CHILD CARE DEMOGRAPHICS • 2025

Baltimore City Report

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Baltimore City Report for the N etwork's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.



MARYLAND FAMILY NETWORK

Baltimore City

Frequently Requested Child Care Information

Baltimore City has approximately 42,293 children from birth through age five, and 25.5 percent of them live in households below the poverty line. Meanwhile, the average weekly cost for full-time child care in Baltimore City is \$22,968 per year.

No one would suggest that public school teachers are paid what they deserve. However, child care providers, based on average gross income, earn far less than their public school counterparts, who earn \$77,769 on average. Meanwhile, in the same location, a family child care providers makes just \$29,696, and a child care center teacher earns only \$22,039. Many educators who we entrust to teach and care for our children are forced to rely on public assistance to make ends meet.

The Maryland General Assembly expanded access to the Maryland Child Care Scholarship Program in recent years. Also, in 2024, the Moore Administration committed new State funds in the amounts of \$218 million for FY 2024 and \$270 million for FY 2025 for the Child Care Scholarship Program (CCSP). These have proven to be a significant step in removing barriers to families' access to child care.

We encourage you to reach out to your local <u>Child Care</u> <u>Resource Center</u>. MFN is the State Coordinating Entity of these enters which make up the Maryland Child Care Resource Network. Each center provides leadership, professional development, coaching, and other services to improve the quality, availability, and affordability of child care in communities across the state.

We hope the following demographic information is helpful as we continue to make improvements for Maryland's youngest children and those who care for them.

Child Population 2023

Age Group	Number in age group
0-2 years	21,171
3-4 years	14,134
5 years	6,988
6-8 years	17,283
9-11 years	20,438
Total Children in Households Aged 0)-11 80,014

Source: US Bureau of the Census, American Community Survey 2013, 2023

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Baltimore City is \$73,681⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense			
·		Cost	% of Income
Child Care	\$	22,968	31.2%
Infant ¹	\$10,483.20		
Preschooler ²	\$12,499.76		
Food³	\$	12,851	17.4%
Housing⁴	\$	20,916	28.4%
Taxes⁵	\$	9,059	12.3%
Total	\$	65,794	89.3%

1Average annual cost of care for an infant in a family child care home as reported by chilf care providers to LOCATE: Child Care 2023-2024. 2Average annual cost of care for a two year old in a child care center as reported by providers to LOCATE: Child Care. 2023-2024. 3National Averge cost of food based on a monderate cost plan. (Moderate cost of food at home estimated for food family of four cost level. U.S. Department of Agriculture 20. 4Home owner costs of a mortgage, American Community Survey, US Census. 5smartasset.com: state and local taxes, federal taxes, Medicare and FICA. Does not reflect the earned income credit 6Current median income, ACS, US Census, 2023.

Average Weekly Cost of Full-time Child Care

Baltimore City		
	mily Child Programs	Child Care Centers
0-23 months	\$267.83	\$365.92
2-4 years	\$224.20	\$302.22
5 years ¹	\$198.01	\$287.11
School Age Full ²	\$178.76	\$250.67
Before/After School Care ³	\$135.30	\$191.15

Average weekly cost of Full-time care as reported by child care programs to MFN's LOCATE: Child Care. ¹Average weekly cost of care a 5 year old. Defined as child being infull timecchild care or being in kindergarten and out-of school child care i.e. holidays, school closures and summers. ²Average weekly cost of care for a 6+ year old school age child, out of school child care. ³Average weekly cost of before and after school care.

