MARYLAND CHILD CARE RESOURCE NETWORK

CHILD CARE DEMOGRAPHICS • 2023

Somerset County Report

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Somerset County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.



Somerset County

Frequently Requested Child Care Information

Somerset County, on Maryland's Eastern Shore, is the state's southernmost county, bounded by the Chesapeake Bay on the west and Virginia on the south. The county is located approximately 100 miles from the Baltimore/ Washington, Wilmington/Philadelphia, and Norfolk/ Hampton Roads metro areas. Crisfield and Princess Anne are the major municipalities. Somerset County is a major seafood processor and poultry producer, with Princess Anne as the county seat and home to the University of Maryland Eastern Shore (UMES). Somerset has two established Enterprise Zones and participates in the One Maryland Program. Along with the county's thriving manufacturing industries, Somerset is also known for its water-oriented lifestyle attracting hunters, fishermen, tourists, and water sportsman yearround.

Somerset County's private sector industries generate \$492 million in economic output with over 420 businesses. Major employers in the county include Sysco Eastern Maryland, Handy Intl., Mountaire Farms, Sherwin Williams, Metompkin Bay Oyster Co, Eastern Correctional Institute, and the UMES. Somerset County's economic development team is dedicated to maintaining a positive business climate. They have accomplished this by recognizing the vital role played by industry in economy and continue to keep reasonable taxes and an uncomplicated zoning process.

https://somersetcountyedc.org/files/

page_content_pdf/2019_Brief_Economic_Fact_Sheet.pdf

https://somersetcountyedc.org/somerset-county-businessclimate.php https://www.dllr. state.md.us/lmi/emplists/somerset.shtml

Child Population 2021

Age Group	Number in age group
0-2 years	673
3-4 years	446
5 years	270
6-8 years	801
9-11 years	784
Total Children in Households Aged 0)-11 2,974

Source: US Bureau of the Census, American Community Survey 2021

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Somerset is \$54,138⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense			
		Cost	% of Income
Child Care		\$ 14,582	26.90%
Infant ¹	\$6,923		
Preschooler ²	\$7,659		
Food ³		\$ 12,612	23.30%
Housing ^₄		\$15,612	28.80%
Taxes ⁵		\$ 4,710	8.70%
Total		\$47,516	87.80%

¹ Average cost of full-time care in a family child care home (LOCATE, 2022).
² Average cost of full-time care in a child care center (LOCATE, 2022). ³National average cost of food at home based on a moderate cost plan (Cost of Food at Home Estimated for Food Plans at Four Cost Level, July 2022), U.S. Average, United States Department of Agriculture). ⁴Based on U.S. Bureau of the Census 2020 median selected owner costs with a mortgage; included mortgage, taxes, insurance and utilities. ⁵State and local taxes per Comptroller of Maryland (2022), Medicare and FICA taxes per moneychimp.com (2022). Taxes do not reflect Earned Income Credit. 6Current income as shown in the Geolytics Report dated July 2022. This data cannot be compared to previous data.

Average Weekly Cost of Full-time Child Care

Somerset County		
-	Family Child Care Programs	Child Care Centers
0-23 months	\$ 133.13	\$ 195.75
2-4 years	\$ 125.50	\$ 147.29
5 years ¹	\$ 114.44	\$ 145.63
School Age Full ²	\$ 111.67	\$ 138.13
School Age B/A ²	\$ 64.29	\$ 90.95

Source: MFN/LOCATE: Child Care, 6/22.

¹Average cost of full time care for a 5 year old. Defined as child being in full time child care or being in kindergarten and out-of-school child care, i.e., holidays, school closures and summers. ²Average cost of full time care for a 6+ school age child (out-of-school child care, i.e., holidays, school closures and summers). ³Average cost of before and after school child care.

