MARYLAND CHILD CARE RESOURCE NETWORK

CHILD CARE DEMOGRAPHICS • 2025

Prince George's County Report

The Maryland Child Care Resource Network and Maryland Family Network, Inc. are co-publishers of this Prince George's County Report for the Network's Maryland Child Care Demographics Report series. The series includes reports for the State, for each of Maryland's 23 counties and the City of Baltimore.



MARYLAND FAMILY NETWORK

Prince George's County

Frequently Requested Child Care Information

Prince George's County has approximately 71,717 children from birth through age five, and 12.7 percent of them live in households below the poverty line. Meanwhile, the average weekly cost for full-time child care in Prince George's County is \$23,735 per year.

No one would suggest that public school teachers are paid what they deserve. However, child care providers, based on average gross income, earn far less than their public school counterparts, who earn \$85,565 on average. Meanwhile, in the same location, a family child care providers makes just \$34,873, and a child care center teacher earns only \$23,116. Many educators who we entrust to teach and care for our children are forced to rely on public assistance to make ends meet.

The Maryland General Assembly expanded access to the Maryland Child Care Scholarship Program in recent years. Also, in 2024, the Moore Administration committed new State funds in the amounts of \$218 million for FY 2024 and \$270 million for FY 2025 for the Child Care Scholarship Program (CCSP). These have proven to be a significant step in removing barriers to families' access to child care.

We encourage you to reach out to your local <u>Child Care</u> <u>Resource Center</u>. MFN is the State Coordinating Entity of these enters which make up the Maryland Child Care Resource Network. Each center provides leadership, professional development, coaching, and other services to improve the quality, availability, and affordability of child care in communities across the state.

We hope the following demographic information is helpful as we continue to make improvements for Maryland's youngest children and those who care for them.

Child Population 2023

Age Group	Number in age group
0-2 years	35,342
3-4 years	24,092
5 years	12,283
6-8 years	34,119
9-11 years	36,595
Total Children in Households Aged 0	-11 142,431

Source: US Bureau of the Census, American Community Survey 2013, 2023

Child Care Costs as Compared to Other Major Household Expenses

The estimated current median family income in Prince George's is \$118,434⁶. A family of four that included a couple and two children ages 0-23 months and 2-4 years can be expected to have the following yearly household expenses:

Expense			
		Cost	% of Income
Child Care		\$23,735	20.0%
Infant ¹	\$11,877.32		
Preschooler ²	\$11,858.08		
Food ³		\$12,851	10.9%
Housing⁴		\$29,220	25.1%
Taxes⁵		\$17,648	14.9%
Total		\$83,454	70.9%

1Average annual cost of care for an infant in a family child care home as reported by chilf care providers to LOCATE: Child Care 2023-2024. 2Average annual cost of care for a two year old in a child care center as reported by providers to LOCATE: Child Care. 2023-2024. 3National Averge cost of food based on a monderate cost plan. (Moderate cost of food at home estimated for food family of four cost level. U.S. Department of Agriculture 20. 4Home owner costs of a mortgage, American Community Survey, US Census. 5smartasset.com: state and local taxes, federal taxes, Medicare and FICA. Does not reflect the earned income credit 6Current median income, ACS, US Census, 2023.

Average Weekly Cost of Full-time Child Care

amily Child Programs	Child Care Centers
\$300.63	\$387.89
\$261.58	\$273.12
\$235.26	\$239.90
\$211.99	\$208.37
\$154.47	\$143.91
	e Programs \$300.63 \$261.58 \$235.26 \$211.99

Average weekly cost of Full-time care as reported by child care programs to MFN's LOCATE: Child Care. ¹Average weekly cost of care a 5 year old. Defined as child being infull timecchild care or being in kindergarten and out-of school child care i.e. holidays, school closures and summers. ²Average weekly cost of care for a 6+ year old school age child, out of school child care. ³Average weekly cost of before and after school care.

