income Distribution Percent Households

	Somerset	Maryland
Under \$25,000	29%	12.3%
\$25,000-\$49,999	22%	14.6%
\$50,000-\$74,999	18%	14.7%
\$75,000 +	31%	58.5%
Total Households	8,113	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

NOTE: Percentages may not total 100% because of rounding

Housing Information

	Somerset	%	Maryland	%
Owner-Occupied housing	5,485	67.6%	1,543,719	67.3%
Renter-Occupied housing	2,628	32.4%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$143,600		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,333		\$2,111	
Median Gross Residential Monthly Rent	\$839		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Somerset	Maryland
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%
2018	7.7%	4.5%
2019	6.6%	3.9%
2020	9.1%	8.3%
2021	8.6%	6.7%
2022	5.3%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	17	125
*OCC Licensed Group Programs	7	342
8-12 Hour Child Care Centers	5	181
Infant/Toddler	5	33
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	159
Employer-Sponsored Centers	0	0
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	358
***Public Pre-Kindergarten Sites	4	N/A
Total Infant/Toddler	21	62
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.
^{*}Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
^{**}Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
^{***}State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	4	0
Middle Schools	1	0
Combined	3	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	176	37
Kindergarten	200	41
Grades 1 - 6	1,211	276
Total	1,587	354

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE. ^{*}Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

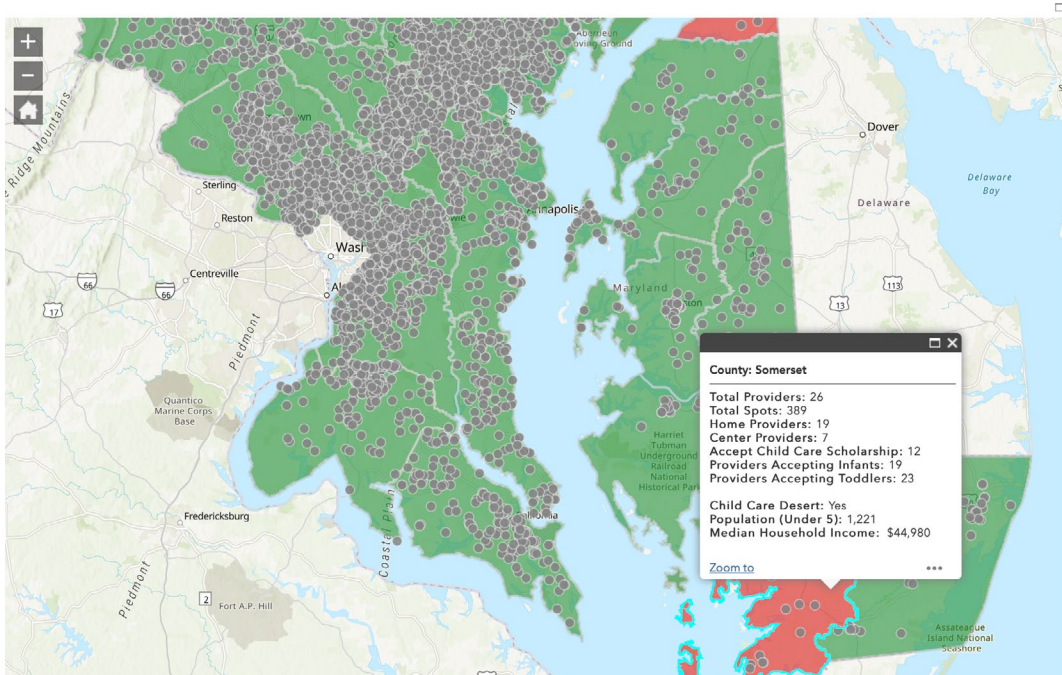
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of June 30, 2022.

Community/ Zip Code	Family Providers	%	8-12 Hour Centers	%
Crisfield 21817	4	23.5%	1	20.0%
Princess Anne 21853	10	58.8%	3	60.0%
Westover 21871	3	17.6%	1	20.0%
Totals	17	100.0%	5	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 NOTE: Percentages may not total 100% because of rounding.

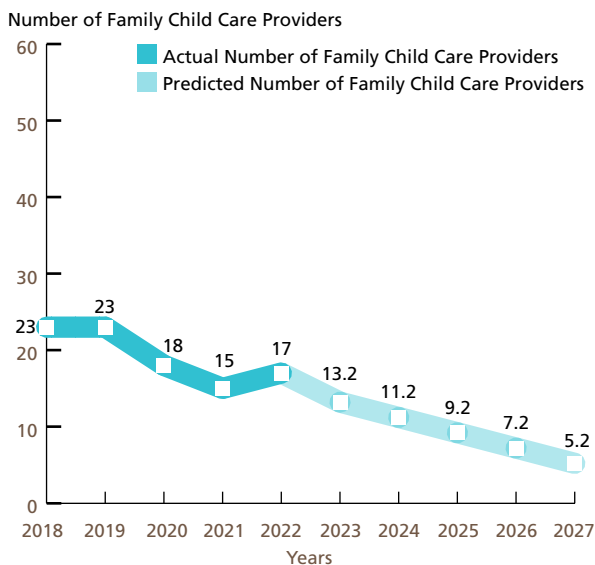
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

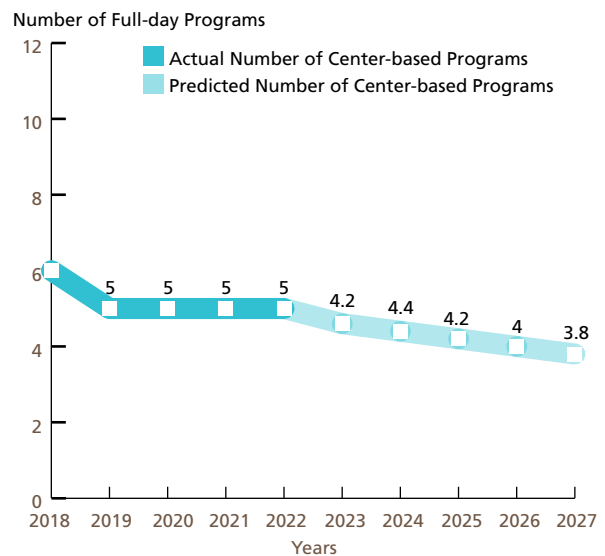


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2018-2027



Center-based Programs in Somerset 2018-2027 Full-day (8 to 12 hours)

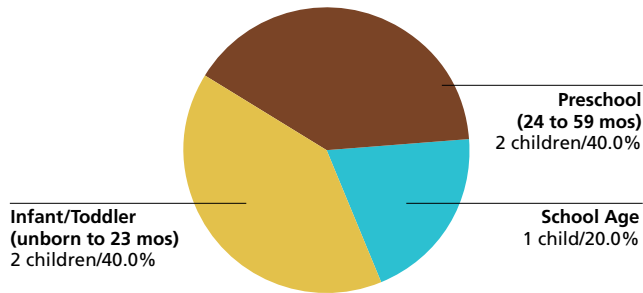


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Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

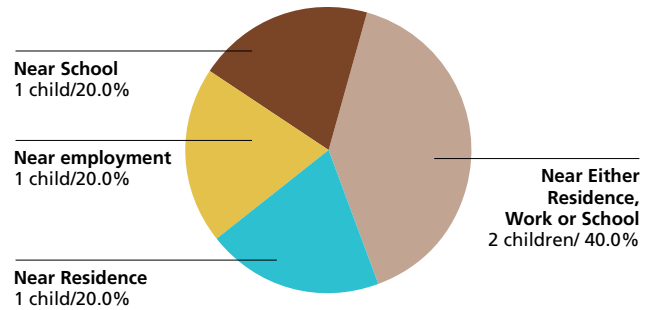
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
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Children Served by Locational Preferences for Care

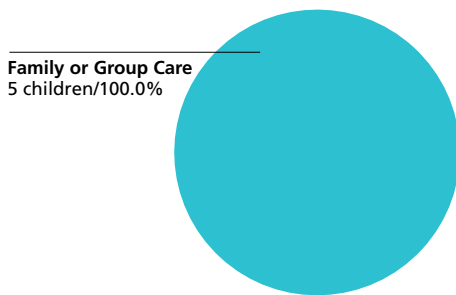
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Children Served by Type of Care Preferred

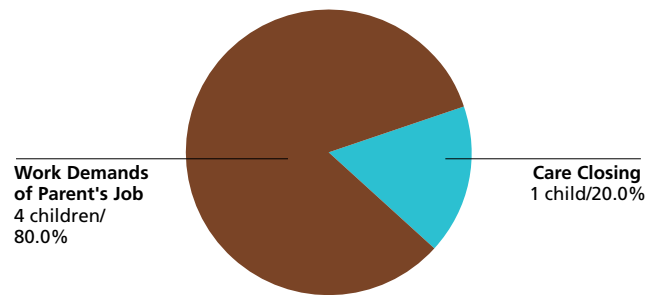
N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=5



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
5 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=5

Full-time: 4 children (80.0%)

Part time: 1 child (20.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Includes requests for sick, backup and temporary care.