Somerset County

Population Information

Child Population¹

		2011		2021
	Somerset	Maryland	Somerset	Maryland
0-2 years	602	215,677	673	210,211
3-4 years	603	149,276	446	153,201
5 years	357	73,189	270	73,309
6-8 years	756	216,607	801	226,304
9-11 years	634	224,348	784	235,320
Total	2,952	879,097	2,974	898,345

Source: US Bureau of the Census, American Community Survey 2011, 2021

Female Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,376	1,270
Aged 25-29	629	629
Aged 30-34	516	498
Total Aged 20-34	2,521	2,397

Source: US Bureau of the Census, American Community Survey 2011, 2021

Work Force Information Total Population Ages 16+ in Work Force

	Somerset	Maryland
2011		
Females	5,457	1,706,926
Males	5,221	1,772,418
2021		
Females	5,236	1,624,157
Males	4,859	1,706,122
Change		
Females	-4.0%	-4.8%
Males	-6.9%	-3.7%

Source: US Bureau of the Census, American Community Survey 2011, 2021 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2011	2021	Change
Total Children Under 6 years old	1,348	1,303	-3.3%
Children Under 6 with all custodial parents			
working	982	1,052	7.1%
Total Children 6-17 years old	2,623	2,473	-5.7%
Children 6-17 with all custodial parents working	2,050	1,885	-8.0%

Total Population

	Somerset	Maryland
2021	24,834	6,148,545
2011	26,453	5,736,545
2000	24,747	5,296,486
1990	23,440	4,780,753
1980	19,188	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American community Survey 2011, 2021

Male Population (selected ages)

Age Group	2011	2021
Aged 20-24	1,815	1,596
Aged 25-29	1,065	1,429
Aged 30-34	761	966
Total Aged 20-34	3,641	3,991

Source: US Bureau of the Census, American Community Survey 2011, 2021

Households

	2011	2021
Total household population	20,101	19,076
Total number of households	8,573	8,113
Average household size	2.34	2.35

Source: US Bureau of the Census, American Community Survey 2011, 2021

Source: US Bureau of the Census, American Community Survey 2011, 2021

Somerset County

Census Information

Families and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
All Families	5,262		5,268		0.1%
Families Below Poverty Level	736	14.0%	808	15.3%	9.8%
All Families with Children Under 5	643		1,165		81.2%
All Families w Children Under 5 Below Poverty Level	180	28.0%	365	31.3%	102.8%
All Families w Children Under 18	2,332		2,525		8.3%
All Families w Children Under 18 Below Poverty Level	542	23.2%	651	25.8%	20.1%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Children and Poverty

	2011	% in Poverty	2021	% in Poverty	% Change
Total Related Children Under 18	4,395		4,129		-6.1%
Total Children Under 18 Below Poverty Level	1,162	26.4%	1,305	31.6%	12.3%
Total Children Under 5 Below Poverty Level	300	25.3%	307	28.1%	2.3%
Children 5-17 Below Poverty Level	862	26.9%	998	32.9%	15.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Educational Attainment for Adults over 25 Years

	Somerset	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	16,633		4,240,795	
High School Graduate or Higher	13,842	83.2%	3,849,442	90.8%
Bachelors Degree or Higher	2,831	17.0%	1,762,482	41.6%

Source: US Bureau of the Census, American Community Survey 2011, 2021

Families

Somerset	2011	2021	% Change
Total Families	5,262	5,268	0.1%
Total # of All Families with Related Children Under Age 6*	713	1,138	59.6%
Total # of All Families with Related Children Under Age 18	2,021	2,234	10.5%
Maryland	2011	2021	% Change
Total Families	1,428,101	1,516,689	6.2%
Total # of All Families with Related Children Under Age 6*	269,284	260,117	-3.4%
Total # of All Families with Related Children Under Age 18	656,740	638,539	-2.8%

Source: US Bureau of the Census, American Community Survey 2011, 2021

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Somerset County

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Salary (Somerset County) ¹	\$60,518
Public School Teacher Salary Average (MD) ¹	\$64,259
Nonpublic School Teacher Average (Maryland)	\$60,500
Family Child Care Provider (Maryland)	\$41,753
Child Care Center Director (Maryland)	\$41,372
Center Senior Staff/Teacher (Maryland)	\$25,905
Center Aide (Maryland)	\$17,491

¹Maximum Teacher Salary with Bachelor's and Standard Professional Certificate (SPC). Sources: MSDE, Jan 2021, Association of Independent Maryland Schools (AIMS), 2020-21 school year, and MFN's 2021 Statewide Survey of Family Child Care Providers and Child Care Centers.