Prince George's County

Population Information

Child Population¹

		2013		2023
Prince	George's	Maryland	Prince George's	Maryland
0-2 years	34,645	214,524	35,342	207,705
3-4 years	24,578	151,773	24,092	151,635
5 years	11,773	75,351	12,283	73,868
6-8 years	31,121	217,506	34,119	224,060
9-11 years	32,776	225,975	36,595	235,994
Total	134,893	885,129	142,431	893,262

Source: US Bureau of the Census, American Community Survey 2013, 2023 Age breakouts in the ACS are slightly different instead of ages 0-1; 2-4; 5-9; and 10-11 they are 0-2; 3-4; 5; 6-8; and 9-11

Female Population (selected ages)

Age Group	2013	2023
Aged 20-24	33,686	29,806
Aged 25-29	33,073	32,985
Aged 30-34	32,396	34,169
Total Aged 20-34	99,155	96,960

Source: US Bureau of the Census, American Community Survey 2013, 2023

Work Force Information Total Population Ages 16+ in Work Force

	Prince George's	Maryland
2023		
Females	266,130	1,622,793
Males	272,689	1,726,909
2013		
Females	257,952	1,581,677
Males	252,211	1,650,181
Change		
Females	3.2%	2.6%
Males	8.1%	4.6%

Source: US Bureau of the Census, American Community Survey 2013, 2023 * Does not include the population Not in the Labor Force

Females Aged 16+ with Children Under 18

Age Group	2013	2023	Change
Total Children Under 6 years old	67,718	67,038	-1.0%
Children Under 6 with all custodial parents			
working	53,933	51,308	-4.9%
Total Children 6-17 years old	124,850	130,034	4.2%
Children 6-17 with all custodial parents working	105,475	104,843	-0.6%

Total Population

	Prince George's	Maryland
2023	955,584	6,170,738
2022	957,189	6,161,707
2021	957,767	6,148,545
2013	873,481	5,834,299
2011	858,539	5,736,545
2000	801,515	5,296,486
1990	728,553	4,780,753
1980	665,071	4,216,975

Source: US Bureau of the Census, 1980, 1990, 2000; American Community Survey 2011, 2013, 2021, 2022, 2023

Male Population (selected ages)

Age Group	2013	2023
Aged 20-24	36,433	30,124
Aged 25-29	32,885	32,218
Aged 30-34	30,818	34,300
Total Aged 20-34	100,136	96,642

Source: US Bureau of the Census, American Community Survey 2013, 2023

Households

	2013	2023
Total household population	853,712	936,961
Total number of households	303,441	344,586
Average household size	2.81	2.72

Source: US Bureau of the Census, American Community Survey 2013, 2023

Females Aged 16+ with Children Under 18

Age Group	2013	2023	Change
Females (16+) with children under 18	83,108	76,877	-7.5%
Females (16+) with children under 18, in the workforce	66,942	60,791	-9.2%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Source: US Bureau of the Census, American Community Survey 2013, 2023

Prince George's County

Census Information

Families and Poverty

	2013	% in Poverty	2023	% in Poverty	% Change
All Families	200,498		220,394		9.9%
Families Below Poverty Level	13,075	6.5%	14,571	6.6%	11.4%
All Families with Children Under 5	42,135		39,438		-6.4%
All Families w Children Under 5 Below Poverty Level	5,335	12.7%	4,662	11.8%	-12.6%
All Families w Children Under 18	108,238		105,219		-2.8%
All Families w Children Under 18 Below Poverty Level	10,372	9.6%	10,904	10.4%	5.1%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Children and Poverty

	2013	% in Poverty	2023	% in Poverty	% Change
Total Related Children Under 18	200,586		206,593		3.0%
Total Children Under 18 Below Poverty Level	24,522	12.2%	28,390	13.7%	15.8%
Total Children Under 5 Below Poverty Level	7,974	13.7%	7,311	12.7%	-8.3%
Children 5-17 Below Poverty Level	16,548	11.6%	21,079	14.1%	27.4%

Source: US Bureau of the Census, American Community Survey 2013, 2023

Educational Attainment for Adults over 25 Years

	Prince George's	% of Adults	Maryland	% of Adults
Total Adults Aged 25 or More	656,475		3,922,827	
High School Graduate or Higher	569,417	86.7%	3,479,996	88.7%
Bachelors Degree or Higher	236,848	36.1%	1,443,918	36.8%

Source: US Bureau of the Census, American Community Survey 2023

Families

Prince George's	2013	2023	% Change
Total Families	200,498	220,394	9.9%
Total # of All Families with Related Children Under Age 6*	37,724	36,935	-2.1%
Total # of All Families with Related Children Under Age 18	92,336	87,870	-4.8%
	52,555	0,10,0	
Maryland	2013	2023	% Change
Maryland	2013	2023	% Change

Source: US Bureau of the Census, American Community Survey 2013, 2023

*Includes Families with children under 6 AND Families with children under 6 and aged 6-17

Prince George's County

Income, Unemployment and Housing Information

Annual Wage Rate Information

Public School Teacher Average Salary	
(Prince George's County) ¹	\$85,565
Public School Teacher Average Salary (Maryland) ¹	\$79,420
Family Child Care Provider Gross Income (Prince George's County) ²	\$34,873
Child Care Center Director (Prince George's County) ³	\$41,322
Center Senior Staff/Teacher (Prince George's County) ³	\$23,116
Center Aide (Prince George's County) ³	\$15,778

¹Average Teacher Salary, MSDE. ²Gross pay based on average cost of care, as reported to LOCATE by child care providers. ³Salary as reported to LOCATE: Child Care by center directors.