Baltimore City

Population Information

Child Population¹

		2013		2023
Baltim	ore City	Maryland	Baltimore City	Maryland
0-2 years	25,747	214,524	21,171	207,705
3-4 years	15,797	151,773	14,134	151,635
5 years	7,805	75,351	6,988	73,868
6-8 years	20,442	217,506	17,283	224,060
9-11 years	20,791	225,975	20,438	235,994
Total	90,582	885,129	80,014	893,262

Source: US Bureau of the Census, American Community Survey 2013, 2023 Age breakouts in the ACS are slightly different instead of ages 0-1; 2-4; 5-9; and 10-11 they are 0-2; 3-4; 5; 6-8; and 9-11

Female Population (selected ages)

Age Group	2013	2023
Aged 20-24	28,640	19,423
Aged 25-29	31,182	26,978
Aged 30-34	25,207	28,422
Total Aged 20-34	85,029	74,823

Source: US Bureau of the Census, American Community Survey 2013, 2023

Work Force Information

Total Population Ages 16+ in Work Force

	Baltimore City	Maryland
2023		
Females	154,433	1,622,793
Males	141,814	1,726,909
2013		
Females	165,335	1,581,677
Males	150,973	1,650,181
Change		
Females	-6.6%	2.6%
Males	-6.1%	4.6%

Source: US Bureau of the Census, American Community Survey 2013, 2023 * Does not include the population not in the Labor Force

Females Aged 16+ with Children

Age Group	2013	2023	Change
Total Children Under 6 years old	46,430	40,324	-13.2%
Children Under 6 with al custodial parents	I		
working	32,838	29,832	-9.2%
Total Children 6-17 years old	74,770	70,519	-5.7%
Children 6-17 with all custodial parents working	56,407	50.324	-10.8%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Total Population

	Baltimore City	Maryland
2023	577,193	6,170,738
2022	584,548	6,161,707
2021	592,211	6,148,545
2013	621,445	5,834,299
2011	620,210	5,736,545
2000	651,154	5,296,486
1990	736,014	4,780,753
1980	786,775	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American Community Survey 2011, 2013, 2021, 2022, 2023

Male Population (selected ages)

Age Group	2013	2023
Aged 20-24	25,901	17,084
Aged 25-29	27,827	24,002
Aged 30-34	23,160	25,790
Total Aged 20-34	76,888	66,876

Source: US Bureau of the Census, American Community Survey 2013, 2023

Households

	2013	2023
Total household population	597,409	555,765
Total number of households	241,455	250,608
Average household size	2.47	2.22

Source: US Bureau of the Census, American Community Survey 2013, 2023

Females Aged 16+ with Children Under 18

Age Group	2013	2023	Change
Females (16+) with children under 18	47,183	42,119	-10.7%
Females (16+) with children under 18, in the workforce	31,386	30,258	-3.6%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Baltimore City

Census Information

Families and Poverty

	2013	% in Poverty	2023	% in Poverty	% Change
All Families	125,055		118,149		-5.5%
Families Below Poverty Level	23,864	19.1%	18,062	15.3%	-24.3%
All Families with Children Under 5	27,607		21,623		-21.7%
All Families w Children Under 5 Below Poverty Level	8,786	31.8%	5,479	25.3%	-37.6%
All Families w Children Under 18	64,622		55,836		-13.6%
All Families w Children Under 18 Below Poverty Level	18,132	28.1%	12,839	23.0%	-29.2%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Children and Poverty

	2013	% in Poverty	2023	% in Poverty	% Change
Total Related Children Under 18	129,677		118,316		-8.8%
Total Children Under 18 Below Poverty Level	44,195	34.1%	31,274	26.4%	-29.2%
Total Children Under 5 Below Poverty Level	14,675	36.0%	8,903	25.5%	-39.3%
Children 5-17 Below Poverty Level	29,520	33.2%	22,371	26.8%	-24.2%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Educational Attainment for Adults over 25 Years

	Baltimore City	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	404,300		3,922,827	
High School Graduate or Higher	352,561	87.2%	3,479,996	88.7%
Bachelors Degree or Higher	143,233	35.4%	1,443,918	36.8%

Source: US Bureau of the Census, American Community Survey 2023

Families

Baltimore City	2013	2023	% Change
Total Families	125,055	118,149	-5.5%
Total # of All Families with Related Children Under Age 6*	23,955	21,329	-11.0%
Total # of All Families with Related Children Under Age 18	51,869	47,300	-8.8%

Maryland	2013	2023	% Change
Total Families	1,529,098	1,438,269	-5.9%
Total # of All Families with Related Children Under Age 6*	259,293	265,044	2.2%
Total # of All Families with Related Children Under Age 18	643,591	646,709	0.5%