Note: Percentages do not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship

1 child (20.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

LOCATE Calls received from parents with children receiving Child Care Scholarship

2 (40.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Somerset County

8 (47.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County

4 (80.0% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Somerset County FY22 Allocation (estimated)

\$653,399 = 114 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

7 (41.2% of total family child care providers in Somerset)

Centers who serve/have served children with special needs

4 (80.0% of total child care centers in Somerset)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
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www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center

Salisbury University
East Campus Complex Ste 500
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**MARYLAND CHILD CARE
RESOURCE NETWORK**

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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Frequently Requested Child Care Information

Talbot County is located east of Washington D.C. on the Delmarva Peninsula and is surrounded by more than 600 miles of shoreline. The county is surrounded by the Chesapeake Bay with five river systems, agricultural fields, and forested wetlands that provide a stable base for selected business growth. Talbot's target industries include aviation and marine services, food production, agriculture, biological and life science, manufacturing, and environmental services. Located just east of the I-95 corridor on Maryland's Eastern Shore, Talbot County offers a strategic location within 70 miles of Washington D.C. and access to more than 90 research facilities and federal labs within a 90-mile radius. The county is also in commuting distance to the Annapolis, Baltimore, Washington D.C. corridor and the Mid-Atlantic market. The beautiful rural environment and close proximity to large cities allows Talbot County to offer the best of both worlds.

Talbot County has over 1,500 private businesses and establishments which employ more than 19,000 workers and generate \$2 billion in economic output. Major employers include University of Maryland Shore Regional Health, Bayleigh Chase, Aphenia Pharma Solutions, Delmarva Foundation, and Sea Watch International. Talbot County also offers a variety of local incentives for business owners. A portion of the Town of Easton and Tilgham are designated enterprise zones, a program that offers business owners real estate and state income tax credits to their businesses. This program has been successful in creating jobs and making capital investments for Talbot County businesses.

<http://commerce.maryland.gov/Documents/ResearchDocument/TalbotBef.pdf>
 Source: Maryland Department of Commerce, Brief Economic Facts, 2019.
<https://talbotworks.org/business-resources/>
<https://www.dlir.state.md.us/lmi/emplists/talbot.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	1,139
3-4 years	427
5 years	293
6-8 years	1,180
9-11 years	1,559
Total Children in Households Aged 0-11	4,598

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Talbot is \$90,878⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 17,346	19.10%
Infant ¹	\$9,120	
Preschooler ²	\$8,226	
Food ³	\$ 12,612	13.90%
Housing ⁴	\$ 23,148	25.50%
Taxes ⁵	\$ 9,567	10.50%
Total	\$ 62,673	69.00%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Talbot County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 175.39	\$ 240.25
2-4 years	\$ 140.54	\$ 158.19
5 years ¹	\$ 131.84	\$ 139.09
School Age Full ²	\$ 129.47	\$ 148.89
School Age B/A ³	\$ 90.00	\$ 74.12

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Talbot	Maryland	Talbot	Maryland
0-2 years	1,126	215,677	1,139	210,211
3-4 years	627	149,276	427	153,201
5 years	415	73,189	293	73,309
6-8 years	1,176	216,607	1,180	226,304
9-11 years	1,249	224,348	1,559	235,320
Total	4,593	879,097	4,598	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	814	707
Aged 25-29	814	927
Aged 30-34	822	1,002
Total Aged 20-34	2,450	2,636

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Talbot	Maryland
2011		
Females	10,275	1,706,926
Males	10,625	1,772,418
2021		
Females	8,619	1,624,157
Males	9,325	1,706,122
Change		
Females	-16.1%	-4.8%
Males	-12.2%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	2,151	1,782	-17.2%
Children Under 6 with all custodial parents working	1,579	1,356	-14.1%
Total Children 6-17 years old	4,980	4,844	-2.7%
Children 6-17 with all custodial parents working	4,066	3,622	-10.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Talbot	Maryland
2021	37,510	6,148,545
2011	37,575	5,736,545
2000	33,812	5,296,486
1990	30,549	4,780,753
1980	25,604	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	901	697
Aged 25-29	887	964
Aged 30-34	824	848
Total Aged 20-34	2,612	2,509

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	37,072	37,114
Total number of households	15,539	16,251
Average household size	2.39	2.28

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	10,701		10,294		-3.8%
Families Below Poverty Level	605	5.7%	580	5.6%	-4.1%
All Families with Children Under 5	1,318		1,125		-14.6%
All Families w Children Under 5 Below Poverty Level	216	16.4%	131	11.6%	-39.4%
All Families w Children Under 18	4,210		3,750		-10.9%
All Families w Children Under 18 Below Poverty Level	444	10.5%	418	11.1%	-5.9%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	7,318		6,842		-6.5%
Total Children Under 18 Below Poverty Level	930	12.7%	763	11.2%	-18.0%
Total Children Under 5 Below Poverty Level	322	18.4%	109	7.1%	-66.1%
Children 5-17 Below Poverty Level	608	10.9%	654	12.3%	7.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Talbot	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	28,478		4,240,795	
High School Graduate or Higher	26,104	91.7%	3,849,442	90.8%
Bachelors Degree or Higher	11,674	41.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Talbot	2011	2021	% Change
Total Families	10,701	10,294	-3.8%
Total # of All Families with Related Children Under Age 6*	1,436	1,103	-23.2%
Total # of All Families with Related Children Under Age 18	3,957	3,411	-13.8%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Talbot County) ¹	\$57,051
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Talbot	\$96,226
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Talbot	\$79,349
Maryland	\$91,431

Income Distribution	Percent Households	
	Talbot	Maryland
Under \$25,000	14%	12.3%
\$25,000-\$49,999	16%	14.6%
\$50,000-\$74,999	17%	14.7%
\$75,000 +	53%	58.5%
Total Households	16,251	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	Talbot	%	Maryland	%
Owner-Occupied housing	11,939	73.5%	1,543,719	67.3%
Renter-Occupied housing	4,312	26.5%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$337,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,921		\$2,111	
Median Gross Residential Monthly Rent	\$1,195		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Talbot	Maryland
2001	2.6%	4.0%
2002	2.6%	3.9%
2003	4.0%	4.1%
2004	2.7%	3.9%
2005	2.8%	3.9%
2006	4.9%	3.7%
2007	3.2%	3.6%
2008	4.0%	4.5%
2009	6.8%	7.1%
2010	7.2%	7.3%
2011	7.3%	7.2%
2012	6.7%	6.5%
2013	6.3%	6.2%
2014	5.3%	5.6%
2016	4.0%	4.5%
2017	4.0%	4.3%
2018	4.1%	4.5%
2019	3.6%	3.9%
2020	7.1%	8.3%
2021	5.7%	6.7%
2022	3.4%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	38	296
*OCC Licensed Group Programs	29	1,038
8-12 Hour Child Care Centers	15	891
Infant/Toddler	5	23
Part-Day	1	N/A
Before/after School (School & Center-Based)	13	748
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	0	N/A
**Head Start	2	142
***Public Pre-Kindergarten Sites	5	N/A
Total Infant/Toddler	42	94
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.
 Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	5	0
Middle Schools	1	0
Combined	1	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	293	82
Kindergarten	314	81
Grades 1 - 6	1,815	473
Total	2,422	636

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.
 *Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

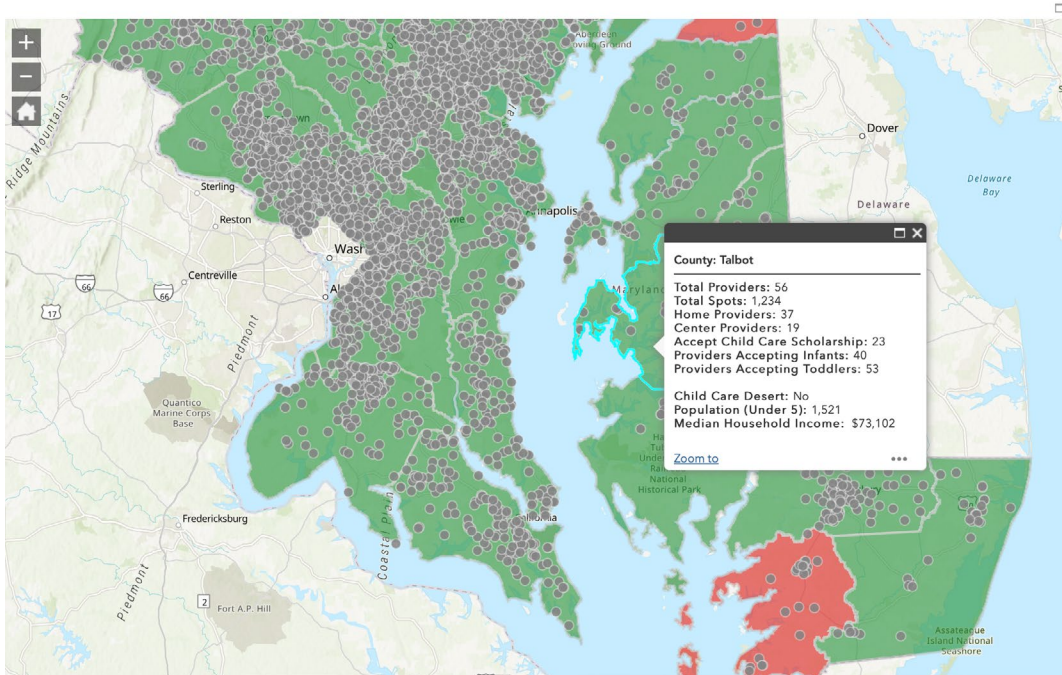
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Talbot as of June 30, 2022.

Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Cordova 21625	7	18.4%	1	6.7%
Easton 21601	23	60.5%	13	86.7%
Royal Oak 21662	1	2.6%	0	0.0%
Saint Michaels 21663	1	2.6%	1	6.7%
Sherwood 21665	2	5.3%	0	0.0%
Tilghman 21671	0	0.0%	0	0.0%
Trappe 21673	3	7.9%	0	0.0%
Wittman 21676	1	2.6%	0	0.0%
Totals	38	100.0%	15	100.0%

Source: MFN/LOCATE: Child Care, 6/22.
 Percentages do not total 100% because of rounding.

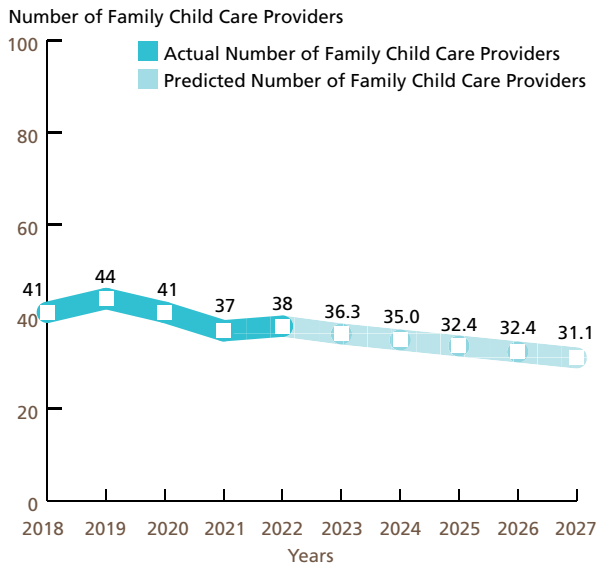
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

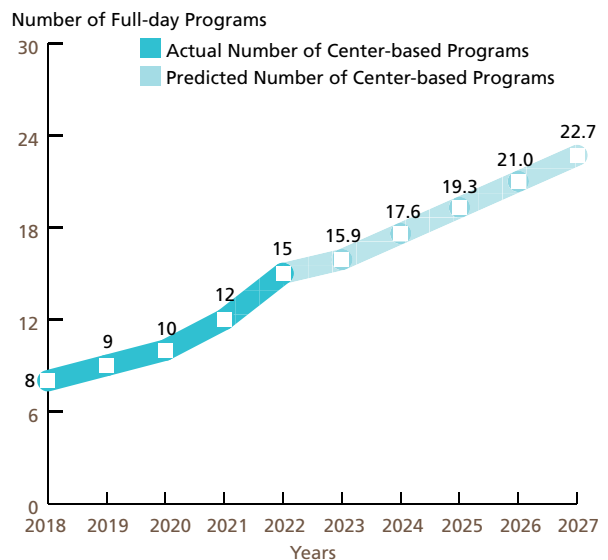


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Talbot 2018-2027



Center-based Programs in Talbot 2018-2027 Full-day (8 to 12 hours)

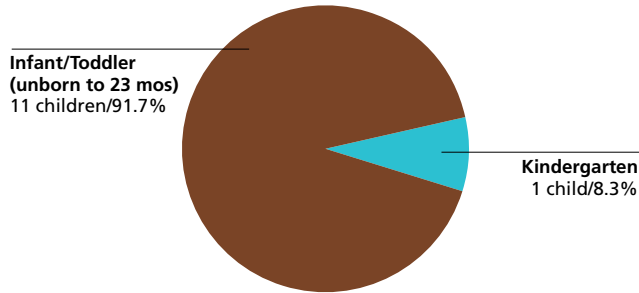


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

N=12

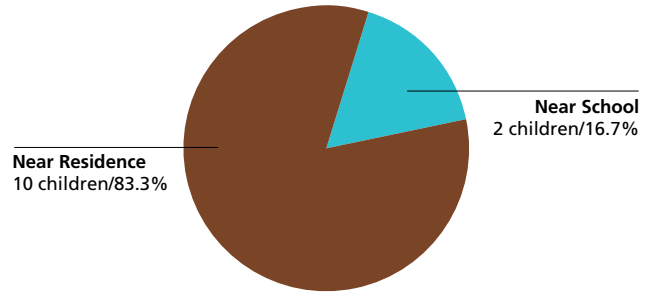


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

N=12

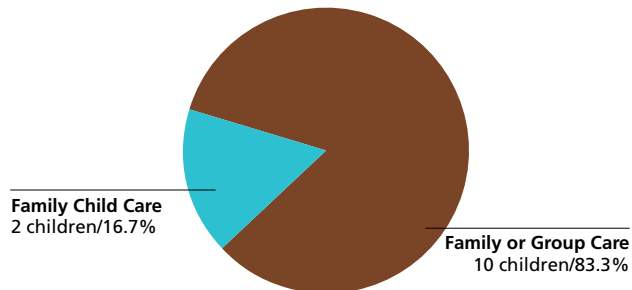


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

N=12

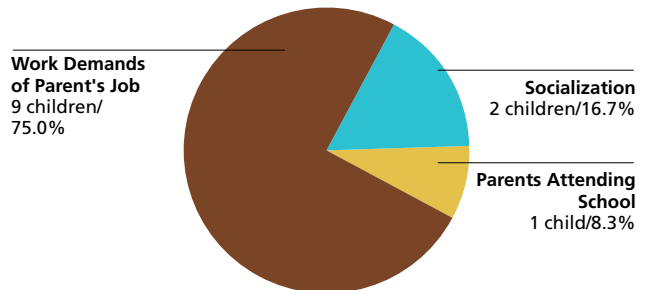


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=12



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

12 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

N=12

Full-time: 10 children (83.3%)

Part-time: 2 children (16.7%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship

4 (33.3% of all calls)

LOCATE calls received from parents with children receiving Child CCS

3 (25.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Talbot County

Reason	Count
No vacancies for infant	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Talbot County

Factor	Count
Cost	1
Environment	1
Only provider/program with vacancy	1
Proximity to home, work, school	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Talbot County

11 (28.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Talbot County

10 (66.7% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Talbot County FY22 Allocation (estimated)

\$650,066 = 101 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

21 (55.3% of total family child care providers in Talbot)

Centers who serve/have served children with special needs

9 (60.0% of total child care centers in Talbot)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center

Salisbury University
East Campus Complex Ste 500
Power and Wayne Sts
Salisbury, MD 21804
tel 410.543.6650

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

1001 EASTERN AVENUE, 2ND FLOOR
BALTIMORE, MARYLAND 21202-4325
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marylandfamilynetwork.org

Frequently Requested Child Care Information

Washington County, located in the western part of Maryland, is a major industrial and transportation hub in the Mid-Atlantic region. The county's access to interstates 81,70, and 68 coupled with excellent rail service, provide for optimal market access. Hagerstown Regional Airport is also located in Washington County. This airport is a fully instrumented airfield with the second longest commercial runway in the state. Hagerstown, the county seat and business center, is Maryland's sixth largest city and is easily accessible to Baltimore and Washington D.C. Washington County also has a vast and dedicated workforce of 71,985 people making the county an ideal location for manufacturers, financial services, and distribution companies.

Washington County is home to more than twenty industrial, technology and business parks, 2 technology parks, Foreign Trade Zone #255, and two State Enterprise Zones. The county's private sector industries generate \$7.1 billion in economic output. Major employers in Washington County include Amazon, Meritus Health, Bowman Group LLC, Citi, FedEx Ground, Volvo Group, Fiserv, and Merckle Response Management Group. Major industry sectors in Washington County include tourism, manufacturing, science and technology, agriculture, transportation, construction, and finance.

<https://commerce.maryland.gov/Documents/ResearchDocument/WashingtonBef.pdf>
<https://www.washco-md.net/live-work-play/>
<https://www.dllr.state.md.us/lmi/emplists/washington.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	4,669
3-4 years	3,936
5 years	1,928
6-8 years	5,316
9-11 years	6,091
Total Children in Households Aged 0-11	21,940

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Washington is \$79,325⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$ 16,544	20.90%
Infant ¹	\$8,576	
Preschooler ²	\$7,968	
Food ³	\$ 12,612	15.90%
Housing ⁴	\$ 18,516	23.30%
Taxes ⁵	\$ 8,380	10.60%
Total	\$ 56,052	70.70%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022).
³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture).
⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities.
⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit.
⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Washington County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 164.92	\$ 247.33
2-4 years	\$ 146.61	\$ 153.24
5 years ¹	\$ 136.69	\$ 154.36
School Age Full ²	\$ 128.30	\$ 150.13
School Age B/A ³	\$ 91.25	\$ 64.50

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers.
² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).
³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Washington	Maryland	Washington	Maryland
0-2 years	5,200	215,677	4,669	210,211
3-4 years	3,803	149,276	3,936	153,201
5 years	1,777	73,189	1,928	73,309
6-8 years	6,005	216,607	5,316	226,304
9-11 years	5,535	224,348	6,091	235,320
Total	22,320	879,097	21,940	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	3,984	3,961
Aged 25-29	4,287	4,500
Aged 30-34	4,167	4,679
Total Aged 20-34	12,438	13,140