Family Income

Median Family Income, 2021	
Somerset	\$61,961
Maryland	\$111,378

Source: US Bureau of the Census, American Community Survey 2011, 2021

Median Household Income ¹ :	
Somerset	\$48,661
Maryland	\$91,431

Income Distribution	Percent Households		
	Somerset	Maryland	
Under \$25,000	29%	12.3%	
\$25,000-\$49,999	22%	14.6%	
\$50,000-\$74,999	18%	14.7%	
\$75,000 +	31%	58.5%	
Total Households	8,113	2,294,270	

Source: ^{US} Bureau of the Census, American Community Survey 2011, 2021 NOTE: Percentages may not total 100% because of rounding

Housing Information

	Somerset	%	Maryland	%
Owner-Occupied housing	5,485	67.6%	1,543,719	67.3%
Renter-Occupied housing	2,628	32.4%	750,551	32.7%
Mean Value of Owner-Occupied Housing	\$143,600		\$338,500	
Median Selected Monthly Owner Costs with a Mortgage	\$1,333		\$2,111	
Median Gross Residential Monthly Rent	\$839		\$1,485	

Source: US Bureau of the Census, American Community Survey 2011, 2021

Unemployment Rate

	<u> </u>	
	Somerset	Maryland
2001	6.1%	4.0%
2002	5.3%	3.9%
2003	5.6%	4.1%
2004	5.3%	3.9%
2005	4.8%	3.9%
2006	4.9%	3.7%
2007	5.2%	3.6%
2008	6.6%	4.5%
2009	9.5%	7.1%
2010	9.9%	7.3%
2011	9.0%	7.2%
2012	9.4%	6.5%
2013	9.3%	6.2%
2014	8.4%	5.6%
2015	7.0%	5.0%
2016	6.6%	4.5%
2017	7.0%	4.3%
2018	7.7%	4.5%
2019	6.6%	3.9%
2020	9.1%	8.3%
2021	8.6%	6.7%
2022	5.3%	3.7%

Maryland Department of Labor, 6/2022.

Somerset County

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity/ Enrollment

	# of Programs	Capacity ¹
Family Child Care Providers	17	125
*OCC Licensed Group Programs	7	342
8-12 Hour Child Care Centers	5	181
Infant/Toddler	5	33
Part-Day	1	N/A
Before/after School (School & Center-Based)	4	159
Employer-Sponsored Centers	0	0
Nursery Schools	0	N/A
Private Kindergarten	0	N/A
**Head Start	2	358
***Public Pre-Kindergarten		
Sites	4	N/A
Total Infant/Toddler	21	62
Youth Camps	0	N/A

¹Some providers may still be closed due to COVID 19 considerations.

*Note: Numbers do not total because facilities may have more than one type of

program. Unless otherwise indicated, all programs are privately funded. ** Federally funded programs which include Head Start, Early Head Start and

Home-based Head Start.

***State funded.

Source: MFN/LOCATE Child Care, 6/22; Maryland State Department of Education; Department of Health and Mental Hygiene.

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	4	0
Middle Schools	1	0
Combined	3	2

Elementary School Enrollment

	Public	Private*
Pre-Kindergarten	176	37
Kindergarten	200	41
Grades 1 - 6	1,211	276
Total	1,587	354

Source: MSDE, 2021-22 school year. Enrollment figures are for September 30, 2021. Private schools include MSDE approved schools and those operated by a tax-exempt religious organization which hold a letter of exemption from approval in accordance with State law.

*Self reported data from Maryland Nonpublic Schools as reported to MSDE.*Self reported data from Maryland Nonpublic Schools as reported to MSDE.

Density of Family Providers and Center Programs by Community/Zip Code

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Somerset as of June 30, 2022.

Community/ Zip Code	Family Provid		8-12 Hou Centers	ır %
Crisfield 21817	4	23.5%	1	20.0%
Princess Anne 21853	10	58.8%	3	60.0%
Westover 21871	3	17.6%	1	20.0%
Totals	17	100.0%	5	100.0%

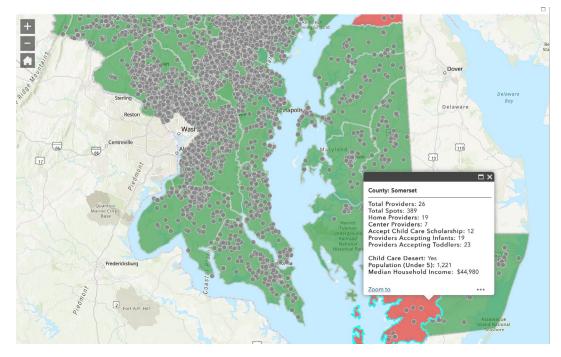
Source: MFN/LOCATE: Child Care, 6/22.