Source: US Bureau of the Census, American Community Survey 2013, 2023

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Baltimore City

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Average Salary	
(Baltimore City) ¹	\$77,769
Public School Teacher Average Salary	
(Maryland) ¹	\$79,420
Family Child Care Provider Gross Income	
(Baltimore City) ²	\$29,696
Child Care Center Director (Baltimore City) ³	\$34,406
Center Senior Staff/Teacher (Baltimore City) ³	\$22,039
Center Aide (Baltimore City) ³	\$17,963

¹Average Teacher Salary, MSDE. ²Gross pay based on average cost of care, as reported to LOCATE by child care providers. ³Salary as reported to LOCATE: Child Care by center directors.

Family Income

Median Family Income	
Baltimore City	\$59,623
Maryland	\$88,738

Source: US Bureau of the Census, American Community Survey 2023

Median Household Income ¹ :		
Baltimore City	\$73,681	
Maryland	\$73,538	

Income Distribution	Percent Households		
	Baltimore City	Maryland	
Under \$25,000	24.1%	11.3%	
\$25,000-\$49,999	18.8%	12.7%	
\$50,000-\$74,999	16.6%	13.2%	
\$75,000 +	40.5%	62.9%	
Total Households	250,608	2,339,510	

Source: US Bureau of the Census, American Community Survey 2023

Unemployment Rate

	Baltimore City	Maryland
2001	8.0%	4.0%
2002	7.5%	3.9%
2003	8.4%	4.1%
2004	8.2%	3.9%
2005	7.1%	3.9%
2006	6.6%	3.7%
2007	6.0%	3.6%
2008	7.1%	4.5%
2009	10.6%	7.1%
2010	11.0%	7.3%
2011	10.4%	7.2%
2012	10.2%	6.5%
2013	9.4%	6.2%
2014	8.5%	5.6%
2015	7.4%	5.0%
2016	6.7%	4.5%
2017	6.2%	4.3%
2018	6.3%	4.5%
2019	5.5%	3.9%
2020	10.0%	8.3%
2021	8.5%	6.7%
2022	5.1%	3.7%
2023	2.3%	1.7%
2024	4.3%	3.2%

MD Department of Labor Local Area Unemployment Statistics (LAUS) June 2024.

Housing Information

	Baltimore City	%	Maryland	%
Owner-Occupied housing	119,077	47.5%	1,578,702	67.5%
Renter-Occupied housing	131,531	52.5%	760,808	32.5%
Mean Value of Owner-Occupied Housing	\$219,300		\$397,700	
Median Selected Monthly Owner Costs with a Mortgage	\$1,743		\$2,301	
Median Gross Residential Monthly Rent	\$1,290		\$1,662	

Source: US Bureau of the Census, American Community Survey 2023

Baltimore City

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity

	# of Programs	Capacity
Registered Family Child Care Providers and Large Family		
Child Care Homes	383	2,991
Licensed and Letter of Compli	ance	
Child Care Centers	276	13,896
Public Pre-Kindergarten	101	N/A
Head Start	26	2,010
Early Head Start	N/A	501

Of the providers in the county**

- 121 are licensed to accept infants with 767 total infant capacity
- 38 are Head Start programs
- 9 are Early Head Start programs
- 22 are nursery schools
- 10 offer Part Day
- 146 offer before and/or after school care with a capacity of 7,095
- * State Funded

** The programs in this section do not total because a program may offer more than one of these options

*** Federally Funded. MSDE

Source Maryland Family Network, LOCATE Child Care and Maryland State Department of Education, and HHS Office of Head Start. # of Programs: MFN LOCATE: Child Care 2024

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	34	11
Middle Schools	3	N/A
Combined Elementary and Middle	59	46

Elementary School Enrollment

	Public	Private*
Pre-kindergarten	3,917	654
Kindergarten	5,408	734
Grades 1-5	33,800	4,610
Total	43,125	5,998

Source: MSDE 2023-2024 school year. Enrollment figures are for September 2023. * Self reported data from Maryland nonpublic schools to MSDE.