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Washington	Maryland
2011		
Females	39,262	1,706,926
Males	44,300	1,772,418
2021		
Females	34,914	1,624,157
Males	39,553	1,706,122
Change		
Females	-11.1%	-4.8%
Males	-10.7%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	10,154	10,264	1.1%
Children Under 6 with all custodial parents working	6,705	7,073	5.5%
Total Children 6-17 years old	21,526	21,501	-0.1%
Children 6-17 with all custodial parents working	16,725	15,929	-4.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Washington	Maryland
2021	153,956	6,148,545
2011	147,118	5,736,545
2000	131,923	5,296,486
1990	121,393	4,780,753
1980	113,086	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	5,179	5,092
Aged 25-29	4,974	5,514
Aged 30-34	4,709	5,273
Total Aged 20-34	14,862	15,879

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	140,155	144,911
Total number of households	55,485	58,630
Average household size	2.53	2.47

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	37,712		39,486		4.7%
Families Below Poverty Level	3,060	8.1%	3,905	9.9%	27.6%
All Families with Children Under 5	6,674		7,138		7.0%
All Families w Children Under 5 Below Poverty Level	1,288	19.3%	1,576	22.1%	22.4%
All Families w Children Under 18	18,202		18,131		-0.4%
All Families w Children Under 18 Below Poverty Level	2,421	13.3%	2,895	16.0%	19.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	32,852		33,038		0.6%
Total Children Under 18 Below Poverty Level	5,301	16.1%	6,220	18.8%	17.3%
Total Children Under 5 Below Poverty Level	1,838	21.3%	1,897	22.1%	3.2%
Children 5-17 Below Poverty Level	3,463	14.3%	4,323	17.7%	24.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Washington	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	107,870		4,240,795	
High School Graduate or Higher	95,010	88.1%	3,849,442	90.8%
Bachelors Degree or Higher	24,423	22.6%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Washington	2011	2021	% Change
Total Families	37,712	39,486	4.7%
Total # of All Families with Related Children Under Age 6*	6,793	7,325	7.8%
Total # of All Families with Related Children Under Age 18	16,819	16,467	-2.1%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary Average (Washington County) ¹	\$67,959
Public School Teacher Salary Average (MD)	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Washington	\$84,024
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Washington	\$67,349
Maryland	\$91,431

Income Distribution Percent Households

	Washington	Maryland
Under \$25,000	17%	12.3%
\$25,000-\$49,999	21%	14.6%
\$50,000-\$74,999	17%	14.7%
\$75,000 +	45%	58.5%
Total Households	58,630	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	Washington	%	Maryland	%
Owner-Occupied housing	38,435	65.6%	1,543,719	67.3%
Renter-Occupied housing	20,195	34.4%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$229,800		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,617		\$2,111	
Median Gross Residential Monthly Rent	\$979		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Washington	Maryland
2001	3.5%	4.0%
2002	3.6%	3.9%
2003	3.7%	4.1%
2004	3.4%	3.9%
2005	4.3%	3.9%
2006	4.9%	3.7%
2007	4.4%	3.6%
2008	5.7%	4.5%
2009	9.4%	7.1%
2010	10.0%	7.3%
2011	9.6%	7.2%
2012	8.6%	6.5%
2013	7.7%	6.2%
2014	6.7%	5.6%
2015	6.8%	5.0%
2016	4.9%	4.5%
2017	5.0%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%
2020	8.2%	8.3%
2021	6.6%	6.7%
2022	3.7%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	132	1,022
*OCC Licensed Group Programs	60	3,433
8-12 Hour Child Care Centers	34	2,146
Infant/Toddler	12	124
Part-Day	6	N/A
Before/after School (School & Center-Based)	42	2,481
Employer-Sponsored Centers	0	0
Nursery Schools	7	N/A
Private Kindergarten	2	N/A
**Head Start	4	485
***Public Pre-Kindergarten Sites	25	N/A
Total Infant/Toddler	142	N/A
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	25	1
Middle Schools	7	0
Combined	1	12

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	1,040	167
Kindergarten	1,508	89
Grades 1 - 6	9,447	793
Total	11,995	1,049

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by School District

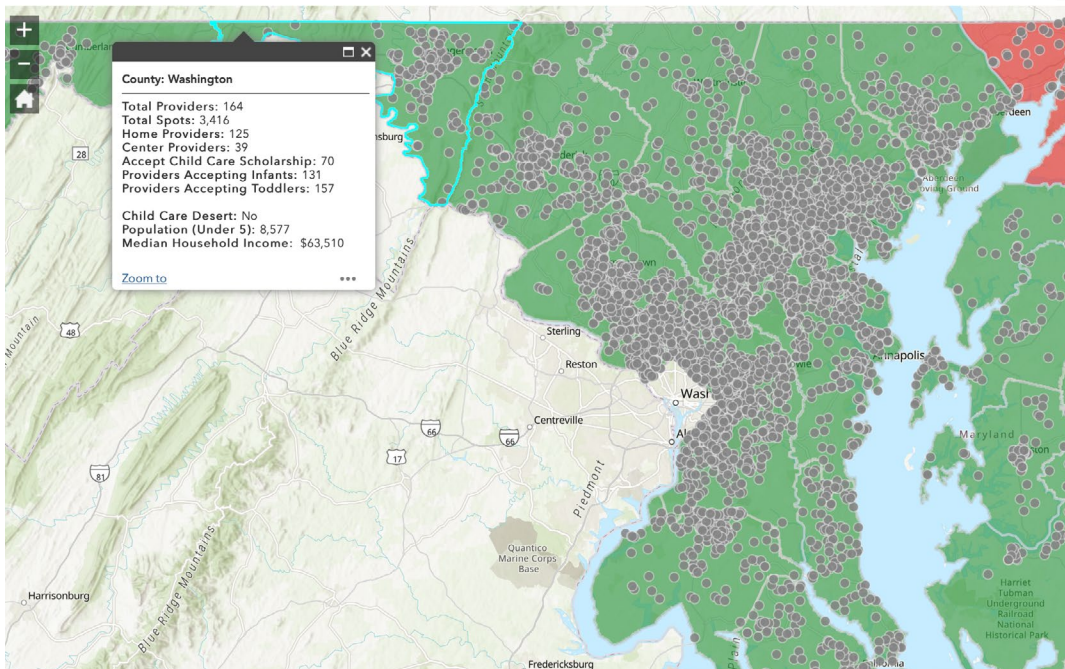
The following chart shows the number of registered family child care providers and licensed full-day child care centers in Washington as of June 30, 2022.

School District	Family Providers	8-12 Hour %	Centers	%
Boonsboro 21713	10	7.6%	2	5.9%
Cascade 21719	1	0.8%	0	0.0%
Clear Spring 21722	4	3.0%	1	2.9%
Fairplay 21733	3	2.3%	0	0.0%
Funkstown 21734	3	2.3%	1	2.9%
Hagerstown 21742	23	17.5%	9	26.5%
Hagerstown 21740	64	48.5%	8	23.5%
Hancock 21750	1	0.8%	1	2.9%
Highfield-Cascade 21719	0	0.0%	1	2.9%
Keedysville 21756	1	0.8%	1	2.9%
Knoxville 21758	2	1.5%	1	2.9%
Maugansville 21767	1	0.8%	0	0.0%
Saint James 21733	0	0.0%	1	2.9%
Sharpsburg 21782	3	2.3%	0	0.0%
Smithsburg 21783	6	4.5%	3	8.8%
Williamsport 21795	10	7.6%	5	14.7%
Totals	132	100.0%	34	100.0%

Source: MFN/LOCATE: Child Care, 6/22. NOTE: Percentages may not total 100% because of rounding.

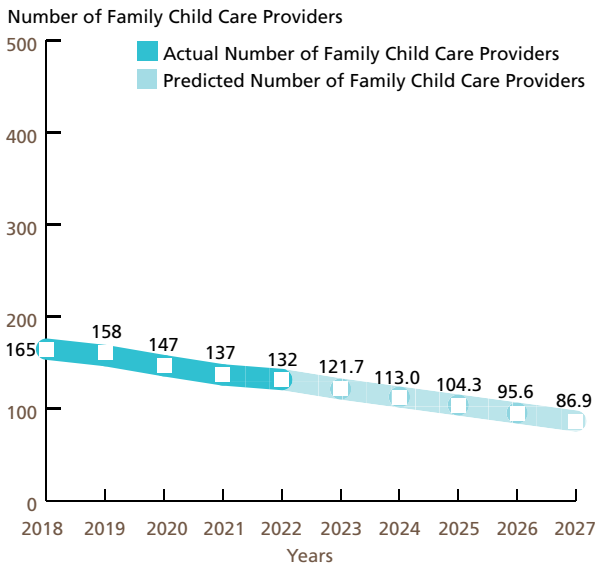
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