NOTE: Percentages may not total 100% because of rounding.

Somerset County

Supply of Regulated Early Childhood Programs and Education

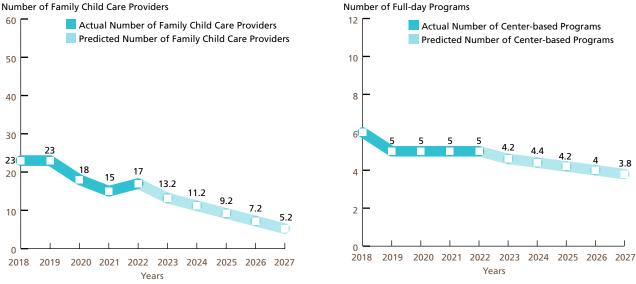
Maryland Family Network and Upfront partnered to create a real-time map of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts. https://locatesearch.marylandfamilynetwork.org/map



Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Somerset 2018-2027

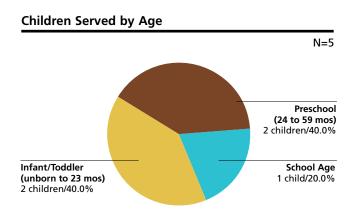
Center-based Programs in Somerset 2018-2027 Full-day (8 to 12 hours)



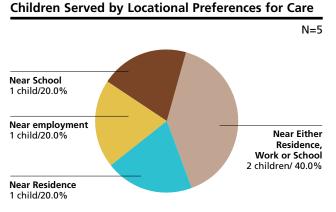
These predictions were generated with the use of the Multiple Regression Analysis and Forecasting template. The predictions generated by the Model do not reflect the effects of current changes to social programs affecting child care. Source: MFN/LOCATE: Child Care, 6/22.

Somerset County

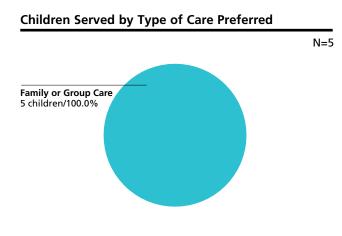
Demand for Child Care



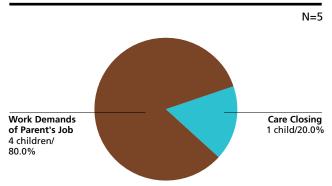
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). NOTE: Percentages may not total 100% because of rounding.



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). NOTE: Percentages may not total 100% because of rounding.



Reason Child Care is Needed



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). NOTE: Percentages may not total 100% because of rounding.

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). NOTE: Percentages may not total 100% because of rounding.

Demand for Child Care

Number of Children Served by LOCATE: Child Care 5 children (7/1/21-6/30/22)

Full-time or Part-time Care Needs of Children Served

Ful	l-time	4 children (80.0)%)

Part time: 1 child (20.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). * Includes requests for sick, backup and temporary care. Note: Percentages do not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship 1 child (20.0%)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

LOCATE Calls received from parents with children receiving Child Care Scholarship 2 (40.0% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22). * Formerly Child Care Subsidy Program

Somerset County

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Somerset County 8 (47.1% of total family child care providers)

Child Care Centers willing to care for CCS children in Somerset County

4 (80.0% of total child care centers)

N=5

LOCATE: Child Care at Maryland Family Network Baltimore, June 2022. * Formerly Child Care Subsidy Program

Somerset County FY22 Allocation (estimated) \$653,399 = 114 full-time children enrolled

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs

7 (41.2% of total family child care providers in Somerset)

Centers who serve/have served children with special needs

4 (80.0% of total child care centers in Somerset) Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/21-6/30/22).

Somerset County

Definitions

The American Community Survey (ACS): An ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help determine how more than \$675 billion in federal and state funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2017 to 2021.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2017 to 2021.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Income of Households: This includes the income of the householder and all other individuals 15 years old and over in the household, whether they are related to the householder or not. Because many households consist of only one person, average household income is usually less than average family income.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Somerset County

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded prekindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$27,750 in 2022. (U.S. Department of Health and Human Services, Jan 2021)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work"during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/ private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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