Maryland Child Care Supply and Demand Map

Maryland Family Network and Upfront partnered to create a <u>real-time map</u> of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts.



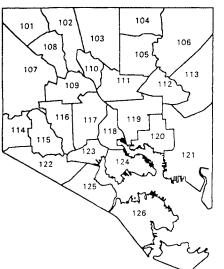
Baltimore City

Supply of Child Care

Regional Planning Districts

101	Upper Park Heights
102	Mount Washington
103	Roland Park
104	Chinquapin
105	Govans-Northwood
106	Hamilton
107	Forest Park
108	Lower Park Heights
109	Druid Hill
110	Hampden
111	Waverly
112	Clifton
113	Gardenville
114	Ten Hills

115 Irvington Rosemont 116 117 West Baltimore 118 Metrocenter 119 East Baltimore 120 Highlandtown 121 Canton 122 Morrell Park Carroll Park 123 124 South Baltimore Cherry Hill 125 126 Brooklyn



Density of Family Providers and Center Programs by Regional Planning District

The following chart shows the number of registered family child care providers and licensed full-day child care centers in Baltimore City as of June 30, 2024.

102 Mount Washington 4 1.0% 5 1.8% 103 Roland Park 3 0.8% 20 7.2% 104 Chinquapin 36 9.4% 8 2.9% 105 Govans-Northwood 26 6.8% 11 4.0% 106 Hamilton 41 10.7% 17 6.2% 107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 22 5.7% 17 6.2% 120 Highland	Far	nily Child Care	% of Total	Center Child Care	% of Total
103 Roland Park 3 0.8% 20 7.2% 104 Chinquapin 36 9.4% 8 2.9% 105 Govans-Northwood 26 6.8% 11 4.0% 105 Govans-Northwood 26 6.8% 11 4.0% 106 Hamilton 41 10.7% 17 6.2% 107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% <	101 Upper Park Heights	15	3.9%	10	3.6%
No. Hold Chinquapin 36 9.4% 8 2.9% 105 Govans-Northwood 26 6.8% 11 4.0% 105 Govans-Northwood 26 6.8% 11 4.0% 105 Govans-Northwood 26 6.8% 17 6.2% 107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% <	102 Mount Washington	4	1.0%	5	1.8%
105 Govans-Northwood 26 6.8% 11 4.0% 106 Hamilton 41 10.7% 17 6.2% 107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 115 Resemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Cant	103 Roland Park	3	0.8%	20	7.2%
106 Hamilton 41 10.7% 17 6.2% 107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 0 3.6% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park <td>104 Chinquapin</td> <td>36</td> <td>9.4%</td> <td>8</td> <td>2.9%</td>	104 Chinquapin	36	9.4%	8	2.9%
107 Forest Park 23 6.0% 17 6.2% 108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park <td>105 Govans-Northwood</td> <td>26</td> <td>6.8%</td> <td>11</td> <td>4.0%</td>	105 Govans-Northwood	26	6.8%	11	4.0%
108 Lower Park Heights 16 4.2% 12 4.3% 109 Druid Hill 14 3.7% 8 2.9% 110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 0 3.6% 116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore </td <td>106 Hamilton</td> <td>41</td> <td>10.7%</td> <td>17</td> <td>6.2%</td>	106 Hamilton	41	10.7%	17	6.2%
109 Druid Hill143.7%82.9%110 Hampden10.3%41.4%111 Waverly92.3%103.6%112 Clifton236.0%62.2%113 Gardenville389.9%228.0%114 Ten Hills164.2%62.2%115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	107 Forest Park	23	6.0%	17	6.2%
110 Hampden 1 0.3% 4 1.4% 111 Waverly 9 2.3% 10 3.6% 112 Clifton 23 6.0% 6 2.2% 113 Gardenville 38 9.9% 22 8.0% 114 Ten Hills 16 4.2% 6 2.2% 115 Irvington 16 4.2% 10 3.6% 116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	108 Lower Park Heights	16	4.2%	12	4.3%
111 Waverly92.3%103.6%112 Clifton236.0%62.2%113 Gardenville389.9%228.0%114 Ten Hills164.2%62.2%115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%123 Carroll Park20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	109 Druid Hill	14	3.7%	8	2.9%
112 Clifton236.0%62.2%113 Gardenville389.9%228.0%114 Ten Hills164.2%62.2%115 Irvington164.2%103.6%115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	110 Hampden	1	0.3%	4	1.4%
113 Gardenville389.9%228.0%114 Ten Hills164.2%62.2%115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	111 Waverly	9	2.3%	10	3.6%
114 Ten Hills164.2%62.2%115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%123 Carroll Park20.5%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	112 Clifton	23	6.0%	6	2.2%
115 Irvington164.2%103.6%116 Rosemont184.7%186.5%117 West Baltimore246.3%186.5%118 Metro Center00.0%134.7%119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%123 Carroll Park20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	113 Gardenville	38	9.9%	22	8.0%
116 Rosemont 18 4.7% 18 6.5% 117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	114 Ten Hills	16	4.2%	6	2.2%
117 West Baltimore 24 6.3% 18 6.5% 118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	115 Irvington	16	4.2%	10	3.6%
118 Metro Center 0 0.0% 13 4.7% 119 East Baltimore 22 5.7% 17 6.2% 120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	116 Rosemont	18	4.7%	18	6.5%
119 East Baltimore225.7%176.2%120 Highlandtown133.4%155.4%121 Canton41.0%72.5%122 Morrell Park82.1%20.7%123 Carroll Park20.5%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	117 West Baltimore	24	6.3%	18	6.5%
120 Highlandtown 13 3.4% 15 5.4% 121 Canton 4 1.0% 7 2.5% 122 Morrell Park 8 2.1% 2 0.7% 123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	118 Metro Center	0	0.0%	13	4.7%
121 Canton41.0%72.5%122 Morrell Park82.1%20.7%123 Carroll Park20.5%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	119 East Baltimore	22	5.7%	17	6.2%
122 Morrell Park82.1%20.7%123 Carroll Park20.5%20.7%124 South Baltimore20.5%93.3%125 Cherry Hill82.1%62.2%126 Brooklyn10.3%31.1%	120 Highlandtown	13	3.4%	15	5.4%
123 Carroll Park 2 0.5% 2 0.7% 124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	121 Canton	4	1.0%	7	2.5%
124 South Baltimore 2 0.5% 9 3.3% 125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	122 Morrell Park	8	2.1%	2	0.7%
125 Cherry Hill 8 2.1% 6 2.2% 126 Brooklyn 1 0.3% 3 1.1%	123 Carroll Park	2	0.5%	2	0.7%
126 Brooklyn 1 0.3% 3 1.1%	124 South Baltimore	2	0.5%	9	3.3%
,	125 Cherry Hill	8	2.1%	6	2.2%
Fotals 383 100.0% 276 100.0%	126 Brooklyn	1	0.3%	3	1.1%
	Totals	383	100.0%	276	100.0%