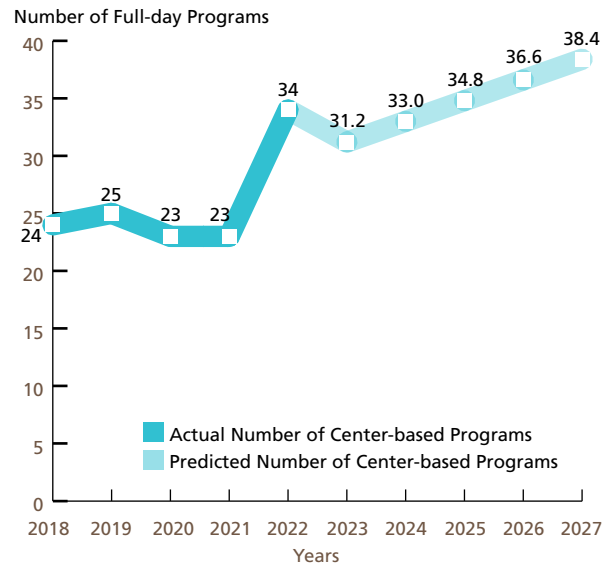


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Washington 2018-2027



Center-based Programs in Washington 2018-2027 Full-day (8 to 12 hours)

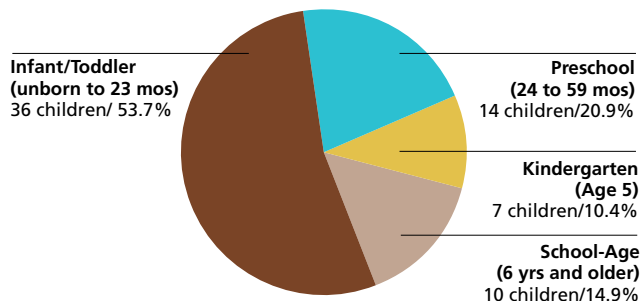


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

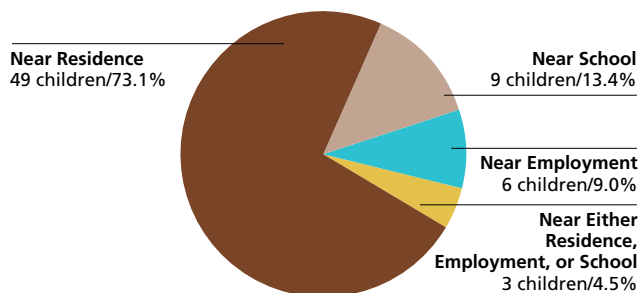
N=67



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

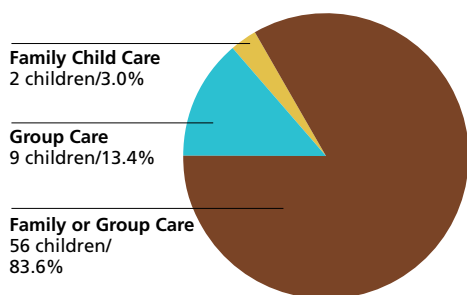
N=67



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

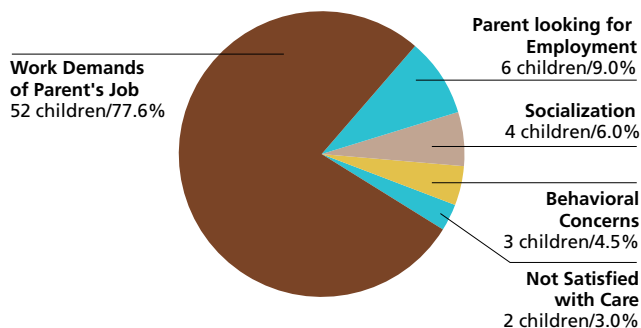
N=67



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=67



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
67 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=67

Full-time: 43 children (64.2%)

Part-time: 22 children (32.8%)

Other*: 2 children (3.0%)

* Includes requests for sick, backup and temporary care.
Note: Percentages may not total 100% because of rounding.
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
21 (35.6% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
7 (11.9% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
* Formerly Child Care Subsidy Program

Major Reasons Parents Could Not Find Child Care in Washington County

Reason	Count
Other	2

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Major Factors Important to Parents Who Found Child Care in Washington County

Factor	Count
Caregiver	4
Educational program	4
Cost	1
Environment	1
Only program with a vacancy	1
Proximity to home, work, school	1
Transportation	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Washington County
50 (37.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Washington County
18 (52.9% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.
* Formerly Child Care Subsidy Program

Washington County FY22 Allocation (estimated)
\$2,193,566 = 368 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
77 (58.3% of total family child care providers in Washington)

Centers who serve/have served children with special needs
17 (50.0% of total child care centers in Washington)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

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Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Child Care Choices

226 S Jefferson St
Frederick, MD 21701
tel 301.663.0011

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

1001 EASTERN AVENUE, 2ND FLOOR
BALTIMORE, MARYLAND 21202-4325
tel 410.659.7701 fax 410.783.0814

marylandfamilynetwork.org

Frequently Requested Child Care Information

Wicomico County's is located in the heart of the Delmarva Peninsula at the intersection of two major highways: U.S. Rt. 50 and U.S. Rt. 13. This unique location allows the county to serve as a hub for commerce, industry, healthcare, education, and transportation. Situated halfway between the Atlantic Ocean and the Chesapeake Bay, cultural, recreational, and civic amenities add to the lure of the Wicomico County lifestyle.

Wicomico is the leader in agricultural production broiler chicken production in Maryland. Popular crops include corn, soybeans, wheat, and various vegetables. Additionally, healthcare, educational, and industrial sectors offer stability and a firm foundation to the county's economy. Wicomico County's higher education institutions, Salisbury University and Wor-Wic Community College are a stabilizing component to the county's economy. The county's private sector industries generate \$3.9 billion in economic output. Top employers include Peninsula Institute for Community Health, Salisbury Rehab & Nursing Center, Jubliant Cadista Pharmaceuticals, Perdue Farms, Salisbury University, and Peninsula Regional Medical Center.

<https://swed.org/wp-content/uploads/2019/08/WicomicoBef20192.pdf>
<https://swed.org/community/>
<https://www.dllr.state.md.us/lmi/emplists/wicomico.shtml>

Child Population 2021

Age Group	Number in age group
0-2 years	3,419
3-4 years	2,720
5 years	1,334
6-8 years	3,627
9-11 years	3,654
Total Children in Households Aged 0-11	14,754

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Wicomico is \$67,815⁵. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care	\$17,534	24.50%
Infant ¹	\$8,594	
Preschooler ²	\$8,940	
Food ³	\$12,612	17.60%
Housing ⁴	\$16,788	23.50%
Taxes ⁵	\$7,344	10.30%
Total	\$54,278	80.00%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Wicomico County	Family Child Care Programs	Child Care Centers
0-23 months	\$ 165.28	\$ 232.32
2-4 years	\$ 133.48	\$ 171.92
5 years ¹	\$ 124.58	\$ 151.33
School Age Full ²	\$ 118.65	\$ 145.00
School Age B/A ³	\$ 76.74	\$ 98.75

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers).

³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Wicomico	Maryland	Wicomico	Maryland
0-2 years	3,430	215,677	3,419	210,211
3-4 years	2,767	149,276	2,720	153,201
5 years	1,041	73,189	1,334	73,309
6-8 years	3,564	216,607	3,627	226,304
9-11 years	3,611	224,348	3,654	235,320
Total	14,413	879,097	14,754	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	4,793	5,450
Aged 25-29	3,280	3,373
Aged 30-34	2,957	2,965
Total Aged 20-34	11,030	11,788

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Wicomico	Maryland
2011		
Females	28,535	1,706,926
Males	28,357	1,772,418
2021		
Females	27,725	1,624,157
Males	26,696	1,706,122
Change		
Females	-2.8%	-4.8%
Males	-5.9%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021
 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	6,835	7,381	8.0%
Children Under 6 with all custodial parents working	4,967	5,769	16.1%
Total Children 6-17 years old	13,595	14,174	4.3%
Children 6-17 with all custodial parents working	10,757	12,023	11.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Wicomico	Maryland
2021	103,223	6,148,545
2011	97,862	5,736,545
2000	84,644	5,296,486
1990	74,339	4,780,753
1980	65,540	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	4,602	4,666
Aged 25-29	3,167	3,197
Aged 30-34	2,644	2,945
Total Aged 20-34	10,413	10,808

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	94,280	99,024
Total number of households	36,406	39,452
Average household size	2.59	2.51

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	24,137		24,931		3.3%
Families Below Poverty Level	2,163	9.0%	2,083	8.4%	-3.7%
All Families with Children Under 5	5,067		4,225		-16.6%
All Families w Children Under 5 Below Poverty Level	975	19.2%	733	17.3%	-24.8%
All Families w Children Under 18	12,466		11,716		-6.0%
All Families w Children Under 18 Below Poverty Level	1,739	13.9%	1,638	14.0%	-5.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	21,563		22,451		4.1%
Total Children Under 18 Below Poverty Level	3,771	17.5%	3,627	16.2%	-3.8%
Total Children Under 5 Below Poverty Level	1,453	23.8%	1,136	18.5%	-21.8%
Children 5-17 Below Poverty Level	2,318	15.0%	2,491	15.3%	7.5%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Wicomico	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	64,993		4,240,795	
High School Graduate or Higher	57,036	87.8%	3,849,442	90.8%
Bachelors Degree or Higher	18,726	28.8%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Wicomico	2011	2021	% Change
Total Families	24,137	24,931	3.3%
Total # of All Families with Related Children Under Age 6*	4,790	4,410	-7.9%
Total # of All Families with Related Children Under Age 18	11,137	10,243	-8.0%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Wicomico County) ¹	\$73,603
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Wicomico	\$77,278
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Wicomico	\$63,610
Maryland	\$91,431