Family Income

Median Family Income		
Prince George's	\$118,434	
Maryland	\$88,738	

Source: US Bureau of the Census, American Community Survey 2023

Median Household Income ¹ :		
Prince George's	\$100,708	
Maryland	\$73,538	

Income Distribution	Percent Households	
	Prince George's	Maryland
Under \$25,000	10.2%	11.3%
\$25,000-\$49,999	11.9%	12.7%
\$50,000-\$74,999	14.2%	13.2%
\$75,000 +	63.8%	62.9%
Total Households	344,586	2,339,510

Source: US Bureau of the Census, American Community Survey 2023

Unemployment Rate

	Prince George's	Maryland
2001	4.4%	4.0%
2002	4.5%	3.9%
2003	4.5%	4.1%
2004	4.3%	3.9%
2005	4.4%	3.9%
2006	4.0%	3.7%
2007	3.9%	3.6%
2008	4.8%	4.5%
2009	7.3%	7.1%
2010	7.4%	7.3%
2011	7.3%	7.2%
2012	6.6%	6.5%
2013	6.4%	6.2%
2014	5.9%	5.6%
2015	5.1%	5.0%
2016	4.7%	4.5%
2017	4.2%	4.3%
2018	4.7%	4.5%
2019	4.1%	3.9%
2020	9.9%	8.3%
2021	8.3%	6.7%
2022	4.6%	3.7%
2023	1.7%	1.7%
2024	3.4%	3.2%

MD Department of Labor Local Area Unemployment Statistics (LAUS) June 2024.

Housing Information

	Prince George's	%	Maryland	%
Owner-Occupied housing	214,809	62.3%	1,578,702	67.5%
Renter-Occupied housing	129,777	37.7%	760,808	32.5%
Mean Value of Owner-Occupied Housing	\$404,300		\$397,700	
Median Selected Monthly Owner Costs with a Mortgage	\$2,435		\$2,301	
Median Gross Residential Monthly Rent	\$1,761		\$1,662	

Source: US Bureau of the Census, American Community Survey 2023

Prince George's County

Supply of Regulated Early Childhood Programs and Education

Children's Programs by Type with Capacity

	# of Programs	Capacity
Registered Family Child Care Providers and Large Family		
Child Care Homes	569	4,491
Licensed and Letter of Compli	ance	
Child Care Centers	347	21,545
Public Pre-Kindergaten	111	N/A
Head Start	15	295
Early Head Start	N/A	148

Of the providers in the county**

- 122 are licensed to accept infants with 927 total infant capacity
- 16 are Head Start programs
- 0 are Early Head Start programs
- 36 are nursery schools
- 22 offer Part Day
- 270 offer before and/or after school care with a capacity of 17,377
- * State Funded

 $^{\star\star}\,$ The programs in this section do not total because a program may offer more than one of these options

*** Federally Funded. MSDE

Source Maryland Family Network, LOCATE Child Care and Maryland State Department of Education, and HHS Office of Head Start. # of Programs: MFN LOCATE: Child Care 2024

Education

Public and Private Schools (Elementary and Middle)

	Public	Private*
Elementary Schools	119	10
Middle Schools	24	0
Combined Elementary and	Middle 19	30

Elementary School Enrollment

	Public	Private*
Pre-kindergarten	4,781	385
Kindergarten	9,259	835
Grades 1-5	57,703	4,546
Total	71,743	5,766

Source: MSDE 2023-2024 school year. Enrollment figures are for September 2023. * Self reported data from Maryland nonpublic schools to MSDE.