Baltimore City

Supply of Regulated Child Care

Overview of Child Care in Baltimore

Family Child Care	
Programs willing to accept infants (0-11 months):	341
Providers willing to accept infants (12-23 months):	344
Providers willing to accept school-age children before and/or after school:	287
Providers willing to accept half-day children before and/or after preschool or kindergarten:	286
Providers willing to accept Child Care Scholarship fro Maryland Sate Depatment of Edcation	m the 268
Providers willing to offer evening, overnight and/or weekend care:	187
Providers who serve meals:	310
Providers who have experience caring for a child with special needs:	75

Group Child Care	
Programs willing to accept infants (0-11 months):	117
Programs willing to accept infants (12-23 months):	121
Programs willing to accept school-age children before and/or after school:	123
Programs willing to accept half-day children before and/or after preschool or kindergarten:	106
Programs willing to accept(CCS) care scholarship fromMaryland State Department of Education.:	13
Programs willing to offer evening, overnight and/or weekend care:	38
Programs who serve meals:	140
Programs who have experience caring for a child with special needs:	56

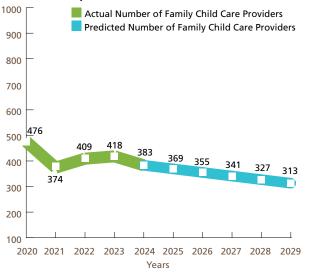
¹Child Care Scholarship

*Numbers do not total because providers may offer more than one type of service. Source: MFN/LOCATE: Child Care, 6/24.

Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Baltimore 2020-2029

Number of Family Child Care Providers



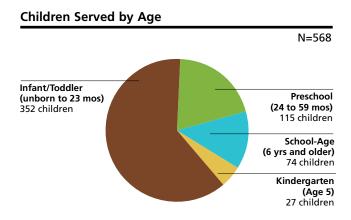
Center-based Programs in Baltimore 2020-2029 Full-day (8 to 12 hours)

Number of Family Child Care Providers Full-day (8-12 Hours) Child Care Infant Centers School-age Child Care 2020 2021 2022 2023 2024 2025 2026 2027 2028 2029 Years

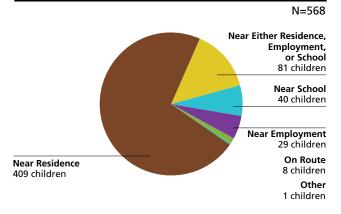
Source: Maryland Family Network, LOCATE: Child Care (June 2024)

Baltimore City

Demand of Regulated Child Care

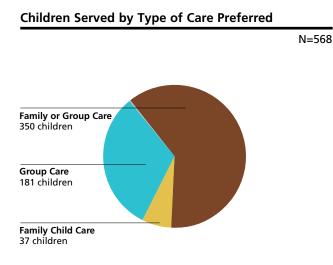


Children Served by Locational Preferences for Care

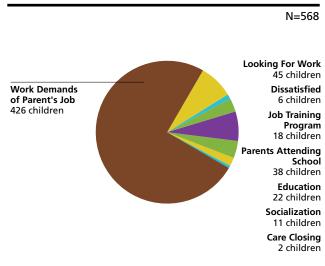


Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).



Reason Child Care is Needed



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Demand for Child Care

Number of Children Served by LOCATE: Child Care 568 children (7/1/23-6/30/24)

Full-time or Part-time Care Needs of Children Served

Served	N=568
Full-time: 462 children	
Part-time: 99 children	

Other*: 7 children

* Includes requests for sick, backup and temporary care.
 Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).
 NOTE: Percentages may not total 100% because of rounding.

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship 201 (35% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship 181 (32% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24). * Formerly Child Care Subsidy Program

Baltimore City

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Baltimore City 268 (70% of all family providers in the county)

Child Care Centers willing to care for CCS children in Baltimore City

122 (44% of all 8-12 hour centers in the county)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2023. * Formerly Child Care Subsidy Program

FY 24 CCS Expenditure \$55,292,741

CCS Children Served 7,856

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs¹

234 (61% of all family providers in the county)

Centers who serve/have served children with special needs 112 (41% of all 8-12 hour centers in the county)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

¹In 2023, LOCATE: Child Care changed the method of tracking providers with Special Needs Experience. Providers now are able to indicate experience with individual special needs. In 2024 and future years, this number will increase as we identify those providers. This number cannot be compared to earlier Demographics.