Income Distribution	Percent Households	
	Wicomico	Maryland
Under \$25,000	18%	12.3%
\$25,000-\$49,999	22%	14.6%
\$50,000-\$74,999	19%	14.7%
\$75,000 +	41%	58.5%
Total Households	39,452	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	Wicomico	%	Maryland	%
Owner-Occupied housing	23,053	58.4%	1,543,719	67.3%
Renter-Occupied housing	16,399	41.6%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$191,400		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,428		\$2,111	
Median Gross Residential Monthly Rent	\$1,105		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Wicomico	Maryland
2001	4.8%	4.0%
2002	3.8%	3.9%
2003	4.4%	4.1%
2004	3.7%	3.9%
2005	3.8%	3.9%
2006	4.9%	3.7%
2007	3.6%	3.6%
2008	5.1%	4.5%
2009	7.7%	7.1%
2010	8.2%	7.3%
2011	8.5%	7.2%
2012	7.8%	6.5%
2013	7.4%	6.2%
2014	6.4%	5.6%
2015	6.8%	5.0%
2016	5.5%	4.5%
2017	6.0%	4.3%
2018	5.4%	4.5%
2019	4.7%	3.9%
2020	8.5%	8.3%
2021	6.6%	6.7%
2022	4.2%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	81	628
*OCC Licensed Group Programs	38	3,052
8-12 Hour Child Care Centers	29	2,543
Infant/Toddler	20	223
Part-Day	6	N/A
Before/after School (School & Center-Based)	32	2,263
Employer-Sponsored Centers	4	337
Nursery Schools	5	N/A
Private Kindergarten	4	N/A
**Head Start	1	114
***Public Pre-Kindergarten Sites	11	N/A
Total Infant/Toddler	100	377
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.
 *Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.
 ** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.
 ***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	16	0
Middle Schools	3	0
Combined	2	8

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	716	74
Kindergarten	1,081	183
Grades 1 - 6	6,517	808
Total	8,314	1,065

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Wicomico as of June 30, 2022.

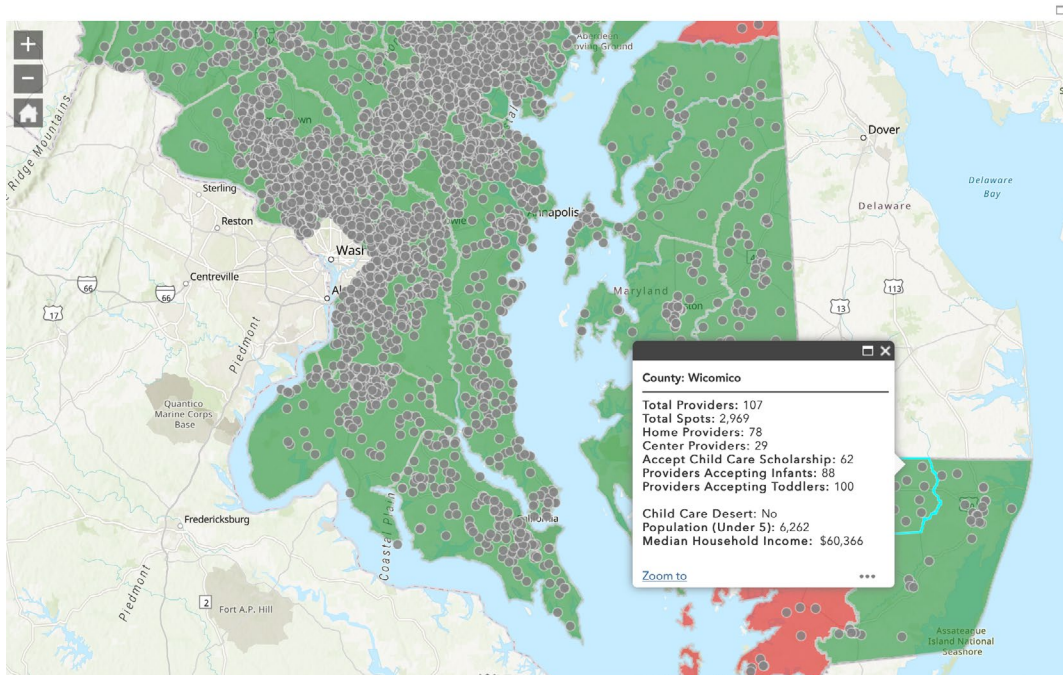
Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Delmar 21875	11	13.6%	0	0.0%
Eden 21822	1	1.2%	0	0.0%
Fruitland 21826	7	8.6%	3	10.3%
Hebron 21830	4	4.9%	3	10.3%
Mardela Springs 21837	5	6.2%	0	0.0%
Parsonsburg 21849	4	4.9%	1	3.4%
Pittsville 21850	2	2.5%	1	3.4%
Quantico 21856	0	0.0%	0	0.0%
Salisbury 21801	19	23.5%	11	37.9%
Salisbury 21804	24	29.6%	10	34.5%
Sharptown 21861	1	1.2%	0	0.0%
Willards 21874	3	3.7%	0	0.0%
Totals	81	100.0%	29	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

NOTE: Percentages may not total 100% because of rounding.

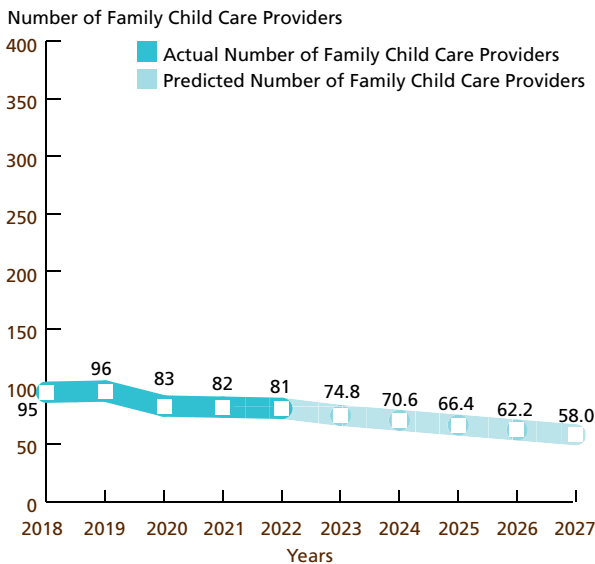
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

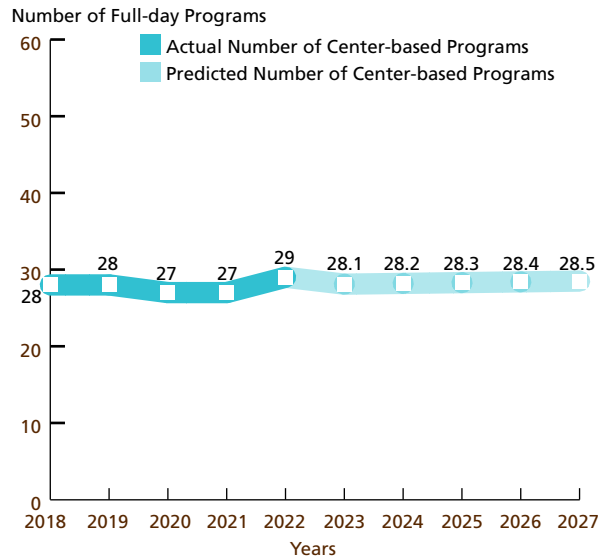


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Wicomico 2018-2027



Center-based Programs in Wicomico 2018-2027 Full-day (8 to 12 hours)



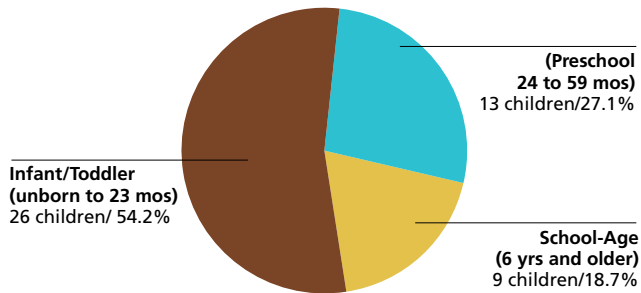
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.