Prince George's County

Supply of Child Care

Supply of Family Child Care

Number Provi	iding Services	Mear	Mean Weekly Cost of Care				
City #	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	2	1	1	1	350.00	252.50	210.00
Adelphi	5	2	3	3	278.75	230.00	130.00
Beltsville	13	6	8	6	360.70	255.56	197.80
Berwyn Heights	s 1	NA	NA	NA	NA	150.00	150.00
Bladensburg	1	1	1	1	200.00	140.00	100.00
Bowie	40	14	19	8	347.96	254.03	182.10
Brandywine	5	2	3	3	256.25	177.19	101.25
Brentwood	1	1	1	1	220.00	167.50	110.00
Camp Springs	6	2	6	2	232.13	165.97	125.00
Capitol Heights	10	5	8	7	252.00	175.83	109.00
Cheverly	4	1	3	2	300.00	225.00	115.00
Chillum	1	NA	NA	NA	NA	NA	150.00
Clinton	14	2	8	6	295.00	194.84	153.33
College Park	13	5	10	5	421.87	263.43	156.45
District Heights	9	2	4	3	190.00	161.67	106.67
Forestville	4	1	1	1	225.00	158.75	85.00
Fort Washingto	on 19	7	11	11	299.43	216.08	139.89
Glenarden	2	0	1	1	300.00	262.50	125.00
Glenn Dale	5	1	3	2	380.00	259.96	NA
Greenbelt	8	1	5	1	385.00	278.33	173.00
Hyattsville	19	9	14	9	391.53	246.64	126.67
Landover	17	6	12	8	264.83	199.56	143.57
Landover Hills	5	1	3	2	189.00	248.67	NA
Lanham	14	8	10	5	337.93	243.42	163.43
Largo	5	2	2	2	341.67	241.25	177.50
Laurel	26	11	18	9	342.05	245.02	138.00
Mitchellville	7	2	4	2	306.67	268.83	184.00
Morningside	1	NA	NA	NA	NA	NA	NA
Mount Rainier	2	0	1	1	NA	225.00	125.00
New Carrollton	2	0	1	1	NA	235.00	150.00
Oxon Hill	7	2	3	2	256.03	198.72	130.00
Riverdale	6	3	5	1	368.33	223.65	85.00
Seabroook	1	0	0	0	NA	NA	NA
Seat Pleasant	1	0	0	0	NA	NA	NA
Springdale	3	0	1	1	230.00	168.75	125.00
Suitland	12	4	8	5	341.80	205.59	86.67
Temple Hills	24	5	12	10	230.26	166.39	114.29
University Park	1	NA	NA	NA	NA	NA	NA
Upper Marlborg	o 28	5	13	13	324.00	214.09	132.50
Waldorf	3	NA	NA	NA	NA	NA	NA

NOTE: Only selected cities/communities in Prince George's County are represented. The number of providers caring for the different age groups does not equal the total number of providers in each city because some providers may care for more than one age group and/or complete information may not be available. "B/A School" is care provided before and/or after school.

Prince George's County

Supply of Child Care

Supply of Full-Day Center Care

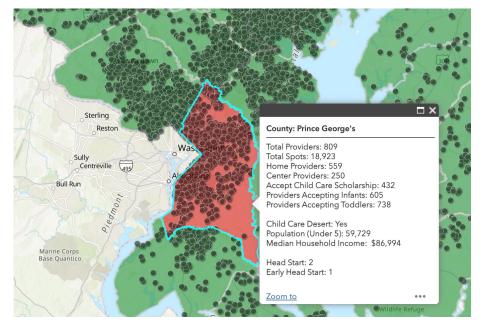
Number Prov	iding Services	to	Mean Weekly Cost of Care				
City #	# of Providers	Infant	Pre-school	School-Age	Infants	Pre-school	B/A School
Accokeek	13	13	12	8	237.80	200.95	117.86
Accokeek	2	1	1	1	350.00	252.50	210.00
Adelphi	5	2	3	3	278.75	230.00	130.00
Beltsville	13	6	8	6	360.70	255.56	197.80
Berwyn Height	s 1	NA	NA	NA	NA	150.00	150.00
Bladensburg	1	1	1	1	200.00	140.00	100.00
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Chillum	1	0	0		NA	NA	150.00
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Morningside	1	0	0	0	NA	NA	NA
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Prince George's County

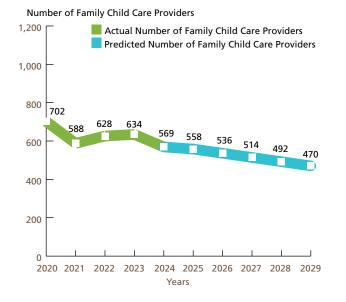
Supply of Regulated Early Childhood Programs and Education

Maryland Family Network and Upfront partnered to create a <u>real-time map</u> of Maryland's child care landscape to identify deserts by county, legislative, and congressional districts.