Baltimore City

Income and Child Care Rates

Median Family Income and Family Child Care Rates by Regional Planning District

Regional	Median												
Planning	Family	0-11		12-23		2		3-4		B/A		B/A	
District	Income	Mos.	%	Mos.	%	Years	%	Years	%	PreK	%	Schl.	%
Baltimore City	\$48,651	283.44	30%	269.33	29%	245	26%	232.74	25%	144.38	15%	141.88	15%
Upper Park Heights	\$35,317	223	33%	214.55	32%	189.09	28%	184.32	27%	125	18%	115.63	17%
Mount Washington	\$53,816	217.5	21%	217.5	21%	205	20%	156	15%	87.5	8%	87.5	8%
Roland Park	\$89,153	375	22%	375	22%	375	22%	220	13%	80	5%	80	5%
Chinquapin	\$73,940	234.43	16%	228.6	16%	199.77	14%	189.08	13%	112.17	8%	109.58	8%
Govans/Northwood	\$39,313	206.96	27%	197.61	26%	174.57	23%	163.48	22%	115.53	15%	111.32	15%
Hamilton	\$66,566	200.96	16%	197.22	15%	173.33	14%	162.59	13%	97.31	8%	100.77	8%
Forest Park	\$35,546	202.11	30%	195.83	29%	171.32	25%	163.38	24%	107.92	16%	107.86	16%
Lower Park Heights	\$37,253	195.45	27%	190.91	27%	159.36	22%	155.95	22%	107.14	15%	97.5	14%
Druid Hill	\$45,573	196.5	22%	186.25	21%	181.67	21%	174.17	20%	105	12%	115.56	13%
Hampden	\$62,059	275	23%	275	23%	250	21%	250	21%	0	0%	0	0%
Waverly	\$62,059	186.5	16%	178.38	15%	158.75	13%	156.25	13%	96	8%	96	8%
Clifton	\$36,788	188.75	27%	183.13	26%	161.38	23%	152.16	22%	88.93	13%	94	13%
Gardenville	\$48,878	184.63	20%	176.61	19%	163.83	17%	155.17	17%	100.54	11%	98.83	11%
Ten Hills	\$40,627	210.33	27%	209.06	27%	190	24%	183.44	23%	97.08	12%	93.67	12%
Irvington	\$40,627	207.31	27%	199.62	26%	170.64	22%	159.32	20%	101.82	13%	100.77	13%
Rosemont	\$44,613	185.71	22%	181.79	21%	154.79	18%	147.11	17%	94.17	11%	90.83	11%
West Baltimore	\$72,808	205.7	15%	200.5	14%	176.91	13%	159.32	11%	103.16	7%	97.75	7%
East Baltimore	\$54,665	232.88	22%	228.59	22%	201.5	19%	183.94	17%	117.33	11%	111.88	11%
Highlandtown	\$67,524	206.82	16%	192.73	15%	169.09	13%	167.92	13%	91	7%	97.5	8%
Canton	\$67,524	205	16%	180	14%	158.33	12%	158.33	12%	100	8%	80	6%
Morrell Park	\$74,176	205	14%	200	14%	207.5	15%	190	13%	141.67	10%	120	8%
Carroll Park	\$48,651	366.67	39%	350	37%	299.67	32%	273.33	29%	210	22%	178.33	19%
South Baltimore	\$74,176	400	28%	400	28%	287.5	20%	277.5	19%	125	9%	150	11%
Cherry Hill	\$55,309	208.75	20%	188.13	18%	177.5	17%	170	16%	99.38	9%	98.13	9%
Brooklyn	\$39,313	200	26%	200	26%	115	15%	115	15%	60	8%	60	8%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/24. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Baltimore City