Demand for Child Care

Children Served by Age

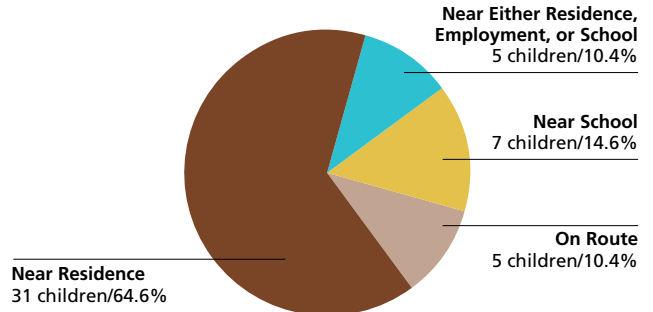
N=48



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

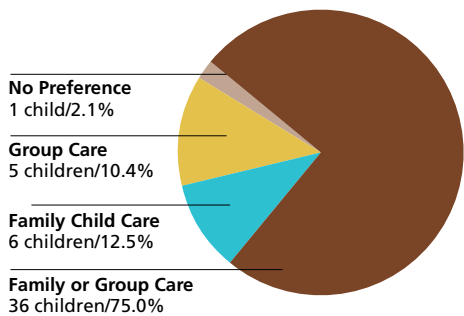
N=48



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

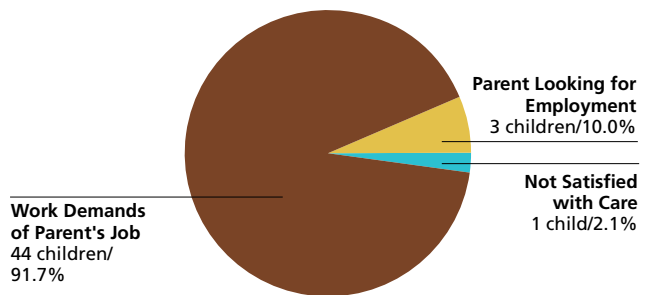
N=48



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=48



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care
48 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served N=48

Full-time: 38 children (79.2%)

Part-time: 8 children (16.7%)

Other*: 2 children (4.2%)

* Includes requests for sick, backup and temporary care.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship
21 (46.7% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship
2 (4.4% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22)

* Formerly Child Care Subsidy Program

Major Factors Important to Parents Who Found Child Care in Wicomico County

Factor	Count
Caregiver	3
Educational program	2
Proximity to home, work, school	2
Cost	1
Environment	1

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Wicomico County
42 (51.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Wicomico County
24 (82.8% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Wicomico County FY22 Allocation (estimated)
\$3,998,803 = 644 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs
51 (63.0% of total family child care providers in Wicomico)

Centers who serve/have served children with special needs
18 (62.1% of total child care centers in Wicomico)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

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Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work" during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact:

Maryland Family Network

1001 Eastern Avenue, 2nd Floor
Baltimore, Maryland 21202
tel 410.659.7701 fax 410.783.0814
www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Eastern Shore Child Care Resource Center

Salisbury University
East Campus Complex Ste 500
Power and Wayne Sts
Salisbury, MD 21804
tel 410.543.6650

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**MARYLAND CHILD CARE
RESOURCE NETWORK**

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Content revised February 2023



**MARYLAND
FAMILY
NETWORK**

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BALTIMORE, MARYLAND 21202-4325
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marylandfamilynetwork.org

Frequently Requested Child Care Information

Worcester County is a dynamic, pro-business county with opportunities for business development, expansion, and relocation. The county is the state's only seaside county, bordering the Atlantic Ocean on the east, Delaware on the north, and Virginia on the south. As Maryland's only seaside community, Worcester is strategically located in the center of the Delmarva Peninsula, offering a superb, family-friendly lifestyle, and ready access to major metropolitan markets, including Washington D.C., Baltimore, and Philadelphia. The prime seaside location attracts more than 8 million visitors annually making the tourism industry extremely successful and ultimately boosting the county's economy.

Low property tax rates, an abundant workforce, and a transportation network of highways, rail, and airports serve the needs of local businesses. Worcester County has three Enterprise Zones (Berlin, Snow Hill, and Pocomoke City) and the entirety of the county is a U.S. SBA designated HUBZone. Worcester County's private sector industries generate \$2.0 billion in economic output. Top industries include tourism, agriculture, manufacturing, and professional services. Major employers in the county include Atlantic General Health System, Seacrets Distilling Co, Trimpers Rides, Worcester County Developmental, and Fager's Island.

<https://commerce.maryland.gov/Documents/ResearchDocument/WorcesterBef.pdf>
<https://www.dlfr.state.md.us/mi/emplists/worcester.shtml>
<https://choosemarylandcoast.org/>

Child Population 2021

Age Group	Number in age group
0-2 years	1,349
3-4 years	762
5 years	330
6-8 years	1,438
9-11 years	1,537
Total Children in Households Aged 0-11	5,416

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Worcester is \$85,157⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense	Cost	% of Income
Child Care		
Infant ¹	\$8,814	
Preschooler ²	\$9,056	
Food ³	\$12,612	14.80%
Housing ⁴	\$19,356	22.70%
Taxes ⁵	\$8,616	10.10%
Total	\$58,454	68.60%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).

² Average cost of full-time care in a child care center (LOCATE, 2022). ³ National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴ Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵ State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. ⁶ Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Worcester County	Family Child Care Programs	Child Care Centers
0-23 months	\$169.50	\$299.50
2-4 years	\$146.67	\$174.16
5 years ¹	\$141.11	\$171.24
School Age Full ²	\$136.11	\$165.98
School Age B/A ³	\$111.43	\$120.44

Source: MFN/LOCATE: Child Care, 6/22.

¹ Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ² Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³ Average cost of before and after school child care.

Population Information

Child Population¹

	2011		2021	
	Worcester	Maryland	Worcester	Maryland
0-2 years	1,463	215,677	1,349	210,211
3-4 years	792	149,276	762	153,201
5 years	376	73,189	330	73,309
6-8 years	1,581	216,607	1,438	226,304
9-11 years	1,567	224,348	1,537	235,320
Total	5,779	879,097	5,416	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,260	1,276
Aged 25-29	1,104	1,451
Aged 30-34	1,067	1,343
Total Aged 20-34	3,431	4,070

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information

Total Population Ages 16+ in Work Force

	Worcester	Maryland
2011		
Females	13,214	1,706,926
Males	14,537	1,772,418
2021		
Females	12,587	1,624,157
Males	13,574	1,706,122
Change		
Females	-4.7%	-4.8%
Males	-6.6%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021

* Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	2,552	2,314	-9.3%
Children Under 6 with all custodial parents working	1,870	1,796	-4.0%
Total Children 6-17 years old	6,479	6,264	-3.3%
Children 6-17 with all custodial parents working	5,174	4,400	-15.0%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Total Population

	Worcester	Maryland
2021	52,322	6,148,545
2011	51,307	5,736,545
2000	46,543	5,296,486
1990	35,028	4,780,753
1980	30,889	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,154	1,249
Aged 25-29	1,439	1,342
Aged 30-34	1,038	1,201
Total Aged 20-34	3,631	3,792

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	50,448	51,521
Total number of households	21,785	22,573
Average household size	2.32	2.28

Source: US Bureau of the Census, American Community Survey 2011, 2021

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	14,651		14,673		0.2%
Families Below Poverty Level	1,000	6.8%	906	6.2%	-9.4%
All Families with Children Under 5	2,188		1,703		-22.2%
All Families w Children Under 5 Below Poverty Level	377	17.2%	228	13.4%	-39.5%
All Families w Children Under 18	5,670		5,018		-11.5%
All Families w Children Under 18 Below Poverty Level	747	13.2%	660	13.2%	-11.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	9,306		8,988		-3.4%
Total Children Under 18 Below Poverty Level	1,580	17.0%	1,313	14.6%	-16.9%
Total Children Under 5 Below Poverty Level	415	18.9%	303	14.7%	-27.0%
Children 5-17 Below Poverty Level	1,165	16.4%	1,010	14.6%	-13.3%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Worcester	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	39,868		4,240,795	
High School Graduate or Higher	36,993	92.8%	3,849,442	90.8%
Bachelors Degree or Higher	12,200	30.6%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Worcester	2011	2021	% Change
Total Families	14,651	14,673	0.2%
Total # of All Families with Related Children Under Age 6*	2,228	1,675	-24.8%
Total # of All Families with Related Children Under Age 18	5,270	4,480	-15.0%

Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Worcester County) ¹	\$54,774
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum teacher salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Sept 2022, Association of Independent Maryland Schools (AIMS), 2021-22 school year, and MFN's 2022 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021

Worcester	\$91,138
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income¹:

Worcester	\$71,262
Maryland	\$91,431

Income Distribution	Percent Households	
	Worcester	Maryland
Under \$25,000	16%	12.3%
\$25,000-\$49,999	20%	14.6%
\$50,000-\$74,999	16%	14.7%
\$75,000 +	48%	58.5%
Total Households	22,573	2,294,270

Source: US Bureau of the Census, American Community Survey 2011, 2021

Housing Information

	Worcester	%	Maryland	%
Owner-Occupied housing	17,228	76.3%	1,543,719	67.3%
Renter-Occupied housing	5,345	23.7%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$279,200		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,688		\$2,111	
Median Gross Residential Monthly Rent	\$1,068		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	Worcester	Maryland
2001	4.2%	4.0%
2002	3.5%	3.9%
2003	3.6%	4.1%
2004	4.1%	3.9%
2005	3.7%	3.9%
2006	4.9%	3.7%
2007	3.7%	3.6%
2008	4.8%	4.5%
2009	7.5%	7.1%
2010	8.3%	7.3%
2011	8.8%	7.2%
2012	8.0%	6.5%
2013	7.7%	6.2%
2014	6.6%	5.6%
2016	5.7%	4.5%
2017	8.9%	4.3%
2018	6.4%	4.5%
2019	5.5%	3.9%
2020	11.2%	8.3%
2021	7.4%	6.7%
2022	5.3%	3.7%

Maryland Department of Labor, 6/2022.

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	18	140
*OCC Licensed Group Programs	16	1,085
8-12 Hour Child Care Centers	11	883
Infant/Toddler	6	64
Part-Day	2	N/A
Before/after School (School & Center-Based)	7	507
Employer-Sponsored Centers	0	0
Nursery Schools	4	N/A
Private Kindergarten	1	N/A
**Head Start	3	92
***Public Pre-Kindergarten Sites	5	N/A
Total Infant/Toddler	23	98
Youth Camps	1	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of program. Unless otherwise indicated, all programs are privately funded.