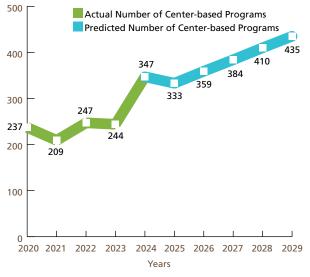
Past and Anticipated Growth Patterns for Family/Center Providers

Family Child Care Providers in Prince George's 2020-2029



Center-based Programs in Prince George's 2020-2029 Full-day (8 to 12 hours)

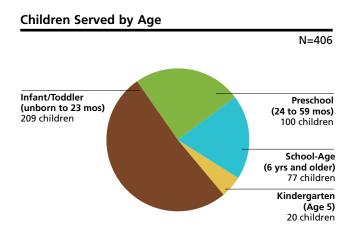
Number of Full-day Programs



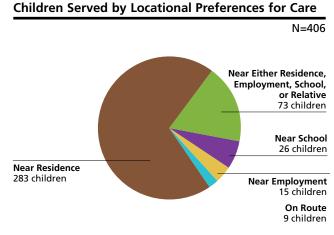
Source: Maryland Family Network, LOCATE: Child Care (June 2024)

Prince George's County

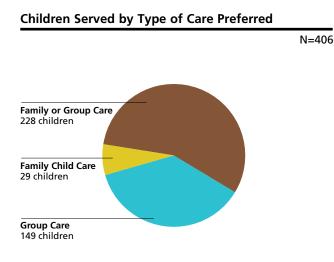
Demand for Child Care



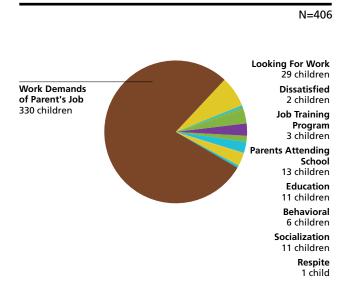
Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).



Reason Child Care is Needed



Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Demand for Child Care

Number of Children Served by LOCATE: Child Care 406 children (7/1/23-6/30/24)

Full-time or Part-time Care Needs of Children Served

Full-time: 338 children
Part-time: 60 children
Other*: 8 children

* Includes requests for sick, backup and temporary care. Note: Percentages may not total 100% because of rounding. Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

Child Care Scholarship Program (CCS)*

LOCATE Calls received from parents with children eligible for Child Care Scholarship 186 (46% of all calls)

LOCATE Calls received from parents with children receiving Child Care Scholarship 104 (26% of all calls)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24). * Formerly Child Care Subsidy Program

Prince George's County

Supply of Child Care

Child Care Scholarship Program (CCS)*

Family Child Care Providers willing to care for CCS children in Prince George's 288 (51% of all family providers in the county)

Child Care Centers willing to care for CCS children in Prince George's County 158 (46% of all 8-12 hour centers in the county)

LOCATE: Child Care at Maryland Family Network Baltimore, June 2023. * Formerly Child Care Subsidy Program

FY 24 CCS Expenditure \$65,513,972

N=406

CCS Children Served 8,402

Source: Maryland State Department of Education, Office of Child Care.

Special Needs Child Care

Family providers who serve/have served children with special needs¹

289 (51% of all family providers in the county)

Centers who serve/have served children with special needs

128 (37% of all 8-12 hour centers in the county)

Source: LOCATE: Child Care at Maryland Family Network, Baltimore (7/1/23-6/30/24).

¹In 2023, LOCATE: Child Care changed the method of tracking providers with Special Needs Experience. Providers now are able to indicate experience with individual special needs. In 2024 and future years , this number will increase as we identify those providers. This number cannot be compared to earlier Demographics.

Prince George's County

Definitions

The American Community Survey (ACS): is an ongoing survey that provides vital information on a yearly basis about our nation and its people. Information from the survey generates data that help inform how trillions of dollars in federal funds are distributed each year. (Census.gov)

Before/After-School Care: School-Age child care offers care to children enrolled in Kindergarten or above. Care is provided before and/or after school and during school holidays/vacations. Programs are licensed by the Office of Child Care. Programs may operate from a school building or other licensed facility.

Census of Population and Housing: There are two versions of the Census questionnaire: a short form which asks a limited number of population and housing questions of all households, and a long form questionnaire which asks additional social and economic questions of a sample of all households. The user should note that data obtained from a sample are subject to sampling variability, and that there are limitations to many of these data.