Income and Child Care Rates

Median Family Income and Child Care Center Rates by Regional Planning District

Av	erage Ful	l-Time W	eekly F	ates and	Percen	tage of N	1edian	Income S	ipent o	n Child (Care		
Regional Planning District	Median Family Income	0-11 Mos.	%	12-23 Mos.	%	2 Years	%	3-4 Years	%	B/A PreK	%	B/A Schl.	%
ALL REGIONS	\$48,651	324.01	35%	311.42	33%	252.3	27%	226.06	24%	124.87	13%	127.06	14%
Upper Park Heights	\$35,317	256.41	38%	239.69	35%	217.98	32%	208.72	31%	74.29	11%	57.22	8%
Mount Washington	\$53,816	449	43%	449	43%	413.72	40%	321	31%	100	10%	100	10%
Roland Park	\$89,153	559.33	33%	559.33	33%	337.12	20%	330.87	19%	70	4%	156.67	9%
Chinquapin	\$73,940	300	21%	300	21%	300	21%	200	14%	69	5%	97	7%
Govans/Northwood	\$39,313	265	35%	265	35%	180.5	24%	171.75	23%	105	14%	60	8%
Hamilton	\$66,566	237.6	19%	215.2	17%	187.25	15%	174.69	14%	106.5	8%	106.5	8%
Forest Park	\$35,546	292.86	43%	280.25	41%	208.85	31%	189.81	28%	123	18%	124	18%
Lower Park Heights	\$37,253	323.8	45%	323.8	45%	243	34%	233.08	33%	140	20%	144.6	20%
Druid Hill	\$45,573	285	33%	272.5	31%	252.5	29%	222.5	25%	105	12%	140	16%
Hampden	\$62,059	393	33%	393	33%	295	25%	295	25%	0	0%	0	NA
Waverly	\$62,059	399.83	34%	356.51	30%	276.59	23%	253.37	21%	154.5	13%	134.5	11%
Clifton	\$36,788	328.33	46%	295	42%	207.25	29%	190.15	27%	98.81	14%	105.25	15%
Gardenville	\$48,878	267.78	28%	262.22	28%	205.52	22%	197.25	21%	142.82	15%	137.5	15%
Ten Hills	\$40,627	0	0%	0	0%	185	24%	177.5	23%	0	0%	100	13%
Irvington	\$40,627	280.83	36%	268.33	34%	213.57	27%	181.07	23%	129.14	17%	132	17%
Rosemont	\$44,613	286.11	33%	263.89	31%	218.33	25%	174.17	20%	119.29	14%	125.83	15%
West Baltimore	\$72,808	297.5	21%	295.83	21%	271.71	19%	245.5	18%	165.25	12%	170.33	12%
Metro Center	#N/A	344.8	#N/A	341.23	#N/A	282.65	#N/A	237.77	#N/A	135	#N/A	180.5	#N/A
East Baltimore	\$54,665	353.73	34%	325.53	31%	286.01	27%	242.02	23%	83.33	8%	88.63	8%
Highlandtown	\$67,524	406.33	31%	411.2	32%	318.32	25%	257.88	20%	61	5%	61	5%
Canton	\$67,524	250	19%	250	19%	230	18%	226.67	17%	150	12%	125	10%
Morrell Park	\$74,176	275	19%	275	19%	217.5	15%	191.25	13%	172.5	12%	172.5	12%
South Baltimore	\$74,176	528.25	37%	494.1	35%	393.32	28%	301.49	21%	0	0%	0	0%
Cherry Hill	\$55,309	395	37%	395	37%	345	32%	272.5	26%	250	24%	250	24%
Brooklyn	\$26,443	225	44%	225	44%	200	39%	187.5	37%	130	26%	130	26%

*Note: The percent of income is the child fee times 52, divided by the median family income for that regional planning district. "B/A PreK" is care provided before and/or after a prek program or other half-day program. "B/A Schl" is the care provided before and/or after school. Other rates reflect full-time child care. "NP" indicates that there are no programs for that age group in that area.

Source: MFN/LOCATE: Child Care, 6/24. U.S. Bureau of the Census 2010. Median Income by Regional Planning Districts prepared by LOCATE.

Baltimore City

Definitions

The American Community Survey (ACS): is an ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help inform how trillions of dollars in federal funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2022.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2022.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation,

business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Baltimore City

Definitions

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded prekindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$31,200 in 2023. (U.S. Department of Health and Human Services, Jan 2022)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work"during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/ private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

For more information regarding the Child Care Demographic Reports, contact: Maryland Family Network 1800 Washington Blvd, Ste 445 Baltimore, Maryland 21230-2344

tel 410.659.7701 fax 410.783.0814 www.marylandfamilynetwork.org

For information regarding technical assistance and training for the child care community, contact:

Baltimore City Child Care Resource Center at The Family Tree 2108 North Charles Street Baltimore, MD 21218 *tel* 410.685-5150

This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education.

©2025 Maryland State Department of Education ©2025 Maryland Family Network



The Maryland Child Care Resource Network is a public/private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity.



This publication was produced as a work for hire for the benefit of, and with funds from, the Maryland State Department of Education. Content revised February 2025



MARYLAND FAMILY NETWORK

1800 WASHINGTON BLVD, STE 445 BALTIMORE, MARYLAND 21230-2344 TEL 410.659.7701 FAX 410.783.0814

marylandfamilynetwork.org