** Federally funded programs which include Head Start, Early Head Start and Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	6	0
Middle Schools	1	0
Combined	2	3

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	368	99
Kindergarten	450	66
Grades 1 - 6	2,817	438
Total	3,635	603

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Worcester as of June 30, 2022.

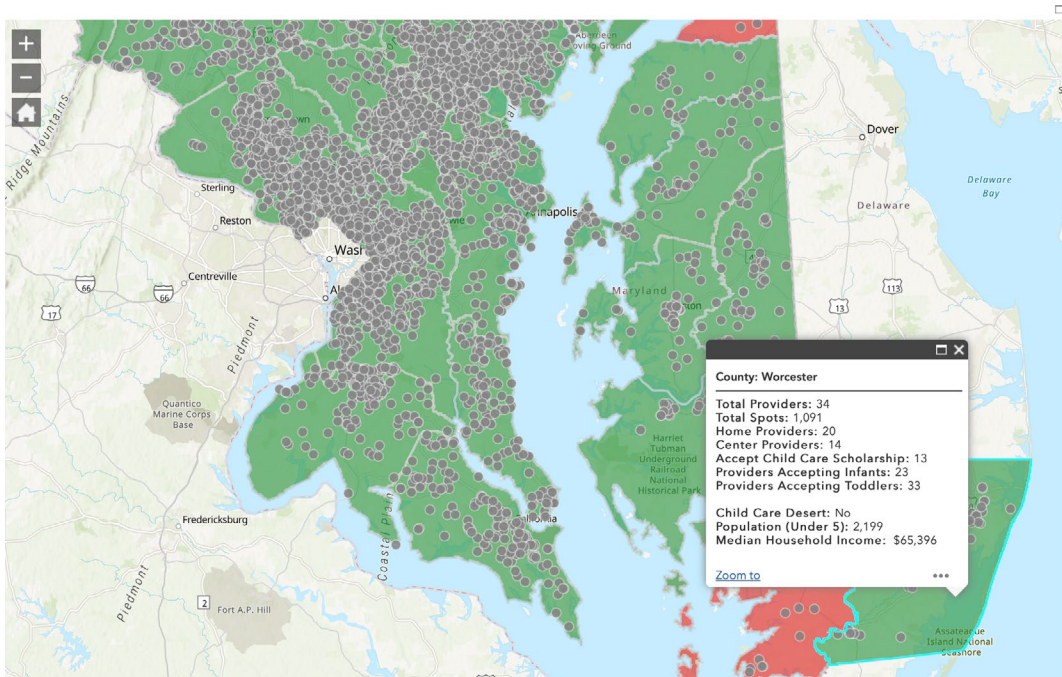
Community/ Zip Code	Family Providers	8-12 Hour %	Centers	%
Berlin 21811	7	38.9%	7	63.6%
Ocean City 21842	0	0.0%	1	9.1%
Pocomoke City 21851	6	33.3%	2	18.2%
Snow Hill 21863	3	16.7%	1	9.1%
Whaleyville 21872	2	11.1%	0	0.0%
Totals	18	100.0%	11	100.0%

Source: MFN/LOCATE: Child Care, 6/22.

NOTE: Percentages may not total 100% because of rounding.

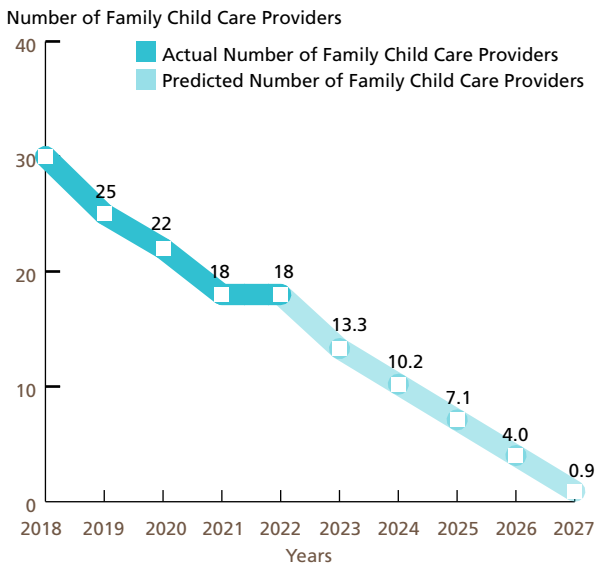
Supply of Regulated Child Care

Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. <https://locatesearch.marylandfamilynetwork.org/map>

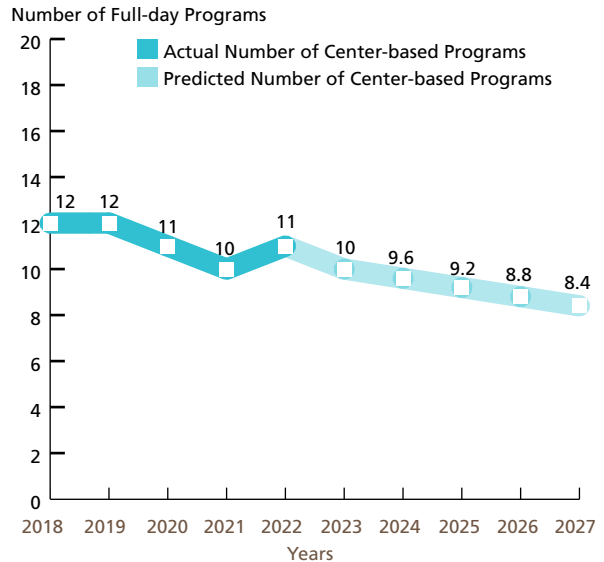


Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Worcester 2017-2026



Center-based Programs in Worcester 2017-2026 Full-day (8 to 12 hours)

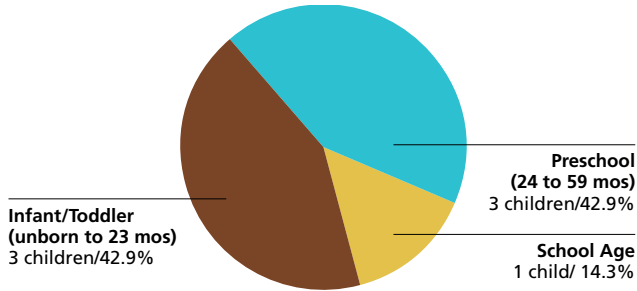


These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care.
Source: MFN/LOCATE: Child Care, 6/22.

Demand for Child Care

Children Served by Age

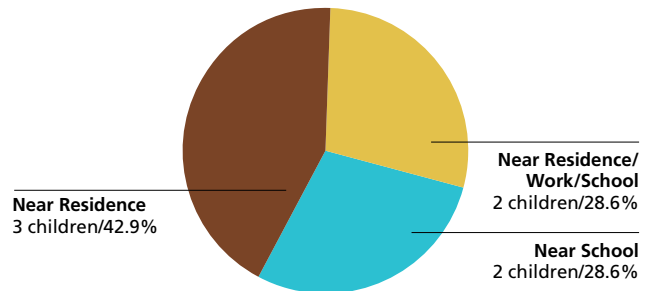
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Locational Preferences for Care

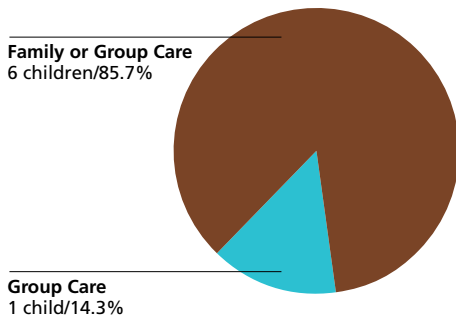
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Children Served by Type of Care Preferred

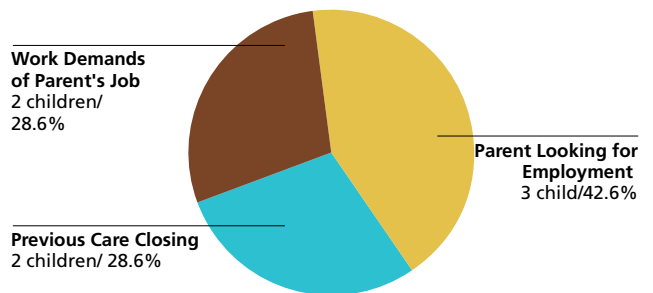
N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Reason Child Care is Needed

N=7



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).
NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care

7 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

N=7

Full-time: 4 children (57.1%)

Other*: 3 children (42.9%)

* Includes requests for sick, backup and temporary care.

Note: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship

5 (71.4% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship

2 (28.6% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

* Formerly Child Care Subsidy Program

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Worcester County

7 (38.9% of total family child care providers)

Child Care Centers willing to care for CCS children in Worcester County

5 (45.4% of total child care centers)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022.

* Formerly Child Care Subsidy Program

Worcester County FY22 Allocation (estimated)

\$1,230,137 = 175 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

10 (55.6% of total family child care providers in Worcester)

Centers who serve/have served children with special needs

6 (54.5% of total child care centers in Worcester)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22)

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current median family income is the value shown in a Geolytics report dated July 2021.

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Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded pre-kindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither “at work” nor “with a job but not at work” during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

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