Child Care: The care or supervision of a child when the child's parent has given the child's care over to another for some portion of a 24-hour-day as a supplement to the parent's primary care of the child. (OCC)

Child Care Center: Child care provided in a facility that, for part or all of the day, provides care to children in the absence of the parent. Centers are licensed by the Office of Child Care.

Child Care Scholarship Program (CCS)*: Provides financial assistance to eligible families in securing care for their children in registered family child care homes or licensed child care centers while parents/guardians are attending school, working, or in job training.

Children with Special Needs: Children who, because of a disability or other special educational, developmental, physical, emotional, behavioral, or medical condition, require additional care, or whose activities are restricted by a certain condition. (OCC)

Current Median Family Income: Current, median family income is from the American Community Survey 2022.

Current Population Estimates: Current Population Estimates are based on the American Community Survey 2022.

Educational Attainment: The highest level of school completed or the highest degree received. Educational attainment figures were used for persons over 25 years of age. (U.S. Bureau of the Census)

Employer-Sponsored Centers: A child care center located on-site or off-site which is sponsored by a corporation, business, or other employer. Employees are given priority for enrollment slots.

Family Child Care: The care given to a child younger than 13 years old or to a developmentally disabled person younger than 21 years old, in place of parental care for less than 24 hours a day, in a residence other than the child's residence and for which the provider is paid. Regulations allow a family child care provider to care for as many as eight children at any time. (OCC)

Family Household Income: Family includes a householder and one or more persons living in the same household who are related to the householder by birth, marriage, or adoption. A household can contain only one family for purposes of census tabulations. (U.S. Bureau of the Census)

Head Start: Project Head Start provides comprehensive developmental services for children from low-income families. Head Start is comprised of four components including Education, Health, Parent Involvement, and Social Services. Head Start Centers serve children from age 3 to school entry age from income eligible families.

Infant/Toddler: In the State of Maryland, "infant" means a child under 18 months old. "Toddler" means a child 18 months old or older but younger than 2 years old. (OCC) MFN reports "infant" as a child birth through 23 months of age.

Kindergarten: An instructional program for children who are 5 years old by September 1st of each academic year. Programs may be operated by a private or public school. Kindergarten is the year of school which precedes entrance to first grade.

Nursery Schools: An instructional program approved or exempted by the Maryland State Department of Education for children who are two through four years old. The maximum length of the program is 6 hours per day, however most operate only a few hours per day and may meet only two or three times per week for a nine month period.

Owner Costs with Mortgage (Selected Monthly): The sum of payments for mortgages, deeds of trust, contracts to purchase, or similar debts on the property; real estate taxes; fire hazard, and flood insurance on the property; utilities; and fuels. It also includes, where appropriate, the monthly condominium fees or mobile home costs. A housing unit is owner-occupied if the owner or co-owner lives in the unit even if it is mortgaged or not fully paid for. (U.S. Bureau of the Census)

Prince George's County

Definitions, cont.

Part Day: A program regulated by OCC with an educational focus for children one or two years before entering kindergarten. These programs are usually 2-3 hrs/day, 2-3 days/week, nine months/year.

Pre-Kindergarten: These are publicly funded prekindergarten programs for eligible 4-year-old children administered by local boards of education or qualified vendors. The programs have the overall goal of providing learning experiences to help children develop and maintain school readiness skills necessary for successful school performance. Local school systems shall enroll all 4-year-old applicants from economically disadvantaged or homeless families.

Poverty Level: The poverty guideline for a family of four persons was \$31,200 in 2023. (U.S. Department of Health and Human Services, Jan 2022)

Renter Occupied Gross Monthly Rent: Monthly contract rent plus the estimated average monthly cost of utilities and fuels, if these are paid by the renter. All occupied housing units which are not owner-occupied, whether they are rented for cash rent or occupied without payment of cash rent, are classified as renter-occupied. (U.S. Bureau of the Census)

Unemployment Rate: Civilians 16 years old and over are classified unemployed if they (1) were neither "at work" nor "with a job but not at work"during the reference week, and (2) were looking for work during the last four weeks, and (3) were available to accept a job. Also included were civilians who did not work at all during the reference week and were waiting to be called back to a job from which they had been laid off. (U.S. Bureau of the Census)

The Maryland Child Care Resource Network is a public/ private partnership designed to expand and improve child care delivery in Maryland. Maryland Family Network manages the Network and operates as its Statewide Coordinating Entity. Funding for this publication was made available by Maryland Family Network, the Maryland State Department of Education, and Maryland's business community.

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Content revised February 2025



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